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UNION MAIDS: UNIONS AND THE FEMALE WORKFORCE

Richard B. Freeman

Jonathan S. Leonard

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ABSTRACT

How have women fared in unions in recent years? The major findings of this paper are that unions have been more beneficial for women in the public sector than in the private sector, and that unionism for women is primarily a public sector white collar phenomenon distinguished from that of males. According to our analysis:

- Women have come to be an increasingly large proportion of the unionized work force, and are critical in the one area in which unions have recently succeeded -- the public sector.
- (2) In the public sector and in white collar occupations where women unionists are concentrated, unions raise women's wages more than they raise the wages of men.
- (3) In the private sector unions have essentially the same effect on women in wages, turnover, employment and so forth, and do not deter affirmative action programs to raise female employment.
- (4) Comparable worth presents a rare confluence of interests of unions in search of members, particularly in the public sector, and women in search of higher wages, and will likely continue to be used by both especially within the confines of collective bargaining.

Richard B. Freeman National Bureau of Economic Research 1050 Massachusetts Avenue Cambridge, MA 02138 (617) 868-3900 Jonathan S. Leonard School of Business Administration University of California Berkeley, CA 94720 (415) 642-7048 UNION MAIDS: UNIONS AND THE FEMALE WORKFORCE

Women have traditionally been less likely to be organized into trade unions than have men. In 1956, for example, just 15% of female workers were union members compared to 31% of male workers. Despite union standard rate wage policies designed to reduce differentials across plants and to reduce personal differentials within plants, which <u>a priori</u> one would expect to produce a greater union premium for women than for men, estimates of union wage effects by sex have found no clear pattern of differentials between men and women. Some unions, notably in construction, have often been charged with restricting or discouraging women from entering their trades.

While in decades past when males dominated the labor force unions could prosper with only limited organization of women, in the 1980's and into the foreseeable future, women will constitute close to half of the workforce, making organization of women a key element in any revival of unionism in the U.S.

How have women fared in unions in recent years? Are women becoming more organized? What explains the traditionally low proportion of women in unions? Do unions help or hamper efforts to improve the economic position of women within organized plants? Are they a positive intervening force in equal opportunity and legal efforts to advance womens' rights in the work place?

The basic finding of the paper is that women have fared differently in unions in the public and private sector in recent years.

Section I shows that women are being significantly unionized in the public sector and that the overall gap in unionization between men and

women is due largely to differences in the occupations and industries where men and women work rather than to any "innate" difference in propensity to unionize.

Section II shows that the widely held view that unions raise the wages of women by about as much as they raise the wages of men is true for the private sector and for blue collar workers but is false for the public sector and for white collar workers, where unionization raises women's wages more than men's wages. This section also compares termination, promotion, growth of employment, and affirmative action activities toward women in union and nonunion plants in the private sector, finding <u>no</u> noticeable differences in treatment of women.

Section III analyzes the role of unions in potentially the most important development affecting female workers in American history: the application of "comparable worth" to female and male dominated jobs.

I. Organization of Female Workers

The literature on unionization has long found that women tend to have lower rates of organization than men, while at the same time finding little or no difference in desires for organization between unorganized workers by sex.l As noted by Fiorito and Greer, however, with rare exception there have been no empirical studies of unionization of special groups as public sector or white-collar employees,2 who constitute the key to our analysis of female unionism.

In this section we examine three indicators of the receptiveness of women to unionization: (1) the proportion of women who are organized; (2) the success of unions in NLRB representation elections in female intensive units; (3) opinion poll questions about willingness to vote for unions in elections or of desires for unions at ones' work place.

Table 1 presents the relevant data on the organization of female and male workers and the percentage of union workers who are women for the U.S. from 1956 to 1983. In the total workforce unionists constituted 16% of the female workers compared to 24% of male workers in 1983. This differential, while large, represents a marked change from earlier decades. Whereas the proportion of male workers in unions has fallen since the mid-1950s, the proportion of female workers in unions has actually risen, reducing the gap in unionization rates. In conjunction with the rising proportion of females in the workforce, this has increased the female proportion of union members from 19% (1956) to 41% (1983).

Disaggregation of the work force into public and private employers, and into white collar and blue collar jobs shows that the increase in female unionization is a public sector, white collar phenomenon. From 1973 to 1983 the proportion of females organized in the public sector more than doubled, to attain near equality with the proportion of males organized in

that sector. Part of the rise for both groups in the public sector represents, it should be stressed, the change in the role of "associations" in public employment, as associations such as the National Education Association have become increasingly involved in collective bargaining. In the Current Population Survey (CPS) figures in the table, this "switch" occurs between 1976 and 1979, when the question about union membership was expanded to include employee associations. While raising the proportion of "union" in the public sector, the change had only a modest effect on the female proportion of unionists.3 In the private sector, by contrast, the proportion of women organized fell by a quarter, which was smaller than the near 40% drop in organization among men, but still marked. With respect to "collar" of work, women are as organized as are men among white collar workers but are less organized than men among blue collar workers. Because of female concentration in white collar jobs, however, women constitute 58% of white collar unionists. Among the most important white collar public sector unions with large female representation are the education unions (National Education Association, American Federation of Teachers), American Federation of State, County, and Municipal Employees; and the nursing associations in the health care area.

The decline in male-female differences in unionization is explored further in Table 2, which records the results of a linear probability equation for the effect of being female on union status first without and then with controls for demographic factors and occupation and industry. More precisely we estimated the following equation:

(1) UNION(=1, if yes; =0 if no)= a+b FEMALE (=1, if yes; =0, if no) + $\mathbf{z}_i c_i X_i + d_i$ where X_i are the relevant control variables.

