# Items Booklet Table of Contents for

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Specification: Section: Work Schedule TM

**WSEMPCT** Mark One Only

How many employers did [fill  $\mbox{HESHE}$ ] work for during a typical week?

COUNT SELF-EMPLOYED AS ONE EMPLOYER

- (1) 1
- (2) 2 (3) 3+

@

WSHRS1 Enter Number

How many hours per day did [fill HESHE] work that week for [fill EMPBUSARR(<1>)]?

ROUND PARTIAL HOURS TO THE NEAREST WHOLE HOUR

@ Hours

WSDYS1 **Enter Number** 

How many days did [fill HESHE] work during that week for [Fill EMPBUSARR(<1>)]?

@ Days

[r]H[n]

WSWHDY1 Multiple Entry

Which days of the week were these?

[r]H[n]

ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

- (1) Monday through Friday
- (2) Sunday
- (3) Monday
- Tuesday (4)
- (5) Wednesday
- (6) Thursday
- (7) Friday
- (8) Saturday
- (9) All seven days
- @3 @4 @5 @6 @7 @8

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Section: Work Schedule TM

```
WSVER1
                 Mark One Only
    DO NOT READ TO RESPONDENT
    [fill EMPBUSARR(<1>)]
    The number of days of the week listed as work days -
[if DAY1(<1>) is <1>]
    Sunday
[endif]
[if DAY1(<2>) is <1>]
    Monday
[endif]
[if DAY1(<3>) is <1>]
   Tuesday
[endif]
[if DAY1(<4>) is <1>]
    Wednesday
[endif]
[if DAY1(<5>) is <1>]
   Thursday
[endif]
[if DAY1(<6>) is <1>]
   Friday
[endif]
[if DAY1(<7>) is <1>]
    Saturday
[endif]
    appears to be inconsistent with the previously reported total
    number of days worked during the week - [fill WSDYS1].
    Probe to correct the days of the week worked and/or
    total number of days worked.
    IF THERE IS NO INCONSISTENCY, ENTER "P" TO PROCEED.
    IF THERE IS AN INCONSISTENCY, BACK UP (F1) TO CORRECT
    THE APPROPRIATE ANSWER(S).
```

```
Multiple Entry WSBEG1
```

```
During that week, at what time of day did
[fill HESHE] begin work most days for [fill EMPBUSARR(<1>)]?

@1: @2 @3 (1) A.M.

(2) P.M.

(3) Noon

(4) Midnight
```

### Multiple Entry WSEND1

```
At what time of day did [fill HESHE] end work most days?

@1: @2 @3 (1) A.M.
(2) P.M.
(3) Noon
(4) Midnight
```

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Survey: Section: Work Schedule TM

WSHMWK1 Mark One Only

As part of the work schedule for that week, were there any days when [fill HESHE] worked only at home for [if EMPBUSARR(<1>) eq <various employers> or EMPBUSARR(<1>) eq <various businesses>][fill HISHER] [endif][fill EMPBUSARR(<1>)]? (1) Yes (2) No

@

WSHOM1 Multiple Entry

Which days of the week were these?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE

- (1) Monday through Friday
- (2) Sunday
- (3) Monday
- (4) Tuesday
- (5) Wednesday
- (6) Thursday
- (7) Friday
- (8) Saturday
- (9) All seven days
- @5 @6 @7 @8 @2 @3 @4

WSJOB1 Mark One Only

SHOW FLASHCARD Z

Which of the following best describes [fill HISHER] work schedule at this job?

- Regular daytime schedule
- (2) Regular evening shift(3) Regular night shift
- (4) Rotating shift -
  - (one that changes regularly from days to evenings or nights)
- (5) Split shift -
- (one consisting of two distinct periods each day) (6) Irregular schedule
- (one that changes from day to day)
- (7) Other (specify)

@

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Section: Work Schedule TM

WSMNR1 Mark One Only

What is the MAIN reason [fill HESHE] worked [fill TEMP]?

DO NOT READ ANSWER CATEGORIES

VOLUNTARY REASONS

- (1) Better child care arrangements
- Better Pay
- (3) Better arrangements for care of other family members
- (4) Allows time for school(5) Other voluntary reasons

#### INVOLUNTARY REASONS

- (6) Could not get any other job
- (7) Requirement of the job (8) Other involuntary reasons

WSHRS2 **Enter Number** 

How many hours per day did [fill HESHE] work that week for [fill EMPBUSARR(<2>)]?

ROUND PARTIAL HOURS TO THE NEAREST WHOLE HOUR

@ Hours

WSDYS2 **Enter Number** 

How many days did [fill HESHE] work during that week?

@ Days

[r]H[n]

WSWHDY2 Multiple Entry

Which days of the week were these?

[r]H[n]

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE

- Monday through Friday (1)
- (2)Sunday
- (3) Monday
- (4) Tuesday
- (5) Wednesday
- (6) Thursday
- (7) Friday
- (8) Saturday
- (9) All seven days
- @1 @2 @5 @7 @3 @4 @6 @8

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Survey: Section: Work Schedule TM

```
Mark One Only

O NOT READ TO RESPONDENT

WSVER2
```

```
DO NOT READ TO RESPONDENT
[fill EMPBUSARR(<2>)]
    The number of days of the week listed as work days -
[if DAY2(<1>) is <1>]
    Sunday
[endif]
[if DAY2(<2>) is <1>]
    Monday
[endif]
[if DAY2(<3>) is <1>]
    Tuesday
[endif]
[if DAY2(<4>) is <1>]
    Wednesday
[endif]
[if DAY2(<5>) is <1>]
    Thursday
[endif]
[if DAY2(<6>) is <1>]
    Friday
[endif]
[if DAY2(<7>) is <1>]
    Saturday
[endif]
    appears to be inconsistent with the previously reported total
    number of days worked during the week - [fill WSDYS2].
    Probe to correct the days of the week worked and/or
    total number of days worked.
    IF THERE IS NO INCONSISTANCY, ENTER "P" TO PROCEED.
    IF THERE IS AN INCONSISTANCY, BACK UP (F1) TO CORRECT
    THE APPROPRIATE ANSWER(S).
```

Multiple Entry WSBEG2

```
During that week, at what time of day did
[fill HESHE] begin work most days for [fill EMPBUSARR(<2>)]?

@1: @2 @3 (1) A.M.

(2) P.M.

(3) Noon

(4) Midnight
```

Multiple Entry WSEND2

```
At what time of day did [fill HESHE] end work most days?

@1: @2 @3 (1) A.M.

(2) P.M.

(3) Noon

(4) Midnight
```

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Section: Work Schedule TM

WSHMWK2 Mark One Only

As part of the work schedule for that week, were there any days when [fill HESHE] worked only at home for[if EMPBUSARR(<2>) eq <various employers> or EMPBUSARR(<2>) eq <various businesses>] [fill HISHER][endif] [fill EMPBUSARR(<2>)]?

- (1) Yes
- (2) No

WSHOM2 Multiple Entry

Which days of the week were these?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE

- (1) Monday through Friday
- (2) Sunday
- (3) Monday
- (4)Tuesday
- Wednesday (5)
- (6) Thursday
- (7) Friday
- (8) Saturday
- (9) All seven days
- @1 @2 @3 @4 @5 @6 @7 @8

WSJOB2 Mark One Only

SHOW FLASHCARD Z

Which of the following best describes [fill HISHER] work schedule at this job?

