Form SIPP-13300
(5-25-93)

| U.S. DEPARTMENT OF COMMERCE |
| :---: |
| BUREAU OF THE CENSUS |

SURVEY OF INCOME
AND PROGRAM
PARTICIPATION

## 1993 PANEL

## WAVE 3 QUESTIONNAIRE

NOTICE - Your report to the Census Bureau is confidential by law (title 13, U.S. Code). It may be

5. PERSON CHARACTERISTICS - Fill $a, b, c$, and $d$ using the control card

6. Field representative identification

7. PERSON INTERVIEW STATUS
a. Interview

b. Noninterview $1 \square$ Type $Z$ refusal $\qquad$ Type $Z$ other
8. Date of interview for this person


10a. Field representative edit time

|  |
| :--- |
| 1 |
| 1 |


| CHECK |
| :--- | :--- |
| ITEM N1 | Does . . .'s person number begin with a "3"?

## b. Which kind of place?



## Section 1 - LABOR FORCE AND RECIPIENCY

1. During the 4 -month period outlined on the calendar, that is, from (4 months ago) through (Last month), did . . . have a job or business, either full time or part time, even for only a few days?
Mark "Yes" for active duty in the Armed Forces, any temporary or part-time work, and work without pay in a family business or farm.


1002
${ }_{2} \square$ No - SKIP to $3 a$

| 1004 | $\mathrm{x}_{5}^{\square} \square \mathrm{ALL}$ |  | $\square 7$ |  | $\square 13$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1006 | $\square 1$ | 1018 |  | 1030 |  |
| 1008 | $\square 2$ | 1020 | $\square 8$ | 1032 | $\square 14$ |
| 1010 | $\square 3$ | 1022 | $\square 9$ | 1034 | $\square 15$ |
| 1012 | $\square 4$ | 1024 | $\square 10$ | 1036 | $\square 16$ |
| 1014 | $\square 5$ | 1026 | $\square 11$ | 103 | $\square 17$ |
| 1016 | $\square 6$ | 1028 | $\square 12$ | 1040 | $\square 18$ |

c. Could . . . have taken a job during any of those weeks if one had been offered?
$10421 \square$ Yes - SKIP to 3a
${ }_{2} \square \mathrm{No}$
d. What was the main reason . . . could not take a job during those weeks?
Mark (X) only one.
$1 \square$ Already had a job
$2 \square$ Temporary illness
${ }_{3} \square$ School
${ }_{3} \square$ School
$4 \square$ Other - Specify z

3a. Even though . . . did not have a job during this period, did... do any work at all that earned some money?
b. In which of the months shown on this calendar did . . . do that work?
Mark (X) all that apply.

| 1048 |
| ---: |
| 1050 |
| 1052 |
| 1054 |

$1 \square$ Last month ${ }_{2} \square 2$ months ago 3 $\square 3$ months ago
${ }_{4} \square 4$ months ago

## CHECK

Refer to item 2a above.
Did . . . spend any time looking for work or on layoff from a job?
4. Did.
4. Did . . . have a job or business, either full or part time, during EACH of the weeks in this period?
Note that the person did not have to work each week.

5a. Was . . . absent without pay from . . .'s job or business for any FULL weeks during the 4-month period?
b. Please look at the calendar. In which weeks was . . . absent without pay? Please answer by giving the week number that appears to the right of each week on the calendar.
Mark (X) all that apply.


## 1058



| 1060 | x5 $\square \mathrm{ALL}$ |  |  |  | $\square 13$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1062 | $\square 1$ | 1074 |  | 1086 |  |
| 1064 | $\square 2$ | 1076 | $\square 8$ | 1088 | $\square 14$ |
| 1066 | $\square 3$ | 1078 | $\square 9$ | 1090 | $\square 15$ |
| 1068 | $\square 4$ | 1080 | $\square 10$ | 1092 | $\square 16$ |
| 1070 | $\square 5$ | 1082 | $\square 11$ | 1094 | $\square 17$ |
| 1072 | $\square 6$ | 1084 | $\square 12$ | 1096 | $\square 18$ |

c. What was the main reason . . . was absent without pay from . . .'s job or business during those weeks?

Mark (X) only one.


NOTES

## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)



## NOTES

## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)



## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)

11a. According to the information we obtained last time,.... had received
(Read income types in item 11b, column (2)) during ( 8 months ago) through ( 5 months ago).
At any time during the past 4 months, that is , and
, did... get income from (Read income $\overline{\text { types in item }} 11 \mathrm{lb}$, column (2))?
MARK (X) APPROPRIATE BOX IN ITEM 11b, COLUMN (4) FOR EACH INCOME TYPE LISTED.
b. INCOME ROSTER (ISS CODES 1-56)

| Line No. <br> No. <br> (1) | Income type <br> (2) | 1 |
| :---: | :---: | :---: |
| 1 |  |  |
| 2 |  | - |
| 3 |  |  |
| 4 |  |  |
| 5 |  |  |
| 6 |  |  |
| 7 |  |  |
| 8 |  |  |

c. If "No" in column (4) - In which month did. . last receive (Read income type)?
Note - The month entered in 11c must be within the previous reference period. Otherwise, if last received in a month within the reference period, change the entry in column (4) to "Yes" and mark ISS.


12a. At any time during this 4 -month period, did . . . get any income from the Federal Government (that we haven't talked about)?
b. What was it called?

## Anything else?

Mark (X) all that apply.

13a. At any time during this 4-month period, did . . . receive any (other) pension, disability, retirement, or survivor income (that we haven't talked about)?
b. What was the source of this income?
Anything else?
Mark (X) all that apply.

| Mark (X) all that apply. |
| :--- |
| 13a. At any time during this 4-month <br> period, did... receive any (othe <br> pension, disability, retirement, <br> survivor income (that we haven <br> talked about)? |
| b. What was the source of this |
| income? |

1284
${ }_{1} \square$ Yes
${ }_{2} \square$ No - SKIP to 13a

1

| 1286 | $1 \square$ Social Security - Mark "1" on ISS |
| :---: | :---: |
| 1288 | $2 \square$ Federal Supplemental Security Income (Federal SSI) Mark "3" on ISS |
| 1290 | 3 A serviceman's or widow's pension from the Department of Veterans Affairs (VA) - Mark "8" on ISS |
| 1292 | ${ }_{4} \square$ Anything else - Mark appropriate code on ISS and specify ${ }_{z}$ |
| 1294 |  |

${ }_{1} \square$ Yes
${ }_{2} \square$ No - SKIP to Check Item R8

| 1298 | $1 \square$ U.S. Government Railroad Retirement - Mark "2" on ISS |
| :---: | :---: |
| 1300 | Black Lung payments - Mark "9" on ISS |
| 1302 | Workers' Compensation - Mark "10" on ISS |
| 1304 | ${ }_{4} \square$ Payments from a sickness, accident or disability insurance policy purchased on your own - Mark "13" on ISS |
| 1306 | 5 Pension from company or union (including income from profit-sharing plans) - Mark "30" on ISS |
| 1308 | 6 Federal Civil Service or other Federal civilian employee pension - Mark "31" on ISS |
| 1310 | $7 \square$ U.S. Military retirement pay (exclude payments from the Department of Veterans Affairs (VA)) - Mark "32" on ISS |
| 1312 | ```8\square National Guard or Reserve Forces retirement - Mark "33" on ISS``` |
| 1314 | $9 \square$ State government pension - Mark "34" on ISS |
| 1316 | ${ }_{10} \square$ Local government pension - Mark "35" on ISS |
| 1318 | $11 \square$ Income from paid-up life insurance policies or annuities Mark "36" on ISS |
| 1320 | $12 \square$ Other or DK - Specify and enter code from income source list. If income type is not listed or "DK," enter code "38"z-Mark ISS |
| 1322 |  |
| 1324 | $\square$ Yes - Mark "172" on ISS and SKIP to Check Item R23, page 8 <br> 2 $\square$ No |

Refer to cc item 47. Is "Medicare" (code 172) marked for . . .?

\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|r|}{Section 1 - LABOR FORCE AND RECIPIENCY (Continued)} \\
\hline \begin{tabular}{l}
CHECK \\
ITEM R9
\end{tabular} \& Refer to cc item 47. Is "Disabled" (code 171) marked for . . .? \& 1326 1 \(\square \mathrm{Yes}\) - Mark " 171 " on ISS and SKIP to 23a, page 8
\(2 \square \mathrm{No}\) \\
\hline \begin{tabular}{l}
CHECK \\
ITEM R10
\end{tabular} \& Refer to cc item 24. Is . . . 65 years of age or older? \& \begin{tabular}{l}
\(\square\) \(1 \square\) Yes - SKIP to 23a, page 8 \\
\({ }_{2} \square\) No - SKIP to Check Item R23, page 8
\end{tabular} \\
\hline \begin{tabular}{l}
CHECK \\
ITEM R11
\end{tabular} \& Refer to cc items 32a and 32c. Is . . . a veteran of the U.S. Armed Forces? (Mark "No" if currently in Armed Forces.) \& \begin{tabular}{l}
\(\square\) \(\square \mathrm{Yes}\) \\
\({ }_{2} \square\) No - SKIP to Check Item R12
\end{tabular} \\
\hline \multicolumn{2}{|l|}{14a. How long did. . . serve on active duty in the Armed Forces?} \& \begin{tabular}{ll}
1332 \& \(1 \square\) Less than 6 months \\
\& \(2 \square 6\) to 23 months \\
\& \(3 \square 2\) to 19 years \\
\& \(4 \square 20\) or more years \\
\& x1 \(\square\) DK
\end{tabular} \\
\hline \multicolumn{2}{|l|}{b. Does . . . have a service connected disability; that is, a health condition or impairment caused or made worse by military service?} \& \begin{tabular}{l}
\(\square\) \\
\(\square \mathrm{Yes}\) \(\left.\begin{array}{r}2 \square \mathrm{No} \\ \times 1 \square \mathrm{DK}\end{array}\right\}\) SKIP to \(14 d\)
\end{tabular} \\
\hline \multicolumn{2}{|l|}{c. What is . . 's VA percent disability rating? Use the following probe if needed: (Such as 0, 10, 20, 30, 40, 50, 60, 70, 80, 90, 100\%)} \&  \\
\hline \multicolumn{2}{|l|}{d. During this 4 -month period, did . . . receive any payments from the Department of Veterans Affairs (VA)? (Exclude regular military retirement pay, insurance proceeds, and GI Bill benefits.)} \& \[
\begin{array}{ll}
1338 \\
1 \\
2 \square \text { Yes - Mark "8" on ISS } \\
2 \square \text { No }
\end{array}
\] \\
\hline \begin{tabular}{l}
CHECK \\
ITEM R12
\end{tabular} \& Refer to cc item 24. Is . . . 18 years of age or older? \& \begin{tabular}{l}
\(\square\) Yes \\
\({ }_{2} \square\) No - SKIP to 18a
\end{tabular} \\
\hline \multicolumn{2}{|l|}{15a. During this 4 -month period, did . . . receive any Social Security payments?} \& \(\square\) Yes - Mark "1" on ISS 2 \(\square\) No - SKIP to Check Item R14 \\
\hline \multicolumn{2}{|l|}{b. What is the reason ... is getting Social Security, is it because . . . is (Read categories) Mark (X) only one.} \& \begin{tabular}{l}
1344 Retired?
Disabled?
Widowed or surviving child?
Spouse or dependent child?

