

CARD A

LETTER TO RESPONDENT



UNITED STATES DEPARTMENT OF COMMERCE
Bureau of the Census
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

FROM THE DIRECTOR
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

Within a few days, a Census Bureau interviewer, who will display an official identification card, will call on you to ask some additional questions about employment, earnings, and participation in various government programs. The information you report will help provide a better picture of the economic background of the population. Together with the information reported in the previous interview, this new information will enable us to measure how well families are doing financially and how their situations change over a period of time.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered item lessens the accuracy of the final data.

Thank you for your past contribution. We hope you will continue to participate in this important and useful survey. Your Census Bureau is grateful for your help.

Sincerely,

A handwritten signature in cursive script that reads "John G. Keane". The signature is written in black ink and is positioned above the printed name.

JOHN G. KEANE

URBAN INSTITUTE
REFERENCE COPY

CARD A

LETTER TO RESPONDENT

UNITED STATES DEPARTMENT OF COMMERCE
Bureau of the Census
Washington, D.C. 20233
OFFICE OF THE DIRECTOR



SIPP-5004
(11-2-84)

FROM THE DIRECTOR
BUREAU OF THE CENSUS

A Bureau of the Census interviewer, who will show you an official identification card, will call on you within the next few days. This interviewer is conducting a survey for the Census Bureau on the economic situation of persons and families in the United States. This survey will collect information on topics such as jobs, earnings, and participation in various government programs. We will use information collected in this survey, together with data from other sources, to learn more about how people are meeting their everyday expenses, determine how government programs are working, and consider what changes are needed to make these programs more effective.

This is a sample survey in which the Census Bureau selected your household to represent other households in the United States. We are conducting this survey under the authority of Title 13, United States Code, Section 182. This law requires that we hold all information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Your participation is extremely important to ensure the completeness and accuracy of the survey data. Although there are no penalties for failure to answer any question in this voluntary survey, each unanswered question substantially lessens the accuracy of the final results.

On the reverse of this letter are the answers to questions most frequently asked about this survey.

Thank you for your cooperation.

Sincerely,

JOHN G. KEANE

CARD A

LETTER TO RESPONDENT



UNITED STATES DEPARTMENT OF COMMERCE
Bureau of the Census
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

FROM THE DIRECTOR
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

Within a few days, a Census Bureau interviewer, who will display an official identification card, will call on you to ask some additional questions about employment, earnings, and participation in various government programs, as well as questions about assets and liabilities. The information you report will help provide a more complete picture of the economic background of the population. Together with the information reported in previous interviews, this new information will enable us to measure how well families are doing financially and how their situations change over a period of time.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered item lessens the accuracy of the final data.

Thank you for your past contributions. We hope you will continue to participate in this important and useful survey. Your Census Bureau is grateful for your help.

Sincerely,

JOHN G. KEANE

CARD A

LETTER TO RESPONDENT

UNITED STATES DEPARTMENT OF COMMERCE
Bureau of the Census
Washington, D.C. 20233
OFFICE OF THE DIRECTOR



FROM THE DIRECTOR
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

A Census Bureau interviewer, who will display an official identification card, will call on you again within a few days to update the information that we collected during our last visit. We will also ask some new questions about changes in residence, number of children ever born, and marital history.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered item lessens the accuracy of the final data. We appreciate the patience and understanding you have shown in the past and hope you will continue to participate in this important and useful survey.

Sincerely,

JOHN G. KEANE



UNITED STATES DEPARTMENT OF COMMERCE
Bureau of the Census
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

CARD A

LETTER TO RESPONDENT

(1985 Panel, Wave 5)

FROM THE DIRECTOR
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

A Census Bureau interviewer, who will display an official identification card, will call on you again within a few days to update the information that we collected during our last visit. We will also ask questions about employment, yearly earnings, taxes, and participation in various government programs. We will use information from this and previous interviews to measure families' financial situations now and over time.

This interview will include questions for which yearly records, such as W-2 forms and tax returns, are usually available. To help reduce the time required for the interview, we encourage you to use your records during the interview.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered question lessens the accuracy and usefulness of the final data. Please assist us.

Thank you for your past cooperation. The Census Bureau is grateful to you for your help.

Sincerely,

JOHN G. KEANE

CARD A
LETTER TO RESPONDENT
(1985 Panel, Wave 6)
(1986 Panel, Wave 3)

UNITED STATES DEPARTMENT OF COMMERCE
Bureau of the Census
Washington, D.C. 20233
OFFICE OF THE DIRECTOR



FROM THE DIRECTOR
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

A Census Bureau interviewer, who will display an official identification card, will call on you again within a few days to update the information that we collected during our last visit. We will also ask some new questions about any child care and support arrangements you may have made, support for nonhousehold members, job offers, your family's health status, and any long-term care arrangements you may have provided or received.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered item lessens the accuracy of the final data.

Thank you for your past contribution. We hope you will continue to participate in this important and useful survey. The Census Bureau is grateful to you for your help.

Sincerely,

A handwritten signature in black ink, appearing to read "John G. Keane".

JOHN G. KEANE

SIPP-57/6405(L)
(8-86)



UNITED STATES DEPARTMENT OF COMMERCE
Bureau of the Census
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

**FROM THE DIRECTOR
BUREAU OF THE CENSUS**

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

Within a few days, a Census Bureau interviewer, who will display an official identification card, will call on you to ask some additional questions about employment, earnings, and participation in various government programs, as well as questions about assets and liabilities, retirement expectations, and pension plan coverage. The information you report will help provide a more complete picture of the economic background of the population. Together with the information reported in the previous interview, this new information will enable us to measure how well families are doing financially and how their situations change over a period of time. This information also will help us to understand more fully such things as how people plan for retirement.

We designed this survey to obtain interviews from each sample household ever 4 months over a 2 1/2 year period. It is important that we interview the same persons over this period of time in order to obtain information on personal and family characteristics that are subject to change. Knowing the frequency and types of changes that occur, such as changes in employment, living arrangements, and participation in government programs, will provide valuable information on the economic situation of American families. By interviewing you every 4 months, you should recall more easily the events and information we ask you about, resulting in more accurate data and a shorter, less complicated interview.

Your continued participation is extremely important to ensure the completeness and accuracy of the final results. Although participation is voluntary and there are no penalties for failure to answer any questions, each unanswered question lessens the accuracy of the final data. We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Thank you for your past contribution. We hope you will continue to participate in this important and useful survey. Your Census Bureau is grateful to you for your help.

Sincerely,

JOHN G. KEANE



UNITED STATES DEPARTMENT OF COMMERCE
Bureau of the Census
Washington, D.C. 20233
OFFICE OF THE DIRECTOR

FROM THE DIRECTOR
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

A Census Bureau interviewer, who will display an official identification card, will call on you again within a few days to update the information that we collected during our last visit. We will also ask questions about employment, yearly earnings, taxes, and participation in various government programs. We will use information from this and previous interviews to measure families' financial situations now and over time.

This interview will include questions for which yearly records, such as W-2 forms and tax returns, are usually available. To help reduce the time required for the interview, we encourage you to use your records during the interview.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified. Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered question lessens the accuracy and usefulness of the final data. Please assist us.

Thank you for your past cooperation. The Census Bureau is grateful to you for your help.

Sincerely,

JOHN G. KEANE

CARD A

LETTER TO RESPONDENT

SIPP-6004
(9-26-85)



UNITED STATES DEPARTMENT OF COMMERCE
Bureau of the Census
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

FROM THE DIRECTOR
BUREAU OF THE CENSUS

A Bureau of the Census interviewer, who will show you an official identification card, will call on you within the next few days. This interviewer is conducting a survey for the Census Bureau on the economic situation of persons and families in the United States. This survey will collect information on topics such as jobs, earnings, and participation in various government programs. We will use information collected in this survey, together with data from other sources, to learn more about how people are meeting their everyday expenses and how government programs are working.

This is a sample survey in which the Census Bureau selected your household to represent other households in the United States. We are conducting this survey under the authority of Title 13, United States Code, Section 182. This law requires that we hold all information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Your participation is extremely important to ensure the completeness and accuracy of the survey data. Although there are no penalties for failure to answer any question in this voluntary survey, each unanswered question substantially lessens the accuracy of the final results.

On the reverse of this letter are the answers to questions most frequently asked about this survey.

Thank you for your cooperation. The Census Bureau is grateful to you for your help.

Sincerely,

JOHN G. KEANE

UNITED STATES DEPARTMENT OF COMMERCE
Bureau of the Census
Washington, D.C. 20233
OFFICE OF THE DIRECTOR



CARD A

LETTER TO RESPONDENT (1986 Panel, Wave 2)

FROM THE DIRECTOR
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

A Census Bureau interviewer, who will display an official identification card, will call on you again within a few days to update the information that we collected during our last visit. We will also ask some new questions about jobs you have held, changes in residence, number of children ever born, and marital history.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered item lessens the accuracy of the final data.

Thank you for your past contributions. We hope you will continue to participate in this important and useful survey. The Census Bureau is grateful to you for your help.

Sincerely,

JOHN G. KEANE



**FROM THE DIRECTOR
BUREAU OF THE CENSUS**

A few months ago, an interviewer from the Bureau of the Census contacted your household regarding a survey on the economic situation of persons and families in the United States.

Within a few days, a Census Bureau interviewer will contact you again to update the information that we collected during our last visit. We will also ask some new questions about:

- Child care and support arrangements
- Support for nonhousehold members
- Work-related expenses
- Housing costs
- Energy usage

We will combine the information that you report with information from thousands of other respondents across the Nation to provide a more complete picture of the economic situation of the population.

Your continued participation is extremely important to ensure the completeness and accuracy of the final results. Although participation is voluntary and there are no penalties for failure to answer any questions, each unanswered question lessens the accuracy of the national data.

We conduct this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Thank you for your cooperation in this important and useful survey. We hope you will continue to participate. The Census Bureau is grateful to you for your help.

Sincerely,

JOHN G. KEANE



UNITED STATES DEPARTMENT OF COMMERCE
Bureau of the Census
Washington, D.C. 20233
OFFICE OF THE DIRECTOR

FROM THE DIRECTOR
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

Within a few days, a Census Bureau interviewer, who will display an official identification card, will call on you to ask some additional questions about employment, earnings, and participation in various Government programs, as well as questions about assets and liabilities, retirement expectations, and pension plan coverage. The information you report will help provide a more complete picture of the economic background of the population. Together with the information reported in previous interviews, this new information will enable us to measure how well families are doing financially and how their situations change over a period of time. This information also will help us to understand fully such things as how people plan for retirement.

We designed this survey to obtain interviews from each sample household every 4 months over a 2 1/2-year period. It is important that we interview the same persons over this period of time in order to obtain information on individual and family characteristics that are subject to change. Knowing the frequency and types of changes that occur, such as changes in employment, living arrangements, and participation in government programs, will provide valuable information on the economic situation of American families. By interviewing you every 4 months, you should recall more easily the events and information we ask you about, resulting in more accurate data and a shorter, less complicated interview.

Your continued participation is extremely important to ensure the completeness and accuracy of the final results. Although participation is voluntary and there are no penalties for failure to answer any questions, each unanswered question lessens the accuracy of the data.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Thank you for your past cooperation, and we hope you will continue to participate in this important and useful survey. The Census Bureau is grateful to you for your help.

Sincerely,

JOHN G. KEANE

CARD A – Continued

LETTER TO RESPONDENT – Continued

WHAT IS THE PURPOSE OF THIS SURVEY?

We are taking this survey to get a picture of the economic situation of the people throughout the Nation. We are interested in the situation of people from all walks of life and from every part of the country.

To understand the economic situation of persons and families, we need information about jobs, income, unemployment, disabilities, and so forth. We will combine your answers with the information we get from other households throughout the country. Then we will use the information to find out how the economy is affecting the young, the old, the workers, the retired, the disabled, the disadvantaged, and others. We also will use the data to find out if government assistance programs are reaching the people who need help the most.

WHY DOES THE CENSUS BUREAU NEED THIS INFORMATION?

In a Nation as large and rapidly changing as ours, we need up-to-date facts to plan effective programs for the future. Although a complete census (like the one in April 1980) is taken every 10 years, we need to collect some kinds of information much more often. Every 4 months the Survey of Income and Program Participation will collect information on the number of people working, the kind of work they do, the number of people looking for work, the situation of people on government programs, and other information so we can keep abreast of changes.

HOW WERE YOU PICKED?

We selected households from a list of all the addresses in the Nation. We did not choose you personally but whoever was living at the address when our interviewer arrived.

To get accurate results from our survey, we must interview all the persons living at each address selected for the survey. We cannot substitute the household next door or down the street.

WHY ARE MY ANSWERS IMPORTANT?

People in government and private organizations need the statistics from this survey to develop and evaluate policies and programs that meet the needs of Americans today. For this reason, this information must be as accurate and complete as possible. The only way we can get this information is through the cooperation of sample households such as yours. Your answers represent approximately 4,000 other households like yours. In all, we interview about 8,500 households each month across the Nation.

WHAT GUARANTEE DO I HAVE THAT THE INFORMATION I GIVE TO THE CENSUS BUREAU ABOUT MY PERSONAL BUSINESS IS NOT REPORTED TO OTHER PERSONS OR ORGANIZATIONS?

All the information you give to the Census Bureau for this survey is confidential by law (Title 13, United States Code). Every Census Bureau employee takes an oath and is subject to a jail penalty and a fine if he or she discloses any census information that would identify an individual. We will release all information only in the form of statistical summaries, and we will never release identifiable information.

CARD A – Continued

LETTER TO RESPONDENT – Continued

WHAT IS THE PURPOSE OF THIS SURVEY?

We are taking this survey to get a picture of the economic situation of the people throughout the Nation. We are interested in the situation of people from all walks of life and from every part of the country.

To understand the economic situation of persons and families, we need information about jobs, income, unemployment, disabilities, and so forth. We will combine your answers with the information we get from other households throughout the country. Then we will use the information to find out how the economy is affecting the young, the old, the workers, the retired, the disabled, the disadvantaged, and others. We also will use the data to find out if government assistance programs are reaching the people who need help the most.

WHY DOES THE CENSUS BUREAU NEED THIS INFORMATION?

In a Nation as large and rapidly changing as ours, we need up-to-date facts to plan effective programs for the future. Although a complete census (like the one in April 1980) is taken every 10 years, we need to collect some kinds of information much more often. A Census Bureau interviewer will contact you once every 4 months for the Survey of Income and Program Participation. Thus, we can keep abreast of changes people have in their jobs, the kind of work they do, the number of people looking for work, the situation of people on government programs, and other information.

HOW WERE YOU PICKED?

We selected households from a list of all the residential addresses in the Nation. We did not choose you personally but whoever was living at the address when our interviewer arrived. Because this is a scientific sample, we must interview all persons living at each address selected for the survey. We cannot substitute the household next door or down the street.

WHY ARE MY ANSWERS IMPORTANT?

People in government and private organizations need the statistics from this survey to develop and evaluate policies and programs that meet the needs of Americans today. For this reason, this information must be as accurate and complete as possible. The only way we can get this information is through the cooperation of sample households such as yours. Your answers represent approximately 4,000 other households. In all, we interview about 8,500 households each month across the Nation.

WHAT GUARANTEE DO I HAVE THAT THE INFORMATION I GIVE TO THE CENSUS BUREAU ABOUT MY PERSONAL BUSINESS IS NOT REPORTED TO OTHER PERSONS OR ORGANIZATIONS?

All the information you give to the Census Bureau for this survey is confidential by law (Title 13, United States Code). Every Census Bureau employee takes an oath and is subject to a jail penalty and a fine if he or she discloses any census information that would identify an individual. We will release information only in the form of statistical summaries, and we will never release identifiable information.

CARD B

COMMON QUESTIONS AND SUGGESTED ANSWERS

Interviewer: *Listed below are some commonly asked questions and suggested answers. Become familiar with the information contained in the answers. There is additional information about the survey contained in the respondent letter, a copy of which is on Flashcard A.*

Why is this survey conducted?/How will the information be used?

The following answers are directed toward specific groups. For a more general discussion of the survey, see Flashcard A.

LOW-INCOME

This survey is being taken to find out how people are getting along and how much money they have to spend for food, clothing, housing, and other things. By asking questions about the kinds of work people do and the kinds of income they receive we can learn more about the effects of unemployment, such as how many people need jobs but are unable to find them, how many people want to work but are unable to because of illness or family obligations and how many people do not have enough medical care coverage. Once we find out how many people are in these different situations we can determine the kind and amount of help people need to get jobs, medical care, and child care, and improve the quality of life for all Americans.

MIDDLE OR HIGH INCOME

Understanding the economic situation of Americans and their families is important for government policies and programs. We have selected a sample of households throughout the Country so that the information we collect will represent all people, the old, the young, the poor, the wealthy, the unemployed, and the employed. Every household is important because the information is used to determine the situation of Americans "on the average."

