| He | SAN INOTITIO | | | | | OMB No. 0607-0723: Approval Expires 09/30/94 |
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| | BAN INSTITUTE FERENCE COPY | N | OTICE - Y | our report to | the Ce | nsus Bureau is confidential by law (title 13, U.S. Code). It may be loyees and may be used only for statistical purposes. |
| " | | | | | T _ | |
| | P | 1. | Book | 2. (cc 1) | 1 | (cc 2) Check b. (cc 3) Segment Serial Sample digit Add. ID |
| | M | | | R.O. code | | |
| | U.S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS | of | | | | |
| | | | (cc 17) | | | |
| | | a. | Entry ac | ld. ID | c. Na | me (cc 19a) |
| | | | | | First | |
| SL | JRVEY OF INCOME | b. | PERSON | V . | | |
| | AND PROGRAM | | Number | 1 | Mida | Me initial |
| | PARTICIPATION | | | | wiida | |
| | Altiion Alioi | <u></u> | DEDSON | T CHVBVC. | TEDIS | TICS – Fill a, b, c, and d using the control card |
| | 1992 PANEL | | Relation | | | Date of birth (cc 24) c. Sex code d. Marital status |
| . v | AVE 5 QUESTIONNAIRE | | code (co | | | Month Day Year (cc 28) code (cc 26a) |
| | | | | | | |
| • | | Ŕ | Field re | presentativ | e ide | ntification |
| | | 0. | Code | Name | Ciac | Itmouton |
| | | | | Ivaille | | |
| | | | | | СН | Does's person number begin with a "5"? |
| 7. | PERSON INTERVIEW STATUS Interview | | | | | W N1 |
| a. | ı ☐ Self | _ | -1, 1 |] SKIP | | |
| | | | | \ to 8 | PGM 7 | |
| | 2 ☐ Proxy (Enter person number) | | | _ <u></u> | 0900 | |
| b. | Noninterview | | | | | ² □ No – SKIP to section 1, item 1, page 2 |
| | 1 ☐ Type Z refusal 2 ☐ 1 | ур | e Z other | <u> </u> | | Was missed when household members |
| 8. | Date of interview for this perso | n | | | | VVOIC HOLDE TO TVEVO 11 |
| | | | | in item 9a, | 0901 | I 1 ☐ Yes – <i>SKIP to section 1, item 1, page 2</i> |
| | | tnei | n go to int | roduction | | |
| 9a. | Interview time for this person Initial visit | | Callb | ack visit | 13a | On March 31, 1992, was living in an Armed Forces barracks, outside the United |
| | ioi tilis person | .m. | | a.m. | | States, or in a nonhousehold setting? |
| | Start time → p | .m. | | p.m. | 0914 | 1 ☐ Yes x1 ☐ DK] SKIP to |
| | | .m. | | a.m. | 0314 | 2 No – SKIP to section 1, x2 Ref. section 1, item 1, page 2 |
| _ | Total interview time | .m. |] | p.m. | ł | item 1, page 2 |
| D. | for this person | | Minutes | | l · . | ASK OR VERIFY – |
| 10a | Field representative edit time | | | | | Which kind of place? |
| ı ou. | Start time | → | | a.m. p.m. | 0916 | 1 ☐ Armed Forces barracks 3 ☐ Nonhousehold 2 ☐ Outside the United States setting |
| | | | | a.m. | TON | |
| | Finish time | <u></u> | | p.m. | ''' | |
| L | T | | N.A.: | | | |
| | Total edit time | | Minutes | | | |
| 11a. | Pre-interview transcription time | 9 | | a.m. | 1 | |
| | Start time | -> | | p.m. | ł | · |
| | Finish time | → | | a.m. p.m. | | |
| h | Total pre-interview | . 1 | <u> </u> | | 1 | |
| υ. | time for transcription | | Minutes | | | |
| 12. | 1 ☐ Phone interview 2 ☐ F | Perc | sonal inte | erview | 1 | |
| | | | | | ł | |
| | INTRODUCTIO | N | | | | · |
| | D REPRESENTATIVE INSTRUCTION | NS - | - Read int | roduction | 4.5 | |
| onc | e to each respondent. | | *************************************** | | | |
| (As I | described during the last interv | iew | ,) This s | urvey is | | |
| apou Unite | described during the last interv t the economic situation of peo ed States. Most of the questions | hi6 | ill be abo | ut's |] . | |
| activ | ities during, , | | <i>f</i> | ······································ | 1 | |
| Do v | ou have the flashcard pamphlet | tha | It we inc | luded | 1 | : |
| with | the letter? (Allow time for respon | den | t to locate | e ndar that | 1 | |
| with the letter? (Allow time for respondent to locate pamphlet.) Please look at Card J. Card J is a calendar that shows the 4 months we will be talking about. This time | | | | | | |
| perio | od is very important, so if you ha it what period is being referred to view, please ask me. | ive to r | any que: Iurina th | stions e | | |
| | | | | | 1 | |
| Wen | eed the most accurate and com ible. Please think carefully abou | ple | te inforn | nation stion | 1 | |
| sear | ch your memory, and take your to come of the questions it will help | tim | e in ansv | vering. | | · |
| ansv | vers by checking whatever reco | rds | you have | e e | | |
| avail | able. (GO TO CHECK ITEM N1.) | | • | | 1 | |

| | Section 1 – LABOR FO | RCE | AND RECIPIENCY |
|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | During the 4-month period outlined on the calendar, that is, from (4 months ago) through (Last month), did have a job or business, either full time or part time, even for only a few days? Mark "Yes" for active duty in the Armed Forces, any temporary or part-time work, and work without pay in a family business or farm. | PGM 7 | ¹ ☐ Yes – <i>Mark "Worked" (code 170) on ISS</i> and SKIP to 4 ² ☐ No |
| | Even though did not have a job during this period, did spend any time looking for work or on layoff from a job? | 1002 | 1 ☐ Yes 2 ☐ No – <i>SKIP</i> to <i>3a</i> |
| b. | (Please look at the calendar.) In which weeks was looking for work or on layoff from a job? Please answer by giving the week number that appears to the right of each week on the calendar. Mark (X) all that apply. | 1004 1006 1008 1010 1012 1014 1016 | X5 □ ALL □ 1 1018 □ 7 1030 □ 13 □ 2 1020 □ 8 1032 □ 14 □ 3 1022 □ 9 1034 □ 15 □ 4 1024 □ 10 1036 □ 16 □ 5 1026 □ 11 1038 □ 17 □ 6 1028 □ 12 1040 □ 18 |
| c. | Could have taken a job during any of those weeks if one had been offered? | 1042 | 1 ☐ Yes – <i>SKIP</i> to <i>3a</i> 2 ☐ No |
| d. | What was the main reason could not take a job during those weeks? Mark (X) only one. | 1044 | 1 ☐ Already had a job 2 ☐ Temporary illness 3 ☐ School 4 ☐ Other – Specify ✓ |
| 3a. | Even though did not have a job during this period, did do any work at all that earned some money? | 1046 | 1 ☐ Yes – Mark "55" on ISS 2 ☐ No – SKIP to Check Item R2 |
| b. | In which of the months shown on this calendar did do that work? Mark (X) all that apply. | 1048 1050 1052 1054 | 1 ☐ Last month 2 ☐ 2 months ago 3 ☐ 3 months ago 4 ☐ 4 months ago |
| CHE | Refer to item 2a above. Did spend any time looking for work or on layoff from a job? | 1055 | 1 □ Yes – SKIP to 9a, page 4 2 □ No – SKIP to Check Item R6, page 4 |
| 4. | Did have a job or business, either full or part time, during EACH of the weeks in this period? Note that the person did not have to work each week. | 1056 | 1 □ Yes 2 □ No – <i>SKIP</i> to <i>6a</i> |
| 5a. | Was absent without pay from's job or business for any FULL weeks during the 4-month period? | 1058 | 1 ☐ Yes 2 ☐ No – <i>SKIP to 8a, page 4</i> |
| b. | (Please look at the calendar.) In which weeks was absent without pay? Please answer by giving the week number that appears to the right of each week on the calendar. Mark (X) all that apply. | 1060 1062 1064 1066 1068 1070 | ALL □ 1 1074 □ 7 1086 □ 13 □ 2 1076 □ 8 1088 □ 14 □ 3 1078 □ 9 1090 □ 15 □ 4 1080 □ 10 1092 □ 16 □ 5 1082 □ 11 1094 □ 17 □ 6 1084 □ 12 1096 □ 18 |
| | What was the main reason was absent without pay from's job or business during those weeks? Mark (X) only one. | 1098 | 1 ☐ On layoff 2 ☐ Own illness 3 ☐ On vacation 4 ☐ Bad weather 5 ☐ Labor dispute 6 ☐ New job to begin within 30 days 7 ☐ Other – Specify ✓ 4 |
| NOTE | is ———————————————————————————————————— | | |

| Section 1 – LABOR FORCE A | ND RECIPIENCY (Continued) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 6a. (Please look at the calendar.) In which weeks did have a job or business? Please answer by giving the week number that appears to the right of each week on the calendar. Mark (X) all that apply. | 1100 1 1112 7 1124 13 1102 2 1114 8 1126 14 1104 3 1116 9 1128 15 1106 4 1118 10 1130 16 1108 5 1120 11 1132 17 1110 6 1122 12 1134 18 |
| b. Of those weeks that had a job or business, was absent from work for any full weeks without pay? | 1136 1 ☐ Yes 2 ☐ No – <i>SKIP</i> to <i>7a</i> |
| C. In which weeks was absent without pay? Please answer by giving the week number that appears to the right of each week on the calendar? Mark (X) all that apply. | 1138 1 1150 7 1162 13 1140 2 1152 8 1164 14 1142 3 1154 9 1166 15 1144 4 1156 10 1168 16 1146 5 1158 11 1170 17 1148 6 1160 12 1172 18 |
| d. What was the main reason was absent from 's job or business during those weeks? Mark (X) only one. | 1174 1 On layoff 2 Own illness 3 On vacation 4 Bad weather 5 Labor dispute 6 New job to begin within 30 days 7 Other - Specify |
| 7a. I have marked that there were some weeks in this period in which did NOT have a job or business. During that week or weeks, did spend any time looking for work or on layoff? | 1176 1 ☐ Yes 2 ☐ No – <i>SKIP to 7</i> e |
| b. In which of these weeks was looking for work or on layoff from a job? Please answer by giving the week number that appears to the right of each week on the calendar. Mark (X) all that apply. | 1178 X5 All weeks without a job 1180 1 1192 7 1204 13 1182 2 1194 8 1206 14 1184 3 1196 9 1208 15 |
| mark (A) all that apply. | 1186 □ 4 1198 □ 10 □ 1210 □ 16 1188 □ 5 1200 □ 11 □ 1212 □ 17 1190 □ 6 □ 1202 □ 12 □ 1214 □ 18 |
| C. Could have taken a job during those weeks if one had been offered? | 1216 1 ☐ Yes – <i>SKIP</i> to 7e 2 ☐ No |
| d. What was the main reason could not take a job during those weeks? Mark (X) only one. | 1218 1 Already had a job 2 Temporary illness 3 School 4 Other – Specify |
| e. During the weeks that did not have a job, did do any work at all that earned some money? | 1 1220 1 ☐ Yes – <i>Mark "55"</i> on <i>ISS</i> 2 ☐ No – <i>SKIP to 8a, page 4</i> |
| f. In which of the months shown on this calendar did do that work? Mark (X) all that apply. | 1222 1 □ Last month 1224 2 □ 2 months ago 1226 3 □ 3 months ago 1228 4 □ 4 months ago |
| NOTES | |
| | |
| | |
| | |
| PRM SIPP-12500 (11-4-92) | Page |

| | Section 1 – LABOR FORCE A | ND RECIPIENCY (Continued) |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 8a. | In the weeks that worked during the 4-month period, how many hours did usually work per week? | Hours per week X3 None |
| CHE | Refer to item 8a. Did usually work 35 or more hours per week? | 1231 1 ☐ Yes 2 ☐ No – <i>SKIP to 8c</i> |
| 8b. | Did work fewer than 35 hours in any of the weeks that worked during this period? Exclude time off WITH PAY because of holidays, vacations, days off, or sickness. | 1232 1 ☐ Yes 2 ☐ No – SKIP to Check Item R4 |
| c. | How many weeks did work fewer than 35 hours in the months of (Read each month)? | 1233 x5 All weeks 1234 Weeks last month 1235 Weeks 2 months ago 1236 Weeks 3 months ago 1237 Weeks 4 months ago |
| d. | What was the main reason worked fewer than 35 hours in those weeks? Mark (X) only one. | Weeks 4 months ago 1238 1 □ Could not find a full-time job 2 □ Wanted to work part time 3 □ Health condition or disability 4 □ Normal working hours are fewer than 35 hours 5 □ Slack work or material shortage 6 □ Other – Specify 1 |
| CHE | Refer to item 5a, page 2. (Absent without pay any full weeks.) The response to item 5a is: | 1 ☐ Yes (or blank) 2 ☐ No – SKIP to Check Item R5 |
| | During this 4-month period, did receive any State unemployment compensation payments? During this period, did also receive any Supplemental Unemployment Benefits (SUB)? | 1240 1 |
| CHE | Is "Worked" (code 170) marked on the ISS? | 1244 1 ☐ Yes 2 ☐ No – SKIP to Check Item R6 |
| 10. | During this 4-month period, did receive any money from workers' compensation for any kind of job-related illness or injury? | 1 ☐ Yes – <i>Mark "10"</i> on <i>ISS</i> 2 ☐ No |
| CHE | Refer to cc items 44-47. Was an interview obtained for last reference period? | 1248 1 ☐ Yes 2 ☐ No – SKIP to Check Item R11, page 6 |
| CHE | Refer to item 11b, page 5. Are any income types listed in the Income Roster? | 1250 1 ☐ Yes 2 ☐ No – <i>SKIP to 12a</i> |
| NOT | ES | |
| | | |

| | Section 1 – LABOR FORCE AND RECIPIENCY (Continued) | | | | | | |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|--|
| 11a. | According to the information we o (Read income types in item 11b, colum (5 months ago). At any time during the past 4 months | nn (2)) d ths. tha | luring at is | g (8 m) | onths ago) through | C. If "No" in column (4) – In which month did last receive (Read income type)? | |
| | , and , die | Note - The month entered | | | | | |
| | types in item 11b, column (2))? MARK (X) APPROPRIATE BOX IN ITEM TYPE LISTED. | 1 11b, C | OLUI | MN (4) | FOR EACH INCOME | in 11c must be within the previous reference period. Otherwise, if last received in a month within the | |
| b. | INCOME ROSTER (ISS CODES 1–56) | | | | | reference period, change the entry in column (4) to | |
| Line | Income type | l Inco | me co | de | This reference period | "Yes" and mark ISS. | |
| No. (1) | (2) | | (3) | | (4) | (5) | |
| 1 | | 1252 | | | 1254 1 ☐ Yes – <i>Mark ISS</i> 2 ☐ No – <i>Fill col. (5).</i> | Month last rec'd x3 □ Never received | |
| 2 | | 1256 | | | 1258 1 ☐ Yes – <i>Mark ISS</i> 2 ☐ No – <i>Fill col. (5).</i> | Month last rec'd | |
| 3 | | 1260 | | | 1262 1 ☐ Yes – <i>Mark ISS</i> 2 ☐ No – <i>Fill col. (5).</i> | Month last rec'd x3 □ Never received | |
| 4 | | 1264 | | | 1266 1 ☐ Yes – <i>Mark ISS</i> 2 ☐ No – <i>Fill col. (5)</i> . | Month last rec'd x3 □ Never received | |
| 5 | | 1268 | | | 1270 1 Yes – Mark ISS 2 No – Fill col. (5). | Month last rec'd x₃ □ Never received | |
| 6 | | 1272 | | | 1274 1 ☐ Yes – <i>Mark ISS</i> 2 ☐ No – <i>Fill col. (5).</i> | 1275 Month last rec'd x3 Never received | |
| 7 | | 1276 | | | 1278 1 ☐ Yes – <i>Mark ISS</i> 2 ☐ No – <i>Fill col. (5)</i> . | Month last rec'd | |
| 8 | | 1280 | | | 1282 1 ☐ Yes – <i>Mark ISS</i> 2 ☐ No – <i>Fill col. (5)</i> . | Month last rec'd | |
| 12a. | At anytime during this 4-month period, did get any income from the Federal Government (that we haven't talked about)? | 1284 | | Yes No – S | SKIP to 13a | | |
| b. | What was it called? | 1286 | 1 🗆 | Social | Security - Mark "1" on IS | S | |
| | Anything else? | 1288 | 2 🗌 | Federa | I Supplemental Security I 3" on ISS | ncome (Federal SSI) – | |
| | Mark (X) all that apply. | 1290 | з 🔲 | A serv | iceman's or widow's pens | ion from the Department of | |
| | | 1292 | | Vetera | ns Affairs (VA) – <i>Mark "8"</i> | on ISS e code on ISS and specify _▼ | |
| 40 | | 1294 | | | | | |
| 13a. | At anytime during this 4-month period, did receive any (other) pension, disability, retirement, or survivor income (that we haven't talked about)? | 1296 | | Yes No – S | KIP to Check Item R8 | | |
| b. | What was the source of this | 1298 | | | overnment Railroad Retire | | |
| | income? Anything else? | 1300 | | | Lung payments – <i>Mark "9"</i> rs' Compensation – <i>Mark</i> | | |
| | Mark (X) all that apply. | 1304 | 4 🗌 | Payme | nts from a sickness, accid | ent or disability insurance | |
| | mark (M) an that appry. | 1306 | | | purchased on your own – n from company or union | *** | |
| | | 1308 | _ | profit-s | sharing plans) – <i>Mark "30'</i> | on ISS plans | |
| , | , | 1306 | | | ll Civil Service or other Fe n – <i>Mark "31"</i> o <i>n ISS</i> | derai civilian employee | |
| | | 1310 | 7 🗌 | U.S. M | ilitary retirement pay (exc ment of Veterans Affairs (| lude payments from the | |
| | | 1312 | 8 🗌 | Nation | al Guard or Reserve Force | · · | |
| | | 1314 | | o <i>n ISS</i> State o | jovernment pension – <i>Ma</i> | rk "34" on ISS | |
| | | 1316 | 10 🗌 | Local | government pension – <i>Ma</i> | rk "35" on ISS | |
| | | 1318 | 11 📙 | Income Mark " | e from paid-up life insurar <i>36"</i> o <i>n ISS</i> | nce policies or annuities – | |
| | | 1320 | 12 🗌 | Other of the other | or DK – Specify and enter come type is not listed or "DK | ode from income source list. " enter code "38" _K – Mark ISS | |
| CHE | CV Postanta as 'to 17 | 1322 | | | | 10. 01. 11 | |
| CHE | Refer to cc item 47. Is "Medicare" (code 172) marked for? | 1324 | 1 | | Wark "172" on ISS and SK | IP to Check Item R23, page 8 | |

| Section 1 – LABOR FORCE AND RECIPIENCY (Continued) | | | | | | | | |
|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| CHE | | 1 Ses – Mark "171" on ISS and SKIP to 23a, page 8 2 No | | | | | | |
| CHE | Refer to cc item 24. Is 65 years of age or older? | 1328 1 ☐ Yes – SKIP to 23a, page 8 2 ☐ No – SKIP to Check Item R23, page 8 | | | | | | |
| CHE | Refer to cc items 32a and 32c. Is a veteran of the U.S. Armed Forces? (Mark "No" if currently in Armed Forces.) | 1330 1 Yes 2 No – SKIP to Check Item R12 | | | | | | |
| 14a. | How long did serve on active duty in the Armed Forces? | 1332 1 ☐ Less than 6 months 2 ☐ 6 to 23 months 3 ☐ 2 to 19 years 4 ☐ 20 or more years x1 ☐ DK | | | | | | |
| b. | Does have a service connected disability; that is, a health condition or impairment caused or made worse by military service? | 1334 1 ☐ Yes 2 ☐ No | | | | | | |
| C. | What is's VA percent disability rating? Use the following probe if needed: (Such as 0, 10, 20, 30, 40, 50, 60, 70, 80, 90, 100%) | 1336 | | | | | | |
| d. | During this 4-month period, did receive any payments from the Department of Veterans Affairs (VA)? (Exclude regular military retirement pay, insurance proceeds, and GI Bill benefits.) | 1338 1 ☐ Yes – Mark "8" on ISS 2 ☐ No | | | | | | |
| CHE | Refer to cc item 24. Is 18 years of age or older? | 1340 1 ☐ Yes 2 ☐ No – <i>SKIP to 18a</i> | | | | | | |
| 15a. | During this 4-month period, did receive any Social Security payments? | 1342 1 ☐ Yes – Mark "1" on ISS 2 ☐ No – SKIP to Check Item R14 | | | | | | |
| b. | What is the reason is getting Social Security, is it because is (Read categories) – Mark (X) only one. | 1344 1 ☐ Retired? 2 ☐ Disabled? 3 ☐ Widowed or surviving child? 4 ☐ Spouse or dependent child? 5 ☐ Some other reason SKIP to 16a | | | | | | |
| C. | Sometimes people get Social Security for more than one reason. Is there another reason receives Social Security? | 1 ☐ Retired 2 ☐ Disabled 3 ☐ Widowed or surviving child 4 ☐ Spouse or dependent child 5 ☐ No other reason x1 ☐ DK | | | | | | |
| CHE | Refer to item 15b and 15c above. Is "Disabled" (box 2) marked in either item? | 1348 1 ☐ Yes 1 2 ☐ No – SKIP to 16a | | | | | | |
| | At what age did begin receiving Social Security because of (his/her) disability? | Age in years X1 □ DK X2 □ Ref. SKIP to 16a | | | | | | |
| CHE | Refer to cc item 27. Is the designated parent or guardian of children under 18 years old who live in this household? | 1350 1 ☐ Yes 2 ☐ No – <i>SKIP</i> to 16a | | | | | | |
| 15e. | During the 4-month period did receive any Social Security payments especially for's children (under 18)? | 1352 1 ☐ Yes – Mark "1" on ISS 2 ☐ No | | | | | | |
| 16a. | During this 4-month period did (or any of 's children under 18) receive any SSI (Supplemental Security Income) payments from the U.S. Government? | 1 1354 1 ☐ Yes – Mark "3" on ISS 2 ☐ No – SKIP to Check Item R15 | | | | | | |
| b. | Who received the SSI (Supplemental Security Income) payment? Mark (X) only one. | 1355 1 ☐ Adult(s) 2 ☐ Child(ren) 3 ☐ Both adult(s) and child(ren) | | | | | | |
| C. | Did also receive a SEPARATE SSI payment from the State or local welfare office during these months? | 1 ☐ Yes – <i>Mark "4"</i> on <i>ISS</i> 2 ☐ No | | | | | | |
| | Refer to cc item 24. Is 40 years of age or older? | 1358 1 ☐ Yes 2 ☐ No – SKIP to 18a | | | | | | |

