	Section 4 – TOP	PICAL MODULES
	Part A – ASSETS	AND LIABILITIES
STA	TEMENT C Read to respondent: These next	questions concern various assets and liabilities.
1a.	As of (Read last day of reference period), did anyone outside of this household owe money to as the result of the sale of a business or property? (Exclude mortgages owed to which have already been reported.)	8200 1 □ Yes 2 □ No x1 □ DK x2 □ Ref. } <i>SKIP to 2a</i>
b.	How much was owed to?	
	(If shared, count only's share.)	8202     \$     .     00       x1 □ DK       x2 □ Ref.       1 □ Office Use Only
2a.	ASK OR VERIFY – Did own any U.S. Savings Bonds (Series E, or EE) as of (Read last day of reference period)?	8204 1 □ Yes 2 □ No – SKIP to Check Item T1
b.	What was the FACE VALUE of the U.S. Savings Bonds that owned?	
	(If ownership was shared, count only's share.)	8206     \$     .     00       x1 □ DK       x2 □ Ref.
CHE Iten		<ul> <li>8208 1 □ No spouse in household - SKIP to 4a</li> <li>2 □ Interview for spouse not yet conducted</li> <li>3 □ Interview for spouse already conducted - SKIP to 4a</li> </ul>
2c.	As of (Read last day of reference period), did own jointly with's (husband/wife) any checking accounts which do NOT earn interest?	8209 1
d.	What is your best estimate of the amount of money and's (husband/wife) had in those checking accounts as of (Read last day of reference period)?	8210 \$ . 00 x3 □ None x1 □ DK x2 □ Ref.
3a.	As of (Read last day of reference period), did and's (husband/wife) together owe any money for –	If "Yes" to 3a ask – <b>3b. How much was owed as of</b> (Read last day of reference period)?
	(1) Store bills or credit card bills?	8212     1 □ Yes     8214     \$     .     00       2 □ No     x1 □ DK     x1 □ DK - Probe     .     00       x2 □ Ref.     x2 □ Ref.     .     00
	(2) Loans obtained through a bank or credit union, other than car loans or home equity	
	<ul> <li>Ioans?</li> <li>(3) Any other debt we have not yet mentioned (include medical bills not covered by insurance, money owed to private individuals, and any other debt not covered;</li> </ul>	8216       1 □ Yes       8218       \$       .       00         2 □ No       x1 □ DK       x1 □ DK - Probe       .       00         x2 □ Ref.       x2 □ Ref.       .       00
	exclude mortgages, home equity loans, and car loans)?	8220     1
NOT	ES	<u>.</u>
NOTE	ΞS	

	Section 4 – TOPICAL I	MODULES (Continued)	]
	Part A – ASSETS AND I	LIABILITIES (Continued)	
4a.	(Besides any checking accounts owned jointly with's spouse,) as of (Read last day of reference period), did own any (other) checking accounts which did NOT earn interest?	8232       1 □ Yes         2 □ No         x1 □ DK         x2 □ Ref.	
b.	What is your best estimate of the amount of money had in those checking accounts as of (Read last day of reference period)? (If account was shared, count only's share.)	8233 \$ . 00 x3 □ None x1 □ DK x2 □ Ref.	