The data from this survey will help make decisions about some of the most important national issues today. These topics include the Social Security program and how well it is working, the adequacy of health care coverage, the reform of government assistance programs, and how changes in technology are affecting the earnings and employment of our workforce.

ELDERLY

Older Americans, those that have retired from the workforce, and those who have health problems or disabilities, are of special interest in this survey. Retirement, a disability, or death in the family often reduces the income available to persons and their families. Other benefits related to employment such as health insurance coverage may also be lost. By interviewing people like yourself we can find out how people in these situations are getting along. Information about the amount of income people have to spend, the kinds of health care coverage and costs, and the cost of housing including heating and cooling expenses will help us determine the number of persons needing help and the types of assistance that are required.

CARD B – Continued

COMMON QUESTIONS AND SUGGESTED ANSWERS

I thought that the Bureau of the Census operated only every 10 years, when they counted people. What is the Bureau of the Census doing now?
In addition to the decennial census, which is conducted every 10 years, the Bureau collects many different kinds of statistics. Other censuses required by law are conducted on a regular basis including the Census of Agriculture, the Censuses of Business and Manufactures, and the Census of State and Local Governments. In addition, we collect data on a monthly basis to provide current information on such topics as labor force participation, retail and wholesale trade, various manufacturing activities, trade statistics, as well as yearly surveys of business, manufacturing, governments, family income, and education.

Why does the Census Bureau want to know my Social Security Number?
We need to know your Social Security Number so we can add information from administrative records to the survey data. This will help us avoid asking questions for which information is already available and help to ensure the completeness of the survey results. The information we obtain from the Social Security Administration and other government agencies will be protected from unauthorized use just as the survey responses are protected.

CARD C

PRIVACY ACT STATEMENT

“The Bureau of the Census is conducting the Survey of Income and Program Participation to gather information about employment, income, and the economic situation of persons and families who live in the United States. All survey information will be used for statistical purposes only. The survey is being conducted under the authority of title 13, United States Code, section 182.

“Participation in the survey is voluntary, and there are no penalties for failure to answer any questions. However, your cooperation is extremely important to insure the completeness and accuracy of the final results.”

CARD D

RESPONDENT RULES

HOUSEHOLD RESPONDENT

Any household member 15 years old or older who is physically and mentally competent and knowledgeable may answer the control card questions and questions about the household as a unit.

HOUSEHOLD MEMBER 15 YEARS OF AGE OR OLDER

Each household member 15 years old or older, present at the time of interview, should respond for himself/herself. If a 15+ person is physically or mentally incompetent, select a proxy respondent. Also select a proxy respondent for a person absent at the time of interview. Any **knowledgeable** household member who is 15 years old or older may serve as proxy. Following is a chart for your use in determining who to interview. The choices are listed in order of priority.

INTERVIEW RESPONDENT PRIORITY RULES

WAVE OR FIRST FAMILY MEMBER INTERVIEW	1 2. Spouse (if any) 3. Other proxy	2 1. Self 2. Spouse (if any) 3. Proxy last visit 4. New proxy	3-8 1. Self 2. Spouse (if any) 3. Proxy last visit 4. Proxy at another visit 5. First time proxy
---------------------------------------------	-------------------------------------------	---------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------

If a person wishes to act as a proxy but is not a household member, you **must** call your supervisor for permission before interviewing the proxy. Such cases should have an INTERCOMM attached to the questionnaire.

CARD E

SUMMARY TABLE FOR DETERMINING WHO IS TO BE INCLUDED AS A MEMBER OF THE HOUSEHOLD		
A. PERSON STAYING IN SAMPLE UNIT AT TIME OF INTERVIEW	Include as member of household?	
Any person in unit, including members of family, lodgers, servants, visitors, etc.	Yes	No
1. Ordinarily stays here all the time (sleeps here)	Yes	No
2. Here temporarily — no living quarters held elsewhere	Yes	No
3. Here temporarily — living quarters held elsewhere	Yes	No
In Armed Forces	Yes	No
1. Stationed in this locality — usually sleeps here	Yes	No
2. Temporarily here on leave — stationed elsewhere	Yes	No
Student — Here temporarily attending school — living quarters held for person elsewhere	Yes	No
1. Not married or not accompanied by own family	Yes	No
2. Married and accompanied by own family	Yes	No
3. Student nurse attending school nearby	Yes	No
B. ABSENT PERSON WHO USUALLY LIVES HERE IN SAMPLE UNIT	Yes	No
Inmate of specified institutions — Absent because inmate in a specified institution regardless of whether or not living quarters held for person here	Yes	No
Person temporarily absent on vacation, in general hospital, etc. (Including veterans' facilities that are general hospitals) — living quarters held here for person	Yes	No
Absent in connection with job	Yes	No
1. Living quarters held here for person — temporarily absent while "on the road" in connection with job (e.g., traveling salesperson, railroad worker, bus driver)	Yes	No
2. Living quarters held here and elsewhere for person but comes here infrequently (e.g., construction engineer)	Yes	No
3. Living quarters held here at home for unmarried college student working away from home during summer school vacation	Yes	No
In Armed Forces — Currently stationed elsewhere	Yes	No
In school — Away temporarily attending school — living quarters held here for person	Yes	No
1. Not married or not accompanied by own family	Yes	No
2. Married and accompanied by own family	Yes	No
3. Attending school overseas	Yes	No
4. Student nurse living at school	Yes	No
C. EXCEPTIONS AND DOUBTFUL CASES	Yes	No
Person with two concurrent residences	Yes	No
1. Regularly sleeps greater part of week in another locality	Yes	No
2. Regularly sleeps greater part of week here	Yes	No
Citizen of foreign country temporarily in the United States	Yes	No
1. Living on premises of an Embassy, Ministry, Legation, Chancellery, or Consulate	Yes	No
2. Not living on premises of an Embassy, Ministry, etc. —	Yes	No
a. If living and studying here and no usual place of residence elsewhere in the United States	Yes	No
b. If living and working here and no usual place of residence elsewhere in the United States	Yes	No
c. If merely visiting or traveling in the United States	Yes	No

FORM SIPP-5004 (11-2-84)

CARD F

RELATIONSHIP TO REFERENCE PERSON

- 1 Reference Person WITH relatives in household
- 2 Reference Person with NO relatives in household
- 3 Husband/Wife
- 4 Own child (son or daughter)
- 5 Parent
- 6 Brother/Sister
- 7 Other relative of Reference Person
- 8 Non-relative of Reference Person WITH OWN relatives in household
- 9 Partner/Roommate
- 0 Non-relative of Reference Person with NO OWN relatives in household

CARD F

(1986 PANEL)

RELATIONSHIP TO REFERENCE PERSON

Reference Person WITH relatives in household	01
Reference Person with NO relatives in household	02
Husband/Wife	03
Natural/Adopted child	04
Stepchild	05
Foster child	06
Grandchild	07
Parent	08
Brother/Sister	09
Other relative of Reference Person	10
Non-relative of Reference Person WITH OWN relatives in household	11
Partner/Roommate	12
Non-relative of Reference Person (Other than partner/roommate) with NO OWN relatives in household	13

CARD F

ENTERED AND LEFT CODES FOR CONTROL CARD ITEM 23

- | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Entered — This wave</p> <p>01 — Birth</p> <p>02 — Marriage</p> <p>03 — Other</p> <p>04 — <i>Use only with item 21d</i></p> <p>13 — Re-entered sample after missing one or more waves</p> <p>16 — From institution</p> <p>17 — From Armed Forces barracks</p> <p>18 — From outside the country</p> <p>19 — Due to separation or divorce</p> <p>Entered — Should have been added in a previous wave</p> <p>21 — Birth</p> <p>22 — Marriage</p> <p>23 — Other</p> <p>24 — Sample person added during second interview period</p> <p>36 — From institution</p> <p>37 — From Armed Forces barracks</p> <p>38 — From outside the country</p> <p>39 — Due to separation or divorce</p> | <p>Left — This wave</p> <p>05 — Deceased</p> <p>06 — Institutionalized</p> <p>07 — Living in Armed Forces barracks</p> <p>08 — Moved outside of country</p> <p>09 — Separation or divorce</p> <p>10 — Person number 201 + no longer living with sample person</p> <p>11 — Other</p> <p>12 — <i>Use this code if instructed by your office</i></p> <p>99 — Listed in error</p> <p>Left — Should have been deleted in a previous wave</p> <p>25 — Deceased</p> <p>26 — Institutionalized</p> <p>27 — Living in Armed Forces barracks</p> <p>28 — Moved outside of country</p> <p>29 — Separation or divorce</p> <p>30 — 201 + person no longer living with sample person</p> <p>31 — Other</p> |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

CARD G

AGE VERIFICATION CHART FOR 1985							
INSTRUCTIONS							
In using this chart, determine age as follows: Locate the birth year of the person on the chart. If the person has not had a birthday as of the day of interview in 1985, the correct age will be shown in the "No" column. If the person has had a birthday, the correct age will be in the "Yes" column.							
Year of birth	Birthday in 1985?			Year of birth	Birthday in 1985?		
	No	AGE	Yes		No	AGE	Yes
1894	90		91	1940	44		45
1895	89		90	1941	43		44
1896	88		89	1942	42		43
1897	87		88	1943	41		42
1898	86		87	1944	40		41
1899	85		86	1945	39		40
1900	84		85	1946	38		39
1901	83		84	1947	37		38
1902	82		83	1948	36		37
1903	81		82	1949	35		36
1904	80		81	1950	34		35
1905	79		80	1951	33		34
1906	78		79	1952	32		33
1907	77		78	1953	31		32
1908	76		77	1954	30		31
1909	75		76	1955	29		30
1910	74		75	1956	28		29
1911	73		74	1957	27		28
1912	72		73	1958	26		27
1913	71		72	1959	25		26
1914	70		71	1960	24		25
1915	69		70	1961	23		24
1916	68		69	1962	22		23
1917	67		68	1963	21		22
1918	66		67	1964	20		21
1919	65		66	1965	19		20
1920	64		65	1966	18		19
1921	63		64	1967	17		18
1922	62		63	1968	16		17
1923	61		62	1969	15		16
1924	60		61	1970	14		15
1925	59		60	1971	13		14
1926	58		59	1972	12		13
1927	57		58	1973	11		12
1928	56		57	1974	10		11
1929	55		56	1975	9		10
1930	54		55	1976	8		9
1931	53		54	1977	7		8
1932	52		53	1978	6		7
1933	51		52	1979	5		6
1934	50		51	1980	4		5
1935	49		50	1981	3		4
1936	48		49	1982	2		3
1937	47		48	1983	1		2
1938	46		47	1984	0		1
1939	45		46	1985	NA		0

FORM SIPP-5004 (11-2-84)

CARD G

AGE VERIFICATION CHART FOR 1986

INSTRUCTIONS

In using this chart, determine age as follows: Locate the birth year of the person on the chart. If the person has not had a birthday as of the day of interview in 1986, the correct age will be shown in the "No" column. If the person has had a birthday, the correct age will be in the "Yes" column.

Year of birth	AGE		Year of birth	AGE	
	No	Yes		No	Yes
1986	Birthday in 1986?		Birthday in 1986?		Yes

1895	90	91	1941	44	45
1896	89	90	1942	43	44
1897	88	89	1943	42	43
1898	87	88	1944	41	42
1899	86	87	1945	40	41
1900	85	86	1946	39	40
1901	84	85	1947	38	39
1902	83	84	1948	37	38
1903	82	83	1949	36	37
1904	81	82	1950	35	36
1905	80	81	1951	34	35
1906	79	80	1952	33	34
1907	78	79	1953	32	33
1908	77	78	1954	31	32
1909	76	77	1955	30	31
1910	75	76	1956	29	30
1911	74	75	1957	28	29
1912	73	74	1958	27	28
1913	72	73	1959	26	27
1914	71	72	1960	25	26
1915	70	71	1961	24	25
1916	69	70	1962	23	24
1917	68	69	1963	22	23
1918	67	68	1964	21	22
1919	66	67	1965	20	21
1920	65	66	1966	19	20
1921	64	65	1967	18	19
1922	63	64	1968	17	18
1923	62	63	1969	16	17
1924	61	62	1970	15	16
1925	60	61	1971	14	15
1926	59	60	1972	13	14
1927	58	59	1973	12	13
1928	57	58	1974	11	12
1929	56	57	1975	10	11
1930	55	56	1976	9	10
1931	54	55	1977	8	9
1932	53	54	1978	7	8
1933	52	53	1979	6	7
1934	51	52	1980	5	6
1935	50	51	1981	4	5
1936	49	50	1982	3	4
1937	48	49	1983	2	3
1938	47	48	1984	1	2
1939	46	47	1985	0	1
1940	45	46	1986	NA	0

FORM SIPP-5004 (9-5-85)

CARD G

AGE VERIFICATION CHART FOR 1987						
INSTRUCTIONS						
In using this chart, determine age as follows: Locate the birth year of the person on the chart. If the person has not had a birthday in 1987 as of the last day of the reference period, the correct age will be shown in the "No" column. If the person has had a birthday, the correct age will be in the "Yes" column.						
Year of birth	Birthday in 1987?			Year of birth	Birthday in 1987?	
	No	AGE	Yes		No	AGE
1896	90		91	1942	44	45
1897	89		90	1943	43	44
1898	88		89	1944	42	43
1899	87		88	1945	41	42
1900	86		87	1946	40	41
1901	85		86	1947	39	40
1902	84		85	1948	38	39
1903	83		84	1949	37	38
1904	82		83	1950	36	37
1905	81		82	1951	35	36
1906	80		81	1952	34	35
1907	79		80	1953	33	34
1908	78		79	1954	32	33
1909	77		78	1955	31	32
1910	76		77	1956	30	31
1911	75		76	1957	29	30
1912	74		75	1958	28	29
1913	73		74	1959	27	28
1914	72		73	1960	26	27
1915	71		72	1961	25	26
1916	70		71	1962	24	25
1917	69		70	1963	23	24
1918	68		69	1964	22	23
1919	67		68	1965	21	22
1920	66		67	1966	20	21
1921	65		66	1967	19	20
1922	64		65	1968	18	19
1923	63		64	1969	17	18
1924	62		63	1970	16	17
1925	61		62	1971	15	16
1926	60		61	1972	14	15
1927	59		60	1973	13	14
1928	58		59	1974	12	13
1929	57		58	1975	11	12
1930	56		57	1976	10	11
1931	55		56	1977	9	10
1932	54		55	1978	8	9
1933	53		54	1979	7	8
1934	52		53	1980	6	7
1935	51		52	1981	5	6
1936	50		51	1982	4	5
1937	49		50	1983	3	4
1938	48		49	1984	2	3
1939	47		48	1985	1	2
1940	46		47	1986	0	1
1941	45		46	1987	NA	0

FORM SIPP-7004A (8-1-86)

CARD G

AGE VERIFICATION CHART FOR 1988

INSTRUCTIONS

In using this chart, determine age as follows: Locate the birth year of the person on the chart. If the person has not had a birthday in 1988 as of the last day of the reference period, the correct age will be shown in the "No" column. If the person has had a birthday, the correct age will be in the "Yes" column.

Year of birth	AGE		Year of birth	AGE	
	No	Yes		No	Yes
Birthdays in 1988?			Birthdays in 1988?		

1897	90	91	1943	44	45
1898	89	90	1944	43	44
1899	88	89	1945	42	43
1900	87	88	1946	41	42
1901	86	87	1947	40	41
1902	85	86	1948	39	40
1903	84	85	1949	38	39
1904	83	84	1950	37	38
1905	82	83	1951	36	37
1906	81	82	1952	35	36
1907	80	81	1953	34	35
1908	79	80	1954	33	34
1909	78	79	1955	32	33
1910	77	78	1956	31	32
1911	76	77	1957	30	31
1912	75	76	1958	29	30
1913	74	75	1959	28	29
1914	73	74	1960	27	28
1915	72	73	1961	26	27
1916	71	72	1962	25	26
1917	70	71	1963	24	25
1918	69	70	1964	23	24
1919	68	69	1965	22	23
1920	67	68	1966	21	22
1921	66	67	1967	20	21
1922	65	66	1968	19	20
1923	64	65	1969	18	19
1924	63	64	1970	17	18
1925	62	63	1971	16	17
1926	61	62	1972	15	16
1927	60	61	1973	14	15
1928	59	60	1974	13	14
1929	58	59	1975	12	13
1930	57	58	1976	11	12
1931	56	57	1977	10	11
1932	55	56	1978	9	10
1933	54	55	1979	8	9
1934	53	54	1980	7	8
1935	52	53	1981	6	7
1936	51	52	1982	5	6
1937	50	51	1983	4	5
1938	49	50	1984	3	4
1939	48	49	1985	2	3
1940	47	48	1986	1	2
1941	46	47	1987	0	1
1942	45	46	1988	NA	0

FORM SIPP-7004A (9-1-87)

CARD H

RACE

What is the race of each person in this household?