| | Section 1 – LABOR FORCE AND RECIPIENCY (Continued) | | | | | | | |
|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|
| 17a. | Has ever retired from a job or business? (Include retirement from the military.) | 1360 | 1 ☐ Yes 2 ☐ No – <i>SKIP to Check Item R16</i> | | | | | |
| b. | During the 4-month period did receive any retirement income other than Social Security? | 1362 |] □ Yes 2 □ No – <i>SKIP</i> to <i>17d</i> | | | | | |
| C. | What kind of retirement income? | 1364 | 1 ☐ U.S. Government Railroad Retirement – <i>Mark</i> "2" on <i>ISS</i> | | | | | |
| | Anything else? | 1366 | 7 2 Pension from company or union (including | | | | | |
| | Mark (X) all that apply. | | income from profit sharing plans) – Mark "30" on ISS | | | | | |
| | | 1368 | employee pension – Mark "31" on ISS | | | | | |
| | | 1372 | - | | | | | |
| | | 1374 1376 1378 | 6 ☐ State government pension – Mark "34" on ISS 7 ☐ Local government pension – Mark "35" on ISS 8 ☐ Other or DK – Specify and enter code from income source list. If income type not listed or "DK," enter code "38" — Mark ISS | | | | | |
| | | 1380 | | | | | | |
| d. | During the 4-month period, did receive any regular income from a paid-up life insurance policy or any other annuities? | 1382 | 1 □ Yes – <i>Mark "36" on ISS</i> 2 □ No | | | | | |
| CHE | Refer to cc item 24. Is 70 years of age or older? | 1384 | 1 ☐ Yes – <i>SKIP to Check Item R17</i> 2 ☐ No | | | | | |
| 18a. | Does have a physical, mental, or other health condition which limits the kind or amount of work can do? | 1386 | 1 ☐ Yes – Mark "171" on ISS 2 ☐ No – SKIP to Check Item R17 | | | | | |
| b. | During this 4-month period, did receive any income because of's health condition or disability? (Other than Social Security, SSI, or VA?) | 1388 | ¹ ☐ Yes ² ☐ No x1 ☐ DK } SKIP to Check Item R17 | | | | | |
| c. | What kind of income? | 1390 | 1 □ U.S. Government Railroad Retirement – <i>Mark</i> "2" on <i>ISS</i> | | | | | |
| | Anything else? Mark (X) all that apply. | 1392 1394 1396 | 3 ☐ Workers' Compensation – Mark "10" on ISS 4 ☐ Payments from a sickness, accident, or disability insurance policy purchased on your own – Mark "13" on ISS | | | | | |
| | | 1398 | income from profit-sharing plans) – <i>Mark "30"</i> o <i>n ISS</i> | | | | | |
| | | 1400 | _ employee pension – <i>Mark "31"</i> o <i>n ISS</i> | | | | | |
| | | 1406 1408 1410 | 8 ☐ State government pension – Mark "34" on ISS 9 ☐ Local government pension – Mark "35" on ISS 10 ☐ Other or DK – Specify and enter code from income source list. If income type not listed or "DK," enter code "38" — Mark ISS | | | | | |
| CHE | Refer to cc item 26a. What is's marital status? | 1414 | 1 ☐ Married – <i>SKIP</i> to <i>20</i> 2 ☐ Widowed – <i>SKIP</i> to <i>22a</i> 3 ☐ Divorced 4 ☐ Separated 5 ☐ Never married – <i>SKIP</i> to <i>Check Item R18</i> | | | | | |
| 19. | Did receive any alimony (or support payments other than child support) during the 4-month period? | 1416 | 1 Yes – Mark "29" on ISS and SKIP to Check Item R18 2 No x1 DK x2 Ref. | | | | | |
| 20. | (People who have been widowed or divorced sometimes receive income because of their former marriage.) Has ever been widowed or divorced? If "Yes," mark previous marital status. | 1418 | 2 ☐ Divorced 3 ☐ Both widowed and divorced 4 ☐ No – <i>SKIP</i> to <i>Check Item R21</i> | | | | | |
| FORM SI | PP-12500 (11-4-92) | | Page | | | | | |

| Section 1 – LABOR FORCE AND RECIPIENCY (Continued) | | | | | | | |
|----------------------------------------------------|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| CHE | CK VI R18 | Refer to cc items 24, 25 and 27. ls the parent or guardian of children under 21 years old who live in this household? | 1420 | | Yes No – SKIP to Check Item R19 | | |
| 21. | during through the we | receive any child support payments this 4-month period? (Include "pass h" child support payments paid through lfare office. Exclude all other child t payments from the welfare office.) | <u> </u> | 2 🗌 <1 🔲 | Yes – <i>Mark "28" on ISS</i> No DK Ref. | | |
| CHE | CK J R19 | Refer to item 20, page 7. Is "Both widowed and divorced" (box 3) marked? | 1424 | | Yes No – SKIP to Check Item R21 | | |
| 22a. | pamph receive | look at Card K in the flashcard let.) During this 4-month period, did any pensions or annuities as a (er) (other than Social Security)? | | 2 🗌 | Yes No SKIP to Check Item R21 DK | | |
| b. | What k | ind of income was this? | 1428 | 1 🗆 | U.S. Government Railroad Retirement – Mark | | |
| | Was the | ere anything else? | 1430 | 2 □ | "2" on ISS Veterans' compensation or pension – Mark "8" | | |
| | (Read a | ll of Flashcard K if necessary.) | | | on ISS | | |
| | Mark (X |) all that apply. | | | Black Lung payments – Mark "9" on ISS Pension from company or union (including income from profit-sharing plans) – Mark "30" on ISS | | |
| | | | 1436 | 5 🗌 | Federal Civil Service or other Federal civilian | | |
| | | | 1438 | 6 🗌 | employee pension – Mark "31" on ISS U.S. Military retirement pay (exclude payments from the Department of Veterans Affairs (VA)) – Mark "32" on ISS | | |
| | | | 1440 | 7 🗌 | National Guard or Reserve Forces retirement - | | |
| | | | 1444 | 9 🗌 | Mark "33" on ISS State government pension – Mark "34" on ISS Local government pension – Mark "35" on ISS | | |
| | • | | 1446 1 | 10 📙 | Income from paid-up life insurance policies or annuities – <i>Mark "36" on ISS</i> | | |
| | | | 1448 | 11 🗆 | Payments from estate or trust – Mark "37" on ISS | | |
| | | | 1450 1 | 12 🗀 | Other or DK – Specify and enter code from income source list. If income type is not listed or "DK," enter code "38" Mark ISS | | |
| | | | 1452 | | | | |
| CHE | CK // R20 | Refer to item 22b above. Is "Veterans compensation or pension" (box 2) marked? | | | Yes No – <i>SKIP to Check Item R21</i> | | |
| 22c. | Did from a | 's late spouse die while in the service or service-related injury? | | | Yes, in the service Yes, from service-related injury No | | |
| | /I R21 | Refer to cc item 24. Is 65 years of age or older? | | 1 🔲 2 🔲 | Yes – <i>SKIP to 23a</i> No | | |
| CHE | CK /I R22 | Refer to item 18a, page 7. Does have a work disability? | | | Yes No – <i>SKIP to Check Item R23</i> | | |
| 23a. | disable | re is a health insurance program for dipersons and persons 65 years old or last covered by Medicare? | | | Yes – Mark "172" on ISS No DK SKIP to Check Item R23 | | |
| b. | and typ | ou please read me the claim number le of coverage indicated on's re card? | 1468 - | 2 <u> </u> | TYPE OF COVERAGE Hospital only (Type A) Medical only (Type B) Both hospital and medical (Types A and B) Card not available – ASK 23c | | |
| C. | provide informa | e to call later would you be able to me with's Medicare number? (This ation is especially important for the es of this survey.) | 1 | 1 🔲 | Yes – Mark Callback Summary and Reminder Card, Item 2 No | | |
| d. | extra a | re has an optional feature which costs nd helps pay for doctor bills. Does's re help pay for doctor bills? | | 1 | | | |
| CHE | CK N R23 | Refer to cc item 27. Is the designated parent or guardian of children under 18 years old who live in this household? | | 1 2 | Yes – <i>SKIP to Check Item R25</i> No | | |

| Section 1 – LABOR FORCE AND RECIPIENCY (Continued) | | | | | | | | |
|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| CHE | Refer to cc item 24. IR24 Is 18 years of age or older? | 1476 1 ☐ Yes 2 ☐ No – <i>SKIP</i> to <i>27a</i> | | | | | | |
| CHE | Interview status of's spouse. | 1 ☐ No spouse in household 2 ☐ Interview for spouse not yet conducted 3 ☐ Interview for spouse already conducted – SKIP to Check Item R27 | | | | | | |
| CHE | Is ISS code "27" (Food stamps) listed in the Income Roster (item 11b, page 5)? | 1481 1 ☐ Yes – <i>SKIP</i> to <i>25a</i> 2 ☐ No | | | | | | |
| 24. | Was (or's spouse) authorized to receive food stamps at any time during the 4-month period? (An authorized person is one whose name appears on a certification card.) | 1482 1 ☐ Yes – <i>Mark "27"</i> on <i>ISS</i> 2 ☐ No | | | | | | |
| 25a. | (Other than what we have already mentioned) During the 4-month period, did receive any (other) welfare such as AFDC, WIC, Foster Child Care, or General Assistance (for or 's children)? (Exclude energy assistance.) | 1484 1 ☐ Yes 2 ☐ No – SKIP to Check Item R27 | | | | | | |
| b. | What kind of welfare did receive? | 1486 1 AFDC – Mark "20" on ISS | | | | | | |
| | Anything else? | 1488 2 General Assistance or General Relief – Mark "21" on ISS | | | | | | |
| | Mark (X) all that apply. | 1490 3 ☐ Indian, Cuban, or Refugee Assistance – Mark "22" on ISS | | | | | | |
| | | 1492 1494 5 □ WIC - Mark "25" on ISS 1496 1496 1496 1496 1496 1496 1497 1496 1497 1497 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1498 1598 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1698 1 | | | | | | |
| | | 1498 | | | | | | |
| CHE | Refer to cc item 47. Is "Medicaid" (code 173) marked for? | 1500 1 ☐ Yes – <i>SKIP to 26b</i> 2 ☐ No | | | | | | |
| 26a. | (Refer to FLASHCARD M for Medicaid name.) During the 4-month period, was covered by (Use local name for Medicaid) or another public assistance program that pays for medical care? | 1502 1 ☐ Yes – Mark "173" on ISS and SKIP to 26c 2 ☐ No. – SKIP to Check Item R28 | | | | | | |
| b. | (Refer to FLASHCARD M for Medicaid name.) According to our last visit, was covered by (Use local name for Medicaid). Was covered by it at any time during the 4-month period? | 1503 1 ☐ Yes – Mark "173" on ISS 2 ☐ No – SKIP to Check Item R28 | | | | | | |
| C. | Could you please read me the claim number indicated on's (Use local name for Medicaid) card? | 1504 | | | | | | |
| | | x3 Card not available x2 Ref. | | | | | | |
| CHE | Refer to cc item 27. Is the designated parent or guardian of children under 18 years old who live in this household? | 1507 1 ☐ Yes 2 ☐ No – SKIP to Check Item R29 | | | | | | |
| 26d. | Were any of's children (under 18) covered by (Use local name for Medicaid)? | 1508 1 ☐ Yes 2 ☐ No – SKIP to Check Item R29 | | | | | | |
| e. | Which children were covered? | 1510 X5 All children OR Person No. Name | | | | | | |
| | | 1512 | | | | | | |
| | | 1516 | | | | | | |
| | | 1518 | | | | | | |
| | | 1520 | | | | | | |
| CHE | Refer to items 26a–26d above. Was or any of 's children under 18 years old covered by Medicaid? | 1524 1 ☐ Yes 2 ☐ No – <i>SKIP to 27a</i> | | | | | | |
| 26f. | Was (/(and)'s children) covered during the entire 4-month period? | 1526 1 ☐ Yes – <i>SKIP</i> to <i>27a</i> 2 ☐ No | | | | | | |
| g. | In which months was (/(and)'s children) covered? | 1528 1 ☐ Last month 1530 2 ☐ 2 months ago | | | | | | |
| | Mark (X) all that apply. | 1532 3 □ 3 months ago 1534 4 □ 4 months ago | | | | | | |
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| | Section 1 – LABOR FORCE A | ND R | ECIPIENCY (Continued) |
|------|------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|---------------------------------------------------------------------------------------------------------------|
| 27a. | Was covered by a health insurance plan at any time during the past 4 months? (Include CHAMPUS, CHAMPVA, and military | 1536 | 1 ☐ Yes 2 ☐ No – SKIP to Check Item R30 |
| | coverage.) (Exclude Medicaid, Medicare, and plans paying benefits only for accidents or specific diseases.) | | |
| b. | ASK OR VERIFY Was covered by a health insurance plan during the entire 4-month period? | 1538 | 1 ☐ Yes – <i>SKIP to 27d</i> 2 ☐ No |
| C. | In which months was covered? Mark (X) all that apply. | 1540 1542 1544 1546 | 1 ☐ Last month 2 ☐ 2 months ago 3 ☐ 3 months ago 4 ☐ 4 months ago |
| d. | Was 's health insurance coverage from a plan in 's own name (primary policy holder), or was covered as a family member on someone else's plan? | 1547 | 1 ☐ Plan in own name – <i>SKIP</i> to <i>27f</i> 2 ☐ Someone else's plan 3 ☐ Both – <i>SKIP</i> to <i>27f</i> |
| e. | Whose plan covered? | 1548 | Household member Person No. Name Check Item R30 |
| f. | Was's policy obtained through's current employer or union, through a former employer, through the CHAMPUS or CHAMPVA programs, or in some other way? | 1549 | 1 Current employer or union 2 Former employer 3 CHAMPUS 4 CHAMPVA 5 Military 6 Other x1 DK |
| g. | Did 's employer or union (former employer) pay all, part, or none of the cost of this plan? | 1550 | 1 ☐ All 2 ☐ Part 3 ☐ None |
| h. | Was's plan an individual plan or a family plan? | 1552 | 1 ☐ Individual – <i>SKIP to Check Item R30</i> 2 ☐ Family |
| i. | Other than, which persons in this household were covered by 's plan? | 1554 | x5 All persons Person No. Name |
| | (Include children as well as adults.) | 1556 | |
| | | 1560 1562 | |
| | | 1564 1566 | X3 □ None |
| | Did's plan cover anyone who did not live in this household during the past 4 months? Mark (X) all that apply. If "Yes," "Who did the plan cover?" | 1567 1568 1569 1570 | 1 ☐ Yes, spouse 2 ☐ Yes, child(ren) 3 ☐ Yes, someone else 4 ☐ No |
| NOTE | ES | | |
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| 1 | Section 1 – LABOR FORCE AND RECIPIENCY (Continued) | | | | | | | | | | | | |
|------|----------------------------------------------------|------------------------------------------------------------|--------------------------------------------------|--------------------------------------------------|----|------------|-------|--------|----------|----------|--------|-----------|------|
| CHEC | CK I R30 | | tems 24 and 2 signated pare der 15 years o | 27. ent or guardian of ld who live in this | 15 | 72 | 1 🔲 ` | | KIP to | Check It | em R31 | , page 12 | 2 |
| 27k. | Were a covere (Includ plans.) | d by a healt le CHAMPUS de Medicare ts only for a | h insurance S, CHAMPV | A, and military and plans paying | 15 | 74 | 1 🔲 | | SKIP to | 27m | | | |
| l. | Which insura | children we nce plan? | re covered b | y a health | 15 | 575 | Perso | on No. | Name | | - | | |
| | | | | | | 576 577 | | | <u> </u> | | - | | |
| | | | | | | 578 579 | | D. | | | , v | | |
| m. | | nny of these | children cov | vered by the plan | | 580 581 | хз 🗆 | | | to Chec | | R31, page | e 12 |
| | of som | neone who d the past 4 i | lid not live ir | the household | | 582 | Pers | on No. | Name | | | | |
| | | | | | | 583 584 | | | | | | | |
| | | | | | | 585 586 | | | | | | | |
| L, | | | | | 1 | 587 | 2 🗆 | No | | | | | |
| NOTE | ES | | | | | | | | - | | | | |
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| | Section 1 – LABOR FORCE AND RECIPIENCY (Continued) | | | | | | | |
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| CHE | Refer to item 28b. Are any assets listed in the Asset Roster? | 1588 1 ☐ Yes 2 ☐ No – <i>SKIP to 29a</i> | | | | | | |
| 28a. | According to the information we obtained last time, had (Read asset types in item 28b, column (2)) during (8 months ago) through (5 months ago). At any time during the past 4 months, that is, and, did still own (have) (Read asset types in item 28b, column (2))? (Exclude IRA, Keogh, | | | | | | | |
| | and 401K accounts.) MARK (X) APPROPRIATE BOX IN ITEM 28b, COLUMN (4) FOR EACH ASSET TYPE LISTED. | | | | | | | |
| b. | ASSET ROSTER (ISS CODES 100–150, 174) | TOTI EACH AGGET THE EIGHED. | | | | | | |
| Line No. (1) | Asset type (2) | Asset code This reference period (4) | | | | | | |
| 1 | | 1592 1 | | | | | | |
| 2 | | 1596 1 Yes - Mark ISS 2 No | | | | | | |
| 3 | | 1600 1 ☐ Yes – Mark ISS 2 ☐ No | | | | | | |
| 4 | | 1604 1 | | | | | | |
| 5 | | 1608 1 ☐ Yes - Mark ISS 2 ☐ No | | | | | | |
| 6 | | 1612 1 ☐ Yes – Mark ISS 2 ☐ No | | | | | | |
| 7 | | 1616 1 ☐ Yes - Mark ISS 2 ☐ No | | | | | | |
| 8 | | 1620 1 ☐ Yes – Mark ISS 2 ☐ No | | | | | | |
| 29a. | (Please look at Card N in the flashcard pamphlet.) (In addition to the assets we have already mentioned) At any time during the 4-month period did have any (other) kinds of assets which earn interest or bring in money, such as the ones shown on Card N? (Exclude assets held in IRA, Keogh, and 401K accounts.) | 1622 1 Yes 2 No X1 DK X2 Ref. | | | | | | |
| | (Read all of Flashcard N if necessary.) | | | | | | | |
| | Which kinds of these assets did own? Any others? (Exclude IRA, Keogh, and 401K accounts.) | 1 ☐ Regular or passbook savings accounts – Mark "100" on ISS 1628 2 ☐ Money market deposit accounts – Mark "101" on ISS | | | | | | |
| | | 1630 3 ☐ Certificates of deposit or other savings certificates – Mark "102" on ISS 1632 4 ☐ Interest-earning checking accounts (such as NOW or Super NOW accounts) – Mark "103" on ISS | | | | | | |
| | | 1636 5 ☐ Money market funds – Mark "104" on ISS 1638 6 ☐ U.S. Government securities – Mark "105" on ISS | | | | | | |
| | | 1640 7 ☐ Municipal or corporate bonds – Mark "106" on ISS 1642 8 ☐ Mortgages – Mark "130" on ISS | | | | | | |
| | | 1644 9 ☐ U.S. Saving Bonds (E, EE) – Mark "174" on ISS 1646 10 ☐ Other interest-earning assets – Mark "107" on ISS and specify Other interest interest in a specify Other in a specify Other interest in a specify Other in a spe | | | | | | |
| | | 1648 11 ☐ Stocks or mutual fund shares – Mark "110" on ISS 1 1650 12 ☐ Rental property – Mark "120" on ISS 1652 13 ☐ Royalties – Mark "140" on ISS 1654 14 ☐ Other financial investments – Mark "150" on ISS and specify On ISS and specify | | | | | | |
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| | Section 1 – LABOR FORCE AND RECIPIENCY (Continued) | | | | | | | |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------|------------------------|--------------------|------------------------------------------------------------------------------------|--|--|
| 30a. | Was enrolled in school, either full time or part time during any of the past 4 months? (Include any regular school, such as elementary, high school, or college, or any vocational, technical, or business school.) | 1656 | 2 🗆 | Yes, | . pa | I time rt time KIP to Check Item R32 | | |
| b. | During which months was enrolled? | 1658 | | All r | | | | |
| | Mark (X) all that apply. | 1660 1662 | | Last | | ontn hs ago | | |
| | | 1664 | 4 🗀 | 3 m | ont | hs ago | | |
| | | 1666 | | | | hs ago | | |
| C. | At what level or grade was enrolled? | 1668 | | | | tary grad <i>e</i> s 1–8 | | |
| | (If enrolled at more than one level during this period, check most recent level.) | | 3 □ | Coll | ege | year 1 | | |
| | | | | | | year 2 year 3 | | |
| | | | 6 🗆 | Coll | ege | year 4 | | |
| | | | | | _ | year 5 year 6 | | |
| | | . | 9 🗆 | Voc | atio | nal school | | |
| | | | | | | al school ss school | | |
| 31a. | Were any of's educational expenses during the last 4 months paid for by the GI Bill, a PELL (BEOG) Grant, a Guaranteed or National Direct Student Loan, any type of scholarship, grant, or other educational assistance? | 1670 | 1 [|] Y <i>e</i> s | | KIP to Check Item R32 | | |
| b. | What kind of educational assistance did receive? Anything else? | 1672 1674 | | | | - <i>Mark "40"</i> o <i>n ISS</i> Department of Veterans Affairs (VA) | | |
| | Mark (X) all that apply. | 1074 | 2 ∟ | Edu and | cati D <i>e</i> | onal Assistance Programs (Survivors pendents; Vocational Rehabilitation; | | |
| | | 1676 | з 🗆 | | | etnam Veterans) – <i>Mark "41" on ISS</i> Work Study – <i>Mark "175" on ISS</i> | | |
| | | 1678 1680 | | | | rant – Mark "176" on ISS | | |
| | | 1680 | 5 ∟ | | | mental Educational Opportunity SEOG) – <i>Mark "177" on ISS</i> | | |
| | | 1682 | 6 🗆 | | | Loan or National Direct Student IDSL) – <i>Mark "178" on ISS</i> | | |
| | | 1684 | 7 🗆 | Staf | fore | d Loan or Guaranteed Student Loan – 179" on ISS | | |
| | | 1686 | 8 🗆 | Pare | ent | Loan for Undergraduate Students | | |
| | | | | (SLS | S) _ | or Supplemental Loan for Student Mark "180" on ISS | | |
| | | 1688 | 9 🗆 | Assi [<i>Mar</i> | sta k " | nce from's employer – 181" on ISS | | |
| | · | | | Fello | ows | hip/Scholarship – <i>Mark "182"</i> o <i>n ISS</i> | | |
| • | | 1692 | 11 🗀 | Uth | er T | nancial aid – <i>Mark "183"</i> on <i>ISS</i> | | |
| CHE | Refer to cc item 26a. Is code 2 (married, spouse absent) the current entry? | 1694 | | Yes No- | | KIP to Check Item R33 | | |
| 22 | ASK OR VERIFY – | 1696 | | Yes | | | | |
| 3Z. CHE | Is's spouse in the Armed Forces? | | | No | | | | |
| | Are any codes (excluding codes 171–173, 200–201) marked on the ISS? | 1698 | | Yes No- | - SI | KIP to 34a | | |
| 33a. | You said that during the 4-month period owned (had) (Read all items marked on the ISS, except codes 171–173, 200–201). Is that correct? | 1700 | | Yes No - | | obe and resolve (Make corrections ISS if necessary) | | |
| b. | Did receive income from any other source such as financial help from someone outside the household, payments from the government, or anything else? | 1702 | | | | KIP to 34b KIP to Check Item E1, page 15 | | |
| 34a. | I have not recorded any sources of income for during the 4-month period. Did receive income from some source we have not covered, such as financial help from someone outside the household, payments from the government, or anything else? | 1704 | | Y <i>e</i> s No - | - SI | KIP to Check Item P1, page 53 | | |
| b. | What kind of income did receive? | | Ent | er co | de | s from income source list and mark ISS. | | |
| | Anything else? | 1706 | | | | | | |
| | | 1708 | | | | | | |
| | | 1710 | | | | · | | |
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| EARNINGS AND EMPLOYMENT |
| EARININGS / |
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| | Section 2 – EARNINGS AND EMPLOYMENT | | | | | | | | | | | |
|------|-------------------------------------|-----------------------------|--------------------------------------------------|------------------------------------------------------------|-----------------------------|-----------|---------------|----------------------------------|------------------------|------------------------------------------------|------------|---------------------------|
| CHE | | Is "Wo | rked" (code | 170) marked | on ISS? | 17 | 12 | 1 ☐ Yes 2 ☐ Ņo - | | first ISS Co em P1, pag | | ed or |
| 1a. | period. was (includ | Was . self-eı e unpai | . working nployed? d worker | ring the 4-m I for an emp in family bu employer.) | loyer or | 17 | 14 | 2 ☐ Self- page | employe e <i>20</i> | mployer on d only – <i>Sk</i> for employ | (IP to Sta | tement B, elf-employed |
| b. | How m | anv dif | | plovers did . | work fo | r 17 | 116 | 1 ☐ 1 em 2 ☐ 2 em 3 ☐ 3 or | | nployers | | |
| CHE | | | o <i>item 1a a</i> h worked fo pployed" (b | above. or employer a ox 3) marked | and ? | 17 | 18 | 1 ☐ Yes 2 ☐ No - | - SKIP to | 2a, page 16 | 6 | |
| STA | TEMEN | ГА | work will be a | ed for an er bout's w | nployer and ork for an e | wa ∍mp | s als loye | so self-e er. | employed | d. The firs | t questic | ons |
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| | Section 2 – EARNINGS AND | EMPLOY | MENT (Continued) |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| · | Part A1 – EMPLOYER IDE | VTIFICATIO | ON NUMBER 1 |
| 2a. | What is the name of the employer for whom worked during this 4-month period? (If worked for 2 employers, enter one employer here and the other in part A2, page 18. If worked for 3 or more employers, enter in A1 and A2 the 2 employers for whom worked the most hours.) | PGM 8 Emplo | oyer name |
| CHE | | PGM 8 Emplo | oyer I.D. No. |
| CHE | Is the previous wave box marked for this employer in cc item 42? | PGM 8 1 Y 2003 2 N | res No – <i>SKIP to 2c</i> |
| 2b. | Have's main activities or duties for this employer changed during the past 8 months? | PGM 8 1 Y 2004 2 N | res No – <i>SKIP to 3a</i> |
| C. | What kind of business or industry was (Name of company or business)? For example: TV and radio manufacturing, retail shoe store, State Labor Department, farm. | PGM 8 | |
| d. | ASK OR VERIFY – Is it mainly – | 2006 2 U V | Manufacturing? Wholesale Trade? Retail Trade? Some other kind of business? |
| e. | What kind of work was doing on this job? For example: Electrical engineer, stock clerk, typist, farmer. | PGM 8 2008 | |
| f. | What were's main activities or duties on this job? For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete. | PGM 8 2010 | |
| g. | ASK OR VERIFY – Was an employee of – | 2012 2 D | A private for-profit company or individual? A private not-for-profit, tax exempt, or charitable organization? |
| | | 4 □ S 5 □ L | Federal government (exclude Armed Forces)? State government? Local government? Armed Forces? |
| | | W. C. | Jnpaid in family business or farm? |
| 3a. | ASK OR VERIFY – Was employed by (Name of employer) during the entire 4-month period? | PGM 7 1 🗆 Y 2014 2 🗆 N | Yes – SKIP to 4 No |
| b. | When was employed by (Name of employer) during this 4-month period? | 2016 FRO | M Month 2018 Day Month 2022 Day |
| CHE | Did stop working for this employer during the reference period? | 2023 1 \square Y | |
| Зс. | What is the main reaason stopped working for (Name of employer)? | 2 🗆 F | Laid off 4 Job was temporary and ended Retired 5 Quit to take another job |
| 4. | Mark (X) only one. ASK OR VERIFY – How many hours per week did usually work at this job? | 3 L L 2025 x3 D | Discharged 6 Quit for some other reason Hours None |
| 5. | Was paid by the hour on this job? | X1 □ C | |
| 6. | What was's regular hourly pay rate at the end of (Read last month or "to" date in item 3b)? | 2028 \$ x1 □ □ | |
| 7a. | During the 4-month period, how often was paid on this job? | 2 | Once a week 6 Some other way – Once each 2 weeks Specify Once a month Swice a month Jnpaid in family business or arm – SKIP to Check Item E5 |
| b. | On what date was last paid during this 4-month period? | 2030 X1 | Ref. x2 ☐ Ref. Not paid during x4 ☐ Not paid during |
| | | ti | his reference period this reference period |

