## REFERENCE COPY

U.S. DEPARTMENT OF COMMERCE bureau of the census

## SURVEY OF INCOME AND PROGRAM PARTICIPATION

 1990 PANEL wave 3 QUESTIONNAIRE

6. Field representative identification
7. PERSON INTERVIEW STATUS
a. Interview

b. Noninterview
$1 \square$ Type $Z$ refusal
$2 \square$
Type $Z$ other
8. Date of interview for this person


9a. Interview time

| for this person | Initial visit | Callback visit |
| :---: | :---: | :---: |
| Start time $\longrightarrow$ | $\begin{aligned} & \text { a.m. } \\ & \text { p.m. } \end{aligned}$ | $\begin{aligned} & \text { a.m. } \\ & \text { p.m. } \end{aligned}$ |
| Finish time $\rightarrow$ | $\begin{aligned} & \text { a.m. } \\ & \text { p.m. } \end{aligned}$ | $\begin{aligned} & \text { a.m. } \\ & \text { p.m. } \end{aligned}$ |

b. Total interview time
for this person $\quad \square$

10a. Field representative edit time

| Start time $\longrightarrow$ |  |  | $\begin{aligned} & \text { a.m. } \\ & \text { p.m. } \end{aligned}$ |
| :---: | :---: | :---: | :---: |
|  |  |  | a.m. <br> p.m. |
| b. Total edit time |  | Minutes |  |
| 11a. Pre-interview transcription time <br> Start time $\qquad$ <br> Finish time $\qquad$ |  |  |  |
|  |  |  | a.m. |
|  |  |  | a.m. |
| b. Total pre-interview time for transcription |  | Minutes |  |

12. ${ }^{1} \square$ Phone interview - Specify reason

## INTRODUCTION

FIELD REPRESENTATIVE INSTRUCTIONS - Read introduction once to each respondent. Do not repeat to another respondent who was in the room when you earlier read the introduction.

## (As I described during my last visit,) This survey is about the

 economic situation of people living in the United States. Most of the questions will be about . . .'s activities during , andHere is a calendar that shows the 4 months we will be talking about. (Hand respondent Flashcard J.) This time period is very important, so if you have any questions about what period is being referred to during the interview, please ask me.

We need the most accurate and complete information possible. Please think carefully about each question, search your memory and take your time in answering. For some of the questions it will help to look up the answers by checking whatever records are available to you here. (GO TO CHECK ITEM N1.)

| CHECK ITEM N1 | Does . . . 's person number begin with a ' 3 ''? |
| :---: | :---: |
| PGM 7 7 | Yes <br> ${ }_{2} \square$ No - SKIP to section 1, item 1, page 2 |
| $0900{ }^{\square}$ |  |
| CHECK ITEM N2 | Was . . . missed when household members were listed for Wave 1? |
|  | es - SKIP to section 1, item 1, page 2 o |

13a. On March 31, 1990, was . . . living in any of the kinds of places listed on this card? (Show Flashcard P)

| $\square$ Yes <br> $2 \square$ No -SKIP to section 1, <br> item 1, page 2 | $\left.\begin{array}{l}x_{1} \square \mathrm{DK} \\ \mathrm{x}_{2} \square \text { Ref. }\end{array}\right\}$SKIPto <br> section 1, <br> item 1, page 2 |
| :--- | :--- |

b. Which code on this card represents the kind of place ... was living in on March 31, 1990?
$1 \square$ Armed Forces barracks
$3 \square$ Nonhousehold
${ }_{2} \square$ Outside the United States setting

## Section 1 - LABOR FORCE AND RECIPIENCY

## (SHOW FLASHCARD J)

1. During the 4 -month period outlined on this calendar, that is, from (4 months ago) thru (Last month), did . . . have a job or business, either full time or part time, even for only a few days?
Mark "Yes" for active duty in the Armed Forces, any temporary or part-time work, and work without pay in a family business or farm.
2a. Even though . . . did not have a job during this period, did. . . spend any time looking for work or on layoff from a job?
b. Please look at the calendar. In which weeks was .- . looking for work or on layoff from a job? Please answer by glving the week number that appears to the right of each week on the calendar.

Mark (X) all that apply.
PGM 7

${ }_{1} \square$ Yes - SKIP to 3a
${ }_{2} \square$ No
1044
$1 \square$ Already had a job
$2 \square$ Temporary illnes
${ }_{3} \square$ School
$4 \square$ Other - Specify,

## 1046

1 $\square$ Yes - Mark " 55 " on ISS
${ }_{2} \square$ No - SKIP to Check Item R2
period, did . . . do any work at all that earned some money?
b. In which of the months shown on this calendar did . . . do that work?

Mark (X) a!! that apply.
CHECK
ITEM R2

Refer to item 2a above.
Did . . . spend any time looking for work or on layoff from a job?
4. Did . . . have a job or business, elther full or part time, during EACH of the weeks In this period?
Note that the person did not have to work each week.


## NOTES

## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)



NOTES



| Section 1 - LABOR FORCE AND RECIPIENCY (Continued) |  |  |
| :---: | :---: | :---: |
| CHECK <br> ITEM R9 | Refer to cc item 47. <br> Is "Disabled" (code 171) marked for . . .? | $1326{ }_{1} \square$ Yes - Mark " $171 "$ on ISS and SKIP to 23a, page 8  <br> 2  <br>   <br>   |
| CHECK ITEM R10 | Refer to cc item 24. <br> Is . . . 65 years of age or older? | 1328  <br>  $\square$ Yes - SKIP to 23a, page 8 <br> $2 \square$ No - SKIP to Check Item R23, page 8  |
| CHECK ITEM R11 | Refer to cc items 32a and 32c. <br> Is . . . a veteran of the U.S. Armed Forces? <br> (Mark "No" if currently in Armed Forces.) |  |
| 14a. How long did ... serve on active duty in the Armed Forces? |  | 1332 $1 \square$ Less than 6 months <br>  $2 \square 6$ to 23 months <br>  $3 \square 2$ to 19 years <br> 4 $4 \square 20$ or more years <br>  x1 $\square$ DK |
| b. Does . . . have a service connected disability; that is, a health condition or impairment caused or made worse by military service? |  | $\left.\begin{array}{c\|c}1334 & 1 \square \text { Yes } \\ & 2 \square \text { No } \\ & x_{1} \square \text { DK }\end{array}\right\}$ SKIP to $14 d$ |
| C. What is . . .'s VA percent disability rating? <br> Use the following probe if needed: (Such as $0,10,20,30,40,50,60,70,80,90$, 100\%) |  |  |
| d. During this 4-month period, did . . . receive any payments from the Veterans' Administration? (Exclude regular military retirement pay, insurance proceeds, and GI Bill benefits.) |  | $\begin{array}{ll} \hline 1338 & 1 \square \text { Yes - Mark "8's on ISS } \\ 2 \square \text { No } \end{array}$ |
| CHECK ITEM R12 | Refer to cc item 24. <br> Is . . . 18 years of age or older? |  |
| 15a. During this 4-month period, did . . . receive any Soclal Security payments? |  | $1342 \sqrt{1} \square$ Yes - Mark ${ }^{\prime \prime} 1$ ' on ISS  <br>  $2 \square$ No - SKIP to Check Item R14 |
| Mark (X) only one. |  |  |
| C. Sometimes people get Social Security for more than one reason. Is there another reason .. . receives Social Security? |  |  |
| CHECK ITEM R13 | Refer to item 15b and 15c above. Is "Disabled"' (box 2) marked in either item? |  |
| 15d. At what age did . . . begin receiving Social Security because of (his/her) disability? |  |  |
| CHECK <br> ITEM R14 | Refer to cc item 27. <br> Is . . . the designated parent or guardian of children under 18 years old who live in this household? | $1350 \square$ ${ }_{1} \square$ Yes $2 \square$ No - SKIP to 16a |
| 15e. During the 4-month period did . . . receive any Social Security payments especially for . . .'s children (under 18)? |  | $1352{ }_{1} \square$ Yes - Mark "1"on ISS ${ }_{2} \square$ No |
| 16a. During this 4-month period did . . . receive any SSI (Supplemental Security Income) payments from the U.S. Government? |  | $\begin{aligned} & 1354{ }_{1} \square \text { Yes - Mark " }{ }^{\prime \prime} \text { " on ISS } \\ & 2 \square \text { No - SKIP to Check Item R15 } \end{aligned}$ |
| b. Did . . . also receive a SEPARATE SSI payment from the State or local welfare office during these months? |  |  |
| CHECK ITEM R15 | Refer to cc item 24. <br> Is . . . 40 years of age or older? | 1358 ${ }_{1} \square$ Yes <br>  $2 \square$ No - SKIP to $18 a$ |

## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)



\begin{tabular}{|c|c|c|c|c|}
\hline \multicolumn{5}{|c|}{Section 1 - LABOR FORCE AND RECIPIENCY (Continued)} \\
\hline \begin{tabular}{l}
CHECK \\
ITEM R18
\end{tabular} \& Refer to cc items 24, 25 and 27. Is . . . the parent or guardian of children unde 21 years old who live in this household? \& \[
11420
\] \& \(1 \square\) Yes
\(2 \square\) No - SKIP to Check Item R19 \& \\
\hline \multicolumn{2}{|l|}{21. Did. . . receive any child support payments during this 4-month period? (Include 'pass through'" child support payments paid through the welfare office. Exclude all other child support payments from the welfare office.)} \& \multicolumn{3}{|l|}{\[
\begin{aligned}
\& 1422 \square \text { Yes - Mark ' }{ }^{\prime 2} \mathbf{2 8}^{\prime \prime} \text { on ISS } \\
\& \text { 2 } \square \text { No } \\
\& \text { x1 } \square \text { DK } \\
\& \text { x2 } \square \text { Ref. }
\end{aligned}
\]} \\
\hline \begin{tabular}{l}
CHECK \\
ITEM R19
\end{tabular} \& \begin{tabular}{l}
Refer to item 20, page 7. \\
Is "Both widowed and divorced" (box 3) marked?
\end{tabular} \& \[
1424
\] \& \begin{tabular}{l}
\(\square\) Yes \\
\(2 \square\)
\(\square\) No - SKIP to Check Item R21
\end{tabular} \& \\
\hline \multicolumn{2}{|l|}{\multirow[t]{2}{*}{\begin{tabular}{l}
22a. During this 4 -month period, did . . . r pensions or annuities as a widow(er) than Social Security)?
\(\qquad\) \\
b. What kind of income was this? Was there anything else? (SHOW FLASHCARD K) Mark (X) all that apply.
\end{tabular}}} \& \multicolumn{3}{|l|}{} \\
\hline \& \& \multicolumn{3}{|l|}{} \\
\hline \[
\begin{aligned}
\& \text { CHECK } \\
\& \text { ITEM R20 }
\end{aligned}
\] \& \begin{tabular}{l}
Refer to item 22b above. \\
Is "Veterans Compensation or pension"" (box 2) marked?
\end{tabular} \& \& \(\square\) Yes

No - SKIP to Check Item R21 \& <br>

\hline \multicolumn{2}{|l|}{22c. Did . . .'s late spouse die while in the service or from a service-related injury?} \& \multicolumn{3}{|l|}{| 1456 | $1 \square$ Yes, in the service |
| :--- | :--- |
|  | $2 \square$ Yes, from service-related injury |
|  | $3 \square$ No |} <br>


