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A P P E N D I X A

Schedule Used for Transcription
of HOLC Sample Loans

National Bureau of Economic Research MORTGAGE LOAN EXPERIENCE CARD (HOLC) Financial Research Program

1. Loan no. _____	2. County _____	12. Family income per mo. \$ _____	27. HOLC payments: To mortgagees	1st \$ _____	
3. Place _____	4. Yr. bought _____	13. District:		Other \$ _____	
5. Cost \$ _____	Sub. imp. \$ _____	Residential () Other ()	Taxes	\$ _____	
6. Owner's est. cur. value \$ _____		Transition: Yes () No ()	Cost included in loan ... \$ _____		
		Trend: Static () Up () Down ()	Reconditioning	\$ _____	
7. _____	1st - Mortgage -- 2nd _____	14. Age of house _____	Total loan	\$ _____	
Date made _____		15. Native white () Foreign white ()	28. Loan extended: Yes () No ()		
Orig. amt. \$ _____		Oriental () Negro _____	29. Active (bal.)	\$ _____	
Int. rate _____		16. Justified land value \$ _____	30. Paid off (date) _____		
Date due _____		17. No. of families provided for _____	31. Foreclosed:	Year _____ Amount due \$ _____	
Princ. unpd. \$ _____		18. No. of rooms _____ No. of baths _____	32. Foreclosure reason _____		
Lender _____		19. Heat: Central _____ Noncentral _____	Months delinquent _____		
Int. unpd. \$ _____		20. Repro. cost \$ _____ Dep. \$ _____	Reconditioning expense \$ _____		
Total due \$ _____		21. Tot. fair normal mo. rent \$ _____	Profit or loss at date of sale	\$ _____	
8. Total due other notes \$ _____		22. Capitalized rental value... \$ _____	Sale price	\$ _____	
9. Taxes due: \$ _____ No. of yrs. _____		23. Present market price	Total profit or loss	\$ _____	
10. Borrower's age _____		24. Dep. value land & imp... \$ _____	Date of sale _____		
11. No. of dependents _____		25. HOLC formula valuation \$ _____			
		26. Final HOLC review appraisal _____			

