Items Booklet Table of Contents for

Section	Page
Section: Front	1
Section: Coverage	4
Section: Demographics	14
Section: Labor Force 1	42
Section: General Income 1	70
Section: Assets 1	86
Section: Labor Force 2	99
Section: General Income 2	142
Section: Assets 2	181
Section: Health Insurance	224
Section: Education	240
Section: Programs	244
Section: Skip	246
Section: Wrapup	247
Section: Missing	252
Section: Returns	310
Section: Back	311

INTRO_D Mark One Only [fill TEMP2] Some of the questions have already been answered. Let me see where we should begin.

Item to begin: [fill loq] PRESS ENTER TO CONTINUE

INTRO Mark One Only

"Hello. I'm ... from the United States Census Bureau. Here is my identification card (show ID card). We are conducting a survey on the economic situation of people who live in the United States. I have some questions to ask you."

- o ASK RESPONDENT IF HE/SHE RECEIVED ADVANCE LETTER; IF NOT, GIVE LETTER TO RESPONDENT BEFORE PROCEEDING.
- O IS THE RESPONDENT READY TO COMPLETE THE INTERVIEW?

 - (1) Inconvenient time. Try again later(2) Reluctant Respondent Hold for refusal followup
 - (3) Noninterview
 - (P) Proceed

TYPEABC Mark One Only

ENTED NON	INTERVIEW CODE				
TYPE		TYPE			
(1)	No one home		Vacant regular (REG)		
(2)	Temporarily absent	(11)	3		
(3)	Refused	(12)	Unfit or to be demolished		
(4)	Unable to locate	(13)	Under construction, not ready		
(5)	Language problem	(14)	Converted to temp. business or storage		
(6)	Other Type A	(15)	Unoccupied tent or trailer site		
		(16)	Permit granted, construction not started		
TYPE	C	(17)	Temp. occupied by persons with URE		
(21)	Demolished	(18)	Occupied by persons under 15 years of age		
(22)	House or trailer moved	(19)	Other Type B		
(23)	(23) Address outside segment				
(24)	(24) Converted to permanent business or storage				
(25)	(25) Merged				
(26)	26) Condemned				
(27)) Unused Serial #/Listing sheet line				
(28)	Removed during subsampl	ing			
(29)	(29) Unit already had a chance of selection				
(30)	Other Type C		@		

SPCIFY Mark One Only

Specify the kind of "Other" Noninterview

Friday, June 18, 2004 Page 1 of 315

Section: Front

Mark All That Apply

NI_RACE

Enter your best guess as to the Race of the reference person.

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

- (1) White
- (2) Black/African American
- (3) American Indian or Alaska Native
- (4) Asian
- (5) Native Hawaiian or Other Pacific Islander
- (6) Other
- (D) Don't Know

@

Mark One Only NI SEX

Enter your best guess as to the sex of the reference person.

[fill ENTERFIL]

- (1) Male
- (2) Female

@

Mark One Only NI_SIZE

ASK OR VERIFY WITH SOME KNOWLEDGEABLE INDIVIDUAL

Enter your best guess as to the total number of people in the household. Count all children and adults.

[fill ENTERFIL]

@

Mark One Only

NI TENUR

ASK OR VERIFY WITH A KNOWLEDGEABLE INDIVIDUAL, OR ENTER YOUR BEST GUESS.

Are the living quarters --

- (1) Owned or being bought by the occupant(s)?
- (2) Rented?
- (3) Or occupied without payment of rent?

@

Mark One Only TYPEADIS

YOU MUST DISCUSS THIS CASE WITH YOUR SUPERVISOR BEFORE TRANSMITTING IT AS A TYPE A NONINTERVIEW.

PRESS ENTER TO CONTINUE

@

Mark One Only HHCOMP

[reference] [display HH_COMP]

PRESS "ENTER" TO CONTINUE

a

Page 2 of 315 Friday, June 18, 2004

Items Booklet Survey: Section: Front

Mark One Only

[reference] [display T_HHROS]

PRESS "ENTER" TO CONTINUE @

Friday, June 18, 2004 Page 3 of 315

Section: Coverage

```
Mark One Only

BEGINT
```

```
We will begin the interview with questions about who lives here, their ages, how they're related to each other, and other information. Then, I will ask you questions about your jobs and any other sources of income. Then I'll have questions about anyone else who's at least 15 years old.

PRESS ENTER TO CONTINUE
```

Mark One Only VERADD

Multiple Entry CHNGADD

```
ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION
HOUSE NUMBER:
                 SUFFIX:
                                  STREET NAME:
[fill HNO]
                 [fill HNOSUF]
                                 [fill STRNAME]
@HHNO
                 @HHNOSUF
                                  @STRNAME
UNIT DESIG:
                 [fill GQ UNIT DESIG:]
                 [fill GQUNITINFO]
[fill UDESIG]
                [fill @GQUINFO]
@UNITDES
NON-CITY STYLE ADDR / PO BOX: [fill NONCITYADD]
                               @NONCITY
CITY: [fill PO] STATE: [fill ST] ZIP CODE: [fill ZIP5] [fill ZIP4]
                                            @ZTP5 @ZTP4
      @P0
                       @ST
DESCRIPTION:
[fill PHYSDES]
@PHYSDES
BUILDING NAME: [fill BLDGNAME]
                @BLDGNAME
```

Page 4 of 315 Friday, June 18, 2004

Survey: Section: Coverage

```
Mark One Only

Is this also your mailing address?

H

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]

[fill UDESIG]

[fill GQUNITINFO]

[fill NONCITYADD]

[fill PO], [fill ST] [fill ZIP5:0]-[fill ZIP4:0]?

(1) Yes
(2) No
```

```
CHNGMAIL
                 Multiple Entry
ENTER CORRECTED MAILING ADDRESS OR (S) FOR SAME IF CORRECT
ENTER (X) TO BLANK OUT THE CURRENT INFORMATION
                                                                  Η
HOUSE NUMBER:
                 SUFFIX:
                                  STREET NAME:
[fill HNO]
                 [fill HNOSUF]
                                 [fill STRNAME]
@MHHNO
                  @MHHNOSUF
                                    @MSTRNAME
UNIT DESIG:
                 [fill GQ UNIT DESIG:]
[fill UDESIG]
                 [fill GQUNITINFO]
@MUNITDES
                 [fill @MGQUINFO]
NON-CITY STYLE ADDR / PO BOX: [fill NONCITYADD]
                               @MNOCITY
CITY: [fill PO]
      @MPO
                    ZIP CODE: [fill ZIP5] [fill ZIP4]
STATE:[fill ST]
      @MST
                              @MZIP5 @MZIP4
```

Mark One Only

IF THIS ADDRESS IS A
- GROUP QUARTERS,
- MOBILE HOME,
- TRAILER, TENT, BOAT, OR
- A UNIT NOT LOCATED IN A STRUCTURE,
ENTER (N) WITHOUT ASKING THE FOLLOWING QUESTION.

Was this structure originally built before April of 2000?

(1) Yes
(2) No
(N) Not Asked

```
Mark One Only

Are there any other living quarters
- either occupied or vacant - at this address?

(1) Yes
(2) No
```

Friday, June 18, 2004 Page 5 of 315

Section: Coverage

WARNING3 Mark One Only

YOU ARE ABOUT TO BEGIN ASKING QUESTIONS ABOUT ONE OR MORE ADDITIONAL LIVING ARRANGEMENTS AT THIS LOCATION TO DETERMINE IF THEY QUALIFY AS EXTRA UNITS!!!

IF YOU HAVE ACCIDENTALLY REACHED THIS SCREEN, PRESS "F1" TO BACKUP TO THE PREVIOUS SCREEN AND CORRECT AN EARLIER ENTRY.

TO BEGIN COLLECTING INFORMATION FOR ADDITIONAL LIVING ARRANGEMENTS AT THIS LOCATION, ENTER (P) TO PROCEED.

OTHADD Multiple Entry

What is the exact address of this other living quarters? ENTER (S) FOR SAME

HOUSE NUMBER: SUFFIX: STREET NAME: [fill HNO] [fill HNOSUF] [fill STRNAME] @HHNO @HHNOSUF @STRNAME

UNIT DESIG: GQ UNIT DESIG: [fill UDESIG] [fill GQUNITINFO] @UNITDES @GQUINFO

NON-CITY STYLE ADDR / PO BOX: [fill NONCITYADD]

@NONCITY

CITY: [fill PO] STATE: [fill ST] ZIP CODE: [fill ZIP5] [fill ZIP4]

@ST @ZIP5 @ZIP4 @PO

DESCRIPTION: [fill PHYSDES] @PHYSDES

BUILDING NAME: [fill BLDGNAME]

@BLDGNAME

BNDARY Mark One Only

ARE THE ADDITIONAL LIVING QUARTERS IN THE SAME STRUCTURE AS THE SAMPLE UNIT?

- (1) Address is within same structure
 - (2) Address is outside of the same structure

@

GRPQTR Mark One Only

ARE THE ADDITIONAL LIVING QUARTERS IN A GROUP QUARTERS? Η

- (1) Yes
- (2) No

LVEAT1 Mark One Only

Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property?

- (1) Yes
- (2) No

@

Page 6 of 315 Friday, June 18, 2004

Survey: Section: Coverage

ACCES1 Mark One Only

Do the occupants or intended occupants of the additional living quarters have direct access from the outside or through a common hall?

- (1) Yes (2) No

NOINCL Mark One Only

THIS ADDITIONAL LIVING QUARTERS IS NOT AN EXTRA UNIT, DO NOT INCLUDE MEMBERS OF THIS OTHER LIVING QUARTERS AS MEMBERS OF THE CURRENT HOUSEHOLD.

(P) Proceed

Mark One Only **INCLUD**

THE OTHER LIVING QUARTERS IS NOT CONSIDERED TO BE AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

XTRA Mark One Only

THIS ADDITIONAL LIVING QUARTERS IS AN EXTRA UNIT. DO NOT INCLUDE MEMBERS OF THIS EXTRA UNIT AS MEMBERS OF THE CURRENT UNIT. THEY MUST BE INTERVIEWED SEPARATELY.

ADD THE EXTRA UNIT TO YOUR LISTING SHEET ACCORDING TO THE INSTRUCTIONS IN YOUR LISTING AND COVERAGE MANUAL.

(P) Proceed

GQSEG Mark One Only

IF YOU NOTICE MORE UNITS IN THE GQ THAN ARE LISTED, ENTER THE FOLLOWING NOTE IN THE FOOTNOTE SECTION OF THE LISTING SHEET: "FOUND MORE UNITS AT INTERVIEW -ADD TO LISTING SHEET WHEN UPDATING"

(P) Proceed

@

Friday, June 18, 2004 Page 7 of 315

Section: Coverage

OTHAD2 Multiple Entry

What is the exact address of this other living quarters?

ENTER (S) FOR SAME

SUFFIX: HOUSE NUMBER: STREET NAME: [fill HNOSUF] [fill HNO] [fill STRNAME] @HHNO @HHNOSUF @STRNAME

UNIT DESIG: GQ UNIT DESIG: [fill UDESIG] [fill GQUNITINFO]

@GQUINFO @UNITDES

NON-CITY STYLE ADDR / PO BOX: [fill NONCITYADD]

@NONCITY

CITY: [fill PO] STATE: [fill ST] ZIP CODE: [fill ZIP5] [fill ZIP4]

@ST @ZIP5 @ZIP4 @PO

DESCRIPTION: [fill PHYSDES] @PHYSDES

BUILDING NAME: [fill BLDGNAME] @BLDGNAME

> **ONLIST** Mark One Only

IS THIS ADDRESS ALREADY LISTED ON YOUR LISTING SHEET?

- (1) Other Address on listing sheet
- (2) Other Address NOT on listing sheet

@

INSPACE Mark One Only

ARE THE ADDITIONAL LIVING QUARTERS WITHIN THE SAME STRUCTURE AND WITHIN THE SAME SPACE AS THE SAMPLE UNIT?

- (1) Yes
- (2) No

@

LVEAT2 Mark One Only

Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property?

- (1) Yes (2) No

@

ACCES2 Mark One Only

Η

Do the occupants or intended occupants of the other living quarters have direct access from the outside or through a common hall?

(1) Yes

(2) No

@

Page 8 of 315 Friday, June 18, 2004 Section: Coverage

NOINCL2 Mark One Only

THIS ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BA AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

INCLD2 Mark One Only

THE ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

@

Mark One Only XTRA2

THIS ADDITIONAL LIVING QUARTERS IS AN EXTRA UNIT. DO NOT INCLUDE MEMBERS OF THIS EXTRA UNIT AS MEMBERS OF THE CURRENT UNIT. THEY MUST BE INTERVIEWED SEPARATELY.

ADD THE EXTRA UNIT TO YOUR LISTING SHEET ACCORDING TO THE INSTRUCTIONS IN YOUR LISTING AND COVERAGE MANUAL.

(P) Proceed

OTHAD3 Multiple Entry

What is the exact address of this other living quarters?

ENTER (S) FOR SAME

HOUSE NUMBER: SUFFIX: STREET NAME: [fill HNO] [fill HNOSUF] [fill STRNAME] @HHNO @HHNOSUF @STRNAME

GQ UNIT DESIG: UNIT DESIG: [fill UDESIG] [fill GQUNITINFO]

@UNITDES @GQUINFO

NON-CITY STYLE ADDR / PO BOX: [fill NONCITYADD]

@NONCITY

CITY: [fill PO] STATE: [fill ST] ZIP CODE: [fill ZIP5] [fill ZIP4]

@ZIP5 @ZIP4 @PO @ST

DESCRIPTION: [fill PHYSDES] @PHYSDES

BUILDING NAME: [fill BLDGNAME]

@BLDGNAME

Friday, June 18, 2004 Page 9 of 315

ATADR_R

Section: Coverage

Mark One Only
ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]

```
[fill DESCTEMP1]
         [fill DESCTEMP2]
         [fill UDESIG]
         [fill CO]
         [fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0]
 Are there any other living quarters
 - either occupied or vacant -
 at this original address?
     (1) Yes
     (2) No
      @
                                                                                           INADD
                 Mark One Only
ARE THE ADDITIONAL LIVING QUARTERS WITHIN THE BASIC ADDRESS
OF THE ORIGINAL SAMPLE UNIT?
     (1) Yes
     (2) No
      @
                                                                                          LVEAT3
                 Mark One Only
Do the occupants or intended occupants of the
additional living quarters live separately
from all other persons on the property?
     (1) Yes
(2) No
      @
                                                                                         ACCES3
                 Mark One Only
Do the occupants or intended occupants of the
additional living quarters have direct access from
the outside or through a common hall?
                                                                           Η
     (1) Yes
     (2) No
      @
                                                                                        NOINCL3
                 Mark One Only
THIS ADDITIONAL LIVING QUARTERS IS NOT AN EXTRA UNIT,
DO NOT INCLUDE MEMBERS OF THIS ADDITIONAL LIVING QUARTERS
AS MEMBERS OF THE CURRENT HOUSEHOLD.
     (P) Proceed
      @
```

Page 10 of 315 Friday, June 18, 2004

Items Booklet Survey: Section: Coverage

> **INCLD3** Mark One Only

THE ADDITIONAL LIVING QUARTERS IS NOT CONSIDERED TO BE AN EXTRA UNIT. INCLUDE THE PERSONS WHO OCCUPY THAT LIVING ARRANGEMENT AS MEMBERS OF THE ASSIGNED HOUSEHOLD.

(P) Proceed

XTRA3 Mark One Only

THIS ADDITIONAL LIVING QUARTERS IS AN EXTRA UNIT. DO NOT INCLUDE MEMBERS OF THIS EXTRA UNIT AS MEMBERS OF THE CURRENT UNIT. THEY MUST BE INTERVIEWED SEPARATELY.

ADD THE EXTRA UNIT TO YOUR LISTING SHEET ACCORDING TO THE INSTRUCTIONS IN YOUR LISTING AND COVERAGE MANUAL.

(P) Proceed

@

BCINFO Mark One Only

FOR TYPE B and C NONINTERVIEWS, COLLECT THE FOLLOWING INFOMATION.

Was the noninterview status determined by observation only or did someone provide you with information about the housing unit?

- (1) By observation only
- (2) Information provided by someone else

@

BCINFO2 Multiple Entry

ENTER (R) FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED

Name of person providing noninterview status: Firstname: @FN Lastname: @LN

Title of contact person (relative, neighbor, etc.): @CPRELA

Contact person's address:

Street name: @R1 Street name: @R2

City: @PO State: @ST Zip Code: @ZP5 @ZP4

Telephone Number: Area: @AR Number: @NUM Extension: @EXT

ACCESS Mark One Only

ASK IF NOT APPARENT

[fill ORIGUNITFIL]

Do you have direct access to your home, either from the outside or through a common hall?

Η

- (1) Yes
- (2) No

@

Friday, June 18, 2004 Page 11 of 315 Survey: Items Booklet Section: Coverage

> **MERGE** Mark One Only

This household must be merged with the household through which access is gained. Refer to Interviewer's manual to determine if the merged household is in or out of the SIPP sample.

- (1) Merged -- in SIPP sample
- (2) Merged -- NOT in SIPP sample

@

LIVQRT Mark One Only

ENTER TYPE OF LIVING QUARTERS:

HOUSING UNIT

- (1) House, apartment, flat
- (2) HU in nontransient hotel, motel, etc.
- (3) HU permanent, in transient hotel, motel, etc.
- (4) HU in rooming house
- Mobile home or trailer with no permanent room added
- (6) Mobile home or trailer with one or more permanent

rooms added

(7) HU not specified above

GROUP QUARTERS UNIT

- (8) Quarters not HU in rooming or boarding house
- (9) Unit not permanent in transient hotel, motel, etc.
- (10) Unoccupied tent or trailer site
- (11) Student quarters in college dormitory
- (12) GROUP QUARTERS UNIT not specified above

@

UNITS Mark One Only

ASK IF NOT APPARENT

How many housing units, both occupied and vacant, are there in this structure?

- (1) One, detached
- (2) One, attached
- (3) Two
- (4) 3-4 (5) 5-9
- (6) 10-19
- 20-49 (7) (8) 50 or more

TENURE Mark One Only

Are your living quarters --

READ ANSWER CATEGORIES

- (1) Owned or being bought by you or someone in your household,
- (2) Rented, or
- (3) Occupied without payment of rent?

Page 12 of 315 Friday, June 18, 2004 Items Booklet Survey: Section: Demographics

Friday, June 18, 2004 Page 13 of 315

Section: Demographics

Mark One Only PREROST

First I need to make a list of all the people who live or stay here at this address.

Be sure to include:

- People who stay here only some of the time,
- non-relatives who live here,
- and of course any babies and small children.

Please mention someone even if you're not sure they should be included.

PRESS "ENTER" TO CONTINUE

@

Multiple Entry ROST

Multiple Entry	RUST	
Let's start with you. What is your name? Please give	SEX	
me the names of everyone else who lives or stays here	(M) Male	
most of the time. Anyone else?	(F) Female	
ENTER (N) FOR NO MORE		
ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED	Relationship to YOU	
	(0) Respondent	
First Middle Last Maiden/Other Sex Rel	(1) Spouse	
to	(2) Unmarried Partner	
"you"	(3) Child	
@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX @1REL	(4) Grandchild	
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX @2REL	(5) Parent	
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX @3REL	(6) Brother/Sister	
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX @4REL	(7) Other Relative	
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX @5REL	(Include in-laws)	
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX @6REL	(8) Foster Child	
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX @7REL	(9) House/Roommate	
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX @8REL	(10)Roomer/Boarder	
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX @9REL	(11)Other	
@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX @10REL	non-relative	

Multiple Entry ROST2

```
Please give me the names of everyone else who
                                                          SEX
lives or stays here most of the time. Anyone else?
                                                           (M) Male
                                                           (F) Female
ENTER (N) FOR NO MORE.
ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED.
                                                          Relationship to YOU
                                                          (0) Respondent
First
              Middle Last
                                  Maiden/Other
                                                 Sex Rel
                                                          (1) Spouse
                                                          (2) Unmarried Partner
                                                     to
                                                    "you"
                                                          (3) Child
                                                           (4) Grandchild
@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
                                         @1REL
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
                                         @2REL
                                                          (5) Parent
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
                                         @3REL
                                                          (6) Brother/Sister
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
                                                          (7) Other Relative(e.g
                                         @4REL
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
                                         @5REL
                                                          uncle, cousin, in-law)
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX
                                         @6REL
                                                           (8) Foster Child
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX
                                         @7REL
                                                           (9) Housemate/Roommate
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX
                                         @8REL
                                                          (10)Roomer/Boarder
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX
                                         @9RET
                                                           (11)Other non-relative
@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX
                                             @10REL
```

Page 14 of 315 Friday, June 18, 2004

ROST3 Multiple Entry Please give me the names of everyone else who SEX lives or stays here most of the time. Anyone else? (M) Male (F) Female ENTER (N) FOR NO MORE. ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED. Relationship to YOU (0) Respondent Middle Last Maiden/Other Sex Rel (1) Spouse (2) Unmarried Partner to "you" (3) Child @1FNAME @1MNAME @1LNAME @1OTNAME @1SEX (4) Grandchild @1REL @2FNAME @2MNAME @2LNAME @2OTNAME @2SEX @2REL (5) Parent (6) Brother/Sister @3FNAME @3MNAME @3LNAME @3OTNAME @3SEX @3REL (7) Other Relative(e.g @4FNAME @4MNAME @4LNAME @4OTNAME @4SEX @4REL @5FNAME @5MNAME @5LNAME @5OTNAME @5SEX uncle, cousin, in-law) @5REL @6FNAME @6MNAME @6LNAME @6OTNAME @6SEX @6REL (8) Foster Child @7FNAME @7MNAME @7LNAME @7OTNAME @7SEX @7REL (9) Housemate/Roommate @8FNAME @8MNAME @8LNAME @8OTNAME @8SEX @8REL (10)Roomer/Boarder @9FNAME @9MNAME @9LNAME @9OTNAME @9SEX @9REL (11)Other non-relative @10FNAME @10MNAME @10LNAME @10OTNAME @10SEX @10RET

Mark One Only USUAL

I need to be sure I'm including the correct people in this survey. You have mentioned ***READ NAMES***.

H

Is this the address where [fill YOUALLFIL] live and sleep most of the time?

(1) Yes
(2) No
@1

Mark All That Apply NOTHERE

Who doesn't live or sleep here most of the time? Anyone else?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

@DEL [fill ERRROFIL]

Multiple Entry NITESTAY

First time asked:
During a typical week over the last month or so, how many nights did [fill NAMEFIL] stay here overnight, or was there no usual pattern?

Subsequent times asked:
(How about/And) [ADROSTNAME]...?

(During a typical week over the last month or so, how many nights did [fill ADROSTNAME] stay here overnight, or was there no usual pattern?)

(11) Three or fewer
(12) Four or more
(13) No usual pattern
(14) Other {pop-up SPECIFY: @SP}

Friday, June 18, 2004 Page 15 of 315

Section: Demographics

Mark One Only

Is there another place where [fill NAMEFIL] lives and sleeps most of the time?

(1) Yes
(2) No

Mark One Only AWAYSCH

ASK IF NECESSARY:

Is [fill ADROSTNAME]. . .
. . . a student away attending school,
. . . non-married,
. . . whose permanent residence is HERE2FIL?

(1) Yes to all 3
(2) No

Mark One Only

AWAYTRV

ASK IF NECESSARY:

Does [fill ADROSTNAME] usually live here but is away traveling for work, or on vacation, or in a hospital?

(1) Yes
(2) No

Mark One Only MSNGSTAY

Sometimes we miss people when NAME Display verified roster it's not totally clear where they live. Just to make sure, [fill OTHERTHANFIL] have I missed... (1) Yes (2) No ...Anyone who is staying here until they find a place to live? @STAY ...(Have I missed) Any lodgers, boarders or persons you employ who live here? @LODGE ...(Have I missed) Anyone who may have another place to live, but who stays here often or has some space or a room here? @OTH

Page 16 of 315 Friday, June 18, 2004

MSNGLODGE

room here?

ADSTAY Multiple Entry SEX Who is that? Anyone else? (M) Male (F) Female ENTER (N) FOR NO MORE. ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED. Relationship to YOU (0) Respondent Middle Last Maiden/Other Sex Rel (1) Spouse (2) Unmarried Partner to "you" (3) Child @1FNAME @1MNAME @1LNAME @1OTNAME @1SEX (4) Grandchild @1REL @2FNAME @2MNAME @2LNAME @2OTNAME @2SEX @2REL (5) Parent @3FNAME @3MNAME @3LNAME @3OTNAME @3SEX (6) Brother/Sister @3REL (7) Other Relative(e.g @4FNAME @4MNAME @4LNAME @4OTNAME @4SEX @4REL @5FNAME @5MNAME @5LNAME @5OTNAME @5SEX @5REL uncle, cousin, in-law) @6FNAME @6MNAME @6LNAME @6OTNAME @6SEX @6REL (8) Foster Child @7FNAME @7MNAME @7LNAME @7OTNAME @7SEX @7REL (9) Housemate/Roommate @8FNAME @8MNAME @8LNAME @8OTNAME @8SEX @8REL (10)Roomer/Boarder @9FNAME @9MNAME @9LNAME @9OTNAME @9SEX @9REL (11)Other non-relative @10FNAME @10MNAME @10LNAME @10OTNAME @10SEX @10RET

Sometimes we miss people when NAME: it's not totally clear where they Display verified roster live or stay. Just to make sure, [fill OTHERTHANFIL] have I missed... Η (1) Yes (2) No ..Anyone who is staying here until they find a place to live? fill<@STAY> ...(Have I missed) Any lodgers, boarders or persons you employ who @LODG live here? ...(Have I missed) Anyone who may have another place to live, but who stays here often or has some space or a

@OTH

Mark One Only

ADLODGE Multiple Entry

SEX Who is that? Anyone else? (M) Male	
Who is that? Anyone else? (M) Male	
(F) Female	
ENTER (N) FOR NO MORE.	
ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED. Relationship to YOU	
(0) Respondent	
First Middle Last Maiden/Other Sex Rel (1) Spouse	
to (2) Unmarried Partner	
"you" (3) Child	
@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX @1REL (4) Grandchild	
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX @2REL (5) Parent	
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX @3REL (6) Brother/Sister	
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX @4REL (7) Other Relative(e.g	
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX @5REL uncle, cousin, in-law)	
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX @6REL (8) Foster Child	
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX @7REL (9) Housemate/Roommate	
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX @8REL (10)Roomer/Boarder	
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX @9REL (11)Other non-relative	
@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX @10REL	

Friday, June 18, 2004 Page 17 of 315

Section: Demographics

```
MSNGOTH
                 Mark One Only
                                             NAME
Sometimes we miss people when
it's not totally clear where they
                                             Display verified roster
live or stay. Just to make sure,
[fill OTHERTHANFIL] have I missed...
                                       Η
(1) Yes
(2) No
...Anyone who is staying HEREFIL until
                                fill<@STAY>
they find a place to live?
...(Have I missed) Any lodgers,
boarders or persons you employ who
                               Fill<@LODGE>
live HEREFIL?
...(Have I missed) Anyone who
may have another place to live, but who
stays HERE2FIL often or has some space or a
room HEREFIL?
                                       @OTH
```

Multiple Entry ADOTH

```
SEX
Who is that? Anyone else?
                                                           (M) Male
                                                           (F) Female
ENTER (N) FOR NO MORE.
ENTER SEX AND RELATIONSHIP TO YOU IF OFFERED.
                                                           Relationship to YOU
                                                           (0) Respondent
First
              Middle Last
                                  Maiden/Other
                                                  Sex Rel
                                                           (1) Spouse
                                                           (2) Unmarried Partner
                                                     to
                                                     "you"
                                                          (3) Child
                                                           (4) Grandchild
@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
                                         @1REL
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
                                         @2REL
                                                           (5) Parent
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
                                         @3REL
                                                           (6) Brother/Sister
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
                                         @4REL
                                                           (7) Other Relative(e.g
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
                                         @SRET
                                                           uncle, cousin, in-law)
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX
                                         @6REL
                                                           (8) Foster Child
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX
                                         @7REL
                                                           (9) Housemate/Roommate
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX
                                                           (10)Roomer/Boarder
                                         @8REL
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX
                                         @9REL
                                                           (11)Other non-relative
@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX
                                              @10REL
```

Mark One Only USUAL1

```
First time asked:

Is this the address where [fill ADROSTNAME] lives and sleeps most of the time?

Subsequent times asked: (How about/And) [ADROSTNAME]...?

(Is this the address where [fill ADROSTNAME] lives and sleeps most of the time?)

(1) Yes (2) No
```

Page 18 of 315 Friday, June 18, 2004

Survey: Section: Demographics

NITESTA1 Multiple Entry During a typical week over the last month or so, how many nights did [fill ADROST2NAME] stay here overnight, or was there no usual pattern? (11) Three or fewer (12) Four or more No usual pattern (13)(14) Other {pop-up: SPECIFY: @SP} **ASKURE1** Mark One Only Is there another place where [fill ADROSTNAME] lives and sleeps most of the time? (1) Yes (2) No @ **AWAYSCH1** Mark One Only ASK IF NECESSARY: Is [fill ADROST2NAME]... ... a student away attending school, ... non-married, ... whose permanent residence is HERE2FIL? (1) Yes to all 3 (2) No @ **AWAYTRV1** Mark One Only ASK IF NECESSARY: Does [fill ADROSTNAME] usually live here but is away traveling for work, or on vacation, or in a hospital? (1) Yes (2) No @ **STUDCK** Mark All That Apply LN NAME Display ADROST1 where AD1FLAG eq <1> TO THE BEST OF YOUR KNOWLEDGE, DOES & (AWAYSCH ne <1> or AWAYTRV ne <1>) ANYONE NOW ON THIS LIST MEET ALL 3 Display ADROST2 where AD2FLAG2 eq <1> OF THESE CRITERIA? & (AWAYSCH1 ne <1> or AWAYTRV1 ne<1>) - NON-MARRIED STUDENT, - LIVING HERE TEMPORARILY WHILE ATTENDING SCHOOL, - WITH A PERMANENT RESIDENCE ELSEWHERE? IF YES TO ALL 3, ENTER LINE NUMBER(S) ENTER (N) FOR NONE OR NO MORE

Friday, June 18, 2004 Page 19 of 315

Section: Demographics

Mark One Only

According to the rules of this survey,

READ ALL NAMES will be
included in this interview.

PRESS (P) TO PROCEED
TO THE NEXT SCREEN

Mark One Only

Since you do not stay or live here most of the time, who can answer the remaining household questions?

READ NAMES?

CHECKPT

CHECKPT

CHECKPT

CHECKPT

Display T_NOHHRESP

Mark One Only MAXPER

A MAXIMUM OF 30 PEOPLE MAY BE INTERVIEWED IN ANY HOUSEHOLD. THE LIMIT HAS BEEN REACHED.

NO QUESTIONS WILL BE ASKED FOR ANY ADDITIONAL PEOPLE.

PRESS ENTER TO CONTINUE

@

Mark One Only OTHRRP

ALL PEOPLE LISTED HAVE ANOTHER RESIDENCE WHERE THEY DO USUALLY LIVE. THEY WILL NOT BE INCLUDED IN THIS INTERVIEW. TAKE ONE OF THE FOLLOWING ACTIONS --

PRESS F1 TO BACK UP AND CORRECT

ENTER (B) IF NO OTHER ADULT MAINTAINS THIS ADDRESS AS HIS/HER USUAL PLACE OF RESIDENCE. -- THIS DESIGNATES THIS ADDRESS AS A TYPE B NONINT.

@

Mark One Only SEX

```
ASK IF NOT APPARENT:

[if INDEX eq <1>]
(How about/And) [fill TEMPNAME]...?

([fill C_AREIS] [fill TEMPNAME] Male or Female?)
[else]
[fill C_AREIS] [fill TEMPNAME] Male or Female?

(1) Male
(2) Female
```

Page 20 of 315 Friday, June 18, 2004

Items Booklet

HELEN

JONES

Mark All That Apply

Who [fill OWNRENTFIL] this home - | LN NAME
that is, what name or names are on the | Display HH Roster

[fill DEEDLEASEFIL]?

IF RESPONDENT CAN'T IDENTIFY OWNER/RENTER, ENTER LINE NUMBER OF HEAD OF HOUSEHOLD. |

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY

Mark One Only RELRP

SHOW FLASHCARD A First time asked: What is [fill PTEMPNAME] relationship to [fill YOUFIL]? Subsequent times asked: (How about/And) [fill TEMPNAME]...? (What is [fill PTEMPNAME] relationship to [fill YOUFIL]?) Η (1) Spouse(Husband/Wife) (2) Unmarried Partner (3) Child (Biological, Step, or Adopted) (4) Grandchild (5) Parent(Mother/Father) (6) Brother/Sister (7) Other Relative (Uncle, cousin, mother-in-law, father-in-law, etc.) (8) Foster Child Housemate/Roommate (10) Roomer/Boarder (11) Other non-relative

CHANGE Mark One Only PLEASE VERIFY THE INFORMATION DISPLAYED IS CORRECT [PRESS "SHIFT-F6" TO DISPLAY FULL ROSTER IF NEEDED] **THIS INFORMATION CANNOT BE CHANGED AFTER THIS POINT IN THE INTERVIEW** ENTER (P) TO PROCEED IF ALL APPEARS CORRECT OTHERWISE, ENTER LINE NUMBER WHERE A CHANGE IS NEEDED. @ IF NECESSARY, SAY: I need to verify some of the information I have collected for: ***READ ROSTER NAME(S)*** Display CHNG template REL TO LN NAME REF PERSON SEX JOSEPH С JONES REF

SPOUSE

Friday, June 18, 2004 Page 21 of 315

Section: Demographics

```
CHG_WHAT
                     Mark One Only
     What change is needed for: [fill NAMEFIL]
     PRESS "SHIFT-F6" TO DISPLAY FULL ROSTER IF NEEDED
          (M) Mistake -- no changes needed
          (2) Name
          (3) Sex
          (4) Relationship to Reference Person
Display CHNG template
                                                 REL TO
LN NAME
                                          SEX
                                                REF PERSON
  JOSEPH
                        JONES
                                           M
                                                  REF
  HELEN
                        JONES
                                                   SPOUSE
```

Multiple Entry

What is the name of the person living or staying here? Please include middle initial and maiden or other name.

PRESS ENTER IF NO MIDDLE OR MAIDEN NAME

FIRST NAME @FNAME
MIDDLE INITIAL @MNAME

FIRST NAME @FNAME
MIDDLE INITIAL @MNAME
LAST NAME @LNAME
MAIDEN/OTHER NAME @OTNAME

Mark One Only FIXRELRP

```
SHOW FLASHCARD A
First time asked:
What is [fill PTEMPNAME]
relationship to [fill YOUFIL]?
Subsequent times asked:
(How about/And) [fill TEMPNAME]...?
(What is [fill PTEMPNAME]
relationship to [fill YOUFIL]?)
     (1) Spouse(Husband/Wife)(2) Unmarried Partner
     (3) Child (Biological, Step, or Adopted)
     (4) Grandchild
     (5) Parent(Mother/Father)
     (6) Brother/Sister(7) Other Relative of Reference Person(Uncle, cousin,
          mother-in-law, father-in-law, etc.)
     (8)
          Foster Child
     (9) Housemate/Roommate
     (10) Roomer/Boarder
     (11) Other non-relative or Reference Person
      @
```

Mark One Only

Are any more changes needed for: [fill CHGNAMEFIL]

(1) Yes
(2) No

Page 22 of 315 Friday, June 18, 2004

@

Survey: Section: Demographics

SPOUSE1 Mark One Only DO NOT READ TO RESPONDENT UNLESS NECESSARY Is one of the following SEX entries incorrect? NAME LINE SEX Display reference person and $\ensuremath{\operatorname{sex}}$ Display spouse and sex (1) To correct LINE [fill REFPER]'s SEX entry (2) To correct LINE [fill L_NO]'s SEX entry (3) Neither sex entry is incorrect @ SPOUSE2 Mark One Only ASK IF NECESSARY: You said [fill TEMPNAME] [fill AREIS] [fill PNAME(REFPER)] spouse. Is that correct? Н (1) Yes (2) No

Mark One Only SPOUSE3

```
Earlier I recorded
[fill TEMPNAME] [fill WASWERE]
[fill PNAME(REFPER)] spouse.

You have just reported
[fill NAME(SPIX)] [fill AREIS] also
[fill PNAME(REFPER)] spouse.

Which is correct?

H

(1) [fill TEMPNAME] is the correct spouse.
Change relationship entry of [fill NAME SPIX)]

(2) [fill NAME SPIX)] is the correct spouse.
Change relationship entry of [fill NAME L_NO)]
```

Mark One Only SPOUSE4

```
What is [fill PNAME(INDEX4)]
relationship to [fill NAME(REFPER)]?

(3) Child (Biological, Step, or Adopted)
(4) Grandchild
(5) Parent(Mother/Father)
(6) Brother/Sister
(7) Other Relative of Reference Person(Uncle,cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative or Reference Person
```

Friday, June 18, 2004 Page 23 of 315

Section: Demographics

```
DAD1
                 Mark One Only
You have reported both
[fill NAME(DADIX)]
      and
[fill NAME(L NO)]
are parents of
[fill NAME(REFPER)]
Is that correct?
     (1) No, change relationship to reference person code for
          [fill NAME(L_NO)]
     (2) No, change relationship to reference person code for
          [fill NAME(DADIX)]
     (3) Yes, this is correct.
              (One is natural father, one is step-father, for example)
      @
```

Mark One Only DAD2

```
What is [fill PNAME(INDEX2)]
relationship to [fill NAME(REFPER)]?

H

(2) Unmarried partner
(3) Child (Biological, Step, or Adopted)
(4) Grandchild
(5) Parent(Mother/Father)
(6) Brother/Sister
(7) Other Relative of Reference Person (Uncle,cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative or Reference Person
```

Mark One Only MOM1

```
You have reported both

[fill NAME(MOMIX)]

and

[fill NAME(L_NO)]

are parents of

[fill NAME(REFPER)]

Is that correct?

H

(1) No, change relationship to reference person code for

[fill NAME(L_NO)]

(2) No, change relationship to reference person code for

[fill NAME(MOMIX)]

(3) Yes, this is correct.

(One is natural mother, one is step-mother, for example)
```

Page 24 of 315 Friday, June 18, 2004

Survey: Section: Demographics

MOM2 Mark One Only SHOW FLASHCARD A What is [fill PNAME(INDEX2)] relationship to [fill NAME(REFPER)]? Н (2) Unmarried partner (3) Child (Biological, Step, or Adopted) (4) Grandchild (5) Parent(Mother/Father) (6) Brother/Sister(7) Other Relative of Reference Person (Uncle, cousin, mother-in-law, father-in-law, etc.) (8) Foster Child (9) Housemate/Roommate (10) Roomer/Boarder (11) Other non-relative or Reference Person @ **RPDAD** Mark One Only [fill ISREFPERFIL] [fill PTEMPNAME] biological, step, or adopted child?

[fill ISREFPERFIL] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

Mark One Only

[fill ISREFPERFIL] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

2

[if RPDAD@l eq <2>]
[fill ISREFPERFIL] also [if L_NO eq <1>]your[else]his[endif] adopted child?

(2) No

(1) Yes

@

Mark One Only

[fill ISREFPERFIL] [fill PTEMPNAME]

biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

@

Friday, June 18, 2004 Page 25 of 315

Section: Demographics

```
RPMOM2
                  Mark One Only
[fill ISREFPERFIL] [fill PTEMPNAME]
biological, step, or adopted child?
     (1) Biological or natural child
     (2) Stepchild
(3) Adopted child
[fill ISREFPERFIL] also <1>]your[else]her[endif] adopted child?
     (1) Yes
     (2) No
      @
                                                                                                    DOB
                  Multiple Entry
What is [fill PTEMPNAME] date of birth?
                            (5) May
                                                   (9) September
(1) January
(2) February
(3) March
                                                 (10) October
(11) November
                            (6) June
                            (7) July
(4) April
                            (8) August
                                                 (12) December
ENTER MONTH:
                      @BMONTH
ENTER DAY:
                      @BDAY
ENTER 4 DIGIT YEAR: @BYEAR
                  Mark One Only
                                                                                              VERAGE
That would make [fill TEMPNAME] [fill TEMP_P]. Is that correct?
     (1) Yes
     (2) No
      @
                                                                                               FIXDOB
                  Multiple Entry
What is [fill PTEMPNAME] date of birth?
                                                (9) September
(10) October
(1) January
                            (5) May
(2) February
                           (6) June
(3) March
(4) April
                                                 (11) November
(12) December
                           (7) July
(8) August
ENTER MONTH:
                      @MO
ENTER DAY:
                      @DAY
ENTER 4 DIGIT YEAR: @YR
                                                                                                  DOBA
                  Mark One Only
[fill C_AREIS] [fill TEMPNAME] now:
     (1) [fill AGE1] or
     (2) [fill AGE2] years old?(N) Neither is correct
      @
```

Page 26 of 315 Friday, June 18, 2004

Survey: Section: Demographics

Mark One Only AGEGES

About how old would you say [fill TEMPNAME] [fill AREIS]?

ENTER BEST ESTIMATE OF AGE:

Η

DIVIDIO DEDI EDITIMITE OI 110

@

Mark One Only FRGES

ENTER YOUR BEST ESTIMATE OF [fill F_NAME] [fill L_NAME]'s AGE:

@

Mark One Only UNDERAGE

YOU MUST RESTART THIS INTERVIEW

BOTH THE HOUSEHOLD REFERENCE PERSON AND THE HOUSEHOLD RESPONDENT MUST BE $15\,$ YEARS OF AGE OR OLDER.

YOU REPORTED THAT THE [fill TEMP2] IS UNDER 15.

IF NO ONE IN THE HOUSEHOLD IS 15 YEARS OF AGE OR OLDER, THE HOUSEHOLD IS A TYPE B (CODE 18) NONINTERVIEW.

PRESS ENTER TO TERMINATE THIS INTERVIEW AND RESTART.

@

Mark One Only ZEROCHK

[fill READFIL]

YOUR ENTRY OF 0 ON THE [fill AGEFRGES] SCREEN INDICATES THAT YOUR BEST ESTIMATE OF THIS PERSON'S AGE IS -- UNDER THE AGE OF 1 YEAR.

IF THIS IS NOT CORRECT, PRESS F1 TO BACK UP AND ENTER A NEW ESTIMATE.

IF THIS IS CORRECT, PRESS ENTER TO PROCEED.

@

Mark One Only MARRIED

Η

First time asked:

[fill C_AREIS] [fill TEMPNAME] currently married, widowed, divorced, separated or [fill HAVHAS] [fill HESHE] never married?

Subsequent times asked:

(How about/And) [fill TEMPNAME]...?

([fill C_AREIS] [fill TEMPNAME] currently married, widowed, divorced, separated or [fill HAVHAS] [fill HESHE] never married?)

(1) Married

- (2) Widowed
- (3) Divorced
- (4) Separated
- (5) Never Married

@

Friday, June 18, 2004 Page 27 of 315

Section: Demographics

LNSP Mark One Only ASK IF NECESSARY: LIST OF OTHER ADULTS LINE NAME Is [fill PTEMPNAME] spouse a Display >SPLN< template member of this household? IF NO, ENTER (N) IF YES, ENTER THE SPOUSE'S LINE NUMBER ENTER (M) FOR MORE **MSCHECK** Mark One Only ASK IF NECESSARY We have recorded that [fill TEMPNAME] is married but [fill HISHER] spouse does not live here (four or more nights per week). Is that correct? (1) Correct, married spouse absent

Mark One Only MARRIED2

[fill C_AREIS] [fill TEMPNAME] currently married, widowed,
divorced, separated or [fill HAVHAS] [fill HESHE] never married?

(2) Incorrect marital status entered

Н

- (2) Widowed
- (3) Divorced
- (4) Separated
- (5) Never Married

@

Mark One Only SPSSX1

DO NOT READ TO RESPONDENT UNLESS NECESSARY

Is one of the following SEX entries incorrect?

LN NAME SEX H

[fill <[L_NO] [F_NAME] [SX]
[LNSP] [NAME(LNSP)] [SEXFIL]>

(1) To correct Line [fill L_NO]'s SEX entry
(2) To correct Line [fill LNSP]'s SEX entry
(3) Neither SEX entry is incorrect

Mark One Only SPSSX2

```
ASK IF NECESSARY:

You said [fill NAME(LNSP)]
is [fill PTEMPNAME] spouse.
Is that correct?

(1) Yes
(2) No
```

Page 28 of 315 Friday, June 18, 2004

Items Booklet

```
EVRWID
                 Mark One Only
First time asked:
[fill C_HAVHAS] [fill TEMPNAME] ever been widowed?
Subsequent times asked:
(How about/And) [fill TEMPNAME]...?
([fill C_HAVHAS] [fill TEMPNAME] ever been widowed?)
     (1) Yes
     (2) No
                                                                                          EVRDIV
                 Mark One Only
First time asked:
[fill C_HAVHAS] [fill TEMPNAME] ever been divorced?
                                                                Н
Subsequent times asked:
(How about/And) [fill TEMPNAME]...?
```

([fill C_HAVHAS] [fill TEMPNAME] ever been divorced?)

(1) Yes (2) No

@

Mark One Only LNMOM

```
ASK IF NECESSARY:

Is [fill PTEMPNAME] mother

a member of this household?

IF NO, ENTER (N)

IF YES, ENTER THE MOTHER'S LINE NUMBER

ENTER (M) FOR MORE

@
```

Mark One Only TYPMOM

```
First time asked:
[fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted or foster child?

Subsequent times asked:
(How about/And) [fill TEMPNAME]....

([fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted or foster child?)

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child
```

Friday, June 18, 2004 Page 29 of 315

Section: Demographics

```
TYPMOM2
                  Mark One Only
First time asked:
[fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted or foster child?
Subsequent times asked:
(How about/And) [fill TEMPNAME]....
([fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted or foster child?)
     (1) Biological or natural child(2) Stepchild(3) Adopted child
     (4) Foster child
      2
[fill C_AREIS] [fill TEMPNAME] also
[fill MOMSFIL] adopted child?
     (1) Yes
     (2) No
      @
                                                                                            ADDMMYYM
                  Multiple Entry
What month and year did [fill MOMFIL] adopt
[fill TEMPNAME]?
     MONTH: @MO
```

Mark One Only

ASK IF NECESSARY:

LISTING OF ELIGIBLE MALES

LINE NAME

Is [fill PTEMPNAME] father
a member of this household?

H
IF NO, ENTER (N)
IF YES, ENTER THE FATHER'S LINE NUMBER
ENTER (M) FOR MORE

@YR

YEAR:

@

Display >DADS< template

Mark One Only TYPDAD

```
First time asked:
[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted or foster child?

Subsequent times asked:
(How about/And) [fill TEMPNAME]....

([fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted or foster child?)

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child
```

Page 30 of 315 Friday, June 18, 2004

TYPDAD2

First time asked:

Mark One Only

```
[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted or foster child?
Subsequent times asked:
(How about/And) [fill TEMPNAME]....
([fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted or foster child?)
     (1) Biological or natural child(2) Stepchild(3) Adopted child
     (4) Foster child
      2
[fill C_AREIS] [fill TEMPNAME] also
[fill DADSFIL] adopted child?
     (1) Yes
     (2) No
      @
                                                                                          ADDMMYYD
                  Multiple Entry
What month and year did [fill DADFIL] adopt
[fill TEMPNAME]?
     MONTH: @MO
     YEAR:
             @YR
                                                                                                  LNGD
                  Mark One Only
[fill OTHERTHANFIL]
Who in this household is responsible for
[fill TEMPNAME]?
ENTER (N) IF NOT LISTED
                                                                                                AF_HH
                  Mark One Only
Did [fill <you>/<anyone in this household> ever serve on active duty
in the U.S. Armed Forces?
     (1) Yes
(2) No
                                                                                            AF WHO1
                  Mark All That Apply
Who?
                                                LINE
                                                          NAME
ENTER ALL THAT APPLY
ENTER (N)FOR NONE OR NO MORE
RE-ENTER PRECODE TO DELETE
 @PER [fill TEMPNAME]
```

Friday, June 18, 2004 Page 31 of 315

Items Booklet

Survey: Section: Demographics

```
### Mark One Only

First time asked:
Did [fill TEMPNAME]] ever serve on active duty in the U.S. Armed Forces?

Subsequent times asked:
(How about/And) [fill TEMPNAME]....

(Did [fill TEMPNAME]] ever serve on active duty in the U.S. Armed Forces?)

(1) Yes
(2) No
```

```
AFWHEN
                 Mark All That Apply
If if FIRST_TIME eq <1> and AFEVER offpath display:
[Earlier I recorded that [fill TEMPNAME] [fill WASWERE] in the military.]
First time asked:
When did [fill TEMPNAME] serve on active duty?
AFTER EACH RESPONSE ASK: Any other times?
Subsequent times asked:
(How about/And) [fill TEMPNAME]....
(When did [fill TEMPNAME] serve on active duty?
AFTER EACH RESPONSE ASK: Any other times?)
ENTER ALL THAT APPLY ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
     [fill <@AFSRV1
                     [fill TEMP2]>]
     [fill <@AFSRV2
                      [fill TEMP3]>]
     [fill <@AFSRV3
                       [fill TEMP4]>]
     [fill <@AFSRV4
                       [fill TEMP5]>]
     [fill <@AFSRV5
                      [fill TEMP6]>]
      @KEY
```

```
Mark One Only

First time asked:
[fill C_AREIS] [fill TEMPNAME] now on active duty?

Subsequent times asked:
(How about/And) [fill TEMPNAME]....

([fill C_AREIS] [fill TEMPNAME] now on active duty?)

(1) Yes
(2) No
```

Page 32 of 315 Friday, June 18, 2004

Survey: Section: Demographics

```
Mark One Only
```

```
First time asked:
 SHOW FLASHCARD B
 What is the highest level of school
 [fill TEMPNAME] [fill HAVHAS] completed or the highest degree
 [fill HESHE] [fill HAVHAS] received?
 Subsequent times asked:
 SHOW FLASHCARD B (How about/And) [fill TEMPNAME]...?
  ([fill OTHTHANVOCFIL] is the highest level of school
 [fill TEMPNAME] [fill HAVEHAS] completed or the highest degree
 [fill HESHE] [fill HAVHAS] received?)
                                                                        Н
(31) Less than 1st grade
                                     (35) 9th grade
(32) 1st, 2nd, 3rd or 4th grade
(33) 5th or 6th grade
                                           10th grade
                                     (36)
                                     (37)
                                           11th grade
(34) 7th or 8th grade
                                     (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr.coll./coll./univ.)
(43) Associate (2-yr) college degree (include academic/occupational degree)
(44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree (for example: MD(doctor), DDS(dentist), JD(lawyer))
(47) Doctorate degree (for example: Ph.D., Ed.D.)
```

Mark One Only EDUCB

```
First time asked:
[fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency test or program?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...?
[fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency test or program?

(1) Yes
(2) No
```

Mark One Only EDUCB2

```
ASK OR VERIFY:
Did [you/NAME] get [YOUR/HISHER] high school diploma by graduating
from high school, or by passing a GED exam (or other equivalent)?

Subsequent times asked:
How about [YOU/NAME]?
(Did [you/NAME] get [YOUR/HISHER] high school diploma by graduating
from high school, or by passing a GED exam (or other equivalent)?)

(1) Graduated from high school
(2) GED or other test
```

Friday, June 18, 2004 Page 33 of 315

Section: Demographics

```
Mark One Only

First time asked:
[fill HAVHAS] [fill TEMPNAME] ever attended a
vocational, technical, trade, or business school
beyond high school?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...?

([fill HAVHAS] [fill TEMPNAME] ever attended a
```

vocational, technical, trade, or business school beyond high school?)

"BUSINESS SCHOOLS" TEACH SKILLS OR TRADES SUCH AS SECRETARIAL TRAINING, BOOKKEEPING, COMPUTER PROGRAMMING, ETC. DO *NOT* INCLUDE BUSINESS PROGRAMS IN COLLEGES AND UNIVERSITIES LEADING TO ACADEMIC DEGREES.