\hline | CHECK |
| :--- |
| ITEM R21 | \& | Refer to cc item 24. |
| :--- |
| Is . . . 65 years of age or older? | \& \multicolumn{3}{|l|}{| 1458 | $1 \square$ Yes - SKIP to 23a |
| :--- | :--- |
| 2 |  |
|  | 2 No |} <br>


\hline | CHECK |
| :--- |
| ITEM R22 | \& | Refer to item 18a, page 7. |
| :--- |
| Does . . . have a work disability? | \& \multicolumn{3}{|l|}{| 1460 | $1 \square$ Yes |
| :--- | :--- |
|  | $2 \square$ No - SKIP to Check Item R23 |} <br>

\hline \multicolumn{2}{|l|}{\begin{tabular}{l}
23a. Medicare is a health insurance program for disabled persons and persons 65 or older. People covered by Medicare have a card that looks like this (SHOW FLASHCARD L). \\
Was . . . covered by Medicare?
\end{tabular}} \& \multicolumn{3}{|l|}{\begin{tabular}{l}
```
1\square
Yes - Mark "172" on ISS
```

<br>

```
\(\mathrm{x}_{1} \square\)
\(\square\)None
```

\end{tabular}} <br>

\hline \multicolumn{2}{|l|}{b. May I see . . .'s Medicare card to record the claim number and type of coverage?} \& \multicolumn{3}{|l|}{} <br>

\hline \multicolumn{2}{|l|}{C. If I were to call later would you be able to provide me with . . .'s Medicare number? (This information is especially important for the purposes of this survey.)} \& \multicolumn{3}{|l|}{| 1470 |  |
| :--- | :--- |
|  | $\square$ Yes - Mark Callback Summary |
|  |  |
|  | $2 \square$ No $\quad$ and Reminder Card, Item 2 |} <br>


\hline \multicolumn{2}{|l|}{d. Medicare has an optional feature which costs extra and helps pay for doctor bills. Does . . .'s Medicare help pay for doctor bills?} \& \multicolumn{3}{|l|}{| 1472 | $1 \square$ Yes |
| :--- | :--- |
| 1 | $2 \square$ No |
|  | x1 $\square$ DK |} <br>


\hline | CHECK |
| :--- |
| ITEM R23 | \& | Refer to cc item 27. |
| :--- |
| Is . . . the designated parent or guardian of children under 18 years old who live in this household? | \& \multicolumn{3}{|l|}{| 14744 | $1 \square$ Yes - SKIP to Check Item R25 |
| :--- | :--- |
|  | $2 \square$ No |
|  |  |} <br>

\hline
\end{tabular}



## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)

27a. Was ... covered by a health insurance plan at any time during the past 4 months?
(Include CHAMPUS, CHAMPVA, and military coverage.)
(Exclude Medicaid, Medicare, and plans paying benefits only for accidents or specific diseases.)

ASK OR VERIFY -
b. Was ... covered by a health insurance plan during the entire 4 -month period?
C. In which months was . . . covered?
e. Whose plan covered...?

Mark $(X)$ all that apply.
d. Was ...'s health insurance coverage from a
plan in ...'s own name (primary policy holder),
or was ...covered as a family member on
someone else's plan?
Mark (X) all that apply.
d. Was . . .'s health insurance coverage from a
plan in ...'s own name (primary policy holder),
or was... covered as a family member on
someone else's plan?
Mark (X) all that apply.
d. Was . . .'s health insurance coverage from a
plan in ...'s own name (primary policy holder),
or was... covered as a family member on
someone else's plan?
Mark (X) all that apply.
d. Was . . .'s health insurance coverage from a
plan in ...'s own name (primary policy holder),
or was... covered as a family member on
someone else's plan?
Mark (X) all that apply.
d. Was . . -'s heaith insurance coverage from a
plan in . . -s own name (primary policy holder),
or was ... covered as a family member on
someone else's plan?

1536Yes
No - SKIP to Check Item R30

1538Yes - SKIP to 27d
$1540 \quad 1 \square$ Last month
1542
1544
1546
2 months ago
3 months ago 4 months ago

## 1547

${ }_{1} \square$ Plan in own name - SKIP to $27 f$
${ }_{2} \square$ Someone else's plan
${ }_{3} \square$ Both - SKIP to $27 f$


1549
g. Did . . .'s employer or union (former employer) pay all, part, or none of the cost of this plan?
h. Was ...'s plan an individual plan or a family plan?
I. Other than ..., which persons in this household were covered by . . .'s plan?
(Include children as well as adults.)


## NOTES




## Section 1 - LABOR FORCE AND RECIPIENCY (Continued)

\begin{tabular}{|c|c|c|}
\hline 30a. Was . . . enrolled in school, either full-tim part-time during any of the past 4 month (Include any regular school, such as ele high school, or college, or any vocational technical, or business school.) \& \& \begin{tabular}{l}
\(\square\) Yes, full-time
Yes, part-time \\
\({ }_{3} \square\) No - SKIP to Check Item R32
\end{tabular} \\
\hline b. During which months was . . . enrolled?
Mark (X) all that apply. \& \begin{tabular}{|l|}
1658 \\
\hline 1660 \\
\hline 1662 \\
\hline 1666 \\
\hline 1668 \\
\hline
\end{tabular} \& \(1 \square\) All months
\(2 \square\) Last month
\(3 \square 2\) months ago
\(4 \square 3\) months ago
\(5 \square 4\) months ago \\
\hline \begin{tabular}{l}
C. At what level or grade was . . . enrolled? \\
(If enrolled at more than one level during this period, check most recent level.)
\end{tabular} \& 1668 \& \(\left.\begin{array}{l}{ }_{1} \square \text { Elementary grades } 1-8 \\
2 \square \text { High school grades } 9-12\end{array}\right\}\)\begin{tabular}{l} 
SKIP to Check \\
Item R32
\end{tabular} \\
\hline 31a. Were any of . . .'s educational expenses during the last 4 months paid for by the GI Bill, a PELL (BEOG) Grant, a Guaranteed or National Direct Student Loan, any type of scholarship, grant, or other educational assistance? \& \& Yes
\(\square\) \(\square\) No - SKIP to Check Item R32 \\
\hline \begin{tabular}{l}
b. What kind of educational assistance did ... receive? Anything else? \\
Mark (X) all that apply.
\end{tabular} \& \begin{tabular}{|l|}
1672 \\
1674 \\
\hline \\
\hline 1676 \\
\hline 1678 \\
\hline 1680 \\
\hline 1682 \\
\hline 1684 \\
\hline 1686 \\
\hline 1688 \\
\hline 1690 \\
\hline 1692 \\
\hline
\end{tabular} \& GI Bill - Mark " 40 '] on ISS
Other Veterans' Administration Educational Assistance Programs (Survivors and Dependents; Vocational Rehabilitation; Post-Vietnam Veterans) - Mark " 41 " on ISS

College Work Study - Mark "175" on ISS

PELL Grant - Mark "'176' on ISS
Supplemental Educational Opportunity Grant (SEOG) - Mark"177" on ISS
National Direct Student Loan (NDSL) - Mark "178" on ISS
Guaranteed Student Loan - Mark "179" on ISS
JTPA Training - Mark " 180 ' on ISS
Employer Assistance - Mark "181" on ISS
Fellowship/Scholarship - Mark "182" on ISS

Other financial aid - Mark "183" on ISS <br>

\hline | CHECK | Refer to cc item 26a. <br> ITEM R32 |
| :--- | :--- |
|  |  |
| Is code 2 (married, spouse absent) |  |
| the current entry? |  | \& \& $1 \square$ Yes

$2 \square$ No - SKIP to Check Item R33 <br>
\hline ASK OR VERIFY -

32. Is . . .'s spouse in the Armed Forces? \& \& | ${ }_{1} \square$ Yes |
| :--- |
| ${ }_{2} \square$ No | <br>

\hline | CHECK |
| :--- | :--- |
| ITEM R33 |$\quad$| Are any codes (excluding codes |
| :--- |
| $171-173,200-201)$ marked |
|  |
| on the ISS? | \& \& | $\square$ |
| :--- |
| $1 \square$ |
| Yes |
| ${ }_{2} \square$ No - SKIP to 34a | <br>

