

Section 2 — EARNINGS AND EMPLOYMENT (Continued)

Part B1 — SELF-EMPLOYMENT IDENTIFICATION NUMBER 1 (Continued)

7. READ STATEMENT ONLY ONCE PER RESPONDENT.		INTERVIEWER USE ONLY		
<p>The next question is about the income . . . received from this business during the 4-month period. We need the most accurate figures you can provide.</p> <p>What was the total amount of income that . . . received from this business in (Read each month)?</p> <p style="text-align: center;">★</p> <p>NOTE: Topical module insertions to the core questionnaire are circled.</p>	LAST MONTH	\$	.00
	2238	\$	.00
		X3 <input type="checkbox"/> None		
		X1 <input type="checkbox"/> DK		
		X2 <input type="checkbox"/> Ref.		
	TOTAL	\$	.00
	2 MONTHS AGO	\$	.00
	2240	\$	.00
	X3 <input type="checkbox"/> None			
	X1 <input type="checkbox"/> DK			
	X2 <input type="checkbox"/> Ref.			
	TOTAL	\$	.00
	3 MONTHS AGO	\$	.00
	2242	\$	.00
	X3 <input type="checkbox"/> None			
	X1 <input type="checkbox"/> DK			
	X2 <input type="checkbox"/> Ref.			
	TOTAL	\$	.00
	4 MONTHS AGO	\$	.00
	2244	\$	.00
	X3 <input type="checkbox"/> None			
	X1 <input type="checkbox"/> DK			
	X2 <input type="checkbox"/> Ref.			
	TOTAL	\$	.00
CHECK ITEM S4	Is "DK" marked in all parts of item 7?	2246	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No — SKIP to Check Item S5	
8.	If we were to call back later would you (or . . .) be able to provide us with the amounts of income . . . received in each of these months? (Information about how much . . . received each month is very important to the results of our survey.)	2248	1 <input type="checkbox"/> Yes — Mark Reminder Card, Item 4a 2 <input type="checkbox"/> No	
CHECK ITEM S5	Refer to item 4a, page 18. Is this business incorporated?	2250	1 <input type="checkbox"/> Yes — SKIP to 10b 2 <input type="checkbox"/> No	
CHECK ITEM S6	Has information about the net profit (or loss) for this business already been obtained by another household member?	2252	1 <input type="checkbox"/> Yes — SKIP to 10b 2 <input type="checkbox"/> No	
9a.	We would also appreciate an estimate of the net profit (or loss), that is, the difference between gross receipts and expenses for this 4-month period. Can you give me an estimate of the net profit (or loss) during the 4-month period?	2254	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No — SKIP to 10b	
b.	What was the net profit (or loss) from this business during the 4-month period?	2256	\$	
		2258	.00	
		X4 <input type="checkbox"/> Loss in amount box — If "Broke even," mark \$1 in box.	} SKIP to 10b	
10a.	About how much did . . . earn from this business after expenses during the 4-month period?	2260	\$	
		2260	.00	
		X3 <input type="checkbox"/> None		
		X1 <input type="checkbox"/> DK		
		X2 <input type="checkbox"/> Ref.		
b.	Was . . . self-employed in this business as of (Read last day of the reference period)?	8000	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No — SKIP to 11f	

Section 2 — EARNINGS AND EMPLOYMENT (Continued)

Part B2 — SELF-EMPLOYMENT IDENTIFICATION NUMBER 2 (Continued)

<p>20d. Was . . . self-employed in this business as of (Read last day of the reference period)?</p>	<p>8016 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No — SKIP to first ISS Code or Statement A, page 50</p>
<p>CHECK ITEM S15 Refer to item 15b, page 21. Is sole proprietorship marked in 15b?</p>	<p>8018 1 <input type="checkbox"/> Yes — SKIP to Check Item S16 2 <input type="checkbox"/> No</p>
<p>21a. As of (Read last day of the reference period), what percent of this business did . . . own?</p>	<p>8020 <input style="width: 30px;" type="text"/> <input style="width: 30px;" type="text"/> Percent x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to first ISS Code or Statement A, page 50</p>
<p>CHECK ITEM S16 Has the information below about the total value and total debt for this business already been obtained from by another household member?</p>	<p>8022 1 <input type="checkbox"/> Yes — SKIP to first ISS Code or Statement A, page 50 2 <input type="checkbox"/> No</p>
<p>21b. As of (Read last day of the reference period), what is the total value of this business before figuring in any debts that might be owed against it? ★</p>	<p>8024 \$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00 — SKIP to 21d x3 <input type="checkbox"/> None — SKIP to 21d x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to first ISS Code or Statement A, page 50</p>
<p>c. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)</p>	<p>8026 1 <input type="checkbox"/> Yes — Mark Reminder Card, Item 5a 2 <input type="checkbox"/> No</p>
<p>d. As of (Read last day of reference period), what was the total debt owed against this business? ★</p>	<p>8028 \$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00 } SKIP to first ISS Code or Statement A, page 50 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. — SKIP to first ISS Code or Statement A, page 50</p>
<p>e. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)</p>	<p>8030 1 <input type="checkbox"/> Yes — Mark Reminder Card, Item 5b } SKIP to first ISS Code or Statement A, page 50 2 <input type="checkbox"/> No</p>

NOTES

Section 3 – AMOUNTS (Continued)