- (1) Regular daytime schedule
- (2) Regular evening shift
- (3) Regular night shift
- (4) Rotating shift -
  - (one that changes regularly from days to evenings or nights)
- (5) Split shift
  - (one consisting of two distinct periods each day)
- (6) Irregular schedule -
- (one that changes from day to day)
- (7) Other (specify)

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Survey: Section: Work Schedule TM

#### WSMNR2 Mark One Only

What is the MAIN reason [fill HESHE] worked [fill TEMP]?

DO NOT READ ANSWER CATEGORIES

#### VOLUNTARY REASONS

- (1) Better child care arrangements
- (2) Better Pay
- (3) Better arrangements for care of other family members
- (4) Allows time for school(5) Other voluntary reasons

#### INVOLUNTARY REASONS

- (6) Could not get any other job (7) Requirement of the job (8) Other involuntary reasons

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Section: Child Care

#### Mark One Only

# CHC1\_HRWKSCH

About how many hours per WEEK did [fill TEMPNAME] usually spend in school last month?

ENTER (V) FOR HOURS VARIED ENTER (N) FOR NOT ENROLLED

@ Hours per week

#### **Enter Number**

# **CHC2 HRWKJOB**

About how many hours per WEEK did [fill TEMPNAME] usually spend looking for a job last month?

ENTER (V) FOR HOURS VARIED

ENTER (N) FOR DID NOT LOOK FOR A JOB LAST MONTH

@ Hours per week

#### Multiple Entry

CHC3\_CKD1

SHOW FLASHCARD AA During a typical week last month, please tell me if [fill TEMPNAME] used any of the following individuals or arrangements to look after [fill CHILDNAME1] on a regular basis. By regular basis, I mean at least ONCE A WEEK during the PAST MONTH. (2) No (1) Yes [r]H[n] NOT ALL FLASHCARD CATEGORIES MAY APPEAR BELOW. ONLY VALID CATEGORIES FOR RESPONDENT ARE LISTED ON THE SCREEN. @1 Child's other parent or stepparent? [if WORKRSLR eq <1>] @2 Did [fill TEMPNAME] care for [fill CHILDNAME1] while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?[endif] @3 Brother or sister age 15 or older? @4 Brother or sister under age 15? @5 Grandparent? @6 Any other relative? @7 Family day care provider caring for 2 or more children outside of [fill PTEMPNAME] home? @8 A child care or day care center?

@11 A non-relative such as a friend, neighbor, sitter, nanny,

# Mark One Only

@9 A nursery or preschool?

### CHC5 WHEPAR1

Did [fill CHILDNAME1] 's other parent/stepparent care for [fill HIMHERG] in [fill CHILDNAME1]'s home, the other parent's home, another person's home, or someplace else?

@10 A federally supported Head Start program?

MARK ONLY ONE

(1) Child's home

or aupair?

- (2) Other parent's home (parent doesn't live with child)
- (3) Another person's home
- (4) Someplace else

@

#### **Enter Number**

### CHC6 PARHRSA

How many hours per WEEK did [fill CHILDNAME1]'s other parent or stepparent usually care for [fill HIMHERG]?

@ Hours

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Items Booklet Survey: Section: Child Care

Enter Number CHC7 PARHRS1

Of those [fill CHC6\_PARHRSA] hours per week that [fill CHILDNAME1]'s other parent/stepparent cared for [fill HIMHERG], how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

Mark One Only CHC8\_WHSELF1

In which of the following places did [fill TEMPNAME] care for [fill CHILDNAME1], in [fill PTEMPNAME] home, at work or school, or someplace else?

MARK ONLY ONE

- (1) In [fill PTEMPNAME] home
- (2) At work or at school
- (3) Someplace else

@

Enter Number CHC9\_SELFHR1

How many hours per WEEK did [fill TEMPNAME] care for [fill CHILDNAME1] on a regular basis while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

Mark One Only CHC10 WHSB15A

Did [fill CHILDNAME1]'s brother or sister age 15 or over care for [fill HIMHERG] in [fill CHILDNAME1]'s home, some other home, or someplace else?

MARK ONLY ONE

 ${\tt PROBE: Where was [fill CHILDNAME1] cared for most of the time?}\\$ 

- (1) Child's home
- (2) Other home
- (3) Someplace else

@

Enter Number CHC11\_WHSBHRA

How many hours per WEEK did [fill CHILDNAME1]'s brother or sister age 15 or over usually care for [fill HIMHERG]?

@ Hours

Enter Number CHC12 HRSB15A

Of those [fill CHC11\_WHSBHRA] hours per week that [fill CHILDNAME1]'s brother or sister age 15 or over cared for [fill HIMHERG], how many of them [fill WASWERE] while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

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Section: Child Care

#### Mark One Only

# CHC13\_WHSB14A

Did [fill CHILDNAME1]'s brother or sister UNDER age 15 care for [fill HIMHERG] in [fill CHILDNAME1]'s home, some other home, or someplace else?

MARK ONLY ONE

- (1) Child's home
- (2) Other home
- (3) Someplace else

@

**Enter Number** 

CHC14 SB14HR

How many hours per WEEK did [fill CHILDNAME1]'s brother or sister UNDER age 15 usually care for [fill HIMHERG]?

@ Hours

**Enter Number** 

CHC15 HRSB14A

Of those [fill CHC14\_SB14HR] hours per week that [fill CHILDNAME1]'s brother or sister UNDER age 15 cared for [fill HIMHERG], how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

Mark One Only

CHC16 WHGRAN1

Did [fill CHILDNAME1]'s grandparent or set of grandparents usually care for [fill HIMHERG] in [fill CHILDNAME1]'s home, the grandparent's home, or someplace else?

MARK ONLY ONE

- (1) Child's home
- (2) Grandparent's home
- (3) Someplace else

@

Enter Number

CHC17\_GRANHRA

How many hours per WEEK did [fill CHILDNAME1]'s grandparent or set of grandparents usually care for [fill CHILDNAME1]?

@ Hours

Enter Number

CHC18\_HRGRAN1

Of those [fill CHC17\_GRANHRA] hours per week that [fill CHILDNAME1]'s grandparent or set of grandparents cared for [fill HIMHERG], how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

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Survey: Section: Child Care

#### Mark One Only

### CHC19 PAYGRA1

When [fill CHILDNAME1] was cared for by [fill HISHERG] grandparent(s), did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes
- (2) No

a

#### Enter Number

### CHC20\_AMTGRA1

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay [fill CHILDNAME1]'s grandparent or grandparents to watch [fill HIMHERG]?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN

\$ @ PER WEEK

#### Mark One Only

# CHC21\_WHRELA1

Did this other relative usually care for [fill CHILDNAME1] in [fill CHILDNAME1]'s home, the relative's home or someplace else?

MARK ONLY ONE

- (1) Child's home
- (2) Other relative's home
- (3) Someplace else

@

#### Enter Number

# CHC22\_RELAHRA

How many hours per WEEK did this other relative usually care for [fill CHILDNAME1]?