<br>
Some other reason <br>
$\times 1$ DK
\end{tabular} <br>

\hline \multicolumn{2}{|l|}{c. Sometimes people get Social Security for more than one reason. Is there another reason . . . receives Social Security?} \& \begin{tabular}{l}
1346 Retired
Disabled

Widowed or surviving child
Spouse or dependent child

No other reason <br>
$\times 1$
\end{tabular} <br>

\hline CHECK ITEM R13 \& Refer to item $15 b$ and $15 c$ above. Is "Disabled" (box 2) marked in either item? \& 1348 $\square$ Yes ${ }_{2} \square$ No - SKIP to 16a <br>

\hline \multicolumn{2}{|l|}{15d. At what age did . . . begin receiving Social Security because of (his/her) disability?} \& | $\square$ |
| :--- |
| $\times 1 \square$ Age in years $\}$ SKIP to 16a | <br>


\hline CHECK ITEM R14 \& | Refer to cc item 27. |
| :--- |
| Is ... the designated parent or guardian of children under 18 years old who live in this household? | \& | $\square$ |
| :--- |
| Yes |
| ${ }_{2} \square$ No-SKIP to 16a | <br>

\hline \multicolumn{2}{|l|}{15e. During the 4 -month period did . . . receive any Social Security payments especially for . . .'s children (under 18)?} \& $$
\begin{aligned}
& 1352 \square \text { Yes - Mark "1" on ISS } \\
& 2 \square \text { No }
\end{aligned}
$$ <br>

\hline \multicolumn{2}{|l|}{16a. During this 4 -month period did . . . (or any of . . .'s children under 18) receive any SSI (Supplemental Security Income) payments from the U.S. Government?} \& $\square$ Yes - Mark "3" on ISS ${ }_{2} \square$ No - SKIP to Check Item R15 <br>

\hline \multicolumn{2}{|l|}{\begin{tabular}{l}
b. Who received the SSI (Supplemental Security Income) payment? \\
Mark (X) only one.
\end{tabular}} \& \begin{tabular}{l}
Adult(s)

Child(ren) <br>
$3 \square$ Both adult(s) and child(ren)
\end{tabular} <br>

\hline \multicolumn{2}{|l|}{c. Did . . . also receive a SEPARATE SSI payment from the State or local welfare office during these months?} \& $$
\begin{aligned}
& 1356 \text { 1 } \square \text { Yes - Mark "4" on ISS } \\
& 2 \square \text { No }
\end{aligned}
$$ <br>

\hline CHECK ITEM R15 \& Refer to cc item 24. Is . . 40 years of age or older? \& $$
\begin{array}{ll}
1 \square 58 \\
& 1 \square \text { Yes } \\
2 \square \text { No - SKIP to 18a }
\end{array}
$$ <br>

\hline
\end{tabular}

Section 1 - LABOR FORCE AND RECIPIENCY (Continued)

| 17a. Has . . . ever retired from a job or business? (Include retirement from the military.) | $\square$ <br> ${ }^{1} \square$ Yes <br> ${ }_{2} \square$ No - SKIP to Check Item R16 |
| :---: | :---: |
| b. During the 4 -month period did. . . receive any retirement income other than Social Security? | $\square$ Yes <br> $2 \square$ No - SKIP to $17 d$ |
| c. What kind of retirement income? <br> Anything else? <br> Mark (X) all that apply. |  |
| d. During the 4 -month period, did ... receive any regular income from a paid-up life insurance policy or any other annuities? | $\qquad$ ${ }_{2} \square \mathrm{No}$ |
| CHECK Refer to cc item 24. <br> ITEM R16 <br> is $\ldots 70$ years of age or older? | Yes - SKIP to Check Item R17 $\square \mathrm{N}$ $\square$ |
| 18a. Does ... have a physical, mental, or other health condition which limits the kind or amount of work . . . can do? | $\begin{array}{ll} 1386 & 1 \square \text { Yes - Mark "171" on ISS } \\ 2 \square \text { No - SKIP to Check Item R17 } \end{array}$ |
| b. During this 4 -month period, did . . . receive any income because of . . .'s health condition or disability? (Other than Social Security, SSI, or VA?) |  |
| c. What kind of income? Anything else? Mark (X) all that apply. |  |
| CHECK Refer to cc item 26a. <br> ITEM R17 <br> What is . . .'s marital status? |  |
| 19. Did . . . receive any alimony (or support payments other than child support) during the 4-month period? | $\qquad$ Yes - Mark "29" on ISS and SKIP to Check Item $\left.\begin{array}{rl}2 & \square \text { No } \\ \mathrm{x} 1 \\ \mathrm{x} 2 & \square \text { DK } \\ \text { Ref. }\end{array}\right\} \begin{aligned} & \text { R18, page } 8 \\ & \text { SKIP to Check Item R18, page } 8\end{aligned}$ |
| 20. (People who have been widowed or divorced sometimes receive income because of their former marriage.) Has ... ever been widowed or divorced? <br> If "Yes," mark previous marital status. |  |

## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)



Refer to cc items 24, 25 and 27. Is . . . the parent or guardian of children under 21 years old who live in this household?

1420 ${ }_{1} \square \mathrm{Yes}$ ${ }_{2} \square$ No - SKIP to Check Item R19

| 1422 | $1 \square$ Yes - Mark "28" on ISS |
| :---: | :---: |
|  | $\mathrm{x}_{1} \square \mathrm{DK}$ |
|  | $\times 2 \square$ Ref. |

## CHECK <br> ITEM R19

Refer to item 20, page 7.
Is "Both widowed and divorced" (box 3) marked?

22a. (Please look at Card K in the flashcard pamphlet.) During this 4-month period, did . . . receive any pensions or annuities as a widow(er) (other than Social Security)?
b. What kind of income was this?

## Was there anything else?

(Read all of Flashcard K if necessary.)
Mark (X) all that apply.

## CHECK <br> 

Refer to item 22b above.
Is "Veterans compensation or pension" (box 2) marked?

22c. Did . . 's late spouse die while in the service or from a service-related injury?

CHECK
ITEM R21
Refer to cc item 24.
Is . . . 65 years of age or older?
Refer to item 18a, page 7.
Does . . . have a work disability?
23a. Medicare is a health insurance program for disabled persons and persons 65 years old or over. Was . . . covered by Medicare?
b. Could you please read me the claim number and type of coverage indicated on ...'s Medicare card?


Page 8

## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)



## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)

27a. Was .. . covered by a health insurance plan at any time during the past 4 months?
(Include CHAMPUS, CHAMPVA, and military coverage.)
(Exclude Medicaid, Medicare, and plans paying benefits only for accidents or specific diseases.)
ASK OR VERIFY
b. Was . . . covered by a health insurance plan during the entire 4-month period?
C. In which months was . . . covered?

Mark (X) all that apply.

| 1542 |
| :--- | :--- |
| 1544 |
| 1546 |

d. Was ...'s health insurance coverage from a plan in . . .'s own name (primary policy holder), or was . . . covered as a family member on someone else's plan?
e. Whose plan covered...?


## NOTES

## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)

CHECK
ITEM R30

Refer to cc items 24 and 27.
s . . . the designated parent or guardian of children under 15 years old who live in this household?

## ASK OR VERIFY -

27k. Were all of . . .'s children under 15 years old covered by a health insurance plan? (Include CHAMPUS, CHAMPVA, and military plans.)
(Exclude Medicare, Medicaid, and plans paying benefits only for accidents or specific diseases.)
I. Which children were covered by a health insurance plan?
$\begin{array}{ll}1572 \square \text { Yes } \\ \square & \square \text { No - SKIP to Check Item R31, page } 12\end{array}$
$15741 \square$ Yes - SKIP to $27 m$
${ }_{2} \square$ No
1
1 1
1


OR
$1580 \times 3 \square$ None - SKIP to Check Item R31, page 12
m. Were any of these children covered by the plan
${ }_{1} \square$ Yes - Which children?

|  | Person No. | Name |
| :---: | :---: | :---: |
| 1582 |  |  |
| 1583 |  |  |
| 1584 |  |  |
| 1585 |  |  |
| 1586 |  |  |

## NOTES



## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)



## Section 2 - EARNINGS AND EMPLOYMENT

CHECK
ITEM E1

Is "Worked" (code 170) marked on ISS?