Part D – STOCKS AND MUTUAL FUND SHARES (ISS Code 110)

1a. Earlier you told me that . . . owned stocks or mutual fund shares which excluded IRA and KEOGH accounts. Did . . . receive any dividend checks during these 4 months? (Include checks made out jointly to . . . and . . . 's spouse.)	4500	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK } <i>SKIP to 3a</i>
CHECK ITEM A13 Interview status of . . . 's spouse.	4502	1 <input type="checkbox"/> No spouse in household – <i>SKIP to 2a</i> 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted – <i>SKIP to 2a</i>
1b. During the past 4 months how much was received in dividend checks made out jointly to . . . and . . . 's (husband/wife)?	4504	\$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00 – <i>SKIP to 2a</i> x3 <input type="checkbox"/> None – <i>SKIP to 2a</i> x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – <i>SKIP to next ISS Code or Statement A, page 50</i>
C. If I were to call back later would you be able to provide me with an estimate? (This information is especially important for the purposes of this survey.)	4506	1 <input type="checkbox"/> Yes – <i>Mark Reminder Card, Item 10</i> 2 <input type="checkbox"/> No
2a. During this 4-month period, how much did . . . receive in dividend checks (in . . . 's name only)?	4508	\$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00 – <i>SKIP to 3a</i> x3 <input type="checkbox"/> None – <i>SKIP to 3a</i> x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – <i>SKIP to next ISS Code or Statement A, page 50</i>
b. If I were to call back later would you be able to provide me with an estimate? (This information is especially important for the purposes of this survey.)	4510	1 <input type="checkbox"/> Yes – <i>Mark Reminder Card, Item 11</i> 2 <input type="checkbox"/> No
3a. (Besides the money that . . . received in dividends) did . . . earn any (other) dividends that were credited against a margin account or automatically reinvested in additional shares of stock?	4512	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK } <i>SKIP to Check Item A15</i>
CHECK ITEM A14 Interview status of . . . 's spouse.	4514	1 <input type="checkbox"/> No spouse in household – <i>SKIP to 3c</i> 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted – <i>SKIP to 3c</i>
3b. During the 4-month period how much of these kinds of dividends did . . . earn jointly with . . . 's (husband/wife)?	4516	\$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – <i>SKIP to next ISS Code or Statement A, page 50</i>
C. During the 4-month period, how much of these kinds of dividends did . . . earn (in . . . 's name only)?	4518	\$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – <i>SKIP to next ISS Code or Statement A, page 50</i>
CHECK ITEM A15 Interview status of . . . 's spouse.	8032	1 <input type="checkbox"/> No spouse in household – <i>SKIP to 5b</i> 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted – <i>SKIP to 5a</i>
4a. As of (read last day of reference period), what was the market value of the stocks or mutual funds held jointly by . . . and . . . 's (husband/wife)? (Exclude stock in own corporation if value of that corporation was already obtained in Section 2, Part B.)	8034	\$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00 – <i>SKIP to 4c</i> x3 <input type="checkbox"/> None – <i>SKIP to 5a</i> x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – <i>SKIP to next ISS Code or Statement A, page 50</i>
b. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)	8036	1 <input type="checkbox"/> Yes – <i>Mark Reminder Card, Item 12</i> 2 <input type="checkbox"/> No

AMOUNTS – PARTS D&E

Section 3 – AMOUNTS (Continued)

Part D – STOCKS AND MUTUAL FUND SHARES (ISS Code 110) – Continued

<p>4c. Was any debt or margin account held against these jointly held stocks or mutual funds as of (Read last day of reference period)?</p>	<p align="center">8038</p> <p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 5a</p>
<p>d. As of (Read last day of reference period), what was the amount of the debt or margin account?</p>	<p align="center">8040</p> <p>\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00</p> <p>x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p>
<p>5a. Besides the stocks or mutual fund shares held jointly with . . . 's (husband/wife), did . . . hold any other stocks or mutual fund shares?</p>	<p align="center">8042</p> <p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to next ISS code or Statement A, page 50</p>
<p>b. As of (Read last day of reference period), what was the market value of the stocks or mutual funds . . . held in (his/her) OWN name? <i>(Exclude stock in own corporation if value of that corporation was already obtained in Section 2, Part B.)</i> ★</p>	<p align="center">8044</p> <p>\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 – SKIP to 5d</p> <p>x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p>
<p>c. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)</p>	<p align="center">8046</p> <p>1 <input type="checkbox"/> Yes – Mark Reminder Card, Item 13 2 <input type="checkbox"/> No</p>
<p>d. Was any debt or margin account held against . . . 's stocks or mutual funds as of (Read last day of reference period)?</p>	<p align="center">8048</p> <p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to next ISS Code or Statement A, page 50</p>
<p>e. As of (Read last day of reference period), what was the amount of the debt or margin account?</p>	<p align="center">8050</p> <p>\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00</p> <p>x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.</p> <p style="font-size: 2em;">}</p> <p>SKIP to next ISS Code or Statement A, page 50</p>

NOTES

Section 3 — AMOUNTS (Continued)

Part E — RENTAL INCOME (ISS Code 120)

1. Earlier you told me that . . . owned some rental property.

CHECK ITEM A16

Interview status of . . . 's spouse.