@ Hours

### Enter Number

# CHC23\_RELAHR1

Of those [fill CHC22\_RELAHRA] hours per week that [fill CHILDNAME1]'s other relative cared for [fill HIMHERG], how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

### Mark One Only

# CHC24\_PAYREL1

When [fill CHILDNAME1] was cared for by this other relative, did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes
- (2) No

@

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Section: Child Care

**Enter Number** 

CHC25 AMTREL1

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay [fill CHILDNAME1]'s other relative to watch [fill HIMHERG]?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPILT AMOUNT BETWEEN CHILDREN

\$ @ PER WEEK

Enter Number

CHC26\_HRSFAMA

How many hours per WEEK was [fill CHILDNAME1] usually cared for in family day care?

@ Hours

Enter Number

CHC27 HRSFAM1

Of those [fill CHC26\_HRSFAMA] hours that [fill CHILDNAME1] was cared for in family day care, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

Mark One Only

CHC28\_PAYFAM1

When [fill CHILDNAME1] was cared for in family day care, did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes
- (2) No

@

Enter Number

CHC29 AMTFAM1

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay for family day care for [fill CHILDNAME1]?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN

\$ @ PER WEEK

Mark One Only

CHC30 WHDAYC1

When [fill CHILDNAME1] was cared for in this child care or day care center, was that at [fill PTEMPNAME] work or school, at a church or religious organization, or someplace else?

MARK ONLY ONE

- (1) At work or at school
- (2) At a church or religious organization
- (3) Someplace else, including working at the child care or day care center

@

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Survey: Section: Child Care

CHC31 DYHRA1 **Enter Number** 

How many hours per WEEK was [fill CHILDNAME1] cared for in this child care or day care center?

@ Hours

#### **Enter Number**

# CHC32\_HRDAYC1

Of those [fill CHC31\_DYHRA1] hours per week that [fill CHILDNAME1] was cared for in this child care center, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

#### Mark One Only

# CHC33 PAYDAY1

When [fill CHILDNAME1] was cared for in this child care or day care center, did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes (2) No

#### **Enter Number**

# CHC34\_AMTDAY1

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay the child care or day care center to care for [fill CHILDNAME1]?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN

\$ @ PER WEEK

### Mark One Only

# CHC35 WHNURS1

When [fill CHILDNAME1] attended nursery or preschool, was this at [fill PTEMPNAME] work or school, at a church or religious organization, or someplace else?

MARK ONLY ONE

- (1) At work or at school
- (2) At a church or religious organization
- (3) Someplace else, including working at the child care or day care center

# **Enter Number**

### CHC36 NURHRSA

How many hours per WEEK does [fill CHILDNAME1] attend nursery or preschool?

@ Hours

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Section: Child Care

Enter Number CHC37 HRNURS1

Of those [fill CHC36\_NURHRSA] hours per week that [fill CHILDNAME1] attended nursery or preschool, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

#### Mark One Only

### CHC38\_PAYNUR1

When [fill CHILDNAME1] attended this nursery or preschool, did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes
- (2) No

@

#### **Enter Number**

### CHC39 AMTNUR1

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay for [fill CHILDNAME1] to attend nursery or preschool?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN

\$ @ PER WEEK

### Enter Number

# **CHC40 HEADHRA**

How many hours per WEEK does [fill CHILDNAME1] usually attend Head Start?

@ Hours

### Enter Number

### CHC41 HRSTAR1

Of those [fill CHC40\_HEADHRA] hours per week that [fill CHILDNAME1] attended Head Start, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

### Mark One Only

### CHC42 PAYSTA1

When [fill CHILDNAME1] attended Head Start, did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes
- (2) No

@

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Items Booklet Section: Child Care

**Enter Number** 

CHC43 AMTSTA1

Survey:

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay for [fill CHILDNAME1] to attend Head Start?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN

\$ @ PER WEEK

Mark One Only

CHC44\_WHOTHE1

Did this non-relative usually care for [fill CHILDNAME1] in [fill CHILDNAME1]'s home, the non-relative's home, or someplace else?

MARK ONLY ONE

- (1) Child's home
- (2) The non-relative's home
- (3) Someplace else

**Enter Number** 

CHC45 OTHRHRA

How many hours per WEEK did this non-relative usually care for [fill CHILDNAME1]?

@ Hours

Enter Number

CHC46 HROTHE1

Of those [fill CHC45\_OTHRHRA] hours per week that [fill CHILDNAME1] was cared for by this non-relative, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

Mark One Only

CHC47 PAYOTH1

When [fill CHILDNAME1] was cared for by this non-relative, did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes
- (2) No

**Enter Number** 

CHC48 AMTOTH1

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay this non-relative to care for [fill CHILDNAME1]?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN

\$ @ PER WEEK

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Section: Child Care

# Multiple Entry CHC49 CKD2

SHOW FLASHCARD AA During a typical week last month, please tell me if [fill TEMPNAME] used any of the following individuals or arrangements to look after [fill CHILDNAME1] on a regular basis. By regular basis, I mean at least ONCE A WEEK during the PAST MONTH. [r]H[n] NOT ALL FLASHCARD CATEGORIES MAY APPEAR BELOW. ONLY VALID CATEGORIES FOR RESPONDENT ARE LISTED ON THE SCREEN. (1) Yes (2) No [if WORKRSLR eq <1>] @1 Child's other parent or stepparent? @2 Did [fill TEMPNAME] care for [fill CHILDNAME1] while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?[endif] @3 Brother or sister age 15 or older? @4 Brother or sister under age 15? @5 Grandparent? @6 Any other relative? @7 Family day care provider caring for 2 or more children outside of [fill PTEMPNAME] home? @8 A child care or day care center? @9 Organized sports, including practices? @10 Lessons (music, art, dance, language, computer)? @11 Clubs (boys/girls clubs, scouts, and other organizations)? @12 Before or after school care programs? @13 A non-relative such as a friend, neighbor, sitter, nanny, or aupair?

#### Mark One Only

# CHC51\_WHEPAR2

Did [fill CHILDNAME1] 's other parent/stepparent care for [fill HIMHERG] in [fill CHILDNAME1]'s home, the other parent's home, another person's home, or someplace else?

MARK ONLY ONE

- (1) Child's home
- (2) Other parent's home (parent doesn't live with child)
- (3) Another person's home
- (4) Someplace else

@

### Enter Number

### CHC52 PARHR2A

How many hours per WEEK did [fill CHILDNAME1]'s other parent or stepparent usually care for [fill HIMHERG]?

@ Hours

### Enter Number

# CHC53\_PARHRS2

Of those [fill CHC52\_PARHR2A] hours per week that [fill CHILDNAME1]'s other parent/stepparent cared for [fill HIMHERG], how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

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Survey: Section: Child Care

#### Mark One Only

# CHC54\_WHSELF2

In which of the following places did [fill TEMPNAME] care for [fill CHILDNAME1], in [fill PTEMPNAME] home, at work or school, or someplace else?

MARK ONLY ONE

- (1) In [fill PTEMPNAME] home
- (2) At work or at school
- (3) Someplace else

ര

**Enter Number** 

CHC55 SELFHR2

How many hours per WEEK did [fill TEMPNAME] care for [fill CHILDNAME1] on a regular basis while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

Mark One Only

CHC56\_WHSB15B

Did [fill CHILDNAME1]'s brother or sister age 15 or over care for [fill HIMHERG] in [fill CHILDNAME1]'s home, some other home, or someplace else?

MARK ONLY ONE

PROBE: Where was [fill CHILDNAME1] cared for most of the time?