## 1712

${ }^{1} \square$ Yes
$2 \square$ No - SKIP to first ISS Code marked or Check Item P1, page 53

1a. You said . . . worked during the 4-month period. Was . . . working for an employer or was . . . self-employed?
(Inciude unpaid worker in family business or
$1 \square$ Worked for employer only
$2 \square$ Self-employed only - SKIP to Statement B, page 20
farm as working for an employer.)
$3 \square$ Both worked for employer and self-employed
b. How many different employers did . . . work for during this 4 -month period?

1716
1 employer
$2 \square 2$ employers
${ }_{3} \square 3$ or more employers self-employed" (box 3) marked?
${ }_{1} \square$ Yes
${ }_{2} \square$ No - SKIP to $2 a$, page 16

## Section 2 - EARNINGS AND EMPLOYMENT (Continued)

Part A1-EMPLOYER IDENTIFICATION NUMBER 1


## Section 2 - EARNINGS AND EMPLOYMENT (Continued)

Part A1-EMPLOYER IDENTIFICATION NUMBER 1 (Continued)

8a. READ STATEMENT ONLY ONCE PER RESPONDENT
The next question is about the pay ... received from this job during the 4-month period. We need the most accurate figures you can provide. Please remember that certain months contain 5 paydays for workers paid weekly and 3 paydays for workers paid every 2 weeks. Be sure to include any tips, bonuses, overtime pay, or commissions
What was the total amount of pay that . . . received BEFORE deductions on this job in (Read each month)?
FOR MEMBERS OF THE ARMED FORCES - (Be sure to include cash housing allowances and any other special types of pay.)

| CHECK |
| :--- | :--- | :--- | :--- |
| ITEM E4 | Is "DK" marked in all parts of item 8a?

## Section 2 - EARNINGS AND EMPLOYMENT (Continued)

Part A2 - EMPLOYER IDENTIFICATION NUMBER 2


## Section 2 - EARNINGS AND EMPLOYMENT (Continued)

## Part A2 - EMPLOYER IDENTIFICATION NUMBER 2 (Continued)



## Section 2 - EARNINGS AND EMPLOYMENT (Continued)

Part B1 - SELF-EMPLOYMENT IDENTIFICATION NUMBER 1
STATEMENT B
You said . . . was (also) self-employed during this 4-month period.




Page 22


## Section 3 - AMOUNTS

## Part A - GENERAL AMOUNTS (ISS Codes 1-56)







\begin{tabular}{|c|c|c|c|c|}
\hline \multicolumn{5}{|c|}{Section 3 - AMOUNTS (Continued)} \\
\hline \multicolumn{5}{|c|}{Part A - GENERAL AMOUNTS (ISS Codes 1-56) (Continued)} \\
\hline \[
\begin{aligned}
\& \text { CHECK } \\
\& \text { ITEM AS }
\end{aligned}
\] \& Mark (X) income type code. \& \multicolumn{3}{|l|}{\begin{tabular}{cc}
3232 \\
1 \& \begin{tabular}{l}
1 ISS Code 1 or 2 - SKIP to Check Item A6.1 \\
\(2 \square\) ISS Code 8 or 20 through 24 \\
\(3 \square\) All other income codes - SKIP to next ISS
\end{tabular} \\
Code or Check Item P1, page 53
\end{tabular}} \\
\hline \multicolumn{2}{|l|}{6a. Were all the people living here covered by . . .'s payments?} \& Yes - SKIP to Check Item A6
No \& \multicolumn{2}{|l|}{\[
\begin{aligned}
\& 1 \square \text { Yes - SKIP to Check Item A6 } \\
\& { }_{2} \square \text { No }
\end{aligned}
\]} \\
\hline \multicolumn{2}{|l|}{\multirow[t]{11}{*}{b. Which persons were covered?}} \& \& \multicolumn{2}{|l|}{\multirow[t]{2}{*}{}} \\
\hline \& \& 3236 \& \& \\
\hline \& \& \multicolumn{3}{|l|}{} \\
\hline \& \& \multicolumn{3}{|l|}{\(\square\)} \\
\hline \& \& \multicolumn{3}{|l|}{\[
3242
\]
\(\square\)} \\
\hline \& \& \multicolumn{3}{|l|}{13244} \\
\hline \& \& \multicolumn{3}{|l|}{\(\square\)} \\
\hline \& \& \multicolumn{3}{|l|}{\[
3248
\]
\(\square\)} \\
\hline \& \& \multicolumn{3}{|l|}{\(3250 \square\)} \\
\hline \& \& \multicolumn{3}{|l|}{\[
3252
\]} \\
\hline \& \& 3254 \&  \&  \\
\hline \multicolumn{2}{|l|}{CHECK
ITEM A6} \& \multicolumn{3}{|l|}{

} <br>

\hline \multicolumn{2}{|l|}{7a. What type of Veterans' payments did . . . receive?} \& \multicolumn{3}{|l|}{| 3258 | $1 \square$ Service-connected disability compensation |
| :--- | :--- |
|  |  |
| $2 \square$ |  |
|  |  |
|  |  |} <br>

\hline \multicolumn{2}{|l|}{b. Is . . . required to fill out an annual income questionnaire in order to receive a VA pension?} \& \multicolumn{3}{|l|}{$\square$ $\square$ Yes? SKIP to next ISS Code or DK Check Item P1, page 53} <br>

\hline \[
$$
\begin{aligned}
& \text { CHECK } \\
& \text { ITEM A6. } 1
\end{aligned}
$$

\] \& | Refer to cc item 45. |
| :--- |
| Was Social Security/Railroad Retirement (code 1 or code 2) marked for . . . in the previous reference period? | \& \multicolumn{3}{|l|}{$\square$ Yes - SKIP to Check Item A7

No} <br>

\hline \multicolumn{2}{|l|}{8a. (Social Security/Railroad Retirement) sends out checks in two different colored envelopes blue and buff. Which color envelope does . . .'s check come in? (Remember, we are interested in the color of the envelope, not the color of the check.)} \& \multicolumn{3}{|l|}{| 3264 | $1 \square$ Blue |
| :--- | :--- |
| 2 | $2 \square$ Buff |
|  | $3 \square$ Direct deposit |
| 4 | $4 \square$ Other |
|  | x1 $\square$ DK |
|  |  |} <br>

\hline \multicolumn{2}{|l|}{b. Do . . .'s payments usually come on the first of the month or the third?} \& \multicolumn{3}{|l|}{} <br>

\hline | CHECK |
| :--- |
| ITEM A7 | \& | Refer to item 2, page 28. |
| :--- |
| Were (Social Security/Railroad Retirement) payments received especially for . . .'s children? | \& \multicolumn{3}{|l|}{\[

$$
\begin{aligned}
& 1 \square \mathrm{Yes} \\
& 2268 \text { No SKIP to next ISS Code or } \\
& \text { Check ltem P1, page } 53
\end{aligned}
$$
\]} <br>

\hline \multicolumn{2}{|l|}{NOTES} \& \& \& <br>
\hline
\end{tabular}




## Part A - GENERAL AMOUNTS (ISS Codes 1-56)



5a. In which month, during the 4-month reference period, did .. . begin to receive (Read name of income type)?

Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b.
b. Did . . - receive any (Read name of income type) in (Read each month)?
NOTE - Social Security and SSI payments may be adjusted for inflation each January.
(Last month
(2 months ago)
(3 months ago)
(4 months ago)
. $\qquad$
$\qquad$





\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|c|}{Section 3 - AMOUNTS} \\
\hline \multicolumn{3}{|c|}{Part A - GENERAL AMOUNTS (ISS Codes 1-56)} \\
\hline \multirow[t]{2}{*}{\begin{tabular}{l}
1. You said . . . received (was authorized to receive) (Read name of income type) during the 4-month period. \\
(Read "was authorized to receive" if asking about "Food Stamps" - code 27.)
\end{tabular}} \& Income cod \& - Name of income type \\
\hline \& \multicolumn{2}{|l|}{} \\
\hline CHECK
ITEM A1 \& \multicolumn{2}{|l|}{\begin{tabular}{ll}
3602 \& 1 \(\square\) ISS Code 1 or 2 (SS or RR) \\
2 \(\square\) ISS Code 25 (WIC) - SKIP to 13a, page 39 \\
\& \(3 \square\) ISS Code 27 (Food Stamps) - SKIP to 11a, page 38 \\
\& \(4 \square\) ISS Codes \(37,50,51,52,53\), or \(56-\) SKIP to \\
\& Check Item A4 \\
\& \\
\& \(\square\) Other ISS Codes - SKIP to Check Item A4.1
\end{tabular}} \\
\hline \begin{tabular}{ll} 
CHECK \& Refer to cc item 27. \\
ITEM A2 \& Is . . a designated parent or \\
\& guardian of children under age 18?
\end{tabular} \& \multicolumn{2}{|l|}{\[
\begin{array}{ll}
\hline 3604 \& 1 \square \mathrm{Yes} \\
2 \square \mathrm{No}-\text { SKIP to Check Item A3 }
\end{array}
\]} \\
\hline 2. During this 4 -month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for . . .'s children? \& \multicolumn{2}{|l|}{\begin{tabular}{l}
\(1 \square \mathrm{Yes}\) \\
\({ }_{2} \square\) No - SKIP to Check Item A3
\end{tabular}} \\
\hline 3. Did . . . also receive a separate payment for (himself/herself) during any of these months? \& \multicolumn{2}{|l|}{\begin{tabular}{l}
\(\square\) Yes \\
\({ }_{2} \square\) No - SKIP to 9a, page 38
\end{tabular}} \\
\hline CHECK
ITEM A3 \& \multicolumn{2}{|l|}{

$$
\square \text { No - SKIP to Check Item A4.1 }
$$} <br>

\hline 4. Did . . . receive (Social Security/Railroad Retirement) jointly with . . .'s spouse? \& \multicolumn{2}{|l|}{| $\square$ Yes |
| :--- |
| ${ }_{2} \square$ No - SKIP to Check Item A4.1 |} <br>