4600

- 1 No spouse in household — SKIP to 3a
- 2 Interview for spouse not yet conducted
- 3 Interview for spouse already conducted — SKIP to 3a

2a. Did . . . receive any rental income from property owned jointly by . . . and . . . 's (husband/wife) during the last 4 months?

Include only property owned entirely by couple.

4602

- 1 Yes
- 2 No — SKIP to 2d

b. About how much was received in gross rent from this property during the 4-month period?

4604

\$. 00

- x1 DK
- x2 Ref. — SKIP to next ISS Code or Statement A, page 50

c. What is your best estimate of the amount that was cleared after expenses?

Enter \$1 in amount box if respondent reports "broke even."

4606

\$. 00

- x1 DK
- x2 Ref. — SKIP to next ISS Code or Statement A, page 50
- 4608** x4 Lost money — Enter amount of loss in box — SKIP to 2e

} SKIP to 2e

d. As of (Read last day of reference period), did . . . own any rental property jointly with . . . 's (husband/wife)? (Include only property owned entirely by . . . and . . . 's (husband/wife).)

8052

- 1 Yes
- 2 No
- x1 DK

} SKIP to 3a

e. How many properties did . . . own jointly with . . . 's (husband/wife) as of (Read last day of reference period)?

8054

Number of properties

- x3 None — SKIP to 3a
- x1 DK
- x2 Ref. — SKIP to next ISS Code or Statement A, page 50

f. What type of property(ies) (was it/were they)?

Mark (X) all that apply.

8056

8058

8060

8062

8064

8066

- 1 Vacation home
- 2 Other residential property
- 3 Farm property
- 4 Commercial property
- 5 Equipment
- 6 Other — Specify _____

g. As of (Read last day of reference period), what was the total market value of the property(ies) ?

8068

\$. 00

— SKIP to 2i

- x1 DK
- x2 Ref. — SKIP to next ISS Code or Statement A, page 50

h. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)

8070

- 1 Yes — Mark Reminder Card, Item 14
- 2 No

i. Was there a mortgage, deed of trust, or other debt on the property(ies)?

8072

- 1 Yes
- 2 No
- x1 DK

} SKIP to 3a

j. As of (Read last day of reference period), how much principal was owed on the property(ies)?

8074

\$. 00

- x3 None
- x1 DK — Probe
- x2 Ref.

3a. Did . . . receive rental income from property owned entirely in . . . 's OWN name during the last 4 months?

4610

- 1 Yes
- 2 No — SKIP to 3d

Section 3 – AMOUNTS (Continued)

Part E – RENTAL INCOME (ISS Code 120) (Continued)

<p>3b. About how much was received in gross rent from this property during the 4-month period?</p>	<p>4612 \$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00</p> <p>x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p>
<p>c. What is your best estimate of the amount that was cleared after expenses?</p> <p><i>Enter \$1 in amount box if respondent reports "broke even."</i></p>	<p>4614 \$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00 } SKIP to 3e</p> <p>x1 <input type="checkbox"/> DK</p> <p>x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p> <p>4616 x4 <input type="checkbox"/> Lost money – Enter amount of loss in box – SKIP to 3e</p>
<p>d. As of (Read last day of reference period), did . . . own any rental property in . . . 's OWN name?</p>	<p>8076 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK } SKIP to 4a</p>
<p>e. How many properties did . . . own in . . . 's OWN name as of (Read last day of reference period)?</p>	<p>8078 <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> Number of properties</p> <p>x3 <input type="checkbox"/> None – SKIP to 4a x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p>
<p>f. What type of property(ies) (was it/were they)?</p> <p><i>Mark (X) all that apply.</i></p>	<p>8080 1 <input type="checkbox"/> Vacation home 8082 2 <input type="checkbox"/> Other residential property 8084 3 <input type="checkbox"/> Farm property 8086 4 <input type="checkbox"/> Commercial property 8088 5 <input type="checkbox"/> Equipment 8090 6 <input type="checkbox"/> Other – Specify _____</p>
<p>g. As of (Read last day of reference period), what was the total market value of the property(ies)?</p> <p align="right">★</p>	<p>8092 \$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00 – SKIP to 3i</p> <p>x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p>
<p>h. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)</p>	<p>8094 1 <input type="checkbox"/> Yes – Mark Reminder Card, Item 15 2 <input type="checkbox"/> No</p>
<p>i. Was there a mortgage, deed of trust, or other debt on the property(ies)?</p>	<p>8096 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK } SKIP to 4a</p>
<p>j. As of (Read last day of reference period), how much principal was owed on the property(ies)?</p> <p><i>(If respondent answers "DK," probe for estimate before marking "DK" box.)</i></p>	<p>8098 \$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00</p> <p>x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p>
<p>4a. Did . . . receive any rental income from property owned jointly with others during the last 4 months? (Not including property owned entirely by . . . and . . . 's spouse.)</p>	<p>4618 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 4c</p>
<p>b. What is your best estimate of . . . 's share of the amount cleared on this property during the last 4 months?</p> <p><i>Enter \$1 in amount box if respondent reports "broke even."</i></p>	<p>4620 \$ <input style="width: 60px;" type="text"/> . <input style="width: 20px;" type="text"/> 00 } SKIP to 4d</p> <p>x1 <input type="checkbox"/> DK</p> <p>x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p> <p>4622 x4 <input type="checkbox"/> Lost money – Enter amount of loss in box – SKIP to 4d</p>