- (1) Yes
- (2) No

@

Mark One Only YESVOC

```
First time asked:
[fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...?

([fill C_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?)

(1) Yes
(2) No
```

Mark One Only ORIGIN

```
First time asked:
[fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?

Subsequent times asked:
(How about/And) [fill TEMPNAME]...?

([fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?)

READ IF NECESSARY: such as Mexican, Mexican-American, Chicano, Puerto Rican, Cuban, or some other Spanish, Hispanic, or Latino group.

(1) Yes
(2) No
```

Page 34 of 315 Friday, June 18, 2004

Mark One Only
asked:

First time asked: [fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group? Subsequent times asked: (How about/And) [fill TEMPNAME]... ([fill C_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?) IF MULTIPLE ANSWER, PROBE: Which group [fill DODOES] [fill HESHE] most closely identify with? Mexican (2) Mexican American Chicano (3) (4)Puerto Rican (5) Cuban (6) Cuban American (7) Other Spanish, Hispanic, or Latino group @

Mark One Only OROTSP

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group? (1) Argentinean (15) Dominican (29) Portuguese (2) Baleric Islander (16) Ecuadorian (30) Salvadoran (3) Basque (17) Filipino (31) Sephardic (4) Belize, British, (18) Guatemalan (32) South American Honduran or Belice (19) Guamanian or (33)South American Indian Chamorro (34) Spanish (5) Bolivian (20) Haitian (36) Spanish American (6) Brazilian (7) Canary Islander (21) Hispanic Indian (8) Castilian (22) Honduran (37) Spanish Basque (9) Catalan (23) Latin American (38) Spaniard (24) Latino (10) Central American (39) Uruguayan (11) Central American (25) Nicaraguan (40) Venezuelan Indian (26) Panamanian (41) Both Spanish, (12) Chilean (27) Paraguayan Hispanic, or Latino (28) Peruvian (13) Colombian (42) Other (14) Costa Rican

Mark One Only OROTSS

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group? (1) Argentinean (15) Dominican (29) Portuguese (2) Baleric Islands (16) Ecuadorian (30) Salvadoran (3) Basque (17) Filipino (31) Sephardic (4) Belize, British, (18) Guatemalan (32) South American (19) Guamanian or Honduras or Belice (33) South American Indian (34) Spanish (5) Bolivian Chamorro (20) Haitian (6) Brazilian (36) Spanish American (7) Canary Islands (21) Hispanic Indian (8) Castilian (22) Honduran (37) Spanish Basque (23) Latin American (9) Catalan (38) Spaniard (10) Central American (24) Latino (39) Uruguayan (11) Central American (25) Nicaraguan (40) Venezuelan Indian (26) Panamanian (41) Both Spanish, (12) Chilean (27) Paraguayan Hispanic, or Latino (13) Colombian (28) Peruvian (42) Other (14) Costa Rican SPECIFY: @SP

Friday, June 18, 2004 Page 35 of 315

Section: Demographics

```
RACE
                 Mark All That Apply
SHOW FLASHCARD C
First time asked:
Please choose one or more races (from this card) that [fill NAME1FIL]
[fill NAME2FIL] to be.
Subsequent times asked:
(How about/And) [fill TEMPNAME]...?
(What race(s) [fill DODOES] [fill NAME3FIL] [fill NAME2FIL]
 to be?)
PROBE IF RESPONSE IS "HISPANIC" OR "LATINO", OR A SPECIFIC HISPANIC ORIGIN
(E.G. "MEXICAN", "CUBAN")
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE
     (1) White
     (2) Black or African American
     (3) American Indian or Alaska Native
     (4) Asian
     (5) Native Hawaiian or Other Pacific Islander
     (6) Other - DO NOT READ
      @KEY
      [fill ERRORFIL]
```

Mark All That Apply RACEAS

```
Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

(1) Asian Indian
(2) Chinese
(3) Filipino
(4) Japanese
(5) Korean
(6) Vietnamese
(7) Other Asian - DO NOT READ
```

Mark All That Apply RACEPI

```
Which of the following Native Hawaiian or Other Pacific Islander
groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

(1) Native Hawaiian
(2) Guamanian or Chamorro
(3) Samoan
(4) Other Pacific Islander - DO NOT READ
```

Page 36 of 315 Friday, June 18, 2004

(15) Creole

Survey: Section: Demographics

Mark One Only						RACEOT
READ	ONLY IF NECESSARY:					
What	is [fill PTEMPNAME] other race?					
(1)	Aleut	(16)	Cuban or Cuban	(29)	Native American	
(2)	African American		American	(30)	Native Hawaiian	
(3)	American Nation,	(17)	Eskimo		or Other Pacific	
	Ethnic Group or Tribe	(18)	European		Islander	
(4)	American	(19)	Filipino	(31)	Negro	
(5)	American Indian	(20)	German	(32)	Puerto Rican	
	or Alaska Native	(21)	Guamanian or	(33)	Samoan	
(6)	Anglo-Saxon		Chamorro	(34)	Scotch-Irish	
(7)	Arab	(22)	Hispanic	(35)	Spanish	
(8)	Asian	(23)	Jamaican	(36)	Vietnamese	
(9)	Asian Indian	(24)	Japanese	(37)	West Indian	
(10)	Black	(25)	Korean	(38)	White	
(11)	Brazilian	(26)	Latin American	(39)	No race given	
(12)	Caucasian	(27)	Latino	(40)	Other - DO NOT READ	
(13)	Chicano	(28)	Mexican or			
(14)	Chinese		Mexican American	@		
(15)	Creole					

Mark One Only **RACEOS** READ ONLY IF NECESSARY: What is [fill PTEMPNAME] race? (1) Aleut (16) Cuban or Cuban (29) Native American (30) Native Hawaiian (2) African American American (3) American Nation, (17) Eskimo or Other Pacific Ethnic Group or Tribe (18) European Islander (4) American (19) Filipino (31) Negro (5) American Indian (20) German (32) Puerto Rican or Alaska Native (21) Guamanian or (33) Samoan (6) Anglo-Saxon Chamorro (34) Scotch-Irish (7) Arab (8) Asian (22) Hispanic (35) Spanish (36) Vietnamese (23) Jamaican (9) Asian Indian (24) Japanese (37) West Indian (10) Black (25) Korean (38) White (11) Brazilian (26) Latin American (39) No race given (12) Caucasian (27) Latino (40) Other - DO NOT READ (13) Chicano (28) Mexican or (14) Chinese Mexican American [40]

Mark One Only BORNUS

```
[fill WASEVERYONEFIL] born in the United States?

H

READ IF NECESSARY: Consider persons born in a U.S. Island
area -- such as Puerto Rico, Guam, the U.S. Virgin Islands, or
Northern Marianas -- to have been born in the United States.

(1) Yes
(2) No
```

SPECIFY: @SP

Friday, June 18, 2004 Page 37 of 315

Section: Demographics

@

Mark All That Apply

Who was born outside the United States?
Anyone else?

H

READ IF NECESSARY: Consider persons
born in a U.S. Island area, such as
Puerto Rico, Guam, the U.S. Virgin
Islands, or Northern Marianas to have
been born in the United States.

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

| LN NAME |
Display HH Roster

Mark One Only

First time asked:
[fill AREIS] [fill TEMPNAME] a citizen of the United States?

(1) Yes
(2) No

@

Subsequent times asked:
(How about/And) [fill TEMPNAME]...?

([fill AREIS] [fill TEMPNAME] a citizen of the United States?)

(1) Yes
(2) No

Multiple Entry

First time asked:

```
First time asked:
How did [fill TEMPNAME] become a U.S. citizen?

H

Subsequent times asked:
(How about/And) [fill TEMPNAME]...?

(How did [fill TEMPNAME] become a U.S. citizen?)

(1) Naturalized
(2) Through [fill HISHER] (or spouse's) military service
in U.S. Armed Forces
(3) Adopted by U.S. citizen parent or parents
(4) Born in a U.S. Island Area or born in the United States
(5) Born abroad of U.S. citizen parent or parents
(6) Other
{pop-up} SPECIFY @SP
```

Page 38 of 315 Friday, June 18, 2004

```
CITPAR
                       Mark One Only
     First time asked:
     At the time of [fill PTEMPNAME] birth, was either of
     [fill HISHER] parents a U.S. citizen?
     Subsequent times asked: (How about/And) [fill TEMPNAME]...?
     (At the time of [fill PTEMPNAME] birth, was either of
     [fill HISHER] parents a U.S. citizen?)
          (1) Yes
          (2) No
           @
                                                                                              HHSPEAK1
                       Mark One Only
     DO NOT READ TO RESPONDENT: SO FAR, HAS ANY PART OF THIS INTERVIEW
     BEEN CONDUCTED IN A LANGUAGE OTHER THAN ENGLISH?
     (DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE)
     (1) Yes
     (2) No, all in English
                                                                                              HHSPEAK2
                       Mark One Only
     [fill INTROFIL]
     speak a language other than English at home?
     DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE
                                                                                 Η
     [fill UNDER5FIL]
     (1) Yes
     (2) No, only English
                                                                                              HHSPEAK3
                       Mark One Only
     [fill C_DODOES] [fill TEMPNAME] speak a language other than
     English at home?
     DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE
                                                                               Η
          (1) Yes
          (2) No
           @
                       Mark All That Apply
                                                                                             WHOSPEAK
Who is that?
                                              LINO
                                                       NAME:
                                              {list all hh members age 5+}
(Who[fill OTHERTHANFIL] speaks a language
                                              {if HHSPEAK1 eq <1>, do not display
                                              the respondent, and do not allow respondent's line # to be entered.}
other than English at home?)
Anyone else?
                                           Н
ENTER ALL THAT APPLY
ENTER (A) FOR ALL PEOPLE LISTED
ENTER (N) AFTER LAST ENTRY
RE-ENTER PRECODE TO DELETE
```

Friday, June 18, 2004 Page 39 of 315

Section: Demographics

Multiple Entry

```
{first time asked:}
[fill ASKFIL]
What language [fill DODOES] [TEMPNAME] speak at home?
{subsequent times asked}
[fill ASKFIL]
How about/And [TEMPNAME]...? (What language does [TEMPNAME] speak at home?)
IF MORE THAN ONE, MARK THE "MAIN" OTHER LANGUAGE
                                ASIAN AND PACIFIC ISLAND LANGUAGES:
                                (10) Chinese (e.g. Cantonese, Mandarin)
(1) Spanish
OTHER EUROPEAN LANAGUAGES:
                                (11) Japanese
(2) French (include Creole)
                                (12) Korean
                                (13) Tagalog, Filippino
(3) German
(4) Greek
                                (14) Vietnamese
(5) Italian
                                OTHER LANGUAGES:
(6) Polish
                                (15) Arabic
(7) Portuguese
                                (16) Hindi, Urdu
(8) Russian
                                (17) African lang.(e.g. Swahili, Yoruba)
                                (18) American Indian, Alaska Native lang. (e.g. Cherokee, Navajo, Yupik)
(9) Serbo-Croatian (include
    Bosnian, Yugoslavian)
             (19) All other non-English languages (specify)
```

Mark One Only HOWWELL

LANG1

```
First time asked:
[fill INTROFIL]

How well [fill DODOES] [TEMPNAME] speak English —
would you say very well, well, not well, or not at all?

Subsequent times asked:
How about/And [TEMPNAME]...?
(How well [fill DODOES] [TEMPNAME] speak English —
would you say very well, well, not well, or not at all?)

(1) Very well
(2) Well
(3) Not well
(4) Not at all
```

Mark One Only

AFHHLD

```
DO NOT READ TO RESPONDENT

ALL OF THE ADULTS IN THIS HOUSEHOLD ARE MEMBERS OF THE ARMED FORCES.

THE HOUSEHOLD IS CLASSIFIED AS A TYPE B NONINTERVIEW.

PRESS "ENTER" TO FINISH THE CASE.
```

Mark One Only INCSCRN1A

```
In order to make the interview as efficient as possible,
I am going to ask a question about household income. Is
[fill YOURCOMBINEFIL] total annual income
[fill [<>/<of all members of this household>] below
$[fill INCFILL] or above $[fill INCFILL]?

(1) Below ($0 - $[fill INCFILL])
(2) Above ($[fill INCFILL2] or more)
```

Page 40 of 315 Friday, June 18, 2004

Survey: Section: Demographics

INCSCRN2 Mark One Only

Even though your income was above that amount, at any time since [fill MONTH1] 1st, did [fill YOUANYONEFIL] receive any kind of welfare or public assistance benefits from a federal, state, or county program? Η

- (1) Yes (2) No

@

Friday, June 18, 2004 Page 41 of 315

LFINTRO

Section: Labor Force 1

Mark One Only

(4) Some other arrangement

@

```
BEGINNING INTERVIEW FOR: [fill NAME]
if PELIG(L_NO) eq <5> or PELIG(L_NO) eq <9>
        SOME OF THESE QUESTIONS HAVE BEEN ANSWERED. PRESS F3
        TO RESUME INTERVIEW AT THE NEXT UNANSWERED QUESTION.
else if LNORESP ne <1>
        IF NEW RESPONDENT, BRIEFLY EXPLAIN INTERVIEW TO THE NEW
        RESPONDENT.
If HHSTAT eq <3> (new person)
        I'm going to ask you about [fill TEMP] work
        situation between [fill MONTH1] 1st and today, but
        first. . .
else
        [fill FIRSTFIL] I'd like to ask you about [fill TEMP] work situation between [fill MONTH1] 1st and today.
        PRESS "ENTER" TO CONTINUE
                      Mark One Only
                                                                                                PDJBTHN
         [fill TEMP]
         [fill TEMP2]
         [fill TEMP3]
         [fill TEMP4]
         [fill TEMP5]
         Did [fill TEMPNAME] have at least one paid job, either full or
         part time, at any time between [fill MONTH1] 1st and today?
                                                                              Η
         [fill BIGTEMP]
              (1) Yes
(2) No
                                                                                                 NOPDJB
                      Mark One Only
         Did [fill TEMPNAME] do any work at all that
         earned some money?
              (1) Yes
              (2) No
               @
                                                                                                 JBORSE
                      Mark One Only
         Was that for an employer or [fill WASWERE] [fill TEMPNAME]
         self-employed or did [fill HESHE] have some other arrangement?
         OTHER ARRANGEMENTS INCLUDE ODD JOBS, ON-CALL WORK, DAY LABOR,
         ONE-TIME JOBS, AND INFORMAL ARRANGEMENTS LIKE BABYSITTING,
         LAWN MOWING, OR LEAF RAKING FOR NEIGHBORS.
                                                                           Н
              (1) Employer
              (2) Self-Employed
              (3) Both employer and self-employed
```

Page 42 of 315 Friday, June 18, 2004

UNPAID Mark One Only Did [fill TEMPNAME] do any unpaid work in a family business or farm? (1) Yes (2) No **NOWRK** Mark One Only What is the main reason [fill TEMPNAME] did not work at a job or business between [fill MONTH1] 1st and today? (1) Temporarily unable to work because of an injury (2) Temporarily unable to work because of an illness (3) Unable to work because of chronic health condition or disability (4) Retired (5) Pregnancy/childbirth (6) Taking care of children/other persons (7) Going to school (8) Unable to find work (9) On layoff (temporary or indefinite) (10) Not interested in working at a job (11) Other **ONOWRK** Mark One Only ENTER THE SPECIFIC "OTHER" REASON DID NOT WORK WCYN3 Mark One Only Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness? (1) Yes (2) No **UECYN3** Mark One Only (At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation? (1) Yes (2) No @ **UECYNTP3** Multiple Entry What type was it? ENTER (N) FOR NO MORE (1) Regular (2) Supplemental (3) Other, including union benefits

Friday, June 18, 2004 Page 43 of 315

Section: Labor Force 1

```
LAYOFF
              Mark One Only
  Did [fill TEMPNAME] spend any time on layoff from a
  job since [fill MONTH1] 1st?
                                                                    Η
      (1) Yes
      (2) No
                                                                                             LAYDT
              Mark One Only
 When [fill TEMPNAME] [fill WASWERE] laid off,
 did [fill HISHER] employer give [fill HIMHER] a date
 to return to work?
      (1) Yes
      (2) No
       @
                                                                                             LAY6M
              Mark One Only
[fill C_WASWERE] [fill HESHE] given any indication
that [fill {\tt HESHE}\xspace] would be recalled to work within
6 months of being laid off?
      (1) Yes
      (2) No
                                                                                            LKWRK
              Mark One Only
 Did [fill TEMPNAME] spend any time looking for work
 since [fill MONTH1] 1st?
                                                                    Н
      (1) Yes
      (2) No
                                                                                          WKSLKG
              Mark All That Apply
 SHOW CALENDAR ON FLASHCARD E
 Please look at the calendar.
                                In which weeks [fill WASWERE]
 [fill TEMPNAME] [fill LAYOFFFIL]?
 ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY
 OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.
 ENTER (A) IF ALL WEEKS / ENTER (N) AFTER LAST REPORTED WEEK
 [fill WK(<1>)] [fill WK(<7>)]
                                  [fill WK(<13>)]
                                   [fill WK(<14>)]
 [fill WK(<2>)] [fill WK(<8>)] [fill WK(<9>)]
                                    [fill WK(<15>)]
 [fill \ WK(<4>)] \ \ [fill \ WK(<10>)] \ \ \ [fill \ WK(<16>)]
 [fill WK(<5>)] [fill WK(<11>)] [fill WK(<17>)] [fill WK(<6>)] [fill WK(<12>)] [fill WK(<18>)]
                  [if M5WRK eq <1>](19) After [fill MONTH5] 1st
    @KEY
```

Page 44 of 315 Friday, June 18, 2004

```
TAKJOB
                     Mark One Only
if LAYOFFLG eq <1> and (LAYDT eq <1> or LAY6M eq <1>) and LKWRK eq <1>
        Could [fill TEMPNAME] have started a job during any
        of those weeks if one had been offered or could
        [fill HESHE] have returned to work if [fill HESHE]
        had been recalled?
    [else]
    [if LKWRK eq <1>]
        Could [fill TEMPNAME] have started a job during any of
        those weeks if one had been offered?
    [else]
        Could [fill TEMPNAME] have returned to work during
        any of those weeks if [fill HESHE] had been recalled?
             (1) Yes
             (2) No
                                                                                            NOTAKE
                     Mark One Only
        Why was that?
                                                                       Н
             (1) Waiting for a new job to begin
             (2) Own temporary illness
             (3) School
             (4) Other
              @
                                                                                           EMPNUM
                     Mark One Only
        [fill TEMP2]
        [fill TEMP3]
        How many employers [fill HAVHAS] [fill TEMPNAME] had
        between [fill MONTH1] 1st and today?
             @
                                                                                          CONCHK1
                     Mark One Only
        Did [fill TEMPNAME] have a definite arrangement with
        one or more employers to work on an ongoing basis?
             (1) Yes
             (2) No
             (3) Not Sure or Don't Know
                                                                                          EMPNUM2
                     Mark One Only
        How many employers did [fill TEMPNAME] have
        between [fill MONTH1] 1st and today?
                                                                                        EMPNUM2A
                     Mark One Only
        How many employers did [fill TEMPNAME] have
        between [fill MONTH1] 1st and today?
        ENTER (N) FOR NONE
```

Friday, June 18, 2004 Page 45 of 315

Section: Labor Force 1

CONCHK2 Mark One Only Did [fill TEMPNAME] have a definite arrangement with any of [fill HISHER] [fill EMPNUM] employers to work on an ongoing basis? (1) Yes (2) No (3) Not Sure or Don't Know @ Mark One Only **WRKTYPE** Did [fill TEMPNAME] generally do the same type of work for [fill HISHER] [fill TEMP2] employers?
(READ IF NECESSARY: For example: construction work, private household work, sales, consulting.) (1) Yes (2) No **EMPNAM Enter Text** [fill TEMP] What is the name of [fill TEMP2] [fill TEMP3] [fill TEMP4] Н **STRTJB** Mark One Only [if I_WAVE ge <2>]ASK OR VERIFY:[endif] Did [fill TEMPNAME] start working for [fill EMPNAM] at some time between [fill MONTH1] 1st and today? (1) Yes (2) No @ **STRTREFP** Multiple Entry Please look at the calendar and tell me the month and day [fill TEMPNAME] began. MONTH: @MON DAY: @DAY **STRTBEFR** Mark One Only Please tell me the year [fill TEMPNAME] began. YEAR: @YR **STRTMONJB** Mark One Only And in what month was that? MONTH: @ **STRTJYR** Mark One Only What is your BEST estimate of the year when [fill TEMPNAME] began employment with [fill EMPNAM]? YEAR:

Page 46 of 315 Friday, June 18, 2004

STRTJMTH Mark One Only What is your BEST estimate of the month [fill TEMPNAME] began? MONTH @ **STRTJDY** Mark One Only What is your BEST estimate of the day of the month when [fill TEMPNAME] began? DAY: @ **BEFORE** Mark One Only Was it before [fill MONTH1] 1st? (1) Yes (2) No @ **STLEMP** Mark One Only [fill C_AREIS] [fill HESHE] employed by [fill EMPNAM] now? (1) Yes (2) No **ENDJB** Multiple Entry When did [fill HISHER] employment with [fill EMPNAM] end? MONTH: @MON DAY: @DAY **AL ENDJB** Mark One Only DO NOT READ TO RESPONDENT ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date. PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED @ **ENDJMTH** Mark One Only What is your best estimate of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]? MONTH: @ **ENDJDY** Mark One Only What is your best estimate of the day of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]? DAY: **AL ENDJDY** Mark One Only DO NOT READ TO RESPONDENT ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date. PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED @

Friday, June 18, 2004 Page 47 of 315

RSEND

Section: Labor Force 1

Mark One Only

```
What is the main reason [fill HESHE] stopped working
for [fill EMPNAM]?
     (1) On Layoff
     (2) Retirement or old age
(3) Childcare problems
     (4) Other family/personal obligations
     (5) Own Illness
     (6) Own Injury
     (7) School/Training(8) Discharged/Fired
     (9) Employer Bankrupt
     (10) Employer sold business
     (11) Job was temporary and ended
     (12) Quit to take another job
     (13) Slack work or business conditions
     (14) Unsatisfactory work arrangements (hours, pay, etc.)
     (15) Quit for some other reason
      @
                                                                                             WCYN1
                 Mark One Only
Since [fill MONTH1] 1st, did [fill HESHE] receive any money from
workers' compensation as a result of any kind of job-related
injury or illness?
     (1) Yes
(2) No
                 Mark One Only
                                                                                            UECYN1
(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?
     (1) Yes
     (2) No
      @
                                                                                        UECYNTP1
                 Multiple Entry
What type was it?
ENTER (N) FOR NO MORE
     (1) Regular
          Supplemental
     (2)
     (3) Other, including union benefits
          @2
               @3
     @1
                                                                                      ALLBUSNUM
                 Mark One Only
How many businesses did [fill TEMPNAME]
have, alone or jointly, between [fill MONTH1] 1st
and today?
CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS.
[fill TEMP]
                                                                 Η
```

Page 48 of 315 Friday, June 18, 2004

Mark One Only	ALLBUS
[TEMP] {display T_PREVBUS temp What is the name of [fill TEMP2] [fill TEMP3] [fill TEMP4]	late}
@	
Mark One Only	REALBIZ
Did [fill TEMPNAME] take an active part in this business or did [fill HESHE] own it as an investment only? (1) Active participant (2) Both participant and investment	н
(3) Investment only	
@	
Mark One Only	STRTBUS
Did [fill TEMPNAME] start [fill ALLBUS] at some time between [fill MONTH1] 1st and today? (1) Yes (2) No	
Multiple Entry	STRTBSRP
Please look at the calendar and tell me the month and day [fill TEMPNAME] started this business. MONTH: @MON DAY: @DAY	
Mark One Only	STRTBSBF
Please tell me the year [fill TEMPNAME] started working at this business. YEAR: @YR	
Mark One Only And in what month was that?	STRTMONBS
MONTH: @	
Mark One Only	STRTBYR
Business: [fill ALLBUS]	
What is your BEST estimate of the year when [fill TEMPNAME] started this business?	
YEAR: @	
Mark One Only	STRTBMTH
Business: [fill ALLBUS]	
What is your BEST estimate of the month when [fill TEMPNAME] started this business?	
MONTH: @	

Friday, June 18, 2004 Page 49 of 315

Section: Labor Force 1

STRTBDY Mark One Only Business: [fill ALLBUS] What is your BEST estimate of the day of the month when [fill TEMPNAME] started this business? DAY: Mark One Only **BEFORE2** Was it before [fill MONTH1] 1st? (1) Yes (2) No @ Mark One Only **BIZNOW** [fill C_DODOES] [fill TEMPNAME] still own this business? (1) Yes (2) No @ **ENDBS** Multiple Entry When was the last day that [fill TEMPNAME] had this business? MONTH: @MON DAY: @DAY **AL ENDBS** Mark One Only DO NOT READ TO RESPONDENT ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning date. PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED @ **ENDBMTH** Mark One Only What is your best estimate of the last month when [fill TEMPNAME] had this (business), [fill ALLBUS]? **ENDBDY** Mark One Only What is your best estimate of the last day when [fill TEMPNAME] had this (business), [fill ALLBUS]? DAY: @ **AL ENDBDY** Mark One Only DO NOT READ TO RESPONDENT ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning date. PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED @

Page 50 of 315 Friday, June 18, 2004

RENDB Mark One Only Business: [fill ALLBUS] What is the main reason [fill HESHE] gave up or ended the [fill ALLBUS]? (1) Retirement or old age (2) Childcare Problems (3) Other Family/Personal Problems (4) Own Illness (5) Own Injury(6) School/Training (7) Went Bankrupt/Business Failed (8) Sold Business or Transferred Ownership (9) To start other business/take job (10) Season ended for a Seasonal Business (11) Quit for Some Other Reason @ Mark One Only **OENDB** ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS WCYN2 Mark One Only Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness? (1) Yes (2) No @ **LNGJOB** Mark One Only For which of these [fill JOBCNTR] Display ELST1 template employers did [fill HESHE] work the most hours between [fill MONTH1] 1st and today? LNGJOB2 Mark One Only For which of these [fill TEMP2] employers Display ELST2 template did [fill HESHE] work the next most hours between [fill MONTH1] 1st and today? Η **INTRJ** Mark One Only The next questions refer to [fill PTEMPNAME] employment with [fill EMPNAM]. PRESS "ENTER" TO CONTINUE

Friday, June 18, 2004 Page 51 of 315

Section: Labor Force 1

```
CLWRK
                  Mark One Only
ASK OR VERIFY
[fill TEMP2] [fill EMPNAM]:
     (1) A Government organization (includes Armed Forces), (2) A Private, For Profit, Company,
     (3) A Non-Profit Organization, including tax exempt
          and charitable organizations, OR
     (4) A family business or farm?
                                                                                             FAMWRK
                  Mark One Only
[fill TEMP2] [fill TEMPNAME] paid for [fill HISHER]
work in the family business or farm?
     (1) Yes
     (2) No
                                                                                                 KINDG
                  Mark One Only
EMPLOYER: [fill EMPNAM]
ASK OR VERIFY
[fill TEMP2] that Federal Government, State Government,
or Local Government or active-duty Armed Forces?
                                                                   Η
     (1) Federal (civilian only)(2) State
     (3) Local (County, City, Township)
     (4) Armed Forces (active duty only)
                  Mark One Only
                                                                                                FNCGV
Employer: [fill EMPNAM]
What [fill TEMP2] the main function or activity of the
government organization that [fill TEMPNAME]
[fill TEMP3] for?
                                                                   Η
                  Mark One Only
                                                                                                 KNDIN
Employer: [fill EMPNAM]
What [fill TEMP3] [fill TEMP2] [fill TEMP4] [fill TEMP7]
                                                                   Η
```

Page 52 of 315 Friday, June 18, 2004

TYPIN

EMPLOYER: [fill EMPNAM] ASK OR VERIFY [fill TEMP2] it mainly --Η (1) Manufacturing (2) Wholesale Trade (3) Retail Trade (4) Service (5) Or Something Else? **KNDWK** Mark One Only EMPLOYER: [fill EMPNAM] What kind of work [fill TEMP2] [fill HESHE] [fill TEMP4], that is, what [fill TEMP3] [fill HISHER] occupation? READ IF NECESSARY: For example: Bookkeeper, plumber, press operator [r]H[n] **ACTVT** Mark One Only Employer: [fill EMPNAM] What [fill TEMP2] [fill HISHER] usual activities or [fill TEMP4] READ IF NECESSARY: For example: Keeping account books, repairing pipes, operating printing press

Multiple Entry YRSINOCC

Η

EMPLOYER: [fill EMPNAM]

Considering [fill HISHER] entire working life, how many years [fill TEMP2] [fill TEMPNAME] been in [fill TEMP3] occupation or line of work?

Mark One Only

@NMR

(1) MONTHS (2) YEARS

@MY

Mark One Only

AL YRSINOCC

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: [fill TEMPNAME] began [fill HISHER]
occupation before the age of 15. (Person was 15 years old in
[fill INDEX].)
PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED @

Friday, June 18, 2004 Page 53 of 315

Section: Labor Force 1

```
JOBHRS
                  Mark One Only
EMPLOYER: [fill EMPNAM]
[fill TEMP]
[fill TEMP2]
[fill TEMP3]
                                                                       Η
ENTER (V) IF HOURS VARY
                                                                                                   PTYN
                  Mark One Only
[fill DOESDIDFIL] [fill TEMPNAME] usually work 35 hours or more per week for [fill EMPNAM]?
     (1) Yes
     (2) No
      @
                                                                                                  UNION
                  Mark One Only
EMPLOYER: [fill EMPNAM]
[if TEMP4 ne <>][fill TEMP4] [endif][fill TEMP2] [fill TEMPNAME]
a member of either a labor union or an employee association like a union?
                                                                    Η
     (1) Yes
(2) No
      @
                                                                                                 CNTRC
                  Mark One Only
Employer: [fill EMPNAM]
[fill ISWASFIL] [fill HESHE] COVERED by either a union
contract or something like a union contract?
                                                                       Η
     (1) Yes
     (2) No
                                                                                               EMPLOC
                  Mark One Only
ASK OR VERIFY:
[fill TEMP2] [fill EMPNAM] operate in more than one location?
     (1) Yes
(2) No
```

Page 54 of 315 Friday, June 18, 2004

```
EMPSIZE
                 Mark One Only
About how many people [fill AREWEREFIL]
employed by [fill EMPNAM][if EMPLOC ne <2>] at the location where
[fill TEMPNAME] [fill WORKFIL][endif]?
...less than 10, 10 to 25, 25 to 100, 100 to 500, 500 to 1,000, or more than 1,000?
     (1) Under 10
     (2) 10 to 24
     (3) 25 to 99
(4) 100 to 499
     (5) 500 to 999
     (6) 1,000 or more
                                                                                            EMPALL
                 Mark One Only
ASK IF NECESSARY:
About how many people [fill AREWEREFIL] employed
by [fill EMPNAM] at ALL LOCATIONS together?
  . less than 10, 10 to 25, 25 to 100,
100 to 500, 500 to 1,000, or more than 1,000?
     (1)
          Under 10
     (2)
          10 to 24
     (3)
         25 to 99
         100 to 499
     (4)
     (5)
         500 to 999
     (6) 1,000 or more
                                                                                       AL_EMPALL
                 Mark One Only
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: More persons are employed at one location
than at all locations.
PRESS F1 TO BACKUP AND CORRECT/(P) TO PROCEED @
                                                                                      EMPASSIST1
                 Mark One Only
Did a state or local welfare office help [TEMPNAME] in any way to
get this job?
     (1) Yes
(2) No
                                                                                      EMPASSIST2
                 Mark One Only
Did [fill WELFAREPAYFIL]
money to cover all or part of [fill PTEMPNAME]
hiring, training, or wages?
     (1) Yes
     (2) No
(3) Don't know/not sure
```

Friday, June 18, 2004 Page 55 of 315

Section: Labor Force 1

BIGBUS Multiple Entry I recorded that [fill TEMPNAME] had Display BLST1 template **READ BUSINESS NAMES** since [fill MONTH1] 1st. Which two of these businesses produced the highest earnings before expenses during this time period? @1 @2 **INTRB** Mark One Only The next questions refer to [fill PTEMPNAME] business [fill ALLBUS]. PRESS "ENTER" TO CONTINUE

Mark One Only

BUSINESSES OWNED BY OTHER HOUSEHOLD MEMBERS | Display BLST2 template

DO NOT READ TO RESPONDENT

Have questions about the kind of business, type of business, and number of employees, and whether or not the business is incorporated already been answered by somebody for this business: [fill ALLBUS]?

(1) Yes (2) No

Mark One Only KNDBS

ASK OR VERIFY

Business: [fill ALLBUS]

[if CNTNGTBS eq <1>]

You said that [fill TEMPNAME] had various businesses. What kind of businesses were these?

[else]

What kind of business [fill TEMP2] this?

[endif]

H

READ IF NECESSARY: What [fill TEMP3] the business do or make?

Mark One Only TYPBS

```
ASK OR VERIFY

Business: [fill ALLBUS]

[fill TEMP2] [fill TEMP3] mainly --

(1) Manufacturing
(2) Wholesale Trade
(3) Retail Trade
(4) Service
(5) Or Something Else?
```

Page 56 of 315 Friday, June 18, 2004

```
OCCBS
                 Mark One Only
Business: [fill ALLBUS]
What kind of work [fill TEMP3] [fill TEMPNAME] do,
that is, what [fill TEMP2] [fill HISHER] occupation?
READ IF NECESSARY: For example: sales manager, dentist, farmer
                                                                                             DUTYB
                 Mark One Only
Business: [fill ALLBUS]
What [fill TEMP2] [fill HISHER] usual activities
or duties in [fill TEMP3]?
READ IF NECESSARY: For example: managing sales staff,
                    repairing teeth, farming
                                                                 Η
                                                                                             HRSBS
                 Mark One Only
[fill DURINGWKSFIL]
how many hours per week did [fill HESHE]
usually work AT ALL ACTIVITIES for [fill ALLBUS]?
                                                                    Η
ENTER (V) IF HOURS VARY
                                                                                             BPTYN
                 Mark One Only
[fill DIDFIL] [fill TEMPNAME] usually work 35
hours or more per week for [fill ALLBUS]?
     (1) Yes
(2) No
      @
                                                                                             GRSSB
                 Mark One Only
Business: [fill ALLBUS]
Do you think the earnings before expenses from
[fill TEMP4] were $2500 or more over the [fill TEMP3] that [fill HESHE] [fill TEMP2] [fill TEMP5]?
                                                                 Η
     (1) Yes
     (2) No
      @
                                                                                             GROSB
                 Mark One Only
Business: [fill ALLBUS]
Do you think that the earnings before expenses from
[fill TEMP4] will be $2500 or more during the next
12 months?
                                                                 Η
     (1) Yes
     (2) No
```

Friday, June 18, 2004 Page 57 of 315

Section: Labor Force 1

```
EMPB
                       Mark One Only
     Between [fill MONTH1] 1st and today,
     what was the maximum number of employees, including
     [fill TEMPNAME], working for this business at any one time?
     Was that less than 10, 10 to 25, 25 to 100, 100 to 500,
     500 to 1,000, or more than 1,000?
          (1) Under 10
          (2)
               10 to 24
               25 to 99
          (3)
          (4) 100 to 499
(5) 500 to 999
          (6) 1,000 or more
           @
                                                                                                     INCPB
                       Mark One Only
     Business: [fill ALLBUS]
     [fill TEMP2] this business incorporated?
                                                                        Η
          (1) Yes
(2) No
                                                                                                    PROPB
                       Mark One Only
     Business: [fill ALLBUS]
     [fill TEMP2] [fill TEMPNAME] own this business [fill SELF]
     or [fill TEMP3] it a partnership?
          (1) Alone(2) Partnership
                                                                                                    HPRTB
                       Mark One Only
     Business: [fill ALLBUS]
     [fill TEMP2] any other member of this household
     an owner or partner in this business?
          (1) Yes
          (2) No
                                                                                                    PARTB
                       Mark All That Apply
Business: [fill ALLBUS]
                                                Display T_HHROS template
Who [fill TEMP2] that?
ENTER ALL THAT APPLY ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
@KEY
```

Page 58 of 315 Friday, June 18, 2004

During the weeks that [fill TEMPNAME] worked [fill MONTH1] 1st and today at **READ LIST**, how many hours per week did [fill TEMPNAME] usually work at all [fill activities?		Display 	T_HRSALL	template	
ENTER (V) IF HOURS VARY					
@ hours					
Mark One Only					LMPNOW
Did [fill TEMPNAME] receive any severance pay or lump sum payments from a pension or retirement plan when [fill HESHE][fill LEFTJOBFIL][fill ORFIL] [fill LEFTBUSFIL][if LEFTBUSFIL ne <>]? (1) Yes (2) No	Display	T_LMPNOW	template		
Mark One Only					LMPFUTR
<pre>[fill C_DODOES] [fill TEMPNAME] ever exp any such payments from [fill JOBFIL][fil</pre>			NESSFIL]	?	
(1) Yes (2) No					
@					
Multiple Entry					LUMPTYP

What type of payment?

ENTER ALL THAT APPLY ENTER (N) NO MORE RE-ENTER PRECODE TO DELETE

Mark One Only

- (1) Lump sum from pension/retirement plan
 (2) Severance pay
 (3) Deferred payment(s) payable at some later date
 (4) Something else [if @4 eq <4>]SPECIFY: @SP

@KEY

Friday, June 18, 2004 Page 59 of 315

Items Booklet

CONWKSWRK

Survey: Section: Labor Force 1

> (1) Yes (2) No

> > @

Mark All That Apply

```
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
Please look at the calendar. In which weeks did [fill TEMPNAME]
work at a job or business or do any work at all for pay or profit?
READ IF NECESSARY: Count PAID vacation and PAID sick time as weeks
ENTER THE NUMBERS OF THE WEEKS
ENTER (A) IF ALL WEEKS
ENTER (N) FOR NONE OR NO MORE WEEKS
[fill WK(<1>)] [fill WK(<7>)] [fill WK(<8>)]
                                  [fill WK(<13>)]
                                  [fill WK(<14>)]
[fill WK(<3>)] [fill WK(<9>)]
                                  [fill WK(<15>)]
[fill WK(<4>)] [fill WK(<10>)] [fill WK(<16>)] [fill WK(<16>)] [fill WK(<5>)]
[fill WK(<6>)] [fill WK(<12>)] [fill WK(<18>)]
                                   (19) After [fill MONTH5] 1st
   @KEY [fill ERRORFIL]
                                                                                            FPAWOP
                 Mark One Only
HAND RESPONDENT CALENDAR/FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
Since [fill MONTH1] 1st,
were there any full calendar weeks
when [fill TEMPNAME] did not work at all?
                                                                     Н
```

```
Mark One Only

Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE]
did not work?

H

(1) Yes
(2) No
```

```
### Mark All That Apply

SHOW CALENDAR ON FLASHCARD E
In which weeks [fill WASWERE]n't [fill TEMPNAME] paid?
ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST WEEK IS ENTERED

[fill WK(<1>)] [fill WK(<7>)] [fill WK(<1>)]
[fill WK(<2>)] [fill WK(<8>)] [fill WK(<14>)]
[fill WK(<3>)] [fill WK(<9>)] [fill WK(<15>)]
[fill WK(<5>)] [fill WK(<10>)] [fill WK(<16>)]
[fill WK(<5)] [fill WK(<10)] [fill WK(<18>)]
[fill WK(<6)] [fill WK(<12>)] [fill WK(<18>)]

@KEY [fill ERRORFIL]
```

Page 60 of 315 Friday, June 18, 2004

FPABRE Mark One Only What was the main reason [fill TEMPNAME] [fill WASWERE]n't paid during [fill THATWKFIL]? (1) On layoff (temporary or indefinite) (2) Slack work or business conditions
(3) Own injury (4) Own illness/medical problems (5) Pregnancy/childbirth (6) Taking care of children (7) On vacation/personal days (8) Bad weather (9) Labor dispute (10) New job to begin within 30 days (11) Participated in a job-sharing arrangement (12) Other @ **FPOTHR** Mark One Only ENTER THE SPECIFIC "OTHER" REASON ABSENT WITHOUT PAY Mark One Only WCYN4 Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness? (1) Yes (2) No @ **UECYN4** Mark One Only (At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation? (1) Yes (2) No @ **UECYNTP4** Multiple Entry What type was it? ENTER (N) FOR NO MORE (1) Regular
(2) Suppleme Supplemental (3) Other, including union benefits

Friday, June 18, 2004 Page 61 of 315

@3

PPAWOP

Section: Labor Force 1

ENTER (A) IF ALL WEEKS

@KEY [fill ERRORFIL]

ENTER (N) AFTER LAST WEEK IS ENTERED

[fill table3(<1>):1] [fill table3(<7>):1] [fill table3(<13>):1]
[fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1]
[fill table3(<3>):1] [fill table3(<9>):1] [fill table3(<15>):1]
[fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1]
[fill table3(<5>):1] [fill table3(<11>):1] [fill table3(<17>):1]
[fill table3(<6>):1] [fill table3(<12>):1] [fill table3(<18>):1]

Mark One Only

```
SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
 During the weeks that [fill TEMPNAME] [fill WASWERE]
 employed, were there any full calendar weeks when [fill HESHE]
 did not work at all?
 IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE
 FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:
 [fill \ table 3 (<1>):1] \ [fill \ table 3 (<7>):1] \ [fill \ table 3 (<13>):1]
 [fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1]
 [fill table3(<3>):1] [fill table3(<9>):1] [fill table3(<15>):1]
[fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1] [fill table3(<5>):1] [fill table3(<11>):1] [fill table3(<17>):1]
 [fill table3(<6>):1] [fill table3(<12>):1] [fill table3(<18>):1]
                     [if M5WRK eq <1>](19) After [fill MONTH5] 1st
      (1) Yes
      (2) No
       @
[@] [equiv FPAWOP] <1> <2,D,R> [goto LF67] <H> [etc <h H_PPAWOP>]
                                                                                               PPAWAY
                   Mark One Only
Did [fill TEMPNAME] get paid for ALL those weeks
 [fill HESHE] did not work?
      (1) Yes
      (2) No
       @
                                                                                               PPABWK
                   Mark All That Apply
 Please look at the calendar. In which weeks [fill WASWERE]n't
 [fill TEMPNAME] paid?
 ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
```

Page 62 of 315 Friday, June 18, 2004

[if M5WRK eq <1>](19) After [fill MONTH5] 1st

```
PPABRE
                  Mark One Only
What was the main reason [fill TEMPNAME] [fill WASWERE]n't
paid during [fill THATWKFIL]?
                                                                        Η
     (1) On layoff (temporary or indefinite)
     (2) Slack work or business conditions
(3) Own injury
     (4) Own illness/medical problems
     (5)
          Pregnancy/childbirth
     (6)
          Taking care of children
     (7) On vacation/personal days
     (8) Bad weather
     (9) Labor dispute
     (10) New job to begin within 30 days
     (11) Participated in a job-sharing arrangement
     (12) Other
      @
                                                                                                 WCYN5
                  Mark One Only
Since [fill MONTH1] 1st, did [fill HESHE] receive any money
from workers' compensation as a result of any kind of job-related
injury or illness?
     (1) Yes
(2) No
      @
                                                                                                UECYN5
                  Mark One Only
(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from
unemployment compensation?
     (1) Yes
     (2) No
      @
                                                                                             UECYNTP5
                  Multiple Entry
What type was it?
ENTER (N) FOR NO MORE
          Regular
     (2)
          Supplemental
     (3) Other, including union benefits
      @1
            @2
                 @3
                                                                                                PPLOOK
                  Mark One Only
At any time since [fill MONTH1] 1st did [fill TEMPNAME]
spend any time on layoff from a job?
                                                                        Η
IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:
[fill table3(<1>):1] [fill table3(<7>):1] [fill table3(<13>):1]
[fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1] [fill table3(<14>):1] [fill table3(<9>):1] [fill table3(<15>):1]
[fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1]
[fill table3(<5>):1] [fill table3(<11>):1] [fill table3(<17>):1]
[fill table3(<6>):1] [fill table3(<12>):1] [fill table3(<18>):1]
                   [if M5WRK eq <1>](19) After [fill MONTH5] 1st
     (1) Yes
     (2) No
      @
```

Friday, June 18, 2004 Page 63 of 315

Section: Labor Force 1

```
PPLAYDT
                 Mark One Only
When [fill TEMPNAME] [fill WASWERE] laid off, did
[fill HISHER] employer give [fill HIMHER] a date
to return to work?
     (1) Yes
(2) No
```

```
PPLAY6M
                Mark One Only
[fill C_WASWERE] [fill HESHE] given any indication
that [fill HESHE] would be recalled to work within 6
months of being laid off?
     (1) Yes
     (2) No
      @
```

Mark One Only **PPLKWRK**

```
[if PPLOOK ne <1>]
During the weeks when [fill HESHE] did not have a job
or business, did [fill TEMPNAME] spend any time looking
for work?
[else]
During those weeks did [fill TEMPNAME] spend any time
looking for work?
[endif]
                                                                    Н
     (1) Yes
     (2) No
      @
```

PPLKWK Mark All That Apply

```
In which of those weeks [fill WASWERE] [fill TEMPNAME]
[fill LOOKINGFIL]?
                                                                                 Η
ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY
ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.
ENTER (A) IF ALL WEEKS
ENTER (N) AFTER LAST REPORTED WEEK
[fill table3(<1>):1] [fill table3(<7>):1] [fill table3(<13>):1]
[fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1]
[fill table3(<3>):1] [fill table3(<9>):1] [fill table3(<15>):1]
[fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1] [fill table3(<5>):1] [fill table3(<11>):1] [fill table3(<17>):1]
[fill table3(<6>):1] [fill table3(<12>):1] [fill table3(<18>):1]
                      [if M5WRK eq <1>](19) After [fill MONTH5] 1st
   @KEY [fill ERRORFIL]
```

Page 64 of 315 Friday, June 18, 2004

```
PPTAKJOB
                    Mark One Only
[if PPLOOK eq <1> and (PPLAYDT eq <1> or PPLAY6M eq <1>) and
   PPLKWRK eq <1>]
   Could [fill TEMPNAME] have started a job during
  those weeks?
[else]
[if PPLKWRK eq <1>]
  Could [fill TEMPNAME] have started a job during any of
   those weeks if one had been offered?
  Could [fill TEMPNAME] have returned to work during any
   of those weeks if [fill HESHE] had been recalled?
        (1) Yes
        (2) No
                                                                                         PPNOTAKE
                    Mark One Only
  Why was that?
                                                                   Η
        (1) Waiting for a new job to begin(2) Own temporary illness
        (3) School
        (4) Other
         @
                                                                                            NOTHER
                    Mark One Only
   ENTER THE SPECIFIC "OTHER" REASON COULD NOT TAKE JOB
                    Mark One Only
                                                                                           SOMWRK
   During the weeks that [fill TEMPNAME] did not
   have a job or a business, did [fill HESHE] do
  any work at all that earned some money?
                                                                   Η
        (1) Yes
        (2) No
         @
                                                                                           MTHWRK
                    Multiple Entry
   In which of the months [fill MONTH1] through
   [fill MONTH4] did [fill HESHE] do that work?
   ENTER (A) FOR ALL REMAINING MONTHS
  ENTER (N) FOR NONE OR NO MORE
        (1) Yes
                    (2) No
        [fill MONTH1]: @1
        [fill MONTH2]: @2
        [fill MONTH3]: @3
        [fill MONTH4]: @4
```

Friday, June 18, 2004 Page 65 of 315

Section: Labor Force 1

WCYN6 Mark One Only Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness? (1) Yes (2) No **UECYN6** Mark One Only (At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation? (1) Yes (2) No @ Multiple Entry **UECYNTP6** What type was it? ENTER (N) FOR NO MORE Regular (1)Supplemental (2) (3) Other, including union benefits **PTWRK** Mark One Only [fill JUSTCNTFIL] Display T_HRSALL template [fill JUSTCNTFIL2] Were there any weeks when [fill HESHE] worked less than 35 hours? INCLUDE HOURS WORKED AT ALL JOBS/BUSINESSES COMBINED (1) Yes (2) No @ **PTRESN** Mark One Only I have recorded that there were weeks in which [fill TEMPNAME] worked less than 35 hours. What was the main reason [fill HESHE] worked less than 35 hours in those weeks? Н (1) Could not find full-time job (2) Wanted to work part-time (3) Temporarily unable to work full-time because of injury Temporarily unable to work full-time because of illness (4) (5) Unable to work full-time because of chronic health condition/disability (6) Taking care of children/other persons (7) Full-time workweek is less than 35 hours (8) Slack work or material shortage (9) Participated in a job-sharing arrangement (10) On vacation (11) In school (12) Other **@**

Page 66 of 315 Friday, June 18, 2004

PTRESNB Mark One Only What was the main reason [fill TEMPNAME] worked less than 35 hours in those weeks? (1) Could not find full-time job (2) Wanted to work part-time
(3) Temporarily unable to work full-time because of injury (4) Temporarily unable to work full-time because of illness (5) Unable to work full-time because of chronic health condition/disability (6) Taking care of children/other persons(7) Full time workweek is less than 35 hours (8) Slack work or material shortage (9) Participated in a job-sharing arrangement (10) On vacation (11) In school (12) Other @ Mark One Only PTSPEC ENTER THE SPECIFIC "OTHER" REASON FOR PART TIME WORK **SITNOWCT** Mark One Only ASK OR VERIFY [fill C_DODOES] [fill HESHE] work at a job, a business, or something else to earn money NOW? (1) Yes (2) No (3) Not sure or Don't know @ Mark One Only **SITNOW** What best describes [fill HISHER] situation now? READ ALL ANSWERS (1) Looking for work(2) On layoff from a job (3) Waiting for a new job to begin

Mark One Only

ENTER THE SPECIFIC "OTHER" SITUATION

@

(4)

@

Retired

(8) Or something else?

(5) Taking care of home and family (including pregnancy)(6) In school(7) Not able to work because of illness or disability

Friday, June 18, 2004 Page 67 of 315

Section: Labor Force 1

DISABL Mark One Only [fill LASTTIMEFIL] a physical, mental or other health condition that limits the kind or amount of work [fill HESHE] can do at a job or business[fill PUNCTUATIONFIL] [fill CONDITIONFIL] (1) Yes (2) No @ **DISPREV** Mark One Only Does [fill PTEMPNAME] health or condition prevent [fill HIMHER] from working at a job or business? (1) Yes (2) No @ **EVERET** Mark One Only [fill C_HAVHAS] [fill HESHE] ever retired, for any reason, from a job or business[fill TEMP]? (1) Yes (2) No @ WCYN7 Mark One Only Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness? (1) Yes (2) No @ **UECYN7** Mark One Only (At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation? (1) Yes (2) No @ **UECYNTP7** Multiple Entry What type was it? ENTER (N) FOR NO MORE (1) Regular(2) Supplemental (3) Other, including union benefits @1 @2 @3

Page 68 of 315 Friday, June 18, 2004

Items Booklet Survey:
Section: General Income 1

Friday, June 18, 2004 Page 69 of 315

Section: General Income 1 **OTHINT** Mark One Only Next are questions about [fill PTEMPNAME] other sources of income since [fill MONTH1] 1st. PRESS "ENTER" TO CONTINUE Mark One Only **VAYN** Did [fill TEMPNAME] receive any payments from the VA - that is, the Department of Veterans Affairs? (1) Yes (2) No **VAYNTYPE** Multiple Entry What type of payment? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE (1) Service-connected disability compensation (2) Survivor Benefits(3) Veteran's Pension (4) Other VA Payments {pop up SPECIFY: @sp} DO NOT READ: (5) Military retirement pay (6) GI Bill benefits (7) Insurance proceeds @KEY Mark One Only VAMILRET Just to be sure -- was that regular military retirement, disability compensation, or a survivor benefits? (1) Military retirement(2) Disability compensation (3) Survivor benefits @ **VAQUES** Mark One Only [fill C_AREIS] [fill TEMPNAME] required to fill out an annual income questionnaire in order to receive VA benefits? (1) Yes (2) No @ SSYN Mark One Only (Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any Social Security payments? Н (1) Yes (2) No

Page 70 of 315 Friday, June 18, 2004

Survey: Section: General Income 1

Multiple Er	ntry	SSCLDY
(Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive ar	ny	{display >GDLST< Template}
Social Security on behalf of [TEMP]?		
(1) Yes (2) No @C	CHILD H	
Did [fill TEMPNAME] receive ar Security for [fill SELF]?	-	
(1) Yes (2) No @S	H SELF	

Mark One Only

Earlier I recorded that [fill TEMPNAME]
[fill HAVHAS] a health condition which limits
the kind or amount of work [fill HESHE] can do.

(Since [fill MONTH1] 1st,)
Did [fill HESHE] receive any income
[fill OTHERTHANFIL]
because of [fill HISHER] health condition?

