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| **Paper** |
| Matthew Backus, Christopher Conlon, and Michael Sinkinson*Common Ownership in America: 1980-2017*Christopher Conlon <cconlon@stern.nyu.edu>Michael Sinkinson <michael.sinkinson@yale.edu> |
| Arpit Gupta and Stijn Van Nieuwerburgh*Valuing Private Equity Investments Strip by Strip*Arpit Gupta <agupta3@stern.nyu.edu> |
| Ralph S. J. Koijen, Robert J. Richmond, and Motohiro Yogo*Which Investors Matter for Global Equity Valuations and Expected Returns?*Robert J. Richmond <rrichmon@stern.nyu.edu>Motohiro Yogo <myogo@princeton.edu> |
| Robin Greenwood and Annette Vissing-Jorgensen*The Impact of Pensions and Insurance on Global Yield Curves*Robin Greenwood <rgreenwood@hbs.edu> |
| Andra C. Ghent*What's Wrong with Pittsburgh? Delegated Investors and Liquidity Concentration*Andra C. Ghent <ghent@wisc.edu> |
| Mikhail Chernov, Lars A. Lochstoer, and Stig Lundeby*Conditional Dynamics and the Multi-Horizon Risk-Return Trade-off*Mikhail Chernov <mikhail.chernov@anderson.ucla.edu>Lars A. Lochstoer <lars.lochstoer@anderson.ucla.edu> |
| Lubos Pastor, Robert F. Stambaugh, and Lucian A. Taylor*Fund Tradeoffs*Robert F. Stambaugh <stambaugh@wharton.upenn.edu> |
| Aleksandar Andonov, Roman Kräussl, and Joshua Rauh*The Subsidy to Infrastructure as an Asset Class*Roman Kräussl <roman.kraussl@uni.lu>Joshua Rauh <rauh@stanford.edu> |
| Anil K. Kashyap, Natalia Kovrijnykh, Jian Li, and Anna Pavlova*The Benchmark Inclusion Subsidy*Jian Li <lijian@uchicago.edu>Anna Pavlova <apavlova@london.edu> |