1 – White

2 – Black

3 – American Indian, Eskimo, or Aleut

4 – Asian or Pacific Islander
(Chinese, Filipino, Japanese,
Asian Indian, Korean, Vietnamese,
Hawaiian, Samoan, Guamanian,
Laotian, Thai, other Asians, other
Pacific Islanders)

CARD I

ORIGIN OR DESCENT

What is the origin or descent of each person in this household?

- | | | | |
|----|-----------------------------|----|-----------------------------|
| 01 | — German | 01 | — English |
| 02 | — Irish | 02 | — Chicano |
| 03 | — French | 03 | — Mexican |
| 04 | — Italian | 04 | — Puerto Rican |
| 05 | — Scottish | 05 | — Cuban |
| 06 | — Polish | 06 | — Central or South American |
| 07 | — Dutch | 07 | (Spanish-speaking country) |
| 08 | — Swedish | 08 | — Other Spanish |
| 09 | — Norwegian | 09 | — Afro-American |
| 10 | — Russian | 10 | (Black or Negro) |
| 11 | — Ukrainian | 11 | OR |
| 12 | — Welsh | 12 | — Another group not listed |
| 13 | | 13 | |
| 14 | — Mexican-American | 14 | |
| 15 | — Chicano | 15 | |
| 16 | — Mexican | 16 | |
| 17 | — Puerto Rican | 17 | |
| 18 | — Cuban | 18 | |
| 19 | — Central or South American | 19 | |
| 20 | — Other Spanish | 20 | |
| 21 | — Afro-American | 21 | |
| 22 | (Black or Negro) | 22 | |
| 23 | OR | 23 | |
| 24 | — Another group not listed | 24 | |
| 25 | | 25 | |
| 26 | | 26 | |
| 27 | | 27 | |
| 28 | | 28 | |
| 29 | | 29 | |
| 30 | | 30 | |

CARD J

FEBRUARY 1985 INTERVIEW

CALENDAR OF REFERENCE MONTHS

OCTOBER 1984 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30	31				5

NOVEMBER 1984 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(5)
4	5	6	7	8	9	10	6
11	12	13	14	15	16	17	7
18	19	20	21	22	23	24	8
25	26	27	28	29	30		9

DECEMBER 1984 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30	31						(14)

JANUARY 1985 (Last month)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	14
6	7	8	9	10	11	12	15
13	14	15	16	17	18	19	16
20	21	22	23	24	25	26	17
27	28	29	30	31			18

Holidays

FORM SIPP-5004 (11-2-84)

CARD J - Continued

MARCH 1985 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	NOVEMBER 1984 (4 months ago)						
	S	M	T	W	T	F	S
(1)	1	2	3				
1	4	5	6	7	8	9	10
2	11	(12)	13	14	15	16	17
3	18	19	20	21	(22)	23	24
4	25	26	27	28	29	30	

WEEK NO.	DECEMBER 1984 (3 months ago)						
	S	M	T	W	T	F	S
(4)	1	2	3	4	5	6	7
5	8	9	10	11	12	13	14
6	15	16	17	18	19	20	21
7	22	23	24	(25)	26	27	28
8	29	30	31				

WEEK NO.	JANUARY 1985 (2 months ago)						
	S	M	T	W	T	F	S
9	1	2	(3)	4	5		
10	6	7	8	9	10	11	12
11	13	14	15	16	17	18	19
12	20	21	22	23	24	25	26
13	27	28	29	30	31		

WEEK NO.	FEBRUARY 1985 (Last month)						
	S	M	T	W	T	F	S
(13)	1	2	3	4	5	6	7
14	8	9	10	11	12	13	14
15	15	16	17	(18)	19	20	21
16	22	23	24	25	26	27	28
17							

Holidays

FORM SIPP-5004 (11-2-84)

CARD J – Continued

APRIL 1985 INTERVIEW

CALENDAR OF REFERENCE MONTHS

DECEMBER 1984 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30	31						(5)

JANUARY 1985 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	28	29	30	31			9

FEBRUARY 1985 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28			13

MARCH 1985 (Last month)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	28	29	30	17
31							(17)

Holidays

FORM SIPP-5004 (11-2-84)

CARD J - Continued

MAY 1985 INTERVIEW

CALENDAR OF REFERENCE MONTHS

JANUARY 1985 (4 months ago)		FEBRUARY 1985 (3 months ago)																																																													
S	M	T	W	T	F	S	S	M	T	W	T	F	S																																																		
		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31																															
WEEK NO.		1		2		3		4		5		6		7		8		9		10		11		12		13		14		15		16		17		18		19		20		21		22		23		24		25		26		27		28		29		30		31	

MARCH 1985 (2 months ago)		APRIL 1985 (Last month)																																													
S	M	T	W	T	F	S	S	M	T	W	T	F	S																																		
						1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31											
WEEK NO.		(9)		(10)		(11)		(12)		(13)		(14)		(15)		(16)		(17)		(18)		(19)		(20)		(21)		(22)		(23)		(24)		(25)		(26)		(27)		(28)		(29)		(30)		(31)	

Holidays

FORM SIPP-5004 (1-2-84)

CARD J

JUNE 1985 INTERVIEW

CALENDAR OF REFERENCE MONTHS

FEBRUARY (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28			4

MARCH (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(4)
3	4	5	6	7	8	9	5
10	11	12	13	14	15	16	6
17	18	19	20	21	22	23	7
24	25	26	27	28	29	30	8
31							(9)

APRIL (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	9
7	8	9	10	11	12	13	10
14	15	16	17	18	19	20	11
21	22	23	24	25	26	27	12
28	29	30					(13)

MAY (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	13
5	6	7	8	9	10	11	14
12	13	14	15	16	17	18	15
19	20	21	22	23	24	25	16
26	27	28	29	30	31		17

Previous Reference Period —
October 1984 — January 1985

Return visit — October 1985

○ Holidays

FORM SIPP-5204 (2-28-85)

CARD J - Continued

JULY 1985 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	MARCH (4 months ago)						
	S	M	T	W	T	F	S
(1)	1	2					
1	3	4	5	6	7	8	9
2	10	11	12	13	14	15	16
3	17	18	19	20	21	22	23
4	24	25	26	27	28	29	30
(5)	31						

WEEK NO.	APRIL (3 months ago)						
	S	M	T	W	T	F	S
5	6	7	8	9	10	11	12
6	13	14	15	16	17	18	19
7	20	21	22	23	24	25	26
8	27	28	29	30			
(9)							

WEEK NO.	MAY (2 months ago)						
	S	M	T	W	T	F	S
9	4	5	6	7	8	9	10
10	11	12	13	14	15	16	17
11	18	19	20	21	22	23	24
12	25	26	27	28	29	30	31
13							

WEEK NO.	JUNE (1 month ago)						
	S	M	T	W	T	F	S
(13)	1						
14	2	3	4	5	6	7	8
15	9	10	11	12	13	14	15
16	16	17	18	19	20	21	22
17	23	24	25	26	27	28	29
(17)	30						

Previous Reference Period -
November 1984 - February 1985
Return visit - November 1985

Holidays

CARD J – Continued

AUGUST 1985 INTERVIEW

CALENDAR OF REFERENCE MONTHS

APRIL (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30					(5)

MAY (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	5
5	6	7	8	9	10	11	6
12	13	14	15	16	17	18	7
19	20	21	22	23	24	25	8
26	(27)	28	29	30	31		9

JUNE (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30							(14)

JULY (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	(4)	5	6	14
7	8	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30	31				18

Previous Reference Period –
December 1984 – March 1985

Return visit – December 1985

○ Holidays

FORM SIPP-5204 (2-28-85)

CARD J

SEPTEMBER 1985 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	MAY (4 months ago)						
	S	M	T	W	T	F	S
1	4	1	2	3	4	11	11
2	11	8	7	6	5	18	18
3	18	15	14	13	12	19	19
4	25	22	21	20	19	26	26
5	31	28	29	30	31	27	27

WEEK NO.	JUNE (3 months ago)						
	S	M	T	W	T	F	S
(5)	1	2	3	4	5	6	7
6	8	9	10	11	12	13	14
7	15	16	17	18	19	20	21
8	22	23	24	25	26	27	28
9	29	30	31	1	2	3	4

WEEK NO.	JULY (2 months ago)						
	S	M	T	W	T	F	S
10	6	5	4	3	2	1	7
11	13	12	11	10	9	8	14
12	20	19	18	17	16	15	21
13	27	26	25	24	23	22	28
14	31	30	31	1	2	3	9

WEEK NO.	AUGUST (1 month ago)						
	S	M	T	W	T	F	S
(14)	3	2	1	4	5	6	7
15	10	9	8	7	6	5	11
16	17	16	15	14	13	12	18
17	24	23	22	21	20	19	25
18	31	30	29	28	27	26	31

Previous Reference Period —
January 1985 — April 1985

Return visit — January 1986

Holidays

FORM SIPP-5304 (6-20-85)

CARD J – Continued

OCTOBER 1985 INTERVIEW

CALENDAR OF REFERENCE MONTHS

JUNE (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30							(5)

JULY (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30	31				9

AUGUST (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	12	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30	31	13

SEPTEMBER (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30						(17)

Previous Reference Period —
February 1985 — May 1985

Return visit — February 1986

○ Holidays

FORM SIPP-5304 (6-20-85)

CARD J — Continued

NOVEMBER 1985 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	JULY (4 months ago)						
	S	M	T	W	T	F	S
1	1	2	3	4	5	6	
2	7	8	9	10	11	12	13
3	14	15	16	17	18	19	20
4	21	22	23	24	25	26	27
5	28	29	30	31			

WEEK NO.	AUGUST (3 months ago)						
	S	M	T	W	T	F	S
(5)	1	2	3				
6	4	5	6	7	8	9	10
7	11	12	13	14	15	16	17
8	18	19	20	21	22	23	24
9	25	26	27	28	29	30	31

WEEK NO.	SEPTEMBER (2 months ago)						
	S	M	T	W	T	F	S
10	1	2	3	4	5	6	7
11	8	9	10	11	12	13	14
12	15	16	17	18	19	20	21
13	22	23	24	25	26	27	28
(14)	29	30					

WEEK NO.	OCTOBER (1 month ago)						
	S	M	T	W	T	F	S
14	1	2	3	4	5		
15	6	7	8	9	10	11	12
16	13	14	15	16	17	18	19
17	20	21	22	23	24	25	26
18	27	28	29	30	31		

Previous Reference Period —
 March 1985 — June 1985
 Return visit — March 1986

Holidays

CARD J – Continued

DECEMBER 1985 INTERVIEW

CALENDAR OF REFERENCE MONTHS

AUGUST (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	12	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	26	27	28	29	30	31	4

SEPTEMBER (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	(2)	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30						(9)

OCTOBER (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	(14)	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30	31			13

NOVEMBER (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	(11)	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	(28)	29	30	17

Previous Reference Period —
April 1985 — July 1985

Return visit — April 1986

○ Holidays

FORM SIPP-5304 (6-20-85)

CARD J

JANUARY 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	SEPTEMBER 1985 (4 months ago)						
	S	M	T	W	T	F	S
1	1	2	3	4	5	6	7
2	8	9	10	11	12	13	14
3	15	16	17	18	19	20	21
4	22	23	24	25	26	27	28
(5)	29	30					

WEEK NO.	OCTOBER 1985 (3 months ago)						
	S	M	T	W	T	F	S
5	1	2	3	4	5		
6	6	7	8	9	10	11	12
7	13	14	15	16	17	18	19
8	20	21	22	23	24	25	26
9	27	28	29	30	31		

WEEK NO.	NOVEMBER 1985 (2 months ago)						
	S	M	T	W	T	F	S
(9)	1	2					
10	3	4	5	6	7	8	9
11	10	11	12	13	14	15	16
12	17	18	19	20	21	22	23
13	24	25	26	27	28	29	30

WEEK NO.	DECEMBER 1985 (1 month ago)						
	S	M	T	W	T	F	S
14	1	2	3	4	5	6	7
15	8	9	10	11	12	13	14
16	15	16	17	18	19	20	21
17	22	23	24	25	26	27	28
(17)	29	30	31				

Previous reference period: May 1985 — August 1985
 Return visit: May 1986

Holidays

CARD J – Continued

FEBRUARY 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

OCTOBER 1985 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30	31			5

NOVEMBER 1985 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(5)
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	18	19	20	21	22	23	8
24	25	26	27	28	29	30	9

DECEMBER 1985 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	25	26	27	28	13
29	30	31					(14)

JANUARY 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	14
5	6	7	8	9	10	11	15
12	13	14	15	16	17	18	16
19	20	21	22	23	24	25	17
26	27	28	29	30	31		18

Previous reference period: June 1985 – September 1985

Return visit: June 1986

○ Holidays

FORM SIPP-5404 (9-5-85)

CARD J - continued

MARCH 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

NOVEMBER 1985 (4 months ago)		S	M	T	W	T	F	S	WEEK NO.
(1)	2	1							
1	3	4	5	6	7	8	9		
2	10	11	12	13	14	15	16		
3	17	18	19	20	21	22	23		
4	24	25	26	27	28	29	30		

DECEMBER 1985 (3 months ago)		S	M	T	W	T	F	S	WEEK NO.
5	7	6	4	5	6	7			
6	8	9	10	11	12	13	14		
7	15	16	17	18	19	20	21		
8	22	23	24	25	26	27	28		
(9)	29	30	31						

JANUARY 1986 (2 month ago)		S	M	T	W	T	F	S	WEEK NO.
9	4	3	2	1					
10	5	6	7	8	9	10	11		
11	12	13	14	15	16	17	18		
12	19	20	21	22	23	24	25		
13	26	27	28	29	30	31			

FEBRUARY 1986 (1 month ago)		S	M	T	W	T	F	S	WEEK NO.
(13)	1								
14	2	3	4	5	6	7	8		
15	9	10	11	12	13	14	15		
16	16	17	18	19	20	21	22		
17	23	24	25	26	27	28			

Previous reference period: July 1985 - October 1985
 Return visit: July 1986

Holidays

CARD J – Continued

APRIL 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

DECEMBER 1985 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30	31					(5)

JANUARY 1986 (3 month ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	5
5	6	7	8	9	10	11	6
12	13	14	15	16	17	18	7
19	20	21	22	23	24	25	8
26	27	28	29	30	31		9

FEBRUARY 1986 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28		13

MARCH 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30	31						(17)

Previous reference period: August 1985 – November 1985

Return visit: August 1986

○ Holidays

FORM SIPP-5404 (9-5-85)

CARD J

MAY 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

JANUARY 1986 (4 months ago)		S	M	T	W	T	F	S
1	2	3	4	5	6	7	8	9
10	11	12	13	14	15	16	17	18
19	20	21	22	23	24	25	26	27
28	29	30	31					
WEEK NO.								

FEBRUARY 1986 (3 months ago)		S	M	T	W	T	F	S
1	2	3	4	5	6	7	8	9
10	11	12	13	14	15	16	17	18
19	20	21	22	23	24	25	26	27
28								
WEEK NO.								

MARCH 1986 (2 months ago)		S	M	T	W	T	F	S
1	2	3	4	5	6	7	8	9
10	11	12	13	14	15	16	17	18
19	20	21	22	23	24	25	26	27
28	29	30	31					
WEEK NO.								

APRIL 1986 (1 month ago)		S	M	T	W	T	F	S
1	2	3	4	5	6	7	8	9
10	11	12	13	14	15	16	17	18
19	20	21	22	23	24	25	26	27
28	29	30						
WEEK NO.								