C.	Did have any debts, such as credit card bills, loans from a financial institution, or educational loans, in's OWN name?	8234 1 🗆 Yes 2 🗋 No x1 🗋 DK x2 🗋 Ref. <i>SKIP to Check Item T2</i>	
d.	As of (Read last day of reference period), did owe any money (in's OWN name) for –	If "Yes" to 4d ask – <b>4e. How much was owed as of</b> (Read last day of reference period)?	_
	<ul> <li>(1) Store bills or credit card bills?</li> <li>(2) Leave obtained through a bank or credit</li> </ul>	8236       1 □ Yes       8238       \$       .       00         2 □ No       x1 □ DK       x1 □ DK - Probe       .       00         x2 □ Ref.       x2 □ Ref.       x2 □ Ref.       .       00	
	<ul> <li>(2) Loans obtained through a bank or credit union, other than car loans or home equity loans?</li> <li>(3) Any other debt we have not yet mentioned (include medical bills not covered by insurance, money owed to private individuals and oney other dots not enurrady</li> </ul>	8240       1 □ Yes       8242       \$       .       00         2 □ No       x1 □ DK       x1 □ DK - Probe       .       00         x2 □ Ref.       x2 □ Ref.       x2 □ Ref.       .       00	-
	individuals, and any other debt not covered; exclude mortgages, home equity loans, and car loans)?	8244       1 □ Yes       8246       \$       .       00         2 □ No       ×1 □ DK       ×1 □ DK - Probe       .       00         ×2 □ Ref.       ×2 □ Ref.       ×2 □ Ref.       .       00	-
CHE ITEN	<b>CK</b> <b>A T2</b> Is 21 years of age or older?	8258 1 □ Yes 2 □ No - SKIP to 7a, page 60	
5a.	<b>Doeshave any Individual Retirement</b> <b>Accounts – any IRAs – in's OWN name?</b> (Do not mark "Yes" if is only included in spouse's IRA account.)	8260       1 □ Yes         2 □ No         x1 □ DK         x2 □ Ref.	
b.	For how many years has contributed to's IRA accounts?	8262       Years         x1 □ DK       X2 □ Ref SKIP to 6a	AODULES
C.	As of (Read last day of reference period), what is the total balance or market value (including interest earned) of's IRA accounts?	8264 \$ . 00 - SKIP to 5e x1 □ DK x2 □ Ref SKIP to 6a	TOPICAL MODULES
d.	If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)	8266 1 □ Yes – Mark Callback Summary and Reminder Card, Item 17 2 □ No x1 □ DK x2 □ Ref. SKIP to 6a	
e.	(Please look at Card AA.) As of (Read last day of reference period), which kinds of assets did hold in's IRA accounts? Mark (X) all that apply. Anything else?	8268       1 □ Certificates of deposit or other saving certificates         8270       2 □ Money market funds         8272       3 □ U.S. Government securities         8274       4 □ Municipal or corporate bonds         8276       5 □ U.S. Savings Bonds         8278       6 □ Stocks or mutual fund shares         8280       7 □ Other assets - Specify ∠	
	20.10200/0.10.01	8282 x1 🗆 DK	

	Section 4 – TOPICAL I	MODULES (Continued)
	Part A – ASSETS AND	LIABILITIES (Continued)
6a.	Does have a KEOGH account in's OWN name?	8284 1 ☐ Yes 2 ☐ No x1 ☐ DK x2 ☐ Ref. } <i>SKIP to 7a</i>
b.	For how many years has contributed to 's KEOGH account?	8286 Years x1 □ DK x2 □ Ref. – <i>SKIP to 7a</i>
C.	As of (Read last day of reference period), what was the total balance or market value of assets in's KEOGH account(s)?	8288 \$ . 00 - SKIP to 6e x1 □ DK x2 □ Ref SKIP to 7a
d.	If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)	<b>8290</b> 1 □ Yes – Mark Callback Summary and Reminder Card, Item 18 2 □ No – SKIP to 7a
e.	(Please look at Card AA.) As of (Read last day of reference period), which kinds of assets did hold in's KEOGH account(s)? Mark (X) all that apply. Anything else?	<ul> <li>8292 1 Certificates of deposit or other savings certificates</li> <li>8294 2 Money market funds</li> <li>8296 3 U.S. Government securities</li> <li>4 Municipal or corporate bonds</li> <li>5 U.S. Savings Bonds</li> <li>8302 6 Stocks or mutual fund shares</li> <li>8304 7 Other assets - Specify Z</li> </ul>
7a.	<b>Does have any life insurance?</b> (Include group policies provided by employers.)	8306       x1 □ DK         8308       1 □ Yes         2 □ No       x1 □ DK         x1 □ DK       SKIP to Statement D, page 61         x2 □ Ref.       SKIP to Statement D, page 61
b.	What is the current FACE VALUE of ALL life insurance policies that has?	8309     \$     .     00       x1 □ DK       x2 □ Ref.       8310     1 □ Office Use Only
C.	What types of life insurance does have – is it "term insurance", "whole life", or does have both of these types?	8312 1 ☐ Term only 2 ☐ Whole life only 3 ☐ Both types x1 ☐ DK
CHE		<b>8314</b> 1 □ Yes 2 □ No – <i>SKIP to Statement D, page 61</i>
7c.	Are any of's life insurance policies provided through's current employer(s)?	8316 1 □ Yes 2 □ No – <i>SKIP to Statement D, page 61</i>
d.	What is the FACE VALUE of the life insurance policies provided through's employer(s)?	8318 \$ . 00 x1 □ DK x2 □ Ref.
