URBANINSTITUTE							C	MB 1	No. 06	607-0759	9: Appr	oval Ex	cpires	09/30/95
REFERENCE COPY	NOTICE - Y	our repo	rt to th	ne Cen	sus Bur	eau is c	onfid	entia	I by la	w (title	13. U.S	S. Cod		
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U.S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS	of	-			Ш.				1	3				
	4. (cc 17) a. Entry a	dd. ID	(. Na	me (ca	: 19a)								
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SURVEY OF INCOME	b. PERSO				· <u>L</u>		1 1			<u> </u>				
AND PROGRAM	Numbe	er <i>(cc 18</i>	3)	Middl	e initial									
PARTICIPATION	5. PERSO	N CHAF	RACT	ERIS	TICS -	Fill a	h c	and	' d us	sina th	e con	trol c	ard	
1993 PANEL	a. Relation	nship	iACI	. 1	ate of					Sex c	ode	d. M	arital	status <i>c 26a)</i>
WAVE 5 QUESTIONNAIRE	code (c	C 19b)		, N	onth [ay	Year		7	(cc 28	7	CO		
	6. Field re	enresen	tative	ider	tificat	ion			Ш				l	
	Code	Name	-								•			<u>,</u>
7. PERSON INTERVIEW STATUS a. Interview				CHE		Do	es	.'s p	erso	n num	ber b	egin	with	a "5"?
₁ □ Self		$\neg \}$ sk		PGM 7	1									
2 ☐ Proxy (Enter person number)			8	0900	1 🗆 🗅								_	
b. Noninterview	Den 7 otha			CHE						1, ite				
1 ☐ Type Z refusal 2 ☐ 3. Date of interview for this person	Type Z othe)r 			/I N2					when /ave 1		enoia	men	npers
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	then go to In	troductio	on	122	On IV		21 '	1991	2 10/	<u> </u>	livin	a in :	an	
9a. Interview time for this person Initial visit		back visit		ı Ja.	Armo	ed Fo	rces	barr	ack	s, out sehol	side 1	the U	Inite	d
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	n.m. o.m.		a.m. p.m.	0314		No – <i>S</i>	KIP to			1, X2	□Re	f. \int_{ite}^{se}	ction m 1,	1, page 2
b. Total interview time for this person	Minute:					OR VE								
10a. Field representative edit time	Williute:				Whic	h kin	d of	plac		م ما	□No	nhau	aabal	d
Start time	→		a.m. p.m.	0916		Armed Dutsid						ting	Senoi	u
Finish time	→		a.m. p.m.	ТОИ	ES									
b. Total edit time	Minute	S		-										
11a. Pre-interview transcription tim Start time	e →		a.m. p.m.											
Finish time	→		a.m. p.m.											
b. Total pre-interview				and the state of t										
time for transcription	Minute											· .	÷	
	Personal in	terview												
INTRODUCTIO			—— <u> </u>									•		
FIELD REPRESENTATIVE INSTRUCTIO once to each respondent.	NS – Read ir	ntroducti	on											
(As I described during the last intervabout the economic situation of per United States. Most of the question activities during,, and	ple living it s will be ab	n the out	's '											
Do you have the flashcard pamphlet with the letter? (Allow time for resporpamphlet.) Please look at Card J. Car shows the 4 months we will be talking period is very important, so if you habout what period is being referred interview, please ask me.	that we indent to located in the loc	cluded te endar th This tim estions he	nat le											
We need the most accurate and compossible. Please think carefully abosearch your memory, and take your For some of the questions it will hel answers by checking whatever recoavailable. (GO TO CHECK ITEM N1.)	ut each que time in ans p to look u	estion, wering p the								· · · ·				

	Section 1 – LABOR FO	RCE	AND RECIPIENCY
1.	During the 4-month period outlined on the calendar, that is, from (4 months ago) through (Last month), did have a job or business, either full time or part time, even for only a few days? Mark "Yes" for active duty in the Armed Forces, any temporary or part-time work, and work without pay in a family business or farm.	1000	1 ☐ Yes – Mark "Worked" (code 170) on ISS and SKIP to 4 2 ☐ No
2a.	Even though did not have a job during this period, did spend any time looking for work or on layoff from a job?	1002	1 ☐ Yes 2 ☐ No – <i>SKIP to 3a</i>
b.	(Please look at the calendar.) In which weeks was looking for work or on layoff from a job? Please answer by giving the week number that appears to the right of each week on the calendar. Mark (X) all that apply.	1004 1006 1008 1010 1012 1014 1016	x5 □ ALL □ 1
C.	Could have taken a job during any of those weeks if one had been offered?	1042	1 ☐ Yes – <i>SKIP to 3a</i> 2 ☐ No
d.	What was the main reason could not take a job during those weeks? Mark (X) only one.	1044	1 ☐ Already had a job 2 ☐ Temporary illness 3 ☐ School 4 ☐ Other – Specify ☑
3a.	Even though did not have a job during this period, did do any work at all that earned some money?	1046	1 ☐ Yes – Mark "55" on ISS 2 ☐ No – SKIP to Check Item R2
b.	In which of the months shown on this calendar did do that work? Mark (X) all that apply.	1048 1050 1052 1054	1 ☐ Last month 2 ☐ 2 months ago 3 ☐ 3 months ago 4 ☐ 4 months ago
HΕ	Refer to item 2a above. Did spend any time looking for work or on layoff from a job?	1055	1 ☐ Yes – SKIP to 9a, page 4 2 ☐ No – SKIP to Check Item R6, page 4
4.	Did have a job or business, either full or part time, during EACH of the weeks in this period? Note that the person did not have to work each week.	1056	1 □ Yes 2 □ No – <i>SKIP t</i> o <i>6a</i>
	Was absent without pay from's job or business for any FULL weeks during the 4-month period?	1058	1 ☐ Yes 2 ☐ No – <i>SKIP to 8a, page 4</i>
	(Please look at the calendar.) In which weeks was absent without pay? Please answer by giving the week number that appears to the right of each week on the calendar. Mark (X) all that apply.	1060 1062 1064 1066 1068 1070 1072	X5
	What was the main reason was absent without pay from's job or business during those weeks? Mark (X) only one.	1098	1 ☐ On layoff 2 ☐ Own illness 3 ☐ On vacation 4 ☐ Bad weather 5 ☐ Labor dispute 6 ☐ New job to begin within 30 days 7 ☐ Other – Specify ✓ 4

	Section 1 – LABOR FORCE A	ND RE	CIPIENCY (Continued)
6a.	(Please look at the calendar.) In which weeks did have a job or business? Please answer by giving the week number that appears to the right of each week on the calendar. Mark (X) all that apply.	1100 1102 1104 1106 1108 1110	□ 1 □ 1112 □ 7 □ 1124 □ 13 □ 2 □ 1114 □ 8 □ 1126 □ 14 □ 3 □ 116 □ 9 □ 1128 □ 15 □ 4 □ 118 □ 10 □ 1130 □ 16 □ 5 □ 1120 □ 11 □ 1132 □ 17 □ 6 □ 1122 □ 12 □ 1134 □ 18
b.	Of those weeks that had a job or business, was absent from work for any full weeks without pay?	1136	1 ☐ Yes 2 ☐ No – <i>SKIP</i> to 7 <i>a</i>
C.	In which weeks was absent without pay? Please answer by giving the week number that appears to the right of each week on the calendar? Mark (X) all that apply.	1138 1140 1142 1144 1146 1148	□ 1 1150 □ 7 1162 □ 13 □ 2 1152 □ 8 1164 □ 14 □ 3 1154 □ 9 1166 □ 15 □ 4 1156 □ 10 1168 □ 16 □ 5 1158 □ 11 1170 □ 17 □ 6 1160 □ 12 1172 □ 18
d.	What was the main reason was absent from 's job or business during those weeks? Mark (X) only one.	1174	1 ☐ On layoff 2 ☐ Own illness 3 ☐ On vacation 4 ☐ Bad weather 5 ☐ Labor dispute 6 ☐ New job to begin within 30 days 7 ☐ Other – Specify ☑
7a.	I have marked that there were some weeks in this period in which did NOT have a job or business. During that week or weeks, did spend any time looking for work or on layoff?	1176	1 ☐ Yes 2 ☐ No – <i>SKIP t</i> o 7e
b.	In which of these weeks was looking for work or on layoff from a job? Please answer by giving the week number that appears to the right of each week on the calendar.	1178 1180 1182	x₅ ☐ All weeks without a job ☐ 1
	Mark (X) all that apply.	1184 1186 1188 1190	□ 3 1196 □ 9 1208 □ 15 □ 4 1198 □ 10 1210 □ 16 □ 5 1200 □ 11 1212 □ 17 □ 6 1202 □ 12 1214 □ 18
C.	Could have taken a job during those weeks if one had been offered?	1216	1 ☐ Yes – <i>SKIP to 7</i> e 2 ☐ No
d.	What was the main reason could not take a job during those weeks? Mark (X) only one.	1218	1 ☐ Already had a job 2 ☐ Temporary illness 3 ☐ School 4 ☐ Other – Specify ✓
e.	During the weeks that did not have a job, did do any work at all that earned some money?	1220	1 ☐ Yes – <i>Mark "55"</i> on <i>ISS</i> 2 ☐ No – <i>SKIP</i> to <i>8a, page 4</i>
f.	In which of the months shown on this calendar did do that work? Mark (X) all that apply.	1222 1224 1226 1228	1 ☐ Last month 2 ☐ 2 months ago 3 ☐ 3 months ago 4 ☐ 4 months ago
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	Section 1 – LABOR FORCE AND RECIPIENCY (Continued)					
8a.	In the weeks that worked during the 4-month period, how many hours did usually work per week?	Hours per week X3				
CHE	Refer to item 8a. Did usually work 35 or more hours per week?	1231 1 ☐ Yes 2 ☐ No – <i>SKIP to 8c</i>				
8b.	Did work fewer than 35 hours in any of the weeks that worked during this period? Exclude time off WITH PAY because of holidays, vacations, days off, or sickness.	1232 1 ☐ Yes 2 ☐ No – SKIP to Check Item R4				
C.	How many weeks did work fewer than 35 hours in the months of (Read each month)?	1233 x5 All weeks 1234 Weeks last month 1235 Weeks 2 months ago 1236 Weeks 3 months ago 1237 Weeks 4 months ago				
d.	What was the main reason worked fewer than 35 hours in those weeks? Mark (X) only one.	1 ☐ Could not find a full-time job 2 ☐ Wanted to work part time 3 ☐ Health condition or disability 4 ☐ Normal working hours are fewer than 35 hours 5 ☐ Slack work or material shortage 6 ☐ Other – Specify				
CHE	Refer to item 5a, page 2. (Absent without pay any full weeks.) The response to item 5a is:	1 ☐ Yes (or blank) 2 ☐ No – SKIP to Check Item R5				
9a.	During this 4-month period, did receive any State unemployment compensation payments?	1240 1 ☐ Yes – Mark "5" on ISS 2 ☐ No – SKIP to Check Item R5				
b.	During this period, did also receive any Supplemental Unemployment Benefits (SUB)?	1242 1 ☐ Yes – Mark "6" on ISS 2 ☐ No				
CHE	Is "Worked" (code 170) marked on the ISS?	1244 1 ☐ Yes 2 ☐ No - SKIP to Check Item R6				
10.	During this 4-month period, did receive any money from workers' compensation for any kind of job-related illness or injury?	1246 1 ☐ Yes – Mark "10" on ISS 2 ☐ No				
CHE	Refer to cc items 44-47. Was an interview obtained for last reference period?	1248 1 ☐ Yes 2 ☐ No – SKIP to Check Item R11, page 6				
CHE	Refer to item 11b, page 5. Are any income types listed in the Income Roster?	1250 1 ☐ Yes 2 ☐ No – <i>SKIP to 12a</i>				
NOT	ES					

	Section 1 – LABOR FORCE AND RECIPIENCY (Continued)					
11a.	According to the information we of (Read income types in item 11b, colunt (5 months ago). At any time during the past 4 mon	nn (2)) d	uring (8 r	e, had received nonths ago) through	c. If "No" in column (4) – In which month did last receive (Read income type)?	
	and di	d ge	et income	from (Read income	Note – The month entered	
	types in item 11b, column (2))? MARK (X) APPROPRIATE BOX IN ITEM TYPE LISTED.	1 11b, C	OLUMN (4) FOR EACH INCOME	in 11c must be within the previous reference period. Otherwise, if last received in a month within the	
b.	INCOME ROSTER (ISS CODES 1–56)				reference period, change	
Line	Income type	l Inco	me code	This reference period	the entry in column (4) to "Yes" and mark ISS.	
No. (1)	(2)	1	(3)	(4)	(5)	
1		1252		1254 1 ☐ Yes – Mark ISS 2 ☐ No – Fill col. (5).	Month last rec'd x3 □ Never received	
2		1256		1 ☐ Yes – Mark ISS 2 ☐ No – Fill col. (5).	Month last rec'd x₃ □ Never received	
3		1260		1262 1 ☐ Yes – <i>Mark ISS</i> 2 ☐ No – <i>Fill col. (5).</i>	Month last rec'd	
4		1264		1 ☐ Yes – Mark ISS 2 ☐ No – Fill col. (5).	Month last rec'd	
5	·	1268		1 ☐ Yes – Mark ISS 2 ☐ No – Fill col. (5).	Month last rec'd	
6		1272		1274 1 ☐ Yes – Mark ISS 2 ☐ No – Fill col. (5).	Month last rec'd x3 □ Never received	
7		1276		1278 1 ☐ Yes – <i>Mark ISS</i> 2 ☐ No – <i>Fill col. (5).</i>	Month last rec'd x3 □ Never received	
8		1280		1282 1 ☐ Yes – <i>Mark ISS</i> 2 ☐ No – <i>Fill col. (5).</i>	Month last rec'd	
12a.	At any time during this 4-month period, did get any income from the Federal Government (that we haven't talked about)?	1284	1 ☐ Yes 2 ☐ No -	SKIP to 13a	·	
b.	What was it called?	1286	ı □ Socia	I Security – Mark "1" on IS	S	
	Anything else?	1288	2 🗆 Feder	ral Supplemental Security I <i>"3"</i> o <i>n ISS</i>		
	Mark (X) all that apply.	1290	₃ 🗆 A ser	viceman's or widow's pens	ion from the Department of	
		1292		ans Affairs (VA) – <i>Mark "8"</i> ning else – <i>Mark appropriat</i>	on ISS e code on ISS and specify _▼	
		1294	. [
13a.	At any time during this 4-month period, did receive any (other) pension, disability, retirement, or survivor income (that we haven't talked about)?	1296	1 ☐ Yes 2 ☐ No -	SKIP to Check Item R8		
b.	What was the source of this income?	1298 1300	₂ 🏻 Black	Government Railroad Retire Lung payments – <i>Mark "9"</i>	on ISS	
	Anything else?	1302		ers' Compensation – <i>Mark</i> ents from a sickness, accid		
	Mark (X) all that apply.		policy	y purchased on your own –	Mark "13" on ISS	
		1306	_ profit	on from company or union -sharing plans) – <i>Mark "30"</i>	on ISS plans	
		1308		ral Civil Service or other Fe on – <i>Mark "31"</i> o <i>n ISS</i>	deral civilian employee	
		1310	7 □ U.S. I	Military retirement pay (exc rtment of Veterans Affairs (lude payments from the	
		1312	8 □ Natio	nal Guard or Reserve Force	7.7	
		1314	o <i>n IS</i> ∍ □ State	<i>S</i> government pension – <i>Ma</i>	rk "34" on ISS	
		1316	10 🔲 Local	government pension – Ma	rk "35" on ISS	
	7 -		Mark	ne from paid-up life insurar "36" on ISS	-	
	•	1320	12 ∐ Other If inco	or DK – Specify and enter come type is not listed or "DK,	ode from income source list. " enter code "38" _k − Mark ISS	
CHE	CK Refer to cc item 47.	1324	1 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Mark "172" on ISS and SK	IP to Check Item R23, page 8	
ITEN	Is "Medicare" (code 172) marked for?	1024	2 □ No	arx 172 on 100 and 3N	. to oncok hom nzo, page o	

		Section 1 - LABOR FORCE A	ND R	ECI	PIENCY (Continued)
CHE		to <i>cc item 47.</i> abled" (code 171) marked for?	1326	1 🗌	Yes – Mark "171" on ISS and SKIP to 23a, page 8 No
CHE		to <i>cc item 24.</i> 65 years of age or older?	1328		Yes – SKIP to 23a, page 8 No – SKIP to Check Item R23, page 8
CHE	R11 Is	to <i>cc items 32a and 32c.</i> a veteran of the U.S. Armed Forces? "No" if currently in Armed Forces.)	1330	1	Yes No – SKIP to Check Item R12
14a.	How long did Armed Forces	serve on active duty in the	1332	2 3	Less than 6 months 6 to 23 months 2 to 19 years 20 or more years DK
	that is, a heal	e a service connected disability; th condition or impairment caused se by military service?	" 	1 🔲 2 🔲 X1 🗔	Yes No SKIP to 14d DK
c.	Use the follow	VA percent disability rating? ing probe if needed: (Such as 0, 10, 0, 60, 70, 80, 90, 100%)	; ! ! !		
d.	payments from Affairs (VA)?	month period, did receive any m the Department of Veterans (Exclude regular military retirement e proceeds, and Gl Bill benefits.)	1338	1 🗆	Yes – <i>Mark "8" on ISS</i> No
CHE	D40	to <i>cc item 24.</i> 18 years of age or older?	1340		Yes No – <i>SKIP to 18a</i>
15a.	During this 4- Social Securit	month period, did receive any ty payments?	1342		Yes – Mark "1" on ISS No – SKIP to Check Item R14
b.	What is the re is it because . Mark (X) only o	is (Read categories) -	 	2 3 3 4 1	Retired? Disabled? Widowed or surviving child? Spouse or dependent child? Some other reason DK SKIP to 16a
C.	Sometimes p than one reas receives Soci	eople get Social Security for more son. Is there another reason ial Security?	 	2	Retired Disabled Widowed or surviving child Spouse or dependent child No other reason DK
CHE		to item 15b and 15c above. abled" (box 2) marked in either item?	1348		Yes No – <i>SKIP to 16a</i>
15d.		did begin receiving Social nuse of (his/her) disability?		X1 🗆 X2 🗆	Age in years SKIP to 16a Ref.
CHE	1 R14 ls	to cc item 27. the designated parent or guardian of en under 18 years old who live in this hold?	1350		Yes No – <i>SKIP t</i> o <i>16a</i>
15e.		month period, did receive any ty payments especially for's er 18)?	1352		Yes – <i>Mark "1" on ISS</i> No
16a.	During this 4- of's child (Supplementa the U.S. Gove	month period, did (or any ren under 18) receive any SSI al Security Income) payments from rnment?	1354		Yes – Mark "3" on ISS No – SKIP to Check Item R15
b.	Who received Income) payn Mark (X) only		1355	2 🗆	Adult(s) Child(ren) Both adult(s) and child(ren)
C.	Did also refrom the Stat these months	eceive a SEPARATE SSI payment e or local welfare office during ?	1356		Yes – Mark "4" on ISS No
CHE		to <i>cc item 24.</i> 40 years of age or older?	1358		Yes No – <i>SKIP to 18a</i>

