This PDF is a selection from a published volume from the National Bureau of Economic Research

Volume Title: Social Security Programs and Retirement around the World: Historical Trends in Mortality and Health, Employment, and Disability Insurance Participation and Reforms

Volume Author/Editor: David A. Wise, editor

Volume Publisher: University of Chicago Press

Volume ISBN: 0-226-90309-5; 978-0-226-90309-5

Volume URL: http://www.nber.org/books/wise11-1

Conference Date:

Publication Date: September 2012

Chapter Title: Front matter, table of contents, acknowledgments

Chapter Author(s): David A. Wise

Chapter URL: http://www.nber.org/chapters/c13355

Chapter pages in book: (p. i - x)

# Social Security Programs and Retirement around the World



A National Bureau of Economic Research Conference Report Social Security Programs and Retirement around the World Historical Trends in Mortality and Health, Employment, and Disability Insurance Participation and Reforms

Edited by

David A. Wise

The University of Chicago Press

Chicago and London

DAVID A. WISE is the John F. Stambaugh Professor of Political Economy at the Kennedy School of Government at Harvard University. He is the area director of Health and Retirement Programs and the director of the Program on the Economics of Aging at the National Bureau of Economic Research.

The University of Chicago Press, Chicago 60637 The University of Chicago Press, Ltd., London © 2012 by the National Bureau of Economic Research All rights reserved. Published 2012. Printed in the United States of America

21 20 19 18 17 16 15 14 13 12 1 2 3 4 5 ISBN-13: 978-0-226-90309-5 (cloth) ISBN-13: 978-0-226-92195-2 (e-book) ISBN-10: 0-226-90309-5 (cloth) ISBN-10: 0-226-92195-6 (e-book)

Library of Congress Cataloging-in-Publication Data

Social security programs and retirement around the world : historical trends in mortality and health, employment, and disability insurance participation and reforms / edited by David A. Wise.

pages cm-(National Bureau of Economic Research conference report)

Includes bibliographical references and index. ISBN-13: 978-0-226-90309-5 (cloth : alkaline paper) ISBN-13: 978-0-226-92195-2 (e-book) ISBN-10: 0-226-90309-5 (cloth : alkaline paper) ISBN-10: 0-226-92195-6 (e-book) 1. Disability insurance. 2. Older people—Health and hygiene. 3. Retirement—Economic aspects. 4. Social security. I. Wise, David A., editor. II. National Bureau of Economic Research, sponsoring body. III. Series: National Bureau of Economic Research conference report. HD7091.S62443 2012 368.4'3—dc23

2011049671

© This paper meets the requirements of ANSI/NISO Z39.48-1992 (Permanence of Paper).

### National Bureau of Economic Research

#### Officers

Kathleen B. Cooper, *chairman* Martin B. Zimmerman, *vice-chairman* James M. Poterba, *president and chief executive officer* Robert Mednick, *treasurer* 

#### **Directors at Large**

Peter C. Aldrich Elizabeth E. Bailey John H. Biggs John S. Clarkeson Don R. Conlan Kathleen B. Cooper Charles H. Dallara George C. Eads Jessica P. Einhorn Mohamed El-Erian Linda Ewing Jacob A. Frenkel Judith M. Gueron Robert S. Hamada Peter Blair Henry Karen N. Horn John Lipsky Laurence H. Meyer

Kelly Horak, controller and assistant corporate secretary Alterra Milone, corporate secretary Gerardine Johnson, assistant corporate secretary

> Michael H. Moskow Alicia H. Munnell Robert T. Parry James M. Poterba John S. Reed Marina v. N. Whitman Martin B. Zimmerman

#### **Directors by University Appointment**

George Akerlof, California, Berkeley Jagdish Bhagwati, Columbia Timothy Bresnahan, Stanford Alan V. Deardorff, Michigan Ray C. Fair, Yale Franklin Fisher, Massachusetts Institute of Technology John P. Gould, Chicago Mark Grinblatt, California, Los Angeles Bruce Hansen, Wisconsin–Madison Marjorie B. McElroy, Duke Joel Mokyr, Northwestern Andrew Postlewaite, Pennsylvania Uwe E. Reinhardt, Princeton Craig Swan, Minnesota David B. Yoffie, Harvard

#### **Directors by Appointment of Other Organizations**

Bart van Ark, *The Conference Board* Christopher Carroll, *American Statistical Association* Jean-Paul Chavas, *Agricultural and Applied Economics Association* Martin Gruber, *American Finance Association* Ellen L. Hughes-Cromwick, *National Association for Business Economics* Thea Lee, *American Federation of Labor and Congress of Industrial Organizations* 

William W. Lewis, Committee for Economic Development
Robert Mednick, American Institute of Certified Public Accountants
Alan L. Olmstead, Economic History Association
John J. Siegfried, American Economic Association
Gregor W. Smith, Canadian Economics Association

#### **Directors Emeriti**

Andrew Brimmer Glen G. Cain Carl F. Christ George Hatsopoulos

Saul H. Hymans Lawrence R. Klein Paul W. McCracken Rudolph A. Oswald Peter G. Peterson Nathan Rosenberg

#### Relation of the Directors to the Work and Publications of the National Bureau of Economic Research

1. The object of the NBER is to ascertain and present to the economics profession, and to the public more generally, important economic facts and their interpretation in a scientific manner without policy recommendations. The Board of Directors is charged with the responsibility of ensuring that the work of the NBER is carried on in strict conformity with this object.

