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Items Booklet for

Specification:
Section: FRONT

Multiple Entry

CP1

```
Enter name and address or (S) for SAME, if no change needed
ENTER (H) FOR STATE ABBREVIATIONS
Current name:

FIRST NAME           @CFNAME
LAST NAME            @CLNAME

STREET ADDRESS: @ADR1

STREET ADDRESS: @ADR2

CITY: @PO  COUNTY: @CO

STATE: @ST  (H) HELP

ZIP CODE: @ZP5 @ZP4

Current relation: @TITL

Area Code: @AREA      PREFIX: @PREFIX  SUFFIX: @SUFFIX          EXT: @EXT
```

Multiple Entry

CP2

```
Enter name and address or (S) for SAME, if no change needed
ENTER (H) FOR STATE ABBREVIATIONS
FIRST NAME           @CFNAME
LAST NAME            @CLNAME

STREET ADDRESS: @ADR1

STREET ADDRESS: @ADR2

CITY: @PO

STATE: @ST  COUNTY: @CO

ZIP CODE: @ZP5 @ZP4

Current relation: @TITL

Area Code: @AREA      PREFIX: @PREFIX  SUFFIX: @SUFFIX          EXT: @EXT
```

Enter Text

SENSITIVECASE

```
WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!
This case contains data that is considered sensitive and, therefore, you must
treat the data as though it is production data and apply appropriate data
stewardship safeguards when using the data.  These include, but are not
limited to, the following: [n]

* Do not store the data to any removable media or to a laptop that is not
  fully encrypted.
* Do not take the data offsite, for telework or other reasons.
* Do not e-mail the data unless it is sent as an encrypted attachment.
* Do ensure that the data, in electronic or hard copy format, are not
  viewed by anyone who does not have sworn status.

[bold]If you do not agree to these conditions, exit the case at the START screen.[n]

@ (P) PROCEED
```

Enter Text

TR_START

TRAINING INSTRUMENT ONLY

(TR) TO PROCEED @

Mark One Only

START

CENSUS CATI/CAPI SYSTEM Date: [fill VER_DATE]
Ver: 0110

SIPP
THE SURVEY OF INCOME AND PROGRAM PARTICIPATION
[fill I_PANEL] Panel, Wave [fill I_WAVE]

PSU: [fill I_PSU:0] O.M.B. Number : 0607-0944
SEGMENT: [fill I_SEGMENT:0] Expiration Date: 1/31/2011
SERIAL: [fill I_SER:0] CASE STATUS IS : [fill TEMP2]
DATE IS: [fill CDATE_C:1] APPOINTMENT: [fill CALLBACK]
TIME IS: [fill CTIME_C:1] [fill TEMP9]
INTERVIEW MODE: [fill TEMP8]

(P) Proceed - PERSONAL INTERVIEW
(T) Telephone interview (goto Dial screen)
(A) Set appointment for visit or callback
(Q) Quit -- Do Not Attempt now
[fill TEMP6]
@

Mark One Only

DIAL

PRESS SHIFT-F4 AND REVIEW HOUSEHOLD COMPOSITION
BEFORE BEGINNING THE INTERVIEW

Dial this number: Area Code: ([fill AREA:0]) Phone Number: [fill PREFIX:0]-[fill SUFFIX:0]
Ext: [fill EXTN:0]
Secondary number: Area Code: ([fill SAREA:0]) Phone Number: [fill SPREFIX:0]-[fill
SSUFFIX:0] Ext: [fill SPEXT:0]

(1) Someone answers - BEGIN INTERVIEW
(2) Someone answers - SET APPOINTMENT
(3) No contact - answer machine/busy/no answer
(4) New telephone number or telephone disconnected
(5) Not attempted now

@

Enter Number

HHAPPT1

@

Multiple Entry

DASSIST

ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
IF HH HAS NO TELEPHONE, ENTER (N) FOR THE AREA CODE TO PROCEED

CALL DIRECTORY ASSISTANCE IN YOUR AREA IF NECESSARY TO OBTAIN
THE CORRECT TELEPHONE NUMBER FOR THIS HOUSEHOLD.

PRESS SHIFT-F4 TO DISPLAY HOUSEHOLD ROSTER AND ADDRESS
FROM PREVIOUS WAVE

What is the new telephone number for the
household?

CURRENT TELEPHONE NUMBER:

Area Code: [fill AREA:0] Telephone: [fill PREFIX:0]-[fill SUFFIX:0] Extension: [fill
EXTN:0]
@AREA @PREFIX @SUFFIX @EXT

Enter Text

HHAPPT2

When would be a convenient time to conduct an
interview with your household?

@

Mark One Only

HHAPPT3

Before I go, let me verify some information:

Is your address still (READ ADDRESS BELOW) ?

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
[fill UDESIG]
[fill GQUNITINFO]
[fill NONCITYADD]
[fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0]
[fill DESCTEMP1]
[fill DESCTEMP2]
[fill BLDGNAME]

- (1) Yes
- (2) No
- (3) Address correction - HH did not move
- (Q) End interview

@

Multiple Entry

HHAPPT4

```
ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION

[bold]HOUSE NUMBER:[n] [bold]SUFFIX:[n] [bold]STREET NAME:[n]
[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]
@HHNO @HSUF @STRNAME
[bold]UNIT DESIG:[n] [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)] [bold]GQ
UNIT DESIG:[n][endif]
[fill UDESIG:b] [fill GQUNITINFO:b]
@UNITDES [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]@GQINFO[endif]
[bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]
@NONCITY
[bold]CITY:[n] [fill PO:1] [bold]STATE:[n] [fill ST:1] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill
ZIP4:0]
@PO @ST @ZIP5 @ZIP4
[bold]DESCRIPTION:[n] [fill PHYSDS:b]
@PHYSDS
[bold]BUILDING NAME:[n] [fill BLDGNAME]
@BLDGNAME
Area Code: @AREA PREFIX: @PREFIX SUFFIX: @SUFFIX EXT: @EXT
```

Mark One Only

HHAPPT5

```
PRESS SHIFT-F4 TO DISPLAY PREVIOUS WAVE HOUSEHOLD ROSTER

I have listed (PRESS SHIFT-F4) as living in this household.

Is this person still living here?

(1) Yes
(2) No

(Q) End interview

@
```

Mark One Only

INTRO

```
Hello. I'm ... from the United States Census Bureau.
[fill HEREISMYIDFIL]

(I interviewed here / A Census Bureau interviewer spoke with a member
of this household) several months ago for a survey on the economic
situation of people in the United States. I'm [fill CALLINGFIL] to
continue the survey.

ASK RESPONDENT IF HE/SHE RECEIVED ADVANCE LETTER; IF NOT,
[fill LETTERFIL]

IS THE RESPONDENT READY TO COMPLETE THE INTERVIEW?

(1) No - Inconvenient time.
(2) No - Reluctant Respondent - Hold for refusal followup
(3) Noninterview (Type A/B/C/D OR a mover noninterview)
(4) Contacted Incorrect Household - END INTERVIEW

(P) Proceed @
```

Mark One Only

TYPEABC

```

ENTER NONINTERVIEW CODE
TYPE A                TYPE B
(1) No one home      (20) ENTIRE HH institutionalized
(2) Temporarily absent
(3) Refused          TYPE C
(4) Language problem (29) ENTIRE HH deceased
(5) Other Type A     (30) ENTIRE HH moved out of country
                    (31) ENTIRE HH on active duty in Armed Forces

MOVER SITUATIONS
(32) ENTIRE HH Moved to known address OUTSIDE of FR's area
(33) ENTIRE HH Moved to known address WITHIN FR's area
(34) ENTIRE HH Moved to unknown address
(35) ENTIRE HH merged with another SIPP HH
(36) ENTIRE HH Moved and split into several new SIPP HH's
(37) ENTIRE HH Moved - further work needed to obtain address
(38) Other Type C
[if POS1 ne <0> or I_OUTCOME eq <260> or I_OUTCOME eq <261>] TYPE D
(39) ENTIRE HH Moved, address unknown
(40) ENTIRE HH Moved within US; RO determined case is outside SIPP limits [endif] @

```

Enter Text

TYPC_OTH

Specify the kind of "Other" Noninterview
@

Multiple Entry

BCINFO2

```

ENTER "R" FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED.

Date the household left sample: Month: @month Day:@day

Name of person providing noninterview status:
First Name: @FN Last Name: @LN

Title of contact person (relative, neighbor, etc.): @CPRELA

Contact person's address:

Street name: @R1
Street name: @R2

City: @PO State: @ST Zip Code: @ZP5 @ZP4

Telephone Number: Area: @AR Number: @NUM Extension: @EXT

```

Enter Text

SPCIFY

Specify the kind of "Other" Noninterview
@

Multiple Entry

NI_RACE

Enter your best guess as to the Race of the reference person.

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) White
[if @2 eq <2>]X [else] [endif](2) Black/African American
[if @3 eq <3>]X [else] [endif](3) American Indian or Alaska Native
[if @4 eq <4>]X [else] [endif](4) Asian
[if @5 eq <5>]X [else] [endif](5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>]X [else] [endif](6) Other
[if @7 eq <D>]X [else] [endif](D) Don't Know
```

@KEY

Mark One Only

NI_SEX

Enter your best guess as to the Sex of the reference person.

- (1) Male
- (2) Female

@

Enter Number

NI_SIZE

ASK OR VERIFY WITH SOME KNOWLEDGEABLE INDIVIDUAL

Enter your best guess as to the total number of people
in the household. Count all children and adults.

@

Mark One Only

NI_TENUR

ASK OR VERIFY WITH A KNOWLEDGEABLE INDIVIDUAL, OR
ENTER YOUR BEST GUESS.

Are the living quarters --

- (1) Owned or being bought by the occupant(s)?
- (2) Rented?
- (3) Or occupied without payment of rent?

@

Mark One Only

GET_NEWAD1

ASK OR VERIFY -

Can you give me the new address of the individuals who
lived in this household?

- (1) Yes
- (2) No / Address not available yet

@

Multiple Entry

GET_NEWAD2

IF ANY PART OF THE ADDRESS IS UNKNOWN OR BLANK,
PRESS "ENTER" TO LEAVE THOSE FIELDS BLANK.

What is the new address for these persons?

HOUSE NUMBER: [fill HNO:1] HOUSE NO SUFFIX: [fill HNOSUF:1]
 @HHNO @HSUF

STREET NAME: [fill STRNAME:1]
 @STME

UNIT DESIG/PHYS DESCR: [fill UDESIG:b]
 @UDES CITY: [fill PO:1] STATE: [fill ST:1] ZIP CODE: [fill ZIP5:0]

[fill ZIP4:0]
 @PO @ST @ZIP5 @ZIP4

TELEPHONE NUMBER:
AREA CODE: @AR
TELEPHONE: @NUM
EXTENSION: @EXT

Multiple Entry

ALFTDATE

DATE OF LAST INTERVIEW: [fill I_MONTH5++]

When did these people leave?

MONTH: @MTHLFT
DAY: @DAYLFT

Mark One Only

AVERDATE

I would like to verify that
these people left before [fill MONTH1+] 1st.
Is that correct?

- (1) Yes
(2) No

@

Multiple Entry

ARSNLFT

Why did these people leave the household?
ENTER ALL THAT APPLY - ENTER (N) AFTER LAST
ENTRY IF LESS THAN 3 REASONS

- (5) Separation or divorce
(6) Marriage
(7) Became employed/unemployed
(8) Due to job change - other
(10) Other

@1 @2 @3

Enter Number

ALFTMAIN

What is the main reason these persons
left the household?

[fill TEMP2+]
[fill TEMP3+]
[fill TEMP4+]

@

Mark One Only

VERADD

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
 [fill UDESIG]
 [fill GQUNITINFO]
 [fill NONCITYADD]
 [fill PO], [fill ST] [fill ZIP5:0]-[fill ZIP4:0]
 [fill DESCTEMP1]
 [fill DESCTEMP2]
 [fill BLDGNAME]

[fill CORRECTFIL]

[r]H[n]

- (1) Yes, address is EXACTLY CORRECT as listed
- (2) Address is MOSTLY CORRECT, but needs some minor changes
- (3) INCORRECT ADDRESS - terminate interview, find correct address

@

Enter Text

AL_VERADD

 IF THE ENTIRE HOUSEHOLD HAS MOVED TO A NEW ADDRESS, DO NOT USE THIS SCREEN TO
 MODIFY THE ADDRESS. YOU MUST CREATE A MOVER AT THE TYPEABC SCREEN.

USE THIS SCREEN FOR MINOR CHANGES TO THE CURRENT ADDRESS ONLY. FOR EXAMPLE,
 A RURAL ROUTE NUMBER CHANGED TO A STREET NAME.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

ADDWARN

FR INSTRUCTION:

If the entire household has moved to a new address, DO NOT use the
 address change screen. Entire-household mover cases should be
 spawned from the TYPEABC screen. Enter (S) at the prompt to spawn
 a mover case (or cases).

Use the address change screen ONLY to make minor changes to the
 household's basic address. Enter (P) at the prompt to proceed
 to the address change screen.

If there are no changes to the household's address, enter (N) at
 the prompt to proceed to the next question.

- (N) No changes needed
- (S) Spawn mover case(s) from TYPEABC screen
- (P) Proceed to the address change screen

@

Multiple Entry

CHNGADD

```
ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED.  
ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION.  
  
[bold]HOUSE NUMBER:[n] [bold]SUFFIX:[n] [bold]STREET NAME:[n]  
[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]  
@HHNO @HHNOSUF @STRNAME  
[bold]UNIT DESIG:[n] [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)] [bold]GQ  
UNIT DESIG:[n][endif]  
[fill UDESIG:b] [fill GQUNITINFO:b]  
@UNITDES [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]@GQUNITINFO[endif]  
[bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]  
@NONCITY  
[bold]CITY:[n] [fill PO:1] [bold]STATE:[n] [fill ST:1] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill  
ZIP4:0]  
@PO @ST @ZIP5 @ZIP4  
[bold]DESCRIPTION:[n] [fill PHYSDDES:b]  
@PHYSDDES  
[bold]BUILDING NAME:[n] [fill BLDGNAME]  
@BLDGNAME
```

Mark One Only

MAILADDR

```
Is the mailing address here... [r]H[n]  
  
ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]  
[fill UDESIG]  
[fill GQUNITINFO]  
[fill NONCITYADD]  
[fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0]  
  
(1) Yes  
(2) No  
  
@
```

Multiple Entry

CHNGMAIL

```
ENTER CORRECTED MAILING ADDRESS OR (S) FOR SAME IF CORRECT  
ENTER (X) TO BLANK OUT THE CURRENT INFORMATION [r]H[n]  
  
HOUSE NUMBER: SUFFIX: STREET NAME:  
[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]  
@MHNO @MHNOSUF @MSTR  
UNIT DESIG: [if FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]GQ UNIT  
DESIG:[endif]  
[fill UDESIG:b] [fill GQUNITINFO:b]  
@MUDES @MGQINFO  
NON-CITY STYLE ADDR / PO BOX: [fill NONCITYADD]  
@MNOCITY  
CITY: [fill PO:1]  
@MPO  
STATE: [fill ST:1] ZIP CODE: [fill ZIP5:0] [fill ZIP4:0]  
@MST @MZIP5 @MZIP4
```

Mark One Only

ACCESS

ASK IF NOT APPARENT

(Referring now to the original housing unit:)

Do you have direct access to your home, either from the outside or through a common hall?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

UNIT_CMB

DO NOT READ TO RESPONDENT

This household must be combined with the household through which access is gained. Determine if the household is in or out of the SIPP sample.

- (1) Combined with HH in SIPP sample
- (2) Combined with HH NOT in SIPP sample

@

Mark One Only

LIVQRT

ENTER TYPE OF LIVING QUARTERS:

HOUSING UNIT

- (1) House, apartment, flat
- (2) HU in nontransient hotel, motel, etc.
- (3) HU permanent, in transient hotel, motel, etc.
- (4) HU in rooming house
- (5) Mobile home or trailer with NO permanent room added
- (6) Mobile home or trailer with one or more permanent rooms added
- (7) HU not specified above

GROUP QUARTERS UNIT

- (8) Quarters not HU in rooming or boarding house
- (9) Unit not permanent in transient hotel, motel, etc.
- (10) Unoccupied tent or trailer site
- (11) Student quarters in college dormitory
- (12) OTHER GROUP QUARTERS UNIT not specified above

@

Mark One Only

UNITS

ASK IF NOT APPARENT

How many housing units, both occupied and vacant, are there in this structure?

- (1) One, detached
- (2) One, attached
- (3) Two
- (4) 3-4
- (5) 5-9
- (6) 10-19
- (7) 20-49
- (8) 50 or more

@

Mark One Only

TENURE

ASK OR VERIFY:

Are your living quarters. . .

- (1) Owned or being bought by you or someone in your household?
- (2) Rented?
- (3) Occupied without payment of rent?

@

Mark One Only

VERFYTEN

[if I_WAVE ne <2>]TENURE STATUS FROM LAST WAVE IS: [fill TENUREFIL]

IF NECESSARY, VERIFY WITH RESPONDENT
[else]According to my information from before,
[fill TEMP] -- is that correct?[endif]

- (1) [fill ANSWERFIL]
- (2) [fill ANSWERFIL2]

@

Mark One Only

NEWTEN

IF NECESSARY, ASK OR VERIFY; OTHERWISE, MARK WITHOUT ASKING

Are your living quarters. . .

- (1) Owned or being bought by you or someone in your household?
- (2) Rented?
- (3) Occupied without payment of rent?

@

Mark One Only

STLLIV

```
[if HIGH_LNO eq <1>]READ IF NECESSARY[endif]

[if POS1 ge <0> and POS1 le <9>]From the last interview, [endif]I have [fill HX]
[fill TEMP] listed [fill ADDRESSFIL]:

**READ ROSTER NAMES**

[fill PERSONFIL] [if I_OLDADD eq <1>]still [endif]live [fill THEREFIL]?

(1) Yes
(2) No

@
```

Enter Number

NOTLIV

```
Who doesn't live [fill HEREFIL] anymore?
ENTER LINE NUMBER OF PERSON WHO LEFT HOUSEHOLD

@
```

Multiple Entry

LFTDATE

```
DATE OF LAST INTERVIEW: [fill I_MONTH5]

When did [fill F_NAME] [fill L_NAME] leave?
IF "PREVIOUSLY LISTED IN ERROR",
ENTER (0) ZERO

MONTH: @MTHLFT
DAY: @DAYLFT
```

Mark One Only

VERDATE

```
I would like to verify that
[fill F_NAME] [fill L_NAME] left before [fill MONTH1] 1st.
Is that correct?

(1) Yes
(2) No

@
```

Multiple Entry

RSNLFT

```
Why did [fill F_NAME] [fill L_NAME] leave?
Any other reason?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

(1) Deceased
(2) Institutionalized
(3) On active duty in the Armed Forces
(4) Moved outside of U.S.
(5) Separation or divorce
(6) Marriage
(7) Became employed/unemployed
(8) Due to job change - other
(9) Listed in error in prior wave
(10) Other

@1 @2 @3
```

Mark One Only

AWAYSCH

ASK IF NECESSARY:

Is [fill F_NAME] [fill L_NAME]...

...a student away, attending school,
...nonmarried, AND
...whose permanent residence is [fill HEREFIL]?

- (1) Yes to all 3
- (2) No

@

Mark One Only

AWAYTRV

Does [fill F_NAME] [fill L_NAME] usually live [fill HEREFIL]
but is away traveling for work, or on vacation,
or in a hospital?

- (1) Yes
- (2) No

@

Enter Number

LFTMAIN

What is the main reason [fill F_NAME] [fill L_NAME]
left the household?

[fill TEMP2]
[fill TEMP3]
[fill TEMP4]

@

Mark One Only

WHOELSE

ASK IF NECESSARY:

Did anyone else who lived [fill HEREFIL] last time go
to live with **READ NAME(S)**?

- (1) Yes
- (2) No

@

Multiple Entry

NEWADD

What is [fill YOURTHEIRFIL] new address?
DO YOU KNOW THE NEW ADDRESS?
(1) Yes
(2) No @ENTIRE

HOUSE NUMBER: [fill HNO:1] HOUSE NO SUFFIX: [fill HNOSUF:1]
@HHNO @HHNOSUF
STREET NAME: [fill STRNAME:1]
@STRNAME
UNIT DESIG/PHYS DESCR: [fill UDESIG:b]
@UNITDES UNIT COUNTY: [fill CO]
@CO
CITY: [fill PO:1] STATE: [fill ST:1] ZIP CODE: [fill ZIP5:0] [fill ZIP4:0]
@PO @ST @ZIP5 @ZIP4
TELEPHONE NUMBER:
AREA CODE: @AREA
TELEPHONE: @PRE @SUF
EXTENSION: @EXT

Mark One Only

FRAREA

QUESTION TO FR:

Is this address within your interview area?

(1) Yes
(2) No
(3) Further work needed to obtain address

@

Mark One Only

MORLEAV

Is there anyone else who doesn't live [fill HEREFIL] anymore?

(1) Yes
(2) No

@

Mark One Only

NEWMBR

Is there anyone else living or staying [fill THEREFIL] now?

(1) Yes
(2) No

@

Multiple Entry

NEWROST

Who is that? Anyone else?

ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX
@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX

Multiple Entry

NEWROST2

Anyone else?

ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX
@10FNAM @10MNAM @10LNAM @10ONAM @10SEX

Multiple Entry

NEWROST3

Anyone else?

ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX
@10FNAM @10MNAM @10LNAM @10ONAM @10SEX

Multiple Entry

MSNGSTAY

Sometimes we miss people when it's not totally clear where they live. Just to make sure, [fill OTHERTHANFIL] have I missed...

(1) Yes (2) No

...Anyone who is staying [fill HEREFIL] until they find a place to live? @STAY

...(Have I missed) Any lodgers, boarders or people you employ who live [fill HEREFIL]?@LODG

...(Have I missed) Anyone who may have another place to live, but who stays [fill TEMP] often or has some space or a room [fill HEREFIL]? @OTH

Multiple Entry

ADSTAY

Who is that? Anyone else?
ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE
@1FNAME	@1MNAME	@1LNAME	@1OTNAME	@1SEX	
@2FNAME	@2MNAME	@2LNAME	@2OTNAME	@2SEX	
@3FNAME	@3MNAME	@3LNAME	@3OTNAME	@3SEX	
@4FNAME	@4MNAME	@4LNAME	@4OTNAME	@4SEX	
@5FNAME	@5MNAME	@5LNAME	@5OTNAME	@5SEX	

Multiple Entry

MSNGLODGE

Sometimes we miss people when it's not totally clear where they live. Just to make sure, [fill OTHERTHANFIL] have I missed...

(1) Yes (2) No

...Anyone who is staying [fill HEREFIL] until they find a place to live? [r][fill MSNGSTAY@STAY][n]

...(Have I missed) Any lodgers, boarders or people you employ who live [fill HEREFIL]?@LODG

...(Have I missed) Anyone who may have another place to live, but who stays [fill TEMP] often or has some space or a room [fill HEREFIL]? @OTH

Multiple Entry

ADLODGE

Who is that? Anyone else?
ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX

Multiple Entry

MSNGOTH

Sometimes we miss people when it's
not totally clear where they live.
Just to make sure, [fill OTHERTHANFIL] have
I missed...

(1) Yes (2) No

...Anyone who is staying [fill HEREFIL] until
they find a place to live? [r][fill MSNGSTAY@STAY][n]

...(Have I missed) Any lodgers, boarders
or people you employ who live [fill HEREFIL]? [r][fill MSNGLODGE@LODG][n]

...(Have I missed) Anyone who may have
another place to live, but who stays
[fill TEMP] often or has some space or a room
[fill HEREFIL]? @OTH

Multiple Entry

ADOTH

Who is that? Anyone else?
ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX

Mark One Only

NEWUSUAL

[fill DIDFIL] **READ NAME(S) FROM
LIST** usually live [fill HEREFIL]? [r]H[n]

(1) Yes
(2) No

@

Multiple Entry

NEWWHO

ASK IF NECESSARY
Who doesn't usually live [fill HEREFIL]?

ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

@DEL

Multiple Entry

NEWNITE

[if FIRST_TIME eq <0>]During a typical week over the last month or so, how many nights did [fill ADROSTNAME] stay [fill HEREFIL] overnight, or was there no usual pattern?[else]
(How about/And) [fill ADROSTNAME]...?

(During a typical week over the last month or so, how many nights did [fill ADROSTNAME] stay [fill HEREFIL] overnight, or was there no usual pattern?)[endif]

- (11) Three or fewer
- (12) Four or more
- (13) No usual pattern
- (14) Other [if @1 eq <14>]SPECIFY: @SP[endif]

@1

Mark One Only

NEWURE

[if FIRST_TIME eq <0>]Is there another place where [fill ADROSTNAME] live(s) and sleep(s) most of the time?[else]
(How about/And) [fill ADROSTNAME]...?

(Is there another place where [fill ADROSTNAME] lives and sleeps most of the time?)[endif]

- (1) Yes
- (2) No

@

Mark One Only

AWAYSCH1

ASK IF NECESSARY:
[if FIRST_TIME eq <0>]Is [fill ADROSTNAME]...[else]
(How about/And) [fill ADROSTNAME]...?
(Is [fill ADROSTNAME]...[endif]

...a student away attending school,
...nonmarried, AND
...whose permanent residence is [fill HEREFIL]?

- (1) Yes
- (2) No

@

Mark One Only

AWAYTRV1

ASK IF NECESSARY:
[if FIRST_TIME eq <0>]Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away
traveling for work, or on vacation, or in a hospital?[else]
(How about/And) [fill ADROSTNAME]...?

(Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away
traveling for work, on vacation, or in a hospital?)[endif]

- (1) Yes
- (2) No

@

Multiple Entry

FMRMBR

IS [FILL ADROSTNAME] ON THE LIST OF
FORMER HOUSEHOLD MEMBERS LISTED?

IF YES, ENTER LINE NUMBER
IF NO, ENTER (N)

FORMER HH MEMBER LINE NUMBER:
@FMR

Mark One Only

NEWCHECKPT

According to the rules of this survey,
READ ALL NAME(S) will be included in
this interview.

PRESS (P) TO PROCEED

@

Multiple Entry

ENTDATE

[if FIRST_TIME eq <0>]When did [fill NAME(L_NO)] begin living [fill THEREFIL][if AGAINFIL ne
<?>] [endif][fill AGAINFIL]
[else](How about/And) [fill NAME(L_NO)]...?
(When did [fill NAME(L_NO)] begin living [fill THEREFIL][if AGAINFIL ne <?>] [endif][fill
AGAINFIL])[endif]

ENTER (B) IF PERSON LIVED AT THIS ADDRESS BEFORE
SAMPLE PERSON(S) ENTERED.

MONTH: @MON
DAY: @DAY

Multiple Entry

RSNENT

Why did [fill NAME(L_NO)] join this household? Any other reason?
 [else](How about/And) [fill NAME(L_NO)]...?
 (Why did [fill NAME(L_NO)] [fill JOINFIL] this household? Any other reason?)[endif]

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE, IF LESS THAN 3 REASONS

(1) Birth
 (2) Marriage
 [fill RETURNDFIL]
 (4) Due to separation or divorce
 (5) From an institution
 (6) From Armed Forces barracks
 (7) From outside the U.S.
 [fill MBRMSNGFIL]
 (9) Became employed/unemployed
 (10) Job change - other
 (11) Lived at this address before sample person(s) entered
 (12) Other
 [if @1 eq <12> or @2 eq <12> or @3 eq <12>]ENTER OTHER REASON: @SP[endif]
 @1 @2 @3

Enter Number

ENTMAIN

What was the main reason [fill NAME(L_NO)] [fill JOINFIL] the household?

[fill RSN4FIL]
 [fill RSN5FIL]
 [fill RSN6FIL]

@

Mark One Only

NEWSEX

ASK IF NOT APPARENT:

[if FIRST_TIME eq <0>]Is [fill NAME(L_NO)] Male or Female?
 [else](How about/And) [fill NAME(L_NO)]...?
 (Is [fill NAME(L_NO)] Male or Female?)[endif]

(1) Male
 (2) Female

@

Enter Number

HHRESP

ASK IF NECESSARY: With whom am I speaking?
 ENTER LINE NUMBER

WARNING: THIS PERSON MUST BE 15 YEARS OF AGE OR OLDER

@

Multiple Entry

NEWRP

Who [fill RENTFIL] this home -
that is, what name or names are on the
[fill LEASEFIL]?

IF RESPONDENT CAN'T IDENTIFY OWNER/RENTER,
ENTER LINE NUMBER OF HEAD OF HOUSEHOLD.

ENTER THE LINE NUMBERS
ENTER (N) FOR NO MORE

@KEY [fill ERRORFIL]

Mark One Only

RELRP

SHOW FLASHCARD A

[if FIRST_TIME eq <1>](How about/And) [fill TEMPNAME]...? [r]H[n]

(What is [fill PTEMPNAME] relationship
to [fill TEMP2])?
[else]What is [fill PTEMPNAME] relationship
to [fill TEMP2]?[endif]
(1) Spouse (Husband/Wife)
(2) Unmarried Partner
(3) Child (Biological, Step, or Adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(6) Brother/Sister
(7) Other Relative of Reference Person
(Uncle, cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other Non-Relative
@

Mark One Only

CHANGE

PLEASE VERIFY NOW THAT THE INFORMATION DISPLAYED IS CORRECT
(PRESS "SHIFT-F6 and PgDn" TO DISPLAY FULL ROSTER IF NEEDED)
THIS INFORMATION CANNOT BE CHANGED AFTER THIS POINT IN THE INTERVIEW

ENTER (P) TO PROCEED IF ALL APPEARS CORRECT [r]H[n]

OTHERWISE, ENTER LINE NUMBER WHERE A CHANGE IS NEEDED. @
IF NECESSARY, SAY: I need to verify some of the information
I have collected for: **READ ROSTER NAME(S)**

Mark One Only

CHG_WHAT

What change is needed for: [fill NAMEFIL]

PRESS "SHIFT-F6" TO DISPLAY FULL ROSTER IF NEEDED

(M) Mistake -- no changes needed (5) Hispanic origin
(2) Name (6) Race
(3) Sex
[if CHANGE ne REF_LNO](4) Relationship to Reference Person[endif]
@

Multiple Entry

FIXNAME

ASK IF NECESSARY:

What is the correct name?
Please include middle and maiden names.
PRESS ENTER IF NO MIDDLE OR MAIDEN NAME

NAME CURRENTLY LISTED AS:

First Middle Last Maiden/Other
[fill F_NAME:b] [fill M_NAME] [fill L_NAME:b] [fill OT_NAME]

CORRECTED NAME:

First Middle Last Maiden/Other
@FNAME @MNAME @LNAME @OTNAME

Mark One Only

FIXRELRP

SHOW FLASHCARD A

What is [fill PTEMPNAME]
relationship to [fill YOUFIL]?

- (1) Spouse (Husband/Wife)
- (2) Unmarried Partner
- (3) Child (Biological, Step, or Adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative of Reference Person
(Uncle, cousin, mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative

@

Mark One Only

FIXORIGIN

[fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?

READ IF NECESSARY: such as Mexican-American, Chicano, Puerto Rican,
Cuban, or some other Spanish, Hispanic, or Latino group.

- (1) Yes
- (2) No

@

Mark One Only

FIXHISPAN

[fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?

IF MULTIPLE ANSWER, PROBE:

Which group do you most closely identify with?

- (1) Mexican
- (2) Mexican American
- (3) Chicano
- (4) Puerto Rican
- (5) Cuban
- (6) Cuban American
- (7) Other Spanish, Hispanic, or Latino group

@

Mark One Only

FIXOROTSP

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

- | | | |
|--|-------------------------------|---|
| (1) Argentinean | (15) Dominican | (29) Portuguese |
| (2) Balearic Islands | (16) Ecuadorian | (30) Salvadoran |
| (3) Basque | (17) Filipino | (31) Sephardic |
| (4) Belize, British,
Honduras or Belice | (18) Guatemalan | (32) South American |
| (5) Bolivian | (19) Guamanian or
Chamorro | (33) South American Indian |
| (6) Brazilian | (20) Haitian | (34) Spanish |
| (7) Canary Islands | (21) Hispanic | (36) Spanish American
Indian |
| (8) Castilian | (22) Honduran | (37) Spanish Basque |
| (9) Catalan | (23) Latin American | (38) Spaniard |
| (10) Central American | (24) Latino | (39) Uruguayan |
| (11) Central American
Indian | (25) Nicaraguan | (40) Venezuelan |
| (12) Chilean | (26) Panamanian | (41) Both Spanish,
Hispanic, or Latino |
| (13) Colombian | (27) Paraguayan | (42) Other |
| (14) Costa Rican | (28) Peruvian | |

@

Multiple Entry

FIXOROTSS

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

- | | | |
|--|-------------------------------|---|
| (1) Argentinean | (15) Dominican | (29) Portuguese |
| (2) Balearic Islands | (16) Ecuadorian | (30) Salvadoran |
| (3) Basque | (17) Filipino | (31) Sephardic |
| (4) Belize, British,
Honduras or Belice | (18) Guatemalan | (32) South American |
| (5) Bolivian | (19) Guamanian or
Chamorro | (33) South American Indian |
| (6) Brazilian | (20) Haitian | (34) Spanish |
| (7) Canary Islands | (21) Hispanic | (36) Spanish American
Indian |
| (8) Castilian | (22) Honduran | (37) Spanish Basque |
| (9) Catalan | (23) Latin American | (38) Spaniard |
| (10) Central American | (24) Latino | (39) Uruguayan |
| (11) Central American
Indian | (25) Nicaraguan | (40) Venezuelan |
| (12) Chilean | (26) Panamanian | (41) Both Spanish,
Hispanic, or Latino |
| (13) Colombian | (27) Paraguayan | (42) Other |
| (14) Costa Rican | (28) Peruvian | |

[r]42[n] SPECIFY: @SP

Multiple Entry

FIXRACE

SHOW FLASHCARD C

```
[fill READ1FIL]
Please choose one or more races [fill CARDFIL] that
[fill NAME1FIL] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif].
```

DO NOT PROBE UNLESS RESPONSE IS HISPANIC OR A HISPANIC ORIGIN
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) White
[if @2 eq <2>]X [else] [endif](2) Black/African American
[if @3 eq <3>]X [else] [endif](3) American Indian or Alaska Native
[if @4 eq <4>]X [else] [endif](4) Asian
[if @5 eq <5>]X [else] [endif](5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>]X [else] [endif](6) (other) [fill READ2FIL]
```

```
@KEY
[fill ERRORFIL]
```

Multiple Entry

FIXRACEAS

Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

```
[if @1 eq <1>]X [else] [endif](1) Asian Indian
[if @2 eq <2>]X [else] [endif](2) Chinese
[if @3 eq <3>]X [else] [endif](3) Filipino
[if @4 eq <4>]X [else] [endif](4) Japanese
[if @5 eq <5>]X [else] [endif](5) Korean
[if @6 eq <6>]X [else] [endif](6) Vietnamese
[if @7 eq <7>]X [else] [endif](7) Other Asian - DO NOT READ
```

```
@KEY
```

Multiple Entry

FIXRACEPI

Which of the following Native Hawaiian or Other Pacific Islander groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

```
[if @1 eq <1>]X [else] [endif](1) Native Hawaiian
[if @2 eq <2>]X [else] [endif](2) Guamanian or Chamorro
[if @3 eq <3>]X [else] [endif](3) Samoan
[if @4 eq <4>]X [else] [endif](4) Other Pacific Islander - DO NOT READ
```

```
@KEY
```

Mark One Only

FIXRACEOT

READ ONLY IF NECESSARY:
What is [fill PTEMPNAME] other race?

- | | | |
|---|-------------------------------|------------------------------|
| (1) Aleut | (16) Cuban or Cuban | (29) Native American |
| (2) African American | (17) American | (30) Native Hawaiian |
| (3) American Nation,
Ethnic Group or Tribe | (18) Eskimo | or Other Pacific
Islander |
| (4) American | (19) European | (31) Negro |
| (5) American Indian
or Alaska Native | (20) Filipino | (32) Puerto Rican |
| (6) Anglo-Saxon | (21) German | (33) Samoan |
| (7) Arab | (22) Guamanian or
Chamorro | (34) Scotch-Irish |
| (8) Asian | (23) Hispanic | (35) Spanish |
| (9) Asian Indian | (24) Jamaican | (36) Vietnamese |
| (10) Black | (25) Japanese | (37) West Indian |
| (11) Brazilian | (26) Korean | (38) White |
| (12) Caucasian | (27) Latin American | (39) No race given |
| (13) Chicano | (28) Latino | (40) Other - DO NOT READ |
| (14) Chinese | (29) Mexican or | DO NOT READ |
| (15) Creole | (30) Mexican American | @ |

Multiple Entry

FIXRACEOS

READ ONLY IF NECESSARY:
What is [fill PTEMPNAME] race?

- | | | |
|---|-------------------------------|------------------------------|
| (1) Aleut | (16) Cuban or Cuban | (29) Native American |
| (2) African American | (17) American | (30) Native Hawaiian |
| (3) American Nation,
Ethnic Group or Tribe | (18) Eskimo | or Other Pacific
Islander |
| (4) American | (19) European | (31) Negro |
| (5) American Indian
or Alaska Native | (20) Filipino | (32) Puerto Rican |
| (6) Anglo-Saxon | (21) German | (33) Samoan |
| (7) Arab | (22) Guamanian or
Chamorro | (34) Scotch-Irish |
| (8) Asian | (23) Hispanic | (35) Spanish |
| (9) Asian Indian | (24) Jamaican | (36) Vietnamese |
| (10) Black | (25) Japanese | (37) West Indian |
| (11) Brazilian | (26) Korean | (38) White |
| (12) Caucasian | (27) Latin American | (39) No race given |
| (13) Chicano | (28) Latino | (40) Other - DO NOT READ |
| (14) Chinese | (29) Mexican or | DO NOT READ |
| (15) Creole | (30) Mexican American | [r]40[n] |
- SPECIFY: @SP

Enter Number

FIXSSN

What is [fill PTEMPNAME] Social Security or
Railroad Retirement Number?

(N) None -- Doesn't have an SSN or RRN

@

Mark One Only

CHG_MORE

Are any more changes needed for: [fill NAMEFIL]

- (1) Yes
(2) No

@

Mark One Only

SPOUSE1

(DO NOT READ TO RESPONDENT UNLESS NECESSARY)

Is one of the following SEX entries incorrect?

LINE	NAME	SEX
[fill REF_LNO:1]	[fill NAME(REF_LNO):1]	[fill TEMP2]
[fill L_NO:1]	[fill NAME(L_NO):1]	[fill TEMP]

- (1) To correct LINE [fill REF_LNO]'s SEX entry
- (2) To correct LINE [fill L_NO]'s SEX entry
- (3) Neither sex entry is incorrect

@

Mark One Only

SPOUSE2

ASK IF NECESSARY:

You said [fill F_NAME] [fill L_NAME]
is [fill TEMP2] spouse.
Is that correct?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

SPOUSE3

(DO NOT READ TO RESPONDENT UNLESS NECESSARY)

Earlier I recorded
[fill TEMPNAME] [fill WASWERE]
[fill NAME(REF_LNO)]'s spouse.

You also reported
[fill NAME(SPIX)] [fill AREIS] also
[fill NAME(REF_LNO)]'s spouse.

Which is correct?

[r]H[n]

- (1) [fill NAME(L_NO)] is the correct spouse.
Change relationship entry of [fill NAME(SPIX)]
- (2) [fill NAME(SPIX)] is the correct spouse.
Change relationship entry of [fill NAME(L_NO)]

@

Mark One Only

SPOUSE4

SHOW FLASHCARD A

What is [fill NAME(INDEX4)]'s
relationship to [fill NAMEFIL]?

[r]H[n]

- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative
(Uncle, cousin, mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other Non-Relative @

Mark One Only

DAD1

You have reported both
[fill NAME(DADIX)]
and
[fill NAME(L_NO)]
are parents of
[fill NAME(REF_LNO)]

Is that correct?

[r]H[n]

- (1) No, change relationship to reference person code for
[fill NAME(L_NO)]
- (2) No, change relationship to reference person code for
[fill NAME(DADIX)]
- (3) Yes, this is correct.
(One is natural father, one is step-father, for example)

@

Mark One Only

DAD2

SHOW FLASHCARD A

What is [fill NAME(INDEX2)]'s
relationship to [fill NAME(REF_LNO)]?

[r]H[n]

- (2) Unmarried partner
- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative (Uncle, cousin,
mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative
@

Mark One Only

MOM1

You have reported both
 [fill NAME(MOMIX)]
 and
 [fill NAME(L_NO)]
 are parents of
 [fill NAME(REF_LNO)]

Is that correct?

[r]H[n]

- (1) No, change relationship to reference person code for
 [fill NAME(L_NO)]
- (2) No, change relationship to reference person code for
 [fill NAME(MOMIX)]
- (3) Yes, this is correct.
 (One is natural mother, one is step-mother, for example)

@

Mark One Only

MOM2

SHOW FLASHCARD A
 What is [fill NAME(INDEX2)]'s
 relationship to [fill NAME(REF_LNO)]?

[r]H[n]

- (2) Unmarried partner
- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative (Uncle, cousin,
 mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative

@

Mark One Only

RPDAD

[fill TEMP] [fill PTEMPNAME]
 biological, step, or adopted child?

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child

@

Mark One Only

RPDAD2

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

[r]2[n]

[fill TEMP] also [if L_NO eq HHRESP]your[else]his[endif] adopted child?

(1) Yes
(2) No

@
```

Mark One Only

RPMOM

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

@
```

Mark One Only

RPMOM2

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

[r]2[n]

[fill TEMP] also [if L_NO eq HHRESP]your[else]her[endif] adopted child?

(1) Yes
(2) No

@
```

Mark One Only

AGECHK

```
[if FIRST_TIME eq <0>]I have listed that [fill PTEMPNAME] age is [fill TEMP2].
Is that correct?
[else]And [fill TEMPNAME] [fill AREIS] [fill TEMP2]?
(I have listed that [fill PTEMPNAME] age is [fill TEMP2].
Is that correct?)[endif]

(1) Yes
(2) No

@
```

Multiple Entry

NUBDAY

What is [fill PTEMPNAME] date of birth?

- | | | |
|--------------|------------|---------------|
| (1) January | (5) May | (9) September |
| (2) February | (6) June | (10) October |
| (3) March | (7) July | (11) November |
| (4) April | (8) August | (12) December |

BIRTH MONTH

PREVIOUS ANSWER: [fill I_BMON]
@BMONTH

DAY OF MONTH

PREVIOUS ANSWER: [fill I_BDAY]
@BDAY

BIRTH YEAR

PREVIOUS ANSWER: [fill I_BYEAR]
@BYEAR

Multiple Entry

DOB

What is [fill PTEMPNAME] date of birth?

- | | | |
|--------------|------------|---------------|
| (1) January | (5) May | (9) September |
| (2) February | (6) June | (10) October |
| (3) March | (7) July | (11) November |
| (4) April | (8) August | (12) December |

ENTER MONTH: @BMONTH

ENTER DAY: @BDAY

ENTER 4 DIGIT YEAR: @BYEAR

Mark One Only

VERAGE

That would make [fill TEMPNAME] [fill TEMP15]. Is that correct?
[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

FIXDOB

What is [fill PTEMPNAME] date of birth?

- | | | |
|--------------|------------|---------------|
| (1) January | (5) May | (9) September |
| (2) February | (6) June | (10) October |
| (3) March | (7) July | (11) November |
| (4) April | (8) August | (12) December |

ENTER MONTH: @MO

ENTER DAY: @DAY

ENTER 4 DIGIT YEAR: @YR

Mark One Only

VERAGE2

That would make [fill TEMPNAME] [fill TEMP15]. Is that correct?
[r]H[n]
(1) Yes
(2) No
@

Mark One Only

DOBA

[fill C_AREIS] [fill TEMPNAME] now:
(1) [fill AGE1] or
(2) [fill AGE2] years old?
(N) Neither is correct
@

Enter Number

AGEGES

About how old would you say [fill TEMPNAME] [fill AREIS]?
[r]H[n]
ENTER BEST ESTIMATE OF AGE:
@

Enter Number

FRGES

ENTER YOUR BEST ESTIMATE OF
[fill F_NAME] [fill L_NAME]'s AGE:
[r]H[n]
@

Mark One Only

OLDMS

Last time I recorded [fill PTEMPNAME]
marital status as [fill TEMP2]. Is that still the case?
(1) Yes
(2) No
@

Mark One Only

MARRIED

[if OLDMS eq <2>]ASK OR VERIFY:
What is [fill PTEMPNAME] current marital status?
[else][if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] currently married, widowed,
divorced, separated,
or [fill HAVHAS] [fill HESHE] never married?
[else](How about/And) [fill TEMPNAME]...?
([fill C_AREIS] [fill TEMPNAME] currently married, widowed, divorced, separated,
or [fill HAVHAS] [fill HESHE] never married?)[endif][endif]
[r]H[n]
(1) Married
(2) Widowed
(3) Divorced
(4) Separated
(5) Never married
@

Multiple Entry

LNSP

ASK IF NECESSARY:

Is [fill PTEMPNAME] spouse a member of
this household?

IF NO, ENTER (N)

IF YES, ENTER THE SPOUSE'S LINE NUMBER

ENTER (M) FOR MORE

@

Mark One Only

MSCHECK

ASK IF NECESSARY

We have recorded that [fill TEMPNAME] [fill AREIS] married but [fill HISHER]
spouse does not live here (four or more nights per week).
Is that correct?

- (1) Correct, married spouse absent
- (2) Incorrect marital status entered

@

Mark One Only

MARRIED2[fill C_AREIS] [fill TEMPNAME] currently widowed, divorced,
separated or [fill HAVHAS] [fill HESHE] never married?

[r]H[n]

- (2) Widowed
- (3) Divorced
- (4) Separated
- (5) Never Married

@

Mark One Only

SPSSX1(DO NOT READ TO RESPONDENT UNLESS NECESSARY)
Is one of the following SEX entries incorrect?

LN	NAME	SEX
[fill L_NO:r]	[fill NAME(L_NO):1]	[if SX eq <M>]Male[else]Female[endif]
[fill LNSP:r]	[fill NAME(LNSP):1]	[fill TEMP9]

[r]H[n]

- (1) To correct Line [fill L_NO]'s SEX entry
- (2) To correct Line [fill LNSP]'s SEX entry
- (3) Neither SEX entry is incorrect

@

Mark One Only

SPSSX2

ASK IF NECESSARY

You said [fill NAME(LNSP)]
is [fill PTEMPNAME] spouse.
Is that correct?

- (1) Yes
- (2) No

@

Mark One Only

EVRWID

```
[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been widowed?  
[else](How about/And) [fill TEMPNAME]...?  
([fill C_HAVHAS] [fill TEMPNAME] ever been widowed?)[endif]
```

- (1) Yes
- (2) No

@

Mark One Only

EVRDIV

```
[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been divorced?  
[else](How about/And) [fill TEMPNAME]...?  
([fill C_HAVHAS] [fill TEMPNAME] ever been divorced?)[endif]
```

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

LNMMOM

ASK IF NECESSARY:

Is [fill PTEMPNAME] mother a member of
this household?

[r]H[n]

IF NO, ENTER (N)
IF YES, ENTER THE MOTHER'S LINE NUMBER
ENTER (M) FOR MORE

@

Mark One Only

TYPMOM

```
[fill C_AREIS] [fill TEMPNAME]  
[fill MOMSFIL] biological, step, adopted, or foster child?
```

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child
- (4) Foster child

@

Mark One Only

TYPMOM2

```
[fill C_AREIS] [fill TEMPNAME]  
[fill MOMSFIL] biological, step, adopted, or foster child?
```

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child
- (4) Foster child

[r]2[n]

```
[fill C_AREIS] [fill TEMPNAME] also  
[fill MOMSFIL] adopted child?
```

- (1) Yes
- (2) No

@

Mark One Only

ADPTMOM

I have recorded that [fill TEMPNAME] is [fill MOMSFIL]
[fill STEPFOSTERFIL].

Is [fill TEMPNAME] also [fill MOMSFIL] adopted child?

- (1) Yes
- (2) No
- (3) Relationship was incorrect

@

Mark One Only

FIXADPTM

[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL]
biological, [if STEPFOSTERFIL ne <>][fill STEPFOSTERFIL] [endif]adopted[fill FOSTERFIL] child?

- (1) Biological or natural child
- [if TYPMOM eq <4>](2) Stepchild[endif]
- (3) Adopted child
- [if TYPMOM eq <2>](4) Foster child[endif]

@

Mark One Only

FIXADM2

[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL]
biological, step, adopted, or foster child?

- (1) Biological or natural child
- [if TYPMOM eq <4>](2) Stepchild[endif]
- (3) Adopted child
- [if TYPMOM eq <2>](4) Foster child[endif]

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill MOMSFIL] adopted child?

- (1) Yes
- (2) No

@

Multiple Entry

ADDMMYYM

What month and year did [fill MOMSFIL] adopt
[fill TEMPNAME]?

MONTH: @MO
YEAR: @YR

Multiple Entry

LNDAD

ASK IF NECESSARY:

Is [fill PTEMPNAME] father a member of
this household?

[r]H[n]

IF YES, ENTER THE FATHER'S LINE NUMBER
IF NO, ENTER (N)
ENTER (M) FOR MORE

@

Mark One Only

TYPDAD

```
[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted, or foster child? [r]H[n]

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

@
```

Mark One Only

TYPDAD2

```
[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill DADSFIL] adopted child?

(1) Yes
(2) No

@
```

Mark One Only

ADPTDAD

```
I have recorded that [fill TEMPNAME] is [fill DADSFIL]
[fill STEPFOSTERFIL].

Is [fill TEMPNAME] also [fill DADSFIL] adopted child?

(1) Yes
(2) No
(3) Relationship was incorrect

@
```

Mark One Only

FIXADPTD

```
[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL]
biological, [if STEPFOSTERFIL ne <>][fill STEPFOSTERFIL] [endif]adopted[fill FOSTERFIL] child?

(1) Biological or natural child
[if TYPDAD eq <4>](2) Stepchild[endif]
(3) Adopted child
[if TYPDAD eq <2>](4) Foster child[endif]

@
```

Mark One Only

FIXADD2

```
[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL]
biological, step, adopted, or foster child?

(1) Biological or natural child
[if TYPDAD eq <4>](2) Stepchild[endif]
(3) Adopted child
[if TYPDAD eq <2>](4) Foster child[endif]

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill DADSFIL] adopted child?

(1) Yes
(2) No

@
```

Multiple Entry

ADDMMYYD

```
What month and year did [fill DADSFIL] adopt
[fill TEMPNAME]?

MONTH: @MO
YEAR: @YR
```

Mark One Only

OLDGRD

```
I have listed that [fill TEMP2] [fill TEMP3]
responsible for [fill TEMPNAME].
Is that correct?

(1) Yes
(2) No

@
```

Multiple Entry

LNGD

```
[fill OTHERTHANFIL]
in this household is responsible
for [fill TEMPNAME]

ENTER (N) IF NOT LISTED

[r]H[n]

@
```

Mark One Only

AFEVER

```
[if FIRST_TIME eq <0>]Did [fill TEMPNAME] ever serve
on active duty in the U.S. Armed Forces?
[else](How about/And) [fill TEMPNAME]...?
(Did [fill TEMPNAME] ever serve on active duty
in the U.S. Armed Forces?)[endif]

(1) Yes
(2) No

@
```

Multiple Entry

AFWHEN

```
[if FIRST_TIME eq <1>]
(How about/And) [fill TEMPNAME]...

(When did [fill TEMPNAME] serve on active duty?
Any other times?)
[else]
[if AFEVER offpath]Earlier I recorded that [fill TEMPNAME] [fill WASWERE] in the
military.[endif]
When did [fill TEMPNAME] serve on active duty?
Any other times?
[endif]

ENTER ALL THAT APPLY.
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

[if XBAD(<1>) ne <1>]
  [if @AFSRV1 ne <>]X [else] [endif][fill TEMP2] [endif]
[if XBAD(<2>) ne <2>]
  [if @AFSRV2 ne <>]X [else] [endif][fill TEMP3] [endif]
[if XBAD(<3>) ne <3>]
  [if @AFSRV3 ne <>]X [else] [endif][fill TEMP4] [endif]
[if XBAD(<4>) ne <4>]
  [if @AFSRV4 ne <>]X [else] [endif][fill TEMP5] [endif]
[if XBAD(<5>) ne <5>]
  [if @AFSRV5 ne <>]X [else] [endif][fill TEMP6] [endif]
[if XBAD(<6>) ne <6>]
  [if @AFSRV6 ne <>]X [else] [endif][fill TEMP7] [endif]

@KEY [fill TEMP8]
```

Mark One Only

AFNOW

```
[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME]
now on active duty in the U.S. armed forces?
[else](How about/And) [fill TEMPNAME]...?
([fill C_AREIS] [fill TEMPNAME]
now on active duty in the U.S. armed forces?)[endif]

(1) Yes
(2) No

@
```

Mark One Only

OLDED

```
I have recorded that [fill PTEMPNAME]
highest level of school completed or
highest degree received is:
[fill TEMP4]
[fill TEMP5]
Is that still correct?

