

# CARD A

## LETTER TO RESPONDENT

SIPP-4105  
(4-83)



**UNITED STATES DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

FROM THE DIRECTOR  
BUREAU OF THE CENSUS

A Bureau of the Census interviewer, who will show you an official identification card, will call on you within the next few days. This interviewer is conducting a survey for the Census Bureau on the economic situation of persons and families in the United States. This survey will collect information on topics such as jobs, earnings, and participation in various government programs. Information collected in this survey, together with data from other sources, will be used to learn more about how people are meeting their everyday expenses, determine how government programs are working, and consider what changes are needed to make these programs more effective.

This is a sample survey in which your household was selected scientifically to be representative of other households in the United States. It is being conducted under the authority of title 13, United States Code, section 182. Under this law, the information you provide will be seen only by sworn Census Bureau employees and must be held in strictest confidence. All information obtained will be used to prepare statistical summaries from which no information about you or your family can be identified.

Your participation is extremely important to ensure the completeness and accuracy of the survey data. Although there are no penalties for failure to answer any question in this voluntary survey, each unanswered question substantially lessens the accuracy of the final results.

On the reverse of this letter are the answers to questions most frequently asked about this survey.

We look forward to your cooperation.

Sincerely,

BRUCE CHAPMAN

# CARD A

## LETTER TO RESPONDENT

SIPP-4205  
(11-84)



**UNITED STATES DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

**FROM THE DIRECTOR  
BUREAU OF THE CENSUS**

About 4 months ago, an interviewer from the Bureau of the Census visited your household regarding a survey being conducted by the Census Bureau. We appreciate your continuing participation in this survey about the economic situation of American families.

Within a few days, an interviewer from the Census Bureau, who will show you an official identification card, will call on you to ask some additional questions about employment, earnings, and participation in various Government programs. The information given us in the previous interview will be combined with that obtained during this interview to provide measures on how well families are doing financially and how their situations change over time.

The survey is being conducted under the authority of Title 13, United States Code, Section 182. As in the last interview, all information given to the interviewer is, by law, held in strictest confidence and may be used only to prepare statistical summaries from which no information about you as an individual can be identified.

This is a sample survey designed to obtain interviews from each household over a number of months. Your participation is extremely important to ensure the completeness and accuracy of the survey data. Although there are no penalties for failure to answer any questions in this voluntary survey, each unanswered question lessens the accuracy of the final results.

Thank you for your participation in this survey.

Sincerely,

C. L. KINCANNON

# CARD A

## LETTER TO RESPONDENT

SIPP-4305  
(1-84)



**UNITED STATES DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233  
OFFICE OF THE DIRECTOR

FROM THE DEPUTY DIRECTOR  
BUREAU OF THE CENSUS

About 4 months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families who live in the United States.

Within a few days, a Census Bureau interviewer, who will show you an official identification card, will call on you to ask some additional questions about employment, earnings, and participation in various Government programs, as well as questions about your job, work history, health, and education. The information you give us will help provide a more complete picture of the economic background of the population. Together with the information reported in previous interviews, we will be able to measure how well families are doing financially and how their situations change over a period of time. In addition, we will be able to measure more fully such things as how education affects current employment, how health conditions and disabilities affect job and financial status, and how people improve their earnings through job training programs.

The Census Bureau conducts this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, all information you give to the interviewer is, by law (Title 13, United States Code), held in strictest confidence and may be used only for statistical purposes from which no information about you as an individual can be identified.

This is a sample survey designed to obtain a number of interviews from each household over several months. Your participation is extremely important to ensure the completeness and accuracy of the final results. Although this is a voluntary survey and there are no penalties for failure to answer any questions, each unanswered question lessens the accuracy of the final data.

Thank you for your past contribution, and we hope you will continue to participate in this important survey.

Sincerely,

C. L. KINCANNON

# CARD A

## LETTER TO RESPONDENT

SIPP-4405(L)  
(5-84)



**UNITED STATES DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

FROM THE DIRECTOR  
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

Within a few days, a Census Bureau interviewer, who will display an official identification card, will call on you to ask some additional questions about employment, earnings, and participation in various Government programs, as well as questions about assets, retirement and pension coverage, and housing conditions. The information you report will help provide a more complete picture of the economic background of the population. Together with the information reported in previous interviews, this new information will enable us to measure how well families are doing financially and how their situations change over a period of time. This information also will help us to understand more fully such things as how people plan for retirement.

This is a sample survey designed to obtain interviews from each household over a number of months. It is important that we interview the same persons over a period of time in order to obtain information on personal and family characteristics that are subject to change. Knowing the frequency and types of changes that occur, such as changes in employment, living arrangements, and participation in government programs, will provide valuable information on the economic situation of American families. Also, by being interviewed every 4 months, you should recall more easily the events and information we ask you about, resulting in more accurate data and a shorter, less complicated interview.

Your continued participation is extremely important to ensure the completeness and accuracy of the final results. Although participation is voluntary and there are no penalties for failure to answer any questions, each unanswered question lessens the accuracy of the final data.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Thank you for your past contribution, and we hope you will continue to participate in this important and useful survey.

Sincerely,

JOHN G. KEANE

# CARD A

## LETTER TO RESPONDENT

SIPP-4504  
(9-84)



**UNITED STATES DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

FROM THE DIRECTOR  
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

Within a few days, a Census Bureau interviewer, who will display an official identification card, will call on you to ask some additional questions about employment, earnings, and participation in various Government programs. This information will help provide a more complete picture of the economic background of the population. Together with the data reported in previous interviews, the new information will enable us to measure how well families are doing financially and how their situations change over a period of time. This information will help us learn more about how people are meeting their everyday expenses, determine how government programs are working, and consider what changes are needed to make these programs more effective.

This is a sample survey designed to obtain interviews from each household over a number of months. It is important that we interview the same persons over a period of time in order to obtain information on personal and family characteristics that are subject to change. Knowing the frequency and types of changes that occur, such as changes in employment, living arrangements, and participation in government programs, will provide valuable information on the economic situation of American families. Also, by being interviewed every 4 months, you should recall more easily the events and information asked in the survey, resulting in more accurate data and a shorter, less complicated interview.

Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered item lessens the accuracy of the final data.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Thank you for your past contributions, and we hope you will continue to participate in this important and useful survey.

Sincerely,

JOHN G. KEANE

# CARD A

## LETTER TO RESPONDENT



**UNITED STATES DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

**FROM THE DIRECTOR  
BUREAU OF THE CENSUS**

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

Within a few days, a Census Bureau interviewer, who will display an official identification card, will call on you to ask some additional questions about employment, earnings, and participation in various government programs, as well as questions about taxes and employee benefits. The information you report will help provide a better picture of the economic background of the population. Together with the information reported in previous interviews, this new information will enable us to measure how well families are doing financially and how their situations change over a period of time.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered item lessens the accuracy of the final data.

Thank you for your past contributions. We hope you will continue to participate in this important and useful survey. Your Census Bureau is grateful for your help.

Sincerely,

JOHN G. KEANE

# CARD A

## LETTER TO RESPONDENT



**UNITED STATES DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, O.C. 20233

OFFICE OF THE DIRECTOR

FROM THE DIRECTOR  
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

Within a few days, a Census Bureau interviewer, who will display an official identification card, will call on you to ask some additional questions about employment, earnings, and participation in various government programs, as well as questions about assets and liabilities, and pension plan coverage. The information you report will help provide a more complete picture of the economic background of the population. Together with the information reported in previous interviews, this new information will enable us to measure how well families are doing financially and how their situations change over a period of time.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered item lessens the accuracy of the final data.

Thank you for your past contributions. We hope you will continue to participate in this important and useful survey. Your Census Bureau is grateful for your help.

Sincerely,

JOHN G. KEANE

# CARD A

## LETTER TO RESPONDENT



**UNITED STATES DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

FROM THE DIRECTOR  
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

A Census Bureau interviewer, who will display an official identification card, will call on you again within a few days to update the information that we collected during our last visit. We will also ask some new questions about changes in residence, number of children ever born, and marital history.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered item lessens the accuracy of the final data.

We will visit your household one more time after this interview. We realize that finding time for the interviews can be very difficult for busy people like yourselves. We appreciate the patience and understanding you have shown in the past and hope you will continue to participate in this important and useful survey. The Census Bureau is grateful to you for your help.

Sincerely,

A handwritten signature in cursive script that reads "John G. Keane".

JOHN G. KEANE



# CARD A

## LETTER TO RESPONDENT



**UNITED STATES DEPARTMENT OF COMMERCE**  
**Bureau of the Census**  
Washington, D.C. 20233

OFFICE OF THE DIRECTOR

FROM THE DIRECTOR  
BUREAU OF THE CENSUS

A few months ago, an interviewer from the Bureau of the Census visited your household regarding a survey on the economic situation of persons and families in the United States.

A Census Bureau interviewer, who will display an official identification card, will call on you again within a few days to complete the last interview for this survey. We will ask questions about employment, yearly earnings, taxes, and participation in various government programs. We will use information from this and previous interviews to measure families' financial situations now and over time.

This interview will include questions for which yearly records, such as W-2 forms and tax returns, are usually available. To help reduce the time required for the interview, we encourage you to use your records to fill in the information on the back of this letter. Then use this information, along with your records, during the interview.

We are conducting this survey under the authority of Title 13, United States Code, Section 182. As in the last interview, this law requires that we hold all the information given to the interviewer in strictest confidence. By law, we may use this information only for statistical purposes and only in ways that no information about you as an individual can be identified.

Although your continued participation is voluntary, it is extremely important to ensure the completeness and accuracy of the final results. There are no penalties for failure to answer any questions, but each unanswered question lessens the accuracy and usefulness of the final data. Please assist us.

Thank you for your past cooperation. The Census Bureau is grateful to you for your help.

Sincerely,

JOHN G. KEANE

# **CARD A – Continued**

## **LETTER TO RESPONDENT – Continued**

### **WHAT IS THE PURPOSE OF THIS SURVEY?**

We are taking this survey to get a picture of the economic situation of the people throughout the Nation. We are interested in the situation of people from all walks of life and from every part of the country.

To understand the economic situation of persons and families, we need information about jobs, income, unemployment, disabilities, and so forth. Your answers are combined with the information we get from other households throughout the country. Then the information is used to find out how the economy is affecting the young, the old, the workers, the retired, the disabled, the disadvantaged, and others. The data also are used to find out if government assistance programs are reaching the people who need help the most.

### **WHY DOES THE CENSUS BUREAU NEED THIS INFORMATION?**

In a Nation as large and rapidly changing as ours, up-to-date facts are needed to plan effective programs for the future. Although a complete census (like the one in April 1980) is taken every 10 years, we need to collect some kinds of information more often. Information on the number of people working, the kind of work they do, the number of people looking for work, the situation of people on government programs, and other information is collected every 4 months in the Survey of Income and Program Participation so we can keep abreast of changes.

### **HOW WERE YOU PICKED?**

We selected households from a list of all the addresses in the Nation. We did not choose you personally but whoever was living at the address when our interviewer arrived.

To get accurate results from our survey, we must interview all the persons living at each address selected for the survey. We cannot substitute the household next door or down the street.

### **WHY ARE MY ANSWERS IMPORTANT?**

The statistics from this survey are needed by people in government and private organizations to develop and evaluate policies and programs that meet the needs of Americans today. For this reason, this information must be as accurate and complete as possible. The only way we can get this information is through the cooperation of sample households such as yours. Your answers represent approximately 4,000 other households like yours. In all, we interview about 5,000 households each month across the Nation.

### **WHAT GUARANTEE DO I HAVE THAT THE INFORMATION I GIVE TO THE CENSUS BUREAU ABOUT MY PERSONAL BUSINESS IS NOT REPORTED TO OTHER PERSONS OR ORGANIZATIONS?**

All the information you give to the Census Bureau for this survey is confidential by law (Title 13, United States Code). Every Census Bureau employee takes an oath and is subject to a jail penalty and a fine if he or she discloses any census information that would identify an individual. All information is released only in the form of statistical summaries, and no identifiable information is ever released.

# CARD B

## COMMON QUESTIONS AND SUGGESTED ANSWERS

Interviewer: *Listed below are some commonly asked questions and suggested answers. Become familiar with the information contained in the answers. There is additional information about the survey contained in the respondent letter, a copy of which is on Flashcard A.*

### **Why is this survey conducted?/How will the information be used?**

The following answers are directed toward specific groups. For a more general discussion of the survey, see Flashcard A.