Section 3 – AMOUNTS (Continued)

Part E – RENTAL INCOME (ISS Code 120) (Continued)

<p>4c. Did . . . own any rental property jointly with others as of (Read last day of reference period)? (Not including property owned entirely by . . . and . . . 's spouse.)</p>	<p>8100 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No } SKIP to next ISS Code or Statement A, page 50 x1 <input type="checkbox"/> DK }</p>
<p>d. How many properties did . . . own jointly with others as of (Read last day of reference period)?</p>	<p>8102 <input type="text"/> Number of properties x3 <input type="checkbox"/> None – SKIP to next ISS Code or Statement A, page 50 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p>
<p>e. What type of property(ies) (was it/were they)? Mark (X) all that apply.</p>	<p>8104 1 <input type="checkbox"/> Vacation home 8106 2 <input type="checkbox"/> Other residential property 8108 3 <input type="checkbox"/> Farm property 8110 4 <input type="checkbox"/> Commercial property 8112 5 <input type="checkbox"/> Equipment 8114 6 <input type="checkbox"/> Other – Specify</p>
<p>f. As of (Read last day of reference period), what was the total market value of the property(ies)?</p>	<p>8116 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p>
<p>g. Was there a mortgage, deed of trust, or other debt on the property(ies)?</p>	<p>8118 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No } SKIP to 4i x1 <input type="checkbox"/> DK }</p>
<p>h. As of (Read last day of reference period), how much principal was owed on the property(ies)?</p>	<p>8120 \$ <input type="text"/> . <input type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p>
<p>i. As of (Read last day of reference period), what was the total value of . . . 's SHARE of equity in the property(ies)? (By equity we mean the total market value less any debts held against it.)</p>	<p>8122 \$ <input type="text"/> . <input type="text"/> 00 – SKIP to next ISS Code or Statement A, page 50 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to next ISS Code or Statement A, page 50</p>
<p>j. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)</p>	<p>8124 1 <input type="checkbox"/> Yes – Mark Reminder Card, Item 16 } SKIP to next ISS Code or Statement A, page 50 2 <input type="checkbox"/> No }</p>

NOTES

Section 3 – AMOUNTS (Continued)

Part F – MORTGAGES, ROYALTIES, AND OTHER FINANCIAL INVESTMENTS (ISS Codes 130, 140, and 150)

CHECK ITEM A17	Asset types owned. <i>Mark (X) all that apply.</i>	4700	1 <input type="checkbox"/> ISS Code 130 – Mortgages
		4702	2 <input type="checkbox"/> ISS Code 140 – Royalties
		4704	3 <input type="checkbox"/> ISS Code 150 – Other financial investments
CHECK ITEM A18	Is ISS Code 130 marked in Check Item A17?	4706	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 3
CHECK ITEM A19	Interview status of . . . 's spouse.	4708	1 <input type="checkbox"/> No spouse in household – SKIP to 2b 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted – SKIP to 2a
1a.	Earlier you said . . . held a mortgage. Did . . . own this jointly with . . . 's spouse?	4710	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 2b
b.	During the past 4 months how much interest was paid to . . . and . . . 's (husband/wife) by the borrower?	4712	\$ <input style="width:80px;" type="text"/> . <input style="width:30px;" type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
C.	As of (Read last day of reference period), how much principal was owed to . . . and . . . 's (husband/wife) on this (these) mortgage(s)?	8126	\$ <input style="width:80px;" type="text"/> . <input style="width:30px;" type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to Check Item A20
2a.	(Besides any jointly held mortgages,) did . . . hold any mortgages in . . . 's own name?	4714	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item A20
b.	(Earlier you said that . . . held a mortgage.) During the past 4 months how much interest was paid to . . . by the borrower?	4716	\$ <input style="width:80px;" type="text"/> . <input style="width:30px;" type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to Check Item A20
C.	As of (Read last day of reference period), how much principal was owed to . . . on this (these) mortgage(s)?	8128	\$ <input style="width:80px;" type="text"/> . <input style="width:30px;" type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
CHECK ITEM A20	Is ISS Code 140 or 150 marked in Check Item A17?	4718	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Statement A, page 50
3.	Earlier you said . . . had (Read asset types). During the past 4 months, how much income did . . . receive from these (Read asset types)? <i>If income was shared, count only . . . 's share.</i>	4720	\$ <input style="width:80px;" type="text"/> . <input style="width:30px;" type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to Statement A, page 50
		4722	x4 <input type="checkbox"/> Lost money – Enter amount of loss in box
CHECK ITEM A21	Is ISS Code 150 marked in Check Item A17?	8130	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Statement A, page 50
4.	As of (Read last day of reference period), what was . . . 's equity in other financial investments? (By equity we mean the total market value less any debts held against it.) <i>If investment is jointly owned, count only . . . 's share of equity.</i>	8132	\$ <input style="width:80px;" type="text"/> . <input style="width:30px;" type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. } SKIP to Statement A, page 50

NOTES

Section 4 – TOPICAL MODULES

Part A – ASSETS AND LIABILITIES

Statement A

Read to respondent: **These next questions concern various assets and liabilities.**