- (1) Child's home
- (2) Other home
- (3) Someplace else

@

Enter Number

CHC57\_WHSBHRB

How many hours per WEEK did [fill CHILDNAME1]'s brother or sister age 15 or over usually care for [fill HIMHERG]?

@ Hours

Enter Number

CHC58 HRSB15B

Of those [fill CHC57\_WHSBHRB] hours per week that [fill CHILDNAME1]'s brother or sister age 15 or over cared for [fill HIMHERG], how many of them [fill WASWERE] while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

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Section: Child Care

### Mark One Only

# CHC59 WHSB14B

Did [fill CHILDNAME1]'s brother or sister UNDER age 15 care for [fill HIMHERG] in [fill CHILDNAME1]'s home, some other home, or someplace else?

MARK ONLY ONE

- (1) Child's home
- (2) Other home
- (3) Someplace else

@

**Enter Number** 

CHC60 SB14HB

How many hours per WEEK did [fill CHILDNAME1]'s brother or sister UNDER age 15 usually care for [fill HIMHERG]?

@ Hours

Enter Number

CHC61 HRSB14B

Of those [fill CHC60\_SB14HB] hours per week that [fill CHILDNAME1]'s brother or sister UNDER age 15 cared for [fill HIMHERG], how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

Mark One Only

CHC62\_WHGRAN2

Did [fill CHILDNAME1]'s grandparent or set of grandparents usually care for [fill HIMHERG] in [fill CHILDNAME1]'s home, the grandparent's home, or someplace else?

IF GRANDPARENT(S) LIVE WITH CHILD, ENTER (1) CHILD'S HOME

MARK ONLY ONE

- (1) Child's home
- (2) Grandparent's home
- (3) Someplace else

@

Enter Number

CHC63 GRANHRB

How many hours per WEEK did [fill CHILDNAME1]'s grandparent or set of grandparents usually care for [fill CHILDNAME1]?

@ Hours

**Enter Number** 

CHC64 HRGRAN2

Of those [fill CHC63\_GRANHRB] hours per week that [fill CHILDNAME1]'s grandparent or set of grandparents cared for [fill HIMHERG], how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

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Survey: Section: Child Care

#### Mark One Only

# CHC65\_PAYGRA2

When [fill CHILDNAME1] was cared for by [fill HISHERG] grandparent(s), did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes
- (2) No

6

#### **Enter Number**

# CHC66\_AMTGRA2

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay [fill CHILDNAME1]'s grandparent or grandparents to watch [fill HIMHERG]?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN.

\$ @ PER WEEK

#### Mark One Only

# CHC67\_WHRELA2

Did this other relative usually care for [fill CHILDNAME1] in [fill CHILDNAME1]'s home, the relative's home or someplace else?

MARK ONLY ONE

- (1) Child's home
- (2) Other relative's home
- (3) Someplace else

@

#### Enter Number

# CHC68\_RELHRB

How many hours per WEEK did this other relative usually care for [fill CHILDNAME1]?

@ Hours

### Enter Number

# CHC69\_RELAHR2

Of those [fill CHC68\_RELHRB] hours per week that [fill CHILDNAME1]'s other relative cared for [fill HIMHERG], how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

### Mark One Only

# CHC70\_PAYREL2

When [fill CHILDNAME1] was cared for by this other relative, did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes
- (2) No

@

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Section: Child Care

Enter Number

CHC71 AMTREL2

In a typical week last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay [fill CHILDNAME1]'s other relative to watch [fill HIMHERG]?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN.

\$ @ PER WEEK

Enter Number

CHC72\_HRSFAMB

How many hours per WEEK was [fill CHILDNAME1] usually cared for in family day care?

@ Hours

Enter Number

CHC73 HRSFAM2

Of those [fill CHC72\_HRSFAMB] hours that [fill CHILDNAME1] was cared for in family day care, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

Mark One Only

CHC74 PAYFAM2

When [fill CHILDNAME1] was cared for in family day care, did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes
- (2) No

@

Enter Number

CHC75 AMTFAM2

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay for family day care for [fill CHILDNAME1]?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN.

\$ @ PER WEEK

Mark One Only

CHC76 WHDAYC2

When [fill CHILDNAME1] was cared for in this child care or day care center, was that at [fill PTEMPNAME] work or school, at a church or religious organization, or someplace else?

MARK ONLY ONE

- (1) At work or at school
- (2) At a church or religious organization
- (3) Someplace else, including working at the child care or day care center

@

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Survey: Section: Child Care

CHC77 DYHRA2 **Enter Number** 

How many hours per WEEK was [fill CHILDNAME1] cared for in this child care or day care center?

@ Hours

#### **Enter Number**

# CHC78 HRDAYC2

Of those [fill CHC77\_DYHRA2] hours per week that [fill CHILDNAME1] was cared for in this child care center, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

Mark One Only

CHC79\_PAYDAY2

When [fill CHILDNAME1] was cared for in this child care or day care center, did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes (2) No

**Enter Number** 

CHC80\_AMTDAY2

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay the child care or day care center to care for [fill CHILDNAME1]?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUTN BETWEEN CHILDREN.

\$ @ PER WEEK

#### Mark One Only

CHC81 WHSPOR2

Did [fill CHILDNAME1] usually participate in organized sports at school or someplace else?

MARK ONLY ONE

- (1) At school
- (2) Someplace else

### **Enter Number**

CHC82\_WHSPORA

How many hours per WEEK did [fill CHILDNAME1] participate in organized sports?

@ Hours

#### **Enter Number**

CHC83 HRSPOR2

Of those [fill CHC82\_WHSPORA] hours per week that [fill CHILDNAME1] participated in organized sports, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

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Section: Child Care

#### Mark One Only

# CHC84 PAYSPOR

Did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for [fill CHILDNAME1] to participate in these organized sports?

- (1) Yes
- (2) No

a

### Enter Number

CHC85\_AMTSPO2

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay for [fill CHILDNAME1] to participate in these organized sports?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN.

\$ @ PER WEEK

### Mark One Only

# CHC86\_WHLESS2

When [fill CHILDNAME1] took lessons, did these usually take place at school or someplace else?

MARK ONLY ONE

- (1) At school
- (2) Someplace else

@

### Enter Number

CHC87\_HRLESSA

For about how many hours per WEEK was [fill CHILDNAME1] taking lessons?

@ Hours

### Enter Number

CHC88\_HRLESS2

Of those [fill CHC87\_HRLESSA] hours per week that [fill CHILDNAME1] was taking lessons, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

### Mark One Only

# CHC89\_PAYLES2

Did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for [fill CHILDNAME1] to take these lessons?

- (1) Yes
- (2) No

**a** 

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Survey: Section: Child Care

#### **Enter Number**

# CHC90\_AMTLES2

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay for [fill CHILDNAME1] to take these lessons?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN.

@ PER WEEK

### Mark One Only

# CHC91 WHCLUB2

When your child participated in this club, were the meetings held at school or someplace else?

MARK ONLY ONE

- (1) At school
- (2) Someplace else

#### **Enter Number**

# CHC92\_WHCLUBA

How many hours per WEEK did [fill CHILDNAME1] spend at club meetings?

@ Hours

#### **Enter Number**

# CHC93\_HRCLUB2

Of those [fill CHC92\_WHCLUBA] hours per week that [fill CHILDNAME1] spent at club meetings, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

### Mark One Only

### CHC94 PAYCLU2

Did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for [fill CHILDNAME1] to belong to this club or clubs?