Use for: 85P W5/R1

Previous Reference Period —
September—December 1985

Return visit: September 1986

Holidays

FORM SIPP-5504/6204 (2-14-86)

CARD J – Continued

JUNE 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

FEBRUARY 1986 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28		4

MARCH 1986 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(4)
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	6
16	17	18	19	20	21	22	7
23	24	25	26	27	28	29	8
30	31						(9)

APRIL 1986 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30				13

MAY 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(13)
4	5	6	7	8	9	10	14
11	12	13	14	15	16	17	15
18	19	20	21	22	23	24	16
25	26	27	28	29	30	31	17

Use for: 85P W5/R2
86P W2/R2

Previous Reference Period —
October 1985—January 1986

Return visit: October 1986

Holidays

FORM SIPP-5504/6204 (2-14-86)

CARD J — Continued

JULY 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

MARCH 1986 (4 months ago)		S	M	T	W	T	F	S	WEEK NO.
		1							(1)
		2	3	4	5	6	7	8	1
		9	10	11	12	13	14	15	2
		16	17	18	19	20	21	22	3
		23	24	25	26	27	28	29	4
		30	31						(5)

APRIL 1986 (3 months ago)		S	M	T	W	T	F	S	WEEK NO.
		1	2	3	4	5			5
		6	7	8	9	10	11	12	6
		13	14	15	16	17	18	19	7
		20	21	22	23	24	25	26	8
		27	28	29	30				9

MAY 1986 (2 months ago)		S	M	T	W	T	F	S	WEEK NO.
		1	2	3					(9)
		4	5	6	7	8	9	10	10
		11	12	13	14	15	16	17	11
		18	19	20	21	22	23	24	12
		25	(26)	27	28	29	30	31	13

JUNE 1986 (1 month ago)		S	M	T	W	T	F	S	WEEK NO.
		1	2	3	4	5	6	7	14
		8	9	10	11	12	13	14	15
		15	16	17	18	19	20	21	16
		22	23	24	25	26	27	28	17
		29	30						(17)

Use for: 85P W5/R3
86P W2/R3

Previous Reference Period —
November 1985—February 1986
Return visit: November 1986

Holidays

CARD J – Continued

AUGUST 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

APRIL 1986 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30				5

MAY 1986 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(5)
4	5	6	7	8	9	10	6
11	12	13	14	15	16	17	7
18	19	20	21	22	23	24	8
25	(26)	27	28	29	30	31	9

JUNE 1986 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	25	26	27	28	13
29	30						(14)

JULY 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	(4)	5	14
6	7	8	9	10	11	12	15
13	14	15	16	17	18	19	16
20	21	22	23	24	25	26	17
27	28	29	30	31			18

Use for: 85P W5/R4
86P W2/R4

Previous Reference Period –
December 1985 – March 1986

Return visit: December 1986

Holidays

FORM SIPP-5504/6204 (2-14-86)

CARD J — Continued

SEPTEMBER 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	MAY 1986 (4 months ago)						
	S	M	T	W	T	F	S
(11)	1	2	3				
1	4	5	6	7	8	9	10
2	11	12	13	14	15	16	17
3	18	19	20	21	22	23	24
4	25	26	27	28	29	30	31

WEEK NO.	JUNE 1986 (3 months ago)						
	S	M	T	W	T	F	S
5	1	2	3	4	5	6	7
6	8	9	10	11	12	13	14
7	15	16	17	18	19	20	21
8	22	23	24	25	26	27	28
(9)	29	30					

WEEK NO.	JULY 1986 (2 months ago)						
	S	M	T	W	T	F	S
9	1	2	3	4	5		
10	6	7	8	9	10	11	12
11	13	14	15	16	17	18	19
12	20	21	22	23	24	25	26
13	27	28	29	30	31		

WEEK NO.	AUGUST 1986 (1 month ago)						
	S	M	T	W	T	F	S
(13)	1	2					
14	3	4	5	6	7	8	9
15	10	11	12	13	14	15	16
16	17	18	19	20	21	22	23
17	24	25	26	27	28	29	30
(17)	31						

Use for: 85P W6/R1
86P W2/R1

Previous Reference Period —
January — April 1986

Return visit: January 1987

Holidays

FORM SIPP-5504/6204 (2-14-86)

CARD J

OCTOBER 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

JUNE 1986 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30						(5)

JULY 1986 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	④	5	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	28	29	30	31			9

AUGUST 1986 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28	29	30	13
31							(14)

SEPTEMBER 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
	①	2	3	4	5	6	14
7	8	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30					(17)

Use for: 85P W6/R2
86P W3/R2

Previous reference period —
February—May 1986

Return visit: February 1987

○ Holidays

FORM SIPP-5604/6304 (5-6-86)

CARD J — Continued

NOVEMBER 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	AUGUST 1986 (3 months ago)						
	S	M	T	W	T	F	S
(5)			1	2			
6	3	4	5	6	7	8	9
7	10	11	12	13	14	15	16
8	17	18	19	20	21	22	23
9	24	25	26	27	28	29	30
(10)	31						

WEEK NO.	JULY 1986 (4 months ago)						
	S	M	T	W	T	F	S
1	5	④	3	2	1		
2	6	7	8	9	10	11	12
3	13	14	15	16	17	18	19
4	20	21	22	23	24	25	26
5	27	28	29	30	31		

WEEK NO.	OCTOBER 1986 (1 month ago)						
	S	M	T	W	T	F	S
14	4	3	2	1			
15	5	6	7	8	9	10	11
16	12	⑬	14	15	16	17	18
17	19	20	21	22	23	24	25
18	26	27	28	29	30	31	

WEEK NO.	SEPTEMBER 1986 (2 months ago)						
	S	M	T	W	T	F	S
10	6	5	4	3	2	①	
11	7	8	9	10	11	12	13
12	14	15	16	17	18	19	20
13	21	22	23	24	25	26	27
(14)	28	29	30				

Use for: 85P W6/R3
86P W3/R3

Previous reference period —
March—June 1986

Return visit: March 1987

Holidays

CARD J – Continued

DECEMBER 1986 INTERVIEW

CALENDAR OF REFERENCE MONTHS

AUGUST 1986 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1 2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28	29	30	4
31							(5)

SEPTEMBER 1986 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	(1)	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30					(9)

OCTOBER 1986 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	(13)	14	15	16	17	18	11
19	20	21	22	23	24	25	12
26	27	28	29	30	31		13

NOVEMBER 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	(11)	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	(27)	28	29	17
30							(17)

Use for: 85P W6/R4
86P W3/R4

Previous reference period —
April—July 1986

Return visit: April 1987

Holidays

FORM SIPP-5604/6304 (5-6-86)

CARD J

JANUARY 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	SEPTEMBER 1986 (4 months ago)						
	S	M	T	W	T	F	S
1	6	7	8	9	10	11	12
2	13	14	15	16	17	18	19
3	20	21	22	23	24	25	26
4	27	28	29	30			
(5)							

WEEK NO.	OCTOBER 1986 (3 months ago)						
	S	M	T	W	T	F	S
5	4	5	6	7	8	9	10
6	11	12	13	14	15	16	17
7	18	19	20	21	22	23	24
8	25	26	27	28	29	30	31
9							

WEEK NO.	NOVEMBER 1986 (2 months ago)						
	S	M	T	W	T	F	S
(9)	1	2	3	4	5	6	7
10	8	9	10	11	12	13	14
11	15	16	17	18	19	20	21
12	22	23	24	25	26	27	28
13	29	30					
(14)							

WEEK NO.	DECEMBER 1986 (1 month ago)						
	S	M	T	W	T	F	S
14	6	7	8	9	10	11	12
15	13	14	15	16	17	18	19
16	20	21	22	23	24	25	26
17	27	28	29	30	31		
18							

Previous reference period —
May 1986—August 1986
Return visit: May 1987

Holidays

CARD J – Continued

FEBRUARY 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

OCTOBER 1986 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	1
5	6	7	8	9	10	11	2
12	13	14	15	16	17	18	3
19	20	21	22	23	24	25	4
26	27	28	29	30	31		5

NOVEMBER 1986 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(5)
2	3	4	5	6	7	8	6
9	10	11	12	13	14	15	7
16	17	18	19	20	21	22	8
23	24	25	26	27	28	29	9
30							(10)

DECEMBER 1986 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	10
7	8	9	10	11	12	13	11
14	15	16	17	18	19	20	12
21	22	23	24	25	26	27	13
28	29	30	31				14

JANUARY 1987 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(14)
4	5	6	7	8	9	10	15
11	12	13	14	15	16	17	16
18	19	20	21	22	23	24	17
25	26	27	28	29	30	31	18

Previous reference period –
June 1986–September 1986

Return visit: June 1987

○ Holidays

CARD J — Continued

MARCH 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	NOVEMBER 1986 (4 months ago)						
	S	M	T	W	T	F	S
(1)	1						
1	2	3	4	5	6	7	8
2	9	10	11	12	13	14	15
3	16	17	18	19	20	21	22
4	23	24	25	26	27	28	29
5	30						

WEEK NO.	DECEMBER 1986 (3 months ago)						
	S	M	T	W	T	F	S
5	1	2	3	4	5	6	
6	7	8	9	10	11	12	13
7	14	15	16	17	18	19	20
8	21	22	23	24	25	26	27
9	28	29	30	31			

WEEK NO.	JANUARY 1987 (2 months ago)						
	S	M	T	W	T	F	S
(9)	3	2	1				
10	4	5	6	7	8	9	10
11	11	12	13	14	15	16	17
12	18	19	20	21	22	23	24
13	25	26	27	28	29	30	31

WEEK NO.	FEBRUARY 1987 (1 month ago)						
	S	M	T	W	T	F	S
14	1	2	3	4	5	6	7
15	8	9	10	11	12	13	14
16	15	16	17	18	19	20	21
17	22	23	24	25	26	27	28

Previous reference period —
 July 1986—October 1986
 Return visit: July 1987

Holidays

CARD J – Continued

APRIL 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

DECEMBER 1986 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	(25)	26	27	4
28	29	30	31				5

JANUARY 1987 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				(1)	2	3	(5)
4	5	6	7	8	9	10	6
11	12	13	14	15	16	17	7
18	(19)	20	21	22	23	24	8
25	26	27	28	29	30	31	9
							(10)

FEBRUARY 1987 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	(16)	17	18	19	20	21	12
22	23	24	25	26	27	28	13
							(14)

MARCH 1987 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30	31					18

Previous reference period —
August 1986—November 1986

Return visit: August 1987

○ Holidays

CARD J — Continued

MAY 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

JANUARY 1987 (4 months ago)		FEBRUARY 1987 (3 months ago)											
S	M	T	W	T	F	S	S	M	T	W	T	F	S
							1	2	3	4	5	6	7
4	5	6	7	8	9	10	8	9	10	11	12	13	14
11	12	13	14	15	16	17	15	16	17	18	19	20	21
18	19	20	21	22	23	24	22	23	24	25	26	27	28
25	26	27	28	29	30	31							
(1)	2	3											
WEEK NO.	WEEK NO.						WEEK NO.	WEEK NO.					

MARCH 1987 (2 months ago)		APRIL 1987 (1 month ago)											
S	M	T	W	T	F	S	S	M	T	W	T	F	S
1	2	3	4	5	6	7	1	2	3	4			
8	9	10	11	12	13	14	5	6	7	8	9	10	11
15	16	17	18	19	20	21	12	13	14	15	16	17	18
22	23	24	25	26	27	28	19	20	21	22	23	24	25
29	30	31					26	27	28	29	30		
9	10	11	12	13	14	15	13	14	15	16	17	18	19
16	17	18	19	20	21	22	20	21	22	23	24	25	26
23	24	25	26	27	28		27	28	29	30			
10	11	12	13	14	15	16	4	5	6	7	8	9	10
17	18	19	20	21	22	23	11	12	13	14	15	16	17
24	25	26	27	28			18	19	20	21	22	23	24
31							25	26	27	28	29	30	31
WEEK NO.	WEEK NO.						WEEK NO.	WEEK NO.					

Previous reference period —
September 1986—December 1986

Return visit: September 1987
(Last visit for the 1985 Panel —
rotation 1 households)

Holidays

CARD J – Continued

JUNE 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

FEBRUARY 1987 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4

MARCH 1987 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30	31					(9)

APRIL 1987 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	13	14	15	16	17	18	11
19	20	21	22	23	24	25	12
26	27	28	29	30			13

MAY 1987 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
3	4	5	6	7	1	2	(13)
10	11	12	13	14	8	9	14
17	18	19	20	21	15	16	15
24	25	26	27	28	22	23	16
31					29	30	17
							(17)

Previous reference period —
October 1986—January 1987

Return visit: October 1987
(Last visit for the 1985 Panel —
rotation 2 households)

○ Holidays

CARD J — Continued

JULY 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	MARCH 1987 (4 months ago)							WEEK NO.	APRIL 1987 (3 months ago)												
	S	M	T	W	T	F	S		S	M	T	W	T	F	S						
1	1	2	3	4	5	6	7	1	2	3	4	5	6	7	5	6	7	8	9	10	11
2	8	9	10	11	12	13	14	5	6	7	8	9	10	11	12	13	14	15	16	17	18
3	15	16	17	18	19	20	21	12	13	14	15	16	17	18	19	20	21	22	23	24	25
4	22	23	24	25	26	27	28	19	20	21	22	23	24	25	26	27	28	29	30		
5	29	30	31					26	27	28	29	30									

WEEK NO.	MAY 1987 (2 months ago)							WEEK NO.	JUNE 1987 (1 month ago)												
	S	M	T	W	T	F	S		S	M	T	W	T	F	S						
(9)	1	2						1	2	3	4	5	6	14	15	16	17	18	19	20	
10	8	9	10	11	12	13	14	7	8	9	10	11	12	13	14	15	16	17	18	19	20
11	15	16	17	18	19	20	21	14	15	16	17	18	19	20	21	22	23	24	25	26	27
12	22	23	24	25	26	27	28	21	22	23	24	25	26	27	28	29	30				
13	29	30						28	29	30											
(14)	31																				

Previous reference period —
November 1986—February 1987

Return visit: November 1987
(Last visit for the 1985 Panel —
rotation 3 households)

Holidays

CARD J – Continued

AUGUST 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

APRIL 1987 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	1
5	6	7	8	9	10	11	2
12	13	14	15	16	17	18	3
19	20	21	22	23	24	25	4
26	27	28	29	30			5

MAY 1987 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(5)
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	18	19	20	21	22	23	8
24	(25)	26	27	28	29	30	9
31							(10)

JUNE 1987 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	10
7	8	9	10	11	12	13	11
14	15	16	17	18	19	20	12
21	22	23	24	25	26	27	13
28	29	30					(14)

JULY 1987 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	(3)	4	14
5	6	7	8	9	10	11	15
12	13	14	15	16	17	18	16
19	20	21	22	23	24	25	17
26	27	28	29	30	31		18

Previous reference period —
December 1986—March 1987

Return visit: December 1987
(Last visit for the 1985 Panel —
rotation 4 households)

Holidays

FORM SIPP-7004A (8-1-86)

CARD J — Continued

SEPTEMBER 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

MAY 1987 (4 months ago)		JUNE 1987 (3 months ago)		JULY 1987 (2 months ago)		AUGUST 1987 (1 month ago)	
S	M	T	W	T	F	S	WEEK NO.
1	2	3	4	5	6	7	(1)
8	9	10	11	12	13	14	(2)
15	16	17	18	19	20	21	(3)
22	23	24	25	26	27	28	(4)
29	30	31					(5)
1	2	3	4	5	6	7	(1)
8	9	10	11	12	13	14	(2)
15	16	17	18	19	20	21	(3)
22	23	24	25	26	27	28	(4)
29	30	31					(5)
1	2	3	4	5	6	7	(1)
8	9	10	11	12	13	14	(2)
15	16	17	18	19	20	21	(3)
22	23	24	25	26	27	28	(4)
29	30	31					(5)
1	2	3	4	5	6	7	(1)
8	9	10	11	12	13	14	(2)
15	16	17	18	19	20	21	(3)
22	23	24	25	26	27	28	(4)
29	30	31					(5)
1	2	3	4	5	6	7	(1)
8	9	10	11	12	13	14	(2)
15	16	17	18	19	20	21	(3)
22	23	24	25	26	27	28	(4)
29	30	31					(5)

Previous reference period —
January 1987—April 1987
Return visit: January 1988

Holidays

CARD J – Continued

OCTOBER 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

JUNE 1987 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30					(5)

JULY 1987 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	5
5	6	7	8	9	10	11	6
12	13	14	15	16	17	18	7
19	20	21	22	23	24	25	8
26	27	28	29	30	31		9

AUGUST 1987 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30	31						(14)

SEPTEMBER 1987 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	14
6	7	8	9	10	11	12	15
13	14	15	16	17	18	19	16
20	21	22	23	24	25	26	17
27	28	29	30				18

Previous reference period –
February 1987–May 1987

Return visit: February 1988

○ Holidays

CARD J — Continued

NOVEMBER 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	JULY 1987 (4 months ago)						
	S	M	T	W	T	F	S
1			1	2	3	4	5
2	6	7	8	9	10	11	12
3	13	14	15	16	17	18	19
4	20	21	22	23	24	25	26
5	27	28	29	30	31		

WEEK NO.	AUGUST 1987 (3 months ago)						
	S	M	T	W	T	F	S
(5)	1	2	3	4	5	6	7
6	8	9	10	11	12	13	14
7	15	16	17	18	19	20	21
8	22	23	24	25	26	27	28
9	29	30	31				

WEEK NO.	SEPTEMBER 1987 (2 months ago)						
	S	M	T	W	T	F	S
10	1	2	3	4	5	6	7
11	8	9	10	11	12	13	14
12	15	16	17	18	19	20	21
13	22	23	24	25	26		
14	27	28	29	30			

WEEK NO.	OCTOBER 1987 (1 month ago)						
	S	M	T	W	T	F	S
(14)	1	2	3	4	5	6	7
15	8	9	10	11	12	13	14
16	15	16	17	18	19	20	21
17	22	23	24	25	26	27	28
18	29	30	31				

— Previous reference period —
March 1987—June 1987

Return visit: March 1988

Holidays

CARD J — Continued

DECEMBER 1987 INTERVIEW

CALENDAR OF REFERENCE MONTHS

AUGUST 1987 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30	31						(5)