The decline in the female coefficients from -.18 to -.08 between 1973 and 1983 corroborates the picture given in Table 1. With the addition of a full set of controls, the coefficient of being female falls in half in both years, producing a 4 point difference in unionization between men and women in similar sectors and jobs in 1983. More complex analyses, taking account of size of firm, job tenure and fringe benefits and the like for the intermediate year 1977, show that over 30 percent of the male-female unionization differential is due to workplace differences rather than any "innate" less desire for unions among women.4

Consistent with this, evidence on the desire for unionization from the Michigan Quality of Work Survey shows greater preference for unions among women. In 1977 41% of women workers who were not union members said they would vote for unions if an NLRB representation election were held at their place of work compared to 27% of men.5 Interpretation of these data is, however, somewhat complicated. Since more men are organized, one might expect on the margin a smaller proportion of men than women to want unions, even if all men and women had the same desire for unions. Analysis of the desire for unions by Farber shows that after taking account of the proportion of the two groups organized there is no indication of a pure "taste" differential for unionism by sex.6 Detailed investigation of the attitudes of women toward unions by Blash using the 1984 AFL-CIO Harris Poll of attitudes shows that only among nonunion public sector white collar workers do women have a greater belief in the ability of unions to benefit them than do men, while among nonunion blue collar private sector workers the two sexes have similar views -- a result which we will soon see is consistent with empirical evidence of actual union effects.7

Finally, evidence on union success in NLRB election campaigns reveals

that unions do roughly as well or slightly better in female intensive sectors than in male intensive sectors. In a survey of more than 200 organizing campaigns that culminated in an NLRB election, the AFL-CIO Department of Organization and Field Services found that unions won 50% of campaigns in which women made up 75% or more of the work force (largely in health care service) compared to 40% of campaigns in which women made up less than 50% of workforces (largely in manufacturing).8 While multiple regression analyses of the success rate show no pure "female" effect on the win rates, the fact that women are concentrated in the few sectors of union growth implies a continued rise in the female proportion of unionists. Further evidence that women have become more receptive to unionization over time is found in Blash's analysis of the effect of the percentage female on NLRB representation election outcomes. Regressing the log of the ratio of workers won by unions in NLRB elections to employment across industries and time (with various controls) for the period 1914-1981 she finds the following coefficients (standard errors) on the percentage women in the industry: -.32 (.08) and on the interaction of women and time: .03 (.01). This implies that unions did markedly worse in female-intensive industries in the earlier period but better in the latter, since the positive interaction dominates the negative main effect by the end of the period.9

Table 3 turns from national data to figures for California, where the California Department of Industrial Relations has gathered unionization figures from unions comparable to the now discontinued Bureau of Labor Statistic national series. The figures show that the proportion of men and women organized in the private sector, and of men in the public sector, have declined but that the proportion of women organized in the public sector has remained roughly constant. As most "organized" workers in

California were in associations that did not bargain collectively in 1961 while most were in unions or associations that bargained collectively in 1981, the public sector figures underestimate the rise in effective unionization there.10 As a result of the changing unionization of men and women, the figures on percentage of union (association) workers who are female rises from about a quarter to nearly a third. In terms of the public/private sector break, by 1981 women constituted 39% of union and association members in government in California, compared to 28% of union members in manufacturing.

All told, the evidence for the most recent years shows a striking change in unionization among women which, together with data on preferences and voting, indicates that women will no longer be one of the least unionized demographic groups in the U.S. The new unionization of women is, however, quite different from traditional unionization of men. It is white collar public sector unionism, and as such as limited to one segment of the overall work force. As yet, outside of health care and a few selected private sector industries, there has been no breakthrough in unionization of women in the private sector.

II. What Unions do to Female Wages and Employment

How harmful or helpful have unions been to the wage and employment interests of women workers? In the political sphere, the AFL-CIO has often joined with women's groups and others in coalitions to press for certain types of legislation. In the workplace, the situation has in years past been more complex, with some unions having policies that help female workers and others policies that are harmful. To determine the impact of unionism on female wages and employment, we examine two sets of data: national Current Population Survey statistics on the usual hourly earnings of women and men; and data on employment in California manufacturing establishments. Our findings on wages overturn the traditional conclusion that unionism has similar wage effects on female as on male wages. Our findings on employment reject the notion that because of discrimination or seniority rules (which are thought to benefit men more than women because men are more likely to have greater seniority) women fare more poorly in unionized settings. Finally, we examine the role of unions as an intervening institution in affirmative action and find no significant union effect on the success of affirmative action in altering female employment.

The Wage Evidence

In his recent summary of extant evidence on the differential effect of unionism Lewis surveyed 48 studies dealing with the impact of unions on female as opposed to male wages and concluded that in the 1967-1979 period covered "the numerical magnitude of the difference (in estimated union effects on men and women) is close to zero."11 Table 4 presents a summary of the data which leads Lewis to this conclusion.

The problem with the studies cited by Lewis is not that they have

erred in their "regression models" but that they have ignored the public sector where women unionists predominate and have focused on all workers or blue collar workers rather than on white collar workers where women are organized. Given our findings that female unionization is a public sector and white collar phenomenon, this is obviously not the appropriate way to determine what unions do to female wages, other factors fixed. Accordingly, we have analyzed the effect of unions on female and male earnings by sector and "collar" of work, using the standard log-linear earnings function.

Table 5 presents our basic results in terms of the estimated coefficients on unionism. For the private sector our results are consistent with the studies cited by Lewis: no discernible difference in union wage effects For the public sector, however, we find a sizeable significant by sex. difference in 1983, with unions raising female wages more than male wages, and a moderate differential favoring females in 1973. The only other study which we have identified as dealing with public sector union wages effects by sex reports a similar pattern, with unions having a greater effect on female than male wages in government employment.12 The white collar-blue collar decomposition in Table 5 shows an even more dramatic picture, with unions raising the wages of blue collar male and female workers by about the same amount but having much greater impact on the wages of white collar females than of white collar males.13 We conclude that in the areas where female unionization is large and growing unions do, in fact, raise wages more for women than for men.

To see whether the union effect on women's wages among public sector and white collar workers is largely due to industrial or occupational factors, we have further decomposed the data by collar and sector. While

the samples are too small to make any definitive statement, the calculations in Table 6 suggest that both collar and sector affect the union differential by sex: we obtain notably greater union effects on female pay for all categories but blue collar workers in the private sector.