- (1) Yes (2) No

#### **Enter Number**

### CHC95\_AMTCLU2

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay for [fill CHILDNAME1] to belong to this club or clubs?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN.

\$ @ PER WEEK

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Section: Child Care

#### Mark One Only

# CHC96\_WHSCHO2

When [fill CHILDNAME1] went to these before or after school care programs, was that at [fill PTEMPNAME] work or school, your child's school, or someplace else?

MARK ONLY ONE

- (1) At work or school
- (2) At child's school
- (3) Someplace else

@

#### **Enter Number**

### CHC97 WHSCHOA

About how many hours per WEEK did [fill CHILDNAME1] spend at these before or after school care programs?

@ Hours

#### **Enter Number**

### CHC98 HRSCHO2

Of those [fill CHC97\_WHSCHOA] hours per week that [fill CHILDNAME1] spent at these before or after school care programs, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

#### Mark One Only

# CHC99\_PAYSCH2

Did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for [fill CHILDNAME1] to attend these before or after school care programs?

- (1) Yes
- (2) No

@

#### Enter Number

### CHC100 AMTSCH2

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay for [fill CHILDNAME1] to attend these before or after school care programs?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN.

\$ @ PER WEEK

### Mark One Only

# CHC101\_WHOTHE2

Did this non-relative usually care for [fill CHILDNAME1] in [fill CHILDNAME1]'s home, the non-relative's home, or someplace else?

MARK ONLY ONE

- (1) Child's home
- (2) The non-relative's home
- (3) Someplace else

@

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Survey: Section: Child Care

#### **Enter Number**

# CHC102\_OTHHRB

How many hours per WEEK did this non-relative usually care for [fill CHILDNAME1]?

@ Hours

#### **Enter Number**

# CHC104\_HROTHE2

Of those [fill CHCl02\_OTHHRB] hours per week that [fill CHILDNAME1] was cared for by this non-relative, how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

@ Hours

#### Mark One Only

# CHC105\_PAYOTH2

When [fill CHILDNAME1] was cared for by this non-relative, did [fill TEMPNAME] or [fill PTEMPNAME] family usually make any money payment for this arrangement?

- (1) Yes (2) No

#### **Enter Number**

### CHC106\_AMTOTH2

In a typical WEEK last month, how much did [fill TEMPNAME] or [fill PTEMPNAME] family pay this non-relative to care for [fill CHILDNAME1]?

IF PAYMENT COVERS MORE THAN ONE CHILD IN THIS HOUSEHOLD, ASK RESPONDENT TO SPLIT AMOUNT BETWEEN CHILDREN.

\$ @ PER WEEK

#### Mark One Only

### CHC107 SCHOOWK

Did [fill CHILDNAME1] usually attend [fill TEMP2] last month?

- (1) Yes
- (2) No

@

#### **Enter Number**

# CHC108 HRSCHWK

About how many hours per WEEK was [fill CHILDNAME1] usually in school last month?

BE SURE RESPONDENT GIVES WEEKLY HOURS IN SCHOOL

@ Hours per week

#### **Enter Number**

# CHC109 HRSCHOO

Of those [fill CHClO8\_HRSCHWK] hours per week that [fill CHILDNAME1] was at school, how many of them were while [fill TEMPNAME]
[fill WASWERE] [fill CCTEMP]?

BE SURE RESPONDENT GIVES WEEKLY HOURS IN SCHOOL.

@ Hours per week

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Section: Child Care

#### Mark One Only

# CHC110\_SELFCA1

Sometimes it is difficult to make arrangements to look after children all of the time. During a typical week last month, did [fill CHILDNAME1] care for [fill SELFG] for even a small amount of time?

- (1) Yes
- (2) No

@

#### **Enter Number**

# CHC111 KIDSHR1

About how many hours per WEEK did [fill CHILDNAME1] usually care for [fill SELFG]?

BE SURE RESPONDENT GIVES WEEKLY HOURS OF CARE

ENTER (L) FOR LESS THAN ONE HOUR

@ Hours per week

#### Enter Number

# CHC112 KIDSHR2

Of those [fill CHC111\_KIDSHR1] hours per week that [fill CHILDNAME1] cared for [fill SELFG], how many of them were while [fill TEMPNAME] [fill WASWERE] [fill CCTEMP]?

BE SURE RESPONDENT GIVES WEEKLY HOURS OF CARE

ENTER (L) FOR LESS THAN ONE HOUR

@ Hours per week

### Mark One Only

# CHC113\_DAYCHAN

Thinking now about the arrangements used last MONTH, were any changes made in the child care arrangements used for [fill CHILDNAME1] at that time, even for less than a day, because [fill HISHERG] usual child care provider was not available?

INCLUDE BOTH UNEXPECTED AND ANTICIPATED LOSSES OF CHILD CARE PROVIDERS SUCH AS SCHOOL CLOSINGS AND TEMPORARY ILLNESS OF THE PROVIDER EVEN FOR PART OF THE DAY

- (1) Yes
- (2) No

@

### Mark One Only

# CHC114\_PAYHELP

Did anyone help [fill TEMPNAME] pay for all or part of the cost of any child care arrangements for [fill CHILDNAME1]? By this I mean a government agency, an employer, a relative, or a friend.

- (1) Yes
- (2) No
- (3) Did not use any arrangements

@

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Survey: Section: Child Care

#### Multiple Entry

# CHC115\_WHOPAID

Who or what agency helped pay for this arrangement?

MARK ALL THAT APPLY ENTER (N) FOR NO MORE

- (1) Government (Federal, state, or local government agency,
- or welfare office) (2) Child's other parent
- (3) Employer
- (4) Other (specify)

### Multiple Entry

# CHC116\_SPECIF1

Specify the exact "OTHER" person or agency that helped pay for this arrangement.

### Mark One Only

# CHC117\_SATIS

How satisfied [fill AREIS] [fill TEMPNAME] with [fill HISHER] current arrangement(s) for [fill CHILDNAME1]?

- Very satisfied
- (2) Somewhat satisfied
- (3) Neither satisfied nor dissatisfied
- (4) Somewhat dissatisfied
- (5) Very dissatisfied

### Mark One Only

CHC118\_LIST

Are you currently on a waiting list for a child care arrangement for [fill CHILDNAME1]?

- (1) Yes
- (2) No

#### Mark One Only

### CHC119 WORKMORE

Are problems in obtaining child care preventing [fill TEMPNAME] from [if FLAGC lt <1> and ENROLL ne <1>]working?[else][if FLAGC ge <1> or ENROLL ne <1>]working more hours?[else][if ENROLL eq <1> and FLAGC lt <1>]going to school more hours?[else][if ENROLL eq <1> and FLAGC ge <1>]working more hours?[endif][endif][endif]

- (1) Yes (2) No

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Items Booklet Survey:

Section: Child Care

### Multiple Entry

# CHC120\_TIMEAMT

Considering all of [fill PTEMPNAME] children, how much time, if any, was lost in total from [fill TEMP3] last month either because of failures in child care arrangements or because [fill TEMPNAME] could not find a child care provider?

READ IF NECESSARY: Is that hours, days, weeks, or months?