	Section 1 – LABOR FORCE AND RECIPIENCY (Continued)					
17a.	Has ever retired from a job or business? (Include retirement from the military.)	1360			Yes No – <i>SKIP to Check Item R16</i>	
b.	During the 4-month period, did receive any retirement income other than Social Security?	1362	_		Yes No – <i>SKIP</i> to 17d	
C.	What kind of retirement income? Anything else?	1364			U.S. Government Railroad Retirement – <i>Mark</i> "2" on <i>ISS</i>	
	Mark (X) all that apply.	1366	6 2		Pension from company or union (including income from profit sharing plans) – Mark "30" on ISS	
		1370	D 4	₃ □ ‡ □	Federal Civil Service or other Federal civilian employee pension – <i>Mark "31"</i> on <i>ISS</i> U.S. Military retirement pay (exclude payments from the Department of Veterans Affairs (VA)) – <i>Mark "32"</i> on <i>ISS</i>	
		1372			National Guard or Reserve Forces retirement – Mark "33" on ISS State government pension – Mark "34" on ISS	
		1376 1 1378	6 7 8 8	7 🗆	Local government pension – Mark "35" on ISS Other or DK – Specify and enter code from income source list. If income type not listed or "DK," enter code "38" — Mark ISS	
		1380	<u></u>			
d.	During the 4-month period, did receive any regular income from a paid-up life insurance policy or any other annuities?	1382			Yes – <i>Mark "36" on ISS</i> No	
CHE	110101 10 00 110111 = 11	1384			Yes – SKIP to Check Item R17	
	IR16 Is 70 years of age or older?		2	2 🗌	No	
18a.	Does have a physical, mental, or other health condition which limits the kind or amount of work can do?	I I I I I I I I I I	2	2 🗆	Yes – Mark "171" on ISS No – SKIP to Check Item R17	
b.	During this 4-month period, did receive any income because of 's health condition or disability? (Other than Social Security, SSI, or VA?)	1388	2	2 🗌	Yes No	
C.	What kind of income? Anything else?	1390	o 1	ı 🗆	U.S. Government Railroad Retirement – <i>Mark</i> "2" on <i>ISS</i>	
	Mark (X) all that apply.	1394 1396	4 3	₃ □ ‡ □	Black Lung payments – <i>Mark "9" on ISS</i> Workers' Compensation – <i>Mark "10" on ISS</i> Payments from a sickness, accident, or disability insurance policy purchased on your own – <i>Mark "13" on ISS</i>	
		1398	_		Pension from company or union (including income from profit-sharing plans) – <i>Mark "30"</i> on <i>ISS</i>	
		1400	_	, <u> </u>	Federal Civil Service or other Federal civilian employee pension – <i>Mark "31" on ISS</i> U.S. Military retirement pay (exclude payments from the Department of Veterans Affairs (VA)) – <i>Mark "32" on ISS</i>	
		1406 1408 1410	3 9 0 10		State government pension – Mark "34" on ISS Local government pension – Mark "35" on ISS Other or DK – Specify and enter code from income source list. If income type not listed or "DK," enter code "38" — Mark ISS	
CHE	Refer to cc item 26a. IR17. What is's marital status?	1414	2 3 4	2 3 4	Married – <i>SKIP to 20</i> Widowed – <i>SKIP to 22a</i> Divorced Separated Never married – <i>SKIP to Check Item R18</i>	
19.	Did receive any alimony (or support payments other than child support) during the 4-month period?	1416		2 1	Yes – Mark "29" on ISS and SKIP to Check Item R18 No DK Ref.	
20.	(People who have been widowed or divorced sometimes receive income because of their former marriage.) Has ever been widowed or divorced? If "Yes," mark previous marital status.	1418	 2	2 3	Widowed – <i>SKIP to 22a</i> Divorced Both widowed and divorced No – <i>SKIP to Check Item R21</i>	
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	Section 1 – LABOR FORCE AND RECIPIENCY (Continued)					
CHE	CK /I R18	Refer to cc items 24, 25 and 27. ls the parent or guardian of children under 21 years old who live in this household?	1420]Yes]No – <i>SKIP to Check Item R19</i>	
21.	during throug the we	receive any child support payments this 4-month period? (Include "pass h" child support payments paid through Ifare office. Exclude all other child t payments from the welfare office.)		2 [X1 [] Yes – <i>Mark "28" on ISS</i>] No] DK] Ref.	
CHE	CK NR19	Refer to item 20, page 7. Is "Both widowed and divorced" (box 3) marked?	1424		Yes No – <i>SKIP to Check Item R21</i>	
22a.	pamph receive	look at Card K in the flashcard let.) During this 4-month period, did any pensions or annuities as a (er) (other than Social Security)?	1426	2] Yes] No }] DK } <i>SKIP to Check Item R21</i>	
b.		ind of income was this?	1428	1	U.S. Government Railroad Retirement – <i>Mark</i> "2" on ISS	
		ere anything else?	1430	2	Veterans' compensation or pension – <i>Mark "8"</i>	
	•	ll of Flashcard K if necessary.)) all that apply.	1432		on ISS Black Lung payments – Mark "9" on ISS Pension from company or union (including income from profit-sharing plans) – Mark "30" on ISS	
			1436	5	Federal Civil Service or other Federal civilian	
			1438	6 🗆	employee pension – <i>Mark "31"</i> on <i>ISS</i> U.S. Military retirement pay (exclude payments from the Department of Veterans Affairs (VA)) – <i>Mark "32"</i> on <i>ISS</i>	
			1440	7 🗆	National Guard or Reserve Forces retirement – Mark "33" on ISS	
			1442 1444 1446	9 🗆	State government pension – <i>Mark "34" on ISS</i> Local government pension – <i>Mark "35" on ISS</i> Income from paid-up life insurance policies or	
			1448	11 🗆	annuities – <i>Mark "36"</i> o <i>n ISS</i> Payments from estate or trust – <i>Mark "37"</i>	
			1450	12 🗆	on ISS Other or DK – Specify and enter code from income source list. If income type is not listed or "DK," enter code "38" Mark ISS	
			1452			
CHE	CK I R20	Refer to item 22b above. Is "Veterans compensation or pension" (box 2) marked?	1454] Yes] No – <i>SKIP to Check Item R21</i>	
22c.		's late spouse die while in the service or service-related injury?	1456	2	Yes, in the service Yes, from service-related injury No	
	/I R21	Refer to cc item 24. Is 65 years of age or older?	1458] Yes – <i>SKIP to 23a</i>] No	
CHE	CK /i R22	Refer to item 18a, page 7. Does have a work disability?	1460		Yes No – SKIP to Check Item R23	
23a.	disable	re is a health insurance program for dependent of the persons and persons 65 years old or lass covered by Medicare?	1462		Yes – Mark "172" on ISS No SKIP to Check Item R23	
b.	and typ	you please read me the claim number be of coverage indicated on's ire card?	1464	2 [3 [TYPE OF COVERAGE Hospital only (Type A) Medical only (Type B) Both hospital and medical (Types A and B) Card not available – ASK 23c	
C.	provide inform	e to call later, would you be able to e me with's Medicare number? (This ation is especially important for the es of this survey.)	1470		Yes – Mark Callback Summary and Reminder Card, Item 2 No	
d.	extra a	re has an optional feature which costs nd helps pay for doctor bills. Does's are help pay for doctor bills?	1472	2] Yes] No] DK	
CHE	CK /I R23	Refer to cc item 27. Is the designated parent or guardian of children under 18 years old who live in this household?	1474		Yes – <i>SKIP to Check Item R25</i> No	

	Section 1 – LABOR FORCE	AND RECIPIENCY (Continued)	
CHE	Refer to cc item 24. Is 18 years of age or older?	1476 1 ☐ Yes 2 ☐ No – SKIP to 27a	
CHE	CK Interview status of's spouse.	1 No spouse in household 2 Interview for spouse not yet conducted 3 Interview for spouse already conducted – SKIP to Check Item R27	
CHE	Is ISS code "27" (Food stamps) listed in the Income Roster (item 11b, page 5)?	1481 1 ☐ Yes – SKIP to 25a 2 ☐ No	
24.	Was (or 's spouse) authorized to receive food stamps at any time during the 4-month period? (An authorized person is one whose name appears on a certification card.)	1482 1 ☐ Yes – Mark "27" on ISS 2 ☐ No	
25a.	(Other than what we have already mentioned,) During the 4-month period, did receive any (other) welfare such as AFDC, WIC, Foster Child Care, or General Assistance (for or 's children)? (Exclude energy assistance.)	1484 1 ☐ Yes 2 ☐ No – SKIP to Check Item R27	
b.	What kind of welfare did receive?	1486 1 ☐ AFDC – <i>Mark "20"</i> on <i>ISS</i>	
	Anything else?	1488 2 General Assistance or General Relief – Mark "21" on ISS	
	Mark (X) all that apply.	1490 3 ☐ Indian, Cuban, or Refugee Assistance – Mark "22" on ISS	
		1492 4 ☐ Foster Child Care – Mark "23" on ISS 5 ☐ WIC – Mark "25" on ISS 1496 6 ☐ Other or DK – Specify and enter code from income source list. If income type not listed or "DK," enter code "24" — Mark ISS	
		1498	_
CHE	Refer to cc item 47. Is "Medicaid" (code 173) marked for?	1500 1 ☐ Yes – SKIP to 26b	
26a.	(Refer to FLASHCARD M for Medicaid name.) During the 4-month period, was covered by (Use local name for Medicaid) or another public assistance program that pays for medical care?	1502 1 ☐ Yes – Mark "173" on ISS and SKIP to 26c 2 ☐ No – SKIP to Check Item R28	
b.	(Refer to FLASHCARD M for Medicaid name.) According to our last visit, was covered by (Use local name for Medicaid). Was covered by it at any time during the 4-month period?	1503 1 ☐ Yes – Mark "173" on ISS 2 ☐ No – SKIP to Check Item R28	
C.	Could you please read me the claim number indicated on's (Use local name for Medicaid) card?	1504 - 1505 1506 x3 Card not available x2 Ref.	
CHE	Refer to cc item 27. Is the designated parent or guardian of children under 18 years old who live in this household?	1 ☐ Yes 2 ☐ No – SKIP to Check Item R29	
26d.	Were any of's children (under 18) covered by (Use local name for Medicaid)?	1508 1 ☐ Yes 2 ☐ No – SKIP to Check Item R29	
e.	Which children were covered?	1510 X5 All children OR	
		Person No. Name	
			-
		1514	-
		1516	-
		1518	-
		1520	
CHE	Refer to items 26a–26d above. Was or any of's children under 18 years old covered by Medicaid?	1524 1 ☐ Yes 2 ☐ No – <i>SKIP</i> to <i>27a</i>	
26f.	Was (/(and)'s children) covered during the entire 4-month period?	1526 1 ☐ Yes – SKIP to 27a 2 ☐ No	
g.	In which months was (/(and)'s children) covered?	1528 1 ☐ Last month 1530 2 ☐ 2 months ago	
	Mark (X) all that apply.	1532 3 □ 3 months ago 1534 4 □ 4 months ago	
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	Section 1 – LABOR FORCE A	ND RECIPIENCY (Continued)
27a.	Was covered by a health insurance plan at any time during the past 4 months? (Include CHAMPUS, CHAMPVA, and military coverage.) (Exclude Medicaid, Medicare, and plans paying	1 ☐ Yes 2 ☐ No – SKIP to Check Item R30
	benefits only for accidents or specific diseases.)	1
b.	ASK OR VERIFY Was covered by a health insurance plan during the entire 4-month period?	1538 1 ☐ Yes – <i>SKIP to 27d</i> 1 2 ☐ No
C.	In which months was covered? Mark (X) all that apply.	1540 1 ☐ Last month 1542 2 ☐ 2 months ago 1544 3 ☐ 3 months ago 1546 4 ☐ 4 months ago
d.	Was's health insurance coverage from a plan in's own name (primary policy holder), or was covered as a family member on someone else's plan?	1547 1 ☐ Plan in own name – SKIP to 27f 2 ☐ Someone else's plan 3 ☐ Both – SKIP to 27f
e.	Whose plan covered?	Household member Person No. Name 1548 X4 □ Not a Household member Name Check Item R30
f.	Was 's policy obtained through 's current employer or union, through a former employer, through the CHAMPUS or CHAMPVA programs, or in some other way?	1
g.	Did's employer or union (former employer) pay all, part, or none of the premium (cost) of this plan?	1550 1 ☐ AII 1 2 ☐ Part 1 3 ☐ None
h.	Was's plan an individual plan or a family plan?	1552 1 ☐ Individual – SKIP to Check Item R30 2 ☐ Family
i.	Other than, which persons in this household were covered by 's plan?	1554 X5 ☐ All persons Person No. Name
	(Include children as well as adults.)	1556
		1562
		1564
j.	Did 's plan cover anyone who did not live in this household during the past 4 months? Mark (X) all that apply.	1567 1 ☐ Yes, spouse 1568 2 ☐ Yes, child(ren) 1569 3 ☐ Yes, someone else
	If "Yes," "Who did the plan cover?"	1570 4 □ No
NOTI	ES	

		Section 1 – LABOR FORCE A	ND RI	ECIPIENCY (Continued)
CHE	CK // R30	Refer to cc items 24 and 27. Is the designated parent or guardian of children under 15 years old who live in this household?	1572	1 ☐ Yes 2 ☐ No SKIP to Check Item R31, page 12
27k.	Were a covere (Includ plans.)	R VERIFY – II of's children under 15 years old d by a health insurance plan? e CHAMPUS, CHAMPVA, and military de Medicare, Medicaid, and plans paying ts only for accidents or specific	1574	1 ☐ Yes – SKIP to 27m 2 ☐ No
1.	disease	children were covered by a health	1	Person No. Name
	insuraı	nce plan?	1575	
			1576 1577	
			1578	
			1579	OR
m.	Were a	ny of these children covered by the plan	1580	x3 None – SKIP to Check Item R31, page 12 1 Yes – Which children?
	of som	eone who did not live in the household the past 4 months?	1582	Person No. Name
			1583	
			1584	
			1586	
			1587	2 □ No
NOTI	ES			
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	Section 1 – LABOR FORCE AND RECIPIENCY (Continued)					
CHEC		1588	1 ☐ Yes 2 ☐ No – <i>SKIP to 29a</i>			
	and 401K accounts.)	es in ita	item 28b, column (2))? (Exclude IRA, Keogh,			
b.	MARK (X) APPROPRIATE BOX IN ITEM 28b, COLUMN (4 ASSET ROSTER (ISS CODES 100–150, 174)) FUK.E	REACH ASSET TYPE LISTED.			
Line No.	Asset type (2)	 	Asset code This reference period (3) (4)			
1		1590	1592 1 ☐ Yes – <i>Mark ISS</i> 2 ☐ No			
2		1594	1596 1 Yes - Mark ISS 2 No			
3		1598	1600 1 ☐ Yes – Mark ISS 2 ☐ No			
4		1602	1604 1 Yes - Mark ISS 2 No			
5		1606	1608 1 Yes - Mark ISS 2 No			
6		1610	1612 1 Yes – Mark ISS 2 No			
7		1614	1616 1 Yes – Mark ISS 2 No			
8		1618	1620 1 Yes - Mark ISS 2 No			
29a.	(Please look at Card N in the flashcard pamphlet.) (In addition to the assets we have already mentioned) At any time during the 4-month period did have any (other) kinds of assets which earn interest or bring in money, such as the ones shown on Card N? (Exclude assets held in IRA, Keogh, and 401K accounts.) (Read all of Flashcard N if necessary.)	1622	1 ☐ Yes 2 ☐ No X1 ☐ DK X2 ☐ Ref.			
	Which kinds of these assets did own? Any others? (Exclude IRA, Keogh, and 401K accounts.)	1626 1628 1630 1632 1636 1638 1640 1644 1644 1646	Mark "100" on ISS 2 □ Money market deposit accounts – Mark "101" on ISS 3 □ Certificates of deposit or other savings certificates – Mark "102" on ISS 4 □ Interest-earning checking accounts (such as NOW or Super NOW accounts) – Mark "103" on ISS 5 □ Money market funds – Mark "104" on ISS 6 □ U.S. Government securities – Mark "105" on ISS 7 □ Municipal or corporate bonds – Mark "106" on ISS 8 □ Mortgages – Mark "130" on ISS 9 □ U.S. Saving Bonds (E, EE) – Mark "174" on ISS 10 □ Other interest-earning assets – Mark "107" on ISS and specify □ On ISS 11 □ Stocks or mutual fund shares – Mark "110" on ISS 12 □ Rental property – Mark "120" on ISS 13 □ Royalties – Mark "140" on ISS			
		 	on ISS and specify Z			