#### **LOW-INCOME**

This survey is being taken to find out how people are getting along and how much money they have to spend for food, clothing, housing, and other things. By asking questions about the kinds of work people do and the kinds of income they receive we can learn more about the effects of unemployment, such as how many people need jobs but are unable to find them, how many people want to work but are unable to because of illness or family obligations and how many people do not have enough medical care coverage. Once we find out how many people are in these different situations we can determine the kind and amount of help people need to get jobs, medical care, and child care, and improve the quality of life for all Americans.

#### **MIDDLE OR HIGH INCOME**

Understanding the economic situation of Americans and their families is important for government policies and programs. We have selected a sample of households throughout the Country so that the information we collect will represent all people, the old, the young, the poor, the wealthy, the unemployed, and the employed. Every household is important because the information is used to determine the situation of Americans "on the average."

The data from this survey will help make decisions about some of the most important national issues today. These topics include the Social Security program and how well it is working, the adequacy of health care coverage, the reform of government assistance programs, and how changes in technology are affecting the earnings and employment of our workforce.

#### **ELDERLY**

Older Americans, those that have retired from the workforce, and those who have health problems or disabilities, are of special interest in this survey. Retirement, a disability, or death in the family often reduces the income available to persons and their families. Other benefits related to employment such as health insurance coverage may also be lost. By interviewing people like yourself we can find out how people in these situations are getting along. Information about the amount of income people have to spend, the kinds of health care coverage and costs, and the cost of housing including heating and cooling expenses will help us determine the number of persons needing help and the types of assistance that are required.

# **CARD B – Continued**

## **COMMON QUESTIONS AND SUGGESTED ANSWERS**

**I thought that the Bureau of the Census operated only every 10 years, when they counted people. What is the Bureau of the Census doing now?**

In addition to the decennial census, which is conducted every 10 years, the Bureau collects many different kinds of statistics. Other censuses required by law are conducted on a regular basis including the Census of Agriculture, the Censuses of Business and Manufactures, and the Census of State and Local Governments. In addition, we collect data on a monthly basis to provide current information on such topics as labor force participation, retail and wholesale trade, various manufacturing activities, trade statistics, as well as yearly surveys of business, manufacturing, governments, family income, and education.

**Why does the Census Bureau want to know my Social Security Number?**

We need to know your Social Security Number so we can add information from administrative records to the survey data. This will help us avoid asking questions for which information is already available and help to ensure the completeness of the survey results. The information we obtain from the Social Security Administration and other government agencies will be protected from unauthorized use just as the survey responses are protected.

# **CARD C**

## **PRIVACY ACT STATEMENT**

**"The Bureau of the Census is conducting the Survey of Income and Program Participation to gather information about employment, income, and the economic situation of persons and families who live in the United States. All survey information will be used for statistical purposes only. The survey is being conducted under the authority of title 13, United States Code, section 182.**

**"Participation in the survey is voluntary, and there are no penalties for failure to answer any questions. However, your cooperation is extremely important to insure the completeness and accuracy of the final results."**

# CARD D

## RESPONDENT RULES

### HOUSEHOLD RESPONDENT

Any household member 15 years old or older who is physically and mentally competent and knowledgeable may answer the control card questions and questions about the household as a unit.

### HOUSEHOLD MEMBER 15 YEARS OF AGE OR OLDER

Each household member 15 years old or older, present at the time of interview, should respond for himself/herself. If a 15+ person is physically or mentally incompetent, select a proxy respondent. Also select a proxy respondent for a person absent at the time of interview. Any **knowledgeable** household member who is 15 years old or older may serve as proxy. Following is a chart for your use in determining who to interview. The choices are listed in order of priority.

INTERVIEW RESPONDENT PRIORITY RULES	
WAVE	FIRST FAMILY MEMBER INTERVIEW OR RETURN VISIT INTERVIEW
1	1. Self 2. Spouse (if any) 3. Other proxy
2	1. Self 2. Spouse (if any) 3. Proxy last visit 4. New proxy
3-8	1. Self 2. Spouse (if any) 3. Proxy last visit 4. Proxy at another visit 5. First time proxy

If a person wishes to act as a proxy but is not a household member, you **must** call your supervisor for permission before interviewing the proxy. Such cases should have an INTERCOMM attached to the questionnaire.

# CARD E

<b>SUMMARY TABLE FOR DETERMINING WHO IS TO BE INCLUDED AS A MEMBER OF THE HOUSEHOLD</b>		
<b>A. PERSON STAYING IN SAMPLE UNIT AT TIME OF INTERVIEW</b>	Include as member of household?	
<b>Any person in unit, including members of family, lodgers, servants, visitors, etc.</b>	Yes	No
1. Ordinarily stays here all the time (sleeps here) . . . . .	Yes	No
2. Here temporarily — no living quarters held elsewhere . . . . .	Yes	No
3. Here temporarily — living quarters held elsewhere . . . . .	Yes	No
<b>In Armed Forces</b>	Yes	No
1. Stationed in this locality — usually sleeps here . . . . .	Yes	No
2. Temporarily here on leave — stationed elsewhere . . . . .	Yes	No
<b>Student</b> — Here temporarily attending school — living quarters held for person elsewhere	Yes	No
1. Not married or not accompanied by own family . . . . .	Yes	No
2. Married and accompanied by own family . . . . .	Yes	No
3. Student nurse attending school nearby . . . . .	Yes	No
<b>B. ABSENT PERSON WHO USUALLY LIVES HERE IN SAMPLE UNIT</b>	Yes	No
<b>Inmate of specified institutions</b> — Absent because inmate in a specified institution regardless of whether or not living quarters held for person here . . . . .	Yes	No
<b>Person temporarily absent on vacation, in general hospital, etc.</b> (Including veterans' facilities that are general hospitals) — living quarters held here for person . . . . .	Yes	No
<b>Absent in connection with job</b>	Yes	No
1. Living quarters held here for person — temporarily absent while "on the road" in connection with job (e.g., traveling salesperson, railroad worker, bus driver) . . . . .	Yes	No
2. Living quarters held here and elsewhere for person but comes here infrequently (e.g., construction engineer) . . . . .	Yes	No
3. Living quarters held here at home for unmarried college student working away from home during summer school vacation . . . . .	Yes	No
<b>In Armed Forces</b> — Currently stationed elsewhere . . . . .	Yes	No
<b>In school</b> — Away temporarily attending school — living quarters held here for person	Yes	No
1. Not married or not accompanied by own family . . . . .	Yes	No
2. Married and accompanied by own family . . . . .	Yes	No
3. Attending school overseas . . . . .	Yes	No
4. Student nurse living at school . . . . .	Yes	No
<b>C. EXCEPTIONS AND DOUBTFUL CASES</b>	Yes	No
<b>Person with two concurrent residences</b>	Yes	No
1. Regularly sleeps greater part of week in another locality . . . . .	Yes	No
2. Regularly sleeps greater part of week here . . . . .	Yes	No
<b>Citizen of foreign country temporarily in the United States</b>	Yes	No
1. Living on premises of an Embassy, Ministry, Legation, Chancellery, or Consulate . . . . .	Yes	No
2. Not living on premises of an Embassy, Ministry, etc. —	Yes	No
a. If living and studying here and no usual place of residence elsewhere in the United States . . . . .	Yes	No
b. If living and working here and no usual place of residence elsewhere in the United States . . . . .	Yes	No
c. If merely visiting or traveling in the United States . . . . .	Yes	No

FORM SIPP-4004 (5-2-83)

# CARD F

## RELATIONSHIP TO REFERENCE PERSON

Reference Person WITH relatives in household . . . . .	<b>1</b>
Reference Person with NO relatives in household . . . . .	<b>2</b>
Husband . . . . .	<b>3</b>
Wife . . . . .	<b>4</b>
Own child (son or daughter) . . . . .	<b>5</b>
Parent . . . . .	<b>6</b>
Brother/Sister . . . . .	<b>7</b>
Other relative of Reference Person . . . . .	<b>8</b>
Non-relative of Reference Person WITH OWN relatives in household . . . . .	<b>9</b>
Non-relative of Reference Person with NO OWN relatives in household . . . . .	<b>0</b>



# CARD G

<b>AGE VERIFICATION CHART FOR 1983</b>						
<b>INSTRUCTIONS</b>						
In using this chart, determine age as follows: Locate the birth year of the person on the chart. If the person has not had a birthday as of the day of interview in 1986, the correct age will be shown in the "No" column. If the person has had a birthday, the correct age will be in the "Yes" column.						
Year of birth	Birthday in 1983?			Year of birth	Birthday in 1983?	
	No	AGE	Yes		No	AGE
1892	90		91	1938	44	45
1893	89		90	1939	43	44
1894	88		89	1940	42	43
1895	87		88	1941	41	42
1896	86		87	1942	40	41
1897	85		86	1943	39	40
1898	84		85	1944	38	39
1899	83		84	1945	37	38
1900	82		83	1946	36	37
1901	81		82	1947	35	36
1902	80		81	1948	34	35
1903	79		80	1949	33	34
1904	78		79	1950	32	33
1905	77		78	1951	31	32
1906	76		77	1952	30	31
1907	75		76	1953	29	30
1908	74		75	1954	28	29
1909	73		74	1955	27	28
1910	72		73	1956	26	27
1911	71		72	1957	25	26
1912	70		71	1958	24	25
1913	69		70	1959	23	24
1914	68		69	1960	22	23
1915	67		68	1961	21	22
1916	66		67	1962	20	21
1917	65		66	1963	19	20
1918	64		65	1964	18	19
1919	63		64	1965	17	18
1920	62		63	1966	16	17
1921	61		62	1967	15	16
1922	60		61	1968	14	15
1923	59		60	1969	13	14
1924	58		59	1970	12	13
1925	57		58	1971	11	12
1926	56		57	1972	10	11
1927	55		56	1973	9	10
1928	54		55	1974	8	9
1929	53		54	1975	7	8
1930	52		53	1976	6	7
1931	51		52	1977	5	6
1932	50		51	1978	4	5
1933	49		50	1979	3	4
1934	48		49	1980	2	3
1935	47		48	1981	1	2
1936	46		47	1982	0	1
1937	45		46	1983	NA	0

FORM SIPP-4004 (5-2-83)

# CARD G — Continued

<b>AGE VERIFICATION CHART FOR 1984</b>							
<b>INSTRUCTIONS</b>							
In using this chart, determine age as follows: Locate the birth year of the person on the chart. If the person has not had a birthday as of the day of interview in 1986, the correct age will be shown in the "No" column. If the person has had a birthday, the correct age will be in the "Yes" column.							
Year of birth	Birthday in 1984?			Year of birth	Birthday in 1984?		
	No	AGE	Yes		No	AGE	Yes
1893	90		91	1939	44		45
1894	89		90	1940	43		44
1895	88		89	1941	42		43
1896	87		88	1942	41		42
1897	86		87	1943	40		41
1898	85		86	1944	39		40
1899	84		85	1945	38		39
1900	83		84	1946	37		38
1901	82		83	1947	36		37
1902	81		82	1948	35		36
1903	80		81	1949	34		35
1904	79		80	1950	33		34
1905	78		79	1951	32		33
1906	77		78	1952	31		32
1907	76		77	1953	30		31
1908	75		76	1954	29		30
1909	74		75	1955	28		29
1910	73		74	1956	27		28
1911	72		73	1957	26		27
1912	71		72	1958	25		26
1913	70		71	1959	24		25
1914	69		70	1960	23		24
1915	68		69	1961	22		23
1916	67		68	1962	21		22
1917	66		67	1963	20		21
1918	65		66	1964	19		20
1919	64		65	1965	18		19
1920	63		64	1966	17		18
1921	62		63	1967	16		17
1922	61		62	1968	15		16
1923	60		61	1969	14		15
1924	59		60	1970	13		14
1925	58		59	1971	12		13
1926	57		58	1972	11		12
1927	56		57	1973	10		11
1928	55		56	1974	9		10
1929	54		55	1975	8		9
1930	53		54	1976	7		8
1931	52		53	1977	6		7
1932	51		52	1978	5		6
1933	50		51	1979	4		5
1934	49		50	1980	3		4
1935	48		49	1981	2		3
1936	47		48	1982	1		2
1937	46		47	1983	0		1
1938	45		46	1984	NA		0