Our results do not, however, imply that unionization reduces the male-female pay gap in the economy as a whole. The effect of unions on the economy-wide gap depends not only on the union impact on wages within groups but on the proportion of men and women organized in these groups. If, as is the case, male unionists are concentrated in the sector with the greatest union premium (blue collar private sector workers) then unionism could raise their wage in the economy as a whole more than it raises the wage of women, exacerbating the male-female pay gap.

We estimate the impact of unionization on the overall male-female pay gap by taking weighted averages of the figures in Table 6 to obtain average union effects on the wage bill for each sex, assuming no spillover effects:

(2)
$$\Delta W_{i} = \sum_{j} \alpha_{ij} \Delta W_{ij}$$

where ΔW_{ij} = average percentage point effect of unionism on wages for the i'th sex in jth sector

 α_{ij} = ratio of union workers of i'th sex in sector j to total workers of i'th sex.

The results, given below, show that unionism has an insubstantial effect on the overall male-female pay gap.14

	∆W _i (1983)
Male	.042
Female	.031

Among union members, the average union wage effect is still larger for women (.19) than for men (.17). However, in the calculation above this is more than balanced by the greater proportion of men (.24) than of women (.16) who are union members. On net unions raise the male wage bill slightly more than that of females, despite the greater union wage effect for women.

The Employment Evidence: Private Sector

Turning to employment, we have examined the effect of unionism on turnover and employment growth and on the impact of affirmative action in California establishments. Our findings on employment are consistent with those in the private sector on wages; we find that unions have similar effects on women as on men, and do not impair the workings of affirmative action in altering employment patterns.

Table 7 summarizes the results of an analysis of the effect of unions on turnover and growth of employment by sex and ethnic group. The estimates are based on regression analysis of the specified turnover variables separately for each group on whether a plant is or is not covered by collective bargaining and a host of control variables as specified in the table note. As can be seen, the principal finding is that unions have no statistically significant effect on turnover or employment share growth across demographic groups. Indeed, the only marginally significant impact is for union plants to promote blacks more than other groups. In particular, there is no significant evidence here that union seniority rules have worked to the detriment of minorities or females.

To examine the effects of unionism on the ability of affirmative action to increase female employment we have analyzed the effect of contract compliance and contract review on the growth of the female share of the work force in union and nonunion establishment in California. The test is based on a sample of 1273 California establishments described in Leonard (1983). These are log-odd estimates weighted by the establishments total blue collar employment. The dependent variable is the logarithm of P/(1-P), where P is a given demographic group's share of share of blue collar employment in This is regressed on 1974 employment share, two or three digit SIC 1980. industry, SMSA, establishment size and growth, proportion craft workers, and a control for whether the establishment was part of a multi-plant corporation. Of particular interest here, controls are also included for whether or not the establishment was part of a federal contractor company obligated to pursue affirmative action under executive order 11246, for whether or not the establishment experienced an affirmative action compliance review between 1974 and 1980, and for the interactions of contractor and review status with union status. Our test of the intervening role of unions on affirmative action for females is whether or not the interaction terms in the female equations are significant. The results of this calculation given in Table 8 show no significant union effect. Indeed these data indicate that the white and black female share of employment (but not the Hispanic female share) grew more in unionized than in nonunion California plants in the 1974-1980 period covered. While some might hold union plants to a higher standard, during this period whatever unions did at work places in the private sector did not deter female employment nor the operation of affirmative action.

Conclusion: The Puzzle

The evidence given here suggests that unions have done well for women in general and have done better for women than for men in the public sector but not in the private sector. Why the difference? At this stage of our research we cannot provide a definite answer. Since, as we have seen, unionization reduces male-female wage gaps among blue collar as well as white collar labor in the public sector, we believe the answer does not lie in differences in the types of workers organized by sex in the public sector.

Indeed, in one sense the puzzle of our results (and of the earlier work cited by Lewis) is why the union wage premium is not greater for blue collar women in the private sector, given policies of standardization of rates, promotion by seniority, explicit anti-discrimination clauses in contracts, and the like.

There are three possible explanations:

- (1) That blue collar women work in different industries than blue collar men -- in apparel and garments rather than autos and steel -- and that union power is less in the predominately female industries, counterbalancng any tendency to reduce malefemale differentials at work places.
- (2) That blue collar women are so occupationally segregated from blue collar men that it is the effect of unions on occupational differentials (which varies greatly) rather than on personal differentials that dominates the statistics.
- (3) That, despite explicit wage policies, unions are unable to alter male-female pay differentials at given work places.

The first of these hypotheses suggests analyses of union effects on

wage differentials within detailed industries and of the relation between the level of pay by industry and employment of male and female unionists at industry levels more detailed than those held fixed in our calculations. The second suggests analysis of occupational segregation and wages within specific sectors. The third suggests investigation of gaps between expressed and actual union policies in the private sector.

III. Comparable Worth

Despite equal pay legislation, Equal Employment Opportunity and Affirmative Action, women in the U.S. continue to earn noticeably less than men even after account is taken of differences in human capital, as measured by years of work experience, tenure, education, and the like. As can be seen below, other countries have done a much better job in <u>improv-</u> ing the relative earnings of women in the 1970s:15

	Average	Hourly Earnings of Women	Workers
	As	Percentage of Those of	Men
	1970	1981/82	Change
Australia	65	86	21
Sweden	80	90	10
United Kingdom	60	70	10
Italy	74	84	10
West Germany	69	73	4
United States	62	65	3

In this section we examine the development of "comparable worth" in the United States, efforts to improve the economic position of women, and the role of unions in pressing for comparable worth, and then speculate about its potential impact on male/female earnings differentials in the economy.