\hline 33a. You said that during the 4-month period... received income from - (Read all items marked on the ISS, except codes 171-173, 200-201). Is that correct? \& \& $\square$ Yes
No - Probe and resolve (Make corrections to ISS if necessary) <br>
\hline b. Did . . . receive income from any other source such as financial help from someone outside the household, payments from the government or anything else? \& \& ```
1\squareYes - SKIP to 34b
2\square No - SKIP to Check Item E1, page 15

``` \\
\hline 34a. I have not recorded any sources of income for .. . during the 4 -month period. Did . . . receive income from some source we have not covered, such as financial help from someone outside the household, payments from the government or anything else? & 1704 & \begin{tabular}{l}
\({ }_{1} \square\) Yes \\
\({ }_{2} \square\) No - SKIP to Check Item P1, page 53
\end{tabular} \\
\hline b. What kind of income did . . . receive? Anything else? & \begin{tabular}{|l|} 
\\
\hline 1706 \\
\hline 1708 \\
\hline \\
\hline 1710 \\
\hline
\end{tabular} & Enter codes from income source list and mark ISS.
\(\square\) \\
\hline
\end{tabular}



\section*{Section 2 - EARNINGS AND EMPLOYMENT (Continued)}

Part A1 - EMPLOYER IDENTIFICATION NUMBER 1(Continued)


\section*{Section 2 - EARNINGS AND EMPLOYMENT (Continued)}

\section*{Part A2 - EMPLOYER IDENTIFICATION NUMBER 2}




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\section*{Section 2 - EARNINGS AND EMPLOYMENT (Continued)}

Part B2 - SELF-EMPLOYMENT IDENTIFICATION NUMBER 2


Page 22






\section*{Section 3 - AMOUNTS}

Part A - GENERAL AMOUNTS (ISS Codes 1-56)


5a. In which month, during the 4-month reference period, did . . . begin to recelve (Read name of income type)?
Mark "Yes" in item 5b for the first month received and mark "No" for the previous months. Then ask if it was received in each of the remaining months of the reference period and mark item \(5 b\).
b. Did . . . receive any (Read name of income type) in (Read each month)?
NOTE - Social Security and SSI payments may be adjusted for inflation each January.

Last month)


5c. Some persons recelve more than one payment per month for certain income types.
How much did . . . recelve in (Read each month marked "Yes" in item 5b/? Please answer by giving the total amount each month before any deductions (including deductions for Medicare premiums).

2 months ago) \(\qquad\)


\section*{3222}
\begin{tabular}{|c|c|}
\hline \$ & 00 \\
\hline \[
\begin{aligned}
& \mathrm{x}_{1} \square \mathrm{DK} \\
& \mathrm{x}_{2} \square \mathrm{Ref.}
\end{aligned}
\] & \\
\hline  & 00 \\
\hline  & 00 \\
\hline \[
\xrightarrow[\substack{\mathrm{x}_{1} \square \mathrm{DK} \\ \mathrm{x}_{2} \square \mathrm{Ref.}}]{\mathbf{s}}
\] & 00 \\
\hline
\end{tabular}
(3 months ago)

3226










NOTES











\section*{Section 3 - AMOUNTS (Continued)}

\section*{Part B - SAVINGS ACCOUNTS, MONEY MARKET DEPOSIT ACCOUNTS, CERTIFICATES OF DEPOSIT,} AND INTEREST-EARNING CHECKING ACCOUNTS (ISS Codes 100, 101, 102 and 103)
\begin{tabular}{|c|c|}
\hline \begin{tabular}{ll} 
CHECK \\
ITEM A8 & Asset types owned. \\
& \\
& Mark (X) all that apply.
\end{tabular} &  \\
\hline 1. Earlier you said that . . . had (Read names of owned assets) which excluded IRA, Keogh, and 401 K accounts. &  \\
\hline CHECK
ITEM A9 & \begin{tabular}{|c|c|}
\hline 4308 & \({ }_{1} \square\) No spouse in household - SKIP to \(3 b\) \\
& \\
& \(2 \square\) Interview for spouse not yet conducted \\
& \\
& \\
& \(\square\) Interview for spouse already conducted - \\
& SKIP to \(3 a\)
\end{tabular} \\
\hline 2a. Did... own any of these jointly with . . .'s (husband/wife)? & \begin{tabular}{|ll}
4310 & \\
& \\
& \\
& \\
& \(\square\) Yes \\
\end{tabular} \\
\hline b. What is your best estimate of the total amount of interest earned on these jointly held (Read asset types) during the 4-month period (including even small amounts credited to .. .'s account(s))? &  \\
\hline C. What is your best estimate of the average amount that . . . and . . .'s (husband/wife) had in these jointly held (Read asset types) during the 4-month period? & \begin{tabular}{l}
\(\square\) \\
\(\$\) - SKIP to 3a \\
x 1 \(\square\) DK \\
\(\times 2\) \(\square\) Ref. \(\qquad\) SKIP to next ISS Code or Check Item P1, page 53
\end{tabular} \\
\hline d. If I were to call back later would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.) & \begin{tabular}{|l|l}
\hline 4316 & \\
\hline & \\
\hline & \\
& \\
& \\
& \(\square\) Yes - Mark Reminder Card and Callback \\
\end{tabular} \\
\hline 3a. Besides any (Read asset types) owned jointly with ...'s (husband/wife), did .. . have any other (Read asset types)? & \[
\begin{array}{ll}
4318 & \square \text { Yes } \\
& 2 \square \text { No - SKIP to next ISS Code or } \\
& \\
& \text { Check Item P1, page } 53
\end{array}
\] \\
\hline b. What is your best estimate of the total amount of interest . . . earned on these (Read asset types) during the 4-month period (including even small amounts credited to . . .'s account(s))? &  \\
\hline C. What is your best estimate of the average amount that . . . had in these (Read asset types) during the 4-month period? & \begin{tabular}{l}
\(\square\) \\
\$ . \(\square\) - SKIP to next ISS Code or Check Item P1, page 53 \\
\(\times 1\) \(\square\) DK \\
\(\times 2\)
\(\square\) Ref. - SKIP to next ISS Code or Check Item P1, page 53
\end{tabular} \\
\hline d. If I were to call back later would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.) & \(\left.\begin{array}{c|c}14324 \\
1 & \square \text { Yes - Mark Reminder Card and } \\
& 2 \square \text { No Callback Summary, Item } 6\end{array}\right\}\)\begin{tabular}{l} 
SKIP to next \\
ISS Code or \\
Check Item \\
P1, page 53
\end{tabular} \\
\hline
\end{tabular}

NOTES
\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|r|}{Section 3 - AMOUNTS (Continued)} \\
\hline \multicolumn{2}{|l|}{Part C - OTHER INTEREST-EARNING ASSETS (ISS Codes 104, 105, 106 and 107)} \\
\hline CHECK
ITEM A10 \(\quad\)\begin{tabular}{l} 
Asset types owned. \\
\\
\end{tabular} &  \\
\hline 1. Earlier you said that . . . owned (Read names of owned assets) which excluded IRA, Keogh, and 401 K accounts. &  \\
\hline \begin{tabular}{l|l} 
CHECK \\
ITEM A11
\end{tabular} Interview status of . . .'s spouse. & \begin{tabular}{|l|l|}
\hline 4408 & \(\square\) No spouse in household -SKIP to 3b \\
& \(2 \square\) Interview for spouse not yet conducted \\
& \\
& \(3 \square\) Interview for spouse already conducted - \\
& SKIP to 3a
\end{tabular} \\
\hline 2a. Did . . . own any of these jointly with . . .'s (husband/wife)? &  \\
\hline b. What is your best estimate of the total amount of interest earned on these jointly held (Read asset types) during the 4 -month period (including even small amounts credited to ...'s account(s))? & \begin{tabular}{l}
\(\square\) - 00 - SKIP to 3a x3 \(\square\) None - SKIP to 3a \(x_{1} \square D K\) \\
\(\times 2\) \(\square\) Ref. - SKIP to next ISS Code or Check Item P1, page 53
\end{tabular} \\
\hline C. What is your best estimate of the average amount that . . . and . . .'s (husband/wife) had in these jointly held (Read asset types) during the 4-month period? & \begin{tabular}{l}
4414 \(\square\) \\
\$ 00. - SKIP to 3a \(\times 1\) \(\square\)
\(\square\) DK
\(\square\) Ref. SKIP to next ISS Code or Check Item P1, page 53
\end{tabular} \\
\hline d. If I were to call back later would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.) & \[
\begin{aligned}
& \text { 4416 }{ }_{1} \square \text { Yes - Mark Reminder Card and Callback } \\
& \\
& { }_{2} \square \text { No Summary, Item } 7
\end{aligned}
\] \\
\hline 3a. Besides any (Read asset types) owned jointly with . . .'s (husband/wife), did . . . own any other (Read asset types)? &  \\
\hline b. What is your best estimate of the total amount of interest . . . earned on these (Read asset types) during the 4 -month period (including even small amounts credited to . . .'s account(s)/? &  \\
\hline C. What is your best estimate of the average amount that . . . had in these (Read asset types) during the 4-month period? &  \\
\hline d. If I were to call back later would you be able to provide me with an estimate of the average amount? (This information is especially important for the purposes of this survey.) & \(\left.\begin{array}{|c|c|}\hline 4424 \square \text { Yes - Mark Reminder Card and } \\
1 & 2 \square \text { No } \quad \text { Callback Summary, Item 8 8 }\end{array}\right\}\)\begin{tabular}{l} 
SKIP to next \\
ISS Code or \\
Check Item \\
P1, page 53
\end{tabular} \\
\hline
\end{tabular}

\footnotetext{
NOTES
}
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|r|}{Section 3 - AMOUNTS (Continued)} \\
\hline \multicolumn{3}{|r|}{Part D - STOCKS AND MUTUAL FUND SHARES (ISS Code 110)} \\
\hline 1a. Earlier mutual and 40 checks made & told me that . . . owned stocks or nd shares which excluded IRA, Keogh, accounts. Did . . . receive any dividend ring these 4 months? (Include checks jointly to . . . and . . .'s spouse.) & \[
\left.\begin{array}{l}
1 \square \text { Yes } \\
1 \square \text { No } \\
2 \square \square \text { DK }
\end{array}\right\} \text { SKIP to 3a }
\] \\
\hline \[
\begin{aligned}
& \text { CHECK } \\
& \text { ITEM A } 12
\end{aligned}
\] & Interview status of . . .'s spouse. & \begin{tabular}{|c|c}
14502 & \({ }_{1} \square\) No spouse in household - SKIP to 2a \\
& \(2 \square\) Interview for spouse not yet conducted \\
& \\
& \\
& \\
& \\
& SKIP to 2a
\end{tabular} \\
\hline 1 b. During recelve to... & past 4 months; how much was dividend checks made out jointly . . .'s (husband/wife)? &  \\
\hline C. If I we provid is espe survey & call back later would you be able to e with an estimate? (This information ly important for the purposes of this & \begin{tabular}{|c|c}
\hline 4506 & \({ }_{1} \square\) Yes - Mark Reminder Card and Callback \\
\hline & \({ }^{2} \square\) No
\end{tabular} \\