ENTER (N) FOR NONE OR NO MORE

- @1 Number
- (1) Hours
- (2) Days (3) Weeks
- (4) Months

@2

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#### Mark One Only

### AIRA002 BUS97A

```
Earlier you told me [fill TEMPNAME]
operated (Read all business names during
2009). Did [fill TEMPNAME] own and
operate any other businesses during 2009?

(1) Yes
(2) No
```

#### Mark One Only

### AIRA003 BUS97B

```
Did [fill TEMPNAME] own and operate any businesses during 2009?

(1) Yes
(2) No
```

#### Multiple Entry

# **AIRA004 BUSNAM**

```
What was the name of these businesses?

ENTER (N) AFTER LAST BUSINESS

Business 1: @1
Business 2: @2
Business 3: @3
Business 4: @4
Business 5: @5
```

#### Multiple Entry

# AIRA006\_TWOBUS

```
Businesses listed in prior interviews
[roster begin bus]
BUSINESS NAME = [fill I_ALLBUS:1]
[roster end bus]

Businesses listed this interview
[if AIRA004_BUSNAM@1 valid] [fill AIRA004_BUSNAM@1] [endif]
[if AIRA004_BUSNAM@2 valid] [fill AIRA004_BUSNAM@2] [endif]
[if AIRA004_BUSNAM@3 valid] [fill AIRA004_BUSNAM@3] [endif]
[if AIRA004_BUSNAM@4 valid] [fill AIRA004_BUSNAM@4] [endif]
[if AIRA004_BUSNAM@5 valid] [fill AIRA004_BUSNAM@5] [endif]
Which two of the busineses yielded the largest net incomes during 2009?

ENTER (N) IF NO SECOND BUSINESS
ENTER (N) AFTER LAST BUSINESS

Business 1 @1
Business 2 @2
```

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Section: Annual Income and Retirement Accounts

#### Mark One Only

# AIRA007 BS1FRM

[if AIRA006\_TWOBUS@1 valid] BUSINESS1 = [fill AIRA006\_TWOBUS@1] [endif]

What was the form of this (business/practice) - was it a sole proprietorship, a partnership, or a corporation?

- (1) Sole proprietorship
- (2) Partnership(3) Corporation

### Mark One Only

# AIRA008 BS1LOC

Was this business primarily located in [fill PTEMPNAME] own home or somewhere else?

- (1) Own home
- (2) Somewhere else

@

#### Mark One Only

# AIRA010\_BS10WN

Were any other members of this household part owners of this (business/practice)?

- (1) Yes
- (2) No

### Multiple Entry

# AIRA011\_BS1WHO

Which other household members were owners?

ENTER LINE NUMBER OF PERSON

- @1 Person
- @2 Person

#### Mark One Only

# AIRA013\_BS1HH

Was this (business/practice) owned entirely by members of this household?

- (1) Yes
- (2) No

@

#### **Enter Number**

# AIRA014\_BS1PCT

What percentage of this (business/practice) was owned by members of this household?

@ Percent

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#### Enter Number

# AIRA015\_BS1PTO

What percentage of this (business/practice) did [fill TEMPNAME] own in [fill HISHER] own name?

@ Percent

#### **Enter Number**

AIRA016 BS1PCT

What were the gross receipts of this (business/practice) in 2009?

@ Dollars

#### Enter Number

AIRA017\_BS1EXP

What were the total expenses of this (business/practice) in 2009?

@ Dollars

#### Multiple Entry

# AIRA021\_BS1NET

What was [fill PTEMPNAME] net income from this (business/practice) in 2009?
Please use records if they are available. (Obtain estimate if necessary.)

ENTER (N) FOR NONE OR NO MORE

- @1 Profit
  - OR
- @2 Loss

#### Mark One Only

AIRA024 BS10TH

Apart from the net income already reported for [fill TEMPNAME], did other household owners receive any net income in 2009 from this (business/practice)?

- (1) Yes
- (2) No

@

### Multiple Entry

# AIRA025\_BS1AMT

What was the amount of net income that was received by [FILL NAME(AIRA011\_BS1WHO@1)]?

ENTER (N) FOR NONE OR NO MORE

- @1 Profit
  - OR
- @2 Loss

### Multiple Entry

### AIRA026\_BS1NTO

What was the amount of net income that was received by [FILL NAME(AIRA011\_BS1WHO@2)]?

ENTER (N)FOR NONE OR NO MORE

- @1 Profit
- OR

@2 Loss

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Section: Annual Income and Retirement Accounts

#### Mark One Only

# AIRA027 BS2FRM

[if AIRA006\_TWOBUS@2 valid] BUSINESS2 = [fill AIRA006\_TWOBUS@2] [endif]

What was the form of this (business/practice) - was it a sole proprietorship, a partnership, or a corporation?

- (1) Sole proprietorship
- (2) Partnership(3) Corporation

### Mark One Only

# AIRA028\_BS2LOC

Was this business primarily located in [fill PTEMPNAME] own home or somewhere else?

- (1) Own home
- (2) Somewhere else

@

#### Mark One Only

# AIRA030\_BS2OWN

Were any other members of this household part owners of this (business/practice)?

- (1) Yes
- (2) No

### Multiple Entry

# AIRA031\_BS2WHO

Which other household members were owners?

ENTER LINE NUMBER OF PERSON

- @1 Person
- @2 Person

#### Mark One Only

# AIRA032\_BS2HH

Was this (business/practice) owned entirely by members of this household?

- (1) Yes
- (2) No

@

#### **Enter Number**

# AIRA033\_BS2PCT

What percentage of this business/practice) was owned by members of this household?

@ Percent

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#### **Enter Number**

# AIRA034\_BS2PTO

What percentage of this (business/practice) did [fill TEMPNAME] own in [fill HISHER] own name?

@ Percent

#### **Enter Number**

AIRA035\_BS2PCT

What were the gross receipts of this (business/practice) in 2009?

@ Dollars

Enter Number

AIRA036\_BS2EXP

What were the total expenses of this (business/practice) in 2009?

@ Dollars

#### Multiple Entry

# AIRA038\_BS2NET

What was [fill PTEMPNAME] net income from this (business/practice) in 2009?
Please use records if they are available. (Obtain estimate if necessary.)

ENTER FOR (N) FOR NONE OR NO MORE

- @1 Profit
  - OR
- @2 Loss

#### Mark One Only

AIRA040 BS2OTH

Apart from the net income already reported for [fill TEMPNAME], did other household owners receive any net income in 2009 from this (business/practice)?

- (1) Yes
- (2) No

@

### Multiple Entry

# AIRA041 BS2AMT

What was the amount of net income that was received by [FILL NAME(AIRA031\_BS2WHO@1)]?

ENTER (N) FOR NONE OR NO MORE

- @1 Profit
  - OR
- @2 Loss

### Multiple Entry

### AIRA042 BS2NTO

What was the amount of net income that was received by [FILL NAME(AIRA031\_BS2WHO@2)]?

ENTER (N) FOR NONE OR NO MORE

- @1 Profit
- OR
- @2 Loss

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Section: Annual Income and Retirement Accounts

Multiple Entry

**AIRA052 NETOBS** 

What was [fill PTEMPNAME] net income from [fill HISHER] other businesses in 2009?

ENTER (N) FOR NONE OR NO MORE

@1 Profit OR @2 Loss

Mark One Only

AIRA053\_IRA

[fill C\_DODOES] [fill TEMPNAME] have an Individual Retirement Account, that is, an IRA, in [fill HISHER] own name?