	Section 1 – LABOR FORCE A	ND R	RECIPIENCY (Continued)
30a.	Was enrolled in school, either full time or part time during any of the past 4 months? (Include any regular school, such as elementary, high school, or college, or any vocational, technical, or business school.)	1656	2 ☐ Yes, part time 3 ☐ No – <i>SKIP to Check Item R32</i>
b.	During which months was enrolled?	1658	1 ☐ All months
	Mark (X) all that apply.	1660 1662 1664 1666	2 ☐ Last month 3 ☐ 2 months ago 4 ☐ 3 months ago 5 ☐ 4 months ago
_	At what level or grade was enrolled?		
G.	(If enrolled at more than one level during this period, check most recent level.)	1668 	1 ☐ Elementary grades 1–8
31a.	Were any of's educational expenses during the last 4 months paid for by the GI Bill, a PELL (BEOG) Grant, a Guaranteed or National Direct Student Loan, any type of scholarship, grant, or other educational assistance?	1670	
b.	What kind of educational assistance did receive? Anything else? Mark (X) all that apply.	1672	1 ☐ GI Bill – Mark "40" on ISS 2 ☐ Other Department of Veterans Affairs (VA) Educational Assistance Programs (Survivors and Dependents; Vocational Rehabilitation; Post-Vietnam Veterans) – Mark "41" on ISS
		1676 1678 1680 1682 1684 1686	(PLUS) or Supplemental Loan for Student (SLS) – <i>Mark "180" on ISS</i> 9 ☐ Assistance from's employer – <i>Mark "181" on ISS</i>
СНЕ	CK Refer to cc item 26a.	1692	
	Is code 2 (married, spouse absent) the current entry?	1694	1 ☐ Yes 2 ☐ No – SKIP to Check Item R33
	ASK OR VERIFY – Is's spouse in the Armed Forces?	1696	1 □ Yes 2 □ No
CHE	Are any codes (excluding codes 171–173, 200–201) marked on the ISS?	1698	1 □ Yes 2 □ No – <i>SKIP to 34a</i>
33a.	You said that during the 4-month period owned (had) (Read all items marked on the ISS, except codes 171–173, 200–201). Is that correct?	1700	1 ☐ Yes 2 ☐ No – Probe and resolve (Make corrections to ISS if necessary)
b.	Did receive income from any other source such as financial help from someone outside the household, payments from the government, or anything else?	1702	1 ☐ Yes – SKIP to 34b 2 ☐ No – SKIP to Check Item E1, page 15
34a.	I have not recorded any sources of income for during the 4-month period. Did receive income from some source we have not covered, such as financial help from someone outside the household, payments from the government, or anything else?	1704	1 □ Yes 2 □ No – SKIP to Check Item P1, page 53
b.	What kind of income did receive? Anything else?	1706	Enter codes from income source list and mark ISS.
		1708	
		1710	

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	EARNINGS AND EMPLOYMENT	
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			Section 2 – EA	RNING	S AN	ID EN	MPLOYMENT
CHE		Is "Wo	rked" (code 170) marked o	n ISS?	1712	1 □ Ye 2 □ No	es o – SKIP to first ISS Code marked or Check Item P1, page 53
1a.	period. was	Was . self-ei	vorked during the 4-mon . working for an emplo mployed?	yer or	1714	₂□Se pa	orked for employer only elf-employed only – <i>SKIP to Statement B,</i> age 20
	(Include farm as	e unpai s worki	d worker in family busing for an employer.)	ness or	 	з□Во	oth worked for employer and self-employed
b.	How m during	any dif this 4-r	ferent employers did nonth period?	. work for	1716	2 □ 2 €	employer employers or more employers
CHE	CK /I E2	Is "Bot	o <i>item 1a above.</i> h worked for employer an pployed" (box 3) marked?	d	1718	1 □ Ye 2 □ No	es o – SKIP to 2a, page 16
STA	TEMEN	ГА	worked for an emp will be about's wo	loyer and v	was al mploy	so self er.	f-employed. The first questions
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			Section 1				
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	Section 2 – EARNINGS AND EMPLOYMENT (Continued)				
	Part A1 – EMPLOYER IDI	ENTIFICATION NUMBER 1			
2a.	What is the name of the employer for whom worked during this 4-month period? (If worked for 2 employers, enter one employer here and the other in part A2, page 18. If worked for 3 or more employers, enter in A1 and A2 the 2 employers for whom worked the most hours.)	PGM 8 Employer name			
CHE		PGM 8 Employer I.D. No.			
CHE	Is the previous wave box marked for this employer in cc item 42?	PGM 8			
2b.	Have 's main activities or duties for this employer changed during the past 8 months?	PGM 8 1 ☐ Yes 2004 2 ☐ No – SKIP to 3a			
C.	What kind of business or industry was (Name of company or business)? For example: TV and radio manufacturing, retail shoe store, State Labor Department, farm.	PGM.8 2005			
d.	ASK OR VERIFY – Is it mainly –	PGM 8 1 Manufacturing? 2006 2 Wholesale Trade? 3 Retail Trade? 4 Some other kind of business?			
e.	What kind of work was doing on this job? For example: Electrical engineer, stock clerk, typist, farmer.	PGM 8 2008			
f.	What were's main activities or duties on this job? For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.				
g.	ASK OR VERIFY – Was an employee of –	PGM8 1 □ A private for-profit company or individual? 2 □ A private not-for-profit, tax exempt, or charitable organization? 3 □ Federal government (exclude Armed Forces)? 4 □ State government? 5 □ Local government? 6 □ Armed Forces? 7 □ Unpaid in family business or farm?			
3a.	ASK OR VERIFY – Wasemployed by (Name of employer) during the entire 4-month period?	PGM 7			
b.	When was employed by (Name of employer) during this 4-month period?	2016 FROM Month 2018 Day 2020 TO Month 2022 Day			
CHE	Did stop working for this employer during the reference period?	2023 1 Yes 2 No - SKIP to 4			
Зс.	What is the main reason stopped working for (Name of employer)? Mark (X) only one.	2024 1 Laid off 2 Retired 5 Quit to take another job 3 Discharged 6 Quit for some other reason			
4.	ASK OR VERIFY – How many hours per week did usually work at this job?	Hours x3 □ None x1 □ DK			
5.	Was paid by the hour on this job?	2026 1 ☐ Yes 2 ☐ No – SKIP to 7a			
6.	What was's regular hourly pay rate at the end of (Read last month or "to" date in item 3b)?	X1 □ DK X2 □ Ref. – SKIP to 9a			
7a.	During the 4-month period, how often was paid on this job?	2029 1 Once a week 2 Once each 2 weeks 3 Once a month 4 Twice a month 5 Unpaid in family business or farm - SKIP to Check Item E5			
b.	On what date was last paid during this 4-month period?	2030 Month 2031 Day X1 DK X2 Ref. X2 Ref. X4 Not paid during this reference period			

Section 2 – EARNINGS AND EMPLOYMENT (Continued)			
Part A1 – EMPLOYER IDENTIFIC	CATION NUMBER 1 (Continue	d)	
8a. READ STATEMENT ONLY ONCE PER RESPONDENT	1	FIELD REPRESENTATIVE USE ONLY	
The next question is about the pay received from this job during the 4-month	LAST MONTH	\$.00	
period. We need the most accurate figures you can provide. Please remember that	2032 \$. 00	\$.00	
certain months contain 5 paydays for workers paid weekly and 3 paydays for workers paid	2032 \$	\$.00	
every 2 weeks. Be sure to include any tips,	x₃ □ Non <i>e</i>		
bonuses, overtime pay, or commissions.	x1 □ DK	\$	
What was the total amount of pay that received BEFORE deductions on this job in (Read each month)?	x₂ □ Ref.	\$.00 Total \$.00	
FOR MEMBERS OF THE ARMED FORCES – (Be sure to include cash housing allowances and any other	i 		
special types of pay.)	2 MONTHS AGO	\$.00	
	2034 \$. 00	\$.00	
	2034	\$.00	
	x₃ □ None		
	 x1 □ DK	\$.00	
	l x₂ □ Ref.	\$	
en e	1	Total \$.00	
	I I		
	3 MONTHS AGO		
	3 MONTHS AGO	\$.00	
		:	
	2036 \$. 00	\$	
	l x₃ □ None	\$	
	I	\$00	
(1985년 - 1985년 - 1985 - 1985년 - 1985	x1 □ DK	\$.00	
·	ı x₂ □ Ref.	Total \$.00	
	1	10tai ψ	
	<u> </u>		
		·	
	4 MONTHS AGO		
	The state of the s	\$	
	2038 \$. 00	\$	
		\$	
	¦ x₃ □ None	\$.00	
	X1 □ DK	\$.00	
	x₂ □ Ref.	Total \$.00	
	1	Total \$	
CHECK Is "DK" marked in all parts of item 8a?	2040 1 ☐ Yes 2 ☐ No - SKIP to 9a		
8b. If I were to call back later, would you (or) be able to provide me with the amounts of pay	1 Yes – Mark Callback Reminder Card	Summary and I. Item 3a	
received in each of these months? (Information about how much received each month is very important to the results of this survey.)	1 2 No		
9a. On this job, was a member of a labor union or a member of an employee association similar to a union during the 4-month period?	2044 1 ☐ Yes – SKIP to Check 2 ☐ No	ltem E5	
b. Was covered by a union or employee association contract during the 4-month period?	2046 1 Yes 2 No	en de la companya de	
CHECK Number of employers in item 1b, page 15?	2048 1 1 1 employer – SKIP to		
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	Section 2 - EARNINGS AND EMPLOYMENT (Continued)				
	Part A2 – EMPLOYER IDI	ENTIFICATION NUMBER 2			
10a.	What is the name of the other employer for whom worked during this 4-month period? (If worked for 3 or more employers, enter in A1 and A2 the 2 employers for whom worked the most hours.)	PGM.8 Employer name			
CHE		PGM 8 Employer I.D. No.			
CHE	Is the previous wave box marked for this employer in cc item 42?	PGM 8 1 ☐ Yes 2103 2 ☐ No - <i>SKIP to 10c</i>			
10b.	Have's main activities or duties for this employer changed during the past 8 months?	PGM 8 1 ☐ Yes 2104 2 ☐ No - SKIP to 11a			
C.	What kind of business or industry was (Name of company or business)? For example: TV and radio manufacturing, retail shoe store, State Labor Department, farm.	PGM 8 2105			
d.	ASK OR VERIFY – Is it mainly –	PGM 8 1 Manufacturing? 2 Wholesale Trade? 3 Retail Trade? 4 Some other kind of business?			
e.	What kind of work was doing on this job? For example: Electrical engineer, stock clerk, typist, farmer.	PGM 8			
f.	What were's main activities or duties on this job? For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.	PGM 8 2110			
g.	ASK OR VERIFY – Was an employee of –	PGM8 1 A private for-profit company or individual? 2 A private not-for-profit, tax exempt, or charitable organization?			
		3 Federal government (exclude Armed Forces)? 4 State government? 5 Local government? 6 Armed Forces? 7 Unpaid in family business or farm?			
11a.	ASK OR VERIFY – Wasemployed by (Name of employer) during the entire 4-month period?	PGM 7 1 ☐ Yes − <i>SKIP to 12</i> 2114 2 ☐ No			
b.	When was employed by (Name of employer) during this 4-month period?	2116 FROM Month 2118 Day 2120 TO Month 2122 Day			
CHE	Did stop working for this employer during the reference period?	2123 1 ☐ Yes 2 ☐ No – <i>SKIP</i> to <i>12</i>			
11c.	What is the main reason stopped working for (Name of employer)? Mark (X) only one.	2124 1 Laid off 4 Job was temporary and ended 2 Retired 5 Quit to take another job 3 Discharged 6 Quit for some other reason			
12.	ASK OR VERIFY – How many hours per week did usually work at this job?	2125 Hours X3 None X1 DK			
13.	Was paid by the hour on this job?	2126 1 ☐ Yes 2 ☐ No – <i>SKIP to 15a</i>			
14.	What was's regular hourly pay rate at the end of (Read last month or "to" date in item 11b)?	2128 \$ X1 □ DK X2 □ Ref. – SKIP to 17a			
	During the 4-month period, how often was paid on this job?	1 ☐ Once a week 6 ☐ Some other way – 2 ☐ Once each 2 weeks Specify 3 ☐ Once a month 4 ☐ Twice a month 5 ☐ Unpaid in family business or farm – SKIP to Check Item E8			
b.	On what date was last paid during this 4-month period?	2130 Month 2131 Day X1 DK X2 Ref. X2 Ref. X4 Not paid during this reference period This reference period			

	Section 2 – EARNINGS AND EMPLOYMENT (Continued)					
	Part A2 – EMPLOYER IDENTIFIC	ATIO	N NUMBER 2	(Continue	d)	
16a. /	READ STATEMENT ONLY ONCE PER RESPONDENT				FIELD REPRESI	
1	The next question is about the pay		LAST MONTH	-	USE ON	L T
	received from this job during the 4-month period. We need the most accurate figures			1 1 1 1 1 1 1	\$.00
Ī	you can provide. Please remember that certain months contain 5 paydays for workers	2132	\$. 00	\$.00
Ī	paid weekly and 3 paydays for workers paid				\$.00
· ·	every 2 weeks. Be sure to include any tips, bonuses, overtime pay, or commissions.	1	хз 🗆 None		\$.00
	What was the total amount of pay that		x1 □ DK		· ·	.00
ı	received BEFORE deductions on this job in		x₂ ☐ Ref.			
	(Read each month)? FOR MEMBERS OF THE ARMED FORCES – (Be sure				Total \$.00
. i	to include cash housing allowances and any other	- +	·			
	special types of pay.)		2 MONTHS A	GO	` !	
			_ ·	9 27 S. J. J.	\$.00
	1	2134	\$. 00	\$.00
	· .			الكنجيبا ال	<u></u>	.00
			хз 🗌 None		• • • • • • • • • • • • • • • • • • •	.00
			x1 □ DK		↓	.00
			x₂ 🗌 Ref.		Φ	
					Total \$.00
	·					
	į	_				
	į		3 MONTHS A	GO	_	
	į			James Control	\$.00
		2136	\$. 00	\$.00
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	· ·		x₃ □ None xı □ DK		\$.00
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			4 WONTHO 70	- —	\$.00
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			x1 □ DK		Т	.00
			x₂ 🏻 Ref.		\$.00
	į				Total \$.00
	į					
CHEC		2140	ı □ Yes			
ITEM	E7		2 □ No – SKIP	to 17a		
16b.	If I were to call back later, would you (or)	2142	ı □ Yes – <i>Mar</i>	k Callback	Summary and	
I	be able to provide me with the amounts of pay received in each of these months?		Rem	inder Card	, Item 3b	4
((Information about how much received		2 🗆 No			
	each month is very important to the results of this survey.)					-
	-					
	On this job, was a member of a labor union or a member of an employee association	2144	1 ☐ Yes – <i>SKII</i> 2 ☐ No	o to Check	Item E8	
:	similar to a union during the 4-month period?		2 ⊔ NO			
.		<u> </u>				
b. '	Was covered by a union or employee	2146	ı □ Yes			
	association contract during the 4-month period?		2 □ No		_ * * * *	**************************************
	• · · · · · · · · · · · · · · · · · · ·		*			
CHE		2140	ı □ Yes – <i>Rea</i>	d Statomor	at R page 20	
ITEM	self-employed" (box 3) marked in item 1a,	2148	່ 2 🗌 No <i>– SKIP</i>	to first ISS	Code or	
	page 15?		Chec	k Item P1, _I	page 53	
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	Section 2 – EARNINGS AND	DEMPLOYMENT (Continued)
	Part B1 – SELF-EMPLOYMEN	T IDENTIFICATION NUMBER 1
STA	TEMENT B You said was (also) self-emp	loyed during this 4-month period.
1a.	What was the name of's business/ professional practice/farm? (If was self-employed in 2 businesses, enter one business here and the other in part B2, page 22. If was self-employed in 3 or more businesses, enter in B1 and B2 the 2 businesses producing the highest	PGM 8 Business name
CHE		PGM 8 Business I.D. No.
CHE		PGM 8 1 ☐ Yes 1 2202 2 ☐ No − SKIP to 1c
1b.	Have's main activities or duties for this business changed during the past 8 months?	PGM 8 1 ☐ Yes 2203 2 ☐ No – SKIP to 1g
C.	What kind of business was this?	PGM 8 2204
d.	ASK OR VERIFY – Is it mainly –	PGM 8 1 Manufacturing? 2 Wholesale Trade? 3 Retail Trade? 4 Some other kind of business?
e.	What kind of work was doing at this business?	PGM 8 2208
f.	What were's most important activities or duties at this business?	PGM 8 2210
g.	ASK OR VERIFY – How many hours per week did usually work at this business?	PGM 7 2212 Hours x3 □ None x1 □ DK
2.	Do you think that the gross earnings of this business will be \$1,000 or more during the next 12 months? Gross earnings include sales and receipts before expenses.	2214 1 ☐ Yes 2 ☐ No – <i>SKIP</i> to 10 x1 ☐ DK
CHE	CK Have questions 3–5b already been	2216 1 ☐ Yes – <i>SKIP to 6a</i> 2 ☐ No
3.	What was the total number of employees working for this business? Be sure to include	Employees x1 DK
	Enter 999 if 1,000 or more employees.	
4a.	Was 's business incorporated?	2220 1 ☐ Yes – <i>SKIP to 5a</i> 2 ☐ No
b.	Was 's business a sole proprietorship or a partnership?	1 ☐ Sole proprietorship – SKIP to 6a 2 ☐ Partnership
5a.	Aside from were any other members of this household owners or partners in this business?	2224 1 ☐ Yes 2 ☐ No – <i>SKIP to 6a</i>
b.	Which members?	Person No. Name 2226 2228 2230
6a.	Was paid a regular salary from this business during the 4-month period?	2232 1 ☐ Yes 2 ☐ No
	Did receive any (other) income from the business during this 4-month period?	2234 1 Yes 2 No
CHE	Is "Yes" marked in either item 6a or 6b?	2236 1 ☐ Yes 2 ☐ No - SKIP to Check Item S5