\hline | CHECK | Has information about the amount <br> ITeceived by $\ldots$... from the income source <br> entered in item 1 already been recorded <br> during an interview for...'s spouse? |
| :--- | :--- | \& \multicolumn{2}{|l|}{$3614{ }_{1} \square$ Yes - SKIP to next ISS Code or

${ }_{2} \square$ No Check Item P1, page 53} <br>

\hline | CHECK | Refer to item 11b, page 5. |
| :--- | :--- |
| ITEM A4.1 | Is this income source listed on the <br> income roster? | \& \multicolumn{2}{|l|}{\[

$$
\begin{aligned}
& 1 \square \mathrm{Yes}-A S K 5 b \\
& 2 \square \mathrm{No}-A S K 5 a
\end{aligned}
$$
\]} <br>

\hline | 5a. In which month, during the 4-month reference period, did ... begin to receive (Read name of income type)? |
| :--- |
| Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item $5 b$. |
| b. Did . . . receive any (Read name of income type) in (Read each month)? |
| NOTE - Social Security and SSI payments may be adjusted for inflation each January. | \& \multicolumn{2}{|r|}{| 5c. Some persons receive more than one payment per month for certain income types. |
| :--- |
| For ISS codes 1 or 2 (SS or RR) read How much did . . . receive in (Read each month marked "Yes" in item 5b/? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums. |
| For all other ISS codes read How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions. |} <br>

\hline (Last month) \& \begin{tabular}{cc}
3616 \& \(1 \square \mathrm{Yes}\) \\
\(2 \square \mathrm{No}\) \\
1 \& \(\mathrm{x}_{1} \square \mathrm{DK}\)
\end{tabular} \& \begin{tabular}{l}

<br>
X2 $\square$ Ref.
\end{tabular} <br>

\hline (2 months ago) \& Yes
No

DK \&  <br>

\hline (3 months ago) \& | 3624 | $1 \square \mathrm{Yes}$ |
| :---: | :---: |
|  | ${ }_{2} \square \mathrm{No}$ |
|  | $\mathrm{x}_{1} \square \mathrm{DK}$ |
|  |  | \& | $\square$ |
| :--- |
| \$ |
| $\times 1$ $\square$ DK |
| $\times 2 \square$ |
| $\square$ Ref. | <br>


\hline (4 months ago) \&  \& | $\mathrm{X}_{1}$ $\square$ DK |
| :--- |
| $\times 2 \square$ |
| Ref. | <br>

\hline
\end{tabular}






## Section 3 - AMOUNTS (Continued)

Part A - GENERAL AMOUNTS (ISS Codes 1-56) (Continued)




\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|c|}{Section 3 - AMOUNTS} \\
\hline \multicolumn{3}{|c|}{Part A - GENERAL AMOUNTS (ISS Codes 1-56)} \\
\hline \begin{tabular}{l}
1. You said . . . received (was authorized to receive) (Read name of income type) during the 4 -month period. \\
(Read "was authorized to receive" if asking about "Food Stamps" - code 27.)
\end{tabular} \& \begin{tabular}{l}
Income cod \\
4000 \(\square\)
\end{tabular} \& Name of income type \\
\hline CHECK
ITEM A1 \& \multicolumn{2}{|l|}{\begin{tabular}{l}
\(\square\) ISS Code 1 or 2 (SS or RR) \\
\({ }_{2} \square\) ISS Code 25 (WIC) - SKIP to 13a, page 47 \\
3 \(\square\) ISS Code 27 (Food Stamps) - SKIP to 11a, page 46

ISS Codes 37,50,51,52,53, or 56 - SKIP to Check Item A4 <br>
$5 \square$ <br>
$\square$ Other ISS Codes - SKIP to Check Item A4.1
\end{tabular}} <br>

\hline | CHECK | Refer to cc item 27. |
| :--- | :--- |
| ITEM A2 | Is ... a designated parent or |
|  | guardian of children under age 18? | \& \multicolumn{2}{|l|}{$\square$ Yes

$\square$ $\square$ No - SKIP to Check Item A3} <br>
\hline 2. During this 4 -month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for . . .'s children? \& \multicolumn{2}{|l|}{$\square$ Yes ${ }_{2} \square$ No - SKIP to Check Item A3} <br>

\hline 3. Did . . . also receive a separate payment for (himself/herself) during any of these months? \& \multicolumn{2}{|l|}{| 4008 | 1 <br>  <br> 2$\square$ Yes |
| :--- | :--- |
|  |  |} <br>

\hline CHECK
ITEM A3 \& \multicolumn{2}{|l|}{$\square$ Yes ${ }_{2} \square$ No - SKIP to Check Item A4.1
} <br>

\hline 4. Did . . . receive (Social Security/Railroad Retirement) jointly with . . .'s spouse? \& \multicolumn{2}{|l|}{\begin{tabular}{l}

<br>
2 $\square$ No - SKIP to Check Item A4.1
\end{tabular}} <br>

\hline CHECK

ITEM A4 | Has information about the amount |
| :--- |
| received by ... from the income source |
| entered in item 1 already been recorded |
| during an interview for . . .'s spouse? | \& \multicolumn{2}{|l|}{$4014{ }_{1} \square$ Yes - SKIP to next ISS Code or

Check Item P1, page 53} <br>

\hline | CHECK | Refer to item 11b, page 5. |
| :--- | :--- |
| ITEM A4.1 | Is this income source listed on the <br> income roster? | \& \multicolumn{2}{|l|}{\[

$$
\begin{aligned}
& 1 \square \mathrm{Yes}-A S K 5 b \\
& 2 \square \text { No - ASK 5a }
\end{aligned}
$$
\]} <br>

\hline | 5a. In which month, during the 4-month reference period, did . . . begin to receive (Read name of income type)? |
| :--- |
| Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b. |
| b. Did . . . receive any (Read name of income type) in (Read each month)? |
| NOTE - Social Security and SSI payments may be adjusted for inflation each January. | \& \multicolumn{2}{|l|}{| 5c. Some persons receive more than one payment per month for certain income types. |
| :--- |
| For ISS codes 1 or 2 (SS or RR) read How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums. |
| For all other ISS codes read - |
| How much did . . . receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions. |} <br>

\hline (Last month) \& \[
$$
\begin{aligned}
& 4016 \square \mathrm{Yes} \\
& 2 \square \mathrm{No} \\
& \times 1 \square \mathrm{DK} \\
&
\end{aligned}
$$

\] \& | $\square$ $\square$ DK |
| :--- |
| X2 Ref. $\square$ | <br>


\hline (2 months ago) \&  \& | $\square$ DK |
| :--- |
| X2 $\square$ | <br>

\hline (3 months ago) \& \[
$$
\begin{aligned}
& 4024 \\
& \square \mathrm{Yes} \\
& 2 \square \mathrm{No} \\
& \mathrm{x} \square \mathrm{DK}
\end{aligned}
$$

\] \& | $\square$ DK |
| :--- |
| $\times 2 \square$ | <br>

\hline (4 months ago) \& \[
$$
\begin{array}{cc}
4028 \\
1 \square \mathrm{Yes} \\
2 \square \mathrm{No} \\
1 & \text { x1 } \square \mathrm{DK} \\
\end{array}
$$

\] \& | $\square$ |
| :--- |
| $\times 2 \square$ $\square$ Ref. | <br>

\hline
\end{tabular}



| Section 3 - AMOUNTS (Continued) |  |  |
| :---: | :---: | :---: |
| Part A - GENERAL AMOUNTS (ISS Codes 1-56) (Continued) |  |  |
| 9a. Were (Social Security/Railroad Retirement) payments received for . . .'s children in (Read each month)? <br> NOTE - Social Security payments may be adjusted |  | 9b. If "Yes" in item 9a-How much was received? |
| for inflation each January. <br> (Last month) | $\begin{array}{rl} 4070 & 1 \square \text { Yes } \\ 2 \\ 2 \\ & \text { x } \square \text { No } \\ \hline \end{array}$ |  |
| ( 2 months ago) |  |  |
| $(3$ months ago)(4 months ago) | $\begin{array}{ll} 4078 & 1 \square \text { Yes } \\ 2 \\ \text { No } \\ & \text { x1 } \square \mathrm{DK} \end{array}$ | $\square$ . <br> 00 <br> $\times 1$ $\square$ DK <br> $\times 2$ $\square$ Ref. |
|  | $4082 \begin{array}{r} 1 \square \text { Yes } \\ 2 \square \mathrm{No} \\ \mathrm{x} 1 \\ \mathrm{DK} \end{array}$ | $\square$ <br> \$ $\square$ $\square$ <br> X 1 $\square$ DK <br> X2 $\square$ Ref. |
| VERIFY IF ONLY ONE CHILD OR ASK - <br> 10a. Were all children living here covered by these payments? | $\begin{aligned} & 4086{ }_{1} \square \text { Yes - SKIP to next ISS Code or } \\ & \text { Check Item P1, page } 53 \\ & { }_{2} \square \text { No } \end{aligned}$ |  |
| b. Which children were covered? | Person No. Name |  |
|  | 4088 |  |
|  | 4090 |  |
|  | 4092 |  |
|  | 4094 |  |
|  | 4096 |  |
|  | 4098 |  |
| SKIP to next ISS Code or Check Item P1, page 53 |  |  |
| 11a. Were all the people living here covered under . . .'s food stamp allotment? $\qquad$ <br> b. Which persons were covered? | $\begin{array}{ll}  & 100 \\ 1 & \square \text { Yes - SKIP to Check Item A7.1 } \\ 2 \square \text { No } \end{array}$ |  |
|  | Person No. Name |  |
|  | 4102 |  |
|  | 4104 |  |
|  | 4106 |  |
|  | 4108 |  |
|  | 4110 |  |
|  | 4112 |  |
|  | 4114 |  |
|  | 4116 |  |
| NOTES |  |  |