- (1) Yes
- (2) No

@

Mark One Only

**AIRA054 IRACON** 

Did [fill TEMPNAME] make any tax-deductible contributions to IRA accounts which applied to [fill HISHER] 2009 tax return?

- (1) Yes
- (2) No

@

Enter Number

**AIRA055 IRAAMT** 

How much were [fill PTEMPNAME] tax-deductible contributions to IRA accounts which applied to [fill HISHER] 2009 tax return?

@ Amount

Mark One Only

AIRA056\_IRAWD

Did [fill TEMPNAME] make any withdrawals from [fill HISHER] IRA accounts during 2009?

- (1) Yes
- (2) No

@

**Enter Number** 

**AIRA057 IRAWAT** 

How much did [fill TEMPNAME] withdraw from IRA accounts during 2009?

@ Amount

Enter Number

AIRA058\_IRAERN

Including all IRA accounts in [fill PTEMPNAME] own name, how much did [fill HISHER] IRA accounts earn during 2009?

ENTER (N) FOR NONE

@ Amount

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#### Multiple Entry

# AIRA059\_IRAAST

What types of assets did [fill TEMPNAME] have in [fill HISHER] IRA accounts?

MARK ALL THAT APPLY

- (1) Yes (2) No
- @1 Certificates of deposit or other savings certificates
- @2 Money market funds
- @3 U.S. Government securities
- @4 Municipal or corporate bonds
- @5 U.S. Savings Bonds
- @6 Stocks or mutual fund shares
- @7 Other assets

Mark One Only

AIRA060\_KEO

[fill C\_DODOES] [fill TEMPNAME] have a Keogh account in [fill HISHER] own name?

- (1) Yes
- (2) No

@

### Mark One Only

# **AIRA061 KEOCON**

Did [fill TEMPNAME] make any tax-deductible contributions to a Keogh account which applied to [fill HISHER] 2009 tax return?

- (1) Yes
- (2) No

@

#### Enter Number

# AIRA062\_KEOAMT

How much were [fill PTEMPNAME] tax-deductible contributions to Keogh accounts which applied to [fill HISHER] 2009 tax return?

@ Amount

#### Mark One Only

# AIRA063\_KEOWD

Did [fill TEMPNAME] make any withdrawals from [fill HISHER] Keogh accounts during 2009?

- (1) Yes
- (2) No

@

#### Enter Number

# AIRA064\_KEOWAT

How much did [fill TEMPNAME] withdraw from Keogh accounts during 2009?

@ Amount

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Section: Annual Income and Retirement Accounts

#### **Enter Number**

# AIRA065\_KEOERN

Including all Keogh accounts in [fill PTEMPNAME] own name, how much did [fill PTEMPNAME] Keogh accounts earn during 2009?

ENTER (N) FOR NONE

@ Amount

### Multiple Entry

### **AIRA066 KEOAST**

What type of assets did [fill TEMPNAME] have in [fill HISHER] Keogh accounts?

MARK ALL THAT APPLY

- (1) Yes (2) No
- @1 Certificates of deposit or other savings certificates
- @2 Money market funds
- @3 U.S. Government securities
- @4 Municipal or corporate bonds
- @5 U.S. Savings Bonds
- @6 Stocks or mutual fund shares
- @7 Other assets

Mark One Only AIRA068\_401

During 2009, did [fill TEMPNAME] participate in an employee plan such as a 401k, 403b, or thrift plan? Such a plan allows employees to defer part of their salary and not have to pay taxes on their deferred salary until they retire or make a withdrawal.

- (1) Yes
- (2) No

@

### Enter Number

# **AIRA069\_401CON**

How much did [fill TEMPNAME] contribute to this plan during 2009?

ENTER (N) FOR NONE

@ Amount

### Mark One Only

### **AIRA070 401WD**

Did [fill TEMPNAME] make any withdrawals from [fill HISHER] 401k, 403b, or thrift plan during 2009?

- (1) Yes
- (2) No

@

### Enter Number

# **AIRA072 401WAT**

How much did [fill TEMPNAME] withdraw from 401k, 403b, or thrift plan accounts during 2009?

@ Amount

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#### **Enter Number**

# **AIRA073\_401ERN**

Including all 401k, 403b, or thrift plan accounts in [fill HISHER] own name, how much did [fill HISHER] 401k, 403b or thrift plan accounts earn during 2009?

ENTER (N) FOR NONE

@ Amount

### Multiple Entry

# **AIRA074\_401AST**

What types of assets did [fill TEMPNAME] have in [fill HISHER] 401k, 403b, or thrift plan accounts?

MARK ALL THAT APPLY

- (1) Yes (2) No
- @1 Money market funds
- @2 U.S. Government securities
- @3 Municipal or corporate bonds
- @4 Stocks or mutual fund shares
- @5 Other assets

Mark One Only

ARRECUSE

DO NOT READ TO RESPONDENT

Did respondent use any records when reporting the amount of annual income received or income received from retirement accounts?

- (1) Yes
- (2) No

@

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Section: Taxes

TAX002\_FILE Mark One Only

Did [fill TEMPNAME] file a Federal income tax return for 2009?

- (1) Yes (2) No Yes

TAX003 COPY Mark One Only

Do you have a copy of [fill PTEMPNAME] tax form or a worksheet that you could refer to for the next few questions?

- (1) Yes
- (2) No

@

TAX004\_STATUS Mark One Only

What was [fill PTEMPNAME] filing status on [fill HISHER] 2009 Federal tax return?

LINES 1-5 ON FORMS 1040 or 1040A

- (1) Single taxpayer
- (2) Married, filing joint return(3) Married, filing separately
- (4) Unmarried head of household
- (5) Qualifying widow(er) with dependent child

TAX005\_EXEMP **Enter Number** 

What were the total number of exemptions claimed on [fill PTEMPNAME] return?

LINE 6d ON FORMS 1040 OR 1040A

Enter number of exemptions: @

TAX007\_EXEMHH Multiple Entry

Besides [fill TEMPNAME], which persons in this household did [fill TEMPNAME] claim as an exemption?

ENTER LINE NUMBER OF PERSON COVERED ENTER (A) FOR ALL PERSONS COVERED ENTER (N) FOR NONE OR NO MORE

@1 @2 @3 @4 @5 @6 @7 @8 @9 @10 @11 @12 @13 @14 @15 @16 @17 @18 @19 @20

@21 @22 @23 @24 @25 @26 @27 @28 @29 @30

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Section: Taxes

TAX008\_EXMOUT Mark One Only

Did [fill TEMPNAME] claim exemptions for any people who lived outside of [fill HISHER] home for the entire year?

- (1) Yes (2) No Yes

**Enter Number** 

TAX008B\_EXEMNO

How many people who lived outside of the household did [fill TEMPNAME] claim exemptions for the entire year?

Enter number of persons exemptions outside of the household: @

Multiple Entry

TAX009\_RELATE

What was the relationship of this person/these persons to [fill TEMPNAME]?

ENTER (N) FOR NONE OR NO MORE

- (1) Parent
- (2) Child
- Brother/Sister (3)
- (4) Other
- @1 @2 @3 @10

TAX011 FORM Mark One Only

Did [fill TEMPNAME] file form 1040, the long form or did [fill TEMPNAME] file one of the short forms, 1040A or 1040EZ?