| | Section 2 – EARNINGS AND |) El | VIP | LOYMENT (Contin | ued) |
|-----------|-------------------------------------------------------------------------------------------|---------------|--------------|-----------------------------------|-------------------------------|
| | Part A1 – EMPLOYER IDENTIFIC | CAT | rioi | N NUMBER 1 (Continu | ed) |
| 8a. | READ STATEMENT ONLY ONCE PER RESPONDENT | | | | FIELD REPRESENTATIVE USE ONLY |
| | The next question is about the pay | l l | | LAST MONTH | USE CIVLY |
| | received from this job during the 4-month period. We need the most accurate figures | 1 | | | \$.00 |
| | you can provide. Please remember that certain months contain 5 paydays for workers | 203 | 32 | \$ 00 | \$.00 |
| | paid weekly and 3 paydays for workers paid | | and the same | | \$.00 |
| | every 2 weeks. Be sure to include any tips, bonuses, overtime pay, or commissions. | 1 | > | ß ☐ None | \$.00 |
| | What was the total amount of pay that | I I |) | <1 □ DK | \$.00 |
| | received BEFORE deductions on this job in | I I |) | <2 □ Ref. | |
| | (Read each month)? FOR MEMBERS OF THE ARMED FORCES – (Be sure | 1 | | | Total \$00 |
| | to include cash housing allowances and any other | <u>i</u> - | | | |
| | special types of pay.) | I | | 2 MONTHS AGO | |
| | * | 1 | | (| \$.00 |
| | | 203 | 34 | \$ 00 | \$.00 |
| | | | | \$25 90.57 AT | \$.00 |
| | | i |) | k₃ 🗆 None | \$.00 |
| | | 1 |) | k1 □ DK | |
| | • | 1 |) | <2 □ Ref. | \$ |
| | | I I | | | Total \$00 |
| | | 1 | | | |
| , | | | | | |
| | | 1 | | 3 MONTHS AGO | |
| | | 1 | | Programme Control | \$ |
| | | 203 | 36 | \$. 00 | .00 |
| | | 1. | | | \$ |
| | | | | ß ☐ None | \$.00 |
| | | ! | | k1 □ DK | \$.00 |
| | | i i | , | k₂ ☐ Ref. | Total \$.00 |
| | | 1 | | | |
| | • | <u>_</u> _ | | | |
| , | | 1 | | 4 MONTHS AGO | |
| | | i | | 4 MONTHS AGO | \$.00 |
| | | 203 | 90 | \$ 00 | \$.00 |
| | | 200 | 36 | . Ισσ | \$.00 |
| | | 1 |) | ß ☐ None | - |
| | | l · | > | <1 □ DK | \$ |
| | | 1 | > | ⊲ □ Ref. | \$ |
| | | <u> </u> | | | Total \$ |
| | | i | | | |
| CHE | | 204 | 40 | ı □ Yes | |
| ITEN | 7 E4 | 1 | +0 | 2 □ No – <i>SKIP</i> to <i>9a</i> | • |
| | • | 1 | | | |
| 8b. | If I were to call back later would you (or) be | 204 | 42 | 1 ☐ Yes – <i>Mark Callback</i> | Summary and |
| | able to provide me with the amounts of pay received in each of these months? (Information | $\overline{}$ | 42 | Reminder Car | |
| | about how much received each month is | 1 | | 2 □ No | |
| | very important to the results of this survey.) | l l | | | |
| | | 1 | | | |
| 9a. | On this job, was a member of a labor union or a member of an employee association | 204 | 44 | 1 Yes - SKIP to Check | Item E5 |
| | similar to a union during the 4-month period? | | | 2 □ No | |
| | | 1 | | | |
| b. | Was covered by a union or employee | | | . DV-s | |
| | association contract during the 4-month | 204 | 46 | 1 ☐ Yes 2 ☐ No | |
| | period? | | | | |
| CHE | CK N 1 C 1 C 1 | | | | |
| ITEN | | 204 | 48 | | o Check Item E8, page 19 |
| | ····· | 1 | | 2 ☐ 2 or more employer | . |
| LFORM SIF | P-12500 (11-4-92) | | | | Page 17 |

| | Section 2 – EARNINGS AND | EMPLOYMENT (Continued) |
|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| | Part A2 – EMPLOYER ID | ENTIFICATION NUMBER 2 |
| 10a. | What is the name of the other employer for whom worked during this 4-month period? (If worked for 3 or more employers, enter in A1 and A2 the 2 employers for whom worked the most hours.) | PGM 8 Employer name |
| CHE | | PGM 8 Employer I.D. No. |
| CHE | Is the previous wave box marked for this employer in cc item 42? | PGM 8 1 ☐ Yes 2103 2 ☐ No - SKIP to 10c |
| 10b. | Have's main activities or duties for this employer changed during the past 8 months? | PGM 8 1 ☐ Yes 2104 2 ☐ No − SKIP to 11a |
| C. | What kind of business or industry was (Name of company or business)? For example: TV and radio manufacturing, retail shoe store, State Labor Department, farm. | PGM 8 2105 |
| d. | ASK OR VERIFY – Is it mainly – | PGM8 1 Manufacturing? 2 Wholesale Trade? 3 Retail Trade? 4 Some other kind of business? |
| e. | What kind of work was doing on this job? For example: Electrical engineer, stock clerk, typist, farmer. | PGM 8 |
| f. | What were's main activities or duties on this job? For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete. | |
| g. | ASK OR VERIFY – Was an employee of – | PGM 8 1 A private for-profit company or individual? 2 A private not-for-profit, tax exempt, or charitable organization? |
| | | 3 ☐ Federal government (exclude Armed Forces)? 4 ☐ State government? 5 ☐ Local government? 6 ☐ Armed Forces? 7 ☐ Unpaid in family business or farm? |
| 11a. | ASK OR VERIFY – Wasemployed by (Name of employer) during the entire 4-month period? | PGM 7 1 ☐ Yes − <i>SKIP to 12</i> 2114 2 ☐ No |
| b. | When was employed by (Name of employer) during this 4-month period? | 2116 FROM Month 2118 Day 2120 TO Month 2122 Day |
| CHE | Did stop working for this employer during the reference period? | 2123 1 ☐ Yes 2 ☐ No – SKIP to 12 |
| 11c. | What is the main reason stopped working for (Name of employer)? Mark (X) only one. | 1 Laid off 2 Retired 3 Discharged 4 Job was temporary and ended 5 Quit to take another job 3 Discharged 6 Quit for some other reason |
| 12. | ASK OR VERIFY – How many hours per week did usually work at this job? | 2125 |
| 13. | Was paid by the hour on this job? | 1 ☐ Yes 2 ☐ No – SKIP to 15a |
| 14. | What was's regular hourly pay rate at the end of (Read last month or "to" date in item 11b)? | x1 □ DK x2 □ Ref. – SKIP to 17a |
| 15a. | During the 4-month period, how often was paid on this job? | 1 Once a week 2 Once each 2 weeks 3 Once a month 4 Twice a month 5 Unpaid in family business or farm – SKIP to Check Item E8 |
| b. | On what date was last paid during this 4-month period? | 2130 Month 2131 Day X1 DK X2 Ref. X2 Ref. X4 Not paid during this reference period |

| | Section 2 – EARNINGS AND |) EM | IPLOYM | ENT (Contin | ued) | |
|---------|-----------------------------------------------------------------------------------------|----------------------------------------------|------------------------------------|----------------------------------------------------------|---------------------------|---------|
| | Part A2 – EMPLOYER IDENTIFI | CATI | ON NUM | BER 2 (Continu | ed) | |
| 16a. | READ STATEMENT ONLY ONCE PER RESPONDENT | 1 | | | FIELD REPRES | |
| | The next question is about the pay received from this job during the 4-month | - - | LAST N | MONTH | • | .00 |
| | period. We need the most accurate figures you can provide. Please remember that | | - | | Ψ | |
| | certain months contain 5 paydays for workers paid weekly and 3 paydays for workers paid | 2132 | 3 3 | . 00 | \$ | .00 |
| | every 2 weeks. Be sure to include any tips, | | хз 🗆 Nог | ne | \$ | .00 |
| | bonuses, overtime pay, or commissions. | | x₁ □ DK | | \$ | .00 |
| | What was the total amount of pay that received BEFORE deductions on this job in | | x₂ ☐ Ref | <u>.</u> | \$ | .00 |
| | (Read each month)? | 1 | 7.2 7.2 | • | Total \$ | .00 |
| | FOR MEMBERS OF THE ARMED FORCES – (Be sure | | | | | |
| | to include cash housing allowances and any other special types of pay.) | į 📗 | * | | | • |
| | \star | | 2 MON | THS AGO | | 00 |
| | | | | | \$ | .00 |
| | | 2134 | \$ | . 00 | \$ | .00 |
| | | | хз 🗆 Nог | • | \$ | .00 |
| | | 1 | x3 ☐ NOI x1 ☐ DK | ie | \$ | .00 |
| | | 1 | | | \$ | .00 |
| | | 1 | x₂ ☐ Ref | • | Total \$ | .00 |
| | | i | | | | |
| | | <u> </u> | | | | · |
| | | 1 | 0.84081 | TUO 400 | | |
| | | 1 | 3 MON | THS AGO | • | 00 |
| | | | _ | | D | .00 |
| | | 2136 | \$ | | \$ | .00 |
| | | 1 | хз 🗌 Nor | ne. | \$ | .00 |
| | | 1 | x₁ ☐ DK | | \$ | .00 |
| | | 1 | x₁ □ B _I K x₂ □ Ref. | | \$ | .00 |
| | | | A2 🗀 1161. | • | Total \$ | .00 |
| | | 1 | | , | - | |
| | | _ + - | | | | |
| | | 1 | 4 MON | THS AGO | | |
| | | į | + 101014. | | \$ | .00 |
| | | 2138 | 7 s | . 00 | • | .00 |
| | | 2136 | <u> </u> | | Ψ | |
| | |]. | x₃ 🗆 Nor | ne | Φ | .00 |
| | | 1 | x1 □ DK | | \$ | .00 |
| | • | | x₂ 🗆 Ref. | | \$ | .00 |
| | | | | | Total \$ | .00 |
| | | 1 | | | | |
| CHE | | | 7 | | | |
| ITE/ | A E7 | 2140 | | – SKIP to 17a | | |
| | | i | | | | |
| 16h | If I were to call back later would you (or) be | <u> </u> | - | | _ | |
| 105. | able to provide me with the amounts of pay | 2142 | _ 1 ∐ Yes | Mark Callback Reminder Card | Summary and d. Item 3h | |
| | received in each of these months? (Information about how much received each month is | 1 | 2 🗆 No | · · · · · · · · · · · · · · · · · · · | ., 1.011.02 | |
| | very important to the results of this survey.) | Ì | | | | |
| | | 1 | | | | |
| 17a. | On this job, was a member of a labor union | 2144 | 1 □ Yes | – SKIP to Check | Item E8 | |
| | or a member of an employee association similar to a union during the 4-month period? | | 2 □ No | Orm to oncor | | Ÿ. |
| | similar to a union during the 4 month period. | İ | | | | |
| L | Moo covered by a union or any large | | | | | |
| D. | Was covered by a union or employee association contract during the 4-month | 2146 | | | | |
| | period? | | _ 2 □ No | | | |
| | | 1 | | | | |
| CHE | 13 Dotti Worked for employer and | 2148 | ¹□Yes | – Read Stateme | nt B, page 20 | |
| ITEN | self-employed" (box 3) marked in item 1a, page 15? | | | - SKIP to first ISS | S Code or | |
| | | 1 | | Check Item P1, | page 53 | |
| FORM SI | PP-12500 (11-4-92) | | | |) | Page 19 |

| | Section 2 – EARNINGS AND EMPLOYMENT (Continued) | | | | | | | |
|---------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| | Part B1 – SELF-EMPLOYMEN | FIDENTIFICATION NUMBER 1 | | | | | | |
| STATEMENT B You said was (also) self-employed during this 4-month period. | | | | | | | | |
| 1a. | What was the name of's business/ professional practice/farm? | PGM 8 Business name | | | | | | |
| | (If was self-employed in 2 businesses, enter one business here and the other in part B2, page 22. If was self-employed in 3 or more businesses, enter in | 2200 | | | | | | |
| | B1 and B2 the 2 businesses producing the highest gross earnings.) | Lagreer Committee Committe | | | | | | |
| CHE | | PGM 8 Business I.D. No. | | | | | | |
| CHE | Is the previous wave box marked for this business in cc item 43? | PGM 8 1 ☐ Yes 2202 2 ☐ No – <i>SKIP</i> to 1 <i>c</i> | | | | | | |
| 1b. | Have's main activities or duties for this business changed during the past 8 months? | PGM 8 1 ☐ Yes 2203 2 ☐ No – <i>SKIP</i> to 1 <i>g</i> | | | | | | |
| C. | What kind of business was this? | PGM 8 | | | | | | |
| | | 2204 | | | | | | |
| | ASK OR VERIFY – Is it mainly – | PGM 8 1 Manufacturing? 2 Wholesale Trade? | | | | | | |
| u. | is it mainly – | 3 Retail Trade? | | | | | | |
| | | ₄ ☐ Some other kind of business? | | | | | | |
| e. | What kind of work was doing at this | PGM 8 | | | | | | |
| | business? | 2208 | | | | | | |
| f | What were's most important activities or | PGM 8 | | | | | | |
| •• | duties at this business? | 2210 | | | | | | |
| | ASK OR VERIFY - | | | | | | | |
| g. | How many hours per week did usually work | 2212 Hours | | | | | | |
| | at this business? | 2212 | | | | | | |
| | | x₁ □ DK | | | | | | |
| 2. | Do you think that the gross earnings of this | 2214 1 ☐ Yes | | | | | | |
| | business will be \$1,000 or more during the next 12 months? | 2 □ No – <i>SKIP</i> to 10 | | | | | | |
| | Gross earnings include sales and receipts before | X1 □ DK | | | | | | |
| | expenses. | | | | | | | |
| CHE | | 2216 1 ☐ Yes – <i>SKIP to 6a</i> 2 ☐ No | | | | | | |
| 3. | What was the total number of employees working for this business? Be sure to include | Employees X1 DK | | | | | | |
| | Enter 999 if 1,000 or more employees. | | | | | | | |
| 4a. | Was 's business incorporated? | 2220 1 Yes – <i>SKIP to 5a</i> | | | | | | |
| _ | | 2220 1 | | | | | | |
| D. | Was 's business a sole proprietorship or a partnership? | 2222 1 ☐ Sole proprietorship – <i>SKIP to 6a</i> 2 ☐ Partnership | | | | | | |
| 5a. | Aside from were any other members of this household owners or partners in this business? | 2224 1 ☐ Yes 2 ☐ No – <i>SKIP</i> to <i>6a</i> | | | | | | |
| b. | Which members? | Person No. Name | | | | | | |
| | | 2226 | | | | | | |
| | | 2228 | | | | | | |
| | | | | | | | | |
| | | 2230 | | | | | | |
| 6a. | Was paid a regular salary from this business during the 4-month period? | 2232 1 ☐ Yes 2 ☐ No | | | | | | |
| | Did receive any (other) income from the business during this 4-month period? | 2234 1 Yes 2 No | | | | | | |
| CHE | Is "Yes" marked in either item 6a or 6b? | 1 ☐ Yes 2 ☐ No - SKIP to Check Item S5 | | | | | | |
| | | · · · · · · · · · · · · · · · · · · · | | | | | | |