SEPTEMBER 1987 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	5
6	(7)	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	28	29	30				9

OCTOBER 1987 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	(12)	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30	31	13

NOVEMBER 1987 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	(11)	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	(26)	27	28	17
29	30						(17)

Previous reference period —
April 1987—July 1987

Return visit: April 1988

○ Holidays

CARD J

JANUARY 1988 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	OCTOBER 1987 (3 months ago)						
	S	M	T	W	T	F	S
(5)	1	2	3				
6	4	5	6	7	8	9	10
7	11	12	13	14	15	16	17
8	18	19	20	21	22	23	24
9	25	26	27	28	29	30	31

WEEK NO.	SEPTEMBER 1987 (4 months ago)						
	S	M	T	W	T	F	S
1	1	2	3	4	5		
2	8	9	10	11	12		
3	13	14	15	16	17	18	19
4	20	21	22	23	24	25	26
5	27	28	29	30			

WEEK NO.	NOVEMBER 1987 (2 months ago)						
	S	M	T	W	T	F	S
10	1	2	3	4	5	6	7
11	8	9	10	11	12	13	14
12	15	16	17	18	19	20	21
13	22	23	24	25	26	27	28
(14)	29	30					

WEEK NO.	DECEMBER 1987 (1 month ago)						
	S	M	T	W	T	F	S
14	1	2	3	4	5		
15	6	7	8	9	10	11	12
16	13	14	15	16	17	18	19
17	20	21	22	23	24	25	26
18	27	28	29	30	31		

Previous reference period —
May 1987—August 1987

Return visit: May 1988

Holidays

CARD J – Continued

FEBRUARY 1988 INTERVIEW

CALENDAR OF REFERENCE MONTHS

OCTOBER 1987 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	(12)	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	26	27	28	29	30	31	4

NOVEMBER 1987 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	(11)	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	(26)	27	28	8
29	30						(9)

DECEMBER 1987 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	(25)	26	12
27	28	29	30	31			13

JANUARY 1988 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
					(1)	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	(18)	19	20	21	22	23	16
24	25	26	27	28	29	30	17
31							(17)

Previous reference period —
June 1987—September 1987

Return visit: June 1988

Holidays

FORM SIPP-7004A (9-1-87)

CARD J - Continued

MARCH 1988 INTERVIEW

CALENDAR OF REFERENCE MONTHS

WEEK NO.	NOVEMBER 1987 (4 months ago)						
	S	M	T	W	T	F	S
1	1	2	3	4	5	6	7
2	8	9	10	11	12	13	14
3	15	16	17	18	19	20	21
4	22	23	24	25	26	27	28
5	29	30					

WEEK NO.	DECEMBER 1987 (3 months ago)						
	S	M	T	W	T	F	S
5	1	2	3	4	5		
6	6	7	8	9	10	11	12
7	13	14	15	16	17	18	19
8	20	21	22	23	24	25	26
9	27	28	29	30	31		

WEEK NO.	JANUARY 1988 (2 months ago)						
	S	M	T	W	T	F	S
(9)	2	1					
10	3	4	5	6	7	8	9
11	10	11	12	13	14	15	16
12	17	18	19	20	21	22	23
13	24	25	26	27	28	29	30
(14)	31						

WEEK NO.	FEBRUARY 1988 (1 month ago)						
	S	M	T	W	T	F	S
14	1	2	3	4	5	6	
15	7	8	9	10	11	12	13
16	14	15	16	17	18	19	20
17	21	22	23	24	25	26	27
(17)	28	29					

Previous reference period -
July 1987 - October 1987

Return visit: July 1988

Holidays

CARD J – Continued

APRIL 1988 INTERVIEW

CALENDAR OF REFERENCE MONTHS

DECEMBER 1987 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	(25)	26	4
27	28	29	30	31			5

JANUARY 1988 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					(1)	2	(5)
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	(18)	19	20	21	22	23	8
24	25	26	27	28	29	30	9
31							(10)

FEBRUARY 1988 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	10
7	8	9	10	11	12	13	11
14	(15)	16	17	18	19	20	12
21	22	23	24	25	26	27	13
28	29						(14)

MARCH 1988 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	14
6	7	8	9	10	11	12	15
13	14	15	16	17	18	19	16
20	21	22	23	24	25	26	17
27	28	29	30	31			18

Previous reference period —
August 1987—November 1987

Return visit: August 1988

○ Holidays



CARD K

TYPES OF INCOME

- 2** U.S. Government Railroad Retirement
- 8** Veteran's compensation or pension
- 9** Black lung benefits
- 30** Pension from company or union
- 31** Federal Civil Service or other
Federal civilian employee pension
- 32** U.S. Military retirement pay (exclude
payments from the Veterans
Administration)
- 33** National Guard or Reserve
Forces retirement
- 34** State government pension
- 35** Local government pension
- 36** Income from paid up life insurance
policies or annuities
- 37** Payments from estate or trust
- 38** Other or DK

CARD L

SAMPLE MEDICARE CARD

Health  Insurance	
S O C I A L S E C U R I T Y A C T	
NAME OF BENEFICIARY JOHN Q. PUBLIC	
CLAIM NUMBER 000-00-0000-A	SEX MALE
IS ENTITLED TO	
HOSPITAL INSURANCE	7-1-66
MEDICAL INSURANCE	7-1-66
SIGN HERE	

CARD M

MEDICAID NAME BY STATE

1. MEDI-CAL

California

2. MEDICAL ASSISTANCE

Alaska	Kentucky	Oklahoma
Arkansas	Louisiana	Pennsylvania
Colorado	Maine	Rhode Island
Delaware	Maryland	South Carolina
District of Columbia	Massachusetts	Texas
Georgia	Michigan	Virginia
Hawaii	Minnesota	Washington
Idaho	New Jersey	Wisconsin

3. WELFARE

Oregon

4. MEDI-KAN

Kansas

5. MEDICAID

Alabama	Missouri	North Dakota
Arizona	Montana	Ohio
Connecticut	Nebraska	South Dakota
Florida	Nevada	Tennessee
Illinois	New Hampshire	Utah
Indiana	New Mexico	Vermont
Iowa	New York	West Virginia
Mississippi	North Carolina	Wyoming

CARD M

MEDICAID NAME BY STATE

1. MEDI-CAL

California

2. MEDICAL ASSISTANCE

Delaware

District of Columbia

Illinois

Kentucky

Maine

Maryland

Massachusetts

Minnesota

New Hampshire

New Jersey

North Carolina

Pennsylvania

Rhode Island

South Carolina

Texas

Virginia

Wisconsin

Wyoming

3. MEDI-KAN

Kansas

4. MEDICAID

Alaska

Alabama

Arkansas

Arizona

Colorado

Connecticut

Florida

Georgia

Hawaii

Idaho

Indiana

Iowa

Louisiana

Michigan

Mississippi

Missouri

Montana

Nebraska

Nevada

New Mexico

New York

North Dakota

Ohio

Oklahoma

Oregon

South Dakota

Tennessee

Utah

Vermont

Washington

West Virginia

CARD N

TYPES OF ASSETS

- 104** Money market funds
- 105** U.S. Government securities
- 106** Municipal or corporate bonds
- 130** Mortgages
- 174** U.S. Savings Bonds (E, EE)
- 107** OTHER interest-earning assets (Please specify, such as — mutual bond fund, unit bond trusts, money loaned to a private individual, etc.)

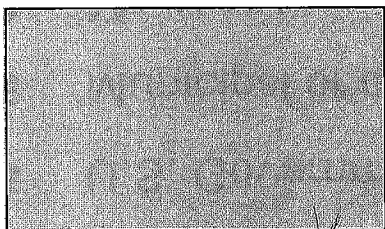
CARD N

TYPES OF ASSETS

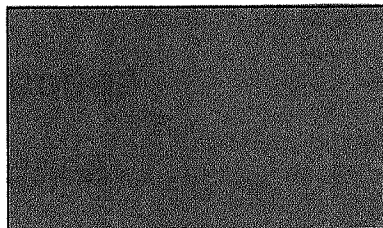
- 100** Regular or passbook savings accounts
- 101** Money market deposit accounts
- 102** Certificates of deposit or other savings certificates
- 103** NOW, Super NOW, or other interest-earning checking accounts
- 104** Money market funds
- 105** U.S. Government securities
- 106** Municipal or corporate bonds
- 130** Mortgages
- 174** U.S. Savings Bonds (E, EE)
- 107** OTHER interest-earning assets (Please specify, such as — mutual bond fund, unit trusts, money loaned to a private individual, etc.)
- 110** Stocks or mutual fund shares
- 120** Rental property
- 140** Royalties
- 150** Other financial investments (Please specify, such as — investments in a non-corporate business venture managed by others, investments in a closely-held corporation and other investments not reported elsewhere)

CARD 0

**COLORS OF THE CHECKS FROM THE
SOCIAL SECURITY ADMINISTRATION**



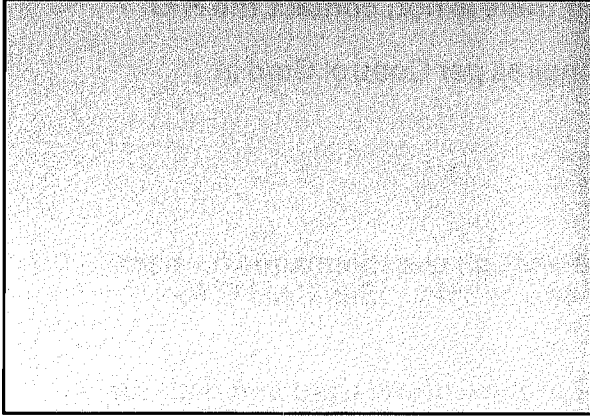
GOLD



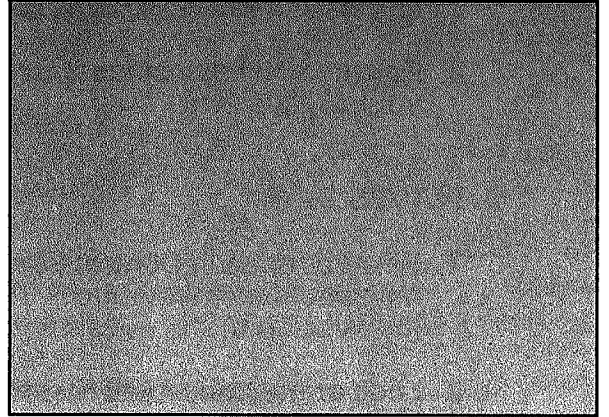
GREEN

CARD O

COLORS OF THE ENVELOPES FROM THE SOCIAL SECURITY ADMINISTRATION



BLUE



BUFF

CARD P

INTERVIEWER CHECKS FOR THE CONTROL CARD

I. PREINTERVIEW

A. WAVE 1

1. Be sure that for each assigned household there is a Control Card with entries in items 1, 2, 3, 4, 5a, and 8a. If there is not, contact the R.O.
2. Be sure you have at least two questionnaires per Control Card in your assignment.

B. WAVES 2-9

1. Be sure for each Control Card you have enough questionnaires for each household member who is 15 years of age or older. (See Card Q for preparation of the questionnaires.)

2. Look at the household roster on page 2 of the Control Card and note the items which you must update at this interview.

19b	Relationship to Reference Person (Update if there is a household relationship change.)
23	Date Entered or Left (Fill only if someone has entered or left the household since the last interview.)
24	Birth Date/Age (The office will update Age as of the last day of the reference period for which you will be interviewing.)
25	Person Number of Parent (Update if there is a household relationship change.)
26a/b	Marital Status/Person Number of Spouse (Verify each wave.)
27	Designated Parent or Guardian (Update if there is a household relationship change.)
31a/b	Education Level/Completion (Verify education level each wave. Children in the household will periodically change grade levels, as well as anyone in college.)

CARD P

INTERVIEWER CHECKS FOR THE CONTROL CARD

I. PREINTERVIEW

A. WAVE 1

1. Be sure that for each assigned household there is a Control Card with entries in items 1, 2, 3, 4, 5a, and 8a. If there is not, contact the R.O.
2. Be sure you have at least two questionnaires per Control Card in your assignment.

B. WAVES 2—8

1. Be sure for each Control Card you have enough questionnaires for each household member who is 15 years of age or older. (See Card Q for preparation of the questionnaires.)
2. Look at the household roster on page 2 of the Control Card and note the items which you must update at this interview.
 - 19b** Relationship to Reference Person (Update if there is a household relationship change.)
 - 23** Date Entered or Left (Fill only if someone has entered or left the household since the last interview.)
 - 24** Birth Date/Age (The office will update Age as of the last day of the reference period for which you will be interviewing.)
 - 25** Person Number of Parent (Update if there is a household relationship change.)
 - 26a/b** Marital Status/Person Number of Spouse (Verify each wave.)
 - 27** Designated Parent or Guardian (Update if there is a household relationship change.)
 - 31b/c** Education Level/Completion (Verify education level each wave. Children in the household will periodically change grade levels, as well as anyone in college.)

CARD Q

INTERVIEWER CHECKS FOR THE QUESTIONNAIRE

I. PREINTERVIEW

A. WAVE 1

Be sure you have a sufficient number of blank questionnaires for your assignments.

B. WAVES 2-9

1. Fill cover items 1 through 6. Items 3 through 6 are transcribed from the Control Card — be sure your transcription is accurate!
2. Using the Transcription Items columns on page 3 of the Control Card, fill out the pretranscription items in each household member's questionnaire (the detailed instructions for which questionnaire items to pretranscribe are on the back of the questionnaire).

II. POST INTERVIEW

ALL WAVES

1. Check the Household Record in the Control Card for any changes recorded for item 19b, Relationship to Reference Person, or item 26a, Marital Status. If a change has been recorded, verify that the new entry has been entered for questionnaire cover item 5a, Relationship, and/or 5d, Marital Status.
2. Follow the general clerical review instructions contained in Card R.

CARD R

INTERVIEWER CLERICAL REVIEW GENERAL

Use the following checklist when reviewing your assignments prior to sending them into the regional office.

- 1.** All questionnaires are with their corresponding control cards.
- 2.** An interview status code has been entered in item 36 on the control card for the appropriate wave, and on the cover of the questionnaire(s).
- 3.** Check that for noninterviews, the appropriate items have been filled which are specified on the control card for noninterviews.
- 4.** All entries should be clearly marked or written.
- 5.** Verify there are no written responses, such as "Don't Know," "DK," "None," or "Not Applicable," in entries which require a numeric response.
- 6.** Verify that only the appropriate number of responses for each item have been recorded. Most items require only one response.
- 7.** Be sure all blank items which require entries are explained in the notes.
- 8.** All notes should be referenced to their questionnaire items.