\hline 2a. During recelve & s 4-month period, how much did . . . dividend checks (In . . .'s name only)? & \begin{tabular}{l}
4508 \\
\$ \(\square\) - SKIP to 3a \\
\(\times 3\) \(\square\) None - SKIP to 3a \\
\(\times 1\) \(\square\) DK \\
\(\times 2\) \(\square\) Ref. - SKIP to next ISS Code or Check Item P1, page 53
\end{tabular} \\
\hline b. If I we provid is espe survey & call back later would you be able to with an estimate? (This information ly important for the purposes of this & \(\square\) Yes - Mark Reminder Card and Callback
No \\
\hline 3a. (Besid dividen dividen accoun additio & he money that ... . received in hecks) did . . - earn any (other) that were credited against a margin rautomatically reinvested in shares of stock? & \(\left.\begin{array}{|c|c}4512 & 1 \square \text { Yes } \\
1 & 2 \square \text { No } \\
& \text { x1 } \square \mathrm{DK}\end{array}\right\}\)\begin{tabular}{l} 
SKIP to next ISS Code or \\
Check Item P1, page 53
\end{tabular} \\
\hline \begin{tabular}{l}
CHECK \\
ITEM A13
\end{tabular} & Interview status of . . .'s spouse. & \begin{tabular}{ll}
14514 & \(1 \square\) No spouse in household - SKIP to \(3 c\) \\
& \({ }^{2} \square\) Interview for spouse not yet conducted \\
& \(3 \square\) Interview for spouse already conducted - \\
& SKIP to \(3 c\)
\end{tabular} \\
\hline 3b. During kinds (husba & 4-month period, how much of these ridends did . . . earn jointly with . . .'s wife)? &  \\
\hline c. During kinds only)? & 4-month period, how much of these vidends did . . . earn (In . . .'s name & \begin{tabular}{l}
\(\square\) \\
\$ 00 \\
\(\times 3\) \(\square\) None or Check Item P1, \\
\(x_{1} \square D K\) \\
\(\times 2\) \(\square\) Ref.
\end{tabular} \\
\hline \multicolumn{3}{|l|}{NOTES} \\
\hline
\end{tabular}
\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|r|}{Section 3 - AMOUNTS (Continued)} \\
\hline \multicolumn{2}{|r|}{Part E - RENTAL INCOME (ISS Code 120)} \\
\hline 1. Earlier you told me that . . . owned some rental property. &  \\
\hline \begin{tabular}{l|l} 
CHECK \\
ITEM A14
\end{tabular} Interview status of . . .'s spouse. &  \\
\hline 2a. Did . . . receive any rental income from property owned jointly by ... and .. .'s (husband/wife) during the last 4 months? Include only property owned entirely by couple. & \begin{tabular}{ll}
4602 & \(1 \square \mathrm{Yes}\) \\
& \\
& \(2 \square \mathrm{No}-\) SKIP to 3a
\end{tabular} \\
\hline b. About how much was received in gross rent from this property during the \(\mathbf{4}\)-month period? & \begin{tabular}{l}
4604 \(\square\) \\
\$ \\
00 \\
\(\times 1\)
\(\square\) DK \\
\(\times 2 \square\)
\(\square\) Ref. - SKIP to next ISS Code or Check Item P1, page 53
\end{tabular} \\
\hline C. What is your best estimate of the amount that was cleared after expenses? &  \\
\hline 3a. Did . . . receive rental income from property owned entirely in . . .'s own name during the last 4 months? &  \\
\hline b. About how much was received in gross rent from this property during the 4-month period? & \begin{tabular}{l}
\(\square\)
\[
x_{1}[
\]
\(\square\) DK \\
\(\times 2\) \(\square\) Ref. - SKIP to next ISS Code or Check Item P1, page 53
\end{tabular} \\
\hline C. What is your best estimate of the amount that was cleared after expenses? &  \\
\hline 4a. Did . . . receive any rental income from property owned jointly with others during the last 4 months? (Not including property owned ontirely by . . . and . . .'s spouse.) &  \\
\hline b. What is your best estimate of . . .'s share of the amount cleared on this property during the last 4 months? &  \\
\hline NOTES & \\
\hline
\end{tabular}

\section*{Section 3 - AMOUNTS (Continued)}
\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|l|}{Section 3 - AMOUNTS (Continued)} \\
\hline \multicolumn{2}{|l|}{\begin{tabular}{l}
Part F - MORTGAGES, ROYALTIES AND OTHER FINANCIAL INVESTMENTS \\
(ISS Codes 130, 140, and 150)
\end{tabular}} \\
\hline CHECK
ITEM A15 \(\quad\)\begin{tabular}{ll} 
Asset types owned. \\
& Mark \((X)\) all that apply.
\end{tabular} & \begin{tabular}{|l|l}
\hline 14700 & \(1 \square\) ISS Code 130 - Mortgages \\
\hline 4702 & \(2 \square\) ISS Code 140 - Royalties \\
\hline 4704 & \(3 \square\) ISS Code 150 - Other financial investments
\end{tabular} \\
\hline \begin{tabular}{l|l} 
CHECK & \\
ITEM A16 & \begin{tabular}{l} 
Refer to Check Item A15. \\
Is ISS Code 130 marked?
\end{tabular}
\end{tabular} & \begin{tabular}{ll}
14706 & \(1 \square\) Yes \\
\hline & \(2 \square\) No - SKIP to 3
\end{tabular} \\
\hline CHECK
ITEM A17 & \begin{tabular}{|ll}
\(\mid 4708\) & \(1 \square\) No spouse in household - SKIP to \(2 b\) \\
& \(2 \square\) Interview for spouse not yet conducted \\
& \(3 \square\) Interview for spouse already conducted - SKIP \\
& to \(2 a\)
\end{tabular} \\
\hline 14. Earlier you said . . . held a mortgage. Did . . . own this jointly with . . .'s spouse? & \begin{tabular}{ll}
14710 & \(1 \square\) Yes \\
& \(2 \square\) No - SKIP to \(2 b\)
\end{tabular} \\
\hline b. During the past 4 months, how much interest was paid to . . . and . . .'s spouse by the borrower? &  \\
\hline 2a. (Besides these jointly held mortgages) did . . . hold any mortgages in . . .'s own name? & \[
\begin{array}{|ll}
\hline 4714 & 1 \square \text { Yes } \\
1 & 2 \square \text { No - SKIP to Check Item A } 18
\end{array}
\] \\
\hline b. (Earlier you said that . . . held a mortgage.) During the past 4 months, how much interest was paid to .... by the borrower? &  \\
\hline \begin{tabular}{l|l}
\hline CHECK & \\
ITEM A18 & Refer to Check Item A15. \\
Is ISS Code 140 or 150 marked?
\end{tabular} & \[
\begin{array}{ll}
\hline 4718 & 1 \square \text { Yes } \\
& 2 \square \text { No - SKIP to Check Item P1 }
\end{array}
\] \\
\hline \begin{tabular}{l}
3. Earlier you said . . . had (Read asset types). During the past 4 months, how much income did .. . receive from these (Read asset types)? \\
If income was shared, count only . . .'s share.
\end{tabular} &  \\
\hline NOTES & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|l|}{Section 4 - PROGRAM QUESTIONS} \\
\hline \begin{tabular}{ll}
\begin{tabular}{ll} 
CHECK \\
ITEM P1
\end{tabular} & \begin{tabular}{l} 
Refer to ccitem 19b. \\
Is this the reference person's \\
questionnaire?
\end{tabular}
\end{tabular} & \begin{tabular}{ll}
4800 & \(1 \square \mathrm{Yes}\) \\
& \(2 \square \mathrm{No}-\) SKIP to Check Item T1, page 54
\end{tabular} \\
\hline \begin{tabular}{ll}
\hline CHECK & \begin{tabular}{l} 
Refer to \(c c\) items 16a and 16b. \\
ITEM P2
\end{tabular} \\
\begin{tabular}{ll} 
Is this residence owned by the local housing \\
authority OR does the government pay part \\
of the rent? ("Yes" marked in cc item 16a \\
or 16b)
\end{tabular} \\
&
\end{tabular} & \begin{tabular}{ll}
\(4802 \square\) & \(1 \square \mathrm{Yes}\) \\
& \(2 \square \mathrm{No}-\) SKIP to 2a
\end{tabular} \\
\hline \begin{tabular}{l}
1a. What is your monthly rent? \\
Include only the amount the respondent pays for rent. Exclude any amount paid by the government.
\end{tabular} &  \\
\hline b. (In addition to rent,) do you pay for any utilities such as water, electricity, gas, or oil? Exclude telephone. & \[
\begin{array}{ll}
\hline \text { 4806 } & 1 \square \mathrm{Yes} \\
& 2 \square \mathrm{No} \\
& \times 1 \square \mathrm{DK}
\end{array}
\] \\
\hline 2a. The government has an energy assistance program which helps pay heating and cooling costs. This assistance can be received directly by the household or it can be paid directly to the electric or gas company, fuel dealer, or landlord. Has this household received assistance of this type during the past 4 months? &  \\
\hline b. Was this assistance received in the form of checks, coupons or vouchers sent to this household, or were the payments sent directly to a utility company, fuel dealer, or landlord? Mark (X) all that apply. &  \\
\hline C. What was the total amount of the energy assistance received by this household during the past 4 months? &  \\
\hline \begin{tabular}{ll} 
CHECK \\
ITEM P3 & \begin{tabular}{l} 
Are there any children 5 to 18 years \\
old who live in this household?
\end{tabular} \\
\hline
\end{tabular} & \begin{tabular}{lll}
\hline 4826 & \(1 \square \mathrm{Yes}\) \\
& & \(2 \square \mathrm{No}-\) SKIP to Check Item T1, page 54
\end{tabular} \\
\hline 3a. Do any of the children in this household usually receive a complete hot lunch offered at school? & \[
\begin{array}{ll}
\hline 4828 & 1 \square \text { Yes } \\
& 2 \square \text { No }- \text { SKIP to Check Item T1, page } 54
\end{array}
\] \\
\hline b. How many children? & 4830 Children \\
\hline C. How many complete school lunches do all of the children receive per week? & 4832 \(\square\) Number of lunches
DK \\
\hline d. Did you (or another person) apply for the children to receive free or reduced-price lunches under the Federal School Lunch Program during this school year? & \begin{tabular}{lll}
4834 & \(1 \square\) Yes \\
& \(2 \square\) No - SKIP to \(3 f\)
\end{tabular} \\
\hline e. In the past 4 months, were the lunches free, reduced-price, or were they full-price? Mark (X) only one. & \begin{tabular}{ll}
4836 & \(1 \square\) Free lunch - SKIP to \(3 g\) \\
& \(2 \square\) Reduced-price lunch \\
& \(3 \square\) Full-price lunch
\end{tabular} \\
\hline f. What was the average price paid by all of the children for a complete schooll lunch? & \begin{tabular}{l}
\$ . \(\square\) \\
\(\mathrm{x}_{1} \square \mathrm{DK}\)
\end{tabular} \\
\hline g. Do any of the children usually receive breakfast at school under the Federal School Breakfast Program? &  \\
\hline h. How many children? & \(\square\) Children \\
\hline i. How many complete school breakfasts do all of the children receive per week? & 4844 \(\square\) Number of breakfasts \(\times 1 \square \mathrm{DK}\) \\
\hline \begin{tabular}{l}
j. In the past 4 months, were the breakfasts free, reduced-price, or were they full-price? \\
Mark (X) only one.