· · · ·	Section 2 - EARNINGS AND	EMP	LOYMENT (Continu	ed)
	Part B1 - SELF-EMPLOYMENT IDEN	TIFICA	ATION NUMBER 1 (Conti	inued)
7.	READ STATEMENT ONLY ONCE PER RESPONDENT.	!		FIELD REPRESENTATIVE USE ONLY
	The next question is about the income received from this business during the 4-month period. We need the most accurate		LAST MONTH	\$.00
	figures you can provide.	2238	\$. 00	\$.00
	What was the total amount of income that received from this business in (Read each		x3 🗆 None	\$
	month)?	1	x₁ □ DK	\$
	NOTE – Include total gross earnings before any deductions.		x2 □ Ref.	Total \$.00
		I I	2 MONTHS AGO	Φ 00
		2240	\$ 00	\$00
		2240		\$.00
		1	x₃ □ None x₁ □ DK	\$.00
		1	x₂ ☐ Ref.	\$00
	Programme with	1	7.2 I 11011	Total \$.00
			3 MONTHS AGO	
				\$00
		2242	\$ 00	\$
		1	x3 None	\$00
		1	x1 □ DK x2 □ Ref.	\$
		1	xz ∟ nei.	Total \$.00
		<u>-</u> +	4 MONTHS AGO	
				\$8
		2244	\$. 00	\$
		1	хз 🗆 None	\$
		1	x1 □ DK	\$
		1	x₂ □ Ref.	Total \$.00
CHE	CK Is "DK" marked in all parts of item 7?	2246	1 □ Yes 2 □ No – <i>SKIP</i> to <i>Ch</i> eck I	tem S5
8.	If I were to call back later, would you (or) be able to provide me with the amounts of income received in each of these months? (Information about how much received each month is very important to the results of this survey.)	2248	1 □ Yes – Mark Reminde Callback Sumn 2 □ No	
CHE		2250	1 ☐ Yes – <i>SKIP to 11</i>	
	Is this business incorporated?		2 □ No	
CHE	Has information about the net profit (or loss) for this business already been obtained from another household member?	2252	1 ☐ Yes – <i>SKIP to 11</i> 2 ☐ No	
9a.	Can you give me an estimate of the net profit or loss, that is, the difference between gross receipts and expenses for this business, during the 4-month period?	2254	1 ☐ Yes 2 ☐ No – <i>SKIP</i> to 11	
b.	What was the net profit or loss?			<u> </u>
	If "broke even," enter \$1 in box.	2256	\$. 00 x4 \(\triangle \text{Loss in amount box} \)	SKIP to 11
10.	About how much did earn from this business after expenses during the 4-month period?	2260	\$. 00 x3 \(\text{None} \) x1 \(\text{DK} \) x2 \(\text{Ref.} \)	
11.	Was self-employed in any other business (professional practice/farm) during the 4-month period?	2262	ı □ Yes 2 □ No – SKIP to first ISS Check Item P1, j	
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	Section 2 – EARNINGS ANI	D EMPLOYMENT (Continued)
	Part B2 – SELF-EMPLOYMEN	T IDENTIFICATION NUMBER 2
12a.	What was the name of 's other business/ professional practice/farm? (If was self-employed in 3 or more businesses, enter in B1 and B2 the 2 businesses producing the highest gross earnings.)	PGM 8 Business name
CHE	43, or if a new business, enter the next	PGM 8 Business I.D. No.
CHE	Is the previous wave box marked for this business in cc item 43?	PGM 8 1 ☐ Yes 2302 2 ☐ No – SKIP to 12c
12b.	Have's main activities or duties for this business changed during the past 8 months?	PGM 8
C.	What kind of business was this?	PGM 8 2304
d.	ASK OR VERIFY – Is it mainly –	PGM8 1 Manufacturing? 2306 2 Wholesale Trade? 3 Retail Trade? 4 Some other kind of business?
e.	What kind of work was doing at this business?	PGM 8
f.	What were's most important activities or duties at this business?	PGM 8 2310
g.	ASK OR VERIFY – How many hours per week did usually work at this business?	PGM 7 2312
13.	Do you think that the gross earnings of this business will be \$1,000 or more during the next 12 months? Gross earnings include sales and receipts before	2314 1 ☐ Yes 2 ☐ No – <i>SKIP to 21</i> x1 ☐ DK
	expenses.	
CHE		2316 1 ☐ Yes – <i>SKIP to 17a</i> 2 ☐ No
14.	What was the total number of employees working for this business? Be sure to include	Employees x1 □ DK
	Enter 999 if 1,000 or more employees.	
15a.	Was's business incorporated?	1 ☐ Yes – <i>SKIP to 16a</i> 2 ☐ No
b.	Was's business a sole proprietorship or a partnership?	1 ☐ Sole proprietorship – SKIP to 17a 2 ☐ Partnership
16a.	Aside from were any other members of this household owners or partners in this business?	1 ☐ Yes 2 ☐ No – <i>SKIP to 17a</i>
b.	Which members?	2326 Name 2328 2330
17a.	Was paid a regular salary from this business during the 4-month period?	1
b.	Did receive any (other) income from the business during this 4-month period?	1
CHE		1 ☐ Yes 2 ☐ No – SKIP to Check Item S11

	Section 2 – EARNINGS AND EMPLOYMENT (Continued)			
	Part B2 - SELF-EMPLOYMENT IDEN	ITIFIC	CATION NUMBER 2 (Cont	inued)
18.	READ STATEMENT ONLY ONCE PER RESPONDENT.			FIELD REPRESENTATIVE USE ONLY
	The next question is about the income received from this business during the 4-month period. We need the most accurate figures you		LAST MONTH	\$
	can provide.	2338	\$ 00	\$00
	What was the total amount of income that received from this business in (Read each	1	x3 🗆 None	\$
	month)?	1	x1 □ DK	\$.00
	NOTE – Include total gross earnings before any deductions.	I I	x₂ ☐ Ref.	Total \$.00
	*	<u> </u>	0 MONITHO A CO	
		1	2 MONTHS AGO	\$.00
		2340	ा \$. 00	\$.00
			x3 🗆 None	\$.00
		i	X1 □ DK	\$.00
		!	x₂ □ Ref.	Total \$.00
		1	3 MONTHS AGO	\$.00
		2342	2 \$. 00	\$.00
		!	x₃ □ None	\$.00
			x1 □ DK	\$.00
			x₂ □ Ref.	Total \$.00
		 		
		1	4 MONTHS AGO	\$.00
		2344	1 \$ 00	\$.00
		2377		\$.00
			x₃ ☐ None	\$.00
			x1 □ DK x2 □ Ref.	
			X2 🗆 Nei.	Total \$
CHE	Is "DK" marked in all parts of item 18?	2346	1 ☐ Yes 2 ☐ No – <i>SKIP</i> to <i>Check</i> I	tem S11
19.	If I were to call back later, would you (or) be able to provide me with the amounts of income received in each of these months? (Information about how much received each month is very important to the results of this survey.)	2348	1 □ Yes – Mark Reminde Callback Sumr 2 □ No	
CHE	Refer to item 15a, page 22.	2350	1 ☐ Yes – SKIP to first IS	S Code or
	Is this business incorporated?		Check Item P1, ² □ No	page 53
		1	2 L NO	
CHE	Has information about the net profit (or loss) for this business already been obtained from another household member?	2352	1 □ Yes – <i>SKIP</i> to first IS Check Item P1, 2 □ No	
20a.	Can you give me an estimate of the net profit or loss, that is, the difference between gross receipts and expenses for this business, during the 4-month period?	2354	1 ☐ Yes 2 ☐ No – SKIP to first IS. Check Item P1,	
b.	What was the net profit or loss?	1		CKID += E==+ 100 0 · · ·
	If "broke even," enter \$1 in box.	2356		SKIP to first ISS Code or Check Item P1, page 53
21.	About how much did earn from this business after expenses during the 4-month period?	2360	\$ 00 x3 \(\triangle \text{None} \) x1 \(\triangle \text{DK} \) x2 \(\triangle \text{Ref.} \)	SKIP to first ISS Code or Check Item P1, page 53
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	Section 3 – AMOUNTS					
	Part A – GENERAL AM	IOUNTS	(15	S Cod	es 1–56)	
1.	You said received (was authorized to receive) (Read name of income type) during the 4-month period.	3000	Inco	ome cod	e Name of income type	
	(Read "was authorized to receive" if asking about "Food Stamps" – code 27.)	 				
	Mark (X) income type code.	3002	2	ISS Colors ISS Colors Page ISS Colors Check	ode 1 or 2 (SS or RR) ode 25 (WIC) – <i>SKIP to 13a, page 27</i> ode 27 (Food Stamps) – <i>SKIP to 11a,</i> 26 odes 37, 50, 51, 52, 53, or 56 – <i>SKIP to</i> x Item A4	
	Refer to cc item 27. Is a designated parent or guardian of children under age 18?	3004		Yes No – :	SKIP to Check Item A3	
2.	During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for's children?	3006		Yes No - S	SKIP to Check Item A3	
3.	Did also receive a separate payment for (himself/herself) during any of these months?	3008		Yes No – S	SKIP to 9a, page 26	
	Refer to cc item 26a. Is married?	3010		Yes No – S	SKIP to Check Item A4.1	
4.	Did receive (Social Security/Railroad Retirement) jointly with 's spouse?	3012		Yes No – S	SKIP to Check Item A4.1	
	Has information about the amount received by from the income source entered in item 1 already been recorded during an interview for 's spouse?	3014		Yes – No	SKIP to next ISS Code or Check Item P1, page 53	
	Refer to item 11b, page 5. Is this income source listed on the income roster?	3015			ASK 5b ASK 5a	
5a.	In which month, during the 4-month reference period, did begin to receive (Read name of income type)?	 			5C. Some persons receive more than one payment per month for certain income types.	
b	Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b. Did receive any (Read name of income type)				For ISS codes 1 or 2 (SS or RR) read – How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by	
	in (Read each month)? NOTE – Social Security and SSI payments may be adjusted for inflation each January.				giving the total amount each month AFTER any deductions such as Medicare premiums. For all other ISS codes read –	
					How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions.	
	(Last month)			Yes No DK	3018 \$. 00 x₁ □ DK x2 □ Ref.	
· .	(2 months ago)			Yes No DK	3022 \$. 00 x₁ □ DK x₂ □ Ref.	
	(3 months ago)			No	3026 \$. 00 ×1 □ DK ×2 □ Ref.	
	(4 months ago)	3028		Yes No DK	3030 \$. 00	

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	Section 3 – AMOUNTS (Continued)						
		Part A – GENERAL AMOUNTS	(15	ss c	Codes 1–56) (Continued)		
CHE		Mark (X) income type code.	30	32	1 ☐ ISS Code 1 or 2 – SKIP to Check Item A6.1 2 ☐ ISS Code 8 or 20 through 24 3 ☐ All other income codes – SKIP to next ISS Code or Check Item P1, page 53		
6a.	Were a	If the people living here covered by's nts?	30	34	1 ☐ Yes – SKIP to Check Item A6 2 ☐ No		
b.	Which	persons were covered?	30	36	Person No. Name		
)38)40			
)42)44			
				046			
			30	50			
)52)54			
CHE	CK // A6	Is this ISS Code "8"?	30	56	1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53		
7a.	What ty	/pe of Veterans' payments did ?	30)58	Service-connected disability compensation Survivor benefits □ Veterans' pension □ Other Veterans' payments		
b.	ls ro questic	equired to fill out an annual income onnaire in order to receive a VA pension?	30	060	1 ☐ Yes 2 ☐ No X1 ☐ DK SKIP to next ISS Code or Check Item P1, page 53		
CHE	CK /I A6.1	Refer to cc item 45. Was Social Security/Railroad Retirement (code 1 or code 2) marked for in the previous reference period?	30	62	1 ☐ Yes – <i>SKIP</i> to <i>Check Item A7</i> 2 ☐ No		
8a.	checks blue an check	Security/Railroad Retirement) sends out in two different colored envelopes – id buff. Which color envelope does's come in? (Remember, we are interested color of the envelope, not the color of eck.)	30	64	1 □ Blue 2 □ Buff 3 □ Direct deposit 4 □ Other x1 □ DK		
b.	Do' the mo	s payments usually come on the first of nth or the third?	30)66	1 ☐ First 2 ☐ Third 3 ☐ Other ×1 ☐ DK		
CHE	CK /I A7	Refer to item 2, page 24. Were (Social Security/Railroad Retirement) payments received especially for's children?	30	68	¹ ☐ Yes ² ☐ No – SKIP to next ISS Code or Check Item P1, page 53		
NOTI	ES						
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	Section 3 – AMOUNTS (Continued)					
	Part A – GENERAL AMOUNTS	(ISS Codes 1–5	6) (Continued)			
9a.	Were (Social Security/Railroad Retirement) payments received for's children in (Read each month)?	 	9b. If "Yes" in item 9a – How much			
	NOTE – Social Security payments may be adjusted for inflation each January.	1	was received?			
	(Last month)	3070 1 ☐ Yes 2 ☐ No x1 ☐ DK	3072 \$. 00 x₁ □ DK			
	(2 months ago)	3074 1 ☐ Yes 2 ☐ No	x2 ☐ Ref. 3076 \$. 00			
		x1 □ DK	x₁ □ DK x₂ □ Ref.			
	(3 months ago)	3078 1 ☐ Yes 2 ☐ No x1 ☐ DK	3080 \$. 00 x₁ □ DK x₂ □ Ref.			
	(4 months ago)	3082 1 ☐ Yes 2 ☐ No X1 ☐ DK	3084 \$. 00 x₁ □ DK x2 □ Ref.			
10a.	VERIFY IF ONLY ONE CHILD OR ASK – Were all children living here covered by these payments?	3086 1 □ Yes -	SKIP to next ISS Code or Check Item P1, page 53			
b.	Which children were covered?	Person No.	Name			
		3088				
		3090				
		3092				
		3094				
		3096				
		3098				
11a.	SKIP to next ISS Code of Were all the people living here covered under 's food stamp allotment?	<u> </u>	1, page 53 SKIP to Check Item A7.1			
b.	Which persons were covered?	Person No.	Name			
		3102				
		3104				
		3106				
		3108				
		3110				
		3112				
		3114				
		3116				
NOT	ES					

Section 3 – AMOUNTS (Continued)								
	Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)							
CHEC	CK I A7.1	Refer to item 11b, page 5.	31	1	1 ☐ Yes – A			
		Is "Food Stamps" (code 27) listed on the income roster?	i 	<u></u>	2 □ No – <i>A</i> \$	SK 12a		
,	period Was it	ch month, during the 4 month reference, did begin to receive food stamps? in (Read each month)?	, 					
	and ma	Yes" in item 12b for the first month received ark "No" for the previous months. Then ask if received in each remaining month of the ce period.	 					
b.	Did month,	. receive food stamps in (Read each	 			12c. If "Yes" in item 12b, ask – What		
	NOTE -	- Food stamp benefits may be adjusted for n in July and October.	 			was the total amount?		
	(Last m	onth)	31		1 ☐ Yes 2 ☐ No 1 ☐ DK	3124 \$. 00		
	(2 mon	ths ago)	31		1 ☐ Yes 2 ☐ No (1 ☐ DK	3128 \$. 00 ×1 □ DK ×2 □ Ref.		
	(3 mon	ths ago)	31		1 ☐ Yes 2 ☐ No <1 ☐ DK	3132 \$. 00 X1 □ DK X2 □ Ref.		
	(4 mon	iths ago)	31		1 □ Yes 2 □ No <1 □ DK	3136 \$. 00 X1 □ DK X2 □ Ref.		
		SKIP to next ISS Code o	r C	hecl	k Item P1,	page 53		
13a.	Did month	. receive any WIC benefits in (Read each		138	1 ☐ Last m			
		X) all that apply.	3	142 144	2 ☐ 2 mont 3 ☐ 3 mont 4 ☐ 4 mont	ths ago		
b.	Which	persons were covered?	I		Person No.	Name		
			3	146		7 .		
			3	48				
			3	150				
			3	152				
			3	154				
		SKIP to next ISS Code of	r C	hec	k Item P1,	page 53		
NOTE	≣S							
					•			

	Section 3 – AMOUNTS					
	Part A – GENERAL AM	OUNTS	(ISS Cod	es 1–56)		
1.	You said received (was authorized to receive) (Read name of income type) during the 4-month period.	3200	Income cod	e Name of income type		
	(Read "was authorized to receive" if asking about "Food Stamps" – code 27.)					
CHE	Mark (X) income type code.	3202	2 ☐ ISS Co 3 ☐ ISS Co page 4 ☐ ISS Co Check	ode 1 or 2 (SS or RR) ode 25 (WIC) – <i>SKIP</i> to 13a, page 31 ode 27 (Food Stamps) – <i>SKIP</i> to 11a, 30 odes 37, 50, 51, 52, 53, or 56 – <i>SKIP</i> to 1 tem A4 ISS Codes – <i>SKIP</i> to Check Item A4.1		
CHE	Refer to cc item 27. Is a designated parent or guardian of children under age 18?	3204	1 □ Yes 2 □ No - \$	SKIP to Check Item A3		
2.	During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for 's children?	3206	1 ☐ Yes 2 ☐ No - S	SKIP to Check Item A3		
3.	Did also receive a separate payment for (himself/herself) during any of these months?	3208	1 ☐ Yes 2 ☐ No - \$	SKIP to 9a, page 30		
CHE	Refer to cc item 26a. Is married?	3210	1 ☐ Yes 2 ☐ No - S	SKIP to Check Item A4.1		
4.	Did receive (Social Security/Railroad Retirement) jointly with's spouse?	3212	1 ☐ Yes 2 ☐ No - 3	SKIP to Check Item A4.1		
CHE	Has information about the amount received by from the income source entered in item 1 already been recorded during an interview for 's spouse?	3214		SKIP to next ISS Code or Check Item P1, page 53		
CHE	Refer to item 11b, page 5. Is this income source listed on the income roster?		1 □ Yes – 2 □ No – A			
5a.	In which month, during the 4-month reference period, did begin to receive (Read name of income type)?	 		5c. Some persons receive more than one payment per month for certain income types.		
L	Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b.	 		For ISS codes 1 or 2 (SS or RR) read - How much did receive in (Read each month marked "Yes"		
IJ.	Did receive any (Read name of income type) in (Read each month)? NOTE – Social Security and SSI payments may be adjusted for inflation each January.			in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums. For all other ISS codes read — How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions.		
	(Last month)		1	3218 \$. 00 x1 □ DK x2 □ Ref.		
	(2 months ago)		1 □ Yes 2 □ No (1 □ DK	3222 \$. 00 X1 □ DK X2 □ Ref.		
	(3 months ago)		1 ☐ Yes 2 ☐ No (1 ☐ DK	3226 \$. 00 X1 □ DK X2 □ Ref.		
	(4 months ago)		1 □ Yes 2 □ No (1 □ DK	3230 \$. 00 x1 □ DK x2 □ Ref.		