FORM SIPP-4004 (5-2-83)

# CARD G

<b>AGE VERIFICATION CHART FOR 1985</b>							
<b>INSTRUCTIONS</b>							
In using this chart, determine age as follows: Locate the birth year of the person on the chart. If the person has not had a birthday as of the day of interview in 1985, the correct age will be shown in the "No" column. If the person has had a birthday, the correct age will be in the "Yes" column.							
Year of birth	Birthday in 1985?			Year of birth	Birthday in 1985?		
	No	AGE	Yes		No	AGE	Yes
1894	90		91	1940	44		45
1895	89		90	1941	43		44
1896	88		89	1942	42		43
1897	87		88	1943	41		42
1898	86		87	1944	40		41
1899	85		86	1945	39		40
1900	84		85	1946	38		39
1901	83		84	1947	37		38
1902	82		83	1948	36		37
1903	81		82	1949	35		36
1904	80		81	1950	34		35
1905	79		80	1951	33		34
1906	78		79	1952	32		33
1907	77		78	1953	31		32
1908	76		77	1954	30		31
1909	75		76	1955	29		30
1910	74		75	1956	28		29
1911	73		74	1957	27		28
1912	72		73	1958	26		27
1913	71		72	1959	25		26
1914	70		71	1960	24		25
1915	69		70	1961	23		24
1916	68		69	1962	22		23
1917	67		68	1963	21		22
1918	66		67	1964	20		21
1919	65		66	1965	19		20
1920	64		65	1966	18		19
1921	63		64	1967	17		18
1922	62		63	1968	16		17
1923	61		62	1969	15		16
1924	60		61	1970	14		15
1925	59		60	1971	13		14
1926	58		59	1972	12		13
1927	57		58	1973	11		12
1928	56		57	1974	10		11
1929	55		56	1975	9		10
1930	54		55	1976	8		9
1931	53		54	1977	7		8
1932	52		53	1978	6		7
1933	51		52	1979	5		6
1934	50		51	1980	4		5
1935	49		50	1981	3		4
1936	48		49	1982	2		3
1937	47		48	1983	1		2
1938	46		47	1984	0		1
1939	45		46	1985	NA		0

FORM SIPP-4504 (8-6-84)

# CARD G

<b>AGE VERIFICATION CHART FOR 1986</b>							
<b>INSTRUCTIONS</b>							
In using this chart, determine age as follows: Locate the birth year of the person on the chart. If the person has not had a birthday as of the day of interview in 1986, the correct age will be shown in the "No" column. If the person has had a birthday, the correct age will be in the "Yes" column.							
Year of birth	Birthday in 1986?			Year of birth	Birthday in 1986?		
	No	AGE	Yes		No	AGE	Yes
1895	90		91	1941	44		45
1896	89		90	1942	43		44
1897	88		89	1943	42		43
1898	87		88	1944	41		42
1899	86		87	1945	40		41
1900	85		86	1946	39		40
1901	84		85	1947	38		39
1902	83		84	1948	37		38
1903	82		83	1949	36		37
1904	81		82	1950	35		36
1905	80		81	1951	34		35
1906	79		80	1952	33		34
1907	78		79	1953	32		33
1908	77		78	1954	31		32
1909	76		77	1955	30		31
1910	75		76	1956	29		30
1911	74		75	1957	28		29
1912	73		74	1958	27		28
1913	72		73	1959	26		27
1914	71		72	1960	25		26
1915	70		71	1961	24		25
1916	69		70	1962	23		24
1917	68		69	1963	22		23
1918	67		68	1964	21		22
1919	66		67	1965	20		21
1920	65		66	1966	19		20
1921	64		65	1967	18		19
1922	63		64	1968	17		18
1923	62		63	1969	16		17
1924	61		62	1970	15		16
1925	60		61	1971	14		15
1926	59		60	1972	13		14
1927	58		59	1973	12		13
1928	57		58	1974	11		12
1929	56		57	1975	10		11
1930	55		56	1976	9		10
1931	54		55	1977	8		9
1932	53		54	1978	7		8
1933	52		53	1979	6		7
1934	51		52	1980	5		6
1935	50		51	1981	4		5
1936	49		50	1982	3		4
1937	48		49	1983	2		3
1938	47		48	1984	1		2
1939	46		47	1985	0		1
1940	45		46	1986	NA		0

FORM SIPP-4004 (9-5-85)

# **CARD H**

## **RACE**

**What is the race of each person in this household?**

**1 — White**

**2 — Black**

**3 — American Indian, Eskimo, or Aleut**

**4 — Asian or Pacific Islander  
(Chinese, Filipino, Japanese,  
Asian Indian, Korean, Vietnamese,  
Hawaiian, Samoan, Guamanian,  
Laotian, Thai, other Asians, other  
Pacific Islanders)**

# CARD I

## ORIGIN OR DESCENT

**What is the origin or descent of each person  
in this household?**

- |                       |   |
|-----------------------|---|
| <b>01</b> – German    | <b>14</b> – Mexican-American  |
| <b>02</b> – English   | <b>15</b> – Chicano   |
| <b>03</b> – Irish     | <b>16</b> – Mexican   |
| <b>04</b> – French    | <b>17</b> – Puerto Rican  |
| <b>05</b> – Italian   | <b>18</b> – Cuban   |
| <b>06</b> – Scottish  | <b>19</b> – Central or South<br>American<br>(Spanish-speaking<br>country) |
| <b>07</b> – Polish    | <b>20</b> – Other Spanish   |
| <b>08</b> – Dutch     | <b>21</b> – Afro-American<br>(Black or Negro)                             |
| <b>09</b> – Swedish   | OR  |
| <b>10</b> – Norwegian | <b>30</b> – Another group not<br>listed                                   |
| <b>11</b> – Russian   |   |
| <b>12</b> – Ukrainian |   |
| <b>13</b> – Welsh     |   |

# CARD J

## OCTOBER 1983 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

JUNE (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	1
5	6	7	8	9	10	11	2
12	13	14	15	16	17	18	3
19	20	21	22	23	24	25	4
26	27	28	29	30			5

JULY (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(5)
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	18	19	20	21	22	23	8
24	25	26	27	28	29	30	9
31							(10)

AUGUST (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	10
7	8	9	10	11	12	13	11
14	15	16	17	18	19	20	12
21	22	23	24	25	26	27	13
28	29	30	31				14

SEPTEMBER (Last month)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(14)
4	5	6	7	8	9	10	15
11	12	13	14	15	16	17	16
18	19	20	21	22	23	24	17
25	26	27	28	29	30		18

Holidays

FORM SIPP-4004 (5-2-83)

# CARD J – Continued

## NOVEMBER 1983 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

JULY (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	1
3	4	5	6	7	8	9	
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28	29	30	4
31							(5)

AUGUST (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30	31				9

SEPTEMBER (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	12	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30		13

OCTOBER (Last month)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30	31						

○ Holidays

FORM SIPP-4004 (5-2-83)



# CARD J – Continued

## DECEMBER 1983 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

AUGUST (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30	31				5

SEPTEMBER (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(5)
4	(5)	6	7	8	9	10	6
11	12	13	14	15	16	17	7
18	19	20	21	22	23	24	8
25	26	27	28	29	30		9

OCTOBER (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	(10)	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30	31						(14)

NOVEMBER (Last month)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	14
6	7	8	9	10	(11)	12	15
13	14	15	16	17	18	19	16
20	21	22	23	(24)	25	26	17
27	28	29	30				18

○ Holidays

FORM SIPP-4004 (5-2-83)

# CARD J – Continued

## JANUARY 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

SEPTEMBER (4 months ago)							WEEK NO.	
S	M	T	W	T	F	S		
				1	2	3	} 1	
4	5	6	7	8	9	10		
11	12	13	14	15	16	17		2
18	19	20	21	22	23	24		3
25	26	27	28	29	30		4	

OCTOBER (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(4)
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	6
16	17	18	19	20	21	22	7
23	24	25	26	27	28	29	8
30	31						(9)

NOVEMBER (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30				13

DECEMBER (Last month)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(13)
4	5	6	7	8	9	10	14
11	12	13	14	15	16	17	15
18	19	20	21	22	23	24	16
25	26	27	28	29	30	31	17

○ Holidays

FORM SIPP-4004 (5-2-83)

# CARD J

## FEBRUARY 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

OCTOBER (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30	31						(5)

NOVEMBER (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	28	29	30				9

DECEMBER (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	12	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30	31	13

JANUARY (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30	31					(17)

○ Holidays

FORM SIPP-4204 (10-12-83)

# CARD J – Continued

## MARCH 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

NOVEMBER (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30				5

DECEMBER (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(5)
4	5	6	7	8	9	10	6
11	12	13	14	15	16	17	7
18	19	20	21	22	23	24	8
25	26	27	28	29	30	31	9

JANUARY (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	25	26	27	28	13
29	30	31					(14)

FEBRUARY (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	14
5	6	7	8	9	10	11	15
12	13	14	15	16	17	18	16
19	20	21	22	23	24	25	17
26	27	28	29				18

○ Holidays

FORM SIPP-4204 (10-12-83)

# CARD J – Continued

## APRIL 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

DECEMBER (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	12	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	(26)	27	28	29	30	31	4

JANUARY (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	(2)	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30	31					(9)

FEBRUARY (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	13	14	15	16	17	18	11
19	(20)	21	22	23	24	25	12
26	27	28	29				13

MARCH (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(13)
4	5	6	7	8	9	10	14
11	12	13	14	15	16	17	15
18	19	20	21	22	23	24	16
25	26	27	28	29	30	31	17

Holidays

FORM SIPP-4204 (10-12-83)

# CARD J

## MAY 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

JANUARY (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30	31					(5)

FEBRUARY (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	5
5	6	7	8	9	10	11	6
12	13	14	15	16	17	18	7
19	20	21	22	23	24	25	8
26	27	28	29				9

MARCH (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	12	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30	31	13

APRIL (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30						(17)

○ Holidays

FORM SIPP-4304 (1-3-84)

# CARD J – Continued

## JUNE 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

FEBRUARY (4 months ago)							WEEK NO.	
S	M	T	W	T	F	S		
				1	2	3	4	1
5	6	7	8	9	10	11		2
12	13	14	15	16	17	18		3
19	20	21	22	23	24	25		4
26	27	28	29					5

MARCH (3 months ago)							WEEK NO.	
S	M	T	W	T	F	S		
				1	2	3		(5)
4	5	6	7	8	9	10		6
11	12	13	14	15	16	17		7
18	19	20	21	22	23	24		8
25	26	27	28	29	30	31		9

APRIL (2 months ago)							WEEK NO.	
S	M	T	W	T	F	S		
1	2	3	4	5	6	7		10
8	9	10	11	12	13	14		11
15	16	17	18	19	20	21		12
22	23	24	25	26	27	28		13
29	30							(14)

MAY (1 month ago)							WEEK NO.	
S	M	T	W	T	F	S		
		1	2	3	4	5		14
6	7	8	9	10	11	12		15
13	14	15	16	17	18	19		16
20	21	22	23	24	25	26		17
27	28	29	30	31				18

Holidays

FORM SIPP-4304 (1-3-84)

# CARD J – Continued

## JULY 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

MARCH (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	12	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	26	27	28	29	30	31	4

APRIL (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30						(9)

MAY (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30	31			13

JUNE (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	28	29	30	17

○ Holidays

FORM SIPP-4304 (1-3-84)



# CARD J – Continued

## AUGUST 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

APRIL (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30						(5)

MAY (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	(28)	29	30	31			9

JUNE (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28	29	30	13

JULY (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	(4)	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30	31					(17)

○ Holidays

FORM SIPP-4304 (1-3-84)

# CARD J

## SEPTEMBER 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

MAY (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30	31			5

JUNE (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(5)
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	18	19	20	21	22	23	8
24	25	26	27	28	29	30	9

JULY (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	25	26	27	28	13
29	30	31					(14)

AUGUST (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	14
5	6	7	8	9	10	11	15
12	13	14	15	16	17	18	16
19	20	21	22	23	24	25	17
26	27	28	29	30	31		18

○ Holidays

FORM SIPP-4404 (5-25-84)

# CARD J – Continued

## OCTOBER 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

JUNE (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1 2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28	29	30	4

JULY (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30	31					(9)