\end{tabular} & \begin{tabular}{|ll}
4846 & \(1 \square\) Free breakfast \\
& \(2 \square\) Reduced-price breakfast \\
& \(3 \square\) Full-price breakfast
\end{tabular} \\
\hline
\end{tabular}


NOTES


NOTES
\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|r|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{2}{|r|}{Part B - CHILD CARE} \\
\hline \begin{tabular}{ll} 
CHECK \\
ITEM T2 & \begin{tabular}{l} 
Refer to cc items 27 and 24. \\
Is... the designated parent or guardian of \\
children under 155 years of age who live in \\
this household?
\end{tabular}
\end{tabular} & \(\square\) Yes
\(\square\) No - SKIP to Check Item T12, page 61 \\
\hline \begin{tabular}{ll} 
CHECK \\
ITEM T3 & \begin{tabular}{l} 
Is "Worked"' (code 170) marked \\
on the ISS?
\end{tabular}
\end{tabular} & 8102
\(\square\) Yes - SKIP to Check Item T6
No \\
\hline \begin{tabular}{l|l} 
CHECK \\
ITEM T4
\end{tabular}\(\quad\)\begin{tabular}{l} 
Refer to item 30a, page 13. \\
Was... enrolled in school during the \\
reference period?
\end{tabular} &  \\
\hline 1. About how many hours per week did . . . usually spend in school last month? &  \\
\hline \begin{tabular}{ll} 
CHECK \\
ITEM T5 & \begin{tabular}{l} 
Refer to item 2a, page 2. \\
\\
\\
\\
Did ... spend any time looking for work or \\
on layoff from a job during the reference \\
period?
\end{tabular}
\end{tabular} & \begin{tabular}{ll}
8106 \\
& \(1 \square\) Yes \\
& \(\square\) No - SKIP to Check Item T12, page 61
\end{tabular} \\
\hline 2. About how many hours per week did . . . usually spend looking for a job last month? & \begin{tabular}{l}
\(\square\) Hours \\
OR \\
\(\times 1 \square\) \(\square\) Hours varied \\
\(\times 2 \square\) \(\square\) Don't know \\
\(x_{3} \square\) Did not look for a job last month - SKIP to Check Item T12, page 61
\end{tabular} \\
\hline
\end{tabular}

NOTES
\begin{tabular}{|c|c|c|c|c|c|c|c|c|}
\hline \multicolumn{9}{|c|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{9}{|c|}{Part B - CHILD CARE (Continued)} \\
\hline \multirow[t]{2}{*}{\begin{tabular}{l}
CHECK \\
ITEM T6 \\
Refer to cc items \(18,19,24\), and 27. \\
Beginning with the youngest child enter person numbers, ages, and names of children under 15, who are household members, for whom the person is a parent or guardian.
\end{tabular}} & \multicolumn{2}{|r|}{YOUNGEST} & \multicolumn{3}{|r|}{SECOND YOUNGEST} & \multicolumn{3}{|r|}{THIRD YOUNGEST} \\
\hline & \multicolumn{2}{|l|}{Name} &  & \multicolumn{2}{|l|}{Name} & 8118 & \multicolumn{2}{|l|}{Name} \\
\hline \multicolumn{9}{|l|}{ASK 3a-5d for the youngest child and then ask 3a-5d for the second and third youngest.} \\
\hline \begin{tabular}{l}
Now we have some questions about how the children in this household were cared for while . . . was working (in school//ooking for a job). \\
3a. During (Last month), what was (Name of child) usually doing or how was (Name of child) usually cared for during most of the hours that . . . worked (was in school/was looking for a job)? \\
Mark the arrangement in which the child spent the most hours in a typical week last month. \\
Mark (X) only one box.
\end{tabular} & \begin{tabular}{l}
10 \\
11 \\
12 \\
13 \\
14
\end{tabular} &  &  &  & hild's other parent/stepparent hild's brother/sister Child's grandparent ther relative of child Nonrelative of child & 8124 & \begin{tabular}{l}
\({ }_{1} \square\) Chil \\
\({ }_{2} \square\) Chil \\
\({ }_{3} \square\) Chil \\
\({ }_{4} \square\) Oth \\
\({ }_{5} \square\) Non \\
\({ }_{6} \square\) \\
\(\square\) Ch \\
cen \\
\({ }_{7} \square\) Child \\
8 \\
pre \\
org \\
sch \\
(bef \\
9 \\
sch \\
kind \\
eler \\
sch \\
\(10 \square\) Chil \\
\(11 \square \ldots\) \\
\(12 \square\). \\
child \\
clas \\
hun \\
\({ }_{13} \square\) Child and \\
last
\end{tabular} & hild's other rent/stepparent hild's brothėr/sister hild's grandparent her relative of child nrelative of child \\
\hline b. Was (Name of child) usually cared for at his/her home, at someone else's home, or at some other place? & 8126 & \begin{tabular}{l}
Child's home
Other private home \\
\(3 \square\)
Other place
\end{tabular} & 8128 & \begin{tabular}{l}
\(\square\) \\
1 \\
2 \(\square\) \\
3 \(\square\)
\end{tabular} & ild's home her private home her place & 8130 & \[
\begin{aligned}
& 1 \square \text { Child } \\
& 2 \square \text { Othe } \\
& 3 \square \text { Othe }
\end{aligned}
\] & ild's home her private home her place \\
\hline CHECK
ITEM T7 \begin{tabular}{l} 
Is box 3-8 marked \\
in item 3a?
\end{tabular} & & \[
\begin{aligned}
& 1 \square \text { Yes } \\
& 2 \square \mathrm{No}-\text { SKIP to 3f, page } 58
\end{aligned}
\] & & \[
\begin{aligned}
& 1 \square \mathrm{Ye} \\
& 2 \square \mathrm{No}
\end{aligned}
\] & \begin{tabular}{l}
es \\
0-SKIP to 3f, page 58
\end{tabular} & & \[
\begin{gathered}
1 \square \mathrm{Yes} \\
2 \square \mathrm{No}
\end{gathered}
\] & \[
\text { - SKIP to 3f, page } 58
\] \\
\hline 3c. Was any money payment usually made for this arrangement? & & \begin{tabular}{l}
\(\square\) Yes \\
\({ }_{2} \square\) \(\square\) No - SKIP to 3f, page 58
\end{tabular} & &  & \begin{tabular}{l}
\[
s-S K I P \text { to } 3 d
\] \\
- SKIP to 3f, page 58
\end{tabular} & 8142 & \[
\begin{aligned}
& 1 \square \mathrm{Yes} \\
& { }_{2} \square \mathrm{No}
\end{aligned}
\] & \[
\begin{aligned}
& \text { - SKIP to 3d } \\
& - \text { SKIP to 3f, page } 58
\end{aligned}
\] \\
\hline CHECK
ITEM T8 \begin{tabular}{l} 
Are there 2 or more \\
cilddren listed in Check \\
Item T6?
\end{tabular} & & \[
\begin{aligned}
& 1 \square \mathrm{Yes} \\
& { }_{2} \square \text { No }- \text { SKIP to 3e }
\end{aligned}
\] & & & & & & \\
\hline \begin{tabular}{l}
ASK OR VERIFY - \\
3d. Does . . . (or . . .'s family) pay for (Name of child)'s child care separately, or does the payment for the care you just described also cover some other child?
\end{tabular} & 8146 & 
Payment for youngest child separately
includes another child & 8148 &  & ayment for second oungest child separately cludes another child & 8150 & \begin{tabular}{l}
1 \\
Pay \\
you \\
\({ }_{2} \square\) \\
Incl
\end{tabular} & yment for third ungest child separately cludes another child \\
\hline \begin{tabular}{l}
ASK OR VERIFY - \\
e. In a typical week, how much did . . . (or . . .'s family) usually pay in this arrangement for (Name of child? IIf payment includes money paid for another child, write in total amount for all children in first mentioned child's column. If dollar amount already recorded from previous child(ren) mark code X2 or X3 as applicable.)
\end{tabular} & \[
\begin{array}{|l|}
\hline 8152 \\
\hline
\end{array}
\] & \begin{tabular}{l}
\(\square\) Per week \\
\({ }^{1} 1\) \(\square\) DK
\end{tabular} & 8154 &  & \(\square\) . 00 Per week DK sly recorded for Youngest child & 8156 & \[
\begin{aligned}
& \square \\
& \mathrm{x}_{1} \square \mathrm{DK} \\
& \text { Previously } \\
& \mathrm{x}_{2} \square \mathrm{You} \\
& \mathrm{x}_{3} \square \mathrm{Sec}
\end{aligned}
\] &  \\
\hline
\end{tabular}



\section*{Section 5 - TOPICAL MODULES (Continued)}

\section*{Part B - CHILD CARE (Continued)}

\section*{CHECK ITEM T11.1}

\section*{Refer to cc items 27 and 24 Is . . . the designated parent or guardian of 4 or more children under 15 years of} age who live in this household?

6a. Considering all of . . .'s children under 15 in the household, even those not previously mentioned, 8322
1
1
1
1
8324Yes No - SKIP to \(6 b\)
how much did . . . (or ... 's family) pay for child care for all of . . .'s children for all arrangements used in a typical week last month?
(Exclude the cost of school tuition for kindergarten, elementary, or secondary school.)
b. During (Last month), were any changes made in the child care arrangements used for any of your children because the child care provider who
All costs already recorded for the three youngest childrenYesNo - SKIP to Check Item T12 usually took care of the child(ren) was not available?
(Include both unexpected and anticipated losses of child care providers, even for part of the day.)
C. When these changes in arrangements occurred (Last month) did . . . (or . . .'s spouse) lose any time from work (school/job hunting)?

8328Yes, respondent lost timeYes, spouse lost timeBoth, respondent and spouse lost time No

NOTES

\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|r|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{2}{|r|}{Part C-CHILD SUPPORT AGREEMENTS (Continued)} \\
\hline 2h. Were any payments due in the last 12 months? & \[
\begin{array}{ll}
8444 & 1 \square \mathrm{Yes}-\text { SKIP to } 2 j \\
& 2 \square \mathrm{No}
\end{array}
\] \\
\hline i. Why not? &  \\
\hline j. What is the total amount that . . . was supposed to have received in child support payments during the past 12 months (from the most recent agreement)? &  \\
\hline K. What is the total amount that . . . actually received in child support payments under that agreement, during the past 12 months? &  \\
\hline I. How are the payments now received? Are they received - (Read responses.) &  \\
\hline m. How regularly are child support payments received? (Read responses.) & \begin{tabular}{|l}
\hline 8454 \\
\\
\\
\\
\\
2
\end{tabular}\(\square\) Moll of the time \\
\hline n. During the past 12 months, how many child support payments were paid within 30 days of when they were due? (Read responses.) & \begin{tabular}{ll}
\hline \(\mathbf{8 4 5 6}\) & \(\mathbf{1} \square\) All \\
& \(2 \square\) Most \\
& \(3 \square\) Some \\
& \(4 \square\) None
\end{tabular} \\
\hline \begin{tabular}{l}
0. What kinds of provisions for health care costs are included in the child support agreement? \\
Mark (X) all that apply.
\end{tabular} & \begin{tabular}{|ll}
\hline 8458 & \(1 \square\) \\
\hline 8460 & Non-custodial parent to provide health \\
insurance
\end{tabular} \\
\hline p. What child custody arrangements does the most recent agreement specify? & \begin{tabular}{|ll}
\hline 8470 & \(1 \square\) Joint legal and physical custody \\