Section 3 – AMOUNTS (Continued)					
	Part A – GENERAL AMOUNTS	(ISS	Codes 1–56) (Continued)		
CHECK ITEM A5	Mark (X) income type code.	3232	1 ☐ ISS Code 1 or 2 – SKIP to Check Item A6.1 2 ☐ ISS Code 8 or 20 through 24 3 ☐ All other income codes – SKIP to next ISS Code or Check Item P1, page 53		
6a. Were a	all the people living here covered by's ents?	3234	1 ☐ Yes – <i>SKIP to Check Item A6</i> 2 ☐ No		
b. Which	persons were covered?	3236	Person No. Name		
		3238			
		3240 3242			
		3244			
		3246 3248			
		3250			
		3252 3254			
CHECK ITEM A6	Is this ISS Code "8"?	3256			
7a. What receiv	type of Veterans' payments did /e?	3258			
b. Is quest	required to fill out an annual income ionnaire in order to receive a VA pension?	3260	SKIP to next ISS Code or Check Item P1, page 53		
CHECK ITEM A6.1	Refer to cc item 45. Was Social Security/Railroad Retirement (code 1 or code 2) marked for in the previous reference period?	3262	1 ☐ Yes – <i>SKIP to Check Item A7</i> 2 ☐ No		
check blue a check in the	al Security/Railroad Retirement) sends out also in two different colored envelopes – and buff. Which color envelope does's also come in? (Remember, we are interested a color of the envelope, not the color of also color of	3264	1 ☐ Blue 2 ☐ Buff 3 ☐ Direct deposit 4 ☐ Other x1 ☐ DK		
b. Do the m	.'s payments usually come on the first of nonth or the third?	3260	1 ☐ First 2 ☐ Third 3 ☐ Other x1 ☐ DK		
CHECK ITEM A7	Refer to item 2, page 28. Were (Social Security/Railroad Retirement) payments received especially for's children?	326	1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53		
NOTES					

	Section 3 – AMOUNTS (Continued)				
	Part A – GENERAL AMOUNTS	S (ISS Codes 1–5	66) (Continued)		
9a.	Were (Social Security/Railroad Retirement) payments received for's children in (Read each month)?		9b. If "Yes" in item 9a – How much		
	NOTE – Social Security payments may be adjusted for inflation each January.	<u> </u>	was received?		
	(Last month)	3270 1 ☐ Yes 2 ☐ No x1 ☐ DK	3272 \$. 00 x₁ □ DK x2 □ Ref.		
	(2 months ago)	3274 1 ☐ Yes 2 ☐ No x1 ☐ DK	3276 \$ x1 □ DK		
	(3 months ago)	3278 1 ☐ Yes 2 ☐ No x1 ☐ DK	x2 ☐ Ref. 3280 \$. 00 x1 ☐ DK		
	(4 months ago)	3282 1 ☐ Yes 2 ☐ No X1 ☐ DK	x2 ☐ Ref. 3284 \$. 00 x1 ☐ DK		
10a.	VERIFY IF ONLY ONE CHILD OR ASK – Were all children living here covered by these payments?		x₂ ☐ Ref. SKIP to next ISS Code or Check Item P1, page 53		
b.	Which children were covered?	Person No.	Name		
		3290			
		3294			
···		3298			
4.4	SKIP to next ISS Code	or Check Item P	1, page 53		
11a.	Were all the people living here covered under 's food stamp allotment?	3300 1 ☐ Yes - 2 ☐ No	SKIP to Check Item A7.1		
b.	Which persons were covered?	Person No. 3302	Name		
		3306			
		3310			
		3314			
NOTE	S				

	Section 3 – AMOUNTS (Continued)							
	Part A – GENERAL AMOUNTS	(15	ss c	ode	s 1–5	6) (Cor	ntinued)	
CHE	Is "Food Stamps" (code 27) listed on the	33				ASK 12 ASK 12		
12a.	income roster? In which month, during the 4 month reference period, did begin to receive food stamps?	 					· · · · · · · · · · · · · · · · · · ·	
	Was it in (Read each month)? Mark "Yes" in item 12b for the first month received	 						•
	and mark "No" for the previous months. Then ask if it was received in each remaining month of the reference period.	 						
b.	Did receive food stamps in (Read each month)?	 				12c.	If "Yes" in item 12b, ask What	t
	NOTE – Food stamp benefits may be adjusted for inflation in July and October.	<u> </u>			.,		was the total amount?	•
	(Last month)	3		1 🔲 ` 2 🔲 <1 🔲	No	3324	x1 □ DK	
	(2 months ago)		326	1 🔲 '	Yes	3328	x2 □ Ref.	
	(z monus ago)	3,		2	No	J320	J	<u>)</u>
	(3 months ago)	3	330	1 🔲		3332	\$ 00)
		 	>	2 K1			x1 □ DK x2 □ Ref.	
	(4 months ago)	3:	334	1 2	No	3336])
			<u> </u>				x₂ ☐ Ref.	
	SKIP to next ISS Code of	r C	hec	k Ite	m P1	, page	53	
13a.	Did receive any WIC benefits in (Read each month)?		338			nonth		
	Mark (X) all that apply.	3	340 342 344	з 🗌	3 mor	nths ag nths ag nths ag	0	
b.	Which persons were covered?	 	346	Pers	son No.	Nam	ne	
			348					
			350					
		3	352					
		3	354					
	SKIP to next ISS Code of	r C	hec	k Ite	m P1	, page	53	
NOT	S.							
					•		•	
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		Section 3 -	- AM	OUNT	S
		Part A – GENERAL AM	OUNTS	(ISS Co	des 1–56)
1.	receiv 4-mon (Read '	aid received (was authorized to e) (Read name of income type) during the ith period. 'was authorized to receive" if asking about	3400	Income co	de Name of income type
CIII		Stamps" – code 27.)			-
	ECK M A1	Mark (X) income type code.	3402	2 ☐ ISS (3 ☐ ISS (page 4 ☐ ISS (Chec	Code 1 or 2 (SS or RR) Code 25 (WIC) – <i>SKIP to 13a, page 35</i> Code 27 (Food Stamps) – <i>SKIP to 11a,</i> 2 34 Codes 37, 50, 51, 52, 53, or 56 – <i>SKIP to</i> Cok Item A4 Ir ISS Codes – <i>SKIP to Check Item A4.1</i>
	ECK VI A2	Refer to cc item 27. Is a designated parent or guardian of children under age 18?	3404	1 ☐ Yes 2 ☐ No -	SKIP to Check Item A3
2.	payme	g this 4-month period, were any separate ents from (Social Security/ Railroad ment) received especially for's en?	3406		SKIP to Check Item A3
3.	(himse	. also receive a separate payment for elf/herself) during any of these months?	3408	1 ☐ Yes 2 ☐ No -	SKIP to 9a, page 34
	CK VI A3	Refer to cc item 26a. Is married?	3410	1 □ Yes 2 □ No -	SKIP to Check Item A4.1
4.		. receive (Social Security/Railroad ment) jointly with's spouse?	3412	ı ☐ Yes ₂ ☐ No –	SKIP to Check Item A4.1
CHE	CK VI A4	Has information about the amount received by from the income source entered in item 1 already been recorded during an interview for's spouse?	3414	1 ☐ Yes -	- SKIP to next ISS Code or Check Item P1, page 53
CHE	CK VI A4.1	Refer to item 11b, page 5. Is this income source listed on the income roster?	3415	1 ☐ Yes - 2 ☐ No -	
5a.	In which	ch month, during the 4-month reference, did begin to receive (Read name of type)?			5C. Some persons receive more than one payment per month for certain income types.
b.	and mait was it he reference of the refe	Yes" in item 5b for the first month received ark "No" for the previous months. Then ask if received in each of the remaining months of erence period and mark item 5b. receive any (Read name of income type) and each month)? Social Security and SSI payments may be do for inflation each January.	 		► For ISS codes 1 or 2 (SS or RR) read - How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums. For all other ISS codes read - How much did receive in (Read each month marked "Yes" in
	/1 aat m	o mathe)	! ! ! ! '		item 5b)? Please answer by giving the total amount each month BEFORE any deductions.
	(Last m	onth)		1 □ Yes 2 □ No x1 □ DK	3418 \$. 00 . x1 □ DK x2 □ Ref.
	(2 mont	ths ago)	3420	1 ☐ Yes 2 ☐ No <1 ☐ DK	3422 \$. 00
	(3 mont	ths ago)		1 ☐ Yes 2 ☐ No <1 ☐ DK	3426 \$ x₁ □ DK x₂ □ Ref.
	(4 mont	ths ago)		1 ☐ Yes 2 ☐ No <1 ☐ DK	3430 \$. 00 x1 □ DK x2 □ Ref.

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Section 3 – AMOUNTS (Continued)						
	Part A – GENERAL AMO	OUNTS (ISS Codes 1–56) (Continued)				
CHE	CK Mark (X) income type code.	3432 1 ☐ ISS Code 1 or 2 – SKIP to Check Item A6.1 2 ☐ ISS Code 8 or 20 through 24 3 ☐ All other income codes – SKIP to next ISS Code or Check Item P1, page 53				
6a.	Were all the people living here covered by payments?	1 Yes – SKIP to Check Item A6				
b.	Which persons were covered?	Person No. Name				
		3438				
		3440				
1		3444				
		3446				
		3448				
		3452				
		3454				
CHE		3456 1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53				
7a.	What type of Veterans' payments did receive?	3458 1 Service-connected disability compensation 2 Survivor benefits 3 Veterans' pension 4 Other Veterans' payments				
b.	Is required to fill out an annual income questionnaire in order to receive a VA pen					
CHE	Refer to cc item 45. Was Social Security/Railroad Retireme (code 1 or code 2) marked for in the previous reference period?					
8a.	(Social Security/Railroad Retirement) send checks in two different colored envelopes blue and buff. Which color envelope does check come in? (Remember, we are interest in the color of the envelope, not the color the check.)	s – 2 🗆 Buff s's 3 🗆 Direct deposit				
b.	Do's payments usually come on the fir the month or the third?	rst of 3466 1 ☐ First 2 ☐ Third 3 ☐ Other 1 ☐ DK				
CHE	Were (Social Security/Railroad Retirer payments received especially for's children?					
NOT	ES					

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	Section 3 – AMOUNTS (Continued)				
		(ISS Codes 1–56) (Continued)			
9a.	Were (Social Security/Railroad Retirement) payments received for's children in (Read each month)?	9b. If "Yes" in item 9a – How much			
	NOTE – Social Security payments may be adjusted for inflation each January.	was received?			
	(Last month)	3470 1			
-	(2 months ago)	x2 ☐ Ref. 3474 1 ☐ Yes 2 ☐ No \$. 00			
		x1 □ DK			
	(3 months ago)	3478 1			
	(4 months ago)	3482 1			
10a.	VERIFY IF ONLY ONE CHILD OR ASK— Were all children living here covered by these payments?	3486 1 ☐ Yes – SKIP to next ISS Code or Check Item P1, page 53			
b.	Which children were covered?	Person No. Name			
		3490			
		3492			
	•	3494			
		3496			
		3498			
	SKIP to next ISS Code or	Check Item P1, page 53			
11a.	Were all the people living here covered under's food stamp allotment?	3500 1 ☐ Yes – <i>SKIP</i> to <i>Check Item A7.1</i> 2 ☐ No			
b.	Which persons were covered?	Person No. Name			
		3504			
		3506			
		3508			
		3510			
		3512			
		3514			
		3516			
NOTE	ES .				

	Section 3 – AM	OUN	TS (Conti	nued)	
	Part A – GENERAL AMOUN	TS (IS	S Codes 1-	56) (Continued)	
CHECK ITEM A7.1	Refer to item 11b, page 5.			ASK 12b	
	Is "Food Stamps" (code 27) listed on the income roster?	<u> </u>	2 □ No –	ASK 12a	
Peliou	ch month, during the 4 month reference, did begin to receive food stamps? in (Read each month)?				
it was r	es" in item 12b for the first month received ork "No" for the previous months. Then ask i eceived in each remaining month of the se period.	! ! !			
	receive food stamps in (Read each				
NOTE – inflation	Food stamp benefits may be adjusted for in July and October.			12c. If "Yes" in item was the total a	12b, ask – What amount?
(Last mo	onth)	. 352	2	3524 \$. 00
		 	x1 □ DK	x1 □ DK x2 □ Ref.	
(2 mont	hs ago)	352	1 ☐ Yes 2 ☐ No	3528 \$. 00
		-	2 □ NO X1 □ DK	x1 □ DK x2 □ Ref.	
(3 month	ns ago)	3530		3532 \$. 00
		 	2 □ No X1 □ DK	X1 □ DK X2 □ Ref.	. 00
(4 month	ns ago)	3534	1 □ Yes	2520	
		 	2 □ No ×1 □ DK	x1 □ DK	. 00
		1		x₂ □ Ref.	
12a D:J	SKIP to next ISS Code of	r Che	ck Item P1,	page 53	
month)?	receive any WIC benefits in (Read each	3538			
Mark (X)	all that apply.	3540 3542 3544	₃ 🗆 3 mont	hs ago	
b. Which p	ersons were covered?		Person No.		
-		3546		Name	
		3548			
			.		
		3550	<u> </u>		
		3552			
		3554			
	SKIP to next ISS Code o	r Che	ck Item P1,	page 53	
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	<u> </u>				
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Section 3 – AMOUNTS (Continued)							
Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)							
9a.	Were (Social Security/Railroad Retirement) payments received for's children in (Read each month)?	 		9b. If "Yes" in item 9a – How much			
	NOTE – Social Security payments may be adjusted for inflation each January.	 	ı	was received?			
	(Last month)		1 □ Yes 2 □ No α1 □ DK	3672 \$. 00			
	(2 months ago)		1 ☐ Yes 2 ☐ No 1 ☐ DK	3676 \$. 00 x1 □ DK x2 □ Ref.			
	(3 months ago)		1 ☐ Yes 2 ☐ No 1 ☐ DK	3680 \$. 00 x1 □ DK x2 □ Ref.			
	(4 months ago)		1 ☐ Yes 2 ☐ No (1 ☐ DK	3684 \$. 00 X1 □ DK X2 □ Ref.			
10a.	VERIFY IF ONLY ONE CHILD OR ASK – Were all children living here covered by these payments?	3686		SKIP to next ISS Code or Check Item P1, page 53			
b.	Which children were covered?	3688	Person No.	Name			
		3690					
		3692					
		3696					
	·	3698					
SKIP to next ISS Code or Check Item P1, page 53							
11a.	Were all the people living here covered under 's food stamp allotment?		ı □ Yes - S ₂ □ No	SKIP to Check Item A7.1			
b.	Which persons were covered?	0700	Person No.	Name			
		3702 3704					
		3706					
		3708					
		3710		7			
		3712 3714]			
		3714					
NOT	ES						