(1) Yes
(2) No

Multiple Entry DISTYP

```
What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

(1) Workers' Compensation
(2) Payments from a sickness, accident, or disability insurance policy
(3) Employer disability payments
(4) Pension from company or union including income from profit-sharing plans
(5) Federal Civil Service or other Federal civilian employee pension
(6) State government pension
(7) Local government pension
[fill <(8) U.S. Military retirement pay>/<>]
(9) U.S. Government Railroad Retirement
(10) Black Lung payments
(11) Supplemental Security Income (SSI)
(12) Other (SPECIFY: @SP)

@KEY

{pop-up}
[if @2 eq <2>] Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?
(1) Yes (2) No @13
```

Friday, June 18, 2004 Page 71 of 315

Section: General Income 1

```
RETYN
                    Mark One Only
  Earlier I recorded that [fill TEMPNAME] retired from a
  previous job.
  [fill OTHERTHANFIL]
  [fill SSHLTHFIL] [fill DIDFIL]
  [fill HESHE] receive any [fill OTHERFIL] retirement income (since
  [fill MONTH1] 1st)?
       (1) Yes
       (2) No
        @
                                                                                                   RETTYP
                    Multiple Entry
  What kind of income was that? Anything else?
  ENTER ALL THAT APPLY
  ENTER (N) FOR NO MORE
  REENTER PRECODE TO DELETE
       (1) Pension from company or union
             including income from profit-sharing plans
       (2) Federal Civil Service or other Federal civilian employee pension
       (3) State government pension
(4) Local government pension
[fill <(5) U.S. Military retirement pay>/<>]
       (6)
            U.S. Government Railroad Retirement
       (7) National Guard or Reserve Forces retirement
       (8) Supplemental Security Income
(9) Other {pop up SPECIFY: @SP}
@KEY [fill ERRORFIL]
                                                                                                    LIFEYN
                    Mark One Only
 (Since [fill MONTH1] 1st,)
 Did [fill TEMPNAME] receive any retirement income from
 a paid-up life insurance policy or any other annuities?
                                                                                   Н
      (1) Yes
      (2) No
                                                                                                  LIFEREG
                    Mark One Only
  (Since [fill MONTH1] 1st,)
  \label{eq:definition} \mbox{Did [fill TEMPNAME] receive any retirement income from}
  a paid-up life insurance policy or any other annuities?
                                                                                   Η
       (1) Yes
       (2) No
  Does that come as a regular series of payments, or a
  single lump sum?
       (1) Regular series
       (2) Lump sum
        @
```

Page 72 of 315 Friday, June 18, 2004

Survey: Section: General Income 1

SURYN Mark One Only [fill OTHERTHANFIL] [fill SSHLTHRETFIL] (Since [fill MONTH1] 1st,) [if OTHERTHANFIL eq <>]Did[else]did[endif] [fill TEMPNAME] recieve any [fill OTHERFIL] income as a result of being a [fill WIDOWFIL]? (1) Yes (2) No @ SURTYP Multiple Entry What kind of income was that? Anything else? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE REENTER PRECODE TO DELETE (1) Pension from company or union including income from profit-sharing plans (2) Veterans' compensation or pension (3) Federal Civil Service or other Federal civilian employee pension (4) U.S. Government Railroad Retirement (5) State government pension (6) Local government pension
 (7) Income from paid-up life insurance policies or annuities [fill <(8) U.S. Military retirement pay> / <>]
 (9) Black Lung benefits (10) Workers' Compensation (11) Payments from estate or trust (12) National Guard or Reserve Forces retirement (13) Other {pop up SPECIFY: @SP} @KEY [fill ERRORFIL] **FCCYN** Mark One Only (Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any foster child care payments? (1) Yes (2) No @ **CSAGREE** Mark One Only [If I_WAVE ge <2>] Since [fill MONTH1] 1st, NAMES OF CHILDREN (display children) have support payments been court ordered or informally agreed to for [CHILDFIL]? [else] Have support payments ever been court ordered or informally agreed to for [CHILDFIL]? (1) Yes (2) No

Friday, June 18, 2004 Page 73 of 315

Section: General Income 1

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any child support payments or other financial help from the [fill MOMDADFILL] of [CHILDFIL]?

DO NOT INCLUDE ALIMONY

(1) Yes
(2) No
(3) No, absent parent is deceased (volunteered)

Mark One Only

(Since [fill MONTH1] 1st,)
[fill ALIMONY]
[fill TEMPNAME] receive any
payments from [fill FORMERFIL] spouse,
such as alimony?

(1) Yes
(2) No

Mark One Only

(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st,
did [fill TEMPNAME] [fill CHILDFIL] receive
any kind of welfare or public assistance from
a state or local welfare office -any food or housing benefits,
welfare-to-work assistance, emergency help,
or anything like that?

(1) Yes
(2) No

Mark One Only

(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
[fill CHILDFIL] receive any kind of government
welfare or public assistance -- any food or housing benefits,
welfare-to-work assistance, emergency help, or anything like
that?

(1) Yes
(2) No
1

What kind of assistance was that?

@

ALSO RECORD THIS INCOME SOURCE AT THE
APPROPRIATE SPECIFIC QUESTION, TO FOLLOW

Page 74 of 315 Friday, June 18, 2004

Survey: Section: General Income 1

Mark One Only	PUBHSE1
Is this public housing - that is, is it owned by a local housing authority or other public agency?	
DO NOT INCLUDE MILITARY HOUSING	
(1) Yes	H
(2) No	
@	
Mark One Only	VERYRNT
I have recorded that the rent here is lower because the Federal, State, or Local government is paying part of the cost - is that still true?	
(1) Yes (2) No	
@	
Mark One Only	GVTRNT1
Is the rent here lower because the Federal, State, or Local government is paying part of the cost?	
DO NOT INCLUDE MILITARY HOUSING	Н
(1) Yes (2) No	11
@	
Mark One Only	WRSECT8
Is this through Section 8 or through some other government program?	
(1) Section 8 (2) Some other government program	
(D) Don't know; not sure	
@	
Multiple Entry	HOWLONG
When was the last time [fill TEMPNAME] did NOT live in public or subsidized housing?	
ENTER (A) FOR ALWAYS LIVED IN PUBLIC OR SUBSIDIZED HOUSING	
MONTH: @MONTH	H
YEAR: @YEAR	
Multiple Entry	WHENAPP
When did [fill TEMPNAME] move into public or subsidized housing on [fill HISHER] own, or in [fill HISHER] own name?	
MONTH: @MONTH YEAR: @YEAR	
Mark One Only	MTHRNT
Excluding any rent subsidies, how much [fill DOYOUFIL] currently pay in monthly rent?	
(N) NONE	
@	

Friday, June 18, 2004 Page 75 of 315

Survey: Section: General Income 1 Items Booklet

Mark One Only		UTILYN
<pre>[fill DIDFIL] pay [fill TEMP] for water, electricity, gas, or oil?</pre>		
(1) Yes (2) No		
@		
Mark One Only		WAITLIST
<pre>[fill AREYOUFIL] on a waiting list for g subsidized housing?</pre>	public or	
(1) Yes (2) No		
@		
Mark One Only		EGYASSYN
[fill HAVEYOUFIL] received any energy a State, or Local government since [fill:		
(1) Yes (2) No	н	
@		
Multiple Entry		EGYPAYMT
Was this assistance received in the for	m of	
(1) Yes (2) No		
checks sent to the household?	@1	
coupons or vouchers sent to the hous	ehold? @2	
<pre>payments sent directly to the utilit fuel dealer, or landlord?</pre>	y company, @3	
Mark One Only		HOTLUNYN
[fill <last i="" recorded="" that<br="" time="">**READ STARRED NAME(S) OF CHILDREN** usually got a school lunch.>/<>]</last>	{Display Names of Children in HH and put a * in front of the ones marked in I_WHOHOTLN or I_WHOHOTLN2}	
Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the lunch that [fill YOURTHEIRFIL] school provides? H		
ENTER (1) IF [if NUMCLD eq <1>]THE [else] AT LEAST ONE [endif] CHILD USUALLY BOUGHT THE SCHOOL LUNCH OR RECEIVED FREE LUNCH		
(1) Yes (2) No		

Page 76 of 315 Friday, June 18, 2004

Survey: Section: General Income 1

Mark All That Apply		WHOHOTLN
Which children usually got the school lunch?	CHILDREN BETWEEN AGES 5 AND 18	
I	LN NAME	
ENTER ALL THAT APPLY ENTER (A) FOR ALL CHILDREN LISTED ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE	{display >KIDS< template}	
@KEY		

Mark One Only

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

(1) Yes
(2) No

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

(1) Yes
(2) No

1

ASK OR VERIFY:
Were they free or reduced-price?

(1) Free lunch
(2) Reduced-price lunch

BRKFSTYN Mark One Only [fill <Last time I recorded that {Display Names of Children in HH **READ STARRED NAME(S) of CHILD(REN)** and put a * in front of the ones usually got a school breakfast.>/<>] marked in I_WHOBRK or I_WHOBRK2} Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the breakfast that [fill YOURTHEIRFIL] school provides? Η ENTER (1) IF [if NUMCLD eq <1>]THE [else] AT LEAST ONE [endif] CHILD USUALLY BOUGHT THE SCHOOL BREAKFAST OR RECEIVED FREE BREAKFAST (1) Yes (2) No @

Friday, June 18, 2004 Page 77 of 315

Survey: Section: General Income 1

Mark All That Apply		WHOBRK
Which children usually got the school	CHILDREN BETWEEN AGES 5 AND 18	
breakfast?	LN NAME	
Н	{display >KIDS< template}	
ENTER ALL THAT APPLY		
ENTER (A) FOR ALL CHILDREN LISTED		
ENTER (N) FOR NO MORE		
RE-ENTER PRECODE TO DELETE		
@KEY		
Mark One Only		FREEBRK
Were any of the breakfasts free or reduce	ed-price because	
[fill CHILDFIL] qualified for the	ed pilee because	
School Breakfast Program?		
bonoor broadrabo rrogram.	Н	
(1) Yes		
(2) No		

Mark One Only

Were any of the breakfasts free or reduced-price because
[fill CHILDFIL] qualified for the
School Breakfast Program?

(1) Yes
(2) No

1

ASK OR VERIFY:

Were they free or reduced-price?
(1) Free breakfast
(2) Reduced-price breakfast

Mark One Only

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any income from
a program called Supplemental Security Income that is, SSI[fill FORSELFFIL]

H

(1) Yes
(2) No

Multiple Entry

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
Supplemental Security Income--that is,
SSI-- on behalf of [TEMP]?

(1) Yes (2) No @CHILD

Did [fill TEMPNAME] receive any SSI income for [fill SELF]?

(1) Yes (2) No @SELF

H

(2) H

(3) H

(4) H

(4) H

(5) H

(6) H

(7) H

(8) H

(9) H

(1) Yes (2) No @SELF

Page 78 of 315 Friday, June 18, 2004

@

Survey: Section: General Income 1

STSSIYN Multiple Entry [if DIS3 eq <1>]Earlier I recorded that [fill TEMPNAME] received Supplemental Security Income - that is, SSI - because of [fill HISHER] health condition.[else][if RET3 eq <1>]Earlier I recorded that [fill TEMPNAME] received Supplemental Security Income - that is, SSI. Did [fill TEMPNAME] receive SSI payments from the Federal government, from the State or local welfare office, or from both? Н (1) Federal government (2) State or local welfare office (3) Both, Federal and State @1 popup: ASK OR VERIFY Did [fill TEMPNAME] receive separate Federal and State payments, or were they combined in one payment? (1) Separate payments(2) Combined in one payment @2 **FSYN** Mark One Only (Since [fill MONTH1] 1st,) [fill C_WASWERE] [fill TEMPNAME] [fill WIFE_HUSBAND] authorized to receive food stamps? Н (1) Yes (2) No

Mark One Only WICYN

(At any time since [MONTH1] 1st,)
Did [fill TEMPNAME] receive benefits
from WIC - the Women, Infants, and
Children nutrition program
[fill TEMP)

(1) Yes
(2) No

(2) No

(At any time since [MONTH1] 1st,)
NAMES
((display children's names
who are either less or equal
to the age of 5
for whom R is a mom, dad
or guardian)

Mark One Only WICEVER

```
[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

(1) Yes
(2) No
```

Friday, June 18, 2004 Page 79 of 315

Section: General Income 1

```
Mark One Only

[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

(1) Yes
(2) No

[fill WICEVER]

How about since [fill MONTH1]1st
(Did[fill HESHE]receive any WIC benefits at any time since [fill MONTH1] 1st)

(1) Yes
(2) No
```

Mark One Only PACASH1

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] [fill CHILDFIL] under the age of 18
receive any CASH assistance from a state or county welfare program, such as [fill TANFIL1][fill TANFIL2]
[fill TANFIL 3] or AFDC?

(1) Yes H
(2) No
```

Multiple Entry PATANF

```
Which program was that? (What do you call it?)
Anything else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(1) [TANFFIL1]
[fill <(2) [TANFFIL2]>/<>]
[fill <(3) [TANFFIL3]>/<>]
[fill <(4) TANF, Temporary Assistance for Needy Families>/<>]

(5) AFDC or ADC
(6) Other {pop-up} SPECIFY
@SP

@KEY [fill ERRORFIL]
```

Mark One Only PACASH2

```
How about General Assistance or General Relief
[fill STATEFIL] (since [fill MONTH1] 1st)?

H

(1) Yes
(2) No
```

Page 80 of 315 Friday, June 18, 2004

Survey: Section: General Income 1

PACASH3 Mark One Only (Did [fill TEMPNAME] receive) any short-term cash assistance (since [fill MONTH1] 1st) to tide [fill HIMHER] over when [fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an emergency?

- (1) Yes
- (2) No

PACSH3SP Mark One Only

(Did [fill TEMPNAME] receive) any short-term cash assistance (since [fill MONTH1] 1st) to tide [fill HIMHER] over when [fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an emergency?

- (1) Yes
- (2) No

Can you give me a label for this assistance, so I'll know how to refer to it later?

IF RESPONDENT DOES NOT PROVIDE A NAME/DESCRIPTION, ENTER "SHORT-TERM CASH ASSSISTANCE"

PSSTHRU Mark One Only

(Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any child support as a bonus or pass-through from a state or county welfare program, or any disregard payments? Η

- (1) Yes
- (2) No

@

Mark One Only **PAINTRO**

People in need don't always receive unrestricted cash payments from the government - they may receive money for specific activities or other kinds of help.

PRESS "ENTER" TO CONTINUE @

PAOTHR1 Mark One Only

(Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any transportation assistance to help [fill HIMHER] get to work, school, training, or doctor's appointments -such as gas vouchers, bus passes or help repairing a car?

- (1) Yes (2) No

@

Friday, June 18, 2004 Page 81 of 315

Section: General Income 1

@1

```
PAOTHR2
                 Mark One Only
How about child care services or assistance (since [fill MONTH1] 1st,)
so [fill HESHE] could go to work or school or training?
      (1) Yes
      (2) No
      @
                                                                                        PAOTHR3
                 Mark One Only
Did [fill TEMPNAME] receive any food assistance
[fill FOODFIL] (since [fill MONTH1] 1st)?
     (1) Yes
(2) No
      @
                                                                                        PAOTHR4
                 Mark One Only
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any clothing assistance or clothes
[fill CLOTHESFIL]?
     (1) Yes
     (2) No
      @
                                                                                        PAOTHR5
                 Mark One Only
 (At any time since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
assistance to help pay for housing[fill ENERGYFIL]?
     (1) Yes
     (2) No
      @
                                                                                        PAOTHR6
                 Mark One Only
 (Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of state or county welfare
program assistance [fill [CHILDFIL]?
DO NOT RECORD MEDICAL ASSISTANCE HERE.
      (1) Yes
      (2) No
```

Page 82 of 315 Friday, June 18, 2004

Survey: Section: General Income 1

PAOTH6SP

(Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any other type of welfare program assistance [fill [CHILDFIL]? (1) Yes (2) No What kind of welfare assistance was that? (What's it called?) IF RESPONDENT DOES NOT PROVIDE A DESCRIPTION, ENTER "OTHER WELFARE ASSISTANCE" WELACTV1 Mark One Only At any time since [fill MONTH1] 1st, did [fill TEMPNAME] attend [fill ATTENDCLASSFIL] to improve basic reading or math skills? (1) Yes (2) No @ WELACTV2 Multiple Entry At any time since [fill MONTH1] 1st, did [fill TEMPNAME]... (2) No ...attend job readiness training to learn about resume writing, job interviewing, or building self-esteem? @1 ...attend a job search program or job club, or use a job resource center to find out about jobs, to schedule interviews, or to fill out applications?

> WELACTV3 Mark One Only

Did [fill TEMPNAME] [TRAINJOBFIL] because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

...attend training to learn a specific job skill, such as computers, car repair, nursing, day care work, or some other job skill?

(1) Required to [fill TRAINJOBFIL]

Mark One Only

- (2) Chose to [fill TEMP]
- (3) Both required and chose

WELACTV4 Mark One Only

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] participate in a work experience program, such as a community service job?

- (1) Yes (2) No

Friday, June 18, 2004 Page 83 of 315

Section: General Income 1

Mark One Only	WORKEXP1
Did you already tell me about this work when you reported [fill PTEMPNAME] [fill JOBFIL] for ***READ LIST OF EMPLOYERS***? (1) Yes (2) No	{display employers from EMP roster and ODDNAME}
@	

Which job?
(Which job did [fill HESHE] do because of an arrangement with a state or county welfare office?)

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

WHICHEXP1

LN JOB NAME
Display E_NO and EMPNAME
If ODDNAME ne <> and ODDNAME onpath,
display (JOBCNT+<1>) and ODDNAME

Mark One Only

Earlier you told me [fill TEMPNAME] worked for ***READ LIST OF EMPLOYERS***.
Did [fill HESHE] work at [fill JOBFIL] in order to receive cash assistance?

(1) Yes
(2) No

Which job?

(Which job did [fill HESHE] work
in order to receive cash assistance?)

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

Mich job WHICHEXP2

LN JOB NAME
Display E_NO and EMPNAME
If ODDNAME ne <> and ODDNAME onpath,
display (JOBCNT+<1>) and ODDNAME

Mark One Only WORKEXP3

Did [fill TEMPNAME] participate in a work experience program because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

- (1) Required to do work experience program
- (2) Chose to do work experience program
- (3) Both required and chose

@

Page 84 of 315 Friday, June 18, 2004

Items Booklet Survey: Section: Assets 1

Friday, June 18, 2004 Page 85 of 315

```
ASSETIRA
                 Mark One Only
Next are a couple of questions about retirement accounts.
At any time since [fill MONTH1] 1st, [fill HAVHAS]
[fill TEMPNAME] owned an Individual Retirement Account (IRA)
or a Keogh account?
                                                                          Н
     (1) Yes
     (2) No
      @
                 Mark One Only
                                                                                       ASSET401
Did [fill TEMPNAME] [fill ALSOFIL] participate in a 401k, 403b,
or thrift plan?
                                                                          Η
     (1) Yes
     (2) No
      @
                 Mark One Only
                                                                                     ASETDRAW
Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received
any lump sum or regular distribution payments from [fill ANYOFFIL]
[fill HISHER] [fill IRA401FIL]?
     (1) Yes, lump sum
     (2) Yes, regular distribution
     (3)
         Yes, both
     (4) No, no payments received
      @
                                                                                          ASSET1
                 Multiple Entry
SHOW FLASHCARD F
The next few questions are about assets and other investments,
either individually or jointly owned [fill INCLCHILDFIL].
Since [fill MONTH1] 1st, did [fill TEMPNAME]
own, either individually or jointly...
                                                                          Н
          (1) Yes
                       (2) No
...any U.S. Government savings bonds?
                                                    @1
...an interest-earning checking account?
                                                    @2
...a savings account?
ffill <</pre>
Aside from any assets held as part of [fill HISHER]
retirement accounts, did [fill HESHE] own, either
individually or jointly...
...a money market (MM) deposit account or MM fund?
                                                    @4
...any CD's (that is, certificates of deposit)?
                                                    @5
...mutual funds?
                                                    @6
...stocks?
                                                    @7
{qu-qoq}
...or any other assets that produced income,
   such as rental property, mortgages from
   which [fill HESHE] received payments, or
```

Page 86 of 315 Friday, June 18, 2004

@8

any other financial investments?

```
ASSET2
                 Multiple Entry
[fill <Did [fill TEMPNAME] also own, either individually or jointly...>/
<What other kinds of assets did [fill TEMPNAME] own, either individually or</pre>
jointly?>]
READ (OR VERIFY) ALL RESPONSE OPTIONS
          (1) Yes
                      (2) No
...any municipal or corporate bonds?
                                        @1 pop-up box:@A (see post temp)
...U.S. Government securities?
...mortgages from which [fill HESHE]
  received payments?
...rental property?
                                         @4
...royalties?
                                         @5
...or any other financial investments?
pop-up
   SPECIFY: @6sp
```

Mark One Only MUNCOR

Are these municipal/corporate bonds separate from the mutual funds you just told me about?

- (1) Yes
- (2) No

@

Mark One Only NOINC

Let me make sure that the information I have is correct. So far, I have not recorded any sources of income [fill OTHBONDFIL] for [fill TEMPNAME] since [fill MONTH1] lst. Did [fill HESHE] receive any income at all -- any financial help from someone outside the household, any cash or other assistance from a welfare-type program, any part-time or odd jobs, or anything else?

- (1) Yes
- (2) No

@

Friday, June 18, 2004 Page 87 of 315

```
INCLIST
                 Mark One Only
Let me make sure that the information I have about [fill PTEMPNAME]
income sources since [fill MONTH1] 1st is correct.
[fill OTHERTHANFIL] I have recorded:
[fill table9(<1>)]
[fill table9(<2>)]
[fill table9(<3>)]
[fill table9(<4>)]
[fill table9(<5>)]
[fill table9(<6>)]
[fill table9(<7>)]
[fill table9(<8>)]
[fill table9(<9>)]
[fill table9(<10>)]
[fill table9(<11>)]
[fill table9(<12>)]
[fill table9(<13>)]
[fill table9(<14>)]
[fill table9(<15>)]
[fill table9(<16>)]
[fill table9(<17>)]
[fill table9(<18>)]
[fill table9(<19>)]
[fill table9(<20>)]
[fill table9(<21>)]
[fill table9(<22>)]
[fill table9(<23>)]
[fill table9(<24>)]
[fill table9(<25>)]
[fill table9(<26>)]
[fill table9(<27>)]
[fill table9(<28>)]
[fill table9(<29>)]
[fill table9(<30>)]
[fill table9(<31>)]
[fill table9(<32>)]
[fill table9(<33>)]
[fill table9(<34>)]
[fill table9(<35>)]
[fill table9(<36>)]
[fill table9(<37>)]
[fill table9(<38>)]
[fill table9(<39>)]
[fill table9(<40>)]
[fill table9(<41>)]
[fill table9(<42>)]
[fill table9(<43>)]
[fill table9(<44>)]
[fill table9(<45>)]
[fill table9(<46>)]
[fill table9(<47>)]
[fill table9(<48>)]
[fill table9(<49>)]
[fill table9(<50>)]
[fill table9(<51>)]
[fill table9(<52>)]
[fill table9(<53>)]
[fill table9(<54>)]
[fill table9(<55>)]
[fill table9(<56>)]
[fill table9(<57>)]
[fill table9(<58>)]
[fill table9(<59>)]
[fill table9(<60>)]
[fill table9(<61>)]
[fill table9(<62>)]
[fill table9(<63>)]
[fill table9(<64>)]
[fill table9(<65>)]
```

Page 88 of 315 Friday, June 18, 2004

```
[fill table9(<66>)]
[fill table9(<67>)]
[fill table9(<68>)]
[fill table9(<69>)]
[fill table9(<70>)]
[fill table9(<71>)]
[fill table9(<72>)]
[fill table9(<73>)]
[fill table9(<74>)]
[fill table9(<75>)]
[fill table9(<76>)]
[fill table9(<77>)]
[fill table9(<78>)]
[fill table9(<79>)]
[fill table9(<80>)]
[fill table9(<81>)]
[fill BUS]
[fill EMP]
[fill SENAME]
[fill ODDNAME]
Is this correct?
    (1) Yes
    (2) No
     @
```

Friday, June 18, 2004 Page 89 of 315

```
ERRSRC
                 Mark All That Apply
Which ones should NOT be on the list?
                                        Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
[fill table9(<1>)]
[fill table9(<2>)]
[fill table9(<3>)]
[fill table9(<4>)]
[fill table9(<5>)]
[fill table9(<6>)]
[fill table9(<7>)]
[fill table9(<8>)]
[fill table9(<9>)]
[fill table9(<10>)]
[fill table9(<11>)]
[fill table9(<12>)]
[fill table9(<13>)]
[fill table9(<14>)]
[fill table9(<15>)]
[fill table9(<16>)]
[fill table9(<17>)]
[fill table9(<18>)]
[fill table9(<19>)]
[fill table9(<20>)]
[fill table9(<21>)]
[fill table9(<22>)]
[fill table9(<23>)]
[fill table9(<24>)]
[fill table9(<25>)]
[fill table9(<26>)]
[fill table9(<27>)]
[fill table9(<28>)]
[fill table9(<29>)]
[fill table9(<30>)]
[fill table9(<31>)]
[fill table9(<32>)]
[fill table9(<33>)]
[fill table9(<34>)]
[fill table9(<35>)]
[fill table9(<36>)]
[fill table9(<37>)]
[fill table9(<38>)]
[fill table9(<39>)]
[fill table9(<40>)]
[fill table9(<41>)]
[fill table9(<42>)]
[fill table9(<43>)]
[fill table9(<44>)]
[fill table9(<45>)]
[fill table9(<46>)]
[fill table9(<47>)]
[fill table9(<48>)]
[fill table9(<49>)]
[fill table9(<50>)]
[fill table9(<51>)]
[fill table9(<52>)]
[fill table9(<53>)]
[fill table9(<54>)]
[fill table9(<55>)]
[fill table9(<56>)]
[fill table9(<57>)]
[fill table9(<58>)]
[fill table9(<59>)]
[fill table9(<60>)]
[fill table9(<61>)]
[fill table9(<62>)]
```

Page 90 of 315 Friday, June 18, 2004

```
[fill table9(<63>)]
[fill table9(<64>)]
[fill table9(<65>)]
[fill table9(<66>)]
[fill table9(<67>)]
[fill table9(<68>)]
[fill table9(<69>)]
[fill table9(<70>)]
[fill table9(<71>)]
[fill table9(<72>)]
[fill table9(<73>)]
[fill table9(<74>)]
[fill table9(<75>)]
[fill table9(<76>)]
[fill table9(<77>)]
[fill table9(<78>)]
[fill table9(<79>)]
[fill table9(<80>)]
[fill table9(<81>)]
 @KEY
```

ANYOTH Mark One Only

Is anything missing? Did [fill TEMPNAME] [fill PERSONALLYFIL] have any other income sources, such as help from someone outside this household, from the government or military, from any [fill OTHERFIL] kind of work, or from any other source outside this household?

IT IS EXTREMELY IMPORTANT TO GET A COPMPLETE LISTING OF ALL INCOME SOURCES.

- (1) Yes
- (2) No

@

Mark All That Apply

OTHSRCE2

```
What kind of income? Anything else?
                                                                          Н
ENTER ALL THAT APPLY
ENTER (N) NO MORE
RE-ENTER PRECODE TO DELETE
```

- (1) Income from Job/Business/Other Work (2) Unemployment or Workers Compensation Unemployment or Workers Compensation, and Disability Payments
- (3) Social Security, Pensions, Retirement, and Survivor Income
- (4) Military or Veterans Benefits/Pay
- (5) Public Assistance and Other Welfare Programs
- (6) Lump Sum Payments

SHOW FLASHCARD F2 IF NECESSARY

- (7) Support from Others Outside the Household
- Miscellaneous Cash Income (8)
- (9) Assets

@KEY

Friday, June 18, 2004 Page 91 of 315

Section: Assets 1

Multiple Entry

ADJOBUS

PROBE IF NECESSARY

Provide a brief label or description of work, job or business:

@1

{pop-up}

When we talk about this later, I'm going to refer to this as [fill HISHER] [fill ADJOBUS@1] work.
Is this OK?

- (1) Yes, description OK
- (2) No, change description

@2

Mark All That Apply

OTHUNEMP

PROBE IF NECESSARY:

What form of Unemployment or Workers Compensation, and Disability Payments?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

- (5) State Unemployment Compensation
- (6) Supplemental Unemployment Benefits
- (7) Other Unemployment Compensation
- (9) Black Lung Payments
- (10) Workers Compensation
- (11) State Temporary Sickness or Disability Benefits
- (12) Employer or Union Temporary Sickness Benefits
- (13) Payments from a Sickness, Accident, or Disability Insurance Policy Purchased on your own
- (14) Employer Disability Payments

@KEY

Mark All That Apply OTHSS

PROBE IF NECESSARY:

What form of Social Security, Pensions, Retirement, and Survivor Income? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) Social Security
- (2) Railroad Retirement
- (3) Federal SSI
- (4) State SSI
- (8) Veterans Compensation or Pension
- (30) Pension from a Company or Union
- (31) Federal Civil Service or other Fed. Civilian Employee Pension
- (32) U.S. Military Retirement Pay
- (33) National Guard or Reserve Forces Retirement

- (34) State Government Pension
- (35) Local Government Pension
- (36) Income from a Paid-up Life Insurance Policy or Annuity
- (37) Income from Estates or Trusts
- (38) Payments for Retirement,
 Disability or as a
 Survivor Benefit
- (39) Pension/Retirement Lump Sums
- (42) Draw from IRA/Keogh/401k, 403B
 or Thrift Plan
- (52) Lump Sum Payments

@KEY

Page 92 of 315 Friday, June 18, 2004

@KEY

Survey: Section: Assets 1

Mark All That Apply

PROBE IF NECESSARY:
What form of Military or Veterans Benefits or Pay?

ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

(8) Veterans Compensation or Pension
(32) U.S. Military Retirement Pay
(33) National Guard or Reserve Forces Retirement
(40) The G.I. Bill
(41) Department of Veterans Affairs Educational Assistance
(54) National Guard or Reserve Pay

Multiple Entry OTHPUB

PROBE IF NECESSARY: What form of Public Assistance and Other Welfare Programs? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE /RE-ENTER PRECODE TO DELETE (3) Federal Supplemental Security Income (4) State Supplemental Security Income (19) Energy Assistance (20) Cash Assistance (TANF or AFDC) (21) General Assistance or General Relief (24) Other Welfare (25) WIC, or Women, Infants and Children Nutrition Program (26) Pass Through Child Support payments (27) Food Stamps (60) Transportation Assistance (61) Food Assistance (grocery money, vouchers, certificates) (62) Clothing Assistance (63) Housing Assistance (64) Short-Term Cash Assistance @KEY {pop-up} SPECIFY: @SP1

```
Mark All That Apply

PROBE IF NECESSARY:
What form of Lump Sum Payments?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(15) Severance Pay
(36) Income from a Paid-up Life Insurance Policy or Annuity
(39) Pension/Retirement Lump Sums
(52) Lump Sum Payments
(56) Miscellaneous Cash Income
```

Friday, June 18, 2004 Page 93 of 315

Section: Assets 1

OTHOUT Mark All That Apply

PROBE IF NECESSARY:

What form of Support from Others Outside the Household?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

- (26) Pass Through Child Support payments
- (28) Child Support Payments
- (29) Alimony Payments
- (50) Income Assistance from a Charitable Group
- (51) Money from Relatives or Friends

@KEY

OTHMISC Mark All That Apply

PROBE IF NECESSARY:

What form of Miscellaneous Cash Income?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

- (23) Foster Child Care Payments
- (50) Income Assistance from a Charitable Group
- (53) Income from Roomers or Boarders
- (56) Miscellaneous Cash Income

@KEY

OTHASST Multiple Entry

PROBE IF NECESSARY: What form of Assets? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- IRA (Individual Retirement account) or a Keogh account (1)
- 401K, 403b, or thrift plan (2)
- (3) Interest-earning checking account
- (4)Savings account
- (5) Money market deposit account
- (6) Certificates of deposit(7) Mutual funds
- (8) Stocks
- (9) Municipal or corporate bonds
- (10) U.S. Government securities
- (11) Mortgages from which he/she received payments
- (12) Rental property
- (13) Royalties
- (14) U.S. Government savings bonds (15) Other financial investments

@KEY

{pop-up)SPECIFY @SP

Page 94 of 315 Friday, June 18, 2004

```
Mark One Only

First time asked:
You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].

Subsequent times asked:
Earlier you told me that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].

Did [fill HESHE] own any [fill ASNAME] jointly
with someone else [fill OTHSPOUSE]

(1) Yes
(2) No
```

```
Mark All That Apply

[fill <Other than any [fill ASNAME]
[HESHE] owned jointly with [HISHER]
[SPOUSE], who>/<Who>] [fill DODOES]
[fill TEMPNAME] own
[fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NONE OR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

```
Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL]

[fill INADDITIONFIL2] [fill HESHE] [fill ALSOFIL] own any in

[fill HISHER] name only?

(1) Yes
(2) No
```

```
Mark One Only

First time asked:
You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].

Subsequent times asked:
(Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].

Did [fill TEMPNAME] [fill FNDSTCK2FIL]
jointly with someone else [fill OTHSPOUSE]

(1) Yes
(2) No
```

Friday, June 18, 2004 Page 95 of 315

Section: Assets 1

Mark One Only OAST2

```
ASSET TYPE: [fill C_ASNAME3]

[fill INADDITIONFIL]

[fill INADDITIONFIL2] [fill TEMPNAME] fill FNDSTCK1FIL] in

just [fill HISHER] own name?

(1) Yes
(2) No
```

Mark One Only

ANYJTRNT

```
First time asked:
You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.

Subsequent times asked:
(Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.

Did [fill TEMPNAME] own any rental property jointly
with someone else [fill OTHSPOUSE]

(1) Yes
(2) No
```

Mark All That Apply JTWHO3

```
[fill <Other than any rental property [HESHE] owned jointly with [HISHER] | {Display HH Roster of members [SPOUSE], who>/<Who>] [fill DODOES] | 18 and older plus | (0) Non-Household Member(s) | (0) Non-Household Memb
```

Page 96 of 315 Friday, June 18, 2004

Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL] [fill TEMPNAME] have any in just [fill HISHER] own name?

(1) Yes
(2) No

MRTJNT

First time asked:
You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.

Subsequent times asked:
(Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.

Did [fill HESHE] own this jointly with someone
else[fill OTHSPOUSE]

(1) Yes
(2) No

Mark All That Apply JTWHO4

Mark One Only MRTOWN

```
ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [fill TEMPNAME] have any in just [fill HISHER] own name?

(1) Yes
(2) No
```

Friday, June 18, 2004 Page 97 of 315

Survey: Items Booklet
Section: Assets 1

Mark One Only ADINCSRCE2

The next part of the interview is about [fill PTEMPNAME] income since [fill MONTH1] 1st.

We want to be both as accurate and as efficient as we can, so it would be very helpful if you could refer to any records you might have.

(Also -- we know that people aren't used to talking about their income, but we ask these questions to get an overall picture of your community and the nation -- NOT to find out about [fill YOUANYONEFIL] personally.)

AT APPROPRIATE MOMENTS, ENCOURAGE RESPONDENT TO GET RECORDS.

PRESS "ENTER" TO CONTINUE

@

Page 98 of 315 Friday, June 18, 2004

Survey: Section: Labor Force 2

```
PAYHR
                      Mark One Only
If JOB2 eq E_NO display:
     The next questions are about income [fill TEMPNAME] received from
     [fill HISHER] job with [fill EMPNAM].[else]
    We'll start with [PTEMPNAME] job with [fill EMPNAM].
If I_PAYHR eq <1> display:
    Last time I recorded [fill TEMPNAME] had a set annual salary.
     [fill TEMP] that still the case, or [fill ISWASFIL] [fill HESHE]
     paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?
Else if I_PAYHR eq <2> display:
     Last time I recorded [fill TEMPNAME] [fill WASWERE] paid by the hour.
     [fill TEMP] that still the case, or [fill TEMP2] [fill HESHE]
    have a set annual salary, or [fill ISWASFIL] [fill HESHE] paid some
    other way?
Else display:
     [fill DIDFIL] [fill HESHE] have a set annual salary, [fill ISWASFIL]
     [fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE]
    paid some other way?
          (1) Set annual salary
          (2) Paid by the hour
          (3) Paid some other way
           @
                                                                                                PYRAT
                      Enter Number
     [fill THENEXTQFIL]
     What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
```

```
[fill THENEXTQFIL]
What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill ATJOBFIL]?

READ IF NECESSARY: Do not include your overtime rate here. Income earned
at overtime rates will be collected later.

H
[fill ENTERNFIL]
[fill ENTERLFIL]
$@ per hour
```

Mark One Only

[fill SORRYFIL)
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

Mark One Only

DO NOT READ TO RESPONDENT

BIGHOUR

THE HOURLY RATE ENTERED, \$[fill PYRAT:,] IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Friday, June 18, 2004 Page 99 of 315

PYPER

Section: Labor Force 2

Mark One Only

(2) Once every 2 weeks(3) Once a month(4) Twice a month(5) On commission(6) Some other way

SPECIFY THE OTHER PAY PERIOD:

6

```
[fill THENEXTQFIL]
      How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?
      READ IF NECESSARY
          (1) Once a week
          (2) Once every 2 weeks
          (3) Once a month
          (4) Twice a month
          (5) On commission
          (6) Some other way
           @
                                                                                                OTHPY
                      Mark One Only
[If PAYHR offpath and PYRAT offpath][If JOB2 eq E_NO] display;
    The next questions are about the income [fill TEMPNAME] received
     from [fill HISHER] job with [fill EMPNAM].
[Else] display;
      We'll start with [PTEMPNAME] job with [fill EMPNAM].
      How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?
          READ IF NECESSARY
          (1) Once a week
```

Multiple Entry LSTPY

```
[if PAYHR offpath and PYPAT offpath][if JOB2 eq E_NO]display:
The next questions are about the income [fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].

[Else]display:
We'll start with [fill PTEMPNAME] job with [fillEMPNAM].

SHOW CALENDAR ON FLASHCARD E

Please look at the calendar. On what date [fill WASWERE]
[fill TEMPNAME] last paid (by [fill EMPNAM])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON
DAY: @DAY
```

```
LF14
                   Mark One Only
        [fill NUDAY]
NUDAY:
                                dates1: [fill DATES(<1>)]
                                dates2: [fill DATES(<2>)]
dates3: [fill DATES(<3>)]
INCR:
         [fill INCR]
         [fill PM1]
PM1:
PM2:
         [fill PM2]
                                dates4: [fill DATES(<4>)]
PM3:
         [fill PM3]
                                dates5: [fill DATES(<5>)]
         [fill PM4]
PM4:
PM5:
        [fill PM5]
 @
```

Page 100 of 315 Friday, June 18, 2004

Survey: Section: Labor Force 2

```
EASYWAY
                   Mark One Only
  [fill THENEXTQFIL]
  [fill THEGOALFIL]
  We can go straight to monthly totals, or we can try to work with
 [fill WEEKFIL][fill HOURFIL]annual income amounts, if that would be
  easier. What would be easiest for you?
       (1) Monthly totals
[fill <(2) Weekly/Biweekly/Bimonthly>]
[fill <(3) Hourly pay rates>/<>]
       (4) Annual amount(5) Some other way
        @
                                                                                          MONTHLY
                   Multiple Entry
  [fill THENEXTQFIL]
 How much [fill RECEIVFIL] BEFORE deductions from
  [fill JOBBIZFIL]...
  ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
  [If APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
  INTERVIEW
 [fill MONTH5FIL]
 @5 [fill ERRORFIL]
 [fill MONTH4FIL]
 [fill MONTH3FIL]
 [fill MONTH2FIL]
  [fill MONTH1FIL]
  {pop-up: MONTHLY5_ERR or MONTHLY4_ERR or MONTHLY3_ERR or MONTHLY2_ERR or
 MONTHLY1_ERR }
                                                                                  MONTHLY5 ERR
                   Mark One Only
 PROBE: Can you give me an approximate amount?
       (1) BACK UP AND CORRECT
       (P) Proceed
        @
                                                                                  MONTHLY4 ERR
                   Mark One Only
  PROBE: Can you give me an approximate amount?
       (1) BACK UP AND CORRECT
       (P) Proceed
        @
                                                                                  MONTHLY3 ERR
                   Mark One Only
  PROBE: Can you give me an approximate amount?
       (1) BACK UP AND CORRECT
       (P) Proceed
        @
                                                                                  MONTHLY2 ERR
                   Mark One Only
  PROBE: Can you give me an approximate amount?
       (1) BACK UP AND CORRECT
(P) Proceed
        @
```

Friday, June 18, 2004 Page 101 of 315

Section: Labor Force 2

MONTHLY1_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ **BIGMONTH5** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MONTHLY@5], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **BIGMONTH4** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MONTHLY@4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGMONTH3** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MONTHLY@3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGMONTH2** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MONTHLY@2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGMONTH1** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MONTHLY@1], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

Page 102 of 315 Friday, June 18, 2004

Survey: Section: Labor Force 2

VARY Mark One Only Since [fill MONTHXFIL], [fill PAYCKVARYFIL]? (1) The same (2) Varied **Enter Number** SAME [fill RECORDSAMEFIL] What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions? [fill ENTERVFIL]
[fill ENTERLFIL] \$@ **PAYAPRX** Enter Number [fill SORRYFIL] Can you give me an approximate amount? ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT **BIGSAME** Mark One Only DO NOT READ TO RESPONDENT THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, \$[fill SAME], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **CALCPYVR** Mark One Only That comes out to about \$[fill PAYMONTHFIL] per month. Does that sound about right? (1) Yes (2) No **SAMECHK Enter Number** What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions? \$@

Friday, June 18, 2004 Page 103 of 315

Section: Labor Force 2

P₁M Multiple Entry Please tell me the GROSS AMOUNT, before deductions, of each paycheck [fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]... ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [If APPENDEMP ne <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE. [fill MONTH5FIL][fill PAYDAYFIL5] @51 @52 @53 @54 @55 Н [fill MONTH4FIL] [fill PAYDAYFIL4] @41 @42 @43 @44 @45 [fill MONTH3FIL] [fill PAYDAYFIL3] @31 @32 @33 @34 @35 [fill MONTH2FIL] [fill PAYDAYFIL2] @21 @22 @23 @24 @25 [fill MONTH1FIL] [fill PAYDAYFIL1] @11 @12 @13 @14 @15 [fill ERRORFIL] {pop-up P1M5_ERR or P1M4_ERR or P1M3_ERR or P1M2_ERR or P1M1_ERR} P1M1_ERR Mark One Only PROBE: Can you give me an approximate amount? IF YES, F1 BACK AND CORRECT PRESS ENTER TO PROCEED @ P1M2 ERR Mark One Only PROBE: Can you give me an approximate amount? IF YES, F1 BACK AND CORRECT PRESS ENTER TO PROCEED @ P1M3 ERR Mark One Only PROBE: Can you give me an approximate amount? IF YES, F1 BACK AND CORRECT PRESS ENTER TO PROCEED @ P1M4 ERR Mark One Only PROBE: Can you give me an approximate amount? IF YES, F1 BACK AND CORRECT PRESS ENTER TO PROCEED @ P1M5_ERR Mark One Only PROBE: Can you give me an approximate amount? IF YES, F1 BACK AND CORRECT PRESS ENTER TO PROCEED @ MTOT5VER Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTOTAL5], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

Page 104 of 315 Friday, June 18, 2004

Mark One Only

Survey: Section: Labor Force 2

MTOT4VER

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTOTAL4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **MTOT3VER** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTOTAL3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **MTOT2VER** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTOTAL2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed Mark One Only MTOT1VER DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTOTAL1], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **EXTRA1** Mark One Only Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks? IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S). IF NO, PRESS (P) TO PROCEED. @

Friday, June 18, 2004 Page 105 of 315

Section: Labor Force 2

RATECHG Mark One Only

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] \$[fill PYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
 (2) RAISE/DECREASE

STRTPAY Multiple Entry

When did that \$[fill PYRAT] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

> **PYRAT2** Enter Number

What was [fill PTEMPNAME] hourly pay rate before that?

[ENTERLFIL]

\$@ per hour

HRAPRX2 Enter Number

[fill SORRYFIL]

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

BIGHOUR2 Mark One Only

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PYRAT2], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

CALCHRVR Mark One Only

Earlier you stated that [fill TEMPNAME] usually worked [fill JOBHRS] hours per week. At \$[fill PYRAT], per hour, that works out to about \$[fill PAYHOURFIL] [fill WEEKFIL]. Does that sound about right for [fill PTEMPNAME] gross income?

- (1) Yes
- (2) No

@

ESTHR1 **Enter Number**

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that \$[fill PYRAT] pay rate?

Page 106 of 315 Friday, June 18, 2004

Survey: Section: Labor Force 2

CALCHRV2 Mark One Only \$[fill PYRAT2] per hour works out to about \$[fill PAYHOUR2FIL] [fill WEEKFIL]. Does that sound about right? (1) Yes (2) No ESTHR2 **Enter Number** What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that \$[fill PYRAT2] pay rate? \$@ AMOUNT1 **Enter Number** What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill EMPNAM] [fill JOBENDFIL] [ENTERLFIL] \$@ **APXAMT1** Enter Number [fill SORRYFIL] Can you give me an approximate annual salary amount - within a couple of thousand dollars or so? ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT \$@ Mark One Only **BIGAMOUNT1** DO NOT READ TO RESPONDENT THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ SAMEAMT1 Mark One Only [fill HASWASFIL] [fill HISHER] annual salary for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]? (1) Same annual salary throughout; NO raise/decrease (2) RAISE/DECREASE @ STRTANN1 Multiple Entry When did that \$[fill PAYANN1FIL] annual salary first show up in [PTEMPNAME] paycheck? MONTH: @MTH YEAR: @DAY

Friday, June 18, 2004 Page 107 of 315

Section: Labor Force 2

AMOUNT2 Enter Number What was [fill PTEMPNAME] annual salary before that? [ENTERLFIL] \$@ APXAMT2 **Enter Number** [fill SORRYFIL] Can you give me an approximate annual salary amount? ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT \$@ **BIGAMOUNT2** Mark One Only DO NOT READ TO RESPONDENT THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed CALCANN1 Mark One Only That \$[fill PAYANN2FIL] annual salary, divided by 12 months, works out to be about \$[fill PAYANN1FIL]. Does that sound about right for a gross monthly amount? (1) Yes (2) No ESTANN1 **Enter Number** What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate? \$@ CALCANN2 Mark One Only And for [fill HISHER] salary before that... \$[fill PAYANN1FIL] divided by 12 is about \$[fill PAYANN2FIL]. Is that about right for a gross monthly amount? (1) Yes (2) No **ESTANN2 Enter Number** What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

Page 108 of 315 Friday, June 18, 2004

```
TRYMNTH
                  Multiple Entry
 Let's try [fill ANOTHERFIL].
 How much [fill RECEIVFIL] BEFORE deductions from
 [fill EMPNAM]...?
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 [ENTERLFIL]
 [fill MONTH5FIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
[fill ERRORFIL]
 {pop-up TRYMTH5_ERR to TRYMTH1_ERR}
                                                                                 TRYMTH5 ERR
                  Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
      (P) Proceed
       @
                                                                                 TRYMTH4_ERR
                  Mark One Only
 PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT (P) Proceed
       @
                                                                                 TRYMTH3_ERR
                  Mark One Only
 PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
(P) Proceed
       @
                                                                                 TRYMTH2_ERR
                 Mark One Only
 PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
(P) Proceed
       @
                                                                                 TRYMTH1_ERR
                  Mark One Only
 PROBE: Can you give me an approximate amount?
      (1) BACK UP AND CORRECT
      (P) Proceed
       @
                                                                                   BIGTRYMTH5
                  Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TRYMNTH@5],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
```

Friday, June 18, 2004 Page 109 of 315

Section: Labor Force 2

BIGTRYMTH4 Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill TRYMNTH@4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ Mark One Only **BIGTRYMTH3** DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TRYMNTH@3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **BIGTRYMTH2** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TRYMNTH@2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed Mark One Only **BIGTRYMTH1** DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TRYMNTH@1], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **ANYTIPS** Mark One Only Since [fill MONTH1STFIL], did [fill TEMPNAME] receive any tips, bonuses, cash or monetary awards, overtime pay, or commissions from [fill JOBBIZFIL]? (1) Yes (2) No @ **TIPS** Mark One Only Did the income amounts we just talked about include all of [fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay, or commissions) from [fill JOBBIZFIL]? (1) Yes (2) No

Page 110 of 315 Friday, June 18, 2004

IF UNUSUALLY [fill LGSMFIL].

(P) Proceed

(1) BACK UP AND CORRECT

Survey: Section: Labor Force 2

```
TIPSAMT
                  Multiple Entry
How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime
pay, or commissions) [fill JOBIZFIL]...
 READ IF NECESSARY: Your best estimate here is fine.
ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 [fill MONTHXFIL]
      @52
                   @54
            @53
[fill MONTH4FIL]
@41
     @42
            @43
                   @44
                         @45
[fill MONTH3FIL]
@31 @32 @33
                   @34
                         @35
 [fill MONTH2FIL]
@21 @22 @23
                   @24
                         @25
[fill MONTH1FIL]
 @11 @12 @13
                         @15
 [fill ERRORFIL]
                                                                                           BIGTIP5
                  Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TIPTOTAL5],
IF UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
                                                                                           BIGTIP4
                  Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TIPTOTAL4],
IF UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                           BIGTIP3
                  Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TIPTOTAL3],
IF UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                           BIGTIP2
                  Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TIPTOTAL2],
```

Friday, June 18, 2004 Page 111 of 315

Section: Labor Force 2

@41 @42 @43

[fill MONTH3FIL] @31 @32 @33

[fill MONTH2FIL] @21 @22 @23

[fill MONTH1FIL] @11 @12

@13

@44

@34

@24

@14

@45

@35

@25

@15

```
BIGTIP1
                     Mark One Only
   DO NOT READ TO RESPONDENT
   THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TIPTOTAL1],
   IF UNUSUALLY [fill LGSMFIL].
        (1) BACK UP AND CORRECT
        (P) Proceed
         @
                                                                                            CONTING
                     Multiple Entry
    The next questions are about the income [fill TEMPNAME] received from all
    of [fill HISHER] [fill JOBFIL].
    What [fill ISWASFIL] the total amount of income, BEFORE taxes and other
    deductions, that [fill TEMPNAME] [fill HAVHAS] received from
    [fill JOBEMPFIL] so far this month?
    ENTER (N) FOR NONE OR NO MORE
    ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]
         @52
                @53
                      @54
                            @55
    @51
    [fill MONTH4FIL]
```

BIGCON5 Mark One Only

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill CONTOTAL5], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

> **BIGCON4** Mark One Only

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill CONTOTAL4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

> Mark One Only **BIGCON3**

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill CONTOTAL3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

Page 112 of 315 Friday, June 18, 2004

```
BIGCON2
                  Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill CONTOTAL2],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                           BIGCON1
                  Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
                                                                                        TAKEHOME
                  Mark One Only
 [fill REGPAYFIL] the amounts you gave me
 [fill HISHER] take-home pay, or were they [fill HISHER] gross pay
BEFORE any taxes and other deductions were taken out?
                                                                           Η
      (1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
      (3) No deductions (gross pay = net pay)
                  Mark One Only
                                                                                        GETGROSS
 This survey needs to get people's gross income amounts. Do you know
 [fill HISHER] gross pay amounts, or do you have records available, such
as pay stubs, that would show the gross amount?
      (1) Yes
      (2) No
                                                                                    GROSSPAYM5
                  Multiple Entry
What were the gross pay amounts in [fill MONTH5]?
 ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
 Old net amount(s):
                        New gross amounts:
 $[fill GROSSFIL]
                        $@1
 $[fill P1M5_2]
                        $@2
 $[fill P1M5_3]
                        $@3
 $[fill P1M5_4]
                        $@4
 $[fill P1M5_5]
                        $@5
```

Friday, June 18, 2004 Page 113 of 315

Section: Labor Force 2

GROSSM5VER Mark One Only DO NOT READ TO RESPONDENT THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], \$[fill GTOTAL5], IS UNUSUALLY [FILL LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED

Mark One Only ALLGROSSM5 DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross(2) No, some net amounts remain

GROSSPAYM4 Multiple Entry

```
What were the gross pay amounts in [fill MONTH4]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
Old net amount(s):
                       New gross amounts:
$[fill fill GROSSFIL] $@1
$[fill P1M4_2]
                       $@2
$[fill P1M4_3]
                       $@3
$[fill P1M4_4]
                       $@4
$[fill P1M4_5]
                       $@5
```

GROSSM4VER Mark One Only

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4], \$[fill GTOTAL4], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

ALLGROSSM4 Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Page 114 of 315 Friday, June 18, 2004

```
GROSSPAYM3
                 Multiple Entry
What were the gross pay amounts in [fill MONTH3]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
Old net amount(s):
                       New gross amounts:
$[fill GROSSFIL]
$[fill P1M3_2]
                       $@2
$[fill P1M3_3]
                       $@3
$[fill P1M3_4]
                       $@4
$[fill P1M3_5]
                       $@5
```

GROSSM3VER Mark One Only

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3], \$[fill GTOTAL3], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

ALLGROSSM3 Mark One Only

DO NOT READ TO RESPONDENT ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS? (1) Yes, all amounts are gross

(2) No, some net amounts remain

@

GROSSPAYM2 Multiple Entry

```
What were the gross pay amounts in [fill MONTH2]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
                       New gross amounts:
Old net amount(s):
$[fill GROSSFIL]
                       $@1
$[fill P1M2_2]
                       $@2
$[fill P1M2_3]
                       $@3
$[fill P1M2_4]
                       $@4
$[fill P1M2_5]
                       $@5
```

GROSSM2VER Mark One Only

```
DO NOT READ TO RESPONDENT
```

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2], \$[fill GTOTAL2], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Friday, June 18, 2004 Page 115 of 315

ALLGROSSM2

Section: Labor Force 2

Mark One Only

(1) Yes, all amounts are gross(2) No, some net amounts remain

DO NOT READ TO RESPONDENT

```
ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?
     (1) Yes, all amounts are gross
     (2) No, some net amounts remain
                                                                                GROSSPAYM1
                Multiple Entry
What were the gross pay amounts in [fill MONTH1]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
Old net amount(s):
                      New gross amounts:
$[fill GROSSFIL]
                      $@1
$[fill P1M1_2]
                      $@2
$[fill P1M1_3]
                      $@3
$[fill P1M1_4]
                      $@4
                      $@5
$[fill P1M1_5]
                                                                               GROSSM1VER
                Mark One Only
DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1], $[fill GTOTAL1],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
                                                                                ALLGROSSM1
                Mark One Only
DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?
     (1) Yes, all amounts are gross
     (2) No, some net amounts remain
      @
                                                                              GROSSPAYANN
                Enter Number
What was the gross annual amount?
                                                                              ALLGROSSANN
                Mark One Only
DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS NOW GROSS AMOUNTS?
```

Page 116 of 315 Friday, June 18, 2004

Multiple Entry

(2) No, [fill DIDFIL] NOT draw a regular salary

Survey: Section: Labor Force 2

MLMOREJ

```
{Display employers that are not the top two jobs}
Earlier you told me that since [fill MONTH1] 1st, you also
worked for the following employer(s):
**READ LIST OF EMPLOYERS ABOVE**
What was the total amount of income you received from
[fill EMPLOYERFIL] in [fill MONTH5]?
ENTER (N) FOR NONE OR NO MORE
                                                                     Η
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
@51
           @53 @54
     @52
                       @55
How about in [fill MONTH4]?
@41
     @42
          @43
                 @44
And [fill MONTH3]?
                 @34
                       @35
@31
     @32 @33
And [fill MONTH2]?
     @22
           @23
                 @24
@21
                        @25
And [fill MONTH1]?
@11 @12 @13 [fill ERRORFIL]
           @13
                 @14
                       @15
                                                                                          SLRYB
                 Mark One Only
The next few questions are about the income [fill TEMPNAME]
received from [fill ALLBUS] since [fill BUSSTRTFIL].
[fill DOESDIDFIL] [fill HESHE] draw a regular salary from this
business? (That is, take a regular paycheck, as opposed to
just treating the profits as [fill HISHER] income.)
     (1) Yes, [fill DRAWFIL] a regular salary
```

Mark One Only

BPAYHR

```
[fill THENEXTQFIL2]

How [fill ISWASFIL] [fill TEMPNAME] paid? [fill C_DOESDIDFIL]

[fill HESHE] have a set annual salary, [fill DIDFIL] the business pay

[fill HIMHER] by the hour, or [fill ISWASFIL] [fill HESHE] paid some

other way?

[fill NOTEFIL]

(1) Set annual salary
(2) Pay by the hour
(3) Paid some other way
```

Enter Number

[fill THENEXTQFIL]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?

READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.

[fill ENTERNFIL]
[fill ENTERLFIL]

\$@ per hour

Friday, June 18, 2004 Page 117 of 315

BHRAPRX

Section: Labor Force 2

Mark One Only

```
[fill SORRYFIL]
Can you give me an approximate amount?
ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
                 Mark One Only
                                                                                     BBIGHOUR
DO NOT READ TO RESPONDENT
THE HOURLY RATE ENTERED, $[fill BPYRAT] IS UNUSUALLY
[fill LGSMFIL].
     (1) BACK UP AND CORRECT
    (P) Proceed
                                                                                        BPYPER
                 Mark One Only
[fill THENEXTQFIL]
How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]?
```

READ IF NECESSARY (1) Once a week (2) Once every 2 weeks (3) Once a month (4) Twice a month (5) Quarterly (6) On commission (7) Some other way @

Mark One Only **BOTHPY** [fill THENEXTQFIL] How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]?

READ IF NECESSARY

- (1) Once a week(2) Once every 2 weeks
- (3) Once a month (4) Twice a month
- (5) Quarterly
- (6) On commission
- (7) Some other way

SPECIFY THE OTHER PAY PERIOD:

@

Page 118 of 315 Friday, June 18, 2004

BLSTPY

BPM5:

Multiple Entry

[fill BPM5]

```
[fill THENEXTQFIL]
SHOW CALENDAR ON FLASHCARD E
Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME] last paid (by [fill ALLBUS])?
ENTER (N) IF NOT PAID DURING REFERENCE PERIOD
 Month: @MTH Day: @DAY
                                                                                                              BLF14
                    Mark One Only
BNUDAY: [fill BNUDAY]
                                     dates1: [fill BDATES(<1>)]
BINCR:
          [fill BINCR]
                                     dates2: [fill BDATES(<2>)]
                                     dates3: [fill BDATES(<3>)]
dates4: [fill BDATES(<4>)]
BPM1:
          [fill BPM1]
          [fill BPM2]
BPM2:
BPM3:
           [fill BPM3]
                                     dates5: [fill BDATES(<5>)]
BPM4:
           [fill BPM4]
```

Mark One Only BEASYWAY

```
[fill THENEXTQFIL]
[fill THEGOALFIL]
We can go straight to monthly totals, or we can try to work with
[fill WEEKFIL] [fill HOURFIL]quarterly, or annual income amounts,
if that would be easier. What's easiest for you?

(1) Monthly totals
[fill <(2) Weekly/Biweekly/Bimonthly>]
[fill <(3) Hourly pay rates>/<>]
(4) Quarterly amount
(5) Annual amount
(6) Some other way
```

Multiple Entry BMONTHLY

```
[fill THENEXTOFIL]
    How much income [fill RECEIVFIL] from this business BEFORE taxes and
    other deductions?
    [fill NOTEFIL]
                                                                                                 ENTER (N)
FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
    [ENTERLFIL]
     [fill MONTHFIL]
     @5
                                                                               Η
    [fill MONTH4FIL]
     [fill MONTH3FIL]
     @3
     [fill MONTH2FIL]
     [fill MONTH1FIL]
     @<sub>1</sub>
     [fill SORRYFIL]
```

Friday, June 18, 2004 Page 119 of 315

Section: Labor Force 2

BMONTHLY5_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ **BMONTHLY4_ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT
(P) Proceed @ **BMONTHLY3 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ Mark One Only **BMONTHLY2_ERR** PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ **BMONTHLY1_ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ **BBIGMONTH5** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMONTHLY@5], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED @ **BBIGMONTH4** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMONTHLY@4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED @ **BBIGMONTH3** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMONTHLY@3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED

Page 120 of 315 Friday, June 18, 2004

BBIGMONTH2 Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMONTHLY@2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED **BBIGMONTH1** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMONTHLY@1], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED **BVARY** Mark One Only Since [fill MONTHFIL], [fill PAYCKVARYFIL]? (1) The same (2) Varied **BSAME Enter Number** [fill RECORDSAMEFIL] What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions? [fill ENTERVFIL] [fill ENTERLFIL] **BPAYAPRX Enter Number** [fill SORRYFIL] Can you give me an approximate amount? ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT **BBIGSAME** Mark One Only DO NOT READ TO RESPONDENT THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, \$[fill BSAME], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

Friday, June 18, 2004 Page 121 of 315

Section: Labor Force 2

```
BCALCPYVR
                    Mark One Only
   That comes out to about $[fill BPAYMONFIL] per month.
   Does that sound about right?
        (1) Yes
        (2) No
         @
                                                                                        BSAMECHK
                    Enter Number
   What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all
   taxes and deductions?
        $@
                                                                                               BP1M
                    Multiple Entry
    Please tell me the GROSS AMOUNT, before deductions, of each paycheck [fill TEMPNAME] [fill RECEIVFIL]
    from [fill ALLBUS]...
   ENTER (N) FOR NONE OR NO MORE
   ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill SORRYFIL]
   [fill MONTH5FIL][fill PAYDAYFIL5]
   @51 @52
              @53 @54
                          @55
   [fill MONTH4FIL] [fill PAYDAYFIL4]
   @41 @42
              @43
                    @44
                          @45
   [fill MONTH3FIL] [fill PAYDAYFIL3]
   @31 @32 @33
                     @34
                          @35
   [fill MONTH2FIL] [fill PAYDAYFIL2]
   @21 @22
              @23
                     @24
                           @25
   [fill MONTH1FIL] [fill PAYDAYFIL1]
   @11 @12 @13
                     @14
                          @15
   [fill ERRORFIL]
                                                                                       BP1M5_ERR
                    Mark One Only
   PROBE: Can you give me an approximate amount?
        (1) BACK UP AND CORRECT
(P) Proceed
         @
                                                                                       BP1M4_ERR
                    Mark One Only
   PROBE: Can you give me an approximate amount?
        (1) BACK UP AND CORRECT
        (P) Proceed
         @
                                                                                       BP1M3_ERR
                    Mark One Only
   PROBE: Can you give me an approximate amount?
        (1) BACK UP AND CORRECT
        (P) Proceed
                                                                                       BP1M2 ERR
                    Mark One Only
   PROBE: Can you give me an approximate amount?
        (1) BACK UP AND CORRECT
        (P) Proceed
         @
```

Page 122 of 315 Friday, June 18, 2004

BP1M1_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ **BMTOT5VER** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMTOTAL5], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **BMTOT4VER** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMTOTAL4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **BMTOT3VER** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMTOTAL3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BMTOT2VER** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMTOTAL2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BMTOT1VER** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMTOTAL1], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

Friday, June 18, 2004 Page 123 of 315

Section: Labor Force 2

BEXTRA1 Mark One Only

Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S). IF NO, PRESS (P) TO PROCEED.

BRATECHG Mark One Only

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill ALLBUS] [fill ISWASFIL] \$[fill BPYRAT].

- [fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
- [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
 (2) RAISE/DECREASE

BSTRTPAY Multiple Entry

When did that \$[fill BPYRAT] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

> **BPYRAT2** Enter Number

What was [fill PTEMPNAME] hourly pay rate before that? [ENTERLETL]

\$@ per hour

BHRAPRX2 Enter Number

[fill SORRYFIL]

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

BBIGHOUR2 Mark One Only

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill BPYRAT2], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

Page 124 of 315 Friday, June 18, 2004

BCALCHRVR Mark One Only Earlier you stated that [fill TEMPNAME] usually worked [fill HRSBS] hours per week. At \$[fill BPYRAT], that works out to about \$[fill PAYHOURFIL] [fill WEEKFIL]. Does that sound about right? (1) Yes (2) No @ **Enter Number** BESTHR1 What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at that \$[fill BPYRAT] pay rate? **BCALCHRV2** Mark One Only \$[fill BPYRAT2] per hour works out to about \$[fill PAYHOUR2FIL] [fill WEEKFIL]. Does that sound about right? (1) Yes (2) No @ **BESTHR2 Enter Number** What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at \$[fill BPYRAT2] pay rate? \$@ **Enter Number BQTRAMT** What was [fill PTEMPNAME] income before taxes and personal deductions from [fill ALLBUS] for the most recent quarter (or the most recent quarter that you can tell me about)? [ENTERFIL] \$@ **BAPXQTR Enter Number** [fill SORRYFIL] Can you give me an approximate quarterly salary amount -within a couple thousand dollars or so? ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT \$@ **BBIGQTR** Mark One Only DO NOT READ TO RESPONDENT THE QUARTERLY RATE ENTERED, \$[fill BQTRAMT], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

Friday, June 18, 2004 Page 125 of 315

Section: Labor Force 2

BQTRMNTH Multiple Entry

And when did that quarter close?

(What was the last month and year of

the quarter that the [fill QTRAMTFIL] dollars applies to?)

MONTH: @MTH YEAR: @YEAR

> **BAMOUNT1 Enter Number**

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill ALLBUS] [fill BIZENDFIL]

[ENTERLFIL]

BAPXAMT1 Enter Number

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

BBIGAMT1 Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

BSAMEAMT1 Mark One Only

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same [fill CURRENTFIL] throughout; NO raise/decrease
- (2) RAISE/DECREASE

@

BSTRTANN1 Multiple Entry

When did that \$[fill PAYANN1FIL] annual salary first show up in [PTEMPNAME] paycheck?

MONTH: @MTH YEAR: @DAY

> **BAMOUNT2 Enter Number**

What was [fill PTEMPNAME] annual salary before that?

[ENTERLFIL]

\$@

Page 126 of 315 Friday, June 18, 2004

BAPXAMT2 Enter Number [fill SORRYFIL] Can you give me an approximate annual salary amount? ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT Mark One Only **BBIGAMT2** DO NOT READ TO RESPONDENT THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **BCALCANN1** Mark One Only That \$[fill PAYANN2FIL] annual income, divided by 12 months, works out to be about \$[fill PAYANN1FIL]a month. Does that sound about right for a gross monthly amount? (1) Yes (2) No **BESTANN1** Enter Number What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate? **BCALCANN2** Mark One Only And for [fill HISHER] salary before that... \$[fill PAYANN1FIL] divided by 12 is about \$[fill PAYANN2FIL]. Is that about right for a gross monthly amount? (1) Yes (2) No @ **BESTANN2 Enter Number** What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate? \$@

Friday, June 18, 2004 Page 127 of 315

Section: Labor Force 2

```
BTRYMNTH
                  Multiple Entry
Let's try [fill ANOTHERFIL].
 How much [fill RECEIVFIL] BEFORE deductions from
 [fill ALLBUS]...?
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 [ENTERLFIL]
 [fill MONTH5FIL]
 @5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
 [fill ERRORFIL]
 {popup: BTRYMNTH5_ERR or BTRYMNTH4_ERR or BTRYMNTH3_ERR or BTRYMNTH2_ERR or
 BTRYMNTH1_ERR }
                                                                               BTRYMTH5 ERR
                  Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
      (P) Proceed
       @
                                                                               BTRYMTH4_ERR
                  Mark One Only
 PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT (P) Proceed
       @
                                                                               BTRYMTH3 ERR
                  Mark One Only
 PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
(P) Proceed
       @
                                                                               BTRYMTH2_ERR
                 Mark One Only
 PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
(P) Proceed
       @
                                                                               BTRYMTH1_ERR
                  Mark One Only
 PROBE: Can you give me an approximate amount?
      (1) BACK UP AND CORRECT
      (P) Proceed
       @
                                                                                       BBIGTRY5
                  Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTRYMNTH@5],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
```

Page 128 of 315 Friday, June 18, 2004

BBIGTRY4 Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTRYMNTH@4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **BBIGTRY3** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTRYMNTH@3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **BBIGTRY2** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTRYMNTH@2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed Mark One Only **BBIGTRY1** DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTRYMNTH@1], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BANYTIPS** Mark One Only Other than [fill HISHER] regular income, since [fill MONTH1] 1st, did [fill TEMPNAME] receive any tips, bonuses, overtime pay, or commissions from [fill HISHER] work with [fill ALLBUS]? (1) Yes (2) No **BTIPS** Mark One Only Did the income amounts we just talked about include all of $[\verb|fill PTEMPNAME|| | \verb|tips|, bonuses|, overtime pay|, or commissions|$ from [fill ALLBUS]? (1) Yes (2) No

Friday, June 18, 2004 Page 129 of 315

Section: Labor Force 2

```
BTIPSAMT
                 Multiple Entry
How much [fill RECEIVFIL] in tips, bonuses, overtime pay, or commissions
[fill FROMBIZFIL]..
READ IF NECESSARY: Your best estimate here is fine.
ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
     @52
                  @54
@51
           @53
                        @55
[fill MONTH4FIL]
@41
    @42
           @43
                  @44
                        @45
[fill MONTH3FIL]
@31 @32 @33
                  @34
                        @35
[fill MONTH2FIL]
@21 @22 @23
                  @24
                        @25
[fill MONTH1FIL]
@11 @12 @13
                        @15
[fill ERRORFIL]
                                                                                         BBIGTIP5
```

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTIPTOTAL5],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only BBIGTIP4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTIPTOTAL4], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

DO NOT READ TO RESPONDENT

@

Mark One Only BBIGTIP3

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTIPTOTAL3], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

DO NOT READ TO RESPONDENT

@

Mark One Only

BBIGTIP2

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTIPTOTAL2], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Page 130 of 315 Friday, June 18, 2004

Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTIPTOTAL1], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

Mark One Only

BTAKEHOME

Just to be sure -- were the amounts you gave me [fill HISHER]
take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes
and other deductions were taken out?

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

ത

@

Mark One Only

BGETGROSS

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

- (1) Yes
- (2) No

@

Multiple Entry BGROSSPAYM5

```
What were the gross pay amounts in [fill MONTH5]?
ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
Old net amount(s):
                       New gross amounts:
$[fill GROSSFIL]
                        $@1
$[fill BP1M5_2]
                        $@2
$[fill BP1M5_3]
                        $@3
$[fill BP1M5_4]
                        $@4
$[fill BP1M5_5]
                        $@5
```

Mark One Only

BGROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], \$[fill BGTOTAL], IS UNUSUALLY [FILL LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Friday, June 18, 2004 Page 131 of 315

Section: Labor Force 2

Mark One Only DO NOT READ TO RESPONDENT ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS? (1) Yes, all amounts are gross (2) No, some net amounts remain

Multiple Entry

BGROSSPAYM4

```
What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL] $@1

$[fill BPIM4_2] $@2

$[fill BPIM4_3] $@3

$[fill BPIM4_4] $@4

$[fill BPIM4_5] $@5
```

Mark One Only

BGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4], f[fill BGTOTAL4], IS UNUSUALLY [FILL LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

BGROSSPAYM3

```
What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL] $@1

$[fill BP1M3_2] $@2

$[fill BP1M3_3] $@3

$[fill BP1M3_4] $@4

$[fill BP1M3_5] $@5
```

Page 132 of 315 Friday, June 18, 2004

BGROSSM3VER Mark One Only DO NOT READ TO RESPONDENT THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3], \$[fill BGTOTAL3], IS

(1) BACK UP AND CORRECT

(P) Proceed

UNUSUALLY [FILL LGSMFIL].

Mark One Only BALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross(2) No, some net amounts remain

BGROSSPAYM2 Multiple Entry

```
What were the gross pay amounts in [fill MONTH2]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
Old net amount(s):
                       New gross amounts:
$[fill GROSSFIL]
                        $@1
$[fill BP1M2_2]
                        $@2
$[fill BP1M2_3]
                        $@3
$[fill BP1M2_4]
                        $@4
$[fill BP1M2_5]
                        $@5
```

BGROSSM2VER Mark One Only

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2], \$[fill BGTOTAL2], IS UNUSUALLY [FILL LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

BALLGROSSM2 Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Friday, June 18, 2004 Page 133 of 315

Section: Labor Force 2

```
BGROSSPAYM1
                Multiple Entry
What were the gross pay amounts in [fill MONTH1]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
Old net amount(s):
                      New gross amounts:
$[fill GROSSFIL]
                       $@1
$[fill BP1M1_2]
                       $@2
$[fill BP1M1_3]
                       $@3
$[fill BP1M1_4]
                       $@4
$[fill BP1M1_5]
                       $@5
                                                                             BGROSSM1VER
                Mark One Only
DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1], $[fill BGTOTAL1], IS
UNUSUALLY [FILL LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
     @
                                                                              BALLGROSSM1
                Mark One Only
DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?
     (1) Yes, all amounts are gross
     (2) No, some net amounts remain
     @
                                                                           BGROSSPAYANN
                Enter Number
What was the gross annual amount?
     $@
                                                                            BALLGROSSANN
                Mark One Only
DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS NOW GROSS AMOUNTS?
     (1) Yes, all amounts are gross
     (2) No, some net amounts remain
```

```
Mark One Only

[fill ASIDEFRMFIL] [fill MONTH1] 1st) did [fill TEMPNAME] receive any
[fill OTHERFIL] income for [fill SELF] out of the money
that [fill ALLBUS] brought in, or from the profits of the business?

(1) Yes
(2) No
```

Page 134 of 315 Friday, June 18, 2004

OINCAMT Multiple Entry What was the total amount of other income [fill HESHE] received from [fill ALLBUS]... ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill MONTH5FIL] @51 @52 @53 @54 @55 [fill MONTH4]? @45 @41 @42 @43 @44 [fill MONTH3] @31 @32 @33 @34 @35 [fill MONTH2] @21 @22 @23 @24 @25 [fill MONTH1] @11 @12 @13 @14 @15 [fill ERRORFIL]

Mark One Only

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

- (1) YES
- (2) NO

@

Multiple Entry PRFTB

For [fill ALLBUS], what was [fill YOURSHAREFIL] the net profit or loss [fill BIZDATESFIL] Net profit or loss is the difference between gross receipts and expenses.

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT

ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Multiple Entry ANNPRFT

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only PRFTBCHK

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

- (1) Salary/draw is included in the net profit/loss amount
- (2) Add salary/draw to net profit/loss amount to get total net profit/loss

Friday, June 18, 2004 Page 135 of 315

MLMOREB

Section: Labor Force 2

@

Multiple Entry

```
Display businesses that are not the top two businesses
Earlier you told me that since [fill MONTH1] 1st, you also
had the following businesses:
**READ LIST OF BUSINESSES ABOVE**
What was the total amount of income you received from
[fill BUSINESSFIL] so far this month?
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]
@51
     @52
           @53
                 @54
                       @55
How about [fill MONTH4]?
@41
     @42
          @43
                 @44
                       @45
And [fill MONTH3]?
@31
     @32 @33
                @34
                       @35
And [fill MONTH2]?
@21
     @22
          @23
                @24
                       @25
And [fill MONTH1]?
@11
     @12
           @13
                @14
                       @15
                                                                                    MOONLITE
                Mark One Only
People sometimes earn extra money doing work outside of their regular
jobs, such as freelancing, consulting, or moonlighting.
Other than what we've already talked about, did [fill TEMPNAME] do
any of that kind of work since [fill MONTH1] 1st?
                                                                     Н
     (1) Yes
     (2) No
```

Multiple Entry MLM4

```
What was the total amount of income [fill TEMPNAME] received
from this work so far this month?
ENTER (N) FOR NONE OR NO MORE.
ENTER (S) FOR SAME AS PREVIOUS AMOUNT.
[fill ERRORFIL]
                @54
@51
    @52
          @53
                      @55
How about in [fill MONTH4]?
@41 @42 @43 @44
                      @45
And [fill MONTH3]?
@31 @32 @33 @34
                      @35
And [fill MONTH2]?
@21 @22 @23 @24
                      @25
And [fill MONTH1]?
@11 @12 @13 @14
                      @15
```

Mark One Only ROLLOVR1

```
Earlier you said that [fill TEMPNAME] received a lump sum payment from [fill LUMPFIL].

Did [fill HESHE] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?

(1) Yes
(2) No
```

Page 136 of 315 Friday, June 18, 2004

ROLLOVR2 Mark One Only [fill C_DODOES] [fill HESHE] plan to re-invest or "roll over" any of the money? (1) Yes (2) No **ROLLAMT Enter Number** How much [fill PLANFIL] "roll over" into another RETIREMENT account? \$@ **DEFER** Mark One Only At any time since [fill MONTH1] 1st, did [fill TEMPNAME] receive any kind of deferred payment or final paycheck from a job or business that ended before [fill MONTH1] 1st? (1) Yes (2) No **DEFERAMT** Mark One Only What was the total amount of income [fill TEMPNAME] received since [fill MONTH1] 1st? \$@ LUMP1YN Multiple Entry [fill C_HAVHAS] [fill TEMPNAME] received any Pension or Retirement Lump Sums yet this month? (1) Yes (2) No @5 SHOW CALENDAR ON FLASHCARD E In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>] also receive Pension or Retirement Lump Sums? ENTER (A) FOR ALL REMAINING MONTHS ENTER (N) FOR NONE OR NO MORE (1) Yes (2) No [fill MONTH1] @1 [fill MONTH2] @2 [fill MONTH3] @3 [fill MONTH4] @4

Friday, June 18, 2004 Page 137 of 315

Section: Labor Force 2

```
LUMP1AMT
                 Multiple Entry
How much [fill RECEIVFIL]
in Pension or Retirement Lump Sum
income ...
ENTER (N) FOR NONE/NO MORE / ENTER (S) for SAME AS PREVIOUS AMOUNT
[fill MONTH5FIL]
@51 @52 @53
                 @54
                     @55
[fill MONTH4FIL]
@41 @42 @43
                 @44
                      @45
[fill MONTH3FIL]
@31 @32 @33
                @34
                     @35
[fill MONTH2FIL]
@21 @22 @23
                 @24
                      @25
[fill MONTH1FIL]
                      @15
@11 @12 @13
                 @14
```

Mark One Only

BIGLUMP15

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX] IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT
- (P) Proceed

DO NOT READ TO RESPONDENT

@

Mark One Only

BIGLUMP14

THE AMOUNT ENTERED - \$[fill INDEX2]
IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP13

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX3] IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT
- (P) Proceed

@

Mark One Only BIGLUMP12

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX4] IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT
- (P) Proceed

@

Page 138 of 315 Friday, June 18, 2004

[fill MONTH1FIL]

@14

@15

@12

@11

Survey: Section: Labor Force 2

```
Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX5]
IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

Multiple Entry

LUMP2YN
```

```
LUMP2YN
[fill C_HAVHAS] [fill TEMPNAME] received any Severence Pay
yet this month?
     (1) Yes
     (2) No
     @5
SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] -- did [fill HESHE][if @5 eq <1>] also
receive Severence Pay?
    ENTER (A) FOR ALL REMAINING MONTHS
    ENTER (N) FOR NONE OR NO MORE
    (1) Yes
                 (2) No
     [fill MONTH1] @1
                          [fill MONTH3]
     [fill MONTH2] @2
                        [fill MONTH4]
```

LUMP2AMT Multiple Entry How much [fill RECEIVFIL] in Severance Pay income ... ENTER (N) FOR NONE/NO MORE / ENTER (S) for SAME AS PREVIOUS AMOUNT [fill MONTH5FIL] @51 @52 @53 [fill MONTH4FIL] @41 @42 @43 @44 @45 [fill MONTH3FIL] @34 @31 @32 @33 @35 [fill MONTH2FIL] @21 @22 @23 @24 @25

```
Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX]
IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed
```

Friday, June 18, 2004 Page 139 of 315

Section: Labor Force 2

Mark One Only BIGLUMP24

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX2] IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP23

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX3] IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP22

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX4] IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT
- (P) Proceed

a

Mark One Only

BIGLUMP21

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX5] IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT
- (P) Proceed

@

Mark One Only LFREC

DO NOT READ TO RESPONDENT

 $\ensuremath{\operatorname{\textsc{Did}}}$ the respondent use any records to answer any labor force earnings questions?

- (1) Yes
- (2) No

@

Page 140 of 315 Friday, June 18, 2004

Items Booklet Survey: Section: General Income 2

Friday, June 18, 2004 Page 141 of 315

Section: General Income 2

```
CSHMTHB
                 Multiple Entry
SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1] [fill INCTYP2] in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE
     (1) Yes
                 (2) No
[MONTH2] @1
[MONTH3] @2
[MONTH4] @3
[MONTH5] @4
```

CSHMTH Multiple Entry Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1] [fill INCTYP2]. [fill C_HAVHAS] [fill HESHE] received any of those payments yet this month? (1) Yes (2) No @5 SHOW CALENDAR ON FLASHCARD E In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [fill ALSOFIL] receive those payments? ENTER (A) FOR REMAINING MONTHS ENTER (N) FOR NO MORE (1) Yes (2) No [fill MONTH1]? @1 [fill MONTH3]? @3 [fill MONTH2]? @2

[fill MONTH4]? @4

Multiple Entry

```
What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need [fill INCTYP1]
[fill INCTYP2] in [fill MONTH5]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
     (1) New child (or other dependent) or pregnancy
     (2) Separation, divorce or widowed
     (3) Job loss or wages reduced
     (4) Loss or reduction of other income
     (5) Became disabled or otherwise unable to work
     (6) No change - just decided it was time
     (7) No change - just heard about the program
     (8) Needed to re-certify
     (9) Other {pop up: SPECIFY}
      @SP1
      @SP2
      @KEY [fill ERRORFIL]
```

YBEG20

Page 142 of 315 Friday, June 18, 2004

Survey: Section: General Income 2

```
YSTOP21
                  Multiple Entry
Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH4]?
     (1) Got a job or earning increased(2) Family situation changed
     (3) Others in the household earned enough money
          Penalized or sanctioned for non-cooperation
     (4)
     (5) Time limit expired
     (6) Didn't want to use up time limit
     (7) Chose not to participate
     (8) The money is not worth it
     (9) Other [if @1 eq <9>]SPECIFY:
      @SP1
      @SP2
      @1
```

Multiple Entry YBEG21 What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]? Anything else? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE (1) New child (or other dependent) or pregnancy (2) Separation, divorce or widowed (3) Job loss or wages reduced (4) Loss or reduction of other income (5) Became disabled or otherwise unable to work (6) No change - just decided it was time (7) No change - just heard about the program (8) Needed to re-certify (9) Other {pop up: SPECIFY} @SP1 @SP2 @KEY

```
Multiple Entry
                                                                                                  YSTOP22
Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]?
     (1) Got a job or earning increased(2) Family situation changed
     (3) Others in the household earned enough money
     (4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
     (6) Didn't want to use up time limit
           Chose not to participate
     (7)
     (8) The money is not worth it
     (9) Other [if @1 eq <9>]SPECIFY:
      @SP1
      @SP2
      @1
```

Friday, June 18, 2004 Page 143 of 315

Section: General Income 2

```
YBEG22
                  Multiple Entry
What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
     (1) New child (or other dependent) or pregnancy
     (2) Separation, divorce or widowed
     (3) Job loss or wages reduced
     (4) Loss or reduction of other income
     (5) Became disabled or otherwise unable to work
     (6) No change - just decided it was time (7) No change - just heard about the program
     (8) Needed to re-certify
     (9) Other {pop up: SPECIFY}
      @SP1
      @SP2
      @KEY [fill ERRORFIL]
```

Multiple Entry YSTOP23

```
Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH2]?

(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other [if @l eq <9>]SPECIFY:

@SP1
@SP2
@1
```

Multiple Entry YBEG23

```
What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1][fill INCTYP2]
in [fill MONTH2]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
     (1) New child (or other dependent) or pregnancy
     (2) Separation, divorce or widowed
     (3) Job loss or wages reduced
     (4) Loss or reduction of other income
     (5) Became disabled or otherwise unable to work
     (6) No change - just decided it was time (7) No change - just heard about the program
     (8) Needed to re-certify
     (9) Other {pop up: SPECIFY}
      @SP1
      @SP2
      @KEY [fill ERRORFIL]
```

Page 144 of 315 Friday, June 18, 2004

> **BEG120** Multiple Entry

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?

MONTH: @MON YEAR: @YEAR

> **BEG120A** Multiple Entry

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?

MONTH: [fill BEG120@MON] YEAR: [fill BEG120@YEAR]

When did [fill TEMPNAME] start receiving

[fill INCTYP1] [fill INCTYP2]

on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO YEAR: @YR

> **BEG120B** Mark One Only

[fill RECEIVFIL]?

(1) Yes

(2) No

BEG120C Multiple Entry

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] CONTINUOUSLY, every month [fill THROUGHFIL]?

MONTH: @MTH YEAR: @YR

> **YBEG220** Multiple Entry

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][fill INCTYP2]? [fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) New child (or other dependent) or pregnancy
- (2) Separation, divorce or widowed
- (3) Job loss or wages reduced
- (4) Loss or reduction of other income
- (5) Became disabled or otherwise unable to work
- (6) No change just decided it was time (7) No change just heard about the program
- (8) Needed to re-certify (9) Other {pop up: SPECIFY}

@SP1

@SP2

@KEY [fill ERRORFIL]

Friday, June 18, 2004 Page 145 of 315

Section: General Income 2

```
CSHAMT15
                Multiple Entry
[fill NOTINCFSFIL] much [fill RECEIVFIL]
from [fill INCTYP1] [fill INCTYP2] ...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
[fill MONTH5FIL]
@51 @52 @53
                 @54
                       @55
 [fill ERRORFIL]
[fill MONTH4FIL]
@41 @42 @43 @44
                       @45
[fill MONTH3FIL]
@31 @32 @33 @34
                       @35
[fill MONTH2FIL]
@21 @22 @23
                @24
                       @25
[fill MONTH1FIL]
@11 @12 @13
                       @15
                 @14
                                                                                  CSHSORRY
                Mark One Only
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?
IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
                                                                                        CHCK5
                Mark One Only
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
     @
                                                                                        CHCK4
                Mark One Only
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
     @
                                                                                        CHCK3
                Mark One Only
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
     @
                                                                                        CHCK2
                Mark One Only
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT (P) Proceed
```

Page 146 of 315 Friday, June 18, 2004

Mark One Only

THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only

INCPASS

Earlier I recorded that [TEMPNAME] received pass through child support payments from a state or county welfare program.

Were these payments INCLUDED in the amount(s) you just gave me?

PASS THROUGH CHILD SUPPORT MAY ALSO BE KNOWN AS "BONUS" CHILD SUPPORT OR "DISREGARD PAYMENTS".

- (1) Yes, bonus/pass through amounts are included
- (2) No, amounts do NOT include bonus/pass through
- (3) (did not receive any bonus/pass through income)

a

Multiple Entry PASSAMT5

```
How much pass through child support did
[fill TEMPNAME] receive [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ENTERLFIL]
[fill ERRORFIL]
@5

[fill MONTH4FIL]
@4

[fill MONTH3FIL]
@3

[fill MONTH2FIL]
@2

[fill MONTH1FIL]
```

Mark One Only PASSORRY

```
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
```

Mark One Only BIGPASS5

```
THE AMOUNT ENTERED - [fill INDEX] IS [fill LGSMFIL].
```

- (1) BACKUP AND CORRECT
- (P) Proceed

@

Friday, June 18, 2004 Page 147 of 315

Section: General Income 2

@2

[fill MONTH1FIL]

```
BIGPASS4
                 Mark One Only
THE AMOUNT ENTERED - [fill INDEX2]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
                                                                                      BIGPASS3
                 Mark One Only
THE AMOUNT ENTERED - [fill INDEX3]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
      @
                Mark One Only
                                                                                      BIGPASS2
THE AMOUNT ENTERED - [fill INDEX4]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
                                                                                      BIGPASS1
                 Mark One Only
THE AMOUNT ENTERED - [fill INDEX5]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
      @
                                                                                      CSAGCY5
                 Multiple Entry
How much child support was collected by the agency
on [PTEMPNAME] behalf in [MONTHXFIL]
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
[fill ERRORFIL]
[fill MONTH4FIL]
 @4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
```

Page 148 of 315 Friday, June 18, 2004

CSASORRY Mark One Only I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount? IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S) IF NO, ENTER (P) TO PROCEED **BIGCSAGCY5** Mark One Only THE AMOUNT ENTERED - [fill INDEX:,] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed **BIGCSAGCY4** Mark One Only THE AMOUNT ENTERED - [fill INDEX2:,] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed **BIGCSAGCY3** Mark One Only THE AMOUNT ENTERED - [fill INDEX3:,] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed @ Mark One Only **BIGCSAGCY2** THE AMOUNT ENTERED - [fill INDEX4:,] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed @ Mark One Only **BIGCSAGCY1** THE AMOUNT ENTERED - [fill INDEX5:,] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed **KIDONLY** Mark One Only Were [fill PTEMPNAME] [fill INCTYP1] [fill INCTYP2] payments for both adults AND children in the household, or JUST the children? (1) Both adults and children (2) Children only @

Friday, June 18, 2004 Page 149 of 315

Section: General Income 2

[MONTH2] @1 [MONTH3] @2 [MONTH4] @3 [MONTH5] @4

CASHCOV Mark All That Apply Who [fill ISWASFIL] [fill PTEMPNAME] NAME [fill MONTHFIL] {display HH roster} [fill INCTYP1] [fill INCTYP2] payment for? ENTER LINE NUMBER OF PERSON COVERED ENTER (A) FOR ALL PERSONS COVERED ENTER (N) FOR NONE/NO MORE RE-ENTER LINE NUMBER TO DELETE @KEY [fill ERRORFIL]

WICMNTHB Multiple Entry SHOW CALENDAR ON FLASHCARD E Earlier I recorded that [fill TEMPNAME] received WIC, or the Women, Infants and Children Nutrition Program in [fill MONTH1]. Did [fill HESHE] also receive those benefits in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]? ENTER (A) FOR ALL REMAINING MONTHS ENTER (N) FOR NO MORE (1) Yes (2) No

> WICMNTH Multiple Entry

```
Earlier I recorded that [fill TEMPNAME] received WIC, or the Women,
Infants and Children Nutrtion Program. [fill C_HAVHAS][fill TEMPNAME]
received any benefits from the WIC program yet this month?
      (1) Yes
      (2) No
       @WIC5
SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] - did [fill HESHE] [<also>/ <>] receive
WIC benefits?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
(1) Yes (2
                      (2) No
[fill MONTH1] @WIC1
                            [fill MONTH3] @WIC3
[fill MONTH2] @WIC2
```

[fill MONTH4] @WIC4

Page 150 of 315 Friday, June 18, 2004

WYBEG20 Multiple Entry What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH5]? Anything else? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE (1) New child (or other dependent) or pregnancy (2) Separation, divorce or widowed (3) Job loss or wages reduced (4) Loss or reduction of other income (5) Became disabled or otherwise unable to work (6) No change - just decided it was time (7) No change - just heard about the program (8) Needed to re-certify (9) Other {pop up: SPECIFY} @SP1 @SP2 @KEY [fill ERRORFIL]

> WYSTOP21 Multiple Entry

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH4]? (1) Became ineligible because of increased income (2) Became ineligible because of family changes (family member left, over age limit, etc.) (3) Still eligible but could not/chose not to collect (4) Couldn't get to the WIC clinic (5) Benefits are not worth it (6) Other [if @1 eq <6>]SPECIFY @SP1 @SP2 @1

> WYBEG21 Multiple Entry

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) New child (or other dependent) or pregnancy
- (2) Separation, divorce or widowed
- (3) Job loss or wages reduced
- (4) Loss or reduction of other income
- (5) Became disabled or otherwise unable to work
- (6) No change just decided it was time (7) No change just heard about the program
- (8) Needed to re-certify
 (9) Other [if @9 eq <9>]SPECIFY

@SP1 @SP2

@KEY [fill ERRORFIL]

Friday, June 18, 2004 Page 151 of 315

Section: General Income 2

```
WYSTOP22
                   Multiple Entry
Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH3]?
     (1) Became ineligible because of increased income
     (2) Became ineligible because of family changes
     (family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
     (4) Couldn't get to the WIC clinic
     (5) Benefits are not worth it
     (6) Other [if @1 eq <6>]SPECIFY
      @SP1
      @SP2
      @
```

WYBEG22 Multiple Entry What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) New child (or other dependent) or pregnancy
- (2) Separation, divorce or widowed
- (3) Job loss or wages reduced
- (4) Loss or reduction of other income
- (5) Became disabled or otherwise unable to work
- (6) No change just decided it was time (7) No change just heard about the program
- (8) Needed to re-certify
 (9) Other [if @9 eq <9>]SPECIFY

@SP1 @SP2

@KEY [fill ERROFFIL]

WYSTOP23 Multiple Entry

```
Why did [fill TEMPNAME] stop recveiving WIC in [fill MONTH2]?
```

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes (family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Couldn't get to the WIC clinic
- (5) Benefits are not worth it
- (6) Other [if @1 eq <6>]SPECIFY

@SP1 @SP2

Page 152 of 315 Friday, June 18, 2004

WYBEG23 Multiple Entry

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) New child (or other dependent) or pregnancy
- (2) Separation, divorce or widowed
- (3) Job loss or wages reduced
- (4) Loss or reduction of other income
- (5) Became disabled or otherwise unable to work
- (6) No change just decided it was time (7) No change just heard about the program
- (8) Needed to re-certify (9) Other [if @9 eq <9>]SPECIFY

@SP1 @SP2

@KEY [fill ERRORFIL]

WBEG120 Multiple Entry

When did [fill TEMPNAME] start receiving WIC?

MONTH: @MON YEAR: @YEAR

> Multiple Entry WBEG120A

When did [fill TEMPNAME] start receiving WIC?

MONTH: [fill WBEG120@MON] YEAR: [fill WBEG120@YEAR]

When did [fill TEMPNAME] start receiving

WIC on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO YEAR: @YR

> **WBEG120B** Mark One Only

[fill RECEIVFIL]?

- (1) Yes
- (2) No

@

WBEG120C Multiple Entry

When did [fill TEMPNAME] start receiving WIC CONTINUOUSLY, every month [fill THROUGHFIL]?

MONTH: @MTH YEAR: @YR

Friday, June 18, 2004 Page 153 of 315

Section: General Income 2

WYBEG220 Multiple Entry What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC [fill MONTH1FIL]? Anything else? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE (1) New child (or other dependent) or pregnancy (2) Separation, divorce or widowed (3) Job loss or wages reduced (4) Loss or reduction of other income (5) Became disabled or otherwise unable to work (6) No change - just decided it was time (7) No change - just heard about the program

(8) Needed to re-certify (9) Other [if @9 eq <9>]SPECIFY

@SP1 @SP2

@KEY [fill ERRORFIL]

Mark All That Apply

Who [fill DIDFIL] [fill PTEMPNAME] LN NAME [fill MTHFIL] WIC benefits cover? {display all women ages 16-65, children le 5, single fathers with children le 5} ENTER LINE NUMBER OF PERSON COVERED ENTER (A) FOR ALL PERSONS COVERED ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE @KEY [fill ERRORFIL]

> **FSMTHYNB** Multiple Entry

WICPER

```
SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME] received
Food Stamps in [fill MONTH1].
Did [fill HESHE] also receive Food Stamps
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE
                (2) No
     (1) Yes
[MONTH2] @2
[MONTH3] @3
[MONTH4] @4
[MONTH5] @5
```

Page 154 of 315 Friday, June 18, 2004

@SP2

@KEY [fill ERRORFIL]

Multiple Entry

Survey: Section: General Income 2

FSMTHYN

```
Earlier I recorded that [fill TEMPNAME] [fill WASWEREFIL] authorized
to receive Food Stamps. [fill C_{HAVHAS}] [fill TEMPNAME] received any Food Stamp benefits yet this month?
     (1) Yes
(2) No
      @2
SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] - did
[fill HESHE] [fill ALSOFIL] receive Food Stamps?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1) YES
                  (2) No
[MONTH1] @
                      [MONTH3] @
[MONTH2] @
                      [MONTH4] @
                                                                                                FYBEG20
                  Multiple Entry
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps in [fill MONTH5]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
     (1) New child (or other dependent) or pregnancy
     (2) Separation, divorce or widowed
     (3) Job loss or wages reduced
     (4) Loss or reduction of other income
     (5) Became disabled or otherwise unable to work
     (6) No change - just decided it was time
(7) No change - just heard about the program
     (8) Needed to re-certify
     (9) Other [if @9 eq <9>]SPECIFY
      @SP1
```

Multiple Entry FYSTOP21

Friday, June 18, 2004 Page 155 of 315

Section: General Income 2

```
FYBEG21
                  Multiple Entry
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps in [fill MONTH4]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
     (1) New child (or other dependent) or pregnancy
     (2) Separation, divorce or widowed
     (3) Job loss or wages reduced
     (4) Loss or reduction of other income
     (5) Became disabled or otherwise unable to work
     (6) No change - just decided it was time (7) No change - just heard about the program
     (8) Needed to re-certify
     (9) Other {pop up: SPECIFY}
      @SP1
      @SP2
      @KEY[fill ERRORFIL]
```

FYSTOP22 Multiple Entry

```
Why did [fill TEMPNAME] stop receiving Food Stamps
after [fill MONTH2]?
     (1) Became ineligible because of increased income
     (2) Became ineligible because of family changes
          (family member left, over age limit, etc.)
     (3) Still eligible but could not/chose not to collect
     (4) Became ineligible because program requirements were
         not met (did not attend school, job training, etc.)
     (5) Eligibility ran out because of time limits
     (6) The money is not worth it
(7) Other [if @1 eq <7>]SPECIFY
      @SP1
      @SP2
      @1
```

FYBEG22 Multiple Entry

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need Food Stamps in [fill MONTH3]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
     (1) New child (or other dependent) or pregnancy
     (2) Separation, divorce or widowed
     (3) Job loss or wages reduced
     (4) Loss or reduction of other income
     (5) Became disabled or otherwise unable to work
     (6) No change - just decided it was time (7) No change - just heard about the program
     (8) Needed to re-certify
     (9) Other [if @9 eq <9>]SPECIFY
      @SP1
      @SP2
      @KEY [fill ERRORFIL]
```

Page 156 of 315 Friday, June 18, 2004 Multiple Entry

Survey: Section: General Income 2

FYSTOP23

Why did [fill TEMPNAME] stop receiving Food Stamps in [fill MONTH2]? (1) Became ineligible because of increased income (2) Became ineligible because of family changes (family member left, over age limit, etc.) (3) Still eligible but could not/chose not to collect (4) Became ineligible because program requirements were not met (did not attend school, job training, etc.) (5) Eligibility ran out because of time limits (6) The money is not worth it (7) Other [if @1 eq <7>]SPECIFY @SP1 @SP2 @1 FYBEG23 Multiple Entry What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps in [fill MONTH2]? Anything else? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE (1) New child (or other dependent) or pregnancy (2) Separation, divorce or widowed (3) Job loss or wages reduced (4) Loss or reduction of other income (5) Became disabled or otherwise unable to work (6) No change - just decided it was time (7) No change - just heard about the program (8) Needed to re-certify (9) Other [if @9 eq <9>]SPECIFY: @SP1 @SP2 @KEY [fill ERRORFIL] **FBEG120** Multiple Entry When did [fill TEMPNAME] start receiving Food Stamps? MONTH: @MON YEAR: @YEAR FBEG120A Multiple Entry When did [fill TEMPNAME] start receiving Food Stamps? MONTH: [fill FBEG120@MON] YEAR: [fill FBEG120@YEAR] When did [fill TEMPNAME] start receiving Food Stamps on [fill HISHER] own, or in [fill HISHER] own name? MONTH: @MO YEAR: @YR FBEG120B Mark One Only [fill RECEIVFIL]? (1) Yes (2) No

Friday, June 18, 2004 Page 157 of 315

Section: General Income 2

FBEG120C Multiple Entry

When did [fill TEMPNAME] start receiving Food Stamps CONTINUOUSLY, every month [fill THROUGHFIL]?

MONTH: @MTH YEAR: @YR

> FYBEG220 Multiple Entry

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need Food Stamps[fill MONTH1FIL]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) New child (or other dependent) or pregnancy
- (2) Separation, divorce or widowed
- (3) Job loss or wages reduced
- (4) Loss or reduction of other income
- (5) Became disabled or otherwise unable to work
- (6) No change just decided it was time
 (7) No change just heard about the program
- (8) Needed to re-certify
- (9) Other [if @9 eq <9>]SPECIFY

@SP1 @SP2

@KEY [fill ERRORFIL]

FSAMT15 Multiple Entry

How much [fill RECEIVFIL] in Food Stamps [fill MONTHXFIL] ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERLFIL] [fill ERRORFIL] @51 @52 @53 @54 @55 [fill MONTH4FIL] @41 @42 @44 @45 @43 [fill MONTH3FIL] @31 @32 @33 @34 @35 [fill MONTH2FIL] @21 @22 @23 @24 @25

> Mark One Only BIGFS5

THE AMOUNT ENTERED - [fill INDEX] IS [fill LGSMFIL].

@11 @12 @13 @14 @15

- (1) BACKUP AND CORRECT
- (P) Proceed

[fill MONTH1FIL]

BIGFS4 Mark One Only

THE AMOUNT ENTERED - [fill INDEX2] IS [fill LGSMFIL].

- (1) BACKUP AND CORRECT
- (P) Proceed

Page 158 of 315 Friday, June 18, 2004

Mark One Only	BIGFS3
THE AMOUNT ENTERED - [fill INDEX3]	
IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT	
(P) Proceed	
@	
Mark One Only	BIGFS2
THE AMOUNT ENTERED -[fill INDEX4]	5.01.02
IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT	
(P) Proceed	
@	
Mark One Only	BIGFS1
THE AMOUNT ENTERED - [fill INDEX5]	
IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT	
(P) Proceed	
@	
Mark All That Apply	FSPER
Who [fill ISWASFIL] covered by	LN NAME
[fill PTEMPNAME] [fill MTHFIL] Food Stamp benefits?	{display HH roster}
_	
ENTER LINE NUMBER OF PERSON COVERED	
ENTER (A) FOR ALL PERSONS COVERED ENTER (N) FOR NO MORE	
ENTER (IV) FOR NO HORE	
@KEY	
Multiple Entry	CSMTHB
SHOW CALENDAR ON FLASHCARD E	
Earlier I recorded that [fill TEMPNAME] child support payments in [fill MONTH1]	
[fill DIDFIL]	
[fill HESHE] also receive those payment	S
<pre>in [fill MONTH2], [fill MONTH3], [fill or [fill MONTH5]?</pre>	MONTH4],
ENTER (A) FOR ALL REMAINING MONTHS	
ENTER (A) FOR ALL REMAINING MONTHS ENTER (N) FOR NONE	
(1) Yes (2) No	
[MONTH2] @2	
[MONTH3] @3	
[MONTH4] @4 [MONTH5] @5	

Friday, June 18, 2004 Page 159 of 315

CSMTH

Section: General Income 2

[fill MONTH1FIL] @11 @12 @13 @

[fill ERRORFIL]

@14

@15

Multiple Entry

```
Earlier I recorded that [fill TEMPNAME] received child support
payments. [fill PASSTHRUFIL] [fill TEMPNAME]
received any [if OTHERFIL] child support payments yet this month?
     (1) Yes
(2) No
      @
SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] - did [fill HESHE] [<also >/ <>]
receive child support payments?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
    (1) Yes
                   (2) No
[MONTH1] @
               [MONTH3] @
[MONTH2] @
              [MONTH4] @
                                                                                     CSAMT15
                Multiple Entry
[fill HOWFIL]
much [fill RECEIVFIL] in child support
payments [fill MONTHXFIL]
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
 @51 @52 @53 @54
                       @55
  [fill MONTH4FIL]
 @41 @42 @43 @44
                        @45
   [fill MONTH3FIL]
 @31 @32 @33 @34
  [fill MONTH2FIL]
 @21 @22 @23
                  @24
                        @25
```

Mark One Only CSSORRY

```
I'm sorry. That information doesn't seem to be in my computer. Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)

IF NO, ENTER (P) TO PROCEED
```

Mark One Only BIGCS5

```
THE AMOUNT ENTERED - [fill INDEX]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed
```

Page 160 of 315 Friday, June 18, 2004

BIGCS4 Mark One Only THE AMOUNT ENTERED - [fill INDEX2] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed @ Mark One Only BIGCS3 THE AMOUNT ENTERED - [fill INDEX3] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed @ BIGCS2 Mark One Only THE AMOUNT ENTERED - [fill INDEX4] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed @ Mark One Only BIGCS1 THE AMOUNT ENTERED - [fill INDEX5] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed **KCOVBEG** Multiple Entry Earlier I recorded that [fill TEMPNAME] NAMES received [fill INCTYP1][fillINCTYP2] (display children's names on behalf of under the age of 18 **READ NAME(S)OF CHILD(REN)** for whom R is a mom, dad or guardian) When did [fill TEMPNAME] begin to receive [fill INCTYP3]for **READ NAME(S)OF CHILD(REN)**? MONTH: @STRTMTH YEAR: @STRTYR

Friday, June 18, 2004 Page 161 of 315

Section: General Income 2

[fill INCTYP3] for

[MONTH2] @2

READ NAME(S) OF CHILD(REN)?

ENTER (A) FOR ALL REMAINING MONTHS

[MONTH4] @4

```
KDMTHYNB
                 Multiple Entry
SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1] [fill INCTYP2]
for **READ NAME(S) OF CHILD(REN)** in [fill MONTH1].
Did [fill HESHE] also receive [fill INCTYP3]
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE
     (1) Yes
                (2) No
[MONTH2] @2
[MONTH3] @3
[MONTH4] @4
[MONTH5] @5
```