& \(2 \square\) Joint legal with mother physical custody \\
\(3 \square\) Joint legal with father physical custody \\
& \(4 \square\) Mother legal and physical custody \\
& \(5 \square\) Father legal and physical custody \\
& \(6 \square\) Split custody \\
& \(7 \square\) Other - Specify \\
\(\downarrow\)
\end{tabular}
\(\qquad\) \\
\hline 9. Does the child support agreement specify the visitation arrangement between the child(ren) and the other parent? & \begin{tabular}{|ll}
\hline 8472 & \(1 \square \mathrm{Yes}\) \\
& \(2 \square \mathrm{No}\)
\end{tabular} \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|r|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{3}{|r|}{Part C - CHILD SUPPORT AGREEMENTS (Continued)} \\
\hline \multicolumn{2}{|l|}{3f. What is the total amount that . . . actually received in child support payments under this agreement, during the last 12 months?} & \begin{tabular}{l}
\(\square\) \\
\(\times 3\) None \\
OR \\
\(\mathrm{x}_{1} \square \mathrm{DK}\)
\end{tabular} \\
\hline g. Where now live & es the other parent (for this agreement) &  \\
\hline \multicolumn{2}{|l|}{4a. For any of . . .'s children, has . . . ever asked a public agency (such as the child support enforcement office or welfare agency) for help in obtaining child support?} & \begin{tabular}{ll}
8520 & \begin{tabular}{l}
1 \\
\\
\\
\\
2
\end{tabular}\(\square\) Yes \\
&
\end{tabular} \\
\hline \multicolumn{2}{|l|}{b. In what year did . . . LAST ASK for help?} & 8522 \\
\hline \multicolumn{2}{|l|}{C. What type of help did . . . ask for (Last contact)? Mark (X) all that apply.} &  \\
\hline d. Did... contact & eive any help from the agency (Last & \begin{tabular}{ll}
8838 & \(1 \square\) Yes \\
& \(2 \square\) No - SKIP to Check Item T15
\end{tabular} \\
\hline e. What Mark (X) & of help did . . . receive (Last contact)? that apply. &  \\
\hline CHECK ITEM T15 & \begin{tabular}{l}
Refer to item 2b. \\
Are all children in the household covered by the most recent agreement?
\end{tabular} & \[
\begin{array}{ll}
8554 \\
& 1 \square \mathrm{Yes}-\text { SKIP to } 5 f \\
& 2 \square \mathrm{No}
\end{array}
\] \\
\hline \multicolumn{3}{|l|}{NOTES} \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|c|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{3}{|l|}{Part D - SUPPORT FOR NONHOUSEHOLD MEMBERS (Continued)} \\
\hline \begin{tabular}{l}
3i. What kinds of provis were included in the \\
Mark (X) all that apply
\end{tabular} &  & to provide health insurance ovide health insurance to pay medical costs ts to include cash \\
\hline 4a. (Other than the most recent support agreement discussed above), were any of . . .'s other children outside of this household under age 21 covered by any other court-ordered and/or written child support agreement? & 8738
\[
\begin{aligned}
& 1 \square \text { Yes } \\
& 2 \square \text { No }- \text { SKIP to } 4 c
\end{aligned}
\] & \\
\hline b. How much did . . . pay in child support for this/these agreement(s) during the past 12 months? & 00
\[
\mathrm{x} 1 \square \mathrm{DK}
\] & \\
\hline C. Were any child support payments made without a written child support agreement for . . .'s children under age 21 ? & \begin{tabular}{|ll}
\hline 8742 & \(1 \square\) Yes \\
& \(2 \square\) No - SKIP to 5a
\end{tabular} & \\
\hline d. How much did . . . pay for child support under this arrangement during the past 12 months? & \begin{tabular}{l}
\(\square\) \\
\$
* \\
00
\[
\mathrm{x}_{1} \square \mathrm{DK}
\]
\end{tabular} & \\
\hline 5a. During the past 12 months, did . . . make regular payments for the support of any other person not living in . . .'s household? & \[
\begin{array}{ll}
8746 & 1 \text { Yes } \\
& 2 \square \text { No - SKIP to part }
\end{array}
\] & ge 68 \\
\hline b. For how many (other) persons did . . . make support payments? & \begin{tabular}{l}
\(\square\) Persons \\
\(\times 1\) \(\square\) DK
\end{tabular} & \\
\hline \multirow[t]{2}{*}{C. How is this person related to . . .?} & FIRST PERSON & SECOND PERSON \\
\hline & \begin{tabular}{|ll}
\hline 8750 & \(\mathbf{1} \square\) Parent \\
\hline & \(2 \square\) Spouse \\
& \(3 \square\) Ex-spouse \\
& \(\mathbf{4} \square\) Child under \(\mathbf{2 1}\) \\
& \(5 \square\) Child 21 or older \\
& \(6 \square\) Other relative \\
& \(7 \square\) Not related \\
&
\end{tabular} & \begin{tabular}{ll}
8752. & \(1 \square\) Parent \\
& \(2 \square\) Spouse \\
& \(3 \square\) Ex-spouse \\
& \(4 \square\) Child under 21 \\
& \(5 \square\) Child 21 or older \\
& \(6 \square\) Other relative \\
& \(7 \square\) Not related
\end{tabular} \\
\hline d. Where was this person most often living during the past 12 months? Was it in a private home or apartment, a nursing home, or someplace else? & \begin{tabular}{|c}
\hline 8754 \\
\\
\\
\\
\\
\\
\\
\\
\\
\\
\\
\\
\\
\\
\\
or apartment \\
Nursing home \\
Someplace else
\end{tabular} & \[
\begin{array}{cl}
8756 & 1 \square \text { Private home } \\
\text { or apartment } \\
\therefore & 2 \square \text { Nursing home } \\
& 3 \square \text { Someplace else }
\end{array}
\] \\
\hline e. How much did . . . pay for the support of this person during the past 12 months? & \[
8758
\] 00
\[
\mathrm{x} 1 \square \mathrm{DK}
\] &  \\
\hline CHECK
ITEM T16 & \[
\begin{array}{ll}
8762 & 1 \square \text { Yes } \\
& 2 \square \text { No - SKIP to part }
\end{array}
\] & age 68 \\
\hline 6. How much did . . . pay during the past 12 months for the support of the other persons that we have not talked about already? &  & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|r|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{2}{|r|}{Part E - FUNCTIONAL LIMITATIONS AND DISABILITY} \\
\hline 1. These next few questions are about . . .'s health. Would you say . . .'s health in general is excellent, very good, good, fair, or poor? &  \\
\hline \begin{tabular}{l}
Mark by observation if apparent. \\
2. Does ... use any of the following aids to get around? \\
a. A cane, crutches, or a walker \\
b. A wheelchair
\end{tabular} &  \\
\hline CHECK
ITEM T17
\% & \[
\begin{array}{ll}
8806 \\
& \square \text { Yes } \\
2 & \square \text { No }- \text { SKIP to } 4 a
\end{array}
\] \\
\hline 3. Has ... used (Aid mentioned in 2a or 2b) for six months or longer? & \[
\begin{array}{cl}
8808 \\
& 1 \square \mathrm{Yes} \\
& 2 \square \mathrm{No}
\end{array}
\] \\
\hline 4a. Does . . . have difficulty seeing the words and letters in ordinary newspaper print even when wearing glasses or contact lenses if . . . usually wears them? & 8810 \(\square\) Has difficulty

No difficulty - SKIP to 5a \\
\hline b. Is . . . able to see the words and letters in ordinary newsprint at all? & \[
\begin{aligned}
& 8812 \\
& \square \mathrm{Yes} \\
& \square \mathrm{No}
\end{aligned}
\] \\
\hline 5a. Does . . . have any difficulty hearing what is said in a normal conversation with another person (using a hearing aid if . . . usually wears one)? & 8814 Has difficulty
No difficulty - SKIP to 6a \\
\hline b. Is . . . able to hear what is said in a normal conversation at all? & \[
\begin{aligned}
& 8816 \\
&{ }_{1} \square \mathrm{Yes} \\
& 2 \\
& \square \mathrm{No}
\end{aligned}
\] \\
\hline 6a. Because of a health condition or problem, does . . . have any difficulty having his/her speech understood? & 8818 \(\square\) Has difficulty
No difficulty - SKIP to 7a \\
\hline b. Is . . . able to have his/her speech understood at all? & \[
\begin{array}{cc}
8820 \\
& \square \mathrm{Yes} \\
2 \square \mathrm{No}
\end{array}
\] \\
\hline 7a. Does . . . have any difficulty lifting and carrying something as heavy as 10 lbs ., such as a full bag of groceries? & \[
\begin{array}{ll}
8822 \square \text { Has difficulty } \\
& 2 \square \text { No difficulty - SKIP to } 8 a
\end{array}
\] \\
\hline b. Is . . . able to lift and carry this much weight at all? & \[
\begin{array}{|l|}
\hline 8824 \\
\\
\\
\\
2 \square \mathrm{Yes} \\
\hline
\end{array}
\] \\
\hline 8a. Does . . . have any difficulty walking up a flight of stairs without resting? & \[
\begin{array}{ll}
8826 & 1 \square \text { Has difficulty } \\
& 2 \square \text { No difficulty - SKIP to } 9 \text { a }
\end{array}
\] \\
\hline b. Is . . . able to walk up a flight of stairs without resting at all? & \begin{tabular}{rl}
8828 \\
1 & \(\square \mathrm{Yes}\) \\
2 \\
& \(\square \mathrm{No}\)
\end{tabular} \\
\hline 9a. Does . . . have any difficulty walking a quarter of a mile - about \(\mathbf{3}\) city blocks? & \[
\begin{array}{ll}
8830 \\
1 & \square \text { Has difficulty } \\
& 2 \square \text { No difficulty }- \text { SKIP to } 10 a
\end{array}
\] \\
\hline b. Is . . . able to walk a quarter of a mile at all? & \[
\begin{array}{cl}
8832 \\
1 \square \mathrm{Yes} \\
2 & 2 \square \mathrm{No} \\
\hline
\end{array}
\] \\
\hline 10a. Does . . . have any difficulty using the telephone? &  \\
\hline b. Is . . . able to use the telephone at all? & \[
\begin{array}{ll}
8836 \\
& \square \mathrm{Yes} \\
& 2 \square \mathrm{No}
\end{array}
\] \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|c|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{3}{|c|}{Part E - FUNCTIONAL LIMITATIONS AND DISABILITY (Continued)} \\
\hline \multicolumn{2}{|l|}{\begin{tabular}{l}
11a. Because of a physical or mental health condition, does . . . have difficulty doing any of the following by himself/herself (exclude the effects of temporary conditions)? If an aid is used, ask whether the person has difficulty even when using the aid. \\
FIELD REPRESENTATIVE INSTRUCTION \\
Repeat lead-in as necessary.
\end{tabular}} & \begin{tabular}{l}
11b. Does . . . need the help of another person with (Name of activity)? \\
Mark "Yes" if person sometimes needs help or usually needs help.
\end{tabular} \\
\hline \multicolumn{2}{|l|}{(1) Getting around INSIDE the home?} & \[
\begin{array}{rl}
8840 & 1 \square \mathrm{Yes} \\
& { }_{2} \square \mathrm{No}
\end{array}
\] \\
\hline \multicolumn{2}{|l|}{(2)} & \begin{tabular}{rl}