Section 3 – AMOUNTS (Continued)							
		Part A – GENERAL AMOUNTS	(IS	S Co	odes 1-56) (Continued)	
CHE	CK I A7.1	Refer to item 11b, page 5. Is "Food Stamps" (code 27) listed on the income roster?	372		ı □ Yes – A ı □ No – As		
12a.	period	ich month, during the 4 month reference l, did begin to receive food stamps? in (Read each month)?	 				
	and m it was referei	Yes" in item 12b for the first month received ark "No" for the previous months. Then ask if received in each remaining month of the nce period.	 				
b.	month	. receive food stamps in (Read each)? – Food stamp benefits may be adjusted for	 			12c. If "Yes" in item 12b, ask – What was the total amount?	
	inflatio	on in July and October.	-				
	(Last n	nonth)	372		ı □ Yes ₂ □ No ı □ DK	3724 \$. 00 x₁ □ DK x₂ □ Ref.	
	(2 mor	nths ago)	372	2	ı □ Yes ₂ □ No ı □ DK	3728 \$. 00 X1 □ DK X2 □ Ref.	
	(3 mor	nths ago)	37:		ı □ Yes ⊇ □ No ı □ DK	3732 \$. 00 X1 □ DK X2 □ Ref.	
	(4 mor	nths ago)	37:	7 2	ı □ Yes ₂ □ No ı □ DK	3736 \$. 00 x1 □ DK x2 □ Ref.	
		SKIP to next ISS Code o	r Cł	eck	Item P1,	page 53	
13a.	Did	. receive any WIC benefits in (Read each	37:		Last mo		
		X) all that apply.	374 374	42 3	2 □ 2 mont 3 □ 3 mont 4 □ 4 mont	hs ago	
b.	Which	persons were covered?			Person No.	Name	
			37	46		7	
			37	48		7	
			37	50		·	
			37	52			
			37	54			
		SKIP to next ISS Code of	r Cl	heck	Item P1,	page 53	
NOTE	ES						
<u> </u>							
_							

	Section 3 -	- AMOUNTS	
	Part A – GENERAL AM	MOUNTS (ISS Codes 1–56)	
1.	You said received (was authorized to receive) (Read name of income type) during the 4-month period. (Read "was authorized to receive" if asking about	Income code Name of income type	
	"Food Stamps" – code 27.)		
	Mark (X) income type code.	1 ☐ ISS Code 1 or 2 (SS or RR) 2 ☐ ISS Code 25 (WIC) – <i>SKIP to 13a. page</i> 3 ☐ ISS Code 27 (Food Stamps) – <i>SKIP to 1 page 42</i> 4 ☐ ISS Codes 37, 50, 51, 52, 53, or 56 – <i>SK Check Item A4</i> 5 ☐ Other ISS Codes – <i>SKIP to Check Item A</i>	1a, (IP to
	Refer to cc item 27. Is a designated parent or guardian of children under age 18?	3804 1 ☐ Yes 2 ☐ No – SKIP to Check Item A3	
2.	During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for's children?	3806 1 ☐ Yes 2 ☐ No – SKIP to Check Item A3	
3.	Did also receive a separate payment for (himself/herself) during any of these months?	3808 1 ☐ Yes 2 ☐ No – <i>SKIP to 9a, page 42</i>	
	Refer to cc item 26a. Is married?	3810 1 ☐ Yes 2 ☐ No – SKIP to Check Item A4.1	
	Did receive (Social Security/Railroad Retirement) jointly with 's spouse?	3812 1 ☐ Yes 2 ☐ No – SKIP to Check Item A4.1	
	Has information about the amount received by from the income source entered in item 1 already been recorded during an interview for 's spouse?	3814 1 ☐ Yes – SKIP to next ISS Code or Check Item P1, page 53 2 ☐ No	
	Refer to item 11b, page 5. Is this income source listed on the income roster?	3815 1 ☐ Yes – <i>ASK 5b</i> 2 ☐ No – <i>ASK 5a</i>	
5a	In which month, during the 4-month reference period, did begin to receive (Read name of income type)? Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if	than one payment per m for certain income types For ISS codes 1 or 2 (SS or read –	onth S.
b	it was received in each of the remaining months of the reference period and mark item 5b. Did receive any (Read name of income type) in (Read each month)? NOTE – Social Security and SSI payments may be adjusted for inflation each January.	(Read each month marked in item 5b)? Please answe giving the total amount month AFTER any deductions such as Medicare premium	"Yes" er by each ctions ums.
		How much did receive (Read each month marked item 5b)? Please answer giving the total amount month BEFORE any deduction	/e in "Yes" in by each
	(Last month)	3816 1	. 00
	(2 months ago)	. 3820 1 Yes 3822 \$ 2 No X1 DK X1 DK X2 Ref.	. 00
	(3 months ago)	. 3824 1 Yes 3826 \$ \$ X1 DK X2 Ref.	. 00
	(4 months ago)	3828 1 Yes 3830 \$ 2 No X1 DK X1 DK X2 Ref.	. 00
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	Section 3 – AMO	JNT	S (Continued)
	Part A – GENERAL AMOUNTS	(ISS	Codes 1–56) (Continued)
CHECK ITEM A5	Mark (X) income type code.	3832	1 ☐ ISS Code 1 or 2 – SKIP to Check Item A6.1 2 ☐ ISS Code 8 or 20 through 24 3 ☐ All other income codes – SKIP to next ISS Code or Check Item P1, page 53
6a. Were a	all the people living here covered by's ents?	3834	1 ☐ Yes – SKIP to Check Item A6 2 ☐ No
b. Which	persons were covered?	3830	Person No. Name
		383	
		3840	
		384	2
		384	
		384	
		385	
		385	2
		385	4
CHECK ITEM A6	Is this ISS Code "8"?	385	1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53
7a. What receiv	type of Veterans' payments did ve?	385	1 Service-connected disability compensation 2 Survivor benefits 3 Veterans' pension 4 Other Veterans' payments
b. Is quest	required to fill out an annual income tionnaire in order to receive a VA pension?	386	1 ☐ Yes 2 ☐ No x1 ☐ DK SKIP to next ISS Code or Check Item P1, page 53
CHECK ITEM A6.1	Refer to cc item 45. Was Social Security/Railroad Retirement (code 1 or code 2) marked for in the previous reference period?	386	2 1 □ Yes – SKIP to Check Item A7 2 □ No
checl blue a checl in the	al Security/Railroad Retirement) sends out ks in two different colored envelopes – and buff. Which color envelope does's k come in? (Remember, we are interested e color of the envelope, not the color of heck.)		1 Blue 2 Buff 3 Direct deposit 4 Other x1 DK
b. Do the m	.'s payments usually come on the first of nonth or the third?	386	1 ☐ First 2 ☐ Third 3 ☐ Other x1 ☐ DK
CHECK ITEM A7	Refer to item 2, page 40. Were (Social Security/Railroad Retirement) payments received especially for's children?	386	1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53
NOTES			

	Section 3 – AMOUNTS (Continued)						
	Part A – GENERAL AMOUNT	s (ISS (Codes 1-5	6) (Continued)			
9a.	Were (Social Security/Railroad Retirement) payments received for's children in (Read each month)? NOTE – Social Security payments may be adjusted	 		9b. If "Yes" in item 9a – How much was received?			
	for inflation each January. (Last month)	2070	ı □ Yes				
	(Last month)		2 □ No x1 □ DK	3872 \$. 00 x1 □ DK x2 □ Ref.			
	(2 months ago)		1 ☐ Yes 2 ☐ No x1 ☐ DK	3876 \$. 00 X1 □ DK X2 □ Ref.			
	(3 months ago)	 	1 □ Yes 2 □ No x1 □ DK	3880 \$. 00 ×1 □ DK ×2 □ Ref.			
	(4 months ago)	1	1 ☐ Yes 2 ☐ No x1 ☐ DK	3884 \$. 00 x1 □ DK x2 □ Ref.			
10a.	VERIFY IF ONLY ONE CHILD OR ASK — Were all children living here covered by these payments?	3886	1 ☐ Yes - 3	SKIP to next ISS Code or Check Item P1, page 53			
b.	Which children were covered?	3888	Person No.	Name			
		3890					
		3892					
		3894					
		3896					
	SKIP to next ISS Code o	3898	k Itam B1	no 52			
11a.	Were all the people living here covered under's food stamp allotment?	3900		6KIP to Check Item A7.1			
b.	Which persons were covered?		Person No.	Name			
		3902		7			
		3904		<u> </u>			
		3906					
		3908					
		3912					
		3914					
		3916					
NOTE	S						
		•					

Section 3 – AMOUNTS (Continued)						
		Part A – GENERAL AMOUNTS	(ISS	Co	des 1-5	56) (Continued)
CHE		Refer to item 11b, page 5. Is "Food Stamps" (code 27) listed on the income roster?	3921	-		– ASK 12b · ASK 12a
	perio Was	hich month, during the 4-month reference od, did begin to receive food stamps? it in (Read each month)?				
	and i	k "Yes" in item 12b for the first month received mark "No" for the previous months. Then ask if its received in each remaining month of the rence period.				
b.		receive food stamps in (Read each	 			
•	NOT	E – Food stamp benefits may be adjusted for tion in July and October.	 			12C. If "Yes" in item 12b, ask – What was the total amount?
	(Last	month)	3922	2	ı □ Y <i>e</i> s ₂ □ No ı □ DK	3924 \$. 00 x1 □ DK x2 □ Ref.
	(2 m	onths ago)	3926	2	ı □ Yes ₂ □ No ı □ DK	3928 \$. 00
	(3 m	onths ago)	3930	_ 2	ı □ Yes ₂ □ No	x2 □ Ref. 3932 \$. 00
			000		ı □ DK ı □ Y <i>e</i> s	x2 ☐ Ref.
	(4 m	onths ago)	3934	– 2	ı ∐ Yes ₂ ☐ No ı ☐ DK	3936 \$. 00 ×1 □ DK ×2 □ Ref.
	_	SKIP to next ISS Code o	r Che	eck	Item P	⁹ 1, page 53
13a.	Did mon	receive any WIC benefits in (Read each	3938	_	ı □ Last	
		k (X) all that apply.	3940 3942 3944	2 3	₃ 🗆 3 ma	onths ago onths ago onths ago
b.	Whi	ch persons were covered?	2040	_	Person No	lo. Name
			3946			
			3948			
			3950			
			3952			<u> </u>
			3954			
		SKIP to next ISS Code of	r Ch	eck	Item P	P1, page 53
NOT	ES					
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	Section 3 -	- AMC	UNT	S
	Part A – GENERAL AM	OUNTS	(ISS Co	des 1-56)
1.	You said received (was authorized to receive) (Read name of income type) during the 4-month period. (Read "was authorized to receive" if asking about	4000	Income co	de Name of income type
СПЕ	"Food Stamps" – code 27.) CK Mark (X) income type code	<u> </u>		
	Mark (X) income type code.		2 □ ISS (3 □ ISS (page 4 □ ISS (Chec	Code 1 or 2 (SS or RR) Code 25 (WIC) – <i>SKIP to 13a, page 47</i> Code 27 (Food Stamps) – <i>SKIP to 11a,</i> e 46 Codes 37, 50, 51, 52, 53, or 56 – <i>SKIP to</i> ck Item A4 er ISS Codes – <i>SKIP to Check Item A4.1</i>
CHE	Refer to cc item 27. Is a designated parent or guardian of children under age 18?		ı □ Yes 2 □ No -	SKIP to Check Item A3
2.	During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for 's children?		ı □ Yes 2 □ No -	SKIP to Check Item A3
	Did also receive a separate payment for (himself/herself) during any of these months?		ı □ Yes ₂ □ No -	SKIP to 9a, page 46
CHE	Refer to cc item 26a. Is married?		ı □ Yes ₂ □ No -	SKIP to Check Item A4.1
4.	Did receive (Social Security/Railroad Retirement) jointly with's spouse?	4012	ı □ Yes	SKIP to Check Item A4.1
CHE	Has information about the amount received by from the income source entered in item 1 already been recorded during an interview for 's spouse?		ı □ Yes · ₂ □ No	- SKIP to next ISS Code or Check Item P1, page 53
CHE	Refer to item 11b, page 5. Is this income source listed on the income roster?			- ASK 5b ASK 5a
5a.	In which month, during the 4-month reference period, did begin to receive (Read name of income type)?			5c. Some persons receive more than one payment per month for certain income types.
b.	Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b. Did receive any (Read name of income type) in (Read each month)? NOTE – Social Security and SSI payments may be adjusted for inflation each January.			 ► For ISS codes 1 or 2 (SS or RR) read – How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums. ► For all other ISS codes read – How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions.
	(Last month)	2	Yes No	4018 \$. 00 X1 □ DK X2 □ Ref.
	(2 months ago)		☐ Yes ☐ No ☐ DK	4022 \$. 00 x1 □ DK x2 □ Ref.
	(3 months ago)	2	☐ Yes ☐ No ☐ DK	4026 \$. 00 X1 □ DK X2 □ Ref.
	(4 months ago)		☐ Yes ☐ No ☐ DK	4030

Section 3 – AMOUNTS (Continued)							
		Part A – GENERAL AMOUNTS	(ISS	Codes 1–56) (Continued)			
CHE	CK // A5	Mark (X) income type code.	4032	1 ☐ ISS Code 1 or 2 – SKIP to Check Item A6.1 2 ☐ ISS Code 8 or 20 through 24 3 ☐ All other income codes – SKIP to next ISS Code or Check Item P1, page 53			
6a.	Were a payme	II the people living here covered by 's nts?	4034	1 ☐ Yes – <i>SKIP to Check Item A6</i> 2 ☐ No			
b.	Which	persons were covered?	4036	Person No. Name			
			4038				
			4040				
			4042				
			4044				
			4046				
		•	4048				
			4050				
			4052				
			4054				
CHE	CK W A6	Is this ISS Code "8"?	4056	1 □ Yes 2 □ No – SKIP to next ISS Code or Check Item P1, page 53			
7a.	What t	ype of Veterans' payments did e?	4058	□ Service-connected disability compensation □ Survivor benefits □ Veterans' pension □ Other Veterans' payments			
b.	ls ı questi	equired to fill out an annual income onnaire in order to receive a VA pension?	4060	T Yes SKIP to next ISS Code or Check Item P1, page 53			
	ECK VI A6.1	Refer to cc item 45. Was Social Security/Railroad Retirement (code 1 or code 2) marked for in the previous reference period?	4062	1 □ Yes – <i>SKIP to Check Item A7</i> 2 □ No			
8a.	checks blue as check	s in two different colored envelopes – nd buff. Which color envelope does's come in? (Remember, we are interested color of the envelope, not the color of	4064	1 ☐ Blue 2 ☐ Buff 3 ☐ Direct deposit 4 ☐ Other x1 ☐ DK			
b		's payments usually come on the first of onth or the third?	4066	1 ☐ First 2 ☐ Third 3 ☐ Other x1 ☐ DK			
	CK M A7	Refer to item 2, page 44. Were (Social Security/Railroad Retirement) payments received especially for 's children?	4068] 1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53			
NOT	ES						

4-93)

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	Section 3 – AMOUNTS (Continued)									
	Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued)									
9a.	Were (Social Security/Railroad Retirement) payments received for's children in (Read each month)?	 	_			Ωh μ	· "Yes" in item 9a -			T .
	NOTE – Social Security payments may be adjusted for inflation each January.						rayes" in item 9a - vas received?	- How n	nuc	;h
	(Last month)		2	Yes No DK		4072	\$ x1 \(\subseteq \text{DK}			00
							x2 ☐ Ref.		— <u>—</u>	
	(2 months ago)	:	2 [Yes No DK	-		\$ x1		. [00
	(3 months ago)		2 [Yes No DK			\$ x1			00
	(4 months ago)		2 C	Yes No DK	3		\$ x1 \(\sum \) DK x2 \(\sum \) Ref.		. [00
10a.	VERIFY IF ONLY ONE CHILD OR ASK— Were all children living here covered by these payments?] Yes			next ISS Code or tem P1, page 53			
b.	Which children were covered?	·	Pe	rson I	No.	Name	•			
		4088		<u> </u>		1				
	!	4090			<u> </u>	<u> </u> 				
		4092		<u> </u>	<u> </u>	<u> </u>				
	i	4094			<u> </u>]				
	1	4096			<u> </u>	<u> </u> 				
	SVID to next ISS Code of	4098	- 14		74 .				·	
112	Were all the people living here governd under	<u> </u>								•
_	Were all the people living here covered under's food stamp allotment?			∃Yes ∃No	- SI	KIP to	Check Item A7.1			
b.	Which persons were covered?	4102	Pe	rson [No.	Name				
	!	4102		<u> </u>]				
		4104]	1			
		4108			 	<u> </u>				
	!	4110		$\frac{1}{1}$	<u> </u>	<u> </u>				
	! !	4112		<u> </u>	 	I				
	<u>,</u>	4114		 	<u> </u>	l				
		4116								
NOTE	S		_							

