	Section 4 – TOPICAL MODULES				
Part A – SELECTED FINANCIAL ASSETS					
STATEMENT A These next questions concern various assets.					
1a.	ASK OR VERIFY – Did own any U.S. Savings Bonds as of (Read last day of reference period)? (Type E or EE bonds only.)	8204 1 □ Yes 2 □ No – <i>SKIP to Check Item T1</i>			
b.	What was the FACE VALUE of the U.S. Savings Bonds that owned? (If ownership was shared, count only's share.)	8206 \$. 00 x1 □ DK x2 □ Ref.			
CHE		8208 1 □ No spouse in household – SKIP to 2c 2 □ Interview for spouse not yet conducted 3 □ Interview for spouse already conducted – SKIP to 2c			
2a.	As of (Read last day of reference period), did own jointly with's (husband/wife) any checking accounts which did NOT earn interest?	8209 1 □ Yes 2 □ No x1 □ DK x2 □ Ref. <i>SKIP to 2c</i>			
b.	What is your best estimate of the amount of money and's (husband/wife) had in those checking accounts as of (Read last day of reference period)?	8210 \$. 00 x3 □ None x1 □ DK x2 □ Ref.			
C.	(Besides any checking accounts owned jointly with's spouse,) as of (Read last day of reference period), did own any (other) checking accounts which did NOT earn interest?	8232 1 🗆 Yes 2 🗋 No x1 🗋 DK x2 🗋 Ref. <i>SKIP to Check Item T2</i>			
d.	What is your best estimate of the amount of money had in those checking accounts as of (Read last day of reference period)? (If account was shared, count only's share.)	8233 \$ 00 x3 □ None x1 □ DK x2 □ Ref.			
CHE	CK Refer to cc item 24. Is 21 years of age or older?	8258 1 □ Yes 2 □ No – <i>SKIP to Statement B, page 58</i>			
	Does have any Individual Retirement Accounts – any IRAs – in's OWN name? (If is only included in spouse's IRA account, mark the "No" box.)	8260 1 🗆 Yes 2 🗆 No x1 🗆 DK x2 🗆 Ref. } <i>SKIP to 4a</i>			
b.	For how many years has contributed to's IRA accounts?	8262 Years x1 □ DK x2 □ Ref <i>SKIP to 4a</i>			
C.	As of (Read last day of reference period), what is the total balance or market value (including interest earned) of's IRA accounts?	8264 \$ 00 - SKIP to 4a x1 □ DK x2 □ Ref SKIP to 4a			
d.	If I were to call back later, would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)	8266 1 □ Yes – Mark Callback Summary and Reminder Card, Item 16 2 □ No			
NOT	ES				

Section 4 – TOPICAL MODULES (Continued)					
Part A – SELECTED FINANCIAL ASSETS (Continued)					
4a.	Does have a KEOGH account in's OWN name?	8284 1 □ Yes 2 □ No x1 □ DK x2 □ Ref. } <i>SKIP to 5a</i>			
b.	For how many years has contributed to 's KEOGH account?	8286 Years x1 □ DK x2 □ Ref <i>SKIP to 5a</i>			
C.	As of (Read last day of reference period), what was the total balance or market value of assets in's KEOGH account(s)?	8288 \$. 00 – SKIP to 5a x1 □ DK x2 □ Ref. – SKIP to 5a			
d.	If I were to call back later, would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)	 8290 1 □ Yes – Mark Callback Summary and Reminder Card, Item 17 2 □ No 			
5a.	Does have any life insurance? (Include group policies provided by employers.)	8308 1 🗆 Yes 2 🗆 No X1 🗆 DK X2 🗆 Ref. } SKIP to Statement B, page 58			
b.	What is the FACE VALUE of ALL life insurance policies that has?	8310 \$. 00 x1 □ DK x2 □ Ref.			
C.	What types of life insurance does have – is it "term insurance", "whole life", or does have both of these types?	8312 1 ☐ Term only 2 ☐ Whole life only 3 ☐ Both types x1 ☐ DK			
NOT	ES				