The Doctrine and Unions

The doctrine of comparable worth -- equal pay for comparable work -can be seen as an historical outgrowth of the confrontation of the movement for equal employment by women with the fact that most women workers are concentrated in female dominated occupations beyond the purview of the Equal Pay Act of 1963. As an active federal policy, pay equity for women can be traced back at least as far as the War Labor Board of World War II. The Board and its agents commonly adjudicated wage disputes and altered inequitable wage schedules within plants, and soon developed the principle that men and women in different jobs within a plant that required the same skill, effort and responsibility deserved equal pay.16 With the easing of wartime pressures, direct federal intervention in wage setting declined, as did the prominence of women in traditionally male jobs in manufacturing. The issue of pay equity for women was not again the direct object of federal policy until passage of the Equal Pay Act (EPA) in 1963 as an amendment to the Fair Labor Standards Act. The EPA is chiefly of interest because of a curious history in which it has threatened, through the Bennett Amendment to Title VII, to hobble the application of Title VII of the Civil Rights Act of 1964 to gender wage discrimination cases. While the EPA provides administrative requirements and remedies that are often preferable to those of Title VII to plaintiffs, its application is limited to equal pay for equal -- not comparable -- work.17

This limitation to cases of equal work is a crucial one because of occupational segregation - the concentration of most women in female intensive jobs, or in female only jobs where the EPA cannot be applied. Madden (1975) states that "the main employment disadvantage of women is their unfavorable occupational distribution"18 and Oaxaca (1973) concludes that "unequal pay for equal work does not account for very much of the malefemale wage differential. Rather it is the concentration of women in relatively low-paying occupatons and lower status jobs even within the higher paying occupation groups."19 Clearly, the importance of occupational segregation in determining the wage gap depends on how narrowly occupations are defined. Nevertheless, to achieve pay equal to that of men, women essentially have had two avenues open: (1) achieve the same jobs as men

or, (2) gain pay equal to that of men in comparable jobs. The remainder of this section will examine the historical role played by unions and by Title VI in womens' progress along these avenues, particularly the second.

In attempting to use unions as a vehicle to gain traditionally male dominated jobs, women have legal recourse to both Title VII and to the NLRA. The courts have long held that along with the right of exclusive representation unions must also bear the responsibility of fair representation.20 While the court has held (in Alexander v. Gardner-Denver Co.) that a union may not circumscribe an employee's opportunity to seek relief under Title VII, it has also held (in Emporium Capwell Co. v. Western Addition Community Organization) that subgroups of employees (such as minorities or females) cannot circumvent their elected representatives to engage in direct bargaining with their employer over issues of employment discrimination. Justice Douglas, in dissent, argued that this judgment made union members prisoners of the union, but that may well be one cost of maintaining a system of collective bargaining.21 Furthermore, as Gardner-Denver makes clear the walls of the "prison" are not impervious, because individuals maintain the right to bring suit under Title VII.

Moreover, the union itself has a duty not to discriminate in its own practices22, and may be liable for employer discrimination engaged in pursuant to a collective bargaining contract. In the case of Local Union No. 12, United Rubber Workers of America v. NLRB, 1966, the courts held that a union implicated in discrimination with an employer by a collectively bargained agreement must propose specific contractual provisions to prohibit discrimination.23 Bargaining over the elimination of race or sex discrimination is a mandatory subject of bargaining, so an employer is subject to bad faith bargaining charges if he refuses to bargain with the union in this

area.24 These rights and responsibilities under NLRA law have profound implications that are slowly developing in decisions of the NLRB and the courts. Perhaps of greatest import, recent decisions under the NLRA have established legal tools that unions are in a unique position to use to uncover and eliminate discrimination. The IUE, represented by Winn Newman, led in many of these pathbreaking cases. Westinghouse Electric Corp., 239 NLRB 106 (1978) established that the employer, as part of the duty to bargain, must tell an inquiring union the race and gender breakdown of all its employees and of its promotions.25 Knowledge is power. In this case the union has access to knowledge that is generally denied to an individual worker. This is a key to understanding the confluence of interests of feminists and unionists. Newman and Vonhof (p. 319) have outlined the uses to which such knowledge may be put:

> "The union may use the data to negotiate a new collective bargaining agreement, to administer an existing agreement, or to protect the rights of its members by filing complaints of discrimination with government agencies or courts. Armed with such information and ability to obtain additional information from their members and their knowledge of past company practices, <u>unions stand in an excellent position to identify discrimination which may otherwise have gone unrecognized by affected employees.</u> Unions also are able to inform affected workers about their rights and to asset them in bringing complaints before the proper authorites. Moreover, as several courts have recognized, unions can contribute immeasurably to the effectiveness of fair employment litigation through their ability to offer financial support, knowledge of the plant, technical expertise, and moral support to plaintiffs who are union members." (emphasis added)

Indeed, one of the most notable recent developments in industrial relations is that women have developed a wider appreciation of the usefulness of collective bargaining, while at the same time many unions have increasingly acknowleged the importance of women.26 This confluence of interests holds with particular strength in the female intensive public sector, where fears of male backlash may be reduced. Coalition of Labor Union Women President Joyce Miller has stated "We in the labor movement know that the fastest way for women to gain economic equality is to join a union. Women join unions for the same reasons men do: better pay, better benefits and job security" (CLUW News 8:4 July/ August 1983). The drive by women for pay equity finds a remarkable echo within certain unions, AFSCME and the IUE in particular. These are not always the unions with the greatest proportion or largest number of women members, but they are the unions that appear to be in closest alignment with CLUW's goals. For example, the 1980 Proceedings of the 19th Constitutional Convention of the IUE (p. 61) states the case plainly:

"Hiring more female and minority organizers is good for affirmative action. It is also good for unions and good for organizing. The increasing number of women entering the work force means that today's biggest organizing potential is among women and minorities. If unions are to succeed in their current organizing efforts, it is critical to have more women and minorities as organizers. This is not only morally right, but it complies wth the IUE's policy calling for greater participation of women and minorities in the union."

It is worth considering why Newman and Vonhof (p. 317) can conclude that "Both sides of the pay equity debate, consequently, agree that immediate initiatives will not come from the government, but from private plaintiffs and labor unions."26 The answer turns on the development of and prospects for comparable worth under Title VII law.

Union Pay Equity Suits under Title VII Law

It is not surprising, in light of the position of unions outlined above, that unions have been in the forefront of pay equity suits under Title VII, and of comparable suits.