(1) Yes
(2) No

@
```

Mark One Only

EDUC

```

SHOW FLASHCARD B
[if FIRST_TIME eq <0>]What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE]
[fill HAVHAS] received?
[else](How about/And) [fill TEMPNAME]...?
(What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE]
[fill HAVHAS] received?)[endif]

```

[r]H[n]

(31) Less than 1st grade (35) 9th grade
(32) 1st, 2nd, 3rd or 4th grade (36) 10th grade
(33) 5th or 6th grade (37) 11th grade
(34) 7th or 8th grade (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr.coll./coll./univ.)
(43) Associate (2-yr) college degree(include academic/occupational degree)
(44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree
 (for example: MD(doctor), DDS(dentist), JD(lawyer))
(47) Doctorate degree (for example: Ph.D., Ed.D.)

@

Mark One Only

EDUCB

```

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] completed high school by means of
a GED or other equivalency test or program?
[else](How about/And) [fill TEMPNAME]...?
([fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency
test or program?)[endif]

```

(1) Yes
(2) No

@

Mark One Only

EDUCB2

```

ASK OR VERIFY:
[if FIRST_TIME eq <0>]Did [fill TEMPNAME] get [fill HISHER] high school diploma by
graduating from high school, or by passing a GED exam
(or other equivalent)?
[else](How about/And) [fill TEMPNAME]...?
(Did [fill TEMPNAME] get [fill HISHER] high school diploma by
graduating from high school, or by passing a GED exam
(or other equivalent?)[endif]

```

(1) Graduated from high school
(2) GED or other test

@

Mark One Only

VOCAT

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?

[else](How about/And) [fill TEMPNAME]...?

([fill C_HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?)[endif]

"BUSINESS SCHOOLS" TEACH SKILLS OR TRADES SUCH AS SECRETARIAL TRAINING, BOOKKEEPING, COMPUTER PROGRAMMING, ETC. DO *NOT* INCLUDE BUSINESS PROGRAMS IN COLLEGES AND UNIVERSITIES LEADING TO ACADEMIC DEGREES.

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

YESVOC

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?

[else](How about/And) [fill TEMPNAME]...?

([fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?)[endif]

- (1) Yes
- (2) No

@

Mark One Only

ORIGIN

[if FIRST_TIME eq <1>]
(How about/And) [fill TEMPNAME]...?

([fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?)

[else]

[fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?

[endif]

READ IF NECESSARY: such as Mexican-American, Chicano, Puerto Rican, Cuban, or some other Spanish, Hispanic, or Latino group.

- (1) Yes
- (2) No

@

Mark One Only

HISPAN

SHOW FLASHCARD D
 [if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano,
 Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic,
 or Latino group?
 [else](How about/And) [fill TEMPNAME]...

((fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano,
 Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic,
 or Latino group?) [endif]

IF MULTIPLE ANSWER, PROBE:
 Which group do you most closely identify with?

- (1) Mexican
- (2) Mexican American
- (3) Chicano
- (4) Puerto Rican
- (5) Cuban
- (6) Cuban American
- (7) Other Spanish, Hispanic, or Latino group

@

Mark One Only

OROTSP

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

- | | | |
|--|-------------------------------|---|
| (1) Argentinean | (15) Dominican | (29) Portuguese |
| (2) Balearic Islands | (16) Ecuadorian | (30) Salvadoran |
| (3) Basque | (17) Filipino | (31) Sephardic |
| (4) Belize, British,
Honduras or Belice | (18) Guatemalan | (32) South American |
| (5) Bolivian | (19) Guamanian or
Chamorro | (33) South American Indian |
| (6) Brazilian | (20) Haitian | (34) Spanish |
| (7) Canary Islands | (21) Hispanic | (36) Spanish American
Indian |
| (8) Castilian | (22) Honduran | (37) Spanish Basque |
| (9) Catalan | (23) Latin American | (38) Spaniard |
| (10) Central American | (24) Latino | (39) Uruguayan |
| (11) Central American
Indian | (25) Nicaraguan | (40) Venezuelan |
| (12) Chilean | (26) Panamanian | (41) Both Spanish,
Hispanic, or Latino |
| (13) Colombian | (27) Paraguayan | (42) Other |
| (14) Costa Rican | (28) Peruvian | |

@

Multiple Entry

OROTSS

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

- | | | |
|--|-------------------------------|---|
| (1) Argentinean | (15) Dominican | (29) Portuguese |
| (2) Balearic Islands | (16) Ecuadorian | (30) Salvadoran |
| (3) Basque | (17) Filipino | (31) Sephardic |
| (4) Belize, British,
Honduras or Belice | (18) Guatemalan | (32) South American |
| (5) Bolivian | (19) Guamanian or
Chamorro | (33) South American Indian |
| (6) Brazilian | (20) Haitian | (34) Spanish |
| (7) Canary Islands | (21) Hispanic | (36) Spanish American
Indian |
| (8) Castilian | (22) Honduran | (37) Spanish Basque |
| (9) Catalan | (23) Latin American | (38) Spaniard |
| (10) Central American | (24) Latino | (39) Uruguayan |
| (11) Central American
Indian | (25) Nicaraguan | (40) Venezuelan |
| (12) Chilean | (26) Panamanian | (41) Both Spanish,
Hispanic, or Latino |
| (13) Colombian | (27) Paraguayan | (42) Other |
| (14) Costa Rican | (28) Peruvian | |

[r]42[n] SPECIFY: @SP

Multiple Entry

NEWTRACE

SHOW FLASHCARD C

```
[if FIRST_TIME eq <0>][fill READ1FIL]
Please choose one or more races [fill CARDFIL] that
[fill NAME1FIL] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif].
[else](How about/And) [fill TEMPNAME]...?
(What race(s) [fill DODOES] [fill TEMP] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif]?)[endif]
```

DO NOT PROBE UNLESS RESPONSE IS HISPANIC OR A HISPANIC ORIGIN
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) White
[if @2 eq <2>]X [else] [endif](2) Black/African American
[if @3 eq <3>]X [else] [endif](3) American Indian or Alaska Native
[if @4 eq <4>]X [else] [endif](4) Asian
[if @5 eq <5>]X [else] [endif](5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>]X [else] [endif](6) (other) [fill READ2FIL]
```

@KEY
[fill ERRORFIL]

Multiple Entry

RACEAS

Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

```
[if @1 eq <1>]X [else] [endif](1) Asian Indian
[if @2 eq <2>]X [else] [endif](2) Chinese
[if @3 eq <3>]X [else] [endif](3) Filipino
[if @4 eq <4>]X [else] [endif](4) Japanese
[if @5 eq <5>]X [else] [endif](5) Korean
[if @6 eq <6>]X [else] [endif](6) Vietnamese
[if @7 eq <7>]X [else] [endif](7) Other Asian - DO NOT READ
```

@KEY

Multiple Entry

RACEPI

Which of the following Native Hawaiian or Other Pacific Islander groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

```
[if @1 eq <1>]X [else] [endif](1) Native Hawaiian
[if @2 eq <2>]X [else] [endif](2) Guamanian or Chamorro
[if @3 eq <3>]X [else] [endif](3) Samoan
[if @4 eq <4>]X [else] [endif](4) Other Pacific Islander - DO NOT READ
```

@KEY

Mark One Only

RACEOT

READ ONLY IF NECESSARY:

What is [fill PTEMPNAME] other race?

(1) Aleut	(16) Cuban or Cuban American	(29) Native American
(2) African American	(17) Eskimo	(30) Native Hawaiian or Other Pacific Islander
(3) American Nation, Ethnic Group or Tribe	(18) European	(31) Negro
(4) American	(19) Filipino	(32) Puerto Rican
(5) American Indian or Alaska Native	(20) German	(33) Samoan
(6) Anglo-Saxon	(21) Guamanian or Chamorro	(34) Scotch-Irish
(7) Arab	(22) Hispanic	(35) Spanish
(8) Asian	(23) Jamaican	(36) Vietnamese
(9) Asian Indian	(24) Japanese	(37) West Indian
(10) Black	(25) Korean	(38) White
(11) Brazilian	(26) Latin American	(39) No race given
(12) Caucasian	(27) Latino	(40) Other - DO NOT READ
(13) Chicano	(28) Mexican or Mexican American	DO NOT READ
(14) Chinese		@
(15) Creole		

Multiple Entry

RACEOS

READ ONLY IF NECESSARY:

What is [fill PTEMPNAME] race?

(1) Aleut	(16) Cuban or Cuban American	(29) Native American
(2) African American	(17) Eskimo	(30) Native Hawaiian or Other Pacific Islander
(3) American Nation, Ethnic Group or Tribe	(18) European	(31) Negro
(4) American	(19) Filipino	(32) Puerto Rican
(5) American Indian or Alaska Native	(20) German	(33) Samoan
(6) Anglo-Saxon	(21) Guamanian or Chamorro	(34) Scotch-Irish
(7) Arab	(22) Hispanic	(35) Spanish
(8) Asian	(23) Jamaican	(36) Vietnamese
(9) Asian Indian	(24) Japanese	(37) West Indian
(10) Black	(25) Korean	(38) White
(11) Brazilian	(26) Latin American	(39) No race given
(12) Caucasian	(27) Latino	(40) Other - DO NOT READ
(13) Chicano	(28) Mexican or Mexican American	DO NOT READ
(14) Chinese		[r]40[n]
(15) Creole	SPECIFY: @SP	

Mark One Only

BORN_US

[if FIRST_TIME eq <0>][fill C_WASWERE] [fill TEMPNAME] born in the United States?
[else](How about/And) [fill TEMPNAME]...?
([fill C_WASWERE] [fill TEMPNAME] born in the United States?)[endif]

(READ IF NECESSARY: Consider people born in a U.S. Island
area such as Puerto Rico, Guam, the U.S. Virgin Islands or Northern
Marianas to have been born in the United States.)

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

CITIZEN

[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] a citizen of the United States?
[else](How about/And) [fill TEMPNAME]...?
([fill C_AREIS] [fill TEMPNAME] a citizen of the United States?)[endif]

- (1) Yes
- (2) No

@

Mark One Only

NEWCIT

[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] [fill WASWERE]
not a citizen. Is that still the case or [fill AREIS]
[fill HESHE] now a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
([fill AREIS] [fill HESHE] now a U.S. citizen?)[endif]

- (1) Not a U.S. citizen
- (2) U.S. citizen

@

Multiple Entry

NATCIT

[if FIRST_TIME eq <0>]How did [fill TEMPNAME] become a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
(How did [fill TEMPNAME] become a U.S. citizen?)[endif]

[r]H[n]

READ OPTIONS IF NECESSARY

- (1) Naturalized
- (2) Through [fill HISHER] (or spouse's) military service
in U.S. Armed Forces
- (3) Adopted by U.S. citizen parent or parents
- (4) Born in a U.S. Island Area or born in the United States
- (5) Born abroad of U.S. citizen parent or parents
- (6) Other [if @1 eq <6>]SPECIFY: @SP[endif]

@1

Mark One Only

CITPAR

[if FIRST_TIME eq <0>]At the time of [fill PTEMPNAME] birth, was either of
[fill HISHER] parents a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
(At the time of [fill PTEMPNAME] birth, was either of
[fill HISHER] parents a U.S. citizen?[endif]

- (1) Yes
(2) No

@

Mark One Only

HHSPEAK1

DO NOT READ TO RESPONDENT

SO FAR, HAS ANY PART OF THIS INTERVIEW BEEN CONDUCTED IN A
LANGUAGE OTHER THAN ENGLISH?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

- (1) Yes
(2) No, all in English

@

Mark One Only

HHSPEAK2

[fill C_DODOES] [fill TEMPNAME]
speak a language other than English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

[r]H[n]

- (1) Yes
(2) No

@

Multiple Entry

LANG1

[fill ASKFIL]
What language [fill DODOES] [fill TEMPNAME] speak at home?
IF MORE THAN ONE, MARK THE "MAIN" OTHER LANGUAGE [r]H[n]

ASIAN AND PACIFIC ISLAND LANGUAGES:
(1) Spanish (10) Chinese (e.g. Cantonese, Mandarin)
OTHER EUROPEAN LANGUAGES: (11) Japanese
(2) French (include Creole) (12) Korean
(3) German (13) Tagalog, Pilippino
(4) Greek (14) Vietnamese
(5) Italian OTHER LANGUAGES:
(6) Polish (15) Arabic
(7) Portuguese (16) Hindi, Urdu
(8) Russian (17) African lang.(e.g. Swahili, Yoruba)
(9) Serbo-Croatian (include (18) American Indian, Alaska Native lang.
Bosnian, Yugoslavian) (e.g. Cherokee, Navajo, Yupik)
(19) All other non-English languages (specify)
[if LANG1@1 eq <19>]@SP[endif]

@1

Mark One Only

HOWWELL

[if INDEX eq <1> and HHSPEAK1 eq <1>]IF IN THE PREVIOUS SCREEN YOU MARKED A LANGUAGE WITHOUT ASKING, READ THIS INTRO:

I know from our conversation so far that you speak (... (NAME OF NON-ENGLISH LANGUAGE)...). CONTINUE WITH QUESTION.

OTHERWISE, SKIP INTRO AND ASK:[endif]

How well [fill DODOES] [fill TEMPNAME] speak English - would you say very well, well, not well, or not at all?

- (1) Very well
- (2) Well
- (3) Not well
- (4) Not at all

@

Enter Number

SSN

[if FIRST_TIME eq <0>]What is [fill PTEMPNAME] Social Security or Railroad Retirement Number?
[else](How about/And) [fill TEMPNAME]...?

(What is [fill PTEMPNAME] Social Security or Railroad Retirement Number?)[endif]

[r]H[n]

- (N) None -- Doesn't have an SSN or RRN

@

Mark One Only

INCSCRN1

In order to make the interview as efficient as possible, I am going to ask a question about household income. Is [fill YOURCOMBINEFIL] total annual income [fill TEMP] below \$[fill INCFIL:,] or above \$[fill INCFIL:,]?

- (1) Below (\$0 - \$[fill INCFIL:,])
- (2) Above (\$[fill INCFIL2:,] or more)

@

Mark One Only

INCSCRN2

Even though your income was above that amount, at any time since [fill MONTH1] 1st, did [fill YOUANYONEFIL] receive any kind of welfare or public assistance benefits from a federal, state, or county program?

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

FLAG_opt

```
[if MARK lt <16>]
THIS SCREEN IS NOT AVAILABLE UNTIL THE
QUESTIONNAIRE PORTION OF THE INTERVIEW.

    ENTER (P) TO EXIT
[else]
    DO NOT ASK RESPONDENT - WHO IS OPTING-OUT?

ENTER LINE NUMBER OR RE-ENTER LINE NUMBER TO "UNSELECT"
    ENTER (P) TO EXIT

    ENTER (A) FOR ALL PERSONS SSN/OPT-OUT
    ENTER (U) TO UNSELECT ALL
[endif]

@z
```


Mark One Only

SPLIT_AD1

ASK OR VERIFY -[n]

Can you give me the new addresses of the individuals who lived in this household?

- (1) Yes
- (2) No / Address not available yet

@

Multiple Entry

SPLIT_AD2

What is the new address for this/these person(s)?

[bold]HOUSE NUMBER:[n] [fill HNO:1] [bold]HOUSE NO SUFFIX:[n] [fill HNOSUF:1]
 @HHNO @HSUF

[bold]STREET NAME:[n] [fill STRNAME:1]
 @STME

[bold]UNIT DESIG/PHYS DESCR:[n] [fill UDESIG:b]
 @UDES [bold]COUNTY:[n]

@CO

[bold]CITY:[n] [fill PO:1] [bold]STATE:[n] [fill ST:1] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill ZIP4:0][n]

@PO @ST @ZIP5 @ZIP4

TELEPHONE NUMBER:
AREA CODE: @AREA
TELEPHONE: @PRE @SUF
EXTENSION: @EXT

Multiple Entry

SPLIT_AD3

Which persons moved to this address?

(N) No more

- @1 @2 @3
- @4 @5 @6
- @7 @8 @9
- @10 @11 @12

Multiple Entry

BLFTDATE

DATE OF LAST INTERVIEW: [fill I_MONTH5++]

When did these persons leave?

MONTH: @MTHLFT
DAY: @DAYLFT

Mark One Only

BVERDATE

I would like to verify that these persons left before [fill MONTH1+] 1st. Is that correct?

- (1) Yes
- (2) No

@

Multiple Entry

BRSNLFT

Why did these persons leave the household?
ENTER ALL THAT APPLY - ENTER (N) AFTER LAST
ENTRY IF LESS THAN 3 REASONS

- (5) Separation or divorce
- (6) Marriage
- (7) Became employed/unemployed
- (8) Due to job change - other
- (10) Other

@1 @2 @3

Enter Number

BLFTMAIN

What is the main reason these persons
left the household?

[fill TEMP2+]
[fill TEMP3+]
[fill TEMP4+]

@

Mark One Only

INFRAREA

[bold] QUESTION TO FR:
Is this address within your assignment area?[n]

- (1) Yes
- (2) No

@

Mark One Only

SPLIT_AD4

Do you have another address for the persons
who moved from this household?

- (1) Yes
- (2) No - Information not available
- (3) No other addresses to collect

@

Mark One Only

SPLIT_AD5

If I were to contact you later, could you
provide me with this information?

- (1) Yes
- (2) Yes-Keep case on laptop for further work
- (3) No-Close out case as a Type C noninterview

@

Mark One Only

MISSINW1

ASK OR VERIFY

[fill C_WASWERE] [fill TEMPNAME] living in this household when we conducted an interview in [fill PREV_INT_DATE]?

- (1) Yes
- (2) No

@

Mark One Only

Q13A

In [fill PREV_INT_DATE], [fill WASWERE] [fill TEMPNAME] living in any of these kinds of situations: Outside the U.S.? In a hospital or other institution of some kind? In a household where everyone was in the military? Or someplace else?

NON-HOUSEHOLD SETTING WOULD INCLUDE A CORRECTIONAL INSTITUTION (JAILS, PRISONS, ETC.), A HOME FOR THE AGED, A MENTAL INSTITUTION, A NURSING/CONVALESCENT/REST HOME, OR SOME OTHER HOME OR HOSPITAL PROVIDING SPECIALIZED CARE.

SELECT ONE ANSWER

- (1) Outside of the U.S.
- (2) In a non-household institution
- (3) In a household where all adults on active duty in the military
- (4) Someplace else; none of these kinds of places

@

Mark One Only

RENOPDJB

I have recorded that [fill TEMPNAME] [fill AREIS] retired, but we know that retired people sometimes come back into the workforce. At any time since [fill MONTH1] 1st, did [fill TEMPNAME] do any work at all that earned some money?

- (1) Yes
- (2) No

@

Mark One Only

PW5UECWCYN

[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct?
[else]How about [fill UNEMPWCFIL]?
(I have recorded that [fill TEMPNAME] received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct?)[endif]

- (1) Yes
- (2) No

@

Mark One Only

PW5UECWAVE

Did [fill TEMPNAME] receive any income from
[fill UNEMPWCFIL] since [fill MONTH2] 1st?

- (1) Yes
- (2) No

@

Mark One Only

PW5UECWCPROBE

I'm sorry to bother you about this, but it's important
for me to get the dates just right. . .

Are you sure the [fill UNEMPWCFIL]
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]

@

Mark One Only

PW4UEWCYN

[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received
[fill UNEMPWCFIL].
[else]How about [fill UNEMPWCFIL]?[endif]

Did [fill HESHE] continue to receive any benefits from
[fill UNEMPWCFIL] after [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

PW4UECWCPROBE

I'm sorry to bother you about this, but it's important
for me to get the dates just right. . .

Are you sure the [fill UNEMPWCFIL]
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]

@

Mark One Only

OLDJOB

Last time we recorded that [fill TEMPNAME] [fill TEMP]
worked for [fill I_EMPNAM]. [fill C_DODOES] [fill HESHE]
still work for [fill I_EMPNAM]?

- (1) Yes
- (2) No
- (3) Yes, but employer changed names due to merger, buyout,
acquisition, split, or breakup of company, etc.
- (4) Never had that job

@

Multiple Entry

LEAVJ

When did [fill TEMPNAME] stop working for [fill I_EMPNAM]?

IF THE RESPONDENT LEFT THE JOB BEFORE [FILL MONTH1]
OF THE REFERENCE PERIOD, ENTER (B).

Month: @MON
Day: @DAY

Enter Number

W2ENDJMTN

What is your best estimate of the month
when [fill TEMPNAME] ended employment with
[fill I_EMPNAM]?

IF THE RESPONDENT LEFT THE JOB BEFORE [FILL MONTH1] OF
THE REFERENCE PERIOD, ENTER (B).

MONTH: @

Enter Number

W2ENDJDY

What is your best estimate of the day of the month when
[fill TEMPNAME] ended employment with
[fill I_EMPNAM]?

DAY: @

Mark One Only

W2RSEND

What is the main reason [fill HESHE] stopped working
for [fill I_EMPNAM]?

- (1) On Layoff
- (2) Retirement or old age
- (3) Childcare problems
- (4) Other family/personal obligations
- (5) Own Illness
- (6) Own Injury
- (7) School/Training
- (8) Discharged/Fired
- (9) Employer Bankrupt
- (10) Employer sold business
- (11) Job was temporary and ended
- (12) Quit to take another job
- (13) Slack work or business conditions
- (14) Unsatisfactory work arrangements (hours, pay, etc.)
- (15) Quit for some other reason

@

Mark One Only

W2WCYN1

Between [fill MONTH1] 1st and today, did [fill HESHE]
receive any money from workers' compensation as a result
of any kind of job-related injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

W2UECYN1

At any time since [fill MONTH1] 1st, did [fill HESHE]
receive money from unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

W2UECYNTP1

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Enter Text

ENEWNAME

What is the name of the new company or employer?

@

Mark One Only

OLDBUS

Last time we recorded that [fill TEMPNAME] [fill TEMP]
owned [fill I_ALLBUS]. [fill C_DODOES] [fill HESHE]
still have that business/farm/professional practice?

- (1) Yes
- (2) No
- (3) Yes, but name of business changed
- (4) Never had that business

@

Multiple Entry

LEAVB

When did [fill HESHE] end that business (professional practice or farm)?

IF THE RESPONDENT LEFT BUSINESS BEFORE [fill MONTH1]
OF THE REFERENCE PERIOD, ENTER (B).

Month: @MON
Day: @DAY

Enter Number

W2ENDBMTH

What is your best estimate of the last month
when [fill TEMPNAME] had this (business), [fill I_ALLBUS]?

IF THE RESPONDENT LEFT BUSINESS JOB BEFORE [FILL M1] OF
THE REFERENCE PERIOD, ENTER (B).

MONTH: @

Enter Number

W2ENDBDY

What is your best estimate of the last day when
[fill TEMPNAME] had this (business), [fill I_ALLBUS]?

DAY: @

Mark One Only

W2REND B

BUSINESS: [fill I_ALLBUS]

What is the main reason [fill HESHE] ended
this business (professional practice or farm)?

- (1) Retirement or old age
- (2) Childcare Problems
- (3) Other Family/Personal Problems
- (4) Own Illness
- (5) Own Injury
- (6) School/Training
- (7) Went Bankrupt/Business Failed
- (8) Sold Business or Transferred Ownership
- (9) To start other business/take job
- (10) Season ended for a Seasonal Business
- (11) Quit for Some Other Reason

@

Enter Text

W2OENDB

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

@

Mark One Only

W2WCYN2

Since [fill MONTH1] 1st and today, did [fill HESHE] receive any
money from workers' compensation as a result of any kind of job-
related injury or illness?

- (1) Yes
- (2) No

@

Enter Text

BNEWNAME

What is the new name of the business?

@

Mark One Only

W2PDJBTHN

Other than [fill HISHER] work with ...
READ LIST, did [fill TEMPNAME]
have at least one other paid job, either
full or part time, at any time between
[fill MONTH1] 1st and today?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

W2NOPDJB

(Since [fill MONTH1] 1st,) did
[fill TEMPNAME] do any other work at
all that earned some money (other than
[fill HISHER] work with **READ LIST**)?

- (1) Yes
- (2) No

@

Mark One Only

W2JBORSE

Was that additional work for an employer or [fill WASWERE]
[fill TEMPNAME] self-employed or both?

[r]H[n]

- (1) Employer
- (2) Self-Employed
- (3) Both

@

Mark One Only

W2UNPAID

Did [fill TEMPNAME] do any unpaid work in a
family business or farm?

- (1) Yes
- (2) No

@

Enter Number

W2EMPNUM

[fill TEMP]
[fill TEMP2]
[fill TEMP3]
[fill TEMP6]
How many employers did [fill TEMPNAME]
have between [fill MONTH1] 1st and today?

[fill TEMP4]
[fill TEMP5]

@

Mark One Only

PDJBTHN

```
[if TEMP ne <>]
  [fill TEMP]
[endif]
[if TEMP2 ne <>]
  [fill TEMP2]
[endif]
[if TEMP3 ne <>]
  [fill TEMP3]
[endif]
[if TEMP4 ne <>]
  [fill TEMP4]
[endif]
[if TEMP5 ne <>]
  [fill TEMP5]
[endif]
```

Did [fill TEMPNAME] have at least one paid job, either full or part time, at any time between [fill MONTH1] 1st and today?

[r]H[n]

COUNT ACTIVE DUTY IN THE ARMED FORCES AS A PAID JOB

- (1) Yes
- (2) No

@

Mark One Only

NOPDJB

Did [fill TEMPNAME] do any work at all that earned some money?

- (1) Yes
- (2) No

@

Mark One Only

JBORSE

Was that for an employer or [fill WASWERE] [fill TEMPNAME] self-employed or did [fill HESHE] have some other arrangement?

OTHER ARRANGEMENTS INCLUDE ODD JOBS, ON-CALL WORK, DAY LABOR, ONE-TIME JOBS, AND INFORMAL ARRANGEMENTS LIKE BABYSITTING, LAWN MOWING, OR LEAF RAKING FOR NEIGHBORS.

[r]H[n]

- (1) Employer
- (2) Self-Employed
- (3) Both employer and self-employed
- (4) Some other arrangement

@

Mark One Only

UNPAID

Did [fill TEMPNAME] do any unpaid work in a family business or farm?

- (1) Yes
- (2) No

@

Mark One Only

NOWRK

What is the main reason [fill TEMPNAME] did not work
at a job or business between [fill MONTH1] 1st
and today?

- (1) Temporarily unable to work because of an injury
- (2) Temporarily unable to work because of an illness
- (3) Unable to work because of chronic health condition
or disability
- (4) Retired
- (5) Pregnancy/childbirth
- (6) Taking care of children/other persons
- (7) Going to school
- (8) Unable to find work
- (9) On layoff (temporary or indefinite)
- (10) Not interested in working at a job
- (11) Other

@

Enter Text

ONOWRK

ENTER THE SPECIFIC "OTHER" REASON DID NOT WORK

@

Mark One Only

WCYN3

Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

UECYN3

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

UECYNTP3

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Mark One Only

LAYOFF

Did [fill TEMPNAME] spend any time on layoff from a job since [fill MONTH1] 1st?

- (1) Yes
(2) No

@

Mark One Only

LAYDT

When [fill TEMPNAME] [fill WASWERE] laid off, did [fill HISHER] employer give [fill HIMHER] a date to return to work?

- (1) Yes
(2) No

@

Mark One Only

LAY6M

[fill C_WASWERE] [fill HESHE] given any indication that [fill HESHE] would be recalled to work within 6 months of being laid off?

- (1) Yes
(2) No

@

Mark One Only

LKWRK

Did [fill TEMPNAME] spend any time looking for work since [fill MONTH1] 1st?

- (1) Yes
(2) No

@

Multiple Entry

WKSLKG

```
SHOW CALENDAR ON FLASHCARD E
Please look at the calendar. In which weeks [fill WASWERE]
[fill TEMPNAME] [fill LAYOFFFIL]?

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY
OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.
ENTER (A) IF ALL WEEKS / ENTER (N) AFTER LAST REPORTED WEEK

[if @1 eq <1>]X [else] [endif][fill WK(<1>):1] [if @7 eq <7>]X [else] [endif][fill WK(<7>):1] [if
@13 eq <13>]X [else] [endif][fill WK(<13>):1]
[if @2 eq <2>]X [else] [endif][fill WK(<2>):1] [if @8 eq <8>]X [else] [endif][fill WK(<8>):1] [if
@14 eq <14>]X [else] [endif][fill WK(<14>):1]
[if @3 eq <3>]X [else] [endif][fill WK(<3>):1] [if @9 eq <9>]X [else] [endif][fill WK(<9>):1] [if
@15 eq <15>]X [else] [endif][fill WK(<15>):1]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):1] [if @10 eq <10>]X [else] [endif][fill WK(<10>):1]
[if @16 eq <16>]X [else] [endif][fill WK(<16>):1]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):1] [if @11 eq <11>]X [else] [endif][fill WK(<11>):1]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):1]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):1] [if @12 eq <12>]X [else] [endif][fill WK(<12>):1]
[if @18 eq <18>]X [else] [endif][fill WK(<18>):1]
[if @19 eq <19>]X [else] [endif][if M5WRK eq <1>](19)

After [fill MONTH5] 1st[endif]
@KEY
```

Mark One Only

TAKJOB

```
[if LAYOFFLG eq <1> and (LAYDT eq <1> or LAY6M eq <1>) and
LKWRK eq <1>]
Could [fill TEMPNAME] have started a job during any
of those weeks if one had been offered or could
[fill HESHE] have returned to work if [fill HESHE]
had been recalled?
[else]
[if LKWRK eq <1>]
Could [fill TEMPNAME] have started a job during any of
those weeks if one had been offered?
[else]
Could [fill TEMPNAME] have returned to work during
any of those weeks if [fill HESHE] had been recalled?
[endif]
[endif]

(1) Yes
(2) No

@
```

Mark One Only

NOTAKE

```
Why was that?

(1) Waiting for a new job to begin
(2) Own temporary illness
(3) School
(4) Other

@
```

Enter Number

EMPNUM

[fill TEMP2]
[fill TEMP3]
How many employers [fill HAVHAS] [fill TEMPNAME] had
between [fill MONTH1] 1st and today?

@

Mark One Only

CONCHK1

Did [fill TEMPNAME] have a definite arrangement with
one or more employers to work on an ongoing basis?

- (1) Yes
- (2) No
- (3) Not Sure or Don't Know

@

Enter Number

EMPNUM2

How many employers did [fill TEMPNAME] have
between [fill MONTH1] 1st and today?

@

Enter Number

EMPNUM2A

How many employers did [fill TEMPNAME] have
between [fill MONTH1] 1st and today?

ENTER (N) FOR NONE

@

Mark One Only

CONCHK2

Did [fill TEMPNAME] have a definite arrangement with
any of [fill HISHER] [fill EMPNUM] employers
to work on an ongoing basis?

- (1) Yes
- (2) No
- (3) Not Sure or Don't Know

@

Mark One Only

WRKTYPE

Did [fill TEMPNAME] generally do the same type of work for
[fill HISHER] [fill TEMP2] employers?
(READ IF NECESSARY: For example: construction work, private
household work, sales, consulting.)

- (1) Yes
- (2) No

@

Enter Text

EMPNAM

[fill TEMP]
What is the name of [fill TEMP2]
[fill TEMP3] [fill TEMP4]

@

Mark One Only

STRTJB

[if I_WAVE ge <2>]ASK OR VERIFY:[endif]

Did [fill TEMPNAME] start working for
[fill EMPNAM] at some time between [fill MONTH1] 1st and today?

- (1) Yes
- (2) No

@

Multiple Entry

STRTREFP

Please look at the calendar and tell me the month and day
[fill TEMPNAME] began.

MONTH: @MON
DAY: @DAY

Multiple Entry

STRTBEFR

Please tell me the year [fill TEMPNAME] began.

YEAR: @YR

Enter Number

STRTMONJB

And in what month was that?

MONTH: @

Enter Text

AL_STRTMONJB

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: start date of job is in future date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

STRTJYR

What is your BEST estimate of the year when
[fill TEMPNAME] began employment with
[fill EMPNAM]?

YEAR: @

Enter Number

STRTJMTH

What is your BEST estimate of the month
[fill TEMPNAME] began?

MONTH @

Enter Number

STRTJDY

What is your BEST estimate of the day of the month
when [fill TEMPNAME] began?

DAY: @

Mark One Only

STLEMP

[fill C_AREIS] [fill HESHE] employed by [fill EMPNAM] now?

[r]H[n]

- (1) Yes
(2) No

@

Multiple Entry

ENDJB

When did [fill HISHER] employment with
[fill EMPNAM] end?

MONTH: @MON
DAY: @DAY

Enter Text

AL_ENDJB

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

ENDJMTH

What is your best estimate of the month
when [fill TEMPNAME] ended employment with
[fill EMPNAM]?

MONTH: @

Enter Number

ENDJDY

What is your best estimate of the day of the month when
[fill TEMPNAME] ended employment with
[fill EMPNAM]?

DAY: @

Enter Text

AL_ENDJDY

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

RSEND

What is the main reason [fill HESHE] stopped working
for [fill EMPNAM]?

- (1) On Layoff
- (2) Retirement or old age
- (3) Childcare problems
- (4) Other family/personal obligations
- (5) Own Illness
- (6) Own Injury
- (7) School/Training
- (8) Discharged/Fired
- (9) Employer Bankrupt
- (10) Employer sold business
- (11) Job was temporary and ended
- (12) Quit to take another job
- (13) Slack work or business conditions
- (14) Unsatisfactory work arrangements (hours, pay, etc.)
- (15) Quit for some other reason

@

Mark One Only

WCYN1

Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

BEFORE

Was it before [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

UECYN1

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

UECYNTP1

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Enter Number

W2ALLBUSNUM

[fill TEMP]
How many businesses did [fill TEMPNAME]
have, alone or jointly, between
[fill MONTH1] 1st and today?

@

CONSIDER A PROFESSIONAL PRACTICE OR A
FARM TO BE A BUSINESS.

Enter Number

ALLBUSNUM

How many businesses did [fill TEMPNAME]
have, alone or jointly, between [fill MONTH1] 1st
and today?

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS
[fill TEMP]

@

Enter Text

ALLBUS

[fill TEMP]
What is the name of [fill TEMP2]
[fill TEMP3]
[fill TEMP4]

@

Mark One Only

REALBIZ

Did [fill TEMPNAME] take an active part in
this business or did [fill HESHE] own it
as an investment only?

- (1) Active participant
- (2) Both participant and investment
- (3) Investment only

@

Mark One Only

STRTBUS

Did [fill TEMPNAME] start [fill ALLBUS]
at some time between [fill MONTH1] 1st
and today?

- (1) Yes
- (2) No

@

Multiple Entry

STRTBSRP

SHOW CALENDAR ON FLASHCARD E

Please look at the calendar and tell me the month and day
[fill TEMPNAME] started this business.

MONTH: @MON
DAY: @DAY

Multiple Entry

STRTBSEF

Please tell me the year [fill TEMPNAME] started
working at this business.

YEAR: @YR

Enter Number

STRTMONBS

And in what month was that?

MONTH: @

Enter Text

AL_STRTMONBS

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Started date of Business is in future date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

STRTBYSR

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the year when
[fill TEMPNAME] started this business?

YEAR: @

Enter Number

STRTBMTH

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the month
when [fill TEMPNAME] started this business?

MONTH: @

Enter Number

STRTBDY

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the day of the month
when [fill TEMPNAME] started this business?

DAY: @

Mark One Only

BEFORE2

Was it before [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

BIZNOW

[fill C_DODOES] [fill TEMPNAME] still own this business?

- (1) Yes
- (2) No

@

Multiple Entry

ENDBS

When was the last day that [fill TEMPNAME]
had this business?

MONTH: @MON
DAY: @DAY

Enter Text

AL_ENDBS

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning
date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

ENDBMTH

What is your best estimate of the last month
when [fill TEMPNAME] had this (business), [fill ALLBUS]?

MONTH: @

Enter Number

ENDBDY

What is your best estimate of the last day
when [fill TEMPNAME] had this (business), [fill ALLBUS]?

DAY: @

Enter Text

AL_ENDBDY

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning
date.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

RENDB

BUSINESS: [fill ALLBUS]

What is the main reason [fill HESHE] gave up or ended
the [fill ALLBUS]?

- (1) Retirement or old age
- (2) Childcare Problems
- (3) Other Family/Personal Problems
- (4) Own Illness
- (5) Own Injury
- (6) School/Training
- (7) Went Bankrupt/Business Failed
- (8) Sold Business or Transferred Ownership
- (9) To start other business/take job
- (10) Season ended for a Seasonal Business
- (11) Quit for Some Other Reason

@

Enter Text

OENDB

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

@

Mark One Only

WCYN2

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

@

Enter Number

LNGJOB

For which of these [fill JOBCNTR] employers did [fill HESHE] work the most hours between [fill MONTH1] 1st and today? [r]H[n]

@

Enter Number

LNGJOB2

For which of these [fill TEMP2] employers did [fill HESHE] work the next most hours between [fill MONTH1] 1st and today? [r]H[n]

@

Mark One Only

JBDTY

EMPLOYER: [fill EMPNAM]

Did [fill HESHE] main activities or duties on the job with [fill EMPNAM] change between [fill MONTH1] 1st and the time [fill HESHE] left the job?

- (1) Yes
- (2) No

@

Mark One Only

JBDUTY

EMPLOYER: [fill EMPNAM]

Have [fill PTEMPNAME] main activities or duties on the job with [fill EMPNAM] changed since [fill MONTH1]?

- (1) Yes
- (2) No

@

Mark One Only

CLWRK

ASK OR VERIFY

[fill TEMP2] [fill EMPNAM]:

[r]H[n]

- (1) A Government organization (includes Armed Forces),
- (2) A Private, For Profit, Company,
- (3) A Non-Profit Organization, including tax exempt and charitable organizations, OR
- (4) A family business or farm?

@

Mark One Only

FAMWRK

[fill TEMP2] [fill TEMPNAME] paid for [fill HISHER]
work in the family business or farm?

- (1) Yes
- (2) No

@

Mark One Only

KINDG

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY
[fill TEMP2] that Federal Government, State Government,
or Local Government or active-duty Armed Forces?

- (1) Federal (civilian only)
- (2) State
- (3) Local (County, City, Township)
- (4) Armed Forces (active duty only)

[r]H[n]

@

Enter Text

FNGCV

EMPLOYER: [fill EMPNAM]

What [fill TEMP2] the main function or activity of the
government organization that [fill TEMPNAME]
[fill TEMP3] for?

@

Enter Text

KNDIN

EMPLOYER: [fill EMPNAM]

What [fill TEMP3] [fill TEMP2]
[fill TEMP4] [fill TEMP7]

[r]H[n]

@

Mark One Only

TYPIN

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY
[fill TEMP2] it mainly --

- (1) Manufacturing
- (2) Wholesale Trade
- (3) Retail Trade
- (4) Service
- (5) Or Something Else?

[r]H[n]

@

Enter Text

KNDWK

EMPLOYER: [fill EMPNAM]

What kind of work [fill TEMP2] [fill HESHE]
[fill TEMP4], that is, what [fill TEMP3] [fill HISHER] occupation?

READ IF NECESSARY:
For example: Bookkeeper, plumber, press operator

[r]H[n]
@

Enter Text

ACTVT

EMPLOYER: [fill EMPNAM]

What [fill TEMP2] [fill HISHER] usual activities or
[fill TEMP4]

READ IF NECESSARY: For example: Keeping account books,
repairing pipes, operating printing press

[r]H[n]
@

Multiple Entry

YRSINOC

EMPLOYER: [fill EMPNAM]

Considering [fill HISHER] entire working life, how many
years [fill TEMP2] [fill TEMPNAME] been in [fill TEMP3]
occupation or line of work?

[r]H[n]

@NMR

(1) MONTHS
(2) YEARS

@MY

Enter Text

AL_YRSINOC

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: [fill TEMPNAME] began [fill HISHER] occupation before
the age of 15. (Person was 15 years old in [fill INDEX].)
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

JOBHRS

EMPLOYER: [fill EMPNAM]

[fill TEMP]
[fill TEMP2]
[fill TEMP3]

ENTER (V) IF HOURS VARY

[r]H[n]
@

Mark One Only

PTYN

[fill DIDFIL] [fill TEMPNAME] usually work 35 hours or more per week for [fill EMPNAM]?

- (1) Yes
(2) No

@

Mark One Only

UNION

EMPLOYER: [fill EMPNAM]

[if TEMP4 ne <>][fill TEMP4] [endif][fill TEMP2] [fill TEMPNAME] a member of either a labor union or an employee association like a union?

- (1) Yes
(2) No

[r]H[n]

@

Mark One Only

CNTRC

EMPLOYER: [fill EMPNAM]

[fill ISWASFIL] [fill HESHE] COVERED by either a union contract or something like a union contract?

- (1) Yes
(2) No

[r]H[n]

@

Mark One Only

EMPLOC

ASK OR VERIFY:

[fill TEMP2] [fill EMPNAM] operate in more than one location?

- (1) Yes
(2) No

@

Mark One Only

EMPSIZE

About how many people [fill AREWEREFIL] employed by [fill EMPNAM][if EMPLOC ne <2>] at the location where [fill TEMPNAME] [fill WORKFIL][endif]?

...less than 10, 10 to 25, 25 to 100, 100 to 500, 500 to 1,000, or more than 1,000?

- (1) Under 10
(2) 10 to 24
(3) 25 to 99
(4) 100 to 499
(5) 500 to 999
(6) 1,000 or more

[r]H[n]

@

Mark One Only

EMPALL

ASK OR VERIFY:

About how many people [fill AREWEREFIL] employed
by [fill EMPNAM] at ALL LOCATIONS together?

... less than 10, 10 to 25, 25 to 100,
100 to 500, 500 to 1,000, or more than 1,000?

- (1) Under 10
- (2) 10 to 24
- (3) 25 to 99
- (4) 100 to 499
- (5) 500 to 999
- (6) 1,000 or more

@

Enter Text

AL_EMPALL

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: More persons are employed at one location
than at all locations.
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

EMPASSIST1

Did a state or local welfare office help [fill TEMPNAME] in any way to
get this job?

- (1) Yes
- (2) No

@

Mark One Only

EMPASSIST2

Did [fill WELFAREPAYFIL]
money to cover all or part of [fill PTEMPNAME]
hiring, training, or wages?

- (1) Yes
- (2) No
- (3) Don't know/not sure

@

Multiple Entry

BIGBUS

I recorded that [fill TEMPNAME] had
READ BUSINESS NAMES
since [fill MONTH1] 1st. Which two of
these businesses produced the highest
earnings before expenses during this
time period?

@1 @2

Mark One Only

LSTBS

BUSINESSES OWNED BY OTHER HOUSEHOLD MEMBERS
DO NOT READ TO RESPONDENT

Have questions about the kind of business,
type of business, and number of employees,
and whether or not the business is
incorporated already been answered by
somebody for this business: [fill ALLBUS]?

- (1) Yes
- (2) No

@

Mark One Only

BSDTY

BUSINESS: [fill ALLBUS]

Did [fill HJSHER] main activities or duties of this
business change between [fill MONTH1] 1st and the time
[fill HESHE] left the business?

- (1) Yes
- (2) No

@

Mark One Only

BSDUTY

BUSINESS: [fill ALLBUS]

Have [fill PTEMPNAME] main activities or duties for
this business changed since [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Enter Text

KNDBS

ASK OR VERIFY

Business: [fill ALLBUS]

[if CNTNGTBS eq <1>]

You said that [fill TEMPNAME] had various businesses. What
kind of businesses were these?

[else]

What kind of business [fill TEMP2] this?

[endif]

READ IF NECESSARY: What [fill TEMP3] the business do or make? [r]H[n]

@

Mark One Only

TYPBS

ASK OR VERIFY

Business: [fill ALLBUS]

[fill TEMP2] [fill TEMP3] mainly --

- (1) Manufacturing
- (2) Wholesale Trade
- (3) Retail Trade
- (4) Service
- (5) Or Something Else?

@

Enter Text

OCCBS

BUSINESS: [fill ALLBUS]

What kind of work [fill TEMP3] [fill TEMPNAME] do,
that is, what [fill TEMP2] [fill HISHER] occupation?

READ IF NECESSARY: For example: sales manager,
dentist, farmer

@

Enter Text

DUTYB

BUSINESS: [fill ALLBUS]

What [fill TEMP2] [fill HISHER] usual activities
or duties in [fill TEMP3]?

READ IF NECESSARY: For example: managing sales staff,
repairing teeth, farming

@

Enter Number

HR SBS

[fill DURINGWKSFIL]
how many hours per week did [fill HESHE]
usually work AT ALL ACTIVITIES for [fill ALLBUS]?

[r]H[n]

ENTER (V) IF HOURS VARY

@

Mark One Only

BPTYN

[fill DIDFIL] [fill TEMPNAME] usually work 35 hours or more per week for
[fill ALLBUS]?

- (1) Yes
- (2) No

@

Mark One Only

GRSSB

BUSINESS: [fill ALLBUS]

Do you think the earnings before expenses from
[fill TEMP4] were \$2500 or more over the [fill TEMP3]
that [fill HESHE] [fill TEMP2] [fill TEMP5]?

[r]H[n]

- (1) Yes
(2) No

@

Mark One Only

GROSB

BUSINESS: [fill ALLBUS]

Do you think that the earnings before expenses from
[fill TEMP4] will be \$2500 or more during the next
12 months?

[r]H[n]

- (1) Yes
(2) No

@

Mark One Only

EMPB

Between [fill MONTH1] 1st and today,
what was the maximum number of employees, including
[fill TEMPNAME], working for this business at any one time?
Was that less than 10, 10 to 25, 25 to 100, 100 to 500,
500 to 1,000, or more than 1,000?

- (1) Under 10
(2) 10 to 24
(3) 25 to 99
(4) 100 to 499
(5) 500 to 999
(6) 1,000 or more

@

Mark One Only

INCPB

BUSINESS: [fill ALLBUS]

[fill TEMP2] this business incorporated?

[r]H[n]

- (1) Yes
(2) No

@

Mark One Only

PWINCPB

BUSINESS: [fill ALLBUS]

I have recorded that this business [fill TEMP2] [fill INCORPFIL].

Is that correct?

[r]H[n]

- (1) Yes
(2) No

@

Mark One Only

PROPB

BUSINESS: [fill ALLBUS]

[fill TEMP2] [fill TEMPNAME] own this business [fill SELF]
or [fill TEMP3] it a partnership? [r]H[n]

(1) Alone
(2) Partnership

@

Mark One Only

HPRTB

BUSINESS: [fill ALLBUS]

[fill TEMP2] any other member of this household
an owner or partner in this business?

(1) Yes
(2) No

@

Multiple Entry

PARTB

Business: [fill ALLBUS]

Who [fill TEMP2] that?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Enter Number

HRSALL

During the weeks that [fill TEMPNAME] worked between
[fill MONTH1] 1st and today at
READ LIST, how many hours per week
did [fill TEMPNAME] usually work at all [fill JOBFIL]
activities?

ENTER (V) IF HOURS VARY

@ hours

Mark One Only

LMPNOW

Did [fill TEMPNAME] receive any
severance pay or lump sum payments from
a pension or retirement plan when [fill HESHE]
[fill LEFTJOBFIL][if ORFIL ne <>] [fill ORFIL][endif][if LEFTBUSFIL eq <>]?[endif]
[fill LEFTBUSFIL][if LEFTBUSFIL ne <>]?[endif]

(1) Yes
(2) No

@

Mark One Only

LMPFUTR

[fill C_DODOES] [fill TEMPNAME] ever expect to receive any such payments from [if JOBFIL ne <>] [fill JOBFIL][endif][if ORFIL ne <>] [fill ORFIL][endif][if BUSINESSFIL ne <>] [fill BUSINESSFIL][endif]?

- (1) Yes
(2) No

@

Multiple Entry

LUMPTYP

What type of payment?

ENTER ALL THAT APPLY
ENTER (N) NO MORE
RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) Lump sum from pension/retirement plan
[if @2 eq <2>]X [else] [endif](2) Severance pay
[if @3 eq <3>]X [else] [endif](3) Deferred payment(s) payable at some later date
[if @4 eq <4>]X [else] [endif](4) Something else [if @4 eq <4>]SPECIFY: @SP[endif]

@KEY

Multiple Entry

CONWKSWRK

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks did [fill TEMPNAME] work at a job or business or do any work at all for pay or profit?
READ IF NECESSARY: Count PAID vacation and PAID sick time as weeks worked

ENTER THE NUMBERS OF THE WEEKS
ENTER (A) IF ALL WEEKS
ENTER (N) FOR NONE OR NO MORE WEEKS

[if @1 eq <1>]X [else] [endif][fill WK(<1>):1] [if @7 eq <7>]X [else] [endif][fill WK(<7>):1] [if @13 eq <13>]X [else] [endif][fill WK(<13>):1]
[if @2 eq <2>]X [else] [endif][fill WK(<2>):1] [if @8 eq <8>]X [else] [endif][fill WK(<8>):1] [if @14 eq <14>]X [else] [endif][fill WK(<14>):1]
[if @3 eq <3>]X [else] [endif][fill WK(<3>):1] [if @9 eq <9>]X [else] [endif][fill WK(<9>):1] [if @15 eq <15>]X [else] [endif][fill WK(<15>):1]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):1] [if @10 eq <10>]X [else] [endif][fill WK(<10>):1]
[if @16 eq <16>]X [else] [endif][fill WK(<16>):1]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):1] [if @11 eq <11>]X [else] [endif][fill WK(<11>):1]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):1]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):1] [if @12 eq <12>]X [else] [endif][fill WK(<12>):1]
[if @18 eq <18>]X [else] [endif][fill WK(<18>):1] [if @19 eq <19>]X [else] [endif](19) After
[fill MONTH5] 1st
@KEY [fill ERRORFIL]

Mark One Only

FPAWOP

HAND RESPONDENT CALENDAR/FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Since [fill MONTH1] 1st,
were there any full calendar weeks
when [fill TEMPNAME] did not work at all?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

FPAWAY

Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE]
did not work?

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

FPABWK

SHOW CALENDAR ON FLASHCARD E
In which weeks [fill WASWERE]n't [fill TEMPNAME] paid?
ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST WEEK IS ENTERED

```
[if @1 eq <1>]X [else] [endif][fill WK(<1>):1] [if @7 eq <7>]X [else] [endif][fill WK(<7>):1] [if
@13 eq <13>]X [else] [endif][fill WK(<13>):1]
[if @2 eq <2>]X [else] [endif][fill WK(<2>):1] [if @8 eq <8>]X [else] [endif][fill WK(<8>):1] [if
@14 eq <14>]X [else] [endif][fill WK(<14>):1]
[if @3 eq <3>]X [else] [endif][fill WK(<3>):1] [if @9 eq <9>]X [else] [endif][fill WK(<9>):1] [if
@15 eq <15>]X [else] [endif][fill WK(<15>):1]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):1] [if @10 eq <10>]X [else] [endif][fill WK(<10>):1]
[if @16 eq <16>]X [else] [endif][fill WK(<16>):1]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):1] [if @11 eq <11>]X [else] [endif][fill WK(<11>):1]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):1]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):1] [if @12 eq <12>]X [else] [endif][fill WK(<12>):1]
[if @18 eq <18>]X [else] [endif][fill WK(<18>):1]
[if @19 eq <19>]X [else] [endif](19) After
```

[fill MONTH5] 1st
@KEY [fill ERRORFIL]

Mark One Only

FPABRE

What was the main reason [fill TEMPNAME] [fill WASWERE]n't
paid during [fill THATWKFIL]?

[r]H[n]

- (1) On layoff (temporary or indefinite)
- (2) Slack work or business conditions
- (3) Own injury
- (4) Own illness/medical problems
- (5) Pregnancy/childbirth
- (6) Taking care of children
- (7) On vacation/personal days
- (8) Bad weather
- (9) Labor dispute
- (10) New job to begin within 30 days
- (11) Participated in a job-sharing arrangement
- (12) Other

@

Enter Text

FPOTHR

ENTER THE SPECIFIC "OTHER" REASON ABSENT WITHOUT PAY

@

Mark One Only

WCYN4

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
(2) No

@

Mark One Only

UECYN4

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

- (1) Yes
(2) No

@

Multiple Entry

UECYNTP4

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3

Mark One Only

PPAWOP

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

During the weeks that [fill TEMPNAME] [fill WASWERE] employed, were there any full calendar weeks when [fill HESHE] did not work at all?

[r]H[n]

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

[fill table3(<1>):1] [fill table3(<7>):1] [fill table3(<13>):1]
 [fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1]
 [fill table3(<3>):1] [fill table3(<9>):1] [fill table3(<15>):1]
 [fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1]
 [fill table3(<5>):1] [fill table3(<11>):1] [fill table3(<17>):1]
 [fill table3(<6>):1] [fill table3(<12>):1] [fill table3(<18>):1]
 [if M5WRK eq <1>](19) After [fill MONTH5] 1st[endif]

- (1) Yes
(2) No

@

Mark One Only

PPAWAY

Did [fill TEMPNAME] get paid for ALL those weeks
[fill HESHE] did not work?

- (1) Yes
- (2) No

@

Multiple Entry

PPABWK

Please look at the calendar. In which weeks [fill WASWERE]n't
[fill TEMPNAME] paid?

ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST WEEK IS ENTERED

```
[if @1 eq <1>]X [else] [endif][fill table3(<1>):1] [if @10 eq <10>]X [else] [endif][fill  
table3(<10>):1]  
[if @2 eq <2>]X [else] [endif][fill table3(<2>):1] [if @11 eq <11>]X [else] [endif][fill  
table3(<11>):1]  
[if @3 eq <3>]X [else] [endif][fill table3(<3>):1] [if @12 eq <12>]X [else] [endif][fill  
table3(<12>):1]  
[if @4 eq <4>]X [else] [endif][fill table3(<4>):1] [if @13 eq <13>]X [else] [endif][fill  
table3(<13>):1]  
[if @5 eq <5>]X [else] [endif][fill table3(<5>):1] [if @14 eq <14>]X [else] [endif][fill  
table3(<14>):1]  
[if @6 eq <6>]X [else] [endif][fill table3(<6>):1] [if @15 eq <15>]X [else] [endif][fill  
table3(<15>):1]  
[if @7 eq <7>]X [else] [endif][fill table3(<7>):1] [if @16 eq <16>]X [else] [endif][fill  
table3(<16>):1]  
[if @8 eq <8>]X [else] [endif][fill table3(<8>):1] [if @17 eq <17>]X [else] [endif][fill  
table3(<17>):1]  
[if @9 eq <9>]X [else] [endif][fill table3(<9>):1] [if @18 eq <18>]X [else] [endif][fill  
table3(<18>):1]  
[if @19 eq <19>]X [else] [endif][if M5WRK eq <1>](19) After [fill MONTH5] 1st[endif]  
@KEY [fill ERRORFIL]
```

Mark One Only

PPABRE

What was the main reason [fill TEMPNAME] [fill WASWERE]n't
paid during [fill THATWKFIL]?

[r]H[n]

- (1) On layoff (temporary or indefinite)
- (2) Slack work or business conditions
- (3) Own injury
- (4) Own illness/medical problems
- (5) Pregnancy/childbirth
- (6) Taking care of children
- (7) On vacation/personal days
- (8) Bad weather
- (9) Labor dispute
- (10) New job to begin within 30 days
- (11) Participated in a job-sharing arrangement
- (12) Other

@

Mark One Only

WCYN5

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
(2) No

@

Mark One Only

UECYN5

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

- (1) Yes
(2) No

@

Multiple Entry

UECYNTP5

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3

Mark One Only

PPLOOK

At any time since [fill MONTH1] 1st did [fill TEMPNAME] spend any time on layoff from a job?

[r]H[n]

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

[fill table3(<1>):1] [fill table3(<7>):1] [fill table3(<13>):1]
[fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1]
[fill table3(<3>):1] [fill table3(<9>):1] [fill table3(<15>):1]
[fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1]
[fill table3(<5>):1] [fill table3(<11>):1] [fill table3(<17>):1]
[fill table3(<6>):1] [fill table3(<12>):1] [fill table3(<18>):1]
[if M5WRK eq <1>](19) After [fill MONTH5] 1st[endif]

- (1) Yes
(2) No

@

Mark One Only

PPLAYDT

When [fill TEMPNAME] [fill WASWERE] laid off, did [fill HISHER] employer give [fill HIMHER] a date to return to work?

- (1) Yes
(2) No

@

Mark One Only

PPLAY6M

[fill C_WASWERE] [fill HESHE] given any indication
that [fill HESHE] would be recalled to work within 6
months of being laid off?

- (1) Yes
- (2) No

@

Mark One Only

PPLKWRK

[if PLOOK ne <1>]
During the weeks when [fill HESHE] did not have a job
or business, did [fill TEMPNAME] spend any time looking
for work?
[else]
During those weeks did [fill TEMPNAME] spend any time
looking for work?
[endif]

- (1) Yes
- (2) No

@

[r]H[n]

Multiple Entry

PPLKWK

In which of those weeks [fill WASWERE] [fill TEMPNAME]
[fill LOOKINGFIL]?

[r]H[n]

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY
ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.

ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST REPORTED WEEK

```
[if @1 eq <1>]X [else] [endif][fill table3(<1>):1] [if @10 eq <10>]X [else] [endif][fill  
table3(<10>):1]  
[if @2 eq <2>]X [else] [endif][fill table3(<2>):1] [if @11 eq <11>]X [else] [endif][fill  
table3(<11>):1]  
[if @3 eq <3>]X [else] [endif][fill table3(<3>):1] [if @12 eq <12>]X [else] [endif][fill  
table3(<12>):1]  
[if @4 eq <4>]X [else] [endif][fill table3(<4>):1] [if @13 eq <13>]X [else] [endif][fill  
table3(<13>):1]  
[if @5 eq <5>]X [else] [endif][fill table3(<5>):1] [if @14 eq <14>]X [else] [endif][fill  
table3(<14>):1]  
[if @6 eq <6>]X [else] [endif][fill table3(<6>):1] [if @15 eq <15>]X [else] [endif][fill  
table3(<15>):1]  
[if @7 eq <7>]X [else] [endif][fill table3(<7>):1] [if @16 eq <16>]X [else] [endif][fill  
table3(<16>):1]  
[if @8 eq <8>]X [else] [endif][fill table3(<8>):1] [if @17 eq <17>]X [else] [endif][fill  
table3(<17>):1]  
[if @9 eq <9>]X [else] [endif][fill table3(<9>):1] [if @18 eq <18>]X [else] [endif][fill  
table3(<18>):1]  
[if @19 eq <19>]X [else] [endif][if M5WRK eq <0>](19) After [fill MONTH5] 1st[endif]  
@KEY [fill ERRORFIL]
```

Mark One Only

PPTAKJOB

```
[if PLOOK eq <1> and (PPLAYDT eq <1> or PPLAY6M eq <1>) and
  PPLKWRK eq <1>]
  Could [fill TEMPNAME] have started a job during
  those weeks?
[else]
[if PPLKWRK eq <1>]
  Could [fill TEMPNAME] have started a job during any of
  those weeks if one had been offered?
[else]
  Could [fill TEMPNAME] have returned to work during any
  of those weeks if [fill HESHE] had been recalled?
[endif]
[endif]
```

- (1) Yes
(2) No

@

Mark One Only

PPNOTAKE

Why was that?

- (1) Waiting for a new job to begin
(2) Own temporary illness
(3) School
(4) Other

[r]H[n]

@

Enter Text

NOTHER

ENTER THE SPECIFIC "OTHER" REASON COULD NOT TAKE JOB

@

Mark One Only

SOMWRK

During the weeks that [fill TEMPNAME] did not
have a job or a business, did [fill HESHE] do
any work at all that earned some money?

- (1) Yes
(2) No

[r]H[n]

@

Multiple Entry

MTHWRK

In which of the months [fill MONTH1] through
[fill MONTH4] did [fill HESHE] do that work?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

- (1) Yes (2) No

[fill MONTH1]: @1
[fill MONTH2]: @2
[fill MONTH3]: @3
[fill MONTH4]: @4

Mark One Only

WCYN6

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

UECYN6

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

UECYNTP6

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Mark One Only

PTWRK

[fill JUSTCNTFIL]
[fill JUSTCNTFIL2]
were there any weeks when [fill HESHE]
worked less than 35 hours?

[r]H[n]

INCLUDE HOURS WORKED AT ALL JOBS/BUSINESSES COMBINED

- (1) Yes
- (2) No

@

Mark One Only

PTRESN

I have recorded that there were weeks in which [fill TEMPNAME] worked less than 35 hours. What was the main reason [fill HESHE] worked less than 35 hours in those weeks?

[r]H[n]

- (1) Could not find full-time job
- (2) Wanted to work part-time
- (3) Temporarily unable to work full-time because of injury
- (4) Temporarily unable to work full-time because of illness
- (5) Unable to work full-time because of chronic health condition/disability
- (6) Taking care of children/other persons
- (7) Full-time workweek is less than 35 hours
- (8) Slack work or material shortage
- (9) Participated in a job-sharing arrangement
- (10) On vacation
- (11) In school
- (12) Other

@

Mark One Only

PTRESNB

What was the main reason [fill TEMPNAME] worked less than 35 hours in those weeks?

- (1) Could not find full-time job
- (2) Wanted to work part-time
- (3) Temporarily unable to work full-time because of injury
- (4) Temporarily unable to work full-time because of illness
- (5) Unable to work full-time because of chronic health condition/disability
- (6) Taking care of children/other persons
- (7) Full-time workweek is less than 35 hours
- (8) Slack work or material shortage
- (9) Participated in a job-sharing arrangement
- (10) On vacation
- (11) In school
- (12) Other

@

Enter Text

PTSPEC

ENTER THE SPECIFIC "OTHER" REASON FOR PART TIME WORK

@

Mark One Only

SITNOWCT

ASK OR VERIFY
[fill C_DODOES] [fill HESHE] work at a job, a business, or something else to earn money NOW?

- (1) Yes
- (2) No
- (3) Not sure or Don't know

@

Mark One Only

SITNOW

What best describes [fill HISHER] situation now?
READ ALL ANSWERS

- (1) Looking for work
- (2) On layoff from a job
- (3) Waiting for a new job to begin
- (4) Retired
- (5) Taking care of home and family (including pregnancy)
- (6) In school
- (7) Not able to work because of illness or disability
- (8) Or something else?

@

Enter Text

OTHSIT

ENTER THE SPECIFIC "OTHER" SITUATION

@

Mark One Only

DISABL

[fill LASTTIMEFIL] a physical,
mental or other health condition that limits the
kind or amount of work [fill HESHE] can do at a
job or business[fill PUNCTUATIONFIL]
[if CONDITIONFIL ne <>]
[fill CONDITIONFIL]

[endif]

- (1) Yes
- (2) No

[r]H[n]

@

Mark One Only

DISPREV

Does [fill PTEMPNAME] health or condition prevent
[fill HIMHER] from working at a job or business?

- (1) Yes
- (2) No

@

Mark One Only

EVERET

[fill C_HAVHAS] [fill HESHE] ever retired, for any reason,
from a job or business[fill TEMP]?

- (1) Yes
- (2) No

@

Mark One Only

WCYN7

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

UECYN7

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

UECYNTP7

What type was it?
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Mark One Only

PW5INCA

```
[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
[if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1].
Is that correct?
[else]And [fill TEMPNAME] also received [fill INCTYP1] [fill INCTYP2]
[if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1]. Is that correct?[endif]
```

- (1) Yes
- (2) No

@

Mark One Only

PW5WAVE

```
Did [fill TEMPNAME] receive any income from
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] [fill BEHALFIL]
since [fill MONTH2] 1st?
```

- (1) Yes
- (2) No

@

Mark One Only

PW5PROBE

I'm sorry to bother you about this, but it's important
for me to get the dates just right. . .

Are you sure the [fill INCTYP1] [fill INCTYP2]
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]
- (3) Recorded in error last time

@

Mark One Only

PW5MTH

```
In which month did [fill TEMPNAME] last receive
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?
```

- (1) [fill I_MONTH1]
- (2) [fill I_MONTH2]
- (3) [fill I_MONTH3]
- (4) [fill I_MONTH4]
- (5) [fill MONTH1]
- (6) [fill MONTH2]
- (7) [fill MONTH3]
- (8) [fill MONTH4]
- (9) Other
- (10) Reported in error last time

@

Multiple Entry

PW5OTHR

```
When did [fill TEMPNAME] last receive
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?
```

MONTH: @MON
YEAR: @YEAR

Multiple Entry

PW5YSTOP

Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
after [fill MONTH1]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(Family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Mark One Only

PW4INC

[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if BEHALFIL ne <>] [fill
BEHALFIL][endif][if TEMP ne <>] [fill TEMP][endif].
[else]How about [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?[endif]

Did [fill HESHE] continue to receive any benefits
from [fill INCTYP1] [fill INCTYP2]
[if BEHALFIL ne <>][fill BEHALFIL] [endif]after [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

PW4PROBE

[if FIRST_TIME eq <0>]I'm sorry to bother you about this, but it's important for me to
get the dates just right. . .[else]
(I'm sorry to bother you about this, but it's important for me to
get the dates just right. . .)[endif]

Are you sure the [fill INCTYP1] [fill INCTYP2]
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]
- (3) Recorded in error last time

@

Multiple Entry

PW4YSTOP

Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
after [fill MONTH1]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(Family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Mark One Only

OTHDIS

(Since [fill MONTH1] 1st,) Other than the **READ LIST**, did [fill TEMPNAME] receive income from any other source because of any kind of disability or health condition?

- (1) Yes
- (2) No

@

Multiple Entry

ODISTYP

What kind of income was that? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if WRKCOMPFLG ne <1>][if @1 eq <1>]X[else] [endif] (1) Workers' Compensation[endif]
[if DISINSFLG ne <1>][if @2 eq <2>]X[else] [endif] (2) Payments from a sickness,
accident, or disability insurance
policy[endif]
[if EMPDISFLG ne <1>][if @3 eq <3>]X[else] [endif] (3) Employer disability payments[endif]
[if PENSIONFLG ne <1>][if @4 eq <4>]X[else] [endif] (4) Pension from company or union
including income from profit-
sharing plans[endif]
[if FEDEMPFLG ne <1>][if @5 eq <5>]X[else] [endif] (5) Federal Civil Service or other
Federal civilian employee
pension[endif]
[if STGOVPENFLG ne <1>][if @6 eq <6>]X[else] [endif] (6) State government pension[endif]
[if LOCGOVNENFLG ne <1>][if @7 eq <7>]X[else] [endif] (7) Local government pension[endif]
[if MILRETFGLG ne <1>][if @8 eq <8>]X[else] [endif] (8) U.S. Military retirement pay
excluding payments from the
Department of Veterans Affairs (VA)[endif]
[if RRFLG ne <1>][if @9 eq <9>]X[else] [endif] (9) U.S. Government Railroad
Retirement[endif]
[if BLKLUNFLG ne <1>][if @10 eq <10>]X[else] [endif] (10) Black Lung Payments[endif]
[if SSIFLG ne <1>][if @11 eq <11>]X[else] [endif] (11) Supplemental Security Income
(SSI)[endif]
[if RETDISSURFLG ne <1>][if @12 eq <12>]X[else] [endif] (12) Other [if @12 eq <12>]SPECIFY:
@SP[endif][endif]
@KEY
[fill ERRORFIL]
[if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?
(1) Yes
(2) No
@OWN[endif]

Mark One Only

OTHRET

(Since [fill MONTH1] 1st,
Other than **READ LIST**, did
[fill TEMPNAME] receive retirement income
from any other source?

- (1) Yes
(2) No

@

Multiple Entry

ORETTYP

What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if PENSIONFLG ne <1>][if @1 eq <1>]X[else] [endif] (1) Pension from company or union
including income from
profit-sharing plans [endif]
[if FEDEMPFLG ne <1>][if @2 eq <2>]X[else] [endif] (2) Federal Civil Service or other
Federal civilian employee
pension [endif]
[if STGOVPENFLG ne <1>][if @3 eq <3>]X[else] [endif] (3) State government pension [endif]
[if LOGGOVPENFLG ne <1>][if @4 eq <4>]X[else] [endif] (4) Local government pension [endif]
[if MILRETF LG ne <1>][if @5 eq <5>]X[else] [endif] (5) U.S. Military retirement pay -
exclude payments from the
Department of Veterans Affairs (VA) [endif]
[if RRFLG ne <1>][if @6 eq <6>]X[else] [endif] (6) U.S. Government Railroad
Retirement [endif]
[if NATGRDFLG ne <1>][if @7 eq <7>]X[else] [endif] (7) National Guard or Reserve Forces
retirement [endif]
[if SSIFLG ne <1>][if @8 eq <8>]X[else] [endif] (8) Supplemental Security Income
(SSI)[endif]
[if RETDISSURFLG ne <1>][if @9 eq <9>]X[else] [endif] (9) Other[if @9 eq <9>]SPECIFY:
@SP[endif][endif]

@KEY [fill ERRORFIL]

Mark One Only

LIFEYN2

(Since [fill MONTH1] 1st,
Did [fill TEMPNAME] receive any retirement income
from a paid-up life insurance policy or any other annuities?

[r]H[n]

- (1) Yes
(2) No

@

Mark One Only

LIFEREG2

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income
from a paid-up life insurance policy or any other annuities?

- (1) Yes
- (2) No

[r]1[n]

Does that come as a regular series of payments, or a single lump sum?

- (1) Regular series
- (2) Lump Sum

@

Mark One Only

OTHSUR

(Since [fill MONTH1] 1st,)
Other than **READ LIST**, did
[fill TEMPNAME] receive income from any
other source as a result of being a
[fill WIDOWFIL]?

- (1) Yes
- (2) No

@

Multiple Entry

OSURTYP

What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if PENSIONFLG ne <1>][if @1 eq <1>]X[else] [endif] (1) Pension from company or union
including income from
profit-sharing plans[endif]
[if VAYNTYPFLG ne <1>][if @2 eq <2>]X[else] [endif] (2) Veterans' compensation or pension
[endif]
[if FEDEMPFLG ne <1>][if @3 eq <3>]X[else] [endif] (3) Federal Civil Service or other
Federal civilian employee
pension [endif]
[if RRFLG ne <1>][if @4 eq <4>]X[else] [endif] (4) U.S. Government Railroad
Retirement [endif]
[if STGOVPENFLG ne <1>][if @5 eq <5>]X[else] [endif] (5) State government pension [endif]
[if LOGGOVPENFLG ne <1>][if @6 eq <6>]X[else] [endif] (6) Local government pension [endif]
[if LIFINSFLG ne <1>][if @7 eq <7>]X[else] [endif] (7) Income from paid-up life insurance
policies or annuities [endif]
[if MILRETFLG ne <1>][if @8 eq <8>]X[else] [endif] (8) U.S. Military retirement pay.
Exclude payments from the
Department of Veterans Affairs (VA) [endif]
[if BLKLUNGFLG ne <1>][if @9 eq <9>]X[else] [endif] (9) Black Lung benefits [endif]
[if WRKCOMPFLG ne <1>][if @10 eq <10>]X[else] [endif] (10) Workers' Compensation [endif]
[if ESTATEFLG ne <1>][if @11 eq <11>]X[else] [endif] (11) Payments from estate or trust
[endif]
[if NATGRDFLG ne <1>][if @12 eq <12>]X[else] [endif] (12) National Guard or Reserve Forces
retirement [endif]
[if RETDISSURFLG ne <1>][if @13 eq <13>]X[else] [endif] (13) Other [if @13 eq <1>]SPECIFY:
@SP[endif][endif]
@KEY

Mark One Only

VAYN

Did [fill TEMPNAME] receive any payments from the VA - that is,
the Department of Veterans Affairs?

- (1) Yes
(2) No

@

Multiple Entry

VAYNTYPE

What type of payment?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Service-connected disability compensation
[if @2 eq <2>]X [else] [endif](2) Survivor benefits
[if @3 eq <3>]X [else] [endif](3) Veterans' Pension
[if @4 eq <4>]X [else] [endif](4) Other VA payments [if @4 eq <4>]SPECIFY: @SP[endif]

DO NOT READ:

[if @5 eq <5>]X [else] [endif](5) Military retirement pay
[if @6 eq <6>]X [else] [endif](6) GI Bill benefits
[if @7 eq <7>]X [else] [endif](7) Insurance proceeds

@KEY

Mark One Only

VAMILRET

Just to be sure - - was that regular military retirement,
disability compensation, or survivor benefits?

- (1) Military retirement
(2) Disability Compensation
(3) Survivor benefits

@

Mark One Only

VAQUES

[fill C_AREIS] [fill TEMPNAME] required to fill out an
annual income questionnaire in order to receive
VA benefits?

- (1) Yes
(2) No

@

Mark One Only

SSYN

(Since [fill MONTH1] 1st,
Did [fill TEMPNAME] receive any Social
Security payments[fill FORSELFIL]

- (1) Yes
(2) No

[r]H[n]

@

Multiple Entry

SSCLDYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
Social Security on behalf of
[fill TEMP]?

(1) Yes (2) No @CHILD [r]H[n]

Did [fill TEMPNAME] receive any Social
Security for [fill SELF]?

(1) Yes (2) No @SELF [r]H[n]

Mark One Only

DISYN

Earlier I recorded that [fill TEMPNAME]
[fill HAVHAS] a health condition which limits
the kind or amount of work [fill HESHE] can do.

(Since [fill MONTH1] 1st,)
Did [fill HESHE] receive any income
[if OTHERFIL ne <>][fill OTHERFIL] [fill OTHERTHANFIL]
[endif]because of [fill HISHER] health condition?

(1) Yes
(2) No

@

Multiple Entry

DISTYP

What kind of income was that? Anything else?

[r]H[n]

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Workers' Compensation

insurance [if @2 eq <2>]X [else] [endif](2) Payments from a sickness, accident, or disability

policy

[if @3 eq <3>]X [else] [endif](3) Employer disability payments

[if @4 eq <4>]X [else] [endif](4) Pension from company or union including income from
profit-sharing plans

pension [if @5 eq <5>]X [else] [endif](5) Federal Civil Service or other Federal civilian employee

[if @6 eq <6>]X [else] [endif](6) State government pension

[if @7 eq <7>]X [else] [endif](7) Local government pension

[if VAMILRET ne <1>][if @8 eq <8>]X [else] [endif](8) U.S. Military retirement pay[endif]

[if @9 eq <9>]X [else] [endif](9) U.S. Government Railroad Retirement

[if @10 eq <10>]X [else] [endif](10) Black Lung payments

[if @11 eq <11>]X [else] [endif](11) Supplemental Security Income (SSI)

[if @12 eq <12>]X [else] [endif](12) Other [if @12 eq <12>]SPECIFY: @SP[endif]

@KEY

[if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?

(1) Yes (2) No @13[endif]

Mark One Only

RETYN

Earlier I recorded that [fill TEMPNAME] retired from a previous job.

[fill OTHERTHANFIL]
[if SSSLTHFIL ne <>][fill SSSLTHFIL] [endif][fill DIDFIL]
[fill HESHE] receive any [fill OTHERFIL] retirement income (since [fill MONTH1] 1st)?

- (1) Yes
(2) No

@

Multiple Entry

RETTYP

What kind of income was that? Anything else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Pension from company or union including income from profit-sharing plans
[if @2 eq <2>]X [else] [endif](2) Federal Civil Service or other Federal civilian employee pension
[if @3 eq <3>]X [else] [endif](3) State government pension
[if @4 eq <4>]X [else] [endif](4) Local government pension
[if XBAD(<5>) ne <5>][if @5 eq <5>]X [else] [endif](5) U.S. Military retirement pay [endif][if @6 eq <6>]X [else] [endif](6) U.S. Government Railroad Retirement
[if @7 eq <7>]X [else] [endif](7) National Guard or Reserve Forces retirement
[if @8 eq <8>]X [else] [endif](8) Supplemental Security Income (SSI)
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY: @SP[endif]

@KEY [fill ERRORFIL]

Mark One Only

LIFEYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

- (1) Yes
(2) No

[r]H[n]

@

Mark One Only

LIFEREG

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

- (1) Yes
(2) No

[r]1[n]

Does that come as a regular series of payments, or a single lump sum?

- (1) Regular series
(2) Lump sum

@

Mark One Only

SURYN

```
[fill OTHERTHANFIL]
[fill SSSLTHRETFIL]
(Since [fill MONTH1] 1st,)
[if OTHERTHANFIL eq <>]Did[else]did[endif] [fill TEMPNAME] receive any [fill OTHERFIL]
income as a result of being a [fill WIDOWFIL]?
```

- (1) Yes
- (2) No

@

Multiple Entry

SURTYP

```
What kind of income was that? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
[if @1 eq <1>]X [else] [endif](1) Pension from company or union
including income from profit-sharing plans
[if @2 eq <2>]X [else] [endif](2) Veterans' compensation or pension
[if @3 eq <3>]X [else] [endif](3) Federal Civil Service or other Federal civilian employee
pension
[if @4 eq <4>]X [else] [endif](4) U.S. Government Railroad Retirement
[if @5 eq <5>]X [else] [endif](5) State government pension
[if @6 eq <6>]X [else] [endif](6) Local government pension
[if @7 eq <7>]X [else] [endif](7) Income from paid-up life insurance policies or annuities
[if XBAD(<8>) ne <8>][if @8 eq <8>]X [else] [endif](8) U.S. Military retirement pay
[endif][if @9 eq <9>]X [else] [endif](9) Black Lung benefits
[if @10 eq <10>]X [else] [endif](10) Workers' Compensation
[if @11 eq <11>]X [else] [endif](11) Payments from estate or trust
[if @12 eq <12>]X [else] [endif](12) National Guard or Reserve Forces retirement
[if @13 eq <13>]X [else] [endif](13) Other [if @13 eq <13>]SPECIFY: @SP[endif]
@KEY [fill ERRORFIL]
```

Mark One Only

FCCYN

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any foster child care payments?
```

- (1) Yes
- (2) No

@

Mark One Only

CSAGREE

```
[if I_WAVE ge <2>]Since [fill MONTH1] 1st, have support
payments been court ordered or informally
agreed to for [fill CHILDFIL]?
[else]Have support payments ever been court
ordered or informally agreed to for
[fill CHILDFIL]?[endif]
```

- (1) Yes
- (2) No

@

Mark One Only

CSYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any child
support payments or other financial
help from the [fill MOMDADFIL] of
[fill CHILDFIL]

DO NOT INCLUDE ALIMONY

- (1) Yes
- (2) No
- (3) No, absent parent is deceased
(volunteered)

@

Mark One Only

ALIYN

(Since [fill MONTH1] 1st,)
[fill ALIMONY]
[fill TEMPNAME] receive any
payments from [fill FORMERFIL] spouse,
such as alimony?

- (1) Yes
- (2) No

@

Mark One Only

INCASE

(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]
receive any kind of welfare or public
assistance from a state or local welfare
office -- any food or housing benefits,
welfare-to-work assistance, emergency
help, or anything like that?

- (1) Yes
- (2) No

@

Enter Text

INCASESP

(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]
receive any kind of welfare or public
assistance from a state or local welfare
office -- any food or housing benefits,
welfare-to-work assistance, emergency
help, or anything like that?

- (1) Yes
- (2) No

[r]1[n]

What kind of assistance was that?

@

ALSO RECORD THIS INCOME SOURCE AT THE
APPROPRIATE SPECIFIC QUESTION, TO FOLLOW

Mark One Only

VERYPBHS

I have recorded that this residence is public housing or is owned by a local housing authority - is that still true?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

PUBHSE1

Is this public housing - that is, is it owned by a local housing authority or other public agency?

[r]H[n]

DO NOT INCLUDE MILITARY HOUSING

- (1) Yes
- (2) No

@

Mark One Only

VERYRNT

I have recorded that the rent here is lower because the Federal, State, or Local government is paying part of the cost - is that still true?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

GVTRNT1

Is the rent here lower because the Federal, State, or Local government is paying part of the cost?

[r]H[n]

DO NOT INCLUDE MILITARY HOUSING

- (1) Yes
- (2) No

@

Mark One Only

WRSECT8

Is this through Section 8 or through some other government program?

[r]H[n]

- (1) Section 8
- (2) Some other government program
- (D) Don't know; not sure

@

Multiple Entry

HOWLONG

When was the last time [fill TEMPNAME] did NOT live in public or subsidized housing?

[r]H[n]

ENTER (A) FOR ALWAYS LIVED IN PUBLIC OR SUBSIDIZED HOUSING

MONTH: @MONTH
YEAR: @YEAR

Multiple Entry

WHENAPP

When did [fill TEMPNAME] move into public or subsidized housing
on [fill HISHER] own, or in [fill HISHER] own name?

YEAR: @YEAR
MONTH: @MONTH

[fill ERRORFIL]

Mark One Only

VERRNT

Last time I recorded that [fill YOUPAYFIL] [fill RENTFIL]
in monthly rent - is that still true?

- (1) Yes
(2) No

@

Enter Number

MTHRNT

Excluding any rent subsidies, how much
[fill DOYOUFIL] currently pay in monthly rent?

(N) NONE

\$@

Mark One Only

MTHRNTCK

LAST WAVE, RENT REPORTED WAS \$[fill I_MTHRNT].
(DO NOT PROVIDE AMOUNT UNLESS RESPONDENT ASKS.)

This is substantially different from the amount I recorded last time.
Has there been a change in the monthly rent since last time?

- (1) Yes
(2) No

@

Mark One Only

UTILYNCK2

[fill DOYOUFIL] still pay separately for
any of its utilities (such as water, electricity, gas, or oil)?

- (1) Yes
(2) No

@

Mark One Only

VERNUTIL

Are [fill YOURFIL] utilities (such as water,
electricity, gas, or oil) still included in the rent?

- (1) Yes
(2) No

@

Mark One Only

UTILYN

[fill DIDFIL] pay [fill TEMP]
for water, electricity, gas, or oil?

- (1) Yes
- (2) No

@

Mark One Only

WAITLIST

[fill AREYOUFIL] on a waiting list for public or
subsidized housing?

- (1) Yes
- (2) No

@

Mark One Only

EGYASSYNCK2

Last time I recorded [fill YOUWEREFIL] receiving
energy assistance. [fill HAVEYOUFIL] received any
energy assistance since [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

PWEAMTH

In which month did [fill TEMPNAME] last receive
Energy Assistance?

- (1) [fill I_MONTH1]
- (2) [fill I_MONTH2]
- (3) [fill I_MONTH3]
- (4) [fill I_MONTH4]
- (5) [fill MONTH1]
- (6) [fill MONTH2]
- (7) [fill MONTH3]
- (8) [fill MONTH4]
- (9) Other
- (10) Reported in error last time

@

Multiple Entry

EAYR1

ASK OR VERIFY:

When did [fill TEMPNAME] last receive
Energy Assistance?

MONTH: @MON
YEAR: @YEAR

Mark One Only

EGYASSYN

[fill HAVEYOUFIL] received any energy assistance from the Federal,
State, or Local government since [fill MONTH1] 1st? [r]H[n]

(1) Yes
(2) No

@

Multiple Entry

EGYPAYMT

Was this assistance received in the form of... [r]H[n]

(1) Yes (2) No

...checks sent to the household? @1

...coupons or vouchers sent to the household? @2

...payments sent directly to the utility company,
fuel dealer, or landlord? @3

Mark One Only

HOTLUNYN

[if INDEX ge <1>]Last time I recorded that
READ STARRED NAME(S) OF CHILD(REN)
usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
lunch that [fill YOURTHEIRFIL]
school provides? [r]H[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL LUNCH
OR RECEIVED FREE LUNCH

(1) Yes
(2) No

@

Multiple Entry

WHOHOTLN

Which children usually got the school
lunch? [r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

FREELNYN

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program? [r]H[n]

(1) Yes
(2) No

@

Mark One Only

FREREDLN

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

- (1) Yes
- (2) No

[r]H[n]

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

- (1) Free lunch
- (2) Reduced-price lunch

[r]H[n]

@

Mark One Only

BRKFSTYN

[if INDEX ge <1>]Last time I recorded that
READ STARRED NAME(S) OF CHILD(REN)
usually got a school breakfast.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
breakfast that [fill YOURTHEIRFIL]
school provides?

[r]H[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL BREAKFAST
OR RECEIVED FREE BREAKFAST

- (1) Yes
- (2) No

@

Multiple Entry

WHOBRK

Which children usually got the school
breakfast?

[r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

FREEBRK

Were any of the breakfasts free or reduced-price because
[fill CHILDFIL] qualified for the
School Breakfast Program?

- (1) Yes
- (2) No

[r]H[n]

@

Mark One Only

FREREDBK

Were any of the breakfasts free or reduced-price because
[fill CHILDFIL] qualified for the
School Breakfast Program?

- (1) Yes
- (2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

[r]H[n]

- (1) Free breakfast
- (2) Reduced-price breakfast

@

Mark One Only

SSIYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any income from
a program called Supplemental Security Income -
that is, SSI[fill FORSELFIL]

- (1) Yes
- (2) No

[r]H[n]

@

Multiple Entry

SSICLDYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
Supplemental Security Income--that is,
SSI-- on behalf of [fill TEMP] ?

- (1) Yes (2) No @CHILD [r]H[n]

Did [fill TEMPNAME] receive any SSI
income for [fill SELF]?

- (1) Yes (2) No @SELF [r]H[n]

Multiple Entry

STSSIYN

Did [fill TEMPNAME] receive SSI payments from the Federal government,
from the State or local government, or from both?

[r]H[n]

- (1) Federal government
 - (2) State or local government
 - (3) Both, Federal and State
- @1

[if @1 eq <3>]ASK OR VERIFY

Did [fill TEMPNAME] receive separate Federal and State payments,
or were they combined in one payment?

- (1) Separate payments
 - (2) Combined in one payment
- @2[endif]

Mark One Only

FSYN

(Since [fill MONTH1] 1st,
[fill C_WASWERE] [fill TEMPNAME] [fill WIFE_HUSBAND]
authorized to receive food stamps?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

WICYN

(At any time since [fill MONTH1] 1st,
Did [fill TEMPNAME] receive benefits from
WIC - the Women, Infants, and Children
nutrition program[if TEMP ne <>] [fill TEMP][endif]?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

WICEVER

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

WICEVERYN

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

- (1) Yes
- (2) No

[r][fill WICEVER][n]

How about since [fill MONTH1] 1st?
(Did [fill HESHE] receive any WIC benefits at any time
since [fill MONTH1] 1st?)

- (1) Yes
- (2) No

@

Mark One Only

PACASH1

(Since [fill MONTH1] 1st,
Did [fill TEMPNAME][if CHILDFIL ne <>] [fill CHILDFIL][endif]
receive any CASH assistance from a state
or county welfare program, such as
[if TANFFIL1 ne <>][fill TANFFIL1], [endif][fill TANFFIL2][if TANFFIL2 ne <>], [endif][fill
TANFFIL3][if TANFFIL3 ne <>], [endif]
or AFDC?

[r]H[n]

- (1) Yes
(2) No

@

Multiple Entry

PATANF

Which program was that? (What do you call it?)
Anything else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[fill PATANF_A(<1>):1] (1) [fill TANFFIL1]
[if TANFFIL2 ne <>][fill PATANF_A(<2>):1] (2) [fill TANFFIL2][endif]
[if TANFFIL3 ne <>][fill PATANF_A(<3>):1] (3) [fill TANFFIL3][endif]
[if XBAD(<4>) eq <4>][fill PATANF_A(<4>):1] (4) TANF, Temporary Assistance for Needy
Families[endif]

[fill PATANF_A(<5>):1] (5) AFDC or ADC
[fill PATANF_A(<6>):1] (6) Other [if PATANF_A(<6>) eq <X>]SPECIFY:
@SP[endif]

@KEY [fill ERRORFIL]

Mark One Only

PACASH2

How about General Assistance or General Relief
[if STATEFIL ne <>][fill STATEFIL] [endif](since [fill MONTH1] 1st)?
[r]H[n]

- (1) Yes
(2) No

@

Mark One Only

PACASH3

(Did [fill TEMPNAME] receive) any short-term cash assistance
(since [fill MONTH1] 1st) to tide [fill HIMHER] over when
[fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an
emergency?

- (1) Yes
(2) No

@

Enter Text

PACSH3SP

(Did [fill TEMPNAME] receive) any short-term cash assistance (since [fill MONTH1] 1st) to tide [fill HIMHER] over when [fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an emergency?

- (1) Yes
- (2) No

[r]1[n]

Can you give me a label for this assistance, so I'll know how to refer to it later?

IF RESPONDENT DOES NOT PROVIDE A NAME/DESCRIPTION,
ENTER "SHORT-TERM CASH ASSISTANCE"

@

Mark One Only

PSSTHRU

(Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any child support as a bonus or pass-through from a state or county welfare program, or any disregard payments?

- (1) Yes
- (2) No

[r]H[n]

@

Mark One Only

PAOTHR1

(Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any transportation assistance to help [fill HIMHER] get to work, school, training, or doctor's appointments -- such as gas vouchers, bus passes or help repairing a car?

- (1) Yes
- (2) No

@

Mark One Only

PAOTHR2

How about child care services or assistance (since [fill MONTH1] 1st,) so [fill HESHE] could go to work or school or training?

- (1) Yes
- (2) No

@

Mark One Only

PAOTHR3

Did [fill TEMPNAME] receive any food assistance [if FOODFIL ne <>][fill FOODFIL] [endif](since [fill MONTH1] 1st)?

- (1) Yes
- (2) No

@

Mark One Only

PAOTHR4

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any clothing assistance
or clothes[fill CLOTHESFIL]?

- (1) Yes
(2) No

@

Mark One Only

PAOTHR5

(At any time since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
assistance to help pay for housing[fill ENERGYFIL]?

- (1) Yes
(2) No

@

Mark One Only

PAOTHR6

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of state or county
welfare program assistance[if CHILDFIL ne <?>] [endif][fill CHILDFIL]

DO NOT RECORD MEDICAL ASSISTANCE HERE.

- (1) Yes
(2) No

@

Enter Text

PAOTH6SP

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of welfare
program assistance[if CHILDFIL ne <>] [fill CHILDFIL][endif]?

- (1) Yes
(2) No

[r]1[n]

What kind of welfare assistance was that?
(What's it called?)

IF RESPONDENT DOES NOT PROVIDE A DESCRIPTION,
ENTER "OTHER WELFARE ASSISTANCE"

@

Mark One Only

WELACTV1

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
attend [fill ATTENDCLASSFIL] to improve basic reading
or math skills?

- (1) Yes
(2) No

@

Multiple Entry

WELACTV2

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]...

(1) Yes (2) No

...attend job readiness training to learn about resume writing, job interviewing, or building self-esteem? @1

...attend a job search program or job club, or use a job resource center to find out about jobs, to schedule interviews, or to fill out applications? @2

...attend training to learn a specific job skill, such as computers, car repair, nursing, day care work, or some other job skill? @3

Mark One Only

WELACTV3

Did [fill TEMPNAME] [fill TRAINJOBFIL] because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

(1) Required to [fill TRAINJOBFIL]

(2) Chose to [fill TEMP]

(3) Both required and chose

@

Mark One Only

WELACTV4

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] participate in a work experience program, such as a community service job?

(1) Yes

(2) No

@

Mark One Only

WORKEXP1

Did you already tell me about this work when you reported [fill PTEMPNAME] [fill JOBFIL] for
READ LIST OF EMPLOYERS?

(1) Yes

(2) No

@

Multiple Entry

WHICHEXP1

Which job?
(Which job did [fill HESHE] do because of an arrangement with a state or county welfare office?)

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

WORKEXP2

Earlier you told me [fill TEMPNAME]
worked for **READ LIST OF EMPLOYERS**.
Did [fill HESHE] work at
[fill JOBFIL] in order to receive
cash assistance?

- (1) Yes
- (2) No

@

Multiple Entry

WHICHEXP2

Which job?
(Which job did [fill HESHE] work
in order to receive cash assistance?)

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

WORKEXP3

Did [fill TEMPNAME] participate in a work experience program because
the state or county welfare office required it, or because [fill HESHE]
chose to do it, or for BOTH reasons?

- (1) Required to do work experience program
- (2) Chose to do work experience program
- (3) Both required and chose

@

Multiple Entry

OLDASSET

These next questions are about assets and other investments.
Last time I recorded that [fill TEMPNAME] owned...

(1) Yes (2) No

[if IRAFIL ne <>][fill IRAFIL] @1[endif]

[if 401KFIL ne <>][fill 401KFIL] @2[endif]

Mark One Only

NOIRA

ASK OR VERIFY

Why is the IRA or Keogh account no longer held?

- (1) Incorrect label last time - should have been 401k/403b/thrift
- (2) Recorded in error last time
- (3) Rolled over to another asset type
- (4) Other

@

Multiple Entry

NEWINV1

ASK OR VERIFY

What type(s) of investment did the former IRA or Keogh account become?

ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

[fill ERRORFIL]

- [if @1 eq <1>]X[else] [endif] (1) U.S. Government savings bonds
- [if @2 eq <2>]X[else] [endif] (2) Interest-earning checking account
- [if @3 eq <3>]X[else] [endif] (3) Savings account
- [if @4 eq <4>]X[else] [endif] (4) Money market deposit account
- [if @5 eq <5>]X[else] [endif] (5) CD's (that is, certificates of deposit)
- [if @6 eq <6>]X[else] [endif] (6) Mutual funds
- [if @7 eq <7>]X[else] [endif] (7) Stocks
- [if @8 eq <8>]X[else] [endif] (8) Municipal or corporate bonds
- [if @9 eq <9>]X[else] [endif] (9) U.S. Government securities
- [if @10 eq <10>]X[else] [endif] (10) Mortgages from which [fill HESHE] received payments
- [if @11 eq <11>]X[else] [endif] (11) Rental property
- [if @12 eq <12>]X[else] [endif] (12) Royalties
- [if @13 eq <13>]X[else] [endif] (13) 401k, 401b, or thrift plan account
- [if @14 eq <14>]X[else] [endif] (14) Other financial investments [if @14 eq <14> or @SP ne

<>]SPECIFY: @SP[endif]

@KEY

Mark One Only

NO401K

ASK OR VERIFY

Why is the 401k, 403b, or thrift account no longer held?

- (1) Incorrect label last time - should have been IRA/Keogh
- (2) Recorded in error last time
- (3) Rolled over to another asset type
- (4) Other

@

Multiple Entry

NEWINV2

ASK OR VERIFY:
 What type(s) of investment did the former 401k, 403b, or thrift account become?
 ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE
 [fill ERRORFIL]
 [if @1 eq <1>]X[else] [endif] (1) U.S. Government savings bonds
 [if @2 eq <2>]X[else] [endif] (2) Interest-earning checking account
 [if @3 eq <3>]X[else] [endif] (3) Savings account
 [if @4 eq <4>]X[else] [endif] (4) Money market deposit account
 [if @5 eq <5>]X[else] [endif] (5) CD's (that is, certificates of deposit)
 [if @6 eq <6>]X[else] [endif] (6) Mutual funds
 [if @7 eq <7>]X[else] [endif] (7) Stocks
 [if @8 eq <8>]X[else] [endif] (8) Municipal or corporate bonds
 [if @9 eq <9>]X[else] [endif] (9) U.S. Government securities
 [if @10 eq <10>]X[else] [endif] (10) Mortgages from which [fill HESHE] received payments
 [if @11 eq <11>]X[else] [endif] (11) Rental property
 [if @12 eq <12>]X[else] [endif] (12) Royalties
 [if @13 eq <13>]X[else] [endif] (13) IRA or Keogh account
 [if @14 eq <14>]X[else] [endif] (14) Other financial investments [if @14 eq <14> or @SP ne
 <>]SPECIFY: @SP[endif]
 @KEY

Multiple Entry

W2IRA401

(These next questions are about assets and other investments.)
 Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] owned...

(1) Yes (2) No

[if IRAFIL ne <>][fill IRAFIL] @1[endif]

[if 401KFIL ne <>][fill 401KFIL] @2[endif]

Multiple Entry

W2ASDRAW

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received any lump sum or regular distribution payments from [fill ANYOFFIL] [fill HISHER] [fill IRA401FIL]?

(1) Yes, lump sum
 (2) Yes, regular distribution
 (3) Yes, both
 (4) No, no payments received

@

Mark One Only

OLDBOND

Last time I recorded that [fill TEMPNAME] owned U.S. Government savings bonds. [fill C_DODOES] [fill HESHE] still have them?

(1) Yes
 (2) No

@

Mark One Only

OLDSELF1

Last time I recorded that [fill TEMPNAME] owned [fill ASNAME]
held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME]
individually?

- (1) Yes
- (2) No
- (3) Recorded in error last time

@

Mark One Only

OLDJTWHO

It says here that last time
[fill TEMPNAME] owned [fill ASNAME]
jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

- (1) Yes
- (2) No

@

Mark One Only

JTWHOELSE

[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME]
jointly with anyone else?

- (1) Yes
- (2) No

@

Mark One Only

CHGJT

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any [fill ASNAME] jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

CHGJTWHO

Who [if JTWHOELSE eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own [fill ASNAME]
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Multiple Entry

W2JT

```

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME] jointly?

(1) Yes
(2) No

@

```

Multiple Entry

W2JTWHO

```

Who [fill DODOES] [fill TEMPNAME]
own [fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

```

Mark One Only

W2OAST

```

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne
<>][fill TEMP] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No

@

```

Mark One Only

OLDSELF2

```

Last time I recorded that [fill TEMPNAME] owned [fill ASNAME2]
held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME2]
individually?

(1) Yes
(2) No
(3) Recorded in error last time

@

```

Mark One Only

OLDJTWHO2

It says here that last time
[fill TEMPNAME] owned [fill ASNAME2]
jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

- (1) Yes
- (2) No

@

Mark One Only

JTWHOELSE2

[fill ASIDFRMFIL] [fill TEMPNAME] own any [fill ASNAME2]
jointly with anyone else?

- (1) Yes
- (2) No

@

Mark One Only

CHGJT2

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any [fill ASNAME2] jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

CHGJTWHO2

Who [if JTWHOELSE2 eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own [fill ASNAME2]
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Multiple Entry

W2ANYJNT

ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME2] jointly?

- (1) Yes
- (2) No

@

Multiple Entry

W2JTWHO2

Who [fill DODOES] [fill TEMPNAME]
own [fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Mark One Only

W2OAST2

ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif]
any in just [fill HISHER] own name?

[fill OWFNAMEFIL]
[fill OWFNAME2FIL]

- (1) Yes
- (2) No

@

Mark One Only

OLDSELF3

Last time I recorded that [fill TEMPNAME] owned rental property
held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own rental property
individually?

- (1) Yes
- (2) No
- (3) Recorded in error last time

@

Mark One Only

OLDJTWHO3

It says here that last time
[fill TEMPNAME] owned rental property
jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

- (1) Yes
- (2) No

@

Mark One Only

JTWHOELSE3

[fill ASIDEFRMFIL] [fill TEMPNAME] own any rental property
jointly with anyone else?

- (1) Yes
- (2) No

@

Mark One Only

CHGJT3

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any rental property jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

CHGJTWHO3

Who [if JTWHOELSE3 eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own rental property
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Multiple Entry

W2ANYJTRNT

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any rental property jointly?

- (1) Yes
- (2) No

@

Multiple Entry

W2JTWHO3

Who [fill DODOES] [fill TEMPNAME]
own rental property jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Mark One Only

W2OWNRNT

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne
<>][fill TEMP] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

- (1) Yes
- (2) No

@

Mark One Only

OLDSELF4

Last time I recorded that [fill TEMPNAME] owned mortgages
(from which [fill HESHE] received interest) in [fill HISHER]
own name.

[fill C_DODOES] [fill TEMPNAME] still own mortgages
individually?

- (1) Yes
- (2) No
- (3) Recorded in error last time

@

Mark One Only

OLDJTWHO4

It says here that last time
[fill TEMPNAME] owned mortgages
(from which [fill HESHE] received
interest) jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?

- (1) Yes
- (2) No

@

Mark One Only

JTWHOELSE4

[fill ASIDEFRMFIL] [fill TEMPNAME] own any mortgages
jointly with anyone else?

- (1) Yes
- (2) No

@

Mark One Only

CHGJT4

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]
no longer own any mortgages jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

CHGJTWHO4

Who [if JTWHOELSE4 eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own mortgages
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE=ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Multiple Entry

W2MRTJNT

```
ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any mortgages (from which
[fill HESHE] received payments) jointly with anyone else?

(1) Yes
(2) No

@
```

Multiple Entry

W2JTWHO4

```
Who [fill DODOES] [fill TEMPNAME]
own mortgages (from which [fill HESHE]
received interest) jointly with?
```

```
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
```

```
@KEY
[fill ERRORFIL]
```

Mark One Only

W2MRTOWN

```
ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne
<>][fill TEMP] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No

@
```

Mark One Only

OLDSELF5

```
Last time I recorded that [fill TEMPNAME] received royalties.
```

```
[fill C_DODOES] [fill TEMPNAME] still receive royalties?
```

- (1) Yes
- (2) No
- (3) Recorded in error last time

@

Mark One Only

OLDSELF6

Last time I recorded that [fill TEMPNAME] owned
[fill I_OTHFIN] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill I_OTHFIN]?

- (1) Yes
(2) No
(3) Recorded in error last time

@

Multiple Entry

W2ASSET1

SHOW FLASHCARD F
Just to be sure we're covering everything - since
[fill MONTH1] 1st, did [fill TEMPNAME] own, either
individually or jointly...

[r]H[n]

- (1) Yes (2) No

[if OLDAST1A eq <>] ...any U.S. Government savings bonds? @1[endif]
[if OLDAST2A eq <>] ...an interest-earning checking account? @2[endif]
[if OLDAST2B eq <>] ...a savings account? @3[endif]
[if (IDPOS1 eq <1> or IDPOS1 eq <3> or IDPOS1 eq <5> or IDPOS1 eq <7> or IDPOS1 eq <9>) and
(OLDAST1B eq <1> or OLDAST1C eq <1>)]
Aside from any assets held as part of [fill HISHER]
retirement accounts, did [fill HESHE] own, either
individually or jointly...
[endif]
[if OLDAST2C eq <>] ...a money market (MM) deposit account or MM fund? @4[endif]
[if OLDAST2D eq <>] ...any CD's (that is, certificates of deposit)? @5[endif]
[if OLDAST3A eq <>] ...mutual funds? @6[endif]
[if OLDAST3B eq <>] ...stocks? @7[endif]
[if @3 eq <1> or @4 eq <1> or @5 eq <1> or @6 eq <1> or @7 eq <1> or OLDAST2B
eq <1> or OLDAST2C eq <1> or OLDAST2D eq <1> or OLDAST3A eq <1> or OLDAST3B
eq <1>][else][if OLDAST3C eq <1> or OLDAST3D eq <1> or OLDAST3E eq <1>
or OLDAST4A eq <1> or OLDAST4B eq <1> or OLDAST4C eq <1>][else]
...or any other assets that produced income,
such as rental property, mortgages from
which [fill HESHE] received payments, or
any other financial investments? @8
[endif all]

Multiple Entry

W2ASSET2

[fill TEMP]
[fill TEMP2]

[r]H[n]

READ (OR VERIFY) ALL RESPONSE OPTIONS

- (1) Yes (2) No

[if OLDAST3C eq <>] ...any municipal or corporate bonds? @1 [if W2ASSET1@6 eq <1>]EXCLUDE
MUNI/CORP
BONDS HELD IN MUTUAL FUNDS
ALREADY REPORTED[endif][endif]
[if OLDAST3D eq <>] ...U.S. Government securities? @2[endif]
[if OLDAST3E eq <>] ...mortgages from which [fill HESHE]
received payments? @3[endif]
[if OLDAST4A eq <>] ...rental property? @4[endif]
[if OLDAST4B eq <>] ...royalties? @5[endif]
[if OLDAST4C eq <>] ...or any other financial investments? @6[endif]

[if @6 eq <1>]
SPECIFY: @6sp
[endif]

Mark One Only

ASSETIRA

Next are a couple of questions about retirement accounts.
At any time since [fill MONTH1] 1st, [fill HAVHAS]
[fill TEMPNAME] owned an Individual Retirement Account (IRA)
or a Keogh account?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

ASSET401

Did [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] have a 401k, 403b, or thrift plan?

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

ASETDRAW

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received
any lump sum or regular distribution payments from [fill ANYOFFIL]
[fill HISHER] [fill IRA401FIL]?

- (1) Yes, lump sum
- (2) Yes, regular distribution
- (3) Yes, both
- (4) No, no payments received

@

Multiple Entry

ASSET1

SHOW FLASHCARD F
The next few questions are about assets and other investments,
either individually or jointly owned[fill INCLCHILDFIL].
Since [fill MONTH1] 1st, did [fill TEMPNAME]
own, either individually or jointly... [r]H[n]
(1) Yes (2) No
...any U.S. Government savings bonds? @1
...an interest-earning checking account? @2
...a savings account? @3
[if ASSETIRA eq <1> or ASSET401 eq <1>]
Aside from any assets held as part of [fill HISHER]
retirement accounts, did [fill HESHE] own, either
individually or jointly...
[endif]
...a money market (MM) deposit account or MM fund? @4
...any CD's (that is, certificates of deposit)? @5
...mutual funds? @6
...stocks? @7
[if @3 eq <2> and @4 eq <2> and @5 eq <2> and @6 eq <2> and @7 eq <2>]
...or any other assets that produced income,
such as rental property, mortgages from
which [fill HESHE] received payments, or
any other financial investments? @8
[endif]

Multiple Entry

ASSET2

```

[fill TEMP]
[fill TEMP2]

READ (OR VERIFY) ALL RESPONSE OPTIONS

      (1) Yes      (2) No

...any municipal or corporate bonds?    @1
...U.S. Government securities?          @2
...mortgages from which [fill HESHE]
  received payments?                     @3
...rental property?                     @4
...royalties?                           @5
...or any other financial investments?   @6

[if @6 eq <1>]
  SPECIFY: @6sp
[endif]

```

Multiple Entry

MUNCOR

```

Are these municipal/corporate bonds separate from the mutual
funds you just told me about?
      (1) Yes
      (2) No
      @

```

Mark One Only

NOINC

```

Let me make sure that the information I have is correct.
So far, I have not recorded any sources of income
[if OTHBONDFIL ne <>][fill OTHBONDFIL] [endif]for [fill TEMPNAME] since
[fill MONTH1] 1st. Did [fill HESHE] receive any income at all --
any financial help from someone outside the household, any
cash or other assistance from a welfare-type program, any part-time
or odd jobs, or anything else?