<p>1a. As of (Read last day of reference period) did anyone outside of this household owe money to . . . as the result of the sale of a business or property? (Exclude mortgages owed to . . . which have already been reported.)</p>	<p>8200 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK } SKIP to 2a x2 <input type="checkbox"/> Ref.</p>
<p>b. How much was owed to . . . ? <i>(If shared, count only . . . 's share.)</i></p>	<p>8202 \$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
<p>ASK OR VERIFY –</p>	
<p>2a. Did . . . own any U.S. Savings Bonds as of (Read last day of reference period)?</p>	<p>8204 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item T1</p>
<p>b. What was the FACE VALUE of the U.S. Savings Bonds that . . . owned? <i>(If ownership was shared, count only . . . 's share.)</i></p>	<p>8206 \$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
<p>CHECK ITEM T1 Interview status of . . . 's spouse</p>	<p>8208 1 <input type="checkbox"/> No spouse in household – SKIP to 6a 2 <input type="checkbox"/> Interview for spouse not yet conducted 3 <input type="checkbox"/> Interview for spouse already conducted – SKIP to 6a</p>
<p>2c. As of (Read last day of reference period), did . . . own jointly with . . . 's (husband/wife) any checking accounts which do NOT earn interest?</p>	<p>8209 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK } SKIP to 3a x2 <input type="checkbox"/> Ref.</p>
<p>d. What is your best estimate of the amount of money . . . and . . . 's (husband/wife) had in those checking accounts as of (Read last day of reference period)?</p>	<p>8210 \$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
<p>3a. As of (Read last day of reference period), did . . . and . . . 's (husband/wife) together owe any money for –</p>	<p style="text-align: right;"><i>If "Yes" to 3a ask –</i></p> <p>3b. How much was owed as of (Read last day of reference period)?</p>
<p>(1) Store bills or credit card bills?</p>	<p>8212 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
<p>(2) Bills from a doctor, dentist, hospital or nursing home that were not covered by insurance?</p>	<p>8216 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
<p>(3) Money owed to a private individual who does not live in this household?</p>	<p>8220 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
<p>8214 \$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.</p>	<p>8218 \$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.</p>
<p>8222 \$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.</p>	<p>8222 \$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.</p>

NOTES

TOPICAL MODULES

Section 4 – TOPICAL MODULES (Continued)

Part A – ASSETS AND LIABILITIES (Continued)

<p>4a. Excluding mortgages, vehicle loans and money owed to brokers, did ... and ...'s (husband/wife) together owe any money for loans obtained through a bank, credit union, or some other financial establishment, as of (Read last day of reference period)?</p>	<p align="center">8224</p> <p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. } SKIP to 5a</p>
<p>b. How many such loans did ... and ...'s (husband/wife) owe money on as of (Read last day of reference period)?</p>	<p align="center">8226</p> <p align="center">[] [] Number</p> <p>x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. } SKIP to 5a</p>
<p>c. As of (Read last day of reference period), how much was owed on all these loans?</p>	<p align="center">8228</p> <p align="center">\$ [] [] . [] []</p> <p>x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.</p>
<p>5a. As of (Read last day of reference period), did ... and ...'s (husband/wife) together owe any money for any kind of debt that we haven't yet mentioned?</p>	<p align="center">8230</p> <p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. } SKIP to 6a</p>
<p>b. How much was owed on this debt as of (Read last day of reference period)?</p>	<p align="center">8231</p> <p align="center">\$ [] [] . [] []</p> <p>x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
<p>6a. (Besides any checking accounts owned jointly with ...'s spouse) as of (Read last day of reference period), did ... own any (other) checking accounts which do NOT earn interest?</p>	<p align="center">8232</p> <p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. } SKIP to 6c</p>
<p>b. What is your best estimate of the amount of money ... had in those checking accounts as of (Read last day of reference period)? (If account was shared, count only ...'s share.)</p>	<p align="center">8233</p> <p align="center">\$ [] [] . [] []</p> <p>x3 <input type="checkbox"/> None x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
<p>c. Did ... have any debts, such as credit card bills, loans from a financial institution, or educational loans, in ...'s OWN name?</p>	<p align="center">8234</p> <p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. } SKIP to Check Item T2</p>
<p>d. As of (Read last day of reference period), did ... owe any money (in ...'s OWN name) for –</p>	<p align="center">8236</p> <p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
<p>(1) Store bills or credit card bills?</p>	<p align="center">8238</p> <p align="center">\$ [] [] . [] []</p> <p>x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.</p>
<p>(2) Bills from a doctor, dentist, hospital or nursing home that were not covered by insurance?</p>	<p align="center">8240</p> <p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
<p>(3) Money owed to a private individual who does not live in this household?</p>	<p align="center">8242</p> <p align="center">\$ [] [] . [] []</p> <p>x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.</p>
<p>(3) Money owed to a private individual who does not live in this household?</p>	<p align="center">8244</p> <p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.</p>
<p>7a. Excluding mortgages, vehicle loans, and money owed to brokers, did ... owe any money (in ...'s OWN name) for a loan obtained through a bank, credit union, or some other financial establishment, as of (Read last day of reference period)?</p>	<p align="center">8248</p> <p>1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. } SKIP to 8a</p>
<p align="right">If "Yes" to 6d ask –</p> <p>6e. How much was owed as of (Read last day of reference period)?</p>	

Section 4 – TOPICAL MODULES (Continued)

Part A – ASSETS AND LIABILITIES (Continued)