The first pay equity lawsuit under Title VII was probably that filed by the IUE more than 13 years ago in the case of Rinehard v. Westinghouse

Elec Corp., No. 70-537 (N.D. Ohio 1979), which resulted in backpay awards through a 1977 out-of-court settlement. Success in such cases was severely limited however because several courts held that the application of Title VII to gender wage discrimination cases was limited to the restrictive equal work standard of the EPA.

Title VII makes it an unlawful employment practice for an employer "to discriminate against any individual with respect to his compensation, terms, conditions, or privileges of employment, because of such individual's ... sex ... " The Bennett Amendment to Title VII, however, provides:

"It shall not be an unlawful employment practice under this sub chapter for any employer to differentiate upon the basis of sex in determining the amount of the wages or compensation paid or to be paid to employees of such employer if such differentiation is authorized by the provisions of section 206(d) of Title 29" (the EPA).

Some courts had interpreted this to mean that in the case of gender wage discrimination, the EPA, entering by way of the Bennett Amendment, would swallow Title VII, and eliminate the application of Title VII to cases of non-equal work where the EPA does not apply. This theory was rejected by the Supreme Court in 1981 in its important decision in County of Washington v. Gunther 452 U.S. 161 (1981). However, it is important to realize that while Gunther did not slam shut the door to comparable worth claims under Title VII, it opened that the door a only crack, and it took great pains to disavow being a decision on comparable worth.28

"... we do not decide in this case how sex-based wage discrimination under Title VII should be structured.... Respondents' claim is not based on the controversial conception of 'comparable worth' ... Rather respondents seek to prove, by direct evidence, that their wages were depressed because of intentional sex discrimination, consisting of setting the wage scale for female guards, but not for male guards, at a level lower than its own survey of outside markets and the worth of the jobs warranted".29

The courts have been reluctant to become enmeshed in wage-setting,

although there are limits beyond which employers become liable. On the one hand IUE v. Westinghouse (1980) Lab. Rel. Rep. (BNA) (28 Fair Emp. Prac. Cas.) 588 (3d. Cr., 1980), denied certiorari by the Supreme court in 1981, held in a case involving different jobs that deliberately discriminatory wage classifications and segregated jobs are illegal. As Judge Higginbotham put it:

> "The statuory issue here is whether Congress intended Westinghouse to willfully discriminate against women in a way in which it could not discriminate against ... any other group protected by the Act."

On the other hand, as Judge Rehnquist noted in his dissent, the <u>Gunther</u> decision left untouched lower court decisions against the doctrine of comparable worth in Lemons v. City and County of Denver, and in Christianson v. Iowa. In addition, the post-Gunther decision in Plemer v. Parsons-Gilbane, 713 F. 2d 1127 (5th Cir. 1983) refused to engage in a direct comparison of overlapping but unequal jobs. At the same time, the EEOC has yet to pursue a comparable worth charge, take a public position, or issue guidelines. At best, the prospects for pursuing gender wage discrimination charges in unequal jobs are unclear.

The recent celebrated decision in AFSCME v. State of Washington, while heralded as a comparable worth case, may be seen as falling within the narrower confines of Gunther: the employer had studied salaries, determined the worth of somewhat different jobs held by women and men, yet had continued to pay a lower wage in proportion to worth for the "women's" job. In fact, Justice Tanner called it a straightforward "failure to pay" case. In his opinion the court was not required to make a subjective assessment as to the comparable worth of the jobs involved, because the state had already done so: "The state has failed to rectify an acknowledged discriminatory disparity in compensation."30 To some extent, management tied its own noose in these cases. In reaction to the Washington decision, one state legislator thought that states might be "hesitant to conduct studies and collect the data that could then be used against the state in a lawsuit." AFSCME, on the other hand, hoped that public employers would be more willing to negotiate, rather than meet in court. Eleanor Norton of the National Council of the Future of Women in the Work Place and former EEOC chair, has stated that success in the public sector is discouraging job evaluation studies by private sector employers. Where management has not tied itself to a comparable worth study, the courts have left it unclear just how far, or in what manner gender wage discrimination cases may proceed.

There is one major sector in which management has commonly tied itself to formal job evaluation schemes, in which women make up a substantial proportion of the employees, and in which unions have made substantial organizing gains in recent years. These three factors are not unrelated. A leading Title VII defense lawyer, Bruce Nelson, has stated that "public employers seem to be more vulnerable to the equity argument than private employers" and that "if I were going to prove this legal theory [of comparable worth], I would sue municipalities all the time."31 These public sector employers are particularly vulnerable because they are typically committed to both (1) a merit pay system and (2) a public obligation to perform job evaluation studies in defense of their pay system.32 In addition, they typically employ large numbers of women, and have recently been opened to unionization.

AFSCME, along with a few other unions, have has been quick to seize the initiative in such cases, both in the courts and with less public fan-

fare, but perhaps greater results, at the bargaining table. The first strike mainly over comparable worth issues, was by AFSCME in San Jose, California in 1981. This has been followed by negotiated pay equity adjustments and litigation in a growing number of state and local governments. At the state level, AFSCME and other unions have pressed for comparable worth studies, followed by wage schedule adjustments in the course of collective bargaining. At least 18 states, including among others states Minnesota, California, Illinois, Iowa, Maine, Maryland, Kansas, New York, Oregon, and West Virginia, have come under such pressure. The state level of government has become quite important in this area. Siniscalio and Remmers (1984) report that Alaska, Arkansas, Georgia, Idaho, Kentucky, Maine, Maryland, Massachusetts, Nebraska, North Dakota, Oklahoma, Oregon, South Dakota, Tennessee, and West Virginia are among the states that have adopted legislation prohibiting all employers from paying women less than men for comparable work, and that California, Minnesota, Montana, and Washington have passed such legislation covering only state government employees. Part of the future effects of a national policy of comparable worth could presumably be judged from the current experience of these states.