## Section 3 - AMOUNTS (Continued)

## Part A - GENERAL AMOUNTS (ISS Codes 1-56) (Continued)

| CHECK <br> ITEM A7. 1 <br> Refer to item 11b, page 5. <br> Is "Food Stamps" (code 27) listed on the income roster? | $\begin{array}{ll}  & 1 \square \mathrm{Yes} \\ & \\ & \square \mathrm{No}- \end{array}$ | ASK $12 b$ <br> SK 12a |
| :---: | :---: | :---: |
| 12a. In which month, during the 4-month reference period, did . . . begin to receive food stamps? Was it in (Read each month)? <br> Mark "Yes" in item 12b for the first month received and mark "No" for the previous months. Then ask if it was received in each remaining month of the reference period. <br> b. Did . . . receive food stamps in (Read each month)? <br> NOTE - Food stamp benefits may be adjusted for inflation in July and October. <br> (Last month) <br> (2 months ago) <br> ( 3 months ago) <br> (4 months ago) |  | 12c. If "Yes" in item 12b, ask - What was the total amount? |
|  |  | $\square$ |
|  |  | \$ <br> $\times 1$ $\square$ DK <br> X2 <br> $\square$ Ref. |
|  |  | $\square$ DK <br> $\times 2 \square$ $\square$ |
|  | $\begin{array}{cc} \hline 4134 & 1 \square \mathrm{Yes} \\ \hline & 2 \square \mathrm{No} \\ & \text { x1 } \square \mathrm{DK} \end{array}$ | $\times 1$ DK <br> $\times 2 \square$ |

SKIP to next ISS Code or Check Item P1, page 53


SKIP to next ISS Code or Check Item P1, page 53

## NOTES

## Section 3 - AMOUNTS (Continued)

Part B - SAVINGS ACCOUNTS, MONEY MARKET DEPOSIT ACCOUNTS, CERTIFICATES OF DEPOSIT, AND INTEREST-EARNING CHECKING ACCOUNTS (ISS Codes 100, 101, 102, and 103)
CHECK
ITEM A8

Asset types owned.
Mark (X) all that apply.

| 4300 | $1 \square$ ISS Code 100 - Regular/Passbook savings accounts |
| :---: | :---: |
| 4302 | $2 \square$ ISS Code 101 - Money market deposit |
| 4304 | ${ }_{3} \square$ ISS Code 102 - Certificates of deposit or other savings certificates |
| 4306 | $4 \square$ ISS Code 103 - Interest-earning checking accounts (such as NOW or Super-NOW accounts) |

1. Earlier you said that . . . had (Read names of owned assets) which excluded IRA, Keogh, and 401 K accounts.
CHECK
ITEM A9 Interview status of . . .'s spouse.

| 4308 | $1 \square$ No spouse in household - SKIP to $3 b$ |
| :--- | :--- |
|  | $2 \square$ Interview for spouse not yet conducted |
|  | $3 \square$ Interview for spouse already conducted - | SKIP to 3a

2a. Did . . . own any of these jointly with . . .'s (husband/wife)?

## $4310{ }_{1} \square \mathrm{Yes}$

${ }_{2} \square$ No - SKIP to 3b
b. What is your best estimate of the total amount
of interest earned on these jointly held (Read of interest earned on these jointly held (Read asset types) during the 4-month period (including even small amounts credited to . . .'s account(s))?

c. What is your best estimate of the average amount that . . . and ...'s (husband/wife) had in these jointly held (Read asset types) during the 4 -month period?

d. If I were to call back later would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.)
3a. Besides any (Read asset types) owned jointly with . ..'s (husband/wife), did . . . have any other (Read asset types)?

| 4316 | $1 \square$ Yes - Mark Reminder Card and |
| :--- | :--- |
|  |  |
|  |  |
|  | $\square$ No Callback Summary, Item 5 |

b. What is your best estimate of the total amount of interest . . . earned on these (Read asset types) during the 4 -month period (including even small amounts credited to . . .'s account(s))?

4320

## 4318

${ }_{1} \square$ Yes
${ }_{2} \square$ No - SKIP to next ISS Code or Check Item P1, page 53
small amounts credited to ...s account(s))?
c. What is your best estimate of the average
amount that ... had in these (Read asset types)
during the 4-month period?

| 4320 |  |
| :--- | :--- |
| x3 $\square$ None - SKIP to next ISS Code or |  |
| Check Item P1, page 53 |  |

## NOTES



\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|r|}{Section 3 - AMOUNTS (Continued)} <br>
\hline \multicolumn{3}{|r|}{Part D - STOCKS AND MUTUAL FUND SHARES (ISS Code 110)} <br>
\hline 1a. Earlie mutu Keog any $d$ (Inclu ...'s \& you told me that . . . owned stocks or fund shares which excluded IRA, and 401 K accounts. Did . . . receive idend checks during these 4 months? ehecks made out jointly to . . . and pouse.) \& $$
\left.\begin{array}{ll}
4500 & \square \mathrm{Yes} \\
2 & \square \mathrm{No} \\
x_{1} \square \mathrm{DK}
\end{array}\right\} \text { SKIP to } 3 a
$$ <br>
\hline CHECK ITEM A 12 \& Interview status of . . .'s spouse. \&  <br>
\hline \multicolumn{2}{|l|}{1b. During the past 4 months, how much was received in dividend checks made out jointly to . . . and . . .'s (husband/wife)?} \&  <br>
\hline c. If I w inform purpo \& e to call back later would you be able ide me with an estimate? (This ation is especially important for the es of this survey.) \& Yes - Mark Reminder Card and
$\qquad$ Callback Summary, Item 9

No <br>
\hline \multicolumn{2}{|l|}{2a. During this 4-month period, how much did . . . receive in dividend checks (in . . .'s name only)?} \&  <br>
\hline b. If I w inform purp \& e to call back later would you be able ide me with an estimate? (This ation is especially important for the $s$ of this survey.) \& 4510 1 $\square$ Yes - Mark Reminder Card and
${ }_{2} \square$ No Callback Summary, Item 10 <br>

\hline 3a. (Besid divid divid acco addit \& s the money that . . . received in d checks) did . . . earn any (other) ds that were credited against a margin $t$ or automatically reinvested in nal shares of stock? \& $$
\left.\begin{array}{l}
14512 \square \mathrm{Yes} \\
2 \square \mathrm{No} \\
\mathrm{x}_{1} \square \mathrm{DK}
\end{array}\right\} \begin{aligned}
& \text { SKIP to next ISS Code or } \\
& \text { Check Item P1, page } 53
\end{aligned}
$$ <br>

\hline | CHECK |
| :--- |
| ITEM A13 | \& Interview status of . . .'s spouse. \& | 4514 | $1 \square$ No spouse in household -SKIP to $3 c$ |
| :--- | :--- |
|  | $2 \square$ Interview for spouse not yet conducted |
|  | $3 \square$ Interview for spouse already conducted - |
|  |  |
|  | SKIP to $3 c$ | <br>

\hline 3b. Durin these with \& the 4-month period, how much of kinds of dividends did . . . earn jointly .'s (husband/wife)? \&  <br>
\hline c. Durin kinds only) \& the 4-month period, how much of these dividends did . . . earn (in . . .'s name \&  <br>
\hline NOTES \& \& <br>
\hline
\end{tabular}

\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|r|}{Section 3 - AMOUNTS (Continued)} <br>
\hline \multicolumn{2}{|r|}{Part E-RENTAL INCOME (ISS Code 120)} <br>
\hline 1. Earlier you told me that . . . owned some rental property. \& <br>
\hline CHECK
ITEM A14 \&
No spouse in household - SKIP to $3 a$
$\square$ Interview for spouse not yet conducted

Interview for spouse already conducted SKIP to $3 a$ <br>

\hline \multirow[t]{3}{*}{| 2a. Did . . . receive any rental income from property owned jointly by . . . and . . .'s (husband/wife) during the last 4 months? |
| :--- |
| Include only property owned entirely by couple. |
| b. About how much was received in gross rent from this property during the 4 -month period? |
| c. What is your best estimate of the amount that was cleared after expenses? |} \& $\square$ Yes

No - SKIP to 3a <br>
\hline \&  <br>
\hline \&  <br>

\hline \multirow[t]{2}{*}{| 3a. Did . . . receive rental income from property owned entirely in ... .'s own name during the last 4 four months? |
| :--- |
| b. About how much was received in gross rent from this property during the 4 -month period? |} \& \[

$$
\begin{array}{ll}
4610 & 1 \square \text { Yes } \\
2 \square \text { No - SKIP to } 4 a
\end{array}
$$
\] <br>

\hline \&  <br>
\hline c. What is your best estimate of the amount that was cleared after expenses? \&  <br>

\hline 4a. Did . . . receive rental income from property owned jointly with others during the last 4 months? (Not including property owned entirely by . . . and . . .'s spouse.) \& |  | 1618 <br> 1$\quad$Yes <br> $2 \square$ No - SKIP to next ISS Code or <br> Check Item P1, page 53 |
| :--- | :--- |
|  |  | <br>