```
[C_HAVHAS] [fill TEMPNAME] received any
                                           NAMES
[fill INCTYP1] [fill INCTYP2] for
                                           {display children's names
**READ NAME(S) OF CHILD(REN)**
                                           under the age of 18
                                           for whom R is a mom, dad,
yet this month?
     (1) Yes
                 (2) No
                                           or guardian}
      @5
SHOW CALENDAR ON FLASHCARD E
In which of the last four months -
[fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] -
did [fill HESHE] [fill ALSOFIL]receive
```

ENTER (N) FOR NO MORE
(1) Yes (2) No
[MONTH1] @1 [MONTH3] @3

Multiple Entry

Multiple Entry KIDAMT15

KDMTHYN

```
How much [fill RECIEVFIL] in [fill INCTYP1] [fill INCTYP2]
    on behalf of the [fill GICHILD]...
    ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
    [fill ENTERLFIL]
[fill ERRORFIL]
    [fill MONTH5FIL]
    @51 @52 @53
                     @54
                           @55
     [fill MONTH4FIL]
    @41 @42 @43
                     @44
                           @45
     [fill MONTH3FIL]
    @31 @32 @33
                    @34
                           @35
     [fill MONTH2FIL]
    @21 @22 @23
                    @24
                           @25
     [fill MONTH1FIL]
    @11 @12 @13
                    @14
                           @15
```

Page 162 of 315 Friday, June 18, 2004

Mark One Only	KIDSORRY
I'm sorry. That information doesn't seem to be in my computer.	
Can you give me an approximate amount?	
IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S) IF NO, ENTER (P) TO PROCEED	
@	
Mark One Only	BIGKAMT5
THE AMOUNT ENTERED - [fill INDEX:] IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT (P) Proceed	
@	
Mark One Only	BIGKAMT4
THE AMOUNT ENTERED - [fill INDEX2]	DIOIT UNIT 4
IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT (P) Proceed	
@	
Mark One Only	BIGKAMT3
THE AMOUNT ENTERED - [fill INDEX3] IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT (P) Proceed	
@	
Mark One Only	BIGKAMT2
THE AMOUNT ENTERED - [fill INDEX4]	21010/0112
IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT (P) Proceed	
@	
Mark One Only	BIGKAMT1
Mark One Only THE AMOUNT ENTERED - [fill INDEX5]	DIGRAWITI
IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT (P) Proceed	
@	
Mark All That Apply	SSKIDCOV
Who did these [fill INCTYP3] LN NAME {display >GDLST< template}	331113331
ENTER LINE NUMBER OF PERSON COVERED ENTER (A) FOR ALL PERSONS COVERED ENTER (N) FOR NONE OR NO MORE RE-ENTER LINE NUMBER TO DELETE	
@KEY [fill ERRORFIL]	

Friday, June 18, 2004 Page 163 of 315

Section: General Income 2

RESNSS Multiple Entry Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1] [fill INCTYP2] [fill FORSELFFIL]. What is the reason [fill HESHE] [fill AREIS] getting

[fill INCTYP1] [fill INCTYP2]? Any other reason?

ENTER (N) IF NO SECOND REASON

- (1) Retired
- (2) Disabled
- (3) Widowed or surviving child
- (4) Spouse or dependent child
 (5) Other reason [if @1 eq <5> or @2 eq <5>]SPECIFY: @SP}

AGESS Mark One Only

[fill EARLIERFIL] At what age did [fill TEMPNAME] begin receiving [fill INCTYP1] [fill INCTYP2] because of [fill HISHER] disability? (REPORT AGE IN YEARS)

AGE: @

JNTSSYN Mark One Only

[fill EARLIERFIL] (Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive [fill INCTYP1] [fill INCTYP2] jointly with [fill HISHER] spouse?

- (1) Yes
- (2) No

@

WHENSS Mark One Only

[fill EARLIERFIL]

On what day of the month are [fill HISHER] payments usually deposited?

- (1) First day of the month
- (2) Third day of the month
 (3) 2nd, 3rd, or 4th Wednesday
- (4) Other

Page 164 of 315 Friday, June 18, 2004

```
TRANTYP
                 Multiple Entry
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received transportation assistance. Did [fill HESHE] receive...
          (1) Yes
                     (2) No
...gas vouchers?
                                                         @1
...bus or subway tokens or passes?
...help registering, repairing, or insuring a car?
                                                         @3
...rides to a doctor's office or medical appointment?
                                                         @4
...some other kind of transportation assistance?
                                                         @5
   {pop up: What was that?}
 @SP
```

Did [fill HESHE] receive the gas vouchers through a government social service agency or through someplace else?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

(1) Government agency (2) Someplace else {pop up: What was that?}

@SP

@KEY [fill ERRORFIL]

Multiple Entry GASMTH

```
[fill C_HAVHAS] [fill TEMPNAME] received any gas vouchers
yet this month?
     (1) Yes
     (2) No
      @5
SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE] [fill ALSOFIL] receive gas vouchers?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1) Yes
                (2) No
[fill MONTH1]? @1
                       [fill MONTH3]? @3
[fill MONTH2]? @2
                       [fill MONTH4]? @4
```

Friday, June 18, 2004 Page 165 of 315

GASMTHB

Section: General Income 2

Multiple Entry

```
SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME] received
gas vouchers in [fill MONTH1].
Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?
     ENTER (A) FOR ALL REMAINING MONTHS ENTER (N) FOR NONE
     (1) Yes
                 (2) No
     [fill MONTH2] @2
     [fill MONTH3] @3
     [fill MONTH4]
     [fill MONTH5] @5
                                                                                          GASAMT
                 Multiple Entry
How much [fill RECEIVFIL]
in gas vouchers ..
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
[fill MONTH5FIL]
@51 @52 @53
                  @54
                       @55
[fill MONTH4FIL]
@41 @42 @43 @44
                        @45
[fill MONTH3FIL]
@31 @32 @33
                  @34
                        @35
 [fill MONTH2FIL]
@21 @22 @23 @24
                        @25
[fill MONTH1FIL]
@11 @12 @13 @14
                        @15
[fill ERRORFIL]
                                                                                       GASSORRY
                 Mark One Only
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?
IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
 @
                 Mark One Only
                                                                                          BIGGAS5
THE AMOUNT ENTERED - [fill INDEX]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
                                                                                          BIGGAS4
                 Mark One Only
THE AMOUNT ENTERED - [fill INDEX2]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
```

Page 166 of 315 Friday, June 18, 2004

```
BIGGAS3
                 Mark One Only
THE AMOUNT ENTERED - [fill INDEX3]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
                                                                                           BIGGAS2
                 Mark One Only
THE AMOUNT ENTERED - [fill INDEX4]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
      @
                                                                                           BIGGAS1
                 Mark One Only
THE AMOUNT ENTERED - [fill INDEX5]
IS [fill LGSMFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
      @
                                                                                        TOKENSCE
                 Multiple Entry
Did [fill HESHE] receive the bus or subway tokens or passes
through a government social service agency or through
someplace else?
ENTER ALL THAT APPLY ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
     (1) Government agency
     (2) Someplace else
         {pop up: What was that?}
      @KEY [fill ERRORFIL]
                                                                                            TOKMTH
                 Multiple Entry
[fill C_HAVHAS] [fill TEMPNAME] received any bus or subway tokens
or passes yet this month?
     (1) Yes
(2) No
      @5
SHOW CALENDAR
In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE] [fill ALSOFIL] receive bus or subway tokens or passes?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1) Yes
                (2) No
[fill MONTH1]? @1
[fill MONTH2]? @2
                        [fill MONTH3]? @3
                        [fill MONTH4]? @4
```

Friday, June 18, 2004 Page 167 of 315

Section: General Income 2

```
TOKMTHB
                 Multiple Entry
SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME] received
bus or subway tokens or passes in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1) Yes
                (2) No
[MONTH2] @2
[MONTH3] @3
[MONTH4] @4
[MONTH5] @5
```

```
TOKAMT
               Multiple Entry
How much [fill RECEIVFIL]
in bus or subway tokens or passes ..
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
[fill MONTHXFIL]
@51 @52
          @53
               @54 @55
[fill MONTH4FIL]
@41 @42
          @43
                @44
                      @45
[fill MONTH3FIL]
@31 @32 @33 @34
                      @35
[fill MONTH2FIL]
@21 @22 @23 @24
                      @25
 [fill MONTH1FIL]
@11 @12 @13
                      @15
                @14
 [fill ERRORFIL]
```

```
Mark One Only TOKSORRY
```

```
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
```

Mark One Only BIGTOK5

```
THE AMOUNT ENTERED - [fill INDEX]
IS [fill LGSMFIL].

(1) BACKUP AND CORRECT
(P) Proceed
```

Page 168 of 315 Friday, June 18, 2004

Mark One Only	BIGTOK4
THE AMOUNT ENTERED - [fill INDEX2] IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT (P) Proceed	
@	
Mark One Only	BIGTOK3
THE AMOUNT ENTERED - [fill INDEX3] IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT (P) Proceed	
@	
Mark One Only	BIGTOK2
THE AMOUNT ENTERED - [fill INDEX4] IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT (P) Proceed	
@	
Mark One Only	BIGTOK1
THE AMOUNT ENTERED - [fill INDEX5] IS [fill LGSMFIL].	
(1) BACKUP AND CORRECT (P) Proceed	
@	
Multiple Entry	FOODTYP
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAMI received some food assistance. [fill FOODFIL] [fill HESHE]	
(1) Yes (2) No	
Money, vouchers, or certificates to buy groceries or food?	@1
Bags of groceris or packaged foods?	@2
Any meals from a shelter, soup kitchen, Meals-on-Wheels, or other charity?	@3
Any other food assistance? {pop up: What was that?}	@4
@SP	

Friday, June 18, 2004 Page 169 of 315

Section: General Income 2

Multiple Entry FOODSCE

Did [fill HESHE] get the grocery money, vouchers, or certificates through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

(1) Government agency
(2) Community or religious charity

(3) Family or friends

(4) Someplace else
{pop up: What was that?}

@SP

@KEY [fill ERRORFIL]

Mark One Only CLOTHTYP

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received clothing assistance or clothes. Did [fill HESHE] receive clothes or money or vouchers to buy clothes?

- (1) Clothes
- (2) Money or vouchers
- (3) Both clothes and money or vouchers

@

Multiple Entry CLOTHSCE

Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, through an employer, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

- (1) Government agency
- (2) Community or religious charity
- (3) Family or friends
- (4) Employer
- (5) Someplace else

 $\{pop \ up: What was that?\}$

@SP

@KEY [fill ERRORFIL]

Mark One Only PUBHSTYP

Earlier you said that [fill TEMPNAME] received assistance to help pay for housing since [fill MONTH1] 1st. Was that through Section 8, some other rental assistance program, some other kind of housing program, or are you not sure?

- (1) Section 8
- (2) Other rental assistance
- (3) Other housing program
- (4) Not sure; don't know

@

Page 170 of 315 Friday, June 18, 2004

PUBHSSCE Multiple Entry Did [fill HESHE] get that through a government social service agency, through a local housing authority, through a community or religious charitable organization, or through someplace else? Any place else? ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

- (1) Government agency
- (2) Housing authority
- (3) Community or religious charity
- (4) Someplace else {pop up: What was that?}

@SP

@KEY [fill ERRORFIL]

CASHSCE Multiple Entry

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

- (1) Government agency
 - (2) Community or religious charity
 - (3) Family or friends
 - (4) Someplace else {pop up: What was that?}

@SP

@KEY [fill ERRORFIL]

CASHGVT Mark One Only

Was that through the federal, state, or local government?

- (1) Federal
- (2) State
- (3) Local

OTHSCE Multiple Entry

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

- (1) Government agency
- (2) Community or religious charity
 (3) Family or friends
- (4) Someplace else

{pop up: What was that?}

@KEY [fill ERRORFIL]

Friday, June 18, 2004 Page 171 of 315

Section: General Income 2

```
MNTHYNB
                 Multiple Entry
SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1] [fill INCTYP2] in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1) Yes
                 (2) No
[MONTH2] @2
[MONTH3] @3
[MONTH4] @4
[MONTH5] @5
```

```
MNTHYN
                    Multiple Entry
[fill EARLIERFIL]
[fill INCOMEFIL]
[fill C_HAVHAS] [fill TEMPNAME] received any [fill INCTYP3] yet this
      (1) Yes
(2) No
       @5
SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] - did [fill HESHE] [<also >/ <>]
receive [fill INCTYP1] [fill INCTYP2]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
      (1) Yes
                        (2) No
[MONTH1] @1
                   [MONTH3] @3
[MONTH2] @2
                   [MONTH4] @4
```

```
Multiple Entry MYBEG20S

What set of circumstances led [fill TEMPNAME] to need
```

```
what set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) Needed the money
(2) Became disabled/blind
(3) Over 65
(4) Other,[if @4 eq <4>]SPECIFY:}

@SP1
@SP2

@KEY [fill ERRORFIL]
```

Page 172 of 315 Friday, June 18, 2004

MYBEG20L Multiple Entry What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH5]? Anything else? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE (1) New child (or other dependent) or pregnancy (2) Separation or divorce (3) Job loss or wages reduced (4) Loss or reduction of other income (5) Became disabled or otherwise unable to work (6) No change - just decided it was time (7) No change - just heard about the program (8) Needed to re-certify
(9) Other [if @9 eq <9>]SPECIFY: @SP1 @SP2 @KEY [fill ERRORFIL] **MYSTOP21** Multiple Entry Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]?

Multiple Entry MYBEG21L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need [fill INCTYP1] [fill INCTYP2] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation or divorce
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other [if @9 eq <9>]SPECIFY:

@SP1
@SP2

@KEY [fill ERRORFIL]

Friday, June 18, 2004 Page 173 of 315

Section: General Income 2

@1

@SP1 @SP2

@KEY [fill ERRORFIL]

```
Mybeg21S

What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) Needed the money
(2) Became disabled/blind
(3) Over 65
(4) Other {[if @4 eq <4>]SPECIFY:

@SP1
@SP2

@KEY [fill ERRORFIL]
```

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) New child (or other dependent) or pregnancy
(2) Separation or divorce
(3) Job loss or wages reduced
(4) Loss or reduction of other income
(5) Became disabled or otherwise unable to work
(6) No change - just decided it was time
(7) No change - just heard about the program
(8) Needed to re-certify
(9) Other [if @9 eq <9>]SPECIFY:

Page 174 of 315 Friday, June 18, 2004

@1

@SP2

@KEY [fill ERRORFIL]

Survey: Section: General Income 2

```
MYBEG22S
                 Multiple Entry
What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
     (1) Needed the money
     (2) Became disabled/blind
(3) Over 65
     (4) Other {pop up: SPECIFY:}
      @SP1
      @SP2
      @KEY [fill ERRORFIL]
```

MYSTOP23 Multiple Entry Why did [fill TEMPNAME] stop receiving [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]? (1) Became ineligible because of increased income(2) Became ineligible because of family changes (family member left, over age limit, etc.) (3) Still eligible but could not/chose not to collect (4) Became ineligible because program requirements were not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits (6) The money is not worth it (7) Other [if @1 eq <7>]SPECIFY: @SP1 @SP2

MYBEG23L Multiple Entry What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]? Anything else? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE (1) New child (or other dependent) or pregnancy (2) Separation or divorce (3) Job loss or wages reduced (4) Loss or reduction of other income (5) Became disabled or otherwise unable to work (6) No change - just decided it was time (7) No change - just heard about the program (8) Needed to re-certify
(9) Other [if @9 eq <9>]SPECIFY:

Friday, June 18, 2004 Page 175 of 315

Section: General Income 2

MYBEG23S Multiple Entry

What set of circumstances led [fill TEMPNAME] to need [fill INCTYP1] [fill INCTYP2] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- (1) Needed the money

- (2) Became disabled/blind (3) Over 65 (4) Other [if @4 eq <4>]SPECIFY:

@SP1 @SP2

@KEY [fill ERRORFIL]

MBEG120 Multiple Entry

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?

MONTH: @MON YEAR: @YEAR

MBEG120A Multiple Entry

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]?

MONTH: [fill MBEG120@MON] YEAR: [fill MBEG120@YEAR]

When did [fill TEMPNAME] start receiving

[fill INCTYP1] [fill INCTYP2]

on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO YEAR: @YR

> MBEG120B Mark One Only

[fill RECEIVFIL] [fill RECEIVFIL2]?

- (1) Yes
- (2) No

@

MBEG120C Multiple Entry

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2] CONTINUOUSLY, every month [fill THROUGHFIL]?

MONTH: @MTH YEAR: @YR

Page 176 of 315 Friday, June 18, 2004

MYBEG220L Multiple Entry What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][fill MONTH1FIL] Anything else? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE (1) New child (or other dependent) or pregnancy (2) Separation or divorce (3) Job loss or wages reduced (4) Loss or reduction of other income (5) Became disabled or otherwise unable to work (6) No change - just decided it was time (7) No change - just heard about the program (8) Needed to re-certify (9) Other [if @9 eq <9>]SPECIFY: @SP1 @SP2 @KEY [fill ERRORFIL]

Multiple Entry MYBEG220S

What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

(1) Needed the money
(2) Became disabled/blind
(3) Over 65
(4) Other, [if @4 eq <4>]SPECIFY:

@SP1
@SP2

@KEY [fill ERRORFIL]

Multiple Entry MNTHAMT15

```
[fill EXCLUDEFIL] [fill CHILDPAYFIL]
how much [fill RECEIVFIL]
in [fill INCTYP1] [fill INCTYP2]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
[fill MONTH5FIL]
@51 @52 @53 @54
                      @55
[fill MONTH1FIL]?
@41 @42 @43 @44
                      @45
[fill MONTH2FIL]?
@31 @32 @33 @34
[fill MONTH3FIL]?
@21 @22 @23 @24
                      @25
 [fill MONTH4FIL]?
@11 @12 @13 @14
                      @15
[ fill ERRORFIL]
```

Friday, June 18, 2004 Page 177 of 315

Section: General Income 2

MNSORRY Mark One Only I'm sorry. That information doesn't seem to be in $\ensuremath{\mathsf{my}}$ computer. Can you give me an approximate amount? IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S) IF NO, ENTER (P) TO PROCEED Mark One Only **BIGAMT5** THE AMOUNT ENTERED - [fill INDEX] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed @ **BIGAMT4** Mark One Only THE AMOUNT ENTERED - [fill INDEX2:,] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed @ Mark One Only **BIGAMT3** THE AMOUNT ENTERED - [fill INDEX3] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed Mark One Only **BIGAMT2** THE AMOUNT ENTERED - [fill INDEX4] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed @ **BIGAMT1** Mark One Only THE AMOUNT ENTERED - [fill INDEX5] IS [fill LGSMFIL]. (1) BACKUP AND CORRECT (P) Proceed

Page 178 of 315 Friday, June 18, 2004

Mark One Only		SSPARTB
Some people have what is called a "Medi- taken out of their Social Security bene them.		
[fill DODOES][fill TEMPNAME]?		
(1) Yes (2) No	Н	
@		
Mark One Only		SSPARTBAMT
Do you know how much is deducted?		
(1) Yes (2) No		
@		
Mark One Only		SSPARTBAMTSP
Do you know how much is deducted?		
(1) Yes (2) No		
@1		
DEDUCTED AMOUNT \$@		
Mark All That Apply		TMCOV
Who [fill DIDFIL] [fill PTEMPNAME]	LN NAME	
[fill MONTHFIL] [fill INCTYP1] [fill INCTYP2] cover?	{display HH roster}	
ENTER LINE NUMBER OF PERSON COVERED ENTER (A) FOR ALL PERSONS COVERED ENTER (N) FOR NONE/NO MORE RE-ENTER LINE NUMBER TO DELETE		
@KEY		
Mark One Only		GINCRECUSE
DO NOT READ TO RESPONDENT		
Did the respondent use any records to a general income earnings questions?	nswer any	
(1) Yes (2) No		
@		

Friday, June 18, 2004 Page 179 of 315

Items Booklet

Survey: Section: Assets 2

Page 180 of 315 Friday, June 18, 2004

JINTSP PD Mark One Only (Earlier I recorded that [fill TEMPNAME] JOINT WITH: owned [fill ASNAME] jointly with {display names marked in JTWHO} [fill SPOUSEFIL].) {star small children's names} What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME]? READ ANSWER CATEGORIES IF NECESSARY (1) 4-month total (2) Monthly amounts (3) Quarterly amount (4) Annual amount (5) DO NOT READ -- None of these @

Multiple Entry JTINTSP

```
[fill SHAREFIL]
                                            JOINT WITH:
                                            {display names marked in JTWHO}
[fill ANOTHERFIL]
                                            star small children's names
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
    Total: $[TOTALFIL1]
```

Multiple Entry JTINTSP2

```
[fill HOWMUCHFIL] interest or dividend
                                           JOINT WITH:
income [fill WASFIL] produced by these
                                           {display names marked in JTWHO}
joint [fill ASNAME]...
                                           {star children's names}
                                        Н
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERFIL]
in [fill MONTH4]?
@41
     @42
           @43
How about in [fill MONTH3]?
@31 @32
          @33
And [fill MONTH2]?
@21 @22
           @23
And [fill MONTH1]?
     @12 @13
@11
4-Month Total: $[fill JNTINTSP]
```

Friday, June 18, 2004 Page 181 of 315

Survey: Section: Assets 2

Mark One Only		BIGAST1
THE AMOUNT ENTERED IS UNUSUALLY LARGE		
(1) BACKUP AND CORRECT (P) Proceed		
@		
Mark One Only		JCATSP1Q
ASSET TYPE: [fill C_ASNAME]	JOINT WITH:	
[fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?	{display names marked in JTWHO} {star children's names}	
(1) Less than \$10 (2) \$10 to \$24.99 (3) \$25 to \$49.99 (4) \$50 or more		
@	1	
Mark One Only		JCATSP1Y
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars? (1) Less than \$25	JOINT WITH: {display names marked in JTWHO} {star children's names}	
(2) \$25 to \$74.99		
(3) \$75 to \$149.99 (4) \$150 or more		
@		
Mark One Only		JCATSP2Q
ASSET TYPE: [fill C_ASNAME]	JOINT WITH:	
[fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?	<pre>{display names marked in JTWHO} {star children's names}</pre>	
(1) Less than \$50 (2) \$50 to \$149.99 (3) \$150 to \$499.99 (4) \$500 or more		

Page 182 of 315 Friday, June 18, 2004

Mark One Only		JCATSP2Y
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars? (1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$1,499.99 (4) \$1,500 or more	JOINT WITH: {display names marked in JTWHO} {star children's names}	
Mark One Only	1	JCATSP3Q
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars? (1) Less than \$150 (2) \$150 to \$499.99 (3) \$500 to \$1,499.99 (4) \$1,500 or more	JOINT WITH: {display names marked in JTWHO} {star children's names}	

Mark One Only JCATSP3Y

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500 (2) $500 to $1,499.99 (3) $1,500 to $4,999.99 (4) $5,000 or more
```

Friday, June 18, 2004 Page 183 of 315

Items Booklet

Survey: Section: Assets 2

JINTCH_PD Mark One Only (Earlier I recorded that [fill TEMPNAME] JOINT WITH: owned [fill ASNAME] jointly with {display names marked in JTWHO **READ STARRED NAMES**.) {star children's names} What is the easiest way for you to tell me about the interest or dividend income from those joint [fill ASNAME]? READ ANSWER CATEGORIES IF NECESSARY Н (1)4-month total (2) Monthly amounts Quarterly amount (3) (4) Annual amount (5) DO NOT READ -- None of these @ **JTINTCH** Multiple Entry [fill ANOTHERFIL] JOINT WITH: [fill PERIODFIL] {display names marked in JTWHO} [fill HOWMUCHFIL] {star children's names} by these joint [fill ASNAME]? READ NAMES IF NECESSARY ENTER (N) FOR NONE OR NO MORE [fill ENTERLFIL] \$@1 \$@2 \$@3 \$@4 \$@5 \$@6 Total: \$[TOTALFIL2] Multiple Entry JTINTCH2 How much interest or dividend income was JOINT WITH: produced by these joint [fill ASNAME]? {display names marked in JTWHO} {star children's names} ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERLFIL] in [fill MONTH4]? @42 @41 @43 How about in [fill MONTH3]? @32 @33 And [fill MONTH2]? @21 @22 @23 And [fill MONTH1]? @11 @12 @13 4-Month Total: \$[fill JNTINTCH] **BIGAST2** Mark One Only THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed

Page 184 of 315 Friday, June 18, 2004

Items Booklet

JCATCH1Q Mark One Only ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Was the [fill 4MONORTFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars? (1) Less than \$10 (2) \$10 to \$24.99 (3) \$25 to \$49.99 (4) \$50 or more JCATCH1Y Mark One Only ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars? (1) Less than \$25 (2) \$25 to \$74.99 (3) \$75 to \$149.99 (4) \$150 or more @ JCATCH2Q Mark One Only ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars? (1) Less than \$50 (2) \$50 to \$149.99 (3) \$150 to \$499.99 (4) \$500 or more JCATCH2Y Mark One Only ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars? (1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$1,499.99 (4) \$1,500 or more @

Friday, June 18, 2004 Page 185 of 315

Survey: Items Booklet Section: Assets 2

JCATCH3Q Mark One Only ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Was the [fill 4MONORTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars? (1) Less than \$150 (2) \$150 to \$499.99 (3) \$500 to \$1,499.99 (4) \$1,500 or more @

JCATCH3Y Mark One Only ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars? (1) Less than \$500 (2) \$500 to \$1,499.99 (3) \$1,500 to \$4,999.99 (4) \$5,000 or more @

Mark One Only JTOTHINT_PD

```
(Earlier I recorded that [fill TEMPNAME]
                                           JOINT WITH:
owned [fill ASNAME] jointly with
                                            {display names marked in JTWHO}
**READ NAME(S)**.)
                                           {star childrens' names}
What is the easiest way for you to tell
me about the share of the interest or
dividend income [fill TEMPNAME]
[fill ANDSPKIDFIL] received from these
jointly held [fill ASNAME]?
READ ANSWER CATEGORIES IF NECESSARY
     (1) 4-month total
     (2) Monthly amounts
     (3) Quarterly amount
     (4)
         Annual amount
     (5) DO NOT READ -- None of these
      @
```

Page 186 of 315 Friday, June 18, 2004

```
JTOTHINT
                      Multiple Entry
                                            JOINT WITH:
[fill ANOTHERFIL]
[fill PERIODFIL]
                                            {display names marked in JTWHO}
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]
                                            {star children's names}
by these joint
[fill ASNAME]?
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
     Total: $[TOTALFIL3]
                                                                                            JTOTHINT2
                      Multiple Entry
What was [fill PTEMPNAME]
                                            JOINT WITH:
[fill ANDSPKIDFIL] share of the interest
                                            {display names marked in JTWHO}
or dividend income produced by these
                                            {star children's names}
joint [fill ASNAME]?
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
in [fill MONTH4]?
@41
     @42
           @43
```

Mark One Only BIGAST3

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed
```

How about in [fill MONTH3]?

@33

@23

4-Month Total: \$[fill JNTOTINT]

@31

@21

@32

@22

And [fill MONTH2]?

And [fill MONTH1]? @11 @12 @13

Mark One Only JCATOT1Q ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars? (1) Less than \$10 (2) \$10 to \$24.99 (3) \$25 to \$49.99 (4) \$50 or more @

Friday, June 18, 2004 Page 187 of 315

Section: Assets 2

JCATOT1Y Mark One Only ASSET TYPE: [fill C_ASNAME] JOINT WITH:

{display names marked in JTWHO} [fill SORRYFIL] {star children's names} Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars? (1) Less than \$25 (2) \$25 to \$74.99 (3) \$75 to \$149.99 (4) \$150 or more @

> JCATOT2Q Mark One Only

ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars? (1) Less than \$50 (2) \$50 to \$149.99 (3) \$150 to \$499.99 \$500 or more (4)@

> **JCATOT2Y** Mark One Only

ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars? (1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$1,499.99 (4) \$1,500 or more @

> **JCATOT3Q** Mark One Only

ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars? (1) Less than \$150 (2) \$150 to \$499.99 (3) \$500 to \$1,499.99 \$1,500 or more (4)@

Page 188 of 315 Friday, June 18, 2004

JCATOT3Y Mark One Only ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars? (1) Less than \$500 (2) \$500 to \$1,499.99 (3) \$1,500 to \$4,999.99 (4) \$5,000 or more @ EXCL_CD Mark One Only Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned [fill ASNAME] [fill OWNNAMEFIL]. Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account, or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both? (1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
 (2) All CDs are owned separately from retirement accounts
 (3) Both -- some are included in retirement accounts and some are owned separately OINT_PD Mark One Only [fill INCOMENOWFIL] [fill EARLIERFIL] What is the easiest way for you to tell me about [fill PTEMPNAME] interest or dividend income from those [fill ASNAME]? READ ANSWER CATEGORIES IF NECESSARY Н (1) 4-month total (2) Monthly amounts (3) Quarterly amount (4) Annual amount (5) DO NOT READ -- None of these Multiple Entry **OINT** [fill ANOTHERFIL] [fill PERIODFIL] [fill HOWMUCHFIL] by these [fill ASNAME]? Η ENTER (N) FOR NONE OR NO MORE [fill ENTERLFIL] \$@1 \$@2 \$@3 \$@4 \$@5 Total: \$[fill TOTALFIL4]

Friday, June 18, 2004 Page 189 of 315

Section: Assets 2

```
OINT2
                Multiple Entry
What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...
                                                                         Н
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
in [fill MONTH4]?
    @42
          @43
How about in [fill MONTH3]?
@31 @32
          @33
And [fill MONTH2]?
@21 @22
          @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OWNINT]
                Mark One Only
                                                                                      BIGAST4
THE AMOUNT ENTERED IS UNUSUALLY LARGE.
     (1) BACKUP AND CORRECT
     (P) Proceed
      @
```

OCAT1Q Mark One Only

```
ASSET TYPE: [fill C_ASNAME]
[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL]
less than 10 dollars, between 10 and 25 dollars,
between 25 and 50 dollars, or more than 50 dollars?
     (1) Less than $10
     (2) $10 to $24.99
(3) $25 to $49.99
     (4) $50 or more
```

OCAT1Y Mark One Only

```
ASSET TYPE: [fill C_ASNAME]
[fill SORRYFIL]
Is the annual amount less than 25 dollars,
between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?
       (1) Less than $25
       (2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more
```

Page 190 of 315 Friday, June 18, 2004 Mark One Only

(4) \$1,500 or more

Survey: Section: Assets 2

OCAT2Q

ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars? (1) Less than \$50 (2) \$50 to \$149.99 (3) \$150 to \$499.99 (4) \$500 or more @ **OCAT2Y** Mark One Only ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars? (1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$1,499.99

Mark One Only OCAT3Q

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more
```

Mark One Only OCAT3Y

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500 (2) $500 to $1,499.99 (3) $1,500 to $4,999.99 (4) $5,000 or more
```

Friday, June 18, 2004 Page 191 of 315

Section: Assets 2

```
DKINT
                  Enter Number
[fill ASIDEFRMFIL]
is the total amount of interest or dividend income
[fill TEMPNAME] [fill HAVHAS] earned since [fill MONTH1] 1st on all
[fill OTHERFIL] [fill ASNAME] [fill HESHE] owned?
[fill ENTERLFIL]
      $@
                                                                                              DKCAT1Q
                  Mark One Only
ASSET TYPE: [fill C_ASNAME]
[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 10 dollars,
between 10 and 25 dollars, between 25 and 50 dollars,
or more than 50 dollars?
     (1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
     (4) $50 or more
                                                                                              DKCAT2Q
                  Mark One Only
ASSET TYPE: [fill C_ASNAME]
[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 50 dollars,
between 50 and 150 dollars, between 150 and 500 dollars,
or more than 500 dollars?
     (1) Less than $50
     (2) $50 to $149.99
(3) $150 to $499.99
     (4) $500 or more
                                                                                              DKCAT3Q
                  Mark One Only
ASSET TYPE: [fill C_ASNAME]
Was the amount since [fill MONTH1] 1st less than 150 dollars,
between 150 and 500 dollars, between 500 and 1,500 dollars,
or more than 1,500 dollars?
     (1) Less than $150 (2) $150 to $499.99
     (3) $500 to $1,499.99
(4) $1,500 or more
      @
```

Page 192 of 315 Friday, June 18, 2004

Mark One Only		JTANYWSP
Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAMES**.	JOINT WITH: {display names marked in JTWHO2} {star small children's names}	
What kind of dividends do [fill YOUTHEYFIL [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?	 	
(1) Dividend CHECKS (2) CREDITED or AUTOMATICALLY REINVESTED dividends (3) Both (4) Neither; no dividends received		
@		
Mark One Only		NODIVSP
ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and [fill SPOUSEFIL] have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st is that correct?	JOINT WITH: {display names marked in JTWHO2} {star small children's names}	
(1) Yes; correct; no dividends received (2) No; incorrect; DID RECEIVE dividends		
@		
Mark One Only		JTDIVSP_PD
What is the easiest way for you to tell me about [fill SHAREFIL] the dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?	JOINT WITH: {display names marked in JTWHO2} {star small children's names}	
READ ANSWER CATEGORIES IF NECESSARY		
(1) 4-month total (2) Monthly amounts (3) Quarterly amount (4) Annual amount		
(5) DO NOT READ None of these		

Friday, June 18, 2004 Page 193 of 315

Section: Assets 2

@

```
JTDIVSP
                      Multiple Entry
[fill SHAREFIL]
                                            JOINT WITH:
                                             {display names marked in JTWHO2}
[fill INCLUDEFIL] [fill HOWMUCHFIL]
                                             {star small children's names}
[fill ISWASFIL][fill YOURTHEIRFIL]
[fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
                                         Η
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
             $@2
     $@3
             $@4
     $@5
             $@6
     Total: $[TOTALFIL5]
```

Multiple Entry JTDIVSP2 [fill SHAREFIL] JOINT WITH: {display name marked in JTWHO2 [fill INCLUDEFIL] was [fill YOURTHEIRFIL] {star small children's names} [fill CREDITEDFIL] dividend income produced by all these joint [fill ASNAME2]... ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERLFIL] in [fill MONTH4]? @41 @42 How about in [fill MONTH3]? @31 @32 @33 And [fill MONTH2]? @21 @22 @23 And [fill MONTH1]? @11 @12 @13 4-Month Total: \$[fill JNTDIVSP]

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

Mark One Only JDIVSP1Q

```
JOINT WITH:
ASSET TYPE: MUTUAL FUNDS
                                            {display names marked in JTWHO2}
[fill SORRYFIL]
                                            {star small children's names}
Was the [fill 4MONQRTFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?
     (1) Less than $100
     (2) $100 to $399.99
     (3)
          $400 to $999.99
     (4) $1,000 or more
      @
```

Page 194 of 315 Friday, June 18, 2004

@

Survey: Section: Assets 2

Mark One Only		JDIVSP1Y
ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars? (1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$2,499.99 (4) \$2,500 or more	JOINT WITH: {display names marked in JTWHO2} {star small children's names}	
@		
Mark One Only		JDIVSP2Q
ASSET TYPE: STOCKS [fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars? (1) Less than \$25 (2) \$25 to \$99.99 (3) \$100 to \$499.99 (4) \$500 or more	JOINT WITH: {display names marked in JTWHO2} {star small children's names}	
Mark One Only		JDIVSP2Y
ASSET TYPE: STOCKS [fill SORRYFIL] Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars? (1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$999.99 (4) \$1,000 or more	JOINT WITH: {display names marked in JTWHO2} {star small children's names}	

Friday, June 18, 2004 Page 195 of 315

Survey: Items Booklet Section: Assets 2

JTANYWCH Mark One Only Earlier I recorded that [fill TEMPNAME] JOINT WITH: owned [fill ASNAME2] jointly with {display names marked in JTWHO2} **READ STARRED NAME(S)**. {star small children's names} What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested? Η (1) Dividend CHECKS (2) CREDITED or AUTOMATICALLY REINVESTED dividends (3) Both (4)Neither; no dividends received @

Mark One Only NODIVCH

Mark One Only JTDIVCH PD

What is the easiest way for you to tell JOINT WITH: me about the dividend income received {display names marked in JTWHO2} from those jointly held [fill ASNAME2]? {star small children's names} READ ANSWER CATEGORIES IF NECESSARY Η (1) 4-month total (2) Monthly amounts (3) Quarterly amount (4)Annual amount (5) DO NOT READ -- None of these

Page 196 of 315 Friday, June 18, 2004

Multiple Entry		JTDIVCH
[fill INCLUDEFIL] [fill CREDITEDFIL] dividend income [fill ISWASFIL] [fill PRODUCEDFIL] by all these joint [fill ASNAME2]? READ NAMES IF NECESSARY	JOINT WITH: (display names marked in JTWHO2) {star small children's names}	
ENTER (N) FOR NONE OR NO MORE [fill ENTERLFIL] \$@1 \$@2 \$@3 \$@4 \$@5		
\$@6		
Total: \$[TOTALFIL7]		ITDIVOLIO
Multiple Entry	LTOTUM VITAV	JTDIVCH2
[fill INCLUDEFIL] [fill CREDITEDFIL] dividend income was produced by all these joint [fill ASNAME2]	JOINT WITH: (display names marked in JTWHO2) {star small children's names}	
ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERLFIL]		
in [fill MONTH4]? @41 @42 @43		
How about in [fill MONTH3]? @31 @32 @33		
And [fill MONTH2]? @21 @22 @23		
And [fill MONTH1]? @11		
@11 @12 @13 4-Month Total: \$[fill JNTDIVCH]		
Mark One Only		BIGAST6
THE AMOUNT ENTERED IS UNUSUALLY LARGE	Σ.	
(1) BACKUP AND CORRECT (P) Proceed		
@		
Mark One Only		JDIVCH1Q
ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL]	JOINT WITH: {display names marked in JTWHO2} {star small children's names}	
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?		
(1) Less than \$100 (2) \$100 to \$399.99 (3) \$400 to \$999.99 (4) \$1,000 or more		
@		

Friday, June 18, 2004 Page 197 of 315

Survey: Items Booklet Section: Assets 2

Mark One Only		JDIVCH1Y
ASSET TYPE: MUTUAL FUNDS	JOINT WITH:	
[fill SORRYFIL] Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?	<pre>{display names marked in JTWHO2} {star small children's names}</pre>	
(1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$2,499.99 (4) \$2,500 or more		

Mark One Only JDIVCH2Q

ASSET TYPE: STOCKS	JOINT WITH:
	{display names marked in JTWHO2}
[fill SORRYFIL]	{star small children's names}
Was the [fill 4MONQTRFIL] amount	
[fill SINCEFIL] less than 25 dollars,	
between 25 and 100 dollars,	
between 100 and 500 dollars,	
or more than 500 dollars?	
(1) Less than \$25	
(2) \$25 to \$99.99	
(3) \$100 to \$499.99	
(4) \$500 or more	
@	

Mark One Only JDIVCH2Y

ASSET TYPE: STOCKS	JOINT WITH:
	{display names marked in JTWHO2}
[fill SORRYFIL]	{star small children's names}
Is the annual amount less than 100	
dollars, between 100 and 500 dollars,	
between 500 and 1,000 dollars, or more	
than 1,000 dollars?	
(1) Less than \$100	
(2) \$100 to \$499.99	
(3) \$500 to \$999.99	
(4) \$1,000 or more	
@	

Page 198 of 315 Friday, June 18, 2004

Mark One Only		JTOTHANY
Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.	JOINT WITH: {display names marked in JTWHO2} {star small children's names}	
What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested? (1) Dividend CHECKS (2) CREDITED or AUTOMATICALLY REINVESTED dividends (3) Both (4) Neither; no dividends received		
@		
Mark One Only		NODIVOTH
ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st is that correct? (1) Yes; correct; no dividends received (2) No; incorrect; DID RECEIVE dividends	JOINT WITH: {display names marked in JTWHO2} {star small children's names}	
Mark One Only		JTOTHDIV_PD
What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]? READ ANSWER CATEGORIES IF NECESSARY	JOINT WITH: {display names marked in JTWHO2 {star small children's names}	
(1) 4-month total (2) Monthly amounts (3) Quarterly amount (4) Annual amount		
(5) DO NOT READ None of these		
@		

Friday, June 18, 2004 Page 199 of 315

Section: Assets 2

```
JTOTHDIV
                      Multiple Entry
INCOME SHARE FOR: [fill SHAREFIL]
                                            JOINT WITH:
                                            {display names marked in JTWHO2}
[fill INCLUDEFIL] [fill ISWASFIL]
                                            {star small children's names}
[fill YOURTHEIRFIL]
[fill CREDITEDFIL]
dividend income
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
                                         Η
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
             $@2
     $@3
             $@4
     $@5
             $@6
     Total: $[TOTALFIL9]
```

Multiple Entry JTOTHDIV2 INCOME SHARE FOR: [fill SHAREFIL] JOINT WITH: {display names marked in JTWHO2} [fill INCLUDEFIL] was {star small children's names} [fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income produced by all these joint [fill ASNAME2]... ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERLFIL] in [fill MONTH4]? @41 @42 How about in [fill MONTH3]? @31 @32 @33 And [fill MONTH2]? @21 @22 @23 And [fill MONTH1]? @11 @12 @13 4-Month Total: \$[fill JAMTDVOT]

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT

(P) Proceed

@

Page 200 of 315 Friday, June 18, 2004

@

Survey: Section: Assets 2

Mark One Only		JDIVOT1Q
INCOME SHARE FOR: [fill TEMPNAME]	JOINT WITH:	
[fill ANDSPKIDFIL]	<pre>{display names marked in JTWHO2} {star small children's names}</pre>	
ASSET TYPE: MUTUAL FUNDS		
[fill SORRYFIL]		
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 100 dollars,		
between 100 and 400 dollars,		
between 400 and 1,000 dollars,		
or more than 1,000 dollars?		
(1) Less than \$100		
(2) \$100 to \$399.99		
(3) \$400 to \$999.99 (4) \$1,000 or more		
(4) \$1,000 OI MOIE		
@		

JDIVOT1Y Mark One Only INCOME SHARE FOR: [fill TEMPNAME] JOINT WITH: {display names marked in JTWHO2} [fill ANDSPKIDFIL] {star small children's names} ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars? (1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$2,499.99 (4) \$2,500 or more

Mark One Only

Income Share For: [fill TEMPNAME] | JOINT WITH: | {display names marked in JTWHO2} | {star small children's names}

Asset Type: STOCKS

[fill SORRYFIL]
Was the [fill 4MONOTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

(1) Less than \$25
(2) \$25 to \$99.99
(3) \$100 to \$499.99
(4) \$500 or more

Friday, June 18, 2004 Page 201 of 315

Items Booklet Survey:

Section: Assets 2

JDIVOT2Y Mark One Only INCOME SHARE FOR: [fill TEMPNAME] JOINT WITH: [fill ANDSPKIDFIL] {display names marked in JTWHO2} {star small children's names} ASSET TYPE: STOCKS [fill SORRYFIL] Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars? (1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$999.99 (4) \$1,000 or more @ **EXCLUDE** Mark One Only Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned [fill SOMEFIL] [fill FNDSTKFIL2][fill INNAMEFIL] Are these [fill FNDSTKFIL2] included in

[fill IRA401FIL] or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

(1) All shares are included in IRA/Keogh/401k/403b/ thrift accounts

(2) All shares are owned separately from retirement accounts

(3) Both -- some are included in retirement accounts and some are owned separately

@

OWNTYPE Mark One Only

Η

[fill EARLIERFIL]

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these [fill FNDSTK1FIL]? [fill C_DODOES] [fill HESHE] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends (3) Both
- (4) Neither; no dividends received

NODIVOWN Mark One Only

ASK IF NECESSARY:

Just to be sure, these [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Page 202 of 315 Friday, June 18, 2004

```
Mark One Only

[fill EARLIERFIL]

[fill INCOMENOWFIL]

What is the easiest way for you to tell me about

[fill YOURNAMEFIL] dividend income from

[fill ASNAME2] [fill OWNNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these
```

OWNDIV Multiple Entry [fill ANOTHERFIL] [fill INCLUDEFIL] [if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL] [fill PRODUCEDFIL] by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]? Η ENTER (N) FOR NONE OR NO MORE [fill ENTERLFIL] \$@1 \$@2 \$@3 \$@4 \$@5 \$@6 Total: \$[fill TOTALFIL11]

[fill INCLUDEFIL] [fill CREDITEDFIL] dividend income did [fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2] [fill HESHE] owned in [fill HISHER] own name... Н ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERLFIL] in [fill MONTH4]? @42 @43 How about in [fill MONTH3]? @31 @32 @33 And [fill MONTH2]? @21 @22 @23 And [fill MONTH1]?

Multiple Entry

@11 @12 @13

4-Month Total: \$[fill OWNADV]

OWNDIV2

Friday, June 18, 2004 Page 203 of 315

Section: Assets 2

```
BIGAST8
                 Mark One Only
THE AMOUNT ENTERED IS UNUSUALLY LARGE.
     (1) BACKUP AND CORRECT
     (P) Proceed
                                                                                             ODIV1Q
                 Mark One Only
ASSET TYPE: MUTUAL FUNDS
[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars, between 400 and 1,000 dollars,
or more than 1,000 dollars?
     (1) Less than $100 (2) $100 to $399.99
     (3) $400 to $999.99
     (4) $1,000 or more
      @
                                                                                              ODIV1Y
                 Mark One Only
ASSET TYPE: MUTUAL FUNDS
[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and
1,000 dollars, between 1,000 and 2,500 dollars, or more than
2,500 dollars?
     (1) Less than $250
     (2) $250 to $999.99
(3) $1,000 to $2,499.99
     (4) $2,500 or more
                                                                                             ODIV2Q
                 Mark One Only
ASSET TYPE: STOCKS
[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars, between 100 and 500 dollars,
or more than 500 dollars?
     (1) Less than $25
     (2) $25 to $99.99
     (3)
          $100 to $499.99
     (4) $500 or more
      @
                                                                                              ODIV2Y
                 Mark One Only
ASSET TYPE: STOCKS
[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars,
between 500 and 1,000 dollars, or more than 1,000 dollars?
     (1) Less than $100
     (2) $100 to $499.99
(3) $500 to $999.99
     (4) $1,000 or more
```

Page 204 of 315 Friday, June 18, 2004

```
DKDIV
                      Enter Number
     [fill ASIDEFRMFIL]
     is the total amount of dividend income [fill TEMPNAME]
     [fill HAVHAS] earned since [fill MONTH1] 1st on all [fill OTHERFIL]
     [fill ASNAME2] [fill HESHE] owned?
     [fill ENTERLFIL]
           $@
                      Mark One Only
                                                                                               DKDIV1M
     ASSET TYPE: MUTUAL FUNDS
     [fill SORRYFIL]
     Was the amount since [fill MONTH1] 1st less than 100 dollars,
     between 100 and 400 dollars, between 400 and 1,000 dollars,
     or more than 1,000 dollars?
          (1)
              Less than $100
          (2) $100 to $399.99
          (3) $400 to $999.99
(4) $1,000 or more
                                                                                               DKDIV2M
                      Mark One Only
     ASSET TYPE: STOCKS
     [fill SORRYFIL]
     Was the amount since [fill MONTH1] 1st less than 25 dollars,
     between 25 and 100 dollars, between 100 and 500 dollars,
     or more than 500 dollars?
          (1) Less than $25
(2) $25 to $99.99
          (3) $100 to $499.99
          (4) $500 or more
           @
                                                                                           JTRENT PD
                      Mark One Only
(Earlier I recorded that [fill TEMPNAME]
                                            JOINT WITH:
owned rental property jointly with
                                            {display names marked in JTWHO3}
[fill SPOUSEFIL].)
What is the easiest way for you to tell
me about [fill SHAREFIL] the income
[fill ANDSPKIDFIL] received from those
jointly held properties?
READ ANSWER CATEGORIES IF NECESSARY
                                         Н
         4-month total
     (1)
     (2) Monthly amounts
     (3) Quarterly amount
     (4) Annual amount
     (5) DO NOT READ -- None of these
```

Friday, June 18, 2004 Page 205 of 315

Section: Assets 2

@

JTRENT Multiple Entry [fill ANOTHERFIL] JOINT WITH: [fill PERIODFIL] {display names marked in JTWHO3} [fill HOWMUCHFIL] in GROSS RENT from all property [fill THEYFIL] owned jointly? Η READ NAMES IF NECESSARY ENTER (N) FOR NONE OR NO MORE [fill ENTERLFIL] \$@1 \$@2 \$@3 \$@4 \$@5 \$@6 Total: \$[TOTALFIL13] Mark One Only **BIGAST9** THE AMOUNT ENTERED IS UNUSUALLY LARGE.

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

JTRENT2 Multiple Entry [fill HOWMUCHFIL] GROSS RENT from the JOINT WITH: {display names marked in JTWHO3} property [fill YOUTHEYFIL] owned jointly? ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERFIL] in [fill MONTH4]? @41 @42 @43 @44 @45 How about in [fill MONTH3]? @31 @32 @33 @34 @35 And [fill MONTH2]? @21 @22 @23 @24 @25 And [fill MONTH1]? @11 @12 @13 @14 @15 4-Month Total: \$[fill JARNT_TOT]

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

Page 206 of 315 Friday, June 18, 2004

Multiple Entry		JTCLEAR
[fill PERIODFIL] [fill HOWMUCHFIL] NET INCOME or net loss after expenses?	JOINT WITH: {display names marked in JTWHO3}	
READ NAMES IF NECESSARY ENTER A NET LOSS AS A NEGATIVE AMOUNT ENTER (N) FOR NONE OR NO MORE [fill ENTERLFIL]		
\$@1 \$@2 \$@3 \$@4 \$@5 \$@6		
Total: \$[TOTALFIL14]		
Multiple Entry		JTCLEAR2
[fill WHATWASFIL] NET INCOME or net loss after expenses ENTER A NET LOSS AS A NEGATIVE AMOUNT ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERFIL] in [fill MONTH4]? @41 @42 @43 @44 @45 How about in [fill MONTH3]? @31 @32 @33 @34 @35 And [fill MONTH2]? @21 @22 @23 @24 @25 And [fill MONTH1]? @11 @12 @13 @14 @15 4-Month Total: \$[fill JACLR_TOT]	JOINT WITH: {display names marked in JTWHO3}	
Mark All That Apply		AL_CLEAR
DO NOT READ TO RESPONDENT		
NET AMOUNT CANNOT EXCEED GROSS.		
PRESS F1 TO BACK UP AND CORRECT (P) TO PROCEED @		
Mark One Only		BIGAST11
[fill RESPFIL]		
THE AMOUNT ENTERED IS [fill LARGEFIL]. (1) BACKUP AND CORRECT (P) Proceed		

Friday, June 18, 2004 Page 207 of 315

Survey: Items Booklet Section: Assets 2

JTCLR1Q Mark One Only ASSET TYPE: RENTAL PROPERTY JOINT WITH: {display names marked in JTWHO3} [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars? (1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$1,999.99 (4) \$2,000 or more @

Mark One Only JTCLR1Y

ASSET TYPE: RENTAL PROPERTY	JOINT WITH:
	{display names marked in JTWHO3}
[fill SORRYFIL]	
Is the annual amount less than	
500 dollars, between 500 and 2,500	
dollars, between 2,500 and 5,000 dollars,	
or more than 5,000 dollars?	
(1) Less than \$500	
(2) \$500 to \$2,499.99	
(3) \$2,500 to \$4,999.99	
(4) \$5,000 or more	
@	

Mark One Only JTOTHRNT_PD