In pursuing this course, the challenge women face is reminiscent of the "Gilded Ghetto" dilemma urban blacks faced in the 1960s. Then, with some resignation in the face of great difficulties in achieving racial residential integration, attention turned instead toward improving conditions in the ghetto, which in turn reduces the incentive to leave the ghetto. In the face of difficulties and delays in applying Title VII and affirmative action to achieve gender occupational integration, attention has shifted toward improving conditions in the clerical and service "ghetto." But as Phyllis

Wallace (p. 11) has noted, "In the final analysis the shifting of women workers out of the female-dominated occupations to the higher-paying jobs in the predominantly male occupations would tend to raise wages for women. An adjustment of wages in the predominantly female occupations (sex-segregated) may be difficult to achieve."

Given the changing political climate (the Department of Justice may challenge AFSCME v. State of Washington) and the prospect of a more conservative cast to the Supreme Court, a number of womens' groups have seen that there is an existing alternative to fighting for comparable worth in the U.S. Congress or under Title VII in the courts. That alternative is collective bargaining. It has long been established under the NLRA that unions may, in the course of collective bargaining, set wages without any legally required reference to market wages or to any external standard whatsoever. We are currently seeing that where there are enough current or potential women union members relative to men, many unions, which have always had at their core some notion of pay equity, will pursue equal pay for comparable worth in collective bargaining. They may have little choice if they are to continue to succeed in the only sector in which they have made substantial organizing gains in recent years: the public sector.

What Comparable Worth May Do

Assume that comparable worth does indeed succeed in changing the structure of pay by occupation through court decisions or collective bargaining. Will it prove to be an economic whirlwind "costing untold millions"

or will it prove to be a fruitful remedy to longstanding male-female pay inequity? Most economists, it is safe to say, would bet on the whirlwind, expecting an exogenous change in the structure of pay to produce great loss of jobs and economic misery in affected sectors. As empiricists, we are hesitant to predict the future. The main reason for the dramatic 21 point increase in the female to male pay ratio in Australia from 1970 to 1981 was the implementation of comparable worth in that economy. Contrary to fears of many, Australian women have not been disemployed in larger number, nor has the Australian economy suffered great dislocation.33 Recent estimates of what comparable worth might do to the U.S. occupational wage structure suggest a surprisingly modest decline in male/female wage differentials, which should "soothe the fears of comparable worth opponents who view it as the worst idea since minimum wage legislation."34

IV. Conclusion

In past decades unions, like the rest of labor market actors, could treat women workers cursorily, as secondary labor with no strong attachment to the workplace. Except for a few limited industries and occupations the role of women in the work place was not critical to unions' success. The situation in the 1980s is quite different.

According to our analysis:

- (1) Women have come to be an increasingly large proportion of the unionized work force, and are critical in the one area in which unions have recently succeeded -- the public sector.
- (2) In the public sector and in white collar occupations where women unionists are concentrated, unions raise women's wages more than they raise the wages of men.
- (3) In the private sector unions have essentially the same effect on women in wages, turnover, employment and so forth, and do not deter affirmative action programs to raise female employment.
- (4) Comparable worth presents a rare confluence of interests of unions in search of members, particularly in the public sector, and women in search of higher wages, and will likely continue to be used by both especially within the confines of collective bargaining.

NOTES

- 1. See Fiorito and Greer, Vos.
- 2. Fiorito and Greer, p. 15.
- 3. Our tabulations show for the public sector 31.6% of men organized in 1976 compared to 38.0% in 1977 and 21.2% of women organized in 1976 compared to 28.4% in 1977. The female proportion of public sector employees rose from 40.6% to 43.9% between the two years.
- R. Freeman and J. Medoff, <u>What do Unions do?</u> (Basic Books), p. 28. Also see Mellow, Antos and Chandler.
- 5. Freeman and Medoff, op. cit., p. 29.
- H. Farber, "The Determination of Union Status of Workers," National Bureau of Economic Research Working Paper Number 1006 (October 1984).
- Linda Blash, <u>Can Women Save the Unions?</u> Undergraduate research, Harvard University, 1985.
- AFL-CIO Department of Organization and Field Services, <u>AFL-CIO</u> Organizer Survey (April 1, 1984), p. 18.
- 9. Linda Blash, op. cit.

- 10. California introduced a collective bargaining law for teachers and a meet and confer law for state and local workers in the period.
- H.G. Lewis, <u>Union Relative Wage Effects: A Survey</u> (University of Chicago Press, forthcoming), chapter 7, p. 10 of draft.
- S. Smith, <u>Equal Pay in the Public Sector: Fact or Fantasy?</u>
 (Princeton, 1977), p. 124.
- 13. J. Antos, "Union Effect on White Collar Compensation," <u>Industrial</u> and Labor Relations Review 36 (1983), pp. 461-479, also reports a bigger effect for women than men among white collar workers.
- 14. In our data tabulated from the May 1983 CPS, of the proportion of all workers of a given sex who are unionized and in a given sector are:

	female	male
Private Sector White Collar	.039	.035
Private Sector Blue Collar	.038	.131
Public Sector White Collar	.074	.048
Public Sector Blue Collar	.010	.027
Proportion Union	.161	.242
(alumna sour not cum bocou	co of rounding)	

(columns may not sum because of rounding)

15. Organization for Economic Cooperation and Development, Working Paper on <u>The Role of Women in the Economy, Women and their</u> <u>Integration in the Economy</u> (3 May 1984, p. 76). Usual Weekly Earnings, <u>Statistical Abstract of the U.S.</u>, 1984, Table 716.

16. See general Order 16, November 24, 1942. 24 War Lab. Rep. (BNA),

xii, which authorized "adjustments which equalize the wage or salary rates paid to males for comparable quality and quantity of work on the same or similar operation." In practice a more restrictive equal work policy may have prevailed. In Rotary Cut Box Indust. 12 War Lab. Bd. Rep. (1984) the Board stated "This doctrine is not to be invoked to abolish wage differentials between jobs which have historically been performed by women entirely and jobs which have been recognized in the industry as jobs limited for the most part to men.: As Gabin (1979, p. 9) argues, this distinction may have been shaped by the expectation that men would replace women in the traditionally male jobs after the war.