CARDS

CHART FOR PANEL/WAVE/ROTATION

LEGEND: S = Sample W = Wave within panel year R = Rotation within wave

Interview month	Year	Questionnaire Sample/Wave/Rotation
January	1985	S84/W5/R4
February		S84/W5/R1 S06/W1/R2 S84/W5/R2 S05/W1/R3 S84/W5/R3 S05/W1/R4
March		S84/W6/R4 S05/W1/R1 S84/W6/R1 S05/W2/R2 S84/W6/R2 S05/W2/R3 S84/W6/R3 S05/W2/R4
April		S84/W7/R4 S05/W2/R4 S84/W7/R3 S05/W6/R3 S84/W7/R2 S05/W3/R3 S84/W7/R1 S05/W3/R1 S84/W7/R4 S05/W3/R1
May		S84/W9/R4 S06/W1/R1 S84/W9/R2 S05/W5/R3 S06/W2/R3 S84/W9/R3 S05/W5/R4 S06/W2/R4
June		S84/W9/R1 S05/W5/R2 S06/W2/R2 S84/W9/R2 S05/W5/R3 S06/W2/R3 S84/W9/R3 S05/W5/R4 S06/W2/R4
July		S05/W6/R1 S06/W2/R1 S05/W6/R2 S06/W3/R2 S05/W6/R3 S06/W3/R3 S05/W6/R4 S06/W3/R4
August		S05/W7/R1 S06/W3/R1 S84/W7/R4 S05/W7/R3 S84/W7/R2 S05/W3/R3 S84/W7/R3 S05/W3/R4
September		S05/W7/R1 S06/W4/R1
October		S05/W7/R2 S06/W4/R2 S07/W1/R2
November		S05/W7/R3 S06/W4/R3 S07/W1/R3
December		S05/W7/R4 S06/W4/R4 S07/W1/R4
January	1986	S84/W8/R3 S05/W4/R4 S06/W1/R3
February		S84/W8/R1 S05/W4/R2 S06/W1/R2 S84/W8/R2 S05/W4/R3 S06/W1/R3
March		S84/W8/R4 S05/W4/R1
April		S84/W8/R2 S05/W4/R3 S06/W1/R3
Year	1986	Cont.
Year	1987	

FORM SIPP-5004 (9-5-85)

CARD S

CHART FOR PANEL/WAVE/ROTATION					
LEGEND: S = Sample W = Wave within panel year R = Rotation within wave					
Interview month	Year	Questionnaire Sample/Wave/Rotation	Interview month	Year	Questionnaire Sample/Wave/Rotation
January	1986	S84/W8/R4 S05/W4/R1	February	1987 Cont.	S05/W7/R2 S06/W4/R2 S07/W1/R2
February		S84/W8/R1 S05/W4/R2 S06/W1/R2	March		S05/W7/R3 S06/W4/R3 S07/W1/R3
March		S84/W8/R2 S05/W4/R3 S06/W1/R3	April		S05/W7/R4 S06/W4/R4 S07/W1/R4
April		S84/W8/R3 S05/W4/R4 S06/W1/R4	May		S05/W8/R1 S06/W5/R1 S07/W1/R1
May		S84/W9/R4 S05/W5/R1 S06/W1/R1	June		S05/W8/R2 S06/W5/R2 S07/W2/R2
June		S84/W9/R1 S05/W5/R2 S06/W2/R2	July		S05/W8/R3 S06/W5/R3 S07/W2/R3
July		S84/W9/R2 S05/W5/R3 S06/W2/R3	August		S05/W8/R4 S06/W5/R4 S07/W2/R4
August		S84/W9/R3 S05/W5/R4 S06/W2/R4	September		S06/W6/R1 S07/W2/R1
September		S05/W6/R1 S06/W2/R1	October		S06/W6/R2 S07/W3/R2
October		S05/W6/R2 S06/W3/R2	November		S06/W6/R3 S07/W3/R3
November		S05/W6/R3 S06/W3/R3	December		S06/W6/R4 S07/W3/R4
December		S05/W6/R4 S06/W3/R4	January		1988
January	1987	S05/W7/R1 S06/W4/R1	February	S06/W7/R2 S07/W4/R2 S08/W1/R2	

FORM SIPP-6004 (9-26-85)

CARD T

END OF WAVE 1 INTERVIEW STATEMENT

Interviewer: The following statement should be read after you have finished all person interviews in a household and are now ready to complete the future contact information in cover item 39 of the control card. Be prepared to answer respondents' questions by using the survey information provided and other resources at your disposal.

"During the next few weeks you may be telephoned or visited by my supervisor who will be calling you to verify some of the information which you have provided me. My supervisor will be checking that I have followed all the proper procedures for the survey."

"I, or another interviewer, will be returning to your household for a second interview in four months, that is the month of (Name month). At the second visit we will update the information you provided this interview. The amount of time necessary for the next interview will be less than this time. Since one important aim of the survey is to measure the types of economic changes that occur in this nation over time, we'd like to interview the same households three times each year for about 2-1/2 years."

CARD T

END OF HOUSEHOLD INTERVIEW STATEMENT

Interviewer: *Read the following statements after you have finished all person interviews in a household and are ready to verify (complete) the future contact information in cover item 39 of the control card. Be prepared to answer respondents' questions by using the survey information provided and other resources at your disposal. (The first paragraph is not necessary if you are being observed by someone from the regional office.)*

"During the next few weeks you may be telephoned or visited by my supervisor who will be calling you to verify some of the information which you have provided me. My supervisor will be checking that I have followed all the proper procedures for the survey."

"I, or another interviewer, will be returning to your household in four months, that is the month of *(Name month)*. At that visit we will update the information you provided this interview."

CARD T

END OF WAVE 1 INTERVIEW STATEMENT

Interviewer: The following statement should be read after you have finished all person interviews in a household and are now ready to complete the future contact information in cover item 39 of the control card. Be prepared to answer respondents' questions by using the survey information provided and other resources at your disposal.

"During the next few weeks you may be telephoned or visited by my supervisor who will be calling you to verify some of the information which you have provided me. My supervisor will be checking that I have followed all the proper procedures for the survey.

"I, or another interviewer, will be returning to your household for a second interview in four months, that is the month of (Name month). At the second visit we will update the information you provided this interview. Since one important aim of the survey is to measure the types of economic changes that occur in this nation over time, we'd like to interview the same households three times each year for about 2-1/2 years."

CARD U

CONTROL CARD ITEMS FOR NONINTERVIEWS

Item	Noninterview Type	
1—5	A, B, C, D	
7—8	A, B, C, D	
9—10 (if applicable)	A, B, C,	
11—15	A D	
17—33b	A, B-16, C-23, D	If a household record had been completed in a previous interview, or if a new control card is prepared for a mover, complete all appropriate household record information.
34	D	Complete if Type D is recorded on the control card at the original address.
35	A, B-16, C-23, D	Complete only if instructed by Washington.
36	A, B, C, D	
37	A D	
38	A, B, C, D	
40	A, B-16, C-23, D	If the household roster is blank, leave blank. Complete for any 15+ household member.
44—47	A, B-16, C-23, D	Previous Wave Information Verify all applicable information is recorded for all 15+ household members. Current Wave Information <ul style="list-style-type: none">• For Type A noninterviews, enter 991 and mark current wave box in item 44 for all 15+ household members.• For Types B-16 and C-23, and Type D noninterviews, enter 993 and mark current wave box in item 44 for all 15+ household members.• If no household members are currently listed in the roster, leave items 44—47 blank.

CARD V

1. Armed Forces barracks
2. Outside the United States
3. Nonhousehold setting, such as —
correctional institutions (jails, prisons, etc.)
home for the aged, infirm or needy
mental institution
nursing, convalescent, or rest home
other home or hospital providing specialized care

CARD W

RECONSTRUCTING ROSTERS

If a household is not interviewed in Wave 1, and can be interviewed in Wave 2 (or rotation 1 of Wave 3) at the original Wave 1 address, obtain the rosters as follows:

“What are the names of all persons who were living or staying here on . . .”

Feb. 1 (for June interviews)

Mar. 1 (for July interviews)

Apr. 1 (for Aug. interviews)

May 1 (for Sept. interviews)

- (1) List names in control card item 19a, enter relationships in cc item 19b.
- (2) Assign person numbers 101, 102, etc. in cc item 18.
- (3) Enter “11” in cc item 17.
- (4) Complete cc item 20.
- (5) Enter code 24 in cc item 23 and omit date.
- (6) Complete cc items 24—33b.

After obtaining the Wave 1 roster, update the roster by asking cc items 21f and 21g.

CARD W

STATE AND FOREIGN COUNTRY CODES

STATE	CODE	COUNTRY	CODE
Alabama	01		
Alaska	02		
Arizona	03		
Arkansas	04		
California	05		
Colorado	06		
Connecticut	07		
Delaware	08		
District of Columbia	09		
Florida	10		
Georgia	11		
Hawaii	12		
Idaho	13		
Illinois	14		
Indiana	15		
Iowa	16		
Kansas	17		
Kentucky	18		
Louisiana	19		
Maine	20		
Maryland	21		
Massachusetts	22		
Michigan	23		
Minnesota	24		
Mississippi	25		
Missouri	26		
Montana	27		
Nebraska	28		
Nevada	29		
New Hampshire	30		
New Jersey	31		
New Mexico	32		
New York	33		
North Carolina	34		
North Dakota	35		
Ohio	36		
Oklahoma	37		
Oregon	38		
Pennsylvania	39		
Rhode Island	40		
South Carolina	41		
South Dakota	42		
Tennessee	43		
Texas	44		
Utah	45		
Vermont	46		
Virginia	47		
Washington	48		
West Virginia	49		
Wisconsin	50		
Wyoming	51		
		Puerto Rico	60
		Outlying areas of the United States (includes Guam, U.S. Virgin Islands, American Samoa, Northern Mariana Islands, and Trust Territory of the Pacific Islands)	
		Austria	62
		Canada	63
		China (includes Mainland, Hong Kong, Macao, and Taiwan)	64
		Cuba	65
		Czechoslovakia	66
		Dominican Republic	67
		Germany (includes East and West Germany)	68
		Greece	69
		Hungary	70
		India	71
		Ireland (Excludes Northern Ireland)	72
		Italy	73
		Jamaica	74
		Japan	75
		Korea (includes North and South Korea)	76
		Mexico	77
		Norway	78
		Philippines	79
		Poland	80
		Portugal	81
		Sweden	82
		United Kingdom (includes England, Scotland, Wales, and Northern Ireland)	83
		U.S.S.R.	84
		Vietnam	85
		Other Europe	86
		Other Asia	87
		Central America	88
		South America	89
		Middle East	90
		Africa	91
		Other	99

CARD X

SPECIAL CODES FOR CONTROL CARD ITEM 23, DATE ENTERED OR LEFT

12 — Use this code if instructed by your office

13 — Re-entered sample after missing one or more waves

ENTERED — Should have been added in a previous wave

21 — Birth

22 — Marriage

23 — Other

} *Use only for additional persons
(Person numbers 201 +)*

24 — Sample person added in June — September 1985 interviews
(Omit date and assign a 100 series person number.)

LEFT — Should have been deleted in a previous wave

25 — Deceased

26 — Institutionalized

27 — Living in Armed Forces Barracks

28 — Moved outside of country

29 — Separation or Divorce

30 — 201 + person no longer living with sample person

31 — Other

CARD Y

MISSING WAVE REFERENCE CALENDAR — SEPTEMBER RESPONDENTS

WEEK NO.		JANUARY (8 months ago)						
		S	M	T	W	T	F	S
1	5	1	2	3	4	5	6	7
2	6	8	9	10	11	12	13	14
3	7	15	16	17	18	19	20	21
4	8	22	23	24	25	26	27	28
5	9	29	30	31				

WEEK NO.		FEBRUARY (7 months ago)						
		S	M	T	W	T	F	S
1	5	1	2	3	4	5	6	7
2	6	8	9	10	11	12	13	14
3	7	15	16	17	18	19	20	21
4	8	22	23	24	25	26	27	28
5	9							

WEEK NO.		MARCH (6 months ago)						
		S	M	T	W	T	F	S
1	9	1	2	3	4	5	6	7
2	10	8	9	10	11	12	13	14
3	11	15	16	17	18	19	20	21
4	12	22	23	24	25	26	27	28
5	13	29	30	31				

WEEK NO.		APRIL (5 months ago)						
		S	M	T	W	T	F	S
1	14	1	2	3	4	5	6	7
2	15	8	9	10	11	12	13	14
3	16	15	16	17	18	19	20	21
4	17	22	23	24	25	26	27	28
5	17	29	30					

Holidays

FORM SIPP-5304 (6-20-85)

CARD Y – Continued

MISSING WAVE REFERENCE CALENDAR – OCTOBER RESPONDENTS

FEBRUARY (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28			4

MARCH (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(4)
3	4	5	6	7	8	9	5
10	11	12	13	14	15	16	6
17	18	19	20	21	22	23	7
24	25	26	27	28	29	30	8
31							(9)

APRIL (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	9
7	8	9	10	11	12	13	10
14	15	16	17	18	19	20	11
21	22	23	24	25	26	27	12
28	29	30					(13)

MAY (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	13
5	6	7	8	9	10	11	14
12	13	14	15	16	17	18	15
19	20	21	22	23	24	25	16
26	27	28	29	30	31		17

Holidays

FORM SIPP-5304 (6-20-85)

CARD Y – Continued

MISSING WAVE REFERENCE CALENDAR – NOVEMBER RESPONDENTS

WEEK NO.		MARCH (8 months ago)						
		S	M	T	W	T	F	S
(1)	1	2						
	2		3	4	5	6	7	8
	3	9	10	11	12	13	14	15
	4	16	17	18	19	20	21	22
	5	23	24	25	26	27	28	29
	6	30	31					

WEEK NO.		APRIL (7 months ago)						
		S	M	T	W	T	F	S
5	1	2	3	4	5	6		
6	7	8	9	10	11	12	13	
7	14	15	16	17	18	19	20	
8	21	22	23	24	25	26	27	
(9)	28	29	30					

WEEK NO.		MAY (6 months ago)						
		S	M	T	W	T	F	S
9	1	2	3	4				
10	5	6	7	8	9	10	11	
11	12	13	14	15	16	17	18	
12	19	20	21	22	23	24	25	
13	26	27	28	29	30	31		

WEEK NO.		JUNE (5 months ago)						
		S	M	T	W	T	F	S
(13)	1							
14	2	3	4	5	6	7	8	
15	9	10	11	12	13	14	15	
16	16	17	18	19	20	21	22	
17	23	24	25	26	27	28	29	
(17)	30							

Holidays

FORM SIPP-5304 (6-20-85)

CARD Y – Continued

MISSING WAVE REFERENCE CALENDAR – DECEMBER RESPONDENTS

APRIL (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30					(5)

MAY (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	5
5	6	7	8	9	10	11	6
12	13	14	15	16	17	18	7
19	20	21	22	23	24	25	8
26	(27)	28	29	30	31		9

JUNE (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30							(14)

JULY (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	(4)	5	6	14
7	8	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30	31				18

Holidays

FORM SIPP-5304 (6-20-85)

CARD Y

MISSING WAVE REFERENCE CALENDAR — JANUARY 1986 RESPONDENTS

WEEK NO.		MAY 1985 (8 months ago)						
		S	M	T	W	T	F	S
1	4	1	2	3	4	5	6	7
2	11	8	9	10	11	12	13	14
3	18	15	16	17	18	19	20	21
4	25	22	23	24	25	26	27	28
5	31	28	29	30	31			
		26	27					

WEEK NO.		JUNE 1985 (7 months ago)						
		S	M	T	W	T	F	S
1	8	1	2	3	4	5	6	7
2	15	8	9	10	11	12	13	14
3	22	15	16	17	18	19	20	21
4	29	22	23	24	25	26	27	28
5		29						
6								
7								
8								
9								
		30						

WEEK NO.		JULY 1985 (6 months ago)						
		S	M	T	W	T	F	S
1	6	1	2	3	4	5	6	7
2	13	8	9	10	11	12	13	14
3	20	15	16	17	18	19	20	21
4	27	22	23	24	25	26	27	28
5		28	29	30	31			

WEEK NO.		AUGUST 1985 (5 months ago)						
		S	M	T	W	T	F	S
1	3	1	2	3				
2	10	8	9	10	11	12	13	14
3	17	15	16	17	18	19	20	21
4	24	22	23	24	25	26	27	28
5	31	28	29	30	31			

Holidays

FORM SIPP-5404 (9-5-85)

CARD Y – Continued

MISSING WAVE REFERENCE CALENDAR – FEBRUARY 1986 RESPONDENTS

JUNE 1985 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30							(5)

JULY 1985 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30	31				9

AUGUST 1985 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	12	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30	31	13

SEPTEMBER 1985 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30						(17)

Holidays

FORM SIPP-5404 (9-5-85)

CARD Y — continued

MISSING WAVE REFERENCE CALENDAR — MARCH 1986 RESPONDENTS

JULY 1985 (8 months ago)		S	M	T	W	T	F	S	WEEK NO.
1	2	3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	17	18	2
19	20	21	22	23	24	25	26	27	3
28	29	30	31						4
									5

AUGUST 1985 (7 months ago)		S	M	T	W	T	F	S	WEEK NO.
1	2	3	4	5	6	7	8	9	(5)
10	11	12	13	14	15	16	17	18	6
19	20	21	22	23	24	25	26	27	7
28	29	30	31						8
									9

SEPTEMBER 1985 (6 months ago)		S	M	T	W	T	F	S	WEEK NO.
1	2	3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	17	18	11
19	20	21	22	23	24	25	26	27	12
28	29	30							13
									(14)

OCTOBER 1985 (5 months ago)		S	M	T	W	T	F	S	WEEK NO.
1	2	3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	17	18	15
19	20	21	22	23	24	25	26	27	16
28	29	30	31						17
									18

Holidays

CARD Y – Continued

MISSING WAVE REFERENCE CALENDAR – APRIL 1986 RESPONDENTS

AUGUST 1985 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	12	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	26	27	28	29	30	31	4

SEPTEMBER 1985 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30						(9)

OCTOBER 1985 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30	31			13

NOVEMBER 1985 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	28	29	30	17

○ Holidays

FORM SIPP-5404 (9-5-85)

CARD Y

MISSING WAVE REFERENCE CALENDAR —

MAY 1986 RESPONDENTS

SEPTEMBER 1985 (8 months ago)		S	M	T	W	T	F	S
1	2	3	4	5	6	7		
8	9	10	11	12	13	14		
15	16	17	18	19	20	21		
22	23	24	25	26	27	28		
29	30							
WEEK NO.								
(5)								

OCTOBER 1985 (7 months ago)		S	M	T	W	T	F	S
1	2	3	4	5				
6	7	8	9	10	11	12		
13	14	15	16	17	18	19		
20	21	22	23	24	25	26		
27	28	29	30	31				
WEEK NO.								
9								