NOT	ES	

Section 4 – TOPICAL	MODULES (Continued)						
Part B – MEDICAL EXPENSES AND WORK DISABILITY							
<b>STATEMENT D</b> These next questions concern palast month for medical bills for h	nyments that may have made nimself/herself or his/her family.						
1. During (Read last month), did pay any of the following:	1 1 1 						
a. Doctor bills?	8400 1 □ Yes 2 □ No x1 □ DK						
b. Dentist bills?	8402 1 □ Yes 2 □ No X1 □ DK						
C. Hospital bills?	8404 1 Yes 2 No X1 DK						
d. Expenses for prescription medicine?	8406 1 □ Yes 2 □ No x1 □ DK						
CHECK ITEM T4 Is one or more "Yes" boxes marked in item 1?	8408 1 □ Yes 2 □ No – <i>SKIP to Check Item</i> T5						
2. Not counting amounts already reported by another family member or amounts that will be reimbursed by insurance, how much didpay for medical expenses in the month of (Read last month)?	8410 \$ . 00 x1 □ DK x2 □ Ref.						
CHECK ITEM T5Refer to cc item 24.What is's age?	8412         1 □ 15 years old - SKIP to Check Item T9           2 □ 16 to 67 years old           3 □ 68 years old or older - SKIP to Check Item T9						
CHECK Refer to item 18a on page 7.	8413 1 🗌 Item 18a is blank						
What is marked in item 18a?	2 □ "Yes" in item 18a – <i>SKIP to 3a</i> 3 □ "No" in item 18a – <i>Skip to Check Item T9</i>						
<b>STATEMENT E</b> Now I want to ask about any have that affected 's ability	ealth or physical condition may to work.						
CHECK ITEM T7 Is "Disabled" (code 171) marked on the control card for?	8416 1 □ Yes 2 □ No – <i>SKIP to 3b</i>						
3a. We have recorded that's health or condition limits the kind or amount of work can do. Is that correct?	8418 1 □ Yes – <i>SKIP to Check Item T8</i> 2 □ No – <i>SKIP to Check Item T9</i>						
b. Does have a physical, mental, or other health condition which limits the kind or amount of work can do?	8420 1 □ Yes – Mark "171" on ISS 2 □ No – SKIP to Check Item T9						
CHECK ITEM T8 Is "Worked" (code 170) marked on the ISS?	1 ■ Yes – <i>SKIP to Check Item T9</i> 2 □ No						
4a. Does's health or condition prevent from working at a job or business?	8424 1 □ Yes 2 □ No – SKIP to Check Item T9						
b. Has been prevented from working for the past 12 months or longer?	<b>8426</b> 1 □ Yes – <i>SKIP to Check Item T9</i> 2 □ No						
C. Is it likely that will be able to work at some time in the next 12 months?	8428 1 □ Yes 2 □ No x1 □ DK						
Go to Che	ck Item T9						
NOTES							

Section 4 – TOPICAL MODULES (Continued) Part C – REAL ESTATE, SHELTER COSTS, DEPENDENT CARE, AND VEHICLES					
СН	ECK	Is this the reference			EPENDENT CARE, AND VEHICLES
	М Т9	person's questionnaire?	<b>8526</b> 1 2	Yes No – SKIP to Check Item P1,	page 67
ST/	ATEMEN	Read to respond		next questions concern h obile ownership.	ousing costs and
CHECK ITEM T10Refer to cc item 14.Is this housing unit a mobile home?			8528 1 🗌 2 🗌	Yes – <i>SKIP to Check Item T1</i> No	4, page 63
	ECK M T11	<i>Refer to cc item 15.</i> Tenure	2	Owned or being bought Rented for cash – <i>SKIP to 5</i> Occupied without cash payn	nent – <i>SKIP to 6</i>
1a.	Which p	VERIFY – persons in this old are the owners home?	Pers 8532 8534 8536	on No. Name	
b.		month and year was ne purchased?	Mon 8538	8539 1 9	