17. The basic prohibition states:

(1) No employer having employees subject to any provisions of this section shall discriminate, within any establishment in which sucn employees are employed, between employees on the basis of sex by paying wages to employees in such establishment at a rate less than the rate at which he pays wages to employees of the opposite sex in such establishment for equal work on jobs the performance of which requires equal skill, effort, and responsibility, and which are performed under similar working conditions, except where such payment is made pursuant to (i) a seniority system; (ii) a merit system; (iii) a system which measures earnings by quantity or quality of production; or (iv) a differential based on any other factor other than sex. <u>Provided</u>, That an employer who is paying a wage rate differential in violation of this subsection shall not, in order to comply with the provisions of this subsection, reduce the wage rate of any employee.

The EPA also forbids unions "to cause or attempt to cause ... an employer to discriminate ..." (29 U.S.C. 26d), although unions monetary liability is unclear. (See Denicula v. G.C. Murphy Co., 562 F. 2d 889 (3d Cir. 1977) and Northwest Airlines nc. v. Transport Workers Union, 451 U.S. 77.88-89 n 20 (1981).

18. Madden, 1975.

19. Oaxaca 1973.

20. See for example the cases of Steele v. Louisville, and Vaca v. Sipes.

21. See J.I. Case v. NLRB 1944, and Mallinckrodt Chemical Works, 1966.

22. See Handy Andy, Inc. 2977 and NLRB v. Mansion House 1973.

- 23. The extent of union liability and responsibility in such cases is open to question. See D. Simon (1980) and a "Union Liability for Employer Discrimination," Harvard Law Review.
- 24. Farmers Cooperative Compress, U.S. 903, 1969.
- 25. See also I.U.E. v. NLRB, F. 2d (D.C. Cir. 1980), 105 Lab. Rel. Rep. (BNA) (L.R.R.M) 337 (1980) and IUE v. NLRB, R. 2d. (D.C.C., 1980), 106 Lab. Rel. Rep. (BNA) (L.R.R.M.) 3341 (1980).
- 26. Women are still rarely found among the top leadership of national unions. In 1982, 16 labor organizations appear to be led by women. Most of these organizations were small public sector unions.
- 27. The emphasis here is not on channelling all pay equity energies into collective bargaining, but rather into collective bargaining in conjunc-

tin with the threat of Title VII litigation. As Newman and Wilson (1981, p. 324) state, "...the IUE has recognized that discrimination will generally not be corrected at the bargaining table, at least not without using the law for support.:

28. To appreciate the narrowness of the Gunther decision, consider the following extract:

"Petitioner argues strenuously that the approach of the Court of Appeals places 'the pay structure of virtually every employer and the entire economy ... at risk and subject to scrutiny by the federal courts.'... Respondents contend that the County of Washington evaluated the worth of their jobs; that the country determined that they should be paid approximately 95% as much as the male correctional officers; that it paid them only about 70% as much, while paying the male officers the full evaluated worth of their jobs; and that the failure of the county to pay respondents the full evaluated worth of their jobs can be proven to be attributable to intentional sex discrimination. Thus, respondents' suit does not require a court to make its own subjective assessment of the value of the male and female guard jobs, or to attempt by statistical technique or other method to quantify the effect of sex discrimination on the wage rates. We do not decide in this case the precise contours of lawsuits challenging sex discrimination under Title VII. It is sufficient to note that respondents' claims of discriminatory undercompensation are not barred by K703(h) of Title VI merely because respondents do not perform work equal to that of male jail guards."

(Zimmer, p. 616)

29. Zimmer et al., p. 609.

30. BNA DLR 12/15/23 pD-8,9.

31. Bruce Nelson, quoted in Newman and Wilson.

32. 219 of the 226 comparable worth charges pending before the EEOCas of June 1982 were against municipalities, according to the statement

of Clarence Thomas, EEOC Chair, before House Committee on Post Office and Civil Service, 97th Cong. 2d Sess. 374, 393 (1982).

- 33. See R. Gregory and R. Duncan (1981). The growth rate of female employment may have slowed in the Australian private sector, but not in the public sector.
- 34. George Johnson and Gary Solon, "Pay Differences between Women's and Men's Jobs: The Empirical Foundations of Comparable Worth Legislation," NBER Working Paper No. 1472, September 1984. For larger estimates see Robert Buchele and Mark Aldrich, 1985.

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Table 1: Organization of Workers, by Sex, in USA, 1956-1983

Percentage Organized	1956	1966	1973	1980	1983
Total Work Force Female	14.9	12.6	15.9	10 7	10.4
Male	31.0	29.7	30.8	16.7	16.1
Public Sector			32.7	30.3	24.2
Female Male	- -	- -	17.3 28.0	32.3 38.8	38.1 39.2
Private Sector					
Female Male	-	-	13.6 33.4	12.0 28.4	9.8 20.6
White Collar					
Female Male	-	-	10.4 11.4	15.6 17.5	15.8 15.9
Blue Collar					
Female Male	-	-	21.0 44.8	19.1 39.6	16.7 33.3
Percentage of Union Workers who are Female					
Total	18.5	19.3	25.0 23.7	31.7	40.7
Public	-	-	36.7	47.3	46.7
Private	-	-	20.9	25.0	32.2
White Collar	-	-	44.3	54.6	58.2
Blue Collar	-	-	17.2	18.4	23.9

Source: 1956-1973 from Linda LeGrande, "Women in Organizations: Their Numbers are Increasing," U.S. Department of Labor, <u>Monthly Labor</u> <u>Review</u>, August 1978, pp. 8-14. These data are from the Bureau of Labor Statistics Survey of Unions. The 1973 figures are an average of 1972 and 1974.

1973-1983, tabulated from May Current Population Surveys. These data are from the reports of households.

Note: 1973 data limited to union membership, 1980 and 1983 data relate to union and employee association.

Table 2: Effect of Being Female on Probability of Being Union Workers

		Coefficient and <u>1973</u>	Standard Error <u>1983</u>
1.	With female as sole factor	18 (.005)	08(.008)
2.	With other demographic controls	18 (.005)	08(.007)
3.	With industry and occupations controls	09 (.005)	04(.008)

Source: Based on linear probability regression analysis of Current Population Survey data, May 1973 and May 1983.