NOVEMBER 1985 (6 months ago)		S	M	T	W	T	F	S
1	2							
3	4	5	6	7	8	9		
10	11	12	13	14	15	16		
17	18	19	20	21	22	23		
24	25	26	27	28	29	30		
WEEK NO.								
(9)								

DECEMBER 1985 (5 months ago)		S	M	T	W	T	F	S
1	2	3	4	5	6	7		
8	9	10	11	12	13	14		
15	16	17	18	19	20	21		
22	23	24	25	26	27	28		
29	30	31						
WEEK NO.								
(17)								

Use for: 85P W5/R1

Holidays

FORM SIPP-5504/6204 (2-14-86)

CARD Y – Continued

MISSING WAVE REFERENCE CALENDAR – JUNE 1986 RESPONDENTS

OCTOBER 1985 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	(14)	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30	31			5

NOVEMBER 1985 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(5)
3	4	5	6	7	8	9	6
10	(11)	12	13	14	15	16	7
17	18	19	20	21	22	23	8
24	25	26	27	(28)	29	30	9

DECEMBER 1985 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	(25)	26	27	28	13
29	30	31					(14)

JANUARY 1986 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			(1)	2	3	4	14
5	6	7	8	9	10	11	15
12	13	14	15	16	17	18	16
19	(20)	21	22	23	24	25	17
26	27	28	29	30			18

Use for: 85P W5/R2

Holidays

FORM SIPP-5504/6204 (2-14-86)

CARD Y – Continued

MISSING WAVE REFERENCE CALENDAR –

JULY 1986 RESPONDENTS

WEEK NO.	NOVEMBER 1985 (8 months ago)						
	S	M	T	W	T	F	S
(1)	1	2					
1	3	4	5	6	7	8	9
2	10	11	12	13	14	15	16
3	17	18	19	20	21	22	23
4	24	25	26	27	28	29	30

WEEK NO.	DECEMBER 1985 (7 months ago)						
	S	M	T	W	T	F	S
5	1	2	3	4	5	6	7
6	8	9	10	11	12	13	14
7	15	16	17	18	19	20	21
8	22	23	24	25	26	27	28
(9)	29	30	31				

WEEK NO.	JANUARY 1986 (6 months ago)						
	S	M	T	W	T	F	S
9	1	2	3	4			
10	5	6	7	8	9	10	11
11	12	13	14	15	16	17	18
12	19	20	21	22	23	24	25
13	26	27	28	29	30		

WEEK NO.	FEBRUARY 1986 (5 months ago)						
	S	M	T	W	T	F	S
(13)	1						
14	2	3	4	5	6	7	8
15	9	10	11	12	13	14	15
16	16	17	18	19	20	21	22
17	23	24	25	26	27	28	

Use for: 85P W5/R3

Holidays

FORM SIPP-5504/6204 (2-14-86)

CARD Y – Continued

MISSING WAVE REFERENCE CALENDAR – AUGUST 1986 RESPONDENTS

DECEMBER 1985 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30	31					(5)

JANUARY 1986 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	5
5	6	7	8	9	10	11	6
12	13	14	15	16	17	18	7
19	20	21	22	23	24	25	8
26	27	28	29	30			9

FEBRUARY 1986 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28		13

MARCH 1986 (5 month ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30							(17)

Use for: 85P W5/R4

Holidays

FORM SIPP-5504/6204 (2-14-86)

CARD Y

MISSING WAVE REFERENCE CALENDAR — SEPTEMBER 1986 RESPONDENTS

WEEK NO.		JANUARY 1986 (8 months ago)						
		S	M	T	W	T	F	S
1	(5)	1						
2	6	2	3	4	5	6	7	8
3	7	9	10	11	12	13	14	15
4	8	16	17	18	19	20	21	22
5	9	23	24	25	26	27	28	

WEEK NO.		FEBRUARY 1986 (7 months ago)						
		S	M	T	W	T	F	S
1	(5)	1						
2	6	2	3	4	5	6	7	8
3	7	9	10	11	12	13	14	15
4	8	16	17	18	19	20	21	22
5	9	23	24	25	26	27	28	

WEEK NO.		MARCH 1986 (6 months ago)						
		S	M	T	W	T	F	S
1	(9)	1						
2	10	2	3	4	5	6	7	8
3	11	9	10	11	12	13	14	15
4	12	16	17	18	19	20	21	22
5	13	23	24	25	26	27	28	29
6	14	30	31					

WEEK NO.		APRIL 1986 (5 months ago)						
		S	M	T	W	T	F	S
1	14	1	2	3	4	5		
2	15	6	7	8	9	10	11	12
3	16	13	14	15	16	17	18	19
4	17	20	21	22	23	24	25	26
5	18	27	28	29	30			

Use for: 85P W6/R1

Holidays

FORM SIPP-5604/6304 (5-6-86)

CARD Y – Continued

MISSING WAVE REFERENCE CALENDAR – OCTOBER 1986 RESPONDENTS

FEBRUARY 1986 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	(17)	18	19	20	21	22	3
23	24	25	26	27	28		4

MARCH 1986 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(4)
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	6
16	17	18	19	20	21	22	7
23	24	25	26	27	28	29	8
30	31						(9)

APRIL 1986 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30				13

MAY 1986 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(13)
4	5	6	7	8	9	10	14
11	12	13	14	15	16	17	15
18	19	20	21	22	23	24	16
25	(26)	27	28	29	30	31	17

Use for: 85P W6/R2
86P W3/R2

Holidays

FORM SIPP-5604/6304 (5-6-86)

CARD Y - continued

MISSING WAVE REFERENCE CALENDAR - NOVEMBER 1986 RESPONDENTS

WEEK NO.		MARCH 1986 (8 months ago)						
		S	M	T	W	T	F	S
(1)	1							1
2	2	3	4	5	6	7	8	
3	3	9	10	11	12	13	14	15
4	4	16	17	18	19	20	21	22
5	5	23	24	25	26	27	28	29
		30	31					

WEEK NO.		APRIL 1986 (7 months ago)						
		S	M	T	W	T	F	S
5	5							1
6	6	2	3	4	5	6	7	8
7	7	9	10	11	12	13	14	15
8	8	16	17	18	19	20	21	22
9	9	23	24	25	26	27	28	29
		30						

WEEK NO.		MAY 1986 (6 months ago)						
		S	M	T	W	T	F	S
(9)	3							1
10	4	2	3	4	5	6	7	8
11	5	9	10	11	12	13	14	15
12	6	16	17	18	19	20	21	22
13	7	23	24	25	26	27	28	29
		30	31					

WEEK NO.		JUNE 1986 (5 months ago)						
		S	M	T	W	T	F	S
14	7							1
15	8	2	3	4	5	6	7	8
16	9	9	10	11	12	13	14	15
17	10	16	17	18	19	20	21	22
(17)	11	23	24	25	26	27	28	29
		30						

Use for: 85P W6/R3
86P W3/R3

Holidays

FORM SIPP-5604/6304 (5-6-86)

CARD Y – Continued

MISSING WAVE REFERENCE CALENDAR – DECEMBER 1986 RESPONDENTS

APRIL 1986 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30				5

MAY 1986 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(5)
4	5	6	7	8	9	10	6
11	12	13	14	15	16	17	7
18	19	20	21	22	23	24	8
25	(26)	27	28	29	30	31	9

JUNE 1986 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	25	26	27	28	13
29	30						(14)

JULY 1986 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	(4)	5	(14)
6	7	8	9	10	11	12	15
13	14	15	16	17	18	19	16
20	21	22	23	24	25	26	17
27	28	29	30	31			18

Use for: 85P W6/R4
86P W3/R4

Holidays

FORM SIPP-5604/6304 (5-6-86)

CARD Q

MISSING WAVE REFERENCE CALENDAR —

JANUARY 1987 RESPONDENTS

MAY 1986 (8 months ago)		JUNE 1986 (7 months ago)		JULY 1986 (6 months ago)		AUGUST 1986 (5 months ago)	
S	M	T	W	T	F	S	S
WEEK NO.		WEEK NO.		WEEK NO.		WEEK NO.	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
11	12	13	14	15	16	17	3
18	19	20	21	22	23	24	4
25	26	27	28	29	30	31	5
1	2	3	4	5	6	7	6
8	9	10	11	12	13	14	7
11	12	13	14	15	16	17	8
18	19	20	21	22	23	24	9
25	26	27	28	29	30	31	10
1	2	3	4	5	6	7	11
8	9	10	11	12	13	14	12
11	12	13	14	15	16	17	13
18	19	20	21	22	23	24	14
25	26	27	28	29	30	31	15
1	2	3	4	5	6	7	16
8	9	10	11	12	13	14	17
11	12	13	14	15	16	17	18
18	19	20	21	22	23	24	19
25	26	27	28	29	30	31	20
1	2	3	4	5	6	7	21
8	9	10	11	12	13	14	22
11	12	13	14	15	16	17	23
18	19	20	21	22	23	24	24
25	26	27	28	29	30	31	25
1	2	3	4	5	6	7	26
8	9	10	11	12	13	14	27
11	12	13	14	15	16	17	28
18	19	20	21	22	23	24	29
25	26	27	28	29	30	31	30
1	2	3	4	5	6	7	31
8	9	10	11	12	13	14	1
11	12	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	26	27	28	29	30	31	4
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
11	12	13	14	15	16	17	7
18	19	20	21	22	23	24	8
25	26	27	28	29	30	31	9
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
11	12	13	14	15	16	17	12
18	19	20	21	22	23	24	13
25	26	27	28	29	30	31	14
1	2	3	4	5	6	7	15
8	9	10	11	12	13	14	16
11	12	13	14	15	16	17	17
18	19	20	21	22	23	24	18
25	26	27	28	29	30	31	19
1	2	3	4	5	6	7	20
8	9	10	11	12	13	14	21
11	12	13	14	15	16	17	22
18	19	20	21	22	23	24	23
25	26	27	28	29	30	31	24
1	2	3	4	5	6	7	25
8	9	10	11	12	13	14	26
11	12	13	14	15	16	17	27
18	19	20	21	22	23	24	28
25	26	27	28	29	30	31	29
1	2	3	4	5	6	7	30
8	9	10	11	12	13	14	31

○ Holidays

FORM SIPP-7004A (8-1-86)

CARD Q – Continued

MISSING WAVE REFERENCE CALENDAR –

FEBRUARY 1987 RESPONDENTS

JUNE 1986 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30						(5)

JULY 1986 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	④	5	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	28	29	30	31			9

AUGUST 1986 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28	29	30	13
31							(14)

SEPTEMBER 1986 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	①	2	3	4	5	6	14
7	8	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30					(17)

○ Holidays

FORM SIPP-7004A (8-1-86)

CARD Q — Continued
MISSING WAVE REFERENCE CALENDAR —
MARCH 1987 RESPONDENTS

WEEK NO.		JULY 1986 (8 months ago)						
WEEK NO.		S	M	T	W	T	F	S
1	5	1	2	3	4	5	6	7
2	12	8	9	10	11	12	13	14
3	19	15	16	17	18	19	20	21
4	26	22	23	24	25	26	27	28
5	31	28	29	30	31			

WEEK NO.		AUGUST 1986 (7 months ago)						
WEEK NO.		S	M	T	W	T	F	S
(5)	2	1						
6	9	8	7	6	5	4	3	
7	16	13	14	15	16	17	18	19
8	23	20	21	22	23	24	25	26
9	30	27	28	29	30	31		

WEEK NO.		SEPTEMBER 1986 (6 months ago)						
WEEK NO.		S	M	T	W	T	F	S
10	6	2	3	4	5	6		
11	13	9	10	11	12	13		
12	20	16	17	18	19	20		
13	27	24	25	26	27			
(14)	30	28	29	30				

WEEK NO.		OCTOBER 1986 (5 months ago)						
WEEK NO.		S	M	T	W	T	F	S
14	4	1	2	3	4			
15	11	8	9	10	11			
16	18	15	16	17	18			
17	25	22	23	24	25			
18	31	29	30	31				

Holidays

CARD Q – Continued

MISSING WAVE REFERENCE CALENDAR –

APRIL 1987 RESPONDENTS

AUGUST 1986 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28	29	30	4
31							(5)

SEPTEMBER 1986 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	①	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30					(9)

OCTOBER 1986 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	⑬	14	15	16	17	18	11
19	20	21	22	23	24	25	12
26	27	28	29	30	31		13

NOVEMBER 1986 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	⑪	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	⑳	28	29	17
30							(17)

○ Holidays

CARD Z

TYPES OF ASSETS

Certificates of deposit or other savings certificates
Money Market Funds
U.S. Government Securities
Municipal or Corporate Bonds
U.S. Savings Bonds
Stocks or Mutual Fund Shares
Other Assets

CARD Z

REASONS FOR MOVING

Employment and school enrollment

- 01** – Job transfer
- 02** – New job
- 03** – Looking for work
- 04** – Armed Forces related move
- 05** – School attendance, graduation
- 06** – Retirement
- 07** – Relocate to be closer to work
- 08** – Other employment or school reasons

Family and health

- 09** – To accompany other family members
- 10** – To be closer to relatives or friends
- 11** – Change in marital status
- 12** – Change in family size
- 13** – Health reasons
- 14** – Other personal reasons

Housing

- 15** – Larger house or apartment
- 16** – Smaller house or apartment
- 17** – To purchase residence
- 18** – Lower rent/housing costs
- 19** – Better home
- 20** – Better neighborhood
- 21** – Closer/better schools
- 22** – Displaced or home destroyed
- 23** – Other housing reasons

Other

- 24** – Change of climate
- 25** – Lower cost of living
- 26** – Wanted to move to U.S.
- 27** – Other reason not specified above

CARD Z

(TOPICAL MODULE)

- (1) Regular or passbook savings accounts
- (2) Money market deposit accounts
- (3) Certificates of deposit or other savings certificates
- (4) NOW, Super NOW, or other interest earning checking accounts
- (5) Money market mutual funds
- (6) Stocks and mutual fund shares
- (7) U.S. Savings Bonds (E,EE)
- (8) Other U.S. Government securities
- (9) Municipal bonds
- (10) Corporate bonds
- (11) Mortgages
- (12) Other interest or dividend earning assets not counting IRA or Keogh accounts

CARD AA

MISSING WAVE REFERENCE PERIOD

Panel	Wave	Rotation	Interview (Month/Year)	Missing wave period
'85	W3	R1	September '85	Jan. '85, Feb. '85, Mar. '85, Apr. '85
		R2	October '85	Feb. '85, Mar. '85, Apr. '85, May '85
		R3	November '85	Mar. '85, Apr. '85, May '85, Jun. '85
		R4	December '85	Apr. '85, May '85, Jun. '85, Jul. '85
'85	W4	R1	January '86	May '85, Jun. '85, Jul. '85, Aug. '85
		R2	February '86	Jun. '85, Jul. '85, Aug. '85, Sep. '85
		R3	March '86	Jul. '85, Aug. '85, Sep. '85, Oct. '85
		R4	April '86	Aug. '85, Sep. '85, Oct. '85, Nov. '85
'85	W5	R1	May '86	Sept. '85, Oct. '85, Nov. '85, Dec. '85
		R2	June '86	Oct. '85, Nov. '85, Dec. '85, Jan. '86
		R3	July '86	Nov. '85, Dec. '85, Jan. '86, Feb. '86
		R4	August '86	Dec. '85, Jan. '86, Feb. '86, Mar. '86
'85	W6	R1	September '86	Jan. '86, Feb. '86, Mar. '86, Apr. '86
		R2	October '86	Feb. '86, Mar. '86, Apr. '86, May '86
		R3	November '86	Mar. '86, Apr. '86, May '86, Jun. '86
		R4	December '86	Apr. '86, May '86, Jun. '86, Jul. '86
'85	W7	R1	January '87	May '86, Jun. '86, Jul. '86, Aug. '86
		R2	February '87	Jun. '86, Jul. '86, Aug. '86, Sep. '86
		R3	March '87	Jul. '86, Aug. '86, Sep. '86, Oct. '86
		R4	April '87	Aug. '86, Sep. '86, Oct. '86, Nov. '86
'85	W8	R1	May '87	Sept. '86, Oct. '86, Nov. '86, Dec. '86
		R2	June '87	Oct. '86, Nov. '86, Dec. '86, Jan. '87
		R3	July '87	Nov. '86, Dec. '86, Jan. '87, Feb. '87
		R4	August '87	Dec. '86, Jan. '87, Feb. '87, Mar. '87

CARD AA

(Wave 7, 1986 Panel/Wave 4, 1987 Panel)

TYPES OF ASSETS

- Certificates of deposit or other savings certificates
- Money Market Funds
- U.S. Government Securities
- Municipal or Corporate Bonds
- U.S. Savings Bonds
- Stocks or Mutual Fund Shares
- Other Assets