      (1) Yes
      (2) No

      @

```

Mark One Only

INCLIST

Let me make sure that the information I have about
[fill PTEMPNAME] income sources since [fill MONTH1] 1st
is correct. [fill OTHERTHANFIL] I have recorded:

```
[if INDEX3 ge <1>]
[u]BUSINESSES/JOBS[n]
[endif]
[if A_EMPBUS(<1>) ne <>]
80 [fill A_EMPBUS(<1>)]
[endif]
[if A_EMPBUS(<2>) ne <>]
81 [fill A_EMPBUS(<2>)]
[endif]
[if A_EMPBUS(<3>) ne <>]
82 [fill A_EMPBUS(<3>)]
[endif]
[if A_EMPBUS(<4>) ne <>]
83 [fill A_EMPBUS(<4>)]
[endif]
[if A_EMPBUS(<5>) ne <>]
84 [fill A_EMPBUS(<5>)]
[endif]
[if A_EMPBUS(<6>) ne <>]
85 [fill A_EMPBUS(<6>)]
[endif]
[if A_EMPBUS(<7>) ne <>]
86 [fill A_EMPBUS(<7>)]
[endif]
[if A_EMPBUS(<8>) ne <>]
87 [fill A_EMPBUS(<8>)]
[endif]
[if A_EMPBUS(<9>) ne <>]
88 [fill A_EMPBUS(<9>)]
[endif]
[if A_EMPBUS(<10>) ne <>]
89 [fill A_EMPBUS(<10>)]
[endif]
[if A_EMPBUS(<11>) ne <>]
90 [fill A_EMPBUS(<11>)]
[endif]
[if A_EMPBUS(<12>) ne <>]
91 [fill A_EMPBUS(<12>)]
[endif]
[if A_EMPBUS(<13>) ne <>]
92 [fill A_EMPBUS(<13>)]
[endif]
[if A_EMPBUS(<14>) ne <>]
93 [fill A_EMPBUS(<14>)]
[endif]
[if A_EMPBUS(<15>) ne <>]
94 [fill A_EMPBUS(<15>)]
[endif]
[if A_EMPBUS(<16>) ne <>]
95 [fill A_EMPBUS(<16>)]
[endif]
[if A_EMPBUS(<17>) ne <>]
96 [fill A_EMPBUS(<17>)]
[endif]
[if A_EMPBUS(<18>) ne <>]
97 [fill A_EMPBUS(<18>)]
[endif]
[if CHCKASSET eq <1>]
[u]OTHER SOURCES OF INCOME[n]
[endif]
[if ISS(<1>,L_NO) eq <1>]
[fill DISS(<1>)]
[endif]
```

```

[if ISS(<2>,L_NO) eq <1>]
[fill DISS(<2>)]
[endif]
[if ISS(<3>,L_NO) eq <1>]
[fill DISS(<3>)]
[endif]
[if ISS(<4>,L_NO) eq <1>]
[fill DISS(<4>)]
[endif]
[if ISS(<5>,L_NO) eq <1>]
[fill DISS(<5>)]
[endif]
[if ISS(<6>,L_NO) eq <1>]
[fill DISS(<6>)]
[endif]
[if ISS(<7>,L_NO) eq <1>]
[fill DISS(<7>)]
[endif]
[if ISS(<8>,L_NO) eq <1>]
[fill DISS(<8>)]
[endif]
[if ISS(<9>,L_NO) eq <1>]
[fill DISS(<9>)]
[endif]
[if ISS(<10>,L_NO) eq <1>]
[fill DISS(<10>)]
[endif]
[if ISS(<11>,L_NO) eq <1>]
[fill DISS(<11>)]
[endif]
[if ISS(<12>,L_NO) eq <1>]
[fill DISS(<12>)]
[endif]
[if ISS(<13>,L_NO) eq <1>]
[fill DISS(<13>)]
[endif]
[if ISS(<14>,L_NO) eq <1>]
[fill DISS(<14>)]
[endif]
[if ISS(<15>,L_NO) eq <1>]
[fill DISS(<15>)]
[endif]
[if ISS(<19>,L_NO) eq <1>]
[fill DISS(<19>)]
[endif]
[if ISS(<20>,L_NO) eq <1>]
20 [if PATANFFIL2 eq <>][fill PATANFFIL1][else][fill PATANFFIL1] and [fill PATANFFIL2][endif]
[endif]
[if ISS(<21>,L_NO) eq <1>]
[fill DISS(<21>)]
[endif]
[if ISS(<23>,L_NO) eq <1>]
[fill DISS(<23>)]
[endif]
[if ISS(<24>,L_NO) eq <1>]
[if PAOTH6SP ne <>]24 [fill PAOTH6SP][else][if OTHPUB@SP1 ne <>]24 [fill OTHPUB@SP1][else][fill
DISS(<24>)] [endif][endif]
[endif]
[if ISS(<25>,L_NO) eq <1>]
[fill DISS(<25>)]
[endif]
[if ISS(<26>,L_NO) eq <1>]
[fill DISS(<26>)]
[endif]
[if ISS(<27>,L_NO) eq <1>]
[fill DISS(<27>)]
[endif]
[if ISS(<28>,L_NO) eq <1>]
[fill DISS(<28>)]
[endif]

```

```
[if ISS(<29>,L_NO) eq <1>]
[fill DISS(<29>)]
[endif]
[if ISS(<30>,L_NO) eq <1>]
[fill DISS(<30>)]
[endif]
[if ISS(<31>,L_NO) eq <1>]
[fill DISS(<31>)]
[endif]
[if ISS(<32>,L_NO) eq <1>]
[fill DISS(<32>)]
[endif]
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[endif]
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[endif]
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[endif]
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[endif]
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[endif]
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[endif]
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[endif]
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[if ISS(<53>,L_NO) eq <1>]
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[endif]
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[endif]
[if ISS(<55>,L_NO) eq <1>]
[fill DISS(<55>)]
[endif]
[if ISS(<56>,L_NO) eq <1>]
[fill DISS(<56>)]
[endif]
[if ISS(<59>,L_NO) eq <1>]
[fill DISS(<59>)]
[endif]
[if ISS(<60>,L_NO) eq <1>]
[fill DISS(<60>)]
[endif]
[if ISS(<61>,L_NO) eq <1>]
```

```

[fill DISS(<61>)]
[endif]
[if ISS(<62>,L_NO) eq <1>]
[fill DISS(<62>)]
[endif]
[if ISS(<63>,L_NO) eq <1>]
[fill DISS(<63>)]
[endif]
[if ISS(<64>,L_NO) eq <1>]
[if PACSH3SP ne <> and PACSH3SP onpath]64 [fill PACSH3SP][else][if OTHPUB_SP2 ne <>]64 [fill
OTHPUB_SP2][else][fill DISS(<64>)][endif][endif]
[endif]

[if AST1B eq <1> or AST1C eq <1> or AST1A eq <1> or AST2A eq <1> or AST2B eq <1>]
[u]ASSETS[n]
[else]
  [if AST2C eq <1> or AST2D eq <1> or AST3A eq <1> or AST3B eq <1> or AST3C eq <1>]
[u]ASSETS[n]
[else]
  [if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
[u]ASSETS[n]
[endif]
[endif]
[endif]
[if AST1B eq <1>]
65 IRA or a Keogh account
[endif]
[if AST1C eq <1>]
66 401k, 403b, or thrift plan
[endif]
[if AST1A eq <1>]
67 U.S. Government savings bonds
[endif]
[if AST2A eq <1>]
68 Interest-earning checking account
[endif]
[if AST2B eq <1>]
69 Savings account
[endif]
[if AST2C eq <1>]
70 Money market deposit account
[endif]
[if AST2D eq <1>]
71 Certificates of deposit
[endif]
[if AST3A eq <1>]
72 Mutual funds
[endif]
[if AST3B eq <1>]
73 Stocks
[endif]
[if AST3C eq <1>]
74 Municipal or corporate bonds
[endif]
[if AST3D eq <1>]
75 U.S. Government securities
[endif]
[if AST3E eq <1>]
76 Mortgages
[endif]
[if AST4A eq <1>]
77 Rental property
[endif]
[if AST4B eq <1>]
78 Royalties
[endif]
[if AST4C eq <1>]
79 Other financial investments [if ASSET2@6 eq <1> and BIZFLAG ne <1>][fill
ASSET2@6SP)][else][if ASSET2@6 eq <1> and BIZFLAG eq <1>][fill ASSET2@6SP] and business
investment][else](business investment)[endif][endif]

```

[endif]

Is this correct?

- (1) Yes
- (2) No

@

Multiple Entry

ERRSRC

Which ones should NOT be on the list? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

```
[if INDEX3 ge <1>]
[u]BUSINESSES/JOBS[n]
[endif]
[if A_EMPBUS(<1>) ne <> or ERRBAD(<80>) eq <80>]
[fill ERRSRC_ARR(<80>):b]80 [fill A_EMPBUS(<1>)]
[endif]
[if A_EMPBUS(<2>) ne <> or ERRBAD(<81>) eq <81>]
[fill ERRSRC_ARR(<81>):b]81 [fill A_EMPBUS(<2>)]
[endif]
[if A_EMPBUS(<3>) ne <> or ERRBAD(<82>) eq <82>]
[fill ERRSRC_ARR(<82>):b]82 [fill A_EMPBUS(<3>)]
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[fill ERRSRC_ARR(<85>):b]85 [fill A_EMPBUS(<6>)]
[endif]
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[endif]
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[endif]
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[endif]
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[endif]
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[fill ERRSRC_ARR(<97>):b]97 [fill A_EMPBUS(<18>)]
[endif]
[if CHCKASSET eq <1>]
[u]OTHER SOURCES OF INCOME[n]
[endif]
[if ISS(<1>,L_NO) eq <1> or ERRBAD(<1>) eq <1>]
[fill ERRSRC_ARR(<1>):b][fill DISS(<1>)]
```



```
[endif]
[if ISS(<2>,L_NO) eq <1> or ERBAD(<2>) eq <2>]
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[endif]
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[endif]
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[fill ERRSRC_ARR(<7>):b][fill DISS(<7>)]
[endif]
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[endif]
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[endif]
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[fill ERRSRC_ARR(<11>):b][fill DISS(<11>)]
[endif]
[if ISS(<12>,L_NO) eq <1> or ERBAD(<12>) eq <12>]
[fill ERRSRC_ARR(<12>):b][fill DISS(<12>)]
[endif]
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[fill ERRSRC_ARR(<13>):b][fill DISS(<13>)]
[endif]
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[fill ERRSRC_ARR(<14>):b][fill DISS(<14>)]
[endif]
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[fill ERRSRC_ARR(<15>):b][fill DISS(<15>)]
[endif]
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[fill ERRSRC_ARR(<19>):b][fill DISS(<19>)]
[endif]
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[fill ERRSRC_ARR(<20>):b]20 [if PATANFFIL2 eq <>][fill PATANFFIL1][else][fill PATANFFIL1] and
[fill PATANFFIL2][endif]
[endif]
[if ISS(<21>,L_NO) eq <1> or ERBAD(<22>) eq <22>]
[fill ERRSRC_ARR(<21>):b][fill DISS(<21>)]
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[fill ERRSRC_ARR(<23>):b][fill DISS(<23>)]
[endif]
[if ISS(<24>,L_NO) eq <1> or ERBAD(<24>) eq <24>]
[fill ERRSRC_ARR(<24>):b][if PAOTH6SP ne <>]24 [fill PAOTH6SP][else][if OTHPUB@SP1 ne <>]24
[fill OTHPUB@SP1][else][fill DISS(<24>)][endif][endif]
[endif]
[if ISS(<25>,L_NO) eq <1> or ERBAD(<25>) eq <25>]
[fill ERRSRC_ARR(<25>):b][fill DISS(<25>)]
[endif]
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[endif]
[if ISS(<27>,L_NO) eq <1> or ERBAD(<27>) eq <27>]
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[if ISS(<28>,L_NO) eq <1> or ERBAD(<28>) eq <28>]
```

```

[fill ERRSRC_ARR(<28>):b][fill DISS(<28>)]
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[endif]
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[fill ERRSRC_ARR(<30>):b][fill DISS(<30>)]
[endif]
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[fill ERRSRC_ARR(<31>):b][fill DISS(<31>)]
[endif]
[if ISS(<32>,L_NO) eq <1> or ERBAD(<32>) eq <32>]
[fill ERRSRC_ARR(<32>):b][fill DISS(<32>)]
[endif]
[if ISS(<33>,L_NO) eq <1> or ERBAD(<33>) eq <33>]
[fill ERRSRC_ARR(<33>):b][fill DISS(<33>)]
[endif]
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[fill ERRSRC_ARR(<34>):b][fill DISS(<34>)]
[endif]
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[endif]
[if ISS(<36>,L_NO) eq <1> or ERBAD(<36>) eq <36>]
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[endif]
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[fill ERRSRC_ARR(<37>):b][fill DISS(<37>)]
[endif]
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[fill ERRSRC_ARR(<38>):b][fill DISS(<38>)]
[endif]
[if ISS(<39>,L_NO) eq <1> or ERBAD(<39>) eq <39>]
[fill ERRSRC_ARR(<39>):b][fill DISS(<39>)]
[endif]
[if ISS(<40>,L_NO) eq <1> or ERBAD(<40>) eq <40>]
[fill ERRSRC_ARR(<40>):b][fill DISS(<40>)]
[endif]
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[endif]
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[endif]
[if ISS(<50>,L_NO) eq <1> or ERBAD(<50>) eq <50>]
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[endif]
[if ISS(<51>,L_NO) eq <1> or ERBAD(<51>) eq <51>]
[fill ERRSRC_ARR(<51>):b][fill DISS(<51>)]
[endif]
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[fill ERRSRC_ARR(<52>):b][fill DISS(<52>)]
[endif]
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[endif]
[if ISS(<54>,L_NO) eq <1> or ERBAD(<54>) eq <54>]
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[endif]
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[fill ERRSRC_ARR(<55>):b][fill DISS(<55>)]
[endif]
[if ISS(<56>,L_NO) eq <1> or ERBAD(<56>) eq <56>]
[fill ERRSRC_ARR(<56>):b][fill DISS(<56>)]
[endif]
[if ISS(<59>,L_NO) eq <1> or ERBAD(<59>) eq <59>]
[fill ERRSRC_ARR(<59>):b][fill DISS(<59>)]
[endif]
[if ISS(<60>,L_NO) eq <1> or ERBAD(<60>) eq <60>]
[fill ERRSRC_ARR(<60>):b][fill DISS(<60>)]

```

```
[endif]
[if ISS(<61>,L_NO) eq <1> or ERBAD(<61>) eq <61>]
[fill ERRSRC_ARR(<61>):b][fill DISS(<61>)]
[endif]
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[fill ERRSRC_ARR(<62>):b][fill DISS(<62>)]
[endif]
[if ISS(<63>,L_NO) eq <1> or ERBAD(<63>) eq <63>]
[fill ERRSRC_ARR(<63>):b][fill DISS(<63>)]
[endif]
[if ISS(<64>,L_NO) eq <1> or ERBAD(<64>) eq <64>]
[fill ERRSRC_ARR(<64>):b]64 [if PACSH3SP ne <> and PACSH3SP onpath][fill PACSH3SP][else][fill
OTHPUB_SP2][endif]
[endif]

[if AST1B eq <1> or AST1C eq <1> or AST1A eq <1> or AST2A eq <1> or AST2B eq <1>]
[u]ASSETS[n]
[else]
  [if AST2C eq <1> or AST2D eq <1> or AST3A eq <1> or AST3B eq <1> or AST3C eq <1>]
[u]ASSETS[n]
  [else]
    [if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
[u]ASSETS[n]
    [endif]
  [endif]
[endif]
[if AST1B eq <1> or ERBAD(<65>) eq <65>]
[fill ERRSRC_ARR(<65>):b]65 IRA or a Keogh account
[endif]
[if AST1C eq <1> or ERBAD(<66>) eq <66>]
[fill ERRSRC_ARR(<66>):b]66 401k, 403b, or thrift plan
[endif]
[if AST1A eq <1> or ERBAD(<67>) eq <67>]
[fill ERRSRC_ARR(<67>):b]67 U.S. Government savings bonds
[endif]
[if AST2A eq <1> or ERBAD(<68>) eq <68>]
[fill ERRSRC_ARR(<68>):b]68 Interest-earning checking account
[endif]
[if AST2B eq <1> or ERBAD(<69>) eq <69>]
[fill ERRSRC_ARR(<69>):b]69 Savings account
[endif]
[if AST2C eq <1> or ERBAD(<70>) eq <70>]
[fill ERRSRC_ARR(<70>):b]70 Money market deposit account
[endif]
[if AST2D eq <1> or ERBAD(<71>) eq <71>]
[fill ERRSRC_ARR(<71>):b]71 Certificates of deposit
[endif]
[if AST3A eq <1> or ERBAD(<72>) eq <72>]
[fill ERRSRC_ARR(<72>):b]72 Mutual funds
[endif]
[if AST3B eq <1> or ERBAD(<73>) eq <73>]
[fill ERRSRC_ARR(<73>):b]73 Stocks
[endif]
[if AST3C eq <1> or ERBAD(<74>) eq <74>]
[fill ERRSRC_ARR(<74>):b]74 Municipal or corporate bonds
[endif]
[if AST3D eq <1> or ERBAD(<75>) eq <75>]
[fill ERRSRC_ARR(<75>):b]75 U.S. Government securities
[endif]
[if AST3E eq <1> or ERBAD(<76>) eq <76>]
[fill ERRSRC_ARR(<76>):b]76 Mortgages
[endif]
[if AST4A eq <1> or ERBAD(<77>) eq <77>]
[fill ERRSRC_ARR(<77>):b]77 Rental property
[endif]
[if AST4B eq <1> or ERBAD(<78>) eq <78>]
[fill ERRSRC_ARR(<78>):b]78 Royalties
[endif]
[if AST4C eq <1> or ERBAD(<79>) eq <79>]
[fill ERRSRC_ARR(<79>):b]79 Other financial investments [if ASSET2@6 eq <1> and BIZFLAG ne
```

```
<1>([fill ASSET2@6SP])[else][if ASSET2@6 eq <1> and BIZFLAG eq <1>]([fill ASSET2@6SP] and business
investment)[else](business investment)[endif][endif]
[endif]
```

@KEY

Mark One Only

ANYOTH

Is anything missing? Did [fill TEMPNAME] [fill PERSONALLYFIL] have any other income sources, such as money from someone outside this household, from the government or military, from any [fill OTHERFIL] kind of work, or from any other source outside this household?

IT IS EXTREMELY IMPORTANT TO GET A COMPLETE LISTING OF ALL INCOME SOURCES.

- (1) Yes
(2) No

@

Multiple Entry

OTHSRCE2

SHOW FLASHCARD G IF NECESSARY

What kind of income? Anything else?

[r]H[n]

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

	[if A_OTHSRCE2(<1>) eq <1>]X [else] [endif](1)	Income from Job/Business/Other Work	
	[if A_OTHSRCE2(<2>) eq <2>]X [else] [endif](2)	Unemployment or Workers Compensation, and	
Disability		Payments	
	[if A_OTHSRCE2(<3>) eq <3>]X [else] [endif](3)	Social Security, Pensions, Retirement,	
and Survivor		Income	
	[if A_OTHSRCE2(<4>) eq <4>]X [else] [endif](4)	Military or Veterans Benefits/Pay	
Programs		[if A_OTHSRCE2(<5>) eq <5>]X [else] [endif](5)	Public Assistance and Other Welfare
	[if A_OTHSRCE2(<6>) eq <6>]X [else] [endif](6)	Lump Sum Payments	
	[if A_OTHSRCE2(<7>) eq <7>]X [else] [endif](7)	Support from Others Outside the Household	
	[if A_OTHSRCE2(<8>) eq <8>]X [else] [endif](8)	Miscellaneous Cash Income	
	[if A_OTHSRCE2(<9>) eq <9>]X [else] [endif](9)	Assets	

@KEY [fill TEMP]

Multiple Entry

ADJOBUS

PROBE IF NECESSARY

Provide a brief label or description of work, job or business:

@1

[if ADJOBUS@1 valid and ADJOBUS@1 onpath]
When we talk about this later, I'm going to refer to this as
[fill HISHER] [fill ADJOBUS@1] work.
Is this OK?

- (1) Yes, description OK
(2) No, change description

@2

[endif]

Multiple Entry

OTHUNEMP

```
PROBE IF NECESSARY:
What form of Unemployment or Workers Compensation, and
Disability Payments?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

    [if ERRBAD(<5>) eq <5>][fill OTHSRCE_ARR(<5>):1](5) State Unemployment Compensation[endif]
    [if ERRBAD(<6>) eq <6>][fill OTHSRCE_ARR(<6>):1](6) Supplemental Unemployment
Benefits[endif]
    [if ERRBAD(<7>) eq <7>][fill OTHSRCE_ARR(<7>):1](7) Other Unemployment Compensation[endif]
    [if ERRBAD(<9>) eq <9>][fill OTHSRCE_ARR(<9>):1](9) Black Lung Payments[endif]
    [if ERRBAD(<10>) eq <10>][fill OTHSRCE_ARR(<10>):1](10) Workers Compensation[endif]
    [if ERRBAD(<11>) eq <11>][fill OTHSRCE_ARR(<11>):1](11) State Temporary Sickness or
Disability Benefits[endif]
    [if ERRBAD(<12>) eq <12>][fill OTHSRCE_ARR(<12>):1](12) Employer or Union Temporary
Sickness Benefits[endif]
    [if ERRBAD(<13>) eq <13>][fill OTHSRCE_ARR(<13>):1](13) Payments from a Sickness,
Accident, or Disability
        Insurance Policy Purchased on your own[endif]
    [if ERRBAD(<14>) eq <14>][fill OTHSRCE_ARR(<14>):1](14) Employer Disability Payments[endif]

@KEY [fill TEMP]
```

Multiple Entry

OTHSS

```
PROBE IF NECESSARY:
What form of Social Security, Pensions, Retirement, and Survivor Income?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

    [if ERRBAD(<1>) eq <1>][fill OTHSRCE_ARR(<1>):1](1) Social Security
[else]
    [endif][if ERRBAD(<34>) eq <34>][fill
OTHSRCE_ARR(<34>):1](34) State Government Pension[endif]
    [if ERRBAD(<2>) eq <2>][fill OTHSRCE_ARR(<2>):1](2) Railroad Retirement
[else]
    [endif][if ERRBAD(<35>) eq <35>][fill
OTHSRCE_ARR(<35>):1](35) Local Government Pension[endif]
    [if ERRBAD(<3>) eq <3>][fill OTHSRCE_ARR(<3>):1](3) Federal SSI
[else]
    [endif][if ERRBAD(<36>) eq <36>][fill
OTHSRCE_ARR(<36>):1](36) Income from a Paid-up Life[endif]
    [if ERRBAD(<4>) eq <4>][fill OTHSRCE_ARR(<4>):1](4) State SSI
[else]
    [endif] [if ERRBAD(<36>) eq <36>]Insurance Policy or
Annuity[endif]
    [if ERRBAD(<8>) eq <8>][fill OTHSRCE_ARR(<8>):1](8) Veterans Compensation or
[else]
    [endif][if ERRBAD(<37>) eq <37>][fill
OTHSRCE_ARR(<37>):1](37) Income from Estates or Trusts[endif]
    [if ERRBAD(<8>) eq <8>]Pension [else]
[endif][if ERRBAD(<38>) eq <38>][fill OTHSRCE_ARR(<38>):1](38) Payments for Retirement,[endif]
    [if ERRBAD(<30>) eq <30>][fill OTHSRCE_ARR(<30>):1](30) Pension from a Company or
[else]
    [endif] [if ERRBAD(<38>) eq <38>]Disability or as a
Survivor[endif]
    [if ERRBAD(<30>) eq <30>]Union [else]
[endif] [if ERRBAD(<38>) eq <38>]Benefit[endif]
    [if ERRBAD(<31>) eq <31>][fill OTHSRCE_ARR(<31>):1](31) Federal Civil Service or
[else]
    [endif][if ERRBAD(<39>) eq <39>][fill
OTHSRCE_ARR(<39>):1](39) Pension/Retirement Lump Sums[endif]
    [if ERRBAD(<31>) eq <31>]Other Fed. Civilian [else]
[endif][if ERRBAD(<42>) eq <42>][fill OTHSRCE_ARR(<42>):1](42) Draw from IRA/Keogh/401k,[endif]
    [if ERRBAD(<31>) eq <31>]Employee Pension [else]
[endif] [if ERRBAD(<42>) eq <42>]403b, or Thrift Plan[endif]
    [if ERRBAD(<32>) eq <32>][fill OTHSRCE_ARR(<32>):1](32) U.S. Military Retirement Pay
[else]
    [endif][if ERRBAD(<52>) eq <52>][fill
OTHSRCE_ARR(<52>):1](52) Lump Sum Payments[endif]
    [if ERRBAD(<33>) eq <33>][fill OTHSRCE_ARR(<33>):1](33) National Guard or Reserve[endif]
    [if ERRBAD(<33>) eq <33>]Forces Retirement[endif]

@KEY [fill TEMP]
```

Multiple Entry

OTHMIL

```

PROBE IF NECESSARY:
What form of Military or Veterans Benefits or Pay?

ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

      [if ERRBAD(<8>) eq <8>][fill OTHSRCE_ARR(<8>):1](8) Veterans Compensation or
Pension[endif]
      [if ERRBAD(<32>) eq <32>][fill OTHSRCE_ARR(<32>):1](32) U.S. Military Retirement Pay[endif]
      [if ERRBAD(<33>) eq <33>][fill OTHSRCE_ARR(<33>):1](33) National Guard or Reserve Forces
Retirement[endif]
      [if ERRBAD(<40>) eq <40>][fill OTHSRCE_ARR(<40>):1](40) The G.I. Bill[endif]
      [if ERRBAD(<41>) eq <41>][fill OTHSRCE_ARR(<41>):1](41) Department of Veterans Affairs
Educational Assistance[endif]
      [if ERRBAD(<54>) eq <54>][fill OTHSRCE_ARR(<54>):1](54) National Guard or Reserve
Pay[endif]

      @KEY [fill TEMP]

```

Multiple Entry

OTHPUB

```

PROBE IF NECESSARY:
What form of Public Assistance and Other Welfare Programs?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
      [if ERRBAD(<3>) eq <3>][fill OTHSRCE_ARR(<3>):1](3) Federal Supplemental Security
Income[endif]
      [if ERRBAD(<4>) eq <4>][fill OTHSRCE_ARR(<4>):1](4) State Supplemental Security
Income[endif]
      [if ERRBAD(<19>) eq <19>][fill OTHSRCE_ARR(<19>):1](19) Energy Assistance[endif]
      [if ERRBAD(<20>) eq <20>][fill OTHSRCE_ARR(<20>):1](20) Cash Assistance (TANF or
AFDC)[endif]
      [if ERRBAD(<21>) eq <21>][fill OTHSRCE_ARR(<21>):1](21) General Assistance or General
Relief[endif]
      [if ERRBAD(<24>) eq <24>][fill OTHSRCE_ARR(<24>):1](24) Other Welfare[endif]
      [if ERRBAD(<25>) eq <25>][fill OTHSRCE_ARR(<25>):1](25) WIC, or Women, Infants and
Children Nutrition Program[endif]
      [if ERRBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):1](26) Pass Through Child Support
payments[endif]
      [if ERRBAD(<27>) eq <27>][fill OTHSRCE_ARR(<27>):1](27) Food Stamps[endif]
      [if ERRBAD(<59>) eq <59>][fill OTHSRCE_ARR(<59>):1](59) Child Care Assistance[endif]
      [if ERRBAD(<60>) eq <60>][fill OTHSRCE_ARR(<60>):1](60) Transportation Assistance[endif]
      [if ERRBAD(<61>) eq <61>][fill OTHSRCE_ARR(<61>):1](61) Food Assistance (grocery money,
vouchers, certificates)[endif]
      [if ERRBAD(<62>) eq <62>][fill OTHSRCE_ARR(<62>):1](62) Clothing Assistance[endif]
      [if ERRBAD(<63>) eq <63>][fill OTHSRCE_ARR(<63>):1](63) Housing Assistance[endif]
      [if ERRBAD(<64>) eq <64>][fill OTHSRCE_ARR(<64>):1](64) Short-Term Cash Assistance[endif]
      @KEY [fill TEMP]
      [if OTHSRCE_ARR(<24>) eq <X> or @KEY eq <24>] @SP1[endif]

```

Multiple Entry

OTHPUB_SP2

What was the other Short-Term Cash Assistance?

@

Multiple Entry

OTHLUMP

```
PROBE IF NECESSARY:
What form of Lump Sum Payments?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

    [if ERRBAD(<15>) eq <15>][fill OTHSRCE_ARR(<15>):1](15) Severance Pay[endif]
    [if ERRBAD(<36>) eq <36>][fill OTHSRCE_ARR(<36>):1](36) Income from a Paid-up Life
Insurance Policy or Annuity[endif]
    [if ERRBAD(<39>) eq <39>][fill OTHSRCE_ARR(<39>):1](39) Pension/Retirement Lump Sums[endif]
    [if ERRBAD(<52>) eq <52>][fill OTHSRCE_ARR(<52>):1](52) Lump Sum Payments[endif]
    [if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]

    @KEY [fill TEMP]
```

Multiple Entry

OTHOUT

```
PROBE IF NECESSARY:
What form of Support from Others Outside the Household?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

    [if ERRBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):1](26) Pass Through Child Support
payments[endif]
    [if ERRBAD(<28>) eq <28>][fill OTHSRCE_ARR(<28>):1](28) Child Support Payments[endif]
    [if ERRBAD(<29>) eq <29>][fill OTHSRCE_ARR(<29>):1](29) Alimony Payments[endif]
    [if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a
Charitable Group[endif]
    [if ERRBAD(<51>) eq <51>][fill OTHSRCE_ARR(<51>):1](51) Money from Relatives or
Friends[endif]

    @KEY [fill TEMP]
```

Multiple Entry

OTHMISC

```
PROBE IF NECESSARY:
What form of Miscellaneous Cash Income?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

    [if ERRBAD(<23>) eq <23>][fill OTHSRCE_ARR(<23>):1](23) Foster Child Care Payments[endif]
    [if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a
Charitable Group[endif]
    [if ERRBAD(<53>) eq <53>][fill OTHSRCE_ARR(<53>):1](53) Income from Roomers or
Boarders[endif]
    [if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]

    @KEY [fill TEMP]
```

Multiple Entry

OTHASST

```

PROBE IF NECESSARY: What form of Assets?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
  [if ERRBAD(<1>) eq <1>][fill OTHASST_ARR(<1>):1](1) IRA (Individual Retirement Account)
or a Keogh account[endif]
  [if ERRBAD(<2>) eq <2>][fill OTHASST_ARR(<2>):1](2) 401k, 403b, or thrift plan[endif]
  [if ERRBAD(<3>) eq <3>][fill OTHASST_ARR(<3>):1](3) Interest-earning checking
account[endif]
  [if ERRBAD(<4>) eq <4>][fill OTHASST_ARR(<4>):1](4) Savings account[endif]
  [if ERRBAD(<5>) eq <5>][fill OTHASST_ARR(<5>):1](5) Money market deposit account[endif]
  [if ERRBAD(<6>) eq <6>][fill OTHASST_ARR(<6>):1](6) Certificates of deposit[endif]
  [if ERRBAD(<7>) eq <7>][fill OTHASST_ARR(<7>):1](7) Mutual funds[endif]
  [if ERRBAD(<8>) eq <8>][fill OTHASST_ARR(<8>):1](8) Stocks[endif]
  [if ERRBAD(<9>) eq <9>][fill OTHASST_ARR(<9>):1](9) Municipal or corporate bonds[endif]
  [if ERRBAD(<10>) eq <10>][fill OTHASST_ARR(<10>):1](10) U.S. Government securities[endif]
  [if ERRBAD(<11>) eq <11>][fill OTHASST_ARR(<11>):1](11) Mortgages from which he/she
received payments[endif]
  [if ERRBAD(<12>) eq <12>][fill OTHASST_ARR(<12>):1](12) Rental property[endif]
  [if ERRBAD(<13>) eq <13>][fill OTHASST_ARR(<13>):1](13) Royalties[endif]
  [if ERRBAD(<14>) eq <14>][fill OTHASST_ARR(<14>):1](14) U.S. Government savings
bonds[endif]
  [fill OTHASST_ARR(<15>):1](15) Other financial investments
  @KEY [fill TEMP]
  [if OTHASST_ARR(<15>) eq <X> or @KEY eq <15> or AST4C eq <1>] @SP[endif]

```

Multiple Entry

JT

```

[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].
[else]Earlier you told me that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].[endif]
Did [fill HESHE] own any [fill ASNAME] jointly
with someone else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

(1) Yes
(2) No

@

```

Multiple Entry

JTWHO

```

[fill OTHSPOUSE][if TEMP ne <>] [fill TEMP][endif] [fill DODOES]
[fill TEMPNAME] own
[fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

```

Mark One Only

OAST

```

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL]
[fill INADDITIONFIL2] [fill HESHE] [fill ALSOFIL]
own any in [fill HISHER] name only?

(1) Yes
(2) No

@

```


Multiple Entry

ANYJNT

```
[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].[endif]
Did [fill TEMPNAME] [fill FNDSTCK2FIL]
jointly with someone else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]
```

- (1) Yes
- (2) No

@

Multiple Entry

JTWHO2

```
[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
[fill ASNAME2] jointly with?
```

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Mark One Only

OAST2

ASSET TYPE: [fill C_ASNAME2]

```
[fill INADDITIONFIL]
[fill INADDITIONFIL2] [fill TEMPNAME] [fill FNDSTCK1FIL]
in [fill HISHER] own name?
```

- (1) Yes
- (2) No

@

Multiple Entry

ANYJTRNT

```
[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.[endif]
Did [fill TEMPNAME] own any rental property jointly
with someone else [fill OTHSPOUSE]
```

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

JTWHO3

```
[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
rental property jointly with?
```

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Mark One Only

OWNRNT

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] own any
rental property in [fill HISHER] own name?

(1) Yes
(2) No

@

Multiple Entry

MRTJNT

[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.[endif]

Did [fill HESHE] own this mortgage jointly with someone
else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE] [r]H[n]

(1) Yes
(2) No

@

Multiple Entry

JTWHO4

[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
mortgages (from which [fill HESHE]
received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Mark One Only

MRTOWN

ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] hold any in [fill HISHER] own name?

(1) Yes
(2) No

@

Mark One Only

PAYHR

[if JOB2 eq E_NO]The next questions are about income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif]

[if I_PAYHR eq <1>]Last time I recorded [fill TEMPNAME] had a set annual salary. [fill TEMP] that still the case, or [fill ISWASFIL] [fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?
[else][if I_PAYHR eq <2>]Last time I recorded [fill TEMPNAME] [fill WASWERE] paid by the hour. [fill TEMP] that still the case, or [fill TEMP2] [fill HESHE] have a set annual salary, or [fill ISWASFIL] [fill HESHE] paid some other way?
[else][fill DIDFIL] [fill HESHE] have a set annual salary, [fill ISWASFIL] [fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?[endif][endif]

(1) Set annual salary
(2) Paid by the hour
(3) Paid some other way

@

Enter Number

PYRAT

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill ATJOBFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if PAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif] [r]H[n]
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$_ per hour

Enter Number

HRAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@

Mark One Only

PWPYRAT

It says here that [fill TEMPNAME] received \$[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWPYRATFIX

Job With: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$_

Mark One Only

BIGWPYRAT

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill PWPYRATFIX:},
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill PYRAT:,} IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PYPER

[if PAYHR offpath and PYRAT offpath][if JOB2 eq E_NO]The next questions are about the income
[fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?
READ IF NECESSARY

- (1) Once a week
- (2) Once every 2 weeks
- (3) Once a month
- (4) Twice a month
- (5) On commission
- (6) Some other way

@

Enter Text

OTHPY

The next questions are about the income [fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?

READ IF NECESSARY

- (1) Once a week
- (2) Once every 2 weeks
- (3) Once a month
- (4) Twice a month
- (5) On commission
- (6) Some other way

[r]6[n]

SPECIFY THE OTHER PAY PERIOD:

@

Multiple Entry

LSTPY

[if PAYHR offpath and PYRAT offpath and PYPER offpath][if JOB2 eq E_NO]The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else] We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

SHOW CALENDAR ON FLASHCARD E

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME] last paid (by [fill EMPNAM])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON
DAY: @DAY

Enter Text

AL_LSTPY

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Person was last paid before job began. PRESS F1 TO BACK UP AND CORRECT
(P) TO PROCEED @

Mark One Only

PREASYW

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts.
Is that still a good way to proceed?

- (1) Yes
(2) No

@

Mark One Only

EASYWAY

[if PAYHR offpath and PYRAT offpath and PYPER offpath and LSTPY@MON offpath][if JOB2 eq E_NO]The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else] We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

[if PREASYW offpath](The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE taxes and other deductions. We can do that in several ways.) [else]We have several ways to get to monthly amounts.[endif]

We can go straight to monthly totals, or we can try to work with [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]annual income amounts,

if that would be easier. What would be easiest for you?

- (1) Monthly totals
[fill ANSFIL]
[fill ANS3FIL]
(4) Annual amount
(5) Some other way

@

Multiple Entry

MONTHLY

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else] We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif] How much [fill RECEIVFIL] BEFORE deductions from [fill JOBBIZFIL]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]
@5 [fill ERRORFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

Mark One Only

PWMONTH

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [if TOTALS eq <0>]less than \$10[else][fill TOTALS:],][endif] a month from this job (with [fill EMPNAM]). Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWMONTHFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$\$@

Mark One Only

BIGPWMONTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MONTHLY5_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MONTHLY4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MONTHLY3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MONTHLY2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MONTHLY@5],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MONTHLY@4],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MONTHLY@3],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MONTHLY@2],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MONTHLY@1],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

VARY

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

- (1) The same
- (2) Varied

@

Enter Number

SAME

[if VARY offpath]I have recorded from before [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if VARY offpath]ENTER (V) IF PAYCHECKS VARY[endif]
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

PAYAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWSAME

I have recorded from last time that [fill TEMPNAME] had a gross
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \${fill
TOTALS:,[endif] from this job
(with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWSAMEFIX

JOB WITH: [fill EMPNAM]

What is the correct [fill WEEKMTHFIL] amount?

\${@}

Mark One Only

BIGPWSAME

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \${fill PWSAMEFIX:,[endif] IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGSAME

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
\${fill SAME:,[endif] IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

CALCPYVRThat comes out to about \${fill PAYHOURFIL:,[endif] per month.
Does that sound about right?

- (1) Yes
(2) No

@

Enter Number

SAMECHKWhat [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
taxes and deductions?

\${@}

Multiple Entry

P1M

Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE. [r]H[n]

[fill MONTHXFIL] [fill PAYDAYFIL5]

@51 @52 @53 @54 @55

[fill MONTH4FIL] [fill PAYDAYFIL4]

@41 @42 @43 @44 @45

[fill MONTH3FIL] [fill PAYDAYFIL3]

@31 @32 @33 @34 @35

[fill MONTH2FIL] [fill PAYDAYFIL2]

@21 @22 @23 @24 @25

[fill MONTH1FIL] [fill PAYDAYFIL1]

@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

PWP1M

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:], [endif] a month
from this job (with [fill EMPNAM]).
Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWP1MFX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWP1M

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWP1MFX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MTOT5VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTOTAL5:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MTOT4VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTOTAL4:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MTOT3VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTOTAL3:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MTOT2VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTOTAL2:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MTOT1VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTOTAL1:], IS
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

EXTRA1

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

- IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
- IF NO, PRESS (P) TO PROCEED.

@

Mark One Only

RATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] \${fill PYRAT: ,}.

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
- (2) RAISE/DECREASE

@

Multiple Entry

STRTPAY

When did that \${fill PYRAT: ,} an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

PYRAT2

What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$_ per hour

Enter Number

HRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$_

Mark One Only

PWPYRAT2

It says here that [fill TEMPNAME] received \${fill I_PYRAT} per hour from [fill EMPNAM]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWPYRAT2FIX

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$_

Mark One Only

BIGPWPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill PWPYRAT2FIX:},
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill PYRAT2:}, IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

CALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked
[fill JOBHRS] hours per week. At \${fill PYRAT:} per hour, that
works out to about \${fill PAYHOURFIL:} [fill WEEKFIL].
Does that sound about right for [fill PTEMPNAME] gross income?

- (1) Yes
(2) No

@

Enter Number

ESTHR1

What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
\${fill PYRAT:} pay rate?

\$@

Mark One Only

CALCHR2

\${fill PYRAT2:} per hour works out to about \${fill PAYHOUR2FIL:}
[fill WEEKFIL].
Does that sound about right?

- (1) Yes
(2) No

@

Enter Number

ESTHR2

What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
\${fill PYRAT2:} pay rate?

\$@

Enter Number

AMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

APXAMT1

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWAMT1

I have recorded from last time that [fill PTEMPNAME]
annual income from this job (with [fill EMPNAM]) was
[if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif]. Does that still
sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWAMT1FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

BIGPWAMT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill PWAMT1FIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMOUNT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

SAMEAMT1

[fill HASWASFIL] [fill HISHER] annual salary for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same annual salary throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

STRTANN1

When did that \${fill PAYANN1FIL:,} annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

AMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

APXAMT2

[fill SORRYFIL]
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWAMT2

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \${fill PAYANN1FIL:,}[endif] from this job (with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWAMT2FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

BIGPWAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill PWAMT2FIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMOUNT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

CALCANN1

That \$[fill PAYANN2FIL:] annual salary, divided by 12 months, works out to be about \$[fill PAYANN1FIL:]. Does that sound about right for a gross monthly amount?

- (1) Yes
- (2) No

@

Enter Number

ESTANN1

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

Mark One Only

CALCANN2

And for [fill HISHER] salary before that...

\$[fill PAYANN1FIL:] divided by 12 is about \$[fill PAYANN2FIL:]. Is that about right for a gross monthly amount?

- (1) Yes
- (2) No

@

Enter Number

ESTANN2

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

Multiple Entry

TRYMNTH

Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from
[fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

Mark One Only

PWTRYMNTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about [fill
TOTALS:,][endif] a month
from this job (with [fill EMPNAM]).
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWTRYMNTHFIX

JOB WITH: [fill EMPNAM]
What is the correct monthly amount?

\$@

Mark One Only

BIGPWTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWTRYMNTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

TRYMTH5_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

TRYMTH4_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

TRYMTH3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

TRYMTH2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

TRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGTRYMTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \${fill TRYMNTH@5:,},
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGTRYMTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \${fill TRYMNTH@4:,},
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGTRYMTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \${fill TRYMNTH@3:,},
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BIGTRYMTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TRYMNTH@2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTRYMTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TRYMNTH@1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

ANYTIPS

Since [fill MONTH1STFIL], did [fill TEMPNAME] receive
any tips, bonuses, cash or monetary awards, overtime pay,
or commissions from [fill JOBBIZFIL]?

- (1) Yes
- (2) No

@

Mark One Only

TIPS

Did the income amounts we just talked about include all of
[fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay,
or commissions) from [fill JOBBIZFIL]?

- (1) Yes
- (2) No

@

Multiple Entry

TIPSAMT

How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime pay, or commissions) [fill JOBBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

PWTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWMONTHFIL] a month from this job in tips, bonuses, or commissions (with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWTIPFIX

JOB WITH: [fill EMPNAM]
What is the correct monthly amount?

\$@

Mark One Only

BIGPWTIP

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, \$[fill PWTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTIP5

DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill TIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill TIPTOTAL4:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TIPTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TIPTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TIPTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

CONTING

The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBEMPFIL] so far this month?
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]
@51 @52 @53 @54 @55

How about [fill MONTH4]?
@41 @42 @43 @44 @45

And [fill MONTH3]?
@31 @32 @33 @34 @35

And [fill MONTH2]?
@21 @22 @23 @24 @25

And [fill MONTH1]?
@11 @12 @13 @14 @15

Mark One Only

PWCONTING

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month from [fill JOBEMPFIL].
Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWCONTINGFIX

What is the correct monthly amount?

\$@

Mark One Only

BIGPWCON

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWCONTINGFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCON5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill CONTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCON4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill CONTOTAL4:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCON3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill CONTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCON2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill CONTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCON1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill CONTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

TAKEHOME

[fill REGPAYFIL] the amounts you gave
me [fill HISHER] take-home pay, or were they [fill HISHER]
gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@

Mark One Only

GETGROSS

This survey needs to get people's gross income amounts. Do you know [fill HJSHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

- (1) Yes
- (2) No

@

Multiple Entry

GROSSPAYM5

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill P1M5_2:,)	\$\$@2
\$(fill P1M5_3:,)	\$\$@3
\$(fill P1M5_4:,)	\$\$@4
\$(fill P1M5_5:,)	\$\$@5

Mark One Only

GROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], \$(fill GTOTAL5:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

ALLGROSSM5

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

GROSSPAYM4

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill P1M4_2:,)	\$\$@2
\$(fill P1M4_3:,)	\$\$@3
\$(fill P1M4_4:,)	\$\$@4
\$(fill P1M4_5:,)	\$\$@5

Mark One Only

GROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
\${fill GTOTAL4:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

ALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

GROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:},	\${@1}
\${fill P1M3_2:},	\${@2}
\${fill P1M3_3:},	\${@3}
\${fill P1M3_4:},	\${@4}
\${fill P1M3_5:},	\${@5}

Mark One Only

GROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
\${fill GTOTAL3:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

ALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

GROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill P1M2_2:,}	\$@2
\${fill P1M2_3:,}	\$@3
\${fill P1M2_4:,}	\$@4
\${fill P1M2_5:,}	\$@5

Mark One Only

GROSSM2VER

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
\${fill GTOTAL2:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

ALLGROSSM2

DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

GROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill P1M1_2:,}	\$@2
\${fill P1M1_3:,}	\$@3
\${fill P1M1_4:,}	\$@4
\${fill P1M1_5:,}	\$@5

Mark One Only

GROSSM1VER

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
\${fill GTOTAL1:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

ALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Enter Number

GROSSPAYANN

What was the gross annual amount?

\$@

Mark One Only

ALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

MLMOREJ

Earlier you told me that since [fill MONTH1] 1st, you also worked for the following employer(s):

READ LIST OF EMPLOYERS ABOVE

What was the total amount of income you received from [fill EMPLOYERFIL] in [fill MONTH5]?

ENTER (N) FOR NONE OR NO MORE

[r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

@51 @52 @53 @54 @55

How about in [fill MONTH4]?

@41 @42 @43 @44 @45

And [fill MONTH3]?

@31 @32 @33 @34 @35

And [fill MONTH2]?

@21 @22 @23 @24 @25

And [fill MONTH1]?

@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

SLRYB

The next few questions are about the income [fill TEMPNAME] received from [fill ALLBUS] since [fill BUSSTRFIL].

[fill DIDFIL] [fill HESHE] draw a regular salary from this business? (That is, take a regular paycheck, as opposed to just treating the profits as [fill HISHER] income.)

- (1) Yes, [fill DRAWFIL] a regular salary
- (2) No, [fill TEMP] NOT draw a regular salary

@

Mark One Only

BPAYHR

[fill THENEXTQFIL1]
[fill THENEXTQFIL2]

How [fill ISWASFIL] [fill TEMPNAME] paid? [fill C_DOESDIDFIL]
[fill HESHE] have a set annual salary, [fill DIDFIL]
the business pay [fill HIMHER] by the hour, or [fill ISWASFIL]
[fill HESHE] paid some other way?

[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE
BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]

- (1) Set annual salary
- (2) Pay by the hour
- (3) Paid some other way

@

Enter Number

BPYRAT

The next questions are about the income [fill TEMPNAME] received
from [fill ALLBUS].[endif]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]

[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$_ per hour

Enter Number

BHRAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@

Mark One Only

PWBPYRAT

It says here that [fill TEMPNAME] received \$[fill I_BPYRAT:,]
per hour from [fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWBPYRATFIX

Business: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$_

Mark One Only

BIGWPBYRAT

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill PWBPYRATFIX:},
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BBIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill BPYRAT:}, IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BPYPERThe next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS].[endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]?

READ IF NECESSARY

- (1) Once a week
- (2) Once every 2 weeks
- (3) Once a month
- (4) Twice a month
- (5) Quarterly
- (6) On commission
- (7) Some other way

@

Enter Text

BOTHPYThe next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS].[endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]?

READ IF NECESSARY

- (1) Once a week
- (2) Once every 2 weeks
- (3) Once a month
- (4) Twice a month
- (5) Quarterly
- (6) On commission
- (7) Some other way

[r]7[n]

SPECIFY THE OTHER PAY PERIOD:

@

Mark One Only

BPREASYW

(The next questions are about your gross income from [fill ALLBUS], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

- (1) Yes
- (2) No

@

Mark One Only

BEASYWAY

[if BPAYHR offpath and BPYRAT offpath and BPYPER offpath and BLSTPY@MON offpath]The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].[endif]
[if BPREASYW offpath](The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this business, BEFORE taxes and other deductions. We can do that in several ways.)
[else]We have several ways to get to monthly amounts.[endif]
We can go straight to monthly totals, or we can try to work with [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]quarterly or annual income amounts, if that would be easier. What's easiest for you?

- (1) Monthly totals
- [fill ANSFIL]
- [fill ANS3FIL]
- (4) Quarterly amount
- (5) Annual amount
- (6) Some other way

@

Multiple Entry

BMONTHLY

The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS] which ended back in [fill MONTH1].
[else]The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].
[endif][endif]How much income [fill RECEIVFIL] from this business BEFORE taxes and other deduction...
[r]H[n]

[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]
@5
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill SORRYFIL]

Multiple Entry

BLSTPY

income [if BPAYHR offpath and BPYRAT offpath and BPYPER offpath]The next questions are about the
[fill TEMPNAME] received from [fill ALLBUS].[endif]

SHOW CALENDAR ON FLASHCARD E

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME]
last paid (by [fill ALLBUS])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON
DAY: @DAY

Mark One Only

PWBMONTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:],[endif] a month
from the business ([fill ALLBUS]).
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWBMONTHFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWBMONTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BMONTHLY5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BMONTHLY4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BMONTHLY3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMONTHLY2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \${fill BMONTHLY@5:,},
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \${fill BMONTHLY@4:,},
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \${fill BMONTHLY@3:,},
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMONTHLY@2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMONTHLY@1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BVARYSince [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

- (1) The same
(2) Varied

@

Enter Number

BPAYAPRX[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWBSAME

I have recorded from last time that [fill TEMPNAME] had a gross
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:],[endif] from this
business. Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

BSAME

[if BVARV offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if BVARV offpath]ENTER (V) FOR VARIES[endif]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

PWBSAMEFIX

BUSINESS: [fill ALLBUS]

What is the correct [fill WEEKMTHFIL] amount?

\$@

Mark One Only

BIGPWBSAME

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBSAMEFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BBIGSAME

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
\$[fill BSAME:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BCALCPYVR

That comes out to about \$[fill BPAYMONFIL:] per month.
Does that sound about right?

- (1) Yes
- (2) No

@

Enter Number

BSAMECHK

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
taxes and deductions?

\$@

Multiple Entry

BP1M

Please tell me the GROSS AMOUNT, before deductions, of each
paycheck [fill TEMPNAME] [fill RECEIVFIL]
from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill SORRYFIL]
[fill MONTHXFIL] [fill PAYDAYFIL5]
@51 @52 @53 @54 @55

[fill MONTH4FIL] [fill PAYDAYFIL4]
@41 @42 @43 @44 @45

[fill MONTH3FIL] [fill PAYDAYFIL3]
@31 @32 @33 @34 @35

[fill MONTH2FIL] [fill PAYDAYFIL2]
@21 @22 @23 @24 @25

[fill MONTH1FIL] [fill PAYDAYFIL1]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

PWBP1M

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:],[endif] a month
from [fill ALLBUS].
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWBP1MFX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$_

Mark One Only

BIGPWBP1M

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBP1MFX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BP1M5_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BP1M4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BP1M3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BP1M2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BP1M1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMTOT5VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMTOT4VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMTOT3VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BMTOT2VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \${fill BMTOTAL2:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BMTOT1VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \${fill BMTOTAL1:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BEXTRA1

Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

- IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

@

Mark One Only

BRATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill ALLBUS] [fill ISWASFIL] \${fill BPYRAT}.

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill BUSSTRFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

BSTRTPAY

When did that \${fill BPYRAT:,} an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

BPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@ per hour

Enter Number

BHRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWBPYRAT2

It says here that [fill TEMPNAME] received \${fill I_BPYRAT}
per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

PWBPYRAT2FIX

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

BIGPWBPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill PWBPYRAT2FIX:,},
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill BPYRAT2:,}, IS UNUSUALLY
[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked
[fill HRSBS] hours per week. At \${fill BPYRAT:,}, that works out to
about \${fill PAYHOURFIL:,} [fill WEEKFIL].
Does that sound about right?

(1) Yes
(2) No

@

Enter Number

BESTHR1

What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at that \${fill BPYRAT:,} pay rate?

\$@

Mark One Only

BCALCHR2

\${fill BPYRAT2:,} per hour works out to about \${fill PAYHOUR2FIL:,}
[fill WEEKFIL].
Does that sound about right?

- (1) Yes
(2) No

@

Enter Number

BESTHR2

What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at \${fill BPYRAT2:,} pay rate?

\$@

Enter Number

BQTRAMT

What was [fill PTEMPNAME] income before taxes
and personal deductions from [fill ALLBUS]
for the most recent quarter (or the most recent quarter
that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

BAPXQTR

[fill SORRYFIL]
Can you give me an approximate quarterly salary amount --
within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

PWBQTR

I have recorded from last time that [fill TEMPNAME] had a gross
quarterly income of [if TOTALS eq <0>]less than \$10[else]about \${fill TOTALS:,}[endif] from
this [fill ALLBUS]. Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWBQTRFIX

BUSINESS: [fill ALLBUS]
What is the correct quarterly amount?
\$@

Mark One Only

BIGPWBQTR

DO NOT READ TO RESPONDENT
THE QUARTERLY AMOUNT, \$[fill PWBQTRFIX:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGQTR

DO NOT READ TO RESPONDENT
THE QUARTERLY RATE ENTERED, \$[fill BQTRAMT:], IS UNUSUALLY
[fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Multiple Entry

BQTRMNTH

And when did that quarter close?
(What was the last month and year of the quarter that
the [fill QTRAMTFIL] dollars applies to?)
MONTH: @MTH
YEAR: @YEAR

Enter Number

BAMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill ALLBUS] [fill BIZENDFIL]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
\$@

Enter Number

BAPXAMT1

[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
\$@

Mark One Only

PWBAMT1

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \${fill PAYANN1FIL:,}[endif] from this business ([fill ALLBUS]). Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWBAMT1FIX

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

\$@

Mark One Only

BIGPWBAMT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \${fill PWBAMT1FIX:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGAMT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \${fill PAYANN1FIL:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BSAMEAMT1

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same [fill CURRENTFIL] throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

BSTRTANN1

When did that \${fill PAYANN1FIL:,} annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

BAMOUNT2

What was [fill PTEMPNAME] annual salary before that?
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
\$@

Enter Number

BAPXAMT2

[fill SORRYFIL]
Can you give me an approximate annual salary amount?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
\$@

Mark One Only

PWBAMT2

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \${fill PAYANN1FIL:,}[endif] from this business ([fill ALLBUS]). Does that still sound about right?
(1) Yes
(2) No
@

Enter Number

PWBAMT2FIX

BUSINESS: [fill ALLBUS]
What is the correct annual amount?
\$@

Mark One Only

BIGPWBAMT2

DO NOT READ TO RESPONDENT
THE ANNUAL AMOUNT, \${fill PWBAMT2FIX:,}, IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGAMT2

DO NOT READ TO RESPONDENT
THE ANNUAL AMOUNT ENTERED, \${fill PAYANN1FIL:,}, IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BCALCANN1

That \${fill PAYANN2FIL:,} annual income, divided by 12 months, works out to be about \${fill PAYANN1FIL:,} a month. Does that sound about right for a gross monthly amount?

- (1) Yes
(2) No

@

Enter Number

BESTANN1

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

\$@

Mark One Only

BCALCANN2

And for [fill HISHER] salary before that...
\${fill PAYANN1FIL:,} divided by 12 is about \${fill PAYANN2FIL:,}.
Is that about right for a gross monthly amount?

- (1) Yes
(2) No

@

Enter Number

BESTANN2

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

\$@

Multiple Entry

BTRYMNTH

Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from
[fill ALLBUS]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

[fill ERRORFIL]

Mark One Only

PWBTRYMNTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:], [endif] a month
from this business ([fill ALLBUS]).
Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWBTRYMNTHFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWBTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBTRYMNTHFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BTRYMTH5_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BTRYMTH4_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BTRYMTH3_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BTRYMTH2_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BTRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTRY5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTRYMNTH@5:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTRY4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTRYMNTH@4:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTRY3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTRYMNTH@3:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTRY2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTRYMNTH@2:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

BBIGTRY1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTRYMNT@1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BANYTIPS

Other than [fill HISHER] regular income, since [fill MONTH1] 1st,
did [fill TEMPNAME] receive any tips, bonuses, overtime pay,
or commissions from [fill HISHER] work with [fill ALLBUS]?

- (1) Yes
- (2) No

@

Mark One Only

BTIPS

Did the income amounts we just talked about include all of
[fill PTEMPNAME] tips, bonuses, overtime pay, or commissions
from [fill ALLBUS]?

- (1) Yes
- (2) No

@

Multiple Entry

BTIPSAMT

How much [fill RECEIVFIL] in tips, bonuses, overtime pay,
or commissions [fill FROMBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

PWBTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:,] a month from this business ([fill ALLBUS]).
Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWBTIPFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWBTIP

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGTIP5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BBIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTIPTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BBIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTIPTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BBIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTIPTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BTAKEHOME

Just to be sure -- were the amounts you gave me [fill HISHER]
take-home pay, or were they [fill HISHER] gross pay BEFORE any
taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)
- (2) Gross (total) pay (before deductions)
- (3) No deductions (gross pay = net pay)

@

Mark One Only

BGETGROSS

This survey needs to get people's gross income amounts. Do you know
[fill HISHER] gross pay amounts, or do you have records available,
such as pay stubs, that would show the gross amount?

- (1) Yes
- (2) No

@

Multiple Entry

BGROSSPAYM5

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill BP1M5_2:,}	\$@2
\${fill BP1M5_3:,}	\$@3
\${fill BP1M5_4:,}	\$@4
\${fill BP1M5_5:,}	\$@5

Mark One Only

BGROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
\${fill BGTOTAL5:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

BALLGROSSM5

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

BGROSSPAYM4

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill BP1M4_2:,}	\$@2
\${fill BP1M4_3:,}	\$@3
\${fill BP1M4_4:,}	\$@4
\${fill BP1M4_5:,}	\$@5

Mark One Only

BGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
\${fill BGTOTAL4:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

BALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

BGROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill BP1M3_2:,)	\$\$@2
\$(fill BP1M3_3:,)	\$\$@3
\$(fill BP1M3_4:,)	\$\$@4
\$(fill BP1M3_5:,)	\$\$@5

Mark One Only

BGROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
\$(fill BGTOTAL3:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

BALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

BGROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill BP1M2_2:,)	\$\$@2
\$(fill BP1M2_3:,)	\$\$@3
\$(fill BP1M2_4:,)	\$\$@4
\$(fill BP1M2_5:,)	\$\$@5

Mark One Only

BGROSSM2VER

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
\${fill BGTOTAL2:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

BALLGROSSM2

DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

BGROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:},	\$@1
\${fill BP1M1_2:},	\$@2
\${fill BP1M1_3:},	\$@3
\${fill BP1M1_4:},	\$@4
\${fill BP1M1_5:},	\$@5

Mark One Only

BGROSSM1VER

DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
\${fill BGTOTAL1:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

BALLGROSSM1

DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Enter Number

BGROSSPAYANN

What was the gross annual amount?

\$\$@

Mark One Only

BALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Mark One Only

OINCB

[fill ASIDEFRMFIL] [fill MONTH1] 1st)
did [fill TEMPNAME] receive any [fill OTHERFIL] income for
[fill SELF] out of the money that [fill ALLBUS] brought in,
or from the profits of the business?

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

OINCAMT

What was the total amount of other income [fill HESHE] received
from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

PWOINCAMT

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:,] a month
in other income from this business ([fill ALLBUS]).
Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

PWOINCFIX

Business: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

LSTB

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT
THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

- (1) YES
(2) NO

@

Multiple Entry

PRFTB

For [fill ALLBUS], what was [fill YOURSHAREFIL]
the net profit or loss [fill BIZDATESFIL] Net profit
or loss is the difference between gross receipts
and expenses.

[r]H[n]

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Multiple Entry

ANNPRFT

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only

PWPRFTB

Things may have changed since then, but I have recorded from last
time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL]
from [fill ALLBUS] was about [fill PWPRFTBFIL:,] in four months.
Does that still sound about right?

- (1) Yes
(2) No

@

Multiple Entry

PWPRFTBFIX

BUSINESS: [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only

PRFTBCHK

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

- (1) Salary/draw is included in the net profit/loss amount
- (2) Add salary/draw to net profit/loss amount to get total net profit/loss

@

Multiple Entry

MLMOREB

Earlier you told me that since [fill MONTH1] 1st, you also had the following businesses:

READ LIST OF BUSINESSES ABOVE

What was the total amount of income you received from [fill BUSINESSFIL] so far this month?

ENTER (N) FOR NONE OR NO MORE

[r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ERRORFIL]

@51 @52 @53 @54 @55

How about in [fill MONTH4]?

@41 @42 @43 @44 @45

And in [fill MONTH3]?

@31 @32 @33 @34 @35

And in [fill MONTH2]?

@21 @22 @23 @24 @25

And in [fill MONTH1]?

@11 @12 @13 @14 @15

Mark One Only

MOONLITE

People sometimes earn extra money doing work outside of their regular jobs, such as freelancing, consulting, or moonlighting. Other than what we've already talked about, did [fill TEMPNAME] do any of that kind of work since [fill MONTH1] 1st?

- (1) Yes
- (2) No

[r]H[n]

@

Multiple Entry

MLM

What was the total amount of income [fill TEMPNAME] received from this work so far this month?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]

@51 @52 @53 @54 @55

How about in [fill MONTH4]?

@41 @42 @43 @44 @45

And [fill MONTH3]?

@31 @32 @33 @34 @35

And [fill MONTH2]?

@21 @22 @23 @24 @25

And [fill MONTH1]?

@11 @12 @13 @14 @15

Mark One Only

PWMLM4

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWMLM4FIL:,] a month from additional work.
Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWMLM4FIX

What is the correct monthly amount?

\$@

Mark One Only

ROLLOVR1

Earlier you said that [fill TEMPNAME] received a lump sum payment from [fill LUMPFIL].
Did [fill HESHE] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?

- (1) Yes
(2) No

@

Mark One Only

ROLLOVR2

[fill C_DODOES] [fill HESHE] plan to re-invest or "roll over" any of the money?

- (1) Yes
(2) No

@

Enter Number

ROLLAMT

How much [fill PLANFIL] "roll over" into
another RETIREMENT account?

\$@

Mark One Only

DEFER

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
receive any kind of deferred payment or final paycheck
from a job or business that ended before [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Enter Number

DEFERAMT

What was the total amount of income [fill TEMPNAME] received
since [fill MONTH1] 1st?

\$@

Multiple Entry

LUMP1YN

received any Pension or
Retirement Lump Sums yet this month?

- (1) Yes
- (2) No

@5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]
receive Pension or Retirement Lump Sums?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NONE OR NO MORE

- (1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

LUMP1AMT

How much [fill RECEIVFIL]
in Pension or Retirement Lump Sum
income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15

Mark One Only

PWLUMP1AMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWLUMP1FIL:;] a month in Pension or Retirement Lump Sum income.
Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWLUMP1FIX

Income: PENSION OR RETIREMENT LUMP SUM
What is the correct monthly amount?

\$@

Mark One Only

BIGPWLUMP1

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, \${fill PWLUMP1FIX:;}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGLUMP15

DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - \${fill INDEX:;}
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGLUMP14

DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - \${fill INDEX2:;}
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGLUMP13

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX3:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGLUMP12

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX4:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGLUMP11

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX5:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

LUMP2YN

received any Severence Pay
yet this month?

(1) Yes
(2) No
@5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]
receive Severence Pay?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

LUMP2AMT

How much [fill RECEIVFIL]
in Severance Pay income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL]

@41 @42 @43 @44 @45

[fill MONTH3FIL]

@31 @32 @33 @34 @35

[fill MONTH2FIL]

@21 @22 @23 @24 @25

[fill MONTH1FIL]

@11 @12 @13 @14 @15

Mark One Only

PWLUMP2AMT

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWLUMP2FIL:,] a month
in Severance Pay income.
Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

PWLUMP2FIX

Income: SEVERANCE PAY

What is the correct monthly amount?

\$@

Mark One Only

BIGPWLUMP2

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \${fill PWLUMP2FIX:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGLUMP25

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \${fill INDEX:,}
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGLUMP24

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \${fill INDEX2:,}
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP23

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \${fill INDEX3:,}
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP22

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \${fill INDEX4:,}
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP21

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \${fill INDEX5:,}
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

LFREC

DO NOT READ TO RESPONDENT

Did the respondent use any records to
answer any labor force earnings questions?

- (1) Yes
- (2) No

@

Multiple Entry

CSHMTHB

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

      (1) Yes      (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
```