\hline b. What is your best estimate of . . .'s share of the amount cleared on this property during the last 4 months? \&  <br>
\hline NOTES \& <br>
\hline
\end{tabular}

| Section 3 - AMOUNTS (Continued) |  |
| :---: | :---: |
| Part F - MORTGAGES, ROY ALTIES AND OTHER FINANCIAL INVESTMENTS (ISS Codes 130, 140, and 150) |  |
| CHECK Asset types owned. <br> ITEM A15 Mark $(X)$ all that apply. | 4700 <br> 4702 <br> 4704ISS Code 130 - Mortgages <br> $2 \square$ ISS Code 140 - Royalties <br> $3 \square$ ISS Code 150 - Other financial investments |
| CHECK <br> ITEM A16 Refer to Check Item A15. <br> Is ISS Code 130 marked? <br>   | $\square$ $\square$ Yes $\square$ No - SKIP to 3 |
| CHECK  <br> ITEM A17 Interview status of . . .'s spouse. | 4708 $1 \square$ No spouse in household - SKIP to $2 b$ <br>  $2 \square$ Interview for spouse not yet conducted <br>  $3 \square$ Interview for spouse already conducted - <br>  SKIP to $2 a$ |
| 1a. Earlier you said . . . held a mortgage. Did . . . own this jointly with . . .'s spouse? | $\begin{array}{ll} 1 \square \mathrm{Yes} \\ & 2 \square \text { No }- \text { SKIP to } 2 b \end{array}$ |
| b. During the past $\mathbf{4}$ months, how much interest was paid to . . . and . . .'s spouse by the borrower? |  |
| 2a. (Besides any jointly held mortgages) did . . . hold any mortgages in . . .'s own name? | 4714 $\square$ Yes <br> $2 \square$ $\square$ No - SKIP to Check Item A18 |
| b. (Earlier you said that . . . held a mortgage.) During the past 4 months, how much interest was paid to . . . by the borrower? |  |
| CHECK <br> ITEM A18 Refer to Check Item A15. <br> Is ISS Code 140 or 150 marked? <br>   |  |
| 3. Earlier you said . . . had (Read asset types). During the past 4 months, how much income did . . . receive from these (Read asset types)? <br> If income was shared, count only . . .'s share. |  |

## Section 4 - PROGRAM QUESTIONS

| CHECK |
| :--- |
| ITEM P1 |
|  |
| CHECK <br> ITEM P2 |

Refer to cc item 19b.
Is this the reference person's questionnaire?

Refer to cc items 16a and $16 b$.
Is this residence owned by the local housing authority OR does the government pay part of the rent? ("Yes" marked in cc item 16a or 16b)

| 4800 | $\square$ Yes <br> $2 \square$ No - SKIP to Check Item T1, page 54 |
| :---: | :---: |
| 1 |  |
| 1 |  |
| 4802 | $1 \square \mathrm{Yes}$ |
| 1 | $2 \square$ No - SKIP to 2a |
| 1  <br> 1  <br> 4804  | \$ 00 |
| 1 1 1 | $\left.\begin{array}{l} x_{3} \square \text { None } \\ x_{1} \square \mathrm{DK} \\ \mathrm{x}_{2} \square \text { Ref. } \end{array}\right\} \text { SKIP to } 2 a$ |

b. (In addition to rent,) does . . . pay for any utilities such as water, electricity, gas, or oil?
Exclude telephone.

| 4806 |  |
| :---: | :---: |
|  | $1 \square \mathrm{Yes}$ <br> $2 \square \mathrm{No}$ <br> 1 |
| $x_{1} \square \mathrm{DK}$ |  |

2a. The government has an energy assistance program which helps pay heating and cooling costs. This assistance can be received directly by the household or it can be paid directly to the electric or gas company, fuel dealer, or landlord. Has this household received assistance of this type during the past 4 months?
b. Was this assistance received in the form of checks, coupons or vouchers sent to this household, or were the payments sent directly to a utility company, fuel dealer, or landlord? Mark (X) all that apply.
c. What was the total amount of the energy assistance received by this household during the past 4 months?

CHECK
ITEM P3
Are there any children 5 to 18 years old who live in this household?
$\left.\begin{array}{l}1 \square \mathrm{Yes} \\ 2 \square \mathrm{No} \\ \mathrm{x} \\ \mathrm{n} \\ \square \mathrm{DK}\end{array}\right\}$ SKIP to Check Item P3

3a. Do any of the children in this household usually eat a complete hot lunch offered at school?

## 4818

Checks sent to householdCoupons or vouchers sent to household Payments sent directly to utility company, fuel dealer, or landlord
b. How many children?
c. How many complete school lunches do all of the children eat per week?

j. In the past 4 months, were the breakfasts free, 4846 reduced price, or were they full price?

Mark (X) only one.
$1 \square$ Free breakfastReduced-price breakfastFull-price breakfast


## NOTES

## Section 5 - TOPICAL MODULES (Continued)

Part A - WORK SCHEDULE (Continued)


## NOTES

| Section 5 - TOPICAL MODULES (Continued) |  |  |
| :---: | :---: | :---: |
| Part B - CHILD CARE |  |  |
| CHECK ITEM T2 | Refer to cc items 27 and 24. <br> Is . . . the designated parent or guardian of children under 15 years of age who live in this household? | $\square$ Yes No - SKIP to Check Item T12, page 62 |
| CHECK ITEM T2.1 | Refer to cc items 27 and 24. <br> Are any of the children 3 or 4 years of age? | $8101 \square$ $1 \square$ Yes <br>  $\square \square$ No - SKIP to Check Item T3 |
| 1a. We have recorded that you have children aged 3 and/or 4. <br> Last month, did any of these children regularly attend an organized preschool or nursery school? |  | $\begin{array}{ll} 18102 & \square \text { Yes } \\ 2 \square \text { No - SKIP to Check Item T3 } \end{array}$ |
| b. Was that organized preschool or nursery school a Head Start program? |  |  |
| c. How many of your children participated in the Head Start program last month? |  | 8104 Children |
| CHECK ITEM T3 | Is "Worked" (code 170) marked on the ISS? | $8105 \begin{aligned} & 1 \square \text { Yes - SKIP to Check Item T6 } \\ & 2 \square \text { No }\end{aligned}$ |
| CHECK <br> ITEM T4 | Refer to item 30a, page 13. <br> Was . . . enrolled in school during the reference period? | $\begin{array}{ll} 1 \square 106 \\ & \square \text { Yes } \\ 2 \square \text { No - SKIP to Check Item T5 } \end{array}$ |
| 2a. About how many hours per week did . . . usually spend in school last month? |  | 8107 $\square$ <br> OR <br> SKIP to Check Item T6 <br> $\times 1$ $\square$ <br> $\times 3 \square$ Not enrolled last month |
| CHECK <br> ITEM T5 | Refer to item 2a, page 2. <br> Did ... spend any time looking for work or on layoff from a job during the reference period? | $8108 \quad \begin{aligned} & 1 \square \text { Yes } \\ & 2 \square \text { No - SKIP to Check Item T12, page } 62 \end{aligned}$ |
| 2b. About how many hours per week did . . usually spend looking for a job last month? |  | $\square$ Hours <br> OR <br> $x_{1} \square$ Hours varied <br> $\mathrm{x}_{2} \square \mathrm{DK}$ <br> $x_{3} \square$ Did not look for a job last month - SKIP to Check Item T12, page 62 |
| NOTES |  |  |



\begin{tabular}{|c|c|c|c|}
\hline \multicolumn{4}{|c|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{4}{|c|}{Part B - CHILD CARE (Continued)} \\
\hline \multirow[t]{2}{*}{3f. About how many hours per week was (Name of child) usually cared for in the arrangement while . . . worked (was in school/was looking for a job) last month?} \& YOUNGEST \& SECOND YOUNGEST \& THIRD YOUNGEST \\
\hline \& \(8158 \square\) Hours \& \(8160 \square\) Hours \& \(8162 \square\) Hours \\
\hline g. Was any other arrangement usually used for (Name of child) in a typical week last month? \& \begin{tabular}{l}
\(\square\) Yes
\(\square\) \\
\(2 \square\) No No - SKIP to Check Item T11
\end{tabular} \& \(\square\) Yes
No - SKIP to Check Item T11 \& \(\square\) \(\square\) Yes
No - SKIP to Check Item T11 \\
\hline \begin{tabular}{l}
4a. What did (Name of child) do or how was (Name of child) cared for during most of the other hours that . . . worked (was in school/ was looking for a job)? \\
Mark the arrangement in which the child spent the second most hours in a typical week. \\
Mark (X) only one box.
\end{tabular} \&  \& \begin{tabular}{l}
8172 1 Child's other parent/stepparent
Child's brother/sister
Child's grandparent
Other relative of child
Nonrelative of child
\\
6 Child in day/ group care center
Child in nursery/ preschool
Child in organized school-based activity (before/ after school)
Child in kindergarten, elementary, or secondary school \\
10 self \\
11 . . . works at home \\
\(12 \square\)
. . . cares for child at work (in class/while job hunting)
\end{tabular} \& \begin{tabular}{l}
81741 Child's other parent/stepparent

Child's brother/sister

Child's grandparent
Other relative of child $5 \square$ Nonrelative of child $6 \square$
Child in day/ group care center
Child in nursery/ preschool
Child in organized school-based activity (before/ after school)
kindergarten, elementary, or secondary school <br>
$10 \square$ Child cares for self <br>
11 ... works at home
<br>
$12 \square$ . . . cares for child at work (in class/while job hunting)
\end{tabular} <br>

\hline b. Was (Name of child) usually cared for at his/her home, at someone else's home, or at some other place? \& 81761 Child's home

Other private home

Other place \& 8178 $\square$ Child's home
Other private home

$3 \square$ Other place \& | $\square$ Child's home Other private home |
| :--- |
| $3 \square$ Other place | <br>