| | Section 2 – EARNINGS AND |) El | VIР | LOYMENT (Continu | ed) |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------|--------------------------------------------------------|---------------------------------------|
| | Part B1 - SELF-EMPLOYMENT IDEN | JTIF | ICA | TION NUMBER 1 (Cont | inued) |
| 7. | READ STATEMENT ONLY ONCE PER RESPONDENT. | I | | | FIELD REPRESENTATIVE USE ONLY |
| | The next question is about the income | l | | , , | |
| | received from this business during the 4-month period. We need the most accurate | 1 | | LAST MONTH | \$ |
| | figures you can provide. | 223 | 38 | \$. 00 | \$ |
| | What was the total amount of income that received from this business in (Read each | 1 | | x3 None | \$ |
| | month)? | 1 | | x₁ □ DK | \$.00 |
| | NOTE – Include total gross earnings before any deductions. | 1 | | x₂ ☐ Ref. | Total \$.00 |
| | ★ | | | 2 MONTHS AGO | |
| | | l l | | Z WONTIS AGO | \$00 |
| | | 22 | 40 | \$. 00 | \$00 |
| | | 1 | | x₃ □ None | \$ |
| | | 1 | | x1 □ DK | \$ |
| | | 1 | | x₂ ☐ Ref. | Total \$.00 |
| | | -+ | | | |
| | | | | 3 MONTHS AGO | \$.00 |
| | | 22 | 42 | \$. 00 | \$.00 |
| | | | | x₃ □ None | \$.00 |
| | | 1 | | x1 □ DK | \$.00 |
| | | 1 | | x₂ ☐ Ref. | Total \$.00 |
| | | | | | · |
| | | 1 | | 4 MONTHS AGO | \$.00 |
| | | 22 | 44 | s . 00 | \$.00 |
| | • | | - | | \$.00 |
| | | 1 | | x₃ ☐ None xı ☐ DK | \$.00 |
| | | . 1 | | x₂ ☐ Ref. | Total \$.00 |
| | | 1 | | | |
| CHE | Is "DK" marked in all parts of item 7? | 22 | 46 | 1 ☐ Yes 2 ☐ No – <i>SKIP to Check</i> | Item S5 |
| 8. | If I were to call back later would you (or) be able to provide me with the amounts of income received in each of these months? (Information about how much received each month is very important to the results of this survey.) | 22 | 48 | ı □ Yes – Mark Reminde Callback Sumı 2 □ No | |
| CHE | CK Refer to item 4a, page 20. | 22 | 50 | 1 ☐ Yes – <i>SKIP to 11</i> | |
| | Is this business incorporated? | <u></u> | <u> </u> | 2 □ No | |
| CHE | Has information about the net profit (or loss) for this business already been obtained from another household member? | 22 | 52 | 1 ☐ Yes – <i>SKIP to 11</i> 2 ☐ No | |
| 9a. | Can you give me an estimate of the net profit or loss, that is, the difference between gross receipts and expenses for this business, during the 4-month period? | \rightarrow | 54 | 1 Yes 2 No − <i>SKIP to 11</i> | |
| b. | What was the net profit or loss? | ! | | [32:40a] |) |
| | If "broke even," enter \$1 in box. | 22 | 56 | \$. 00 | SKIP to 11 |
| | | 22 | 58 | x4 Loss in amount box | J |
| 10. | About how much did earn from this business after expenses during the 4-month period? | 22 | 60 | \$. 00 | |
| | | 1 | _ | x₁ ☐ DK x₂ ☐ Ref. | · · · · · · · · · · · · · · · · · · · |
| 11. | Was self-employed in any other business (professional practice/farm) during the 4-month period? | 22 | 62 | 1 ☐ Yes 2 ☐ No – SKIP to first IS Check Item P1, | |

| | Section 2 – EARNINGS AND | EMPLOYMENT (Continued) |
|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| | Part B2 – SELF-EMPLOYMEN | T IDENTIFICATION NUMBER 2 |
| 12a. | What was the name of 's other business/ professional practice/farm? (If was self-employed in 3 or more businesses, enter in B1 and B2 the 2 businesses producing the highest gross earnings.) | PGM 8 Business name |
| CHE | Enter business ID number from cc item 43, or if a new business, enter the next available ID number. | PGM 8 Business I.D. No. |
| CHE | Is the previous wave box marked for this business in cc item 43? | PGM 8 1 ☐ Yes 2302 2 ☐ No − SKIP to 12c |
| 12b. | Have's main activities or duties for this business changed during the past 8 months? | PGM 8 1 ☐ Yes 2303 2 ☐ No - SKIP to 12g |
| C. | What kind of business was this? | PGM 8 2304 |
| d. | ASK OR VERIFY – Is it mainly – | PGM 8 1 Manufacturing? 2306 2 Wholesale Trade? 3 Retail Trade? 4 Some other kind of business? |
| e. | What kind of work was doing at this business? | PGM 8 2308 |
| f. | What were's most important activities or duties at this business? | PGM 8 2310 |
| g. | ASK OR VERIFY – How many hours per week did usually work at this business? | PGM 7 2312 Hours x3 □ None x1 □ DK |
| 13. | Do you think that the gross earnings of this business will be \$1,000 or more during the next 12 months? Gross earnings include sales and receipts before | 2314 1 ☐ Yes 2 ☐ No - SKIP to 21 1 |
| CHE | CK Have questions 14–16b already been answered for this business by another | 2316 1 ☐ Yes – <i>SKIP to 17a</i> |
| 14. | household member? What was the total number of employees working for this business? Be sure to include | Employees x1 DK |
| | Enter 999 if 1,000 or more employees. | |
| 15a. | Was's business incorporated? | 2320 1 ☐ Yes – <i>SKIP to 16a</i> |
| b. | Was's business a sole proprietorship or a partnership? | 1 ☐ Sole proprietorship – <i>SKIP to 17a</i> 2 ☐ Partnership |
| 16a. | Aside from were any other members of this household owners or partners in this business? | 1 ☐ Yes 2 ☐ No – <i>SKIP to 17a</i> |
| b. | Which members? | Person No. Name |
| | | 2328 |
| 17a. | Was paid a regular salary from this business during the 4-month period? | 1 2332 1 ☐ Yes 2 ☐ No |
| | Did receive any (other) income from the business during this 4-month period? | 2334 1 ☐ Yes 2 ☐ No |
| CHE | | 2336 1 ☐ Yes 2 ☐ No – SKIP to Check Item S11 |

| | Section 2 – EARNINGS AND |) EMP | LOYMENT (Continu | ed) |
|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------------------------------------------------|--------------------------------------------------------|
| | Part B2 - SELF-EMPLOYMENT IDE | NTIFICA | ATION NUMBER 2 (Conti | nued) |
| 18. | READ STATEMENT ONLY ONCE PER RESPONDENT. | ļ | | FIELD REPRESENTATIVE USE ONLY |
| | The next question is about the income received from this business during the 4-month | | LAST MONTH | \$00 |
| | period. We need the most accurate figures you can provide. | | \$. 00 | \$ |
| | What was the total amount of income that | 2338 | · Risection in | \$00 |
| | received from this business in (Read each month)? | 1 | x3 None | \$00 |
| | NOTE – Include total gross earnings before any | 1 | x₁ □ DK x₂ □ Ref. | Total \$.00 |
| | deductions. | <u> </u> | x2 🗆 nei. | |
| | | 1 | 2 MONTHS AGO | \$.00 |
| | | 2340 | \$. 00 | |
| | | 2340 | | \$00 |
| | | 1 | x₃ □ None xı □ DK | \$.00 |
| | | 1 | x₁ □ BR x₂ □ Ref. | \$ |
| | | 1 | λ2 Δ Hoi. | Total \$.00 |
| | | r + | 3 MONTHS AGO | |
| | | | | \$\$ |
| | | 2342 | \$. 00 | \$ |
| | | 1 | x3 None | \$\$ |
| | | 1 | x1 □ DK | \$ |
| | | 1 . | x₂ ☐ Ref. | Total \$00 |
| | | <u> </u> | 4 MONTHS AGO | |
| | | 1 | | \$\$ |
| | | 2344 | \$. 00 | \$ |
| | | 1 | x3 🗆 None | \$ |
| | | 1 | x1 □ DK | \$ |
| | | 1 | x2 □ Ref. | Total \$.00 |
| CHE | CK Is "DK" marked in all parts of item 18? | <u> </u> | | |
| | VI S10 | 2346 | 1 ☐ Yes 2 ☐ No – <i>SKIP to Check I</i> | tem S11 |
| | | | | |
| 19. | If I were to call back later would you (or) be able to provide me with the amounts of income received in each of these months? (Information about how much received each month is very important to the results of this survey.) | 2348 | 1 □ Yes – Mark Reminde Callback Sumn 2 □ No | |
| | CK Refer to item 15a, page 22. | 2350 | 1 ☐ Yes – SKIP to first IS | |
| | Is this business incorporated? | | Check Item P1, ² □ No | page 53 |
| CHE | CK Has information about the not profit for | | - | |
| | loss) for this business already been | 2352 | 1 ☐ Yes – SKIP to first ISS Check Item P1, | |
| | obtained from another household member? | | 2 □ No | . • |
| 20a. | Can you give me an estimate of the net profit or loss, that is, the difference between gross receipts and expenses for this business, during the 4-month period? | 2354 | ¹ ☐ Yes ² ☐ No – SKIP to first ISS Check Item P1, | |
| b. | What was the net profit or loss? | T | | CVID+- F+ 100 0 1 |
| | If "broke even," enter \$1 in box. | 2356 | \$. 00 x4 \(\to \text{Loss in amount box} \) | SKIP to first ISS Code or Check Item P1, page 53 |
| 21. | About how much did earn from this business after expenses during the 4-month period? | 2360 | \$. 00 x3 □ None x1 □ DK x2 □ Ref. | SKIP to first ISS Code or Check Item P1, page 53 |
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| PART |
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| AIMOUNTS |
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| | | Section 3 - | - AM | OU | NT | S | | | | | |
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| | | Part A – GENERAL AMO | DUNTS | (IS | S Co | des 1- | 56) | | | | |
| 1. | receiv 4-mon | aid received (was authorized to e) (Read name of income type) during the th period. was authorized to receive" if asking about | 3000 | Inco | ome co | ode | | Name of i | ncome type | | |
| CHE | "Food S | Stamps" – code 27.) Mark (X) income type code. | 3002 | 1 🗆 | ISS | Code 1 | or 2 | 2 (SS or RR) | | | |
| , , | VI A I | | | 2 | ISS ISS page ISS Che | Code 2 Code 2 e 26 Codes 3 ck Item | 5 (V 7 (F 37, ! <i>A4</i> | VIC) – <i>SKIP</i> 1 ood Stamps 50, 51, 52, 5 es – <i>SKIP t</i> o | to <i>13a, pa</i> s) – <i>SKIP t</i> 3, or 56 – | o 11a SKIP | o, o to |
| | ECK VI A2 | Refer to cc item 27. Is a designated parent or guardian of children under age 18? | 3004 | |] Yes] No - | - SKIP t | to C | heck Item A | <i>3</i> | | |
| 2. | payme | y this 4-month period, were any separate ents from (Social Security/ Railroad ment) received especially for's en? | 3006 | |] Yes] No - | - SKIP t | to C | heck Item A | 3 | | |
| | (himse | . also receive a separate payment for elf/herself) during any of these months? | 3008 | |] Yes] No - | - SKIP t | to 9 | a, page 26 | | | |
| | CK VI A3 | Refer to cc item 26a. Is married? | 3010 | | Yes No - | - SKIP t | to C | heck Item A | 4.1 | | |
| 4. | Did Retire | . receive (Social Security/Railroad ment) jointly with's spouse? | 3012 | |] Yes] No - | - SKIP t | to C | heck Item A | 4.1 | | |
| CHE | ECK VI A4 | Has information about the amount received by from the income source entered in item 1 already been recorded during an interview for's spouse? | 3014 | |] Yes] No | | | next ISS Cod em P1, page | | | |
| | ECK VI A4.1 | Refer to item 11b, page 5. Is this income source listed on the income roster? | 3015 | | | – ASK - ASK 5 | | | | | |
| 5a. | period | ch month, during the 4-month reference, did begin to receive (Read name of type)? | 1 1 1 | | | 5c. | th | ome person an one pay r certain in | ment per | mo | re nth |
| | and ma | Yes" in item 5b for the first month received ark "No" for the previous months. Then ask if received in each of the remaining months of erence period and mark item 5b. | 1 1 1 1 | | | • | rea Ho | r ISS codes ad – ow much d i ead each mo | id <i>.</i> rec | eive | in |
| b. | in (Rea NOTE - | . receive any (Read name of income type) and each month)? - Social Security and SSI payments may be defended for inflation each January. | | • | • | | in giv me | item 5b)? P ving the to onth AFTEI ch as Medi | lease ans tal amou R any dec | wer nt ea lucti | by ach ions |
| | · | a to minuton each earlest yr | | | | | Ho (Re | r all other IS w much di ead each me | i d rec onth mark | eive ed "\ | i n Yes" in |
| | | | 1 | | | , | giv | m 5b)? Pleaving the to onth BEFO | tal amou | nt ea | ach |
| | (Last m | nonth) | 3016 | 2 |] Yes] No] DK | 301 | — (× | \$ 1 □ DK 2 □ Ref. | |] . | 00 |
| | (2 mon | ths ago) | 3020 | |] Yes] No] DK | 302 | ا × | \$ 1 | - |]. | 00 |
| | (3 mon | ths ago) | 3024 | 2 | Yes No DK | 302 | ا × | \$ 1 | |]. | 00 |
| | (4 mon | ths ago) | 3028 | 2 | Yes No DK | 303 | ا × | \$ 1 □ DK 2 □ Ref. | |]. | 00 |
| ı | | | Ì | | | 1 | ^ | | | | |

| | | Section 3 - AIVIU | | | | |
|------------|-------------------|-------------------------------------------------------------------------------|----------|-------------|------------|-----------------------------------------------------------------------------------------------------|
| CHE | - K | Part A - GENERAL AMOUNTS |) (I | 33 (| | |
| TEM | | Mark (X) income type code. | 3 | 032 | | ☐ ISS Code 1 or 2 – SKIP to Check Item A6.1 |
| | | | İ | | | ☐ ISS Code 8 or 20 through 24☐ All other income codes – SKIP to next ISS |
| | | | | | 3 | Code or Check Item P1, page 53 |
| | | Il the people living here covered by's | 3 | 034 | 1 | ☐ Yes – <i>SKIP to Check Item A6</i> |
| | payme | nts: | | | 2 | □ No |
| b. | Which | persons were covered? | | | F | Person No. Name |
| | | | 3 | 036 | | |
| | • | · | 2 | 038 | ıſ | |
| | | | 3 | 030 | I L . Г | |
| | | | 3 | 040 | | |
| | | | 3 | 042 | | |
| | , | | | | . [| |
| | | | 3 | 044 | | |
| | | | 3 | 046 | | |
| | | | 3 | 048 | ıſ | |
| | | | | · | ı L , Г | |
| | | | 3 | 050 | اِ | |
| | | • | 3 | 052 | | |
| | | | | 054 | | |
| , | | · · · · · · · · · · · · · · · · · · · | 3 | 774 | <u> </u> | |
| HE(| K A6 | Is this ISS Code "8"? | 3 | 056 | | □Yes |
| | | | | | 2 | □ No – SKIP to next ISS Code or Check Item P1, page 53 |
| 'a. ' | What to | /pe of Veterans' payments did | Ļ | neo I | _ | |
| | receive | 7 | 3 | 058 | | ☐ Service-connected disability compensation☐ Survivor benefits |
| | | | 1 | | 3 | ☐ Veterans' pension |
| _ | | | <u> </u> | | 4 | Other Veterans' payments |
| b . | ls re | equired to fill out an annual income | 30 | 060 | | ☐ Yes SKIP to next ISS Code or |
| | questic | onnaire in order to receive a VA pension? | 1 | | | □ No Check Item P1, page 53 |
| HE(| :K | Refer to cc item 45. | _ | 1 | | |
| | A6.1 | Was Social Security/Railroad Retirement | 30 | 062 | | □ Yes – <i>SKIP to Check Item A7</i> □ No |
| | | (code 1 or code 2) marked for in the | 1 | | _ | |
| | - | previous reference period? | 1 | - | | |
| sa. | (Social checks | Security/Railroad Retirement) sends out in two different colored envelopes - | 3(| 064 | | Blue |
| | blue an | d buff. Which color envelope does's | ! | | | □ Buff □ Direct deposit |
| i | in the c | come in? (Remember, we are interested color of the envelope, not the color of | | | 4 | ☐ Other |
| 1 | the che | ck.) | | | X1 | □DK |
| | | s payments usually come on the first of | 30 | 066 | | □ First |
| 1 | іпе то | nth or the third? | | | | ☐ Third ☐ Other |
| | | | I | | | □ Other □ DK |
| HEC | | Refer to item 2, page 24. | 20 | 068 | , 1 | □Yes |
| ME | A7 | Were (Social Security/Railroad Retirement) | 30 | 700 | | ☐ No – SKIP to next ISS Code or |
| | | payments received especially for's children? | | | | Check Item P1, page 53 |
|)TE | S | | 1 | 1 | | |
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| | Section 3 – AMOUNTS (Continued) | | | | | | | | | |
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| | Part A – GENERAL AMOUNTS | (ISS Codes 1–56 | 6) (Continued) | | | | | | | |
| 9a. | Were (Social Security/Railroad Retirement) payments received for's children in (Read each month)? NOTE – Social Security payments may be adjusted for inflation each January. | · | 9b. If "Yes" in item 9a – How much was received? | | | | | | | |
| | (Last month) | 3070 1 ☐ Yes | 3072 \$. 00 | | | | | | | |
| • | | 2 □ No 1 | x1 □ DK x2 □ Ref. | | | | | | | |
| | (2 months ago) | 3074 1 ☐ Yes 2 ☐ No x1 ☐ DK | 3076 \$ 00 No. 10 | | | | | | | |
| | (3 months ago) | 3078 1 ☐ Yes 2 ☐ No x1 ☐ DK | 3080 \$. 00 x1 \(\text{DK} \) x2 \(\text{Ref.} \) | | | | | | | |
| | (4 months ago) | 3082 1 ☐ Yes 2 ☐ No x1 ☐ DK | 3084 \$. 00 x₁ □ DK x₂ □ Ref. | | | | | | | |
| 10a. | VERIFY IF ONLY ONE CHILD OR ASK – Were all children living here covered by these payments? | | SKIP to next ISS Code or Check Item P1, page 53 | | | | | | | |
| b. | Which children were covered? | Person No. | Name | | | | | | | |
| | | 3090 | | | | | | | | |
| | | 3094 | | | | | | | | |
| | | 3098 | | | | | | | | |
| | SKIP to next ISS Code of | or Check Item P | 1, page 53 | | | | | | | |
| 11a. | Were all the people living here covered under's food stamp allotment? | 3100 1 ☐ Yes - 3 | SKIP to Check Item A7.1 | | | | | | | |
| b. | Which persons were covered? | Person No. | Name | | | | | | | |
| | | 3102 | | | | | | | | |
| | | 3104 | | | | | | | | |
| • | | 3106 | | | | | | | | |
| | | 3108 | | | | | | | | |
| | | 3110 | , | | | | | | | |
| | | 3114 | | | | | | | | |
| | | 3116 | | | | | | | | |
| NOT | ES | | | | | | | | | |
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| Section 3 – AMOUNTS (Continued) | | | | | | | | | |
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| | | Part A – GENERAL AMOUNTS | (ISS C | odes 1-56 |) (Continued) | | | | |
| CHE | CK /I A7.1 | Refer to item 11b, page 5. Is "Food Stamps" (code 27) listed on the income roster? | 3121 | 1 ☐ Yes – <i>A</i> 2 ☐ No – <i>A</i> | | | | | |
| 12a. | period, Was it i | th month, during the 4 month reference did begin to receive food stamps? in (Read each month)? | f | | | | | | |
| | and ma it was r | 'es" in item 12b for the first month received rk "No" for the previous months. Then ask if eceived in each remaining month of the ce period. | 1 1 1 | | | | | | |
| b. | Did month) | receive food stamps in (Read each | i ! | | 120 16 11/2011 in itams 12h ank NAThart | | | | |
| | NOTE – inflation | Food stamp benefits may be adjusted for in July and October. | | | 12c. If "Yes" in item 12b, ask – What was the total amount? | | | | |
| | (Last mo | onth) | | 1 □ Yes 2 □ No x1 □ DK | 3124 \$ 00 x₁ □ DK x₂ □ Ref. | | | | |
| | (2 mont | hs ago) , | | 1 ☐ Yes 2 ☐ No x1 ☐ DK | 3128 \$ 00 x1 □ DK x2 □ Ref. | | | | |
| | (3 mont | hs ago) | | 1 ☐ Yes 2 ☐ No x1 ☐ DK | 3132 \$. 00 x1 □ DK x2 □ Ref. | | | | |
| | (4 mont | hs ago) | | 1 □ Yes 2 □ No x1 □ DK | 3136 \$ 00 00 X1 DK X2 D Ref. | | | | |
| | | SKIP to next ISS Code o | r Chec | k Item P1, | page 53 | | | | |
| 13a. | Did | receive any WIC benefits in (Read each | 3138 | ₁ ☐ Last mo | onth | | | | |
| | month)i Mark (X | ? () all that apply. | 3140 3142 3144 | 2 ☐ 2 mont 3 ☐ 3 mont 4 ☐ 4 mont | hs ago hs ago | | | | |
| b. | Which | persons were covered? | 1 | Person No. | Name | | | | |
| | | | 3146 | | | | | | |
| | | | 3148 | | | | | | |
| | | | 3150 | | | | | | |
| | | | 3152 | | 7 | | | | |
| | | | 3154 | | | | | | |
| NOTE | | SKIP to next ISS Code o | r Chec | k Item P1, | page 53 | | | | |
| NOTE | =3 | | - | | | | | | |
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| | Section 3 | - AMOUNTS |
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| | Part A – GENERAL AM | IOUNTS (ISS Codes 1–56) |
| 1. | You said received (was authorized to receive) (Read name of income type) during the 4-month period. (Read "was authorized to receive" if asking about | Income code Name of income type |
| | "Food Stamps" – code 27.) | |
| | Mark (X) income type code. | 3202 1 ☐ ISS Code 1 or 2 (SS or RR) 2 ☐ ISS Code 25 (WIC) – <i>SKIP to 13a, page 31</i> 3 ☐ ISS Code 27 (Food Stamps) – <i>SKIP to 11a, page 30</i> 4 ☐ ISS Codes 37, 50, 51, 52, 53, or 56 – <i>SKIP to Check Item A4</i> 5 ☐ Other ISS Codes – <i>SKIP to Check Item A4.1</i> |
| | Refer to cc item 27. Is a designated parent or guardian of children under age 18? | 3204 1 ☐ Yes 2 ☐ No – SKIP to Check Item A3 |
| 2. | During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for 's children? | 3206 1 ☐ Yes 2 ☐ No – SKIP to Check Item A3 |
| 3. | Did also receive a separate payment for (himself/herself) during any of these months? | 3208 |
| CHE | Is married? | 3210 1 ☐ Yes 2 ☐ No – SKIP to Check Item A4.1 |
| 4. | Did receive (Social Security/Railroad Retirement) jointly with's spouse? | 3212 1 ☐ Yes 2 ☐ No – SKIP to Check Item A4.1 |
| | received by from the income source entered in item 1 already been recorded during an interview for 's spouse? | 3214 1 ☐ Yes – SKIP to next ISS Code or Check Item P1, page 53 |
| CHE | Refer to item 11b, page 5. Is this income source listed on the income roster? | 3215 1 ☐ Yes – <i>ASK 5b</i> 2 ☐ No – <i>ASK 5a</i> |
| | In which month, during the 4-month reference period, did begin to receive (Read name of income type)? Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b. Did receive any (Read name of income type) in (Read each month)? NOTE – Social Security and SSI payments may be adjusted for inflation each January. | 5c. Some persons receive more than one payment per month for certain income types. ▶ For ISS codes 1 or 2 (SS or RR) read — How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums. ▶ For all other ISS codes read — How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions. |
| | (Last month) | 3216 1 ☐ Yes 2 ☐ No |
| | (2 months ago) | 3220 1 Yes 2 No \$ 00 X1 DK X2 Ref. |
| | (3 months ago) | 3224 1 Yes |
| | (4 months ago) | 3228 1 ☐ Yes 2 ☐ No |
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| | | Section 3 – AMO | UNTS | (Continued) |
|----------|-------------------|---------------------------------------------------------------------------------------------------------------------------|---------------|------------------------------------------------------------------------------------------------------------|
| | | Part A – GENERAL AMOUNTS | s (ISS (| Codes 1–56) (Continued) |
| CHE | | Mark (X) income type code. | 3232 | 1 ☐ ISS Code 1 or 2 – SKIP to Check Item A6.1 2 ☐ ISS Code 8 or 20 through 24 |
| | | | 1 | 3 ☐ All other income codes – SKIP to next ISS Code or Check Item P1, page 53 |
| 6a. | Were a payme | II the people living here covered by's nts? | 3234 | 1 ☐ Yes – <i>SKIP to Check Item A6</i> 2 ☐ No |
| b. | Which | persons were covered? | 3236 | Person No. Name |
| | | | 3238 | |
| | | | 3240 | |
| | | | 3242 3244 | |
| | | • | 3246 | |
| | | | 3248 | |
| | | | 3250 | |
| | | | 3252 3254 | |
| CHE | CK | Is this ISS Code "8"? | | |
| ITEN | /I A6 | is tills 133 code o : | 3256 | 1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53 |
| 7a. | What t | ype of Veterans′ payments did e? | 3258 | □ Service-connected disability compensation □ Survivor benefits |
| | | | I I I | 3 ☐ Veterans' pension 4 ☐ Other Veterans' payments |
| b. | ls r questic | equired to fill out an annual income onnaire in order to receive a VA pension? | 3260 | 1 ☐ Yes 2 ☐ No X1 ☐ DK SKIP to next ISS Code or Check Item P1, page 53 |
| CHE | CK /I A6.1 | Refer to cc item 45. | 3262 | 1 ☐ Yes – SKIP to Check Item A7 |
| 111 = 10 | AG. I | Was Social Security/Railroad Retirement (code 1 or code 2) marked for in the previous reference period? | | 2 □ No |
| 8a. | checks blue ar | Security/Railroad Retirement) sends out s in two different colored envelopes – nd buff. Which color envelope does's | 0204 | 1 ☐ Blue 2 ☐ Buff 3 ☐ Direct deposit |
| | in the c | come in? (Remember, we are interested color of the envelope, not the color of eck.) | 1 1 1 · | 4 Other x1 DK |
| b. | Do the mo | 's payments usually come on the first of onth or the third? | 3266 | 1 ☐ First 2 ☐ Third |
| | | | | 3 ☐ Other x1 ☐ DK |
| CHE | | Refer to item 2, page 28. Were (Social Security/Railroad Retirement) payments received especially for 's children? | 3268 | ¹ ☐ Yes ² ☐ No – <i>SKIP to next ISS Code or</i> <i>Check Item P1, page 53</i> |
| NOTE | ES. | | • | |
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| | Section 3 – AMOUNTS (Continued) | | | | | | | | |
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| | Part A – GENERAL AMOUNTS | (ISS Codes 1–56) (Continued) | | | | | | | |
| 9a. | Were (Social Security/Railroad Retirement) payments received for's children in (Read each month)? | 9b. If "Yes" in item 9a – How much | | | | | | | |
| | NOTE – Social Security payments may be adjusted for inflation each January. | was received? | | | | | | | |
| | (Last month) | 3270 1 ☐ Yes 2 ☐ No | | | | | | | |
| | (2 months ago) | 3274 1 ☐ Yes 3276 \$. 00 | | | | | | | |
| | (3 months ago) | 3278 1 Yes 3280 \$. 00 | | | | | | | |
| | (4 months ago) | 3282 1 | | | | | | | |
| 10a. | VERIFY IF ONLY ONE CHILD OR ASK – Were all children living here covered by these payments? | 1 ☐ Yes – SKIP to next ISS Code or Check Item P1, page 53 2 ☐ No | | | | | | | |
| b. | Which children were covered? | Person No. Name | | | | | | | |
| | | 3290 | | | | | | | |
| | | 3294 | | | | | | | |
| | | 3298 | | | | | | | |
| | SKIP to next ISS Code of | or Check Item P1, page 53 | | | | | | | |
| 11a. | Were all the people living here covered under 's food stamp allotment? | 1 ☐ Yes – <i>SKIP to Check Item A7.1</i> 2 ☐ No | | | | | | | |
| b. | Which persons were covered? | Person No. Name | | | | | | | |
| | | 3302 | | | | | | | |
| | | 3308 | | | | | | | |
| | | 3310 | | | | | | | |
| | | 3314 | | | | | | | |
| NOTE | ES | | | | | | | | |
| 14011 | -0 | | | | | | | | |
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| Section 3 – AMOUNTS (Continued) | | | | | | | | | | |
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| Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued) | | | | | | | | | | |
| CHECK ITEM A7.1 Refer to item 11b, page 5. Is "Food Stamps" (code 27) listed on the income roster? | | 1 □ Yes – A 2 □ No – A | | | | | | | | |
| 12a. In which month, during the 4 month refere period, did begin to receive food stamp Was it in (Read each month)? | ps? | | | | | | | | | |
| Mark "Yes" in item 12b for the first month received and mark "No" for the previous months. Then a it was received in each remaining month of the reference period. | ask if 🕕 | | | - | | | | | | |
| b. Did receive food stamps in (Read each month)? | | | 12c. If "Yes" in item 12b, ask – What | : | | | | | | |
| NOTE – Food stamp benefits may be adjusted finflation in July and October. | ! | | was the total amount? | | | | | | | |
| (Last month) | ĪŢ. | 1 □ Yes 2 □ No x1 □ DK | 3324 \$. 00 x1 □ DK x2 □ Ref. | | | | | | | |
| (2 months ago) | | 1 ☐ Yes 2 ☐ No x1 ☐ DK | 3328 \$. 00 X1 DK X2 Ref. | | | | | | | |
| (3 months ago) | | 1 □ Yes 2 □ No x1 □ DK | 3332 | | | | | | | |
| (4 months ago) | · | 1 □ Yes 2 □ No x1 □ DK | 3336 \$. 00 X1 □ DK X2 □ Ref. | 12 - C. C. C. C. C. C. C. C. C. C. C. C. C. | | | | | | |
| SKIP to next ISS C | ode or Chec | k Item P1, | page 53 | | | | | | | |
| 13a. Did receive any WIC benefits in (Read e | ach 3338 | ı □ Last me | onth | | | | | | | |
| month) ? Mark (X) all that apply. | 3340 3342 3344 | 2 ☐ 2 mont 3 ☐ 3 mont 4 ☐ 4 mont | hs ago hs ago | | | | | | | |
| b. Which persons were covered? | I I | Person No. | Name | | | | | | | |
| - - | 3346 | | | | | | | | | |
| | 3348 | | | | | | | | | |
| | | | 7 . | | | | | | | |
| | 3350 3352 | | 7 | | | | | | | |
| | 3354 | | | | | | | | | |
| SKIP to next ISS C | ode or Chec | k Item P1 | nage 53 | _ | | | | | | |
| NOTES | | | | | | | | | | |
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FORM SIPP-12500 (11-4-92)