2. The President shall establish an internal review process to ensure that book manuscripts proposed for publication DO NOT contain policy recommendations. This shall apply both to the proceedings of conferences and to manuscripts by a single author or by one or more co-authors but shall not apply to authors of comments at NBER conferences who are not NBER affiliates.

3. No book manuscript reporting research shall be published by the NBER until the President has sent to each member of the Board a notice that a manuscript is recommended for publication and that in the President's opinion it is suitable for publication in accordance with the above principles of the NBER. Such notification will include a table of contents and an abstract or summary of the manuscript's content, a list of contributors if applicable, and a response form for use by Directors who desire a copy of the manuscript for review. Each manuscript shall contain a summary drawing attention to the nature and treatment of the problem studied and the main conclusions reached.

4. No volume shall be published until forty-five days have elapsed from the above notification of intention to publish it. During this period a copy shall be sent to any Director requesting it, and if any Director objects to publication on the grounds that the manuscript contains policy recommendations, the objection will be presented to the author(s) or editor(s). In case of dispute, all members of the Board shall be notified, and the President shall appoint an ad hoc committee of the Board to decide the matter; thirty days additional shall be granted for this purpose.

5. The President shall present annually to the Board a report describing the internal manuscript review process, any objections made by Directors before publication or by anyone after publication, any disputes about such matters, and how they were handled.

6. Publications of the NBER issued for informational purposes concerning the work of the Bureau, or issued to inform the public of the activities at the Bureau, including but not limited to the NBER Digest and Reporter, shall be consistent with the object stated in paragraph 1. They shall contain a specific disclaimer noting that they have not passed through the review procedures required in this resolution. The Executive Committee of the Board is charged with the review of all such publications from time to time.

7. NBER working papers and manuscripts distributed on the Bureau's web site are not deemed to be publications for the purpose of this resolution, but they shall be consistent with the object stated in paragraph 1. Working papers shall contain a specific disclaimer noting that they have not passed through the review procedures required in this resolution. The NBER's web site shall contain a similar disclaimer. The President shall establish an internal review process to ensure that the working papers and the web site do not contain policy recommendations, and shall report annually to the Board on this process and any concerns raised in connection with it.

8. Unless otherwise determined by the Board or exempted by the terms of paragraphs 6 and 7, a copy of this resolution shall be printed in each NBER publication as described in paragraph 2 above.

## Contents

	Acknowledgments	ix
	Introduction and Summary Kevin Milligan and David A. Wise	1
1.	<b>Disability, Health, and Retirement</b> <b>in the United Kingdom</b> James Banks, Richard Blundell, Antoine Bozio, and Carl Emmerson	41
2.	<b>Disability Insurance, Population Health, and Employment in Sweden</b> Lisa Jönsson, Mårten Palme, and Ingemar Svensson	79
3.	Health, Disability, and Pathways into Retirement in Spain Pilar García-Gómez, Sergi Jiménez-Martín, and Judit Vall Castelló	127
4.	Health Status, Welfare Programs Participation, and Labor Force Activity in Italy Agar Brugiavini and Franco Peracchi	175
5.	<b>Disability Programs, Health, and Retirement</b> <b>in Denmark since 1960</b> Paul Bingley, Nabanita Datta Gupta, and Peder J. Pedersen	217

6.	<b>Disability in Belgium: There Is More</b> <b>Than Meets the Eye</b> Alain Jousten, Mathieu Lefebvre, and Sergio Perelman	251
7.	<b>Disability, Pension Reform, and</b> <b>Early Retirement in Germany</b> Axel Börsch-Supan and Hendrik Jürges	277
8.	<b>Disability and Social Security Reforms:</b> <b>The French Case</b> Luc Behaghel, Didier Blanchet, Thierry Debrand, and Muriel Roger	301
9.	<b>Disability Insurance Programs in Canada</b> Michael Baker and Kevin Milligan	327
10.	<b>The Long-Run Growth of Disability</b> <b>Insurance in the United States</b> Kevin Milligan	359
11.	<b>Disability Pension Program and Labor Force</b> <b>Participation in Japan: An Historical Perspective</b> Takashi Oshio and Satoshi Shimizutani	391
12.	<b>Disability Insurance and Labor Market</b> <b>Exit Routes of Older Workers in the Netherlands</b> Klaas de Vos, Arie Kapteyn, and Adriaan Kalwij	419
	Contributors Author Index Subject Index	449 453 455

### Acknowledgments

Funding for this project was provided by the National Institute on Aging, grant numbers P01-AG005842 and P30-AG012810 to the National Bureau of Economic Research. The views expressed herein are those of the authors and do not necessarily reflect the views of the National Institute on Aging, the National Institutes of Health, or the National Bureau of Economic Research.