```
(Earlier I recorded that [fill TEMPNAME]
                                           JOINT WITH:
owned rental property jointly with
                                           {display names marked in JTWHO3}
**READ NAME(S)**.)
What is the easiest way for you to tell
me about the share of the
income [fill TEMPNAME]
received from this property?
READ ANSWER CATEGORIES IF NECESSARY
                                        Η
     (1)
         4-month total
     (2) Monthly amounts
     (3) Quarterly amount
     (4) Annual amount
     (5) DO NOT READ -- None of these
      @
```

Page 208 of 315 Friday, June 18, 2004

Multiple Entry		JTOTHRNT
[fill ANOTHERFIL] [fill PERIODFIL] [fill HOWMUCHFIL] [fill HOWMUCHFIL2] GROSS RENT from all jointly-owned rental property? H READ NAMES IF NECESSARY ENTER (N) FOR NONE OR NO MORE [fill ENTERLFIL] \$@1	JOINT WITH: {display names marked in JTWHO3}	
\$@2 \$@3 \$@4 \$@5 \$@6		
Total: \$[TOTALFIL15]		
Mark One Only		BIGAST12
THE AMOUNT ENTERED IS UNUSUALLY LARGE		
(1) BACKUP AND CORRECT (P) Proceed @		

JTOTHRNT2 Multiple Entry What was [fill PTEMPNAME] JOINT WITH: $\{ \tt display \ names \ marked \ in \ \tt JTWHO3} \}$ share of the GROSS RENT from all jointly-owned rental property? Н ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERFIL] in [fill MONTH4]? @41 @42 @43 How about in [fill MONTH3]? @31 @32 @33 And [fill MONTH2]? @21 @22 @23 And [fill MONTH1]? @13 @11 @12 4-Month Total: \$[fill JARNTOTH]

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

Friday, June 18, 2004 Page 209 of 315

Section: Assets 2

Multiple Entry		JTOTHCLR
[fill PERIODFIL] [fill HOWMUCHFIL] [fill HOWMUCHFIL2] NET INCOME or loss after expenses?	JOINT WITH: {display names marked in JTWH03}	
READ NAMES IF NECESSARY ENTER A NET LOSS AS A NEGATIVE AMOUNT ENTER (N) FOR NONE OR NO MORE [fill ENTERLFIL]		
\$@1 \$@2 \$@3		
\$@4 \$@5		
\$@6 Total: \$[TOTALFIL16]		

JTOTHCLR2 Multiple Entry What was [fill PTEMPNAME] JOINT WITH: share of the NET INCOME or net loss after {display names marked in JTWHO3} expenses... ENTER A NET LOSS AS A NEGATIVE AMOUNT H ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERFIL] in [fill MONTH4]? @41 @42 @43 How about in [fill MONTH3]? @31 @32 @33 And [fill MONTH2]? @21 @22 @23 And [fill MONTH1]? @11 @12 @13 4-Month Total: \$[fill JACLR2_TOT]

Mark One Only

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LARGEFIL].

(1) BACKUP AND CORRECT

_

(P) Proceed

Page 210 of 315 Friday, June 18, 2004

Mark One Only		JCLROT1Q
ASSET TYPE: RENTAL PROPERTY [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars? (1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$1,999.99	JOINT WITH: {display names marked in JTWHO3}	JOENOT IQ
(4) \$2,000 or more		

JCLROT1Y Mark One Only

ASSET TYPE: RENTAL PROPERTY	JOINT WITH:
	{display names marked in JTWHO3}
[fill SORRYFIL]	
Is the annual amount less than	
500 dollars, between 500 and 2,500	
dollars, between 2,500 and 5,000 dollars,	
or more than 5,000 dollars?	
(1) Less than \$500	
(2) \$500 to \$2,499.99	
(3) \$2,500 to \$4,999.99	
(4) \$5,000 or more	
@	

OWNRENT_PD Mark One Only

(Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned some rental property[fill OWNNAMEFIL].) What is the easiest way for you to tell me about the income from this rental property? $\,$ READ ANSWER CATEGORIES IF NECESSARY Н (1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount (5) DO NOT READ -- None of these

Page 211 of 315 Friday, June 18, 2004

Section: Assets 2

```
OWNRENT
                 Multiple Entry
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from this rental property?
                                                                           Η
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
     Total: $[fill TOTALFIL17]
```

Mark One Only

BIGAST15

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT
- (P) Proceed

@

Multiple Entry OWNRENT2

```
How much GROSS RENT did [fill TEMPNAME] receive
from this rental property...
                                                                       Η
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERFIL]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32
          @33
And [fill MONTH2]?
@21 @22
          @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OARNT_TOT]
```

Mark One Only

BIGAST16

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT
- (P) Proceed

@

Page 212 of 315 Friday, June 18, 2004

Multiple Entry

Survey: Section: Assets 2

OWNCLEAR

```
[fill PERIODFIL]
[fill HOWMUCHFIL]
NET INCOME or net loss after expenses?
                                                                    Η
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
     Total: $[fill TOTALFIL18]
                                                                                 OWNCLEAR2
                Multiple Entry
What was [fill PTEMPNAME] NET INCOME
or net loss after expenses...
                                                                         Н
ENTER (N) FOR NONE OR NO MORE
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OACLR_TOT]
                                                                                     BIGAST17
                Mark One Only
[fill RESPFIL]
THE AMOUNT ENTERED IS [fill LARGEFIL].
     (1) BACKUP AND CORRECT
     (P) Proceed
```

Friday, June 18, 2004 Page 213 of 315

Section: Assets 2

OCLR1Y Mark One Only ASSET TYPE: RENTAL PROPERTY Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars? (1) Less than \$500 (2) \$500 to \$2,499.99 (3) \$2,500 to \$4,999.99 (4) \$5,000 or more **DKRNT Enter Number** [fill ASIDEFRMFIL] is the total amount of income [fill TEMPNAME] received in GROSS RENT since [fill MONTH1] 1st from all [fill OTHERFIL] rental property [fill HESHE] owned? Η [fill ENTERLFIL] \$@ **BIGAST18** Mark One Only THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed @ **DKCLEAR Enter Number** [fill INSTEADFIL] Since [fill MONTH1] 1st, what has been [fill PTEMPNAME] NET INCOME or net loss after expenses from this rental property? Н ENTER A NET LOSS AS A NEGATIVE AMOUNT ENTER (N) FOR NONE [fill ENTERLFIL] \$@ **BIGAST19** Mark One Only THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed @ DKRNT1Q Mark One Only ASSET TYPE: RENTAL PROPERTY [fill SORRYFIL] Was it less than 250 dollars, 250 to 1,000 dollars, 1,000 to 2,000 dollars, or more than 2,000 dollars? (1) less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$1,999.99 (4) \$2,000 or more

Page 214 of 315 Friday, June 18, 2004

JTMRTINT_PD Mark One Only (Earlier I recorded that [fill TEMPNAME] JOINT WITH: held a mortgage from which [fill HESHE] {display names marked in JTWHO4} received payments jointly with [fill SPOUSEFIL].) What is the easiest way for you to tell me about [fill SHAREFIL] the interest income [fill ANDSPKIDFIL] received from the joint mortgages? READ ANSWER CATEGORIES IF NECESSARY Н 4-month total (1)(2) Monthly amounts (3) Quarterly amount (4) Annual amount (5) DO NOT READ -- None of these

Multiple Entry JTMRTINT

```
[fill ANOTHERFIL]
                                             JOINT WITH:
[fill PERIODFIL]
                                             {display names marked in JTWHO4}
[fill HOWMUCHFIL]
from all mortgages (from which [fill HESHE]
received interest) the two of
[fill THEMYOUFIL] held jointly?
                                         Η
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
    Total: [FILL TOTALFIL19]
```

Multiple Entry JTMRTINT2

```
How much interest did [fill TEMPNAME]
                                         JOINT WITH:
and [fill HISHER] [fill SPOUSE] receive
                                          |{display names marked in JTWHO4}
from all mortgages (from which [fill HESHE]
received interest) the two of
[fill THEMYOUFIL] held jointly...
                                        Η
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
in [fill MONTH4]?
@41 @42
           @43
How about in [fill MONTH3]?
@31
    @32
           @33
And [fill MONTH2]?
@21
     @22
           @23
And [fill MONTH1]?
@11
     @12
           @13
4-Month Total: $[fill MIJNT_TOT]
```

Friday, June 18, 2004 Page 215 of 315

Items Booklet

Survey: Section: Assets 2

Mark One Only		BIGAST20
THE AMOUNT ENTERED IS UNUSUALLY LARGE		
(1) BACKUP AND CORRECT (P) Proceed		
@		
Mark One Only		MRTRG1Q
ASSET TYPE: MORTGAGES	JOINT WITH: {display names marked in JTWHO4}}	
[fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?	display names marked in tiwho4;;	
(1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$1,999.99 (4) \$2,000 or more		
@		
Mark One Only		MRTRG1Y
ASSET TYPE: MORTGAGES	JOINT WITH: {display names marked in JTWHO4}	
[fill SORRYFIL] Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?	(display names marked in simply)	
(1) Less than \$500 (2) \$500 to \$2,499.99 (3) \$2,500 to \$4,999.99 (4) \$5,000 or more		
@		
Mark One Only		JTOTHMRT_PD
(Earlier I recorded that [fill TEMPNAME] held a mortgage (from which [fill HESHE] received interest) with **READ NAME(S)**.)	JOINT WITH: {display names marked in JTWHO4}	
What is the easiest way for you to tell me about the share of the interest income [fill TEMPNAME] received from those jointly-owned mortgages?		
READ ANSWER CATEGORIES IF NECESSARY		
(1) 4-month total (2) Monthly amounts (3) Quarterly amount (4) Annual amount		
(5) DO NOT READ None of these		

Page 216 of 315 Friday, June 18, 2004

Survey: Section: Assets 2

Multiple Entry		JTOTHMRT
[fill ANOTHERFIL]	JOINT WITH:	
[fill PERIODFIL]	{display names marked in JTWHO4}	
[fill HOWMUCHFIL]		
from all mortgages (from which [fill HESHE		
received interest) held jointly by		
[fill HIMHER] and [fill HISHER]		
investment partner?		
Н		
READ NAMES IF NECESSARY		
ENTER (N) FOR NONE OR NO MORE		
[fill ENTERLFIL]		
\$@1		
\$@2		
\$@3		
\$@4		
\$@5		
\$@6		
Total: \$[FILL TOTALFIL20]		

JTOTHMRT2 Multiple Entry What was [fill PTEMPNAME] share of the JOINT WITH: interest received from all mortgages {display names marked in JTWHO4} (from which [fill HESHE] received interest) held jontly by [fill HIMHER] and [fill HISHER] investment partner... ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERLFIL] in [fill MONTH4]? Η @41 @42 @43 How about in [fill MONTH3]? @31 @32 @33 And [fill MONTH2]? @21 @22 And [fill MONTH1]? @11 @12 @13 4-Month Total: \$[fill MIJNTOTH]

Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@

Friday, June 18, 2004 Page 217 of 315

Section: Assets 2

OMRTRG1Q Mark One Only ASSET TYPE: MORTGAGES JOINT WITH: {display names marked in JTWHO4} [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars? (1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$1,999.99 (4) \$2,000 or more @

Mark One Only OMRTRG1Y

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

(1) Less than \$500
(2) \$500 to \$2,499.99
(3) \$2,500 to \$4,999.99
(4) \$5,000 or more

Mark One Only OWNMTINT_PD

Η

(Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] held mortgages [fill OWNAMEFIL] (from which [fill HESHE] received interest).)

What is the easiest way for you to tell me about [fill HISHER] interest income from those mortgages?

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Page 218 of 315 Friday, June 18, 2004

Survey: Section: Assets 2

```
OWNMTINT
                 Multiple Entry
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from all mortgages (from which [fill HESHE] received interest)
held in [fill HISHER] own name?
                                                                            Η
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
Total: $[fill TOTALFIL21]
```

OWNMTINT2 Multiple Entry How much interest did [fill TEMPNAME] receive from all mortgages held in [fill HISHER] own name... Η ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERLFIL] in [fill MONTH4]? @41 @42 @43 How about in [fill MONTH3]? @31 @32 @33 And [fill MONTH2]? @21 @22 @23 And [fill MONTH1]? @11 @12 @13 4-Month Total: \$[fill MIOWN_TOT]

Mark One Only

BIGAST22

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT
- (P) Proceed

@

Mark One Only OWNMTR1Q

```
ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than
250 dollars, between 250 and 1,000 dollars, between 1,000 and
2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more
```

Friday, June 18, 2004 Page 219 of 315

Section: Assets 2

OWNMTR1Y Mark One Only ASSET TYPE: MORTGAGES [fill SORRYFIL] Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars? (1) Less than \$500 (2) \$500 to \$2,499.99 (3) \$2,500 to \$4,999.99 (4) \$5,000 or more @ **DKMRT** Enter Number [fill ASIDEFRMFIL] is the total amount of interest income [fill TEMPNAME] received since [fill MONTH1] 1st from all [fill OTHERFIL] mortgages [fill HESHE] owned? Н [fill ENTERLFIL] \$@ **BIGAST23** Mark One Only THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed @ **DKMRT1MQ** Mark One Only ASSET TYPE: MORTGAGES [fill SORRYFIL] Was the amount since [fill MONTH1] 1st less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars? (1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$1,999.99 (4) \$2,000 or more @ ROYALTY_PD Mark One Only [fill ASFIL1] [fill ASFIL2] (Earlier you said [fill TEMPNAME] had income from royalties.) What is the easiest way for you to tell me about [fill HISHER] royalty income? READ ANSWER CATEGORIES IF NECESSARY Η (1) 4-month total (2) Monthly amounts (3) Quarterly amount (4) Annual amount (5) DO NOT READ -- None of these

Page 220 of 315 Friday, June 18, 2004

Survey: Section: Assets 2

```
ROYALTY
                 Multiple Entry
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
(If royalty income is shared, count only [fill HISHER] share.)
                                                                           Н
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
     Total: $[fill TOTALFIL22]
                                                                                        ROYALTY2
                 Multiple Entry
How much royalty income did [fill HESHE] receive ...
(If royalty income is shared, count only [fill HISHER]
share.)
                                                                            Η
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill RNDUP1_TOT]
                                                                                         BIGAST24
                 Mark One Only
THE AMOUNT ENTERED IS UNUSUALLY LARGE.
     (1) BACKUP AND CORRECT
     (P) Proceed
                                                                                         ROYAL1Q
                 Mark One Only
ASSET TYPE: ROYALTIES
[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more
than 500 dollars?
     (1) Less than $25
```

Friday, June 18, 2004 Page 221 of 315

(2) \$25 to \$99.99 (3) \$100 to \$499.99 (4) \$500 or more

Section: Assets 2

ASSET TYPE: ROYALTIES Was the annual amount less than 25 dollars, between 25 and 250 dollars, between 250 and 1,000 dollars, or more than 1,000 dollars? (1) Less than \$25

Mark One Only

(2) \$25 to \$249.99 (3) \$250 to \$999.99 (4) \$1,000 or more

@

RNDUP2_TOT Mark One Only

ROYAL1Y

Earlier you told me that [fill TEMPNAME] had [fill OTHFIN]. Since [fill MONTH1] {Display list of investments: I_OTHFIN} 1st, how much income did [fill HESHE] receive from this investment? (If this income is shared, count only [fill HISHER] [fill CHILDFIL] Η ENTER (N) FOR NONE ENTER A NET LOSS AS A NEGATIVE AMOUNT \$@

> **BIGAST25** Mark One Only

[fill RESPFIL] THE AMOUNT ENTERED IS [fill LARGEFIL].

- (1) BACKUP AND CORRECT
- (P) Proceed

Mark One Only RNDP2RNG

{Display list of investments} ASSET TYPE: [fill I_OTHFIN] Was it less than 25 dollars, 25 to 100 dollars, 100 to 500 dollars, or more than 500 dollars? (1) \$0 to \$25 (2) \$25 to \$99 (3) \$100 to \$499 (4) \$500 or more @

> Mark One Only **ASTRECUSE**

Did the respondent use any records to answer any asset questions? (1) Yes

(2) No

DO NOT READ TO RESPONDENT

Page 222 of 315 Friday, June 18, 2004 Items Booklet Survey: Section: Health Insurance

Friday, June 18, 2004 Page 223 of 315

Section: Health Insurance

TEENCHIP Mark One Only

Η

At any time between [fill MONTH1] 1st and today [fill WASWERE] [fill TEMPNAME] covered by [fill CHIPFIL][fill COMMAFIL] [fill CHIPORFIL] SCHIP, the State Children's Health Insurance Program, that helps families get health insurance? (1) Yes

(2) No

@

TCHIPMNTH Multiple Entry

[fill HAVHAS] [fill TEMPNAME] been covered at any time in this month? (2) No @5 In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], [fill MONTH4] -- [fill WASWERE] [fill HESHE]
[fill ALSOFIL] covered? ENTER (A) FOR ALL REMAINING MONTHS/ENTER (N) FOR NO MORE (1) Yes (2) No

[fill MONTH1]? @1 [fill MONTH2]? @2 [fill MONTH3]? @3 [fill MONTH4]?

> CAIDANY Mark One Only

At any time between [fill MONTH1] 1st and today [fill WASWERE] [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] covered by Medicaid, [if CAIDPROG1 ne <>][fill CAIDPROG1], [endif]Medical Assistance, or any other kind of government assistance program that helps pay for health care?

READ IF NECESSARY: Do not include Medicare or government military health insurance here; that will be covered later in another question.

PRESS (M) TO VIEW MORE NAMES OF GOVERNMENT HEALTH PROGRAMS OFFERED IN THIS STATE

- (1) Yes (2) No

@

Page 224 of 315 Friday, June 18, 2004

Survey: Section: Health Insurance

```
CAIDNAME
                 Multiple Entry
What program [fill WASWERE] [fill TEMPNAME] covered by?
IF MORE THAN ONE NAME GIVEN ASK FOR THE ONE NAME USED MOST FREQUENTLY
     (1) Medicaid
     (2) Medical Assistance
     (3)
         [fill CAIDPROG1]
     (4) [fill CAIDPROG2]
     (5)
         [fill CAIDPROG3]
         [fill CAIDPROG4]
     (6)
         [fill CAIDPROG5]
     (7)
     (8)
         [fill NONMED1]
     (9) [fill NONMED2]
     (10) [fill NONMED3]
     (11) [fill NONMED4]
     (12) [fill CHIPFIL]
     (13) [fill CHIPFIL]
     (14) [fill CHIPFIL]
     (15) Other {SPECIFY: @SP}
      @KEY [fill ERRORFIL]
                                                                                         CDMNTH
                 Multiple Entry
[fill HAVHAS] [fill TEMPNAME] been covered by
[fill MEDICAIDFIL] at any time in this month?
     (1) Yes
(2) No
      @CDMTH5
In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE] [fill ALSOFIL] covered?
ENTER (A) FOR REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1) Yes (2) No
[fill MONTH1]? @CDMTH1
[fill MONTH2]? @CDMTH2
[fill MONTH3]? @CDMTH3
[fill MONTH4]?
               @CDMTH4
                                                                                     CAIDBEGYR
                 Mark One Only
In what year did [fill PTEMPNAME] coverage start?
ENTER (A) FOR ALWAYS COVERED
     YEAR: @
                                                                                     CAIDBEGPB
                 Mark One Only
PLEASE CHECK FOR A POSSIBLE ERROR. THE YEAR THAT COVERAGE
STARTED IS BEFORE [FILL TEMPNAME] WAS BORN, OR IN A FUTURE YEAR.
F1 to back up and correct
Press (P) to Proceed
                                                                                   CAIDBEGMTH
                 Mark One Only
In what month did that coverage start?
     MONTH: @
```

Friday, June 18, 2004 Page 225 of 315

Section: Health Insurance

[fill MONTH4]?

@CRMTH4

```
CAIDALL
                 Mark One Only
And [fill HAVEHAS] [fill TEMPNAME] been covered every month since then,
up to [fill MONTHXFI]?
     (1) Yes
     (2) No
      @
                                                                                     CAIDBEGST
                 Multiple Entry
When did [fill TEMPNAME] start receiving CONTINUOUS coverage,
every month up to today?
     MONTH:@MTH
     YEAR: @YR
                                                                                   CAIDBEGPB2
                 Mark One Only
PLEASE CHECK FOR A POSSIBLE ERROR. THE YEAR THAT
COVERAGE STARTED IS MORE THAN 3 YEARS AGO,
OR IN A FUTURE YEAR.
F1 to back up and correct
Press (P) to Proceed
                                                                                           MCARE
                 Mark One Only
At any time between [fill MONTH1] 1st and today
[fill WASWERE] [fill TEMPNAME] [fill ALSOFIL]
covered by Medicare?
READ IF NECESSARY: Medicare is the government health insurance program for
people 65 years old and older or people with certain disabilities.
     (1) Yes
     (2) No
      @
                                                                                      CARETHEN
                 Multiple Entry
[fill MEDIFIL] [fill C_WASWERE] [fill HESHE] covered by Medicare at any
time in this month?
     (1) Yes
     (2) No
 @CRMTH5
In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE] [fill ALSOFIL] covered?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1) Yes (2) No
[fill MONTH1]? @CRMTH1
[fill MONTH2]? @CRMTH2
[fill MONTH3]? @CRMTH3
```

Page 226 of 315 Friday, June 18, 2004

Survey: Section: Health Insurance

HIOWN Mark One Only Earlier I recorded that [fill TEMPNAME] [fill WASWERE] covered under [fill NAMEFIL] At any time between [fill MONTH1] 1st and today, did [fill TEMPNAME] also have health insurance in [fill HISHER] own name? (1) Yes (2) No **POLVER** Mark One Only Earlier I recorded that [fill TEMPNAME] had health insurance in [fill HISHER] own name. Is that correct? (1) Yes (2) No **HIDEP** Mark One Only [fill OTHERFIL] At any time between [fill MONTH1] 1st and today, (fill WASWERE] [fill TEMPNAME] [fill ALSOFIL] covered as a family member on someone else's plan? (1) Yes (2) No **PRICOV** Mark One Only [fill OTHERFIL] [fill MEDICAREFIL][fill ANDFIL] [fill CAIDFIL] [fill ATFIL] any time between [fill MONTH1] 1st and today [fill WASWERE] [fill TEMPNAME] [fill ALSOFIL] covered by [fill KINDFIL] health insurance? INCLUDE MEDICARE SUPPLEMENT ("MEDIGAP") AND GOVERNMENT MILITARY HEALTH INSURANCE HERE (1) Yes (2) No @ **HIOWNER** Mark One Only [fill ISWASFIL] that health insurance coverage in [fill HISHER] own name or [fill WASWERE] [fill HESHE] covered as a family member on someone else's plan? (1) Plan(s) in own name (2) Covered by someone else's plan(s) (3) Both **HIHOLDR** Mark All That Apply LN HOUSEHOLD MEMBER'S NAME Who is the policy holder? {display ge <15>} plus ENTER THE LINE NUMBER OF THE POLICY HOLDER(S) (0 Non- Household Members ENTER ALL THAT APPLY ENTER (N) FOR NONE OR NO MORE RE-ENTER PRECODE TO DELETE

Friday, June 18, 2004 Page 227 of 315

Section: Health Insurance

```
PRIMNTH
                        Multiple Entry
     [C_HAVHAS] [fill TEMPNAME] been covered
     [fill EITHERFIL]
     at any time in this month?
     INCLUDE ALL PRIVATE PLANS THAT COVERED [fill CAPTEMPNAME] EITHER AS A
     POLICY HOLDER OR AS A DEPENDENT ON SOMEONE ELSE'S PLAN.
                                                                                    Н
           (1) Yes
           (2) No
     In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE]
     [fill ALSOFIL] covered?
     ENTER (A) FOR ALL REMAINING
     ENTER (N) FOR NO MORE
          (1) Yes (2) No
     [fill MONTH1]? @1
                                    [fill MONTH3]? @3
     [fill MONTH2]? @2
                                    [fill MONTH4]? @4
                                                                                                       HIPERS
                        Mark All That Apply
And did [fill PTEMPNAME] health
                                            LINE NO HOUSEHOLD MEMBER'S NAME
insurance also cover [fill POLICYFIL]
                                             Display HH members 15+
at any time since [fill MONTH1] 1st?
     (1) Yes
     (2) No
      @KEY
                                                                                                WHOHIPERS
                        Mark All That Apply
                                             LINE NO HOUSEHOLD MEMBER'S NAME
Who was covered?
                                             [Display HH members 15+]
      @KEY
ENTER LINE NUMBERS OF PERSONS COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE
RE-ENTER LINE NUMBER TO DELETE
                                                                                                    MNTHDEP
                        Mark One Only
[fill WASWEREFIL] **READ NAME(S)**
                                               List names as reported in HIPERS
[fill ALSOFIL] covered during the same months [fill TEMPNAME] [fil WASWEREFIL]
covered...?
    [fill MONTH1FIL]
    [fill MONTH2FIL]
    [fill MONTH3FIL]
    [fill MONTH4FIL]
    [fill MONTHXFIL]
     (1) Yes
     (2) No
```

Page 228 of 315 Friday, June 18, 2004

Survey: Section: Health Insurance

Mark All That Apply		MNTHERR1
Who was not covered in [fill MONTH1]?	List names as reported in HIPERS	
MARK ALL THAT APPLY ENTER (N) FOR NONE OR NO MORE RE-ENTER PRECODE TO DELETE		
@KEY		
Mark One Only		MNTHERR1B
Was [fill NAME(HX)] covered in [fill	MONTH1]?	
(1) Yes (2) No		
@		
Mark All That Apply		MNTHERR2
Who was not covered in [fill MONTH2]?	List names as reported in HIPERS	WII THE TOTAL
MARK ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE		
@KEY		
Mark One Only		MNTHERR2B
Was [fill NAME(HX)] covered in [fill	MONTH2]?	
(1) Yes (2) No		
Mark All That Apply		MNTHERR3
Who was not covered in [fill MONTH3]?	List names as reported in HIPERS	
MARK ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE		
@KEY		
Mark One Only		MNTHERR3B
Was [fill NAME(HX)] covered in [fill	MONTH3]?	
(1) Yes (2) No		
Mark All That Apply		MNTHERR4
Who was not covered in [fill MONTH4]?	List names as reported in HIPERS	
MARK ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE		
@KEY		
Mark One Only		MNTHERR4B
Was [fill NAME(HX)] covered in [fill	MONTH4]?	
(1) Yes		

Friday, June 18, 2004 Page 229 of 315

Section: Health Insurance

Mark All That Apply		MNTHERR5
Who was not covered in [fill MONTH5]?	List names as reported in HIPERS	
MARK ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE		
@KEY		

Mark One Only

MNTHERR5B

NAME (HX) | Covered in [fill MONTH5]?

Was [fill NAME(HX)] covered in [fill MONTH5]?

- (1) Yes
- (2) No

@

Mark One Only

HIOTHR

During the period from [fill MONTH1] 1st through today, did [fill HISHER] health insurance cover anyone who did NOT live in this household?

- (1) Yes
- (2) No

@

Multiple Entry HIWHO

Who was that?
(Who, OUTSIDE this household, did the health insurance cover?)

- (1) Yes (2) No
- ...Spouse/Partner @HISPSE
- ...Children 18 years of age or older @HIOLDKID
- ...Children under 18 years old @HIYNGKID
- ...Others @HIOTHR

Multiple Entry HEMPLY

Η

Was the health insurance obtained through--

READ ANSWER CATEGORIES

THIS QUESTION REFERS TO THE RESPONDENT'S CURRENT PRIMARY SOURCE OF COVERAGE. IF THEY ARE NOT COVERED NOW, REFER TO THEIR MOST RECENT PRIMARY PLAN.

- (1) A Current employer, work or business
- (2) A Former employer or business
- (3) A Union
- (4) TRICARE/CHAMPUS
- (5) CHAMPVA
- (6) Military/VA health care
- (7) Private purchased
- (8) Or in some other way {pop up: SPECIFY: @SP}

@HE

Page 230 of 315 Friday, June 18, 2004

Which employer [if R currently works for both an employer and a business fill: or business] provides that coverage?

THIS QUESTION REFERS TO THE RESPONDENT'S CURRENT PRIMARY SOURCE OF COVERAGE. IF THEY ARE NOT COVERED NOW, REFER TO THEIR MOST RECENT PRIMARY COVERAGE.

ENTER (1) TO SELECT A JOB ENTER (2) TO SELECT A BUSINESS

@1

ENTER THE NUMBER OF THE [fill JOB/BUSINESS]
@2

Mark One Only HICOST

[fill DIDFIL] [fill HISHER] [fill EMPLOYERFIL] pay all, part, or none of the premium of the coverage?

THIS QUESTION REFERS TO THE RESPONDENT'S CURRENT PRIMARY SOURCE OF COVERAGE. IF THEY ARE NOT COVERED NOW, REFER TO THEIR MOST RECENT PRIMARY COVERAGE.

- (1) All
- (2) Part
- (3) None

@

Mark One Only CHIP

[fill TEENFIL]
[fill COVERFIL]

At any time between [fill MONTH1] 1st and today, [fill WASWEREFIL]

READ LIST OF CHILD(REN) covered by [fill CHIPFIL] [fill CHIPORFIL]

SCHIP, the State Children's Health Insurance Program that helps families get health insurance for children?

(1) Yes
(2) No

Mark All That Apply CHIPKIDS

Friday, June 18, 2004 Page 231 of 315

Section: Health Insurance

MORCHIP Mark One Only ASK OR VERIFY

How about [NAME OF NEXT CHILD SELECTED IN CHIPKIDS]? Was [fill HESHEFIL] also covered during **READ MONTHS**?

- (1) Yes, covered same exact months
- (2) No, covered different months

[fill MONTH4]? @4 [fill ERRORFIL]

CHIPMNTH Multiple Entry

Has [fill KIDNAME1] been covered at any time this month? (1) Yes (2) No In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], [fill MONTH4] -- was [fill HESHEFIL] [fill ALSOFIL] ENTER (A) FOR ALL REMAINING MONTHS / ENTER (N) FOR NO MORE (1) Yes (2) No [fill MONTH1]? @1 [fill MONTH2]? @2 [fill MONTH3]? @3

> **KIDANY** Mark One Only

```
LINE NO CHILD'S NAME
Display (L_NO)'s children
At any time between [fill MONTH1] 1st
and today, [fill WASWEREFIL]
**READ NAME(S) OF CHILD(REN)**
                                                under <20>
[fill ALSOFIL] covered by Medicaid,
[if CAIDPROG1 ne <>][fill CAIDPROG1],
Medical Assistance, or any other kind of
government assistance program that helps pay
for health care?
READ IF NECESSARY:
Do not include Medicare or government
military health insurance here; that will be
covered later in another question.
PRESS (M) TO VIEW MORE NAMES OF
GOVERNMENT HEALTH PROGRAMS OFFERED IN
THIS STATE
     (1)
          Yes
     (2)
         No
```

Page 232 of 315 Friday, June 18, 2004

Survey: Section: Health Insurance

Mark All That Apply		CAIDKIDS
PARENT IS: [fill TEMPNAME]	LINE NO CHILD'S NAME	
	Display (L_NO)'s children under 20	
Which of [fill HISHER] children		
were covered?		
ENTER ALL THAT APPLY		
ENTER (A) FOR ALL CHILDREN LISTED		
ENTER (N) FOR NO MORE		
RE-ENTER LINE NUMBER TO DELETE		
@KEY		
[fill ERRORFIL]		

Mark One Only MORCAID

ASK OR VERIFY

How about [fill KIDNAME2]? Was [fill TEMP]
also covered during **READ MONTHS**?

(1) Yes, covered same exact months
(2) No, covered different months

Multiple Entry KCDMNTH

```
Has [fill KIDNAME2] been covered by
[fill KMEDICAID] at any time in this month?

(1) Yes
(2) No

@5

In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], [fill MONTH4] -- was [fill HESHEFIL] [fill ALSOFIL]
covered?

ENTER (A) FOR ALL REMAINING MONTHS/ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH1]? @1
[fill MONTH2]? @2
[fill MONTH3]? @3
[fill MONTH4]? @4
```

Friday, June 18, 2004 Page 233 of 315

Section: Health Insurance

```
KCAIDNAME
                 Multiple Entry
First time asked:
What program was [fill KIDNAME2] covered by?
Subsequent times asked:
How about [fill KIDNAME2]?
(What program was [fill KIDNAME2] covered by?)
IF MORE THAN ONE NAME GIVEN ASK FOR THE ONE NAME USED MOST FREQUENTLY
     (1) Medicaid
          Medical Assistance
     (2)
     (3)
          [fill CAIDPROG1]
     (4)
          [fill CAIDPROG2]
     (5)
          [fill CAIDPROG3]
         [fill CAIDPROG4]
     (6)
     (7)
          [fill CAIDPROG5]
     (8)
          [fill NONMED1]
     (9)
          [fill NONMED2]
     (10) [fill NONMED3]
     (11) [fill NONMED4]
     (12) [fill CHIPFIL]
     (13) [fill CHIPFIL]
     (14) [fill CHIPFIL]
     (15) Other {SPECIFY: @SP}
@KEY [fill ERRORFIL]
                                                                                    KDCAIDBEGYR
                 Mark One Only
In what year did [fill KIDNAME1]'s [fill CHIPFIL] coverage start?
ENTER (A) FOR ALWAYS COVERED
     YEAR: @
                                                                                    KDCAIDBEGPB
                 Mark One Only
PLEASE CHECK FOR POSSIBLE ERROR. THE YEAR THAT COVERAGE STARTED IS BEFORE [fill KIDNAME1] WAS BORN, OR IN A FUTURE YEAR.
F1 to back up and correct
Press (P) to Proceed
                                                                                  KDCAIDBEGMTH
                 Mark One Only
In what month did that coverage start?
     MONTH: @
                                                                                        KDCAIDALL
                 Mark One Only
And has [fill KIDNAME1] been covered
every month since then up to today?
   (1) Yes
   (2) No
    @
                                                                                     KDCAIDBEGST
                 Multiple Entry
When did [fill KIDNAME1] start receiving CONTINUOUS coverage,
every month, up through today?
     MONTH: @MTH
     YEAR: @YR
```

Page 234 of 315 Friday, June 18, 2004

Survey: Section: Health Insurance

Mark One Only

KDCAIDBEGPB2

PLEASE CHECK FOR POSSIBLE ERROR. THE YEAR THE COVERAGE STARTED IS BEFORE [fill KIDNAME1] WAS BORN, OR IN A FUTURE YEAR.

F1 to back up and correct

Press (P) to proceed

Mark One Only

KDCAIDBEGYR2

In what year did [fill KIDNAME2]'s coverage start?

ENTER (A) FOR ALWAYS COVERED

YEAR: @

Mark One Only

KDBEGPB2

PLEASE CHECK FOR POSSIBLE ERROR. THE YEAR THAT COVERAGE STARTED IS BEFORE [fill KIDNAME2] WAS BORN, OR IN A FUTURE YEAR.

F1 to back up and correct

Press (P) to proceed

Mark One Only

KDCAIDBEGMTH2

In what month did that coverage start?

MONTH: @

Mark One Only

KDCAIDALL2

And has [fill KIDNAME2] been covered every month since then up to today?

- (1) Yes
- (2) No

@

Multiple Entry

KDCAIDBEGST2

When did [fill KIDNAME2] start receiving CONTINUOUS coverage, every month, up through today?

MONTH: @MTH YEAR: @YR

Mark One Only

KDCAIDBEGPB2 2

PLEASE CHECK FOR POSSIBLE ERROR. THE YEAR THAT COVERAGE STARTED IS BEFORE [fill KIDNAME2] WAS BORN, OR IN A FUTURE YEAR.

F1 to back up and correct

Press (P) to Proceed

KDCOV Mark One Only

[fill OTHERTHANFIL] [fill ATFILL] any time since [fill MONTH1] 1st, [any kid that was not covered all [fill WASWEREFIL] **READ NAME(S)** months by private insurance covered by any [fill OTHERFIL] type of health insurance?

LN NAME(S)

months by private insurance

in current wave.]

(1) Yes (2) No

@

Friday, June 18, 2004 Page 235 of 315

Section: Health Insurance

(1) Yes, covered exact same months(2) No, covered different months

Mark All That Apply		PRIKIDS
PARENT IS: [fill NAME(L_NO)]	LINE NO CHILD'S NAME Display (L_NO)'s children under 20	
Which of [fill HISHER] children were covered?	Display (E_NO)'s Children under 20	
READ NAME(S)		
ENTER ALL THAT APPLY ENTER (A) FOR ALL CHILDREN LISTED ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE		
@KEY		
Mark One Only		MORPRI
ASK OR VERIFY		
How about [fill KIDNAME3]? Was [covered during **READ MONTHS**?	fill HESHE] also	

Multiple Entry KDMNTH

```
Has [fill KIDNAME3] been covered [fill TEMP]
at any time in this month?
  (1) Yes
  (2) No
   @MONTH5
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill
MONTH3], and [fill MONTH4] was [fill HESHEFIL] [fill <also>/<>] covered?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
         (2) No
(1) Yes
[fill MONTH1]? @1
[fill MONTH2]? @2
[fill MONTH3]?
               @3
[fill MONTH4]?
```

Mark All That Apply KDPOL

```
ASK OR VERIFY

[if FIRST_TIME eq <0>]Who is the policy holder for [fill KIDNAME3]'s plan?
[else]How about [fill KIDNAME3]?
(Who is the policy holder for [fill KIDNAME3]'s plan?)[endif]

ENTER THE LINE NUMBER(S)
OF THE POLICY HOLDER(S)

ENTER (N) FOR NO MORE

@KEY
```

Page 236 of 315 Friday, June 18, 2004

Survey: Section: Health Insurance

```
Mark One Only

[fill JUSTFIL] I have recorded that [fill TEMPNAME] [fill WASWERE] not covered by a health insurance plan at any time since [fill MONTH1] 1st.

Is that correct?

(1) Yes (not covered/none covered)
(2) No
```

```
Mark One Only
                                                                                            VERPLAN
   What type of insurance [fill WASWERE] [fill TEMPNAME] covered by?
PRESS (M) TO VIEW MORE NAMES OF GOV'T HEALTH PROGRAMS OFFERED IN THIS STATE
        (1) Medicare
        (2) Medicaid[/fill CAIDPROG1]
        (3) State Children's Health Insurance Program (CHIP)
             TRICARE or CHAMPUS
        (5) CHAMPVA ("CHAMPVA" is the civilian health and medical program
             of the Department of Veteran's Affairs)
        (6) VA healthcare
        (7) Military healthcare
        (8) Indian Health Service
(9) Other government health care[if NONMED1 ne <>]/
             [fill NONMED1][endif]
        (10) Employer/union provided (policyholder)
        (11) Employer/union provided (as dependent)
        (12) Privately purchased (policyholder)
        (13) Privately purchased (as dependent)
        (14) Plan of someone outside the household
        (15) Other
```

```
VERMNTH
                      Multiple Entry
     [fill HAVHAS] [fill TEMPNAME] been covered at any time in this month?
          (1) Yes
          (2) No
           @MONTH5
     In which of the last four months -- [fill MONTH1], [fill MONTH2],
     [fill MONTH3], and [fill MONTH4] [fill WASWERE] [fill HESHE]
     [fill ALSOFIL] covered?
     ENTER (A) FOR ALL REMAINING MONTHS ENTER (N) FOR NO MORE
          (1) Yes
                   (2) No
     [fill MONTH1]? @MONTH1
     [fill MONTH2]? @MONTH2
     [fill MONTH3]? @MONTH3
     [fill MONTH4]? @MONTH4
Author Note: Repeat VERIFY thru VERMNTH for each person identified as not covered (in HINS12) then
goto HINS13A.
```

Friday, June 18, 2004 Page 237 of 315

Section: Health Insurance

HINONE Multiple Entry

SHOW FLASHCARD H

Which ONE OR MORE of these reasons describe why [fill HESHE] [fill WASWERE] not covered?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- Too expensive, can't afford health insurance
- (2) No health insurance offered by (employer of self, spouse, or parent)
- Not working at a job long enough to qualify
- Job layoff, job loss, or any reason related to unemployment
- (5) Not eligible because working part time or temporary job
- Can't obtain insurance because of poor health, illness, age, or a (6) pre-existing condition
- Dissatisfied with previous insurance OR don't believe in insurance (7)
- (8) Have been healthy, not much sickness in the family, haven't needed health insurance
- Able to go to VA or military hospital for medical care
- (10) Covered by some other health plan, such as Medicaid or CAID
- (11) No longer covered by parents policy
- (12) Other @SPEC @KEY

HIHOWLNG Mark One Only

(Earlier I recorded that [fill TEMPNAME] [fill HAVHAS] been covered by private health insurance for the past several months.) As far as you know, was there ever a time in [fill HISHER] life when [fill TEMPNAME] [fill WASWERE] not covered by private insurance?

- (1) Yes (2) No

@

HIHOWLNGYR Mark One Only

[if HIHOWLNG offpath](Earlier I recorded that you were covered by private health insurance in [fill COVERAGEFIL].) Before [fill MONTHFIL], when was the last time [fill TEMPNAME] [fill WASWERE] WITHOUT private health insurance coverage?

[else]When was the last time [fill TEMPNAME] [fill WASWERE] WITHOUT private health insurance coverage?[endif]

ENTER (A) FOR ALWAYS COVERED

YEAR: @

PRICOVPB Mark One Only

PLEASE CHECK FOR A POSSIBLE ERROR. THE YEAR THAT THE UNINSURANCE SPELL STARTED IS BEFORE [fill NAME(L_NO)] WAS BORN, OR IN A FUTURE YEAR.

F1 to back up and correct

Press (P) to Proceed

HIHOWLNGMTH Mark One Only

In what month was that?

MONTH: @

Page 238 of 315 Friday, June 18, 2004

Survey: Section: Health Insurance

Mark One Only

[fill VERIFYFILL]
[fill TEMPNAME] EVER covered by private health insurance?

(1) Yes
(2) No

Mark One Only

HINOLNGYR

YEAR: @

Mark One Only UNINSPB

PLEASE CHECK FOR A POSSIBLE ERROR. THE YEAR THAT THE UNINSURANCE SPELL STARTED IS BEFORE [fill TEMPNAME] [fill WASWERE] BORN, OR IN A FUTURE YEAR.

F1 to back up and correct

Press (P) to Proceed

Mark One Only HINOLNGMTH

And what month (did [fill TEMPNAME] last have insurance)?

MONTH: @

Friday, June 18, 2004 Page 239 of 315

Section: Education

```
ENROLL
                 Mark One Only
Now I am going to ask about school enrollment.
[fill C_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or
part-time, at any time between [fill MONTH1] 1st and today?
READ IF NECESSARY:
Include any regular school, such as elementary,
high school, or college, or any vocational, technical,
or business school beyond high school.
     (1) Yes
(2) No
      @
```

```
FULLPART
                  Mark One Only
[fill ISAREFIL] [fill HESHE] enrolled full-time or part-time?
                                                                                  Н
     (1) Full-time
(2) Part-time
```

[fill MONTH3]? @ENRLM3 [fill MONTH4]? @ENRLM4

@

```
MNTHENRL
                      Multiple Entry
[fill C_HAVHAS] [fill HESHE] been enrolled in school this month?
      (1) Yes
(2) No
        @ENRLM5
In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE]
[fill ALSOFIL] enrolled in school?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
(1) Yes (2) No
[fill MONTH1]? @ENRLM1
[fill MONTH2]? @ENRLM2
```

Page 240 of 315 Friday, June 18, 2004

Survey: Section: Education

ENLEVEL Mark One Only At what level or grade [fill WASWERE] [fill HESHE] enrolled? (PROBE IF NECESSARY: Or are you enrolled in a vocational, technical, or business school that doesn't really have a grade or doesn't lead to an academic degree?) "COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE. Elementary grades 1-8 High School grades 9-12 (1)(2)(3) College year 1 (Freshman) (4)College year 2 (Sophomore) (5) College year 3 (Junior) (6) College year 4 (Senior) First year graduate or professional school (7) (8) Second year or higher in graduate or professional school Vocational, technical, or business school beyond high school (9) level (10) Enrolled in college, but not working towards degree

> EDCHCK1 Mark One Only

You said that [fill TEMPNAME] [fill WASWERE] ENROLLED in [fill EDFIL1] [fill EDFIL2] Earlier I recorded that the highest grade or level [fill HESHE] COMPLETED was [fill EDFIL3] Are both of these statements correct? (1) Yes, both statements are correct Only COMPLETED statement is correct, ENROLLED statement should be (2) changed (3) Only ENROLLED statement is correct, COMPLETED statement should be changed Both the COMPLETED statement and the ENROLLED statement should be changed

> **FXENRL** Mark One Only

At what level or grade [fill WASWERE] [fill HESHE] enrolled?

"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

- (1) Elementary grades 1-8
- High School grades 9-12
- (3) College year 1 (Freshman)
- (4) College year 2 (Sophomore)
- (5) College year 3 (Junior)
- (6) College year 4 (Senior)
- (7) First year graduate or professional school
- (8) Second year or higher in graduate or professional school
- (9) Vocational, technical, or business school beyond high school level
- (10) Enrolled in college, but not working towards degree

@

Friday, June 18, 2004 Page 241 of 315

FXEDUC

Section: Education

Mark One Only

What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received? REPORT ONLY "REGULAR" EDUCATIONAL ATTAINMENT HERE. DO NOT INCLUDE ANY VOCATIONAL, TECHNICAL, TRADE, OR BUSINESS TRAINING. (35) 9th grade Less than 1st grade 1st, 2nd, 3rd or 4th grade (32)(36) 10th grade (33)5th or 6th grade (37) 11th grade (34)7th or 8th grade (38) 12th grade, no diploma (39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent) (40) Some college credit, but less than 1 year 1 or more years of college, no degree (regular Jr. coll./coll./univ.) (41)(43) Associate (2-yr) college degree (44) Bachelor's degree (for example: BA, AB, BS) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA) (45) (46) Professional School degree (for example: MD, DDS, JD) (47) Doctorate degree (for example: Ph.D., Ed.D.) Mark One Only EDCHCK2 [fill C_WASWERE] [fill HESHE] enrolled in a program working towards a degree? (1) Yes (2) No

> **EDFUND** Mark One Only

Since [fill MONTH1] 1st, were any of [fill TEMPNAME] educational expenses paid for by any type of educational assistance or financial aid?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

- (1) Yes
- (2) No

@

EDASST Mark All That Apply

SHOW FLASHCARD I Η What kind of educational assistance did [fill TEMPNAME] receive? Anything else? ENTER ALL THAT APPLY / ENTER (N) FOR NONE/NO MORE / RE-ENTER PRECODE TO DELETE

- (1) Federal PELL Grant
- (2) Assistance from the Department of Veteran's Affairs (VA) such as GI or Montgomery Bill, Survivors and Dependents, other Veterans' Administration Educational Assistance Programs
- (3) College (or Federal) Work Study Program
- (4) Any Other Federal grant or program; for example, SEOG, Health or Nursing Grant, ROTC, NSF Grant
- (5) A loan that has to be repaid, for example, Stafford, Perkins, or SLS
- A grant, scholarship, or tuition remission from the school attended
- (7) A teaching or research assistantship from the school attended
- A grant/scholarship from the state, such as SSIGP, Douglas Scholarships (8)
- (9) A grant or scholarship from some other source, such as a foundation, corporation, or community group, National Merit Scholarship, etc.
- (10) Assistance provided by [fill HISHER] employer
- (11) Aid from some other source (EXCLUDE all direct aid from parents including trusts or college savings funds)
- (12) Assistance from a state or local welfare office @KEY

Page 242 of 315 Friday, June 18, 2004 Items Booklet Survey: Section: Programs

Friday, June 18, 2004 Page 243 of 315

Section: Programs

HOTLUNYN2 Mark One Only [fill <Last time I recorded that {Display Names of Children in HH **READ STARRED NAME(S) OF CHILDREN** and put a * in front of the ones usually got a school lunch.>/<>] marked in I_WHOHOTLN or I_WHOHOTLN2} Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the lunch that [fill YOURTHEIRFIL] school provides? ENTER (1)[if NUMCLD eq <1>]THE [else] AT LEAST ONE CHILD USUALLY BOUGHT THE SCHOOL LUNCH OR RECEIVED FREE LUNCH (1) Yes (2) No @ WHOHOTLN2 Mark All That Apply Which children usually got the school CHILDREN BETWEEN AGES 5 AND 18 lunch? Н LN NAME {Display >KIDS< template} ENTER ALL THAT APPLY ENTER (A) FOR ALL CHILDREN LISTED ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE @KEY

Mark One Only

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

(1) Yes
(2) No

Mark One Only

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

(1) Yes
(2) No

1

ASK OR VERIFY:

Were they free or reduced-price?

(1) Free lunch
(2) Reduced-price lunch

Page 244 of 315 Friday, June 18, 2004

Survey: Section: Programs

Mark One Only		BRKFSTYN2
<pre>[fill <last **read="" a="" breakfast.="" children**="" got="" i="" name(s)="" of="" recorded="" school="" starred="" that="" time="" usually="">/<>]</last></pre>	{Display Names of Children in HH and put a * in front of the ones marked in I_WHOBRK or I_WHOBRK2}	
Since [fill MONTH1] 1st, did [fill DIDCLDFIL] usually get the breakfast that [fill YOURTHEIRFIL] school provides? ENTER (1) [if NUMCLD eq <1>]THE [else]	н	
AT LEAST ONE CHILD USUALLY BOUGHT THE SCHOOL BREAKFAST OR RECEIVED FREE BREAKFAST		
(1) Yes (2) No		
@		

Mark All That Apply

Which children usually got
the school breakfast?

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

WHOBRK2

CHILDREN BETWEEN AGES 5 AND 18
LN NAME
display >KIDS< template

```
CALLBCK
                  Mark One Only
IF NO BLANK/MISSING ITEMS ARE SHOWN, DO NOT READ THIS QUESTION.
ENTER "NO" AND CONTINUE..
We are missing some information that is very important to this survey.
If I were to call back later would you be able to tell me...?
[fill A_CALLBACK(1)]
[fill A_CALLBACK(2)]
[fill A_CALLBACK(3)]
[fill A_CALLBACK(4)]
[fill A_CALLBACK(5)]
[fill A_CALLBACK(6)]
[fill A_CALLBACK(7)]
[fill A_CALLBACK(8)]
[fill A_CALLBACK(9)]
[fill A_CALLBACK(10)]
[fill A_CALLBACK(11)]
[fill A_CALLBACK(12)]
[fill A_CALLBACK(13)]
     (1) Yes
(2) No
      @
```

Friday, June 18, 2004 Page 245 of 315

Survey: Section: Skip

Mark One Only PRSNSKIP

DO NOT READ TO RESPONDENT NAME has been skipped.

HIT ENTER TO CONTINUE

@

Page 246 of 315 Friday, June 18, 2004

Survey: Section: Wrapup

```
LFSELF
                       Mark One Only
     Now I have a number of questions for [fill NAMEFIL].
     It would be best if I could talk to
     [fill HERHIMFIL] directly.
     Is [fill SHEHEFIL] available now?
          (1) Yes [fill RIPFIL]
          (2) No
                       Mark One Only
                                                                                                 LFSELF2
     [fill AWAYFIl]
     [fill COULDFIL] you or someone else in the household answer
     these questions for [fill PERSONFIL]?
          (1) Yes, (take proxy interview)

(2) No
(3) No, skip for now, try again before leaving household
(4) TYPE-Z -- not available during entire interviewing period

                       Mark One Only
                                                                                              WHYTYPZ1
     Enter the TYPE-Z reason for
     [fill NAMEFIL].
          (1) Person was ill or in the hospital
          (2) Person was temporarily away from home
          (3) Refused
          (4) Other (specify)
                                                                                                 WHYSP1
                       Mark One Only
     Enter other TYPE-Z reason.
                                                                                                LFPROXY
                       Mark One Only
ASK IF NECESSARY
                                                HOUSEHOLD ROSTER
Who will be answering for [fill NAMEFIL]?
                                                LINE NAME
                                                {Display PXYRS template}
      @
                                                                                                        RIP
                       Mark One Only
     One last question for you: We will recontact this household
     in 4 months to update information.
     If we talk to someone else in your household next time, instead of you,
     is it OK if we use your answers as a starting point?
          (1) Yes
          (2) No
           @
```

Friday, June 18, 2004 Page 247 of 315

Section: Wrapup

LF2SELF Mark One Only I need to continue the interview with [fill TEMP2+]. Is [fill TEMP2+] available now? (1) Yes [fill RIPFIL] (2) No @ LF2SELF2 Mark One Only Could you or someone else in the household answer these questions for [fill NAMEFIL]. (1) Yes, (take proxy interview)
(2) No (4) TYPE-Z -- not available during entire interviewing period WHYTYPZ2 Mark One Only Enter the TYPE-Z reason for [fill NAMEFIL]. Person was ill or in the hospital Person was temporarily away from home (2)(3) Refused (4) Other (specify) WHYSP2 Mark One Only Enter other TYPE-Z reason. LFPROXY2 Mark One Only ASK IF NECESSARY HOUSEHOLD ROSTER Who will be answering for [fill NAMEFIL]? LINE NAME Display PXYRS template RIP2 Mark One Only One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point? (1) Yes (2) No LF3SELF Mark One Only I need to continue the interview with [fill SHEHEFIL]. Is [fill SHEHEFIL] available now? (1) Yes [fill RIPFIL] (2) No @

Page 248 of 315 Friday, June 18, 2004

Survey: Section: Wrapup

LF3SELF2 Mark One Only Could you or someone else in the household answer these questions for [fill NAMEFIL]? (1) Yes, (take proxy interview) (2) No (4) TYPE-Z -- not available during entire interviewing period WHYTYPZ3 Mark One Only Enter the TYPE-Z reason for [fill NAMEFIL]. Person was ill or in the hospital (1) (2) Person was temporarily away from home (3) Refused (4) Other (specify) WHYSP3 Mark One Only Enter other TYPE-Z reason. @ LFPROXY3 Mark One Only ASK IF NECESSARY HOUSEHOLD ROSTER Who will be answering for TITNE NAME [fill NAMEFIL]? Display PXYRS template RIP3 Mark One Only One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point? (1) Yes (2) No @ **TRYAGAIN** Mark One Only Would it be possible for me to complete the interview for [fill NAMEFIL] now? (1) Yes (2) No (4) TYPE-Z -- not available during entire interviewing period WHYTYPZ4 Mark One Only Enter the TYPE-Z reason for [fill NAMEFIL]. (1) Person was ill or in the hospital (2) Person was temporarily away from home (3) Refused (4) Other (specify)

Friday, June 18, 2004 Page 249 of 315

Section: Wrapup

WHYSP4 Mark One Only Enter other TYPE-Z reason. LFPROXY4 Mark One Only ASK IF NECESSARY HOUSEHOLD ROSTER Who will be answering for [fill NAMEFIL]? LINE NAME Display PXYRS2 template RIP4 Mark One Only One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point? (1) Yes (2) No @ RIP5 Mark One Only One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point? (1) Yes (2) No @ Mark One Only **MISNEED** IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. ENTER "NO" AND CONTINUE. THE INFORMATION BELOW IS MISSING FROM THIS INTERVIEW. IS THIS INFORMATION AVAILABLE NOW? (1) Yes - Collect missing items
(2) No - Exit case {display names and fills, as on MISITCB}

Page 250 of 315 Friday, June 18, 2004

Items Booklet Survey: Section: Missing

Friday, June 18, 2004 Page 251 of 315

Section: Missing