| | Section 3 | - AM | DUNTS | , |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | Part A – GENERAL AM | OUNTS | (ISS Cod | es 1–56) |
| 1. | You said received (was authorized to receive) (Read name of income type) during the 4-month period. (Read "was authorized to receive" if asking about | 3400 | Income code | e Name of income type |
| CHE | "Food Stamps" – code 27.) CK Mark (X) income type code. I A1 | 3402 | 2 ☐ ISS Co 3 ☐ ISS Co page 4 ☐ ISS Co | odes 37, 50, 51, 52, 53, or 56 – <i>SKIP</i> to |
| CHE | /I A2 | 3404 | 5 ☐ Other | Iss Codes – SKIP to Check Item A4.1 SKIP to Check Item A3 |
| 2. | Is a designated parent or guardian of children under age 18? During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for 's children? | 3406 | ı□Yes | SKIP to Check Item A3 |
| 3. | Did also receive a separate payment for (himself/herself) during any of these months? | 3408 | 1 ☐ Yes 2 ☐ No - S | SKIP to 9a, page 34 |
| CHE | Refer to cc item 26a. Is married? | 3410 | 1 ☐ Yes 2 ☐ No - 3 | SKIP to Check Item A4.1 |
| 4. | Did receive (Social Security/Railroad Retirement) jointly with 's spouse? | 3412 | 1 □ Yes 2 □ No - \$ | SKIP to Check Item A4.1 |
| CHE | Has information about the amount received by from the income source entered in item 1 already been recorded during an interview for's spouse? | 3414 | 1 ☐ Yes – 2 ☐ No | SKIP to next ISS Code or Check Item P1, page 53 |
| CHE | Refer to item 11b, page 5. Is this income source listed on the income roster? | 3415 | 1 □ Yes - 2 □ No - / | |
| 5a. | In which month, during the 4-month reference period, did begin to receive (Read name of income type)? Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of | | | 5C. Some persons receive more than one payment per month for certain income types. For ISS codes 1 or 2 (SS or RR) read - |
| b. | the reference period and mark item 5b. Did receive any (Read name of income type) in (Read each month)? NOTE – Social Security and SSI payments may be adjusted for inflation each January. | | | How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums. For all other ISS codes read – How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions. |
| | (Last month) | 3416 | 1 ☐ Yes 2 ☐ No x1 ☐ DK | 3418 \$. 00 x1 □ DK x2 □ Ref. |
| | (2 months ago) | 3420 | 1 □ Yes 2 □ No x1 □ DK | 3422 \$. 00 x₁ □ DK x2 □ Ref. |
| | (3 months ago) | 3424 | 1 □ Yes 2 □ No x1 □ DK | 3426 |
| | (4 months ago) | 3428 | 1 □ Yes 2 □ No x1 □ DK | 3430 \$ |

| | | Section 3 – AMO | UNTS | (Continued) |
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| | | Part A – GENERAL AMOUNTS | s (ISS (| Codes 1–56) (Continued) |
| CHE | CK /I A5 | Mark (X) income type code. | 3432 | □ ISS Code 1 or 2 – SKIP to Check Item A6.1 □ ISS Code 8 or 20 through 24 □ All other income codes – SKIP to next ISS Code or Check Item P1, page 53 |
| 6a. | Were a payme | II the people living here covered by's nts? | 3434 | ¹ ☐ Yes – <i>SKIP to Check Item A6</i> ² ☐ No |
| b. | Which | persons were covered? | 3436 | Person No. Name |
| | | | 3438 | |
| | | | 3440 | |
| | | | 3444 | |
| | | | 3446 | |
| | | | 3450 | |
| | | | 3452 3454 | |
| CHE | CK VI A6 | Is this ISS Code "8"? | 3456 | 1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53 |
| 7a. | What t | ype of Veterans' payments did e? | 3458 | □ Service-connected disability compensation □ Survivor benefits □ Veterans' pension □ Other Veterans' payments |
| b. | ls r questic | equired to fill out an annual income onnaire in order to receive a VA pension? | | 1 ☐ Yes 2 ☐ No x1 ☐ DK |
| CHE | СК Л A6.1 | Refer to cc item 45. Was Social Security/Railroad Retirement (code 1 or code 2) marked for in the previous reference period? | 3462 | ¹ ☐ Yes – <i>SKIP to Check Item A7</i> ² ☐ No |
| 8a. | checks blue ar check | Security/Railroad Retirement) sends out in two different colored envelopes – and buff. Which color envelope does's come in? (Remember, we are interested color of the envelope, not the color of eck.) | | 1 ☐ Blue 2 ☐ Buff 3 ☐ Direct deposit 4 ☐ Other x1 ☐ DK |
| b. | Do' the mo | 's payments usually come on the first of nth or the third? | 3466 | 1 ☐ First 2 ☐ Third 3 ☐ Other x1 ☐ DK |
| CHE | СК Л А7 | Refer to item 2, page 32. Were (Social Security/Railroad Retirement) payments received especially for's children? | 3468 | ¹ ☐ Yes ² ☐ No – SKIP to next ISS Code or Check Item P1, page 53 |
| NOT | ES | | | |
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| | Section 3 – AMOUNTS (Continued) | | | | | | | | |
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| | Part A – GENERAL AMOUNTS | (ISS Codes 1–56) (Continued) | | | | | | | |
| 9a. | Were (Social Security/Railroad Retirement) payments received for's children in (Read each month)? NOTE – Social Security payments may be adjusted | 9b. If "Yes" in item 9a – How much was received? | | | | | | | |
| | for inflation each January. | | | | | | | | |
| | (Last month) | 3470 1 ☐ Yes 3472 \$. 00 | | | | | | | |
| | (2 months ago) | 3474 1 Yes 3476 \$ 00 | | | | | | | |
| | (3 months ago) | [CONTO.] | | | | | | | |
| | (4 months ago) | 3482 1 | | | | | | | |
| 10a. | VERIFY IF ONLY ONE CHILD OR ASK – Were all children living here covered by these payments? | 3486 1 ☐ Yes – SKIP to next ISS Code or Check Item P1, page 53 | | | | | | | |
| b. | Which children were covered? | Person No. Name | | | | | | | |
| | | 3488 | | | | | | | |
| | | 3490 | | | | | | | |
| | | 3492 | | | | | | | |
| | | 3494 | | | | | | | |
| | | 3498 | | | | | | | |
| | SKIP to next ISS Code of | r Check Item P1, page 53 | | | | | | | |
| 11a. | Were all the people living here covered under's food stamp allotment? | 3500 1 ☐ Yes – SKIP to Check Item A7.1 | | | | | | | |
| b. | Which persons were covered? | Person No. Name | | | | | | | |
| | | 3502 | | | | | | | |
| | | 3506 | | | | | | | |
| | | 3508 | | | | | | | |
| | | 3510 | | | | | | | |
| | | 3512 | | | | | | | |
| | | 3514 | | | | | | | |
| NOT | | 3516 | | | | | | | |
| NOTE | :S | | | | | | | | |
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| | Section 3 – AMOUNTS (Continued) | | | | | | | | | | |
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| | | Part A - | GENERAL AMOUNTS | (ISS C | odes | 1–56 |) (Cont | inued) | | | |
| CHE | CK I A7.1 | Refer to item 11b, pa | - | 3521 | | | SK 12b | • | | | |
| | | Is "Food Stamps" (co income roster? | de 27) listed on the | i i | 2 ∐ No | o – A | SK 12a | | | | |
| 12a. | period, | ch month, during the did begin to rec in (Read each month) | e 4 month reference eive food stamps? ? | 1 | | , | | | | | |
| | and ma | 'es" in item 12b for the rk "No" for the previou eceived in each remail ce period. | is months. Then ask if | 1 | | | | | | | |
| b. | Did month)? | receive food stamp | s in (Read each | ! | | | 120 / | £ "\/~~" i~ ito. | - 12h!· | What | |
| | NOTE – inflation | Food stamp benefits in July and October. | may be adjusted for | 1 | | | 126. // V | f "Yes" in iter vas the tota | il amount? | - vvnat | |
| | (Last mo | onth) | | 3522 | 1 □ Ye 2 □ No | | 3524 | \$ | | . 00 | |
| | | | | ; ; | 2 □ NC <1 □ Dk | | | t1 □ DK t2 □ Ref. | | <u>·</u> | |
| | (2 mont | hs ago) | | 3526 | 1 □ Ye 2 □ No | | 3528 | \$ | | . 00 | |
| | | | | | 2 □ INC (1 □ Dk | | | t1 □ DK t2 □ Ref. | , | | |
| | (3 mont | hs ago) | | 3530 | 1 □ Ye 2 □ No | | 3532 | \$ | | . 00 | |
| | | | |) | 2 □ INC (1 □ Dk | | | t1 □ DK t2 □ Ref. | | | |
| | (4 mont | hs ago) | | 3534 | 1 □ Ye 2 □ No | | 3536 | \$ | | . 00 | |
| | | | |) | 2 □ INC (1 □ Dk | | | n □ DK 2 □ Ref. | | | |
| | | SK | IP to next ISS Code o | r Checl | k Item | P1, | page 5 | 3 | | | |
| 13a. | Did month) | receive any WIC be | nefits in (Read each | 3538 | 1 □ La | | | | | | |
| | | () all that apply. | | 3540 3542 3544 | з 🔲 З і | mont | hs ago hs ago hs ago | | | | |
| b. | Which | persons were cover | ed? | I I | Person | No. | Name | | | | |
| | | | 4 | 3546 | | | | | | | |
| | | | | 3548 | | | | | | | |
| | | | | 3550 | | | | · · | | | |
| | | | | 3552 | | | | | | | |
| | | • | , | 3554 | | | | | | | |
| | | | IP to next ISS Code o | | k Item | P1. | nage 5 | ······································ | | | |
| NOTI | ES | | | . 0,,,,, | | | pugo o | | | | |
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| Section 3 – AMOUNTS | | | | | |
|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----------------------------------------|---------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | Part A – GENERAL AM | OUNTS | (ISS (| Code | s 1–56) |
| 1. | You said received (was authorized to receive) (Read name of income type) during the 4-month period. (Read "was authorized to receive" if asking about | 3600 | Income | code | Name of income type |
| | "Food Stamps" – code 27.) | | | | |
| CHE | Mark (X) income type code. | 3602 | 2 □ IS 3 □ IS pa 4 □ IS CI | S Coo S Coo age 38 S Coo heck I | le 1 or 2 (SS or RR) le 25 (WIC) – <i>SKIP to 13a, page 39</i> le 27 (Food Stamps) – <i>SKIP to 11a,</i> 3 les 37, 50, 51, 52, 53, or 56 – <i>SKIP to</i> tem A4 SS Codes – <i>SKIP to Check Item A4.1</i> |
| CHE | Refer to cc item 27. Is a designated parent or guardian of children under age 18? | 3604 | 1 □ Y € 2 □ N € | | KIP to Check Item A3 |
| 2. | During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for 's children? | 3606 | 1 □ Y€ 2 □ N€ | | KIP to Check Item A3 |
| | Did also receive a separate payment for (himself/herself) during any of these months? | 3608 | 1 □ Ye 2 □ No | | KIP to 9a, page 38 |
| CHE | Refer to cc item 26a. Is married? | 3610 | 1 □ Ye 2 □ No | | KIP to Check Item A4.1 |
| 4. | Did receive (Social Security/Railroad Retirement) jointly with 's spouse? | 3612 | 1 □ Ye 2 □ No | | (IP to Check Item A4.1 |
| CHE | Has information about the amount received by from the income source entered in item 1 already been recorded during an interview for 's spouse? | 3614 | 1 □ Ye | C | KIP to next ISS Code or heck Item P1, page 53 |
| CHE | Refer to item 11b, page 5. Is this income source listed on the income roster? | 3615 | 1 ☐ Ye 2 ☐ No | | |
| 5a. | In which month, during the 4-month reference period, did begin to receive (Read name of income type)? | | | - | 5c. Some persons receive more than one payment per month for certain income types. |
| b. | Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b. Did receive any (Read name of income type) in (Read each month)? NOTE – Social Security and SSI payments may be adjusted for inflation each January. | | | | ► For ISS codes 1 or 2 (SS or RR) read — How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums. ► For all other ISS codes read — |
| | | | | | How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions. |
| | (Last month) | 3616 | 1 □ Ye 2 □ No K1 □ Dk | o | 3618 |
| | (2 months ago) | | 1 □ Ye 2 □ No <1 □ Dk | > T | 3622 \$. 00 x1 □ DK x2 □ Ref. |
| | (3 months ago) | | 1 □ Ye 2 □ No <1 □ Dk | o [| 3626 \$. 00 x1 □ DK x2 □ Ref. |
| | (4 months ago) | | 1 □ Ye 2 □ No <1 □ Dk | > | 3630 \$. 00 X1 □ DK X2 □ Ref. |