Section 3 – AMOUNTS (Continued)						
			Part A – GENERAL AMOUNTS	s (ISS	Codes 1-56) (Continued)
CHE		K A7.1	Refer to item 11b, page 5. Is "Food Stamps" (code 27) listed on the income roster?	4121	1 □ Yes – A 2 □ No – A	
12a.	D	eriod.	th month, during the 4-month reference did begin to receive food stamps? in (Read each month)?			
	a it	nd mai t wa s re	'es" in item 12b for the first month received rk "No" for the previous months. Then ask if eceived in each remaining month of the ce period.			
b.		oid nonth)?	receive food stamps in (Read each	 		49
	N ti	NOTE - nflation	Food stamp benefits may be adjusted for in July and October.			12c. If "Yes" in item 12b, ask – What was the total amount?
			onth)	4122	1 □ Yes 2 □ No	\$. 00
					x1 □ DK	x1 □ DK x2 □ Ref.
	(2	2 mont	hs ago)	4126	1 □ Yes 2 □ No x1 □ DK	x1 □ DK x2 □ Ref.
	(3	3 mont	hs ago)	4130	1 □ Yes 2 □ No x1 □ DK	4132 \$. 00 x1 □ DK x2 □ Ref.
	(4	4 montl	hs ago)	4134	1 ☐ Yes 2 ☐ No x1 ☐ DK	4136 \$. 00 x1 □ DK x2 □ Ref.
			SKIP to next ISS Code o	r Ched	ck Item P1,	page 53
13a.	D)id	receive any WIC benefits in (Read each	4138	1 ☐ Last mo	onth
	n	nonth)?	all that apply.	4140 4142 4144	2 ☐ 2 mont 3 ☐ 3 mont 4 ☐ 4 mont	hs ago hs ago
b.	v	Vhich r	persons were covered?		Person No.	Name
		•	•	4146		
				4148		
				4150		
				4152		
				4154		
			SKIP to next ISS Code o	r Ched	k Item P1,	page 53
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	Section 3 – AMO	JNTS	(Continued)
	art B – SAVINGS ACCOUNTS, MONEY MARKET I AND INTEREST-EARNING CHECKING ACC	DEPOS DUNTS	T ACCOUNTS, CERTIFICATES OF DEPOSIT, (ISS Codes 100, 101, 102, and 103)
CHE		4300 4302 4304 4306	 ISS Code 100 – Regular/Passbook savings accounts ISS Code 101 – Money market deposit accounts ISS Code 102 – Certificates of deposit or other savings certificates ISS Code 103 – Interest-earning checking accounts (such as NOW or Super-NOW accounts)
1.	Earlier you said that had (Read names of owned assets) which excluded IRA, Keogh, and 401K accounts.		
CHE		4308	No spouse in household – SKIP to 3b Interview for spouse not yet conducted Interview for spouse already conducted – SKIP to 3a
2a.	Did own any of these jointly with's (husband/wife)?	4310	1 ☐ Yes 2 ☐ No – <i>SKIP to 3b</i>
b.	What is your best estimate of the total amount of interest earned on these jointly held (Read asset types) during the 4-month period (including even small amounts credited to's account(s))?	i I	\$. 00 - SKIP to 3a x3 \square None - SKIP to 3a x1 \square DK x2 \square Ref SKIP to next ISS Code or Check Item P1, page 53
C.	What is your best estimate of the average amount that and 's (husband/wife) had in these jointly held (Read asset types) during the 4-month period?	4314	\$ \(\text{00} \) - SKIP to 3a \(\text{x1} \) DK \(\text{x2} \) Ref SKIP to next ISS Code or Check Item P1, page 53
d.	If I were to call back later, would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.)	4316	1 ☐ Yes – Mark Reminder Card and Callback Summary, Item 5 2 ☐ No
3a.	Besides any (Read asset types) owned jointly with's (husband/wife), did have any other (Read asset types)?	4318	¹ ☐ Yes ² ☐ No – SKIP to next ISS Code or Check Item P1, page 53
b.	What is your best estimate of the total amount of interest earned on these (Read asset types) during the 4-month period (including even small amounts credited to 's account(s))?	4320	\$. \[\begin{align*} 00 \] - SKIP to next ISS Code or Check Item P1, page 53 \] \[\text{x3} \subseteq \text{None} - SKIP to next ISS Code or Check Item P1, page 53 \] \[\text{x1} \subseteq \text{DK} \] \[\text{x2} \subseteq \text{Ref.} - SKIP to next ISS Code or Check Item P1, page 53 \]
	What is your best estimate of the average amount that had in these (Read asset types) during the 4-month period?	4322	\$ - SKIP to next ISS Code or Check Item P1, page 53 x1 \subseteq DK x2 \subseteq Ref SKIP to next ISS Code or Check Item P1, page 53
d.	If I were to call back later, would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.)	4324	1 ☐ Yes – Mark Reminder Card and Callback Summary, Item 6 Check Item P1, page 53
NOT	ES		

- PARTS B & C
AMOUNTS - PA

	Section 3 – AMO	UNTS (Continued)
	Part C - OTHER INTEREST-EARNING AS	SSETS (ISS Codes 104, 105, 106, and 107
CHE	Asset types owned. Mark (X) all that apply.	4400 4402 1 □ ISS Code 104 – Money market funds 2 □ ISS Code 105 – U.S. Government securities 3 □ ISS Code 106 – Municipal or corporate bonds 4406 4406 4 □ ISS Code 107 – Other interest-earning assets – Specify
1.	Earlier you said that owned (Read names of owned assets) which excluded IRA, Keogh, and 401K accounts.	
CHE	I A11 Interview status of's spouse.	1 ☐ No spouse in household – SKIP to 3b 2 ☐ Interview for spouse not yet conducted 3 ☐ Interview for spouse already conducted – SKIP to 3a
2a.	Did own any of these jointly with's (husband/wife)?	1 ☐ Yes 2 ☐ No – <i>SKIP to 3b</i>
b.	What is your best estimate of the total amount of interest earned on these jointly held (Read asset types) during the 4-month period (including even small amounts credited to's account(s))?	\$ \text{None} - SKIP to 3a \text{X3} \text{None} - SKIP to 3a \text{X1} \text{DK} \text{X2} \text{Ref.} - SKIP to next ISS Code or Check Item P1, page 53
c.	What is your best estimate of the average amount that and 's (husband/wife) had in these jointly held (Read asset types) during the 4-month period?	\$\text{x1} \square DK\\ \times \square Ref SKIP to next ISS Code or Check Item P1, page 53}
d.	If I were to call back later, would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.)	1 Yes – Mark Reminder Card and Callback Summary, Item 7 2 No
3a.	Besides any (Read asset types) owned jointly with 's (husband/wife), did own any other (Read asset types)?	4418 1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53
b.	What is your best estimate of the total amount of interest earned on these (Read asset types) during the 4-month period (including even small amounts credited to 's account(s))?	* SKIP to next ISS Code or Check Item P1, page 53 x3 \sum None - SKIP to next ISS Code or Check Item P1, page 53 x1 \sum DK x2 \sum Ref SKIP to next ISS Code or Check Item P1, page 53
C.	What is the best estimate of the average amount that had in these (Read asset types) during the 4-month period?	\$. 00 - SKIP to next ISS Code or Check Item P1, page 53 x1 \sum DK x2 \sum Ref SKIP to next ISS Code or Check Item P1, page 53
d.	If I were to call back later, would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.)	SKIP to next ISS Code or Callback Summary, Item 8 2 No
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	Section 3 – AMOUNTS (Continued)						
	Part E – RENTAL INCOME (ISS Code 120)						
1.	Earlier you told me that owned some rental property.	T					
CHE	Interview status of's spouse.	4600	1 ☐ No spouse in household – SKIP to 3a 2 ☐ Interview for spouse not yet conducted 3 ☐ Interview for spouse already conducted – SKIP to 3a				
2a.	Did receive any rental income from property owned jointly by and 's (husband/wife) during the last 4 months? Include only property owned entirely by couple.	4602	1 ☐ Yes 2 ☐ No – <i>SKIP</i> to <i>3a</i>				
b.	About how much was received in gross rent from this property during the 4-month period?	4604	\$. 00 X1 \sum DK X2 \sum Ref SKIP to next ISS Code or Check Item P1, page 53				
C.	What is your best estimate of the amount that was cleared after expenses?	4608	x3 ☐ None x1 ☐ DK x2 ☐ Ref. – SKIP to next ISS Code or Check Item P1, page 53				
3a.	Did receive rental income from property owned entirely in's own name during the last 4 months?	4610	1 □ Yes 2 □ No – <i>SKIP t</i> o <i>4a</i>				
b.	About how much was received in gross rent from this property during the 4-month period?	4612	\$ \(\) \(\				
C.	What is your best estimate of the amount that was cleared after expenses?	4614	x3 ☐ None x1 ☐ DK x2 ☐ Ref. – SKIP to next ISS Code or Check Item P1, page 53				
4a.	Did receive any rental income from property owned jointly with others during the last 4 months? (Not including property owned entirely by and "s spouse)	4618	1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53				
b.	What is your best estimate of's share of the amount cleared on this property during the last 4 months?	4620	X3 None X1 DK X2 Ref. SKIP to next ISS Code or Check Item P1, page 53				
NOT	S						
FORM SIF	P-13500 (11-4-93)		Pag <i>e</i> 51				

	Section 3 – AMOUNTS (Continued)					
		Part F - MORTGAGES, ROYALTIES A (ISS Codes 13	ND OTI 0, 140,	HER FINANCIAL INVESTMENTS and 150)		
CHEC	K A15	Asset types owned. Mark (X) all that apply.	4700 4702 4704	1 ☐ ISS Code 130 – Mortgages 2 ☐ ISS Code 140 – Royalties 3 ☐ ISS Code 150 – Other financial investments		
CHEC		Refer to Check Item A15. Is ISS Code 130 marked?	4706	¹ ☐ Yes 2 ☐ No – <i>SKIP to 3</i>		
CHEC		Interview status of 's spouse.	4708	1 ☐ No spouse in household – <i>SKIP to 2b</i> 2 ☐ Interview for spouse not yet conducted 3 ☐ Interview for spouse already conducted – <i>SKIP to 2a</i>		
1a. I	Earlier own th	you said held a mortgage. Did is jointly with's spouse?	4710	1 ☐ Yes 2 ☐ No – <i>SKIP to 2b</i>		
١ ١	During was pa borrow	the past 4 months, how much interest id to and's spouse by the yer?	4712	\$ 00 x3 \(\text{None} \) x1 \(\text{DK} \) x2 \(\text{Ref.} \)		
2a. (Beside	es any jointly held mortgages,) did ny mortgages in's own name?	4714	1 ☐ Yes 2 ☐ No – SKIP to Check Item A18		
]	During	r you said that held a mortgage.) the past 4 months, how much interest iid to by the borrower?	4716	\$. 00 x3 \(\text{None} \) x1 \(\text{DK} \) x2 \(\text{Ref.} \)		
CHEC		Refer to Check Item A15. Is ISS Code 140 or 150 marked?	4718	1 ☐ Yes 2 ☐ No – SKIP to Check Item P1		
	During did	you said had (Read asset types). I the past 4 months, how much income Treceive from these (Read asset types)? The was shared, count only 's share.	4720	\$. 00 x3 \sum None x1 \sum DK x2 \sum Ref. x4 \sum Lost money - Enter amount of loss in box		
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	Section 4 - PROC	GRAM QUESTIONS
CHE		4800 1 ☐ Yes 2 ☐ No – SKIP to Statement C, page 54
CHE	Refer to cc items 16a and 16b. Is this residence owned by the local housing authority OR does the government pay part of the rent? ("Yes" marked in cc item 16a or 16b)	4802 1 ☐ Yes 2 ☐ No – <i>SKIP to 2a</i>
1a.	What is your monthly rent? Include only the amount the respondent pays for rent. Exclude any subsidized amount.	X3
b.	(In addition to rent,) do you pay for any utilities such as water, electricity, gas, or oil? Exclude telephone.	4806 1 ☐ Yes 2 ☐ No 1
2a.	The government has an energy assistance program which helps pay heating and cooling costs. This assistance can be received directly by the household or it can be paid directly to the electric or gas company, fuel dealer, or landlord. Has this household received assistance of this type during the past 4 months?	4816 1 ☐ Yes 2 ☐ No x1 ☐ DK SKIP to Check Item P3
b.	Was this assistance received in the form of checks, coupons or vouchers sent to this household, or were the payments sent directly to a utility company, fuel dealer, or landlord? Mark (X) all that apply.	1 ☐ Checks sent to household 2 ☐ Coupons or vouchers sent to household 3 ☐ Payments sent directly to utility company, fuel dealer, or landlord
C.	What was the total amount of the energy assistance received by this household during the past 4 months?	4824 \$ 00 X1 DK
CHE	Are there any children 5 to 18 years old who live in this household?	1 ☐ Yes 2 ☐ No – SKIP to Statement C, page 54
3a.	Do any of the children in this household usually eat a complete hot lunch offered at school?	4828 1 ☐ Yes 2 ☐ No – SKIP to Statement C, page 54
b.	How many children?	4830 Children
C.	How many complete school lunches do all of the children eat per week?	4832 Number of lunches x1 □ DK
d.	Did you (or another person) apply for the children to receive free or reduced-price lunches under the Federal School Lunch Program during this school year?	1 ☐ Yes 2 ☐ No – <i>SKIP to 3f</i>
e.	In the past 4 months, were the lunches free, reduced price, or were they full price? Mark (X) only one.	1 ☐ Free lunch – SKIP to 3g 2 ☐ Reduced-price lunch 3 ☐ Full-price lunch
f.	What was the average price paid by all of the children for a complete school lunch?	4838 \$
g.	Do any of the children usually eat breakfast at school under the Federal School Breakfast Program?	1 ☐ Yes 2 ☐ No – SKIP to Statement C, page 54
h.	How many children?	4842 Children
i.	How many complete school breakfasts do all of the children eat per week?	Number of breakfasts
j.	In the past 4 months, were the breakfasts free, reduced price, or were they full price?	1 ☐ Free breakfast 2 ☐ Reduced-price breakfast 3 ☐ Full-price breakfast
	Mark (X) only one.	S LI UII-PITCE DI CANIASI

STATEMENT C	of the situation of per	art of our interview is to get the r sons and families during calenda ords during this part of the interv	r year 1993. It would be very
business	names of any ses listed for on rol card? (cc item 43)	1 ☐ Yes – <i>SKIP to 1b</i> 2 ☐ No	
for e	interview obtained for ach of the 1st, 2nd, O 4th waves (cc items 6, and 47)?	8002 1 ☐ Yes – SKIP to Statemen	t D, page 57
	d operate a business ing calendar year	1 ☐ Yes 2 ☐ No – SKIP to Statement	D, page 57
Include farms.		 	
ASK OR VERIFY - b. How many diffeown and op calendar year 1	erent businesses did erate during	Businesses OR x3 □ None - SKIP to Stateme	ent D, page 57
operated during 1993? (List up to according to net	names of the t owned and g calendar year o 2 businesses; list income from business he business providing	PGM 8 8008 Business name	PGM 8 8058 Business name
business card (cc (Fill item business	be ID number for this s from the control item 43). Ins T3–T9 for the first is listed, then fill items is a second business is	Business ID No. OR x3 □ Not listed on control card	Business ID No. OR x3 □ Not listed on control card
business obtained	rmation about this s already been d in an interview for household member?	1 ☐ Yes 2 ☐ No – <i>SKIP to 2a</i>	8062 1 ☐ Yes 2 ☐ No – SKIP to 2a
FIELD REPRESENTATIV	VE INSTRUCTION:	Name	Name
who previously r	ber of the other owner eported the business to ion of the information	Person number Business ID number T9, page 56 OR	Business ID number Page 56 OR
ASK OR VERIFY		x₃ ☐ Not listed on control card 8018 1 ☐ Sole proprietorship	x1 ☐ Not listed on control card 8068 1 ☐ Sole proprietorship
2a. What was the formula (business/pract proprietorship, corporation?	orm of this ice) – was it a sole a partnership, or a	2 ☐ Partnership 3 ☐ Corporation x1 ☐ DK	2 ☐ Partnership 3 ☐ Corporation x1 ☐ DK
b. Was this busine in's own ho else?	ess primarily located me or somewhere	1 ☐ Own home 2 ☐ Somewhere else	1 ☐ Own home 2 ☐ Somewhere else
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Section 5 - TOPICAL MODULES

Part A - ANNUAL INCOME AND RETIREMENT ACCOUNTS

Section 5 - TOPICAL MODULES (Continued)

Section 5 – TOPICAL MODULES (Continued)							
Part A – ANN	JAL INCOME AND RETIREMENT ACCO	OUNTS (Continued)					
2k. What was 's net income from this (business/practice) in 1993? Please use records if they are available. Obtain estimate,	SKIP to Check Item T8	SKIP to Check Item T8					
if necessary.	of loss in box – SKIP to Check Item T8	Check Item T8					
I. If I were to call back later, could you provide me with an estimate? (This information is especially important for the purposes of this survey.)	1 ☐ Yes – Mark Callback Summary and Reminder Card, item 12 2 ☐ No	1 ☐ Yes – Mark Callback Summary and Reminder Card, item 12 2 ☐ No					
CHECK Refer to item 2d. Were any other household members part owners of this business?	8208 1 ☐ Yes 2 ☐ No – SKIP to Check Item T9	1 ☐ Yes 2 ☐ No – SKIP to Check Item T10					
2m. Apart from the net income already reported for, did (Read names of other household owners) receive any net income in 1993 from this (business/practice)?	1 ☐ Yes 2 ☐ No X1 ☐ DK SKIP to Check Item T9	1 Yes 2 No X1 DK SKIP to Check Item T10					
n. What was the amount of net income that was received by (Read names of other household owners)? Obtain estimate, if necessary.	X3	Person No.					
CHECK Is another business listed in item 1c?	8222 X4 Lost money – Enter amount of loss in box 8274 1 Yes – Complete Check Item T3 for next business	x4 Lost money – Enter amount of loss in box Go to Check Item T10					
CHECK ITEM T10 Is the number of businesses recorded in item 1b three or more?	2 No – SKIP to Statement D 8276 1 Yes 2 No – SKIP to Statement D						
3. What was's net income from's other businesses in 1993? Please use records if they are available.	\$278	of loss in box					
NOTES	*						