Section 4 – TOPICAL	Section 4 – TOPICAL MODULES (Continued)				
Part B – MEDICAL EXPENSES AND WORK DISABILITY					
STATEMENT B These next questions concern payments that may have made last month for medical bills for himself/herself or his/her family.					
1. During (Read last month), did pay any of the following:					
a. Doctor bills?					
b. Dentist bills?					
C. Hospital bills?					
d. Expenses for prescription medicine?	8406 1 □ Yes 2 □ No x1 □ DK				
CHECK ITEM T3 Is one or more "Yes" boxes marked in item 1?	8408 1 □ Yes 2 □ No - <i>SKIP to Check Item T4</i>				
2. Not counting amounts already reported by another family member or amounts that will be reimbursed by insurance, how much didpay for medical expenses in the month of (Read last month)?	8410 \$. 00 x1 □ DK x2 □ Ref.				
CHECK ITEM T4 What is's age?	8412 1 □ 15 years old - SKIP to Check Item T8 2 □ 16 to 67 years old 3 □ 68 years old or older - SKIP to Check Item T8				
CHECK Refer to item 18a on page 7.	8413 1 🗆 Item 18a is blank				
ITEM T5 Refer to item 18a on page 7. What is marked in item 18a?	2 □ "Yes" in item 18a – <i>SKIP to 3a</i> 3 □ "No" in item 18a – <i>Skip to Check Item T8</i>				
have that affected's ability	ealth or physical condition may to work.				
CHECK ITEM T6 Is "Disabled" (code 171) marked on the control card for?	8416 1 □ Yes 2 □ No - <i>SKIP to 3b</i>				
3a. We have recorded that's health or condition limits the kind or amount of work can do. Is that correct?	8418 1 □ Yes – SKIP to Check Item T7 2 □ No – SKIP to Check Item T8				
b. Does have a physical, mental, or other health condition which limits the kind or amount of work can do?	8420 1 □ Yes - Mark "171" on ISS 2 □ No - SKIP to Check Item T8				
CHECK ITEM T7 Is "Worked" (code 170) marked on the ISS?	1 □ Yes – <i>SKIP to Check Item T8</i> 2 □ No				
4a. Does's health or condition prevent from working at a job or business?	8424 1 □ Yes 2 □ No – <i>SKIP to Check Item T8</i>				
b. Has been prevented from working for the past 12 months or longer?	8426 1 □ Yes – <i>SKIP to Check Item T8</i> 2 □ No				
C. Is it likely that will be able to work at some time in the next 12 months?	1 ☐ Yes 2 ☐ No x1 ☐ DK				
Go to Che	eck Item T8				
NOTES					

Section 4 – TOPICAL MODULES (Continued)				
	ATE, SHELTER COSTS, DI	EPENDENT CARE, AND V	EHICLES	
CHECK ITEM T8 Is this the reference person's questionnaire? 1 □ Yes 2 □ No - SKIP to Check Item P1, page 62				
STATEMENT D These next q ownership.	uestions concern housing	J cost and automobile		
CHECK ITEM T9 Refer to cc item 15. Tenure	8530 1 □ Owned or beir 2 □ Rented for cas 3 □ Occupied with		o 3	
ASK OR VERIFY – 1. Which persons in this household are the owners of this home?	Person No.	Name		
2. How much was this household's (rent/mortgage payment) last month? (Include any condominium or association fees.)	8538 \$. x3 □ None . x1 □ DK . x2 □ Ref. SKIP to	00 Check Item T11		
3. How much did this household pay for electricity, gas, and other utilities last month? (Other utilities include other fuels, water, and basic telephone service. Include only payments made in addition to those reported in item 2.)	8540 \$. 00 x3 □ Nothing or included in rent x1 □ DK SKIP to Check Item T11 x2 □ Ref. SKIP to Check Item T11			
CHECK ITEM T10 Refer to cc items 19b, 23, and 24. Composition of household	8542 1 □ One person household 2 □ Married-couple household, no other person 18 or older 3 □ Single parent household, no other person 18 or older 4 □ Other composition			
4. Did more than one of the persons living here pay for the (rent/mortgage payment and utilities last month?	8544 1 □ Yes - <i>SKIP to</i> 2 □ No	6		
5. Which person paid?	Person No.	Na	ame SKIP to Check Item T11	
6. Which persons paid and how Much did each pay?	Person No.	Person 2 Person No. 8550	Person 3 Person No. 8552	
	Name 8554 \$. 00 x1 \[] DK x2 \[] Ref.	Name 8556 \$. 00 x1 \[] DK x2 \[] Ref.	Name 8558 \$. 00 x1 \[] DK x2 \[] Ref.	
CHECK ITEM T11Refer to cc items 18, and 23.Number of persons in household	8560 1 □ One – <i>SKIP to</i> 2 □ Two or more	Check Item T12	I	