<p>7b. How many such loans did . . . owe money on as of (Read last day of reference period)?</p>	<p>8250 <input type="text"/> <input type="text"/> Number x1 <input type="checkbox"/> DK } SKIP to 8a x2 <input type="checkbox"/> Ref. }</p>
<p>C. As of (Read last day of reference period), how much was owed on all these loans?</p>	<p>8252 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.</p>
<p>8a. As of (Read last day of reference period), did . . . owe any money for any kind of debt that we haven't mentioned? Include educational loans from the Federal government or schools not previously reported.</p>	<p>8254 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No } SKIP to Check Item T2 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. }</p>
<p>b. As of (Read last day of reference period), how much was owed on this debt?</p>	<p>8256 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.</p>
<p>CHECK ITEM T2 Refer to cc item 24. Is . . . 21 years of age or older?</p>	<p>8258 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item T10, page 54</p>
<p>9a. Does . . . have an Individual Retirement Account – an IRA – in . . . 's OWN name? (Do not mark "Yes" if . . . is only included in spouse's IRA account.)</p>	<p>8260 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No } SKIP to 10a x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. }</p>
<p>b. For how many years has . . . contributed to . . . 's IRA accounts?</p>	<p>8262 <input type="text"/> <input type="text"/> Years x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to 10a</p>
<p>c. As of (Read last day of reference period), what is the total balance or market value (including interest earned) of . . . 's IRA accounts? ★</p>	<p>8264 \$ <input type="text"/> . <input type="text"/> 00 – SKIP to 9e x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to 10a</p>
<p>d. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)</p>	<p>8266 1 <input type="checkbox"/> Yes – Mark Reminder Card, Item 17 2 <input type="checkbox"/> No – SKIP to 10a</p>
<p>e. As of (Read last day of reference period), which kinds of assets did . . . hold in . . . 's IRA accounts? Mark (X) all that apply. Anything else?</p>	<p>8268 1 <input type="checkbox"/> Certificates of deposit or other savings certificates 8270 2 <input type="checkbox"/> Money Market Funds 8272 3 <input type="checkbox"/> U.S. Government Securities 8274 4 <input type="checkbox"/> Municipal or Corporate Bonds 8276 5 <input type="checkbox"/> U.S. Savings Bonds 8278 6 <input type="checkbox"/> Stocks or Mutual Fund Shares 8280 7 <input type="checkbox"/> Other assets – Specify _____ 8282 x1 <input type="checkbox"/> DK</p>
<p>10a. Does . . . have a KEOGH account in . . . 's OWN name?</p>	<p>8284 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No } SKIP to 11a x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. }</p>
<p>b. For how many years has . . . contributed to . . . 's KEOGH account?</p>	<p>8286 <input type="text"/> <input type="text"/> Years x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to 11a</p>
<p>c. As of (Read last day of reference period), what was the total balance or market value of assets in . . . 's KEOGH account(s)? ★</p>	<p>8288 \$ <input type="text"/> . <input type="text"/> 00 – SKIP to 10e x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to 11a</p>

Section 4 – TOPICAL MODULES (Continued)

Part A – ASSETS AND LIABILITIES (Continued)

10d. If I were to call back later would you be able to provide me with an estimate of the amount? (This information is especially important for the purposes of this survey.)

- 8290** 1 Yes – Mark Reminder Card, Item 18
 2 No – SKIP to 11a

(SHOW FLASHCARD Z)

e. As of (Read last day of reference period), which kinds of assets did ... hold in ...'s KEOGH account(s)?

Mark (X) all that apply.

Anything else?

- 8292** 1 Certificates of deposit or other savings certificates
8294 2 Money Market Funds
8296 3 U.S. Government Securities
8298 4 Municipal or Corporate Bonds
8300 5 U.S. Savings Bonds
8302 6 Stocks or Mutual Fund Shares
8304 7 Other assets – Specify _____
8306 x1 DK

11a. Does ... have any life insurance? (Include group policies provided by employers.)

- 8308** 1 Yes
 2 No
 x1 DK
 x2 Ref. } SKIP to Check Item T10

b. What is the current FACE VALUE of ALL life insurance policies that ... has?

- 8310** \$. 00
 x1 DK
 x2 Ref.

NOTE: Part B of Section 4, which includes Check Items T3 through T9, is not included in this questionnaire. Continue with Part C.

NOTES

Section 4 – TOPICAL MODULES (Continued)