AUGUST (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	13	14	15	16	17	18	11
19	20	21	22	23	24	25	12
26	27	28	29	30	31		13

SEPTEMBER (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30							(17)

○ Holidays

FORM SIPP-4404 (5-25-84)

# CARD J – Continued

## NOVEMBER 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

JULY (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	④	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30	31					(5)

AUGUST (3 months ago)							WEEK NO.	
S	M	T	W	T	F	S		
				1	2	3	4	5
5	6	7	8	9	10	11		6
12	13	14	15	16	17	18		7
19	20	21	22	23	24	25		8
26	27	28	29	30	31			9

SEPTEMBER (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	③	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30							(14)

OCTOBER (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	14
7	⑧	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30	31				18

○ Holidays

FORM SIPP-4404 (5-25-84)

# CARD J — Continued

## DECEMBER 1984 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

AUGUST (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	1
5	6	7	8	9	10	11	2
12	13	14	15	16	17	18	3
19	20	21	22	23	24	25	4
26	27	28	29	30	31		5

SEPTEMBER (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(5)
2	3	4	5	6	7	8	6
9	10	11	12	13	14	15	7
16	17	18	19	20	21	22	8
23	24	25	26	27	28	29	9
30							(10)

OCTOBER (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	10
7	8	9	10	11	12	13	11
14	15	16	17	18	19	20	12
21	22	23	24	25	26	27	13
28	29	30	31				14

NOVEMBER (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(14)
4	5	6	7	8	9	10	15
11	12	13	14	15	16	17	16
18	19	20	21	22	23	24	17
25	26	27	28	29	30		18

○ Holidays

FORM SIPP-4404 (5-25-84)

# CARD J

## JANUARY 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

SEPTEMBER (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30							(5)

OCTOBER (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30	31				9

NOVEMBER (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	12	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30		13

DECEMBER (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30	31						(17)

Previous Reference Period —  
May 1984 — August 1984

Return Visit — May 1985

○ Holidays

FORM SIPP-4504 (8-6-84)

# CARD J – Continued

## FEBRUARY 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

OCTOBER (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30	31				5

NOVEMBER (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(5)
4	5	6	7	8	9	10	6
11	12	13	14	15	16	17	7
18	19	20	21	22	23	24	8
25	26	27	28	29	30		9

DECEMBER (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30	31						(14)

JANUARY (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	14
6	7	8	9	10	11	12	15
13	14	15	16	17	18	19	16
20	21	22	23	24	25	26	17
27	28	29	30	31			18

Previous Reference Period –  
June 1984 – September 1984

Return Visit – June 1985

○ Holidays

FORM SIPP-4504 (8-6-84)

# CARD J — Continued

## MARCH 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

NOVEMBER (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	(12)	13	14	15	16	17	2
18	19	20	21	(22)	23	24	3
25	26	27	28	29	30		4

DECEMBER (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(4)
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	6
16	17	18	19	20	21	22	7
23	24	(25)	26	27	28	29	8
30	31						(9)

JANUARY (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		(1)	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30	31			13

FEBRUARY (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	(18)	19	20	21	22	23	16
24	25	26	27	28			17

Previous Reference Period —  
July 1984 — October 1984

Return Visit — July 1985

○ Holidays

FORM SIPP-4504 (8-6-84)



# CARD J — Continued

## APRIL 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

DECEMBER (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30	31						(5)

JANUARY (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	28	29	30	31			9

FEBRUARY (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28			13

MARCH (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	28	29	30	17
31							(17)

Previous Reference Period —  
August 1984 — November 1984

Return Visit — August 1985

○ Holidays

FORM SIPP-4504 (8-6-84)

# CARD J

## MAY 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

JANUARY (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		①	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30	31			5

FEBRUARY (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(5)
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	⑱	19	20	21	22	23	8
24	25	26	27	28			9

MARCH (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28	29	30	13
31							(14)

APRIL (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	14
7	8	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30					(17)

Previous Reference Period —  
September 1984 — December 1984

Return visit — September 1985

○ Holidays

FORM SIPP-4604 (1-11-85)

# CARD J — Continued

## JUNE 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

FEBRUARY (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28			4

MARCH (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(4)
3	4	5	6	7	8	9	5
10	11	12	13	14	15	16	6
17	18	19	20	21	22	23	7
24	25	26	27	28	29	30	8
31							(9)

APRIL (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	9
7	8	9	10	11	12	13	10
14	15	16	17	18	19	20	11
21	22	23	24	25	26	27	12
28	29	30					(13)

MAY (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	13
5	6	7	8	9	10	11	14
12	13	14	15	16	17	18	15
19	20	21	22	23	24	25	16
26	27	28	29	30	31		17

Previous Reference Period —  
October 1984 — January 1985

Return visit — October 1985

○ Holidays

FORM SIPP-4604 (1-11-85)

# CARD J — Continued

## JULY 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

MARCH (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28	29	30	4
31							(5)

APRIL (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30					(9)

MAY (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	13	14	15	16	17	18	11
19	20	21	22	23	24	25	12
26	27	28	29	30	31		13

JUNE (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30							(17)

Previous Reference Period —  
November 1984 — February 1985

Return visit — November 1985

○ Holidays

FORM SIPP-4604 (1-11-85)

# CARD J – Continued

## AUGUST 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

APRIL (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30					(5)

MAY (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	5
5	6	7	8	9	10	11	6
12	13	14	15	16	17	18	7
19	20	21	22	23	24	25	8
26	(27)	28	29	30	31		9

JUNE (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30							(14)

JULY (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	(4)	5	6	14
7	8	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30	31				18

Previous Reference Period —  
December 1984 — March 1985

Return visit — December 1985

○ Holidays

FORM SIPP-4604 (1-11-85)

# CARD J

## SEPTEMBER 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

MAY (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	1
5	6	7	8	9	10	11	2
12	13	14	15	16	17	18	3
19	20	21	22	23	24	25	4
26	27	28	29	30	31		5

JUNE (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(5)
2	3	4	5	6	7	8	6
9	10	11	12	13	14	15	7
16	17	18	19	20	21	22	8
23	24	25	26	27	28	29	9
30							(10)

JULY (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	10
7	8	9	10	11	12	13	11
14	15	16	17	18	19	20	12
21	22	23	24	25	26	27	13
28	29	30	31				14

AUGUST (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(14)
4	5	6	7	8	9	10	15
11	12	13	14	15	16	17	16
18	19	20	21	22	23	24	17
25	26	27	28	29	30	31	18

Previous Reference Period —  
January 1985 — April 1985

Return visit — January 1986

○ Holidays

FORM SIPP-4704 (5-20-85)

# CARD J – Continued

## OCTOBER 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

JUNE (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30							(5)

JULY (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30	31				9

AUGUST (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	12	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30	31	13

SEPTEMBER (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30						(17)

Previous Reference Period –  
February 1985 – May 1985

Return visit – February 1986

○ Holidays

FORM SIPP-4704 (5-20-85)

# CARD J – Continued

## NOVEMBER 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

JULY (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30	31				5

AUGUST (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(5)
4	5	6	7	8	9	10	6
11	12	13	14	15	16	17	7
18	19	20	21	22	23	24	8
25	26	27	28	29	30	31	9

SEPTEMBER (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	25	26	27	28	13
29	30						(14)

OCTOBER (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	14
6	7	8	9	10	11	12	15
13	14	15	16	17	18	19	16
20	21	22	23	24	25	26	17
27	28	29	30	31			18

Previous Reference Period —  
March 1985 — June 1985

Return visit — March 1986

○ Holidays



# CARD J – Continued

## DECEMBER 1985 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

AUGUST (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	12	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	26	27	28	29	30	31	4

SEPTEMBER (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30						(9)

OCTOBER (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30	31			13

NOVEMBER (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	28	29	30	17

Previous Reference Period —  
April 1985 — July 1985

Return visit — April 1986

○ Holidays

FORM SIPP-4704 (5-20-85)

# CARD J

## JANUARY 1986 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

SEPTEMBER 1985 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30						(5)

OCTOBER 1985 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	28	29	30	31			9

NOVEMBER 1985 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28	29	30	13

DECEMBER 1985 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30	31					(17)

Previous reference period: May 1985 — August 1985

Return visit: May 1986

○ Holidays

FORM SIPP-4804 (9-5-85)

# CARD J – Continued

## FEBRUARY 1986 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

OCTOBER 1985 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30	31			5

NOVEMBER 1985 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(5)
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	18	19	20	21	22	23	8
24	25	26	27	28	29	30	9

DECEMBER 1985 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	25	26	27	28	13
29	30	31					(14)

JANUARY 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	14
5	6	7	8	9	10	11	15
12	13	14	15	16	17	18	16
19	20	21	22	23	24	25	17
26	27	28	29	30	31		18

Previous reference period: June 1985 – September 1985

Return visit: June 1986

○ Holidays

FORM SIPP-4804 (9-5-85)

# CARD J – Continued

## MARCH 1986 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

NOVEMBER 1985 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28	29	30	4

DECEMBER 1985 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30	31					(9)

JANUARY 1986 (2 month ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	13	14	15	16	17	18	11
19	20	21	22	23	24	25	12
26	27	28	29	30	31		13

FEBRUARY 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28		17

Previous reference period: July 1985 – October 1985

Return visit: July 1986

○ Holidays

FORM SIPP-4804 (9-5-85)

# CARD J

## APRIL 1986 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

DECEMBER 1985 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30	31					(5)

JANUARY 1986 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	5
5	6	7	8	9	10	11	6
12	13	14	15	16	17	18	7
19	20	21	22	23	24	25	8
26	27	28	29	30	31		9

FEBRUARY 1986 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28		13

MARCH 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30	31						(17)

Previous Reference Period —  
August 1985 — November 1985

○ Holidays

FORM SIPP-4904 (1-15-86)

# CARD J – Continued

## MAY 1986 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

JANUARY 1986 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	1
5	6	7	8	9	10	11	2
12	13	14	15	16	17	18	3
19	20	21	22	23	24	25	4
26	27	28	29	30	31		5

FEBRUARY 1986 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(5)
2	3	4	5	6	7	8	6
9	10	11	12	13	14	15	7
16	17	18	19	20	21	22	8
23	24	25	26	27	28		9

MARCH 1986 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30	31						(14)

APRIL 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	14
6	7	8	9	10	11	12	15
13	14	15	16	17	18	19	16
20	21	22	23	24	25	26	17
27	28	29	30				18

Previous Reference Period —  
September 1985 — December 1985

○ Holidays

FORM SIPP-4904 (1-15-86)

# CARD J – Continued

## JUNE 1986 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

FEBRUARY 1986 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28		4

MARCH 1986 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(4)
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	6
16	17	18	19	20	21	22	7
23	24	25	26	27	28	29	8
30	31						(9)

APRIL 1986 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30				13

MAY 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(13)
4	5	6	7	8	9	10	14
11	12	13	14	15	16	17	15
18	19	20	21	22	23	24	16
25	26	27	28	29	30	31	17

Previous Reference Period –  
October 1985 – January 1986

Holidays

FORM SIPP-4904 (1-15-86)

# CARD J — Continued

## JULY 1986 INTERVIEW

### CALENDAR OF REFERENCE MONTHS

MARCH 1986 (4 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30	31						(5)

APRIL 1986 (3 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	28	29	30				9

MAY 1986 (2 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	12	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30	31	13

JUNE 1986 (1 month ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30						(17)

Previous Reference Period —  
November 1985 — February 1986

○ Holidays

FORM SIPP-4904 (1-15-86)



# **CARD K**



## **TYPES OF INCOME**

- 2** U.S. Government Railroad Retirement
- 8** Veteran's compensation or pension
- 9** Black lung benefits
- 30** Pension from company or union
- 31** Federal Civil Service or other  
Federal civilian employee pension
- 32** U.S. Military retirement pay (exclude  
payments from the Veterans  
Administration)
- 33** National Guard or Reserve  
Forces retirement
- 34** State government pension
- 35** Local government pension
- 36** Income from paid up life insurance  
policies or annuities
- 37** Payments from estate or trust

**OTHER**

# CARD L

## SAMPLE MEDICARE CARD

Health  Insurance	
SOCIAL SECURITY ACT	
NAME OF BENEFICIARY JOHN Q. PUBLIC	
CLAIM NUMBER 000-00-0000-A	SEX MALE
IS ENTITLED TO	
HOSPITAL INSURANCE	7-1-66
MEDICAL INSURANCE	7-1-66
SIGN HERE 	

# CARD M

## MEDICAID NAME BY STATE

### 1. MEDI-CAL

California

### 2. MEDICAL ASSISTANCE

Alaska

Arkansas

Colorado

Delaware

District of Columbia

Georgia

Hawaii

Idaho

Kentucky

Louisiana

Maine

Maryland

Massachusetts

Michigan

Minnesota

Oklahoma

Pennsylvania

Rhode Island

South Carolina

Texas

Virginia

Washington

Wisconsin

### 3. WELFARE

Oregon

### 4. MEDI-KAN

Kansas

### 5. MEDICAID

Alabama

Arizona

Connecticut

Florida

Illinois

Indiana

Iowa

Mississippi

Missouri

Montana

Nebraska

Nevada

New Hampshire

New Jersey

New Mexico

New York

North Carolina

North Dakota

Ohio

South Dakota

Tennessee

Utah

Vermont

West Virginia

Wyoming

**CARD N**  
**(Wave 1 only)**  
**TYPES OF ASSETS**

- 104** Money market funds
- 105** U.S. Government securities
- 106** Municipal or corporate bonds
- 130** Mortgages
- 174** U.S. Savings Bonds
- 107** OTHER interest-earning assets (Please specify, such as — mutual bond fund, unit bond trusts, money loaned to a private individual, etc.)