```
MISITCB
                      Mark One Only
     IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND
     ENTERED THE INFORMATION WE NEED.
                                       TRANSMIT THE CASE AS IS.
     The last time that I spoke with [fill SOMEONEYOUFIL]
     \ensuremath{\text{I}} was told \ensuremath{\text{I}} could call back for a few pieces of information.
     I would like to follow up now. I notice that we are missing--
     {Display people with CB eq <1>}
     [fill A_CALLBACK(<1>)]
     [fill A_CALLBACK(<2>)]
     [fill A_CALLBACK(<3>)]
     [fill A_CALLBACK(<4>)]
     [fill A_CALLBACK(<5>)]
     [fill A_CALLBACK(<6>)]
     [fill A_CALLBACK(<7>)]
     [fill A_CALLBACK(<8>)]
     [fill A_CALLBACK(<9>)]
     [fill A_CALLBACK(<10>)]
     [fill A_CALLBACK(<11>)]
     [fill A_CALLBACK(<12>)]
     [fill A_CALLBACK(<13>)]
     PRESS ENTER TO CONTINUE
                                                                                           MISITKNOW
                      Mark One Only
     Is this information available now?
          (1) Yes
          (2) No
           @
                                                                                            MISITRESP
                      Mark One Only
ASK IF NECESSARY: With whom am I speaking?
                                                Line
                                                        First Name
                                                display template HHROS2
     ENTER LINE NUMBER
      @
                                                                                           MEASYWAY
                      Mark One Only
     The next questions are about the income [TEMPNAME]
     received from [HISHER] job with [EMPNAM].
     [fill THEGOALFIL]
     We can go straight to monthly totals, or we can try to work with
     [fill WEEKFIL][fill HOURFIL]annual income amounts,
     if that would be easier. What would be easiest for you?
          (1) Monthly totals
   [fill <(2) Weekly/Biweekly/Bimonthly>]
   [fill <(3) Hourly pay rates>/<>]
          (4) Annual amount
          (5) Some other way
           @
```

Page 252 of 315 Friday, June 18, 2004

```
MMONTHLY
                 Multiple Entry
[if MEASYWAY offpath] The next questions are about the income [fill
TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[endif]
How much [fill RECEIVFIL] BEFORE deductions from
[fill JOBBIZFIL]...?
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW
[fill MONTH5FIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
[fill MONTH3FIL]
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
{popup: MMONTHLY5_ERR or MMONTHLY4_ERR or MMONTHLY3_ERR or MMONTHLY2_ERR or MMONTHLY1_ERR}
                                                                             MMONTHLY5_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                             MMONTHLY4 ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
                                                                             MMONTHLY3_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
(P) Proceed
      @
                                                                             MMONTHLY2_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
(P) Proceed
      @
                                                                             MMONTHLY1_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
```

Friday, June 18, 2004 Page 253 of 315

Section: Missing

```
MBIGMONTH5
                Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MMONTHLY@5],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
     @
                                                                               MBIGMONTH4
                Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill MMONTHLY@4],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
                                                                               MBIGMONTH3
                Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MMONTHLY@3],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
                Mark One Only
                                                                               MBIGMONTH2
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MMONTHLY@2],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
     @
                                                                               MBIGMONTH1
                Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MMONTHLY@1],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
     @
                                                                                       MVARY
                Mark One Only
Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?
     (1) The same
     (2) Varied
```

Page 254 of 315 Friday, June 18, 2004

\$@

Survey: Section: Missing

MSAME Enter Number [fill RECORDSAMEFIL] What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions? [fill ENTERVFIL]
[fill ENTERLFIL] **MPAYAPRX Enter Number** [fill SORRYFIL] Can you give me an approximate amount? ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT \$@ **MBIGSAME** Mark One Only DO NOT READ TO RESPONDENT THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, \$[fill MSAME], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **MCALCPYVR** Mark One Only That comes out to about \$[fill PAYHOURFIL] per month. Does that sound about right? (1) Yes (2) No @ **MSAMECHK** Enter Number What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deduction?

Friday, June 18, 2004 Page 255 of 315

Items Booklet Survey:

Section: Missing

```
MP1M
                Multiple Entry
Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.
[fill MONTH5FIL][fill PAYDAYFIL5]
[fill SORRYFIL]
     @52
                 @54
@51
          @53
[fill MONTH4FIL] [fill PAYDAYFIL4]
    @42
          @43
                 @44
                       @45
[fill MONTH3FIL] [fill PAYDAYFIL3]
@31 @32
          @33
                 @34
                       @35
[fill MONTH2FIL] [fill PAYDAYFIL2]
@21 @22
          @23
                 @24
                       @25
[fill MONTH1FIL] [fill PAYDAYFIL1]
@11 @12 @13
                 @14
                      @15
[fill ERRORFIL]
{popup: MP1M5_ERR or MP1M4_ERR or MP1M3_ERR or MP1M2_ERR or MP1M1_ERR}
                                                                                 MP1M1_ERR
                Mark One Only
PROBE: Can you give me an approximate amount?
IF YES, F1 BACK AND CORRECT
PRESS ENTER TO PROCEED @
                                                                                 MP1M2 ERR
                Mark One Only
PROBE: Can you give me an approximate amount?
IF YES, F1 BACK AND CORRECT
PRESS ENTER TO PROCEED @
                                                                                 MP1M3 ERR
                Mark One Only
PROBE: Can you give me an approximate amount?
IF YES, F1 BACK AND CORRECT
PRESS ENTER TO PROCEED @
                                                                                 MP1M4 ERR
                Mark One Only
PROBE:
       Can you give me an approximate amount?
IF YES, F1 BACK AND CORRECT
PRESS ENTER TO PROCEED @
                                                                                 MP1M5 ERR
                Mark One Only
PROBE: Can you give me an approximate amount?
IF YES, F1 BACK AND CORRECT
PRESS ENTER TO PROCEED @
                                                                                MMTOT5VER
                Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTOTAL5], IS
UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) PROCEED
```

Page 256 of 315 Friday, June 18, 2004 Section: Missing

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTOTAL4], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

Mark One Only

(P) PROCEED

MMTOT3VER Mark One Only

MMTOT4VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTOTAL3], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

MMTOT2VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTOTAL2], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

Mark One Only **MMTOT1VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTOTAL1], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

MEXTRA1 Mark One Only

Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S). IF NO, PRESS (P) TO PROCEED.

@

Friday, June 18, 2004 Page 257 of 315

Section: Missing

Enter Number MPYRAT

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill ATJOBFIL]?

READ IF NECESSARY: Do not include your overtime rate here. Income earned at overtime rates will be collected later.

ENTERLFIL

\$@ per hour

Mark One Only MHRAPRX

[fill SORRYFIL]

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@

Mark One Only MBIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPYRAT] IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only MRATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] \$[fill MPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time

[fill JOBBEGFIL], or did [fill HISHER] salary change

- [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?
 - (1) Same pay rate throughout; NO raise/decrease
 (2) RAISE/DECREASE

@

Multiple Entry MSTRTPAY

When did that \$[fill MPYRAT] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

Enter Number MPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that? [fill ENTERLFIL]

\$@ per hour

Page 258 of 315 Friday, June 18, 2004

MHRAPRX2 **Enter Number** [fill SORRYFIL] Can you give me an approximate amount? ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT Mark One Only **MBIGHOUR2** DO NOT READ TO RESPONDENT THE HOURLY RATE ENTERED, \$[fill MPYRAT2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **MCALCHRVR** Mark One Only Earlier you stated that [fill TEMPNAME] usually worked [fill JOBHRS] hours per week. At [fill PYRAT] per hour, that works out to about \$[fill PAYHOURFIL] [fill WEEKFIL]. Does that sound about right for [fill PTEMPNAME] gross income? (1) Yes (2) No **MESTHR1 Enter Number** What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that [fill MPYRAT] pay rate? MCALCHRV2 Mark One Only \$[fill MPYRAT2] per hour works out to about \$[fill PAYHOUR2FIL] [fill WEEKFIL]. Does that sound about right? (1) Yes (2) No @ **MESTHR2 Enter Number** What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that [fill MPYRAT2] pay rate? \$@ **MAMOUNT1** Enter Number What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill EMPNAM] [fill JOBENDFIL] [fill ENTERLFIL] \$@

Friday, June 18, 2004 Page 259 of 315

Section: Missing

Enter Number MAPXAMT1

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only MBIGAMOUNT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, [fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only MSAMEAMT1

[fill HASWASFIL] [fill HISHER] annual salary for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same annual salary throughout; NO raise/decrease
- (2) RAISE/DECREASE

@

Multiple Entry MSTRTANN1

When did that \$[fill PAYANNFIL] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

Enter Number MAMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[fill ENTERLFIL]

\$@

Enter Number MAPXAMT2

[fill SORRYFIL]

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

MBIGAMOUNT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, [fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Page 260 of 315 Friday, June 18, 2004

```
MCALCANN1
                 Mark One Only
That $[fill PAYANN2FIL] annual salary, divided by 12 months, works out
to be about $[fill PAYANN1FIL]. Does that sound about right
for a gross monthly amount?
     (1) Yes
(2) No
                                                                                       MESTANN1
                 Enter Number
What is your best estimate of [fill PTEMPNAME] average gross
monthly income from [fill EMPNAM] at that annual salary rate?
                                                                                     MCALCANN2
                 Mark One Only
And for [fill HISHER] salary before that...
$[fill PAYANN1FIL] divided by 12 is about $[fill PAYANN2FIL].
Is that about right for a gross monthly amount?
     (1) Yes
     (2) No
      @
                                                                                       MESTANN2
                 Enter Number
What is your best estimate of [fill PTEMPNAME] average
gross monthly income from [fill EMPNAM] at that
annual salary rate?
     $@
                 Multiple Entry
                                                                                      MTRYMNTH
Let's try [fill ANOTHERFIL).
How much [fill RECEIVFIL] BEFORE deductions from
[fill EMPNAM]?
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
[fill ERRORFIL]
                                                                                MTRYMTH5_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
(P) Proceed
```

Friday, June 18, 2004 Page 261 of 315

@

Section: Missing

MTRYMTH4_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ MTRYMTH3_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT
(P) Proceed @ MTRYMTH2 ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ MTRYMTH1_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ **MBIGTRYMTH5** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTRYMNTH@5], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **MBIGTRYMTH4** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTRYMNTH@4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **MBIGTRYMTH3** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTRYMNTH@3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

Page 262 of 315 Friday, June 18, 2004

[fill ERRORFIL]

Survey: Section: Missing

MBIGTRYMTH2 Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTRYMNTH@2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed Mark One Only MBIGTRYMTH1 DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTRYMNTH@1], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **MANYTIPS** Mark One Only Since [fill MONTH1STFIL], did [fill TEMPNAME] receive any tips, bonuses, cash or montery awards, overtime pay, or commissions from [fill JOBBIZFIL]? (1) Yes (2) No @ **MTIPS** Mark One Only Did the income amounts we just talked about include all of [fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay, or commissions) from [fill JOBBIZFIL]? (1) Yes (2) No @ **MTIPSAMT** Multiple Entry How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime pay, or commissions) [fill JOBBIZFIL]...? READ IF NECESSARY: Your best estimate here is fine. ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill MONTH5FIL] @51 @52 @53 @54 @55 [fill MONTH4FIL] @41 @42 @43 @44 @45 [fill MONTH3FIL] @31 @32 @33 @34 @35 [fill MONTH2FIL] @21 @22 @23 @24 @25 [fill MONTH1FIL] @11 @12 @13 @14 @15

Friday, June 18, 2004 Page 263 of 315

MBIGTIP5

Section: Missing

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill TIPTOTAL5], IF UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **MBIGTIP4** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill TIPTOTAL4], IF UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **MBIGTIP3** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TIPTOTAL3], IF UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed Mark One Only **MBIGTIP2** DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TIPTOTAL2], IF UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

Mark One Only MBIGTIP1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TIPTOTAL1], IF UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Page 264 of 315 Friday, June 18, 2004

(P) Proceed

Multiple Entry

Survey: Section: Missing

MCONTING

```
The next questions are about the income [fill TEMPNAME] received from
 all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total
 amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME]
 [fill HAVHAS] received from [fill JOBEMPFIL] so far this month?
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 [fill ERRORFIL]
     @52
           @53
                  @54
How about [fill MONTH4]?
 @41
      @42
           @43
                 @44
                        @45
And [fill MONTH3]?
     @32
           @33 @34
                        @35
@31
And [fill MONTH2]?
@21 @22
           @23 @24
                        @25
And [fill MONTH1]?
 @11 @12
           @13 @14
                        @15
                 Mark One Only
                                                                                    MBIGCON5
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill CONTOTAL5],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
     @
                                                                                    MBIGCON4
                 Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill CONTOTAL4],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
     @
                                                                                    MBIGCON3
                 Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill CONTOTAL3],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
                                                                                    MBIGCON2
                 Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill CONTOTAL2],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
```

Friday, June 18, 2004 Page 265 of 315

Section: Missing

```
Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

```
Mark One Only

[fill REGPAYFIL] the amounts you gave
me [fill HISHER] take-home pay, or were they [fill HISHER]
gross pay BEFORE any taxes and other deductions were taken out?

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)
```

Mark One Only MGETGROSS

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes

(2) No

@

Multiple Entry MGROSSPAYM5

```
What were the gross pay amounts in [fill MONTH5]?
ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
Old net amount(s):
                       New gross amounts:
$[fill GROSSFIL]
                       $@1
$[fill P1M5_2]
                       $@2
$[fill P1M5_3]
                       $@3
$[fill P1M5_4]
                       $@4
$[fill P1M5_5]
                       $@5
```

Mark One Only

MGROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], \$[fill GTOTAL5], IS UNUSUALLY [FILL LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Page 266 of 315 Friday, June 18, 2004

Section: Missing

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

Mark One Only

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry MGROSSPAYM4

MALLGROSSM5

```
What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL] $@1

$[fill PlM4_2] $@2

$[fill PlM4_2] $@3

$[fill PlM4_4] $@4

$[fill PlM4_5] $@5
```

Mark One Only MGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4], \$[fill GTOTAL4], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only MALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry MGROSSPAYM3

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

\$[fill GROSSFIL] \$@1

\$[fill PIM3_2] \$@2

\$[fill PIM3_3] \$@3

\$[fill PIM3_4] \$@4

\$[fill PIM3_5] \$@5

Friday, June 18, 2004 Page 267 of 315

Section: Missing

MGROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
\$[fill GTOTAL3], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED

Mark One Only

MALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain

MUltiple Entry

MGROSSPAYM2

What were the gross pay amounts in [fill MONTH2]?

Mark One Only MGROSSM2VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2], \$[fill GTOTAL2], IS UNUSUALLY [fill LGSMFIL].

\$@4

\$@5

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

\$[fill P1M2_4]

\$[fill P1M2_5]

Mark One Only MALLGROSSM2

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Page 268 of 315 Friday, June 18, 2004

```
MGROSSPAYM1
                   Multiple Entry
 What were the gross pay amounts in [fill MONTH1]?
 ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
 ENTER (N) FOR NO MORE
 Old net amount(s):
                         New gross amounts:
 $[fill GROSSFIL]
 $[fill P1M1_2]
                          $@2
 $[fill P1M1_3]
                          $@3
 $[fill P1M1_4]
                          $@4
 $[fill P1M1_5]
                          $@5
                                                                                    MGROSSM1VER
                   Mark One Only
 DO NOT READ TO RESPONDENT
 THE NEW TOTAL GROSS ANOUNTS ENTERED FOR [fill MONTH1],
 $[fill GTOTAL1], IS UNUSUALLY [fill LGSMFIL].
       (1) BACK UP AND CORRECT
       (P) PROCEED
        @
                                                                                    MALLGROSSM1
                   Mark One Only
 DO NOT READ TO RESPONDENT
 ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?
       (1) Yes, all amounts are gross
       (2) No, some net amounts remain
        @
                                                                                  MGROSSPAYANN
                   Enter Number
 What was the gross annual amount?
       $@
                                                                                        MBEASYWAY
                   Mark One Only
 The next questions are about the income
  [fill TEMPNAME] received from [fill ALLBUS].
 [fill THEGOALFIL]
 We can go straight to monthly totals, or we can try to work with [fill WEEKFIL] [fill HOURFIL] quarterly, or annual income amounts,
 if that would be easier. What's easiest for you?
       (1) Monthly totals
[fill <(2)
            Weekly/Biweekly/Bimonthly paychecks>]
[fill < (3)]
           Hourly pay rates>/<>]
       (4)
            Quarterly amount
```

Friday, June 18, 2004 Page 269 of 315

(5)

(6)

Annual amount

Some other way

Section: Missing

```
MBMONTHLY
                 Multiple Entry
[fill THENEXTQFIL]
How much income [fill RECEIVFIL] from this business BEFORE taxes and
other deductions...?
[NOTEFIL]
[fill ENTERLFIL]
[fill MONTH5FIL]
@5
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
@2
[fill MONTH1FIL]
@1
[fill SORRYFIL]
                                                                           MBMONTHLY5_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                           MBMONTHLY4_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
(P) Proceed
      @
                                                                           MBMONTHLY3_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
                                                                           MBMONTHLY2_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
(P) Proceed
      @
                                                                           MBMONTHLY1_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
     (P) Proceed
                                                                                 MBBIGMONTH5
                 Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MBMONTHLY@5], IS
UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) PROCEED
```

Page 270 of 315 Friday, June 18, 2004

Mark One Only

Survey: Section: Missing

MBBIGMONTH4

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MBMONTHLY@4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED **MBBIGMONTH3** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MBMONTHLY@3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED **MBBIGMONTH2** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MBMONTHLY@2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED Mark One Only **MBBIGMONTH1** DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MBMONTHLY@1], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED @ **MBVARY** Mark One Only Since [fill MONTHXFIL], [fill PAYCKVARYFIL]? (1) The same (2) Varied **MBSAME Enter Number** [fill RECORDSAMEFIL] What [fill ISWASFIL] that gross [fill WEEKMTHFIL] amount before deductions? [fill ENTERVFIL] [fill ENTERLFIL] \$@

Friday, June 18, 2004 Page 271 of 315

Section: Missing

Enter Number

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only MBBIGSAME

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, \$[fill MBSAME], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

DO NOT READ TO RESPONDENT

@

Mark One Only MBCALCPYVR

That comes out to about \$[fill BPAYMONFIL] per month. Does that sound about right?

- (1) Yes
- (2) No

@

Enter Number MBSAMECHK

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

\$@

Multiple Entry MBP1M

```
Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL]
from [fill ALLBUS]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTH5FIL][fill PAYDAYFIL5]
[fill SORRYFIL]
@51 @52
          @53
                 @54
                       @55
[fill MONTH4FIL] [fill PAYDAYFIL4]
@41 @42
          @43
                 @44
                       @45
[fill MONTH3FIL] [fill PAYDAYFIL3]
@31 @32
          @33
                 @34
                       @35
[fill MONTH2FIL] [fill PAYDAYFIL2]
@21 @22 @23
                 @24
                      @25
[fill MONTH1FIL] [fill PAYDAYFIL1]
@11 @12 @13
                @14 @15
[fill ERRORFIL]
```

Mark One Only MBP1M5_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed

(P @

Page 272 of 315 Friday, June 18, 2004

MBP1M4_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ MBP1M3_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT
(P) Proceed @ MBP1M2 ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT
(P) Proceed @ MBP1M1_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ **MBMTOT5VER** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMTOTAL5], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED **MBMTOT4VER** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMTOTAL4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED @ **MBMTOT3VER** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMTOTAL3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (2) PROCEED

Friday, June 18, 2004 Page 273 of 315

Section: Missing

Mark One Only MBMTOT2VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMTOTAL2], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

ര

Mark One Only MBMTOT1VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMTOTAL1], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (2) PROCEED

@

Mark One Only MBEXTRA1

Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S). IF NO, PRESS (P) TO PROCEED.

@

Enter Number MBPYRAT

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill FROMBIZFIL]?

READ IF NECESSARY: Do not include your overtime rate here. Income earned at overtime rates will be collected later.

[fill ENTERNFIL]
[fill ENTERLFIL]

\$@ per hour

Mark One Only

MBHRAPRX

[fill SORRYFIL]

Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@

Mark One Only

MBBIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MBPYRAT] IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Page 274 of 315 Friday, June 18, 2004

\$@

Survey: Section: Missing

MBRATECHG Mark One Only Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill ALLBUS] [fill ISWASFIL] \$[fill MBPYRAT]. [fill ${\tt HASWASFIL}$] [fill ${\tt HISHER}$] regular rate of pay for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]? (1) Same pay rate throughout; NO raise/decrease
(2) RAISE/DECREASE **MBSTRTPAY** Multiple Entry When did that \$[fill MBPYRAT] an hour pay rate first show up in [fill PTEMPNAME] paycheck? MONTH: @MTH DAY: @DAY MBPYRAT2 **Enter Number** What was [fill PTEMPNAME] hourly pay rate before that? [fill ENTERLFIL] \$@ per hour **Enter Number** MBHRAPRX2 [fill SORRYFIL] Can you give me an approximate amount? ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT **MBBIGHOUR2** Mark One Only DO NOT READ TO RESPONDENT THE HOURLY RATE ENTERED, \$[fill MBPYRAT2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **MBCALCHRVR** Mark One Only Earlier you stated that [fill TEMPNAME] usually worked [fill HRSBS] hours per week. At \$[fill MBPYRAT], that works out to about \$[fill PAYHOURFIL] [fill WEEKFIL]. Does that sound about right? (1) Yes (2) No MBESTHR1 Enter Number What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at that [fill MBPYRAT] pay rate?

Friday, June 18, 2004 Page 275 of 315

Section: Missing

MBCALCHRV2 Mark One Only \$[fill MBPYRAT2] per hour works out to about \$[fill PAYHOUR2FIL] [fill WEEKFIL]. Does that sound about right? (1) Yes (2) No Enter Number MBESTHR2 What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at [fill MBPYRAT2] pay rate? **MBQTRAMT Enter Number** What was [fill PTEMPNAME] income before taxes and personal deductions from [fill ALLBUS] for the most recent quarter (or the most recent quarter that you can tell me about)? [fill ENTERLFIL] \$@ **Enter Number MBAPXQTR** [fill SORRYFIL] Can you give me an approximate quarterly salary amount -within a couple thousand dollars or so? ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT **MBBIGQTR** Mark One Only DO NOT READ TO RESPONDENT THE QUARTERLY RATE ENTERED, \$[fill MBQTRAMT], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **MBQTRMNTH** Multiple Entry And when did that quarter close? (What was the last month and year of the quarter that the [fill QTRAMTFIL] dollars applies to? MONTH: @MTH YEAR: @YEAR **MBAMOUNT1** Enter Number What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]

Page 276 of 315 Friday, June 18, 2004

annual salary with [fill ALLBUS] [fill BIZENDFIL]

[fill ENTERLFIL] \$@

MBAPXAMT1 Enter Number

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

MBBIGAMT1 Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

@

MBSAMEAMT1 Mark One Only

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time

[fill BUSSTRTFIL], or did [fill HESHE] salary change [fill SINCETHENFIL]?

- (1) Same [fill CURRENTFIL] throughout; NO raise/decrease
 (2) RAISE/DECREASE

@

MBSTRTANN1 Multiple Entry

When did that \$[fill PAYANN1FIL] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

> **MBAMOUNT2 Enter Number**

What was [fill PTEMPNAME] annual salary before that?

[fill ENTERLFIL]

\$@

MBAPXAMT2 **Enter Number**

[fill SORRYFIL]

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

MBBIGAMT2 Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

Friday, June 18, 2004 Page 277 of 315

Section: Missing

```
MBCALCANN1
                 Mark One Only
That $[fill PAYANN2FIL] annual salary, divided by 12 months,
works out to about $[fill PAYANN1FIL]. Does that sound
about right for a gross monthly amount?
     (1) Yes
(2) No
                                                                                      MBESTANN1
                 Enter Number
What is your best estimate of [fill PTEMPNAME] average gross
monthly income from [fill ALLBUS] at that annual salary rate?
                                                                                    MBCALCANN2
                 Mark One Only
And for [fill HISHER] salary before that...
$[fill PAYANN1FIL] divided by 12 is about $[fill PAYANN2FIL].
Is that about right for a gross monthly amount?
     (1) Yes
     (2) No
      @
                                                                                      MBESTANN2
                 Enter Number
What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?
                                                                                      MBTRYMNTH
                 Multiple Entry
Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from
[fill ALLBUS]?
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
[fill MONTHXFIL]
@5 [fill SORRYFIL]
[fill MONTH4FIL]
@4
[fill MONTH3FIL]
@3
[fill MONTH2FIL]
[fill MONTH1FIL]
@1
[fill ERRORFIL]
                                                                               MBTRYMTH5_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
(P) Proceed
      @
                                                                               MBTRYMTH4_ERR
                 Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
```

Page 278 of 315 Friday, June 18, 2004

MBTRYMTH3_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ MBTRYMTH2_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT
(P) Proceed @ **MBTRYMTH1 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ Mark One Only **MBBIGTRY5** DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MBTRYMNTH@5], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **MBBIGTRY4** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MBTRYMNTH@4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **MBBIGTRY3** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MBTRYMNTH@3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **MBBIGTRY2** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MBTRYMNTH@2], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

Friday, June 18, 2004 Page 279 of 315

Section: Missing

```
MBBIGTRY1
                 Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MBTRYMNTH@1],
IS UNUSUALLY [fill LGSMFIL].
      (1) BACK UP AND CORRECT
      (P) Proceed
      @
                 Mark One Only
                                                                                   MBANYTIPS
Other than [fill HISHER] regular income, since [fill MONTH1] 1st,
 did [fill TEMPNAME] receive any tips, bonuses, overtime pay,
 or commissions from [fill HISHER] work with [fill ALLBUS]?
      (1) Yes
      (2) No
                                                                                        MBTIPS
                 Mark One Only
Did the income amounts we just talked about include all of
 [fill PTEMPNAME] tips, bonuses, overtime pay, or commissions
 from [fill ALLBUS]?
      (1) Yes
      (2) No
      @
                                                                                   MBTIPSAMT
                 Multiple Entry
 How much [fill RECEIVFIL] in tips, bonuses, overtime pay,
 or commissions [fill FROMBIZFIL]?
READ IF NECESSARY: Your best estimate here is fine.
 ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 [fill MONTH5FIL]
@51 @52 @53
                  @54
                        @55
[fill MONTH4FIL]
@41 @42 @43
                  @44
                        @45
[fill MONTH3FIL]
@31 @32 @33
                  @34
                        @35
 [fill MONTH2FIL]
@21 @22 @23
                  @24
                        @25
[fill MONTH1FIL]
 @11 @12 @13
                  @14
                        @15
 [fill ERRORFIL]
                                                                                    MBBIGTIP5
                 Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill BTIPTOTAL5],
IF UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
```

Page 280 of 315 Friday, June 18, 2004

MBBIGTIP4 Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTIPTOTAL4], IF UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed Mark One Only MBBIGTIP3 DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTIPTOTAL3], IF UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **MBBIGTIP2** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTIPTOTAL2], IF UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed Mark One Only **MBBIGTIP1** DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTIPTOTAL1], IF UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **MBTAKEHOME** Mark One Only Just to be sure -- were the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out? Н (1) Take-home pay (net, after deductions) (2) Gross (total) pay (before deductions) (3) No deductions (gross pay = net pay) @ **MBGETGROSS** Mark One Only This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount? (1) Yes (2) No

Friday, June 18, 2004 Page 281 of 315

MBGROSSPAYM5

Survey: Section: Missing

Multiple Entry

```
What were the gross pay amounts in [fill MONTH5]?
ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
Old net amount(s):
                      New gross amounts:
$[fill GROSSFIL]
                       $@1
$[fill BP1M5_2]
                        $@2
$[fill BP1M5_3]
                        $@3
$[fill BP1M5_4]
                        $@4
$[fill BP1M5_5]
                        $@5
                                                                            MBGROSSM5VER
                Mark One Only
DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],
$[fill BGTOTAL5], IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) PROCEED
                                                                            MBALLGROSSM5
                Mark One Only
```

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry MBGROSSPAYM4

```
What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL] $@1

$[fill BPIM4_2] $@2

$[fill BPIM4_3] $@3

$[fill BPIM4_4] $@4

$[fill BPIM4_5] $@5
```

Mark One Only MBGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4], \$[fill BGTOTAL4], IS UNUSUALLY [FILL LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Page 282 of 315 Friday, June 18, 2004

Section: Missing

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

Mark One Only

@

Multiple Entry

MBGROSSPAYM3

MBALLGROSSM4

```
What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL] $@1

$[fill BP1M3_2] $@2

$[fill BP1M3_3] $@3

$[fill BP1M3_4] $@4

$[fill BP1M3_5] $@5
```

Mark One Only

MBGROSSM3VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3], \$[fill BGTOTAL3], IS UNUSUALLY [FILL LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MBALLGROSSM3

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM2

```
What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL] $@1

$[fill BP1M2_2] $@2

$[fill BP1M2_3] $@3

$[fill BP1M2_4] $@4

$[fill BP1M2_5] $@5
```

Friday, June 18, 2004 Page 283 of 315

Section: Missing

MBGROSSM2VER Mark One Only DO NOT READ TO RESPONDENT THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2], \$[fill BGTOTAL2], IS UNUSUALLY [FILL LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED Mark One Only MBALLGROSSM2 DO NOT READ TO RESPONDENT ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS? (1) Yes, all amounts are gross(2) No, some net amounts remain MBGROSSPAYM1 Multiple Entry What were the gross pay amounts in [fill MONTH1]? ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT ENTER (N) FOR NO MORE Old net amount(s): New gross amounts: \$[fill GROSSFIL] \$@1 \$[fill BP1M1_2] \$@2 \$[fill BP1M1_3] \$@3 \$[fill BP1M1_4] \$@4 \$[fill BP1M1_5] \$@5 MBGROSSM1VER Mark One Only DO NOT READ TO RESPONDENT THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1], \$[fill BGTOTAL1], IS UNUSUALLY [FILL LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED MBALLGROSSM1 Mark One Only DO NOT READ TO RESPONDENT ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS? (1) Yes, all amounts are gross (2) No, some net amounts remain @ **MBGROSSPAYANN Enter Number** What was the gross annual amount? \$@1

Page 284 of 315 Friday, June 18, 2004

Mark One Only DO NOT READ TO RESPONDENT ARE ALL AMOUNTS NOW GROSS AMOUNTS? (1) Yes, all amounts are gross (2) No, some net amounts remain

Mark One Only

Since [fill MONTH1] 1st, did [fill TEMPNAME] receive any [fill OTHERFIL] income from [fill ALLBUS]?

(1) Yes (2) No

@

Multiple Entry MOINCAMT

```
What was the total amount of other income [fill HESHE] received from
[fill ALLBUS]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]?
@51 @52
          @53 @54
                      @55
[fill MONTH4FIL]?
@41 @42 @43 @44
                      @45
[fill MONTH3FIL]?
@31 @32 @33
               @34
                      @35
fill MONTH2FIL]?
@21 @22 @23
                 @24
                      @25
[fill MONTH1FIL]?
@11 @12 @13
                      @15
                @14
[fill ERRORFIL]
```

Mark One Only MLSTB

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT THE NET PROFIT OR LOSS FROM [FILL ALLBUS]

(1) YES

(2) NO

@

Multiple Entry MPRFTB

Η

For [fill ALLBUS], what was [fill YOURSHAREFIL] the net profit or loss [fill BIZDATESFIL] Net profit or loss is the difference between gross receipts and expenses.

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Friday, June 18, 2004 Page 285 of 315

Section: Missing

Multiple Entry MANNPRFT

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only

MBPRFTBCHK

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

- (1) Salary/draw is included in the net profit/loss amount
- (2) Add salary/draw to net profit/loss amount to get total net profit/loss

@

Mark One Only MJINTSP_PD

Earlier I recorded that [fill TEMPNAME] JOINT WITH: owned [fill ASNAME] jointly with {display names marked in JTWHO} [fill SPOUSEFIL]. {star small children's names} What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME]? READ ANSWER CATEGORIES IF NECESSARY (1) 4-month total (2) Monthly amounts (3) Quarterly amount (4) Annual amount Н (5) None of these @

Page 286 of 315 Friday, June 18, 2004

```
MJTINTSP
                      Multiple Entry
[fill ANOTHERFIL]
                                            JOINT WITH:
[fill PERIODFIL]
                                             {display names marked in JTWHO}
[fill HOWMUCHFIL]
                                             {star small children's names}
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
      $@1
      $@2
      $@3
      $@4
      $@5
      $@6
     Total: $[TOTALFIL1]
```

Multiple Entry **MJTINTSP2** JOINT WITH:

```
[fill HOWMUCHFIL] interest or dividend
                                            {display names marked in JTWHO} {star children's names}
income [fill WASFIL] produced by these
joint [fill ASNAME]...
                                         Η
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]
ENTER (L) FOR SAME AS LAST INTERVIEW
in [fill MONTH4]?
@41 @42
           @43
How about in [fill MONTH3]?
@31 @32
           @33
And [fill MONTH2]?
@21
    @22
           @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill JNTINTSP]
```

Mark One Only **MBIGAST1**

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.
     (1) BACKUP AND CORRECT
     (P) Proceed
      @
```

Friday, June 18, 2004 Page 287 of 315 Survey: Items Booklet

Section: Missing

Mark One Only		MJCATSP1Q
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars? (1) Less than \$10 (2) \$10 to \$24.99 (3) \$25 to \$49.99 (4) \$50 or more	JOINT WITH: {display names marked in JTWHO} {star children's names}	MICOATOLIA
@		

MJCATSP1Y Mark One Only

ASSET TYPE: [fill C_ASNAME]	JOINT WITH:
	{display names marked in JTWHO}
[fill SORRYFIL]	{star children's names}
Was the annual amount less than	
25 dollars, between 25 and 75 dollars,	
between 75 and 150 dollars, or more	
than 150 dollars?	
(1) Less than \$25	
(2) \$25 to \$74.99	
(3) \$75 to \$149.99	
(4) \$150 or more	
@	

MJCATSP2Q Mark One Only

```
ASSET TYPE: [fill C_ASNAME]
                                                     JOINT WITH:
                                                     {display names marked in JTWHO}
{star children's names}
[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount
[fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?
      (1) Less than $50
      (2) $50 to $149.99
            $150 to $499.99
      (3)
      (4) $500 or more
       @
```

MJCATSP2Y Mark One Only

```
ASSET TYPE: [fill C_ASNAME]
                                              JOINT WITH:
                                              {display names marked in JTWHO}
[fill SORRYFIL]
                                              {star children's names}
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?
     (1) Less than $100
     (2) $100 to $499.99
(3) $500 to $1,499.99
     (4) $1,500 or more
```

Page 288 of 315 Friday, June 18, 2004

Survey: Section: Missing

Mark One Only		MJCATSP3Q
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?	JOINT WITH: {display names marked in JTWHO} {star children's names}	
(1) Less than \$150 (2) \$150 to \$499.99 (3) \$500 to \$1,499.99 (4) \$1,500 or more		
Mark One Only		MJCATSP3Y
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars? (1) Less than \$500 (2) \$500 to \$1,499.99 (3) \$1,500 to \$4,999.99 (4) \$5,000 or more	JOINT WITH: {display names marked in JTWHO} {star children's names}	
Mark One Only		MJINTCH PD
Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with **READ NAMES**. What is the easiest way for you to tell me about the interest or dividend income from those joint [fill ASNAME]? READ ANSWER CATEGORIES IF NECESSRAY (1) 4-month total (2) Monthly amounts (3) Quarterly amount (4) Annual amount (5) DO NOT READ None of these	JOINT WITH: {display names marked in JTWHO} {star children's names}	

Friday, June 18, 2004 Page 289 of 315

Survey: Items Booklet

Section: Missing

```
MJTINTCH
                      Multiple Entry
                                            JOINT WITH:
[fill ANOTHERFIL]
[fill PERIODFIL]
                                             {display names marked in JTWHO}
[fill HOWMUCHFIL]
                                             {star children's names}
by these joint [fill ASNAME]?
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
     Total: $[TOTALFIL2]
```

MJTINTCH2 Multiple Entry How much interest or dividend income was JOINT WITH: produced by these joint [fill ASNAME]? {display names marked in JTWHO} {star children's names} ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERFIL] in [fill MONTH4]? @41 @42 @43 @44 @45 How about in [fill MONTH3]? @33 @34 @31 @32 @35 And [fill MONTH2]? @21 @22 @23 @24 And [fill MONTH1]? @11 @12 @13 @14 @15 4-Month Total: \$[fill JNTINTCH]

Mark One Only MBIGAST2

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT

(P) Proceed

MJCATCH1Q Mark One Only ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars? (1) Less than \$10 (2) \$10 to \$24.99 (3) \$25 to \$49.99 (4)\$50 or more @

Page 290 of 315 Friday, June 18, 2004

Survey: Section: Missing

Mark One Only		MJCATCH1Y
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars? (1) Less than \$25 (2) \$25 to \$74.99 (3) \$75 to \$149.99 (4) \$150 or more	JOINT WITH: {display names marked in JTWHO} {star children's names}	
@		
Mark One Only		MJCATCH2Q
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?	JOINT WITH: {display names marked in JTWHO} {star children's names}	MOOATOTIZA
(1) Less than \$50 (2) \$50 to \$149.99 (3) \$150 to \$499.99 (4) \$500 or more		
@		
Mark One Only		MJCATCH2Y
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars? (1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$1,499.99 (4) \$1,500 or more	JOINT WITH: {display names marked in JTWHO} {star children's names}	
Mark One Only		MJCATCH3Q
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?	JOINT WITH: {display names marked in JTWHO} {star children's names}	
(1) Less than \$150 (2) \$150 to \$499.99 (3) \$500 to \$1,499.99 (4) \$1,500 or more		

Friday, June 18, 2004 Page 291 of 315

Survey: Items Booklet

Section: Missing

MJCATCH3Y Mark One Only ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} [fill SORRYFIL] {star children's names} Was the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars? (1) Less than \$500 (2) \$500 to \$1,499.99 (3) \$1,500 to \$4,999.99 (4) \$5,000 or more @

MJTOTHINT_PD Mark One Only Earlier I recorded that [fill TEMPNAME] JOINT WITH: {display names marked in JTWHO} owned [fill ASNAME] jointly with ***READ NAMES***. {star childrens' names} What is the easiest way for you to tell me about the share of the interest or dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from these jointly held [fill ASNAME]? READ ANSWER CATEGORIES IF NESESSARY Η 4-month total (2) Monthly amounts Quarterly amount (3) (4) Annual amount (5) DO NOT READ--None of these @

Multiple Entry MJTOTHINT

```
[fill ANOTHERFIL]
                                             JOINT WITH:
[fill PERIODFIL]
                                             {display names marked in JTWHO}
                                             {star children's names}
[fill HOWMUCHFIL]
by these joint
[fill ASNAME]?
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
     Total: $[TOTALFIL3]
```

Page 292 of 315 Friday, June 18, 2004

MJTOTHINT2 Multiple Entry JOINT WITH: What was [fill PTEMPNAME] [fill ANDSPKIDFIL] share of the interest {display names marked in JTWHO} or dividend income produced by these star children's names joint [fill ASNAME]? ENTER (N) FOR NOME OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERFIL] in [fill MONTH4]? @41 @42 @43 @44 @45 How about in [fill MONTH3]? @31 @32 @33 @34 And [fill MONTH2]? @21 @22 @23 @24 @25 And [fill MONTH1]? @14 @15 @12 @13 @11 4-Month Total: \$[fill JNTOTINT] **MBIGAST3** Mark One Only THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed @ **MJCATOT1Q** Mark One Only ASSET TYPE: [fill C_ASNAME] JOINT WITH: {display names marked in JTWHO} {star children's names} [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars? (1) Less than \$10 (2) \$10 to \$24.99 (3) \$25 to \$49.99

Mark One Only MJCATOT1Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

(1) Less than \$25
(2) \$25 to \$74.99
(3) \$75 to \$149.99
(4) \$150 or more

(4)

@

\$50 or more

Friday, June 18, 2004 Page 293 of 315

Items Booklet Survey:

MJCATOT2Q

Section: Missing

Mark One Only

ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars? (1) Less than \$50 (2) \$50 to \$149.99 (3) \$150 to \$499.99 (4) \$500 or more	JOINT WITH: {display names marked in JTWHO} {star children's names}	
-	1	MICATOTOV
Mark One Only		MJCATOT2Y
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars? (1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$1,499.99 (4) \$1,500 or more	JOINT WITH: {display names marked in JTWHO} {star children's names}	
Mark One Only		MJCATOT3Q
ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars,	JOINT WITH: {display names marked in JTWHO} {star children's names}	

between 500 and 1,500 dollars, or more than 1,500 dollars? (1) Less than \$150 (2) \$150 to \$499.99 (3) \$500 to \$1,499.99 (4) \$1,500 or more

> **MJCATOT3Y** Mark One Only

```
ASSET TYPE: [fill C_ASNAME]
                                                         JOINT WITH:
                                                         {display names marked in JTWHO}
[fill SORRYFIL]
                                                         {star children's names}
Was the annual amount less than 500 dollars, between 500 and 1,500
dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?
       (1) Less than $500
      (2) $500 to $1,499.99
(3) $1,500 to $4,999.99
      (4) $5,000 or more
        @
```

Page 294 of 315 Friday, June 18, 2004

Survey: Section: Missing

Mark One Only

Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned
[fill ASNAME] [fill OWNNAMEFIL].

Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account,
or [fill DDDOES] [fill HESHE] own them separately from any retirement
account -- or both?

(1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
(2) All CDs are owned separately from retirement accounts
(3) Both -- some are included in retirement accounts

@

and some are owned separately

Mark One Only MOINT_PD

```
[fill INCOMENOWFIL]

[fill EARLIERFIL] What is the easiest way for you to tell me about
[fill PTEMPNAME] interest or dividend income from those
[fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

H

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ-- None of these
```

Multiple Entry MOINT

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]?

ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL4]
```

Friday, June 18, 2004 Page 295 of 315

Survey: Items Booklet

Section: Missing

Multiple Entry

```
What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...
                                                                        Н
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERFIL]
in [fill MONTH4]?
@41 @42
          @43
How about in [fill MONTH3]?
@31 @32
          @33
And [fill MONTH2]?
@21 @22
          @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OWNINT]
                Mark One Only
                                                                                   MBIGAST4
     THE AMOUNT ENTERED IS UNUSUALLY LARGE.
         (1) BACKUP AND CORRECT
         (P) Proceed
```

MOCAT1Q Mark One Only

MOINT2

```
ASSET TYPE: [fill C_ASNAME]
[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 10 dollars,
between 10 and 25 dollars, between 25 and 50 dollars,
or more than 50 dollars?
     (1) Less than $10 (2) $10 to $24.99 (3) $25 to $49.99
      (4) $50 or more
       @
```

MOCAT1Y Mark One Only

```
ASSET TYPE: [fill C_ASNAME]
[fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more than 150 \,
dollars?
     (1) Less than $25
     (2) $25 to $74.99
(3) $75 to $149.99
     (4) $150 or more
      @
```

Page 296 of 315 Friday, June 18, 2004

Survey: Section: Missing

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONORTFII] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than \$50 (2) \$50 to \$149.99 (3) \$150 to \$499.99 (4) \$500 or more

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1500 dollars, or more than 1500 dollars?

(1) Less than \$100
(2) \$100 to \$499.99
(3) \$500 to \$1499.99
(4) \$1500 or more

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than \$150
(2) \$150 to \$499.99
(3) \$500 to \$1,499.99
(4) \$1,500 or more

MOCAT3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than \$500
(2) \$500 to \$1,499.99
(3) \$1,500 to \$4,999.99
(4) \$5,000 or more

Friday, June 18, 2004 Page 297 of 315

Survey: Items Booklet
Section: Missing

MJTANYWSP Mark One Only Earlier I recorded that [fill TEMPNAME] JOINT WITH: owned [fill ASNAME2] jointly with {display names marked in JTWHO2} ***READ NAMES***. {star children's names} What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested? Η (1) Dividend CHECKS (2) CREDITED or AUTOMATICALLY REINVESTED dividends (3) Both (4)Neither; no dividends received @

Mark One Only MNODIVSP

ASK IF NECESSARY: Just to be sure,
[fill TEMPNAME] and [fill SPOUSEFIL] { display names marked in JTWHO2} have received no dividends of any kind from these joint [fill ASNAME2] since
[fill MONTH1] 1st -- is that correct?

(1) Yes; correct;
 no dividends received
(2) No; incorrect;
 DID RECEIVE dividends

Mark One Only

MJTDIVSP PD

```
What is the easiest way for you to tell
                                            JOINT WITH:
me about [fill SHAREFIL] the dividend
                                            {display names marked in JTWHO2}
income [fill ANDSPKIDFIL] received from
                                            {star children's names}
those jointly held [fill ASNAME2]?
READ ANSWER CATEGORIES IF NECESSARY
                                        Н
     (1)
         4-month total
     (2)
         Monthly amounts
     (3)
         Quarterly amount
     (4)
          Annual amount
         DO NOT READ -- None of these
     (5)
```

Page 298 of 315 Friday, June 18, 2004

@

Multiple Entry

Survey: Section: Missing

MJTDIVSP

[fill SHAREFIL]	JOINT WITH:	
	{display names marked in JTWHO2}	
[fill INCLUDEFIL] [fill ISWASFIL]	{star children's names}	
[fill YOURTHEIRFIL][SHARE2FIL]		
[fill CREDITEDFIL] dividend income		
fill PRODUCEDFIL]		
by all these joint [fill ASNAME2]?		
Н		
READ NAMES IF NECESSARY		
ENTER (N) FOR NONE OR NO MORE		
[fill ENTERLFIL]		
\$@1 \$@2		
\$@3 \$@4		
Total: \$[TOTALFIL5]		
· · · · -		M ITDIVODO
Multiple Entry		MJTDIVSP2
[fill SHAREFIL]	JOINT WITH:	
-	{display names marked in JTWHO2}	
[fill INCLUDEFIL] was [fill YOURTHEIRFIL]	{star children's names}	
[fill CREDITEDFIL] dividend		
income produced by all these joint		
[fill ASNAME2]		
H		
ENTER (N) FOR NONE OR NO MORE		
ENTER (S) FOR SAME AS PREVIOUS AMOUNT		
[fill ENTERFIL]		
in [fill MONTH4]?		
@41 @42 @43		
How about in [fill MONTH3]?		
@31 @32 @33		
And [fill MONTH2]?		
@21 @22 @23		
And [fill MONTH1]?		
@11 @12 @13		
4-Month Total: \$[fill JNTDIVSP]		
	I	MDIOACTE
Mark One Only	I	MBIGAST5
Mark One Only THE AMOUNT ENTERED IS UNUSUALLY LARGE.	I	MBIGAST5
	I	MBIGAST5
	I	MBIGAST5
THE AMOUNT ENTERED IS UNUSUALLY LARGE.	I	MBIGAST5
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT	I	MBIGAST5
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT		MBIGAST5
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed		
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed		MBIGAST5
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed @ Mark One Only		
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed	JOINT WITH:	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed @ Mark One Only ASSET TYPE: MUTUAL FUNDS	JOINT WITH: {display names marked in JTWHO2}	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed @ Mark One Only ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL]	JOINT WITH:	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed @ Mark One Only ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount	JOINT WITH: {display names marked in JTWHO2}	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed	JOINT WITH: {display names marked in JTWHO2}	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed Mark One Only ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars,	JOINT WITH: {display names marked in JTWHO2}	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed Mark One Only ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars,	JOINT WITH: {display names marked in JTWHO2}	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed Mark One Only ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars,	JOINT WITH: {display names marked in JTWHO2}	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed Mark One Only ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?	JOINT WITH: {display names marked in JTWHO2}	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed Mark One Only ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars? (1) Less than \$100	JOINT WITH: {display names marked in JTWHO2}	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed Mark One Only ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars? (1) Less than \$100 (2) \$100 to \$399.99	JOINT WITH: {display names marked in JTWHO2}	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed Mark One Only ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars? (1) Less than \$100 (2) \$100 to \$399.99 (3) \$400 to \$999.99	JOINT WITH: {display names marked in JTWHO2}	
THE AMOUNT ENTERED IS UNUSUALLY LARGE. (1) BACKUP AND CORRECT (P) Proceed Mark One Only ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars? (1) Less than \$100 (2) \$100 to \$399.99	JOINT WITH: {display names marked in JTWHO2}	

Friday, June 18, 2004 Page 299 of 315

Survey: Items Booklet

Section: Missing

Mark One Only		MJDIVSP1Y
ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars? (1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$2,499.99 (4) \$2,500 or more	JOINT WITH: {display names marked in JTWHO2} {star children's names}	
@		

Mark One Only MJDIVSP2Q

ASSET TYPE: STOCKS	JOINT WITH:
	{display names marked in JTWHO2}
[fill SORRYFIL]	{star children's names}
Was the [fill 4MONQTRFIL] amount	
[fill SINCEFIL] less than 25 dollars,	
between 25 and 100 dollars,	
between 100 and 500 dollars,	
or more than 500 dollars?	
(1) Less than \$25	
(2) \$25 to \$99.99	
(3) \$100 to \$499.99	
(4) \$500 or more	
@	

Mark One Only MJDIVSP2Y

```
ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100 (2) $100 to $499.99 (3) $500 to $999.99 (4) $1,000 or more

@
```

Page 300 of 315 Friday, June 18, 2004

Survey: Section: Missing

	MJTANYWCH
JOINT WITH: {display names marked in JTWHO2} {star children's names}	
	MNODIVCH
JOINT WITH: {display names marked in JTWHO2} {star children's names}	
	MITDIVOU DD
I.TOTNT WITH:	MJTDIVCH_PD
{display names marked in JTWHO2} {star children's names}	
	MJTDIVCH
JOINT WITH: {display names marked in JTWHO2} {star children's names}	
	<pre>JOINT WITH: {display names marked in JTWHO2} {star children's names} JOINT WITH: {display names marked in JTWHO2} {star children's names} JOINT WITH: {display names marked in JTWHO2} {star children's names}</pre>

Friday, June 18, 2004 Page 301 of 315

Survey: Items Booklet

Section: Missing

@

```
MJTDIVCH2
                      Multiple Entry
[fill INCLUDEFIL] [fill CREDITEDFIL]
                                           JOINT WITH:
dividend income was produced by all
                                           \{display names marked in JTWHO2\}
these joint [fill ASNAME2]...
                                         |{star children's names)
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
in [fill MONTH4]?
@41 @42 @43 @44
                        @45
How about in [fill MONTH3]?
@31
     @32 @33 @34
                        @35
And [fill MONTH2]?
@21
     @22
           @23 @24
                        @25
And [fill MONTH1]?
@11 @12 @13 @14
                        @15
4-Month Total: $[fill JNTDIVCH]
                                                                                            MBIGAST6
                      Mark One Only
     THE AMOUNT ENTERED IS UNUSUALLY LARGE.
          (1) BACKUP AND CORRECT
          (P) Proceed
                                                                                           MJDIVCH1Q
                      Mark One Only
ASSET TYPE: MUTUAL FUNDS
                                            JOINT WITH:
                                            {display names marked in JTWHO2}
[fill SORRYFIL]
                                            {star children's names}
Was the [fill 4MONQRTFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?
     (1) Less than $100
     (2) $100 to $399.99
     (3) $400 to $999.99
     (4)
        $1,000 or more
```

Mark One Only MJDIVCH1Y

Page 302 of 315 Friday, June 18, 2004

Survey: Section: Missing

Mark One Only		MJDIVCH2Q
ASSET TYPE: STOCKS	JOINT WITH:	
[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars? (1) Less than \$25 (2) \$25 to \$99.99	{display names marked in JTWH02} {star children's names}	
(3) \$100 to \$499.99 (4) \$500 or more		
Mark One Only		MJDIVCH2Y
ASSET TYPE: STOCKS [fill SORRYFIL] Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars? (1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$999.99 (4) \$1,000 or more	JOINT WITH: {display names marked in JTWHO2} {star children's names}	
@	<u> </u>	
Mark One Only		MJTOTHANY
Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with ***READ NAMES***. What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested? (1) Dividend CHECKS (2) CREDITED or AUTOMATICALLY REINVESTED dividends	JOINT WITH: {display names marked in JTWHO2} {star children's names}	
(3) Both (4) Neither; no dividends received		
@		
Mark One Only		MNODIVOTH
ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [MONTH1] 1st is that correct?	JOINT WITH: {display names marked in JTWHO2} {star children's names}	
<pre>(1) Yes; correct; no dividends received (2) No; incorrect; DID RECEIVE dividends</pre>		
@		

Friday, June 18, 2004 Page 303 of 315

Survey: Items Booklet

Section: Missing

```
MJTOTHDIV_PD
                      Mark One Only
                                           JOINT WITH:
What is the easiest way for you to tell
me about the share of the dividend
                                           {display names marked in JTWHO2}
income [fill TEMPNAME]
                                           {star children's names}
[fill ANDSPKIDFIL] received from
those joint [fill ASNAME2]?
READ ANSWER CATEGORIES IF NECESSARY
          4-month total
     (1)
     (2)
         Monthly amounts
     (3)
         Quarterly amount
     (4)
         Annual amount
     (5) DO NOT READ -- None of these
      @
```

MJTOTHDIV Multiple Entry [fill SHAREFIL] JOINT WITH: {display names marked in JTWHO2} [fill INCLUDEFIL] [fill ISWASFIL] {star children's names} [fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income [fill PRODUCEDFIL] by all these joint [fill ASNAME2]? Н READ NAMES IF NECESSARY ENTER (N) FOR NONE OR NO MORE [fill ENTERLFIL] \$@1 \$@2 \$@3 \$@4 \$@5 \$@6 Total: \$[TOTALFIL9]

MJTOTHDIV2 Multiple Entry [fill SHAREFIL] JOINT WITH: {display names marked in JTWHO2} [fill INCLUDEFIL] was {star children's names} [fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income produced by all these joint [fill ASNAME2]... ENTER (N) FOR NONE OR NO MORE Η ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill ENTERFIL] in [fill MONTH4]? @41 @42 @43 @44 @45 How about in [fill MONTH3]? @32 @34 @31 @33 @35 And [fill MONTH2]? @21 @22 @23 @24 @25 And [fill MONTH1]? @11 @12 @13 @14 @15 4-Month Total: \$[fill JAMTDVOT]

Page 304 of 315 Friday, June 18, 2004

Survey: Section: Missing

Mark One Only	7	MBIGAST7
THE AMOUNT ENTERED IS UNUSUALLY LARGE	S .	
(1) BACKUP AND CORRECT (P) Proceed		
@		
Mark One Only		MJDIVOT1Q
INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]	JOINT WITH: {display names marked in JTWHO2} {star children's names}	
ASSET TYPE: MUTUAL FUNDS	(Sear children & name)	
[fill SORRYFIL] Was the [fill 4MONQRTFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?		
(1) Less than \$100 (2) \$100 to \$399.99 (3) \$400 to \$999.99 (4) \$1,000 or more		
@		
Mark One Only		MJDIVOT1Y
INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]	JOINT WITH: {display names marked in JTWHO2} {star children's names}	
ASSET TYPE: MUTUAL FUNDS	(star chiraren s hames)	
[fill SORRYFIL] Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?		
(1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$2,499.99 (4) \$2,500 or more		
@		
Mark One Only		MJDIVOT2Q
INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]	JOINT WITH: {display names marked in JTWHO2} {star children's names}	MODIVOTE
ASSET TYPE: STOCKS	,	
[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?		
(1) Less than \$25 (2) \$25 to \$99.99 (3) \$100 to \$499.99 (4) \$500 or more		
@		

Friday, June 18, 2004 Page 305 of 315

Items Booklet Survey:

Section: Missing

MJDIVOT2Y Mark One Only INCOME SHARE FOR: [fill TEMPNAME] JOINT WITH: [fill ANDSPKIDFIL] {display names marked in JTWHO2} {star children's names} ASSET TYPE: STOCKS [fill SORRYFIL] Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars? (1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$999.99 (4) \$1,000 or more @

> **MEXCLUDE** Mark One Only

Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned [fill SOMEFIL] [fill FNDSTCK1FIL][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in [fill IRA401FIL] or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

Η

- (1) All shares are included in IRA/Keogh/401k/ thrift accounts
- (2) All shares are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts and some are owned separately

@

MOWNTYPE Mark One Only

[fill EARLIERFIL]

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these [fill FNDSTCK1FIL]? [fill C_DODOES] [fill HESHE] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
 (3) Both
- (4) Neither; no dividends received

MNODIVOWN Mark One Only

ASK IF NECESSARY:

Just to be sure, these [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

- Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Page 306 of 315 Friday, June 18, 2004

```
MOWNDIV_PD

[fill INCOMENOWFIL]
[fill INCOMENOWFIL2]
[fill INCOMENOWFIL3]

What is the easiest way for you to tell me about [fill YOURNAMEFIL]
dividend income from [fill ASNAME2] [fill OWNNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
```

```
MOWNDIV
                 Multiple Entry
[fill ANOTHERFIL]
[fill INCLUDEFIL]
[fill CREDITEDFIL] dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned
[fill INNAMEFIL]?
                                                                          Η
ENTER (N) FOR NONE OR NO MORE
[fill ENTERLFIL]
     $@1
     $@2
     $@3
     $@4
     $@5
     $@6
     Total: $[fill TOTALFIL11]
```

```
MOWNDIV2
                 Multiple Entry
[fill INCLUDEFIL] [fill CREDITEDFIL] dividend income did
[fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name...
                                                                              Н
ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ENTERLFIL]
in [fill MONTH4]?
@41 @42
           @43
How about in [fill MONTH3]?
     @32
           @33
And [fill MONTH2]?
@21
     @22
           @23
And [fill MONTH1]?
    @12
@11
            @13
4-Month Total: $[fill OWNADV]
```

```
Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACKUP AND CORRECT
(P) Proceed

@
```

Friday, June 18, 2004 Page 307 of 315

Survey: Items Booklet Section: Missing

MADIII/A

MODIV1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount[fill SINCEFIL] less than
100 dollars, between 100 and 400 dollars, between 400 and
1,000 dollars, or more than 1,000 dollars?