| | Section 3 – AMOUNTS (Continued) | | | | | | | |
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| | | Part A – GENERAL AMOUNTS | s (ISS | Codes 1-56) (Continued) | | | | |
| CHE | CK /I A5 | Mark (X) income type code. | 3632 | 1 ☐ ISS Code 1 or 2 – SKIP to Check Item A6.1 2 ☐ ISS Code 8 or 20 through 24 3 ☐ All other income codes – SKIP to next ISS Code or Check Item P1, page 53 | | | | |
| 6a. | Were a payme | Il the people living here covered by's nts? | 3634 | 1 □ Yes – <i>SKIP to Check Item A6</i> 2 □ No | | | | |
| b. | Which | persons were covered? | 3636 | Person No. Name | | | | |
| | | | 3638 | | | | | |
| | | | 3640 | | | | | |
| | | | 3642 3644 | | | | | |
| | | | 3646 | | | | | |
| | | | 3648 | | | | | |
| | | | 3650 3652 | | | | | |
| | | | 3654 | | | | | |
| CHE | CK /I A6 | Is this ISS Code "8"? | 3656 | 1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53 | | | | |
| 7a. | What ty | ype of Veterans' payments did ? | 3658 | Service-connected disability compensation Survivor benefits □ Veterans' pension | | | | |
| _ | | · | İ | 4 🗆 Other Veterans' payments | | | | |
| | questic | equired to fill out an annual income onnaire in order to receive a VA pension? | 3660 | 1 ☐ Yes 2 ☐ No X1 ☐ DK SKIP to next ISS Code or Check Item P1, page 53 | | | | |
| | CK // A6.1 | Refer to cc item 45. Was Social Security/Railroad Retirement (code 1 or code 2) marked for in the previous reference period? | 3662 | 1 ☐ Yes – <i>SKIP to Check Item A7</i> 2 ☐ No | | | | |
| 8a. | checks blue an check | Security/Railroad Retirement) sends out in two different colored envelopes – ad buff. Which color envelope does's come in? (Remember, we are interested color of the envelope, not the color of eck.) | 3664 | 1 □ Blue 2 □ Buff 3 □ Direct deposit 4 □ Other x1 □ DK | | | | |
| 7.1 | the mo | s payments usually come on the first of nth or the third? | 3666 | 1 ☐ First 2 ☐ Third 3 ☐ Other x1 ☐ DK | | | | |
| CHE | | Refer to item 2, page 36. Were (Social Security/Railroad Retirement) payments received especially for's children? | 3668 | 1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53 | | | | |
| NOT | ES | | | | | | | |
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| Section 3 – AMOUNTS (Continued) | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--|--|--|--|
| | (ISS Codes 1–56) (Continued) | | | | |
| 9a. Were (Social Security/Railroad Retirement) payments received for's children in (Read each month)? NOTE – Social Security payments may be adjusted | 9b. If "Yes" in item 9a – How much was received? | | | | |
| for inflation each January. (Last month) | 3670 1 □ Yes 3672 € 00 | | | | |
| (Last month) | 3670 1 Tes 3672 \$. 00 | | | | |
| (2 months ago) | 3674 1 ☐ Yes 2 ☐ No | | | | |
| (3 months ago) | 3678 1 ☐ Yes 3680 \$. 00 | | | | |
| | X1 □ DK | | | | |
| (4 months ago) | 3682 1 | | | | |
| VERIFY IF ONLY ONE CHILD OR ASK – 10a. Were all children living here covered by these payments? | 3686 1 ☐ Yes – SKIP to next ISS Code or Check Item P1, page 53 | | | | |
| b. Which children were covered? | Person No. Name | | | | |
| | 3690 | | | | |
| | 3694 | | | | |
| | 3698 | | | | |
| SKIP to next ISS Code o | r Check Item P1, page 53 | | | | |
| 11a. Were all the people living here covered under's food stamp allotment? | 1 ☐ Yes – SKIP to Check Item A7.1 | | | | |
| b. Which persons were covered? | Person No. Name | | | | |
| | 3704 | | | | |
| | 3706 | | | | |
| | 3710 | | | | |
| | 3712 | | | | |
| | 3716 | | | | |
| NOTES | | | | | |
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| | Section 3 – AMOUNTS (Continued) | | | | | | |
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| Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued) | | | | | | | |
| CHE | Refer to item 11b, page 5. Is "Food Stamps" (code 27) listed on the income roster? | 3721 1 ☐ Yes – <i>ASK 12b</i> 2 ☐ No – <i>ASK 12a</i> | | | | | |
| 12a. | In which month, during the 4 month reference period, did begin to receive food stamps? Was it in (Read each month)? Mark "Yes" in item 12b for the first month received and mark "No" for the previous months. Then ask if it was received in each remaining month of the reference period. | | | | | | |
| b. | Didreceive food stamps in (Read each month)? | 1 | | | | | |
| | NOTE – Food stamp benefits may be adjusted for inflation in July and October. | was the total amount? | | | | | |
| | (Last month) | 3722 1 ☐ Yes 2 ☐ No X1 ☐ DK X2 ☐ Ref 00 | | | | | |
| | (2 months ago) | 3726 1 ☐ Yes 3728 \$. 00 2 ☐ No | | | | | |
| | (3 months ago) | 3730 1 ☐ Yes 3732 \$. 00 2 ☐ No X1 ☐ DK X2 ☐ Ref. | | | | | |
| | (4 months ago) | 3734 1 | | | | | |
| | SKIP to next ISS Code of | r Check Item P1, page 53 | | | | | |
| | Did receive any WIC benefits in (Read each month)? Mark (X) all that apply. | 3738 1 ☐ Last month 3740 2 ☐ 2 months ago 3742 3 ☐ 3 months ago 3744 4 ☐ 4 months ago | | | | | |
| b. | Which persons were covered? | Person No. Name | | | | | |
| | | 3746 3748 3750 3752 | | | | | |
| | | 3754 | | | | | |
| NOTE | | r Check Item P1, page 53 | | | | | |
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| | Section 3 – AMOUNTS | | | | | | |
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| | Part A – GENERAL AM | OUNTS (ISS Codes 1–56) | | | | | |
| 1. | You said received (was authorized to receive) (Read name of income type) during the 4-month period. (Read "was authorized to receive" if asking about | Income code Name of income type 3800 | | | | | |
| CHE | "Food Stamps" – code 27.) CK Mark (X) income type code. M A1 | 3802 1 ☐ ISS Code 1 or 2 (SS or RR) 2 ☐ ISS Code 25 (WIC) – SKIP to 13a, page 43 3 ☐ ISS Code 27 (Food Stamps) – SKIP to 11a, page 42 | | | | | |
| | | 4 ☐ ISS Codes 37, 50, 51, 52, 53, or 56 – SKIP to Check Item A4 5 ☐ Other ISS Codes – SKIP to Check Item A4.1 | | | | | |
| | Is a designated parent or guardian of children under age 18? | 1 ☐ Yes 2 ☐ No – SKIP to Check Item A3 | | | | | |
| 2. | During this 4-month period, were any separate payments from (Social Security/ Railroad Retirement) received especially for's children? | 3806 1 ☐ Yes 2 ☐ No – SKIP to Check Item A3 | | | | | |
| 3. | Did also receive a separate payment for (himself/herself) during any of these months? | 3808 1 ☐ Yes 2 ☐ No – <i>SKIP to 9a, page 42</i> | | | | | |
| | Refer to cc item 26a. Is married? | 1 ☐ Yes 2 ☐ No – SKIP to Check Item A4.1 | | | | | |
| 4. | Did receive (Social Security/Railroad Retirement) jointly with 's spouse? | 3812 1 ☐ Yes 2 ☐ No – SKIP to Check Item A4.1 | | | | | |
| CHE | Has information about the amount received by from the income source entered in item 1 already been recorded during an interview for 's spouse? | 3814 1 ☐ Yes – SKIP to next ISS Code or Check Item P1, page 53 | | | | | |
| | Refer to item 11b, page 5. Is this income source listed on the income roster? | 3815 1 ☐ Yes – <i>ASK 5b</i> 2 ☐ No – <i>ASK 5a</i> | | | | | |
| 5a. | In which month, during the 4-month reference period, did begin to receive (Read name of income type)? Mark "Yes" in item 5b for the first month received | 5C. Some persons receive more than one payment per month for certain income types. ► For ISS codes 1 or 2 (SS or RR) | | | | | |
| b | and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item 5b. Did receive any (Read name of income type) in (Read each month)? NOTE – Social Security and SSI payments may be | read – How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums. | | | | | |
| | adjusted for inflation each January. | For all other ISS codes read – How much did receive in (Read each month marked "Yes" in | | | | | |
| | | item 5b)? Please answer by giving the total amount each month BEFORE any deductions. | | | | | |
| | (Last month) | 3816 1 | | | | | |
| | (2 months ago) | 3820 1 | | | | | |
| | (3 months ago) | 3824 1 ☐ Yes 2 ☐ No | | | | | |
| | (4 months ago) | 3828 1 ☐ Yes 2 ☐ No X1 ☐ DK X2 ☐ Ref. | | | | | |
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| Section 3 – AMOUNTS (Continued) | | | | | | |
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| | | Part A - GENERAL AMOUNTS | S (I | SS C | codes 1–56) (Continued) | |
| CHECK ITEM A | | Mark (X) income type code. | 38 | 832 | 1 ☐ ISS Code 1 or 2 – SKIP to Check Item A6.1 2 ☐ ISS Code 8 or 20 through 24 3 ☐ All other income codes – SKIP to next ISS Code or Check Item P1, page 53 | |
| 6a. W | ere al aymei | Il the people living here covered by's | 38 | 834 | 1 ☐ Yes – SKIP to Check Item A6 2 ☐ No | |
| b. W | hich | persons were covered? | 3 | 836 | Person No. Name | |
| | | | 3 | 838 | | |
| | | | | B40 B42 | | |
| | | | | 844 | | |
| | | | | 846 | | |
| | | | | 848 850 | | |
| | | | 31 | 852 | | |
| CHECK | | Is this ISS Code "8"? | | 854 856 | 1 ☐ Yes | |
| ITEM A | \ 6 | · · · · · · · · · · · · · · · · · · · | | | ² □ No – SKIP to next ISS Code or Check Item P1, page 53 | |
| | hat ty ceive | pe of Veterans' payments did ? | 38 | | 1 ☐ Service-connected disability compensation 2 ☐ Survivor benefits 3 ☐ Veterans' pension 4 ☐ Other Veterans' payments | |
| | | equired to fill out an annual income nnaire in order to receive a VA pension? | | | 1 ☐ Yes 2 ☐ No Check Item P1, page 53 | |
| CHECK ITEM A | (\6.1 | Refer to cc item 45. Was Social Security/Railroad Retirement (code 1 or code 2) marked for in the previous reference period? | 38 | 362 | 1 ☐ Yes – SKIP to Check Item A7 2 ☐ No | |
| ch blu ch in | ecks ue an eck d | Security/Railroad Retirement) sends out in two different colored envelopes – d buff. Which color envelope does's ome in? (Remember, we are interested olor of the envelope, not the color of ck.) | 38 | | 1 □ Blue 2 □ Buff 3 □ Direct deposit 4 □ Other <1 □ DK | |
| b. Do | o′: e moi | s payments usually come on the first of nth or the third? | 38 | | 1 ☐ First 2 ☐ Third 3 ☐ Other <1 ☐ DK | |
| CHECK ITEM A | | Refer to item 2, page 40. Were (Social Security/Railroad Retirement) payments received especially for's children? | 38 | | 1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53 | |
| NOTES | | | | | | |
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| FORM SIPP-125 | 500 (11-4- | 92) | | | Pag <i>e</i> 41 | |

| | Section 3 – AMOUNTS (Continued) | | | | | |
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| | Part A – GENERAL AMOUNTS | (ISS Codes 1–5 | 6) (Continued) | | | |
| 9a. | Were (Social Security/Railroad Retirement) payments received for 's children in (Read each month)? NOTE – Social Security payments may be adjusted | | 9b. If "Yes" in item 9a – How much was received? | | | |
| | for inflation each January. (Last month) | 1 | 3872 \$. 00 | | | |
| | | 2 □ No X1 □ DK | x₁ □ DK x₂ □ Ref. | | | |
| | (2 months ago) | 3874 1 □ Yes 2 □ No x1 □ DK | 3876 \$. 00 x1 □ DK | | | |
| | (2 a tha a) | x1 □ DK | x2 □ Ref. | | | |
| | (3 months ago) | 1 2 □ No 1 2 □ DK | 3880 \$. 00 x₁ □ DK x₂ □ Ref. | | | |
| | (4 months ago) | 3882 1 □ Yes 2 □ No X1 □ DK | 3884 \$. 00 X1 □ DK X2 □ Ref. | | | |
| 10a. | VERIFY IF ONLY ONE CHILD OR ASK – Were all children living here covered by these payments? | | SKIP to next ISS Code or Check Item P1, page 53 | | | |
| b. | Which children were covered? | Person No. | Name | | | |
| | | 3890 | | | | |
| | | 3892 | | | | |
| | | 3896 | | | | |
| | | 3898 | | | | |
| | SKIP to next ISS Code o | r Check Item P1 | , page 53 | | | |
| 11a. | Were all the people living here covered under 's food stamp allotment? | 3900 1 ☐ Yes - 2 ☐ No | SKIP to Check Item A7.1 | | | |
| b. | Which persons were covered? | Person No. | Name | | | |
| | | 3902 | | | | |
| | | 3906 | | | | |
| | | 3908 | | | | |
| | | 3910 | | | | |
| | | 3912 | | | | |
| | | 3914 | · · · · · · · · · · · · · · · · · · · | | | |
| | · | 3916 | <u> </u> | | | |
| NOT | ES Control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the con | | | | | |
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| | Section 3 – AMOUNTS (Continued) | | | | | | |
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| | Part A – GENERAL AMOUNT | rs (ISS (| Codes 1-56 | 6) (Continued) | | | |
| CHE | CK Refer to item 11b, page 5. | 3921 | | | | | |
| JIII SIV | Is "Food Stamps" (code 27) listed on the income roster? | 1 | 2 □ No – A | ASK 12a | - | | |
| 12a. | In which month, during the 4 month reference period, didbegin to receive food stamps? Was it in (Read each month)? | 1 | | | | | |
| | Mark "Yes" in item 12b for the first month received and mark "No" for the previous months. Then ask it it was received in each remaining month of the | | | | | | |
| _ | reference period. | 1 | | | | | |
| b. | Did receive food stamps in (Read each month)? NOTE – Food stamp benefits may be adjusted for | 1 1 1 1 1 1 1 1 1 1 | | 12c. If "Yes" in item 12b, ask | (– What | | |
| | inflation in July and October. | i | | | . <u>.</u> 1 [233] | | |
| | (Last month) | . 3922 | 1 □ Yes 2 □ No | 3924 \$ | . 00 | | |
| | | | x₁ ☐ DK | x1 □ DK x2 □ Ref. | | | |
| , | (2 months ago) | . 3926 | ı□Yes | 3928 | 00 | | |
| | | | 2 □ No x1 □ DK | 3928 |] • [<u></u>] | | |
| | | | l . 🗆 Vaa | | | | |
| | (3 months ago) | . 3930 | 1 □ Yes 2 □ No | 3932 \$ | . 00 | | |
| , | | | x₁ □ DK | x1 □ DK x2 □ Ref. | | | |
| | (4 months ago) | . 3934 | | 3936 \$ | . 00 | | |
| | | , 1 1 1 | 2 □ No x1 □ DK | x1 □ DK x2 □ Ref. | المستحدث المستحدث | | |
| | SKIP to next ISS Code | or Ched | ck Item P1, | , page 53 | | | |
| 13a. | Did receive any WIC benefits in (Read each | 3938 | ₁ ☐ Last m | nonth | | | |
| | month)? | 3940 | 2 □ 2 mon | | | | |
| | Mark (X) all that apply. | 3942 3944 | 3 □ 3 mon 4 □ 4 mon | | | | |
| h | Which persons were covered? | | Person No. | Name | | | |
| D. | willcli persons were covered: | 3946 | I CISON NO. | Name | | | |
| | | | | | | | |
| • | | 3948 | | | | | |
| | | 3950 | | | | | |
| | | 3952 | | | | | |
| | | 3954 | | | | | |
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| NOTE | SKIP to next ISS Code | or Chec | ck Item P1, | , page 53 | · · · · · · · · · · · · · · · · · · · | | |
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| | Section 3 – AMOUNTS | | | | | | |
|-------------|-----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|----------------------------------------|---------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| | | Part A – GENERAL AM | OUNTS | (ISS | Cod | les 1–56) | |
| 1. | receive 4-mont (Read "v | id received (was authorized to e) (Read name of income type) during the eth period. was authorized to receive" if asking about tamps" – code 27.) | 4000 | Incor | ne cod | de Name of income type | |
| CHE | | Mark (X) income type code. | 4002 | 2 | ISS Co ISS Co page ISS Co Check | Fode 1 or 2 (SS or RR) Fode 25 (WIC) – <i>SKIP to 13a, page 47</i> Fode 27 (Food Stamps) – <i>SKIP to 11a, 46</i> Fodes 37, 50, 51, 52, 53, or 56 – <i>SKIP to k Item A4</i> FISS Codes – <i>SKIP to Check Item A4.1</i> | |
| CHE ITEM | VI A2 | Refer to cc item 27. Is a designated parent or guardian of children under age 18? | 4004 | | No 8 | SKIP to Check Item A3 | |
| <u>.</u> | payme Retirer childre | | 4006 | | | SKIP to Check Item A3 | |
| | (himse | also receive a separate payment for lf/herself) during any of these months? | 4008 | 1 🗆 🗅 🛘 | | SKIP to 9a, page 46 | |
| CHE | VI A3 | Refer to cc item 26a. Is married? | 4010 | 1 🗆 🗅 | | SKIP to Check Item A4.1 | |
| 4. | | receive (Social Security/Railroad nent) jointly with's spouse? | 4012 | 1 🔲 🕻 2 🔲 🏻 | | SKIP to Check Item A4.1 | |
| CHE | CK VI A4 | Has information about the amount received by from the income source entered in item 1 already been recorded during an interview for 's spouse? | 4014 | 1 🗆 🗅 | | SKIP to next ISS Code or Check Item P1, page 53 | |
| CHE | CK VI A4.1 | Refer to item 11b, page 5. Is this income source listed on the income roster? | 4015 | | | ASK 5b ASK 5a | |
| 5a. | period, income | th month, during the 4-month reference did begin to receive (Read name of type)? Yes" in item 5b for the first month received | · | | | 5c. Some persons receive more than one payment per month for certain income types. | |
| b. | and ma it was re the refe Did in (Read | received in the previous months. Then ask if eceived in each of the remaining months of rence period and mark item 5b. receive any (Read name of income type) deach month)? Social Security and SSI payments may be a for inflation each January. | 1 1 1 1 1 1 1 1 1 | | | ► For ISS codes 1 or 2 (SS or RR) read - How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month AFTER any deductions such as Medicare premiums. For all other ISS codes read - | |
| • | | | | | | How much did receive in (Read each month marked "Yes" in item 5b)? Please answer by giving the total amount each month BEFORE any deductions. | |
| | (Last mo | onth) | 4016 | 1 🗆 \ 2 🗆 N K1 🗆 [| ٧o | 4018 \$. 00 x1 □ DK x2 □ Ref. | |
| | (2 mont | hs ago) | | 1 🔲 \ 2 🔲 N K1 🔲 [| No | 4022 \$. 00 . x₁ □ DK x₂ □ Ref. | |
| | (3 mont | hs ago) | 4024 | 1 Y 2 N K1 [| No | 4026 \$. 00 x1 □ DK x2 □ Ref. | |
| | (4 mont | hs ago) | | 1 Y 2 N K1 [| No | 4030 \$. 00 ×1 □ DK ×2 □ Ref. | |