C.	attache own res mortga	ng rental properties d to or located on's sidence), is there a ge, home equity loan, r debt on this home?	2 X1	Yes No DK Ref. } <i>SKIP to 2</i>	
d.	mortgag loans, o	her, how many ges, home equity r other debts are n this home?	8542 X1	Number DK	
	mortgag	estions 1e–1k for first le and then return to 1e r any second mortgage loan.)	      	First mortgage	Second mortgage or other loan
e.	owed or mortgag please c may hav mortgag	ich principal is currently in this (first/other) ge (debt)? (If possible, heck any records you ve from the lender or ge company to obtain t accurate estimate e.)		DK Ref. Office Use Only	8566     \$     .     00       x1 □ DK       x2 □ Ref.       8567     1 □ Office Use Only
f.	In what (loan) ol	year was this mortgage stained?	8568 1	9 Year - <i>If 1992.</i>	8570 <b>1 9</b> Year – <i>If 1992,</i>
		gage was assumed, give inal date of the ge.)	x1 [ 8569 ] x1 [	DK 1993, or 1994, ask month	x1 DK 8571 Month x1 DK
g.	mortgag	as the amount of the ge (loan) when it was d or last refinanced?	8572 \$	. 00	8574 \$ . 00
		gage was assumed, give inal amount of the ge.)		DK Ref. – <i>SKIP to 2</i> Office Use Only	x1 □ DK x2 □ Ref. – <i>SKIP to 2</i> 8575 1 □ Office Use Only
h.		the total number of /er which payments are ade?	8576 X8 X1 X1	Years Not fixed DK	8578 Years x8  Not fixed x1  DK
i.		the current annual rate on this mortgage	8580 X1 X1 X2	DK Ref.	8582 . Percent x1  DK x2  Ref.
j.	is, can t	terest rate variable, that he rate change over the the mortgage (loan)?	0.004	Yes No DK	8586 1 □ Yes 2 □ No x1 □ DK

CHE ITEN CHE	Part C – REAL ESTATE, SH Was this mortgage obtained through an FHA or VA mortgage program?	ELTER COSTS, DEPENDENT CARE, AND VEHICLES (Continued)
CHE ITEN CHE	through an FHA or VA	
CHE		3 □ No x1 □ DK 3 □ No
	<b>CK</b> <b>N T12</b> Is there another loan or mortgage?	8592       1 □ Yes - Ask item 1e, page 62, for next loan or mortgage         2 □ No - SKIP to 2
	<b>CK</b> <b>N T13</b> <i>Refer to item 1d, page 62.</i> Are there 3 or more mortgages or loans on this home?	8594 1 ☐ Yes 2 ☐ No - <i>SKIP to 2</i>
	How much principal is currently owed on all the remaining mortgages or loans not reported previously?	8596     \$     .     00       x1 □ DK       x2 □ Ref.       8597     1 □ Office Use Only
	(Including rental properties attached to or located on's own residence), what is the current value of this property; that is, how much do you think it would sell for on today's market if it were for sale?	8598       \$       .       00       \$       \$       5         x1       DK       .       00       \$       \$       \$       \$         x2       Ref.       .       .       01       \$
	CK N T14 Tenure of mobile home.	8608       1 □ Owned or being bought         2 □ Rented for cash - SKIP to 5         3 □ Occupied without cash rent - SKIP to 6
	ls there a mortgage, installment loan, contract to purchase, or other debt on this mobile home or SITE?	8610       1 □ Yes         2 □ No       No         ×1 □ DK       SKIP to 4         ×2 □ Ref.       SKIP to 4
	ls this a mortgage, contract, or other debt for just the SITE, or does it also apply to this mobile home?	8612       1   Mobile home only         2   Site only         3   Site and home
	How much principal is currently owed on this (these) mortgage(s)?	8624     \$     .     00       x1 □ DK - Probe     x2 □ Ref.