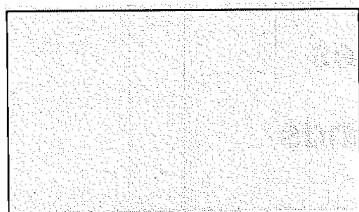
# **CARD N**

## **TYPES OF ASSETS**

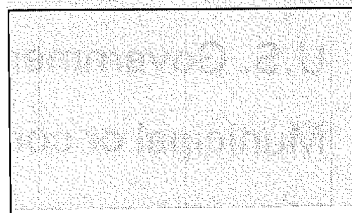
- 100** Regular or passbook savings accounts
- 101** Money market deposit accounts
- 102** Certificates of deposit or other savings certificates
- 103** NOW, Super NOW, or other interest-earning checking accounts
- 104** Money market funds
- 105** U.S. Government securities
- 106** Municipal or corporate bonds
- 130** Mortgages
- 174** U.S. Savings Bonds (E, EE)
- 107** OTHER interest-earning assets (Please specify, such as — mutual bond fund, unit trusts, money loaned to a private individual, etc.)
- 110** Stocks or mutual fund shares
- 120** Rental property
- 140** Royalties
- 150** Other financial investments (Please specify, such as — investments in a non-corporate business venture managed by others, investments in a closely-held corporation and other investments not reported elsewhere)

# CARD 0

## COLORS OF THE CHECKS FROM THE SOCIAL SECURITY ADMINISTRATION



GREEN



GOLD

# CARD P

## INTERVIEWER CHECKS FOR THE CONTROL CARD

### I. PREINTERVIEW

#### A. WAVE 1

1. Be sure that for each assigned household there is a Control Card with entries in items 1, 2, 3, 4, 5b, and 8a. If there is not, contact the R.O.
2. Be sure you have at least two questionnaires per Control Card in your assignment.

#### B. WAVES 2—9

1. Be sure for each Control Card you have enough questionnaires for each household member who is 15 years of age or older. (See Card Q for preparation of the questionnaires.)
2. Look at the household roster on page 2 of the Control Card and note the items which you must update at this interview. These items have an asterisk by their number:
  - 19b** Relationship to Reference Person (Update if there is a household relationship change.)
  - 23** Date Entered or Left (Fill only if someone has entered or left the household since the last interview.)
  - 24** Birth Date/Age (The office will update Age as of the last day of the reference period for which you will be interviewing.)
  - 25** Person Number of Parent (Update if there is a household relationship change.)
  - 26a/b** Marital Status/Person Number of Spouse (Verify each wave.)
  - 27** Designated Parent or Guardian (Update if there is a household relationship change.)
  - 31a/b** Education Level/Completion (Verify education level each wave. Children in the household will periodically change grade levels, as well as anyone in college.)

### II. POST INTERVIEW

**A.** Follow the general clerical review instructions contained in Card R.

**B.** Be sure one Transcription Items Column on page 4 is filled for every household member listed in the Household Roster who is 15 years of age or older.

- If the household member has no employment or income information in their questionnaire (that is, none of the ISS codes are marked), then fill only CC transcription items 40, 41, and line 2 of item 44.
- If you did **not** obtain a questionnaire interview for a household member, then fill CC items 40 and 41, and fill line 1 of item 44.

**C.** Transcribe from the questionnaire to the back (page 4) of the Control Card as follows:

- Questionnaire cover item 4a, Person Number, transcribe to CC item 40.
- If questionnaire cover item 7a is "1 — Self," then fill CC item 41 "Respondent Indicator Boxes" with the **same** person number entered in CC item 40.
- If questionnaire cover item 7a is "2 — Proxy," then transcribe the person number entered in questionnaire cover item 7b to CC item 41 "Respondent Indicator Boxes."
- Questionnaire Section 2, Parts A1 and A2 Employer Identifications 1 and 2, transcribe to CC item 42.
- Questionnaire Section 2, Parts B1 and B2 Self Employment Identification Numbers 1 and 2, transcribe to CC item 43.
- Questionnaire Income Source Summary (ISS):
  - All entries for codes 1 — 56, transcribe to CC item 45.
  - All entries for codes 100 — 150, transcribe to CC item 46.
  - All entries for Special Indicators Codes 171 — 175, transcribe to CC item 47.

# CARD Q

## INTERVIEWER CHECKS FOR THE QUESTIONNAIRE

### I. PREINTERVIEW

#### A. WAVE 1

Be sure you have a sufficient number of blank questionnaires for your assignments.

#### B. WAVES 2—9

1. Fill cover items 1 through 6. Items 3 through 6 are transcribed from the Control Card — be sure your transcription is accurate!
2. Using the Transcription Items columns on page 4 of the Control Card, fill out the pretranscription items in each household member's questionnaire (the detailed instructions for which questionnaire items to pretranscribe are on the back of the questionnaire).

### II. POST INTERVIEW

#### ALL WAVES

1. Check the Household Record in the Control Card for any changes recorded for item 19b, Relationship to Reference Person, or item 26a, Marital Status. If a change has been recorded, verify that the new entry has been entered for questionnaire cover item 5a, Relationship, and/or 5d, Marital Status.
2. Follow the general clerical review instructions contained in Card R.



# **CARD R**

## **INTERVIEWER CLERICAL REVIEW GENERAL**

Use the following checklist when reviewing your assignments prior to sending them into the regional office.

- 1.** All questionnaires are with their corresponding control cards.
- 2.** An interview status code has been entered in item 36 on the control card for the appropriate wave, and on the cover of the questionnaire(s).
- 3.** Check that for noninterviews, the appropriate items have been filled which are specified on the control card for noninterviews.
- 4.** All entries should be clearly marked or written.
- 5.** Verify there are no written responses, such as "Don't Know," "DK," "None," or "Not Applicable," in entries which require a numeric response.
- 6.** Verify that only the appropriate number of responses for each item have been recorded. Most items require only one response.
- 7.** Be sure all blank items which require entries are explained in the notes.
- 8.** All notes should be referenced to their questionnaire items.

# CARD S

<b>CHART FOR PANEL/WAVE/ROTATION</b>								
LEGEND: <b>S</b> = Sample <b>W</b> = Wave within panel year <b>R</b> = Rotation within wave								
Interview month	Year	Questionnaire Sample/Wave/Rotation	Interview month	Year	Questionnaire Sample/Wave/Rotation			
October	<b>1983</b>	S84/W1/R1	August	<b>1985 Cont.</b>	S84/W6/R3			
November		S84/W1/R2			S85/W2/R4			
December		S84/W1/R3	September		S84/W7/R4	S85/W3/R1		
January	<b>1984</b>	S84/W1/R4	October		S84/W7/R1	S85/W3/R2		
February		S84/W2/R1			November	S84/W7/R2	S85/W3/R3	
March		S84/W2/R2			December	S84/W7/R3	S85/W3/R4	
April		S84/W2/R3						
May		S84/W3/R4						
June		S84/W3/R1						
July		S84/W3/R2		January	<b>1986</b>	S84/W8/R4	S85/W4/R1	
August		S84/W3/R3		February		S84/W8/R1	S85/W4/R2	S86/W1/R2
September		S84/W4/R4		March		S84/W8/R2	S85/W4/R3	S86/W1/R3
October		S84/W4/R1		April		S84/W8/R3	S85/W4/R4	S86/W1/R4
November		S84/W4/R2		May		S84/W9/R4	S85/W5/R1	S86/W1/R1
December		S84/W4/R3		June		S84/W9/R1	S85/W5/R2	S86/W2/R2
			July	S84/W9/R2		S85/W5/R3	S86/W2/R3	
			August	S84/W9/R3		S85/W5/R4	S86/W2/R4	
January	<b>1985</b>	S84/W5/R4						
February		S84/W5/R1						
		S85/W1/R2						
March		S84/W5/R2						
		S85/W1/R3						
April		S84/W5/R3						
		S85/W1/R4						

FORM SIPP-4004 (5-2-83)

# CARD T

## END OF WAVE 1 INTERVIEW STATEMENT

Interviewer: *The following statement should be read after you have finished all person interviews in a household and are now ready to complete the future contact information in cover item 39 of the control card. Be prepared to answer respondents' questions by using the survey information provided and other resources at your disposal.*

**"During the next few weeks you may be telephoned or visited by my supervisor who will be calling you to verify some of the information which you have provided me. My supervisor will be checking that I have followed all the proper procedures for the survey.**

**"I, or another interviewer, will be returning to your household for a second interview in four months, that is the month of (Name month). At the second visit we will update the information you provided this interview. The amount of time necessary for the next interview will be less than this time. Since one important aim of the survey is to measure the types of economic changes that occur in this nation over time, we'd like to interview the same households three times each year for about 2-1/2 years."**

# CARD T

## END OF HOUSEHOLD INTERVIEW STATEMENT

Interviewer: *Read the following statements after you have finished all person interviews in a household and are ready to verify (complete) the future contact information in cover item 39 of the control card. Be prepared to answer respondents' questions by using the survey information provided and other resources at your disposal. (The first paragraph is not necessary if you are being observed by someone from the regional office.)*

**"During the next few weeks you may be telephoned or visited by my supervisor who will be calling you to verify some of the information which you have provided me. My supervisor will be checking that I have followed all the proper procedures for the survey.**

**"I, or another interviewer, will be returning to your household in four months, that is the month of *(Name month)*. At that visit we will update the information you provided this interview."**

# CARD U

## EXAMPLES FOR VERIFYING LISTING

At time of listing and updating in address and permit segments, verify the listing after you have introduced yourself and before you interview.

1. SINGLE UNIT ADDRESS — Verify the listing with the respondent by asking:

**"I have listed one unit at *(Read basic address)*. Are there any other living quarters — either occupied or vacant — at this address?"**

2. MULTI-UNIT ADDRESS — Verify the listing with the owner, building superintendent, manager, rental agent, or some other knowledgeable person, such as a long-time resident by asking:

**"I have listed apartments \_\_\_\_\_ through \_\_\_\_\_ at *(Read basic address)*. Have I listed any units that are not used as living quarters? *(Pause)* Have I missed any living quarters — either occupied or vacant — which use the basic address *(Read basic address)*?"**

If listing is complicated, you may show the listing to the person and ask the person to review it.