(1) Less than \$100
(2) \$100 to \$399.99
(3) \$400 to \$999.99
(4) \$1,000 or more

Mark One Only MODIV1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and
1,000 dollars, between 1,000 and 2,500 dollars, or more than
2,500 dollars?

(1) Less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$2499.99
(4) \$2,500 or more

Mark One Only MODIV2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars, between 100 and 500 dollars,
or more than 500 dollars?

(1) Less than \$25
(2) \$25 to \$99.99
(3) \$100 to \$499.99
(4) \$500 or more

Mark One Only MODIV2Y

```
ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more
```

Page 308 of 315 Friday, June 18, 2004

Items Booklet

Multiple Entry MPRIMNTH

Survey: Section: Missing

```
[fill C_HAVHAS] [fill TEMPNAME] been covered [fill EITHERFIL]
at any time in this month?

(1) Yes
(2) No
@5

In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE]
[fill ALSOFIL] covered?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No
[fill MONTH1]? @1
[fill MONTH2]? @2
[fill MONTH3]? @3
[fill MONTH4]? @4
```

Mark One Only

MIAA

IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. TRANSMIT THE CASE AS IS.

THE INFORMATION BELOW IS STILL MISSING FROM THIS INTERVIEW. DO YOU WANT TO:

- (1) Hold this case for additional callbacks
- (2) Transmit the case as is NO CALLBACKS

[display names and list of missing info, similar to MISITCB, but only display things still missing at this point.]

@

Friday, June 18, 2004 Page 309 of 315

Survey: Items Booklet

Section: Returns

```
RTSELF
                                                                                                                                                  Mark One Only
I need to continue the interview with [fill NAME(L_NO)].
Is [fill NAME(L_NO)] available now?
                                             (1) Yes
                                            (2) No
                                                    @
                                                                                                                                                 Mark One Only
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               RTSELF2
 Could you or someone else in the household answer these questions for
[fill NAME(L_NO)]?
                                            (1) Yes, (take proxy interview)
(2) No
                                            (4) TYPE-Z -- not available during entire interviewing period
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          WHYTYPZ5
                                                                                                                                                  Mark One Only
Enter the TYPE-Z reason for % \left\{ 1\right\} =\left\{ 1\right\}
 [fill NAME(L_NO)].
                                            (1) Person was ill or in the hospital(2) Person was temporarily away from home
                                            (3) Refused
(4) Other (specify)
                                                    @
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   WHYSP5
                                                                                                                                                  Mark One Only
Enter other TYPE-Z reason.
         @
                                                                                                                                                  Mark One Only
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       RTPROXY
HOUSEHOLD ROSTER
                                                                 NAME
ASK IF NECESSARY
Who will be answering for [fill NAME(L_NO)]?
```

Page 310 of 315 Friday, June 18, 2004

Survey: Section: Back

Mark One Only	FIN
This case is not completed.	
ENTER (X) TO EXIT THE INTERVIEW	
@	
Mark One Only	LTRADDR
	INE NAME
ASK IF NECESSARY: To whom should future correspondence be addressed?	splay PXYRS3 template
NOTE THAT YOU MAY ONLY SELECT ORIGINAL SAMPLE PEOPLE TO RECEIVE FUTURE CORRESPONDENCE	
@	
Mark One Only	TELHHD
Since households included in this surv	
again in 4 months, we may attempt to α interview by telephone.	
Is there a telephone in this house/apa	artment?
(1) Yes (2) No	
@	
Mark One Only	TELAVL
Is there a telephone elsewhere on which this household can be contacted?	ch people in
(1) Yes (2) No	
@	
Mark One Only	TELWHR
Mark One Only Where is this phone located?	ICLVVIII
- @	
	TEL DUNA
Multiple Entry What is the telephone number where	TELPHN1
you would like to be called?	
Area Code: @AR1 Number: @NUM1 EXT: @EXT1 (IF NO EXTENSION, PRESS EN	VTER)
What type of telephone is it?	
(1) Home	
(2) Work (3) Cellular or Digital	
(4) Beeper/Pager/Answering Servi	ce
<pre>(5) Public (Pay phone) (6) Toll Free</pre>	
(7) Other (Specify)	
@TELTYP1	
{pop-up} What was that? @7	

Friday, June 18, 2004 Page 311 of 315

Items Booklet

Survey: Section: Back

TELHHD2 Mark One Only Is there a second telephone number where you can be contacted? (2) No @ Multiple Entry **TELPHN2** What is the second telephone number where you would like to be called? Area Code: @AR2 New Number: @NUM2 EXT: @EXT2 (IF NO EXTENSION, PRESS ENTER) What type of telephone is it? (1) Home (2) Work (3) Cellular or Digital (4) Beeper/Pager/Answering Service (5) Public (Pay phone)(6) Toll Free (7) Other (Specify) @TELTYP2 {pop-up} What was that? **BSTTI** Multiple Entry When is the best time to contact you? DO NOT READ CATEGORIES (1) Morning (9am-12 noon) (2) Noon/lunchtime (11am-1pm) (3) Afternoon (12 noon-4pm) (4) Suppertime/early evening/dinnertime(4pm-7pm)
(5) Evening (6pm-9pm) (6) Anytime (9am-9pm) Late evening/night (7pm-9pm) (8) Daytime (9am-4pm) (9) After 5pm (10) Other, specify @1 {pop-up} ENTER SPECIFIC BEST TIME TO CALL Mark One Only **PHONEO** Is a telephone interview acceptable? (1)Yes (2) No **WHO** Mark One Only DO NOT READ TO RESPONDENT LN NAME Display HH members ages 15+ ENTER THE LINE NUMBER OF PERSON YOU ARE SPEAKING WITH RIGHT NOW. @NOW

Page 312 of 315 Friday, June 18, 2004

Items Booklet Survey: Section: Back

> CPRSN1 Multiple Entry

> > (1) Home

(2) Work

TYPE OF TELEPHONE

(4) Beeper/Pager/ Answering Service

(7) Other(Specify)

(6) Toll Free

(3) Cellular/Digital

(5) Public/Pay Phone

Is there a close relative or friend who would know how to reach [fill <you>/<[REFPER]>] if we are unable to contact [fill <you>/<him>/<her>]?

(0) NO CONTACT PERSON INFORMATION AVAILABLE

ENTER (H) FOR STATE ABBREVIATIONS

FIRST MIDDLE LAST @CMNAME @CFNAME @CLNAME

RELATIONSHIP TO [YOU/[REFPER]>:

@CREL

STREET ADDRESS: @ADR1 STREET ADDRESS: @ADR2

CITY: @PO STATE: @ST

ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE

TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1

pop-up <What is that type? @SP>

CPRSN2 Multiple Entry

(2) Work

(6) Toll Free

(7) Other(Specify)

(3) Cellular/Digital (4) Beeper/Pager/

Answering Service (5) Public/Pay Phone

Is there another person who would know how to reach TYPE OF TELEPHONE (1) Home

[fill YOUREPERFIL]?

(0) NO 2nd CONTACT PERSON

ENTER (H) FOR STATE ABBREVIATIONS

FIRST MIDDLE LAST @CFNAME @CMNAME @CLNAME

RELATIONSHIP TO [YOU/[REFPER]:

@CREL STREET ADDRESS: @ADR1

STREET ADDRESS: @ADR2 CITY: @PO

STATE: @ST

ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE

POP-UP <What is that type? @SP>

CPRSN3 Multiple Entry

Is there a close relative or friend who would know how to reach [fill <you>/<[REFPER]>]

if we are unable to contact [fill <you>/<him>/<her>]?

(0) NO CONTACT PERSON INFORMATION AVAILABLE

(1) SAME AS HOUSEHOLD CONTACT #1

(2) SAME AS HOUSEHOLD CONTACT #2 FIRST MIDDLE LAST @CLNAME @CFNAME @CMNAME

RELATIONSHIP TO [YOU/[REFPER]>:

@CREL

STREET ADDRESS: @ADR1 STREET ADDRESS: @ADR2

CITY: @PO STATE: @ST

ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE

TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1

pop-up <What is that type? @SP>

TYPE OF TELEPHONE

(1) Home (2) Work

(3) Cellular/Digital

(4) Beeper/Pager/

Answering Service

(5) Public/Pay Phone

(6) Toll Free (7) Other(Specify)

Friday, June 18, 2004 Page 313 of 315 Survey: Items Booklet

Section: Back

BCINFO3 Multiple Entry ENTER (R) FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED Name of person providing noninterview status: Firstname: @FN Lastname: @LN Title of contact person (relative, neighbor, etc.): @CPRELA Contact person's address: Street name: @R1 Street name: @R2 City: @PO State: @ST Zip Code: @ZP5 @ZP4 Telephone Number: Area: @AR Number: @NUM Extension: @EXT **TRANS** Mark One Only ARE YOU READY TO TRANSMIT THIS CASE? (1) Yes (2) No **NOWTYPEA** Mark One Only DO NOT READ TO RESPONDENT THIS IS NOW A TYPE A-[fill REASONFIL] PRESS "ENTER" TO CONTINUE

> WHYTYPZ6 Multiple Entry

No survey data were collected for [fill NAMEFIL]. Enter the reason that best describes why [fill HISHER]'s survey data were not collected. (1) Person was ill or in the hospital (2) Person was temporarily away from home

(3) Refused

(4) Other (specify)

{pop-up}SPECIFY: @SP

WHYZEND Mark One Only

CALLBACK Mark One Only

I'd like to schedule a return visit to finish the interview. What DATE AND TIME would be best to visit again to [fill CONDUCTFIL]?

PROBE: May I come back later today? TODAY IS: [fill CDATE_C]

@

HOUSEHOLD MEMBERS STILL NEEDING TO BE INTERVIEWED Display CBLST template

Page 314 of 315 Friday, June 18, 2004

Survey: Section: Back

THANKCB Mark One Only Thank you for your help. I will come back at the time suggested.

REVISIT DATE: [fill CALLBACK] PRESS "ENTER" TO CONTINUE

THANKYOU Mark One Only

Thank you for your cooperation. Since this is a survey that measures the economic changes of people over time, we contact respondents periodically for anywhere from one to four years. I will call on you again in four months, which will be in [fill TEMP]. Also, my office may check to see if I have done my job properly. Therefore, you may receive a call in the next several weeks checking on my work. Thank you again.

[bold]PRESS "ENTER" TO END INTERVIEW[n]

VISITCNT Mark One Only

DO NOT READ TO RESPONDENT

How many times have you attempted personal contact (actually visited the address)?

MODECOLL Mark One Only

DO NOT READ TO RESPONDENT

Was the majority of this interview done by telephone interview, or by personal interview?

- (1) Telephone interview(2) Personal interview

Mark One Only OTHNAME1

DO NOT READ TO RESPONDENT LN NAME (include HH members) Identify the person who responded to the majority of this interview. ENTER LINE NUMBER

> SPAN1 Mark One Only

DO NOT READ TO RESPONDENT

Did you conduct any of this household's interview in Spanish?

- (1) Yes
- (2) No

Friday, June 18, 2004 Page 315 of 315

Items Booklet Index for

Alphabetical index for the Items Booklet

Object Name	Page	Object Name	Page
A		ASKURE	16
	7	ASKURE1	19
ACCES1		ASSET1	86
ACCES2	8	ASSET2	87
ACCES3	10	ASSET401	86
ACCESS	11	ASSETIRA	86
ACTVT	53	ASTRECUSE	222
ADDMMYYD	31	ATADR	5
ADDMMYYM	30	ATADR_R	10
ADINCSRCE2	98	AWAYSCH	16
ADJOBUS	92	AWAYSCH1	19
ADLODGE	17	AWAYTRV	16
ADOTH	18	AWAYTRV1	19
ADSTAY	17		
AF_HH	31	В	
AF_WHO1	31	BALLGROSSANN	134
AFEVER	32	BALLGROSSM1	134
AFHHLD	40	BALLGROSSM2	133
AFNOW	32	BALLGROSSM3	133
AFWHEN	32	BALLGROSSM4	132
AGEGES	27	BALLGROSSM5	132
AGESS	164	BAMOUNT1	126
AL_CLEAR	207	BAMOUNT2	126
AL_EMPALL	55	BANYTIPS	129
AL_ENDBDY	50	BAPXAMT1	126
AL_ENDBS	50	BAPXAMT2	127
AL_ENDJB	47	BAPXQTR	125
AL_ENDJDY	47	BBIGAMT1	126
AL_YRSINOCC	53	BBIGAMT2	127
ALIYN	74	BBIGHOUR	118
ALLBUS	49	BBIGHOUR2	124
ALLBUSNUM	48	BBIGMONTH1	121
ALLGROSSANN	116	BBIGMONTH2	121
ALLGROSSM1	116	BBIGMONTH3	120
ALLGROSSM2	116	BBIGMONTH4	120
ALLGROSSM3	115	BBIGMONTH5	120
ALLGROSSM4	114	BBIGQTR	125
ALLGROSSM5	114	BBIGSAME	121
AMOUNT1	107	BBIGTIP1	131
AMOUNT2	108	BBIGTIP2	130
ANNPRFT	135	BBIGTIP3	130
ANYJNT	95	BBIGTIP4	130
ANYJTRNT	96	BBIGTIP5	130
ANYOTH	91	BBIGTRY1	129
ANYTIPS	110	BBIGTRY2	129
APXAMT1	107	BBIGTRY3	129
APXAMT2	108	BBIGTRY4	129
ASETDRAW	86	BBIGTRY5	128

#Error Date Printed: 6/18/2004

Object Name	Page	Object Name	Page
BCALCANN1	127	BIGAST17	213
BCALCANN2	127	BIGAST18	214
BCALCHRV2	125	BIGAST19	214
BCALCHRVR	125	BIGAST2	184
BCALCPYVR	122	BIGAST20	216
BCINFO	11	BIGAST21	217
BCINFO2	11	BIGAST22	219
BCINFO3	314	BIGAST23	220
BEASYWAY	119	BIGAST24	221
BEFORE	47	BIGAST25	222
BEFORE2	50	BIGAST3	187
BEG120	145	BIGAST4	190
BEG120A	145	BIGAST5	194
BEG120B	145	BIGAST6	197
BEG120C	145	BIGAST7	200
BEGINT	4	BIGAST8	204
BESTANN1	127	BIGAST9	206
BESTANN2	127	BIGBUS	56
BESTHR1	125	BIGCON1	113
BESTHR2	125	BIGCON2	113
BEXTRA1	124	BIGCON3	112
BGETGROSS	131	BIGCON4	112
BGROSSM1VER	134	BIGCON5	112
BGROSSM2VER	133	BIGCS1	161
BGROSSM3VER	133	BIGCS2	161
BGROSSM4VER	132	BIGCS3	161
BGROSSM5VER			
	131	BIGCS4	161
GROSSPAYANN	134	BIGCS5	160
GROSSPAYM1	134	BIGCSAGCY1	149
BGROSSPAYM2	133	BIGCSAGCY2	149
BGROSSPAYM3	132	BIGCSAGCY3	149
BGROSSPAYM4	132	BIGCSAGCY4	149
BGROSSPAYM5	131	BIGCSAGCY5	149
BHRAPRX	118	BIGFS1	159
BHRAPRX2	124	BIGFS2	159
BIGAMOUNT1	107	BIGFS3	159
BIGAMOUNT2	108	BIGFS4	158
BIGAMT1	178	BIGFS5	158
BIGAMT2	178	BIGGAS1	167
BIGAMT3	178	BIGGAS2	167
BIGAMT4	178	BIGGAS3	167
BIGAMT5	178	BIGGAS4	166
BIGAST1	182	BIGGAS5	166
BIGAST10	206	BIGHOUR	99
BIGAST11	207	BIGHOUR2	106
BIGAST12	209	BIGKAMT1	163
BIGAST13	209	BIGKAMT2	163
BIGAST14	210	BIGKAMT3	163
	212	BIGKAMT4	163
BIGAST15	212	DIOINAINTA	100

Date Printed: 6/18/2004 #Error

Object Name	Page	Object Name	Page
BIGLUMP11	139	BNDARY	6
BIGLUMP12	138	BORNOUT	38
BIGLUMP13	138	BORNUS	37
BIGLUMP14	138	BOTHPY	118
BIGLUMP15	138	BP1M	122
BIGLUMP21	140	BP1M1_ERR	123
BIGLUMP22	140	BP1M2_ERR	122
BIGLUMP23	140	BP1M3_ERR	122
BIGLUMP24	140	BP1M4_ERR	122
BIGLUMP25	139	BP1M5_ERR	122
BIGMONTH1	102	BPAYAPRX	121
BIGMONTH2	102	BPAYHR	117
BIGMONTH3	102	BPTYN	57
BIGMONTH4	102	BPYPER	118
BIGMONTH5	102	BPYRAT	117
BIGPASS1	148	BPYRAT2	124
BIGPASS2	148	BQTRAMT	125
BIGPASS3	148	BQTRMNTH	126
BIGPASS4	148	BRATECHG	124
BIGPASS5	147	BRKFSTYN	77
BIGSAME	103	BRKFSTYN2	245
BIGTIP1	112	BSAME	121
BIGTIP2	111	BSAMEAMT1	126
BIGTIP3	111	BSAMECHK	120
			126
BIGTIP4	111	BSTRTANN1	
BIGTIP5	111	BSTRTPAY	124
BIGTOK1	169	BSTTI	312
BIGTOK2	169	BTAKEHOME	131
BIGTOK3	169	BTIPS	129
BIGTOK4	169	BTIPSAMT	130
BIGTOK5	168	BTRYMNTH	128
BIGTRYMTH1	110	BTRYMTH1_ERR	128
BIGTRYMTH2	110	BTRYMTH2_ERR	128
BIGTRYMTH3	110	BTRYMTH3_ERR	128
BIGTRYMTH4	110	BTRYMTH4_ERR	128
BIGTRYMTH5	109	BTRYMTH5_ERR	128
BIZNOW	50	BVARY	121
BLF14	119	C	
BLSTPY	119	CAIDALL	226
BMONTHLY	119	CAIDALL	224
BMONTHLY1_ERR	120	CAIDBEGMTH	225
BMONTHLY2_ERR	120		225 225
BMONTHLY3_ERR	120	CAIDBEGPB	
BMONTHLY4_ERR	120	CAIDBEGPB2	226
BMONTHLY5_ERR	120	CAIDBEGST	226
BMTOT1VER	123	CAIDBEGYR	225
BMTOT2VER	123	CAIDKIDS	233
BMTOT3VER	123	CAIDNAME	225
BMTOT4VER	123	CALCANN1	108
BMTOT5VER	123	CALCANN2	108

#Error Date Printed: 6/18/2004

Object Name	Page	Object Name	Page
CALCHRV2	107	D	
CALCHRVR	106		2.1
CALCPYVR	103	DAD1	24
CALLBACK	314	DAD2	24
CALLBCK	245	DEFER	137
CARETHEN	226	DEFERAMT	137
CASHCOV	150	DISABL	68
CASHGVT	171	DISPREV	68
CASHSCE	171	DISTYP	71
CDMNTH	225	DISYN	71
CHANGE	21	DKCAT1Q	192
CHCK1	147	DKCAT2Q	192
CHCK2	146	DKCAT3Q	192
CHCK3	146	DKCLEAR	214
CHCK4	146	DKDIV	205
CHCK5	146	DKDIV1M	205
CHECKPT	20	DKDIV2M	205
CHG_MORE	22	DKINT	192
CHG_WHAT	22	DKMRT	220
CHIP	231	DKMRT1MQ	220
CHIPKIDS	231	DKRNT	214
CHIPMNTH	232	DKRNT1Q	214
CHNGADD	4	DOB	26
CHNGMAIL	5	DOBA	26
CITIZEN	38	DUTYB	57
CITPAR	39	E	
	170		404
CLOTHSCE		EASYWAY	101
CLOTHTYP	170	EDASST	242
CLWRK	52	EDCHCK1	241
CNTRC	54	EDCHCK2	242
CONCHK1	45	EDFUND	242
CONCHK2	46	EDUC	33
CONTING	112	EDUCB	33
CONWKSWRK	60	EDUCB2	33
CPRSN1	313	EGYASSYN	76
CPRSN2	313	EGYPAYMT	76
CPRSN3	313	EMPALL	55
CSAGCY5	148	EMPASSIST1	55
CSAGREE	73	EMPASSIST2	55
CSAMT15	160	EMPB	58
CSASORRY	149	EMPLOC	54
CSHAMT15	146	EMPNAM	46
CSHMTH	142	EMPNUM	45
CSHMTHB	142	EMPNUM2	45
CSHSORRY	146	EMPNUM2A	45
CSMTH	160	EMPSIZE	55
CSMTHB	159	ENDBDY	50
	400		50
CSSORRY	160	ENDBMTH	50

Date Printed: 6/18/2004 #Error

Object Name	Page	Object Name	Page
ENDJB	47	FXENRL	241
ENDJDY	47	FYBEG20	155
ENDJMTH	47	FYBEG21	156
ENLEVEL	241	FYBEG22	156
ENROLL	240	FYBEG220	158
ERRSRC	91	FYBEG23	157
ESTANN1	108	FYSTOP21	155
ESTANN2	108	FYSTOP22	156
ESTHR1	106	FYSTOP23	157
ESTHR2	107	G	
EVERET	68		100
EVRDIV	29	GASAMT	166
EVRWID	29	GASMTH	165
EXCL_CD	189	GASMTHB	166
EXCLUDE	202	GASSORRY	166
EXTRA1	105	GASVSCE	165
=		GETGROSS	113
		GINCRECUSE	179
FAMWRK	52	GQSEG	7
FBEG120	157	GROSB	57
FBEG120A	157	GROSSM1VER	116
FBEG120B	157	GROSSM2VER	115
FBEG120C	158	GROSSM3VER	115
FCCYN	73	GROSSM4VER	114
FIN	311	GROSSM5VER	114
FIXDOB	26	GROSSPAYANN	116
FIXNAME	22	GROSSPAYM1	116
FIXRELRP	22	GROSSPAYM2	115
FNCGV	52	GROSSPAYM3	115
FOODSCE	170	GROSSPAYM4	114
FOODTYP	169	GROSSPAYM5	113
FPABRE	61	GRPQTR	6
FPABWK	60	GRSSB	57
PAWAY	60	GVTRNT1	75
PAWOP	60	Н	
POTHR	61		222
FREEBRK	78	HEMPLY	230
FREELNYN	77	HHCOMP	2
FREELNYN2	244	HHNAME	3
FREREDBK	78	HHSPEAK1	39
FREREDLN	77	HHSPEAK2	39
FREREDLN2	244	HHSPEAK3	39
FRGES	27	HICOST	231
FSAMT15	158	HIDEP	227
SMTHYN	155	HIHOLDR	227
FSMTHYNB	154	HIHOWLNG	238
FSPER	159	HIHOWLNGMTH	238
FSYN	79	HIHOWLNGYR	238
FULLPART	240	HINOLNG	239
FXEDUC	242	HINOLNGMTH	239

#Error Date Printed: 6/18/2004

Object Name	Page	Object Name	Page
HINOLNGYR	239	JCATSP1Q	182
HINONE	238	JCATSP1Y	182
HIOTHR	230	JCATSP2Q	182
HIOWN	227	JCATSP2Y	183
HIOWNER	227	JCATSP3Q	183
HIPERS	228	JCATSP3Y	183
HISPAN	35	JCLROT1Q	211
HIWHO	230	JCLROT1Y	211
HOTLUNYN	76	JDIVCH1Q	197
HOTLUNYN2	244	JDIVCH1Y	198
HOWLONG	75	JDIVCH2Q	198
HOWWELL	40	JDIVCH2Y	198
HPRTB	58	JDIVOT1Q	201
HRAPRX	99	JDIVOT1Y	201
HRAPRX2	106	JDIVOT2Q	201
HRSALL	59	JDIVOT2Y	202
HRSBS	5 9 57	JDIVSP1Q	194
	J1	JDIVSP1Y	195
		JDIVSP11	195
INADD	10	JDIVSP2Y	195
INCASE	74	JDIVSP2Y JINTCH PD	195
INCASESP	74	_	
NCLD2	9	JINTSP_PD	181
NCLD3	11	JNTSSYN	164
NCLIST	89	JOBHRS	54
NCLUD	7	JT	95
NCPASS	147	JTANYWCH	196
NCPB	58	JTANYWSP	193
NCSCRN1A	40	JTCLEAR	207
NCSCRN2	41	JTCLEAR2	207
NSPACE	8	JTCLR1Q	208
NTRB	56	JTCLR1Y	208
NTRJ	51	JTDIVCH	197
INTRO	1	JTDIVCH_PD	196
INTRO_D	1	JTDIVCH2	197
	'	JTDIVSP	194
J		JTDIVSP_PD	193
JBORSE	42	JTDIVSP2	194
JCATCH1Q	185	JTINTCH	184
JCATCH1Y	185	JTINTCH2	184
JCATCH2Q	185	JTINTSP	181
JCATCH2Y	185	JTINTSP2	181
JCATCH3Q	186	JTMRTINT	215
JCATCH3Y	186	JTMRTINT_PD	215
JCATOT1Q	187	JTMRTINT2	215
JCATOT1Y	188	JTOTHANY	199
JCATOT2Q	188	JTOTHCLR	210
JCATOT2Y	188	JTOTHCLR2	210
JCATOT3Q	188	JTOTHDIV	200
JCATOT3Y	189	JTOTHDIV_PD	199

Date Printed: 6/18/2004 #Error

Object Name	Page	Object Name	Page
JTOTHINT	187	LAYDT	44
JTOTHINT_PD	186	LAYOFF	44
JTOTHINT2	187	LF14	100
JTOTHMRT	217	LF2SELF	248
JTOTHMRT_PD	216	LF2SELF2	248
JTOTHMRT2	217	LF3SELF	248
JTOTHRNT	209	LF3SELF2	249
JTOTHRNT_PD	208	LFINTRO	42
JTOTHRNT2	209	LFPROXY	247
JTRENT	206	LFPROXY2	248
JTRENT_PD	205	LFPROXY3	249
JTRENT2	206	LFPROXY4	250
JTWHO	95	LFREC	140
JTWHO2	96	LFSELF	247
JTWHO3	96	LFSELF2	247
JTWHO4	97	LIFEREG	72
		LIFEYN	72
K		LIVQRT	12
KCAIDNAME	234	LKWRK	44
KCDMNTH	233	LMPFUTR	59
KCOVBEG	161	LMPNOW	59
KDBEGPB2	235	LNDAD	30
KDCAIDALL	234	LNGD	31
KDCAIDALL2	235	LNGJOB	51
KDCAIDBEGMTH	234	LNGJOB2	51
KDCAIDBEGMTH2	235	LNMOM	29
KDCAIDBEGPB	234	LNSP	28
KDCAIDBEGPB2	235	LSTB	135
KDCAIDBEGPB2_2	235	LSTBS	56
KDCAIDBEGST	234	LSTPY	100
KDCAIDBEGST2	235	LTRADDR	311
KDCAIDBEGYR	234	LUMP1AMT	138
KDCAIDBEGYR2	235	LUMP1YN	137
KDCOV	235	LUMP2AMT	139
KDMNTH	236	LUMP2YN	139
KDMTHYN	162	LUMPTYP	59
KDMTHYNB	162	LVEAT1	6
KDPOL	236	LVEAT1	8
KIDAMT15	162	LVEAT3	10
KIDANY	232		10
KIDONLY	149	M	
KIDSORRY	163	MAILADDR	5
KINDG	52	MALLGROSSM1	269
KNDBS	56	MALLGROSSM2	268
KNDIN	52	MALLGROSSM3	268
KNDWK	53	MALLGROSSM4	267
		MALLGROSSM5	267
	1-	MAMOUNT1	259
_ANG1	40	MAMOUNT2	260
LAY6M	44	MANNPRFT	286

#Error Date Printed: 6/18/2004

Object Name	Page	Object Name	Page
MANYTIPS	263	MBESTANN2	278
MAPXAMT1	260	MBESTHR1	275
MAPXAMT2	260	MBESTHR2	276
MARRIED	27	MBEXTRA1	274
MARRIED2	28	MBGETGROSS	281
MAXPER	20	MBGROSSM1VER	284
MBALLGROSSANN	285	MBGROSSM2VER	284
MBALLGROSSM1	284	MBGROSSM3VER	283
MBALLGROSSM2	284	MBGROSSM4VER	282
MBALLGROSSM3	283	MBGROSSM5VER	282
MBALLGROSSM4	283	MBGROSSPAYANN	284
MBALLGROSSM5	282	MBGROSSPAYM1	284
MBAMOUNT1	276	MBGROSSPAYM2	283
MBAMOUNT2	277	MBGROSSPAYM3	283
MBANYTIPS	280	MBGROSSPAYM4	282
MBAPXAMT1	277	MBGROSSPAYM5	282
MBAPXAMT2	277	MBHRAPRX	274
MBAPXQTR	276	MBHRAPRX2	275
MBBIGAMT1	277	MBIGAMOUNT1	260
MBBIGAMT2	277 277	MBIGAMOUNT2	260
MBBIGHOUR	277 274	MBIGAST1	260 287
MBBIGHOUR2			
	275	MBIGAST2	290
MBBIGMONTH1	271	MBIGAST3	293
MBBIGMONTH2	271	MBIGAST4	296
MBBIGMONTH3	271	MBIGAST5	299
MBBIGMONTH4	271	MBIGAST6	302
MBBIGMONTH5	270	MBIGAST7	305
MBBIGQTR	276	MBIGAST8	307
MBBIGSAME	272	MBIGCON1	266
MBBIGTIP1	281	MBIGCON2	265
MBBIGTIP2	281	MBIGCON3	265
MBBIGTIP3	281	MBIGCON4	265
MBBIGTIP4	281	MBIGCON5	265
MBBIGTIP5	280	MBIGHOUR	258
MBBIGTRY1	280	MBIGHOUR2	259
MBBIGTRY2	279	MBIGMONTH1	254
MBBIGTRY3	279	MBIGMONTH2	254
MBBIGTRY4	279	MBIGMONTH3	254
MBBIGTRY5	279	MBIGMONTH4	254
MBCALCANN1	278	MBIGMONTH5	254
MBCALCANN2	278	MBIGSAME	255
MBCALCHRV2	276	MBIGTIP1	264
MBCALCHRVR	275	MBIGTIP2	264
MBCALCPYVR	272	MBIGTIP3	264
MBEASYWAY	269	MBIGTIP4	264
MBEG120	176	MBIGTIP5	264
MBEG120A	176	MBIGTRYMTH1	263
MBEG120B	176	MBIGTRYMTH2	263
	176	MBIGTRYMTH3	262
MBEG120C	170		

Date Printed: 6/18/2004 #Error

Object Name	Page	Object Name	Page
MBIGTRYMTH5	262	MESTANN2	261
MBMONTHLY	270	MESTHR1	259
MBMONTHLY1_ERR	270	MESTHR2	259
MBMONTHLY2_ERR	270	MEXCL_CD	295
MBMONTHLY3_ERR	270	MEXCLUDE	306
MBMONTHLY4_ERR	270	MEXTRA1	257
MBMONTHLY5_ERR	270	MGETGROSS	266
MBMTOT1VER	274	MGROSSM1VER	269
MBMTOT2VER	274	MGROSSM2VER	268
MBMTOT3VER	273	MGROSSM3VER	268
MBMTOT4VER	273	MGROSSM4VER	267
MBMTOT5VER	273	MGROSSM5VER	266
MBP1M	272	MGROSSPAYANN	269
MBP1M1_ERR	273	MGROSSPAYM1	269
MBP1M2_ERR	273	MGROSSPAYM2	268
MBP1M3 ERR	273	MGROSSPAYM3	267
MBP1M4_ERR	273	MGROSSPAYM4	267
MBP1M5 ERR	272	MGROSSPAYM5	266
MBPAYAPRX	272	MHRAPRX	258
MBPRFTBCHK	286		
_		MHRAPRX2	259
MBPYRAT	274	MIAA	309
MBPYRAT2	275	MISITCB	252
MBQTRAMT	276	MISITKNOW	252
MBQTRMNTH	276	MISITRESP	252
MBRATECHG	275	MISNEED	250
MBSAME	271	MJCATCH1Q	290
MBSAMEAMT1	277	MJCATCH1Y	291
MBSAMECHK	272	MJCATCH2Q	291
MBSTRTANN1	277	MJCATCH2Y	291
MBSTRTPAY	275	MJCATCH3Q	291
MBTAKEHOME	281	MJCATCH3Y	292
MBTIPS	280	MJCATOT1Q	293
MBTIPSAMT	280	MJCATOT1Y	293
MBTRYMNTH	278	MJCATOT2Q	294
MBTRYMTH1_ERR	279	MJCATOT2Y	294
MBTRYMTH2_ERR	279	MJCATOT3Q	294
MBTRYMTH3_ERR	279	MJCATOT3Y	294
MBTRYMTH4_ERR	278	MJCATSP1Q	288
MBTRYMTH5_ERR	278	MJCATSP1Y	288
MBVARY	271	MJCATSP2Q	288
MCALCANN1	261	MJCATSP2Y	288
MCALCANN2	261	MJCATSP3Q	289
MCALCHRV2	259	MJCATSP3Y	289
MCALCHRVR	259	MJDIVCH1Q	302
MCALCPYVR	255	MJDIVCH1Y	302
MCARE	226	MJDIVCH2Q	303
MCONTING	265	MJDIVCH2Y	303
MEASYWAY	252	MJDIVOT1Q	305
=			
MERGE	12	MJDIVOT1Y	305

#Error Date Printed: 6/18/2004

Object Name	Page	Object Name	Page
MJDIVOT2Y	306	MNTHERR1B	229
MJDIVSP1Q	299	MNTHERR2	229
MJDIVSP1Y	300	MNTHERR2B	229
MJDIVSP2Q	300	MNTHERR3	229
MJDIVSP2Y	300	MNTHERR3B	229
MJINTCH_PD	289	MNTHERR4	229
MJINTSP_PD	286	MNTHERR4B	229
MJTANYWCH	301	MNTHERR5	230
MJTANYWSP	298	MNTHERR5B	230
MJTDIVCH	301	MNTHYN	172
MJTDIVCH_PD	301	MNTHYNB	172
MJTDIVCH2	302	MOCAT1Q	296
MJTDIVSP	299	MOCAT1Y	296
MJTDIVSP_PD	298	MOCAT2Q	297
MJTDIVSP2	299	MOCAT2Y	297
MJTINTCH	290	MOCAT3Q	297
MJTINTCH2	290	MOCAT3Y	297
MJTINTSP	287	MODECOLL	315
MJTINTSP2	287	MODIV1Q	308
MJTOTHANY	303	MODIV1Y	308
MJTOTHDIV	304	MODIV2Q	308
MJTOTHDIV PD	304	MODIV2Y	308
MJTOTHDIV2	304	MOINCAMT	285
MJTOTHINT	292	MOINCB	285
MJTOTHINT_PD	292	MOINT	295
MJTOTHINT2	292	MOINT_PD	295 295
	136	-	295 296
MLM4		MOINT2	
MLMOREB	136	MOM1	24
MLMOREJ	117	MOM2	25
MLSTB	285	MONTHLY	101
MMONTHLY	253	MONTHLY1_ERR	102
MMONTHLY1_ERR	253	MONTHLY2_ERR	101
MMONTHLY2_ERR	253	MONTHLY3_ERR	101
MMONTHLY3_ERR	253	MONTHLY4_ERR	101
MMONTHLY4_ERR	253	MONTHLY5_ERR	101
MMONTHLY5_ERR	253	MOONLITE	136
MMTOT1VER	257	MORCAID	233
MMTOT2VER	257	MORCHIP	232
MMTOT3VER	257	MORPRI	236
MMTOT4VER	257	MOWNDIV	307
MMTOT5VER	256	MOWNDIV_PD	307
MNODIVCH	301	MOWNDIV2	307
MNODIVOTH	303	MOWNTYPE	306
MNODIVOWN	306	MP1M	256
MNODIVSP	298	MP1M1_ERR	256
MNSORRY	178	MP1M2_ERR	256
MNTHAMT15	177	MP1M3_ERR	256
MNTHDEP	228	MP1M4_ERR	256
MNTHENRL	240	MP1M5_ERR	256
MNTHERR1	229	MPAYAPRX	255

Date Printed: 6/18/2004 #Error

Object Name	Page	Object Name	Page
MPRFTB	285	N	
MPRIMNTH	309		00
MPYRAT	258	NATCIT	38
MPYRAT2	258	NI_RACE	2
MRATECHG	258	NI_SEX	2
MRTJNT	97	NI_SIZE	2
MRTOWN	97	NI_TENUR	2
MRTRG1Q	216	NITESTA1	19
MRTRG1Y	216	NITESTAY	15
MSAME	255	NODIVCH	196
MSAMEAMT1	260	NODIVOTH	199
MSAMECHK	255	NODIVOWN	202
MSCHECK	28	NODIVSP	193
MSNGLODGE	17	NOHHRESP	20
MSNGOTH	18	NOINC	87
MSNGSTAY	16	NOINCL	7
MSTRTANN1	260	NOINCL2	9
MSTRTPAY	258	NOINCL3	10
MTAKEHOME	266	NOPDJB	42
MTHRNT	75	NOTAKE	45
MTHWRK	65	NOTHER	65
MTIPS	263	NOTHERE	15
MTIPSAMT	263	NOWRK	43
MTOT1VER	105	NOWTYPEA	314
MTOT2VER	105	0	
MTOT3VER	105	OAST	95
MTOT4VER	105		
MTOT5VER	104	OAST2	96
MTRYMNTH	261	OCAT1V	190
MTRYMTH1_ERR	262	OCAT1Y	190
MTRYMTH2 ERR	262	OCAT2V	191
MTRYMTH3_ERR	262	OCAT2Y	191
MTRYMTH4_ERR	262	OCAT3V	191
MTRYMTH5_ERR	261	OCAT3Y	191
MULTEMP	231	OCCBS	57
MUNCOR	87	OCLR1Q	213
MVARY	254	OCLR1Y	214
MYBEG20L	254 173	ODIV1Q	204
MYBEG20S	173	ODIV1Y	204
MYBEG205	172	ODIV2Q	204
		ODIV2Y	204
MYBEG21S	174 177	OENDB	51
MYBEG220L	177	OINCAMT	135
MYBEG220S MYBEG22L	177 174	OINCB	134
	174	OINT	189
MYBEG22S	175	OINT_PD	189
MYBEG23L	175	OINT2	190
MYBEG23S	176	OLDCON	5
MYSTOP21	173 174	OMRTRG1Q	218
MYSTOP22		OMRTRG1Y	218

#Error Date Printed: 6/18/2004

Object Name	Page	Object Name	Page
DNLIST	8	PAINTRO	81
ONOWRK	43	PAOTH6SP	83
ORIGIN	34	PAOTHR1	81
OROTSP	35	PAOTHR2	82
OROTSS	35	PAOTHR3	82
OTHAD2	8	PAOTHR4	82
OTHAD3	9	PAOTHR5	82
OTHADD	6	PAOTHR6	82
OTHASST	94	PARTB	58
OTHINT	70	PASSAMT5	147
OTHLUMP	93	PASSSORRY	147
OTHMIL	93	PATANF	80
OTHMISC	94	PAYAPRX	103
OTHNAME1	315	PAYHR	99
OTHOUT	94	PDJBTHN	42
OTHPUB	93	PHONEO	312
OTHPY	100	POLVER	227
OTHRRP	20	PPABRE	63
OTHSCE	171	PPABWK	62
OTHSIT	67	PPAWAY	62
OTHSRCE2	91	PPAWOP	62
OTHSS	92	PPLAY6M	64
OTHUNEMP	92	PPLAYDT	64
OWNCLEAR	213	PPLKWK	64
OWNCLEAR2	213	PPLKWRK	64
OWNDIV	203	PPLOOK	63
DWNDIV_PD	203	PPNOTAKE	65
DWNDIV2	203	PPTAKJOB	65
DWNMTINT	219	PREROST	14
DWNMTINT_PD	218	PRFTB	135
DWNMTINT2	219	PRFTBCHK	135
DWNMTR1Q	219	PRICOV	227
DWNMTR1Y	220	PRICOVPB	238
DWNRENT	212	PRIKIDS	236
OWNRENT PD	212	PRIMNTH	228
DWNRENT2	212	PROPB	58
DWNRNT	97	PRSNSKIP	246
DWNTYPE	202	PSSTHRU	246 81
	202	PTRESN	66
		PTRESNB	67
P1M	104	PTSPEC	67
1M1_ERR	104	PTWRK	
P1M2_ERR	104		66
P1M3_ERR	104	PTYN	54 75
P1M4_ERR	104	PUBHSE1	75
P1M5_ERR	104	PUBHSSCE	171
PACASH1	80	PUBHSTYP	170
PACASH2	80	PYPER	100
PACASH3	81	PYRAT	99
PACSH3SP	81	PYRAT2	106

Date Printed: 6/18/2004 #Error

ato 1 1111toa. 0/10/2001			#EITOI
Object Name	Page	Object Name	Page
R		SOMWRK	65
RACE	26	SPAN1	315
	36	SPCIFY	1
RACEAS	36	SPOUSE1	23
RACEOS	37	SPOUSE2	23
RACEOT	37	SPOUSE3	23
RACEPI	36	SPOUSE4	23
RATECHG	106	SPSSX1	28
REALBIZ	49	SPSSX2	28
REFPER2	21	SSCLDYN	71
RELRP	21	SSICLDYN	78
RENDB	51	SSIYN	78
RESNSS	164	SSKIDCOV	163
RETTYP	72	SSPARTB	179
RETYN	72	SSPARTBAMT	179
RIP	247	SSPARTBAMTSP	179
RIP2	248	SSYN	70
RIP3	249	STLEMP	47
RIP4	250	STRTANN1	107
RIP5	250	STRTBDY	50
RNDP2RNG	222	STRTBEFR	46
RNDUP2_TOT	222	STRIBERK	46 49
ROLLAMT	137		
ROLLOVR1	136	STRTBSBF	49
ROLLOVR2	137	STRTBSRP	49
ROST	14	STRTBUS	49
ROST2	14	STRTBYR	49
ROST3	15	STRTJB	46
ROYAL1Q	221	STRTJDY	47
ROYAL1Y	222	STRTJMTH	47
ROYALTY	221	STRTJYR	46
ROYALTY_PD	220	STRTMONBS	49
ROYALTY2	221	STRTMONJB	46
RPDAD	25	STRTPAY	106
RPDAD2	25	STRTREFP	46
RPMOM	25	STSSIYN	79
RPMOM2	26	STUDCK	19
RSEND	48	SURTYP	73
RTPROXY	310	SURYN	73
RTSELF	310	Т	
		TAKEHOME	112
RTSELF2	310		113
S		TAKJOB	45
SAME	103	TCHIPMNTH	224
SAMEAMT1	107	TENCHIP	224
SAMECHK	103	TELAVL	311
SEX	20	TELHHD	311
SITNOW	67	TELHHD2	312
SITNOWCT	67	TELPHN1	311
SLRYB	117	TELPHN2	312
		TELWHR	311

#Error Date Printed: 6/18/2004

Object Name	Page	Object Name	Page
TENURE	12	V	
THANKCB	315		70
THANKYOU	315	VAMILRET	70
TIPS	110	VAQUES	70
ΓΙΡSAMT	111	VARY	103
TMCOV	179	VAYN	70
TOKAMT	168	VAYNTYPE	70
TOKENSCE	167	VERADD	4
TOKMTH	167	VERAGE	26
TOKMTHB	168	VERIFY	237
TOKSORRY	168	VERMNTH	237
TRANS	314	VERPLAN	237
TRANTYP	165	VERYRNT	75
TRYAGAIN	249	VISITCNT	315
TRYMNTH	109	VOCAT	34
TRYMTH1_ERR	109	W	
TRYMTH2_ERR	109	WAITLIST	76
TRYMTH3_ERR	109	WARNING3	6
TRYMTH4_ERR	109		153
TRYMTH5_ERR	109	WBEG120 WBEG120A	153
TYPBS	56		
TYPDAD	30	WBEG120B WBEG120C	153
TYPDAD2	31		153
TYPEABC	1	WCYN1	48
TYPEADIS	2	WCYN2	51
TYPIN	53	WCYN3	43
TYPMOM	29	WCYN4	61
		WCYN5	63
TYPMOM2	30	WCYN6	66
U		WCYN7	68
UECYN1	48	WELACTV1	83
UECYN3	43	WELACTV2	83
UECYN4	61	WELACTV3	83
UECYN5	63	WELACTV4	83
UECYN6	66	WHENAPP	75
UECYN7	68	WHENSS	164
UECYNTP1	48	WHICHEXP1	84
UECYNTP3	43	WHICHEXP2	84
UECYNTP4	61	WHO	312
UECYNTP5	63	WHOBRK	78
UECYNTP6	66	WHOBRK2	245
UECYNTP7	68	WHOHIPERS	228
UNDERAGE	27	WHOHOTLN	77
UNINSPB	239	WHOHOTLN2	244
UNION	54	WHOSPEAK	39
UNITS	12	WHYSP1	247
UNPAID	43	WHYSP2	248
USUAL	45 15	WHYSP3	249
USUAL	18	WHYSP4	250
USUAL1			

Date Printed: 6/18/2004 #Error

Object Name	Page	Object Name	Page
WHYTYPZ1	247		
WHYTYPZ2	248		
WHYTYPZ3	249		
WHYTYPZ4	249		
WHYTYPZ5	310		
WHYTYPZ6	314		
WHYZEND	314		
WICEVER	79		
WICEVERYN	80		
WICMNTH	150		
NICMNTHB	150		
WICPER	154		
WICYN	79		
WKSLKG	44		
WORKEXP1	84		
WORKEXP2	84		
NORKEXP3	84		
VRKTYPE	46		
/RSECT8	75		
YBEG20	151		
VYBEG21	151		
VYBEG22	152		
YBEG220	154		
YBEG23	153		
YSTOP21	151		
YSTOP22	152		
YSTOP23	152		
X			
(TRA	7		
XTRA2	9		
CTRA3	11		
Υ			
YBEG20	142		
YBEG21	143		
YBEG22	144		
YBEG220	145		
YBEG23	144		
YESVOC	34		
YRSINOCC	53		
YSTOP21	143		
YSTOP22	143		
YSTOP23	144		
Z			
ZEROCHK	27		
LLINOOIIIN	۷1		