	How much do you think this mobile home (and SITE) would sell for today if it were for sale?	8630 \$ . 00 x1 □ DK - Probe x2 □ Ref.
-	How much was this household's (rent/mortgage payment) last month?	8638 \$ . 00
	(Include any condominium or association fees.)	x3 □ None x1 □ DK x2 □ Ref. } SKIP to Check Item T16, page 64
	How much did this household pay for electricity, gas, basic telephone service, and other utilities last month?	8640 \$ . 00 x3 □ Nothing or included in rent
	(Other utilities include other fuels and water. Include only payments made in addition to those reported in item 5.)	$\begin{array}{c} x_1 \square DK \\ x_2 \square Ref. \end{array}$ SKIP to Check Item T16, page 64
NO	TES	1

			Saati	on 4 – TO		MOD		Continu	od)		
	Pa	rt C – REAL ESTATE, SH								ntinued)	
CHE		Refer to cc items 19b, 23, and 24. Composition of household	8642	1 🗌 One pe 2 🗌 Married no othe 3 🗌 Single	erson ho d-couple er perso parent h person 1	useholo e house n 18 or nouseho 8 or old	d hold, older old, no	≻ SKIP to Cl			
7.	persor	ore than one of the ns living here pay for ent/mortgage payment) tilities last month?	8644	1 □ Yes – 5 2 □ No	SKIP to S	9					
8.	Which	person paid?	8646	Person No.				Na	ame	SKII   Che   Item	
9.	Which much	persons paid and how did each pay?	I	Person 1 on No.		Perso	Person	n 2	Perso	Person 3 on No.	
			Nam         	ie		Nam	e		Name	9	
				\$ x1 🗆 DK x2 🗆 Ref.	. 00		\$ x1 🗌 DK x2 🗌 Ret		, ,	\$ <1 🗌 DK <2 🗌 Ref.	. 00
	ECK M T16	<i>Refer to cc items 18, and 23.</i> Number of persons in household	8654	1 □ One - 3 2 □ Two or		Check li	tem T17				
NOT	ES										

	S	ection 4 - TOPICAL M	ODULES	(Continued)			
	Part C – REAL ESTA	TE, SHELTER COSTS, DEP	ENDENT CA	RE, AND VEHI	ICLES (Continued)		
10a.	Last month, did anyone a child or a disabled per member could work, at for a job?	here pay for the care of rson so that a household tend training, or look	8656 1 🗌 2 🗌	Yes No – <i>SKIP to Ch</i>	eck Item T17		
b.	What was the total cost arrangements for the m	t of these care onth of (Read last month)?	8657 \$ . 00 x1 □ DK x2 □ Ref.				
CHE ITEN	<b>IT17</b> Is this residence in	<i>6a and 16b.</i> a public housing project, is it neither public nor	2 🗌	In a public housi Subsidized Neither public n	SKIF 10 12a		
11a.	or undeveloped lot? Exc	uch as a vacation home clude rental property rental property attached	8660       1 □ Yes         2 □ No       SKIP to 12a         x1 □ DK       SKIP to 12a				
b.	Which persons in this h of this (these) property(	ousehold are the owners ies)?	8662 Perso	n No.	Name		
C.	What is the total value of equity in this (these) pro- we mean the amount the selling the property and Count only share owned b	operty(ies)? (By equity, at could be obtained by I paying off any debts.)	8664 00 8666 \$ . 00 x1 □ DK x2 □ Ref.				