8844 & \(1 \square\) Yes \\
& \(2 \square \mathrm{No}\)
\end{tabular} \\
\hline \multicolumn{3}{|l|}{(3) Getting in and out of bed or a chair?} \\
\hline \multicolumn{2}{|l|}{\begin{tabular}{l}
(4) Taking a bath or shower? \\
88501
\(\square\) Has difficulty - ASK \(11 b\) 2 \(\square\) No difficulty
\end{tabular}} & \[
\begin{aligned}
8852 \square & 1 \square \text { Yes } \\
& 2 \square \text { No }
\end{aligned}
\] \\
\hline \multicolumn{2}{|l|}{(5) Dressing? \(\begin{array}{ll}8854 & 1 \square \text { Has difficulty }- \text { ASK } 11 b \\ & 2 \square \text { No difficulty }\end{array}\)} & \begin{tabular}{rl}
\(8856]\) & \\
& \(\square \mathrm{Yes}\) \\
& \(2 \square \mathrm{No}\)
\end{tabular} \\
\hline \multicolumn{2}{|l|}{(6) Eating?
\[
\begin{array}{ll}
8858 & 1 \square \text { Has difficulty }- \text { ASK } 11 \mathrm{~b} \\
& 2 \square \text { No difficulty }
\end{array}
\]} & \begin{tabular}{|r}
8860 \\
\\
\\
\\
\\
\\
2 \\
\\
\\
\end{tabular} \\
\hline \multicolumn{2}{|l|}{(7) Using the toilet, including getting to the toilet?
\[
\begin{array}{ll}
8862 \\
1 & \square \text { Has difficulty - ASK } 11 b \\
2 \square \text { No difficulty }
\end{array}
\]} & \begin{tabular}{|c}
8864 \\
\hline
\end{tabular}\({ }^{1} \square\) Yes \\
\hline \multicolumn{2}{|l|}{(8) Keeping track of money and bills?} & \begin{tabular}{rr}
\(8868 .-1\) & \(\square \mathrm{Yes}\) \\
& \(2 \square \mathrm{No}\)
\end{tabular} \\
\hline \multicolumn{2}{|l|}{(9) Preparing meals? \begin{tabular}{l|l}
\hline 8870 \\
& \begin{tabular}{l} 
1 \(\square\) Has difficulty \(-A S K ~ 11 b\) \\
\\
\\
\hline
\end{tabular} \\
\hline
\end{tabular}} & 8872 \(\square\) Yes
\(\square\) No \\
\hline (10) Do flo flo & \[
\begin{array}{ll}
8871 & 1 \text { Has difficulty - ASK } 11 b \\
& \\
& \square \text { No difficulty }
\end{array}
\] & \begin{tabular}{rl}
8873. & \\
& \(\square \mathrm{Yes}\) \\
& \(2 \square \mathrm{No}\)
\end{tabular} \\
\hline \begin{tabular}{l}
CHECK \\
ITEM T18
\end{tabular} & y of the activities listed above? & \[
\begin{aligned}
\hline 8874 . & 1 \text { Yes - Go to } 12 a \\
& 2 \square \text { No - SKIP to } \\
& \text { Check Item T19 }
\end{aligned}
\] \\
\hline \multicolumn{3}{|l|}{NOTES} \\
\hline
\end{tabular}




\section*{Section 5 - TOPICAL MODULES (Continued)}

\section*{Part E - FUNCTIONAL LIMITATIONS AND DISABILITY (Continued)}

\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|r|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{2}{|r|}{Part F - UTILIZATION OF HEALTH CARE SERVICES} \\
\hline 1a. During the past 12 months, was ... a patient in a hospital overnight or longer? & \begin{tabular}{ll}
9100 & \(1 \square\) Yes \\
& \(2 \square\) No - SKIP to 3
\end{tabular} \\
\hline b. How many different times did . . . stay in a hospital overnight or longer during the past 12 months? & \(\square\) Times
\[
\mathrm{x}_{1} \square \mathrm{DK}
\] \\
\hline C. What was the reason for . . :'s last hospital stay? Mark (X) all that apply. & \begin{tabular}{|ll}
\hline 9104 & \(1 \square\) Child birth \\
\hline 9106 & \(2 \square\) Surgery or operation (including bone \\
\hline & \\
\hline 9108 & \(3 \square\) Sther medical \\
\hline 9110 & \(4 \square\) Mental or emotional problem or disorder \\
\hline \hline 9112 & \(5 \square\) Drug or alcohol abuse problem or disorder \\
\hline &
\end{tabular} \\
\hline d. Was . . . a patient in a VA or military hospital during (this visit/any of these visits)? & \begin{tabular}{l}
Yes, military \\
2 Yes, VA
Yes, both military and VA \\
4 No
\end{tabular} \\
\hline 2a. Was ... a patient in a psychiatric hospital or a psychiatric unit of a hospital during (this visit/any of these visits)? & \begin{tabular}{ll}
9116 & \(1 \square \mathrm{Yes}\) \\
& \(2 \square \mathrm{No}\)
\end{tabular} \\
\hline b. How many nights in all did . . . spend in a hospital (of any type) during the past 12 months? & Nights
\[
x_{1}
\]
\(\square\) DK \\
\hline C. How many of these nights were in the past 4 months? &  \\
\hline 3. During the past 4 months, about how many days did illness or injury keep . . . in bed more than half of the day? (Include days while an overnight patient in a hospital.) & \begin{tabular}{l}
\(\square\) All days OR
\(\square\) Days \\
OR
\[
\mathbf{x}_{1}
\]
\(\square\) DK \\
\(\times 3\) \(\square\) None
\end{tabular} \\
\hline 4a, During the past 12 months, how many times did . . see or talk to a medical doctor or assistant? (Do not count occurrences while an overnight patient in a hospital.) & \begin{tabular}{l}
9124. \(\square\) Times \\
OR
\[
\left.\begin{array}{l}
x_{1} \square \text { DK } \\
x_{3} \square \text { None }
\end{array}\right\} \text { SKIP to 5a }
\]
\end{tabular} \\
\hline b. How many of these visits or calls were in the past 4 months? & \begin{tabular}{l}
9126 Times \\
OR
\[
x_{1} \square
\] DK \\
\(\times 3\) \(\square\) None
\end{tabular} \\
\hline NOTES & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|}
\hline \multicolumn{2}{|r|}{Section 5 - TOPICAL MODULES (Continued)} \\
\hline \multicolumn{2}{|l|}{Part F - UTILIZATION OF HEALTH CARE SERVICES (Continued)} \\
\hline 5a. Is there a particular clinic, health center, doctor's office, or some other place where . . . usually goes if . . . is sick or needs advice about . . .'s health? & \begin{tabular}{|l|l}
\hline 9128 & \(1 \square\) Yes \\
\hline & \({ }_{2} \square\) No - SKIP to Check Item T31
\end{tabular} \\
\hline b. To what kind of place does . . . usually go? Mark (X) only one. & \begin{tabular}{l}
Doctor's office (or HMO)
VA hospital
Military hospital
Hospital outpatient clinic (not VA or military)

Hospital emergency room

Company or industry clinic

Health center (neighborhood health center or free or low-cost clinic)

Psychiatric clinic
Psychiatric Hospital \\
10
Private practice psychiatrist or other mental health professional \\
\(11 \square\) Other - Specify/
\end{tabular} \\
\hline \begin{tabular}{ll} 
CHECK & \\
ITEM T31 & \begin{tabular}{l} 
Refer to item 27a, page 10. \\
\\
\\
\\
Is.... covered by a health insurance \\
plan?
\end{tabular}
\end{tabular} & \(\square\) \\
\hline \begin{tabular}{ll} 
CHECK \\
ITEM T32 & \\
& \begin{tabular}{l} 
Is '"Medicare'" (code 172) or \\
"'Medicaid"' (code 173) marked on the \\
ISS?
\end{tabular}
\end{tabular} & \[
\begin{array}{ll}
19134 & \\
& \begin{array}{l} 
\\
\\
\\
\\
\\
\mathrm{Yes}-\text { No }
\end{array}
\end{array}
\] \\
\hline 6. I have recorded that . . . is not covered by a health insurance plan. Is that correct? &  \\
\hline \begin{tabular}{l}
(SHOW FLASHCARD JJ) \\
7. Which answer on this card best describes why . . . is not covered by health insurance? \\
Mark (X) only one.
\end{tabular} & \begin{tabular}{l}
\(1 \square\) \\
\(\square\) Job layoff, job loss, or any reasons related to unemployment \\
\(2 \square\) Employer does not offer health insurance

Can't obtain health insurance because of poor health, illness, or age

Too expensive; can't afford health insurance

Don't believe in health insurance

Have been healthy; not much sickness in the family; haven't needed health insurance
 \\
\(7 \square\) Able to go to VA or military hospital for medical care \\
\(8 \square\)
Covered by some other health plan \\
\(9 \square\) \(\square\) Other - Specify,
\end{tabular} \\
\hline
\end{tabular}

NOTES

\section*{Fill the following items with a red pencil.}
Item Page
11a, Start time (Cover page) .....  1
\(2-4,5 b, 5 c, 6\) ..... 1
Check Item N1 ..... 1
Check Item R6 ..... 4
Income Roster, 11 b, columns (2) and (3) ..... 5
Check Item R7 ..... 4
Check Item R8 ..... 5
Asset Roster, 28b, columns (2) and (3) ..... 12
Check Item R31 ..... 12
Check Item T21 ..... 71
Control number information at top of Income Source Summary (ISS) ..... 80b
11a, Finish time (Cover page) ..... 1
\begin{tabular}{|c|c|c|c|}
\hline \multicolumn{4}{|c|}{INCOME LIST} \\
\hline Code & Type & Code & Type \\
\hline 1 & Social Security & 28 & s \\
\hline 2 & & & \\
\hline 2 & U.S. Government Railroad Retirement pay & 29 & Alimony payments \\
\hline 3 & Federal Supplemental Security Income (SSI) & 30 & Pension from company or union \\
\hline 4 & State Supplemental Security Income (State administered SSI only) & 31 & Federal Civil Service or other Federal civilian employee pensions \\
\hline 5 & State unemployment compensation & 32 & U.S. Military retirement pay \\
\hline 6 & Supplemental Unemployment Benefits & 33 & National Guard or Reserve Forces retirement \\
\hline 7 & Other unemployment compensation (Trade Adjustment Act benefits, strike pay, other) & 34 & State government pensions \\
\hline 8 & Veterans' compensation or pensions & 35 & Local government pensions \\
\hline 9 & Black lung payments & 36 & Income from paid-up life insurance policies or annuities \\
\hline 10 & Workers' compensation & 37 & Estates and trusts \\
\hline 11 & State temporary sickness or disability benefits & 38 & Other payments for retirement, disability or survivor \\
\hline 12 & Employer or union temporary sickness policy & 40 & G.I. Bill \\
\hline 13 & Payments from a sickness, accident or disability & 41 & Other VA educational assistance \\
\hline & insurance policy purchased on your own & 50 & Income assistance from a charitable group \\
\hline 20 & Aid to Families with Dependent Children (AFDC, ADC) & 51 & Money from relatives or friends \\
\hline 21 & General assistance or General relief & 52 & Lump sum payments \\
\hline 22 & Indian, Cuban, or Refugee Assistance & 53 & Income from roomers or boarders \\
\hline 23 & Foster child care payments & 54 & National Guard or Reserve pay \\
\hline 24 & Other welfare & 55 & Incidental or casual earnings \\
\hline 25 & WIC (Women, Infants and Children Nutrition Program) & 56 & Other cash income not included elsewhere \\
\hline 27 & Food stamps & & \\
\hline \multicolumn{2}{|r|}{ASSET LIST} & \multicolumn{2}{|r|}{SPECIAL INDICATORS} \\
\hline Code & Type & Code & Type \\