Sample size in 1973 was 35479

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Sample size in 1983 was 11212; in this year the CPS union question was administered to only part of the overall sample.

Percentage Organized	<u>1961</u>	<u>1971</u>	<u>1981</u>
Total Work Force			
Female Male	.26 .51	. 24 . 46	. 19 . 32
Public Sector			
Female Male	.35 .62	. 38 . 60	.35 .50
Manufacturing			
Female Male	. 35 . 42	. 32 . 42	. 22 . 28
Trade			
Female Male	.13 .24	.12 .22	.12 .17
Services			
Female Male	.11 .11	.11 .09	.07 .05
Utility & Transportation			
Female Male	. 47 . 81	. 49 . 76	. 48 . 65
Percentage of Union or Association Workers who <u>are Female</u>			
Total Public Private	.24 .26 .19	.24 .32 .22	.31 .39 .27

Source: Union membership from "Union Labor in California," California Department of Industrial Relations. Association Members from "Independent State and Local Public Employers Association in California, 1979." California Department of Industrial Relations, extrapolated. Table 4: Summary of Studies of Union Wage Effects by Sex, from Lewis

Data Set (Number of Studies)	Mean Estimates of Union Effect on Male Minus Union Effect on Females	
Current Population Survey (25)	. 00	
Survey of Economic Opportunity (11)	02	
Michigan Panel Survey of Income Dynamics (8) .01	
Year		
1967 (12)	02	
1969-1971 (8)	.03	
1973-1976 (17)	.01	
1976-1979 (11)	.00	

Source: H. Gregg Lewis, <u>Union Relative Wage Effects: A Survey</u>. University of Chicago Press, forthcoming. (Chapter 7, page 9 in manuscript form). These calculations give the log differential in union effect in the various studies.

Table 5:	Coefficients and	Standard Errors	for Effect o	of Unionism a	on the Log of	
	Average Hourly	Earnings of Male	and Female	Workers, by	Sector, and	Collar,
	1973 and 1983					

	1973		1983	,
	Male	Female	Male	Female
Private	.17	.17	.16	.15
	(.02)	(.02)	(.02)	(.02)
Public	.10	.13	.04	.10
	(.02)	(.02)	(.03)	(.02)
White Coll a r	.03	.15	.03	.14
	(.02)	(.01)	(.02)	(.02)
Blue Collar	.20	.17	.18	.17
	(.01)	(.01)	(.02)	(.01)

Source: Calculated from May 1973 and May 1983 Current Population Survey tapes. Based on multivariate regressions which include dummy variables for

the education, age, and region of residence of workers, and for one digit industry and occupation.

Table 6:	able 6: Coefficients and Standard Errors for Effect of Unionism on Log of Average Hourly Earnings of Male and Female Workers, by Sector and Collar, 1983				
		Male	Female	Difference (Female-male)	
Private					
Whit	e Collar	04(.03)	.08(.03)	.12	
Blue	Collar	.27(.02)	.29(.04)	.02	
Public					
Whit	e Collar	.08(.04)	.20(.03)	.12	
Blue	e Collar	.14(.05)	.23(.07)	. 09	

Source: Calculated using the same model as in Table 5.

			,	
Ethnic Sex Group	Growth of Employment Share	New Hires Rate	Promotion Rate	Termination Rate
White Females	.000(.003)	021(.029)	.004(.009)	011(.018)
White Males	.003(.003)	021(.018)	008(.013)	004(.026)
Hispanic Females	001(.002)	.023(.070)	.005(.025)	001(.049)
Hispanic Males	003(.002)	.016(.032)	.018(.015)	.002(.028)
Black Females	000(.001)	.103(.123)	.055(.031)	.069(.098)
Black Males	.001(.001)	.119(.109)	.057(.035)	.056(.068)

Table 7: Coefficients and Standard Errors, Estimates of the Effect of Unions on Turnover and Employment Growth, California Establishments, 1974-1980

Source: Estimated from California Establishment Data Set, as described in Leonard 1986. All equations include 17 industry dummies, 5 region dummies, and 7 year dummies, and variates for growth rate of total employment during year of observation; proportion of blue-collar (craft, operatives, labor, service) workers in previous years work force; total establishment employment and its square; and an indicator for whether the establishment was part of a multi-establishment company; sample size = 558 establisgments for new hires, promotions and terminations, 693 establishments for employment share.

	White	Black	Hispanic	White	Black	Hispanic
	Males	Males	Males	Females	Females	Females
Union(U)	231	3.04	-4.97	1.11	.41	-1.34
	010	.506	260	.107	.147	127
	(.101)	(.135)	(.115)	(.1550	(.154)	(.173)
Contract (C)	5.61	1.57	-2.20	.97	.58	76
	.242	.261	115	.093	.207	072
	(.070)	(.094)	(.080)	(.108)	(.107)	(.120)
Review (R)	1.83	1.56	.038	1.13	.62	.77
	.079	.260	.0020	.109	.223	.073
	(.063)	(.085)	(.072)	(.097)	(.097)	(.108)
U×C	2.39	-1.97	4.34	080	16	-1.44
	.103	328	.227	008	058	136
	(.112)	(.150)	(.128)	(.172)	(.171)	(.192)
U×R	-3.67	25	1.20	.104	42	95
	158	042	.063	.010	151	090
	(.081)	(.108)	(.092)	(.125)	(.124)	(.138)
Estimated Impact Contract on Employment Shar	of e:					
In nonunion pla	nts .056	.106	022	.010	.006	008
In union plants	.080	004	.021	. 009	.004	022
Estimated Impact Review on Employment Shar	of re:					
In nonunion pla	ints .018	.016	.0004	.011	.006	.008
In union plants	018	.013	.012	.012	.002	002

Table 8: Interactions between Unions and Affirmative Action N=1273

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Note: The dependent variable is share of 1980 blue-collar employment. The first line is 100 "dP/dX" evaluated at mean P. The second is the coefficient from the log-odd equation. The third is the standard error. All equations include 20 industry, and 5 region dummies along with controls for establishment size, growth, and structure; and 1974 employment share. Estimated from California Establishment data as described in Leonard 1985.