	Section 5 – TOPICAL MODULES (Continued)				
	Part A - ANNUAL INCOME AND RE	TIF	REM	ENT ACCOUNTS (Continued)	
STA	TEMENT D The next few questions are about	t p	erso	onal retirement plans.	
4a.	Does have an Individual Retirement Account – an IRA – in 's OWN name? If is only included in 's (husband's/wife's) IRA accounts, mark the "No" box.	93	30	1 ☐ Yes ² ☐ No x1 ☐ DK	
b.	Did make any tax-deductible contributions to IRA accounts which applied to's 1993 tax return? (Contributions which were deducted from gross income.)	93	32	1 ☐ Yes 2 ☐ No x1 ☐ DK SKIP to 4d	
	How much were's tax-deductible contributions to IRA accounts which applied to's 1993 tax return? (Form 1040, line 24a) (Form 1040A, line 15a)	93	34	\$. 00 x1 □ DK x2 □ Ref.	
d.	Did make any withdrawals from's IRA accounts during 1993? Mark "No" if funds were "rolled over" within 60 days of the withdrawal.	93	36	1 ☐ Yes 2 ☐ No x1 ☐ DK SKIP to 4f	
e.	How much did withdraw from IRA accounts during 1993?		38	\$. 00 x1 DK x2 Ref.	
f.	Including ALL IRA accounts in's OWN name, how much did's IRA accounts earn during 1993?	<u></u>	40	\$. 00 x3 \(\text{None} \) x1 \(\text{DK} \) x2 \(\text{Ref.} \)	
	What types of assets did have in 's IRA accounts? Mark (X) all that apply. Anything else?	93	44 46 48 50 52 54	□ Certificates of deposit or other savings certificates □ Money market funds □ U.S. Government securities □ Municipal or corporate bonds □ U.S. Savings Bonds □ Stocks or mutual fund shares □ Other assets – Specify □	
h.	Does have a Keogh account in's OWN name?		58	x1 ☐ DK 1 ☐ Yes 2 ☐ No X1 ☐ DK SKIP to Check Item T11	
	Did make any tax-deductible contributions to a Keogh account which applied to's 1993 tax return?	93	60	1 ☐ Yes 2 ☐ No x1 ☐ DK SKIP to 4k	
-	How much were's tax-deductible contributions to Keogh accounts which applied to's 1993 tax return? (Form 1040, line 27)	93	62	\$ 00 X1 DK X2 Ref.	
k.	Did make any withdrawals from's Keogh accounts during 1993?	93	64	1 ☐ Yes 2 ☐ No X1 ☐ DK SKIP to 4m	
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		Section 5 - TOPICAL I	MODL	JLES (Continued)
		Part A – ANNUAL INCOME AND RE		
41.	How m	nuch did withdraw from Keogh nts during 1993?	9366	\$. 00 x1 DK x2 Ref.
m.	name,	ing ALL Keogh accounts in's OWN how much did's Keogh accounts uring 1993?	9368	\$. 00 x3 □ None x1 □ DK x2 □ Ref.
n.	Keogh Mark ()	ypes of assets did have in's accounts? () all that apply. ing else?	9372 9374 9376 9378 9380 9382	1 ☐ Certificates of deposit or other savings certificates 2 ☐ Money market funds 3 ☐ U.S. Government securities 4 ☐ Municipal or corporate bonds 5 ☐ U.S. Savings Bonds 6 ☐ Stocks or mutual fund shares 7 ☐ Other assets – Specify ☐ Other assets → Specify
CHE	CK // T11	Refer to cc item 42. Are the names of any employers listed for on the control card?	9384	x1 □ DK 1 □ Yes 2 □ No − SKIP to Check Item T12
40.	thrift pallows and no	1 1993, did participate in an employee plan such as a 401k plan? Such a plan employees to defer part of their salary of their taxes on their deferred until they retire or make a withdrawal.		1 ☐ Yes 2 ☐ No } X1 ☐ DK SKIP to Check Item T12
p.		nuch did contribute to this plan 1993?	9388	\$. 00 x3 □ None x1 □ DK x2 □ Ref.
NOT	S			
			25	
				 And the control of the

	Section 5 – TOPICAL	MOD	OULES (Continued)
	Part B	- TAX	(ES
CHE	Has tax information for already been obtained in an interview for a spouse with whom filed a joint return?	9390] 1 ☐ Yes – <i>SKIP to Check Item T19, page 61</i> 2 ☐ No
1a.	Did file a Federal income tax return for 1993? Mark "Yes" if filed alone or jointly.	9392	1 ☐ Yes 2 ☐ No – SKIP to Check Item T19, page 61
b.	Do you have a copy of the tax form or a worksheet that you could refer to for the next few questions?	9394	1 ☐ Yes – Allow person time to get form 2 ☐ No
2.	What was's filing status on's 1993 Federal tax return? Did file as – Read categories – Mark (X) one.	9396	1 A single taxpayer? 2 Married, filing a joint return? 3 Married, filing separately? 4 Unmarried head of household? 5 Qualifying widow(er) with dependent child? x1 DK
За.	What were the total number of exemptions claimed on's tax return?	9398	Exemptions – If "00" or "01" SKIP to 4
CHE	Refer to cc item 20. Number of current household members.	9400	1 ☐ One – <i>SKIP to 3c</i> 2 ☐ Two or more
3b.	Besides, which persons in this household did claim as an exemption?	9402 9404 9406 9408 9410 9412	
C.	ASK OR VERIFY — Did claim exemptions for any persons who lived outside of's home for the entire year?	9414	¹ ☐ Yes ² ☐ No – <i>SKIP to 4</i>
d.	What was the relationship of this (these)	<u> </u>	FIRST DEPENDENT SECOND DEPENDENT
	person(s) to? Record for two persons only.	9416	1 ☐ Parent 9418 1 ☐ Parent 2 ☐ Child 2 ☐ Child 3 ☐ Brother/sister 3 ☐ Brother/sister 4 ☐ Other 4 ☐ Other
4.	Did file form 1040, the long form or did file one of the short forms, 1040A or 1040EZ? (Form 1040 is blue) (Form 1040A is pink) (Form 1040EZ is green)	9420	1 ☐ Form 1040 2 ☐ Form 1040A 3 ☐ Form 1040EZ x1 ☐ DK SKIP to Check Item T14, page 60
5.	I am going to mention two forms that people are sometimes required to attach to their tax return. Please tell me if these were included with 's 1993 tax return. (1) Schedule A, Itemized Deductions	9422] 1 □ Yes 2 □ No x1 □ DK
	(2) Schedule D, Capital Gains and Losses	9424	1
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	Section 5 – TOPICAL MODULES (Continued)						
		Part B – TAXI	ES (Cor	ntinued)			
CHE	CK 1 T14	Refer to item 1b. Does the respondent have a copy of's Federal income tax form or a worksheet to refer to?	9428	1 ☐ Yes 2 ☐ No			
CHE	CK 7 T15	Refer to item 4. Is "Form 1040" marked?	9430	1 ☐ Yes 2 ☐ No – <i>SKIP t</i> o 8	8a		
CHE	CK // T16	Is "Schedule A, Itemized Deductions" marked "Yes" in item 5(1)?	9432	1 □ Yes 2 □ No – <i>SKIP to</i> 0	6b		
6a.	husbar 1993?	uch were's (and's Id's/wife's) itemized deductions for ule A, line 26)	9434	\$. x1 □ DK x2 □ Ref. – SKIP to	00 Check Item T17		
b.		s Form 1040, did (and's ad/wife) claim –			(Ask for each credit claimed.) 6c. What was the amount of the (Read name of credit) claimed?		
	(1) A c	hild and dependent care	1				
	-	ense credit	9446	1 □ Yes 2 □ No	9448 \$. 00 x₁ □ DK x₂ □ Ref.		
	(2) A c	redit for the elderly or the disabled	 				
	(For	m 1040, line 42)	9450	1 □ Yes 2 □ No	9452 \$. 00 x1 □ DK x2 □ Ref.		
CHE	СК Л Т17	Refer to item 5(2). Is "Schedule D, Capital Gains and Losses" marked "Yes"?	9458	1 ☐ Yes 2 ☐ No – <i>SKIP t</i> o	8a		
7.	husbar	uch were's (and's nd's/wife's) capital gains or losses from e or exchange of personal assets for	9460	\$. x3 \(\triangle \text{None} \)	.00		
	(Form	1040, line 13)	9461	x1 □ DK x2 □ Ref. x4 □ Lost money –	Enter amount of loss in box		
8a.	Certair Please What v adjuste (Form (Form	ed gross income is total income less a types of adjustments and exclusions. look at your tax return or worksheet. vas's (and's husband's/wife's) ed gross income in 1993? 1040, line 31) 1040A, line 16) 1040EZ, line 4)	9462	\$. x3 \(\text{None} \) x1 \(\text{DK} \) x2 \(\text{Ref.} \) x4 \(\text{Lost money} - \) amount of los	SKIP to 9a		
b.	detern minus (and 1993? (Form (Form	Il income tax liability is the total tax as nined by the tax table or schedule plus or certain adjustments. What was's's husband's/wife's) net tax liability in 1040, line 53) 1040A, line 27) 1040EZ, line 8)	9464	\$. x3 □ None x1 □ DK x2 □ Ref.	00		
CHE	CK VI T18	Refer to item 8a. What is the amount of adjusted gross income reported?	9466	1 ☐ \$23,050 or m 2 ☐ Less than \$23	ore – <i>SKIP to Check Item T19</i> 3,050		

Section 5 - TOPICAL MODULES (Continued)								
Part B – TAXES (Continued)								
9a.	Did claim an earned income credit on's Federal income tax return?	9472	1 ☐ Yes 2 ☐ No x1 ☐ DK SKIP to Check Item T19					
b.	What was the amount of earned income credit	1						
	claimed? (Form 1040, line 56)	9474	\$ 00					
	(Form 1040A, line 28c)	1	x1 □ DK x2 □ Ref.					
CHE	CK Refer to cc item 15.	9486	1 ☐ Owned or being bought?					
	Tenure of reference person.		2 ☐ Rented for cash?					
	Are's living quarters –	1	3 ☐ Occupied without cash payment?					
CHE	Interview status of's spouse	9488	□ No spouse in household □ Interview for spouse not yet conducted □ Interview for spouse already conducted – SKIP to Statement E, page 62					
10a.	Did pay any property taxes on's residence(s) in 1993?	9490	1 ☐ Yes 2 ☐ No – <i>SKIP</i> to <i>Statement E, page 62</i>					
b.	Did pay these jointly with someone else living here?	9492	1 ☐ Yes 2 ☐ No – <i>SKIP</i> to 10d					
c.	Who made these joint payments with?	9494	Person No. Name					
			Person No. Name					
		9496						
d.	What was the property tax bill for's residence(s) in 1993?	9498	\$. 00					
	Obtain estimate, if necessary.	3430	x1 □ DK					
	(Schedule A, line 6)	1	x₂ ☐ Ref.					
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	Section 5 – TOPICAL MODULES (Continued) Part C – SCHOOL ENROLLMENT AND FINANCING STATEMENT E The next few questions are about school enrollment and financing.								
STA									
1.	Was enrolled in school anytime during the past 12 months? (Include any regular school, such as elementary, high school, or college, or any vocational, technical or business school.)	9610 1 ☐ Yes 2 ☐ No – SKIP to Check Item C1, page 64							
	At what level or grade was enrolled? (If enrolled at more than one level in the past 12 months, check level in which the greatest amount of time was spent.)	9612 1 Elementary grades 1–8 2 High school grades 9–12 3 College year 1 4 College year 2 5 College year 3 6 College year 4 7 College year 5 8 College year 6+ 9 Vocational school 10 Technical school 11 Business school 12 Other or DK							
	Was enrolled in elementary or high school?	9614 1 ☐ Yes 2 ☐ No – <i>SKIP to 4</i>							
3.	Wasenrolled in a public school? (Mark "Yes" if the school at which spent the greatest amount of time was public.)	9616 1 ☐ Yes – SKIP to Check Item C1, page 64 2 ☐ No							
4. a	During the past 12 months –	9618 \$. 00 x3 □ None x1 □ DK							
b	. What was the total cost of's books and supplies?	9620 \$. 00 X3 None							
С	Did live away from home while attending school?	9622 1 ☐ Yes 2 ☐ No – <i>SKIP to 5a</i>							
d	. What was the total cost for room and board while away at school?	9624 \$ 00 x3 \(\triangle \text{None} \) x1 \(\triangle \text{DK} \)							
NOT	ES								

Section 5 – TOPICAL MODULES (Continued)							
Part C - SCHOOL ENROLLMENT AND FINANCING (Continued)							
5a. Please look at card DD in your pamphlet and tell me if received any of these types of educational assistance during the past 12 months?	9626 X3	□ None – SKIP to Check Item C1	5b. How much did receive?				
Anything else?	<u> </u>						
(1) The GI Bill?	9628 1	Received	9630 \$. 00 X1 □ DK				
(2) Other Veterans' Educational Assistance Programs? (Include survivors and dependents, vocational rehabilitation and post-Vietnam veterans' assistance.)	9632 1	Received	9634 \$. 00 x1 □ DK				
(3) College Work Study Program?	9636 1	☐ Received	9638 \$. 00 ×1 □ DK				
	9640 1	Received	9642 \$ 00 x1 □ DK				
(5) A Supplemental Educational Opportunity Grant (SEOG)?	9644 1	Received	9646 \$ 00 x1 □ DK				
(6) A National Direct Student Loan (NDSL) (or Perkins Loan)?	9648 1	☐ Received	9650 \$. 00 . x1 \(\to \) DK				
(7) A Stafford Loan or Guaranteed Student Loan (GSL)?	9652 1	Received	9654 \$ 00 x1 □ DK				
(8) A Parent Loan for Undergraduate Students (PLUS) or Supplemental Loan for Students (SLS)?	9 656 1	Received	9658 \$. 00 x1 □ DK				
(9) Assistance from's employer?	9660 1	☐ Received	9662 \$. 00 ×1 □ DK				
(10) A fellowship or scholarship?	9664 1	Received	9666 \$. 00 x1 □ DK				
(11) A tuition reduction?	9668 1	Received	9670 \$. 00				
(12) Anything else (other than assistance from relatives and friends), including the JTPA Training program, Income Contingent Loan, or anything else?	1	Received	9674 \$. 00 ×1 □ DK				
NOTES							

CALLBACK SUMMARY						
CHE	Are any items marked on Reminder Card for?	5000 1 \(\text{Yes} - Mark appropriate item(s)}\) below, then SKIP to Check Item C2 2 \(\text{No} - SKIP to Check Item C2}\)				
	1. Social Security Number (Enter in cc item 33a)	x1 DK x2 Ref. x3 None				
	2. Medicare claim number (Item 23b, page 8)	5002 - 5004 - 5005				
	3. EMPLOYER a. Employer #1 (Item 8a, page 17) What was the total amount of pay received before deductions on this job	5006 \$.				
	in?	5012 \$. 00 4 months ago x1 DK x2 Ref. x3 None				
	b. Employer #2 (Item 16a, page 19) What was the total amount of pay received before deductions on this job in?	5014 \$. 00 Last month x1 \ DK x2 \ Ref. x3 \ None 5016 \$. 00 2 months ago x1 \ DK x2 \ Ref. x3 \ None 5018 \$. 00 3 months ago x1 \ DK x2 \ Ref. x3 \ None 5020 \$. 00 4 months ago x1 \ DK x2 \ Ref. x3 \ None				
	4. SELF-EMPLOYMENT a. Self-employment #1 (Item 7, page 21) What was the total amount of income received from this business in?	5022 \$. 00 Last month x1				
	b. Self-employment #2 (Item 18, page 23) What was the total amount of income received from this business in?	5030 \$. 00 Last month x1 \ DK x2 \ Ref. x3 \ None 5032 \$. 00 2 months ago x1 \ DK x2 \ Ref. x3 \ None 5034 \$. 00 3 months ago x1 \ DK x2 \ Ref. x3 \ None 5036 \$. 00 4 months ago x1 \ DK x2 \ Ref. x3 \ None				
	5. What was the average amount in savings/Money market deposit accounts/CD's/Interest-earning checking accounts held jointly by husband and wife? (Item 2c, page 48)	Amounts for the period of – through 5038 \$. 00				
	6. What was the average amount in savings/Money market deposit accounts/CD's/Interest-earning checking accounts in own name? (Item 3c, page 48)	\$. 00 x ₁ DK x ₂ Ref.				
	7. What was the average amount in Money market funds/securities/bonds held jointly by husband and wife? (Item 2c, page 49)	5042 \$ 00 x₁ □ DK x₂ □ Ref.				
	8. What was the average amount in Money market funds/securities/bonds in own name? (Item 3c, page 49)	\$ 00 x ₁ DK x ₂ Ref.				
	9. What was the amount received in dividends by husband and wife jointly? (Item 1b, page 50)	\$. 00 x ₁ DK x ₂ Ref. x ₃ None				
	10. What was the amount received in dividends in own name? (Item 2a, page 50)	5050 \$. 00 x ₁ DK x ₂ Ref. x ₃ None				

CALLBACK SUMMARY (Continued)									
	11a.	What were the gross		Busi	n <i>e</i> s s 1			Business 2	
		receipts of this (business/ practice) in 1993? (Item 2h,	9676	.	-	00	9682	\$.	00
		page 55)	X1	□DK		- 320-2-1-1-2-1-0 ₂		×1 □ DK	
<u></u>			X2	□ Ref.				x2 □ Ref.	·
	11b.	What were the total	9678	<u> </u>		00	9684	s .	00
		practice) in 1993? (Item 2i,		□DK				xı □ DK	4.5644.23 <u>5</u>
		page 55)		□Ref.				×2 □ Ref.	
	12.	What was the net income	9680	<u> </u>		00	9686	\$.	00
		from this (business/practice) in 1993? (Item 2k, page 56)	9080 X1	DK □				<u>Ψ</u> x1 □ DK	
				□Ref.				x₂ □ Ref.	
СН	ECK	Has an interview been	5052 1	□ Yes – E	nter fin	ish time on co	ver pa	ge, fill cc items 36 a	nd 39
	M C2	conducted for all household members		ai □No Er	nd END	INTERVIEW	ia haya	shold member TUE	N/
		15+?	2 	⊔ NO – Er ini	terview	next 15+ hous	s nous sehold	ehold member, THE member	, v
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PRE-INTERVIEW TRANSCRIPTION ITEMS

Fill the following items with a red pencil.

Item	Page
11a, Start time (Cover Page)	. 1
2–4, 5b, 5c, 6	. 1
Check Item N1	. 1
Check Item R6	4
Income Roster, 11b, columns (2) and (3)	. 5
Check Item R7	. 4
Check Item R8	. 5
Asset Roster, 28b, columns (2) and (3)	. 12
Check Item R31	. 12
Check Item T1	. 54
Check Item T19	. 61
11a, Finish time (Cover Page)	. 1