\hline | CHECK | Is box $3-8$ marked <br> ITEM T9 <br> in item 4a? |
| :--- | :--- | \& | 8182 $\square$ Yes |
| :--- |
| ${ }_{2} \square$ No - SKIP to $4 f$ | \& | $\square$ Yes |
| :--- |
| $2 \square$ No - SKIP to $4 f$ | \& \[

$$
\begin{aligned}
& 81861 \square \text { Yes } \\
& 2 \square \text { No - SKIP to } 4 f
\end{aligned}
$$
\] <br>

\hline 4c. Was any money payment usually made for this arrangement? \& \[
$$
\begin{array}{ll}
8188 & 1 \square \text { Yes } \\
2 \square \text { No - SKIP to } 4 f
\end{array}
$$

\] \& | $\square$ $\square$ Yes - SKIP to 4d |
| :--- |
| ${ }_{2} \square$ No - SKIP to $4 f$ | \& $\square$ Yes - SKIP to 4d

No - SKIP to $4 f$ <br>

\hline | CHECK | Are there 2 or more <br> children listed in |
| :--- | :--- |
| ITEM T10 |  |
| Check Item T6? |  | \& $\square$ $\square$ Yes

No - SKIP to 4e \& \& <br>

\hline | ASK OR VERIFY - |
| :--- |
| 4d. Does . . . (or . . .'s family) pay for (Name of child)'s child care separately, or does the payment for the care you just described also cover another one of your children? | \& $\square$ Payment for youngest child separately

Includes another child \& Payment for second youngest child separately
Includes another child \&
Payment for third youngest child separately
Includes another child <br>

\hline | ASK OR VERIFY - |
| :--- |
| e. In a typical week, how much did . . . (or . . .'s family) usually pay in this arrangement for (Name of child)? (If payment includes money paid for another child, write in total amount for all children in first mentioned child's column. If dollar amount already recorded from previous child(ren) mark code X2 or X3 as applicable.) | \& $\square$

$\square$ Per week

\[
\mathrm{x}_{1} \square \mathrm{DK}

\] \& | $\square$ DK |
| :--- |
| Previously recorded for $\times 2$ $\square$ Youngest child | \& | $\square$ |
| :--- |
| $\$$ |
| 00 |
| Per week |
| $\mathrm{X}_{1} \square$ DK |
| Previously recorded for - |
| $\times 2$ $\square$ Youngest child |
| $\times 3 \square$ Second youngest | <br>

\hline f. About how many hours per week was (Name of child) usually cared for in the arrangement while... worked (was in school/ was looking for a job)? \& $\square$ Hours \& $\square$ Hours \& $8212 \square$ Hours <br>
\hline
\end{tabular}

Page 58


## Section 5 - TOPICAL MODULES (Continued)

CHECK ITEM T11.1

Refer to cc items 27 and 24.
Is . . . the designated parent or guardian of 4 or more children under 15 years of age who live in this household?

6a. Considering all of ...'s children under 15 in the household, even those not previously mentioned, how much did . . . (or . . .'s family) pay for child care for all of . . .'s children for all arrangements used in a typical week last month?
(Exclude the cost of school tuition for kindergarten, elementary, or secondary school.)
b. Thinking now only about the arrangements used in (Last month), were any changes made in the child care arrangements used for any of your children at that time, even for less than a day, because your usual child care provider was not available?
(Include both unexpected and anticipated losses of child care providers such as school closings and temporary illness of the provider, even for part of the day.)
c. When these changes in arrangements occurred (Last month) did. . . (or . . .'s spouse) lose any time from work (school/job hunting), even for part of the day?

$\square$
8324
1
$\square$ 00 Per week All costs already recorded for the three youngest children
$\square$Yes No - SKIP to Check Item T12, page 62

## 8328 Yes, respondent lost time

$2 \square$ Yes, spouse lost time$\square$ Both, respondent and spouse lost time$\mathrm{x}_{1} \square \mathrm{DK}$
NOTES

## Section 5 - TOPICAL MODULES (Continued)

## Part C - CHILD SUPPORT AGREEMENTS

## CHECK

ITEM T12
Refer to cc items 24 and 25.
Is . . . the parent of children under $21 \quad 84001 \square \mathrm{Yes}$ years of age who live in this household? $\quad{ }_{2} \square$ No - SKIP to part $D$, page 69

1a. Does . . . have any children of . . .'s own in this household under 21 years of age who have a parent living elsewhere?
(Do not include adoptive or biological parents who would be living at home except for military or other job related absences.)
b. How many of . . .'s own children living here have a parent living elsewhere?
(Do not include adoptive or biological parents who would be living at home except for military or other job related absences.)

c. Which of . . .'s children are those?
(Record person number and name of children in column 1C, below.)
(List children by age, youngest first.)

h. Which of these children are covered by the MOST RECENT AGREEMENT?
(Refer to the children listed in column 1C)
(For each child mentioned, mark the "Yes" box in column 1H/1J of the roster.)
i. Which of these children are covered by any OTHER child support agreements, either written or verbal?
(Refer to the children listed in column 1C. For each child mentioned, mark the "Yes" box in column 1I of the roster) (Please note that a child cannot have more than one "Yes" box marked.)
(SKIP to Check Item T14)
j. Which (child/children) (is/are) covered by the agreement?
(Refer to the children listed in column 1C)
(For each child mentioned, mark the "Yes" box in column 1H/1J of the roster.)







## Section 5 - TOPICAL MODULES (Continued) <br> Part D - SUPPORT FOR NONHOUSEHOLD MEMBERS



\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|c|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{3}{|l|}{Part D - SUPPORT FOR NONHOUSEHOLD MEMBERS (Continued)} \\
\hline 4a. (Other than the most recent support agreement discussed above), were any of . . .'s other children outside of this household under age 21 covered by any other child support agreement? \& \begin{tabular}{ll}
\hline 8738 \& \(1 \square \mathrm{Yes}\) \\
\(2 \square \mathrm{No}-\) SKIP to \(4 c\)
\end{tabular} \& \\
\hline b. How much did . . . pay in child support for this/these agreement(s) during the past 12 months? \&  \& \\
\hline c. Were any child support payments made without a child support agreement for ...'s children under age 21 during the past 12 months? \& \multicolumn{2}{|l|}{\(\square\) \(\square\) Yes
\(\square\) No - SKIP to 5 a} \\
\hline d. How much did . . . pay for child support under this arrangement during the past 12 months? \& \$
\(\square\) DK \& \\
\hline 5a. During the past 12 months, did... make regular or lump sum payments for the support of any other person not living in . . .'s household? \& \multicolumn{2}{|l|}{\(\square\) Yes
No - SKIP to part E} \\
\hline b. For how many (other) persons did ... . make support payments? \& \multicolumn{2}{|l|}{\begin{tabular}{l}
\(\square\) Persons \\
\(\mathrm{X}_{1}\) DK
\end{tabular}} \\
\hline c. How is this person related to . . .? \& FIRST PERSON \& SECOND PERSON \\
\hline \& \begin{tabular}{ll}
8750 \& \(1 \square\) Parent \\
\& \(2 \square\) Spouse \\
\& \(3 \square\) Ex-spouse \\
\& \(4 \square\) Child under 21 \\
\& \(5 \square\) Child 21 or older \\
\& \(6 \square\) Other relative \\
\& \(7 \square\) Not related
\end{tabular} \& \begin{tabular}{l}
Parent \\
\(\square\) Spouse

Ex-spouse
$\square$ Child under 21
Child 21 or older
Other relative
$\square$ Not related
\end{tabular} <br>

\hline d. Where was this person most often living during the past 12 months? Was it in a private home or apartment, a nursing home, or someplace else? \& Private home or apartment
Nursing home
Someplace else \& 8756 1 Private home or apartment
Nursing home
Someplace else <br>
\hline e. How much did . . . pay for the support of this person during the past 12 months? \& \$

$$
\mathrm{x}_{1} \square \mathrm{f}
$$ DK \& \[

$$
\begin{gathered}
8760 \\
\mathrm{x}_{1} \square \mathrm{DK} \\
\hline
\end{gathered}
$$
\] <br>

\hline CHECK

ITEM T19 \& \begin{tabular}{l}

<br>
${ }_{2} \square$ No - SKIP to part $E$
\end{tabular} \& <br>

\hline 6. How much did . . . pay during the past 12 months for the support of the other persons that we have not talked about already? \& | $\$$ |
| :--- |
| $\times 1$ DK | \& <br>