12a.	Does anyone in this hou or truck, excluding recr and motorcycles?		8667         1 □ Office Use Only           8714         1 □ Yes           2 □ No - SKIP to 13a				
b.	How many cars, trucks, owned by members of t	or vans are his household?					
c.	(Ask items 12c-12g for vehicle 1 and then return to 12c for additional vehicles.) Who is (are) the owner(s) of the (newest, next newest) motor vehicle?	Vehicle 1 Person No. 8718 Name			Vehicle 3 Person No. 8722 Name		
		Person No.	8726 Nam	n No.	Person No.  8728 Name		
d.	What is the year, make, and model of this vehicle?	8730 1 9	8732 1	9	8734 1 9		
		x1 □ DK PGM 8 Make 8735 8736 x1 □ DK	X1 [] PGM 8 Make 8737 8738 X1 []		x1 □ DK PGM 8 Make 8739 8740 x1 □ DK		
		Model 8741 X1 □ DK	8743 X1 () 8744 X1 ()	91	8740         X1         DK           Model         8745            8746         x1         DK		
		OFFICE USE ONLY PGM 7 8748	OFFICE U	SE ONLY	OFFICE USE ONLY PGM 7 8752		

		ection 4 – TOPICAL M	_	_	
	Part C – REAL ESTA	TE, SHELTER COSTS, DEPI		-	CLES (Continued)
	Is this vehicle owned free and clear, or is there still money owed on it?	Vehicle 1 8754 1 Money owed 2 Free and clear X1 DK	8756 1 🗆 Mo w 2 🗆 Fre anc clea x1 🗆 DK	ney ed i SKIP to ar { 12g	Vehicle 3 8758 1 □ Money owed 2 □ Free and clear X1 □ DK
f.	How much is currently owed for this vehicle?	8760 \$ . 00 x1 □ DK - Probe x2 □ Ref.	8761 \$ x1 □ DK x2 □ Ref		8762 \$
•	Is this vehicle used primarily for either business purposes or for the transportation of a disabled person?	8763 1 □ Yes 2 □ No	8764 1 🗆 Yes		8765 1 □ Yes 2 □ No
CHE ITEN	CK VT18 Is there another vehicle which has not been asked about?	8766 1 □ Yes – Ask 12c for next vehicle 2 □ No – Go to 13a	I I	s – Ask 12c for next vehicle – Go to 13a	Go to 13a
13a.	Does anyone in this household own another kind of vehicle, not used for any business, such as a motorcycle, boat, or recreational vehicle? Mark (X) all that apply.	8770       1 □ Motorcycle         8772       2 □ Boat         8774       3 □ Recreational vehi         8776       4 □ Other - Specify _         8778       5 □ No - SKIP to Che		e 67	· 
b.	Ask items 13b–13e for each category of vehicle. Who is (are) the owner(s) of the (Read first/second category marked in 13a)?	Category 1           Person No.         Name           8780         Person No.         Name           8784         Person No.         Name		Person 8782 Person 8786	
C.	If this vehicle were sold, what would it sell for in its present condition?	8788 \$	D0 neck		. 00 K – Probe sf. – SKIP to Check Item P1, page 67
d.	Is (are) this (these) vehicle(s) owned free and clear, or is there still money owed on it (them)?		SKIP to Check Item T19		oney owed SKIP to be and clear Check C Item P1, page 67
_	How much is currently owed for this (these) vehicle(s)?	8796 \$ (0 x1 □ DK - Probe x2 □ Ref.	00	8798 \$ x1 🗆 Dk x2 🗔 Re	. 00 K – <i>Probe</i> If.
	<b>CK</b> <b>I T19</b> Is there another vehicle which has not been asked about?	8800 1 □ Yes – Ask 13b for vehicle 2 □ No – Go to Checl page 67		Go to Ch	eck Item P1, page 67
NOTI	ES				