\hline \multirow[t]{2}{*}{100} & \multirow[t]{2}{*}{Regular/passbook savings accounts in a bank, savings and loan or credit union} & \multirow[t]{2}{*}{\[
\begin{aligned}
& 170 \\
& 171
\end{aligned}
\]} & Worked \\
\hline & & & Disabled \\
\hline \multirow[b]{2}{*}{102} & Money market deposit accounts & 172 & Medicare \\
\hline & Certificates of Deposit or other savings certificates & 173 & Medicaid \\
\hline \multirow[t]{2}{*}{103} & \multirow[t]{2}{*}{Interest-earning checking accounts (such as NOW or Super NOW accounts)} & 173 & Medicaid \\
\hline & & 174 & U.S. Savings Bonds (E, EE) \\
\hline 104 & Money market funds & 175 & College work study \\
\hline 105 & U.S. Government securities & 176 & PELL Grant \\
\hline 106 & Municipal or corporate bonds & 177 & Supplemental Educational Opportunity Grant (SEOG) \\
\hline 107 & Other interest-earning assets & 178 & National Direct Student Loan (NDSL) \\
\hline 110 & Stocks or mutual fund shares & 179 & Guaranteed Student Loan \\
\hline 120 & Rental property & 180 & JTPA Training \\
\hline 130 & Mortgages & 181 & Employer assistance \\
\hline 140 & Royalties & 182 & Fellowship/Scholarship \\
\hline \multirow[t]{3}{*}{150} & \multirow[t]{3}{*}{Other financial investments} & 183 & Other financial aid \\
\hline & & 200 & VA disability rating of 100\% \\
\hline & & 201 & VA disability of less than 100\% \\
\hline
\end{tabular}


INSTRUCTION - Column (a) will show the income source code. In column (b), mark (X) for all sources from which income was received during the reference period. In column (c), enter the code to indicate whether the respondent used records to verify or provide amounts. Column (d) will show the type of income source. The Amounts section should be filled starting with the page number shown in column (e) for those income sources which have been marked.
\begin{tabular}{|c|c|c|c|c|}
\hline \begin{tabular}{l}
ISS code \\
(a)
\end{tabular} & \begin{tabular}{l}
Mark (X) \\
(b)
\end{tabular} & \[
\begin{gathered}
\text { Record use } \\
\text { code } \\
1=\text { Yes } \\
2=\text { No } \\
3=\text { Ref. } . \\
\text { (c) }
\end{gathered}
\] & \begin{tabular}{l}
Type of income source and income source code \\
(d)
\end{tabular} & Amounts section page number (e) \\
\hline 1 & & & INCOME CODES 1-7 Social Security & \multirow{28}{*}{(A) -24
28
32
36
40
44} \\
\hline 2 & & & U.S. Government Railroad Retirement pay & \\
\hline 3 & & & Federal Supplemental Security Income (SSI) & \\
\hline 5 & & & State Unemployment compensation & \\
\hline 6 & & & Supplemental Unemployment Benefits & \\
\hline & & & & \\
\hline 8 & & & \begin{tabular}{l}
INCOME CODES 8-13 \\
Veterans' compensation or pensions
\end{tabular} & \\
\hline & & & & \\
\hline & & & & \\
\hline 20 & & & \begin{tabular}{l}
INCOME CODES 20-29 \\
Aid to Families with Dependent Children (AFDC, ADC)
\end{tabular} & \\
\hline 24 & & & Other Welfare - Specify & \\
\hline 25 & & 4wa & WIC (Women, Infants, and Children Nutrition Program) & \\
\hline 27 & & & Food Stamps & \\
\hline 28 & & & Child Support payments & \\
\hline 29 & & & Alimony payments & \\
\hline & & & & \\
\hline 30 & & & \begin{tabular}{l}
INCOME CODES 30-38 \\
Pension from company or union
\end{tabular} & \\
\hline & & & & \\
\hline & & & & \\
\hline & & & & \\
\hline 40 & & & \begin{tabular}{l}
INCOME CODES 40-46 \\
GI Bill education benefits
\end{tabular} & \\
\hline & & & & \\
\hline & & & & \\
\hline & & & & \\
\hline \multirow[t]{4}{*}{55} & & & INCOME CODES 50-56 Incidental or casual earnings & \\
\hline & & & & \\
\hline & & & & \\
\hline & & & & \\
\hline & & & \begin{tabular}{l}
ASSET CODES 100-150 \\
Interest Earning Assets
\end{tabular} & \multirow{5}{*}{(B)-48} \\
\hline 100 & & & Regular/passbook/savings accounts in a bank, savings and loan or credit union & \\
\hline 101 & & & Money market deposit accounts & \\
\hline 102 & & & Certificates of Deposit or other savings certificates & \\
\hline 103 & & & Interest-earning checking accounts (such as NOW or Super NOW accounts) & \\
\hline 104 & & & Money market funds & \multirow{4}{*}{(C) -49} \\
\hline 105 & & & U.S. Government securities & \\
\hline 106 & & & Municipal or corporate bonds & \\
\hline 107 & & & Other interest-earning assets & \\
\hline 110 & & & Stocks or mutual fund shares & (D) - 50 \\
\hline 120 & & & Rental property & (E) -51 \\
\hline 130 & & & Mortgages & \multirow{3}{*}{(F) - 52} \\
\hline 140 & & & Royalties & \\
\hline 150 & & & Other financial investments & \\
\hline 170 & & & SPECIAL INDICATOR CODES 170-183, 200, 201 Worked & Section 2 \\
\hline 171 & & Wrim & Disabled & \multirow{10}{*}{DO NOT FILL} \\
\hline 172 & & W & Medicare & \\
\hline 173 & & W4 & Medicaid & \\
\hline 174 & & 4, & U.S. Savings Bonds & \\
\hline 200 & & 3 & VA disability rating of 100\% & \\
\hline 201 & & U1\% & VA disability rating of less than 100\% & \\
\hline & & WW & & \\
\hline & & Wix & & \\
\hline & & Wriw & & \\
\hline & & WMas & & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|}
\hline \multicolumn{7}{|c|}{CALLBACK SUMMARY} \\
\hline CHECK ITEMC1 & \begin{tabular}{l|l} 
C1 & \begin{tabular}{l} 
Are any items marked \\
on Reminder Card \\
for ...?
\end{tabular}
\end{tabular} & 5000 & \multicolumn{4}{|l|}{\(1 \square\) Yes - Mark appropriate item(s) below, then SKIP to Check Item C2 \(2 \square\) No - SKIP to Check Item C2} \\
\hline \(\square\) & 1. Social Security Number (Enter in cc item 33a) & \multicolumn{5}{|l|}{\begin{tabular}{l}
\begin{tabular}{|l|l|}
\hline & \\
\hline
\end{tabular} \\
- \(\square\) \(\mathrm{x}_{1} \square \mathrm{DK} \mathrm{x}_{2} \square\) Ref. \(\mathrm{x}_{3} \square\) None
\end{tabular}} \\
\hline \(\square\) & 2. Medicare claim number ltem 23b, page 8) & \[
5002
\] &  & \multicolumn{3}{|l|}{5004 \(\square\) 5005} \\
\hline \(\square\) & \begin{tabular}{l}
3. EMPLOYER \\
a. Employer \#1 Item 8a, page 171 \\
What was the total amount of pay received before deductions on this job in ...?
\end{tabular} & \multicolumn{2}{|l|}{} & \multicolumn{3}{|l|}{} \\
\hline \(\square\) & \begin{tabular}{l}
b. Employer \#2 Item 16a, page 19) \\
What was the total amount of pay received before deductions on this jobin...?
\end{tabular} &  & \begin{tabular}{l}
\$ \(\square\) 00 \\
\(\$\) \(\square\) \\
00 \\
\$ \(\square\) \\
00 \\
\$
\[
00
\]
\(\square\)
\end{tabular} & \multicolumn{3}{|l|}{\begin{tabular}{ll} 
Last month & \(x_{1} \square D K\) \\
2 months ago & \(x_{1} \square\) Ref. \(x_{3} \square\) None \\
\(x_{2} \square\) Ref. & \(x_{3} \square\) None \\
3 months ago & \(x_{1} \square D K\) \\
\(x_{2} \square\) Ref. & \(x_{3} \square\) None \\
4 months ago & \(x_{1} \square D K\)
\end{tabular}} \\
\hline \(\square\) & \begin{tabular}{l}
4. SELF-EMPLOYMENT \\
a. Self-employment \#1 |ltem 7, page 21) What was the total amount of income received from this business in . . .?
\end{tabular} & \begin{tabular}{l}
5022 \\
5024 \\
15026 \\
5028
\end{tabular} & \begin{tabular}{ll}
\hline\(\$\) & \(\cdot 00\) \\
\hline\(\$\) & 00 \\
\hline\(\$\) & 00 \\
\hline\(\$\) & 00 \\
\hline
\end{tabular} & \multicolumn{3}{|l|}{} \\
\hline \(\square\) & b. Self-employment \#2 |Item 18, page 23) What was the total amount of income received from this business in . ..? & 5030
5032
5034
5036 & \begin{tabular}{l}
\$ \\
\$ \\
\(\$\) \\
\(\$\)
\end{tabular} & \multicolumn{3}{|l|}{\[
\begin{array}{ll}
\text { Last month } & \mathrm{x}_{1} \square \mathrm{DK} \mathrm{x}_{2} \square \text { Ref. } \mathrm{x}_{3} \square \text { None } \\
2 \text { months ago } & \mathrm{x}_{1} \square \mathrm{DK} \mathrm{x}_{2} \square \text { Ref. } \mathrm{x}_{3} \square \text { None } \\
3 \text { months ago } & \mathrm{x}_{1} \square \mathrm{DK} \mathrm{x}_{2} \square \text { Ref. } \mathrm{x}_{3} \square \text { None } \\
4 \text { months ago } & \mathrm{x}_{1} \square \mathrm{DK} \mathrm{x}_{2} \square \text { Ref. } \mathrm{x}_{3} \square \text { None }
\end{array}
\]} \\
\hline \(\square\) & 5. What was the average balance in savings/ Money market deposit accounts/ CD's/ Interestearning checking accounts held jointy by husband and wife? (Item 2c, page 48) & \multicolumn{5}{|l|}{} \\
\hline \(\square\) & 6. What was the average balance in savings/ Money market deposit accounts/ CD'sllnterest-earning checking accounts in own name? Item 3c, page 48) & \multicolumn{5}{|l|}{\begin{tabular}{l}
\(\square\) \\
\$ \\
- 00 \\
\(\mathrm{X} 1 \square \mathrm{DK} \times 2 \square\) Ref.
\end{tabular}} \\
\hline \(\square\) & 7. What was the average balance in Money market funds/securitiestbonds held jointy by husband and wife? 1 Item \(2 c\), page 49) & \multicolumn{5}{|l|}{\begin{tabular}{l}
\(\square\) \\
\$ \(\square\) 00 \\
\(\mathrm{X}_{1} \square \mathrm{DK} \mathrm{X}_{2} \square\) Ref.
\end{tabular}} \\
\hline \(\square\) & 8. What was the average balance in Money market funds/securities/ bonds in own name? (Item 3c, page 49) & \multicolumn{5}{|l|}{\(\square\) \$ 00
\[
\mathrm{x}_{1} \square \mathrm{DK} \mathrm{X}_{2} \square_{\mathrm{Ref}} .
\]} \\
\hline \(\square\) & 9. What was the amount received in dividends by husband and wife jointly? (Item 1b, page 50) & \multicolumn{5}{|l|}{\begin{tabular}{l}
\(\square\) \$ \(\square\) 00 \\
\(\times 1 \square\) \(\square\) DK x2 \(\square\) Ref. \(\mathrm{x}_{3} \square\) None
\end{tabular}} \\
\hline \(\square\) & 10. What was the amount received in dividends in own name? |Item 2a, page 50) & \multicolumn{5}{|l|}{\begin{tabular}{l}
\(\square\) \(\$\) . 00 00 \\
X1 \(\square\) DK \(\times 2 \square\) Ref. \(\times 3 \square\) None
\end{tabular}} \\
\hline \multicolumn{2}{|l|}{\begin{tabular}{ll} 
CHECK & \begin{tabular}{l} 
Has an interview been \\
ITEM C2
\end{tabular} \\
& \begin{tabular}{l} 
conducted for all \\
houschold \\
\(15+?\)
\end{tabular} \\
& \(15+7\)
\end{tabular}} & \multicolumn{5}{|l|}{5052 \({ }_{1} \square\) Yes - Enter finish time on cover page, fill cc items 36 and 39
and END ITERVIVW
\(2 \square \mathrm{No}-\) Enter finis time for this household member,
next \(15+\) household member} \\
\hline
\end{tabular}```