\hline
\end{tabular}

## NOTES

| Section 5 - TOPICAL MODULES (Continued) |  |
| :---: | :---: |
| Part E - FUNCTIONAL LIMITATIONS AND DISABILITY |  |
| 1. These next few questions are about . . .'s health. Would you say . . .'s health in general is excellent, very good, good, fair, or poor? | 8800 $1 \square$ Excellent <br>  $2 \square$ Very good <br>  $3 \square$ Good <br>  $4 \square$ Fair <br>  $5 \square$ Poor |
| Mark by observation if apparent. <br> 2. Does... use any of the following aids to get around? <br> a. A cane, crutches, or a walker . <br> b. A wheelchair |  |
| CHECK ITEM T20 | $\begin{array}{ll} 8806 & 1 \square \mathrm{Yes} \\ & 2 \square \mathrm{No}-\text { SKIP to } 4 a \end{array}$ |
| 3. Has . . . used (Aid mentioned in 2a or $2 b$ above) for six months or longer? | $\begin{array}{ll} 8808 & 1 \square \mathrm{Yes} \\ 2 & 2 \mathrm{No} \end{array}$ |
| 4a. Does . . . have difficulty seeing the words and letters in ordinary newspaper print even when wearing glasses or contact lenses if . . . usually wears them? | $\square$ Has difficulty No difficulty - SKIP to 5 a |
| b. Is . . . able to see the words and letters in ordinary newsprint at all? | $\begin{array}{ll} 8812 & 1 \square \mathrm{Yes} \\ 2 & 2 \mathrm{No} \end{array}$ |
| 5a. Does . . . have any difficulty hearing what is said in a normal conversation with another person (using a hearing aid if . . . usually wears one)? | $\square$ Has difficulty No difficulty - SKIP to 6a |
| b. Is . . . able to hear what is said in a normal conversation at all? | Yes ${ }_{2} \square$ No |
| 6a. Because of a health condition or problem, does ... have any difficulty having his/her speech understood? | Has difficulty No difficulty - SKIP to 7a |
| b. Is . . . able to have his/her speech understood at all? | $\begin{array}{ll} 8820 & 1 \square \text { Yes } \\ 2 \square \mathrm{No} \end{array}$ |
| 7a. Does . . . have any difficulty lifting and carrying something as heavy as 10 lbs ., such as a full bag of groceries? | $\square$ Has difficulty No difficulty - SKIP to 8 a |
| b. Is . . able to lift and carry this much weight at all? | 18824 $1 \square \mathrm{Yes}$ <br>   <br> $2 \square \mathrm{No}$   <br>   |
| 8a. Does . . . have any difficulty climbing a flight of stairs without resting? | $\square$ Has difficulty No difficulty - SKIP to 9a |
| b. Is . . . able to climb a flight of stairs without resting at all? | $\begin{array}{\|l\|l} \hline 8828 & 1 \square \mathrm{Yes} \\ \hline & \\ \hline & \\ \hline \end{array}$ |
| 9a. Does . . . have any difficulty walking a quarter of a mile - about $\mathbf{3}$ city blocks? | $\square$ Has difficulty No difficulty - SKIP to 10a |
| b. Is . . . able to walk a quarter of a mile at all? | $\begin{array}{ll} \hline 8832 & 1 \square \mathrm{Yes} \\ \hline & \\ \hline \end{array}$ |
| 10a. Does . . . have any difficulty using the telephone? $\qquad$ | $\square$ Has difficulty $\square$ No difficulty - SKIP to 11a, page 72 |
| b. Is . . . able to use the telephone at all? | $\begin{array}{ll} \hline 8836 & 1 \square \mathrm{Yes} \\ \hline & 2 \square \mathrm{No} \end{array}$ |

\begin{tabular}{|c|c|c|c|}
\hline \multicolumn{4}{|c|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{4}{|c|}{Part E- FUNCTIONAL LIMITATIONS AND DISABILITY (Continued)} \\
\hline \multicolumn{3}{|l|}{\begin{tabular}{l}
11a. Because of a physical or mental health condition, does . . . have difficulty doing any of the following by himself/herself (exclude the effects of temporary conditions)? If an aid is used, ask whether the person has difficulty even when using the aid. \\
FIELD REPRESENTATIVE INSTRUCTION \\
Repeat lead-in as necessary.
\end{tabular}} \& \begin{tabular}{l}
11b. Does . . . need the help of another person with (Name of activity)? \\
Mark "Yes" if person sometimes needs help or usually needs help.
\end{tabular} \\
\hline (1) \& Getting around INSIDE the home? \& \[
\begin{aligned}
\& 1 \square \text { Has difficulty - ASK 11b } \\
\& 2838 \text { No difficulty }
\end{aligned}
\] \& 8839 \begin{tabular}{l}
\(1 \square \mathrm{Yes}\) \\
\(2 \square \mathrm{No}\)
\end{tabular} \\
\hline (2) \& Going OUTSIDE the home, for example to shop or visit a doctor's office? \& \begin{tabular}{ll}
8840 \& \(1 \square\) Has difficulty - ASK 11b \\
\(2 \square\) No difficulty
\end{tabular} \& 8841 \begin{tabular}{l}
\(1 \square\) Yes \\
\(2 \square\) No
\end{tabular} \\
\hline (3) \& Getting in and out of bed or a chair? \& \(\square\) Has difficulty - ASK 11b
No difficulty \& 8843 ( \begin{tabular}{l}
\(1 \square\) Yes \\
\(2 \square\) No
\end{tabular} \\
\hline (4) \& Taking a bath or shower? \&  \& \[
\begin{array}{ll}
8845 \& 1 \square \mathrm{Yes} \\
\& 2 \square \mathrm{No}
\end{array}
\] \\
\hline (5) \& Dressing? \& 8846 Has difficulty - ASK 11b
No difficulty \& \[
8847 \quad \begin{aligned}
\& 1 \square \mathrm{Yes} \\
\& 2 \square \mathrm{No}
\end{aligned}
\] \\
\hline (6) \& Walking? \& Has difficulty - ASK 11b
No difficulty \& \[
\begin{aligned}
\& 1 \square \mathrm{Yes} \\
\& 8849 \\
\& 2 \square \mathrm{No}
\end{aligned}
\] \\
\hline (7) \& Eating? \& \[
\begin{array}{ll}
8850 \& 1 \square \text { Has difficulty - ASK 11b } \\
\& 2 \square \text { No difficulty }
\end{array}
\] \& \[
\begin{array}{|l|l}
\hline 8851 \& 1 \square \mathrm{Yes} \\
2 \square \mathrm{No}
\end{array}
\] \\
\hline \& Using the toilet, including getting to the toilet? \& \(\square\) Has difficulty - ASK 11b

No difficulty \& $$
\begin{array}{|l|l}
\hline 8853 & 1 \square \mathrm{Yes} \\
& 2 \square \mathrm{No}
\end{array}
$$ <br>

\hline (9) \& Keeping track of money and bills? \& $\square$ Has difficulty - ASK 11b

No difficulty \& $$
\begin{array}{|l|l}
\hline 8855 & 1 \square \mathrm{Yes} \\
& 2 \square \mathrm{No}
\end{array}
$$ <br>

\hline \& Preparing meals? \&  \& $$
\begin{array}{|l|l}
\hline 8857 & 1 \square \mathrm{Yes} \\
& 2 \square \mathrm{No} \\
\hline
\end{array}
$$ <br>

\hline \& Doing light housework, such as washing dishes or sweeping a floor? \& $\square$ Has difficulty - ASK 11b

No difficulty \& $$
\begin{array}{|l|l}
\hline 8859 & 1 \square \mathrm{Yes} \\
& 2 \square \mathrm{No}
\end{array}
$$ <br>

\hline CHECK ITEM T2 \& Is "Yes" marked in item 11b activities listed above? \& yy of the \&  <br>
\hline \multicolumn{4}{|l|}{NOTES} <br>
\hline
\end{tabular}

## Section 5 - TOPICAL MODULES (Continued)

## Part E - FUNCTIONAL LIMITATIONS AND DISABILITY (Continued)







| Section 5 - TOPICAL MODULES (Continued) |  |
| :---: | :---: |
| Part F - UTILIZATION OF HEALTH CARE SERVICES (Continued) |  |
| 5a. During the past 12 mònths, how many visits did . . . make to a dentist? <br> include all types of dentists, such as orthodontists, oral surgeons, and all other dental specialists, as well as dental hygienists. $\qquad$ <br> b. How many of these visits were in the past 4 months? | 9127 $\square$ Times OR $x_{1} \square$ <br> DK <br> х3 <br> $\square$ None - SKIP to 6a <br> 9128 Times <br> $x_{1}$ DK <br> $\times 3 \square$ None |
| 6a. Is there a particular clinic, health center, doctor's office, or some other place where . . . usually goes if . . . is sick or needs advice about . . .'s health? | $\square$ Yes No - SKIP to Check Item T35 |
| b. To what kind of place does . . . usually go? Mark (X) only one. |  $\qquad$ |
| CHECK Refer to item 27a, page 10 <br> ITEM T35 Was ... covered by a health insurance <br>  plan at any time during the past 4 <br> months?  | $\begin{array}{ll}  & 1 \square \text { Yes } \\ & 2 \square \text { No - SKIP to Check Item T37 } \end{array}$ |
| CHECK Refer to item 27b, page 10 <br> ITEM T36 Was . . covered by a health insurance <br>  plan during the entire 4 month period? | 9133 1 $\begin{aligned} & \square \text { Yes - SKIP to Check Item C1 } \\ & \\ & 2\end{aligned} \square$ No |
| CHECK <br> ITEM T37$\quad$Is "Medicare" (code 172) or "Medicaid" <br> (code 173) marked on the ISS? | $91341 \square$ Yes - SKIP to Check Item C1 <br> ${ }_{2} \square \mathrm{No}$ |
| 7. I have recorded that . . . was not covered by a health insurance plan at some time during the past 4 months. Is that correct? | 91361 Correct <br> $2 \square$ Incorrect - covered by some other plan Skip to Check Item C1 |
| (SHOW FLASHCARD JJ) <br> 8. Which answer on this card best describes why ... was not covered by health insurance at some time during the past 4 months? <br> Mark (X) only one. | Job layoff, job loss, or any reasons related to unemployment Employer does not offer health insurance <br> 3 Can't obtain health insurance because of poor health, illness, or age Too expensive; can't afford health insurance Don't believe in health insurance Have been healthy; not much sickness in the family; haven't needed health insurance Able to go to VA or military hospital for medical care Covered by some other health plan <br> $9 \square$ Other-Specify $\boldsymbol{z}_{z}$ $\qquad$ $\qquad$ |
| NOTES |  |



## Fill the following items with a red pencil.

Item Page
11a, Start time (Cover Page) ..... 1
$2-4,5 b, 5 c, 6$ ..... 1
Check Item N1 ..... 1
Check Item R6 ..... 4
Income Roster, 11b, columns (2) and (3) ..... 5
Check Item R7 ..... 4
Check Item R8 ..... 5
Asset Roster, 28b, columns (2) and (3) ..... 12
Check Item R31 ..... 12
Check Item T24 ..... 74
11a, Finish time (Cover Page) ..... 1