| Section 3 – AMOUNTS (Continued) | | | | | | | |
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| | Part A – GENERAL AMOUNTS | s (ISS C | Codes 1–56) (Continued) | | | | |
| CHECK ITEM A5 | Mark (X) income type code. | 4032 | 1 ☐ ISS Code 1 or 2 – SKIP to Check Item A6.1 2 ☐ ISS Code 8 or 20 through 24 3 ☐ All other income codes – SKIP to next ISS Code or Check Item P1, page 53 | | | | |
| 6a. Were paym | all the people living here covered by's ents? | 4034 | 1 ☐ Yes – SKIP to Check Item A6 2 ☐ No | | | | |
| b. Whic | n persons were covered? | 4036 | Person No. Name | | | | |
| | | 4038 | | | | | |
| | | 4040 | | | | | |
| | | 4042 | | | | | |
| | | 4046 | | | | | |
| | | 4048 | | | | | |
| | | 4050 | | | | | |
| | | 4054 | | | | | |
| CHECK ITEM A6 | Is this ISS Code "8"? | 4056 | ¹ ☐ Yes ² ☐ No – SKIP to next ISS Code or Check Item P1, page 53 | | | | |
| 7a. What recei | type of Veterans' payments did ve? | 4058 | Service-connected disability compensation Survivor benefits Weterans' pension Other Veterans' payments | | | | |
| | required to fill out an annual income tionnaire in order to receive a VA pension? | | 1 ☐ Yes 2 ☐ No X1 ☐ DK SKIP to next ISS Code or Check Item P1, page 53 | | | | |
| CHECK ITEM A6.1 | Refer to cc item 45. Was Social Security/Railroad Retirement (code 1 or code 2) marked for in the previous reference period? | 4062 | 1 ☐ Yes – SKIP to Check Item A7 2 ☐ No | | | | |
| checl blue checl in the | al Security/Railroad Retirement) sends out ks in two different colored envelopes – and buff. Which color envelope does's k come in? (Remember, we are interested e color of the envelope, not the color of heck.) | | 1 ☐ Blue 2 ☐ Buff 3 ☐ Direct deposit 4 ☐ Other x1 ☐ DK | | | | |
| the m | .'s payments usually come on the first of nonth or the third? | 4066 | 1 ☐ First 2 ☐ Third 3 ☐ Other x1 ☐ DK | | | | |
| CHECK TITEM A7 | Refer to item 2, page 44. Were (Social Security/Railroad Retirement) payments received especially for's children? | 4068 | ¹ ☐ Yes ² ☐ No – SKIP to next ISS Code or Check Item P1, page 53 | | | | |
| NOTES | | | | | | | |
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| | Section 3 – AMOUNTS (Continued) | | | | |
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| | Part A – GENERAL AMOUNTS | S (ISS C | Codes 1-50 | 6) (Continued) | |
| 9a. | Were (Social Security/Railroad Retirement) payments received for's children in (Read each month)? | | , | 9b. If "Yes" in item 9a – How much | |
| | NOTE – Social Security payments may be adjusted for inflation each January. | I I | | was received? | |
| | (Last month) | | 1 □ Yes 2 □ No x1 □ DK | 4072 \$ x1 □ DK | |
| | (2 months ago) | 4074 | ı □ Yes | x2 ☐ Ref. | |
| | (2 months ago) | | 2 □ No x1 □ DK | x1 □ DK x2 □ Ref. | |
| | (3 months ago) | | 1 □ Yes 2 □ No x1 □ DK | 4080 \$. 00 . 00 | |
| | // mantha ana) | | | x2 □ Ref. | |
| | (4 months ago) | | 1 □ Yes 2 □ No x1 □ DK | 4084 \$. 00 | |
| 10a. | VERIFY IF ONLY ONE CHILD OR ASK – Were all children living here covered by these payments? | 4086 | 1 ☐ Yes - \$ | SKIP to next ISS Code or Check Item P1, page 53 | |
| b. | Which children were covered? | 4088 | Person No. | Name | |
| | | 4090 | | | |
| | | 4092 | | | |
| | | 4094 | | · | |
| | | 4096 | | | |
| | | 4098 | : | | |
| 44. | SKIP to next ISS Code or | r Checi | k Item P1, | page 53 | |
| 11a. | Were all the people living here covered under's food stamp allotment? | 4100 | 1 □ Yes - 5 2 □ No | SKIP to Check Item A7.1 | |
| b. | Which persons were covered? | | Person No. | Name | |
| | | 4102 | | 7 | |
| | | 4104 | | | |
| | | 4108 | | | |
| | | 4110 | | | |
| | | 4112 | | | |
| | | 4114 | | | |
| NOTE | S | 4116 | | | |
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| | Section 3 – AMOUNTS (Continued) | | | | | | |
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| Part A – GENERAL AMOUNTS (ISS Codes 1–56) (Continued) | | | | | | | |
| CHE | CK /I A7.1 | Refer to item 11b, page 5. Is "Food Stamps" (code 27) listed on the income roster? | 4121 | 1 □ Yes – A 2 □ No – A | | | |
| 12a. | period Was it | ch month, during the 4 month reference, did begin to receive food stamps? in (Read each month)? | | · | | | |
| | and ma it was r referen | Yes" in item 12b for the first month received ork "No" for the previous months. Then ask if eceived in each remaining month of the ce period. | 1 1 1 1 | | | | |
| b. | month) | | | | 12c. If "Yes" in item 12b, | ask – What | |
| | inflati <i>o</i> | Food stamp benefits may be adjusted for in July and October. | | | was the total amo | unt? | |
| , | (Last m | <i>o</i> nth) | | 1 □ Yes 2 □ No x1 □ DK | x1 □ DK x2 □ Ref. | . 00 | |
| | (2 m <i>o</i> n | ths ag <i>o</i>) | | 1 ☐ Yes 2 ☐ No x1 ☐ DK | 4128 | 900 | |
| | (3 m <i>o</i> n | ths ag <i>o</i>) | | 1 □ Yes 2 □ N <i>o</i> x1 □ DK | 4132 \$ x₁ □ DK x₂ □ Ref. | . 00 | |
| | (4 m <i>o</i> n | ths ag <i>o</i>) | | 1 □ Yes 2 □ N <i>o</i> x1 □ DK | 4136 \$ x₁ □ DK x₂ □ Ref. | . 00 | |
| | | SKIP to next ISS Code of | r Chec | k Item P1, | page 53 | | |
| 13a. | Did month) | receive any WIC benefits in (Read each | 4138 | ı □ Last me | | | |
| | | : () all that apply. | 4140 4142 4144 | 2 □ 2 mont 3 □ 3 mont 4 □ 4 mont | ths ag <i>o</i> | | |
| b. | Which | persons were covered? | | Person No. | Name | | |
| | | | 4146 4148 | | | - | |
| | | | 4150 | | | | |
| | | | 4152 | | · | | |
| | | SKIP to next ISS Code of | | k Item P1 | nage 53 | | |
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| Section 3 – AMOUNTS (Continued) | | | | |
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| Part B – SAVINGS ACCOUNTS, MONEY MARKET DEPOSIT ACCOUNTS, CERTIFICATES OF DEPOSIT, AND INTEREST-EARNING CHECKING ACCOUNTS (ISS Codes 100, 101, 102, and 103) | | | | |
| CHE | | 4300 | ISS Code 100 – Regular/Passbook savings accounts ISS Code 101 – Money market deposit accounts | |
| | | 4304 | □ ISS Code 102 – Certificates of deposit or other savings certificates □ ISS Code 103 – Interest-earning checking accounts (such as NOW or Super-NOW accounts) | |
| 1. | Earlier you said that had (Read names of owned assets) which excluded IRA, Keogh, and 401K accounts. | | | |
| CHE | | 4308 | No spouse in household – SKIP to 3b Interview for spouse not yet conducted Interview for spouse already conducted – SKIP to 3a | |
| 2a. | Did own any of these jointly with's (husband/wife)? | 4310 | 1 ☐ Yes 2 ☐ No – SKIP to 3b | |
| b. | What is your best estimate of the total amount of interest earned on these jointly held (Read asset types) during the 4-month period (including even small amounts credited to's account(s))? | İ | \$. \[\begin{aligned} \ 00 \end{aligned} - SKIP to 3a \] \text{X3} \[\text{None} - SKIP to 3a \] \text{X1} \[\text{DK} \] \text{X2} \[\text{Ref.} - SKIP to next ISS Code or Check Item P1, page 53 \] | |
| C. | What is your best estimate of the average amount that and 's (husband/wife) had in these jointly held (Read asset types) during the 4-month period? | 4314 | \$ 00 - SKIP to 3a | |
| | | 1 | x1 □ DK x2 □ Ref. – SKIP to next ISS Code or Check Item P1, page 53 | |
| d. | If I were to call back later would you be able to provide me with an estimate of the total amount? (This information is especially important for the purposes of this survey.) | 4316 | 1 ☐ Yes – Mark Reminder Card and Callback Summary, Item 5 2 ☐ No | |
| 3a. | Besides any (Read asset types) owned jointly with 's (husband/wife), did have any other (Read asset types)? | 4318 | 1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53 | |
| b. | What is your best estimate of the total amount of interest earned on these (Read asset types) during the 4-month period (including even small amounts credited to's account(s))? | 4320 | \$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | |
| c. | What is your best estimate of the average amount that had in these (Read asset types) during the 4-month period? | 4322 | \$ - SKIP to next ISS Code or Check Item P1, page 53 | |
| , | | | x1 □ DK x2 □ Ref. – SKIP to next ISS Code or Check Item P1, page 53 | |
| | If I were to call back later would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.) | 4324 | 1 ☐ Yes – Mark Reminder Card and Callback Summary, Item 6 Check Item P1, page 53 | |
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| | Section 3 – AMOUNTS (Continued) | | | | |
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| | Part C - OTHER INTEREST-EARNING AS | SETS (| ISS Codes 104, 105, 106, and 107 | | |
| CHEC | | 4400 4402 4404 4406 | 1 ☐ ISS Code 104 – Money market funds 2 ☐ ISS Code 105 – U.S. Government securities 3 ☐ ISS Code 106 – Municipal or corporate bonds 4 ☐ ISS Code 107 – Other interest-earning assets – Specify | | |
| 1. | Earlier you said that owned (Read names of owned assets) which excluded IRA, Keogh, and 401K accounts. | | | | |
| CHE | | 4408 | No spouse in household – SKIP to 3b Interview for spouse not yet conducted Interview for spouse already conducted – SKIP to 3a | | |
| 2a. | Did own any of these jointly with's (husband/wife)? | 4410 | 1 □ Yes 2 □ No – <i>SKIP to 3b</i> | | |
| b. | What is your best estimate of the total amount of interest earned on these jointly held (Read asset types) during the 4-month period (including even small amounts credited to's account(s))? | 4412 | \$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | |
| C. | What is your best estimate of the average amount that and 's (husband/wife) had in these jointly held (Read asset types) during the 4-month period? | 4414 | \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | |
| d. | If I were to call back later would you be able to provide me with an estimate of the total amount? (This information is especially important for the purposes of this survey.) | 4416 | 1 ☐ Yes – Mark Reminder Card and Callback Summary, Item 7 2 ☐ No | | |
| 3a. | Besides any (Read asset types) owned jointly with 's (husband/wife), did own any other (Read asset types)? | 4418 | 1 ☐ Yes 2 ☐ No – SKIP to next ISS Code or Check Item P1, page 53 | | |
| b. | What is your best estimate of the total amount of interest earned on these (Read asset types) during the 4-month period (including even small amounts credited to's account(s))? | | \$ - SKIP to next ISS Code or Check Item P1, page 53 X3 \sumset None - SKIP to next ISS Code or Check Item P1, page 53 X1 \sumset DK X2 \sumset Ref SKIP to next ISS Code or Check Item P1, page 53 | | |
| C. | What is the best estimate of the average amount that had in these (Read asset types) during the 4-month period? | 4422 | \$ - SKIP to next ISS Code or Check Item P1, page 53 x1 □ DK x2 □ Ref SKIP to next ISS Code or Check Item P1, page 53 | | |
| d. | If I were to call back later would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.) | 4424 | SKIP to next ISS Code or Callback Summary, Item 8 Check Item 2 □ No | | |
| NOTE | S | | | | |
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| | Section 3 – AMOUNTS (Continued) | | | | |
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| Part E - RENTAL INCOME (ISS Code 120) | | | | | |
| 1. | Earlier you told me that owned some rental property. | | | | |
| CHE | Interview status of's spouse. | 1 ☐ No spouse in household – SKIP to 3a 2 ☐ Interview for spouse not yet conducted 3 ☐ Interview for spouse already conducted – SKIP to 3a | | | |
| 2a. | Did receive any rental income from property owned jointly by and 's (husband/wife) during the last 4 months? Include only property owned entirely by couple. | 4602 1 ☐ Yes 2 ☐ No – <i>SKIP to 3a</i> | | | |
| b. | About how much was received in gross rent from this property during the 4-month period? | \$. 00 x1 □ DK x2 □ Ref. – SKIP to next ISS Code or Check Item P1, page 53 | | | |
| C. | What is your best estimate of the amount that was cleared after expenses? | \$. 00 X3 \(\text{None} \) X1 \(\text{DK} \) X2 \(\text{Ref.} - SKIP \) to next ISS Code or Check Item P1, page 53 4608 \(\text{X4} \(\text{Lost money} - Enter amount of loss in box \) | | | |
| 3 a. | Did receive rental income from property owned entirely in's own name during the last 4 months? | 1 ☐ Yes 2 ☐ No – <i>SKIP to 4a</i> | | | |
| b. | About how much was received in gross rent from this property during the 4-month period? | x1 ☐ DK x2 ☐ Ref. – SKIP to next ISS Code or Check Item P1, page 53 | | | |
| C. | What is your best estimate of the amount that was cleared after expenses? | \$. 00 x3 \(\text{None} \) x1 \(\text{DK} \) x2 \(\text{Ref.} - SKIP to next ISS Code or Check Item P1, page 53} 4616 \(\text{x4} \(\text{Lost money} - Enter amount of loss in box \) | | | |
| 4a. | Did receive any rental income from property owned jointly with others during the last 4 months? (Not including property owned entirely by and "s spouse) | 4618 1 ☐ Yes 2 ☐ No - SKIP to next ISS Code or Check Item P1, page 53 | | | |
| b. | What is your best estimate of's share of the amount cleared on this property during the last 4 months? | \$ SKIP to next ISS Code or Check Item P1, page 53 4622 X4 Lost money - Enter amount of loss in box | | | |
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| Section 3 – AMOUNTS (Continued) | | | | | | |
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| | Part F – MORTGAGES, ROYALTIES AND OTHER FINANCIAL INVESTMENTS (ISS Codes 130, 140, and 150) | | | | | |
| | CK VIA15 | Asset types owned. Mark (X) all that apply. | 4 | 1700 1702 1704 | ISS Code 130 – Mortgages ISS Code 140 – Royalties ISS Code 150 – Other financial investments | |
| CHE | CK W A16 | Refer to Check Item A15. Is ISS Code 130 marked? | 4 | 706 | 1 ☐ Yes 2 ☐ No – <i>SKIP to 3</i> | |
| CHE | CK VI A17 | Interview status of 's spouse. | 4 | 708 | 1 ☐ No spouse in household – SKIP to 2b 2 ☐ Interview for spouse not yet conducted 3 ☐ Interview for spouse already conducted – SKIP to 2a | |
| 1a. | Earlier own th | you said held a mortgage. Did . nis jointly with's spouse? | - 4 | 710 | 1 ☐ Yes 2 ☐ No – <i>SKIP</i> to <i>2b</i> | |
| b. | During was pa borrow | y the past 4 months, how much interaid to and's spouse by the ver? | | | \$ 00 x3 □ None x1 □ DK x2 □ Ref. | |
| 2a. | (Beside | es any jointly held mortgages) did ny mortgages in's own name? | - 4 | 714 | ¹ ☐ Yes ² ☐ No – <i>SKIP to Check Item A18</i> | |
| b. | During | r you said that held a mortgage.) g the past 4 months, how much inter aid to by the borrower? | est 🗀 | | \$. 00 x3 □ None x1 □ DK | |
| CHE | CK VI A18 | Refer to Check Item A15. Is ISS Code 140 or 150 marked? | 4 | 718 | x2 ☐ Ref. 1 ☐ Yes 2 ☐ No – SKIP to Check Item P1 | |
| 3. | During did | you said had (Read asset types). If the past 4 months, how much incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incomplete incompl | ;)? <u> 4</u> | | \$. 00 x3 \(\text{None} \) x1 \(\text{DK} \) x2 \(\text{Ref.} \) x4 \(\text{Lost money} - Enter amount of loss in box | |
| NOT | ES . | | | | | |
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Section 5 - PROGRAM QUESTIONS

| of the situation of per helpful to refer to rec | rsons and families during calenda ords during this part of the interv | ar year 1992. It would be very view. |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|----------------------------------------------------------------------|
| CHECK ITEM T1 Are the names of any businesses listed for on the control card? (cc item 43) | 1 ☐ Yes – <i>SKIP</i> to 1b 2 ☐ No | |
| CHECK ITEM T2 Was an interview obtained for for each of the 1st, 2nd, 3rd, AND 4th waves (cc items 44, 45, 46, and 47)? | 1 ☐ Yes – SKIP to Statemer | nt D, page 57 |
| 1a. Did own and operate a business at any time during calendar year 1992? Include farms. | 1 ☐ Yes 2 ☐ No – SKIP to Statement | t D, page 57 |
| ASK OR VERIFY – b. How many different businesses did own and operate during calendar year 1992? | Businesses OR x3 □ None – SKIP to Statement | ent D, page 57 |
| ASK OR VERIFY – C. What were the names of the businesses that owned and operated during calendar year 1992? (List up to 2 businesses; list according to net income from business beginning with the business providing the largest net income.) | PGM 8 Business name | PGM 8 8058 Business name |
| Transcribe ID number for this business from the control card (cc item 43). (Fill items T3–T9 for the first business listed, then fill items T3–T9 if a second business is listed.) | Business ID No. OR x3 □ Not listed on control card | Business ID No. OR x3 □ Not listed on control card |
| CHECK ITEM T4 Has information about this business already been obtained in an interview for another household member? | 8012 1 ☐ Yes 2 ☐ No – SKIP to 2a | 8062 1 ☐ Yes 2 ☐ No – SKIP to 2a |
| FIELD REPRESENTATIVE INSTRUCTION: Enter name, person number, and business ID number of the other owner who previously reported the business to indicate the location of the information about this business. | Person number Business ID number Business ID page 56 | Name Person number SKIP to Check Item T10, page 56 |
| | OR X3 Not listed on control card | OR x1 □ Not listed on control card |
| ASK OR VERIFY – 2a. What was the form of this (business/practice) – was it a sole proprietorship, a partnership, or a corporation? | 8018 1 ☐ Sole proprietorship 2 ☐ Partnership 3 ☐ Corporation x1 ☐ DK | 8068 1 ☐ Sole proprietorship 2 ☐ Partnership 3 ☐ Corporation x1 ☐ DK |
| b. Was this business primarily located in 's own home or somewhere else? | 1 ☐ Own home 2 ☐ Somewhere else | 8070 1 ☐ Own home 2 ☐ Somewhere else |
| Page 54 | İ | FORM SIPP-12500 (11-4-9 |

Section 5 - TOPICAL MODULES

Part A - ANNUAL INCOME AND RETIREMENT ACCOUNTS

The purpose of this part of our interview is to get the most accurate picture possible

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| Section 5 – TOPICAL MODULES (Continued) | | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| Part A – ANNU | JAL INCOME AND RETIREMENT ACCO | UNTS (Continued) | | | |
| 2k. What was 's net income from this (business/practice) in 1992? Please use records if they are available. Obtain estimate, if necessary. | SKIP to Check SKIP to Check SKIP to Check SKIP to Check SKIP to Check SKIP to Check SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP to SKIP t | SKIP to Check Item T8 | | | |
| I. If I were to call back later could you provide me with an estimate? (This information is especially important for the purposes of this survey.) | Check Item T8 1 Yes – Mark Callback Summary and Reminder Card, item 12 2 No | Check Item T8 1 Yes – Mark Callback Summary and Reminder Card, item 12 2 No | | | |
| CHECK ITEM-T8 Refer to item 2d. Were any other household members part owners of this business? | 8208 1 ☐ Yes 2 ☐ No – SKIP to Check Item T9 | 1 ☐ Yes 2 ☐ No – SKIP to Check Item T10 | | | |
| 2m. Apart from the net income already reported for, did (Read names of other household owners) receive any net income in 1992 from this (business/practice)? | 8210 1 ☐ Yes 2 ☐ No } X1 ☐ DK } SKIP to Check Item T9 | 1 ☐ Yes 2 ☐ No SKIP to Check Item T10 | | | |
| n. What was the amount of net income that was received by (Read names of other household owners)? Obtain estimate, if necessary. | Person No. 8212 | Person No. 8262 | | | |
| | 8216 X4 Lost money – Enter amount of loss in box SECOND CO-OWNER Person No. 8218 00 X3 None X1 DK X2 Ref. 8222 X4 Lost money – Enter amount of loss in box | 8266 X4 Lost money – Enter amount of loss in box SECOND CO-OWNER Person No. 8268 00 X3 None X1 DK X2 Ref. 8272 X4 Lost money – Enter amount of loss in box | | | |
| CHECK Is another business listed in item 1c? | 1 ☐ Yes – Complete Check Item T3 for next business 2 ☐ No – SKIP to Statement D | Go to Check Item T10 | | | |
| CHECK ITEM T10 Is the number of businesses recorded in item 1b three or more? | 8276 1 Yes 2 No – SKIP to Statement D | | | | |
| 3. What was 's net income from 's other businesses in 1992? Please use records if they are available. | 8278 \$. 00 x3 □ None x1 □ DK x2 □ Ref. 8280 x4 □ Lost money – Enter amount o | f loss in box | | | |
| NOTES | <u></u> | | | | |

| | Section 5 – TOPICAL MODULES (Continued) Part A – ANNUAL INCOME AND RETIREMENT ACCOUNTS (Continued) | | | | |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| | | | | | |
| STA | The next few questions are about | t pers | onal retirement plans. | | |
| 4a. | Does have an Individual Retirement Account – an IRA – in 's OWN name? If is only included in 's (husband's/wife's) IRA accounts, mark the "No" box. | 9330 | 1 ☐ Yes 2 ☐ No x1 ☐ DK SKIP to 4h | | |
| b. | Did make any tax-deductible contributions to IRA accounts which applied to's 1992 tax return? (Contributions which were deducted from gross income.) | 9332 | 1 ☐ Yes 2 ☐ No x1 ☐ DK SKIP to 4d | | |
| C. | How much were's tax-deductible contributions to IRA accounts which applied to's 1992 tax return? (Form 1040, line 24a) (Form 1040A, line 15a) | 9334 | \$. 00 x1 □ DK x2 □ Ref. | | |
| d. | Did make any withdrawals from's IRA accounts during 1992? Mark "No" if funds were "rolled over" within 60 days of the withdrawal. | 9336 | 1 ☐ Yes 2 ☐ No x1 ☐ DK SKIP to 4f | | |
| e. | How much did withdraw from IRA accounts during 1992? | 9338 | \$. 00 x1 \(\text{DK} \) x2 \(\text{Ref.} \) | | |
| f. | Including ALL IRA accounts in's OWN name, how much did's IRA accounts earn during 1992? | 9340 | \$. 00 x3 \(\text{None} \) x1 \(\text{DK} \) x2 \(\text{Ref.} \) | | |
| g. | What types of assets did have in 's IRA accounts? Mark (X) all that apply. Anything else? | 9342 9344 9346 9348 9350 9352 9354 | Certificates of deposit or other savings certificates □ Money market funds □ U.S. Government securities □ Municipal or corporate bonds □ U.S. Savings Bonds □ Stocks or mutual fund shares □ Other assets – Specify | | |
| h. | Does have a Keogh account in's OWN name? | 9356 | x1 □ DK | | |
| i. | Did make any tax-deductible contributions to a Keogh account which applied to's | 9360 | 2 No SKIP to Check Item T11 1 Yes | | |
| | How much were's tax-deductible contributions to Keogh accounts which applied to's 1992 tax return? (Form 1040, line 27) | 9362 | 2 □ No X1 □ DK SKIP to 4k \$ | | |
| k. | Did make any withdrawals from's Keogh accounts during 1992? | 9364 | x₂ ☐ Ref. ¹ ☐ Yes ² ☐ No x₁ ☐ DK SKIP to 4m | | |

| | | MODULES (Continued) |
|-------------|---------------------------------------------------------------------------------------------|---------------------------------------------------------------|
| | | TIREMENT ACCOUNTS (Continued) |
| 41. | How much did withdraw from Keogh accounts during 1992? | |
| | accounts during 1992: | 9366 \$ 00 |
| | | x1 □ DK x2 □ Ref. |
| | | 1 X2 🗆 Ref. |
| m. | Including ALL Keogh accounts in's OWN name, how much did's Keogh accounts | |
| | earn during 1992? | 9368 \$. 00 |
| | | ¦ x₃ □ None , x₁ □ DK |
| | | x1 |
| | NO CONTRACTOR OF THE PROPERTY OF | 1 |
| n. | What types of assets did have in 's Keogh accounts? | 9370 1 Certificates of deposit or other savings certificates |
| | Mark (X) all that apply. | 9372 2 Money market funds |
| | Anything else? | 9374 3 U.S. Government securities |
| | | 9376 4 Municipal or corporate bonds 9378 5 U.S. Savings Bonds |
| | | 9380 6 Stocks or mutual fund shares |
| | | 9382 7 \square Other assets – Specify \nearrow |
| | | |
| | | 9384 X1 □ DK |
| 11 | CK Refer to cc item 42. | <u> </u> |
| | Are the names of any employers listed | 9385 1 ☐ Yes 2 ☐ No – SKIP to Check Item T12 |
| | for on the control card? | 2 No - 3Kii to check item 112 |
| 4 0. | During 1992, did participate in an employee | |
| | thrift plan such as a 401k plan? Such a plan allows employees to defer part of their salary | 2 ☐ No x1 ☐ DK SKIP to Check Item T12 |
| | and not have to pay taxes on their deferred | x1 \(\subset DK \) |
| | salary until they retire or make a withdrawal. | |
| p. | How much did contribute to this plan during 1992? | |
| | during 1992: | 9388 \$. 00 |
| | | x3 □ None x1 □ DK |
| | | x2 □ Ref. |
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| | Section 5 – TOPICAL MODULES (Continued) | | | |
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| | Part B | – TAXI | ES | |
| CHE | Has tax information for already been obtained in an interview for a spouse with whom filed a joint return? | 9390 | 1 ☐ Yes – <i>SKIP to Check Item T19, page 61</i> 2 ☐ No | |
| 1a. | Did file a Federal income tax return for 1992? Mark "Yes" if filed alone or jointly. | 9392 | 1 □ Yes 2 □ No – SKIP to Check Item T19, page 61 | |
| b. | Do you have a copy of the tax form or a worksheet that you could refer to for the next few questions? | 9394 | 1 ☐ Yes – Allow person time to get form 2 ☐ No | |
| 2. | What was's filing status on's 1992 Federal tax return? Did file as – Read categories – Mark (X) one. | 9396 | □ A single taxpayer? □ Married, filing a joint return? □ Married, filing separately? □ Unmarried head of household? □ Qualifying widow(er) with dependent child? ×1 □ DK | |
| 3a. | What were the total number of exemptions claimed on's tax return? | 9398 | Exemptions – If "01" SKIP to 4 | |
| (CHE | Refer to cc item 20. Number of current household members. | 9400 | 1 ☐ One – <i>SKIP to 3c</i> 2 ☐ Two or more | |
| 3b. | Besides which persons in this household did claim as an exemption? | 9402 | Person No. Name | |
| | | 9404 | | |
| | | 9408 9410 9412 | 1 □ None in household | |
| C. | ASK OR VERIFY – Did claim exemptions for any persons who lived outside of 's home for the entire year? | 9414 | 1 ☐ Yes 2 ☐ No – SKIP to 4 | |
| d. | What was the relationship of this (these) person(s) to? | F | IRST DEPENDENT SECOND DEPENDENT | |
| , | Record for two persons only. | 9416 | 1 ☐ Parent 9418 1 ☐ Parent 2 ☐ Child 2 ☐ Child 3 ☐ Brother/sister 3 ☐ Brother/sister 4 ☐ Other 4 ☐ Other | |
| 4. | Did file form 1040, the long form or did file one of the short forms, 1040A or 1040EZ? (Form 1040 is blue) (Form 1040A is pink) (Form 1040EZ is green) | 9420 | 1 ☐ Form 1040 2 ☐ Form 1040A 3 ☐ Form 1040EZ x1 ☐ DK SKIP to Check Item T14, page 60 | |
| 5. | I am going to mention two forms that people are sometimes required to attach to their tax return. Please tell me if these were included with 's 1992 tax return. (1) Schedule A, Itemized Deductions | 9422 | 1 □ Yes 2 □ No | |
| | (2) Schedule D, Capital Gains and Losses | 9424 | x1 □ DK 1 □ Yes | |
| FORM SIF | P-12500 (11-4-92) | 1 | 2 □ No x1 □ DK Page 59 | |