Multiple Entry

CSHMTH

```
Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].
[fill C_HAVHAS] [fill HESHE] received any of those
payments yet this month?

      (1) Yes
      (2) No
      @5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE][if @5 eq <1>] also[endif] receive those payments?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

      (1) Yes      (2) No
[fill MONTH1]? @1      [fill MONTH3]? @3
[fill MONTH2]? @2      [fill MONTH4]? @4
```

Multiple Entry

YBEG20

```
What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
  @SP1
  @SP2[endif]

@KEY [fill ERRORFIL]
```

Multiple Entry

YSTOP21

Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH4]?

- (1) Got a job or earning increased
- (2) Family situation changed
- (3) Others in the household earned enough money
- (4) Penalized or sanctioned for non-cooperation
- (5) Time limit expired
- (6) Didn't want to use up time limit
- (7) Chose not to participate
- (8) The money is not worth it
- (9) Other [if @1 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

YBEG21

What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

YSTOP22

Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]?

- (1) Got a job or earning increased
- (2) Family situation changed
- (3) Others in the household earned enough money
- (4) Penalized or sanctioned for non-cooperation
- (5) Time limit expired
- (6) Didn't want to use up time limit
- (7) Chose not to participate
- (8) The money is not worth it
- (9) Other [if @1 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

YBEG22

What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

YSTOP23

Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH2]?

- (1) Got a job or earning increased
- (2) Family situation changed
- (3) Others in the household earned enough money
- (4) Penalized or sanctioned for non-cooperation
- (5) Time limit expired
- (6) Didn't want to use up time limit
- (7) Chose not to participate
- (8) The money is not worth it
- (9) Other [if @1 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

YBEG23

What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

BEG120A

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]?

MONTH: [fill BEG120@MON]
YEAR: [fill BEG120@YEAR]

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]
on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

Mark One Only

BEG120B

[fill RECEIVFIL]?

- (1) Yes
(2) No

@

Multiple Entry

BEG120C

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]
CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR

Multiple Entry

YBEG220

What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2][if MONTH1FIL eq <>]?[endif]
[if MONTH1FIL ne <>][fill MONTH1FIL] [endif]Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

CSHAMT15

```
much [fill RECEIVFIL] from
[fill INCTYP1] [fill INCTYP2]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AMOUNT AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill ERRORFIL]
[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15
```

Mark One Only

CSHSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWCSH

It says here that [fill TEMPNAME] received [fill I_LASTCSH]
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

PWCSHFIX

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWCSH

THE AMOUNT ENTERED - [fill PWCSHFIX:],
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

CHCK5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

CHCK4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

CHCK3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

CHCK2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

CHCK1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

INCPASS

Earlier I recorded that [fill TEMPNAME] received pass through child support payments from a state or county welfare program.

Were these payments INCLUDED in the amount(s) you just gave me?

PASS THROUGH CHILD SUPPORT MAY ALSO BE KNOWN AS "BONUS" CHILD SUPPORT OR "DISREGARD PAYMENTS".

- (1) Yes, bonus/pass through amounts are included
- (2) No, amounts do NOT include bonus/pass through
- (3) (did not receive any bonus/pass through income)

@

Multiple Entry

PASSAMT5

How much pass through child support did [fill TEMPNAME] receive [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]

@5

[fill MONTH4FIL]
@4

[fill MONTH3FIL]
@3

[fill MONTH2FIL]
@2

[fill MONTH1FIL]
@1

Mark One Only

PASSSORRY

I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Multiple Entry

BEG120

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?

MONTH: @MON
YEAR: @YEAR

Mark One Only

PWPASS

It says here that [fill TEMPNAME] received \${fill I_LASTPASS:,}
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
(2) No

@

Enter Number

PWPASSFIX

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWPASS

THE AMOUNT ENTERED - [fill PWPASSFIX:,]
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGPASS5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGPASS4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGPASS3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGPASS2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGPASS1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

CSAGCY5

How much child support was collected by the agency
on [fill PTEMPNAME] behalf in [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]

@5

[fill MONTH4FIL]

@4

[fill MONTH3FIL]

@3

[fill MONTH2FIL]

@2

[fill MONTH1FIL]

@1

Mark One Only

CSASORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWCSAGCY

It says here that [fill TEMPNAME] received \$[fill I_LASTCSA:,]
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

PWCSAGCYFIX

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWCSAGCY

THE AMOUNT ENTERED - [fill PWCSAGCYFIX:,]
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCSAGCY5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCSAGCY4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCSAGCY3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCSAGCY2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGCSAGCY1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

KIDONLY

Were [fill PTEMPNAME]
[fill INCTYP1] [fill INCTYP2]
payments for both adults AND children in the household,
or JUST the children?

- (1) Both adults and children
- (2) Children only

@

Multiple Entry

CASHCOV

Who [fill ISWASFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL][endif]
[fill INCTYP1] [fill INCTYP2]
payment for?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

WICMNTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
WIC, or the Women, Infants and Children Nutrition Program
in [fill MONTH1].

Did [fill HESHE] also receive those benefits
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

- (1) Yes
- (2) No

[fill MONTH2] @WIC2
[fill MONTH3] @WIC3
[fill MONTH4] @WIC4
[fill MONTH5] @WIC5

Multiple Entry

WICMNTH

Earlier I recorded that [fill TEMPNAME] received WIC, or the Women, Infants and Children Nutrition Program. [fill C_HAVHAS] [fill TEMPNAME] received any benefits from the WIC program yet this month?

- (1) Yes
 - (2) No
- @WIC5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE][if @WIC5 eq <1>] also[endif] receive WIC benefits?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NO MORE

- (1) Yes
- (2) No

[fill MONTH1]? @WIC1 [fill MONTH3]? @WIC3
[fill MONTH2]? @WIC2 [fill MONTH4]? @WIC4

Multiple Entry

WYBEG20

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
 - [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
 - [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
 - [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
 - [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
 - [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
 - [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
 - [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
 - [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
- @SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

WYSTOP21

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH4]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Couldn't get to the WIC clinic
- (5) Benefits are not worth it
- (6) Other [if @1 eq <6>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

WYBEG21

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

WYSTOP22

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH3]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes (family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Couldn't get to the WIC clinic
- (5) Benefits are not worth it
- (6) Other [if @1 eq <6>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

WYBEG22

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

WYSTOP23

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH2]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Couldn't get to the WIC clinic
- (5) Benefits are not worth it
- (6) Other [if @1 eq <6>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

WYBEG23

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

WBEG120

When did [fill TEMPNAME] start receiving WIC?

MONTH: @MON
YEAR: @YEAR

Multiple Entry

WBEG120A

When did [fill TEMPNAME] start receiving WIC?

MONTH: [fill WBEG120@MON]
YEAR: [fill WBEG120@YEAR]

When did [fill TEMPNAME] start receiving WIC on [fill HISHHER] own, or in [fill HISHHER] own name?

MONTH: @MO
YEAR: @YR

Mark One Only

WBEG120B

[fill RECEIVFIL]?

- (1) Yes
- (2) No

@

Multiple Entry

WBEG120C

When did [fill TEMPNAME] start receiving WIC CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR

Multiple Entry

WYBEG220

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC[if MONTH1FIL ne <?>] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

WICPER

Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif]WIC benefits cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

FSMTHYNB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received Food Stamps in [fill MONTH1].
Did [fill HESHE] also receive Food Stamps in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

Multiple Entry

FSMTHYN

Earlier I recorded that [fill TEMPNAME] [fill WASWEREFIL]
authorized to receive Food Stamps. [fill C_HAVHAS] [fill TEMPNAME]
received any Food Stamp benefits yet this month?

- (1) Yes
- (2) No
- @5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE] [if @5 eq <1>]also [endif]receive Food Stamps?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2) No

[fill MONTH1]? @1 [fill MONTH3]? @3
[fill MONTH2]? @2 [fill MONTH4]? @4

Multiple Entry

FYBEG20

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

FYSTOP21

Why did [fill TEMPNAME] stop receiving Food Stamps
in [fill MONTH4]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

FYBEG21

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

FYSTOP22

Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH3]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes (family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

FYBEG22

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

FYSTOP23

Why did [fill TEMPNAME] stop receiving Food Stamps
in [fill MONTH2]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

FYBEG23

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

FBEG120

When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: @MON
YEAR: @YEAR

Multiple Entry

FBEG120A

When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: [fill FBEG120@MON]
YEAR: [fill FBEG120@YEAR]

When did [fill TEMPNAME] start receiving
Food Stamps on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

Mark One Only

FBEG120B

[fill RECEIVFIL]?

- (1) Yes
- (2) No

@

Multiple Entry

FBEG120C

When did [fill TEMPNAME] start receiving Food Stamps CONTINUOUSLY,
every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR

Multiple Entry

FYBEG220

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps[if MONTH1fil ne <?>] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce, or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

FSAMT15

How much [fill RECEIVFIL] in
Food Stamps ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill ERRORFIL]

[fill MONTHXFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL]

@41 @42 @43 @44 @45

[fill MONTH3FIL]

@31 @32 @33 @34 @35

[fill MONTH2FIL]

@21 @22 @23 @24 @25

[fill MONTH1FIL]

@11 @12 @13 @14 @15

Mark One Only

FSSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWFS

It says here that [fill TEMPNAME] received [fill I_LASTFS:],
in food stamp benefits last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

PWFSEIX

Income Type: FOOD STAMPS

What is the correct monthly amount?

\$@

Mark One Only

BIGPWFS

THE AMOUNT ENTERED - [fill PWFSEIX:],
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGFS5

THE AMOUNT ENTERED - [fill INDEX:],
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGFS4

THE AMOUNT ENTERED - [fill INDEX2:],
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGFS3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGFS2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGFS1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

FSPER

Who [fill ISWASFIL] covered by
[fill PTEMPNAME] [fill MONTHXFIL]
Food Stamp benefits?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE

@KEY

Multiple Entry

CSMTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
child support payments in [fill MONTH1].
[fill DIDFIL]
[fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

- (1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

Multiple Entry

CSMTH

Earlier I recorded that [fill TEMPNAME] received child support payments. [fill PASSTHRU] [fill TEMPNAME] received any[if OTHERFIL ne <>] [fill OTHERFIL][endif] child support payments yet this month?

- (1) Yes
(2) No
@5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>]also[endif] receive [fill OTHERFIL] child support payments?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

CSAMT15

much [fill RECEIVFIL] in child support payments ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW
[endif]

[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

CSSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWCS

It says here that [fill TEMPNAME] received [fill I_LASTCS:,] in child support last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
(2) No

@

Enter Number

PWCSFIX

Income Type: CHILD SUPPORT
What is the correct monthly amount?
\$@

Mark One Only

BIGPWCS

THE AMOUNT ENTERED - [fill PWCSFIX:,]
IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCS5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCS4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCS3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCS2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGCS1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

KCOVBEG

Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1] [fill INCTYP2]
on behalf of **READ NAME(S) OF
CHILD(REN)**.

When did [fill TEMPNAME] begin to receive
[fill INCTYP3] for **READ NAME(S) OF
CHILD(REN)**?

MONTH: @STRMTMH
YEAR: @STRTYR

Multiple Entry

KDMTHYNB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
for **READ NAME(S) OF CHILD(REN)**
in [fill MONTH1].

Did [fill HESHE] also receive
[fill INCTYP3] in [fill MONTH2],
[fill MONTH3], [fill MONTH4], or
[fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

- (1) Yes (2) No
[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

Multiple Entry

KDMTHYN

```
received any
[fill INCTYP1] [fill INCTYP2] for
**READ NAME(S) OF CHILD(REN)** yet this month?
  (1) Yes    (2) No
  @5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -
[fill MONTH1], [fill MONTH2], [fill MONTH3],
or [fill MONTH4] - did [fill HESHE] [fill ALSOFIL]
receive [fill INCTYP3]
for **READ NAME(S) OF CHILD(REN)**?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
  (1) Yes    (2) No
[fill MONTH1] @1    [fill MONTH3] @3
[fill MONTH2] @2    [fill MONTH4] @4
```

Multiple Entry

KIDAMT15

```
How much [fill RECEIVFIL]
in [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] on
behalf of the [fill GICHILD] ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
```

Mark One Only

KIDSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWKID

It says here that [fill TEMPNAME] received [fill I_LASTKID:,]
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No

@

Enter Number

PWKDFIX

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
What is the correct monthly amount?
\$@

Mark One Only

BIGPWKAMT

THE AMOUNT ENTERED - [fill PWKDFIX:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGKAMT5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGKAMT4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGKAMT3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGKAMT2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

BIGKAMT1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

SSKIDCOV

Who did these [fill INCTYP3]
cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

RESNSS

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif][if SSCLDYN@SELF eq <1> or SSYN eq <1>
or SSFLG eq <1>] for [fill SELF][endif].

What is the reason [fill HESHE] [fill AREIS] getting [fill INCTYP1][if INCTYP2 ne <>] [fill
INCTYP2][endif]?
Any other reason?

ENTER (N) IF NO SECOND REASON

- (1) Retired
- (2) Disabled
- (3) Widowed or surviving child
- (4) Spouse or dependent child
- (5) Other reason [if @1 eq <5> or @2 eq <5>]SPECIFY: @SP[endif]

@1 @2

Enter Number

AGESS

[if RESNSS@1 offpath]
Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

At what age did [fill TEMPNAME] begin receiving
[fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] [endif]because of
[fill HISHER] disability?

(REPORT AGE IN YEARS)

AGE: @

Mark One Only

JNTSSYN

[if (GICODE eq <1> or GICODE eq <2>) and RESNSS@1 offpath and AGESESS offpath]Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive [fill INCTYP1] [fill INCTYP2] jointly with [fill HISHER] spouse?

- (1) Yes
(2) No

@

Mark One Only

PWJNTSSYN

[if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESESS offpath)]Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

[fill LASTFIL] time I recorded that [fill TEMPNAME] received [if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESESS offpath)]it[else][fill INCTYP1] [fill INCTYP2][endif] jointly with [fill HISHER] spouse.
Is that still the case?

- (1) Yes, receive jointly with spouse
(2) No, do NOT receive jointly with spouse

@

Mark One Only

WHENSS

[if JNTSSYN offpath and RESNSS@1 offpath]Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

On what day of the month are [fill HISHER] payments usually deposited?

- (1) First day of the month
(2) Third day of the month
(3) 2nd, 3rd, or 4th Wednesday
(4) Other

@

Multiple Entry

TRANTYP

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received transportation assistance. Did [fill HESHE] receive...

- (1) Yes (2) No

...gas vouchers? @1

...bus or subway tokens or passes? @2

...help registering, repairing, or insuring a car? @3

...rides to a doctor's office or medical appointment? @4

...some other kind of transportation assistance? @5

[if @5 eq <1>]What was that?

@SP[endif]

Multiple Entry

GASVSCE

Did [fill HESHE] receive the gas vouchers through a government social service agency or through someplace else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Someplace else
[if @2 eq <2>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]

Multiple Entry

GASMTH

[fill C_HAVHAS] [fill TEMPNAME] received any gas vouchers yet this month?

(1) Yes
(2) No

@5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]receive gas vouchers?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

GASMTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received gas vouchers in [fill MONTH1].

Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

Multiple Entry

GASAMT

How much [fill RECEIVFIL] in
gas vouchers ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

GASSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWGAS

It says here that [fill TEMPNAME] received [fill I_LASTGAS:,]
in gas vouchers last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

PWGASFIX

Income Type: GAS VOUCHERS

What is the correct monthly amount?

\$_

Mark One Only

BIGPWGAS

THE AMOUNT ENTERED - [fill PWGASFIX:,]
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGGAS5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGGAS4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGGAS3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGGAS2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGGAS1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

TOKENSCE

Did [fill HESHE] receive the bus or subway tokens
or passes through a government social service agency or through
someplace else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Someplace else
[if @2 eq <2>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]

Multiple Entry

TOKMTH

received any bus or subway tokens
or passes yet this month?

(1) Yes
(2) No

@5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE] [if @5 eq <1>]also [endif]receive bus or subway tokens or
passes?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

TOKMTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
bus or subway tokens or passes in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

Multiple Entry

TOKAMT

How much [fill RECEIVFIL] in
bus or subway tokens or passes ...

```
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]
```

Mark One Only

TOKSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWTOK

It says here that [fill TEMPNAME] received [fill I_LASTTOK:,]
in bus or subway tokens or passes last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

PWTOKFIX

Income Type: BUS/SUBWAY TOKENS/PASSES

What is the correct monthly amount?

\$_

Mark One Only

BIGPWTOK

THE AMOUNT ENTERED - [fill PWTOKFIX:,]
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTOK5

THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTOK4

THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTOK3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTOK2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGTOK1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

FOODTYP

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received some food assistance.
[fill FOODFIL] [fill HESHE]
receive...

(1) Yes (2) No

...Money, vouchers, or certificates to buy groceries or
food? @1

...Bags of groceries or packaged foods? @2

...Any meals from a shelter, soup kitchen, Meals-on-Wheels,
or other charity? @3

...Any other food assistance? @4
[if @4 eq <1>]What was that? @SP[endif]

Multiple Entry

FOODSCE

Did [fill HESHE] get the grocery money, vouchers,
or certificates through a government social service agency, through
a community or religious charitable organization, through family or
friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or religious charity
[if @3 eq <3>]X [else] [endif](3) Family or friends
[if @4 eq <4>]X [else] [endif](4) Someplace else
[if @4 eq <4>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]

Mark One Only

CLOHTYP

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received clothing assistance or clothes. Did [fill HESHE]
receive clothes or money or vouchers to buy clothes?

(1) Clothes
(2) Money or vouchers
(3) Both clothes and money or vouchers

@

Multiple Entry

CLOTHSCE

Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, through an employer, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or religious charity
[if @3 eq <3>]X [else] [endif](3) Family or friends
[if @4 eq <4>]X [else] [endif](4) Employer
[if @5 eq <5>]X [else] [endif](5) Someplace else
  [if @5 eq <5>]What was that?
  @SP[endif]

@KEY [fill ERRORFIL]
```

Mark One Only

PUBHSTYP

Earlier you said that [fill TEMPNAME] received assistance to help pay for housing since [fill MONTH1] 1st. Was that through Section 8, some other rental assistance program, some other kind of housing program, or are you not sure?

- (1) Section 8
- (2) Other rental assistance
- (3) Other housing program
- (4) Not sure; don't know

@

Multiple Entry

PUBHSSCE

Did [fill HESHE] get that through a government social service agency, through a local housing authority, through a community or religious charitable organization, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Housing authority
[if @3 eq <3>]X [else] [endif](3) Community or religious charity
[if @4 eq <4>]X [else] [endif](4) Someplace else
  [if @4 eq <4>]What was that?
  @SP[endif]

@KEY [fill ERRORFIL]
```

Multiple Entry

CASHSCE

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or religious charity
[if @3 eq <3>]X [else] [endif](3) Family or friends
[if @4 eq <4>]X [else] [endif](4) Someplace else
  [if @4 eq <4>]What was that?
  @SP[endif]

@KEY [fill ERRORFIL]
```

Mark One Only

CASHGVT

Was that through the federal, state, or local government?

- (1) Federal
- (2) State
- (3) Local

@

Multiple Entry

OTHSCE

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or Religious Charity
[if @3 eq <3>]X [else] [endif](3) Family or Friends
[if @4 eq <4>]X [else] [endif](4) Someplace else
  [if @4 eq <4>]What was that?
  @SP[endif]

@KEY [fill ERRORFIL]
```

Multiple Entry

MNTHYNB

```

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

      (1) Yes      (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5

```

Multiple Entry

MNTHYN

```

[fill TEMP]
[fill TEMP2] [fill TEMP3]
[fill C_HAVHAS] [fill TEMPNAME] received any [fill INCTYP3] yet
this month?
      (1) Yes
      (2) No
      @5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>]also [endif]
receive [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
      (1) Yes      (2) No

[fill MONTH1] @1      [fill MONTH3] @3
[fill MONTH2] @2      [fill MONTH4] @4

```

Multiple Entry

MYBEG20S

```

What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:
  @SP1
  @SP2[endif]

@KEY [fill ERRORFIL]

```

Multiple Entry

MYBEG20L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYSTOP21

Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] [endif]in [fill MONTH4]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes (family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

MYBEG21L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYBEG21S

What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYSTOP22

Why did [fill TEMPNAME] stop receiving [fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif]in [fill MONTH3]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

MYBEG22L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYBEG22S

What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYSTOP23

Why did [fill TEMPNAME] stop receiving [fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif]in [fill MONTH2]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

Multiple Entry

MYBEG23L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYBEG23S

What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MBEG120

When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill
INCTYP2][endif]?

MONTH: @MON
YEAR: @YEAR

Multiple Entry

MBEG120A

When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill
INCTYP2][endif]?

MONTH: [fill MBEG120@MON]
YEAR: [fill MBEG120@YEAR]

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]
on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR

Mark One Only

MBEG120B

[fill RECEIVFIL]
[fill RECEIVFIL2]?

(1) Yes
(2) No

@

Multiple Entry

MBEG120C

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]
CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR

Multiple Entry

MYBEG220L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1fil ne <?>] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYBEG220S

What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL eq <>]?[endif] [if MONTH1FIL ne <>][fill MONTH1FIL] [endif]Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif](1) Needed the money
- [if @2 eq <2>]X [else] [endif](2) Became disabled/blind
- [if @3 eq <3>]X [else] [endif](3) Over 65
- [if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MNTHAMT15

how much [fill RECEIVFIL]
in [fill INCTYP1] [fill INCTYP2] ...

ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

MNSORRY

I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWMN

It says here that [fill TEMPNAME] received [fill I_LASTMN:],
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

PWMNFI

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWMN

THE AMOUNT ENTERED - [fill PWMNFI:],
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMT5

THE AMOUNT ENTERED - [fill INDEX:],
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMT4

THE AMOUNT ENTERED - [fill INDEX2:],
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMT3

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMT2

THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGAMT1

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

SSPARTB

Some people have what is called a "Medicare Part B" premium
taken out of their Social Security benefit before it reaches
them.

[fill C_DODOES] [fill TEMPNAME]?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

SSPARTBAMT

Do you know how much is deducted?

- (1) Yes
- (2) No

@

Enter Number

SSPARTBAMTSP

Do you know how much is deducted?

- (1) Yes
- (2) No

[r]1[n]

DEDUCTED AMOUNT \$@

Multiple Entry

TMCOV

Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif][fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif]cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY

Mark One Only

GINCRECUSE

DO NOT READ TO THE RESPONDENT

Did the respondent use any records to answer any
general income earnings questions?

- (1) Yes
- (2) No

@

Mark One Only

JINTSP_PD

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the interest or
dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]
received from those jointly held
[fill ASNAME]?
```

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTINTSP

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
```

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \${fill TOTALFIL1:,}

Multiple Entry

JTINTSP2

```
interest or dividend
income [if JTCI1_ARR(ASSTCODE,<1>) ge <1> and JTCI1_ARR(ASSTCODE,<2>) ne <1>]was [endif]produced by
these joint
[fill ASNAME]...
```

[r]H[n]

```
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
```

```
How about in [fill MONTH3]?
@31 @32 @33
```

```
And [fill MONTH2]?
@21 @22 @23
```

```
And [fill MONTH1]?
@11 @12 @13
```

4-Month Total: \${fill JNTINTSP:,}

Mark One Only

BIGAST1

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWJINTSP

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

PWJINTSPFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJINTSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

JCATSP1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
(2) \$10 to \$24.99
(3) \$25 to \$49.99
(4) \$50 or more

@

Mark One Only

JCATSP1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

JCATSP2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

JCATSP2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars? |

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATSP3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATSP3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

JINTCH_PD

(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with **READ
STARRED NAMES**.)

What is the easiest way for you to tell
me about the interest or dividend income
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTINTCH

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  ${fill TOTALFIL2:,,}
```

Multiple Entry

JTINTCH2

```
How much interest or dividend income was
produced by these joint [fill ASNAME]?           [r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  ${fill JNTINTCH:,,}
```

Mark One Only

BIGAST2

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@
```

Mark One Only

PWJINTCH

```
Things may have changed, but I have recorded from last
time that these joint [fill ASNAME] produced
[fill PWAMTFIL] in interest or dividend income
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@
```

Enter Number

PWJINTCHFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJINTCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

JCATCH1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25 and
50 dollars, or more than 50 dollars?

- (1) Less than \$10
(2) \$10 to \$24.99
(3) \$25 to \$49.99
(4) \$50 or more

@

Mark One Only

JCATCH1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
(2) \$25 to \$74.99
(3) \$75 to \$149.99
(4) \$150 or more

@

Mark One Only

JCATCH2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

JCATCH2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATCH3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATCH3Y

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more
```

@

Mark One Only

JTOTHINT_PD

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
**READ NAME(S)**.)

What is the easiest way for you to tell
me about the share of the interest or
dividend income [fill TEMPNAME]
[if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these
jointly held [fill ASNAME]?

[r]H[n]
```

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTOTHINT

```
by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
```

```
$@1
$@2
$@3
$@4
$@5
$@6
```

Total: \${fill TOTALFIL3:,}

Multiple Entry

JTOTHINT2

What was [fill PTEMPNAME]
[fill ANDSPKIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]?
ENTER (N) FOR NONE OR NO MORE [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: \$[fill JNTOTINT:,]

Mark One Only

BIGAST3

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWJOTHINT

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the interest or dividend income
from these joint [fill ASNAME] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

PWJOTHINTFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the
[fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJOTHINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

JCATOT1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25 and
50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

JCATOT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

JCATOT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

JCATOT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATOT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$150 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATOT3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

EXCL_CD

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned
[fill ASNAME][if OWNAMEFIL ne <>] [fill OWNAMEFIL][endif].
Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account,
or [fill DODOES] [fill HESHE] own them separately from any retirement
account -- or both?

- (1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts [r]H[n]
- (2) All CDs are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts
and some are owned separately

@

Mark One Only

OINT_PD

```

[if EXCL_CD eq <3> or EXCL_CD eq <D> or EXCL_CD eq <R>]For this survey, we're only interested
in the income
[fill TEMPNAME] [fill GETGETSFIL] NOW, from the [fill ASNAME]
[fill HESHE] [fill OWNFIL] OUTSIDE OF any retirement accounts.[endif]
[if EXCL_CD offpath](Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL]
[endif]owned
[fill ASNAME][if OWNNAMEFIL ne <> ] [fill OWNNAMEFIL][endif].) [endif]
What is the easiest way for you to tell me about [fill PTEMPNAME]
interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these

@

```

[r]H[n]

Multiple Entry

OINT

```

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]?

```

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

```

$@1
$@2
$@3
$@4
$@5
$@6

```

Total: \$[fill TOTALFIL4:,]

Multiple Entry

OINT2

```

What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...

```

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \$[fill OWNINT:,]

Mark One Only

BIGAST4

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWPOINT

Things may have changed, but I have recorded from last time that the [fill ASNAME] that [fill TEMPNAME] owned in [fill HISHER] own name produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWOINTFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGOINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OCAT1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

OCAT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 25 dollars,
between 25 and 75 dollars, between 75 and
150 dollars, or more than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

OCAT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less
than 50 dollars, between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

OCAT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between
100 and 500 dollars, between 500 and 1,500 dollars,
or more than 1,500 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

OCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less
than 150 dollars, between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$150 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

OCAT3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between
500 and 1,500 dollars, between 1,500 and 5,000 dollars,
or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Enter Number

DKINT

[fill ASIDEFRMFIL]

is the total amount of interest or dividend income
[fill TEMPNAME] [fill HAVHAS] earned since [fill MONTH1] 1st on all
[fill OTHERFIL] [fill ASNAME] [fill HESHE] owned?

\$_@

Mark One Only

DKCAT1Q

ASSET TYPE: [fill C_ASNAME]

Was the amount since [fill MONTH1] 1st less than 10 dollars,
between 10 and 25 dollars, between 25 and 50 dollars,
or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

DKCAT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 50 dollars,
between 50 and 150 dollars, between 150 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$50
- (2) \$50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

DKCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 150 dollars,
between 150 and 500 dollars, between 500 and 1,500 dollars,
or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$150 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JTANYWSP

Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
READ NAME(S).

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]? Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

NODIVSP

ASK IF NECESSARY: Just to be sure,
[fill TEMPNAME] and [fill SPOUSEFIL]
have received no dividends of any kind
from these joint [fill ASNAME2] since
[fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;
no dividends received
- (2) No; incorrect;
DID RECEIVE dividends

@

Mark One Only

JTDIVSP_PD

What is the easiest way for you to tell me about [fill SHAREFIL] the dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

(5) DO NOT READ -- None of these

@

Multiple Entry

JTDIVSP

[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]
[fill ISWASFIL] [fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1 \$@2

\$@3 \$@4

\$@5 \$@6

Total: \${fill TOTALFIL5}

Multiple Entry

JTDIVSP2

[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE [r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \${fill JNTDIVSP:,}

Mark One Only

BIGAST5

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWJDIVSP

Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in dividends [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWJDIVSPFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJDIVSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

JDIVSP1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

JDIVSP1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

JDIVSP2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

JDIVSP2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

JTANYWCH

Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
READ STARRED NAME(S).

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]? Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

NODIVCH

ASK IF NECESSARY: Just to be sure,
[fill TEMPNAME] and **READ STARRED
NAME(S)** have received no dividends of
any kind from these joint [fill ASNAME2]
since [fill MONTH1] 1st -- is that
correct?

- (1) Yes; correct;
no dividends received
- (2) No; incorrect;
DID RECEIVE dividends

@

Mark One Only

JTDIVCH_PD

What is the easiest way for you to tell
me about the dividend income
received from those jointly held
[fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTDIVCH

dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$\$@1
\$\$@2
\$\$@3
\$\$@4
\$\$@5
\$\$@6

Total: \$\$[fill TOTALFIL7:,]

Multiple Entry

JTDIVCH2

dividend income was produced by all
these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13

4-Month Total: \${fill JNTDIVCH:,}

Mark One Only

BIGAST6

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWJDIVCH

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWJDIVCHFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

\$@

Mark One Only

BIGJDIVCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

JDIVCH1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

JDIVCH1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

JDIVCH2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

JDIVCH2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

JTOTHANY

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

[r]H[n]

@

Mark One Only

NODIVOTH

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Mark One Only

JTOTHDIV_PD

What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTOTHDIV

[fill INCLUDEFIL] [fill ISWASFIL]
[fill YOURTHEIRFIL] [fill CREDITEDFIL]
dividend income [fill PRODUCEDFIL] by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1 \$@2

\$@3 \$@4

\$@5 \$@6

Total: \${fill TOTALFIL9:,}

Multiple Entry

JTOTHDIV2

[fill INCLUDEFIL] was
[fill YOURTHEIRFIL] [fill CREDITEDFIL]
dividend income produced by all these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE [r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \${fill JAMTDVOT}

Mark One Only

BIGAST7

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWJOTHDIV

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the DIVIDENDS from these joint [fill ASNAME2] was [fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWJOTHDIVFIX

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the [if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJOTHDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

JDIVOT1Q

INCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

JDIVOT1YINCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

JDIVOT2QINCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

JDIVOT2YINCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

EXCLUDE

Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in
[fill IRA401FIL]
or [fill DODOES] [fill HESHE] own them separately from any
retirement account -- or both?

[r]H[n]

- (1) All shares are included in IRA/Keogh/401k/403b/
thrift accounts
- (2) All shares are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts
and some are owned separately

@

Mark One Only

OWNTYPE

[if EXCLUDE offpath]Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill
ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL][endif]

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these
[fill FNDSTCK1FIL]? [fill C_DODOES] [fill HESHE] get dividend checks,
or are the dividends credited against a margin account or
automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

NODIVOWN

ASK IF NECESSARY:
Just to be sure, these [fill ASNAME2] produced no dividends
of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Mark One Only

OWNDIV_PD

```
[fill INCOMENOWFIL]
[fill INCOMENOWFIL2]
[fill INCOMENOWFIL3]
```

What is the easiest way for you to tell me about
[fill YOURNAMEFIL] dividend income from
[fill ASNAME2][if OWNAMEFIL ne <?>] [endif][fill OWNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

OWNDIV

```
[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?
[r]H[n]
```

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

```
$@1
$@2
$@3
$@4
$@5
$@6
```

Total: \${fill TOTALFIL11:,}

Multiple Entry

OWNDIV2

dividend income did

```
[fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name...
```

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \${fill OWNADV}

Mark One Only

BIGAST8

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWOWNDIV

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in dividend income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWOWNDIVFIX

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGOWNDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

ODIV1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

ODIV1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

ODIV2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

ODIV2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Enter Number

DKDIV

[fill ASIDEFRMFIL]

is the total amount of dividend income [fill TEMPNAME]

[fill HAVHAS] earned since [fill MONTH1] 1st on all [fill OTHERFIL]

[fill ASNAME2] [fill HESHE] owned?

\$@

Mark One Only

DKDIV1M

ASSET TYPE: MUTUAL FUNDS

Was the amount since [fill MONTH1] 1st less than 100 dollars,
between 100 and 400 dollars, between 400 and 1,000 dollars,
or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

DKDIV2M

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 25 dollars,
between 25 and 100 dollars, between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

JTRENT_PD

(Earlier I recorded that [fill TEMPNAME]
owned rental property jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the income [fill ANDSPKIDFIL]
received from those jointly held properties?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these

@

Multiple Entry

JTRENT

```

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
in GROSS RENT from property
[fill YOUTHEYFIL] owned jointly?
                                [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  ${fill TOTALFIL13:,}

```

Mark One Only

BIGAST9

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

JTRENT2

```

[fill HOWMUCHFIL] GROSS RENT from the
property [fill YOUTHEYFIL] owned jointly?
                                [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  ${fill JARNT_TOT}

```

Mark One Only

BIGAST10

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

JTCLEAR

```
[fill PERIODFIL]
[fill WHATWASFIL]
NET INCOME or net loss after expenses?           [r]H[n]

READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  ${fill TOTALFIL14:,}
```

Multiple Entry

JTCLEAR2

```
[fill WHATWASFIL] NET INCOME
or net loss after expenses...
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  ${fill JACLR_TOT:,}
```

Enter Text

AL_CLEAR

```
DO NOT READ TO RESPONDENT

NET AMOUNT CANNOT EXCEED GROSS.

PRESS F1 TO BACK UP AND CORRECT
(P) TO PROCEED

@
```

Mark One Only

BIGAST11

```
[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

    (1) BACK UP AND CORRECT
    (P) Proceed

@
```

Mark One Only

PWJTCLR

Things may have changed, but I have recorded from last time that these joint rental properties produced [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWJTCLRFIX

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJTCLR

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

JTCLR1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

JTCLR1Y

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

JTOTHRT_PD

(Earlier I recorded that [fill TEMPNAME]
owned rental property jointly with
READ NAME(S).)

What is the easiest way for you to tell
me about the share of the
income [fill TEMPNAME] received from
this property?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these

@

Multiple Entry

JTOTHRT

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]
GROSS RENT from all
jointly-owned rental property?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$_@1
\$_@2
\$_@3
\$_@4
\$_@5
\$_@6

Total: \$_[fill TOTALFIL15:,]

Mark One Only

BIGAST12

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

JTOTHRNT2

What was [fill PTEMPNAME]
share of the GROSS RENT from all
jointly-owned rental
property? [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: \${fill JARNTOTH:,}

Mark One Only

BIGAST13

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Multiple Entry

JTOTHCLR

[fill PERIODFIL]
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]
NET INCOME or loss after expenses?

READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \${fill TOTALFIL16:,}

Multiple Entry

JTOTHCLR2

What was [fill PTEMPNAME]
share of the NET INCOME or loss after
expenses... [r]H[n]
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: \${fill JACLR2_TOT:,}

Mark One Only

BIGAST14

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWJTOTHCLR

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the net [fill INCOMEFIL] from these
joint rental properties was [fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@

Enter Number

PWJOTHCLRFIX

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

\$@

Mark One Only

BIGJOTHCLR

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

JCLROT1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

JCLROT1Y

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

OWNRENT_PD

(Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned some
rental property[if OWNAMEFIL ne <.>] [endif][fill OWNAMEFIL])

What is the easiest way for you to tell me about the income
from this rental property?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

OWNRENT

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from this rental property?
[ r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL17:,]
```

Mark One Only

BIGAST15

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@
```

Multiple Entry

OWNRENT2

```
How much GROSS RENT did [fill TEMPNAME] receive
from this rental property...
[ r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OARNT_TOT:,]
```

Mark One Only

BIGAST16

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.
(1) BACK UP AND CORRECT
(P) Proceed
@
```

Multiple Entry

OWNCLEAR

```

[fill PERIODFIL]
[fill HOWMUCHFIL]
NET INCOME or net loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  $[fill TOTALFIL18:,]

```

Multiple Entry

OWNCLEAR2

```

What was [fill PTEMPNAME] NET INCOME
or net loss after expenses...