# **CARD U**

- 1. Armed Forces barracks**
- 2. Outside the United States**
- 3. Nonhousehold setting, such as —**
  - correctional institutions (jails, prisons, etc.)**
  - home for the aged, infirm or needy**
  - mental institution**
  - nursing, convalescent, or rest home**
  - other home or hospital providing specialized care**

# **FLASHCARD V**

## **MAJOR FIELD OF STUDY**

<b>Code</b>	<b>Major Field</b>
<b>01</b>	– Agriculture or Forestry
<b>02</b>	– Biology
<b>03</b>	– Business or Management
<b>04</b>	– Economics
<b>05</b>	– Education
<b>06</b>	– Engineering (including computers and computing)
<b>07</b>	– English or Journalism
<b>08</b>	– Home Economics
<b>09</b>	– Law
<b>10</b>	– Liberal Arts or Humanities (include arts, architecture, music, languages, philosophy...)
<b>11</b>	– Mathematics or Statistics
<b>12</b>	– Medicine or Dentistry
<b>13</b>	– Nursing, Pharmacy, or Health Technologies
<b>14</b>	– Physical or Earth Sciences
<b>15</b>	– Police Science or Law Enforcement
<b>16</b>	– Psychology
<b>17</b>	– Religion or Theology
<b>18</b>	– Social Sciences (history, sociology, political science...)
<b>19</b>	– Vocational – Technical Studies
<b>20</b>	– Other

# FLASHCARD W

## HEALTH CONDITIONS

<b>Code</b>	<b>Condition</b>
<b>01</b>	— Arthritis or rheumatism
<b>02</b>	— Back or spine problems (including chronic stiffness or deformity of the back or spine)
<b>03</b>	— Blindness or vision problems (difficulty seeing well enough to read a newspaper, even with glasses on)
<b>04</b>	— Cancer
<b>05</b>	— Deafness or serious trouble hearing
<b>06</b>	— Diabetes
<b>07</b>	— Heart trouble (including heart attack (coronary), hardening of the arteries (arteriosclerosis))
<b>08</b>	— Hernia or rupture
<b>09</b>	— High blood pressure (hypertension)
<b>10</b>	— Kidney stones or chronic kidney trouble
<b>11</b>	— Lung or respiratory trouble (asthma, bronchitis, emphysema, respiratory allergies, tuberculosis or other lung trouble)
<b>12</b>	— Mental illness
<b>13</b>	— Mental retardation
<b>14</b>	— Missing legs, feet, arms, hands, or fingers
<b>15</b>	— Nervous or emotional problems, or alcohol or drug problems
<b>16</b>	— Paralysis of any kind
<b>17</b>	— Senility (Alzheimer's Disease)
<b>18</b>	— Stiffness or deformity of the foot, leg, arm, or hand
<b>19</b>	— Stomach trouble (including ulcers, gallbladder or liver conditions)
<b>20</b>	— Stroke
<b>21</b>	— Thyroid trouble or goiter
<b>22</b>	— Tumor, cyst or growth
<b>23</b>	— Other (Specify)



# CARD W

## MISSING WAVE REFERENCE CALENDAR — SEPTEMBER RESPONDENTS

JANUARY (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	②	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30	31					(5)

FEBRUARY (7 months ago)							WEEK NO.	
S	M	T	W	T	F	S		
				1	2	3	4	5
5	6	7	8	9	10	11		6
12	13	14	15	16	17	18		7
19	⑳	21	22	23	24	25		8
26	27	28	29					9

MARCH (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	12	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30	31	13

APRIL (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30						(17)

○ Holidays

FORM SIPP-4404 (5-25-84)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR –

### OCTOBER RESPONDENTS

FEBRUARY (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	1
5	6	7	8	9	10	11	2
12	13	14	15	16	17	18	3
19	20	21	22	23	24	25	4
26	27	28	29				5

MARCH (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(5)
4	5	6	7	8	9	10	6
11	12	13	14	15	16	17	7
18	19	20	21	22	23	24	8
25	26	27	28	29	30	31	9

APRIL (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	25	26	27	28	13
29	30						(14)

MAY (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	14
6	7	8	9	10	11	12	15
13	14	15	16	17	18	19	16
20	21	22	23	24	25	26	17
27	28	29	30	31			18

○ Holidays

FORM SIPP-4404 (5-25-84)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR – NOVEMBER RESPONDENTS

MARCH (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	12	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	26	27	28	29	30	31	4

APRIL (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30						(9)

MAY (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30	31			13

JUNE (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	28	29	30	17

○ Holidays

FORM SIPP-4404 (5-25-84)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR – DECEMBER RESPONDENTS

APRIL (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30						(5)

MAY (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	(28)	29	30	31			9

JUNE (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28	29	30	13

JULY (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	(4)	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30	31					(17)

○ Holidays

FORM SIPP-4404 (5-25-84)

# CARD W

## MISSING WAVE REFERENCE CALENDAR — JANUARY 1985 RESPONDENTS

MAY (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30	31			5

JUNE (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(5)
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	18	19	20	21	22	23	8
24	25	26	27	28	29	30	9

JULY (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	25	26	27	28	13
29	30	31					(14)

AUGUST (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	14
5	6	7	8	9	10	11	15
12	13	14	15	16	17	18	16
19	20	21	22	23	24	25	17
26	27	28	29	30	31		18

○ Holidays

FORM SIPP-4504 (8-6-84)

# CARD W — Continued

## MISSING WAVE REFERENCE CALENDAR —

### FEBRUARY 1985 RESPONDENTS

JUNE (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28	29	30	4

JULY (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30	31					(9)

AUGUST (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	13	14	15	16	17	18	11
19	20	21	22	23	24	25	12
26	27	28	29	30	31		13

SEPTEMBER (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30							(17)

○ Holidays

FORM SIPP-4504 (8-6-84)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR – MARCH 1985 RESPONDENTS

JULY (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30	31					(5)

AUGUST (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	5
5	6	7	8	9	10	11	6
12	13	14	15	16	17	18	7
19	20	21	22	23	24	25	8
26	27	28	29	30	31		9

SEPTEMBER (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30							(14)

OCTOBER (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	14
7	8	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30	31				18

○ Holidays

FORM SIPP-4504 (8-6-84)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR –

### APRIL 1985 RESPONDENTS

AUGUST (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	1
5	6	7	8	9	10	11	2
12	13	14	15	16	17	18	3
19	20	21	22	23	24	25	4
26	27	28	29	30	31		5

SEPTEMBER (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(5)
2	3	4	5	6	7	8	6
9	10	11	12	13	14	15	7
16	17	18	19	20	21	22	8
23	24	25	26	27	28	29	9
30							(10)

OCTOBER (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	10
7	8	9	10	11	12	13	11
14	15	16	17	18	19	20	12
21	22	23	24	25	26	27	13
28	29	30	31				14

NOVEMBER (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(14)
4	5	6	7	8	9	10	15
11	12	13	14	15	16	17	16
18	19	20	21	22	23	24	17
25	26	27	28	29	30		18

○ Holidays

FORM SIPP-4504 (8-6-84)



# CARD W

## MISSING WAVE REFERENCE CALENDAR — MAY 1985 RESPONDENTS

SEPTEMBER 1984 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30							(5)

OCTOBER 1984 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30	31				9

NOVEMBER 1984 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	12	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30		13

DECEMBER 1984 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30	31						(17)

○ Holidays

FORM SIPP-4604 (1-11-85)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR –

### JUNE 1985 RESPONDENTS

OCTOBER 1984 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30	31				5

NOVEMBER 1984 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(5)
4	5	6	7	8	9	10	6
11	12	13	14	15	16	17	7
18	19	20	21	22	23	24	8
25	26	27	28	29	30		9

DECEMBER 1984 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30	31						(14)

JANUARY 1985 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	14
6	7	8	9	10	11	12	15
13	14	15	16	17	18	19	16
20	21	22	23	24	25	26	17
27	28	29	30	31			18

○ Holidays

FORM SIPP-4604 (1-11-85)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR – JULY 1985 RESPONDENTS

NOVEMBER 1984 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	12	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	26	27	28	29	30		4

DECEMBER 1984 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(4)
2	3	4	5	6	7	8	5
9	10	11	12	13	14	15	6
16	17	18	19	20	21	22	7
23	24	25	26	27	28	29	8
30	31						(9)

JANUARY 1985 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30	31			13

FEBRUARY 1985 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	28			17

○ Holidays

FORM SIPP-4604 (1-11-85)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR –

### AUGUST 1985 RESPONDENTS

DECEMBER 1984 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30	31						(5)

JANUARY 1985 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	28	29	30	31			9

FEBRUARY 1985 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28			13

MARCH 1985 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	28	29	30	17
31							(17)

○ Holidays

FORM SIPP-4604 (1-11-85)

# CARD W

## MISSING WAVE REFERENCE CALENDAR — SEPTEMBER RESPONDENTS

JANUARY (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		①	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30	31			5

FEBRUARY (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(5)
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	⑱	19	20	21	22	23	8
24	25	26	27	28			9

MARCH (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28	29	30	13
31							(14)

APRIL (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	14
7	8	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30					(17)

○ Holidays

FORM SIPP-4704 (5-20-85)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR –

### OCTOBER RESPONDENTS

FEBRUARY (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28			4

MARCH (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(4)
3	4	5	6	7	8	9	5
10	11	12	13	14	15	16	6
17	18	19	20	21	22	23	7
24	25	26	27	28	29	30	8
31							(9)

APRIL (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	9
7	8	9	10	11	12	13	10
14	15	16	17	18	19	20	11
21	22	23	24	25	26	27	12
28	29	30					(13)

MAY (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	13
5	6	7	8	9	10	11	14
12	13	14	15	16	17	18	15
19	20	21	22	23	24	25	16
26	27	28	29	30	31		17

○ Holidays

FORM SIPP-4704 (5-20-85)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR – NOVEMBER RESPONDENTS

MARCH (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(1)
3	4	5	6	7	8	9	1
10	11	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	28	29	30	4
31							(5)

APRIL (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30					(9)

MAY (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	9
5	6	7	8	9	10	11	10
12	13	14	15	16	17	18	11
19	20	21	22	23	24	25	12
26	(27)	28	29	30	31		13

JUNE (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	17	18	19	20	21	22	16
23	24	25	26	27	28	29	17
30							(17)

○ Holidays

FORM SIPP-4704 (5-20-85)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR –

### DECEMBER RESPONDENTS

APRIL (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30					(5)

MAY (7 months ago)							WEEK NO.	
S	M	T	W	T	F	S		
				1	2	3	4	5
5	6	7	8	9	10	11		6
12	13	14	15	16	17	18		7
19	20	21	22	23	24	25		8
26	(27)	28	29	30	31			9

JUNE (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(9)
2	3	4	5	6	7	8	10
9	10	11	12	13	14	15	11
16	17	18	19	20	21	22	12
23	24	25	26	27	28	29	13
30							(14)

JULY (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	(4)	5	6	14
7	8	9	10	11	12	13	15
14	15	16	17	18	19	20	16
21	22	23	24	25	26	27	17
28	29	30	31				18

○ Holidays

FORM SIPP-4704 (5-20-85)



# CARD W

## MISSING WAVE REFERENCE CALENDAR — JANUARY 1986 RESPONDENTS

MAY 1985 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	1
5	6	7	8	9	10	11	2
12	13	14	15	16	17	18	3
19	20	21	22	23	24	25	4
26	27	28	29	30	31		5

JUNE 1985 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(5)
2	3	4	5	6	7	8	6
9	10	11	12	13	14	15	7
16	17	18	19	20	21	22	8
23	24	25	26	27	28	29	9
30							(10)

JULY 1985 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	10
7	8	9	10	11	12	13	11
14	15	16	17	18	19	20	12
21	22	23	24	25	26	27	13
28	29	30	31				14

AUGUST 1985 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(14)
4	5	6	7	8	9	10	15
11	12	13	14	15	16	17	16
18	19	20	21	22	23	24	17
25	26	27	28	29	30	31	18

○ Holidays

FORM SIPP-4804 (9-5-85)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR – FEBRUARY 1986 RESPONDENTS

JUNE 1985 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(1)
2	3	4	5	6	7	8	1
9	10	11	12	13	14	15	2
16	17	18	19	20	21	22	3
23	24	25	26	27	28	29	4
30							(5)

JULY 1985 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	5
7	8	9	10	11	12	13	6
14	15	16	17	18	19	20	7
21	22	23	24	25	26	27	8
28	29	30	31				9

AUGUST 1985 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(9)
4	5	6	7	8	9	10	10
11	12	13	14	15	16	17	11
18	19	20	21	22	23	24	12
25	26	27	28	29	30	31	13

SEPTEMBER 1985 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30						(17)

○ Holidays

FORM SIPP-4804 (9-5-85)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR – MARCH 1986 RESPONDENTS

JULY 1985 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
	1	2	3	4	5	6	1
7	8	9	10	11	12	13	2
14	15	16	17	18	19	20	3
21	22	23	24	25	26	27	4
28	29	30	31				5