| Section 5 - TOPICAL MODULES (Continued) | | | | | | | | |
|-----------------------------------------|------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------------------------------------------------------------------------------------------|--|--|--|--|
| | | Part B – TAX | ES (Coi | ontinued) | | | | |
| CHE | CK VI T14 | Refer to item 1b. Does the respondent have a copy of's Federal income tax form or a worksheet to refer to? | 9428 | 1 □ Yes 2 □ No – SKIP to 9a | | | | |
| CHE | CK VI T15 | Refer to item 4. Is "Form 1040" marked? | 9430 | 1 ☐ Yes 2 ☐ No – SKIP to 8a | | | | |
| CHE | СК И Т16 | Is "Schedule A, Itemized Deductions" marked "Yes" in item 5(1)? | 9432 | 1 ☐ Yes 2 ☐ No – SKIP to 6b | | | | |
| 6a. | husbai 1992? | nuch were 's (and 's nd's/wife's) itemized deductions for ule A, line 26) | 9434 | \$ 00 X1 □ DK X2 □ Ref. – SKIP to Check Item T17 | | | | |
| b. | | 's Form 1040, did (and's nd/wife) claim – | | (Ask for each credit claimed.) 6c. What was the amount of the (Read name of credit) claimed? | | | | |
| | ехр | hild and dependent care ense credit m 1040, line 41) | 9446 | 1 | | | | |
| | | redit for the elderly or the disabled m 1040, line 42) | 9450 | 1 ☐ Yes 2 ☐ No | | | | |
| CHE | CK VI T17 | Refer to item 5(2). Is "Schedule D, Capital Gains and Losses" marked "Yes"? | 9458 | 1 ☐ Yes 2 ☐ No – SKIP to 8a | | | | |
| 7. | husbarthe sal | nuch were's (and's nd's/wife's) capital gains or losses from e or exchange of personal assets for 1040, line 13) | 9460 | x3 None x1 DK x2 Ref. | | | | |
| 8a. | Certair Please What vadjust (Form (Form | ed gross income is total income less types of adjustments and exclusions. look at your tax return or worksheet. vas's (and's husband's/wife's) ed gross income in 1992? 1040, line 31) 1040A, line 16) 1040EZ, line 3) | 9462 | x3 ☐ None x1 ☐ DK x2 ☐ Ref. | | | | |
| b. | detern minus (and . 1992? (Form (Form | Il income tax liability is the total tax as nined by the tax table or schedule plus or certain adjustments. What was 's 's husband's/wife's) net tax liability in 1040, line 53) 1040A, line 27) 1040EZ, line 7) | 9464 | \$ 00 x3 □ None x1 □ DK x2 □ Ref. | | | | |
| CHE | ECK VI T18 | Refer to item 8a. What is the amount of adjusted gross income reported? | 9466 | 1 ☐ \$22,370 or more – SKIP to Check Item T19 2 ☐ Less than \$22,370 | | | | |

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| | Section 5 - TOPICAL MODULES (Continued) | | | | | | | | |
|------|-------------------------------------------------------------------|-------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| | Part B – TAXES (Continued) | | | | | | | | |
| 9a. | Did claim an earned income credit on's Federal income tax return? | 9472 1 \(\) 2 \(\) X1 \(\) [| Yes No DK SKIP to Check Item T19 | | | | | | |
| b. | What was the amount of earned income credit claimed? | | | | | | | | |
| | (Form 1040, line 56) (Form 1040A, line 28c) | 9474 \$ X1 \[\bigcup \text{X2 \[\bigcup \text{F} | | | | | | | |
| CHE | CK Refer to cc item 15. | | Owned or being bought? | | | | | | |
| | Tenure of reference person. Are's living quarters – | 2 🗆 F | Rented for cash? Occupied without page 62 page 62 | | | | | | |
| CHE | Interview status of's spouse | 2 🗆 l 3 🗆 l | No spouse in household nterview for spouse not yet conducted nterview for spouse already conducted – SKIP to Statement E, page 62 | | | | | | |
| 10a. | Did pay any property taxes on 's residence(s) in 1992? | 9490 1 2 | res No – SKIP to Statement E, page 62 | | | | | | |
| b. | Did pay these jointly with someone else living here? | 9492 1 2 | res No – SKIP to 10d | | | | | | |
| C. | Who made these joint payments with? | 9494 Perso | n No. Name | | | | | | |
| | | Perso | n No. Name | | | | | | |
| | | 9496 | | | | | | | |
| d. | What was the property tax bill for's residence(s) in 1992? | | | | | | | | |
| | residence(s) in 1992? Obtain estimate, if necessary. | 9498 \$ | . 00 | | | | | | |
| | (Schedule A, line 6) | X1 □ [X2 □ F | | | | | | | |
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| | Section 5 – TOPI | CAL | MODULES (Continued) | | | | | | |
|-------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| Part C - SCHOOL ENROLLMENT AND FINANCING | | | | | | | | | |
| STATEMENT E The next few questions are about school enrollment and financing. | | | | | | | | | |
| 1. | Was enrolled in school anytime during the past 12 months? (Include any regular school, such as elementary, high school, or college, or any vocational, technical or business school.) | 9610 | ¹ ☐ Yes ² ☐ No – <i>SKIP to Check Item C1, page 64</i> | | | | | | |
| 2. | At what level or grade was enrolled? (If enrolled at more than one level in the past 12 months, check level in which the greatest amount of time was spent.) | 9612 | 1 ☐ Elementary grades 1–8 2 ☐ High school grades 9–12 3 ☐ College year 1 4 ☐ College year 2 5 ☐ College year 3 6 ☐ College year 4 7 ☐ College year 5 8 ☐ College year 6+ 9 ☐ Vocational school 10 ☐ Technical school 11 ☐ Business school 12 ☐ Other or DK | | | | | | |
| CHE | Was enrolled in elementary or high school? | 9614 | 1 □ Yes 2 □ No – <i>SKIP to 4</i> | | | | | | |
| 3. | Was enrolled in a public school? (Mark "Yes" if the school at which spent the greatest amount of time was public.) | 9616 | 1 ☐ Yes – <i>SKIP to Check Item C1, page 64</i> 2 ☐ No | | | | | | |
| | During the past 12 months – What was the total cost of's tuition and fees? | 9618 | \$. 00 x3 □ None x1 □ DK | | | | | | |
| b. | What was the total cost of's books and supplies? | 9620 | \$. 00 x3 □ None x1 □ DK | | | | | | |
| C. | Did live away from home while attending school? | 9622 | ı | | | | | | |
| d. | What was the total cost for room and board while away at school? | 9624 | \$. 00 x3 □ None x1 □ DK | | | | | | |
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| Section 5 – TOPICAL MODULES (Continued) | | | | | | | | | |
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| Part C - SCHOOL ENRO | LLMENT | AND FINAN | CING (Continued) | | | | | | |
| 5a. Please look at card EE in your pamphlet and tell me if received any of these types of educational assistance during the past 12 months? | 9626 X | 3 □ None – SKIP to Check Item C1 | 5b. How much did receive? | | | | | | |
| Anything else? | l | | | | | | | | |
| (1) The GI Bill? | 9628 | n □ Received | 9630 \$. 00 | | | | | | |
| (2) Other Veterans' Educational Assistance Programs? (Include survivors and dependents, vocational rehabilitation and post-Vietnam veterans' assistance.) | | ⊓ Received | 9634 \$ 000 X1 \(\triangle DK | | | | | | |
| (3) College Work Study Program? | 9636 | Received | 9638 \$ 00 x1 □ DK | | | | | | |
| (4) A Pell Grant? | 9640 | Received | 9642 \$. 00 | | | | | | |
| (5) A Supplemental Educational Opportunity Grant (SEOG)? | 9644 | Received | 9646 \$. 00 | | | | | | |
| (6) A National Direct Student Loan (NDSL) (or Perkins Loan)? | 9648 1 | Received | 9650 \$. 00 x1 □ DK | | | | | | |
| (7) A Stafford Loan or Guaranteed Student Loan (GSL)? | 9652 1 | Received | 9654 \$. 00 x1 □ DK | | | | | | |
| (8) A Parent Loan for Undergraduate Students (PLUS) or Supplemental Loan for Students (SLS)? | 9656 1 | Received | 9658 \$ 00 x1 \(\text{DK} | | | | | | |
| (9) Assistance from's employer? | 9660 1 | Received | 9662 \$. 00 x1 □ DK | | | | | | |
| (10) A fellowship or scholarship? | 9664 1 | Received | 9666 \$. 00 | | | | | | |
| (11) A tuition reduction? | 9668 1 | ☐ Received | 9670 \$. 00 x1 □ DK | | | | | | |
| (12) Anything else (other than assistance from relatives and friends), including the JTPA Training program, Income Contingent Loan, or anything else? | | Received | 9674 \$. 00 x1 □ DK | | | | | | |
| NOTES | <u> </u> | | _ | | | | | | |
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| CALLBACK SUMMARY | | | | | | | | |
|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| CHE | | 1 ☐ Yes – Mark appropriate item(s) below, then SKIP to Check Item C2 2 ☐ No – SKIP to Check Item C2 | | | | | | |
| | 1. Social Security Number (Enter in cc item 33a) | | | | | | | |
| | 2. Medicare claim number (Item 23b, page 8) | 5002 - 5004 - 5005 | | | | | | |
| | 3. EMPLOYER a. Employer #1 (Item 8a, page 17) What was the total amount of pay received before deductions on this job in? | 5006 \$. 00 Last month x1 □ DK x2 □ Ref. x3 □ None 5008 \$. 00 2 months ago x1 □ DK x2 □ Ref. x3 □ None 5010 \$. 00 3 months ago x1 □ DK x2 □ Ref. x3 □ None 5012 \$. 00 4 months ago x1 □ DK x2 □ Ref. x3 □ None | | | | | | |
| | b. Employer #2 (Item 16a, page 19) What was the total amount of pay received before deductions on this job in? | 5014 \$. 00 Last month x1 | | | | | | |
| | 4. SELF-EMPLOYMENT a. Self-employment #1 (Item 7, page 21) What was the total amount of income received from this business in? | 5022 \$. 00 Last month x1 DK x2 Ref. x3 None 5024 \$. 00 2 months ago x1 DK x2 Ref. x3 None 5026 \$. 00 3 months ago x1 DK x2 Ref. x3 None 5028 \$. 00 4 months ago x1 DK x2 Ref. x3 None | | | | | | |
| | b. Self-employment #2 (Item 18, page 23) What was the total amount of income received from this business in? | 5030 \$ | | | | | | |
| | 5. What was the average amount in savings/Money market deposit accounts/CD's/Interest-earning checking accounts held jointly by husband and wife? (Item 2c, page 48) | Amounts for the period of – through 5038 \$. 00 x1 DK x2 Ref. | | | | | | |
| | 6. What was the average amount in savings/Money market deposit accounts/CD's/Interest-earning checking accounts in own name? (Item 3c, page 48) | \$ 00 x ₁ DK x ₂ Ref. | | | | | | |
| | 7. What was the average amount in Money market funds/securities/bonds held jointly by husband and wife? (Item 2c, page 49) | \$ 00 x₁ □ DK x2 □ Ref. | | | | | | |
| | 8. What was the average amount in Money market funds/securities/bonds in own name? (Item 3c, page 49) | \$. 00 x ₁ DK x ₂ Ref. | | | | | | |
| | 9. What was the amount received in dividends by husband and wife jointly? (Item 1b, page 50) | 5048 \$. 00 x ₁ □ DK x ₂ □ Ref. x ₃ □ None | | | | | | |
| | 10. What was the amount received in dividends in own name? (Item 2a, page 50) | \$ 00 x₁ □ DK x2 □ Ref. x3 □ None | | | | | | |

| | CALLBACK SUMMARY (Continued) | | | | | | | | |
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| | 11a. | What were the gross | · · · | | usines | 1 | Business 2 | | |
| receipts o | | receipts of this (business/ | 9676 | \$ | | . 00 | 9682 \$. | 00 | |
| | page 55) | | | x₁ □ DK | | | X1 □ DK | · · | |
| | | | l | x₂ ☐ Ref. | | 1 | x₂ ☐ Ref. | | |
| | 11b. | What were the total expenses of this (business/ | 9678 | \$ | | . 00 | 9684 \$. | 00 | |
| | | practice) in 1992? (Item 2i, page 55) | | x₁ □ DK | | | x1 ☐ DK | The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s | |
| <u> </u> | | | | x2 🗆 Ref. | | | x₂ ☐ Ref. | , | |
| | 12. | What was the net income from this (business/practice) | 9680 | \$ | | . 00 | 9686 \$. | 00 | |
| | | in 1992? (İtem 2k, page 56) | | x₁ ☐ DK | | | x1 □ DK | | |
| CHE | ECK | Has an interview been | | x₂ ☐ Ref. | | - | x₂ ☐ Ref. | | |
| ITE | VI C2 | conducted for all | 5052 | ı ∐ Yes - | - Ente and | er finish time on co END INTERVIEW | over page, fill cc items 36 | and 39 | |
| | | household members 15+? | | 2 □ No – | Enter | finish time for th view next 15+ hou | is household member, Thusehold member | IEN | |
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| INCOME SOURCE LIST | | | | | | | | |
|--------------------|------------------------------------------------------------------------------------------|-------|-------------------------------------------------------------------|--|--|--|--|--|
| | INCOM | E LIS | Г | | | | | |
| Code | Туре | Code | Туре | | | | | |
| 1 | Social Security | 28 | Child support payments | | | | | |
| 2 | U.S. Government Railroad Retirement pay | 29 | Alimony payments | | | | | |
| 3 | Federal Supplemental Security Income (SSI) | 30 | Pension from company or union | | | | | |
| 4 | State Supplemental Security Income (State administered SSI only) | 31 | Federal Civil Service or other Federal civilian employee pensions | | | | | |
| 5 | State unemployment compensation | 32 | U.S. Military retirement pay | | | | | |
| 6 | Supplemental Unemployment Benefits | 33 | National Guard or Reserve Forces retirement | | | | | |
| 7 | Other unemployment compensation (Trade Adjustment Act benefits, strike pay, other) | 34 | State government pensions | | | | | |
| 8 | Veterans' compensation or pensions | 35 | Local government pensions | | | | | |
| 9 | Black Lung payments | 36 | Income from paid-up life insurance policies or annuities | | | | | |
| 10 | Workers' Compensation | 37 | Estates and trusts | | | | | |
| 11 | State temporary sickness or disability benefits | 38 | Other payments for retirement, disability, or survivor | | | | | |
| 12 | Employer or union temporary sickness policy | 40 | GI Bill | | | | | |
| 13 | Payments from a sickness, accident, or disability insurance policy purchased on your own | 41 | Other Department of Veterans Affairs (VA) Educational Assistance | | | | | |
| 20 | Aid to Families with Dependent Children (AFDC, ADC) | 50 | Income assistance from a charitable group | | | | | |
| 21 | General Assistance or General Relief | 51 | Money from relatives or friends | | | | | |
| 22 | Indian, Cuban, or Refugee Assistance | 52 | Lump sum payments | | | | | |
| 23 | Foster Child Care payments | 53 | Income from roomers or boarders | | | | | |
| 24 | Other welfare | 54 | National Guard or Reserve pay | | | | | |
| 25 | WIC (Women, Infants and Children Nutrition | 55 | Incidental or casual earnings | | | | | |
| 27 | Program) Food Stamps | 56 | Other cash income not included elsewhere | | | | | |
| ASSET LIST | | | SPECIAL INDICATORS | | | | | |
| Code | Type | Code | Туре | | | | | |
| 100 | Regular/Passbook savings accounts in a bank, savings and loan, or credit union | 170 | Worked | | | | | |
| 101 | Money market deposit accounts | 171 | Disabled | | | | | |
| 102 | Certificates of deposit or other savings certificates | 172 | Medicare | | | | | |
| 103 | Interest-earning checking accounts (such as NOW | 173 | Medicaid | | | | | |
| | or Super NOW accounts) | 174 | U.S. Savings Bonds (E, EE) | | | | | |
| 104 | Money market funds | 175 | College Work Study | | | | | |
| 105 | U.S. Government securities | 176 | PELL Grant | | | | | |
| 106 | Municipal or corporate bonds | 177 | Supplemental Educational Opportunity Grant (SEOG) | | | | | |
| 107 110 | Other interest-earning assets Stocks or mutual fund shares | 178 | Perkins Loan or National Direct Student Loan (NDSL) | | | | | |
| 120 | Rental property | 179 | Stafford Loan or Guaranteed Student Loan (GSL) | | | | | |
| 120 | Mortgages | 180 | Parent Loan for Undergraduate Students (PLUS | | | | | |
| 140 | Royalties | | or Supplemental Loan for Students (SLS) | | | | | |
| 140 150 | Other financial investments | 181 | Assistance from Employer | | | | | |
| 150 | Outer inidicial investments | 182 | Fellowship/Scholarship | | | | | |
| | | 183 | Other financial aid | | | | | |
| | | 200 | VA disability rating of 100% | | | | | |
| | | 201 | VA disabillity of less than 100% | | | | | |
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INCOME SOURCE SUMMARY (ISS)

INSTRUCTION – Column (a) shows the income source code. In column (b), mark (X) for all sources from which income was received during the reference period. In column (c), enter the code to indicate whether the respondent used records to verify or provide amounts. Column (d) shows the type of income source. The Amounts section should be filled starting with the page number shown in column (e) for those income sources which have been marked.

| Record use Record use Society Record use Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Route Rou | ISS code Mark (X) 1 = Yes 2 = No 3 = Ref. 4 = Sp. Q. (b) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d) (| section page |
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| INCOME CODES 1-7 Social Security Social Security Social Security U.S. Government Railroad Retirement pay U.S. Government Railroad Retirement pay U.S. Government Railroad Retirement pay U.S. Government Security Income (SSI) State Unemployment compensation Supplemental Unemployment Benefits Supplemental Unemployment Benefits INCOME CODES 8-13 Veterans' compensation or pensions Veterans' compensation or pensions Veterans' Compensation or pensions INCOME CODES 20-29 Ald to Familias with Dependent Children (AFDC, ADC) Ald to Familias with Dependent Children Nutrition Program A-24 28 Child Support payments 32 28 Child Support payments 32 32 32 32 32 32 32 3 | (a) (b) (c) | |
| INCOME CODES 1-7 Social Security | INCOME CODES 1–7 | (e) |
| U.S. Government Railroad Ratirement pay | | |
| Federal Supplemental Security Income (SSI) | 1 Social Security | |
| State Unemployment compensation Supplemental Unemployment Banefits Supplemental Unemployment Banefits | 2 U.S. Government Railroad Retirement pay | - |
| Supplemental Unemployment Benefits INCOME CODES 8-13 Veterans' compensation or pensions | 3 Federal Supplemental Security Income (SSI) | - |
| INCOME CODES 8-13 Veterans' compensation or pensions | 5 State Unemployment compensation | |
| New Yeterans' compensation or pensions | 6 Supplemental Unemployment Benefits | 7 |
| New Yeterans' compensation or pensions | INCOME CODEC 9, 12 | — |
| INCOME CODES 20-29 | Veterans' compensation or pensions | |
| Aid to Families with Dependent Children (AFDC, ADC) Other Welfare - Specify WIC (Women, Infants, and Children Nutrition Program) Food Stamps Alimony payments INCOME CODES 30-38 Pension from company or union INCOME CODES 40-41 GI Bill education benefits INCOME CODES 40-41 GI Bill education benefits INCOME CODES 100-150 Interest earning assets Regular/Passbook savings accounts in a bank, savings and loan, or credit union Money market deposit accounts Certificates of deposit or other savings certificates Interest-earning checking accounts (such as NOW or Super-NOW accounts) INCOME CODES 100-150 Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) INCOME CODES 100-150 Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning checking accounts (such as NOW or Super-NoW accounts) Interest-earning assets Interest-earning accounts (such as NOW or Super-NoW accounts) Interest-earning assets Interest-earning assets Interest-earning assets Interest-earning assets Interest-earning assets Interest-earning assets Interest-earning assets Interest-earning assets Interest-earning assets Interest-earning asset | 8 Veteratio compensation of p | |
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PRE-INTERVIEW TRANSCRIPTION ITEMS

Fill the following items with a red pencil.

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|-----------------------------------------|------|
| 11a, Start time (Cover Page) | 1 |
| 2–4, 5b, 5c, 6 | 1 |
| Check Item N1 | 1 |
| Check Item R6 | 4 |
| Income Roster, 11b, columns (2) and (3) | 5 |
| Check Item R7 | 4 |
| Check Item R8 | 5 |
| Asset Roster, 28b, columns (2) and (3) | 12 |
| Check Item R31 | 12 |
| Check Item T1 | 54 |
| Check Item T19 | 61 |
| 11a, Finish time (Cover Page) | 1 |