ENTER (N) FOR NONE OR NO MORE
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13

4-Month Total:  $[fill OACLR_TOT:,]

```

Mark One Only

BIGAST17

```

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

```

Mark One Only

PWOWNCLR

```

Things may have changed, but I have recorded from last
time that [fill PTEMPNAME] net [fill INCOMEFIL] from these rental properties was
[fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

@

```

Enter Number

PWOWNCLRFIX

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGOWNCLR

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OCLR1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

OCLR1Y

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Enter Number

DKRNT

[fill ASIDEFRMFIL]

is the total amount of income

[fill TEMPNAME] received in GROSS RENT since [fill MONTH1] 1st from all [fill OTHERFIL] rental property [fill HESHE] owned?

[r]H[n]

[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Mark One Only

BIGAST18

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Enter Number

DKCLEAR

[if DKRNT eq <L>]Instead of that, let's focus on net income.[endif]

Since [fill MONTH1] 1st, what has been [fill PTEMPNAME]
NET INCOME or net loss after expenses from this rental property?
[r]H[n]

ENTER A NET LOSS AS A NEGATIVE AMOUNT

ENTER (N) FOR NONE

[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Mark One Only

BIGAST19

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

DKRNT1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]

Was it less than 250 dollars, 250 to 1,000 dollars,
1,000 to 2,000 dollars, or more than 2,000 dollars?

- (1) less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$1,999.99
(4) \$2,000 or more

@

Mark One Only

JTMRTINT_PD

(Earlier I recorded that [fill TEMPNAME]
held a mortgage from which [fill HESHE]
received payments jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the interest income [fill ANDSPKIDFIL]
received from the joint mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these

@

Multiple Entry

JTMRTINT

from all mortgages (from which [fill HESHE]
received interest) the two of
[fill THEMYOUFIL] held jointly?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \$[fill TOTALFIL19:,]

Multiple Entry

JTMRTINT2

How much interest did [fill TEMPNAME]
and [fill HISHER] [fill SPOUSE] receive
from all mortgages (from which [fill HESHE]
received interest) the two of [fill THEMYOUFIL]
held jointly...

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?

@31 @32 @33
And [fill MONTH2]?

@21 @22 @23
And [fill MONTH1]?

@11 @12 @13
4-Month Total: \$[fill MIJNT_TOT:,]

Mark One Only

BIGAST20

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWJTMRTINT

Things may have changed, but I have recorded from last time that these joint mortgages (from which [fill HESHE] received interest) produced [fill PWAMTFIL] in interest income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

PWJTMRTINTFIX

ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL eq <?>][else]
[endif][fill PERIODFIL]

\$@

Mark One Only

BIGJTMRTINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MRTRG1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$1,999.99
(4) \$2,000 or more

@

Mark One Only

MRTRG1Y

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the annual amount less than 500
dollars, between 500 and 2,500 dollars,
between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

JTOTHMRT_PD

(Earlier I recorded that [fill TEMPNAME]
held a mortgage (from which [fill HESHE]
received interest) with **READ NAME(S)**.)

What is the easiest way for you to tell
me about the share of the interest
income [fill TEMPNAME] received from
those jointly-owned mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these

@

Multiple Entry

JTOTHMRT

from all mortgages (from which [fill HESHE]
received interest) held jointly by
[fill HIMHER] and [fill HISHER] investment
partner?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$_@1
\$_@2
\$_@3
\$_@4
\$_@5
\$_@6

Total: \$_[fill TOTALFIL20:,]

Multiple Entry

JTOTHMRT2

What was [fill PTEMPNAME] share of the interest received from all mortgages (from which [fill HESHE] received interest) held jointly by [fill HIMHER] and [fill HISHER] investment partner... [r]H[n]
 ENTER (N) FOR NONE OR NO MORE
 ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 [if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
 @41 @42 @43
 How about in [fill MONTH3]?
 @31 @32 @33
 And [fill MONTH2]?
 @21 @22 @23
 And [fill MONTH1]?
 @11 @12 @13

4-Month Total: \$[fill MIJNTOTH]

Mark One Only

BIGAST21

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
 (P) Proceed

@

Mark One Only

PWOTHMRT

Things may have changed, but I have recorded from last time that [fill HISHER] share of the interest income from these joint mortgages (from which [fill HESHE] received interest) was [fill PWAMTFIL] [fill PERIODFIL].
 Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
 (2) No

@

Enter Number

PWOTHMRTFIX

ASSET TYPE: MORTGAGES

What is the correct amount for [fill YOURTHEIRFIL] share of the [fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGOTHMRT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
 (P) Proceed

@

Mark One Only

OMRTRG1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

OMRTRG1Y

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

OWNMTINT_PD

(Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] held
mortgages [if OWNAMEFIL ne <>][fill OWNAMEFIL] [endif](from which [fill HESHE] received
interest).)

What is the easiest way for you to tell me about [fill HISHER]
interest income from those mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these

@

Multiple Entry

OWNMTINT

```

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from all mortgages (from which [fill HESHE] received interest)
held in [fill HISHER] own name?
                                                                    [r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  ${fill TOTALFIL21:,}

```

Multiple Entry

OWNMTINT2

```

How much interest did [fill TEMPNAME] receive from
all mortgages held in [fill HISHER] own name...
                                                                    [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43
How about in [fill MONTH3]?
@31  @32  @33
And [fill MONTH2]?
@21  @22  @23
And [fill MONTH1]?
@11  @12  @13
4-Month Total:  ${fill MIOWN_TOT}

```

Mark One Only

BIGAST22

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

PWOWNMRT

Things may have changed, but I have recorded from last time that the mortgages that [fill TEMPNAME] owned in [fill HISHER] own name produced [fill PWAMTFIL] in interest income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

PWOWNMRTFIX

ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGOWNMRT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OWNMTR1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

OWNMTR1Y

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Enter Number

DKMRT

[fill ASIDEFRMFIL]

is the total amount of interest income [fill TEMPNAME] received since [fill MONTH1] 1st from all [fill OTHERFIL] mortgages [fill HESHE] owned?

[r]H[n]

[if OLDA3T3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Mark One Only

BIGAST23

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

DKMRT1MQ

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 250 dollars,
between 250 and 1,000 dollars, between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

- (1) Less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$1,999.99
(4) \$2,000 or more

@

Mark One Only

ROYALTY_PD

[fill ASFIL1]
[fill ASFIL2]

(Earlier you said [fill TEMPNAME] had income from
royalties.)

What is the easiest way for you to tell me about
[fill HISHER] royalty income?

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

[r]H[n]

@

Multiple Entry

ROYALTY

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]

(If royalty income is shared, count only [fill HISHER] share.)

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

[if OLDA4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \$[fill TOTALFIL22:,]

Multiple Entry

ROYALTY2

How much royalty income did [fill HESHE] receive ...
(If royalty income is shared, count only [fill HISHER]
share.)

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if OLDAST4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \$[fill RNDUP1_TOT]

Mark One Only

BIGAST24

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

PWROYAL

Things may have changed, but I have recorded from last
time that [fill TEMPNAME] received [fill PWAMTFIL] in royalty
income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes

(2) No

@

Enter Number

PWROYALFIX

ASSET TYPE: ROYALTIES

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

\$@

Mark One Only

BIGROYAL

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

ROYAL1Q

ASSET TYPE: ROYALTIES

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more
than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

ROYAL1Y

ASSET TYPE: ROYALTIES

Was the annual amount less than
25 dollars, between 25 and 250 dollars,
between 250 and 1,000 dollars, or more
than 1,000 dollars?

- (1) Less than \$25
- (2) \$25 to \$249.99
- (3) \$250 to \$999.99
- (4) \$1,000 or more

@

Enter Number

RNDUP2_TOT

Earlier you told me that [fill TEMPNAME] had [fill OTHFIN].
Since [fill MONTH1] 1st, how much income did [fill HESHE] receive
from this investment?
(If this income is shared, count only [fill HISHER] [fill CHILDFIL])

ENTER (N) FOR NONE
ENTER A NET LOSS AS A NEGATIVE AMOUNT

\$@

Mark One Only

BIGAST25

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

RNDP2RNG

ASSET TYPE: [fill OTHFIN]

Was it less than 25 dollars, 25 to 100 dollars, 100 to 500 dollars,
or more than 500 dollars?

- (1) \$0 to \$25
- (2) \$25 to \$99
- (3) \$100 to \$499
- (4) \$500 or more

@

Enter Number

OLDASTJT

Let me ask you about the [fill TEMP]
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned [fill TEMP]
jointly, how much interest or dividend
income was produced?

\$_@

Mark One Only

BIGAST26

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDJTCAT

ASSET TYPE: [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars,
between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

OLDJTCAT2

ASSET TYPE: [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars,
between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

OLDJTCAT3

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars,
between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Enter Number

OLDASTOWN

Let me ask you about the [fill TEMP] that [fill TEMPNAME]
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned
[fill TEMP], how much interest or dividend income was
produced by these [fill TEMP]?

\$@

Mark One Only

BIGAST27

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDOWNCAT

ASSET TYPE: [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars,
between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

OLDOWNCAT2

ASSET TYPE: [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars,
between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

OLDOWNCAT3

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars,
between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Enter Number

OLDASTJT2

Let me ask you about the [fill TEMP]
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned [fill TEMP]
jointly, how much interest or dividend
income was produced?

\$@

Mark One Only

BIGAST28

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDJTCAT4

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars,
between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

OLDJTCAT5

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$ 25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Enter Number

OLDASTOWN2

Let me ask you about the [fill TEMP] that [fill TEMPNAME]
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned
them, how much interest or dividend income did they produce?

\$@

Mark One Only

BIGAST29

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDOWNCAT4

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars,
between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

OLDOWNCAT5

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$ 25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Enter Number

OLDASTJT3

Let me ask you about the rental property
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned rental property
jointly, how much GROSS RENT did [fill HESHE]
receive?

\$@

Mark One Only

BIGAST30

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Enter Number

OLDASTJT3B

What was [fill PTEMPNAME] share of the
NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE

\$@

Mark One Only

BIGAST31

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDJTCAT6

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Enter Number

OLDASTOWN3

Let me ask you about the rental property that [fill TEMPNAME]
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned
rental property, how much GROSS RENT did [fill HESHE] receive?

\$@

Mark One Only

BIGAST32

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Enter Number

OLDASTOWN3B

What was [fill PTEMPNAME] NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT

ENTER (N) FOR NONE OR NO MORE

\$@

Mark One Only

BIGAST33

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

OLDOWNCAT6

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than \$250

(2) \$250 to \$999.99

(3) \$1,000 to \$1,999.99

(4) \$2,000 or more

@

Enter Number

OLDASTJT4

Let me ask you about the mortgages
that [fill TEMPNAME] used to own jointly
with **READ NAMES**.

During the time since [fill MONTH1] 1st
that [fill HESHE] owned mortgages
jointly, how much interest or dividend
income was produced?

\$@

Mark One Only

BIGAST34

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

OLDJTCAT7

ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Enter Number

OLDASTOWN4

Let me ask you about the mortgages that [fill TEMPNAME]
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned
mortgages, how much interest or dividend income was
produced by these mortgages?

\$@

Mark One Only

BIGAST35

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDOWNCAT7

ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Enter Number

OLDASTROYAL

Let me ask you about the royalties that [fill TEMPNAME]
used to receive.

Since [fill MONTH1] 1st, while [fill HESHE] still received
them, how much royalty income did [fill HESHE] receive?
(If royalty income was shared, count only [fill HISHER] share.)

\$@

Mark One Only

BIGASTROYAL

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

OLDOWNCAT8

ASSET TYPE: ROYALTIES

Was the amount less than 25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
(2) \$25 to \$99.99
(3) \$100 to \$499.99
(4) \$500 or more

@

Enter Number

OLDASTOTHLet me ask you about the [fill I_OTHFIN] that [fill TEMPNAME]
used to have.Since [fill MONTH1] 1st, while [fill HESHE] still had
[fill I_OTHFIN], how much income did [fill HESHE] receive
from this investment?

(If this income was shared, count only [fill HISHER] [fill CHILDFIL])

\$@

Mark One Only

BIGASTOTH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

OLDOWNCAT9

ASSET TYPE: [fill I_OTHFIN]

Was the amount less than 25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
(2) \$25 to \$99.99
(3) \$100 to \$499.99
(4) \$500 or more

@

Mark One Only

ASTRECUSE

DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any asset questions?

- (1) Yes
- (2) No

@

Mark One Only

MCARE

H[n]

[bold](SHOW FLASHCARD H)[n]

At any time between [fill MONTH1+] 1st and today
[fill WASWERE] [fill TEMPNAME] covered by Medicare?

- (1) Yes
(2) No

@

Multiple Entry

CARETHEN

In which months [fill WASWERE] [fill TEMPNAME]
covered by Medicare?

- (A) Covered all months

- (1) Yes
(2) No

@CRMTH5 In this month?
@CRMTH4 In [fill MONTH4+]?
@CRMTH3 In [fill MONTH3+]?
@CRMTH2 In [fill MONTH2+]?
@CRMTH1 In [fill MONTH1+]?

Multiple Entry

MCNUMB

The number on your Medicare card starts with the nine digits of
your Social Security Number and finishes with one or two letters
and/or numbers. Please tell me what those last one or two
letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H

FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE
SHOWN TO RESPONDENT.

- (N) Card Not Available

@2

Mark One Only

MCKBACK

If I were to call later would you be able to provide me with
the last one or two letters and/or numbers of [fill tempname]
Medicare number?

- (1) Yes
(2) No

@

Mark One Only

CAIDNOW

```
At any time between [fill MONTH1+] 1st and today [r]H[n]
[fill TEMPNAME] covered by [fill temp7+][if CAID eq <>]?[else]
[if CAID2 eq <>][fill CAID]?[else]\
[fill CAID], [fill CAID2]?[endif][endif]
(1) Yes
(2) No
@
```

Mark One Only

CAIDOTH

```
At any time between [fill MONTH1+] 1st and today [r]H[n]
[fill WASWERE] [fill TEMPNAME] covered by any other
public program that pays for medical care,
[if TEMP eq <>][if TEMPCHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill
TEMPCHIP][endif]?[else] which you may also know as [endif]
[if TEMP ne <> and temp2 eq <> and TEMP3 eq <>][fill TEMP][if TEMPCHIP2 ne <>] or [fill
TEMPCHIP] [fill TEMPCHIP2][else] or [fill TEMPCHIP][endif]?[else]\
[if TEMP2 ne <> and TEMP3 eq <>][fill TEMP]
[fill TEMP2][if TEMPCHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill
TEMPCHIP][endif]?[else]\
[if TEMP2 ne <> and TEMP3 ne <>][fill TEMP]
[fill TEMP2]
[fill TEMP3][if TEMPCHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill
TEMPCHIP][endif]? [endif][endif][endif]
(1) Yes
(2) No
@
```

Multiple Entry

CDMNTH1

In which months [fill WASWERE] [fill TEMPNAME] covered by Medicaid or some other public assistance program?

[bold]READ EACH ANSWER CATEGORY[n]

(A) Covered all months

(1) Yes
(2) No

@CDMTH5 In [fill MONTH5+]?
@CDMTH4 In [fill MONTH4+]?
@CDMTH3 In [fill MONTH3+]?
@CDMTH2 In [fill MONTH2+]?
@CDMTH1 In [fill MONTH1+]?

Mark One Only

KIDCOV

```
How about [fill NTEMP] [fill TEMP2+]?
[fill TEMP3]-- [bold]**READ NAME(S) LISTED ON RIGHT**[n] covered by
Medicaid[fill TEMP][if TEMP6 ne <>] [fill TEMP6][endif] [if TEMP4 ne <>] [fill
TEMP4] [endif]at any time between [fill MONTH1+] 1st and today?
(1) Yes
(2) No
@
```

Mark One Only

CHIP

At any time between [fill MONTH1] 1st and today [fill TEMP3]
[fill TEMP2] covered by [if TEMPCHIP2 ne <>][fill TEMPCHIP] [fill TEMPCHIP2][else][fill
TEMPCHIP][endif], the State
Children's Health Insurance Program that helps families get health
insurance for children?

(1) Yes
(2) No

@

Mark One Only

KIDOTH

[fill TEMP5] [fill NTEMP] [fill TEMP4] covered by any other public
program that pays for medical care[if TEMP ne <>], which you may also know as[endif]
[if TEMP ne <>][fill TEMP][endif][if TEMP2 ne <>]
[fill TEMP2][endif][if TEMP3 ne <>]
[fill TEMP3][endif]
at any time between [fill MONTH1] 1st and today?

(1) Yes
(2) No

@

Multiple Entry

CAIDKIDS

[bold]PARENT IS [fill TEMP4+] [fill TEMP5+][n]
Which of [fill NTEMP] [if TEMPCTR gt <1>]children were[else]child was[endif] covered by
[if KIDCOV eq <1> and KIDCOV ONPATH]
Medicaid[if CAID ne <>], which you may also know as
[fill CAID][endif][if CAID2 ne <>],
[fill CAID2][endif]?
[else]
[if KIDOTH eq <1> and KIDOTH ONPATH]
any other public program that pays for medical care[if TEMP ne <>],
which you may also know as [fill TEMP][if TEMP2 ne <>],
[fill TEMP2][if TEMP3 ne <>],
[fill TEMP3][endif][endif][endif]?
[else]
[if CHIP eq <1> and CHIP ONPATH]
[if TEMPCHIP2 ne <>][fill TEMPCHIP] [fill TEMPCHIP2][else][fill TEMPCHIP][endif]
[else]
Medicaid or any other public program that pays for medical care?
[endif] [endif] [endif]

[bold]ENTER (N) FOR NO MORE[n]
@CDKD1 @CDKD2 @CDKD3 @CDKD4 @CDKD5 @CDKD6 @CDKD7
@CDKD8 @CDKD9 @CDKD10 @CDKD11 @CDKD12 @CDKD13 @CDKD14 @CDKD15

Multiple Entry

CDMNTH2

In which months [fill TEMP3] [fill NTEMP] [fill TEMP2] covered by Medicaid or some other public assistance program?

[bold]READ EACH ANSWER CATEGORY[n]

(A) Covered all months

(1) Yes

(2) No

@CDMTH5 In [fill MONTH5+]?

@CDMTH4 In [fill MONTH4+]?

@CDMTH3 In [fill MONTH3+]?

@CDMTH2 In [fill MONTH2+]?

@CDMTH1 In [fill MONTH1+]?

Enter Number

CAIDBEGYR

When did [fill hisher] current Medicaid coverage[if CAID ne <>], which you may also know as[endif][if CAID ne <> and CAID2 ne <>] [fill CAID] [fill CAID2] start?[else][if CAID ne <> and CAID2 eq <>] [fill CAID] start?[else] start?[endif] [endif]

YEAR: @

Enter Number

CAIDBEGMTH

In what month did that coverage start?

MONTH: @

Mark One Only

CAIDBEGPB

I recorded that the last time [fill TEMPNAME] received Medicaid[if CAID eq <>] was in[else], which you may also know as [fill CAID] [fill CAID2][endif] was in [fill CAIDBEGYR]. Is that correct?

(1) Yes

(2) No

@

Mark One Only

HIVER

Earlier I recorded that for some, or all, of the time from [fill MONTH1+] 1st through today [fill TEMPNAME] [fill WASWERE] covered by a health insurance plan held in the name of [bold][fill TEMP2+] [fill TEMP3+][n]. Is that correct?

(1) Yes

(2) No

@

Multiple Entry

H4MNTH

H[n]

[fill C_AREIS] [fill TEMPNAME] covered by private health insurance in this month?

ENTER "N" FOR NOT COVERED AT ALL.
ENTER "A" FOR COVERED ALL MONTHS.

(1) Yes
(2) No

@5

[fill C_WASWERE] [fill HESHE] covered --
[bold]READ EACH ANSWER CATEGORY[n]
@4 in [fill MONTH4+]?
@3 in [fill MONTH3+]?
@2 in [fill MONTH2+]?
@1 in [fill MONTH1+]?

Mark One Only

CBHINS

If I were to call back later would it be possible for me to get this information?

(1) Yes
(2) No

@

Mark One Only

HIOWN

During any time from [fill MONTH1+] 1st through today, did [fill TEMPNAME] also have health insurance in [fill HISHER] own name?

(1) Yes
(2) No

@

Mark One Only

HIOWNER

health insurance coverage in [fill HISHER] own name or [fill TEMP3+] [fill HESHE] covered as a family member on someone else's plan?

(1) Plan in own name
(2) Covered by someone else's plan
(3) Both

@

Multiple Entry

HIHOLDR

Who had the health insurance plan that covered [fill TEMPNAME]?

[bold]ENTER THE LINE NUMBER OF THE PERSON[n]

(N) No one currently living here

@

Mark One Only

HEMPLY

H[n]
[fill TEMP2+]
Was the health insurance obtained through--

[bold]READ ANSWER CATEGORIES[n]

 (1) [fill TEMP+] Current employer or work
 (2) [fill TEMP+] Former employer
 (3) [fill TEMP+] Union
 (4) TRICARE/CHAMPUS
 (5) CHAMPVA
 (6) Or the Military/VA health care
 (7) Privately purchased
 (8) Or in some other way

@

Mark One Only

HICOST

pay
all, part, or none of the premium of the plan?

 (1) All
 (2) Part
 (3) None

@

Multiple Entry

HIPERS

Other than [fill TEMPNAME], who else was covered
by this plan?

[bold]ENTER LINE NUMBERS OF PERSONS COVERED[n]
 (A) All household members
 (N) None/No more

@HIPER1 @HIPER2 @HIPER3 @HIPER4 @HIPER5 @HIPER6 @HIPER7 @HIPER8

@HIPER9 @HIPER10 @HIPER11 @HIPER12 @HIPER13 @HIPER14 @HIPER15

Mark One Only

HIOTHR

During the period from [fill MONTH1+] 1st through
the end of [fill MONTH4+], did this plan also cover
anyone who did NOT live in this household?

 (1) Yes
 (2) No

@

Multiple Entry

HIWHO

Who, OUTSIDE this household, did the plan cover?

[bold]ENTER (1) FOR EACH YES THAT APPLIES
ENTER (2) FOR EACH NO THAT APPLIES[n]

@HISPSE Spouse/Partner
@HIOLDKID Children 18 years of age or older
@HIYNGKID Children under 18 years old
@HIOTHR Others

Mark One Only

H1KDCOV

-H-

Other than public programs was [fill TEMP8] covered by private health insurance at anytime between [fill MONTH1] 1st and today?

- (1) Yes
- (2) No

@

Multiple Entry

H2KDCOV

Which children if any were covered by private health insurance at anytime between [fill MONTH1+] 1st and today?

[bold]READ LIST OF CHILDREN'S NAMES DISPLAYED
ENTER APPROPRIATE LINE NUMBER OF EACH CHILD COVERED
ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]

@1 @2 @3 @4 @5 @6 @7 @8

@9 @10 @11 @12 @13 @14 @15

Mark One Only

HI1OUT

covered by the health insurance plan of someone who does NOT currently live in the household?

- (1) Yes
- (2) No

@

Multiple Entry

HI2OUT

Which children if any were covered by the health insurance plan of someone who does NOT currently live in the household?

[bold]READ LIST OF CHILDREN'S NAMES DISPLAYED
ENTER LINE NUMBER OF EACH CHILD COVERED BY SOMEONE OUTSIDE
ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]

@1 @2 @3 @4 @5 @6 @7 @8

@9 @10 @11 @12 @13 @14 @15

Multiple Entry

HINONE

I recorded that [fill TEMPNAME] [fill WASWERE] NOT covered by any health insurance plan during the month(s) of [fill TEMP2+][if TEMP2 ne <> and (TEMP3+ ne <> or TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\ [fill TEMP3+][if TEMP3 ne <> and (TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\ [fill TEMP4+][if TEMP4 ne <> and TEMP5+ ne <>], [endif][fill TEMP5+]. Which ONE OR MORE of these reasons describe why [fill TEMPNAME] [fill WASWERE] not covered?
[bold](SHOW FLASHCARD H) ENTER (N) AFTER LAST ENTRY[n]

- (1) Too expensive, can't afford health insurance
- (2) No health insurance offered by (employer of self, spouse, or parent)
- (3) Not working at a job long enough to qualify
- (4) Job layoff, job loss, or any reason related to unemployment
- (5) Not eligible because working part time or temporary job
- (6) Can't obtain insurance because of poor health, illness, age, or a pre-existing condition
- (7) Dissatisfied with previous insurance OR don't believe in insurance
- (8) Have been healthy, not much sickness in the family, haven't needed health insurance
- (9) Able to go to VA or military hospital for medical care
- (10) Covered by some other health plan, such as Medicaid
- (11) No longer covered by parents policy
- (12) Other @HIREAS1 @HIREAS2 @HIREAS3 @HIREAS4 @HIREAS5 @HIREAS6

Enter Text

HISPEC

Specify the exact "OTHER" reason not covered by health insurance
@

Enter Number

HIHOWLNGYR

I recorded that [fill TEMPNAME] [fill WASWERE] covered by health insurance in [fill MONTH1+]. Before [fill MONTH1+], when was the last time [fill TEMPNAME] [fill WASWERE] WITHOUT health insurance coverage? In what year was that?

(A) Always covered by health insurance
YEAR: @

Enter Number

HIHOWLNGMTH

In what month was that?
MONTH: @

Mark One Only

HIHOWLNGPB

I recorded the last time [fill TEMPNAME] [fill WASWERE] covered by health insurance was in [fill HIHOWLNGYR] Is that correct?

- (1) Yes
- (2) No

@

Enter Number

HINOLNGYR

I recorded that [fill TEMPNAME] [fill WASWERE]
not covered by health insurance in [fill MONTH1+].
Before then, in what year [fill WASWERE] [fill TEMPNAME]
last covered?

(N) Never covered by health insurance

YEAR: @

Enter Number

HINOLNGMTH

In what month in [fill HINOLNGYR] was that?

MONTH: @

Mark One Only

HINOLNGPB

I recorded the last time [fill TEMPNAME]
[fill WASWERE] covered by health insurance was in [fill HINOLNGYR].
Is that correct?

(1) Yes

(2) No

@

Mark One Only

FULLPART

[fill ISAREFIL] [fill HESHE] enrolled full-time or part-time? [r]H[n]

(1) Full-time
(2) Part-time

@

Multiple Entry

MNTHENRL

been enrolled in school this month?

(1) Yes
(2) No

@ENRLM5

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE] [if @ENRLM5 eq <1>]also [endif]enrolled in school?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE

(1) Yes (2) No

[fill MONTH1]? @ENRLM1
[fill MONTH2]? @ENRLM2
[fill MONTH3]? @ENRLM3
[fill MONTH4]? @ENRLM4

Mark One Only

ENLEVEL

At what level or grade [fill WASWERE] [fill HESHE] enrolled?
(PROBE IF NECESSARY: Or are you enrolled in a vocational, technical, or business school that doesn't really have a grade or doesn't lead to an academic degree?)
"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

(1) Elementary grades 1-8
(2) High School grades 9-12
(3) College year 1 (Freshman)
(4) College year 2 (Sophomore)
(5) College year 3 (Junior)
(6) College year 4 (Senior)
(7) First year graduate or professional school
(8) Second year or higher in graduate or professional school
(9) Vocational, technical, or business school beyond high school level
(10) Enrolled in college, but not working towards degree

@

Mark One Only

OLDED2

Last time, I recorded that [fill PTEMPNAME]
highest level of school completed or highest degree received was:

[fill DEGREEFIL]

Is that still correct?

(1) Yes
(2) No

@

Mark One Only

EDUC2

SHOW FLASHCARD B

What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

- (31) Less than 1st grade
- (32) 1st, 2nd, 3rd or 4th grade
- (33) 5th or 6th grade
- (34) 7th or 8th grade
- (35) 9th grade
- (36) 10th grade
- (37) 11th grade
- (38) 12th grade, no diploma
- (39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
- (40) Some college credit, but less than 1 year
- (41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.)
- (43) Associate (2-yr) college degree (include academic/occupational degree)
- (44) Bachelor's degree (for example: BA, AB, BS)
- (45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
- (46) Professional School degree
(for example: MD(doctor), DDS(dentist), JD(lawyer))
- (47) Doctorate degree (for example: Ph.D., Ed.D.)

@

Mark One Only

EDCHCK1

You said that [fill TEMPNAME] [fill WASWERE] ENROLLED in [fill EDFIL1] [fill EDFIL2] Earlier I recorded that the highest grade or level [fill HESHE] COMPLETED was [fill EDFIL3] Are both of these statements correct?

- (1) Yes, both statements are correct
- (2) Only COMPLETED statement is correct, ENROLLED statement should be changed
- (3) Only ENROLLED statement is correct, COMPLETED statement should be changed
- (4) Both the COMPLETED statement and the ENROLLED statement should be changed

@

Mark One Only

FXENRL

At what level or grade [fill WASWERE] [fill HESHE] enrolled?

"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

- (1) Elementary grades 1-8
- (2) High School grades 9-12
- (3) College year 1 (Freshman)
- (4) College year 2 (Sophomore)
- (5) College year 3 (Junior)
- (6) College year 4 (Senior)
- (7) First year graduate or professional school
- (8) Second year or higher in graduate or professional school
- (9) Vocational, technical, or business school beyond high school level
- (10) Enrolled in college, but not working towards degree

@

Mark One Only

FXEDUC

What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

REPORT ONLY "REGULAR" EDUCATIONAL ATTAINMENT HERE. DO NOT INCLUDE ANY VOCATIONAL, TECHNICAL, TRADE, OR BUSINESS TRAINING.

- | | |
|--|-----------------------------|
| (31) Less than 1st grade | (35) 9th grade |
| (32) 1st, 2nd, 3rd or 4th grade | (36) 10th grade |
| (33) 5th or 6th grade | (37) 11th grade |
| (34) 7th or 8th grade | (38) 12th grade, no diploma |
| (39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent) | |
| (40) Some college credit, but less than 1 year | |
| (41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.) | |
| (43) Associate (2-yr) college degree | |
| (44) Bachelor's degree (for example: BA, AB, BS) | |
| (45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA) | |
| (46) Professional School degree (for example: MD, DDS, JD) | |
| (47) Doctorate degree (for example: Ph.D., Ed.D.) | |

@

Mark One Only

EDCHCK2

[fill C_WASWERE] [fill HESHE] enrolled in a program working towards a degree?

- (1) Yes
(2) No

@

Mark One Only

OLDFUND

Last time, I recorded that [fill TEMPNAME] received financial aid for [fill HISHER] schooling. Did [fill HESHE] continue to receive aid after [fill MONTH1] 1st?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

- (1) Yes
(2) No

@

Mark One Only

EDFUND

Since [fill MONTH1] 1st, were any of [fill PTEMPNAME] educational expenses paid for by any type of educational assistance or financial aid?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

- (1) Yes
(2) No

@

Mark One Only

OLDASST

Last time, I recorded that [fill HESHE] received:
[if ASST1 ne <>][fill ASST1]
[endif][if ASST2 ne <>][fill ASST2]
[endif][if ASST3 ne <>][fill ASST3]
[endif][if ASST4 ne <>][fill ASST4]
[endif][if ASST5 ne <>][fill ASST5]
[endif][if ASST6 ne <>][fill ASST6]
[endif][if ASST7 ne <>][fill ASST7]
[endif][if ASST8 ne <>][fill ASST8]
[endif][if ASST9A ne <>][fill ASST9A]
[endif] [if ASST9B ne <>][fill ASST9B]
[endif][if ASST10 ne <>][fill ASST10]
[endif][if ASST11A ne <>][fill ASST11A]
[endif] [if ASST11B ne <>][fill ASST11B]
[endif][if ASST12 ne <>][fill ASST12][endif all]
During [fill HISHER] enrollment since [fill MONTH1] 1st,
did [fill TEMPNAME] continue to receive [fill BOTHALLFIL] [fill THESEFIL]
[fill TYPEFIL] of aid?

- (1) Yes, continued to receive the SAME type(s) of aid
- (2) No, type(s) of aid CHANGED

@

Mark One Only

EDELSE

(During [fill HISHER] enrollment since [fill MONTH1] 1st,)
did [fill TEMPNAME] receive any other types of aid?

- (1) Yes
- (2) No

@

Multiple Entry

EDASST

SHOW FLASHCARD J [r]H[n]
What kind of educational assistance did [fill TEMPNAME] receive? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NONE/NO MORE / RE-ENTER PRECODE TO DELETE
[fill @1:b] (1) Federal PELL Grant
[fill @2:b] (2) Assistance from the Department of Veteran's Affairs (VA) such as GI or
Montgomery Bill, or Survivors and Dependents assistance
[fill @3:b] (3) College (or Federal) Work Study Program
[fill @4:b] (4) Any other Federal grant or program; for example, SEOG, Health or
Nursing Grant, ROTC, NSF Grant
[fill @5:b] (5) A loan that has to be repaid, for example, Stafford or Perkins,
[fill @6:b] (6) A grant, scholarship, or tuition remission from the school attended
[fill @7:b] (7) A teaching or research assistantship from the school attended
[fill @8:b] (8) A grant/scholarship from the state
[fill @9:b] (9) A grant or scholarship from some other source, such as a foundation
or other group
[fill @10:b] (10) Assistance provided by [fill HISHER] employer
[fill @11:b] (11) Aid from some other source (EXCLUDE all direct aid from parents,
including trusts or college savings funds)
[fill @12:b] (12) Assistance from a state or local welfare office @KEY

Mark One Only

HOTLUNYN2

[if INDEX ge <1>]Last time I recorded that
READ STARRED NAME(S) OF CHILD(REN)
usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
lunch that [fill YOURTHEIRFIL]
school provides?

[r]H[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL LUNCH
OR RECEIVED FREE LUNCH

- (1) Yes
- (2) No

@

Multiple Entry

WHOHOTLN2

Which children usually got the school
lunch?

[r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

FREELNYN2

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

FREREDLN2

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

[r]H[n]

- (1) Yes
- (2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

[r]H[n]

- (1) Free lunch
- (2) Reduced-price lunch

@

Mark One Only

BRKFSTYN2

```
[if INDEX ge <1>]Last time I recorded that
**READ STARRED NAME(S) OF CHIL(D)REN**
usually got a school breakfast.[endif]
```

```
Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
breakfast that [fill YOURTHEIRFIL]
school provides?
```

[r]H[n]

```
ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL BREAKFAST
OR RECEIVED FREE BREAKFAST
```

- (1) Yes
- (2) No

@

Multiple Entry

WHOBRK2

```
Which children usually got
the school breakfast? [r]H[n]
```

```
ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
```

@KEY

Mark One Only

CALLBCK

```
IF NO BLANK/MISSING ITEMS ARE SHOWN, DO NOT READ THIS QUESTION.
ENTER "NO" AND CONTINUE.
```

```
We are missing some information that is very important to this survey.
If I were to call back later would you be able to tell me...?
```

```
[fill A_CALLBACK(<1>)]
[if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
[endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
[endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
[endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
[endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]
```

- (1) Yes
- (2) No

@

Enter Number

SSNCB

Or could you provide [fill PTEMPNAME] Social Security or
Railroad Retirement Number now?

[r]H[n]

(N) None -- Doesn't have an SSN or RRN

@

Mark One Only

LMTVER

I have recorded that [fill HISHER]
health or condition limits the kind or
amount of work [fill HESHE] can do.
Is that correct?

- (1) Yes
(2) No

@

Multiple Entry

LMTWHEN

When did [fill HESHE] become limited in the kind or
amount of work [fill HESHE] could do at a job?

(B) Person became limited BEFORE
person became 16 years old

- | | | |
|--------------|------------|---------------|
| (1) January | (5) May | (9) September |
| (2) February | (6) June | (10) October |
| (3) March | (7) July | (11) November |
| (4) April | (8) August | (12) December |

MONTH: @MO
YEAR: @YR

Enter Number

ERRMSG

THE DATE [fill TEMPMON] [fill TEMPYR] IS NOT A VALID RESPONSE.
PLEASE CHOOSE A DATE NO LATER THAN TODAY.

- (1) BACKUP AND CORRECT

@

Mark One Only

LMTEMP

employed
at the time [fill HISHER] work limitation began?

- (1) Yes
(2) No

@

Multiple Entry

WKBLMT

Before [fill HISHER] limitation began, when had
[fill TEMPNAME] last worked?

(N) Had NEVER BEEN EMPLOYED BEFORE
work LIMITATION BEGAN

- | | | |
|--------------|------------|---------------|
| (1) January | (5) May | (9) September |
| (2) February | (6) June | (10) October |
| (3) March | (7) July | (11) November |
| (4) April | (8) August | (12) December |

MONTH: @MO
YEAR: @YR

Enter Number

WKERRMSG

THE DATE [fill TEMPMON] [fill TEMPYR] IS NOT A VALID RESPONSE.
PLEASE CHOOSE A DATE NO LATER THAN TODAY.

(1) BACKUP AND CORRECT

@

Mark One Only

WKBLMTPROB

THE DATE RECORDED FOR WHEN THE PERSON LAST
WORKED BEFORE THE WORK LIMITATION STARTED

[fill MONTH(WKBLMT@MO)]
[fill WKBLMT@YR]

CANNOT BE CORRECT. THE DATE LAST WORKED MUST BE BEFORE THIS DATE.
PLEASE REVIEW AND CORRECT IF POSSIBLE.

(M) Need to change MONTH Person last worked

(Y) Need to change YEAR Person last worked

(Z) Cannot correct the dates

@

Multiple Entry

ALLCOND

ASK OR VERIFY/[fill SHOWFIL] FLASHCARD L
[fill WHATWHICHFIL] conditions cause [fill PTEMPNAME] work limitation?

MARK ALL THAT APPLY/ENTER "N" FOR NO MORE

[r]H[n]
[if @1 eq <1>]X[else] [endif] (1) Alcohol or drug problem or disorder
[if @2 eq <2>]X[else] [endif] (2) AIDS or AIDS Related Condition (ARC)
[if @3 eq <3>]X[else] [endif] (3) Arthritis or rheumatism
[if @4 eq <4>]X[else] [endif] (4) Back or spine problems
[if @5 eq <5>]X[else] [endif] (5) Blindness or vision problems
[if @6 eq <6>]X[else] [endif] (6) Broken bone/fracture
[if @7 eq <7>]X[else] [endif] (7) Cancer
[if @8 eq <8>]X[else] [endif] (8) Carpal tunnel syndrome
[if @9 eq <9>]X[else] [endif] (9) Cerebral Palsy
[if @10 eq <10>]X[else] [endif] (10) Deafness or serious trouble hearing
[if @11 eq <11>]X[else] [endif] (11) Diabetes
[if @12 eq <12>]X[else] [endif] (12) Epilepsy or seizures
[if @13 eq <13>]X[else] [endif] (13) Head or spinal cord injury
[if @14 eq <14>]X[else] [endif] (14) Heart trouble (Heart attack/disease)
[if @15 eq <15>]X[else] [endif] (15) Hernia
[if @16 eq <16>]X[else] [endif] (16) High blood pressure
[if @17 eq <17>]X[else] [endif] (17) Kidney stones/kidney trouble
[if @18 eq <18>]X[else] [endif] (18) Learning Disability
[if @19 eq <19>]X[else] [endif] (19) Lung or respiratory trouble
[if @20 eq <20>]X[else] [endif] (20) Mental or emotional conditions
[if @21 eq <21>]X[else] [endif] (21) Mental retardation
[if @22 eq <22>]X[else] [endif] (22) Missing limbs/foot/hand/finger
[if @23 eq <23>]X[else] [endif] (23) Multiple Sclerosis (MS)
[if @24 eq <24>]X[else] [endif] (24) Paralysis of any kind
[if @25 eq <25>]X[else] [endif] (25) Stiff/deformed/foot/hand/finger
[if @26 eq <26>]X[else] [endif] (26) Stomach trouble
[if @27 eq <27>]X[else] [endif] (27) Stroke
[if @28 eq <28>]X[else] [endif] (28) Thyroid trouble or goiter
[if @29 eq <29>]X[else] [endif] (29) Tumor, cyst or growth
[if @30 eq <30>]X[else] [endif] (30) Other

@KEY

Enter Text

MNCONDOTH

PLEASE ENTER DESCRIPTION

@

Mark One Only

MNCOND

Of those conditions, which one would
you say is the main reason for [fill PTEMPNAME]
work limitation?