 Part C - REAL ESTATE, SHELTER COSTS, DEPENDENT CARE, AND VEHIC a child or a disabled person so that a household member could work, attend training, or look for a job? b. What was the total cost of these care arrangements for the month of (<i>Read last month</i>)? 8564 \$ x1 \Box DK 	g project SKIP to 9a		
a child or a disabled person so that a household member could work, attend training, or look for a job? 2 □ No - SKIP to Check for a job? b. What was the total cost of these care arrangements for the month of (Read last month)? 8564	g project SKIP to 9a		
arrangements for the month of (Read last month)?	g project		
x2 🗆 Ref.			
CHECK ITEM T12 Refer to cc items 16a and 16b. Is this residence in a public housing project, is it subsidized, or is it neither public nor subsidized? 1 In a public housing 2 Subsidized 3 Neither public nor			
8a. Does or anyone else in this household own any (other) real estate such as a vacation home or undeveloped lot? Exclude rental property previously reported or rental property attached to or located on the same land as 's own residence. 1 □ Yes			
b. Which persons in this household are the owners of this (these) property(ies)?	8662		
C. What is the total value of (Read persons' names) equity in this (these) property(ies)? (By equity, we mean the amount that could be obtained by selling the property and paying off any debts.) Count only share owned by household members.			
9a. Does anyone in this household own a car, van, or truck, excluding recreational vehicles (RV's) and motorcycles?			
b. How many cars, trucks, or vans are owned by members of this household?			
(Ask items 9c–9g for vehicle 1 and then return to 9c for additional vehicles) Vehicle 1 Vehicle 2	Vehicle 3 Person No.		
vehicles.) Person No. Person No. C. Who is (are) the owner(s) of the (newest, next newest) motor vehicle? 8718 8720 Name Name	8722 Name		
Person No. Person No. Person No. Name Name Name	Person No. 8728 Name		
d. What is the year, make, and model of this vehicle?	8734 1 9		
PGM 8 Make PGM 8 Make 8735 8737 8737 8736 x1 □ DK 8738 x1 □ DK	PGM 8 Make 8739		
Model Model 8741 8743 8742 x1 □ DK 8744 x1 □ DK	Model 8745 8746 x1 🗆 DK		
OFFICE USE ONLY OFFICE USE ONLY PGM 7 PGM 7 8748 8750	OFFICE USE ONLY PGM 7 8752		

Section 4 – TOPICAL MODULES (Continued)						
Part C – REAL ESTATE, SHELTER COSTS, DEPENDENT CARE, AND VEHICLES (Continued)						
		Vehicle 1	Vehi	cle 2	Vehicle 3	
9e.	Is this vehicle owned free and clear, or is there still money owed on it?	8754 1 □ Money owed 2 □ Free and clear SKIP to x1 □ DK 9g	2 🗆 Fre	ed SKIP to Sar { 9g	8758 1 □ Money owed 2 □ Free and clear X1 □ DK	
f.	How much is currently owed for this vehicle?	8760 \$. 00 x1 □ DK - Probe x2 □ Ref.	8761 \$ x1 🗆 DK x2 🗆 Re	. 00 . – <i>Probe</i> f.	8762 \$. 00 x1 □ DK - Probe x2 □ Ref.	
g.	Is this vehicle used primarily for either business purposes or for the transportation of a disabled person?	8763 1 □ Yes 2 □ No	8764 1 □ Ye 2 □ No		8765 1 □ Yes 2 □ No	
CHE	CK I T13 Is there another vehicle which has not been asked about?	8766 1 □ Yes – Ask 9c for next vehicle 2 □ No – Go to 10a		s – Ask 9c for next vehicle – Go to 10a	Go to 10a	
10a.	Does anyone in this household own another kind of vehicle, not used for any business, such as a motorcycle, boat, or recreational vehicle? Mark (X) all that apply.	8770 1 □ Motorcycle 8772 2 □ Boat 8774 3 □ Recreational vehicle (RV) 8776 4 □ Other - Specify 8778 5 □ No - SKIP to Check Item P1, page 62				
	Ask items 10b–10e for	Category 1			Category 2	
b.	each category of vehicle. Who is (are) the owner(s) of the (Read first/second category marked in 10a)?	Person No. Name 8780 Person No. Name Person No. Name 8784 Image: State S		Person 8782 Person 8786		
c.	If this vehicle were sold, what would it sell for in its present condition?	8788 \$	00 neck		. 00 K – Probe ff. – SKIP to Check Item P1, page 62	
d.	Is (are) this (these) vehicle(s) owned free and clear, or is there still money owed on it (them)?	8792 1 Implement Money owed 8794 2 Implement Free and clear SKIP to Check Item T14		2 🗌 Fre	94 1 □ Money owed SKIP to 2 □ Free and clear Check x1 □ DK I tem P1, page 62	
e.	How much is currently owed for this (these) vehicle(s)?	8796 \$ C x1 □ DK - Probe x2 □ Ref.	00	8798 \$ x1 □ Dł x2 □ Re	. 00 K – Probe ef.	
CHE ITEN	CK 1 T14 Is there another vehicle which has not been asked about?	8800 1 □ Yes - Ask 10b for vehicle 2 □ No - Go to Check page 62		Go to Ch	eck Item P1, page 62	
NOT	ES					