AUGUST 1985 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(5)
4	5	6	7	8	9	10	6
11	12	13	14	15	16	17	7
18	19	20	21	22	23	24	8
25	26	27	28	29	30	31	9

SEPTEMBER 1985 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	25	26	27	28	13
29	30						(14)

OCTOBER 1985 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	14
6	7	8	9	10	11	12	15
13	14	15	16	17	18	19	16
20	21	22	23	24	25	26	17
27	28	29	30	31			18

○ Holidays

FORM SIPP-4804 (9-5-85)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR – APRIL 1986 RESPONDENTS

AUGUST 1985 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
				1	2	3	(1)
4	5	6	7	8	9	10	1
11	12	13	14	15	16	17	2
18	19	20	21	22	23	24	3
25	26	27	28	29	30	31	4

SEPTEMBER 1985 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	25	26	27	28	8
29	30						(9)

OCTOBER 1985 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	9
6	7	8	9	10	11	12	10
13	14	15	16	17	18	19	11
20	21	22	23	24	25	26	12
27	28	29	30	31			13

NOVEMBER 1985 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(13)
3	4	5	6	7	8	9	14
10	11	12	13	14	15	16	15
17	18	19	20	21	22	23	16
24	25	26	27	28	29	30	17

○ Holidays

FORM SIPP-4804 (9-5-85)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR –

### MAY 1986 RESPONDENTS

SEPTEMBER 1985 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	1
8	9	10	11	12	13	14	2
15	16	17	18	19	20	21	3
22	23	24	25	26	27	28	4
29	30						(5)

OCTOBER 1985 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	5
6	7	8	9	10	11	12	6
13	14	15	16	17	18	19	7
20	21	22	23	24	25	26	8
27	28	29	30	31			9

NOVEMBER 1985 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(9)
3	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11
17	18	19	20	21	22	23	12
24	25	26	27	28	29	30	13

DECEMBER 1985 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	14
8	9	10	11	12	13	14	15
15	16	17	18	19	20	21	16
22	23	24	25	26	27	28	17
29	30	31					(17)

○ Holidays

FORM SIPP-4904 (1-15-86)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR –

### JUNE 1986 RESPONDENTS

OCTOBER 1985 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
		1	2	3	4	5	1
6	7	8	9	10	11	12	2
13	14	15	16	17	18	19	3
20	21	22	23	24	25	26	4
27	28	29	30	31			5

NOVEMBER 1985 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
					1	2	(5)
3	4	5	6	7	8	9	6
10	11	12	13	14	15	16	7
17	18	19	20	21	22	23	8
24	25	26	27	28	29	30	9

DECEMBER 1985 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	10
8	9	10	11	12	13	14	11
15	16	17	18	19	20	21	12
22	23	24	25	26	27	28	13
29	30	31					(14)

JANUARY 1986 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			1	2	3	4	14
5	6	7	8	9	10	11	15
12	13	14	15	16	17	18	16
19	20	21	22	23	24	25	17
26	27	28	29	30	31		18

○ Holidays

FORM SIPP-4904 (1-15-86)

# CARD W – Continued

## MISSING WAVE REFERENCE CALENDAR – JULY 1986 RESPONDENTS

NOVEMBER 1985 (8 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1 2	(1)
3	4	5	6	7	8	9	1
10	(11)	12	13	14	15	16	2
17	18	19	20	21	22	23	3
24	25	26	27	(28)	29	30	4

DECEMBER 1985 (7 months ago)							WEEK NO.
S	M	T	W	T	F	S	
1	2	3	4	5	6	7	5
8	9	10	11	12	13	14	6
15	16	17	18	19	20	21	7
22	23	24	(25)	26	27	28	8
29	30	31					(9)

JANUARY 1986 (6 months ago)							WEEK NO.
S	M	T	W	T	F	S	
			(1)	2	3	4	9
5	6	7	8	9	10	11	10
12	13	14	15	16	17	18	11
19	(20)	21	22	23	24	25	12
26	27	28	29	30	31		13

FEBRUARY 1986 (5 months ago)							WEEK NO.
S	M	T	W	T	F	S	
						1	(13)
2	3	4	5	6	7	8	14
9	10	11	12	13	14	15	15
16	(17)	18	19	20	21	22	16
23	24	25	26	27	28		17

○ Holidays

FORM SIPP-4904 (1-15-86)

# FLASHCARD X

## HEALTH INSURANCE NONCOVERAGE

- | <b>Code</b> | <b>Reason For Noncoverage</b>   |
|-------------|---|
| <b>1</b>    | – Job layoff, job loss, or any reasons related to unemployment                        |
| <b>2</b>    | – Can't obtain insurance because of poor health, illness, or age                      |
| <b>3</b>    | – Too expensive, can't afford health insurance  |
| <b>4</b>    | – Dissatisfied with previous insurance  |
| <b>5</b>    | – Don't believe in insurance  |
| <b>6</b>    | – Have been healthy, not much sickness in the family, haven't needed health insurance |
| <b>7</b>    | – Able to go to VA or military hospital for medical care                              |
| <b>8</b>    | – Covered by some other health plan   |
| <b>9</b>    | – Other (Specify)   |



# **CARD X**

**Certificates of deposit or other savings certificates**

**Money Market Funds**

**U.S. Government Securities**

**Municipal or Corporate Bonds**

**U.S. Savings Bonds**

**Stocks or Mutual Fund Shares**

**Other Assets**

# **CARD X**

## **(TOPICAL MODULE)**

- (1)** Regular or passbook savings accounts
- (2)** Money market deposit accounts
- (3)** Certificates of deposit or other savings certificates
- (4)** NOW, Super NOW, or other interest earning checking accounts
- (5)** Money market mutual funds
- (6)** Stocks and mutual fund shares
- (7)** U.S. Savings Bonds (E,EE)
- (8)** Other U.S. Government securities
- (9)** Municipal bonds
- (10)** Corporate bonds
- (11)** Mortgages
- (12)** Other interest or dividend earning assets not counting IRA or Keogh accounts

# CARD X

## SPECIAL CODES FOR CONTROL CARD ITEM 23, DATE ENTERED OR LEFT

**12** — Use this code if instructed by your office

**13** — Re-entered sample after missing one or more waves

**ENTERED** — Should have been added in a previous wave

**21** — Birth

**22** — Marriage

**23** — Other

*Use only for additional persons  
(Person numbers 201 +)*

**LEFT** — Should have been deleted in a previous wave

**25** — Deceased

**26** — Institutionalized

**27** — Living in Armed Forces Barracks

**28** — Moved outside of country

**29** — Separation or Divorce

**30** — 201 + person no longer living with sample person

**31** — Other

# CARD X

## ENTERED AND LEFT CODES FOR CONTROL CARD ITEM 23

### Entered — This Wave

- 01 — Birth
- 02 — Marriage
- 03 — Other
- 04 — *Use only with item 21d*
- 13 — Re-entered sample after missing one or more waves
- 16 — From institution
- 17 — From Armed Forces barracks
- 18 — From outside the country
- 19 — Due to separation or divorce

### Entered — Should have been added in a previous wave

- 21 — Birth
- 22 — Marriage
- 23 — Other
- 24 — Sample person added during second interview period
- 36 — From institution
- 37 — From Armed Forces barracks
- 38 — From outside the country
- 39 — Due to separation or divorce

### Left — This Wave

- 05 — Deceased
- 06 — Institutionalized
- 07 — Living in Armed Forces barracks
- 08 — Moved outside of country
- 09 — Separation or divorce
- 10 — Person number 201 + no longer living with sample person
- 11 — Other
- 12 — *Use this code if instructed by your office*
- 99 — Listed in error

### Left — Should have been deleted in a previous wave

- 25 — Deceased
- 26 — Institutionalized
- 27 — Living in Armed Forces barracks
- 28 — Moved outside of country
- 29 — Separation or divorce
- 30 — 201 + person no longer living with sample person
- 31 — Other

# CARD Y

## FEDERAL TAX FORM 1040

### Line 32 – Adjusted Gross Income

<b>Adjustments to Income</b> <small>(See Instructions on page 11.)</small>	<b>24</b>	Moving expense (attach Form 3903 or 3903F) . . . . .	<b>24</b>		
	<b>25</b>	Employee business expenses (attach Form 2106) . . . . .	<b>25</b>		
	<b>26a</b>	IRA deduction, from the worksheet on page 12 . . . . .	<b>26a</b>		
	<b>b</b>	Enter here IRA payments you made in 1985 that are included in line 26a above ▶ <input type="text"/>	<b>b</b>		
	<b>27</b>	Payments to a Keogh (H.R. 10) retirement plan . . . . .	<b>27</b>		
	<b>28</b>	Penalty on early withdrawal of savings . . . . .	<b>28</b>		
	<b>29</b>	Alimony paid . . . . .	<b>29</b>		
	<b>30</b>	Deduction for a married couple when both work (attach Schedule W) . . . . .	<b>30</b>		
	<b>31</b>	Add lines 24 through 30. These are your <b>total adjustments</b> . . . . . ▶	<b>31</b>		
	<b>32</b>	Subtract line 31 from line 23. This is your <b>adjusted gross income</b> . If this line is less than \$10,000, see "Earned Income Credit" (line 59) on page 16 of Instructions. If you want IRS to figure your tax, see page 12 of Instructions. . . . . ▶	<b>32</b>		
<b>Adjusted Gross Income</b>					

### Line 40 – Total Tax Liability

Form 1040 (1984)

Page **2**

<b>Tax Computation</b> <small>(See Instructions on page 13.)</small>	<b>33</b>	Amount from line 32 (adjusted gross income) . . . . .	<b>33</b>		
	<b>34a</b>	If you itemize, attach Schedule A (Form 1040) and enter the amount from Schedule A, line 26 . . . . . <b>Caution:</b> If you have unearned income and can be claimed as a dependent on your parent's return, check here ▶ <input type="checkbox"/> and see page 13 of the Instructions. Also see page 13 if: • You are married filing a separate return and your spouse itemizes deductions, OR • You file Form 4563, OR • You are a dual-status alien.	<b>34a</b>		
	<b>34b</b>	If you do not itemize deductions, and you have charitable contributions, complete the worksheet on page 14. Then enter the allowable part of your contributions here . . . . .	<b>34b</b>		
	<b>35</b>	Subtract line 34a or 34b, whichever applies, from line 33 . . . . .	<b>35</b>		
	<b>36</b>	Multiply \$1,000 by the total number of exemptions claimed on Form 1040, line 6e . . . . .	<b>36</b>		
	<b>37</b>	Taxable Income. Subtract line 36 from line 35. . . . .	<b>37</b>		
	<b>38</b>	Tax. Enter tax here and check if from <input type="checkbox"/> Tax Table, <input type="checkbox"/> Tax Rate Schedule X, Y, or Z, or <input type="checkbox"/> Schedule G . . . . .	<b>38</b>		
	<b>39</b>	Additional Taxes. (See page 14 of Instructions.) Enter here and check if from <input type="checkbox"/> Form 4970, <input type="checkbox"/> Form 4972, or <input type="checkbox"/> Form 5544 . . . . .	<b>39</b>		
	<b>40</b>	Add lines 38 and 39. Enter the total . . . . . ▶	<b>40</b>		

# CARD Y – Continued

## FEDERAL TAX FORM 1040A

### Line 14 – Adjusted Gross Income

<b>Step 5</b> Figure your adjusted gross income	<b>11a</b> Individual retirement arrangement (IRA) deduction, from the worksheet on page 19. 11a	
	<b>b</b> Write IRA payments made in 1985 that you included on line 11a: (\$ . )	
	<b>12</b> Deduction for a married couple when both work. Complete and attach Schedule 1 (Form 1040A), Part III. 12	
	<b>13</b> Add lines 11a and 12. Write the total. These are your total adjustments. 13	
	<b>14</b> Subtract line 13 from line 10. Write the result. This is your adjusted gross income. 14	

### Line 23 – Total Tax Liability

<b>Step 7</b> Figure your tax, credits, and payments	<b>If You Want IRS to Figure Your Tax, See Page 21 of the Instructions.</b>	
	<b>20</b> Find the tax on the amount on line 19. Use the tax table, pages 31–36. 20	
	<b>21a</b> Credit for child and dependent care expenses. Complete and attach Schedule 1 (Form 1040A), Part IV. 21a	
	<b>b</b> Partial credit for political contributions for which you have receipts. See page 24 of the instructions. 21b	
	<b>22</b> Add lines 21a and 21b. Write the total. 22	
<b>23</b> Subtract line 22 from line 20. Write the result (but not less than zero). This is your total tax. 23		

# CARD Y — Continued

## FEDERAL TAX FORM 1040EZ

### Line 3 — Adjusted Gross Income

### Line 9 — Total Tax Liability

**Figure  
your  
tax**

Attach  
Copy B of  
Form(s)  
W-2 here

**1** Total wages, salaries, and tips. This should be shown in Box 10 of your W-2 form(s). (Attach your W-2 form(s).) **1**

,    .