```
[if ALLCOND@1 eq <1>](1) Alcohol or drug problem or disorder
[endif][if ALLCOND@2 eq <2>](2) AIDS or AIDS Related Condition (ARC)
[endif][if ALLCOND@3 eq <3>](3) Arthritis or rheumatism
[endif][if ALLCOND@4 eq <4>](4) Back or spine problems
[endif][if ALLCOND@5 eq <5>](5) Blindness or vision problems
[endif][if ALLCOND@6 eq <6>](6) Broken bone/fracture
[endif][if ALLCOND@7 eq <7>](7) Cancer
[endif][if ALLCOND@8 eq <8>](8) Carpal tunnel syndrome
[endif][if ALLCOND@9 eq <9>](9) Cerebral Palsy
[endif][if ALLCOND@10 eq <10>](10) Deafness or serious trouble hearing
[endif][if ALLCOND@11 eq <11>](11) Diabetes
[endif][if ALLCOND@12 eq <12>](12) Epilepsy or seizures
[endif][if ALLCOND@13 eq <13>](13) Head or spinal cord injury
[endif][if ALLCOND@14 eq <14>](14) Heart trouble (Heart attack/disease)
[endif][if ALLCOND@15 eq <15>](15) Hernia
[endif][if ALLCOND@16 eq <16>](16) High blood pressure
[endif][if ALLCOND@17 eq <17>](17) Kidney stones/kidney trouble
[endif][if ALLCOND@18 eq <18>](18) Learning disability
[endif][if ALLCOND@19 eq <19>](19) Lung or respiratory trouble
[endif][if ALLCOND@20 eq <20>](20) Mental or emotional conditions
[endif][if ALLCOND@21 eq <21>](21) Mental retardation
[endif][if ALLCOND@22 eq <22>](22) Missing limbs/foot/hand/finger
[endif][if ALLCOND@23 eq <23>](23) Multiple Sclerosis (MS)
[endif][if ALLCOND@24 eq <24>](24) Paralysis of any kind
[endif][if ALLCOND@25 eq <25>](25) Stiff/deformed/foot/hand/finger
[endif][if ALLCOND@26 eq <26>](26) Stomach trouble
[endif][if ALLCOND@27 eq <27>](27) Stroke
[endif][if ALLCOND@28 eq <28>](28) Thyroid trouble or goiter
[endif][if ALLCOND@29 eq <29>](29) Tumor, cyst or growth
[endif][if ALLCOND@30 eq <30>](30) [fill MNCONDOTH]
[endif]
```

@

Mark One Only

MNCAUS

MAIN CONDITION: [fill TEMP]

ASK OR VERIFY:

Was this condition caused by an accident or injury?

- (1) Yes
(2) No

@

Mark One Only

MNLOC

ASK OR VERIFY:

Where did the accident or injury take place?
Was it...

- (1) ...on the job?
- (2) ...during service in the Armed Forces?
- (3) ...in the home?
- (4) ...or somewhere else?

@

Mark One Only

PREVWK

Does [fill HISHER] health or condition prevent
[fill HIMHER] from working at a job or business?

- (1) Yes
- (2) No

@

Multiple Entry

PREVBEG

[fill TEMP+]
[fill TEMP2+]

When did [fill HESHE] become unable to work[if JOBFIL ne <>] [fill JOBFIL][endif]?

(N) Has NEVER been ABLE TO WORK at a job
[fill OPTIONFIL]

- | | | |
|--------------|------------|---------------|
| (1) January | (5) May | (9) September |
| (2) February | (6) June | (10) October |
| (3) March | (7) July | (11) November |
| (4) April | (8) August | (12) December |

MONTH: @MO
YEAR: @YR

Enter Number

PRERRMSG

THE DATE [fill TEMPON] [fill TEMPYR] IS NOT A VALID RESPONSE.
PLEASE CHOOSE A DATE NO LATER THAN TODAY.

- (1) BACKUP AND CORRECT

@

Mark One Only

PREVBEGPROB

THE DATE RECORDED FOR WHEN THE PERSON
BECAME UNABLE TO WORK CANNOT BE CORRECT.
THE DATE MUST BE AFTER

[fill MONTH(WKBLMT@MO)]
[fill WKBLMT@YR]

PLEASE REVIEW AND CORRECT IF POSSIBLE.

- (M) Need to change MONTH Person became unable to work
- (Y) Need to change YEAR Person became unable to work
- (Z) Cannot correct the dates

@

Mark One Only

NOWFPT

[fill C_AREIS] [fill HESHE] now able to work
at a full-time job or [fill AREIS] [fill HESHE] only
able to work part-time?

- (1) Able to work full-time
- (2) Only able to part-time
- (3) Not able to work

@

Mark One Only

NOWOCC

[fill C_AREIS] [fill HESHE] now able to work
regularly or [fill AREIS] [fill HESHE] only
able to work occasionally or irregularly?

- (1) Regularly
- (2) Only occasionally or irregularly
- (3) Not able to work

@

Mark One Only

NOWSAME

[fill C_AREIS] [fill HESHE] now able to do
the same kind of work [fill HESHE] did before
[fill HISHER] work limitation began?

- (1) Yes, able to do same kind of work
- (2) No, not able to do same kind of work
- (3) (Did not work before limitation began)

@

Enter Number

ADVNCYR

ENTER YEAR OF MOST RECENT ADVANCE DEGREE, IF MORE THAN ONE

In what year did [fill HESHE] receive [fill HISHER]
[fill EDFIL]?

FILL in year: @

Mark One Only

AGECHK1

That means that [fill HESHE] [fill WASWERE] [fill INDEX3+] or
[fill INDEX2+] years old when [fill HESHE] received [fill HISHER]
[fill EDFIL].

Does this sound right?

- (1) Yes. Go on to next question.
- (2) No. Go back and change the year the degree
was received.

@

Mark One Only

ADVNCFLD

SHOW FLASHCARD M

In what field of study did [fill HESHE] receive that degree?

- | | |
|---------------------------------------|--|
| (1) Agriculture/forestry | (11) Liberal Arts/Humanities |
| (2) Art/Architecture | (12) Math/Statistics |
| (3) Business/Management | (13) Medicine/Dentistry |
| (4) Communications | (14) Natural Sciences (Biological
and Physical) |
| (5) Computer and Information Sciences | (15) Nursing/Pharmacy/Public Health |
| (6) Education | (16) Philosophy/Religion/Theology |
| (7) Engineering | (17) Psychology |
| (8) English/Literature | (18) Social Sciences/History |
| (9) Foreign Languages | (19) Other |
| (10) Law | |

@

Enter Text

ADVNCOTH

ASK IF NECESSARY:

What field of study was that?

@

Enter Number

BACHYR

ENTER YEAR OF MOST RECENT BACHELOR'S DEGREE,
IF MORE THAN ONE

In what year did [fill HESHE] receive
[fill HISHER] Bachelor's degree?

ENTER (N) FOR NO BACHELOR'S DEGREE RECEIVED

[r]H[n]

FILL in year: @

Mark One Only

AGECHK2

That means that [fill HESHE] [fill WASWERE] [fill INDEX2+] years old when [fill HESHE] received a bachelor's degree.

Does this sound right?

- (1) Yes. Go on to next question.
- (2) No. Go back and change the year the degree was received.

@

Mark One Only

CHK01

Do I have this right? [fill TEMPNAME] completed [fill HISHER] Bachelor's degree in [fill BACHYR], and [fill HISHER] [fill EDFIL] in [fill ADVNCYR].

Are both of those years correct?

- (1) Yes, both years are correct
- (2) Bachelor's degree year should be changed
- (3) Advanced degree year should be changed
- (4) Both years should be changed

@

Enter Number

FXADVYR

ENTER YEAR OF MOST RECENT ADVANCED DEGREE,
IF MORE THAN ONE

In what year did [fill HESHE] receive [fill HISHER] [fill EDFIL]?

[r]H[n]

FILL in year: @

Enter Number

FXBACHYR

In what year did [fill HESHE] receive [fill HISHER] Bachelor's degree?

[r]H[n]

FILL in year: @

Enter Number

PSYR

ENTER YEAR OF MOST RECENT DEGREE,
IF MORE THAN ONE

In what year did [fill HESHE] receive [fill HISHER] [fill EDFIL]?

[r]H[n]

FILL in year: @

Mark One Only

AGECHK3

That means that [fill HESHE] [fill WASWERE] [fill INDEX2+] years old when [fill HESHE] received [fill HISHER] [fill EDFIL].

Is that right?

- (1) Yes. Go on to next question.
- (2) No. Go back and change the year the degree was received.

@

Mark One Only

VOCFLD

SHOW FLASHCARD N

In what field of study did [fill HESHE] receive that diploma or certificate?

[r]H[n]

- | | |
|--|--|
| (1) Agriculture/Forestry/Horticulture | (11) Health Care |
| (2) Auto Mechanics | (12) Home Economics |
| (3) Aviation | (13) Hotel and Restaurant Management |
| (4) Business/Office Management | (14) Marketing and Distribution |
| (5) Computers and Information Sciences | (15) Metal Working |
| (6) Construction Trades | (16) Police/Protective Services |
| (7) Cosmetology | (17) Refrigeration, Heating, or Air Conditioning |
| (8) Drafting | (18) Transportation and Materials Moving |
| (9) Electronics | (19) Other |
| (10) Food Service | |

@

Enter Text

VOCOTH

What field of study was that?

@

Mark One Only

ASSOCFLD

SHOW FLASHCARD O

In what field of study did [fill HESHE] receive [fill HISHER] associate degree?

- (1) Agriculture/Forestry/Horticulture
- (2) Business/Office Management
- (3) Communications
- (4) Computer and Information Sciences
- (5) Education
- (6) Engineering/Drafting
- (7) Health Sciences
- (8) Liberal Arts/Humanities
- (9) Natural Sciences (Biological and Physical)
- (10) Police and Protective Services
- (11) Social Sciences/History
- (12) Visual and Commercial Arts
- (13) Other Vocational/Technical Studies
- (14) Other

@

Enter Text

ASSOCOTH

ASK IF NECESSARY:

What field of study was that?

@

Mark One Only

BACHFLD

SHOW FLASHCARD P

In what field of study did [fill HESHE]
receive [fill HISHER] Bachelor's degree?

[r]H[n]

- | | |
|---------------------------------------|--|
| (1) Agriculture/Forestry | (11) Liberal Arts/Humanities |
| (2) Art/Architecture | (12) Math/Statistics |
| (3) Business/Management | (13) Natural Sciences (Biological
and Physical) |
| (4) Communications | (14) Philosophy/Religion/Theology |
| (5) Computer and Information Sciences | (15) Pre-Professional |
| (6) Education | (16) Psychology |
| (7) Engineering | (17) Social Sciences/History |
| (8) English/Literature | (18) Other |
| (9) Foreign Language Studies | |
| (10) Health Sciences | |

@

Enter Text

BACHOTH

ASK IF NECESSARY:

What field of study was that?

@

Enter Number

LASTCOLL

In what year [fill WASWERE] [fill HESHE]
last enrolled in college?

[r]H[n]

FILL in year: @

Mark One Only

AGECHK4

That means that [fill HESHE] [fill WASWERE] [fill INDEX2+]
years old when [fill HESHE] last attended college.

Does this sound right?

- (1) Yes. Go on to next question.
- (2) No. Go back and change the year of latest college attendance.

@

Enter Number

COLLSTR

In what year did [fill HESHE] first attend
[fill TECHFIL]?

FILL in year: @

Mark One Only

AGECHK5

That means that [fill HESHE] [fill WASWERE] [fill INDEX2+] years old when [fill HESHE] first attended college.

Does this sound right?

- (1) Yes. Go on to next question.
- (2) No. Go back and change the year college was started.

@

Mark One Only

CHK02

Do I have this right? [fill TEMPNAME] first went college in [fill COLLSTRT], and last attended college in [fill LASTCOLL].

Are both of those years correct?

- (1) Yes, both years are correct
- (2) Year of last enrollment should be changed
- (3) Year started college should be changed
- (4) Both years should be changed

@

Enter Number

FXLAST

In what year [fill WASWERE] [fill HESHE] last enrolled in a college or other post-secondary school?

[r]H[n]

FILL in year: @

Mark One Only

CHK03

Do I have this right? [fill TEMPNAME] first went to college in [fill COLLSTRT], and received [fill HISHER] [fill DEGREE] in [fill PSYR].

Are both of those years correct?

- (1) Yes, both years are correct
- (2) Year completed [fill DEGREE] should be changed
- (3) Year started should be changed
- (4) Both years should be changed

@

Enter Number

FXPSYR

In what year did [fill HESHE] complete [fill HISHER] [fill DEGREE]?

[r]H[n]

FILL in year: @

Enter Number

FXSTART

In what year did [fill HESHE] first attend a college or other post-secondary institution?

[r]H[n]

FILL in year: @

Mark One Only

CONTENRL

Aside from summer and winter breaks between semesters, [fill WASWERE] [fill TEMPNAME] enrolled in college continuously from [fill COLLSTRT] through [fill BACHYR], when [fill HESHE] got [fill HISHER] Bachelor's degree?

[r]H[n]

- (1) Yes
(2) No

@

Enter Number

HSYR

In what year did [fill TEMPNAME] receive a high school diploma (or equivalent)?

[r]H[n]

FILL in year: @

Mark One Only

AGECHK6

That means that [fill HESHE] [fill WASWERE] [fill INDEX2+] years old when [fill HESHE] received a high school diploma.

Does this sound right?

- (1) Yes. Go on to next question.
(2) No. Go back and change the year of high school completion.

@

Mark One Only

CHK04

Do I have this right? [fill TEMPNAME] graduated from high school in [fill HSYR], and first started [fill SCHOOLFIL] in [fill COLLSTRT].

Are both of those years correct?

- (1) Yes, both dates are correct
(2) Date started [fill SCHOOLFIL] should be changed
(3) High school graduation date should be changed
(4) Both dates should be changed

@

Enter Number

FXCOLLST

In what year did [fill HESHE] first attend a college or other post-secondary institution?

[r]H[n]

FILL in year: @

Enter Number

FXHSYR

In what year did [fill TEMPNAME] receive a high school diploma (or the equivalent)?

[r]H[n]

FILL in year: @

Mark One Only

GED_B

Did [fill TEMPNAME] get [fill HISHER] high school diploma by graduating from high school, or did [fill HESHE] get it by passing a GED exam (or other equivalent)?

- (1) Graduation from high school
- (2) GED exam or other equivalent

@

Enter Number

LASTSCHL

When did [fill HESHE] last attend a regular elementary or high school?

[r]H[n]

- (C) Currently attending
- (N) Never attended

YEAR: @

Mark One Only

EDDATES

ONLY CONFIRM DATES THAT HAVE A YEAR DISPLAYED

I have recorded that [fill TEMPNAME]:

[fill TEMP+]
[fill TEMP2+]
[fill TEMP3+]
[fill TEMP4+]
[fill TEMP5+]
[fill TEMP6+]
[fill TEMP7+]

Are all of these dates correct?

- (1) Yes
- (2) No

@

Multiple Entry

DATEFX3

ASK IF NECESSARY:

ENTER NEW DATE OR (S) FOR SAME DATE AS THE ONE SHOWN IN "ORIGINAL"

Which dates need correction?

ORIGINAL CORRECTED

Completed high school in: [fill HSYR] @D2

First attended postsecondary school in: [fill COLLSTRT] @D3

Last attended postsecondary school in: [fill LASTCOLL] @D4

Multiple Entry

DATEFX4

ASK IF NECESSARY:

ENTER NEW DATE OR (S) FOR SAME DATE AS THE ONE SHOWN IN "ORIGINAL"

Which dates need correction?

	ORIGINAL	CORRECTED
Completed high school in:	[fill HSYR]	@D2
First attended postsecondary school in:	[fill COLLSTRT]	@D3
[fill TEMP10+]		
[fill TEMP11+]	@D5	

Multiple Entry

DATEFX5

ASK IF NECESSARY:

ENTER NEW DATE OR (S) FOR SAME DATE AS THE ONE SHOWN IN "ORIGINAL"

Which dates need correction?

	ORIGINAL	CORRECTED
Completed high school in:	[fill HSYR]	@D2
First attended postsecondary school in:	[fill COLLSTRT]	@D3
[fill TEMP10+]		
[fill TEMP11+]	@D5	
[fill TEMP12+]	@D6	

Multiple Entry

DATEFX6

ASK IF NECESSARY:

ENTER NEW DATE OR (S) FOR SAME DATE AS THE ONE SHOWN IN "ORIGINAL"

Which dates need correction?

	ORIGINAL	CORRECTED
Last attended elementary or high school in:	[fill LASTSCHL]	@D1
Completed high school in:	[fill HSYR]	@D2

Multiple Entry

DATEFX7

ASK IF NECESSARY:

ENTER NEW DATE OR (S) FOR SAME DATE AS THE
ONE SHOWN IN "ORIGINAL"

Which dates need correction?

	ORIGINAL	CORRECTED
Last attended elementary or high school in:	[fill LASTSCHL]	@D1
Completed high school in:	[fill HSYR]	@D2
First attended postsecondary school in:	[fill COLLSTRT]	@D3
Last attended postsecondary school in:	[fill LASTCOLL]	@D4

Multiple Entry

DATEFX8

ASK IF NECESSARY:

ENTER NEW DATE OR (S) FOR SAME DATE AS THE
ONE SHOWN IN "ORIGINAL"

Which dates need correction?

	ORIGINAL	CORRECTED
Last attended elementary or high school in:	[fill LASTSCHL]	@D1
Completed high school in:	[fill HSYR]	@D2
First attended postsecondary school in:	[fill COLLSTRT]	@D3
[fill TEMP10+]		
[fill TEMP11+] @D5		

Multiple Entry

DATEFX9

ASK IF NECESSARY:

ENTER NEW DATE OR (S) FOR SAME DATE AS THE
ONE SHOWN IN "ORIGINAL"

Which dates need correction?

	ORIGINAL	CORRECTED
Last attended elementary or high school in:	[fill LASTSCHL]	@D1
Completed high school in:	[fill HSYR]	@D2
First attended postsecondary school in:	[fill COLLSTRT]	@D3
[fill TEMP10+]		
[fill TEMP11+] @D5		
[fill TEMP12+] @D6		

Mark One Only

PUBHS

[fill TEMP1+] the high school that [fill TEMPNAME] [fill TEMP2+] public or private?

ENTER HOME-SCHOOLING AS "PRIVATE"

IF THE PERSON ATTENDED BOTH TYPES OF SCHOOLS, ENTER THE TYPE HE/SHE GRADUATED FROM OR ATTENDED MOST RECENTLY

- (1) Public
- (2) Private
- (3) Did not attend high school

@

Multiple Entry

COURSES

SHOW FLASHCARD Q

Which of the following subjects [fill HAVEYOUFIL] [fill HESHE] [fill TAKEFIL] at least 2 years of in high school?

MARK ALL THAT APPLY / ENTER (N) AFTER LAST ENTRY

- [if @1 eq <1>]X [else] [endif](1) Two or more years of advanced math (trigonometry, advanced algebra, calculus)
- [if @2 eq <2>]X [else] [endif](2) Two or more years of advanced science (biology, chemistry, physics)
- [if @3 eq <3>]X [else] [endif](3) Two or more years of English composition or literature
- [if @4 eq <4>]X [else] [endif](4) Two or more years of a foreign language
- [if @5 eq <5>]X [else] [endif](5) Two or more years of industrial arts, shop, or home economics
- [if @6 eq <6>]X [else] [endif](6) Two or more years of business courses (bookkeeping, shorthand, secretarial typing)
- [if @7 eq <7>]X [else] [endif](7) Two or more years of fine arts (drama, music, art)

@KEY

Mark One Only

PROGRAM

[fill PRESENTFIL] [fill TEMPNAME] in an academic or "college prep" program in high school, a general program for people not intending to go to college, a vocational program, or a business program?

- (1) Academic or college preparatory
- (2) General
- (3) Vocational
- (4) Business
- (5) Other

@

Mark One Only

RCVTRN1

At any time since [fill MONTH5] 1st of last year, did [fill TEMPNAME] receive any of the first kind of training - to help search for or train for a new job?

- (1) Yes
- (2) No

@

Enter Number

NUMTRN1

TRAINING TYPE = TRAINING TO HELP SEARCH FOR OR
TRAIN FOR A NEW JOB

[fill TRAINFIL]

[fill TEMP]

Not counting anything that lasted less than an hour, how many
training activities of this type did [fill HESHE] participate in
during the past year (that is, since [fill MONTH5] 1st of last year)?

@

Mark One Only

TRN1TIME

CODE ANSWER ACCORDING TO ACTUAL AMOUNT OF TIME SPENT IN
TRAINING - "1 FULL DAY" EQUALS 8 HOURS; "1 WEEK" EQUALS 40 HOURS

How long did [fill TYPEFIL] last?

- (1) Less than 1 full day (less than 8 hours)
- (2) 1 Day to 1 Week (8-40 hours)
- (3) More than 1 Week (more than 40 hours)
- (4) Currently in training

@

Enter Text

WEEKT1

ASK IF NECESSARY:

How many weeks?

NUMBER OF WEEKS: @

Mark One Only

INTRN1

CODE ANSWER ACCORDING TO ACTUAL AMOUNT OF TIME TRAINING IS
EXPECTED TO TAKE -"1 FULL DAY" EQUALS 8 HOURS; "1 WEEK" EQUALS 40 HOURS

How long is this training expected to take?

- (1) Less than 1 full day (less than 8 hours)
- (2) 1 Day to 1 Week (8-40 hours)
- (3) More than 1 Week (more than 40 hours)

@

Mark One Only

WHOTRN1

TRAINING TYPE = TRAINING TO HELP SEARCH FOR OR TRAIN
FOR A NEW JOB

MARK THE PAYER WHO PROVIDED THE LARGEST AMOUNT, IF MORE THAN ONE

Who [fill PAIDFIL] for [fill TEMPNAME] to attend [fill RECENTFIL]
training?

- (1) Federal, state, or local government program
(NOT employer)
- (2) Self or family
- (3) Current or previous employer
- (4) Other

@

Enter Text

OTHTRN1

SPECIFY THE "OTHER" WHO PAID FOR TRAINING:

@

Mark One Only

LCTNTRN1Where [fill DIDFIL] [fill TEMPNAME] [fill RECEIVEFIL] this
[fill MOSTFIL] training?

- (1) Business, technical, or vocational school
- (2) High school
- (3) Two-year or community college
- (4) Four-year college or university
- (5) At current or previous employer's place of work
- (6) Correspondence course
- (7) Sheltered workshop
- (8) Vocational rehabilitation center
- (9) Other

@

Enter Text

LCTNOTH1Please specify where this most recent work training
was received:

@

Mark One Only

TYPETRN1What [fill WASFIL] this[if MOSTFIL ne <>] [fill MOSTFIL][endif] work training
designed to accomplish - to help [fill HIMHER] look for a
job, or teach [fill HIMHER] skills for a specific job or career?

MARK ONLY ONE

- (1) To help [fill HIMHER] look for a job
(for example, resume preparation, job search techniques,
interviewing skills)
- (2) To teach [fill HIMHER] skills for a specific job or
career
(for example, mechanic, electrician, computer operator)

@

Mark One Only

JOBATRN1Did [fill HESHE] use this training to get [fill HISHER]
[fill TEMP+] job?

- (1) Yes
- (2) No

@

Mark One Only

NWATRN1

been using this training to
search for a job?

- (1) Yes
- (2) No

@

Mark One Only

JOBBTRN1

this training on
[fill HISHER] [fill TEMP2+] job?

- (1) Yes
- (2) No

@

Mark One Only

NWBTRN1

[fill C_HAVHAS] [fill HESHE] been looking for work where
[fill HESHE] can use this training?

- (1) Yes
- (2) No

@

Mark One Only

RCVTRN2

[if RCVTRN1 eq <2> or RCVTRN1 eq <D> or RCVTRN1 eq <R>]How about the second type of
training - to improve skills in a job
[fill HESHE] already had? ([fill C_HAVHAS] [fill TEMPNAME]
received any of that kind of training in the past year?)
[else]Another kind of work training is designed to improve people's
skills in a job they already have. Since [fill MONTH5] 1st of
last year, [fill HAVHAS] [fill TEMPNAME] received any of that
kind of training?[endif]

- (1) Yes
- (2) No

@

Enter Number

NUMTRN2

TRAINING TYPE = TRAINING TO IMPROVE ONE'S SKILLS IN A JOB
ONE ALREADY HAS

Not counting anything that lasted less than an hour, how many
training activities of this type did [fill HESHE] participate
in during the past year (that is, since [fill MONTH5] 1st
of last year)?

@

Mark One Only

TRN2TIME

How long did [fill TRAININGFIL] last?

CODE ANSWER ACCORDING TO ACTUAL AMOUNT OF TIME SPENT IN
TRAINING - "1 FULL DAY" EQUALS 8 HOURS; "1 WEEK" EQUALS 40 HOURS

- (1) Less than 1 full day (less than 8 hours)
- (2) 1 Day to 1 Week (8 -40 hours)
- (3) More than 1 Week (more than 40 hours)
- (4) Currently in training

@

Enter Text

WEEKT2

ASK IF NECESSARY:

How many weeks?

NUMBER OF WEEKS: @

Mark One Only

INTRN2

How long is this training expected to take?

CODE ANSWER ACCORDING TO ACTUAL AMOUNT OF TIME TRAINING IS
EXPECTED TO TAKE -"1 FULL DAY" EQUALS 8 HOURS; "1 WEEK" EQUALS 40 HOURS

- (1) Less than 1 full day (less than 8 hours)
- (2) 1 Day to 1 week (8 - 40 hours)
- (3) More than 1 week (more than 40 hours)

@

Mark One Only

WHOTRN2TRAINING TYPE = TRAINING TO IMPROVE ONE'S SKILLS IN A JOB
ONE ALREADY HAS

MARK THE PAYER WHO PROVIDED THE LARGEST AMOUNT, IF MORE THAN ONE

Who [Fill PAIDFIL] for [fill TEMPNAME] to attend
[fill THISFIL] training?

- (1) Federal, state, or local government program
(NOT employer)
- (2) Self or family
- (3) Current or previous employer
- (4) Other

@

Enter Text

OTHTRN2

SPECIFY TRAINING SPONSER:

@

Mark One Only

LCTNTRN2A

Where [fill DIDFIL] [fill TEMPNAME] [fill RECEIVEFIL] this
[fill MOSTFIL] training - on the job or away from the job?

- (1) On the job - taught by someone from the organization
- (2) On the job - taught by someone outside the organization
- (3) Away from the job
- (4) Other

@

Enter Text

LCTNOTH2

Please specify where this most recent training was received:

@

Multiple Entry

TYPETRN2

SHOW FLASHCARD R

What [fill ISWASFIL] this [fill MRECENTFIL] training designed to accomplish?

Was it designed to:

(1) Yes (2) No

- (1) ...teach basic job skills? (such as office software, work habits, or management practices) @1
- (2) ...to teach new specific work skills? (such as how to use equipment, machinery, or technical procedures) @2
- (3) ([fill ISWASFIL] it designed) to upgrade skills or knowledge? @3
- (4) ...to introduce company policies? (or guidelines or requirements) @4
- (5) ...([fill ISWASFIL] the training designed) to prepare [fill HIMHER] for another job (or assignment) WITHIN the organization? @5
- (6) ...or to prepare [fill HIMHER] for another job (or assignment) OUTSIDE the organization? @6
- (7) ...or [fill SOMEANYFIL] else?[if SOMEANYFIL eq <anything>] @7

[endif]

Enter Text

TYPEOTH2

Please specify what this training was designed to accomplish:

@

Mark One Only

JOBTRN2

used this training on
[fill HISHER] current job?

- (1) Yes
- (2) No

@

Mark One Only

NWTRN2

Did [fill HESHE] use this training on the job [fill HESHE]
held at that time?

- (1) Yes
- (2) No

@

Mark One Only

RCVTRN10

During the past ten years, [fill HAVHAS] [fill HESHE]
received either kind of work-related training?

- (1) Yes
- (2) No

@

Mark One Only

MSCHK

ASK IF NECESSARY
[fill PTEMPNAME] current marital status is

[fill F_NAME] [fill L_NAME]
Marital Status: [fill TEMP3+]
Spouse: [fill TEMP2+]

Is that correct?

- (1) Yes, information is correct
- (2) No, marital status and name of spouse are incorrect
- (3) No, marital status is incorrect
- (4) No, name of spouse is incorrect

@

Mark One Only

TMMS

What is [fill PTEMPNAME] current marital status?

- (1) Married, spouse present
- (2) Married, spouse absent
- (3) Widowed
- (4) Divorced
- (5) Separated
- (6) Never married

@

Multiple Entry

TMSP

DO NOT READ
ENTER THE LINE NUMBER OF
[fill PNAME(L_NO)] SPOUSE
ASK IF NECESSARY

(N) Spouse is not listed

@TMLNSP

Mark One Only

CONFIRM1

INCLUDE "COMMON-LAW" MARRIAGES; IGNORE MARRIAGES THAT
WERE LATER ANNULLED.

[fill TEMP] [fill HAVHAS] only been married once -
is that correct?

- (1) Yes
- (2) No

@

Mark One Only

XMAR

INCLUDE "COMMON-LAW" MARRIAGES; IGNORE MARRIAGES THAT WERE LATER ANNULLED.

How many times [fill HAVHAS] [fill TEMPNAME] been married?

- (1) 1
- (2) 2
- (3) 3
- (4) 4+

@

Multiple Entry

DATE0

In what month [if YEARFIL ne <>][fill YEARFIL] [endif]did [fill TEMPNAME] get married?

MONTH: @MO
[if I_MS ne <1> and MS eq <1>][else]YEAR: @YR[endif]

Mark One Only

MVAGE

Our records show that [fill TEMPNAME] [fill WASWERE] married at age [fill TEMP]. Is this correct?

- (1) Yes
- (2) No

@

Mark One Only

RMAGE

I'd like to verify that [fill PTEMPNAME] marriage date was [fill DATE0@MO] [fill DATE0@YR]. Is this correct?

- (1) Yes
- (2) No

@

Multiple Entry

RMDAT

In what month and year did [fill TEMPNAME] get married?
(ORIGINAL ANSWERS: [fill DATE0@MO] [fill DATE0@YR])

MONTH: @MO
YEAR: @YR

Mark One Only

RMAGE1

I'd like to verify that [fill PTEMPNAME] marriage date was [fill TEMP] [fill DATE1@YR]. Is this correct?

- (1) Yes
- (2) No

@

Multiple Entry

RMDAT1

In what month and year did [fill TEMPNAME]
get married?
(ORIGINAL ANSWERS: [fill DATE1@MO] [fill DATE1@YR])

MONTH: @MO
YEAR: @YR

Multiple Entry

DATE1

In what month and year did [fill TEMPNAME]
get married for the first time?

MONTH: @MO
YEAR: @YR

Mark One Only

WIDIV1

Did [fill PTEMPNAME] first marriage end in
widowhood or divorce?

- (1) Widowhood
- (2) Divorce

@

Multiple Entry

WIDYR1

In what month and year [fill WASWERE]
[fill TEMPNAME] widowed?

MONTH: @MO
YEAR: @YR

Multiple Entry

DIVYR1

In what month and year [fill WASWERE]
[fill TEMPNAME] divorced?

MONTH: @MO
YEAR: @YR

Multiple Entry

STOP1

Before [fill YOURFIL] divorce became final, when did
[fill TEMPNAME] and [fill HISHER] first [fill SPOUSE] actually
stop living together?

MONTH: @MO
YEAR: @YR

Multiple Entry

DATE2

In what month and year did [fill TEMPNAME]
get married for the second time?

MONTH: @MO
YEAR: @YR

Mark One Only

WIDIV2

Did [fill PTEMPNAME] second marriage end in
widowhood or divorce?

- (1) Widowhood
(2) Divorce

@

Multiple Entry

WIDYR2

In what month and year [fill WASWERE]
[fill TEMPNAME] widowed?

MONTH: @MO
YEAR: @YR

Multiple Entry

DIVYR2

In what month and year [fill WASWERE]
[fill TEMPNAME] divorced?

MONTH: @MO
YEAR: @YR

Multiple Entry

STOP2

Before [fill YOURFIL] divorce became final, when did
[fill TEMPNAME] and [fill HISHER] second [fill SPOUSE] actually
stop living together?

MONTH: @MO
YEAR: @YR

Multiple Entry

DATER

In what month and year did [fill TEMPNAME]
get married most recently?

MONTH: @MO
YEAR: @YR

Multiple Entry

WIDYRR

In what month and year [fill WASWERE]
[fill TEMPNAME] widowed?

MONTH: @MO
YEAR: @YR

Multiple Entry

DIVYRR

In what month and year [fill WASWERE]
[fill TEMPNAME] divorced?

MONTH: @MO
YEAR: @YR

Multiple Entry

STOPR1

[if RMS eq <4>]Before [fill YOURFIL] divorce became final, when did [fill TEMPNAME] and [fill HISHER] [fill SPOUSE] actually stop living together?
[else][if RMS eq <5>]When did [fill TEMPNAME] and [fill HISHER] [fill SPOUSE] separate - that is, when did [fill YOUTHEYFIL] actually stop living together?[endif][endif]

MONTH: @MO
YEAR: @YR

Multiple Entry

STOPR2

[if RMS eq <4>]Before [fill YOURFIL] divorce became final, when did [fill TEMPNAME] and [fill HISHER] last [fill SPOUSE] actually stop living together?
[else][if RMS eq <5>]When did [fill TEMPNAME] and [fill HISHER] [fill SPOUSE] separate - that is, when did [fill YOUTHEYFIL] actually stop living together?[endif][endif]

MONTH: @MO
YEAR: @YR

Multiple Entry

MHIST

PROBE TO CORRECT THE INCONSISTENT DATES. EACH DATE IN THE FOLLOWING LIST SHOULD BE LATER THAN THE PREVIOUS DATE. AN "X" INDICATES AN INCONSISTENT DATE.

Some of the dates I have recorded for [fill TEMPNAME] appear to be inconsistent.

ENTER "N" FOR NONE/NO MORE CORRECTIONS.

- | | Month | Year | | | | |
|----------------------------------|-----------------|--------------------|-----|---------------------|-----|--|
| FIRST MARRIAGE | | | | | | |
| 1. Date of First marriage: | [fill TEMP1A:b] | [fill TEMPFMMON:b] | @1A | [fill TEMPFMYEAR:b] | @1B | |
| 2. Date of Separation: | [fill TEMP1B:b] | [fill TEMPFSMON:b] | @3A | [fill TEMPFSYEAR:b] | @3B | |
| 3. Date of Widowhood/Divorce: | [fill TEMP1C:b] | [fill TEMPFTMON:b] | @2A | [fill TEMPFTYEAR:b] | @2B | |
| SECOND MARRIAGE | | | | | | |
| 4. Date of Second marriage: | [fill TEMP1D:b] | [fill TEMPSSMON:b] | @4A | [fill TEMPSSYEAR:b] | @4B | |
| 5. Date of Separation: | [fill TEMP1E:b] | [fill TEMPSSMON:b] | @6A | [fill TEMPSSYEAR:b] | @6B | |
| 6. Date of Widowhood/Divorce: | [fill TEMP1F:b] | [fill TEMPSTMON:b] | @5A | [fill TEMPSTYEAR:b] | @5B | |
| CURRENT or MOST RECENT MARRIAGE | | | | | | |
| 7. Date of Most Recent marriage: | [fill TEMP1G:b] | [fill TEMPLMMON:b] | @7A | [fill TEMPLMYEAR:b] | @7B | |
| 8. Date of Separation | [fill TEMP1H:b] | [fill TEMPLSMON:b] | @9A | [fill TEMPLSYEAR:b] | @9B | |
| 9. Date of Widowhood/Divorce: | [fill TEMP1I:b] | [fill TEMPLTMON:b] | @8A | [fill TEMPLTYEAR:b] | @8B | |

Enter Number

FRCHL

[fill ALTOGETHERFIL] many children[if IFANYFIL ne <>][fill IFANYFIL][endif] [fill HAVHAS]
[fill HESHE] ever fathered?

COUNT ALL BIOLOGICAL CHILDREN OF THIS PERSON REGARDLESS
OF WHETHER THEY WERE BORN WITHIN OR OUTSIDE OF ANY MARRIAGE.

DO NOT COUNT ADOPTED, FOSTER, OR STEPCHILDREN;
DO NOT COUNT STILLBIRTHS.

ENTER (N) FOR NONE

NUMBER: @

Mark One Only

FRVER

I have recorded that [fill HESHE]
[fill AREIS] the biological father of
READ NAME(S).

Is that correct?

- (1) Yes
(2) No

@

Multiple Entry

FRCHK

VERIFY OR ASK AS APPROPRIATE

Who is not [fill HISHER] biological child?

ENTER ALL THAT APPLY
ENTER (A) FOR ALL
ENTER (N) FOR NONE OR NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY

Enter Number

FRINHH

ASK OR VERIFY

BE SURE TO INCLUDE UNMARRIED CHILDREN WHO ARE AWAY ATTENDING SCHOOL
OR CHILDREN AWAY ON TRAVEL WHOSE USUAL RESIDENCE IS THIS ADDRESS

How many of [fill HISHER] children are currently
living with [fill HIMHER] in this household?

ENTER (N) FOR NONE

@

Enter Number

MOMCHL

[fill ALTOGETHERFIL] many children[if IFANYFIL ne <>] [fill IFANYFIL][endif] [fill HAVHAS]
[fill HESHE] ever given birth to?

COUNT ALL BIOLOGICAL CHILDREN OF THIS PERSON, REGARDLESS
OF WHETHER THEY WERE BORN WITHIN OR OUTSIDE OF ANY MARRIAGE.

DO NOT COUNT ADOPTED, FOSTER, OR STEPCHILDREN;
DO NOT COUNT STILLBIRTHS.

ENTER (N) FOR NONE

NUMBER: @

Mark One Only

MOMVER

I have recorded that [fill HESHE]
[fill AREIS] the biological mother of
READ NAME(S).

Is that correct?

- (1) Yes
- (2) No

@

Multiple Entry

MOMCHK

VERIFY OR ASK AS APPROPRIATE

Who is not [fill HISHER] biological child?

ENTER ALL THAT APPLY
ENTER (A) FOR ALL
ENTER (N) FOR NONE OR NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY

Mark One Only

MOMLIVHH

ASK OR VERIFY:

Are all of the children [fill TEMPNAME] ever had
living with [fill HIMHER] in this household?

- (1) Yes
- (2) No

@

Multiple Entry

FBIRTH

In what month and year was [fill HISHER]
first child born?

MONTH: @MO
YEAR: @YR

Mark One Only

FBVERBY

MOTHER'S DATE OF BIRTH IS [fill TEMP2+] [fill DOB@BYEAR].
FIRST BORN'S DATE OF BIRTH IS [fill TEMP+] [fill FY1].

Based on what I have recorded, [fill HESHE] [fill WASWERE]
about [fill AGEX] years old when [fill HISHER] first
child was born. Is that correct?

- (1) Yes
- (2) First born's birth is wrong.
- (3) Mother's birth is wrong.
- (4) Both are wrong.

@

Enter Number

FBCORBY

FIRST BORN'S BIRTH YEAR ORIGINALLY GIVEN AS [fill FY1].

In what year was [fill PTEMPNAME] first child born?

YEAR: @

Mark One Only

FBLIVNOW

ASK OR VERIFY:
With whom does the child live now?

- | | |
|-------------------|-------------------------------------|
| HERE | (1) In this household |
| ELSEWHERE | (2) In his/her own household |
| WITH RELATIVES | (3) With his/her own father |
| | (4) With his/her own grandparent(s) |
| | (5) With an adoptive parent(s) |
| | (6) With other relatives |
| WITH NONRELATIVES | (7) In foster care/foster family |
| | (8) In an institution (hospital) |
| | (9) In school dormitory |
| | (10) In correctional facility |
| | (11) Deceased |
| | (12) Other |

@

Enter Text

FBLIVOTH

Specify the other arrangement under with
the child now lives.

@

Multiple Entry

LBBIRTH

FIRST CHILD BORN IN [fill TEMP+] [fill FY1].

When was [fill PTEMPNAME] last child born?

VERIFY IF LAST CHILD WAS BORN BEFORE THE FIRST CHILD.

MONTH: @MO
YEAR: @YR

Mark One Only

LBVERBY

I have recorded that [fill HISHER] last child was born before [fill HISHER] first child. [fill C_HISHER] first child was born in [fill TEMP+] [fill FY1] and [fill HISHER] last child was born in [fill TEMP2+] [FILL FY2]. Is that correct?

- (1) Yes
- (2) Last child's birth date is incorrect.
- (3) First child's birth date is incorrect.
- (4) Both are incorrect.

@

Multiple Entry

LBCORBY

BIRTH DATE PREVIOUSLY GIVEN FOR LAST BORN CHILD WAS [fill TEMP+] [fill FY2].

In what month and year was [fill HISHER] last child born?

MONTH: @MO
YEAR: @YR

Multiple Entry

FBNEWBY

In what month and year was [fill HISHER] first child born?

VERIFY IF FIRST CHILD WAS BORN AFTER THE LAST CHILD.

MONTH: @MO
YEAR: @YR

Mark One Only

LBLIVNOW

ASK OR VERIFY:
With whom does [fill HISHER] last child live with now?

- HERE (1) In this household
- ELSEWHERE (2) In his/her own household
- WITH RELATIVES (3) With his/her own father
(4) With his/her own grandparent(s)
(5) With an adoptive parent(s)
(6) With other relatives
- WITH NONRELATIVES (7) In foster care/foster family
(8) In an institution (hospital)
(9) In school dormitory
(10) In correctional facility

(11) Deceased
(12) Other

@

Enter Text

LBLIVOTH

Specify the other arrangement under which the child now lives.

@

Mark One Only

BFBCNTWK

Next are questions about [fill PTEMPNAME] work history before and after [fill PTEMPNAME] [if FIRSTFIL ne <>][fill FIRSTFIL] [endif]child was born.

At any time before [fill HISHER] [if FIRSTFIL ne <>][fill FIRSTFIL] [endif]child was born, did [fill HESHE] work for pay for at least six straight months?

INCLUDE PART-TIME AND FULL-TIME WORK

- (1) Yes
(2) No

@

Mark One Only

BFBWKPRG

Did [fill HESHE] work for pay at a job or business at any time during that pregnancy?

- (1) Yes
(2) No

@

Mark One Only

BFBPRGFT

At the last job [fill HESHE] held before [fill HISHER] [fill FIRSTFIL] child was born, did [fill HESHE] usually work 35 hours or more per week?

- (1) Yes
(2) No

@

Multiple Entry

BFBWRKST

[fill TEMP2]

In what month and year did [fill HESHE] stop working before [fill HISHER][if FIRSTFIL ne <>] [fill FIRSTFIL][endif] child was born -- or did [fill HESHE] continue working right up to the delivery?

VERIFY IF SHE DID NOT STOP WORKING UNTIL AFTER THE BIRTH OF HER FIRST BORN CHILD.

ENTER (F) FOR STOPPED WHEN FOUND OUT PREGNANT
ENTER (N) FOR NEVER STOPPED/WORKED RIGHT UP TO DELIVERY

MONTH: @STOPM1
YEAR: @STOPY1

Multiple Entry

BFBSTSIT

```
SHOW FLASHCARD S
In order for [fill TEMPNAME] to stop working before
[fill HISHER][if FIRSTFIL ne <>] [fill FIRSTFIL][endif] child was born, did [fill HESHE]
quit or [fill WASWERE] [fill HESHE] let go from [fill HISHER] job,
or did [fill HESHE] take any paid or unpaid leave, or something else?

INCLUDE ANY MATERNITY, SICK, OR VACATION LEAVE
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

[if @1 eq <1>]X [else] [endif](1) Quit [if @9 eq <9>]X [else]
[endif](9) Unpaid vacation leave
[if @2 eq <2>]X [else] [endif](2) Let go from her job [if @10 eq <10>]X [else]
[endif](10) Other paid leave
[if @3 eq <3>]X [else] [endif](3) Paid maternity leave [if @11 eq <11>]X [else]
[endif](11) Other unpaid leave
[if @4 eq <4>]X [else] [endif](4) Unpaid maternity leave [if @12 eq <12>]X [else]
[endif](12) Never stopped working
[if @5 eq <5>]X [else] [endif](5) Paid sick leave [if @13 eq <13>]X [else]
[endif](13) Self-employed
[if @6 eq <6>]X [else] [endif](6) Unpaid sick leave [if @14 eq <14>]X [else]
[endif](14) Employer went out of business
[if @7 eq <7>]X [else] [endif](7) Disability leave [if @15 eq <15>]X [else]
[endif](15) Other circumstances
[if @8 eq <8>]X [else] [endif](8) Paid vacation leave

@KEY
```

Multiple Entry

AFBJSIT

```
SHOW FLASHCARD S

What about AFTER [fill HISHER][if FIRSTFIL ne <>] [fill FIRSTFIL][endif] child was born,
and up to the time the baby was 12 weeks old? What types of
leave, if any, did [fill HESHE] use then? Anything else?

INCLUDE ANY MATERNITY, SICK, OR VACATION LEAVE
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

[if @1 eq <1>]X [else] [endif](1) Quit [if @9 eq <9>]X [else]
[endif](9) Unpaid vacation leave
[if @2 eq <2>]X [else] [endif](2) Let go from her job [if @10 eq <10>]X [else]
[endif](10) Other paid leave
[if @3 eq <3>]X [else] [endif](3) Paid maternity leave [if @11 eq <11>]X [else]
[endif](11) Other unpaid leave
[if @4 eq <4>]X [else] [endif](4) Unpaid maternity leave [if @12 eq <12>]X [else]
[endif](12) Never stopped working
[if @5 eq <5>]X [else] [endif](5) Paid sick leave [if @13 eq <13>]X [else]
[endif](13) Self-employed
[if @6 eq <6>]X [else] [endif](6) Unpaid sick leave [if @14 eq <14>]X [else]
[endif](14) Employer went out of business
[if @7 eq <7>]X [else] [endif](7) Disability leave [if @15 eq <15>]X [else]
[endif](15) Other circumstances
[if @8 eq <8>]X [else] [endif](8) Paid vacation leave

@KEY
```

Mark One Only

AFBWRK

Did [fill HESHE] work for pay at any time after
the birth of [fill HISHER] [fill TEMP+] child?

- (1) Yes
- (2) No

@

Multiple Entry

AFBWRKBG

[fill TEMP2+]

In what month and year did [fill HESHE] start[if BACKFIL ne <>] [fill BACKFIL][endif] to work
after the birth of [fill HISHER][if FIRSTFIL ne <>] [fill FIRSTFIL][endif] child?

VERIFY IF ANSWER IS BEFORE THE CHILD'S BIRTH DATE.

ENTER (X) FOR HAS NOT RETURNED TO WORK

MONTH: @AFBWM1
YEAR: @AFBWY1

Mark One Only

AFBWRKFT

When [fill HESHE] first [fill TEMP], did [fill HESHE]
start out working 35 hours or more per week?

IF THE RESPONDENT RETURNED TO MORE THAN ONE JOB,
ANSWER THIS ITEM FOR THE JOB RETURNED TO FIRST.

- (1) Yes
- (2) No

@

Mark One Only

AFBWRKHR

(When [fill HESHE] went back,) was that about the same, more,
or fewer hours per week compared to the hours [fill HESHE]
[fill WASWERE] working while [fill HESHE] [fill WASWERE] pregnant?

- (1) About the same hours
- (2) More hours than the last job
- (3) Fewer hours than the last job

@

Mark One Only

AFBWRKEM

Was this job with the same employer [fill HESHE]
last worked for while pregnant?

- (1) Yes
- (2) No
- (3) Self-Employed
- (4) Employer went out of business

@

Mark One Only

AFBWRKPS

Was this[if NEWFIL ne <>] [fill NEWFIL][endif] job at the same skill and responsibility level as the one [fill TEMPNAME] last had when [fill HESHE] [fill WASWERE] pregnant, or was it at a greater or lesser level of skill or responsibility?

- (1) About the same
- (2) Greater skill/responsibility level
- (3) Lesser skill/responsibility level

@

Mark One Only

AFBWRKPY

And did this[if NEWFIL ne <>] [fill NEWFIL][endif] job have the same pay rate as [fill JOBWHENFIL] [fill HESHE] left, or was it higher or lower?

- (1) Same pay rate
- (2) Higher pay rate
- (3) Lower pay rate

@

Mark One Only

AFBWRKSE

ASK OR VERIFY:

[fill C_AREIS] [fill HESHE] still with the same employer [fill HESHE] first worked for after [fill HISHER] [fill TEMP+] child's birth?

- (1) Yes
- (2) No

@

Multiple Entry

AFBFELV

MOTHER BEGAN WORKING FOR EMPLOYER IN [fill TEMP+] [fill AFBWRKBG@AFBWY1].

In what month and year did [fill HESHE] leave that employer (after the birth of [fill HISHER] [if MOMCHL gt <1>]first [endif]child)?

VERIFY IF LEFT DATE IS BEFORE THE START DATE DISPLAYED ABOVE.

MONTH: @MO
YEAR: @YR

Mark One Only

GRNDPR

ASK OR VERIFY:

[fill C_AREIS] [fill TEMPNAME] a grandparent -- that is, [fill ANYCHILDFIL] have any biological or adopted children of their own who are currently living?

- (1) Yes
- (2) No

@

Multiple Entry

MOVEMOYR

Now I have some questions about [fill PTEMPNAME]
previous residence and [fill HISHER] place of birth.

When did [fill TEMPNAME] move into this
house/apartment/mobile home?

(IF LIVED HERE MORE THAN ONCE, ENTER MONTH AND YEAR
OF MOST RECENT MOVE.)

(A) Always lived here

MONTH: @MOVMON

YEAR: @MOVEYR

Mark One Only

NOMOVE

So [fill TEMPNAME] [fill HAVHAS] lived here since birth -
is that correct?

(1) Yes

(2) No

@

Mark One Only

SAMSTATE

Was [fill PTEMPNAME] previous home also
located in [fill TEMP], or was it in some other state?

(1) Yes, same state

(2) No, not in the same state

@

Mark One Only

STATE

ASK IF NECESSARY: What state was that?

(AL) Alabama	(LA) Louisiana	(OK) Oklahoma
(AK) Alaska	(ME) Maine	(OR) Oregon
(AZ) Arizona	(MD) Maryland	(PA) Pennsylvania
(AR) Arkansas	(MA) Massachusetts	(RI) Rhode Island
(CA) California	(MI) Michigan	(SC) South Carolina
(CO) Colorado	(MN) Minnesota	(SD) South Dakota
(CT) Connecticut	(MS) Mississippi	(TN) Tennessee
(DE) Delaware	(MO) Missouri	(TX) Texas
(DC) District of Columbia	(MT) Montana	(UT) Utah
(FL) Florida	(NE) Nebraska	(VT) Vermont
(GA) Georgia	(NV) Nevada	(VA) Virginia
(HI) Hawaii	(NH) New Hampshire	(WA) Washington
(ID) Idaho	(NJ) New Jersey	(WV) West Virginia
(IL) Illinois	(NM) New Mexico	(WI) Wisconsin
(IN) Indiana	(NY) New York	(WY) Wyoming
(IA) Iowa	(NC) North Carolina	(57) United States
(KS) Kansas	(ND) North Dakota	(state unknown)
(KY) Kentucky	(OH) Ohio	(99) NOT IN THE U.S.

@

Mark One Only

SAMCTY

Was [fill PTEMPNAME] previous home
in this county?

- (1) Yes
(2) No

@

Enter Number

DIFCTR

ASK OR VERIFY:

SHOW FLASHCARD T

What country did [fill TEMPNAME] live in before moving here?

- | | | |
|--------------------------|-------------------------|-------------------------|
| (301) Canada | (383) Guyana | (315) Mexico |
| (206) Cambodia | (342) Haiti | (316) Nicaragua |
| (207) China | (314) Honduras | (385) Peru |
| (379) Colombia | (209) Hong Kong | (231) Philippines |
| (337) Cuba | (117) Hungary | (128) Poland |
| (339) Dominican Republic | (210) India | (129) Portugal |
| (380) Ecuador | (212) Iran | (72) Puerto Rico |
| (312) El Salvador | (119) Ireland/Eire | (192) Russia |
| (139) England | (120) Italy | (140) Scotland |
| (109) France | (343) Jamaica | (238) Taiwan |
| (110) Germany | (215) Japan | (239) Thailand |
| (116) Greece | (217) Korea/South Korea | (351) Trinidad & Tobago |
| (313) Guatemala | (221) Laos | (242) Vietnam |

PRESS "H" FOR MORE COUNTRIES

@

Multiple Entry

INMOYR

When did [fill TEMPNAME] move into [fill HISHER]
previous home?

(B) BORN INTO THE PREVIOUS RESIDENCE

Month: @INMON Year: @INYR

Mark One Only

PREVTEN

Was [fill PTEMPNAME] previous home --

- (1) ...owned by someone living in that household?
(2) ...rented?
(3) ...or occupied without payment of rent?

@

Enter Number

MOVEST

When did [fill TEMPNAME] move into [fill TEMP]?
(IF RESPONDENT LIVED IN [fill TEMP2] MORE THAN ONCE,
ENTER YEAR OF MOST RECENT MOVE.)

(A) Always lived in [fill TEMP]

Year: @

Mark One Only

BRSTATE

Where [fill WASWERE] [fill TEMPNAME] born?

(AL) Alabama	(LA) Louisiana	(OK) Oklahoma
(AK) Alaska	(ME) Maine	(OR) Oregon
(AZ) Arizona	(MD) Maryland	(PA) Pennsylvania
(AR) Arkansas	(MA) Massachusetts	(RI) Rhode Island
(CA) California	(MI) Michigan	(SC) South Carolina
(CO) Colorado	(MN) Minnesota	(SD) South Dakota
(CT) Connecticut	(MS) Mississippi	(TN) Tennessee
(DE) Delaware	(MO) Missouri	(TX) Texas
(DC) District of Columbia	(MT) Montana	(UT) Utah
(FL) Florida	(NE) Nebraska	(VT) Vermont
(GA) Georgia	(NV) Nevada	(VA) Virginia
(HI) Hawaii	(NH) New Hampshire	(WA) Washington
(ID) Idaho	(NJ) New Jersey	(WV) West Virginia
(IL) Illinois	(NM) New Mexico	(WI) Wisconsin
(IN) Indiana	(NY) New York	(WY) Wyoming
(IA) Iowa	(NC) North Carolina	(57) United States
(KS) Kansas	(ND) North Dakota	(state unknown)
(KY) Kentucky	(OH) Ohio	(99) NOT IN THE U.S.

@

Enter Number

BCNTRY

ASK OR VERIFY:

SHOW FLASHCARD T

What country [fill WASWERE] [fill TEMPNAME] born in?

(301) Canada	(383) Guyana	(315) Mexico
(206) Cambodia	(342) Haiti	(316) Nicaragua
(207) China	(314) Honduras	(385) Peru
(379) Colombia	(209) Hong Kong	(231) Philippines
(337) Cuba	(117) Hungary	(128) Poland
(339) Dominican Republic	(210) India	(129) Portugal
(380) Ecuador	(212) Iran	(72) Puerto Rico
(312) El Salvador	(119) Ireland/Eire	(192) Russia
(139) England	(120) Italy	(140) Scotland
(109) France	(343) Jamaica	(238) Taiwan
(110) Germany	(215) Japan	(239) Thailand
(116) Greece	(217) Korea/South Korea	(351) Trinidad & Tobago
(313) Guatemala	(221) Laos	(242) Vietnam

PRESS "H" FOR MORE COUNTRIES

@

Multiple Entry

CITIZEN1

a U.S. citizen?

(1) Yes
(2) No

@USCIT

Multiple Entry

NATCIT1

How did [fill TEMPNAME] become a U.S. citizen? [r]H[n]

- (1) Naturalized
- (2) Through [fill HISHER] (or spouse's) military service in U.S. Armed Forces
- (3) Adopted by U.S. citizen parent or parents
- (4) Born in a U.S. Island Area or born in the United States
- (5) Born abroad of U.S. citizen parent or parents
- (6) Other [if @1 eq <6>]SPECIFY: @SP[endif]

@1

Enter Number

MOVEUS

When did [fill TEMPNAME] move to the United States?

IF RESPONDENT HAS LIVED IN THE US MORE THAN ONCE, ENTER YEAR OF MOST RECENT MOVE.

Year: @

Mark One Only

IMSTAT

SHOW FLASHCARD U

When [fill TEMPNAME] moved to the United States to live, what was [fill PTEMPNAME] immigration status?

- (1) Immediate relative or family sponsored permanent resident
- (2) Employment-based permanent resident
- (3) Other permanent resident
- (4) Granted refugee status or granted asylum
- (5) Non-immigrant (e.g., diplomatic, student, business, or tourist visa)
- (6) Other

@

Mark One Only

ADJUST

Has [fill PTEMPNAME] status been changed to permanent resident?

- (1) Yes
- (2) No

@

Enter Number

ADYEAR

In what year was [fill PTEMPNAME] status changed to permanent resident?

YEAR: @

Multiple Entry

DATECHK

INCONSISTENT DATES ARE MARKED WITH AN "X."
PRESS "ENTER" TO KEEP CURRENT DATE, OR ENTER A NEW DATE.
AFTER ALL NECESSARY CHANGES, ENTER (N) FOR "NO MORE."
ENTER (P) IF NO INCONSISTENCIES OR IF DATES CANNOT BE RECONCILED.

Some of the dates I have recorded for [fill TEMPNAME]
appear to be inconsistent: Incoming Correct
Birthdate... Mo: [fill TEMPX0:b] Yr: [fill RBYEAR:b]
Year moved to the U.S. Yr: [fill TEMPX1:b] [r][fill TEMP1A:b][n] @2
Year immigration status
changed Yr: [fill TEMPX9:b] [r][fill TEMP9I:b][n] @7
Year moved to this state .. Yr: [fill TEMPX2:b] [r][fill TEMP2B:b][n] @3

Date moved into Mo: [fill TEMPX3:b] [r][fill TEMP3C:b][n] @4A
previous home Yr: [fill TEMPX4:b] [r][fill TEMP4D:b][n] @4B

Date moved into Mo: [fill TEMPX7:b] [r][fill TEMP7G:b][n] @6A
current home Yr: [fill TEMPX8:b] [r][fill TEMP8H:b][n] @6B

Enter Number

H_DIFCTR

(200) Afghanistan	(103) Belgium	(415) Egypt
(60) American Samoa	(300) Bermuda	(417) Ethiopia
(375) Argentina	(376) Bolivia	(507) Fiji
(185) Armenia	(377) Brazil	(108) Finland
(102) Austria	(205) Burma	(421) Ghana
(501) Australia	(378) Chile	(138) Great Britain
(130) Azores	(311) Costa Rica	(340) Grenada
(333) Bahamas	(155) Czech Republic	(66) Guam
(202) Bangladesh	(105) Czechoslovakia	(126) Holland
(334) Barbados	(106) Denmark	(211) Indonesia
(310) Belize	(338) Dominica	

IF THE COUNTRY NAMED IS NOT LISTED, GO TO THE NEXT PAGE OF THE HELP SCREEN,
OR ELSE, ENTER COUNTRY CODE

(M) More (P) Exit Help @

Enter Number

H_DIFCTR2

(213) Iraq	(440) Nigeria	(134) Spain
(214) Israel	(142) Northern Ireland	(136) Sweden
(216) Jordan	(127) Norway	(137) Switzerland
(427) Kenya	(229) Pakistan	(237) Syria
(183) Latvia	(253) Palestine	(240) Turkey
(222) Lebanon	(317) Panama	(78) U.S. Virgin Islands
(184) Lithuania	(132) Romania	(195) Ukraine
(224) Malaysia	(233) Saudi Arabia	(180) USSR
(436) Morocco	(234) Singapore	(387) Uruguay
(126) Netherlands	(156) Slovakia/Slovak Rep.	(388) Venezuela
(514) New Zealand	(449) South Africa	(147) Yugoslavia

IF THE COUNTRY NAMED IS NOT LISTED, GO TO THE NEXT PAGE OF THE HELP SCREEN,
OR ELSE ENTER COUNTRY CODE

(M) More (P) Exit Help (B) Back @

Enter Number

H_DIFCTR3

The country you have named is not on my list. Can you tell me what part of the world that country is in? (READ LIST IF NECESSARY)

(353) Caribbean	(148) Europe	(245) Asia
(318) Central America	(252) Middle East	(527) Pacific Islands
(389) South America	(468) North Africa	(555) Elsewhere
(304) North America	(462) Other Africa	

(P) Exit Help (B) Back @

Enter Number

H_BCNTY

(200) Afghanistan	(103) Belgium	(415) Egypt
(60) American Samoa	(300) Bermuda	(417) Ethiopia
(375) Argentina	(376) Bolivia	(507) Fiji
(185) Armenia	(377) Brazil	(108) Finland
(102) Austria	(205) Burma	(421) Ghana
(501) Australia	(378) Chile	(138) Great Britain
(130) Azores	(311) Costa Rica	(340) Grenada
(333) Bahamas	(155) Czech Republic	(66) Guam
(202) Bangladesh	(105) Czechoslovakia	(126) Holland
(334) Barbados	(106) Denmark	(211) Indonesia
(310) Belize	(338) Dominica	

IF THE COUNTRY NAMED IS NOT LISTED, GO TO THE NEXT PAGE OF THE HELP SCREEN, OR ELSE, ENTER COUNTRY CODE

(M) More (P) Exit Help @

Enter Number

H_BCNTY2

(213) Iraq	(440) Nigeria	(134) Spain
(214) Israel	(142) Northern Ireland	(136) Sweden
(216) Jordan	(127) Norway	(137) Switzerland
(427) Kenya	(229) Pakistan	(237) Syria
(183) Latvia	(253) Palestine	(240) Turkey
(222) Lebanon	(317) Panama	(78) U.S. Virgin Islands
(184) Lithuania	(132) Romania	(195) Ukraine
(224) Malaysia	(233) Saudi Arabia	(180) USSR
(436) Morocco	(234) Singapore	(387) Uruguay
(126) Netherlands	(156) Slovakia/Slovak Rep.	(388) Venezuela
(514) New Zealand	(449) South Africa	(147) Yugoslavia

IF THE COUNTRY NAMED IS NOT LISTED, GO TO THE NEXT PAGE OF THE HELP SCREEN, OR ELSE ENTER COUNTRY CODE

(M) More (P) Exit Help (B) Back @

Enter Number

H_BCNTY3

The country you have named is not on my list. Can you tell me what part
of the world that country is in? (READ LIST IF NECESSARY)

(353) Caribbean	(148) Europe	(245) Asia
(318) Central America	(252) Middle East	(527) Pacific Islands
(389) South America	(468) North Africa	(555) Elsewhere
(304) North America	(462) Other Africa	

(P) Exit Help

(B) Back

@

Mark One Only

RELAT1

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | | |
|-----------------------------|-------------------------------|-------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] | |
| (2) Unmarried partner | (31) Half [fill TEMP3+] | |
| | (32) Step [fill TEMP3+] | |
| (10) Biological parent | (33) Adopted [fill TEMP3+] | |
| (11) Stepparent | (34) Other [fill TEMP3+] | |
| (12) Step & adoptive parent | | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent | (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild | (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] | |
| | (43) [fill TEMP5+] | |
| (20) Biological child | | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law | |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law | |
| (23) Adopted child | (52) [fill TEMP8+]-in-law | |
| (24) Foster child | | |
| (25) Other child | (55) Other relative | @ |

Mark One Only

RELAT2

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | | |
|-----------------------------|-------------------------------|-------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] | |
| (2) Unmarried partner | (31) Half [fill TEMP3+] | |
| | (32) Step [fill TEMP3+] | |
| (10) Biological parent | (33) Adopted [fill TEMP3+] | |
| (11) Stepparent | (34) Other [fill TEMP3+] | |
| (12) Step & adoptive parent | | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent | (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild | (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] | |
| | (43) [fill TEMP5+] | |
| (20) Biological child | | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law | |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law | |
| (23) Adopted child | (52) [fill TEMP8+]-in-law | |
| (24) Foster child | | |
| (25) Other child | (55) Other relative | @ |

Mark One Only

RELAT3

SHOW FLASHCARD V
What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?
[fill TEMP+] is [fill PTEMPNAME]...?

(1) Spouse	(30) Biological [fill TEMP3+]
(2) Unmarried partner	(31) Half [fill TEMP3+]
	(32) Step [fill TEMP3+]
(10) Biological parent	(33) Adopted [fill TEMP3+]
(11) Stepparent	(34) Other [fill TEMP3+]
(12) Step & adoptive parent	(61) Room/housemate
(13) Adoptive parent	(40) Grandparent (62) Roomer/boarder
(14) Foster parent	(41) Grandchild (63) Paid employee
(15) Other parent	(42) [fill TEMP4+]
	(43) [fill TEMP5+]
(20) Biological child	(65) Other non-relative
(21) Stepchild	(50) [fill TEMP6+]-in-law
(22) Step & adopted child	(51) [fill TEMP7+]-in-law
(23) Adopted child	(52) [fill TEMP8+]-in-law
(24) Foster child	
(25) Other child	(55) Other relative @

Mark One Only

RELAT4

SHOW FLASHCARD V
What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?
[fill TEMP+] is [fill PTEMPNAME]...?

(1) Spouse	(30) Biological [fill TEMP3+]
(2) Unmarried partner	(31) Half [fill TEMP3+]
	(32) Step [fill TEMP3+]
(10) Biological parent	(33) Adopted [fill TEMP3+]
(11) Stepparent	(34) Other [fill TEMP3+]
(12) Step & adoptive parent	(61) Room/housemate
(13) Adoptive parent	(40) Grandparent (62) Roomer/boarder
(14) Foster parent	(41) Grandchild (63) Paid employee
(15) Other parent	(42) [fill TEMP4+]
	(43) [fill TEMP5+]
(20) Biological child	(65) Other non-relative
(21) Stepchild	(50) [fill TEMP6+]-in-law
(22) Step & adopted child	(51) [fill TEMP7+]-in-law
(23) Adopted child	(52) [fill TEMP8+]-in-law
(24) Foster child	
(25) Other child	(55) Other relative @

Mark One Only

RELAT5

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid Employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

Mark One Only

RELAT6

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

Mark One Only

RELAT7

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

Mark One Only

RELAT8

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

Mark One Only

RELAT9

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

Mark One Only

RELAT10

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

Mark One Only

RELAT11

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

Mark One Only

RELAT12

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

Mark One Only

RELAT13

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

Mark One Only

RELAT14

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

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RELAT15

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

Mark One Only

RELAT16

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

Mark One Only

RELAT17

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

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RELAT18

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

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RELAT19

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

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RELAT20

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

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RELAT21

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | | |
|-----------------------------|-------------------------------|---------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] | |
| (2) Unmarried partner | (31) Half [fill TEMP3+] | |
| | (32) Step [fill TEMP3+] | |
| (10) Biological parent | (33) Adopted [fill TEMP3+] | |
| (11) Stepparent | (34) Other [fill TEMP3+] | |
| (12) Step & adoptive parent | (61) Room/housemate | |
| (13) Adoptive parent | (40) Grandparent | (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild | (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] | |
| | (43) [fill TEMP5+] | |
| (20) Biological child | (65) Other non-relative | |
| (21) Stepchild | (50) [fill TEMP6+]-in-law | |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law | |
| (23) Adopted child | (52) [fill TEMP8+]-in-law | |
| (24) Foster child | | |
| (25) Other child | (55) Other relative | @ |

Mark One Only

RELAT22

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | | |
|-----------------------------|-------------------------------|---------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] | |
| (2) Unmarried partner | (31) Half [fill TEMP3+] | |
| | (32) Step [fill TEMP3+] | |
| (10) Biological parent | (33) Adopted [fill TEMP3+] | |
| (11) Stepparent | (34) Other [fill TEMP3+] | |
| (12) Step & adoptive parent | (61) Room/housemate | |
| (13) Adoptive parent | (40) Grandparent | (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild | (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] | |
| | (43) [fill TEMP5+] | |
| (20) Biological child | (65) Other non-relative | |
| (21) Stepchild | (50) [fill TEMP6+]-in-law | |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law | |
| (23) Adopted child | (52) [fill TEMP8+]-in-law | |
| (24) Foster child | | |
| (25) Other child | (55) Other relative | @ |

Mark One Only

RELAT23

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

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RELAT24

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

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RELAT25

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

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RELAT26

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

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RELAT27

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

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RELAT28

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | |
|-----------------------------|--------------------------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] |
| (2) Unmarried partner | (31) Half [fill TEMP3+] |
| | (32) Step [fill TEMP3+] |
| (10) Biological parent | (33) Adopted [fill TEMP3+] |
| (11) Stepparent | (34) Other [fill TEMP3+] |
| (12) Step & adoptive parent | (61) Room/housemate |
| (13) Adoptive parent | (40) Grandparent (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] |
| | (43) [fill TEMP5+] |
| (20) Biological child | (65) Other non-relative |
| (21) Stepchild | (50) [fill TEMP6+]-in-law |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law |
| (23) Adopted child | (52) [fill TEMP8+]-in-law |
| (24) Foster child | |
| (25) Other child | (55) Other relative @ |

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RELAT29

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | | |
|-----------------------------|-------------------------------|---------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] | |
| (2) Unmarried partner | (31) Half [fill TEMP3+] | |
| | (32) Step [fill TEMP3+] | |
| (10) Biological parent | (33) Adopted [fill TEMP3+] | |
| (11) Stepparent | (34) Other [fill TEMP3+] | |
| (12) Step & adoptive parent | (61) Room/housemate | |
| (13) Adoptive parent | (40) Grandparent | (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild | (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] | |
| | (43) [fill TEMP5+] | |
| (20) Biological child | (65) Other non-relative | |
| (21) Stepchild | (50) [fill TEMP6+]-in-law | |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law | |
| (23) Adopted child | (52) [fill TEMP8+]-in-law | |
| (24) Foster child | | |
| (25) Other child | (55) Other relative | @ |

Mark One Only

RELAT30

SHOW FLASHCARD V

What is the EXACT relationship of [fill TEMP+]
to [fill TEMPNAME]?

[fill TEMP+] is [fill PTEMPNAME]...?

- | | | |
|-----------------------------|-------------------------------|---------------------|
| (1) Spouse | (30) Biological [fill TEMP3+] | |
| (2) Unmarried partner | (31) Half [fill TEMP3+] | |
| | (32) Step [fill TEMP3+] | |
| (10) Biological parent | (33) Adopted [fill TEMP3+] | |
| (11) Stepparent | (34) Other [fill TEMP3+] | |
| (12) Step & adoptive parent | (61) Room/housemate | |
| (13) Adoptive parent | (40) Grandparent | (62) Roomer/boarder |
| (14) Foster parent | (41) Grandchild | (63) Paid employee |
| (15) Other parent | (42) [fill TEMP4+] | |
| | (43) [fill TEMP5+] | |
| (20) Biological child | (65) Other non-relative | |
| (21) Stepchild | (50) [fill TEMP6+]-in-law | |
| (22) Step & adopted child | (51) [fill TEMP7+]-in-law | |
| (23) Adopted child | (52) [fill TEMP8+]-in-law | |
| (24) Foster child | | |
| (25) Other child | (55) Other relative | @ |

Mark One Only

TAXREB01

Last year the Federal government approved an economic stimulus package. Last year, many households received a one-time economic stimulus payment, either by check or direct deposit. This is also called a tax rebate and is different from a refund on your annual income taxes. Since the first of April, 2008, [fill HAVHAS] [fill TEMPNAME] received a tax rebate (Economic Stimulus Payment)?

- (1) Yes
- (2) No

@

Multiple Entry

TAXREB02

Who was the rebate for?

ENTER "N" FOR NO MORE
RE-ENTER LINE NUMBER TO DELETE

List of household members.

@KEY [fill TEMP3]

Multiple Entry

TAXREB03

In what month did [fill TEMPNAME] receive the rebate?

MONTH: @

Enter Number

TAXREB04

What was the amount of the rebate?

\$@

Mark One Only

TAXREB05

Was the rebate received by . . .

- (1) Check?
- (2) Direct deposit?

@

Mark One Only

TAXREB06

Did the rebate lead [fill TEMPNAME] mostly to increase spending, mostly to increase savings, mostly to pay off debt?

- (1) Mostly to increase spending
- (2) Mostly to increase saving
- (3) Mostly to pay off debt

@

Mark One Only

LFSELF

Now I have a number of questions for [fill TEMP2++].
It would be best if I could talk to [fill TEMP3+]
directly. Is [fill TEMP4+] available now?

- (1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>](DO NOT SWITCH
RESPONDENTS YET; ONE
MORE ITEM FOLLOWS FOR THIS RESPONDENT)[endif]
(2) No
@

Mark One Only

LFSELF2

[fill AWAYFIL]

[fill COULDFIL] you or someone else in the household answer
these questions for [fill PERSONFIL]?

- (1) Yes, (take proxy interview)
(2) No
(3) No, skip for now, try again before leaving household
(4) TYPE-Z -- not available during entire interviewing period
@

Mark One Only

WHYTYPZ1

Enter the TYPE-Z reason for
[fill TEMP2+].

- (1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)
@

Enter Text

WHYSP1

Enter other TYPE-Z reason.
@

Enter Number

LFPROXY

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?
@

Mark One Only

RIP

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

- (1) Yes
(2) No
@

Mark One Only

LF2SELF

I need to continue the interview with [fill TEMP2+].
Is [fill TEMP2+] available now?

- (1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>](DO NOT SWITCH
RESPONDENTS YET; ONE MORE ITEM FOLLOWS FOR THIS RESPONDENT)[endif]
(2) No
@

Mark One Only

LF2SELF2

Could you or someone else in the household answer
these questions for [fill TEMP2+]?

- (1) Yes, (take proxy interview)
(2) No
(4) TYPE-Z -- not available during entire interviewing period
@

Mark One Only

WHYTYPZ2

Enter the TYPE-Z reason for
[fill TEMP2+].

- (1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)
@

Enter Text

WHYSP2

Enter other TYPE-Z reason.

@

Enter Number

LFPROXY2

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

@

Mark One Only

RIP2

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

- (1) Yes
(2) No
@

Mark One Only

LF3SELF

I need to continue the interview with [fill TEMP2+].
Is [fill TEMP3+] available now?

- RESPONDENTS YET; ONE
- (1) Yes [if R_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>](DO NOT SWITCH MORE ITEM FOLLOWS FOR THIS RESPONDENT)[endif]
 - (2) No
- @

Mark One Only

LF3SELF2

Could you or someone else in the household answer
these questions for [fill TEMP2+]?

- (1) Yes, (take proxy interview)
 - (2) No
 - (4) TYPE-Z -- not available during entire interviewing period
- @

Mark One Only

WHYTYPZ3

Enter the TYPE-Z reason for
[fill TEMP2+].

- (1) Person was ill or in the hospital
 - (2) Person was temporarily away from home
 - (3) Refused
 - (4) Other (specify)
- @

Enter Text

WHYSP3

Enter other TYPE-Z reason.

@

Enter Number

LFPROXY3

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

@

Mark One Only

RIP3

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

- (1) Yes
 - (2) No
- @

Mark One Only

TRYAGAIN

Would it be possible for me to complete the interview
for [fill TEMP2+] now?

- (1) Yes
- (2) No
- (4) TYPE-Z -- not available during entire interviewing period

@

Mark One Only

WHYTYPZ4

Enter the TYPE-Z reason for
[fill TEMP2+].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

@

Enter Text

WHYSP4

Enter other TYPE-Z reason.

@

Enter Number

LFPROXY4

ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?

@

Mark One Only

RIP4

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

- (1) Yes
- (2) No

@

Mark One Only

RIP5

One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?

- (1) Yes
- (2) No

@

Mark One Only

MISNEED

IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED
THE INFORMATION WE NEED. ENTER "NO" AND CONTINUE.

THE INFORMATION BELOW IS MISSING FROM THIS INTERVIEW.
IS THIS INFORMATION AVAILABLE NOW?

- (1) Yes - Collect missing items
- (2) No - Exit case