- Form 1040
- (2) Form 1040A
- (3) Form 1040EZ

TAX012 SCHEDA Mark One Only

Did [fill TEMPNAME] file a Schedule A, Itemized Deductions, with [fill HISHER] 2009 tax return?

- (1) Yes
- (2) No

TAX013 SCHEDD Mark One Only

Did [fill TEMPNAME] file Schedule D, Capital Gains and Losses, with [fill HISHER] 2009 tax return?

- (1) Yes
- (2) No

@

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Section: Taxes

Enter Number TAX017 ITEMIZ

[if TAX004\_STATUS eq <2>]
How much were [fill HISHER] (and [fill HISHER] spouse's) itemized
deductions for 2009?
 [else]
How much were [fill HISHER] itemized deductions for 2009?
 [endif]

LINE 39 OF FORM 1040

Amount: \$@

Mark One Only

TAX018\_DEPEND

 $\mbox{Did}\ [\mbox{fill TEMPNAME}\ ]$  claim a child and dependent care expense credit in 2009?

LINE 47 ON FORM 1040; LINE 29 ON FORM 1040A

- (1) Yes
- (2) No

@

Enter Number

TAX019\_DEPAMT

What was that amount?

Amount: \$@

Multiple Entry

TAX19B DPHH

For which persons did you claim this exemption?

ENTER LINE NUMBER OF PERSON COVERED ENTER (A) FOR ALL PERSONS COVERED

ENTER (N) FOR NONE OR NO MORE

@1 @2 @3 @4 @5 @6 @7 @8 @9 @10

@11 @12 @13 @14 @15 @16 @17 @18 @19 @20

@21 @22 @23 @24 @25 @26 @27 @28 @29 @30

Mark One Only

TAX020\_CREDIT

 $\mbox{\sc Did}$  [fill TEMPNAME] claim a credit for the elderly or the disabled in 2009?

LINE 48 ON FORM 1040; LINE 30 ON FORM 1040A

- (1) Yes
- (2) No

@

Enter Number

TAX021\_CRDAMT

What was that amount?

Amount: \$@

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Items Booklet Survey: Section: Taxes

Enter Number TAX023\_GAINS

```
[if TAX004_STATUS eq <2>]

How much were [fill PTEMPNAME](and [fill PTEMPNAME] spouse's)
capital gains or losses from the sale or exchange of personal
assets for 2009?
[else]

How much were [fill PTEMPNAME] capital gains or losses from the sale
or exchange of personal assets for 2009?
[endif]

ENTER LOSS AS A NEGATIVE AMOUNT
LINE 13 ON FORM 1040
ENTER (N) FOR NONE
```

Enter Number TAX024\_AGI

```
[if TAX004_STATUS eq <2>]
What was [fill PTEMPNAME] (and [fill PTEMPNAME] spouse's)
adjusted gross income in 2009?
   [else]
What was [fill PTEMPNAME] adjusted gross income in 2009?
   [endif]

ENTER LOSS AS A NEGATIVE AMOUNT
LINE 36 ON FORM 1040; LINE 21 ON FORM 1040A; LINE 4 ON FORM 1040EZ
ENTER (N) FOR NONE
```

Enter Number TAX025\_TXLIAB

```
[if TAX004_STATUS eq <2>]
What was [fill PTEMPNAME](and [fill PTEMPNAME] spouse's) net
tax liability in 2009?
      [else]
What was [fill PTEMPNAME] net tax liability in 2009?
      [endif]
LINE 62 ON FORM 1040; LINE 38 ON FORM 1040A; LINE 10 ON FORM 1040EZ
ENTER (N) FOR NONE
Amount: $@
```

Mark One Only TAX027\_EARN

```
Did [fill TEMPNAME] claim an earned income credit on [fill HISHER] Federal income tax return?
```

(1) Yes

(2) No

@

\$@

Enter Number TAX028\_ERNAMT

What was the amount of earned income credit claimed?

LINE 65a ON FORM 1040; LINE 41a ON FORM 1040A;

LINE 8a ON FORM 1040EZ

Amount: \$@

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Section: Taxes

Multiple Entry TX28B\_ERNHH

For which persons did you claim this exemption?

ENTER LINE NUMBER OF PERSON COVERED ENTER (A) FOR ALL PERSONS COVERED ENTER (N) FOR NONE OR NO MORE

@1 @2 @3 @4 @5 @6 @7 @8 @9 @10

@11 @12 @13 @14 @15 @16 @17 @18 @19 @20

@21 @22 @23 @24 @25 @26 @27 @28 @29 @30

#### Mark One Only

TAX032 PROPTX

Did [fill TEMPNAME] pay any property taxes on [fill PTEMPNAME] residence(s) in 2009?

- (1) Yes
- (2) No

@

#### Mark One Only

TAX033\_PROPAY

 $\mbox{\sc Did}$  [fill TEMPNAME] pay these jointly with someone else living here?

- (1) Yes
- (2) No

@

### Multiple Entry

TX34\_PROWHO

Who made these joint payments with [fill TEMPNAME]?

ENTER LINE NUMBER OF PERSON WHO MADE JOINT PAYMENTS

ENTER (A) FOR ALL PERSONS COVERED

ENTER (N) FOR NONE OR NO MORE

@1 @2 @3 @4 @5 @6 @7 @8 @9 @10

@11 @12 @13 @14 @15 @16 @17 @18 @19 @20 @21 @22 @23 @24 @25 @26 @27 @28 @29 @30

### Enter Number

TAX035\_PROAMT

What was the property tax bill for [fill PTEMPNAME] residence(s) in 2009?

LINE 6 OF SCHEDULE A, PROPERTY TAX BILLS; OR OTHER DOCUMENTS SUCH AS ESCROW SUMMARIES FROM THE MORTGAGE COMPANY

Amount: \$@

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WSEND1 WSEND2 WSHMWK1 WSHMWK2 WSHOM1 WSHOM2 WSHRS1 WSHRS2 WSJOB1 WSJOB2 WSMNR1 WSMNR2 WSVER1	4
WSEND2 WSHMWK1 WSHMWK2 WSHOM1 WSHOM2 WSHRS1 WSHRS2 WSJOB1 WSJOB2 WSMNR1 WSMNR2 WSVER1	1
WSHMWK1 WSHMWK2 WSHOM1 WSHOM2 WSHRS1 WSHRS2 WSJOB1 WSJOB2 WSMNR1 WSMNR2 WSVER1	2
WSHMWK2 WSHOM1 WSHOM2 WSHRS1 WSHRS2 WSJOB1 WSJOB2 WSMNR1 WSMNR2 WSVER1	5
WSHOM1 WSHOM2 WSHRS1 WSHRS2 WSJOB1 WSJOB2 WSMNR1 WSMNR2 WSVER1	3
WSHOM2 WSHRS1 WSHRS2 WSJOB1 WSJOB2 WSMNR1 WSMNR2 WSVER1	6
WSHRS1 WSHRS2 WSJOB1 WSJOB2 WSMNR1 WSMNR2 WSVER1	3
WSHRS2 WSJOB1 WSJOB2 WSMNR1 WSMNR2 WSVER1	6
WSJOB1 WSJOB2 WSMNR1 WSMNR2 WSVER1	1
WSJOB2 WSMNR1 WSMNR2 WSVER1	4
WSMNR1 WSMNR2 WSVER1	3
WSMNR2 WSVER1	6
WSVER1	4
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