Part C – REAL ESTATE PROPERTY AND VEHICLES

CHECK ITEM T10	Is this the reference person's questionnaire?	8526	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to Check Item P1, page 58
Statement C → Read to respondent: These next questions concern housing costs and automobile ownership.			
CHECK ITEM T11	Refer to cc item 14. Is this housing unit a mobile home?	8528	1 <input type="checkbox"/> Yes – SKIP to Check Item T15 2 <input type="checkbox"/> No
CHECK ITEM T12	Refer to cc item 15. Tenure	8530	1 <input type="checkbox"/> Owned or being bought 2 <input type="checkbox"/> Rented for cash – SKIP to Check Item T16 3 <input type="checkbox"/> Occupied without cash payment – SKIP to Check Item T16
1 a. ASK OR VERIFY – Which persons in this household are the owners of this home?	Person No.	8532	<input type="text"/>
	Name	8534	<input type="text"/>
		8536	<input type="text"/>
b. In what month and year was this home purchased?	Month	8538	<input type="text"/>
	Year	8539	<input type="text" value="1"/> <input type="text" value="9"/> <input type="text"/>
			x1 <input type="checkbox"/> DK x1 <input type="checkbox"/> DK
c. Is there a mortgage, home equity loan, or other debt on this home?		8540	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. } SKIP to 2
d. How many mortgages, home equity loans, or other debts are there?		8542	<input type="text"/> Number x1 <input type="checkbox"/> DK
<i>(Ask questions 1e–1k for first mortgage and then return to 1e again for the second mortgage or other loan.)</i>		First mortgage	
e. How much principal is currently owed on this (first/other) mortgage (debt)? (If possible, please check any records you may have from the lender or mortgage company to obtain the most accurate estimate available.)		8564	<input type="text"/> \$ <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
		8566	<input type="text"/> \$ <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
f. In what year was this mortgage (loan) obtained? (If mortgage was assumed, give the original date of the mortgage.)	Year – If 1984 or 1985, ask month	8568	<input type="text" value="1"/> <input type="text" value="9"/> <input type="text"/> <input type="text"/> Year – If 1984 or 1985, ask month x1 <input type="checkbox"/> DK
	Month	8569	<input type="text"/> <input type="text"/> Month x1 <input type="checkbox"/> DK
g. What was the amount of the mortgage (loan) when it was obtained or last refinanced? (If mortgage was assumed, give the original amount of the mortgage.)		8572	<input type="text"/> \$ <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to 2
		8574	<input type="text"/> \$ <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref. – SKIP to 2
h. What is the total number of years over which payments are to be made?	Years	8576	<input type="text"/> <input type="text"/> Years x8 <input type="checkbox"/> Not fixed x1 <input type="checkbox"/> DK
		8578	<input type="text"/> <input type="text"/> Years x8 <input type="checkbox"/> Not fixed x1 <input type="checkbox"/> DK
i. What is the current annual interest rate on this mortgage (loan)?	Percent	8580	<input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Percent x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
		8582	<input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Percent x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.
j. Is the interest rate variable, that is, can the rate change over the term of the mortgage (loan)?		8584	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK
		8586	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK
k. Was this mortgage obtained through an FHA or VA mortgage program?		8587	1 <input type="checkbox"/> Yes – FHA 2 <input type="checkbox"/> Yes – VA 3 <input type="checkbox"/> No x1 <input type="checkbox"/> DK
		8589	1 <input type="checkbox"/> Yes – FHA 2 <input type="checkbox"/> Yes – VA 3 <input type="checkbox"/> No x1 <input type="checkbox"/> DK

Section 4 – TOPICAL MODULES (Continued)

Part C – REAL ESTATE PROPERTY AND VEHICLES (Continued)

CHECK ITEM T13	Is there another loan or mortgage?	8592	1 <input type="checkbox"/> Yes – Go to 1e 2 <input type="checkbox"/> No – SKIP to 2	Go to Check Item T14
CHECK ITEM T14	Refer to item 1d. Are there 3 or more mortgages or loans on this home?	8594	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No – SKIP to 2	
	1i. How much principal is currently owed on all the remaining mortgages or loans not reported previously?	8596	\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.	
	2. What is the current value of this property; that is, how much do you think it would sell for on today's market if it were for sale?	8598	\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.	} SKIP to 5a
CHECK ITEM T15	Refer to cc item 15. Tenure of mobile home	8608	1 <input type="checkbox"/> Owned 2 <input type="checkbox"/> Rented – SKIP to Check Item T16 3 <input type="checkbox"/> Occupied without cash rent – SKIP to Check Item T16	
	3a. Is there a mortgage, installment loan, contract to purchase, or other debt on this mobile home or SITE?	8610	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.	} SKIP to 4
	b. Is this a mortgage, contract, or other debt for just the SITE, or does it also apply to this mobile home?	8612	1 <input type="checkbox"/> Mobile home only 2 <input type="checkbox"/> Site only 3 <input type="checkbox"/> Site and home	
	c. How much principal is currently owed on this (these) mortgage(s)?	8624	\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	
	4. How much do you think this mobile home (and SITE) would sell for today if it were for sale?	8630	\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	} SKIP to 5a
CHECK ITEM T16	Refer to cc items 16a and 16b – Is this residence in a public housing project, is it subsidized, or is it neither public nor subsidized?	8658	1 <input type="checkbox"/> In a public housing project – SKIP to 6a 2 <input type="checkbox"/> Subsidized – SKIP to 6a 3 <input type="checkbox"/> Neither public nor subsidized	
	5a. Do you or anyone in this household own any (other) real estate, such as a vacation home or undeveloped lot? Exclude rental property previously reported.	8660	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No x1 <input type="checkbox"/> DK	} SKIP to 6a
	b. Which persons in this household are the owners of this (these) property(ies)?	8662	Person No. <input style="width: 30px;" type="text"/> <input style="width: 30px;" type="text"/> <input style="width: 30px;" type="text"/> Name _____	
		8664	Person No. <input style="width: 30px;" type="text"/> <input style="width: 30px;" type="text"/> <input style="width: 30px;" type="text"/> Name _____	
	c. What is the total value of (Read persons' names) equity in this (these) property(ies)? (By equity we mean the amount that could be obtained by selling the property and paying off any debts.) Count only share owned by household members.	8666	\$ <input style="width: 80px;" type="text"/> . <input style="width: 30px;" type="text"/> 00 x1 <input type="checkbox"/> DK x2 <input type="checkbox"/> Ref.	