```
[roster begin PERSONS]
  [if CB eq <1> and INDEX ge <1> and SKIPFLAG(L_NO) ne <1>]
  [fill NAME(L_NO)]
    [fill A_CALLBACK(<1>)]
    [if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
  [endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
  [endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
  [endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
  [endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
  [endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
  [endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
  [endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
  [endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
  [endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
  [endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
  [endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]
[endif]
[roster end PERSONS]
```

@

Mark One Only

MISITKNOW

Is this information available now?

- (1) Yes
(2) No

@

Enter Number

MISITRESP

ASK IF NECESSARY:[n] With whom am I speaking?

ENTER LINE NUMBER

@

Enter Number

MISSNWhat is [fill PTEMPNAME]
Social Security or Railroad Retirement Number?

- (N) None -- Doesn't have an SSN or RRN

[r]H[n]

@

Mark One Only

MPREASYW

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts.
Is that still a good way to proceed?

- (1) Yes
(2) No

@

Mark One Only

MEASYWAY

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

[if MPREASYW offpath](The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE taxes and other deductions. We can do that in several ways.)

[else]We have several ways to get to monthly amounts.[endif]

We can go straight to monthly totals, or we can try to work with

[if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]annual income amounts,

if that would be easier. What would be easiest for you?

- (1) Monthly totals
[fill ANSFIL]
[fill ANS3FIL]
(4) Annual amount
(5) Some other way

@

Multiple Entry

MMONTHLY

The next questions are about the income [fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].[endif]
How much [fill RECEIVFIL] BEFORE deductions from
[fill JOBBIZFIL]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

Mark One Only

MPWMONTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \${fill
TOTALS:,[endif] a month
from this job (with [fill EMPNAM]).
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

MPWMONTHFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

MBIGPWMONTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \${fill MPWMONTHFIX:,[endif], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MMONTHLY5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MMONTHLY4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MMONTHLY3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MMONTHLY2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MMONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \${fill MMONTHLY@5},
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \${fill MMONTHLY@4},
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \${fill MMONTHLY@3},
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MMONTHLY@2],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MMONTHLY@1],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MVARY

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

- (1) The same
- (2) Varied

@

Enter Number

MSAME

[if MVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if MVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

MPAYAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWSAME

I have recorded from last time that [fill TEMPNAME] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \${fill TOTALS:;}[endif] from this job (with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

MPWSAMEFIX

JOB WITH: [fill EMPNAM]

What is the correct [fill WEEKMTHFIL] amount?

\${@}

Mark One Only

MBIGPWSAME

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \${fill MPWSAMEFIX:;}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGSAME

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, \${fill MSAME:;}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MCALCPYVR

That comes out to about \${fill PAYHOURFIL:;} per month.
Does that sound about right?

- (1) Yes
(2) No

@

Enter Number

MSAMECHK

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

\${@}

Multiple Entry

MP1M

Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.
[fill MONTHXFIL] [fill PAYDAYFIL5] [r]H[n]
[fill SORRYFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL] [fill PAYDAYFIL4]
@41 @42 @43 @44 @45

[fill MONTH3FIL] [fill PAYDAYFIL3]
@31 @32 @33 @34 @35

[fill MONTH2FIL] [fill PAYDAYFIL2]
@21 @22 @23 @24 @25

[fill MONTH1FIL] [fill PAYDAYFIL1]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

MPWP1M

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:],[endif] a month
from this job (with [fill EMPNAM]).
Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

MPWP1MFX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

MBIGWP1M

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWP1MFX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MMTOT5VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MMTOT4VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MMTOT3VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MMTOT2VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MMTOT1VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MEXTRA1

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

@

Enter Number

MPYRAT

The next questions are about the income [fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill ATJOBFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$_ per hour

Enter Number

MHRAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@

Mark One Only

MPWPYRAT

It says here that [fill TEMPNAME] received \$[fill I_PYRAT]
per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

MPWPYRATFIX

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$_

Mark One Only

MBIGWPYRAT

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWPYRATFIX:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill MPYRAT:,} IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MRATECHGEarlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL]
\${fill MPYRAT:,}.[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill JOBBEGFIL], or did [fill HISHER] salary change
[fill SINCE THENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

MSTRTPAYWhen did that \${fill MPYRAT:,} an hour pay rate first show up in
[fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$@ per hour

Enter Number

MHRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWPYRAT2It says here that [fill TEMPNAME] received \${fill I_PYRAT}
per hour from [fill EMPNAM]. Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

MPWPYRAT2FIX

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

MBIGPWPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWPYRAT2FIX:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPYRAT2:], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked
[fill JOBHRS] hours per week. At \$[fill PYRAT:], per hour, that
works out to about \$[fill PAYHOURFIL:] [fill WEEKFIL].
Does that sound about right for [fill PTEMPNAME] gross income?

- (1) Yes
- (2) No

@

Enter Number

MESTHR1

What is your best estimate of [fill PTEMPNAME] income BEFORE
deductions from [fill EMPNAM] [fill WEEKFIL] at that
\$[fill MPYRAT:] pay rate?

\$@

Mark One Only

MCALCHR2

\$[fill MPYRAT2:] per hour works out to about \$[fill PAYHOUR2FIL:]
[fill WEEKFIL].
Does that sound about right?

- (1) Yes
- (2) No

@

Enter Number

MESTHR2

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that \$[fill MPYRAT2:,] pay rate?

\$@

Enter Number

MAMOUNT1

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

MAPXAMT1

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWAMT1

I have recorded from last time that [fill PTEMPNAME] annual income from this job (with [fill EMPNAM]) was [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWAMT1FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

MBIGPWAMT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill MPWAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGAMOUNT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MSAMEAMT1

[fill HASWASFIL] [fill HISHER] annual salary for the whole
time [fill JOBBEGFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

- (1) Same annual salary throughout; NO raise/decrease
- (2) RAISE/DECREASE

@

Multiple Entry

MSTRTANN1

When did that \$[fill PAYANN1FIL:] annual salary first show up
in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MAMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

MAPXAMT2

[fill SORRYFIL]

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWAMT2

I have recorded from last time that [fill TEMPNAME] had a gross
annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:][endif]
from this job

(with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWAMT2FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

MBIGPWAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \${fill MPWAMT2FIX:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGAMOUNT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \${fill PAYANN1FIL:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MCALCANN1

That \${fill PAYANN2FIL:,} annual salary, divided by 12 months, works out to be about \${fill PAYANN1FIL:,}. Does that sound about right for a gross monthly amount?

- (1) Yes
(2) No

@

Enter Number

MESTANN1

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

Mark One Only

MCALCANN2And for [fill HISHER] salary before that...
\${fill PAYANN1FIL:,} divided by 12 is about \${fill PAYANN2FIL:,}.
Is that about right for a gross monthly amount?

- (1) Yes
(2) No

@

Enter Number

MESTANN2

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

Multiple Entry

MTRYMNTH

Let's try [fill ANOTHERFIL]
How much [fill RECEIVFIL] BEFORE deductions from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill ERRORFIL]

Mark One Only

MPWTRYMNTH

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill TOTALS:],[endif] a month from this job (with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWTRYMNTHFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

MBIGPWTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWTRYMNTHFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MTRYMTH5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MTRYMTH4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MTRYMTH3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MTRYMTH2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MTRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGTRYMTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTRYMTH@5:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGTRYMTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTRYMTH@4:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBIGTRYMTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTRYMNTH@3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGTRYMTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTRYMNTH@2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGTRYMTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTRYMNTH@1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MANYTIPS

Since [fill MONTH1STFIL], did [fill TEMPNAME] receive
any tips, bonuses, cash or monetary awards, overtime pay,
or commissions from [fill JOBBIZFIL]?

- (1) Yes
- (2) No

@

Mark One Only

MTIPS

Did the income amounts we just talked about include all of
[fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay,
or commissions) from [fill JOBBIZFIL]?

- (1) Yes
- (2) No

@

Multiple Entry

MTIPSAMT

How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime pay, or commissions) [fill JOBBIZFIL]...

READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL]

@41 @42 @43 @44 @45

[fill MONTH3FIL]

@31 @32 @33 @34 @35

[fill MONTH2FIL]

@21 @22 @23 @24 @25

[fill MONTH1FIL]

@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

MPWTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWTIPSAMTFIL:,] a month from this job (with [fill EMPNAM]).

Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

MPWTIPFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$\$@

Mark One Only

MBIGPWTIP

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGTIP5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill TIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill TIPTOTAL4:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TIPTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TIPTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TIPTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

MCONTING

The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBEMPFIL] so far this month?

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]

@51 @52 @53 @54 @55

How about [fill MONTH4]?
@41 @42 @43 @44 @45

And [fill MONTH3]?
@31 @32 @33 @34 @35

And [fill MONTH2]?
@21 @22 @23 @24 @25

And [fill MONTH1]?
@11 @12 @13 @14 @15

Mark One Only

MPWCONTING

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month from [fill JOBEMPFIL].
Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

MPWCONTINGFIX

What is the correct monthly amount?

\$@

Mark One Only

MBIGPWCON

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWCONTINGFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGCON5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill CONTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBIGCON4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill CONTOTAL4:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGCON3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill CONTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGCON2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill CONTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGCON1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill CONTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MTAKEHOME

[fill REGPAYFIL] the amounts you gave
me [fill HISHER] take-home pay, or were they [fill HISHER]
gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)
- (2) Gross (total) pay (before deductions)
- (3) No deductions (gross pay = net pay)

@

Mark One Only

MGETGROSS

This survey needs to get people's gross income amounts. Do you know [fill HJSHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

- (1) Yes
(2) No

@

Multiple Entry

MGROSSPAYM5

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill P1M5_2:,)	\$\$@2
\$(fill P1M5_3:,)	\$\$@3
\$(fill P1M5_4:,)	\$\$@4
\$(fill P1M5_5:,)	\$\$@5

Mark One Only

MGROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], \$(fill GTOTAL5:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MALLGROSSM5

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

MGROSSPAYM4

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill P1M4_2:,)	\$\$@2
\$(fill P1M4_3:,)	\$\$@3
\$(fill P1M4_4:,)	\$\$@4
\$(fill P1M4_5:,)	\$\$@5

Mark One Only

MGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
\${fill GTOTAL4:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

MGROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:},	\$@1
\${fill P1M3_2:},	\$@2
\${fill P1M3_3:},	\$@3
\${fill P1M3_4:},	\$@4
\${fill P1M3_5:},	\$@5

Mark One Only

MGROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
\${fill GTOTAL3:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

MGROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill P1M2_2:,}	\$@2
\${fill P1M2_3:,}	\$@3
\${fill P1M2_4:,}	\$@4
\${fill P1M2_5:,}	\$@5

Mark One Only

MGROSSM2VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
\${fill GTOTAL2:,}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MALLGROSSM2

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

MGROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill P1M1_2:,}	\$@2
\${fill P1M1_3:,}	\$@3
\${fill P1M1_4:,}	\$@4
\${fill P1M1_5:,}	\$@5

Mark One Only

MGROSSM1VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
\${fill GTOTAL1:,}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Enter Number

MGROSSPAYANN

What was the gross annual amount?

\$@

Mark One Only

MALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Mark One Only

MBPREASYW

The next questions are about the income
[fill TEMPNAME] received from [fill ALLBUS].

(The goal of this part of the survey is to find out
[fill PTEMPNAME] GROSS income from this business,
BEFORE taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts.
Is that still a good way to proceed?

- (1) Yes
- (2) No

@

Mark One Only

MBEASYWAY

The next questions are about the income
 [fill TEMPNAME] received from [fill ALLBUS].
 [if MBPREASYW offpath](The goal of this part of the survey is to find out about
 [fill PTEMPNAME] MONTHLY GROSS income from this business,
 BEFORE taxes and other deductions. We can do that in
 several ways.)
 [else]We have several ways to get to monthly amounts.[endif]
 We can go straight to monthly totals, or we can try to work with
 [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]quarterly or
 annual income amounts,
 if that would be easier. What's easiest for you?

- (1) Monthly totals
- [fill ANSFIL]
- [fill ANS3FIL]
- (4) Quarterly amount
- (5) Annual amount
- (6) Some other way

@

Multiple Entry

MBMONTHLY

The next questions are about the income
 [fill TEMPNAME] received from [fill ALLBUS] which ended back in
 [fill MONTH1].
 [else]The next questions are about the income
 [fill TEMPNAME] received from [fill ALLBUS].
 [endif][endif]How much income [fill RECEIVFIL] from this business BEFORE
 taxes and other deductions...
 [r]H[n]
 [if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW
 FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]
 ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
 [fill MONTHXFIL]
 @5
 [fill MONTH4FIL]
 @4
 [fill MONTH3FIL]
 @3
 [fill MONTH2FIL]
 @2
 [fill MONTH1FIL]
 @1
 [fill SORRYFIL]

Mark One Only

MPWBMONTH

Things may have changed since then, but I have recorded from last
 time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
 TOTALS:], [endif] a month
 from the business ([fill ALLBUS]).
 Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWBMONTHFIX

BUSINESS: [fill ALLBUS]
What is the correct monthly amount?
\$@

Mark One Only

MBIGPWBMONTH

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, \$[fill MPWBMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMONTHLY5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMONTHLY4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMONTHLY3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMONTHLY2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMONTHLY1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MBMONTHLY@5:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MBMONTHLY@4:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MBMONTHLY@3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MBMONTHLY@2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MBMONTHLY@1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBVARY

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

- (1) The same
- (2) Varied

@

Enter Number

MBSAME

[if MBVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if MBVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

MBPAYAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWBSAME

I have recorded from last time that [fill TEMPNAME] had a gross
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \${fill
TOTALS:,}[endif] from this
business. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWBSAMEFIX

BUSINESS: [fill ALLBUS]

What is the correct [fill WEEKMTHFIL] amount?

\$@

Mark One Only

MBIGPWBSAME

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \${fill MPWBSAMEFIX:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGSAME

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,
\$[fill MBSAME:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBCALCPYVRThat comes out to about \$[fill BPAYMONFIL:] per month.
Does that sound about right?

- (1) Yes
(2) No

@

Enter Number

MBSAMECHKWhat [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
taxes and deductions?

\$@

Multiple Entry

MBP1M

Please tell me the GROSS AMOUNT, before deductions, of each
paycheck [fill TEMPNAME] [fill RECEIVFIL]
from [fill ALLBUS]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL] [fill PAYDAYFIL5]
[fill SORRYFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL] [fill PAYDAYFIL4]
@41 @42 @43 @44 @45

[fill MONTH3FIL] [fill PAYDAYFIL3]
@31 @32 @33 @34 @35

[fill MONTH2FIL] [fill PAYDAYFIL2]
@21 @22 @23 @24 @25

[fill MONTH1FIL] [fill PAYDAYFIL1]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Mark One Only

MPWBP1M

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:], [endif] a month
from [fill ALLBUS].
Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

MPWBP1MFI

BUSINESS: [fill ALLBUS]
What is the correct monthly amount?
\$@

Mark One Only

MBIGPWBP1M

DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, \$[fill MPWBP1MFI:], IS UNUSUALLY [fill LGSMFIL].
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBP1M5_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBP1M4_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBP1M3_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBP1M2_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBP1M1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBMTOT5VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBMTOT4VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBMTOT3VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBMTOT2VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBMTOT1VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBEXTRA1

Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).
IF NO, PRESS (P) TO PROCEED.

@

Enter Number

MBPYRAT

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$\$ per hour

Enter Number

MBHRAPRX

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@

Mark One Only

MPWBPYRAT

It says here that [fill TEMPNAME] received \$[fill I_BPYRAT:,]
per hour from [fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWBPYRATFIX

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$\$

Mark One Only

MBIGWPYRAT

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWBPYRATFIX:,],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \${fill MBPYRAT:,} IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBRATECHGEarlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill ALLBUS] [fill ISWASFIL]
\${fill MBPYRAT}.[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill BUSSTRFIL], or did [fill HISHER] salary change
[fill SINCEHENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

MBSTRTPAYWhen did that \${fill MBPYRAT:,} an hour pay rate first show up
in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MBPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that?
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

\$@ per hour

Enter Number

MBHRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWBPYRAT2It says here that [fill TEMPNAME] received \${fill I_BPYRAT}
per hour from [fill ALLBUS]. Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

MPWBPYRAT2FIX

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

MBIGPWPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWBPYRAT2FIX:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MBPYRAT2:], IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked
[fill HRSBS] hours per week. At \$[fill MBPYRAT:], that works out to
about \$[fill PAYHOURFIL:] [fill WEEKFIL].
Does that sound about right?

- (1) Yes
- (2) No

@

Enter Number

MBESTHR1

What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at that \$[fill MBPYRAT:] pay rate?

\$@

Mark One Only

MBCALCHR2

\$[fill MBPYRAT2:] per hour works out to about \$[fill PAYHOUR2FIL:]
[fill WEEKFIL].
Does that sound about right?

- (1) Yes
- (2) No

@

Enter Number

MBESTHR2

What is your best estimate of [fill PTEMPNAME] income
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]
at \${fill MBPYRAT2:,} pay rate?

\$@

Enter Number

MBQTRAMT

What was [fill PTEMPNAME] income before taxes
and personal deductions from [fill ALLBUS]
for the most recent quarter (or the most recent quarter
that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

MBAPXQTR

[fill SORRYFIL]
Can you give me an approximate quarterly salary amount --
within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWBQTR

I have recorded from last time that [fill TEMPNAME] had a gross
quarterly income of [if TOTALS eq <0>]less than \$10[else]about \${fill TOTALS:,}[endif] from
this [fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWBQTRFIX

BUSINESS: [fill ALLBUS]

What is the correct quarterly amount?

\$@

Mark One Only

MBIGPWQTR

DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, \${fill MPWBQTRFIX:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGQTR

DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, \${fill MBQTRAMT:}, IS UNUSUALLY
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

MBQTRMNTH

And when did that quarter close?

(What was the last month and year of the quarter that
the [fill QTRAMTFIL] dollars applies to?)

MONTH: @MTH
YEAR: @YEAR

Enter Number

MBAMOUNT1

```
]
  [if BPAYHR eq <1>]
    [store <current annual salary> in CURRENTFIL]
  [else]
    [store <annual income> in CURRENTFIL]
  [endif]
[else]
  [store <was> in ISWASFIL]
  [make BIZENDFIL from <at the time > PTEMPNAME < business ended?>]
  [if BPAYHR eq <1>]
    [store <annual salary> in CURRENTFIL]
  [else]
    [store <annual income> in CURRENTFIL]
  [endif]
[endif]

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill ALLBUS] [fill BIZENDFIL]

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@
```

Enter Number

MBAPXAMT1

[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWBAMT1

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \${fill PAYANN1FIL:,}[endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes
(2) No

@

Enter Number

MPWBAMT1FIX

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

\$_

Mark One Only

MBIGPWAMT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \${fill MPWBAMT1FIX:,}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGAMT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \${fill PAYANN1FIL:,}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBSAMEAMT1

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

(1) Same [fill CURRENTFIL] throughout; NO raise/decrease
(2) RAISE/DECREASE

@

Multiple Entry

MBSTRTANN1

When did that \${fill PAYANN1FIL:,} annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH
DAY: @DAY

Enter Number

MBAMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

MBAPXAMT2

[fill SORRYFIL]

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MPWBAMT2

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \${fill PAYANN1FIL:,}[endif] from this business

([fill ALLBUS]). Does that still sound about right?

(1) Yes

(2) No

@

Enter Number

MPWBAMT2FIX

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

\$@

Mark One Only

MBIGPWBAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \${fill MPWBAMT2FIX:,}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

MBBIGAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \${fill PAYANN1FIL:,}, IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

MBCALCANN1

That \${fill PAYANN2FIL:,} annual income, divided by 12 months, works out to be about \${fill PAYANN1FIL:,} a month. Does that sound about right for a gross monthly amount?

- (1) Yes
(2) No

@

Enter Number

MBESTANN1

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

\$@

Mark One Only

MBCALCANN2

And for [fill HISHER] salary before that...
\${fill PAYANN1FIL:,} divided by 12 is about \${fill PAYANN2FIL:,}.
Is that about right for a gross monthly amount?

- (1) Yes
(2) No

@

Enter Number

MBESTANN2

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

\$@

Multiple Entry

MBTRYMNTH

Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from
[fill ALLBUS]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1

[fill ERRORFIL]

Mark One Only

MPWBTRYMNTH

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill
TOTALS:],[endif] a month
from this business ([fill ALLBUS]).
Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWBTRYMNTHFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

MBIGPWBTTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWBTRYMNTHFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBTRYMTH5_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBTRYMTH4_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBTRYMTH3_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBTRYMTH2_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBTRYMTH1_ERR

PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGTRY5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MBTRYMNTH@5:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGTRY4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MBTRYMNTH@4:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGTRY3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MBTRYMNTH@3:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGTRY2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MBTRYMNTH@2:],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
@

Mark One Only

MBBIGTRY1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MBTRYMNTH@1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBANYTIPS

Other than [fill HISHER] regular income, since [fill MONTH1] 1st,
did [fill TEMPNAME] receive any tips, bonuses, overtime pay,
or commissions from [fill HISHER] work with [fill ALLBUS]?

- (1) Yes
- (2) No

@

Mark One Only

MBTIPS

Did the income amounts we just talked about include all of
[fill PTEMPNAME] tips, bonuses, overtime pay, or commissions
from [fill ALLBUS]?

- (1) Yes
- (2) No

@

Multiple Entry

MBTIPSAMT

How much [fill RECEIVFIL] in tips, bonuses, overtime pay,
or commissions [fill FROMBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

MPWBTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:,] a month from this business ([fill ALLBUS]).
Does that still sound about right?

- (1) Yes
(2) No

@

Enter Number

MPWBTIPFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

MBIGPWBTIP

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWBTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGTIP5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MBBIGTIP3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTIPTOTAL3:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTIPTOTAL2:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTIPTOTAL1:],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBTAKEHOME

Just to be sure -- were the amounts you gave me [fill HISHER]
take-home pay, or were they [fill HISHER] gross pay BEFORE any
taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)
- (2) Gross (total) pay (before deductions)
- (3) No deductions (gross pay = net pay)

@

Mark One Only

MBGETGROSS

This survey needs to get people's gross income amounts. Do you know
[fill HISHER] gross pay amounts, or do you have records available,
such as pay stubs, that would show the gross amount?

- (1) Yes
- (2) No

@

Multiple Entry

MBGROSSPAYM5

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill BP1M5_2:,}	\$@2
\${fill BP1M5_3:,}	\$@3
\${fill BP1M5_4:,}	\$@4
\${fill BP1M5_5:,}	\$@5

Mark One Only

MBGROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
\${fill BGTOTAL5:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MBALLGROSSM5

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM4

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:,}	\$@1
\${fill BP1M4_2:,}	\$@2
\${fill BP1M4_3:,}	\$@3
\${fill BP1M4_4:,}	\$@4
\${fill BP1M4_5:,}	\$@5

Mark One Only

MBGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],
\${fill BGTOTAL4:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MBALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill BP1M3_2:,)	\$\$@2
\$(fill BP1M3_3:,)	\$\$@3
\$(fill BP1M3_4:,)	\$\$@4
\$(fill BP1M3_5:,)	\$\$@5

Mark One Only

MBGROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
\$(fill BGTOTAL3:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MBALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill BP1M2_2:,)	\$\$@2
\$(fill BP1M2_3:,)	\$\$@3
\$(fill BP1M2_4:,)	\$\$@4
\$(fill BP1M2_5:,)	\$\$@5

Mark One Only

MBGROSSM2VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
\${fill BGTOTAL2:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MBALLGROSSM2

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM1

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\${fill GROSSFIL:}	\$@1
\${fill BP1M1_2:}	\$@2
\${fill BP1M1_3:}	\$@3
\${fill BP1M1_4:}	\$@4
\${fill BP1M1_5:}	\$@5

Mark One Only

MBGROSSM1VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
\${fill BGTOTAL1:}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
(P) PROCEED

@

Mark One Only

MBALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
(2) No, some net amounts remain

@

Enter Number

MBGROSSPAYANN

What was the gross annual amount?

\${@}

Mark One Only

MBALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Mark One Only

MOINCB

Since [fill MONTH1] 1st, did [fill TEMPNAME] receive any [if ((SLRYB eq <2> or SLRYB eq <D> or SLRYB eq <R>) and SLRYB onpath) or BCBPAY ne <1>]other [endif] income from [fill ALLBUS]?

- (1) Yes
- (2) No

@

Multiple Entry

MOINCAMT

What was the total amount of other income [fill HESHE] received from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

MPWOINCAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:;] a month in other income from this business ([fill ALLBUS]). Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

MPWOINCFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

MLSTB

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT
THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

- (1) YES
(2) NO

@

Multiple Entry

MPRFTB

For [fill ALLBUS], what was [fill YOURSHAREFIL]
the net profit or loss [fill BIZDATESFIL] Net profit
or loss is the difference between gross receipts
and expenses.

[r]H[n]

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Multiple Entry

MANNPRFT

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only

MPWPRFTB

Things may have changed since then, but I have recorded from last
time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL]
from [fill ALLBUS] was about [fill PWPRFTBFIL:,] in four months.
Does that still sound about right?

- (1) Yes
(2) No

@

Multiple Entry

MPWPRFTBFIX

BUSINESS: [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only

MBPRFTBCHK

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

- (1) Salary/draw is included in the net profit/loss amount
- (2) Add salary/draw to net profit/loss amount to get total net profit/loss

@

Mark One Only

MJINTSP_PD

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif] received from those jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MJTINTSP

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \${fill TOTALFIL1:,}

Multiple Entry

MJTINTSP2

interest or dividend
income [fill WASFIL] produced by these joint
[fill ASNAME]...
[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: \$[fill JNTINTSP:,]

Mark One Only

MBIGAST1

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MPWJINTSP

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME] produced
[fill PWAMTFIL] in interest or dividend income
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

MPWJINTSPFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

\$@

Mark One Only

MBIGJINTSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MJCATSP1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25
and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

MJCATSP1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

MJCATSP2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJCATSP2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars? |

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATSP3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATSP3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

MJINTCH_PD

(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
READ NAMES.)

What is the easiest way for you to tell
me about the interest or dividend income
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

(5) DO NOT READ -- None of these

@

Multiple Entry

MJTINTCH

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \$[fill TOTALFIL2:,]

Multiple Entry

MJTINTCH2

How much interest or dividend income was
produced by these joint [fill ASNAME]?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \$[fill JNTINTCH:,]

Mark One Only

MBIGAST2

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MPWJINTCH

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

MPWJINTCHFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGJINTCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MJCATCH1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
(2) \$10 to \$24.99
(3) \$25 to \$49.99
(4) \$50 or more

@

Mark One Only

MJCATCH1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

MJCATCH2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJCATCH2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATCH3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATCH3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

MJTOTHINT_PD

(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
READ NAME(S).)

What is the easiest way for you to tell
me about the share of the interest or
dividend income [fill TEMPNAME]
[if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these
jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MJTOTHINT

```
by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6
Total:  $[fill TOTALFIL3:,]
```

Multiple Entry

MJTOTHINT2

```
What was [fill PTEMPNAME]
[fill ANDSPKIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]?
ENTER (N) FOR NONE OR NO MORE          [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]
in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total:  $[fill JNTOTINT:,]
```

Mark One Only

MBIGAST3

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MPWJOTHINT

Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the interest or dividend income
from these joint [fill ASNAME] was [fill PWAMTFIL]
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

MPWJOTHINTFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the
[fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGJOTHINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MJCATOT1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25 and
50 dollars, or more than 50 dollars?

- (1) Less than \$10
(2) \$10 to \$24.99
(3) \$25 to \$49.99
(4) \$50 or more

@

Mark One Only

MJCATOT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

- (1) Less than \$25
(2) \$25 to \$74.99
(3) \$75 to \$149.99
(4) \$150 or more

@

Mark One Only

MJCATOT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJCATOT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATOT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MJCATOT3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

MEXCL_CD

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned
[fill ASNAME][if OWNAMEFIL ne <>] [fill OWNAMEFIL][endif].

Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account,
or [fill DODOES] [fill HESHE] own them separately from any retirement
account -- or both?

- (1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
- (2) All CDs are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts
and some are owned separately

@

Mark One Only

MOINT_PD

[if MEXCL_CD eq <3> or MEXCL_CD eq <D> or MEXCL_CD eq <R>]For this survey, we're only
interested in the income

[fill TEMPNAME] [fill GETGETSFIL] NOW, from the [fill ASNAME]

[fill HESHE] [fill OWNFIL] OUTSIDE OF any retirement accounts.[endif]

[if MEXCL_CD offpath](Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill
ALSOFIL] [endif]owned

[fill ASNAME][if OWNAMEFIL ne <>] [fill OWNAMEFIL][endif].) [endif]

What is the easiest way for you to tell me about [fill PTEMPNAME]

interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

[r]H[n]

@

Multiple Entry

MOINT

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]? [r]H[n]
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
\$@1
\$@2
\$@3
\$@4
\$@5
\$@6
Total: \${fill TOTALFIL4:,}

Multiple Entry

MOINT2

What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]... [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: \${fill OWNINT:,,}

Mark One Only

MBIGAST4

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MPWOINT

Things may have changed, but I have recorded from last
time that the [fill ASNAME] that [fill TEMPNAME] owned in
[fill HISHER] own name produced [fill PWAMTFIL] in interest
or dividend income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

MPWOINTFIX

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGOINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MOCAT1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL]
less than 10 dollars, between 10 and 25 dollars,
between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
(2) \$10 to \$24.99
(3) \$25 to \$49.99
(4) \$50 or more

@

Mark One Only

MOCAT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars,
between 25 and 75 dollars, between 75 and
150 dollars, or more than 150 dollars?

- (1) Less than \$25
(2) \$25 to \$74.99
(3) \$75 to \$149.99
(4) \$150 or more

@

Mark One Only

MOCAT2Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less
than 50 dollars, between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
(2) \$ 50 to \$149.99
(3) \$150 to \$499.99
(4) \$500 or more

@

Mark One Only

MOCAT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MOCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

MOCAT3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

MJTANYWSP

Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
READ NAME(S).

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]? Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

MNODIVSP

ASK IF NECESSARY: Just to be sure,
[fill TEMPNAME] and [fill SPOUSEFIL]
have received no dividends of any kind
from these joint [fill ASNAME2] since
[fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;
no dividends received
- (2) No; incorrect;
DID RECEIVE dividends

@

Mark One Only

MJTDIVSP_PD

What is the easiest way for you to tell
me about [fill SHAREFIL] the dividend
income [fill ANDSPKIDFIL] received from
those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MJTDIVSP

```
[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]
[fill ISWASFIL] [fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
                                [r]H[n]

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1  $@2
$@3  $@4
$@5  $@6
Total: ${fill TOTALFIL5}
```

Multiple Entry

MJTDIVSP2

```
[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE          [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43
How about in [fill MONTH3]?
@31  @32  @33
And [fill MONTH2]?
@21  @22  @23
And [fill MONTH1]?
@11  @12  @13
4-Month Total:  ${fill JNTDIVSP:,}
```

Mark One Only

MBIGAST5

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MPWJDIVSP

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in dividends
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

MPWJDIVSPFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGJDIVSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MJDIVSP1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

- (1) Less than \$100
(2) \$100 to \$399.99
(3) \$400 to \$999.99
(4) \$1,000 or more

@

Mark One Only

MJDIVSP1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

- (1) Less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$2,499.99
(4) \$2,500 or more

@

Mark One Only

MJDIVSP2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJDIVSP2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MJTANYWCH

Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
READ NAME(S).

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]? Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

MNODIVCH

ASK IF NECESSARY: Just to be sure,
[fill TEMPNAME] and **READ NAME(S)**
have received no dividends of any kind
from these joint [fill ASNAME2] since
[fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;
no dividends received
- (2) No; incorrect;
DID RECEIVE dividends

@

Mark One Only

MJTDIVCH_PD

What is the easiest way for you to tell
me about the dividend income
received from those jointly held
[fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MJTDIVCH

dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1
\$@2
\$@3
\$@4
\$@5
\$@6

Total: \${fill TOTALFIL7:,}

Multiple Entry

MJTDIVCH2

dividend income was produced by all
these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13

4-Month Total: \$[fill JNTDIVCH:,]

Mark One Only

MBIGAST6

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MPWJDIVCH

Things may have changed, but I have recorded from last
time that these joint [fill ASNAME2] produced
[fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

MPWJDIVCHFIX

ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL]

\$@

Mark One Only

MBIGJDIVCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MJDIVCH1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MJDIVCH1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

MJDIVCH2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJDIVCH2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MJTOTHANY

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

[r]H[n]

@

Mark One Only

MNODIVOTH

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Mark One Only

MJTOTHDIV_PD

What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MJTOTHDIV

[fill INCLUDEFIL] [fill ISWASFIL]
[fill YOURTHEIRFIL] [fill CREDITEDFIL]
dividend income [fill PRODUCEDFIL] by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1 \$@2

\$@3 \$@4

\$@5 \$@6

Total: \${fill TOTALFIL9:,}

Multiple Entry

MJTOTHDIV2

[fill INCLUDEFIL] was
[fill YOURTHEIRFIL] [fill CREDITEDFIL]
dividend income produced by all these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE [r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \${fill JAMTDVOT}

Mark One Only

MBIGAST7

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MPWJOTHDIV

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the DIVIDENDS from these joint [fill ASNAME2] was [fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

MPWJOTHDIVFIX

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the [if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGJOTHDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MJDIVOT1Q

INCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MJDIVOT1YINCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

MJDIVOT2QINCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJDIVOT2YINCOME SHARE FOR: [fill TEMPNAME]
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100
dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MEXCLUDE

Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in
[fill IRA401FIL]
or [fill DODOES] [fill HESHE] own them separately from any
retirement account -- or both?

[r]H[n]

- (1) All shares are included in IRA/Keogh/401k/403b/
thrift accounts
- (2) All shares are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts
and some are owned separately

@

Mark One Only

MOWNTYPE

[if MEXCLUDE offpath]Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill
ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL][endif]

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these
[fill FNDSTCK1FIL]? [fill C_DODOES] [fill HESHE] get dividend checks,
or are the dividends credited against a margin account or
automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

MNODIVOWN

ASK IF NECESSARY:
Just to be sure, these [fill ASNAME2] produced no dividends
of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Mark One Only

MOWNDIV_PD

What is the easiest way for you to tell me about
[fill YOURNAMEFIL] dividend income from
[fill ASNAME2][if OWNAMEFIL ne <?>] [endif][fill OWNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

MOWNDIV

```

[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?
[r]H[n]

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6
Total:  $[fill TOTALFIL11:,]

```

Multiple Entry

MOWNDIV2

```

dividend income did
[fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name...
[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total:  $[fill OWNADV]

```

Mark One Only

MBIGAST8

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only

MPWOWNDIV

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in dividend income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
(2) No

@

Enter Number

MPWOWNDIVFIX

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL]
income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGOWNDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MODIV1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
100 dollars, between 100 and 400 dollars, between 400 and
1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MODIV1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250 dollars, between 250 and
1,000 dollars, between 1,000 and 2,500 dollars, or more than
2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

MODIV2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars, between 100 and 500 dollars,
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

MODIV2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Multiple Entry

MICARE

At any time between [fill MONTH1+] 1st and today
[fill WASWERE] [fill TEMPNAME] covered by Medicare?

[bold]NOTE TO FR: FLASHCARD H PROVIDES AN EXAMPLE OF A MEDICARE
CARD WHICH SHOULD BE SHOWN TO THE RESPONDENT.[n]

(N) Card Not Available

@2

Multiple Entry

MIHINS

covered by health insurance--

[bold]***READ EACH ANSWER CATEGORY***[n]

- (1) Yes
- (2) No

@5 In this month?

[fill C_WASWERE] [fill HESHE] covered--

- @4 in [fill MONTH4+]?
- @3 in [fill MONTH3+]?
- @2 in [fill MONTH2+]?
- @1 in [fill MONTH1+]?

Mark One Only

MIAA

IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED
THE INFORMATION WE NEED. TRANSMIT THE CASE AS IS.

THE INFORMATION BELOW IS STILL MISSING FROM THIS INTERVIEW.
DO YOU WANT TO:

- (1) Hold this case for additional callbacks
- (2) Transmit the case as is - NO CALLBACKS

```
[roster begin PERSONS]
  [if CB eq <1> and SKIPFLAG(L_NO) ne <1>]
    [fill NAME(L_NO)]
      [fill A_CALLBACK(<1>)]
      [if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
      [endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
      [endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
      [endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
      [endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
      [endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
      [endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
      [endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
      [endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
      [endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
      [endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
      [endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]
    [endif]
  [roster end PERSONS]
```

@

Mark One Only

RTSELF

I need to continue the interview with [fill NAME(L_NO)].
Is [fill NAME(L_NO)] available now?

- (1) Yes
- (2) No

@

Mark One Only

RTSELF2

Could you or someone else in the household answer
these questions for [fill NAME(L_NO)]?

- (1) Yes, (take proxy interview)
- (2) No
- (4) TYPE-Z -- not available during entire interviewing period

@

Mark One Only

WHYTYPZ5

Enter the TYPE-Z reason for
[fill NAME(L_NO)].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

@

Enter Text

WHYSP5

Enter other TYPE-Z reason.

@

Enter Number

RTPROXY

ASK IF NECESSARY:
Who will be answering for [fill NAME(L_NO)]?

@

Enter Text

FIN

This case is not completed.

ENTER (X) TO EXIT THE INTERVIEW
@

Enter Number

LTRADDR

ASK IF NECESSARY:
To whom should future correspondence
be addressed?

NOTE THAT YOU MAY ONLY SELECT ORIGINAL
SAMPLE PEOPLE TO RECEIVE FUTURE
CORRESPONDENCE

@

Mark One Only

TEL1VER

During our last visit, I recorded that the phone number for
reaching this household is:

([fill AREA:0]) [fill PREFIX:0]-[fill SUFFIX:0]
[fill TYPHONEFIL]

Is this still correct?

- (1) Yes
- (2) No

@

Mark One Only

TE LHHD

Since households included in this survey will be interviewed
again in 4 months, we may attempt to conduct the followup
interview by telephone.

Is there a telephone in this house/apartment?

- (1) Yes
- (2) No

@

Mark One Only

TE LAVL

Is there a telephone elsewhere on which people in
this household can be contacted?

- (1) Yes
- (2) No

@

Enter Text

TE LWHR

Where is this phone located?

@

Multiple Entry

TELPHN1

What is the telephone number where you would like to be called?

Area Code: @AR1 Number: @NUM1

EXT: @EXT1 (IF NO EXTENSION, PRESS "ENTER")

What type of telephone is it?

- (1) Home
- (2) Work
- (3) Cellular or Digital
- (4) Beeper/Pager/Answering Service
- (5) Public (Pay phone)
- (6) Toll Free
- (7) Other (Specify)

@TELTYP1

[if TELPHN1@TELTYP1 eq <7>]

What was that?

@7

[endif]

Mark One Only

TEL2VER

I also recorded that the second phone number where you would like to be called is:

([fill SAREA:0]) [fill SPREFIX:0]-[fill SSUFFIX:0]
[fill TYPPHONEFIL]

Is this still correct?

- (1) Yes
- (2) No

@

Mark One Only

TELHHD2

Is there a second telephone number where you can be contacted?

- (1) Yes
- (2) No

@

Multiple Entry

TELPHN2

What is the second telephone number where you would like to be called?

Area Code: @AR2 New Number: @NUM2

EXT: @EXT2 (IF NO EXTENSION, PRESS "ENTER")

What type of telephone is it?

- (1) Home
- (2) Work
- (3) Cellular or Digital
- (4) Beeper/Pager/Answering Service
- (5) Public (Pay phone)
- (6) Toll Free
- (7) Other (Specify)

@TELTYP2

[if TELPHN2@TELTYP2 eq <7>]
What was that?

@7

[endif]

Mark One Only

BSTTIVER

During our last visit, I recorded that [if BESTTIME ne <> or BESTTIME ne <10>][fill BESTTIMEFIL][else [fill BESTTIM2]][endif] was the best time to contact this household. Is this still correct?

- (1) Yes
- (2) No

@

Multiple Entry

BSTTI

When is the best time to contact you?

DO NOT READ CATEGORIES

- (1) Morning (9am-12 noon)
- (2) Noon/lunchtime (11am-1pm)
- (3) Afternoon (12 noon-4pm)
- (4) Suppertime/early evening/dinnertime(4pm-7pm)
- (5) Evening (6pm-9pm)
- (6) Anytime (9am-9pm)
- (7) Late evening/night (7pm-9pm)
- (8) Daytime (9am-4pm)
- (9) After 5pm
- (10) Other, specify

@1

[if BSTTI@1 eq <10>]
ENTER SPECIFIC BEST TIME TO CALL

@2

[endif]

Mark One Only

PHONEO

Is a telephone interview acceptable?

- (1) Yes
(2) No

@

Multiple Entry

WHO

DO NOT READ TO RESPONDENT

ENTER THE LINE NUMBER OF
PERSON YOU ARE SPEAKING WITH
RIGHT NOW.

@NOW

Mark One Only

CP1VER

During our last visit, we recorded the following information about
someone to contact if we couldn't reach [fill YOUREPERFIL].
We were told to contact:

CONTACT PERSON #1 NAME/ADDRESS:[n]

[fill CP1NAME]
[fill CP1ADD1]
[fill CP1ADD2]
[fill CP1PO]
[fill CP1ST] [fill CP1ZP5] [fill CP1ZP4]
[fill CP1TITL]

[bold]CONTACT PERSON TELEPHONE #:[n] ([fill CP1AREA:0]) [fill CP1PREFIX:0]-[fill
CP1SUFFIX:0] [bold]EXT:[n]

Is this still correct?

- (1) Yes
(2) No

@

Multiple Entry

CPR1

Enter name and address or (S) for SAME, if no change needed

ENTER (H) FOR STATE ABBREVIATIONS

[fill CP1NAME]
FIRST NAME @CFNAME
MIDDLE INITIAL @CMNAME
LAST NAME @CLNAME

STREET ADDRESS: [fill CP1ADD1]
@ADR1

STREET ADDRESS: [fill CP1ADD2]
@ADR2

CITY: [fill CP1PO] (H) HELP
@PO

STATE: [fill CP1ST] @ST ZIP CODE: [fill CP1ZP5] @ZP5 [fill CP1ZP4] @ZP4

Current relation: [fill CP1TITL] @TITL

Area Code: [fill CP1AREA] PREFIX: [fill CP1PREFIX] SUFFIX: [fill CP1SUFFIX] EXT: [fill
CP1EXT]

@AREA @PREFIX @SUFFIX @EXT

Multiple Entry

CPRSN1

```
Is there a close relative or friend who would know how to reach [fill YOUREPERFIL:b] | (1) Home
if we are unable to contact [fill YOUHIMHERFIL]? | (2) Work
ENTER (H) FOR STATE ABBREVIATIONS | (3) Cellular/Digital
(0) NO CONTACT PERSON INFORMATION AVAILABLE | (4) Beeper/Pager/
| Answering Service
FIRST MIDDLE LAST | (5) Public/Pay Phone
@CFNAME @CMNAME @CLNAME | (6) Toll Free
RELATIONSHIP TO [fill YOUREPERFIL]: | (7) Other
@CREL
STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type: @SP[endif]
```

Mark One Only

MORECP1

```
Is there another person who would know how to reach [fill YOUREPERFIL]?

(1) Yes
(2) No

@
```

Mark One Only

CP2VER

```
I also recorded the following information about a second relative or friend to be contact if we couldn't reach [fill YOUREPERFIL]. We were told to contact:

CONTACT PERSON #2 NAME/ADDRESS:

[fill CP2NAME]
[fill CP2ADD1]
[fill CP2ADD2]
[fill CP2PO]
[fill CP2ST] [fill CP2ZP5] [fill CP2ZP4]
[fill CP2TITL]

[bold]CONTACT PERSON TELEPHONE #:[n] ([fill CP2AREA:0]) [fill CP2PREFIX:0]-[fill CP2SUFFIX:0] [bold]EXT:[n]

Is this still correct?

(1) Yes
(2) No

@
```

Multiple Entry

CPR2

```

Enter name and address or (S) for SAME, if no change needed
ENTER (H) FOR STATE ABBREVIATIONS
[fill CP2NAME]
FIRST NAME           @CFNAME
MIDDLE INITIAL      @CMNAME
LAST NAME           @CLNAME

STREET ADDRESS: [fill CP2ADD1]
                  @ADR1
STREET ADDRESS: [fill CP2ADD2]
                  @ADR2
CITY: [fill CP2PO]      (H) HELP
      @PO
STATE: [fill CP2ST] @ST  ZIP CODE: [fill CP2ZP5] @ZP5 [fill CP2ZP4] @ZP4

Current relation: [fill CP2TITL] @TITL

Area Code: [fill CP2AREA]  PREFIX: [fill CP2PREFIX]  SUFFIX: [fill CP2SUFFIX]  EXT: [fill
CP2EXT]
                  @AREA          @PREFIX          @SUFFIX          @EXT
    
```

Multiple Entry

CPRSN2

```

Is there another person who would know how to reach
[fill YOUREPERFIL:b]      | (2) Work
(0) No 2nd CONTACT PERSON | (3) Cellular/Digital
ENTER (H) FOR STATE ABBREVIATIONS | (4) Beeper/Pager/
                                  | Answering Service
FIRST      MIDDLE      LAST      | (5) Public/Pay Phone
@CFNAME   @CMNAME   @CLNAME      | (6) Toll Free
                                  | (7) Other
RELATIONSHIP TO [fill YOUHIMHERFIL]:
                  @CREL
STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type: @SP[endif]
    
```

Mark One Only

CP3VER

During our last visit, we recorded the following information about
someone to contact if we couldn't reach [fill YOUREPERFIL]
We were told to contact:

CONTACT PERSON #3 NAME/ADDRESS:

[fill I_CPFNAME3][if I_CPMNAME3 ne <>] [fill I_CPMNAME3].[endif] [fill I_CPLNAME3]
[fill I_CPADR13]
[fill I_CPADR23]
[fill I_CPPO3]
[fill I_CPST3] [fill I_CPZP53] [fill I_CPZP43]
[fill I_CPRELAT3]

[bold]CONTACT PERSON TELEPHONE #:[n] (([fill I_CPAREA3:0]) [fill I_CPPREFIX3:0]-[fill
I_CPSUFFIX3:0] EXT: [fill I_CPEXT3])

Is this still correct?

- (1) Yes
- (2) No

@

Multiple Entry

CPR3

Enter name and address or (S) for SAME, if no change needed

ENTER (H) FOR STATE ABBREVIATIONS
[fill I_CPFNAME3] [fill I_CPLNAME3]
FIRST NAME @CFNAME
MIDDLE INITIAL @CMNAME
LAST NAME @CLNAME

STREET ADDRESS: [fill I_CPADR13]
@ADR1

STREET ADDRESS: [fill I_CPADR23]
@ADR2

CITY: [fill I_CPPO3] (H) HELP
@PO

STATE: [fill I_CPST3] @ST ZIP CODE: [fill I_CPZP53] @ZP5 [fill I_CPZP43] @ZP4

Current relation: [fill I_CPRELAT3] @TITL

Area Code: [fill I_CPAREA3] PREFIX: [fill I_CPPREFIX3] SUFFIX: [fill I_CPSUFFIX3] EXT:
[fill I_CPEXT3]
@AREA @PREFIX @SUFFIX @EXT

Multiple Entry

CPRS3

Is there a close relative or friend who would know how to reach [fill YOUREPERFIL:b] if we are unable to contact [fill YOUHIMHERFIL]?

(0) NO CONTACT PERSON INFORMATION AVAILABLE
 (1) SAME AS HOUSEHOLD CONTACT #1
 (2) SAME AS HOUSEHOLD CONTACT #2
 (H) STATE ABBREVIATIONS

FIRST MIDDLE LAST
 @CFNAME @CMNAME @CLNAME
 RELATIONSHIP TO [fill YOUREPERFIL]: @CREL
 STREET ADDRESS: @ADR1
 STREET ADDRESS: @ADR2
 CITY: @PO
 STATE: @ST
 ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE
 TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
 [if @TELTYP1 eq <7>]What is that type: @SP[endif]

TYPE OF TELEPHONE
 (1) Home
 (2) Work
 (3) Cellular/Digital
 (4) Beeper/Pager/Answering Service
 (5) Public/Pay Phone
 (6) Toll Free
 (7) Other

Mark One Only

TRANS

ARE YOU READY TO TRANSMIT THIS CASE?

- (1) Yes
 (2) No

@

Mark One Only

WHYTYPZ6

[fill TEMP3] survey data were collected for [fill TEMP2+].
 Enter the reason that best describes why [fill TEMP2+]’s survey data were [fill TEMP4].

- (1) Person was ill or in the hospital
 (2) Person was temporarily away from home
 (3) Refused
 (4) Other (specify)

@

Enter Text

WHYSP6

Enter other reason survey data was not collected.

@

Enter Text

CALLBACK

I'd like to schedule a return visit to finish the interview. What DATE AND TIME would be best to visit again to [fill CONDUCTFIL]?

PROBE: May I come back later today?
 TODAY IS: [fill CDATE_C]

@

Mark One Only

INCENTV

MARK WITHOUT ASKING:

DID YOU GIVE THE RESPONDENT A DEBIT CARD IN RETURN FOR THEIR COMPLETED INTERVIEW?

- (1) Yes
- (2) No
- (P) Promised

@

Enter Text

INCNUMB

ENTER 7-DIGIT CARD NUMBER FROM THE DEBIT CARD.

@

Multiple Entry

RECVINC

How did you feel about receiving an incentive to participate in this survey?

- (N) No (more) notes needed

@A

@B

@C

Multiple Entry

VISITCNT

[bold]QUESTION TO THE FR:[n]

How many times have you attempted personal contact with this household (and actually visited the address)?

@1

How many times have you attempted to contact this household by telephone?

@2

Mark One Only

MODECOLL

DO NOT READ TO RESPONDENT

Was the majority of this interview done by telephone interview, or by personal interview?

- (1) Telephone interview
- (2) Personal interview

@

Enter Number

OTHNAME1

DO NOT READ TO RESPONDENT

Identify the person who responded to
the majority of this interview.

ENTER LINE NUMBER

@

Mark One Only

SPAN1

DO NOT READ TO RESPONDENT

Did you conduct any of this household's interview in Spanish?

(1) Yes

(2) No

@

Enter Text

SHOFINAL

MODE: [fill mode]

OUTCOME: [fill outcome]

MARK: [fill mark]

MARKTWO: [fill markt two]

PRESS (P) TO PROCEED

@

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