**2** Interest income of \$400 or less. If the total is more than \$400, you cannot use Form 1040EZ. **2**

.

**3** Add line 1 and line 2. This is your **adjusted gross income**. **3**

,    .

**4** Allowable part of your charitable contributions. Complete the worksheet on page 21 of the instruction booklet. Do not enter more than \$75. **4**

.

**5** Subtract line 4 from line 3. **5**

,    .

**6** Amount of your personal exemption. **6**

,    .

**7** Subtract line 6 from line 5. This is your **taxable income**. **7**

,    .

**8** Enter your Federal income tax withheld. This should be shown in Box 9 of your W-2 form(s). **8**

,    .

**9** Use the **single** column in the tax table on pages 31-36 of the instruction booklet to find the **tax** on your taxable income on line 7. Enter the amount of tax. **9**

,    .

# CARD Y

## STATE AND FOREIGN COUNTRY CODES

CODE	STATE	CODE	COUNTRY
01	Alabama	60	Puerto Rico
02	Alaska	61	Outlying areas of the United States (Includes Guam, U.S. Virgin Islands, American Samoa, North Mariana Islands, and Trust Territory of the Pacific Islands)
03	Arizona	62	Austria
04	Arkansas	63	Canada
05	California	64	China (Includes Mainland, Hong Kong, Macao, and Taiwan)
06	Colorado	65	Cuba
07	Connecticut	66	Czechoslovakia
08	Delaware	67	Dominican Republic
09	District of Columbia	68	Germany (Includes East and West Germany)
10	Florida	69	Greece
11	Georgia	70	Hungary
12	Hawaii	71	India
13	Idaho	72	Ireland (Excludes Northern Ireland)
14	Illinois	73	Italy
15	Indiana	74	Jamaica
16	Iowa	75	Japan
17	Kansas	76	Korea (Includes North and South Korea)
18	Kentucky	77	Mexico
19	Louisiana	78	Norway
20	Maine	79	Philippines
21	Maryland	80	Poland
22	Massachusetts	81	Portugal
23	Michigan	82	Sweden
24	Minnesota	83	United Kingdom (Includes England, Scotland, Wales, and Northern Ireland)
25	Mississippi	84	U.S.S.R.
26	Missouri	85	Vietnam
27	Montana	86	Other Europe
28	Nebraska	87	Other Asia
29	Nevada	88	Central America
30	New Hampshire	89	South America
31	New Jersey	90	Middle East
32	New Mexico	91	Africa
33	New York	99	Other (Specify) ↓
34	North Carolina		
35	North Dakota		
36	Ohio		
37	Oklahoma		
38	Oregon		
39	Pennsylvania		
40	Rhode Island		
41	South Carolina		
42	South Dakota		
43	Tennessee		
44	Texas		
45	Utah		
46	Vermont		
47	Virginia		
48	Washington		
49	West Virginia		
50	Wisconsin		
51	Wyoming		



# CARD Y

## FEDERAL TAX FORM 1040

### Line 32 — Adjusted Gross Income

<b>Adjustments to Income</b>  (See Instructions on page 11.)	24	Moving expense (attach Form 3903 or 3903F) . . . . .	24			
	25	Employee business expenses (attach Form 2106) . . . . .	25			
	26	IRA deduction, from the worksheet on page 12 . . . . .	26			
	27	Keogh retirement plan deduction . . . . .	27			
	28	Penalty on early withdrawal of savings . . . . .	28			
	29	Alimony paid (recipient's last name _____ and social security no. _____) . . . . .	29			
	30	Deduction for a married couple when both work (attach Schedule W) . . . . .	30			
	31	Add lines 24 through 30. These are your <b>total adjustments</b> . . . . . ▶	31			
	<b>Adjusted Gross Income</b>	32 Subtract line 31 from line 23. This is your <b>adjusted gross income</b> . If this line is less than \$11,000 and a child lived with you, see "Earned Income Credit" (line 59) on page 16 of Instructions. If you want IRS to figure your tax, see page 13 of Instructions . . . . . ▶	32			

### Line 56 — Total Tax Liability

<b>Other Taxes</b>  (Including Advance EIC Payments)	51	Self-employment tax (attach Schedule SE) . . . . .	51		
	52	Alternative minimum tax (attach Form 6251) . . . . .	52		
	53	Tax from recapture of investment credit (attach Form 4255) . . . . .	53		
	54	Social security tax on tip income not reported to employer (attach Form 4137) . . . . .	54		
	55	Tax on an IRA (attach Form 5329) . . . . .	55		
	<b>56</b>	Add lines 50 through 55. This is your <b>total tax</b> . . . . . ▶	<b>56</b>		

# CARD Y – Continued

## FEDERAL TAX FORM 1040A

### Line 14 – Adjusted Gross Income

<b>Step 5</b> Figure your adjusted gross income	<b>11</b>	Individual retirement arrangement (IRA) deduction, from the worksheet on page 19.	11	
	<b>12</b>	Deduction for a married couple when both work. Complete and attach Schedule 1, Part I.	12	
	<b>13</b>	Add lines 11 and 12. Write the total. These are your <b>total adjustments</b> .	13	
	<b>14</b>	Subtract line 13 from line 10. Write the result. This is your <b>adjusted gross income</b> .	14	▶

### Line 23 – Total Tax Liability

<b>Step 7</b> Figure your tax, credits, and payments (including advance EIC payments)	If You Want IRS to Figure Your Tax, See Page 22 of the Instructions.			
	<b>20</b>	Find the tax on the amount on line 19. Use the tax table, pages 31–36.	20	
	<b>21a</b>	Credit for child and dependent care expenses. Complete and attach Schedule 1, Part II.	21a	
	<b>b</b>	Partial credit for political contributions for which you have receipts. See page 24 of the instructions.	21b	
	<b>22</b>	Add lines 21a and 21b. Write the total.	22	
<b>23</b>	Subtract line 22 from line 20. Write the result. (If line 22 is more than line 20, write -0- on line 23.) This is your <b>total tax</b> .	23	▶	

# CARD Y — Continued

## FEDERAL TAX FORM 1040EZ

### Line 3 — Adjusted Gross Income

### Line 9 — Total Tax Liability

		Dollars		Cents							
<b>Figure your tax</b>          Attach Copy B of Form(s) W-2 here	<b>1</b>	Total wages, salaries, and tips. This should be shown in Box 10 of your W-2 form(s). (Attach your W-2 form(s).)		<b>1</b>					.		
	<b>2</b>	Interest income of \$400 or less. If the total is more than \$400, you cannot use Form 1040EZ.		<b>2</b>					.		
	<b>3</b>	Add line 1 and line 2. This is your <b>adjusted gross income</b> .		<b>3</b>					.		
	<b>4</b>	Allowable part of your cash charitable contributions. See instructions for line 4 on back of this form.		<b>4</b>					.		
	<b>5</b>	Subtract line 4 from line 3.		<b>5</b>					.		
	<b>6</b>	Amount of your personal exemption.		<b>6</b>	1	0	4	0	.	0	0
	<b>7</b>	Subtract line 6 from line 5. If line 6 is larger than line 5, enter 0 on line 7. This is your <b>taxable income</b> .		<b>7</b>					.		
	<b>8</b>	Enter your Federal income tax withheld. This should be shown in Box 9 of your W-2 form(s).		<b>8</b>					.		
	<b>9</b>	Use the <b>single</b> column in the tax table on pages 31-36 of the Form 1040A instruction booklet to find the <b>tax</b> on your taxable income on <b>line 7</b> . Enter the amount of tax.		<b>9</b>					.		

## **CARD Z**

- (1)** GI Bill
- (2)** Other Veteran's Educational Assistance Program(s) (Include Survivors and Dependents, Vocational Rehabilitation, and Post-Vietnam Veterans Assistance.)
- (3)** College Work Study Program
- (4)** Pell Grant
- (5)** Supplemental Educational Opportunity Grant (SEOG)
- (6)** National Direct Student Loan
- (7)** Guaranteed Student Loan
- (8)** JTPA Training Program
- (9)** Employer Assistance
- (10)** Fellowship or Scholarship
- (11)** Tuition Reduction
- (12)** Anything else (other than assistance from relatives and/or friends)

# **CARD Z**

## **REASONS FOR MOVING**

### **Employment and school enrollment**

- 01** – Job transfer
- 02** – New job
- 03** – Looking for work
- 04** – Armed Forces related move
- 05** – School attendance, graduation
- 06** – Retirement
- 07** – Relocate to be closer to work
- 08** – Other employment or school reasons

### **Family and health**

- 09** – To accompany other family members
- 10** – To be closer to relatives or friends
- 11** – Change in marital status
- 12** – Change in family size
- 13** – Health reasons
- 14** – Other personal reasons

### **Housing**

- 15** – Larger house or apartment
- 16** – Smaller house or apartment
- 17** – To purchase residence
- 18** – Lower rent/housing costs
- 19** – Better home
- 20** – Better neighborhood
- 21** – Closer/better schools
- 22** – Displaced or home destroyed
- 23** – Other housing reasons

### **Other**

- 24** – Change of climate
- 25** – Lower cost of living
- 26** – Wanted to move to U.S.
- 27** – Other reason not specified above

# CARD AA

## HOUSEHOLD RELATIONSHIPS

- SPOUSE:**                   **01** Husband  
                                 **02** Wife
- PARENT:**                Father: **10** Natural father (biological)  
                                 **11** Stepfather (husband of biological mother of child)  
                                 **12** Adoptive father (legal)  
                                 **13** Foster father (officially designated by a government agency)  
                                 **18** Unknown parent type
- Mother: **14** Natural mother (biological)  
                                 **15** Stepmother (wife of biological father of child)  
                                 **16** Adoptive mother (legal)  
                                 **17** Foster mother (officially designated by a government agency)  
                                 **18** Unknown parent type
- CHILD:**                    Son: **20** Natural son (biological)  
                                 **21** Stepson  
                                 **22** Adopted son  
                                 **23** Foster son  
                                 **28** Unknown child type
- Daughter: **24** Natural daughter (biological)  
                                 **25** Stepdaughter  
                                 **26** Adopted daughter  
                                 **27** Foster daughter  
                                 **28** Unknown child type
- SIBLING:**                Brother: **30** Full brother (share two biological parents)  
                                 **31** Half brother (share one biological parent)  
                                 **32** Stepbrother (no common biological parents)  
                                 **33** Adoptive brother  
                                 **38** Unknown sibling type
- Sister: **34** Full sister (share two biological parents)  
                                 **35** Half sister (share one biological parent)  
                                 **36** Stepsister (no common biological parents)  
                                 **37** Adoptive sister  
                                 **38** Unknown sibling type
- GRANDPARENT:**       **40** Grandfather (biological, step, or adopted)  
                                 **41** Grandmother (biological, step, or adopted)
- GRANDCHILD:**         **42** Grandson (biological, step, or adopted)  
                                 **43** Granddaughter (biological, step, or adopted)
- UNCLE/AUNT:**         **44** Uncle (brother of the person's mother or father)  
                                 **45** Aunt (sister of the person's mother or father)
- NEPHEW/NIECE:**     **46** Nephew (son of the person's brother or sister)  
                                 **47** Niece (daughter of the person's brother or sister)
- IN-LAWS:**               **50** Father-in-law  
                                 **51** Mother-in-law  
                                 **52** Son-in-law  
                                 **53** Daughter-in-law  
                                 **54** Brother-in-law  
                                 **55** Sister-in-law
- } *Include biological, step, or  
                                  } adoptive relationships*
- OTHER RELATIVE:**   **60** Cousin, etc. (cousin, great grandparent, great  
                                  aunt, great uncle, etc.)
- NONRELATIVE:**        **70** Not related (by blood, marriage or adoption)  
                                 **99** No response