CARD BB

HOUSEHOLD RELATIONSHIPS

SPOUSE:	01 Husband
	02 Wife
PARENT:	Father: 10 Natural father (biological)
	11 Stepfather (husband of biological mother of child)
	12 Adoptive father (legal)
	13 Foster father (officially designated by a government agency)
	18 Unknown parent type
	Mother: 14 Natural mother (biological)
	15 Stepmother (wife of biological father of child)
	16 Adoptive mother (legal)
	17 Foster mother (officially designated by a government agency)
	18 Unknown parent type
CHILD:	Son: 20 Natural son (biological)
	21 Stepson
	22 Adopted son
	23 Foster son
	28 Unknown child type
	Daughter: 24 Natural daughter (biological)
	25 Stepdaughter
	26 Adopted daughter
	27 Foster daughter
	28 Unknown child type
SIBLING:	Brother: 30 Full brother (share two biological parents)
	31 Half brother (share one biological parent)
	32 Stepbrother (no common biological parents)
	33 Adoptive brother
	38 Unknown sibling type
	Sister: 34 Full sister (share two biological parents)
	35 Half sister (share one biological parent)
	36 Stepsister (no common biological parents)
	37 Adoptive sister
	38 Unknown sibling type
GRANDPARENT:	40 Grandfather (biological, step, or adopted)
	41 Grandmother (biological, step, or adopted)
GRANDCHILD:	42 Grandson (biological, step, or adopted)
	43 Granddaughter (biological, step, or adopted)
UNCLE/AUNT:	44 Uncle (brother of the person's mother or father)
	45 Aunt (sister of the person's mother or father)
NEPHEW/NIECE:	46 Nephew (son of the person's brother or sister)
	47 Niece (daughter of the person's brother or sister)
IN-LAWS:	50 Father-in-law
	51 Mother-in-law
	52 Son-in-law
	53 Daughter-in-law
	54 Brother-in-law
	55 Sister-in-law
OTHER RELATIVE:	60 Cousin, etc. (cousin, great grandparent, great aunt, great uncle, etc.)
NONRELATIVE:	70 Not related (by blood, marriage or adoption)
	99 No response

CARD BB

FEDERAL TAX FORM 1040

Line 32 – Adjusted Gross Income

Adjusted Gross Income		32	Subtract line 31 from line 23. This is your adjusted gross income. If this line is less than \$11,000 and a child lived with you, see "Earned Income Credit" (line 59) on page 16 of instructions. If you want IRS to figure your tax, see page 13 of instructions.
Adjustments to Income		24	Moving expense (attach Form 3903 or 3903F)
		25	Employee business expenses (attach Form 2106)
		26	IRA deduction, from the worksheet on page 12
		27	Keogh retirement plan deduction
		28	Penalty on early withdrawal of savings
		29	Alimony paid (recipient's last name _____ and _____)
		30	Deduction for a married couple when both work (attach Schedule W) social security no. _____
		31	Add lines 24 through 30. These are your total adjustments.

Line 56 – Total Tax Liability

Other Taxes		51	Self-employment tax (attach Schedule SE)
		52	Alternative minimum tax (attach Form 6251)
		53	Tax from recapture of investment credit (attach Form 4255)
		54	Social security tax on tip income not reported to employer (attach Form 4137)
		55	Tax on an IRA (attach Form 5329)
		56	Add lines 50 through 55. This is your total tax (including Advance EIC Payments)

CARD BB – Continued

FEDERAL TAX FORM 1040A

Line 14 – Adjusted Gross Income

Step 5 Figure your adjusted gross income	11	Individual retirement arrangement (IRA) deduction, from the worksheet on page 19.	11	
	12	Deduction for a married couple when both work. Complete and attach Schedule 1, Part I.	12	
	13	Add lines 11 and 12. Write the total. These are your total adjustments.		13
	14	Subtract line 13 from line 10. Write the result. This is your adjusted gross income.		▶ 14

Line 23 – Total Tax Liability

Step 7 Figure your tax, credits, and payments (including advance EIC payments)	If You Want IRS to Figure Your Tax, See Page 22 of the Instructions.			
	20	Find the tax on the amount on line 19. Use the tax table, pages 31–36.		20
	21a	Credit for child and dependent care expenses. Complete and attach Schedule 1, Part II.	21a	
	b	Partial credit for political contributions for which you have receipts. See page 24 of the instructions.	21b	
	22	Add lines 21a and 21b. Write the total.		22
	23	Subtract line 22 from line 20. Write the result. (If line 22 is more than line 20, write -0- on line 23.) This is your total tax.		▶ 23
	24a	Total Federal income tax withheld. This should be shown in Box 9 of your W-2 form(s). (If line 6 is more than \$39,600, see page 25 of the instructions.)	24a	
	b	Earned income credit, from the worksheet on page 27 of the instructions. See page 26 of the instructions.	24b	
25	Add lines 24a and 24b. Write the total. These are your total payments.		▶ 25	

CARD BB – Continued

FEDERAL TAX FORM 1040EZ

Line 3 – Adjusted Gross Income

Line 9 – Total Tax Liability

Figure
your
tax

Attach
Copy B of
Form(s)
W-2 here

1	Total wages, salaries, and tips. This should be shown in Box 10 of your W-2 form(s). (Attach your W-2 form(s).)						
2	Interest income of \$400 or less. If the total is more than \$400, you cannot use Form 1040EZ.						
3	Add line 1 and line 2. This is your adjusted gross income.						
4	Allowable part of your cash charitable contributions. See instructions for line 4 on back of this form.						
5	Subtract line 4 from line 3.						
6	Amount of your personal exemption.	1					
7	Subtract line 6 from line 5. If line 6 is larger than line 5, enter 0 on line 7. This is your taxable income.						
8	Enter your Federal income tax withheld. This should be shown in Box 9 of your W-2 form(s).						
9	Use the single column in the tax table on pages 31-36 of the Form 1040A instruction booklet to find the tax on your taxable income on line 7. Enter the amount of tax.						

Dollars Cents

CARD BB
(Wave 8, 1985 Panel/Wave 5, 1986 Panel)
TYPES OF ASSETS

- (1)** Regular or passbook savings accounts
- (2)** Money market deposit accounts
- (3)** Certificates of deposit or other savings certificates
- (4)** Interest earning checking accounts
(such as NOW or Super-NOW accounts)
- (5)** Money market mutual funds
- (6)** Stocks and mutual fund shares
- (7)** U.S. Savings Bonds (E, EE)
- (8)** Other U.S. Government securities
- (9)** Municipal bonds
- (10)** Corporate bonds
- (11)** Mortgages
- (12)** Other interest or dividend earning assets
not counting IRA or Keogh accounts

CARD CC

- (1) GI Bill
- (2) Other Veteran's Educational Assistance Program (Include Survivors and Dependents, Vocational Rehabilitation, and Post-Vietnam Veterans Assistance.)
- (3) College Work Study Program
- (4) Pell Grant
- (5) Supplemental Educational Opportunity Grant (SEOG)
- (6) National Direct Student Loan (NDSL)
- (7) Guaranteed Student Loan
- (8) JTPA Training Program
- (9) Employer Assistance
- (10) Fellowship or Scholarship
- (11) Tuition Reduction
- (12) Anything else (other than assistance from relatives and friends)

CARD CC

FEDERAL TAX FORM 1040

Line 32 – Adjusted Gross Income

Adjustments to Income (See Instructions on page 11.)	24	Moving expenses (attach Form 3903 or 3903F)	24		
	25	Employee business expenses (attach Form 2106).	25		
	26	IRA deduction, from the worksheet on page 12	26		
	27	Keogh retirement plan and self-employed SEP deduction	27		
	28	Penalty on early withdrawal of savings	28		
	29	Alimony paid (recipient's last name _____ and social security no. _____)	29		
	30	Deduction for a married couple when both work (attach Schedule W)	30		
	31	Add lines 24 through 30. These are your total adjustments ▶	31		
	32	Subtract line 31 from line 23. This is your adjusted gross income. If this line is less than \$11,000 and a child lived with you, see "Earned Income Credit" (line 58) on page 16 of Instructions. If you want IRS to figure your tax, see page 13 of Instructions ▶	32		
	Adjusted Gross Income				

Line 55 – Total Tax Liability

Other Taxes (Including Advance EIC Payments)	50	Self-employment tax (attach Schedule SE).	50		
	51	Alternative minimum tax (attach Form 6251).	51		
	52	Tax from recapture of investment credit (attach Form 4255).	52		
	53	Social security tax on tip income not reported to employer (attach Form 4137)	53		
	54	Tax on an IRA (attach Form 5329)	54		
	55	Add lines 49 through 54. This is your total tax ▶	55		

CARD CC – Continued

FEDERAL TAX FORM 1040A

Line 14 – Adjusted Gross Income

Step 5	11	Individual retirement arrangement (IRA) deduction, from the worksheet on page 19.	11
Figure your adjusted gross income	12	Deduction for a married couple when both work. Complete and attach Schedule I, Part I.	12
	13	Add lines 11 and 12. Write the total. These are your total adjustments.	13
	14	Subtract line 13 from line 10. Write the result. This is your adjusted gross income.	14

Line 23 – Total Tax Liability

Step 7		If you want IRS to Figure Your Tax, See Page 22 of the Instructions.	
Figure your tax, credits, and payments (including advance EIC payments)	20	Find the tax on the amount on line 19. Use the tax table, pages 31-36.	20
	21a	Credit for child and dependent care expenses. Complete and attach Schedule I, Part II.	21a
	b	Partial credit for political contributions for which you have receipts. See page 24 of the instructions.	21b
	22	Add lines 21a and 21b. Write the total.	22
	23	Subtract line 22 from line 20. Write the result. (If line 22 is more than line 20, write -0- on line 23.) This is your total tax.	23
	24a	Total Federal income tax withheld. This should be shown in Box 9 of your W-2 form(s). (If line 6 is more than \$42,000, see page 25 of the instructions.)	24a
	b	Earned income credit, from the worksheet on page 27 of the instructions. See page 26 of the instructions.	24b
	25	Add lines 24a and 24b. Write the total. These are your total payments. ▶	25

CARD CC — Continued

FEDERAL TAX FORM 1040EZ

Line 3 — Adjusted Gross Income

Line 9 — Total Tax Liability

		Dollars	.	Cents
Report your income	1 Total wages, salaries, and tips. This should be shown in Box 10 of your W-2 form(s). (Attach your W-2 form(s).) 1	<input type="text"/>	<input type="text"/>	<input type="text"/>
	2 Interest income of \$400 or less. If the total is more than \$400, you cannot use Form 1040EZ. 2	<input type="text"/>	<input type="text"/>	<input type="text"/>
Attach Copy B of Form(s) W-2 here	3 Add line 1 and line 2. This is your adjusted gross income. 3	<input type="text"/>	<input type="text"/>	<input type="text"/>
	4 Enter your cash charitable contributions. See the instructions for line 4 on the back of this form. 4	<input type="text"/>	<input type="text"/>	<input type="text"/>
	5 Subtract line 4 from line 3. 5	<input type="text"/>	<input type="text"/>	<input type="text"/>
	6 Amount of your personal exemption. 6	<input type="text" value="1"/>	<input type="text" value="080"/>	<input type="text" value="00"/>
	7 Subtract line 6 from line 5. If line 6 is larger than line 5, enter 0 on line 7. This is your taxable income. 7	<input type="text"/>	<input type="text"/>	<input type="text"/>
Figure your tax	8 Enter your Federal income tax withheld. This should be shown in Box 9 of your W-2 form(s). 8	<input type="text"/>	<input type="text"/>	<input type="text"/>
	9 Use the single column in the tax table on pages 31-36 of the Form 1040A instruction booklet to find the tax on your taxable income on line 7. Enter the amount of tax. 9	<input type="text"/>	<input type="text"/>	<input type="text"/>

CARD DD

HEALTH CONDITIONS

Code	Condition
01	Arthritis or rheumatism
02	Back or spine problems (including chronic stiffness or deformity of the back or spine)
03	Blindness or vision problems (difficulty seeing well enough to read a newspaper, even with glasses on)
04	Cancer
05	Deafness or serious trouble hearing
06	Diabetes
07	Heart trouble (including heart attack (coronary), hardening of the arteries (arteriosclerosis))
08	Hernia or rupture
09	High blood pressure (hypertension)
10	Kidney stones or chronic kidney trouble
11	Lung or respiratory trouble (asthma, bronchitis, emphysema, respiratory allergies, tuberculosis or other lung trouble)
12	Mental illness
13	Mental retardation
14	Missing legs, feet, arms, hands, or fingers
15	Nervous or emotional problems, or alcohol or drug problems
16	Paralysis of any kind
17	Senility (Alzheimer's Disease)
18	Stiffness or deformity of the foot, leg, arm, or hand
19	Stomach trouble (including ulcers, gallbladder or liver conditions)
20	Stroke
21	Thyroid trouble or goiter
22	Tumor, cyst or growth
23	Other

CARD DD

- (1)** GI Bill
- (2)** Other Veteran's Educational Assistance Program (Include Survivors and Dependents, Vocational Rehabilitation, and Post-Vietnam Veterans Assistance.)
- (3)** College Work Study Program
- (4)** Pell Grant
- (5)** Supplemental Educational Opportunity Grant (SEOG)
- (6)** National Direct Student Loan (NDSL)
- (7)** Guaranteed Student Loan
- (8)** JTPA Training Program
- (9)** Employer Assistance
- (10)** Fellowship or Scholarship
- (11)** Tuition Reduction
- (12)** Anything else (other than assistance from relatives and friends)

CARD EE

MAJOR FIELD OF STUDY

Code	Major Field
01 -	Agriculture or Forestry
02 -	Biology
03 -	Business or Management
04 -	Economics
05 -	Education
06 -	Engineering (including computers and computing)
07 -	English or Journalism
08 -	Home Economics
09 -	Law
10 -	Liberal Arts or Humanities (include arts, architecture, music, languages, philosophy, etc.)
11 -	Mathematics or Statistics
12 -	Medicine or Dentistry
13 -	Nursing, Pharmacy, or Health Technologies
14 -	Physical or Earth Sciences
15 -	Police Science or Law Enforcement
16 -	Psychology
17 -	Religion or Theology
18 -	Social Sciences (history, sociology, political science, etc.)
19 -	Vocational or Technical Studies
20 -	Other

CARD FF

HOUSEHOLD RELATIONSHIPS

- SPOUSE:** **01** Husband
 02 Wife
- PARENT:** **Father:** **10** Natural father (biological)
 11 Stepfather (husband of biological mother of child)
 12 Adoptive father (legal)
 13 Foster father (officially designated by a government agency)
 18 Unknown parent type
- Mother:** **14** Natural mother (biological)
 15 Stepmother (wife of biological father of child)
 16 Adoptive mother (legal)
 17 Foster mother (officially designated by a government agency)
 18 Unknown parent type
- CHILD:** **Son:** **20** Natural son (biological)
 21 Stepson
 22 Adopted son
 23 Foster son
 28 Unknown child type
- Daughter:** **24** Natural daughter (biological)
 25 Stepdaughter
 26 Adopted daughter
 27 Foster daughter
 28 Unknown child type
- SIBLING:** **Brother:** **30** Full brother (share two biological parents)
 31 Half brother (share one biological parent)
 32 Stepbrother (no common biological parents)
 33 Adoptive brother
 38 Unknown sibling type
- Sister:** **34** Full sister (share two biological parents)
 35 Half sister (share one biological parent)
 36 Stepsister (no common biological parents)
 37 Adoptive sister
 38 Unknown sibling type
- GRANDPARENT:** **40** Grandfather (biological, step, or adopted)
 41 Grandmother (biological, step, or adopted)
- GRANDCHILD:** **42** Grandson (biological, step, or adopted)
 43 Granddaughter (biological, step, or adopted)
- UNCLE/AUNT:** **44** Uncle (brother of the person's mother or father)
 45 Aunt (sister of the person's mother or father)
- NEPHEW/NIECE:** **46** Nephew (son of the person's brother or sister)
 47 Niece (daughter of the person's brother or sister)
- IN-LAWS:** **50** Father-in-law
 51 Mother-in-law
 52 Son-in-law
 53 Daughter-in-law
 54 Brother-in-law
 55 Sister-in-law
- } Include biological, step, or adoptive relationships*
- OTHER RELATIVE:** **60** Cousin, etc. (cousin, great grandparent, great aunt, great uncle, etc.)
- NONRELATIVE:** **70** Not related (by blood, marriage or adoption)
 99 No response

CARD GG
REASONS FOR LACK OF HEALTH
INSURANCE COVERAGE
(1986 Panel, Wave 3)

- 1 — Job layoff, job loss, or any reasons related to unemployment
- 2 — Employer does not offer health insurance
- 3 — Can't obtain health insurance because of poor health, illness, or age
- 4 — Too expensive; can't afford health insurance
- 5 — Dissatisfied with previous health insurance
- 6 — Don't believe in health insurance
- 7 — Have been healthy; not much sickness in the family;
haven't needed health insurance
- 8 — Able to go to VA or military hospital for medical care
- 9 — Covered by some other health plan
- 10 — Other reason — *Please specify*