Section 4 – TOPICAL MODULES (Continued)

Part C – REAL ESTATE PROPERTY AND VEHICLES (Continued)

6a. Does anyone in this household own a car, van, or truck, excluding recreational vehicles (RV's) and motorcycles?

8714 1 Yes
2 No – SKIP to 7a

b. How many cars, trucks, or vans are owned by members of this household?

8716 Number of motor vehicles

(Ask items 6c–6f for vehicle 1 and then return to 6c for additional vehicles.)

c. Who is (are) the owner(s) of the (newest, next newest) motor vehicle?

Vehicle 1	Vehicle 2	Vehicle 3
Person No. 8718 <input type="text"/> <input type="text"/> <input type="text"/>	Person No. 8720 <input type="text"/> <input type="text"/> <input type="text"/>	Person No. 8722 <input type="text"/> <input type="text"/> <input type="text"/>
Name _____	Name _____	Name _____
Person No. 8724 <input type="text"/> <input type="text"/> <input type="text"/>	Person No. 8726 <input type="text"/> <input type="text"/> <input type="text"/>	Person No. 8728 <input type="text"/> <input type="text"/> <input type="text"/>
Name _____	Name _____	Name _____

d. What is the year, make, and model of this vehicle?

Vehicle 1	Vehicle 2	Vehicle 3
8730 1 9 <input type="text"/> <input type="text"/>	8732 1 9 <input type="text"/> <input type="text"/>	8734 1 9 <input type="text"/> <input type="text"/>
x1 <input type="checkbox"/> DK	x1 <input type="checkbox"/> DK	x1 <input type="checkbox"/> DK
Make _____	Make _____	Make _____
8736 x1 <input type="checkbox"/> DK	8738 x1 <input type="checkbox"/> DK	8740 x1 <input type="checkbox"/> DK
Model _____	Model _____	Model _____
8742 x1 <input type="checkbox"/> DK	8744 x1 <input type="checkbox"/> DK	8746 x1 <input type="checkbox"/> DK

OFFICE USE ONLY	OFFICE USE ONLY	OFFICE USE ONLY
8748 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	8750 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	8752 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

e. Is this vehicle owned free and clear, or is there still money owed on it?

8754 1 <input type="checkbox"/> Money owed 2 <input type="checkbox"/> Free and clear } SKIP to Check Item T17 x1 <input type="checkbox"/> DK	8756 1 <input type="checkbox"/> Money owed 2 <input type="checkbox"/> Free and clear } SKIP to Check Item T17 x1 <input type="checkbox"/> DK	8758 1 <input type="checkbox"/> Money owed 2 <input type="checkbox"/> Free and clear } SKIP to 7a x1 <input type="checkbox"/> DK
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f. How much is currently owed for this vehicle?

8760 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	8762 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	8764 \$ <input type="text"/> . <input type="text"/> 00 x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.
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CHECK ITEM T17 Is there another vehicle which has not been asked about?

8766 1 <input type="checkbox"/> Yes – Ask 6c for next vehicle 2 <input type="checkbox"/> No – Go to 7a	8768 1 <input type="checkbox"/> Yes – Ask 6c for next vehicle 2 <input type="checkbox"/> No – Go to 7a	Go to 7a
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NOTES

Section 4 – TOPICAL MODULES (Continued)

Part C – REAL ESTATE PROPERTY AND VEHICLES (Continued)

7a. Does anyone in this household own another kind of vehicle, not used for any business, such as a motorcycle, boat, or recreational vehicle?
Mark (X) all that apply.

- 8770** 1 Motorcycle
- 8772** 2 Boat
- 8774** 3 Recreational vehicle (RV)
- 8776** 4 Other – Specify _____
- 8778** 5 No – SKIP to Check Item P1, page 58

Ask items 7b–7e for each vehicle –

b. Who is (are) the owner(s) of the (first/second) (Read category marked in 7a)?

		Vehicle 1		Vehicle 2	
		Person No.	Name	Person No.	Name
8780		[] [] []		[] [] []	
	8784	[] [] []		[] [] []	

c. If this vehicle were sold, what would it sell for in its present condition?

8788	\$ [] [] [] . [] []	[] []	x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref. – SKIP to Check Item T18
	\$ [] [] [] . [] []	[] []	

d. Is this vehicle owned free and clear, or is there still money owed on it?

8792	1 <input type="checkbox"/> Money owed	} SKIP to Check Item T18	8794	1 <input type="checkbox"/> Money owed	} SKIP to Check Item P1, page 58
	2 <input type="checkbox"/> Free and clear			2 <input type="checkbox"/> Free and clear	
	x1 <input type="checkbox"/> DK			x1 <input type="checkbox"/> DK	

e. How much is currently owed for this vehicle?

8796	\$ [] [] [] . [] []	x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.	8798	\$ [] [] [] . [] []	x1 <input type="checkbox"/> DK – Probe x2 <input type="checkbox"/> Ref.

CHECK ITEM T18

Are there any other vehicles which have not been asked about?

- 8800** 1 Yes – Ask 7b for next vehicle
- 2 No – Go to Check Item P1, page 58

Go to Check Item P1, page 58

NOTES

